

(19) World Intellectual Property Organization
International Bureau



(43) International Publication Date
18 May 2007 (18.05.2007)

PCT

(10) International Publication Number
WO 2007/054761 A1

- (51) International Patent Classification:
H04L 29/06 (2006.01) H04L 12/16 (2006.01)
- (21) International Application Number:
PCT/IB2006/002505
- (22) International Filing Date:
12 September 2006 (12.09.2006)
- (25) Filing Language: English
- (26) Publication Language: English
- (30) Priority Data:
11/269,219 8 November 2005 (08.11.2005) US
- (71) Applicant (for all designated States except US): NORTEL NETWORKS LIMITED [CA/CA]; 2351 Boulevard Alfred-Nobel, St. Laurent, Quebec H4S 2A9 (CA).
- (72) Inventors: YOAKUM, John, H.; 1704 Kilarney Drive, Cary, NC 27511 (US). ELBERSE, Arik; 102 Clybaun Heights, Knocknacarra, Galway (IE).
- (81) Designated States (unless otherwise indicated, for every kind of national protection available): AE, AG, AL, AM,

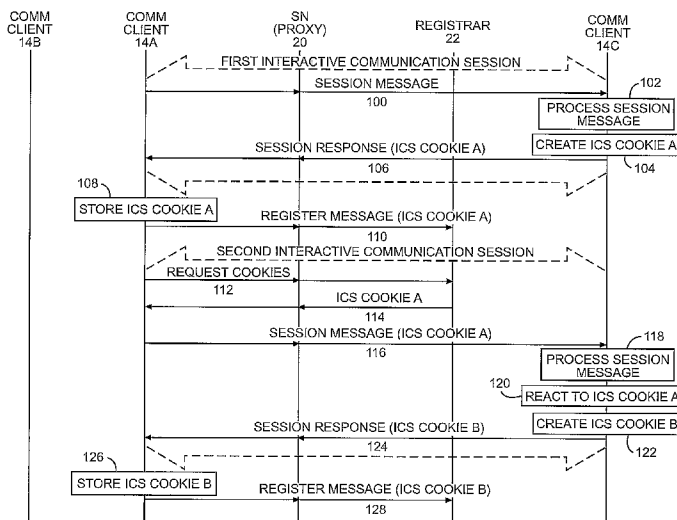
AT, AU, AZ, BA, BB, BG, BR, BW, BY, BZ, CA, CH, CN, CO, CR, CU, CZ, DE, DK, DM, DZ, EC, EE, EG, ES, FI, GB, GD, GE, GH, GM, HN, HR, HU, ID, IL, IN, IS, JP, KE, KG, KM, KN, KP, KR, KZ, LA, LC, LK, LR, LS, LT, LU, LV, LY, MA, MD, MG, MK, MN, MW, MX, MY, MZ, NA, NG, NI, NO, NZ, OM, PG, PH, PL, PT, RO, RS, RU, SC, SD, SE, SG, SK, SL, SM, SV, SY, TJ, TM, TN, TR, TT, TZ, UA, UG, US, UZ, VC, VN, ZA, ZM, ZW.

(84) Designated States (unless otherwise indicated, for every kind of regional protection available): ARIPO (BW, GH, GM, KE, LS, MW, MZ, NA, SD, SL, SZ, TZ, UG, ZM, ZW), Eurasian (AM, AZ, BY, KG, KZ, MD, RU, TJ, TM), European (AT, BE, BG, CH, CY, CZ, DE, DK, EE, ES, FI, FR, GB, GR, HU, IE, IS, IT, LT, LU, LV, MC, NL, PL, PT, RO, SE, SI, SK, TR), OAPI (BF, BJ, CF, CG, CI, CM, GA, GN, GQ, GW, ML, MR, NE, SN, TD, TG).

Published:
— with international search report
— before the expiration of the time limit for amending the claims and to be republished in the event of receipt of amendments

For two-letter codes and other abbreviations, refer to the "Guidance Notes on Codes and Abbreviations" appearing at the beginning of each regular issue of the PCT Gazette.

(54) Title: INTERACTIVE COMMUNICATION SESSION COOKIES



(57) Abstract: In one embodiment of the present invention, the concepts similar to web cookies are applied to interactive communication sessions (ICS). In particular, an ICS cookie is created by a first communication client in association with a first ICS, and delivered to a second communication client. In association with a second ICS, the ICS cookie is returned to the first communication client from the second communication client. The second communication client is configured to operate in a specified manner based on the ICS cookie or associated information. The ICS cookie may be created or stored at or on the behalf of a particular communication client, or may be made accessible and applicable to a group of communication clients or users associated therewith. Accordingly, a given user may use the same ICS cookie on different communication clients of different communication terminals. In some embodiments, different users can use the same ICS cookie.

WO 2007/054761 A1

INTERACTIVE COMMUNICATION SESSION COOKIES

Cross-Reference to Related Applications

[0001] This application is related to concurrently filed U.S. patent
5 application serial number 11/268,887 entitled USING COOKIES WITH
INTERACTIVE COMMUNICATION SESSIONS AND WEB SESSIONS,
currently pending, and concurrently filed U.S. patent application serial number
11/268,845 entitled USING INTERACTIVE COMMUNICATION SESSION
COOKIES IN WEB SESSIONS, currently pending, the disclosures of which
10 are incorporated herein by reference in their entireties.

Field of the Invention

[0002] The present invention relates to interactive communication
sessions, and in particular to using cookies in association with interactive
15 communication sessions.

Background of the Invention

[0003] Packet-based networks have evolved to a point where interactive
communication sessions are commonplace. These interactive communication
20 sessions may support interactive media of any type including audio, video,
voice and real-time data sessions. Further, different interactive
communication sessions may be associated with one another at any given
time. As such, packet-based networks are capable of providing sophisticated
communications that were at best impractical in the traditional public switched
25 telephone network. The sophistication of the communications has led to the
development of sophisticated communication clients, which are capable of
implementing a variety of user preferences and communication functions.

[0004] Unfortunately, selecting or implementing the various desired
functions for each interactive communication session is cumbersome. In
30 many instances, consecutive interactive communication sessions between the
same or related communication clients benefit from or require the same
functions to be implemented by the communication clients. For example,
each interactive communication session may require a certain type of
encryption, or select communication terminals may require the implementation

of certain user preferences. In many instances, criteria used to control a subsequent interactive session or a communication client during the subsequent interactive communication session should be the same as the criteria established during a prior interactive communication session.

- 5 **[0005]** Accordingly, there is a need for a technique to share information related to a prior interactive communication sessions among communication terminals and allow the communication terminals to use the information in association with subsequent communication sessions in an efficient and effective manner.

10

Summary of the Invention

- [0006]** In one embodiment of the present invention, concepts similar to web cookies are applied to interactive communication sessions (ICS). In particular, an ICS cookie is created by a first communication client in association with a first interactive communication session, and delivered to a second communication client. In association with a second interactive communication session, the ICS cookie is returned to the first communication client from the second communication client, irrespective of which entity initiated the interactive communication session. The second communication client is configured to operate in a specified manner based on the ICS cookie or information associated therewith. The ICS cookie may be created or stored at or on the behalf of a particular communication client, or may be made accessible and applicable to a group of communication clients or users associated therewith. Accordingly, a given user may use the same ICS cookie on different communication clients of different communication terminals. In some embodiments, different users can use the same ICS cookie. In addition, ICS cookies can be mutually exchanged between two clients in an interactive communication session. Thus, the roles of the first and second communication clients as described above can be interchanged. Additionally, both roles can be performed concurrently by both clients in a single interactive communication session.

[0007] The ICS cookie may include or be associated with persistent session information, which is any type of information relating to a prior interactive communication session and useful during another interactive

communication session. The persistent session information may identify aspects of the actual interactive communication session or sessions, the participating communication clients, or information shared during one or more interactive communication sessions. For example, the persistent session information may allow the first communication client to recognize that a subsequent interactive communication session is related to a first communication session, or that the subsequent interactive communication session involves a party to a prior interactive communication session. Based on this information, the first communication client may provide any number of functions, including controlling the current interactive communication session in any number of predefined ways.

[0008] In other embodiments, a proxy or other entity operating on behalf of the second communication client or group of communication clients may actually receive and store the ICS cookie. Upon assisting in establishing another interactive communication session with the first communication client, the proxy may return the ICS cookie to the first communication client, such that the customized operation in light of the ICS cookie can take place.

[0009] In another embodiment of the present invention, a web cookie or information provided in a web cookie is accessed by the first communication client and forwarded to the second communication client during an interactive communication session. The second communication client can then use the web cookie or information provided in the web cookie to operate in a defined manner. The operation may include accessing the web server that originally created and provided the web cookie to the first communication client to obtain information related to the web session. This information related to the web session can be used to provide customized operation during the interactive communication session based on the prior web session.

[0010] In yet another embodiment of the present invention, an ICS cookie or information in the ICS cookie can be retrieved by an associated web browser and forwarded to a web server during a web session. Accordingly, information associated with the interactive communication session, the parties thereto, or information being transferred within the interactive communication session can be used by the web server to enhance the web session. In particular, any web pages provided in response to an appropriate request may

be specially configured or selected based at least in part on the ICS cookie or the information provided therein.

