## (19) World Intellectual Property Organization

International Bureau



# 

(43) International Publication Date 24 August 2006 (24.08.2006)

PCT

## (10) International Publication Number WO 2006/086881 A1

(51) International Patent Classification:

**B23B 31/103** (2006.01) B25B 15/00 (2006.01) B25B 23/00 (2006.01) B23Q 3/12 (2006.01)

(21) International Application Number:

PCT/CA2006/000228

(22) International Filing Date:

17 February 2006 (17.02.2006)

(25) Filing Language:

English

(26) Publication Language:

English

(30) Priority Data: 2497716

18 February 2005 (18.02.2005)

- (71) Applicant and
- (72) Inventor: FRÜHM, Hermann [CA/CA]; 659 Lakeshore Drive, Coquitlam, British Columbia V3J 5E5 (CA).
- (74) Agent: WIGGS, Blake R.; Oyen Wiggs Green & Mutala LLP, Suite 480 - The Station, 601 West Cordova Street, Vancouver, British Columbia V6B 1G1 (CA).
- (81) Designated States (unless otherwise indicated, for every kind of national protection available): AE, AG, AL, AM,

AT, AU, AZ, BA, BB, BG, BR, BW, BY, BZ, CA, CH, CN, CO, CR, CU, CZ, DE, DK, DM, DZ, EC, EE, EG, ES, FI, GB, GD, GE, GH, GM, HR, HU, ID, IL, IN, IS, JP, KE, KG, KM, KN, KP, KR, KZ, LC, LK, LR, LS, LT, LU, LV, LY, MA, MD, MG, MK, MN, MW, MX, MZ, NA, NG, NI, NO, NZ, OM, PG, PH, PL, PT, RO, RU, SC, SD, SE, SG, SK, SL, SM, SY, TJ, TM, TN, TR, TT, TZ, UA, UG, US, UZ, VC, VN, YU, ZA, ZM, ZW.

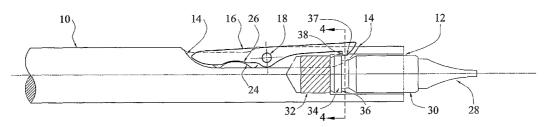
(84) Designated States (unless otherwise indicated, for every kind of regional protection available): ARIPO (BW, GH, GM, KE, LS, MW, MZ, NA, SD, SL, SZ, TZ, UG, ZM, ZW), Eurasian (AM, AZ, BY, KG, KZ, MD, RU, TJ, TM), European (AT, BE, BG, CH, CY, CZ, DE, DK, EE, ES, FI, FR, GB, GR, HU, IE, IS, IT, LT, LU, LV, MC, NL, PL, PT, RO, SE, SI, SK, TR), OAPI (BF, BJ, CF, CG, CI, CM, GA, GN, GQ, GW, ML, MR, NE, SN, TD, TG).

#### **Published:**

- with international search report
- with amended claims and statement

For two-letter codes and other abbreviations, refer to the "Guidance Notes on Codes and Abbreviations" appearing at the beginning of each regular issue of the PCT Gazette.

#### (54) Title: SCREWDRIVER BIT LOCKING MECHANISM



(57) Abstract: Chuck (12) is formed in screwdriver shaft (10). Slot (14) in shaft (10) intersects chuck (12). Lever (16) is pivotally mounted in slot (14). Spring (24) biases the lever's tab (37) into chuck (12). Bit (28) has a collar (34) of length equalling the difference between the distance from pivot point (18) to (i) the tab's rearward face (38), and (ii) the chuck's rearward end. As bit (28) enters chuck (12), the bit's rearward end slides under lever (16), overcoming the spring's bias and pivoting the lever into a bit insert/release position. When the collar's forward face (36) moves rearwardly of rearward face (38), spring (24) pivots lever (16) into a closed position in which tab (37) protrudes into the chuck's rearward end, latching the tab's rearward face (38) against the collar's forward face (36), preventing unintended withdrawal of the bit from the chuck.





# **SCREWDRIVER BIT LOCKING MECHANISM**

## Technical Field

[0001] This invention pertains to releasable locking of a screw-driver bit into a chuck without significantly impeding insertion of the screwdriver's shaft into a narrow aperture.

## **Background**

[0002] Multiple-bit screwdrivers can be used with any one of a plurality of interchangeable bits. The bit selected for use is inserted into a chuck machined in the end of the screwdriver's shaft. A magnet is often embedded in the chuck to magnetically retain the bit until it is manually withdrawn from the chuck and replaced with a different bit. The magnet is usually unable to retain a bit which becomes jammed within a screw head. Consequently, a jammed bit may be pulled out of the chuck as the screwdriver is drawn away from the screw. This is particularly problematic if the screw is recessed within an aperture—if the bit does not protrude from the aperture it can be difficult to retrieve the bit.

20 [0003] Screwdriver bit locking mechanisms address the foregoing problem. One common bit locking mechanism incorporates a spring-loaded ball. When the bit is inserted into the chuck, the spring forces the ball into a circumferential notch formed around the bit's shank. A circumferential latch mechanism prevents dislodgement of the ball from the notch. The bit is thus retained within the chuck and cannot be pulled free if it becomes jammed in a screw head. To remove the bit from the chuck, one must disengage the latch, then pull the bit out of the chuck.

[0004] A conventional bit locking mechanism surrounds the chuck.

The locking mechanism's bulk prevents insertion of the screwdriver's shaft, beyond the locking mechanism, into an aperture narrower than the locking mechanism's largest external cross-sectional dimension.

This is especially problematic if the increasingly popular single-ended

- 2 -

¼ inch hexagonal bits (so-called "insert bits" or "power bits") complying with American National Standards Institute (ANSI) specification B 104.4-1982 are used, since the bit locking mechanism must be mounted close to the end of the screwdriver's shaft in order to engage the bit. Preferably, the screwdriver should have a relatively long shaft capable of being fully inserted into an aperture which is only slightly larger than the shaft's largest external cross-sectional dimension.

# **Brief Description of Drawings**

5

10 **[0005]** Figure 1A is a partially sectioned side elevation view of a screwdriver shaft having a bit locking mechanism in accordance with the invention, showing the locking mechanism in the insert/release position relative to a bit adapted for use with the invention.

[0006] Figure 1B shows the Figure 1A locking mechanism in the closed position.

[0007] Figure 2 is a partially sectioned side elevation view of a screwdriver shaft having a bit locking mechanism in accordance with the invention, adapted for use with the bit shown in Figures 1A and 1B or with the ball-retainable bit shown in Figure 2.

20 **[0008]** Figure 3 is a partially sectioned side elevation view of a screwdriver shaft having an alternative bit locking mechanism in accordance with the invention, and showing a bit adapted for use with the Figure 2 or Figure 3 locking mechanisms.

[0009] Figure 4 is an end elevation sectional view, on an enlarged scale, taken with respect to line 4—4 shown in each of Figures 1A, 1B, 2 and 3, showing the bit locking mechanism's insert/release position in solid outline and showing the bit locking mechanism's closed position in dashed outline.

[0010] Figure 5 is a side elevation sectional view, on an enlarged scale, of the screwdriver shaft portion of the apparatus depicted in Figures 1A and 1B.

WO 2006/086881

- [0011] Figure 6A is a side elevation view, on an enlarged scale, of the pivot lever portion of the apparatus depicted in Figures 1A and 1B. Figure 6B is a side elevation view, on an enlarged scale, of the pivot lever portion of the apparatus depicted in Figure 16.
- 5 **[0012]** Figure 7 is a partially sectioned side elevation view of a screwdriver shaft having another alternative bit locking mechanism in accordance with the invention, shown in the closed position relative to a bit adapted for use with the Figure 7 locking mechanism or with a ball type bit locking mechanism.
- 10 **[0013]** Figure 8 is a partially sectioned side elevation view of a screwdriver shaft having a further alternative bit locking mechanism in accordance with the invention, shown retaining a conventional ball-retainable bit.
- [0014] Figure 9A is a side elevation view, on an enlarged scale, of the pivot lever portion of the apparatus depicted in Figure 8. Figure 9B is a side elevation view, on an enlarged scale, of an alternative pivot lever for the apparatus depicted in Figure 8.
  - [0015] Figure 10 is a partially sectioned top plan view of the apparatus depicted in Figures 8 and 9A.
- 20 **[0016]** Figure 11 is a partially sectioned side elevation view of a screwdriver shaft having an alternative form of the Figure 8 and 10 locking mechanism, shown retaining a conventional ball-retainable bit.
  - [0017] Figure 12 is an end elevation sectional view, on an enlarged scale, taken with respect to line 12—12 shown in Figure 8,
- showing the bit locking mechanism's bit-engaging portion in dashed outline.
  - [0018] Figure 13 is an end elevation sectional view, on an enlarged scale, taken with respect to line 13—13 shown in Figure 11, showing the bit locking mechanism's bit-engaging portion in dashed outline.

