### (19) World Intellectual Property Organization International Bureau





## (43) International Publication Date 27 September 2001 (27.09.2001)

#### **PCT**

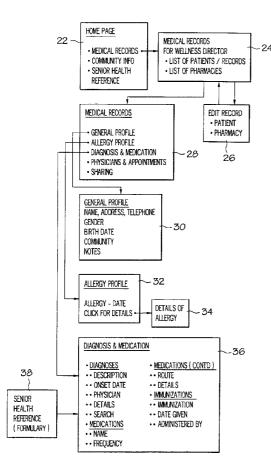
# (10) International Publication Number WO 01/071641 A3

- (51) International Patent Classification<sup>7</sup>: G06F 19/00
- (21) International Application Number: PCT/US01/09151
- (22) International Filing Date: 22 March 2001 (22.03.2001)
- (25) Filing Language: English
- (26) Publication Language: English
- (30) Priority Data: 09/533,749 23 March 2000 (23.03.2000) Us
- (71) Applicant: OMNICARE, INC. [US/US]; 1600 River-Center II, 100 East RiverCenter Boulevard, Covington, KY 41011 (US).
- (72) Inventors: DITRAPANO, Vincent, C.; 3211 Harwood Lane, Sinking Springs, PA 19608 (US). LEHMAN, Mark; 135 Calumet Court, Crestview Hills, KY 41017 (US).

- (74) Agents: LEVY, Mark, P. et al.; Thompson Hine LLP, 2000 Courthouse Plaza N.E., 10 West Second Street, Dayton, OH 45402-1758 (US).
- (81) Designated States (national): AE, AG, AL, AM, AT, AU, AZ, BA, BB, BG, BR, BY, BZ, CA, CH, CN, CO, CR, CU, CZ, DE, DK, DM, DZ, EE, ES, FI, GB, GD, GE, GH, GM, HR, HU, ID, IL, IN, IS, JP, KE, KG, KP, KR, KZ, LC, LK, LR, LS, LT, LU, LV, MA, MD, MG, MK, MN, MW, MX, MZ, NO, NZ, PL, PT, RO, RU, SD, SE, SG, SI, SK, SL, TJ, TM, TR, TT, TZ, UA, UG, UZ, VN, YU, ZA, ZW.
- (84) Designated States (regional): ARIPO patent (GH, GM, KE, LS, MW, MZ, SD, SL, SZ, TZ, UG, ZW), Eurasian patent (AM, AZ, BY, KG, KZ, MD, RU, TJ, TM), European patent (AT, BE, CH, CY, DE, DK, ES, FI, FR, GB, GR, IE, IT, LU, MC, NL, PT, SE, TR), OAPI patent (BF, BJ, CF, CG, CI, CM, GA, GN, GW, ML, MR, NE, SN, TD, TG).

[Continued on next page]

#### (54) Title: PATIENT MEDICATION ASSESSMENT AND MANAGEMENT SYSTEM



(57) Abstract: A patient medication assessment and management system provides a variety of case management tools for a professional health care provider which are accessible over a network, preferably a secure extranet. The tools include an electronically-submitted and maintained health and wellness record for each patient, professional consulting pharmacist services, such as a drug regimen review and medication management consulting services, and a risk assessment tool for determining a frequency of medication regimen review. In a preferred embodiment, the system will also provide information services on such subjects as drugs and diseases, as well as community information pertaining to the locale of a particular patient. The health and wellness record is available over the network to wellness coordinators of managed care facilities, as well as the patients themselves and non-professional care providers, such as family members, by permission of the resident. The system also provides a scheduling function in which a patient or care provider is provided a schedule of physician appointments for a patient, and further, the health and wellness record is transmitted automatically to a physician to a consultation, and it is subsequently updated to reflect that consultation. Most importantly, the system provides for periodic review of the health and wellness record by a pharmacist to detect any potential drug related problems and to recommend an appropriate drug regimen for the patient. Such recommendations are communicated to the wellness coordinator, patient, and/or family member.

WO 01/071641 A3

### WO 01/071641 A3



#### Published:

with international search report

(88) Date of publication of the international search report: 27 March 2003

For two-letter codes and other abbreviations, refer to the "Guidance Notes on Codes and Abbreviations" appearing at the beginning of each regular issue of the PCT Gazette.