[0011] Those skilled in the art will appreciate the scope of the present invention and realize additional aspects thereof after reading the following
5 detailed description of the preferred embodiments in association with the accompanying drawing figures.

Brief Description of the Drawing Figures

[0012] The accompanying drawing figures incorporated in and forming a
10 part of this specification illustrate several aspects of the invention, and together with the description serve to explain the principles of the invention.

[0013] FIGURE 1 is a block representation of a communication environment according to one embodiment of the present invention.

[0014] FIGURES 2A and 2B provide a communication flow diagram
15 illustrating the transfer and use of interactive communication session cookies according to one embodiment of the present invention.

[0015] FIGURE 3 provides a communication flow diagram illustrating the transfer and use of interactive communication session cookies according to a
20 second embodiment of the present invention.

[0016] FIGURE 4 is a communication flow diagram illustrating the use of web cookie information in association with an interactive communication session according to one embodiment of the present invention.

[0017] FIGURE 5 is a communication flow diagram illustrating the use of interactive communication session cookie information in association with a
25 web session according to one embodiment of the present invention.

[0018] FIGURE 6 is a block representation of a communication terminal according to one embodiment of the present invention.

[0019] FIGURE 7 is a block representation of a service node according to one embodiment of the present invention.

[0020] FIGURE 8 is a block representation of a web server according to
30 one embodiment of the present invention.

Detailed Description of the Preferred Embodiments

[0021] The embodiments set forth below represent the necessary information to enable those skilled in the art to practice the invention and illustrate the best mode of practicing the invention. Upon reading the following description in light of the accompanying drawing figures, those skilled in the art will understand the concepts of the invention and will recognize applications of these concepts not particularly addressed herein. It should be understood that these concepts and applications fall within the scope of the disclosure and the accompanying claims.

[0022] An interactive communication session (ICS) is an active communication session between two or more communication clients. Interactive communications sessions may involve any media including audio, video, or voice communications as well as data transfer. An interactive communication session is not a web browser and server interaction where the web browser requests web pages from the server in traditional fashion.

[0023] An ICS cookie is a data structure for storing and sharing persistent session information. The persistent session information is any type of information that relates to a prior ICS and is useful during a subsequent ICS. In particular, the persistent session information may identify aspects of the actual interactive communication session, the participating communication clients, or information shared during one or more interactive communication sessions.

[0024] In general, an ICS cookie is received and stored by a first communication client or supporting proxy in association with the prior ICS and is subsequently passed to a second communication client in association with a subsequent ICS. The second communication client will operate to control the second interactive communication session or provide select functions in light of the persistent session information. Initially, the ICS cookie can be created by the second communication client or an associated client and delivered to the first communication client or supporting proxy in association with the first ICS. An ICS cookie is not a web cookie, which is provided to a web browser from a web server. The ICS cookie can be stored at a location other than the communication client.

[0025] The information in an ICS cookie may include the actual persistent session information, information from which the persistent session information can be derived, or information used to access the persistent session information. The time during which the persistent session information is to be
5 persisted may be temporary or permanent with the persistence duration specified by the communication client that generated the ICS cookie. When not specifically provided in the ICS cookie, the persistent session information is stored in a location readily accessible by the second communication client based on the information provided in the ICS cookie. The persistent session
10 information is generally referred to as ICS cookie information. The ICS cookie may provide an association between two communicating entities, wherein each entity may be a single user or a group of associated users. Each entity may be identified using one or more user identifications at a particular domain.

[0026] Accordingly, the ICS cookie can be retrieved from the first
15 communication client or supporting proxy by the second communication client, which can operate in a more effective and informed manner based on the persistent session information. The ICS cookies can be shared among associated communication clients or supporting proxies as well as be
20 retrieved by associated communication clients. Prior to delving into the details of the present invention, an overview of a communication environment capable of supporting ICS cookies is provided.

[0027] With reference to Figure 1, a communication environment is
25 illustrated according to one embodiment of the present invention. The communication environment is centered about a communication network 10, which may be made up of in whole or in part a web of packet-based communication networks. The communication network 10 supports packet-based communications between various communication terminals 12,
30 including communication terminals 12A-12C. Communication terminals 12A and 12B are illustrated as including communication clients 14A and 14B, respectively, as well as web browsers 16A and 16B, respectively. Communication clients 14A and 14B are configured to support interactive communication sessions with other communication clients 14. Web browsers 16A and 16B are configured to support traditional browser functionality, such

as requesting web pages from any number of web servers, including the illustrated web server 18, which will respond by providing the appropriate web pages to the web browsers 16A or 16B. For the purposes of the following discussion, assume that communication terminals 12A and 12B are
5 associated with User X, and communication terminal 12C and web server 18 are associated with User Y. Communication terminal 12C may include a communication client 14C, which is capable of supporting interactive communication sessions with communication clients 14, including either of communication clients 14A or 14B of the communication terminals 12A or
10 12B, respectively. Notably, User X or User Y may be an individual or group of individuals.

[0028] A service node (SN) 20 may be provided to facilitate the establishment and control of the interactive communication sessions on behalf of the communication clients 14. In a Session Initiation Protocol (SIP)
15 environment, the service node 20 may act as a proxy on behalf of communication clients 14A and 14B, which are associated with communication terminals 12A and 12B of User X. A registrar 22 may be provided to control access to the communication network 10. For example, the various communication clients 14 may need to register with the registrar
20 22 prior to initiating or terminating interactive communication sessions. The registration process may include various verification or authentication processes, which are known to those skilled in the art.

[0029] Turning now to Figures 2A and 2B, a communication flow diagram is provided to illustrate how an ICS cookie can be generated in association
25 with a first interactive communication session by communication client 14C and provided to communication client 14A, which will return the ICS cookie to communication client 14C in association with a second interactive communication session. Communication client 14C can use the ICS cookie returned in association with the subsequent (second) interactive
30 communication session to control an aspect of the second interactive communication session or some other function provided by the communication client 14C. The communication flow diagram of Figures 2A and 2B also shows how the ICS cookie can be made available to communication client 14B.

[0030] In association with a first interactive communication session, a Session Message is sent from communication client 14A to communication client 14C directly or through the service node 20, which acts as a proxy for communication clients 14A and 14B (step 100). The Session Message may
5 be an initiation message, an information message, or any other message occurring before, during, or after the first interactive communication session, but associated with the first interactive communication session.

Communication client 14C will receive the Session Message and process the Session Message as necessary (step 102). Communication client 14C may
10 create ICS Cookie A (step 104) based on some aspect of the first interactive communication session, communication client 14A, the user associated with communication client 14A, some aspect associated with communication client 14C, or communication terminal 12C. ICS Cookie A may be automatically created without the knowledge of User X, or communication client 14C may
15 query User X as to whether and how ICS Cookie A should be created. ICS Cookie A may be created to take on different forms or have different meanings based on any type of criteria, including direct input from User Y. Alternatively, communication client 14C may interact with an external entity (not shown), such as a business application, to determine how to create ICS
20 Cookie A. Once ICS Cookie A is created, communication client 14C may send ICS Cookie A to communication client 14A in a Session Response message sent in response to the original Session Message (step 106) or in an independent Session Message, such as a SIP Notify message.

Communication client 14A will store ICS Cookie A (step 108) on either a
25 permanent or temporary basis. Whether on a permanent or temporary basis, communication client 14A may send ICS Cookie A to the registrar 22 in a Register Message (step 110) to enable ICS cookies to be shared between associated communication clients 14.

[0031] At a subsequent time, either during or after the first interactive
30 communication session, a second interactive communication session between communication clients 14A and 14C is established. Communication client 14A will check for any cookies associated with an interactive communication session related to communication client 14C, User Y, or a group associated with communication client 14C or User Y. Communication client 14A may

check its internal memory or access the registrar 22 by sending a Request for relevant cookies (step 112) and receiving any cookies, in this case, ICS Cookie A, from the registrar 22 (step 114). Communication client 14A will then send ICS Cookie A to communication client 14C in a Session Message
5 associated with the second interactive communication session (step 116). Communication client 14C will process the Session Message (step 118) in traditional fashion, as well as recovering and reacting to ICS Cookie A (step 120). Reaction to ICS Cookie A will generally trigger an action by communication client 14C to either control itself to provide a select function, or
10 control the second interactive communication session in a desired manner. Examples of the various ways in which the second interactive communication session may be controlled and the functions that may be provided by communication client 14C are described further below.

[0032] Communication client 14C may create an additional ICS Cookie B
15 based on the second interactive communication session as well as perhaps the first interactive communication session (step 122). ICS Cookie B may be sent to communication client 14A in a Session Response message (step 124). As with ICS Cookie A, ICS Cookie B may be stored permanently or temporarily in communication client 14A (step 126), as well as being sent to
20 the registrar 22 in a Register message (step 128). Likewise, communication client 14C may generate an update to the original ICS cookie, ICS Cookie A, and communicate the update back to communication client 14A in a similar fashion.