- 4 -

[0019] Figure 14 is an end elevation view, on an enlarged scale, of the screwdriver shaft portion of the apparatus depicted in Figures 11 and 13.

[0020]Figure 15 is a partially sectioned top plan view of the apparatus depicted in Figures 11 and 13.

5

[0021] Figure 16 is a partially sectioned side elevation view of a screwdriver shaft having a first springless bit locking mechanism in accordance with the invention, and showing a bit adapted for use with the Figure 16 locking mechanism.

Figures 17A and 17B are oblique isometric views of a 10 [0022] screwdriver shaft having a second springless bit locking mechanism in accordance with the invention. Figure 17C is a top plan view of the apparatus depicted in Figures 17A and 17B. Figure 17D is similar to Figure 17C, but omits the pivot lever portion of the apparatus. Figure

17E depicts the pivot lever portion of the apparatus shown in Figures 15 17A and 17B. Figure 17F is a sectional side elevation view of the apparatus depicted in Figures 17A and 17B, showing the locking mechanism in the closed position. Figure 17G is similar to Figure 17F, but omits the pivot lever portion of the apparatus. Figure 17H is similar to

Figure 17F, but shows the locking mechanism in the bit insert/release 20 position. Figure 17I is a partially sectioned side elevation view of the apparatus depicted in Figure 17D. Figure 17J is a cross-sectional view taken with respect to line 17J-17J shown in Figure 17I.

Figures 18A and 18B are oblique isometric views of a [0023] screwdriver shaft having a third springless bit locking mechanism in 25 accordance with the invention. Figure 18C is a top plan view of the apparatus depicted in Figures 18A and 18B. Figure 18D is similar to Figure 18C, but omits the pivot lever portion of the apparatus. Figure 18E depicts the pivot lever portion of the apparatus shown in Figures 18A and 18B. Figure 18F is a sectional side elevation view of the 30

apparatus depicted in Figures 18A and 18B, showing the locking mech-

anism in the closed position. Figure 18G is similar to Figure 18F, but omits the pivot lever portion of the apparatus. Figure 18H is similar to Figure 18F, but shows the locking mechanism in the bit insert/release position. Figure 18I is a partially sectioned side elevation view of the apparatus depicted in Figure 18D. Figure 18J is a cross-sectional view taken with respect to line 18J—18J shown in Figure 18I.

[0024] Figure 19 is a side elevation view of a double-ended screw-driver bit for use with the invention.

## 10 <u>Description</u>

5

[0025] Throughout the following description, specific details are set forth in order to provide a more thorough understanding of the invention. However, the invention may be practiced without these particulars. In other instances, well known elements have not been shown or described in detail to evoid proposessorily above in the second state.

shown or described in detail to avoid unnecessarily obscuring the invention. Accordingly, the specification and drawings are to be regarded in an illustrative, rather than a restrictive, sense.

[0026] Figures 1A and 1B depict a screwdriver shaft 10 having an internally hexagonally cross-sectioned chuck 12 formed (e.g. via a

- broach cutting operation) in the end of shaft 10. A longitudinally extending slot 14 is formed (e.g. via a Woodruff cutter) in the side of shaft 10. As best seen in Figure 5, slot 14 intersects a rearward portion of the broached aperture forming chuck 12, although such intersection is preferably minimized or eliminated as explained below. (As used
- herein, "forward" means the direction toward the open, bit-receiving end of chuck 12 and "rearward" means the opposite direction.) A lever 16 which extends substantially parallel to shaft 10, is pivotally mounted in slot 14 on pivot pin 18, which extends transversely through aperture 20 (Figure 6A) in lever 16 into apertures machined in shaft 10 on opposed sides of slot 14 (only one such aperture 22 is shown in Figure
- opposed sides of slot 14 (only one such aperture 22 is shown in Figure 5). A leaf spring 24 is provided between slot 14's rearward end and

notch 26 formed in the underside of lever 16's rearward end. Spring 24 exerts an upward force against lever 16, biasing lever 16 in the clockwise direction about pivot pin 18, as viewed in Figures 1A and 1B.

Screwdriver bit 28 has a hexagonally cross-sectioned shank [0027] 30 sized and shaped for slidable, close-fit insertion in chuck 12. A 5 magnet 32 may optionally be provided in chuck 12's base to magnetically retain bit 28 within chuck 12. Bit 28 is specially adapted for use with lever 16 by forming collar 34 around bit 28's rearward end with a forward face 36 substantially perpendicular to the longitudinal axis of bit 28. As best seen in Figure 6A, lever 16's forward end is formed 10 with a tab 37 having a rearward face 38 substantially perpendicular to the longitudinal axis of lever 16. Lever 16's forward end 40 is rounded. The length of collar 34 is substantially equal to the difference between (i) the distance from pivot pin 18 to tab 37's rearward face 38, and (ii) the distance from pivot pin 18 to the rearward end of chuck 12. 15 As bit 28 is inserted through chuck 12, the bit's rearward end slides under and along lever 16's forward end 40, overcoming the biasing force exerted by spring 24 and pivoting lever 16 counter-clockwise (as viewed in Figures 1A and 1B) about pivot pin 18 until lever 16 is in the bit insert/release position shown in Figure 1A. As soon as collar 34's 20 forward face 36 moves sufficiently rearwardly to clear tab 37's rearward face 38, spring 24 pivots lever 16 clockwise about pin 18 into the closed position shown in Figure 1B, such that tab 37 protrudes into the rearward end of chuck 12 with tab 37's rearward face 38 latched against bit 28's forward face 36 to prevent unintended withdrawal of bit 28 25 from chuck 12. Bit 28 can be removed from chuck 12 by depressing the rearward end of lever 16 to overcome spring 24's biasing force and pivot lever 16 counter-clockwise about pivot pin 18 into the Figure 1A

bit insert/release position. Bit 28 can then be withdrawn from chuck 12 while lever 16 is held in the bit insert/release position.

- 7 -

Figure 2 depicts an alternative locking mechanism adapted [0028] for use with an alternative, ball-retainable bit 28A. Components which are similar in the embodiments depicted in Figures 1A, 1B, 2, 4, 5 and 6 bear the same reference numerals in those Figures and need not be described further. Lever 16A depicted in Figure 2 is similar to lever 5 16, except lever 16A has a tapered forward end 40A, giving tab 37A a triangular shape having a rearward face 38A substantially perpendicular to the longitudinal axis of lever 16A. This allows bit 28A to be formed with a circumferential recess 42 having circumferentially rounded forward and rearward ends 44, 46. Rearward end 46 is circumfer-10 entially notched between collar 34A's forward face 36A and recess 42. Forward face 36A is substantially perpendicular to the longitudinal axis of bit 28A. Besides permitting latching engagement of lever 16A's rearward face 38A with bit 28A's forward face 36A, this permits use of bit 28A in screwdrivers having conventional ball type locking mecha-15 nisms. Specifically, recess 42's rounded ends 44, 46 are capable of latchingly engaging a conventional bit locking mechanism's springloaded ball in the same manner as a conventional bit complying with the aforementioned ANSI specification. Conversely, bits designed only for use with ball type locking mechanisms may be imperfectly retained by 20 lever 16A, due to the absence on such bits of a forward face substantially perpendicular to the bit's longitudinal axis. Operation of the Figure 2 embodiment is otherwise similar to that of the embodiment of Figures 1A and 1B.

25 Figure 3 depicts a locking mechanism which is similar to [0029] the locking mechanism depicted in Figures 1A and 1B, except that the Figure 3 chuck 12B is formed to receive alternative bit 28B which can be used either with the Figure 3 locking mechanism or with the Figure 2 locking mechanism. Components which are similar in the embodiments of Figures 1A, 1B, 2, 3, 4, 5 and 6 bear the same reference 30

numerals in those Figures and need not be described further. Bit 28B's

WO 2006/086881

5

rearward collar 34B is formed with a forward face 36B substantially perpendicular to the bit's longitudinal axis, capable of latchingly engaging tab 37's rearward face 38 as previously described in relation to Figures 1A, 1B; and also capable of latchingly engaging tab 37A's rearward face 38A as previously described in relation to Figure 2. Operation of the Figure 3 embodiment is otherwise similar to that of the embodiment of Figures 1A and 1B.