#### INTERNATIONAL SEARCH REPORT

onal Application No PCT/US 01/09151

A. CLASSIFICATION OF SUBJECT MATTER IPC 7 G06F19/00

According to International Patent Classification (IPC) or to both national classification and IPC

#### B. FIELDS SEARCHED

Minimum documentation searched (classification system followed by classification symbols)  $IPC\ 7\ G06F$ 

Documentation searched other than minimum documentation to the extent that such documents are included in the fields searched

Electronic data base consulted during the international search (name of data base and, where practical, search terms used)

EPO-Internal, WPI Data, PAJ, IBM-TDB, INSPEC, BIOSIS

Citation of document, with indication, where appropriate, of the relevant passages	Relevant to claim No.
US 5 758 095 A (ALBAUM ET AL) 26 May 1998 (1998-05-26)	1,2,5-7, 9,10,19, 20
column 1, line 5 -column 20, line 34; figures 1-49	3,4,8, 11,18, 23,24
US 5 390 238 A (KIRK DAN M ET AL) 14 February 1995 (1995-02-14) column 1, line 50 -column 2, line 30 column 2, line 57 -column 6, line 16	3,4,23, 24
US 6 024 699 A (SURWI ET AL)	8,11,18
column 2, line 25 -column 4, line 38/	19
	US 5 758 095 A (ALBAUM ET AL) 26 May 1998 (1998-05-26)  column 1, line 5 -column 20, line 34; figures 1-49  US 5 390 238 A (KIRK DAN M ET AL) 14 February 1995 (1995-02-14) column 1, line 50 -column 2, line 30 column 2, line 57 -column 6, line 16  US 6 024 699 A (SURWI ET AL) 15 February 2000 (2000-02-15) column 2, line 25 -column 4, line 38

X Further documents are listed in the continuation of box C.	γ Patent family members are listed in annex.
<ul> <li>Special categories of cited documents:</li> <li>"A" document defining the general state of the art which is not considered to be of particular relevance</li> <li>"E" earlier document but published on or after the international filing date</li> <li>"L" document which may throw doubts on priority claim(s) or which is cited to establish the publication date of another citation or other special reason (as specified)</li> <li>"O" document referring to an oral disclosure, use, exhibition or other means</li> <li>"P" document published prior to the international filing date but later than the priority date claimed</li> </ul>	<ul> <li>"T" later document published after the international filing date or priority date and not in conflict with the application but cited to understand the principle or theory underlying the invention</li> <li>"X" document of particular relevance; the claimed invention cannot be considered novel or cannot be considered to involve an inventive step when the document is taken alone</li> <li>"Y" document of particular relevance; the claimed invention cannot be considered to involve an inventive step when the document is combined with one or more other such documents, such combination being obvious to a person skilled in the art.</li> <li>"&amp;" document member of the same patent family</li> </ul>
Date of the actual completion of the international search  9 October 2002	Date of mailing of the international search report $24/10/2002$
Name and mailing address of the ISA  European Patent Office, P.B. 5818 Patentlaan 2  NL – 2280 HV Rijswijk  Tel. (+31–70) 340–2040, Tx. 31 651 epo nl,  Fax: (+31–70) 340–3016	Authorized officer Schenkels, P

#### INTERNATIONAL SEARCH REPORT

Il ational Application No
PCT/US 01/09151

0.10	ation) DOCUMENTS CONSIDERED TO BE RELEVANT	FC1/83 01/09131	
C.(Continua Category °	Citation of document, with indication, where appropriate, of the relevant passages	Relevant to claim No.	
Calegory *	Onation of document, with indication, where appropriate, of the relevant passages	, ioistan to sain 110.	
A	WO 99 45490 A (GOETECH LLC ;GOETZ GERALD (US); HEPP BRIAN (US)) 10 September 1999 (1999-09-10) abstract page 1, line 18 -page 5, line 2	1-24	
Α	WO 99 10829 A (LARKINS WILLIAM T ;KAMEN DEAN L (US); MANNING ROBERT (US); NISBET) 4 March 1999 (1999-03-04) page 11, line 5 -page 15, line 21 	1-24	

#### INTERNATIONAL SEARCH REPORT

Information on patent family members

In nal Application No
PCT/US 01/09151

Patent document cited in search report		Publication date		Patent family member(s)	Publication date
US 5758095	Α	26-05-1998	NONE		
US 5390238	Α	14-02-1995	NONE		
US 6024699	A	15-02-2000	AU CA EP EP WO	2092699 A 2322563 A1 1197907 A2 1062615 A1 9946718 A1	27-09-1999 16-09-1999 17-04-2002 27-12-2000 16-09-1999
WO 9945490	A	10-09-1999	US US AU CA EP WO US AU WO	6314384 B1 6421650 B1 2896799 A 2322481 A1 1058900 A2 9945490 A2 6397190 B1 3389600 A 0051519 A2	06-11-2001 16-07-2002 20-09-1999 10-09-1999 13-12-2000 10-09-1999 28-05-2002 21-09-2000 08-09-2000
WO 9910829	Α	04-03-1999	AU WO	8909898 A 9910829 A1	16-03-1999 04-03-1999