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(54) Title: FRANKING SYSTEM USER INTERFACE

(57) Abstract: A franking machine control panel and its associated method provide users with touch screen displays in which the main screens contain history tabs. When a history tab is pressed, the display reverts to the previous status of the category of interest, and allows the user to make changes if desired. In the preferred embodiment, the history tabs allow users to view and modify information which is mandatory to the franking process, such as the mail class and postage rates. Another aspect of the present invention allows the user to configure the more actively used buttons of touch screen on one side or the other, depending on the dominant side of the user's body.

FRANKING SYSTEM USER INTERFACE

CROSS-REFERENCE TO RELATED APPLICATIONS

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This application claims priority of the following U.S. provisional patent applications:

Serial No. 60/270,796 filed on February 23, 2001,

Serial No. 60/277,806 filed on March 22, 2001,

Serial No. 60/277,841 filed on March 22, 2001,

15 Serial No. 60/277,873, filed on March 22, 2001,

Serial No. 60/277,931 filed on March 22, 2001,

Serial No. 60/277,946 filed on March 22, 2001, and

Serial No. 60/338,892 filed November 5, 2001.

BACKGROUND OF THE INVENTION

25 1. Field of the Invention

The present invention generally relates to high-volume, franking machines that allow users to conveniently and automatically cause the correct postage indicia to be placed on a large number of mail pieces. More particularly, the present invention relates to the control panels of franking machines for monitoring the operation of the machines, and for entering commands and data.

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2. Brief Description of Related Developments

High-speed digital franking machines, such as those marketed by Ascom Autelca AG, the assignee of the present 5 Letters Patent, are apparatuses that allow a postal customer to both rapidly determine the correct postage for a high volume of mail items, and to affix a postage indicia on the mail item in an automated or semi-automated manner. Determining the correct postage can involve such steps as weighing the mail, sizing the mail, and determining the 10 mail destination. The general components often include: an initial feeder for individually feeding pieces of mail into the machine, a weighing machine for weighing each piece of mail; a user interface for monitoring and controlling the operation of the machine and for entering data as 15 needed, a postage calculator for calculating the correct postage for each piece of mail; a postage affixer for affixing indicia representing the correct postage on each piece of mail; and a machine discharger for discharging the mail from the machine. The postage may be printed on a sticker and then affixed to the flat (e.g., envelope, postcard, etc.) or parcel, or it may be printed directly onto the mail.

25 An increased demand for franking machines is partly due to the willingness of various postal authorities to allow private parties to generate their own postage indicia, provided there are secure methods for payment, authentication, fraud prevention and the like. Such a system includes the United States Postal Service's Information-Based 30 Indicia Program (IBIP).

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Essential to the operation of a self-contained franking machine, is the control panel. The control panel allows the user to both monitor the operation of the franking machine, as well as enter critical data and commands or directives. Various displays have been used or proposed, including, inter alia, flat panel displays, CRTs, and touch screen displays. The display can be a series of separate displays activated automatically, or by the user.

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Regardless of the display technology used, what is always desirable, and has never quite been sufficient in the prior art, is a more user-friendly control panel and its associated displays. One particular problem with prior art franking machine display approaches is that there is no user-friendly way of determining the previous actions (data or commands) with regard to a currently-displayed category of information or commands of interest. Especially as relates to mandatory information needed for the franking process (e.g., mail class and other information), there is a need to conveniently reach the previous status of such information and to effect change when desired.

SUMMARY OF THE INVENTION

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In view of the above-identified deficiencies of the prior art, the present invention provides a control system for a franking machine. The control system at least includes a system controller, and a control interface for manually entering data and system directives. The control interface at least includes a touch screen display, and a

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display generator adapted to generate display screens having a plurality of touch button regions. The control system is adapted to generate main screens and work screens, these screens also at least including main areas for entering current data and directives, and history tabs adapted to activate displays for viewing the status and previous action associated with a category of functions or information, and allowing a user to change information in the category associated with each specific history tab.

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The present invention also provides, in a franking system, a control interface for manually entering data and system directives. The control interface at least includes a touch screen display, a display generator adapted to generate display screens having a plurality of touch button regions, and a user display preference control coupled to the display generator, and adapted to control the grouping and orientation of the touch button regions.