Figure 7 depicts another alternative locking mechanism. [0030] Components which are similar in the embodiments of Figures 1A, 1B, 2, 3, 4, 5, 6 and 7 bear the same reference numerals in those Figures 10 and need not be described further. The Figure 7 locking mechanism reduces intersection of slot 14 with chuck 12C, reducing potential weakening of shaft 10 which may be important if shaft 10 is powerdriven. Chuck 12C is formed by broach-cutting a primary longitudinal aperture 48 in shaft 10's forward end, then broach-cutting a secondary 15 aperture 50 which has a smaller diameter than and extends longitudinally rearwardly from the rearward end of primary aperture 48. Alternative bit 28C is formed in compliance with ANSI specification B 107.4-1982, for example by providing recess 42C having rounded forward and rearward ends. Bit 28C is additionally provided with a 20 reduced diameter rearward extension including collar 34C having a forward face 36C substantially perpendicular to the longitudinal axis of bit 28C. The rearward extension portion of bit 28C extends within secondary aperture 50 when bit 28C is fully inserted into chuck 12C. A downwardly extending tab 52 having a rearward face 38C substantially 25 perpendicular to the longitudinal axis of lever 16C is formed just rearwardly of lever 16C's rounded forward end 40C. As bit 28C is inserted through chuck 12C, collar 34C slides under and along lever 16C's forward end 40C, overcoming the biasing force exerted by spring 24 and pivoting lever 16C counter-clockwise (as viewed in Figure 7) 30

about pivot pin 18. As soon as forward face 36C moves sufficiently

- 9 -

rearwardly to clear lever 16C's rearward face 38C, spring 24 pivots lever 16 clockwise about pin 18 into the closed position shown in Figure 7, latching rearward face 38C against forward face 36C to prevent unintended withdrawal of bit 28C from chuck 12C. The rearward extension portion of bit 28C allows slot 14 to be located sufficiently rearwardly on shaft 10 that slot 14 does not intersect chuck 12C's primary aperture 48. The rearward extension portion of bit 28C may optionally be fabricated as a separate piece having a forward projecting stud 53 which can be press-fitted into the rearward end of the forward portion of bit 28C.

5

10

[0031] Figures 8, 10 and 12 depict a simple, inexpensive locking mechanism which can be used with a conventional ball-retainable bit 28D. Components which are similar in the embodiments of Figures 1A, 1B, 8, 10 and 12 bear the same reference numerals in those Figures and need not be described further. A spring steel lever 54 is fastened to 15 shaft 10, within slot 14D, by screws 56. A downwardly rounded protrusion 58 is formed on lever 54's forward end. As bit 28D is inserted into chuck 12D, the bit's rearward end slides under protrusion 58. Lever 54's spring steel construction allows protrusion 58 to deflect upwardly as bit 28D slides under and rearwardly of protrusion 58. 20 When bit 28D's circumferential recess 60 reaches a position adjacent protrusion 58, the spring steel construction of lever 54 biases protrusion 58 into recess 60. Although lever 54 does not latchingly engage bit 28D, the bit is retained sufficiently to resist some forces which could otherwise cause unwanted withdrawal of bit 28D from chuck 12D as 25 shaft 10 is drawn away from a screw head while bit 28D is seated in the screw head. Slot 14D's depth "D" (Figure 8) can be relatively shallow compared to the depth of slot 14 depicted in Figures 1A, 1B. Moreover, slot 14D need only intersect chuck 12D over a small aperture portion 62 (best seen in Figure 10) sufficient to allow the aforemen-30 tioned interaction of protrusion 58 and recess 60. As shown in Figures

5

10

15

WO 2006/086881 PCT/CA2006/000228

- 10 -

9A and 9B, protrusion 58 can be formed in various ways, for example by bending lever 54's forward end over on itself as shown in Figure 9B.

Figures 11 and 13-15 depict a modification for enhancing [0032] the bit retention capability of the Figure 8 & 10 embodiment. Components which are similar in the embodiments of Figures 8, 10, 11 and 13-15 bear the same reference numerals in those Figures and need not be described further. As best seen in Figure 14, an approximately 270° circumferential portion of shaft 10 is machined to reduce the shaft's diameter on both sides of aperture 62 along a region which extends longitudinally from the forward end of aperture 62 over a longitudinal distance at least double the length of aperture 62. Longitudinally extending notches 64 are machined radially in shaft 10 along the opposed ends of shaft 10's reduced diameter portion. Semi-cylindrical sleeve 66 is formed with radially inwardly extending tabs 68 which are slidably extended within notches 64. Sleeve 66 is sized and shaped to closely match the size and shape of shaft 10's reduced diameter portion, allowing sleeve 66's outer circumference to smoothly merge with the outer circumference of the non-reduced diameter portion of shaft 10

when sleeve 66 is slidably mounted on shaft 10, as shown in Figures 13 and 15. Sleeve 66 can be slidably moved forwardly or rearwardly along shaft 10's reduced diameter portion, as indicated by the double-headed arrow in Figure 15.

[0033] Lever 54D's forward end is formed with an "S" shaped protrusion 70 best seen in Figure 11. The rearward, downwardly rounded portion of protrusion 70 is functionally equivalent to downwardly rounded protrusion 58 described above in relation to the embodiment of Figures 8 and 10. The forward, upwardly rounded portion of protrusion 70 bears against the underside of sleeve 66, when sleeve 66 is slidably moved into its forward, closed position shown in Figure 11.
This assists in maintaining engagement of protrusion 70's downwardly rounded portion within bit 28D's recess 60, enhancing lever 54D's

5

10

15

25

30

WO 2006/086881 PCT/CA2006/000228

- 11 -

capability to prevent unwanted withdrawal of bit 28D from chuck 12D. Bit 28D can be withdrawn from chuck 12D by sliding sleeve 66 rearwardly to expose aperture 62, allowing protrusion 70 to deflect upwardly through aperture 62 as bit 28D is pulled forwardly to withdraw bit 28D from chuck 12D.

- [0034] Figures 6B and 16 depict a first alternative bit locking mechanism which does not require a spring to bias the pivot lever into the closed position. Components which are similar in the embodiments of Figures 1A, 1B, 6B and 16 bear the same reference numerals in those Figures and need not be described further. Lever 16E depicted in Figures 6B and 16 is similar to lever 16 depicted in Figure 6A, except lever 16E's forward end 40E is less tapered, giving tab 37E a rectangular shape. Tab 37E's rearward face 38E has a steep downward and rearward taper. Lever 16E's forward portion 39 is wider than the corresponding portion of lever 16. The forward end of forward portion 39 has a shallow downwardly and rearwardly tapered face 41. A notch 43 is thus formed between faces 38E and 41.
- [0035] Bit 28E is formed with a circumferential recess 42E having forward and rearward ends 44E, 46E which are both substantially perpendicular to the longitudinal axis of bit 28E to permit latching engagement of lever 16E's tab 37E within bit 28E's recess 42E.

  [0036] Magnet 32E is provided in chuck 12E's base to magneti-

cally retain bit 28E within chuck 12E. Magnet 32E also magnetically retains lever 16E in the closed position depicted in Figure 16, thus eliminating the need for a spring, as aforesaid. Magnet 32E can be optionally encased within a brass sleeve 33 to reduce dissipation of magnet forces exerted by magnet 32E, e.g. in comparison to the dissipation that would occur if magnet 32E were encased in steel. Operation of the Figure 16 embodiment is otherwise similar to that of the embodiment of Figures 1A and 1B.