[0033] At this point, assume a third interactive communication session is
25 established between communication client 14B and communication client 14C. Such a scenario may occur when User X changes from using communication terminal 12A to using communication terminal 12B. Communication client 14B will attempt to obtain any pertinent cookies from its internal memory, and if necessary from the registrar 22 by sending a Request
30 for cookies associated with an interactive communication session with communication client 14C or an affiliated entity or user (step 130). The registrar 22 will return any pertinent cookies (step 132). In this instance, assume that ICS Cookies A and B are applicable for any interactive communication sessions established by either communication client 14A or

communication client 14B with communication client 14C. As such, communication client 14B will access ICS Cookies A and B and send ICS Cookies A and B to communication client 14C in a Session Message (step 134). Communication client 14C will process the Session Message (step 136) in traditional fashion, as well as recovering and reacting to ICS Cookies A and B to control the third interactive communication session or provide an appropriate function (step 138).

[0034] In this instance, assume communication client 14C is configured not to create a new cookie, but instead update ICS Cookies A and B (step 140).

Accordingly, the updated ICS Cookies A and B are sent to communication client 14B in an appropriate Session Response message (step 142).

Communication client 14B may permanently or temporarily store the updated ICS Cookies A and B locally (step 144) as well as sending the updated ICS Cookies A and B to the registrar 22 in an appropriate Register message (step 146).

[0035] From the above, the ICS cookie may be created and sent to a remote communication client 14 and then later retrieved in association with a subsequent interactive communication session. Upon retrieval, the ICS cookie can be used to control the interactive communication session or to provide other desired functions in light of the past interactions between the communication clients 14 or associated entities or users. Further, the ICS cookies may be applicable to groups of communication clients (14A and 14B). The ICS cookies may be stored on a remote network entity, such as the registrar 22, and made available to the applicable communication clients (14A and 14B).

[0036] With reference to Figure 3, a communication flow diagram is provided wherein the service node 20 acts as a proxy and takes a significant role in managing ICS cookies originally created and provided by a remote communication client 14C. The service node 20 will facilitate the sharing of those ICS cookies where sharing is appropriate. Those skilled in the art will recognize that certain ICS cookies may be specific to the particular communication client or pair of communication clients engaged in an interactive communication session.

[0037] In association with a first interactive communication session, assume communication client 14A sends a Session Message intended for communication client 14C. Since the service node 20 is acting as a proxy on behalf of communication clients 14A and 14B, communication client 14A will
5 send the Session Message to service node 20 (step 200), which will forward the Session Message to communication client 14C (step 202).

Communication client 14C will process the Session Message (step 204) and may create ICS Cookie A (step 206). ICS Cookie A is then sent in a Session Response toward communication client 14A. The Session Response will be
10 received by the service node 20 (step 208), which will store ICS Cookie A (step 210) and forward the Session Response, either without ICS Cookie A (as shown) or with ICS Cookie A (as demonstrated in other scenarios herein), to communication client 14A (step 212).

[0038] Assume a second (subsequent) interactive communication session
15 is established between communication clients 14B and 14C. In association with the second interactive communication session, communication client 14B may need to send a Session Message to communication client 14C. The Session Message is initially sent to the service node 20 (step 214), which will access an appropriate ICS Cookie (A) (step 216) and forward the Session
20 Message, with ICS Cookie A, to communication client 14C (step 218).

Communication client 14C will process the Session Message in traditional fashion (step 220) as well as reacting to the ICS Cookie A (step 222). Again, the reaction may be controlling the second interactive communication session or providing an additional function. In this instance, communication client 14C
25 may be configured to update ICS Cookie A (step 224) and then send a Session Response message including the updated ICS Cookie A toward communication client 14B. The Session Response message will be received by the service node 20 on behalf of communication client 14A (step 226), wherein the service node 20 will store the updated ICS Cookie A (step 228).

30 The service node 20 will then forward the Session Response message to communication client 14B (step 230). From the above, a network entity, such as a proxy, may be used to manage ICS cookies on behalf of a single communication client 14A or a group of communication clients 14A, 14B. In

this instance, communication clients 14A and 14B do not need to be aware of the presence or availability of the ICS cookies.

[0039] The term “cookie creator” is used herein to refer to the entity that controls the creation and delivery of an ICS cookie. The term “cookie recipient” is used to refer to the entity that receives the ICS cookie from the cookie creator. As noted above, the cookie creator and cookie recipient may take many forms, and in particular the cookie recipient may be a proxy acting on behalf of an intended recipient. Equally, those skilled in the art will recognize that the cookie creator could also be a proxy acting on behalf of a client to control the creation and delivery of an ICS cookie. The cookie creator may be preconfigured to automatically create an ICS cookie and manage any associated ICS cookie information that is stored apart from but in association with the ICS cookie. The creation of an ICS cookie may be configured to involve user interaction. As such, the cookie creator may trigger a pop-up window or other user entry screen or other mechanism on a communication terminal 12 to provide the user with the ability to set preferences or establish privileges relating to a particular ICS cookie associated with a given user, a group of ICS cookies associated with a given user, or any number of ICS cookies associated with all or certain groups of users. Tremendous flexibility in configuring ICS cookies is available. Creation of a cookie may take place during an interactive communication session, when the interactive communication session is being established or ended, or after an interactive communication session. When an ICS cookie is created after an interactive communication session has been established, the cookie creator or a user associated with the cookie creator can confirm the identity of the cookie recipient before providing an appropriate ICS cookie, which may be associated with providing the cookie recipient privileges, authentication information, or the like.

[0040] The cookie creator can manage ICS cookies such that the content or privileges associated with the ICS cookie can be changed during an interactive communication session or when there is no interactive communication session. For example, the privileges associated with an ICS cookie provided during a first interactive communication session may be changed prior to a subsequent interactive communication session. Thus,

privileges or information may be revised or revoked by changing settings at the cookie creator, such that when the ICS cookie is returned, the response by the cookie creator is modified appropriately.

[0041] The cookie creator may also predefine a number of ICS cookies that can be readily selected by a user and sent to cookie recipients as appropriate. For example, preset ICS cookies may be defined for important callers, family members, friends, or business contacts. In operation, the cookie creator could send an important voice session or cookie to a cookie recipient associated with a customer. The important voice session or cookie is intended to ensure that the customer can always reach the cookie creator. However, if the customer defaults on payment or is no longer considered an important customer, the cookie creator may store information indicating that the important voice session or cookie for the customer should be responded to differently or should no longer be recognized as a valid ICS cookie. As indicated above, the ICS cookies may be stored in different locations and be associated with different communication clients 14, which represent cookie recipients. Given the flexibility in handling ICS cookies, the present invention provides both client and location independence, if desired, for certain or all ICS cookies. For client independence, the user or group of users may access or use the same ICS cookies from any number of different communication clients 14 of the same or different communication terminals 12. Accordingly, any number of applications running on these communication clients 14 or communication terminals 12 in general can access common ICS cookies. Location independence allows a particular user or group of users to access the same cookies from different locations, and in particular from different communication terminals 12.

[0042] There are countless ways in which ICS cookies can be used. The ICS cookie information that is stored in the ICS cookies or associated with a particular ICS cookie may include but is not limited to the following: shared encryption keys, passwords or other credentials, certificates or pointers to certificates, user account information or pointers to user account information, shared work space or application information, information bearing on the willingness to accept specific types of information or constraints, such as the willingness to be recorded in conjunction with an interactive communication

session, information related to a prior interactive communication session with a specific entity, information useful in helping establish a subsequent interactive communication session, useful for sharing among multiple contemporaneous interactive communication sessions, or useful in conjunction with the current interactive communication session.

[0043] For authentication, the ICS cookie information may define authentication keys, encryption protocols, passwords, and the like that are used in an interactive communication session. By combining the use of ICS cookies for authentication and the ability to store ICS cookies in the communication network 10, any authentication process or encryption key exchange is made available to the user wherever the user is initiating the call, as long as access to the appropriate ICS cookie is provided.

[0044] The ICS cookies may also be useful in implementing network policies. The ICS cookie information may define which services are permitted to be used, such as instant messaging, multimedia calls, file sharing, or voice calls. The ICS cookie information may also bear on the relative level of trust between the respective communication clients 14. ICS cookies can play a major role in determining how disparate user communities federate with each other. Using the ICS cookie information to define policy information has the benefit that policy mechanisms are not required to be set up at both ends of the interactive communication session. The ICS cookie information may also play a role in actually routing interactive communication sessions. For example, the ICS cookie information may be used to define where an incoming call should be forwarded. The ICS cookie information may dictate whether an incoming interactive communication session for supporting voice communications is directed to the intended user's home telephone, cellular telephone, or voicemail. Further, the ICS cookie information is generally available at the initiation of an interactive communication session, and will enable personal criteria to be taken into consideration when the interactive communication session is being established and during the interactive communication session itself.