20 The present invention additionally provides a method of controlling the operation of a franking machine. method at least includes the steps of providing system control via a system controller, providing a control interface, via the control interface, manually entering data and 25 system directives, generating via the control interface, a touch screen display, and via a display generator, generating display screens having a plurality of touch button reqions. The display screens at least include main screens and work screens, these screens also comprising main areas for entering current data and directives, and history tabs 30 adapted to activate displays for viewing the status and

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previous action associated with a category of functions or information, and allowing a user to change information in the category associated with each specific history tab.

- The present invention further provides, in a franking system, a control interfacing method for manually entering data and system directives. The control interface method at least includes the steps of providing a touch screen display, via a display generator, generating display screens having a plurality of touch button regions, and via a user display preference control coupled to the display generator, controlling the grouping and orientation of the touch button regions.
- The present invention is described in detail below, with reference to the drawings.

BRIEF DESCRIPTION OF THE DRAWINGS

- The foregoing aspects and other Features of the present invention are explained in the following description, taken in connection with the accompanying drawings, wherein:
- 25 Figure 1 is a front view of a franking machine having the present-inventive control panel;
 - Figure 2 is a more detailed view of the present-inventive control panel;

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Figure 3 is an example of a main screen and a work screen with the present-inventive history tabs;

Figure 4 is an example of the relationship between work screens having history tabs of the present invention and overlay screens having a flag (upper right);

Figure 5 is a more detailed view of example history tabs;

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Figure 6 is an example of the present-inventive feature allowing a user to place touch screen buttons on a preferred side of a display;

15 Figure 7 shows two examples of a fox overlay screen having a fox flag (upper right) and a row of tabs at the bottom;

Figure 8 shows two examples of input overlay screens 20 having a flag (upper right);

Figure 9 shows examples of tool bar screens; and

Figure 10 shows an example of a user profile defini-25 tion screen.

DETAILED DESCRIPTION OF THE PREFERRED EMBODIMENTS

Figure 1 is a front view of a franking machine 100 em-30 bodying the present invention. Along with its many components, the franking machine 100 also contains a control

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panel 110 having a flat panel display screen 120. The remainder of this Letters Patent will be directed to the control panel operation, as the other components of the franking machine are immaterial for an understanding of the control panel by one skilled in the art to which the present invention pertains.

A more detailed view of the control panel 110 is shown in Figure 2. In the preferred embodiment, the control 10 panel contains a number of physical keys (which displace when touched) toward the bottom. Besides the set of numerical keys, a set of user programmable keys (on the left) and a set of fix labeled keys (on the right) are provided. The concept of fix labeled keys is described in pending 15 U.S. Application Serial No. 09/938,298 filed August 22, 2001 which is a Continuation-In-Part of U.S. Application Serial No. 09/152,959 filed September 14, 1998, now U.S. Patent No. 6,295,523, which is based on U.S. Provisional Application Serial No. 60/059,099 filed September 16, 1997. Below the touch screen is a row of command keys and a green 20 LED, which is an optical feedback to the user. these keys is a "fox" key. Pressing this key will activate an additional layer of screens (the "fox" screens).

A touch screen 120 appears toward the top of the control panel. The touch screen produces a series of displays related to the franking of mail. The screens are broadly categorized as main screens, work screens and overlay screens.

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The main screen 320 and the work screen 325 in Figure 3 illustrate a novel aspect of the present invention. That is, the main screens contain a tool bar 330 containing history tabs 332.

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History tabs are labeled areas on the touch screen that return the display to a previous screen associated with the label. For example, one of the history tabs in a main display might be labeled "mail class." Pressing this history tab allows the user to return to the mail class selection/designation screen, allowing the user to view information about the mail class of mail to be franked, and make a change or changes if desired. Figure 4 illustrates how when a history tab is activated, a working screen can be used to help scroll through and enter information.