WO 2006/086881

Figures 17A—17J depict a second alternative bit locking [0037] mechanism which does not require a spring to bias the pivot lever into the closed position. Components which are similar in the embodiments of Figures 1A, 1B, 6B, 16 and 17A-17J bear the same reference numerals in those Figures and need not be described further. Lever 5 16F depicted in Figures 17A, 17C, 17E, 17F and 17H-17J is similar to lever 16E depicted in Figure 6B, except lever 16F has no pivot pin receiving aperture (cf. lever 16E's aperture 20) and does not require a pivot pin. Instead, a semi-spherical protrusion 72 is formed on the central underside of lever 16F. Protrusion 72 is canted downwardly 10 and forwardly at a slight angle (about 10°) relative to lever 16F's transverse axis. A recess 74 sized and shaped to snugly but pivotably receive protrusion 72 is formed in shaft 10, below the central portion of slot 14. Recess 74 is canted downwardly and forwardly at the same angle α (Figure 17G) of about 10° as protrusion 72. Such canting 15 allows lever 16F to be moved from the closed position shown in Figure 17F into the bit insert/release position shown in Figure 17H by applying a slight downward thumb pressure to the rearward end of lever 16F. A circumferential groove 82 can be machined in shaft 10, around recess 74. After lever 16F is placed in slot 14, an O-ring 84 is fitted into 20 groove 82 to prevent dislodgment of lever 16F from slot 14. Persons skilled in the art will understand that it is not necessary to completely encircle shaft 10 to prevent dislodgment of lever 16F from slot 14. Any circumferential or semi-circumferential clip, cap or retainer capable of covering slot 14 to prevent dislodgment of the lever from the slot will 25 suffice. Operation of the Figure 17A—17J embodiment is otherwise similar to that of the embodiment of Figures 6B and 16. [0038] Figures 18A—18J depict a third alternative bit locking mechanism which does not require a spring to bias the pivot lever into the closed position. Components which are similar in the embodiments 30 of Figures 17A-17J and 18A-18J bear the same reference numerals in

WO 2006/086881

- 13 -

PCT/CA2006/000228

those Figures and need not be described further. Lever 16G depicted in Figures 18A, 18C, 18E, 18F and 18H-18J is similar to lever 16F depicted in Figures 17A, 17C, 17E, 17F and 17H-17J, except that instead of a semi-spherical protrusion, a flat semi-cylindrical protrusion 76 is formed on the central underside of lever 16G. Protrusion 76 is 5 canted downwardly and forwardly at a slight angle (about 10°) relative to lever 16G's transverse axis. A slot type recess 78 sized and shaped to snugly but pivotably receive protrusion 76 is formed in shaft 10, below the central portion of slot 14. Slot 78 is canted downwardly and forwardly at the same angle  $\alpha$  (Figure 18G) of about 10° as protrusion 10 76. Such canting allows lever 16G to be moved from the closed position shown in Figure 18F into the bit insert/release position shown in Figure 18H by applying a slight downward thumb pressure to the rearward end of lever 16G. One side of shaft 10 is apertured, as indicated 15 at 80, during the machining operation used to form slot 78 (e.g. to provide access for a Woodruff cutter). Operation of the Figure 18A-18J embodiment is otherwise similar to that of the embodiment of Figures 17A—17J.

Figure 19 depicts a double-ended bit 28F which can be [0039] used with any of the Figure 16, 17A-17J or 18A-18J embodiments of 20 the invention. Specifically, bit 28F is formed with two circumferential recesses 42F, each having forward and rearward ends 44F, 46F which are substantially perpendicular to the longitudinal axis of bit 28F to permit latching engagement of lever 16E's tab 37E or lever 16F's tab 37E within bit 28F's recess 42F. Persons skilled in the art will under-25 stand that elongation of slot 14, lever 16E, lever 16F and shaft 10 may be required to accommodate bit 28F.

As will be apparent to those skilled in the art in the light of [0040] the foregoing disclosure, many alterations and modifications are possible in the practice of this invention without departing from the spirit or 30

- 14 -

scope thereof. Accordingly, the scope of the invention is to be construed in accordance with the substance defined by the following claims.

20

30

## WHAT IS CLAIMED IS:

- 1. A screwdriver bit locking mechanism, comprising:
  - (a) a shaft (10);
- 5 (b) a bit chuck (12) in one end of the shaft (10);
  - (c) a slot (14) in the shaft (10), intersecting a rearward portion of the chuck (12);
  - (d) a lever (16);
- (e) a pivot pin (18) pivotally coupling the lever (16) to the shaft (10) for extension of the lever (16) within the slot (14) substantially parallel to the shaft (10);
  - (f) a tab (37) on a forward end of the lever (16), the tab (37) having a rearward face (38) substantially perpendicular to a longitudinal axis of the lever (16); and
- 15 (g) a spring (24) normally biasing the tab (37) into the chuck (12).
  - 2. A screwdriver bit locking mechanism as defined in claim 1, wherein the lever's forward end (40) is rounded.
  - 3. A screwdriver bit locking mechanism as defined in claim 1, wherein the lever's forward end (40A) is tapered.
- 4. A screwdriver bit (28) for use with a screwdriver bit locking mechanism as defined in claim 1, the screwdriver bit (28) comprising:
  - (a) a shank (30);
  - (b) a collar (34) on a rearward end of the shank (30), the collar (34) having a length substantially equal to the difference between:

- 16 -

- (i) the distance from the pivot pin (18) to the rearward face (38) on the tab (37);
- (ii) the distance from the pivot pin (18) to a rearward end of the chuck (12); and
- 5 (c) a forward face (36) on the collar (34), the forward face (36) substantially perpendicular to a longitudinal axis of the bit (28).
- 5. A screwdriver bit (28A) for use with a screwdriver bit locking mechanism as defined in claim 3, the screwdriver bit (28A) comprising:
  - (a) a shank (30);

15

- (b) a collar (34A) on a rearward end of the shank (30), the collar (34A) having a length substantially equal to the difference between:
  - (i) the distance from the pivot pin (18) to the rearward face (38) on the tab (37);
  - (ii) the distance from the pivot pin (18) to a rearward end of the chuck (12);
- 20 (c) a forward face (36A) on the collar (34A), the forward face (36A) substantially perpendicular to a longitudinal axis of the bit (28A);
  - (d) a circumferential recess (42) forward of the collar (34A), the recess (42) having circumferentially rounded forward and rearward ends (44, 46); and
  - (e) a circumferential notch between the recess (42) and the collar (34A).
- 6. A screwdriver bit (28B) for use with a screwdriver bit locking mechanism as defined in either one of claims 1 or 3, the screwdriver bit (28B) comprising:

- 17 -

- (a) a shank (30);
- (b) a collar (34B) on a rearward end of the shank (30), the collar (34B) having a length substantially equal to the difference between:
  - (i) the distance from the pivot pin (18) to the rearward face (38) on the tab (37);
    - (ii) the distance from the pivot pin (18) to a rearward end of the chuck (12B);
- (c) a forward face (36B) on the collar (34B), the forward face (36B) substantially perpendicular to a longitudinal axis of the bit (28B); and
  - (d) a circumferential recess (42) forward of the collar, the recess having a circumferentially rounded forward end (44).

15

20

25

10

- 7. A screwdriver bit locking mechanism, comprising:
  - (a) a shaft (10);
  - (b) a bit chuck (12C) in one end of the shaft (10), the chuck (12C) further comprising a primary aperture (48) and a secondary aperture (50), the secondary aperture (50) having a smaller diameter than and extending rearwardly of the primary aperture (48);
  - (c) a slot (14) in the shaft (10), intersecting the secondary aperture (50) without intersecting the primary aperture (48);
  - (d) a lever (16C);
  - (e) a pivot pin (18) pivotally coupling the lever (16C) to the shaft (10) for extension of the lever (16C) within the slot (14) substantially parallel to the shaft (10);

WO 2006/086881

- 18 -

(f) a tab (52) on a forward end of the lever (16C), the tab (52) having a rearward face (38C) substantially perpendicular to a longitudinal axis of the lever (16C); and

PCT/CA2006/000228

- (g) a spring (24) normally biasing the tab (52) into the secondary aperture (50).
- 8. A screwdriver bit (28C) for use with a screwdriver bit locking mechanism as defined in claim 7, the screwdriver bit (28C) comprising:
- 10 (a) a shank (30);

- (b) a collar (34C) on a rearward end of the shank (30), the collar (34C) having a diameter smaller than a diameter of the shank (30) and having a length substantially equal to the difference between:
- 15 (i) the distance from the pivot pin (18) to the rearward face (38C) on the tab (52):
  - (ii) the distance from the pivot pin (18) to a rearward end of the chuck (12C);
- (c) a forward face (36C) on the collar (34C), the forward face (36C) substantially perpendicular to a longitudinal axis of the bit (28C).
- 9. A screwdriver bit (28C) as defined in claim 8, further comprising a circumferential recess (42C) in the shank, forward of the collar (34C), the recess (42C) having circumferentially rounded forward and rearward ends.
  - 10. A screwdriver bit locking mechanism, comprising:
    - (a) a shaft (10);
- 30 (b) a bit chuck (12D) in one end of the shaft (10);