[0045] The use of ICS cookies is particularly beneficial in contact center applications and collaborative interactions. The ICS cookies can increase the efficiency of contact center interactions, especially when multiple interactions

are involved. Pertinent information bearing on prior interactions can be recorded in the ICS cookie information and used for subsequent interactions. In addition, the ICS cookies can deliver user or resource credentials, as well as make shared information for collaboration readily available. The ICS
5 cookie information may be used to find the most appropriate resource in situations where multiple agents are associated with the cookie creator. For example, if certain user agents are available for computer support and others are available for printer support, the ICS cookie information may indicate that the prior session related to computer issues, and as such, an interactive
10 communication session should be directed to an agent capable of handling the computer issues, or the actual agent that assisted the user in the prior interactive communication session.

[0046] The ICS cookies may enable different policies to be implemented for different parties in a multi-party interactive communication session, such
15 as a conference call. For example, all of the parties may be able to participate in the voice call, while only a subset of the parties can share files or participate in an instant messaging session associated with the conference call.

[0047] Further applications taking advantage of ICS cookies follow. The
20 ICS cookie information may be used to allow a call center to automatically retrieve the caller's history and determine whether the current interactive communication session is a follow-up inquiry or a new inquiry. In this instance, an important customer might be given a priority cookie or have priority information associated with the ICS cookie information to allow the
25 customer to be placed higher in the queue of callers or be routed to a certain agent or group of agents.

[0048] In multiple session environments or single session environments, including those relating to transactions, an unintentionally interrupted interactive communication session can be restarted and the ICS cookie
30 information may be used to allow the new interactive communication session to resume and provide the cookie creator with sufficient information to resume the transaction where it was left off. In this vein, cookie creators could recognize returning or abandoned callers and retrieve information related to

how long they were on hold. These callers could be given priority or be given credit for their previous wait periods.

[0049] The ICS cookie information may be used to establish any number of personal preferences for the cookie recipient, as well as store automation information to assist in initiating an interactive communication session or logging in to the system associated with the cookie creator. For example, login information for a voicemail system may be provided in the ICS cookie information. The ICS cookie information may be updated when repeated attempts to establish an interactive communication session with someone fail. The failed attempts may be tracked and updated in the ICS cookie information, wherein an appropriate response may be initiated from the cookie creator or the cookie recipient.

[0050] In one embodiment, the cookie recipient is able to populate the ICS cookie with certain information. For example, the cookie recipient may provide personal data associated with the cookie recipient in the ICS cookie. The personal data may include a name, address, customer account, financial account, credit card, debit card, or other types of information. Accordingly, when the ICS cookie is returned or provided to a particular entity by the cookie recipient, the information provided by the cookie recipient can be automatically retrieved and used in a secure and accurate fashion. Such an embodiment would allow the efficient checking of existing information and updating any information that has changed from one interactive communication session to another. In these embodiments, the ICS cookies may need to be encrypted or at least have certain of the ICS cookie information contained in the ICS cookies encrypted.

[0051] Another embodiment of the present invention is illustrated in the communication flow diagram of Figure 4. In particular, web cookies, which are non-ICS cookies associated with a browser session, are subsequently obtained by communication client 14A and provided to a remote communication client 14C in association with an interactive communication session. Based on the web cookie information, communication client 14C may control the interactive communication session or provide appropriate functions. For example, communication client 14C may use the web cookie information to access information pertaining to a prior web session and use

that web session information to control the interactive communication session or provide an appropriate function. Numerous examples of how the web cookie information can be used in association with an interactive communication session are provided below, after a review of the communication flow diagram of Figure 4.

5 [0052] Initially, assume that web browser 16A of communication terminal 12A is engaged in a browsing session with the web server 18. During this browsing session, web browser 16A may send a Request for a defined web page to the web server 18 (step 300), which may create a web cookie (step 10 302) and send the requested page along with the web cookie to web browser 16A (step 304). The web cookie is a traditional web cookie, which is associated with a domain or web site provided by the web server 18. The web cookie will include a value or other information that can subsequently be used by the web server 18 to cater a web session for User X or at least for 15 web browser 16A in traditional fashion. Although not depicted, web browser 16A would return the web cookie to the web server 18 during a subsequent session, wherein the web server 18 would respond in a particular manner based on the information in or associated with the web cookie. Once a web cookie is received by web browser 16A, the web cookie is generally stored in 20 association with an identity of the user as reported by the operating system or web browser 16A itself (step 306).

[0053] For the current example, assume that communication client 14A is triggered to initiate an interactive communication session with communication client 14C, which is associated with User Y and the web server 18 (step 308). 25 In this embodiment, communication client 14A is able to access the web cookies stored in association with web browser 16A. Communication client 14A may be able to identify web cookies that may be related to communication client 14C. In this instance, the web server 18 and communication terminal 12C, which supports communication client 14C, are 30 associated. The name of the file for the web cookie may have a portion in common or associated with the uniform resource identifier or uniform resource locator (URL) of communication client 14C. Regardless of the configuration, communication client 14A will access web browser 16A or the location where

web cookies are stored to obtain any web cookies that may be useful for an interactive communication session with communication client 14C.

[0054] In the illustrated embodiment, communication client 14A will send a Request for web cookie information to web browser 16A (step 310), which will
5 access any appropriate web cookies (step 312) and provide the web cookie or web cookie information to communication client 14A (step 314). In association with the interactive communication session, communication client 14A will send a Session Message toward communication client 14C directly or indirectly through an appropriate proxy (step 316). The Session Message will
10 include the web cookie information, which may be information within a web cookie or the web cookie itself. Communication client 14C may respond with a Session Response, which may, but does not have to, include an ICS cookie as described above (step 318). Communication client 14C will detect the web cookie information provided in the Session Message (step 320).

15 Communication client 14C may then request web session information from the web server 18 based on the web cookie information (step 322). The web server 18 may determine the web session information based on the web cookie information (step 324) and provide the web session information back to communication client 14C (step 326). Communication client 14C would then
20 react to the web cookie information or the web session information as desired to control the interactive communication session or provide an appropriate function related to the interactive communication session or the prior web session (step 328). In subsequent interactive communication sessions, an ICS cookie could be returned by communication client 14A to communication
25 client 14C, wherein control of the interactive communication session or the provision of additional functions may be based on web cookie information, the web session information, the ICS cookie, or any combination thereof.

[0055] When sending web cookie information in association with an interactive communication session, those skilled in the art will recognize
30 numerous situations in which this aspect of the present invention is beneficial. Assume that a user has been browsing various web pages to obtain travel information and subsequently decides to call the customer service center of the travel agency associated with the web site. During the web session, web browser 16A may have received a web cookie from the travel agency's web

server. The travel agency's web server, in addition to providing the web cookie, may have kept track of the web pages that were browsed or any other particular information obtainable for the web session and store this information in association with the web cookie information provided in the web
5 cookie. Upon initiating an interactive communication session with the travel agency, communication client 14A would access the web cookie and provide the web cookie information, which may include the web cookie itself or information inside the web cookie, to communication client 14C.

Communication client 14C may use the web cookie information to access the
10 stored information on the web server 18 associated with the travel agency. Accordingly, the customer service agent may be able to more quickly assist the caller.

[0056] A similar scenario uses the present invention to retrieve information regarding abandoned electronic shopping carts, wherein the user that
15 abandoned the shopping cart subsequently calls a call center for the entity associated with the web site where the shopping cart was abandoned. Accordingly, the company or customer service agent can quickly determine that the caller has abandoned a shopping cart, and may be able to quickly and efficiently assist the customer and query the customer about the
20 abandoned shopping cart or the items therein. Similarly, the user may have initiated a web session and may have begun filling out forms on a web page, and subsequently abandoned the attempt to fill out the forms upon running into an issue or not being able to provide certain of the requested information. With the present invention, the user may abandon the form partway through
25 and initiate an interactive communication session with a customer service agent associated with the web site, wherein the customer service agent can retrieve the information that was provided before the user abandoned the form. Accordingly, the user would not have to repeat the information already provided on the web site during the interactive communication session.

30 **[0057]** Those skilled in the art will recognize additional extensions and applications of these aspects of the present invention. Notably, an ICS cookie may be provided during a web session and returned during a subsequent interactive communication session.

[0058] A corollary to the previous embodiment allows ICS cookie information to be provided during a web session. As such, information provided in the ICS cookie or associated therewith can be readily retrieved by the web server 18 during a web session. The ICS cookie information may

5 have information bearing on user preferences, information discussed or exchanged during the interactive communication session, or like information that could assist a web server 18 in determining how to respond to requests provided by a web browser 16.

[0059] Turning now to Figure 5, a communication flow diagram is

10 illustrated for an embodiment wherein ICS cookie information is provided to a web server 18 during a web session. In association with an interactive communication session, assume that communication client 14A sends a Session Message to communication client 14C (step 400), which creates an ICS cookie (step 402) and forwards the ICS cookie in a Session Response to

15 communication client 14A (step 404). Communication client 14A will store the ICS cookie either locally or at the registrar 22 (step 406). Subsequently, User X will initiate a web session via web browser 16A (step 408), which may request or otherwise access ICS cookie information associated with communication client 14A (step 410). Communication client 14A will provide

20 or otherwise make available ICS cookie information to web browser 16A (step 412). Web browser 16A, communication client 14A, or both web browser 16A and communication client 14A will be able to identify ICS cookies that may relate to the web session based on the name of the file storing the ICS cookie or the contents of the ICS cookie.