Figure 5 shows enlarged views of activated history tabs 332, also labeled as "decision fields." From Figure 5, it can be seen that the activated history tabs have a column of buttons related to the category that the user can activate to make data entries and enter commands. cated on one hemisphere of a display, the buttons, are more easily controlled by a user whose body-side dominance (i.e., right-handedness or left-handedness) matches that of the display. Because of this, the present invention novelly allows the user to configure the screens so that columns of buttons expected to be more frequently touched can be placed on the side of the screen favoring his/her body-side dominance. Figure 6 shows, at its top, an example of screen buttons located for ease of operation by a right-handed user. In contrast, the bottom display is an

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example of a screen configured for ease of operation by a left-handed user.

Figure 7 shows two examples of fox screens. It is a fixed set of overlay screens adaptive to the main- or workscreen open when pressing the fox key. The advantage is that an additional set of displays often used is accessible using very few keystrokes, without leaving the present work screen. Typical use of these fox screens include display setting, print engine management, print position settings, motor control settings and providing an assistant screen giving context sensitive information to the user. These screens are reached by pressing the fox key and then one of the tabs in the row at the bottom of the screen. The available set of screens is always visible on the tabs and the screen selected via the tab is popped on top of the set. The selected screen, even when leaving the fox screen and returning later, remains until another tab is pressed. Return to the work level screen is by way of pressing "OK" (confirm a new entry) or "X" (return to previous screen).

Figure 8 shows two examples of common overlay screens activated either by a fix labeled key or a button on the work screen for inputting data or selections.

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All overlay screens carry a flag on the upper right with their name. The tool bar 330 with the history tabs 332 is partly covered by this flag and is not active accessible as long as an overlay screen is open., but is there to inform the user about where he is in the work screen level.

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Figure 9 illustrates how the tool bar 330 is handled when the history tabs are too long for displaying. The active tab is always lit and visible (except for the third line, which shows the situation while navigating through the toolbar), and navigation buttons show when there are more tabs on the left or the right.

Figure 10 shows a user profile definition screen that explains how the assignment of a specific ad field to a specific user is solved.

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Franking Systems of the type disclosed herein can include an addressing module. The addressing module is generally an optional part of the system. It retrieves addresses out of a database and prints them onto envelopes. The printer in the system prints indicia onto the envelope. The indicia is the entire printing field that is printed onto the envelope and contain such information as postage value, city, date, ad fields, etc. Ad fields, or ad dies, are areas within the general postage printing where advertising data, pictures, text, etc. may be printed.

In one embodiment of the system, the touchpad screen can be modified to display an alphanumeric keyboard to the operator for the entering of addresses. The main menu on the screen can include an icon that, when actuated by the operator, displays on the touchpad screen an address input; for example, a screen having input fields for addresses, such as return addresses, mailing addresses, etc. Once the input screen is displayed, the operator can input an address which is to be printed on envelopes through the ad-

dressing module. Addresses can be inputted and supported without requiring an additional PC or external device to download information.

Ad fields, that is an advertisement slogan placed on 5 the letter together with the postal indicia, can be printed on mailing envelopes. In a further embodiment of the system, specific ad fields are linked to separate departments or accounts, or the individual users. Software can be provided that contains all the variations of ad fields that can be printed. When new accounts or user profiles are created, or existing accounts or user profiles are to be edited, on the mailing system, such as through the alphanumeric keyboard on the touchpad screen, the operator can be prompted by the software to select which ad field is related to which account or user profiles. From that point on, the account or user profile will always use the selected ad field when printing takes place. A similar function is enabling the assignment of a specific department account to specific users.

Variations and modifications of the present invention are possible, given the above description. However, all variations and modifications which are obvious to those skilled in the art to which the present invention pertains are considered to be within the scope of the protection granted by this Letters Patent.

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For example, in the preferred embodiment the history tabs are used to view and modify mandatory franking infor-30

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mation. However, the operation of the present invention need not be so limited.

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CLAIMS

What is claimed is:

- 1. In a franking machine, a control system comprising:
 - a system controller; and
- a control interface for manually entering data and system directives, said control interface comprising:
 - a touch screen display; and
- a display generator adapted to generate display screens having a plurality of touch button regions;

wherein said control system is adapted to generate main screens and work screens, said screens also comprising main areas for entering current data and directives, and history tabs adapted to activate displays for viewing the status and previous action associated with a categories of functions or information, and allowing a user to change information in the category associated with each specific history tab.