- 19 -

- (c) a slot (14D) in the shaft (10), intersecting a rearward portion of the chuck (12D); and
- (d) a lever (54) mounted in the slot (14D) and extending substantially parallel to the shaft (10), the lever (54) having a downwardly extending protrusion (58) biased into the rearward portion of the chuck (12D).
- 11. A screwdriver bit locking mechanism as defined in claim 10, further comprising:
- 10 (a) an upwardly extending protrusion (70) on the lever (54), adjacent to the downwardly extending protrusion (58);
  - (b) a sleeve (66) mounted on the shaft (10) and slidably movable between:
    - (i) a closed position in which the sleeve (66) covers the upwardly extending protrusion (70); and
    - (ii) an open position in which the sleeve (66) does not cover the upwardly extending protrusion (70).
  - 12. A screwdriver bit locking mechanism, comprising:
- 20 (a) a shaft (10);

5

15

- (b) a bit chuck (12E) in one end of the shaft (10);
- (c) a slot (14) in the shaft (10), intersecting a rearward portion of the chuck (12E);
- (d) a lever (16E);
- 25 (e) a pivot pin (18) pivotally coupling the lever (16E) to the shaft (10) and maintaining the lever (16E) within the slot (14) substantially parallel to the shaft (10);
  - (f) a tab (37E) on a forward end (40E) of the lever (16E), the tab (37E) having a rearward face (38E) having a downward and rearward taper; and

- (g) a magnet (32E) in the shaft (10), normally biasing the tab (37E) into the chuck (12E).
- 13. A screwdriver bit (28E) for use with a screwdriver bit locking mechanism as defined in claim 12, the screwdriver bit (28E) comprising:
  - (a) a shank (30);

- (b) a collar on a rearward end of the shank (30), the collar having a length substantially equal to the difference between:
  - (i) the distance from the pivot pin (18) to the rearward face (38E) on the tab (37E);
  - (ii) the distance from the pivot pin (18) to a rearward end of the chuck (12E); and
- 15 (c) a forward face on the collar, the forward face substantially perpendicular to a longitudinal axis of the bit (28E).
  - 14. A screwdriver bit locking mechanism, comprising:
    - (a) a shaft (10);
- 20 (b) a bit chuck in one end of the shaft (10);
  - (c) a slot (14) in the shaft (10), intersecting a rearward portion of the chuck;
  - (d) a lever (16F);
- 25 (e) a protrusion (72, 76) on the lever (16F) pivotally coupling the lever (16F) to the shaft (10) and maintaining the lever (16F) within the slot (14) substantially parallel to the shaft (10);
- (f) a tab (37E) on a forward end (40E) of the lever (16F), the tab (37E) having a rearward face (38E) having a downward and rearward taper; and

- 21 -

- (g) a magnet (32E) in the shaft (10), normally biasing the tab (37E) into the chuck.
- 15. A screwdriver bit locking mechanism as defined in claim 14 wherein the protrusion (72) is semi-spherical.
  - 16. A screwdriver bit locking mechanism as defined in claim 14 wherein the protrusion (76) is semi-cylindrical.
- 10 17. A screwdriver bit locking mechanism as defined in claim 14, further comprising a retainer covering the slot (14) to prevent dislodgment of the lever (16F) from the slot (14).
- 18. A screwdriver bit (28E) for use with a screwdriver bit locking mechanism as defined in claim 14, the screwdriver bit (28E) comprising:
  - (a) a shank (30);

- (b) a collar on a rearward end of the shank (30), the collar having a length substantially equal to the difference between:
  - (i) the distance from the protrusion (72, 76) to the rearward face (38E) on the tab (37E);
  - (ii) the distance from the protrusion (72, 76) to a rearward end of the chuck; and
- 25 (c) a forward face on the collar, the forward face substantially perpendicular to a longitudinal axis of the bit (28E).

#### **AMENDED CLAIMS**

## received by the International Bureau on 02 June 2006 (02.06.06)

- (c) a slot (14D) in the shaft (10), the slot extending substantially parallel to a longitudinal axis of the shaft (10) and intersecting a rearward portion of the chuck (12D); and
- (d) a lever (54) mounted in and extending longitudinally along the slot (14D) substantially parallel to the longitudinal axis of the shaft (10), the lever (54) having a downwardly extending protrusion (58) biased into the rearward portion of the chuck (12D).
- 10 11. A screwdriver bit locking mechanism as defined in claim 10, further comprising:
  - (a) an upwardly extending protrusion (70) on the lever (54), adjacent to the downwardly extending protrusion (58);
  - (b) a sleeve (66) mounted on the shaft (10) and slidably movable between:
    - (i) a closed position in which the sleeve (66) covers the upwardly extending protrusion (70); and
    - (ii) an open position in which the sleeve (66) does not cover the upwardly extending protrusion (70).

20

25

15

- 12. A screwdriver bit locking mechanism, comprising:
  - (a) a shaft (10);
  - (b) a bit chuck (12E) in one end of the shaft (10);
  - (c) a slot (14) in the shaft (10), intersecting a rearward portion of the chuck (12E);
  - (d) a lever (16E);
  - (e) a pivot pin (18) pivotally coupling the lever (16E) to the shaft (10) and maintaining the lever (16E) within the slot (14) substantially parallel to the shaft (10);

- (f) a tab (37E) on a forward end (40E) of the lever (16E), the tab (37E) having a rearward face (38E) having a downward and rearward taper; and
- (g) a magnet (32E) in the shaft (10), normally biasing the tab (37E) into the chuck (12E).
- 13. A screwdriver bit (28E) for use with a screwdriver bit locking mechanism as defined in claim 12, the screwdriver bit (28E) comprising:
- 10 (a) a shank (30);
  - (b) a collar on a rearward end of the shank (30), the collar having a length substantially equal to the difference between:
    - (i) the distance from the pivot pin (18) to the rearward face (38E) on the tab (37E);
    - (ii) the distance from the pivot pin (18) to a rearward end of the chuck (12E); and
  - (c) a forward face on the collar, the forward face substantially perpendicular to a longitudinal axis of the bit (28E).

20

25

30

15

- 14. A screwdriver bit locking mechanism, comprising:
  - (a) a shaft (10);
  - (b) a bit chuck in one end of the shaft (10);
- (c) a slot (14) in the shaft (10), the slot extending substantially parallel to a longitudinal axis of the shaft (10) and intersecting a rearward portion of the chuck;
  - (d) a lever (16F);
  - (e) a protrusion (72, 76) on the lever (16F) pivotally coupling the lever (16F) to the shaft (10) and maintaining the lever (16F) within the slot (14) substantially parallel to the shaft (10);

5

15

- (f) a tab (37E) on a forward end (40E) of the lever (16F), the tab (37E) having a rearward face (38E) having a downward and rearward taper; and
- (g) a magnet (32E) in the shaft (10), normally biasing the tab (37E) into the chuck.
- 15. A screwdriver bit locking mechanism as defined in claim 14 wherein the protrusion (72) is semi-spherical.
- 10 16. A screwdriver bit locking mechanism as defined in claim 14 wherein the protrusion (76) is semi-cylindrical.
  - 17. A screwdriver bit locking mechanism as defined in claim 14, further comprising a retainer covering the slot (14) to prevent dislodgment of the lever (16F) from the slot (14).
    - 18. A screwdriver bit (28E) for use with a screwdriver bit locking mechanism as defined in claim 14, the screwdriver bit (28E) comprising:
- 20 (a) a shank (30);
  - (b) a collar on a rearward end of the shank (30), the collar having a length substantially equal to the difference between:
    - (i) the distance from the protrusion (72, 76) to the rearward face (38E) on the tab (37E);
    - (ii) the distance from the protrusion (72, 76) to a rearward end of the chuck; and
  - (c) a forward face on the collar, the forward face substantially perpendicular to a longitudinal axis of the bit (28E).

## STATEMENT UNDER ARTICLE 19 (1)

Please substitute the enclosed replacement sheets numbered 19, 20 and 21 for the correspondingly numbered sheets of this application.

### Statement Under Article 19(1)

The Written Opinion of the International Searching Authority asserts that Applicant's claims 10 and 14-17 lack inventive step in view of D1 (US 3177910 da Silva).