[0060] Web browser 16A may then send a Request to the web server 18

25 for a given web page (step 414). The Request may include the ICS cookie information, which may include information in the ICS cookie or the ICS cookie itself, as well as any existing web cookie associated with the web page being requested. The web server 18 will detect the presence of the ICS

30 cookie information (step 416) and then access any related ICS information based on the ICS cookie information from communication client 14C or from an associated entity (not shown), such as a business application server that may have access to this information. For example, the web server 18 may send a request for the ICS information to communication client 14C (step

418), which will determine the ICS information based on the ICS cookie information (step 420) and provide the ICS information back to the web server 18 (step 422). The web server 18 will then react to the ICS information or the ICS cookie information (step 424). The web server 18 may also take into
5 consideration any web cookies. Functionality based on the web cookie, the ICS cookie information, or the ICS information may be used to control the web session in much the same fashion as a web cookie may be used to control a web session. The availability of the ICS information or the ICS cookie information allows for taking into consideration additional criteria related to a
10 prior interactive communication session to control the web session, instead of merely using information related to prior web sessions. Further, the web server 18 may be able to directly evaluate the ICS cookie and take certain actions.

[0061] With reference to Figure 6, a basic communication terminal 12 is
15 illustrated. The communication terminal 12 may include a control system 24 having sufficient memory 26 for the requisite data 28 and software 30 to operate as described above. The software 30 may be used to implement the communication client 14 or web browser 16 and control the operation thereof as described above. The control system 24 may be associated with a
20 communication interface 32 to facilitate communications directly or indirectly with the communication network 10, as well as a user interface 34 to facilitate interactions with the corresponding user.

[0062] With reference to Figure 7, a service node 20 is illustrated as having a control system 36 associated with memory 38. The memory 38 will
25 include the data 40 and software 42 necessary to operate as described above. The control system 36 is further associated with a communication interface 44 to facilitate interaction with the communication network 10.

[0063] With reference to Figure 8, a web server 18 is illustrated as having a control system 46 associated with memory 48. The memory 48 will include
30 the data 50 and software 52 necessary to operate as described above. The control system 46 is further associated with a communication interface 54 to facilitate interaction with the communication network 10.

[0064] Those skilled in the art will recognize improvements and modifications to the preferred embodiments of the present invention. All such

improvements and modifications are considered within the scope of the concepts disclosed herein and the claims that follow.

Claims

What is claimed is:

- 5 1. A method for using an interactive communication session (ICS) cookie comprising:
 - receiving an ICS cookie from or on behalf of a first communication client, which received the ICS cookie in association with a first interactive communication session; and
 - 10 • providing an operation in association with a second interactive communication session based on the ICS cookie.
2. The method of claim 1 wherein the operation provided is based on persistent session information associated with the ICS cookie.
3. The method of claim 2 wherein the persistent session information is part of the ICS cookie.
- 15 4. The method of claim 2 wherein the persistent session information is accessible based on reference information, which is part of the ICS cookie, and further comprising accessing the persistent session information based on the reference information.
- 20 5. The method of claim 1 wherein the operation comprises controlling the second interactive communication session in a defined manner.
6. The method of claim 1 wherein the operation comprises providing a communication client function.
- 25 7. The method of claim 1 wherein the ICS cookie is associated with a group of communication clients, including the first communication client, such that when the ICS cookie is received in association with interactive communication sessions with any one of the group of communication clients, operations in association with the interactive communication sessions are provided.

- 5 8. The method of claim 1 wherein the ICS cookie is associated with a particular user or group of users, such that the ICS cookie can be received from or on behalf of a group of communication clients, which include the first communication client and are associated with the particular user or group of users.
9. The method of claim 1 further comprising creating the ICS cookie in association with the first interactive communication session and sending the ICS cookie to the first communication client or an entity acting on behalf of the first communication client.
- 10 10. The method of claim 9 further comprising creating a second ICS cookie in association with the second interactive communication session and sending the second ICS cookie to the first communication client or the entity acting on behalf of the first communication client.
- 15 11. The method of claim 9 wherein the first and second communication clients are located on different communication terminals.
12. The method of claim 9 wherein the first and second communication clients are associated with a given user or group of users.
- 20 13. The method of claim 1 further comprising creating an update for the ICS cookie and sending the update for the ICS cookie to the first communication client or an entity acting on behalf of the first communication client.
14. The method of claim 1 wherein the interactive communication session is not a web session between a web browser and a web server.
- 25 15. The method of claim 14 wherein the ICS cookie is not a web cookie provided during a web session.
16. The method of claim 1 wherein the first interactive communication session is a communication session between at least two

communication clients acting to dynamically exchange information for respective communication terminals.

- 5
17. The method of claim 1 wherein the ICS cookie is stored in at least one of a group consisting of the first communication client, an entity acting on behalf of the first communication client, and a remote database.
18. A communication client for using an interactive communication session (ICS) cookie comprising:
- 10
- a communication interface; and
 - a control system associated with the communication interface and adapted to:
 - receive an ICS cookie from or on behalf of a first communication client, which received the ICS cookie in association with a first interactive communication session; and
 - 15 • provide an operation in association with a second interactive communication session based on the ICS cookie.
19. The communication client of claim 18 wherein the control system is further adapted to create the ICS cookie in association with the first interactive communication session and send the ICS cookie to the first communication client or an entity acting on behalf of the first communication client.
- 20
20. The communication client of claim 19 wherein the control system is further adapted to create a second ICS cookie in association with the second interactive communication session and send the second ICS cookie to the first communication client or the entity acting on behalf of the first communication client.
- 25
21. The communication client of claim 20 wherein the control system is further adapted to create the ICS cookie in association with the first interactive communication session and send the ICS cookie to the first

communication client or an entity acting on behalf of the first communication client.