2. The control system in Claim 1, wherein said history tabs activate displays for only one previous history of the category associated therewith.

- 3. The control system in Claim 1, wherein said history tabs activate displays for categories of mandatory franking information.
- 4. The control system in Claim 1, wherein said history tabs activate displays for categories of rate-related information.
- manually entering data and system directives, said control interface comprising:
 - a touch screen display;
- a display generator adapted to generate display screens having a plurality of touch button regions; and
- a user display preference control coupled to said display generator, and adapted to control the grouping and orientation of said touch button regions.
- 6. The control interface in Claim 5, wherein said display preference control and said display generator are adapted to locate groups with more frequently touched touch button regions in a user-chosen hemisphere of displays.

- 7. The control interface in Claim 6, wherein said user-chosen hemisphere corresponds to the dominant side of the user's body.
- 8. The control system in Claim 1, further comprising a display preference control coupled to said display generator, and adapted to control the grouping and orientation of said touch button regions.
- 9. The control interface in Claim 8, wherein said display preference control and said display generator are adapted to locate groups with more frequently touched touch button regions in a user-chosen hemisphere of displays.
- 10. The control interface in Claim 9, wherein said user-chosen hemisphere corresponds to the dominant side of the user's body.
- 11. The control system in Claim 1, wherein said control system is further adapted to assign a particular advertisement field to be included in indicia printed on mail or mail labels, the particular advertisement field depending on the account to which mail being franked is charged.

- 12. The control system in Claim 1, wherein said control system is further adapted to assign a particular advertisement field to be included in indicia printed on mail or mail labels, the particular advertisement field depending on the user operating said franking machine.
- 13. The control system in Claim 1, wherein said control interface further comprises an overlay screen activation key adapted to activate an series of overlay screens linked to said main screens or said work screens, said overlay screens for entry of data or commands without closing the associated main or work screen.
- 14. The control system in Claim 13, wherein said overlay screens are associated with display settings.
- 15. The control system in Claim 13, wherein said overlay screens are associated with print engine management.
- 16. The control system in Claim 13, wherein said overlay screens are associated with print position settings.

- 17. The control system in Claim 13, wherein said overlay screens are associated with motor control settings.
- 18. The control system in Claim 13, wherein said overlay screens are associated with user context-sensitive information.
- 19. A method of controlling the operation of a franking machine, said method comprising the steps of:

providing system control via a system controller; providing a control interface;

via said control interface, manually entering data and system directives;

generating via said control interface, a touch screen display; and

via a display generator, generating display screens having a plurality of touch button regions;

wherein said display screens comprise main screens and work screens, said screens also comprising main areas for entering current data and directives, and history tabs adapted to activate displays for viewing the status and previous action associated with a categories of functions or information, and allowing a user to change information in the category associated with each specific history tab.

- 20. The method in Claim 19, further comprising the step of, via said history tabs, activating displays for only one previous history of the category associated therewith.
- 21. The method in Claim 19, further comprising the step of, via said history tabs, activating displays for categories of mandatory franking information.
- 22. The method in Claim 19, further comprising the step of, via said history tabs, activating displays for categories of rate-related information.
- 23. In a franking system, a control interfacing method for manually entering data and system directives, said control interface method comprising the steps of:

providing a touch screen display;

via a display generator, generating display screens having a plurality of touch button regions; and

via a user display preference control coupled to said display generator, controlling the grouping and orientation of said touch button regions.

- 24. The method in Claim 23, further comprising the step of locating groups with more frequently touched touch button regions in a user-chosen hemisphere of displays.
- 25. The method in Claim 24, wherein said user-chosen hemisphere corresponds to the dominant side of the user's body.
- 26. The method in Claim 19, further comprising the step of, via a display preference control coupled to said display generator, controlling the grouping and orientation of said touch button regions.
- 27. The method in Claim 26, further comprising the step of locating groups with more frequently touched touch button regions in a user-chosen hemisphere of displays.
- 28. The method in Claim 27, wherein said user-chosen hemisphere corresponds to the dominant side of the user's body.
- 29. The method in Claim 19, further comprising the step of assigning a particular advertisement field to be included in indicia printed on mail or mail labels, the

particular advertisement field depending on the account to which mail being franked is charged.