It is noted that Applicant's claim 10 corresponds to the embodiment depicted in Applicant's drawing figures 8, 10 & 12 and described at page 9, lines 11-31 of Applicant's specification. As understood by Applicant, the Examiner perceives the following correspondence between Applicant's original claim 10 and D1:

Applicant's Claim 10	<u>D1</u>	
shaft (10)	shank 12	
bit chuck (12D)	interior dimension of shank 12	
slot (14D) in shaft (10)	opening 44	
lever (54)	spring 32	
protrusion (58)	loop 38	

D1's channel-shaped projection 36 cannot correspond to Applicant's slot 14D, because claim 10 stipulates that slot 14D is "in the shaft (10)" whereas projection 36 is external to

D1's shank 12. See D1 column 3, lines 19-20 "...a channel-shaped projection 36 on the top side of the slide 26"; and note that slide 26 is itself external to D1's shank 12 (see D1 column 3, lines3-4: "The slide 26 closely engages the external surface of the shank 12...").

Sub-paragraphs (c) and (d) of Claim 10 have been amended to better distinguish D1, by stipulating that:

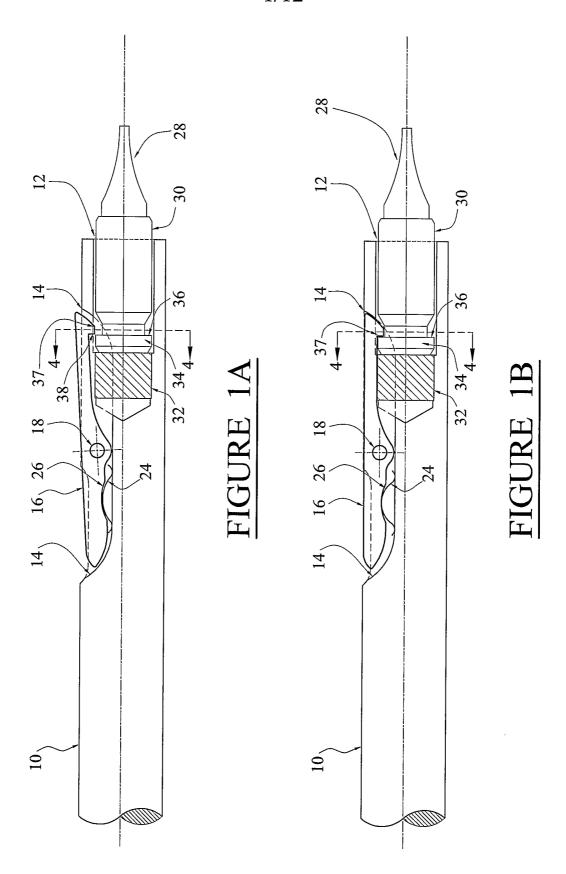
- slot (14D) in shaft (10) extends substantially parallel to the shaft's longitudinal axis; and
- lever (54) extends longitudinally along slot (14D) substantially parallel to the shaft's longitudinal axis.

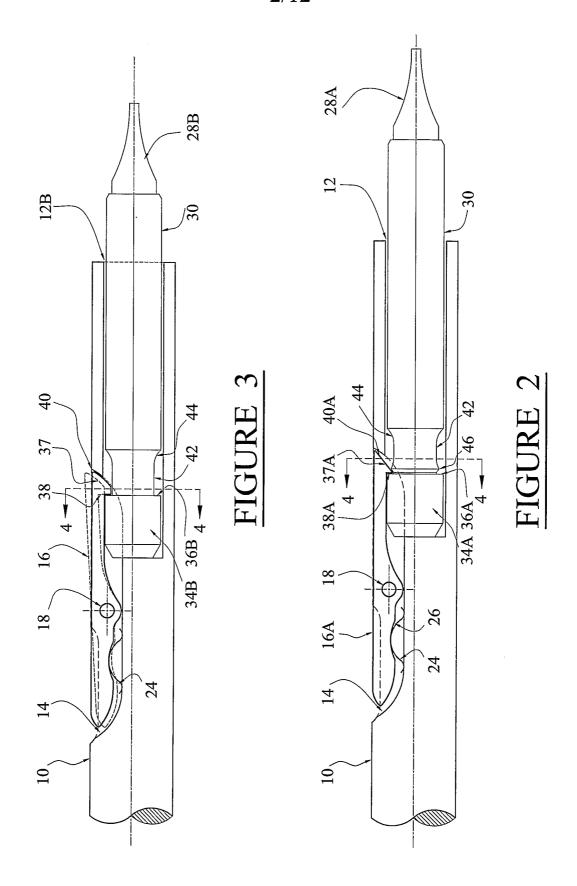
D1's opening 44 does not extend substantially parallel to the longitudinal axis of D1's shank 12. The end portion 34 of D1's spring 32 engaged within D1's channel-shaped projection 36 cannot correspond to the portion of Applicant's lever (54) which extends longitudinally along slot (14D) because, as explained above, D1's channel-shaped projection 36 cannot correspond to Applicant's slot (14D). The only slots "in" D1's shank 12 are openings 44, but the loop 38 portion of D1's spring 32 transversely engages openings 44—it does not extend substantially parallel to the longitudinal axis of D1's shank 12.

Sub-paragraph (c) of Claim 14 has been amended to better distinguish D1, by stipulating that slot (14) in shaft (10) extends substantially parallel to the shaft's longitudinal axis. It is noted that Claim 14(e) already stipulates that lever (16F) is pivotally coupled to shaft (10) and is maintained within slot (14) substantially parallel to shaft (10). The D1 element (i.e. opening 44) which purportedly corresponds to Applicant's slot (14) does not extend substantially parallel to the longitudinal axis of D1's shank 12. The end portion 34 of D1's spring 32 cannot correspond to the portion of Applicant's lever (16F) which is maintained within slot (14) substantially parallel to shaft (10), because D1's channel-shaped projection 36 cannot correspond to Applicant's slot (14). The only slots "in" da Silva's shank 12 are openings 44, but the loop 38 portion of da Silva's spring 32 transversely engages openings 44—it does not extend substantially parallel to the longitudinal axis of da Silva's shank 12.

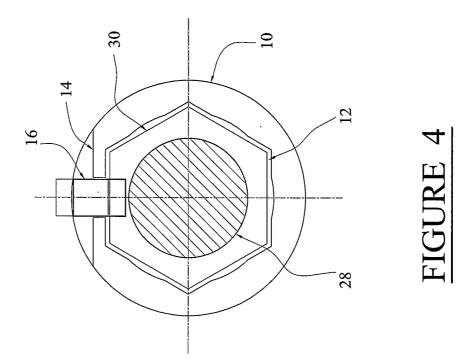
Claims 15, 16 and 17 depend from Claim 14 and accordingly also distinguish D1.

