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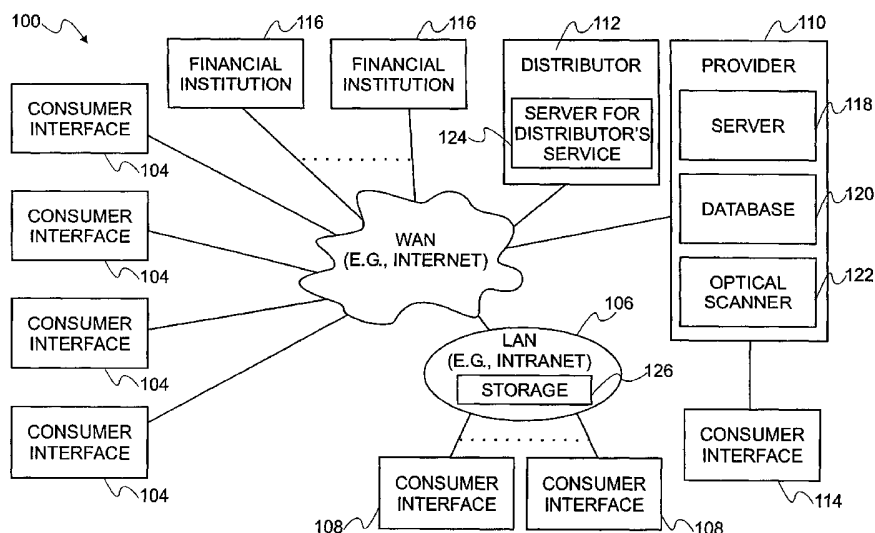
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(54) Title: ACCOUNT MANAGEMENT SYSTEMS AND METHODS



(57) Abstract: Methods for providing an account rollover marketplace which includes providing a consumer interface with which consumers interact to pursue account rollovers, permitting each consumer to interact with the consumer interface to request to receive multiple rollover offers, and presenting multiple account rollover offers from different financial institutions to a particular one of the consumers in response to that consumer requesting rollover offers. Also included are methods for alerting a financial institution of a transaction, which includes providing a consumer with an opportunity to enter application information for a rollover account application when that consumer selects one of a number of rollover offers, storing the information entered by that consumer, automatically sending an alert to the financial institution whose rollover offer that consumer selected when a completed application for that selected offer is received, and making the stored information electronically available to the financial institution to which the alert is sent.

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INTERNATIONAL SEARCH REPORT

International application No.

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A. CLASSIFICATION OF SUBJECT MATTER

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US CL : 705/35

According to International Patent Classification (IPC) or to both national classification and IPC

B. FIELDS SEARCHED

Minimum documentation searched (classification system followed by classification symbols)
U.S. : 705/35, 36, 37

Documentation searched other than minimum documentation to the extent that such documents are included in the fields searched

Electronic data base consulted during the international search (name of data base and, where practicable, search terms used)
Please See Continuation Sheet

C. DOCUMENTS CONSIDERED TO BE RELEVANT

Category *	Citation of document, with indication, where appropriate, of the relevant passages	Relevant to claim No.
Y	US 2002/0023033 A1 (CAMPBELL ET AL) 21 February 2002, see entire document	1-62
Y,P	US 2002/0198809 A1 (DAILEY ET AL) 26 December 2002, see entire document.	1-62
Y	US 2002/0161920 A1 (ETOH) 31 October 2002, see entire document.	14, 45
Y	US 6,014,645 A (CUNNINGHAM) 11 January 2000, see entire document.	15, 20, 46, 51

Further documents are listed in the continuation of Box C. See patent family annex.

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Continuation of B. FIELDS SEARCHED Item 3:

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