- 30. The method in Claim 19, further comprising the step of assigning a particular advertisement field to be included in indicia printed on mail or mail labels, the particular advertisement field depending on the user operating said franking machine.
- 31. The method in Claim 19, further comprising the step of, via said control interface, activating via an overly screen activation screen key, a series of overlay screens linked to said main screens or said work screens, said overlay screens for entry of data or commands without closing the associated main or work screen.
- 32. The method in Claim 31, wherein said overlay screens are associated with display settings.
- 33. The method in Claim 31, wherein said overlay screens are associated with print engine management.
- 34. The method in Claim 31, wherein said overlay screens are associated with print position settings.

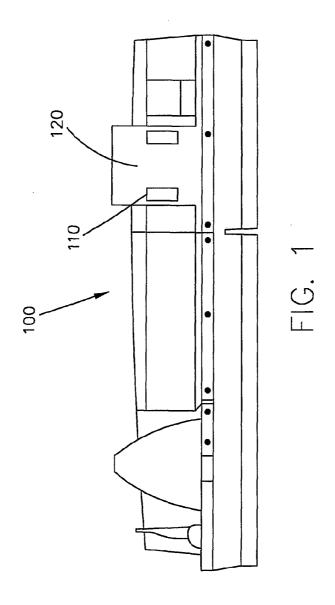
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- 35. The method in Claim 31, wherein said overlay screens are associated with motor control settings.
- 36. The method in Claim 31, wherein said overlay screens are associated with user context-sensitive information.

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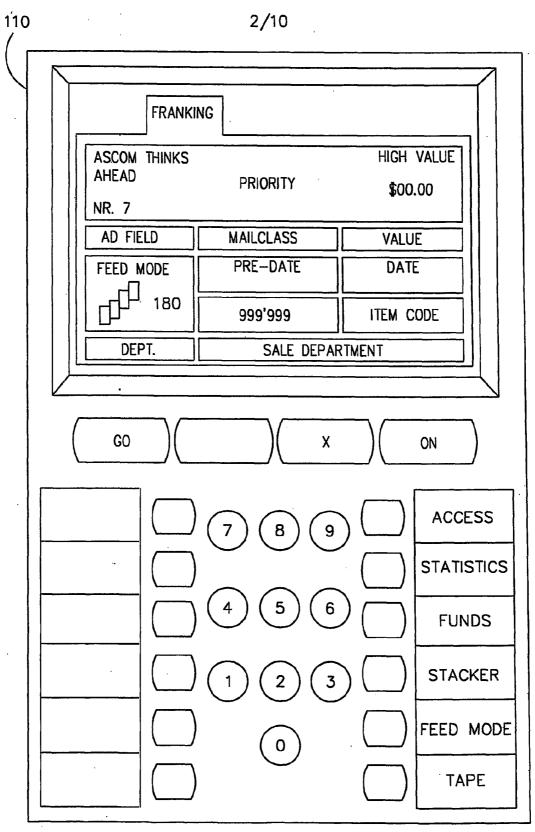