# 1/12





3/12



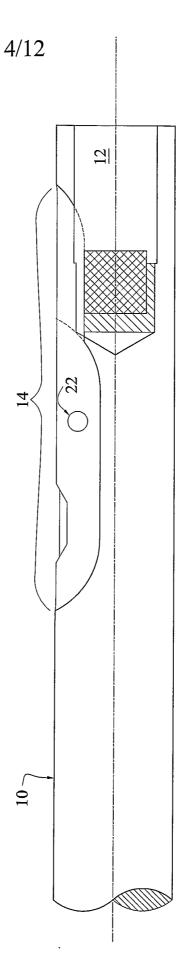
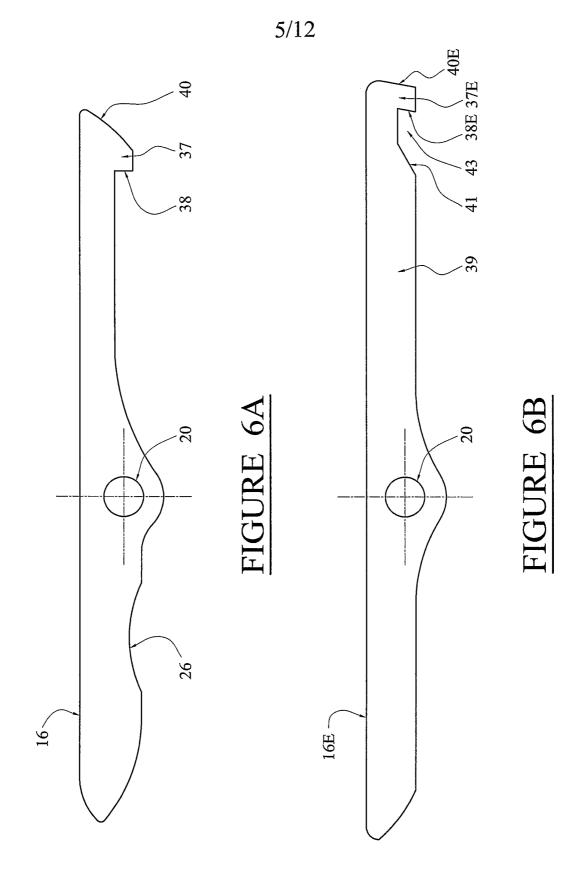
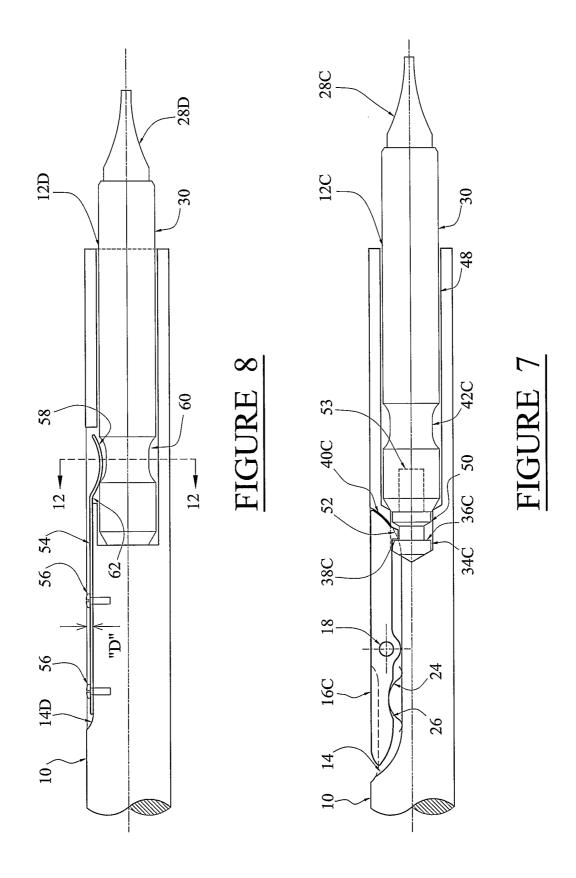
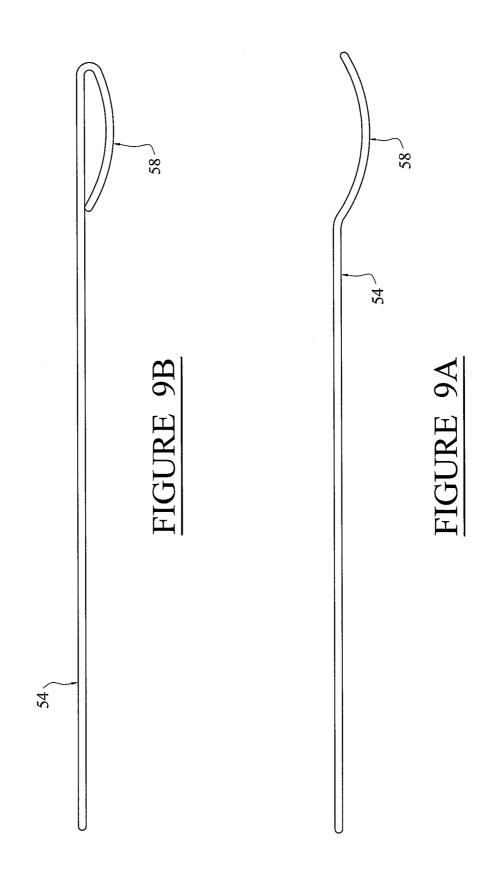