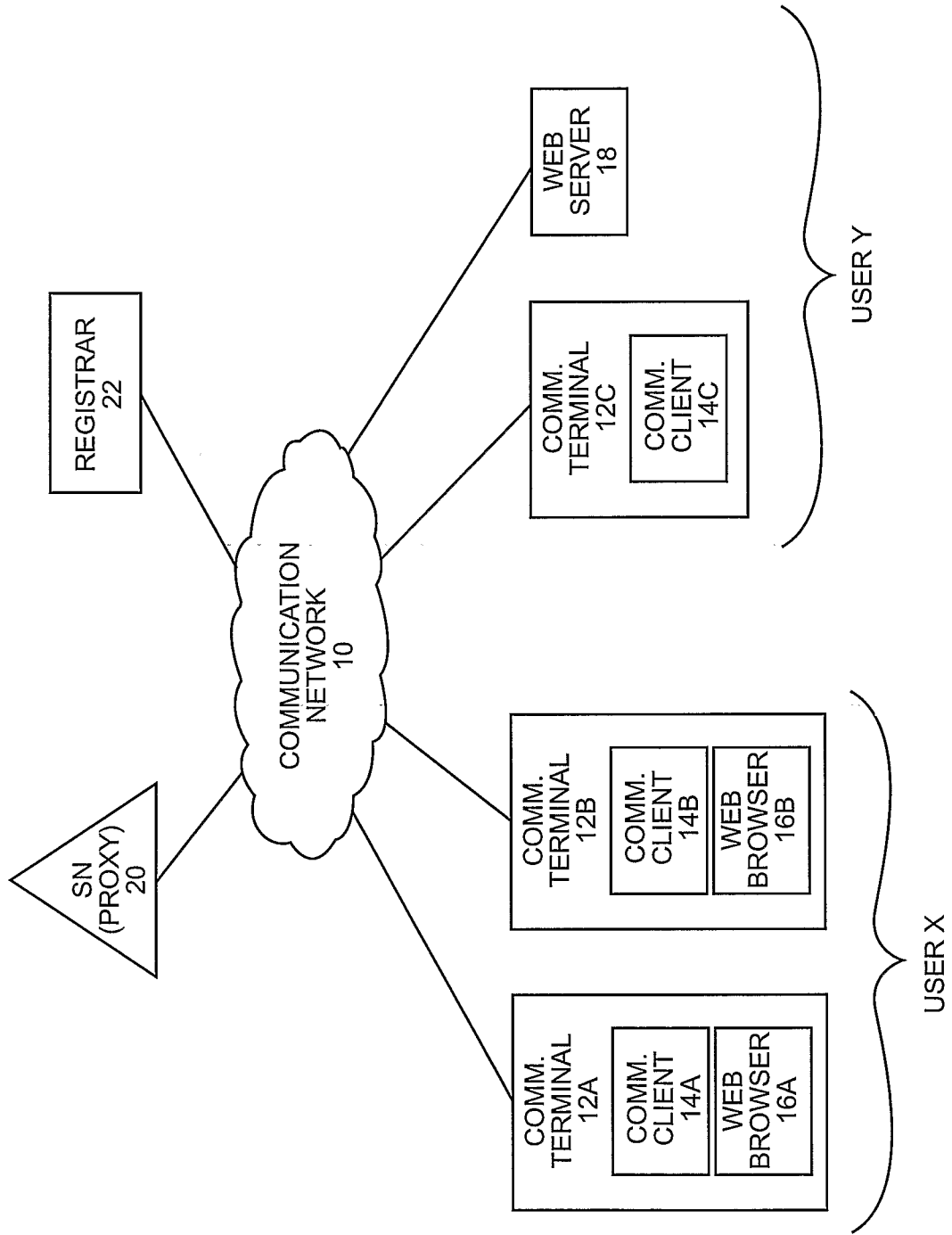


FIG. 1

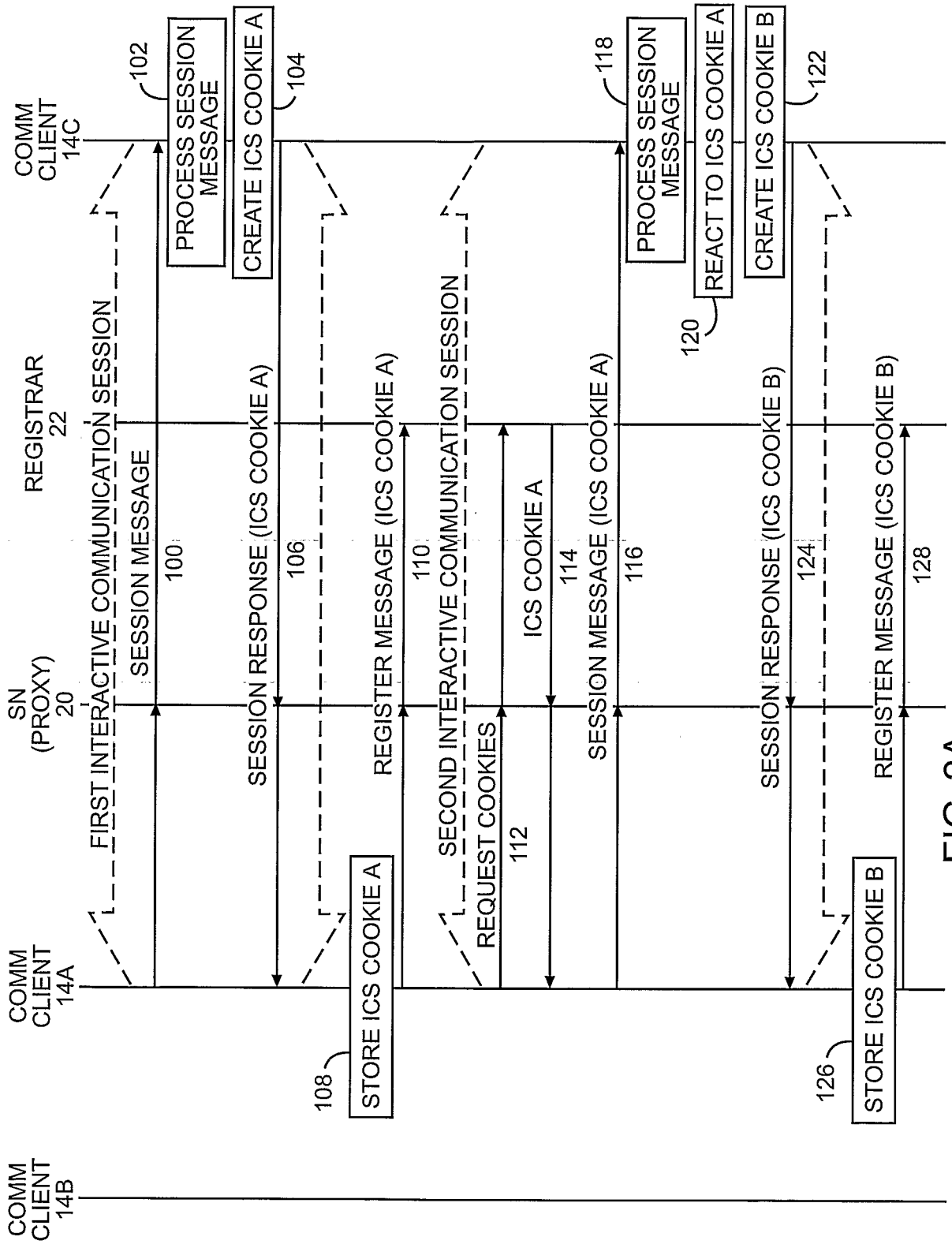


FIG. 2A

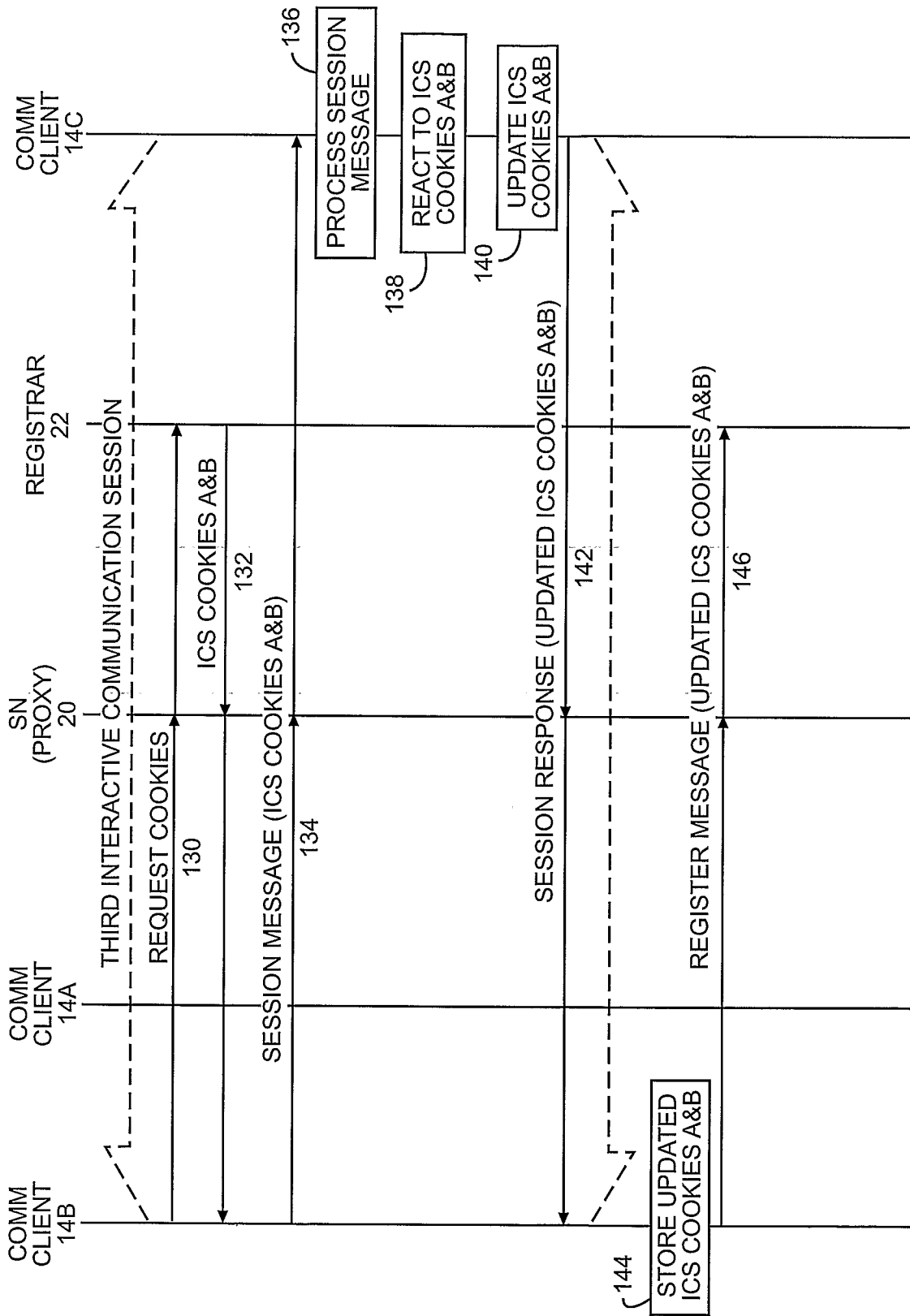


FIG. 2B

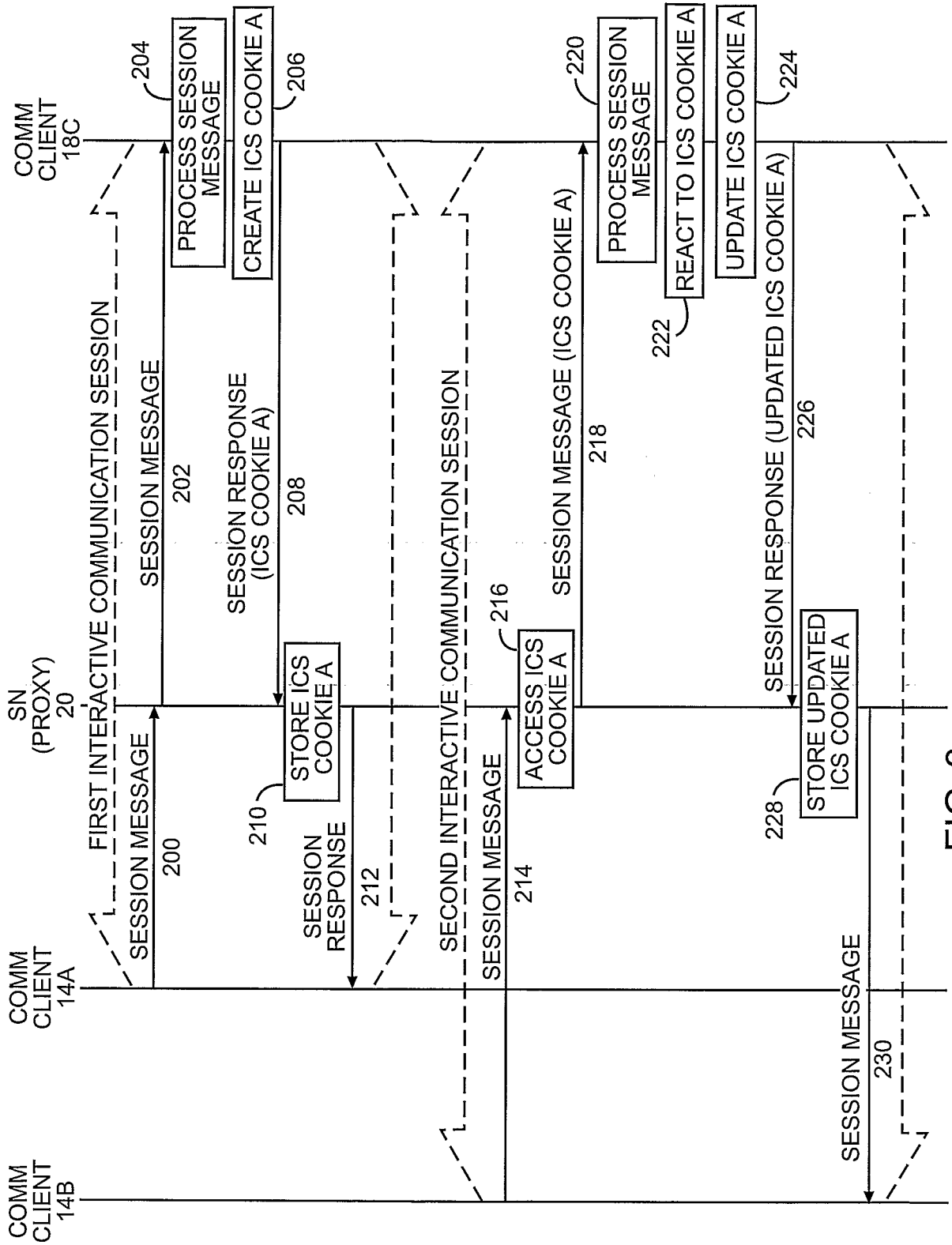


FIG. 3

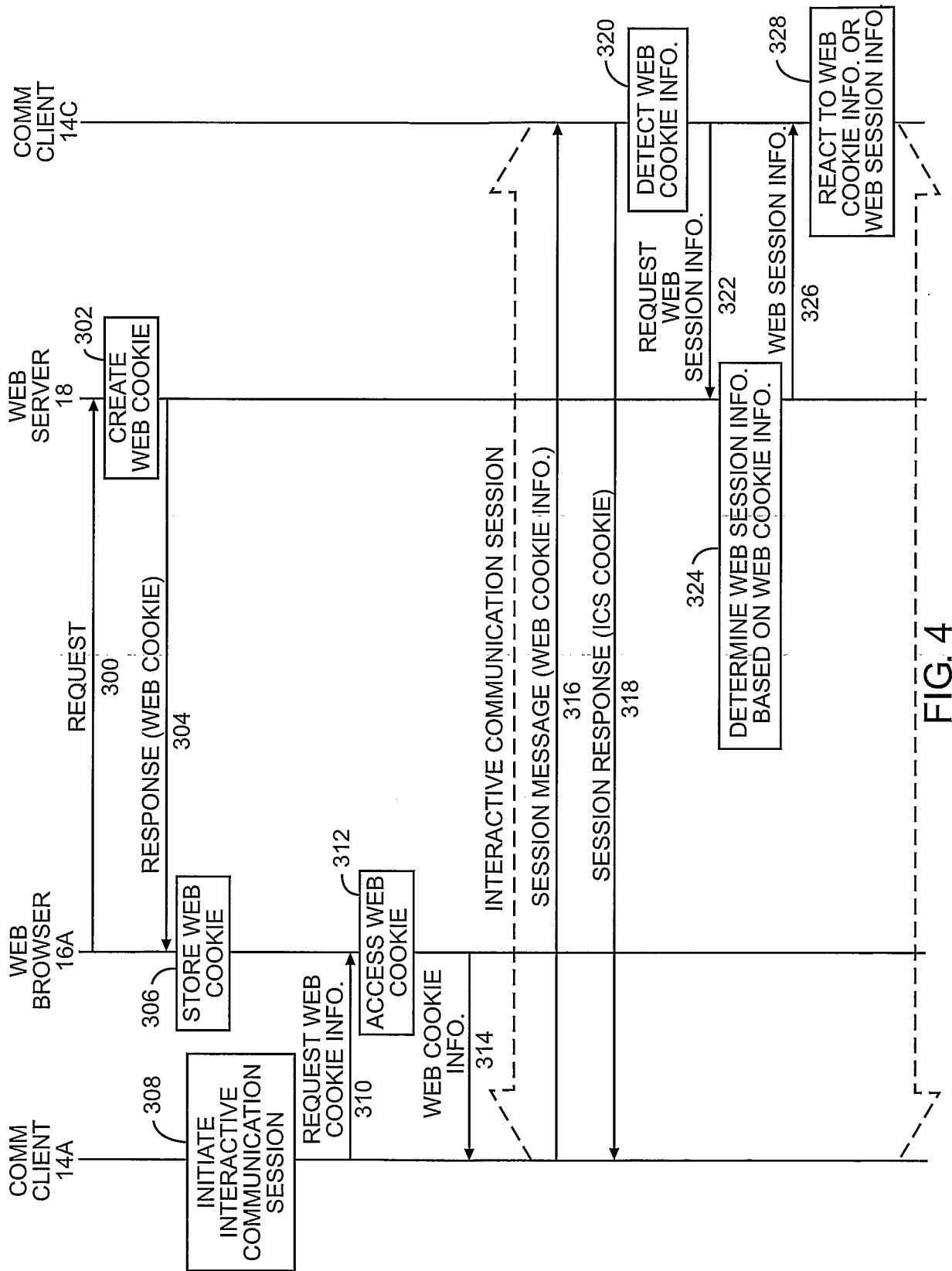


FIG. 4

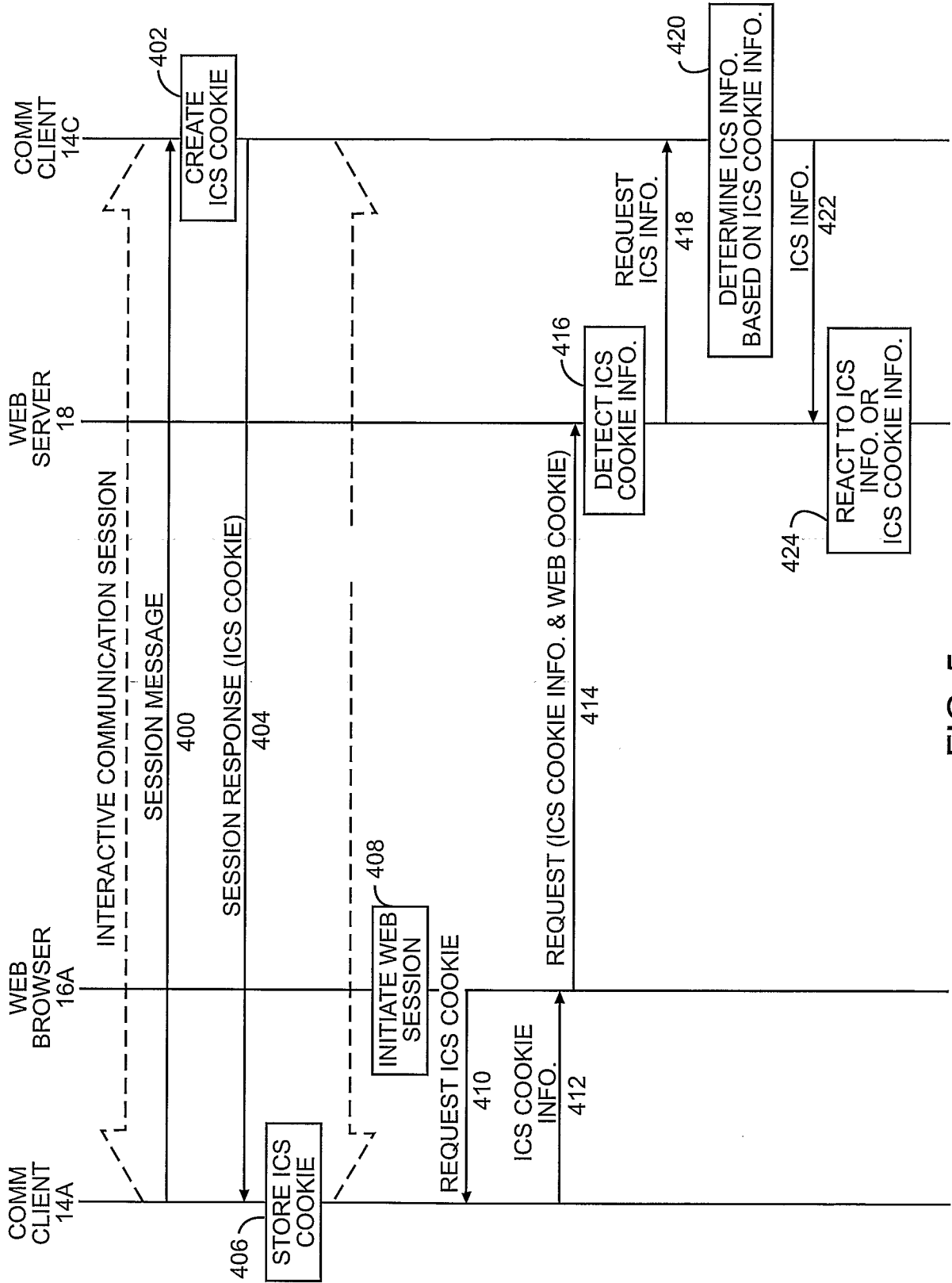


FIG. 5

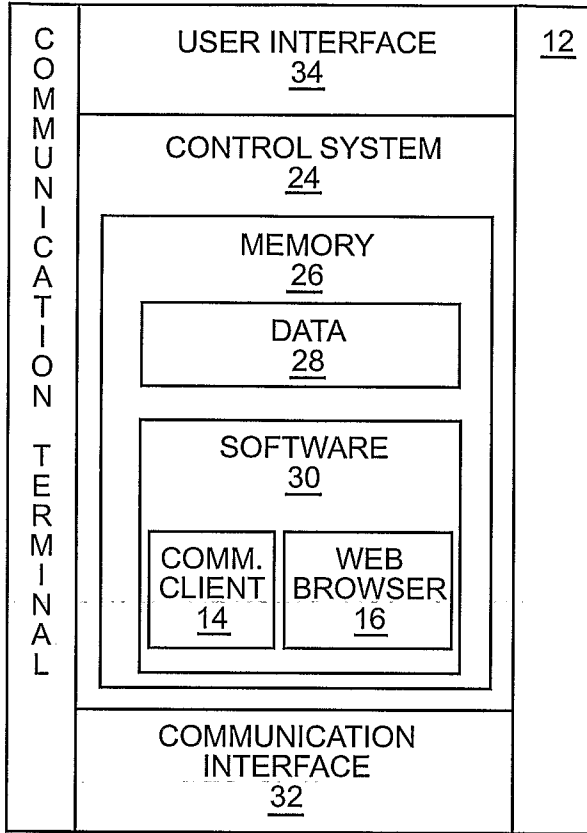


FIG. 6

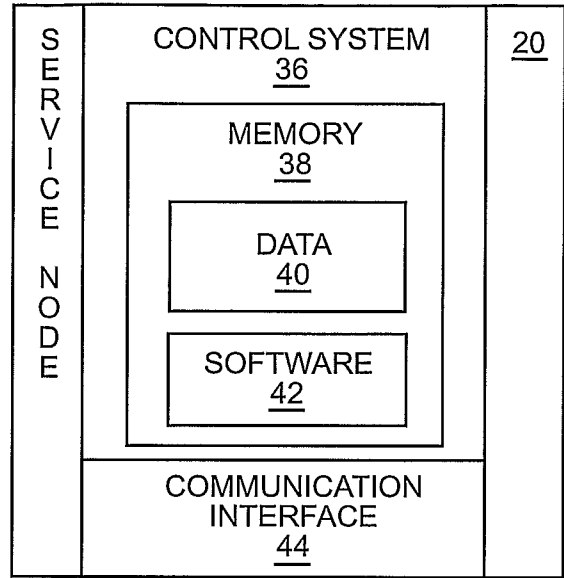


FIG. 7

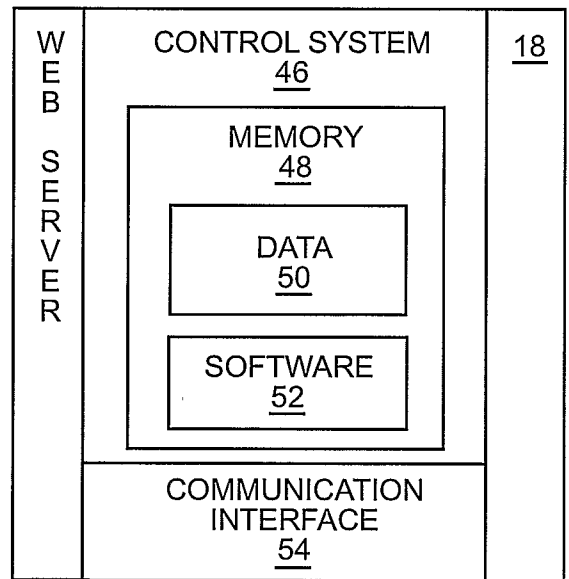


FIG. 8

INTERNATIONAL SEARCH REPORT

International application No.
PCT/IB2006/002505

A. CLASSIFICATION OF SUBJECT MATTER
 IPC: **H04L 29/06** (2006.01) , **H04L 12/16** (2006.01)
 According to International Patent Classification (IPC) or to both national classification and IPC

B. FIELDS SEARCHED
 Minimum documentation searched (classification system followed by classification symbols)
 IPC: H04L 29/06 (2006.01) , H04L 12/16 (2006.01); US classification: 709/200, 395/200.

Documentation searched other than minimum documentation to the extent that such documents are included in the fields searched

Electronic database(s) consulted during the international search (name of database(s) and, where practicable, search terms used)
 Canadian Patent Database, Delphion, Esp@cenet, West, Internet. Keywords: interactive communication session (ICS), cookie, client, server, persistent, interface.

C. DOCUMENTS CONSIDERED TO BE RELEVANT

Category*	Citation of document, with indication, where appropriate, of the relevant passages	Relevant to claim No.