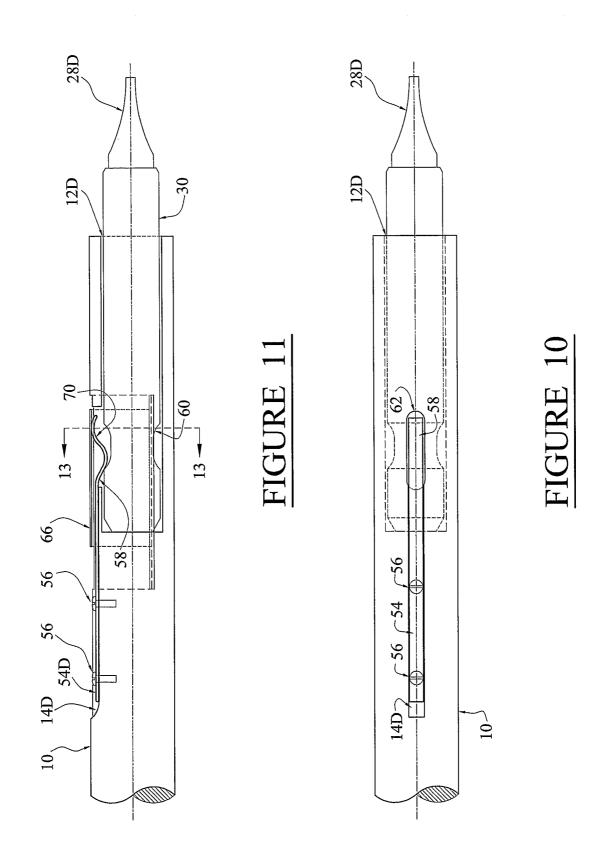
FIGURE 5

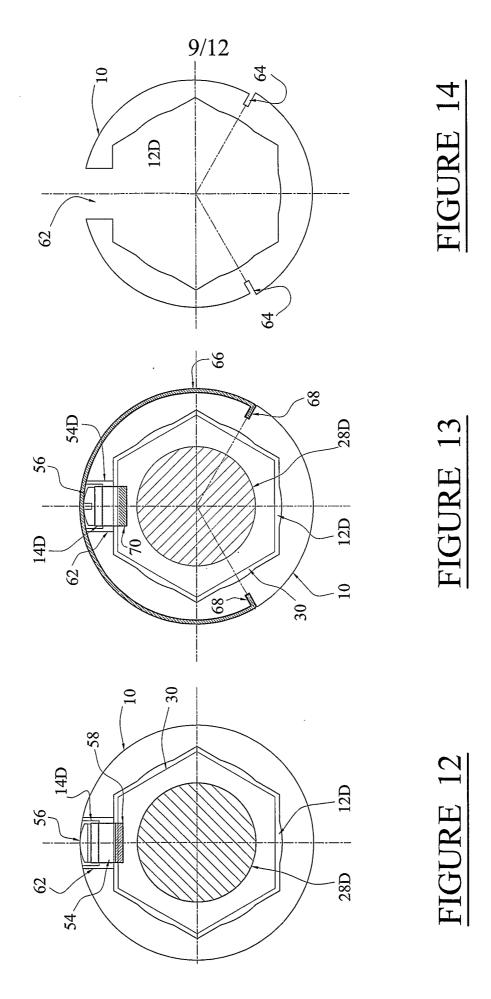


6/12

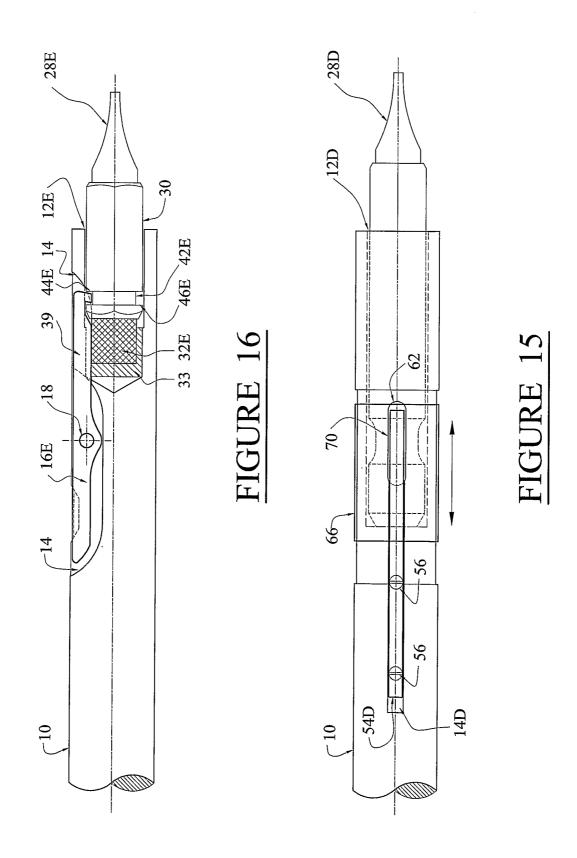


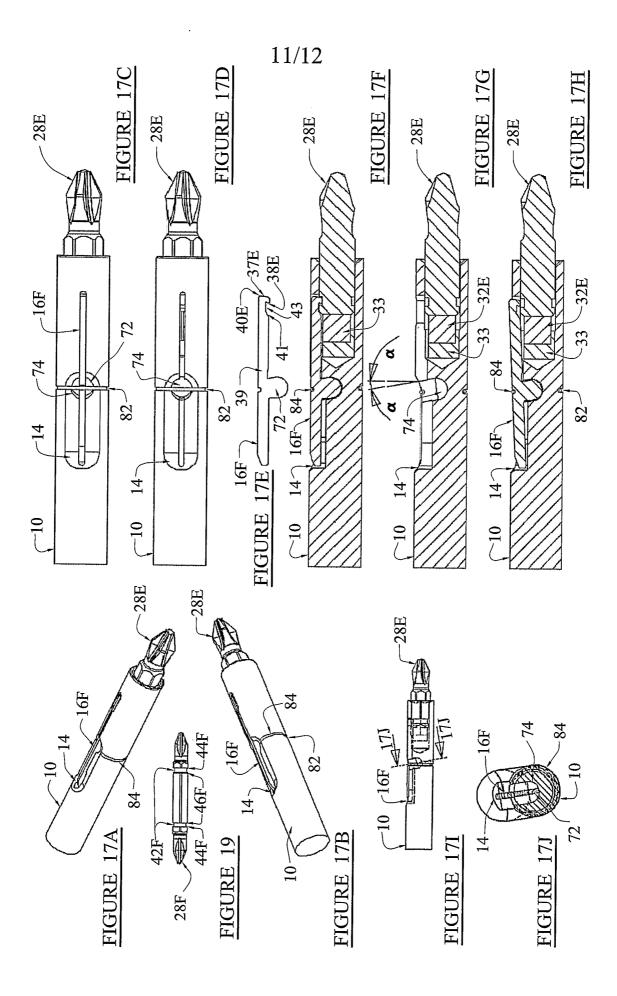


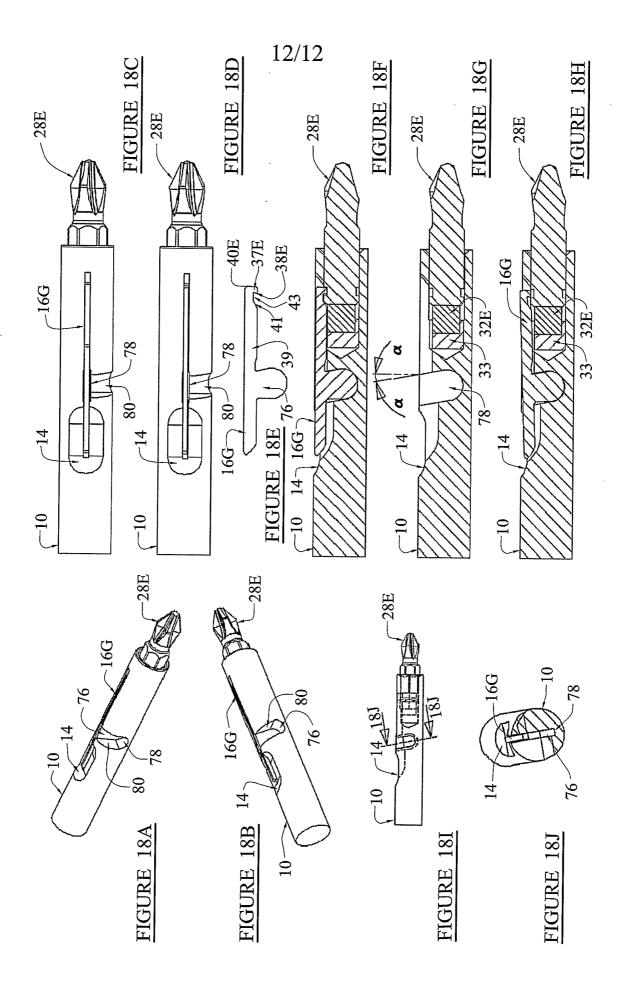




10/12







#### INTERNATIONAL SEARCH REPORT

International application No. PCT/CA2006/000228

#### A. CLASSIFICATION OF SUBJECT MATTER

IPC: *B23B 31/103* (2006.01), *B25B 23/00* (2006.01), *B25B 15/00* (2006.01), *B23Q 3/12* (2006.01) According to International Patent Classification (IPC) or to both national classification and IPC

### B. FIELDS SEARCHED

Minimum documentation searched (classification system followed by classification symbols)

IPC: B23B 31/103 (2006.01), B25B 23/00 (2006.01), B25B 15/00 (2006.01), B23O 3/12 (2006.01)

USPC: 7/165; 7/100; 145/61L; 81/438

Documentation searched other than minimum documentation to the extent that such documents are included in the fields searched

 $Electronic \ database(s) \ consulted \ during \ the \ international \ search \ (name \ of \ database(s) \ and, \ where \ practicable, \ search \ terms \ used)$ 

Keywords: screwdriver, lever, tab, pin, slot Databases: Delphion, USPTO and Esp@cenet

#### C. DOCUMENTS CONSIDERED TO BE RELEVANT

Category*	Citation of document, with indication, where appropriate, of the relevant passages	Relevant to claim No.
X	US 3,177,910 (da Silva), April 13, 1965	10 and 14-17
A	US 3,138,044 (Olexon), June 23, 1964	1-18
A	US 4,235,269 (Kraus), November 25, 1980	1-18
A	US 3,656,523 (McGee), April 18, 1972	1-18
A	US 6,453,564B1 (Foley), September 24, 2002	1-18
A	US 6,675,420B1 (Heggemann) January 13, 2004	1-18

[ ] I	Further documents are listed in the continuation of Box C.	[X]	See patent family annex.			
*	Special categories of cited documents :	"T"	later document published after the international filing date or priority			
"A"	document defining the general state of the art which is not considered to be of particular relevance		later document published after the international filing date or priority date and not in conflict with the application but cited to understand the principle or theory underlying the invention			
"E"	earlier application or patent but published on or after the international filing date	"X"	document of particular relevance; the claimed invention cannot be considered novel or cannot be considered to involve an inventive step when the document is taken alone			
"L"	document which may throw doubts on priority claim(s) or which is cited to establish the publication date of another citation or other special reason (as specified)	"Y"	document of particular relevance; the claimed invention cannot be considered to involve an inventive step when the document is combined with one or more other such documents, such combination			
"O"	document referring to an oral disclosure, use, exhibition or other means		being obvious to a person skilled in the art			
"P"	document published prior to the international filing date but later than the priority date claimed	"&"	document member of the same patent family			
Date	Date of the actual completion of the international search		Date of mailing of the international search report			
29 March 2006 (29-03-2006)			1 May 2006 (01-05-2006)			
Name	Name and mailing address of the ISA/CA		Authorized officer			
Canad	Canadian Intellectual Property Office					
Place du Portage I, C114 - 1st Floor, Box PCT		Cipria	Ciprian Galasiu (819) 953-0639			
50 Victoria Street						
I	neau, Quebec K1A 0C9					
Facsi	mile No.: 001(819)953-2476					
I		1				

## INTERNATIONAL SEARCH REPORT

Information on patent family members

International application No. PCT/CA2006/000228

Publication Date	Patent Family Member(s)	Publication Date	
13-04-1965	US3177910 A	13-04-1965	
23-06-1964	US3138044 A	23-06-1964	
25-11-1980	US4235269 A	25-11-1980	
18-04-1972	US3656523 A	18-04-1972	
24-09-2002	US6453564 B1	24-09-2002	
13-01-2004	DE20105530U U1 EP1246302 A2 US6675420 B1	08-08-2002 02-10-2002 13-01-2004	
	Date 13-04-1965 23-06-1964 25-11-1980 18-04-1972 24-09-2002	Date Member(s)  13-04-1965 US3177910 A  23-06-1964 US3138044 A  25-11-1980 US4235269 A  18-04-1972 US3656523 A  24-09-2002 US6453564 B1  13-01-2004 DE20105530U U1 EP1246302 A2	Date       Member(s)       Date         13-04-1965       US3177910 A       13-04-1965         23-06-1964       US3138044 A       23-06-1964         25-11-1980       US4235269 A       25-11-1980         18-04-1972       US3656523 A       18-04-1972         24-09-2002       US6453564 B1       24-09-2002         13-01-2004       DE20105530U U1       08-08-2002         EP1246302 A2       02-10-2002