X	US 5,835,724 (Smith), 10 November 1998 (10-11-1998), entire document.	1 to 21.
X	GB 2 364 408A (Hetherington et al.), 23 January 2002 (23-01-2002), entire document.	1 to 21.
A	US 2002/0083179A1 (Shaw et al.), 27 June 2002 (27-06-2002), entire document.	1 to 21.
A	US 5,961,601 (Iyengar), 5 October 1999 (05-10-1999), entire document.	1 to 21.
A	US 6,256,739 (Skopp et al.), 3 July 2001 (03-07-2001), entire document.	7-8.

Further documents are listed in the continuation of Box C. See patent family annex.

* Special categories of cited documents :	"T" later document published after the international filing date or priority date and not in conflict with the application but cited to understand the principle or theory underlying the invention
"A" document defining the general state of the art which is not considered to be of particular relevance	"X" document of particular relevance; the claimed invention cannot be considered novel or cannot be considered to involve an inventive step when the document is taken alone
"E" earlier application or patent but published on or after the international filing date	"Y" document of particular relevance; the claimed invention cannot be considered to involve an inventive step when the document is combined with one or more other such documents, such combination being obvious to a person skilled in the art
"L" document which may throw doubts on priority claim(s) or which is cited to establish the publication date of another citation or other special reason (as specified)	"&" document member of the same patent family
"O" document referring to an oral disclosure, use, exhibition or other means	
"P" document published prior to the international filing date but later than the priority date claimed	

Date of the actual completion of the international search 06 March 2007 (06-03-2007)	Date of mailing of the international search report 7 March 2007 (07-03-2007)
---	---

Name and mailing address of the ISA/CA Canadian Intellectual Property Office Place du Portage I, C114 - 1st Floor, Box PCT 50 Victoria Street Gatineau, Quebec K1A 0C9 Facsimile No.: 001-819-953-2476	Authorized officer Raouf Ali Ahmed 819-934-7572
---	---

INTERNATIONAL SEARCH REPORT
Information on patent family members

International application No.
PCT/IB2006/002505

Patent Document Cited in Search Report	Publication Date	Patent Family Member(s)	Publication Date
US5835724	10-11-1998	NONE	
GB2364408	23-01-2002	NONE	
US2002083179	27-06-2002	US6640284 B1 US6845389 B1 US2002083148 A1 US2002119821 A1	28-10-2003 18-01-2005 27-06-2002 29-08-2002
US5961601	05-10-1999	CA2206685 A1 CN1108682C C EP0812088 A2 JP3290377B2 B2	07-12-1997 14-05-2003 10-12-1997 10-06-2002
US6256739	03-07-2001	AU747269B B2 AU1195399 A CA2307051 A1 EP1034481 A1 IL135845D D0 WO9923568 A1	09-05-2002 24-05-1999 14-05-1999 13-09-2000 20-05-2001 14-05-1999