FIG. 2

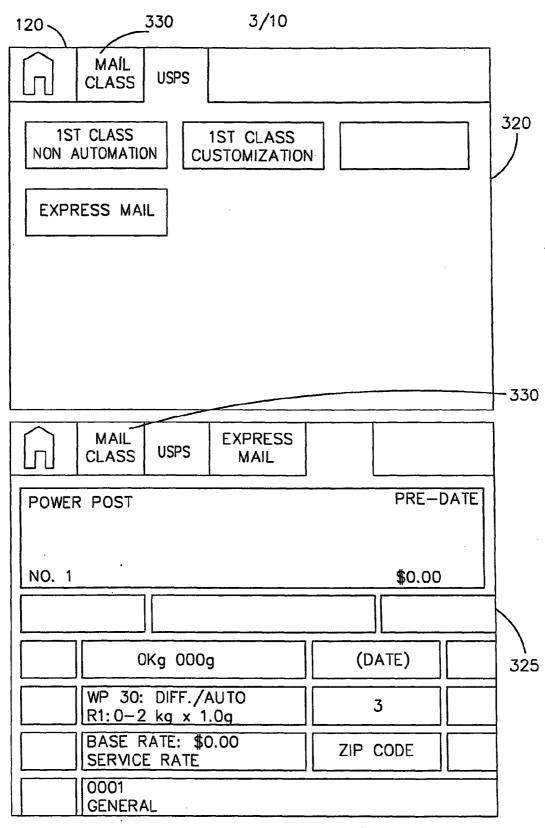
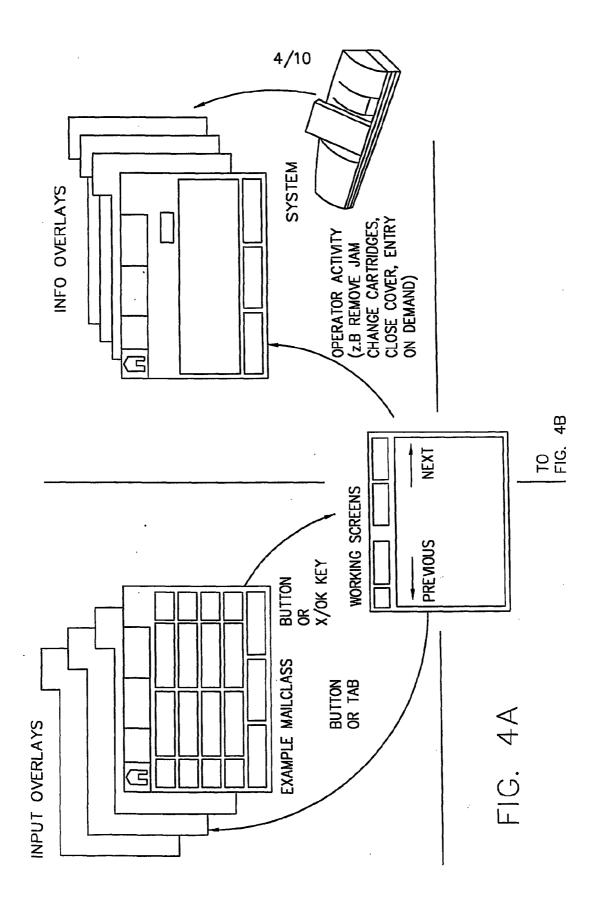
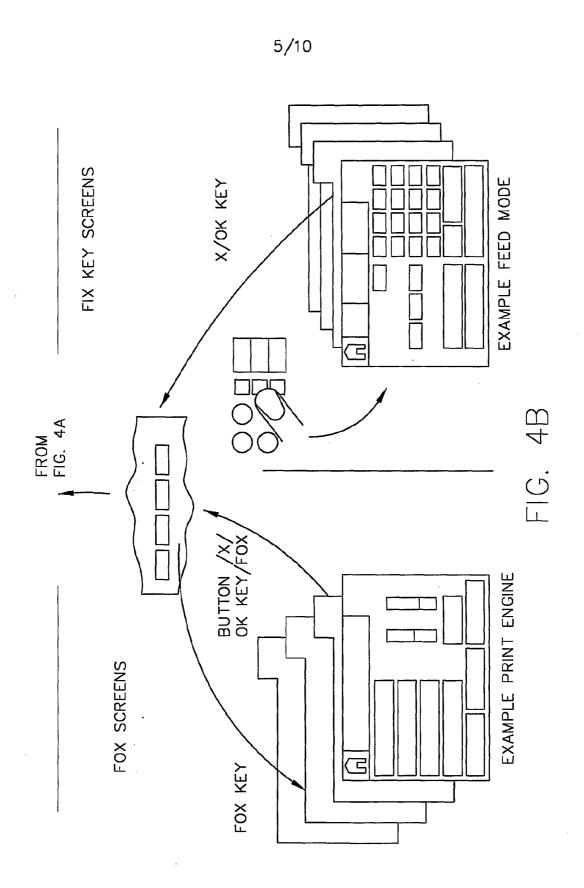


FIG. 3



SUBSTITUTE SHEET (RULE 26)



SUBSTITUTE SHEET (RULE 26)

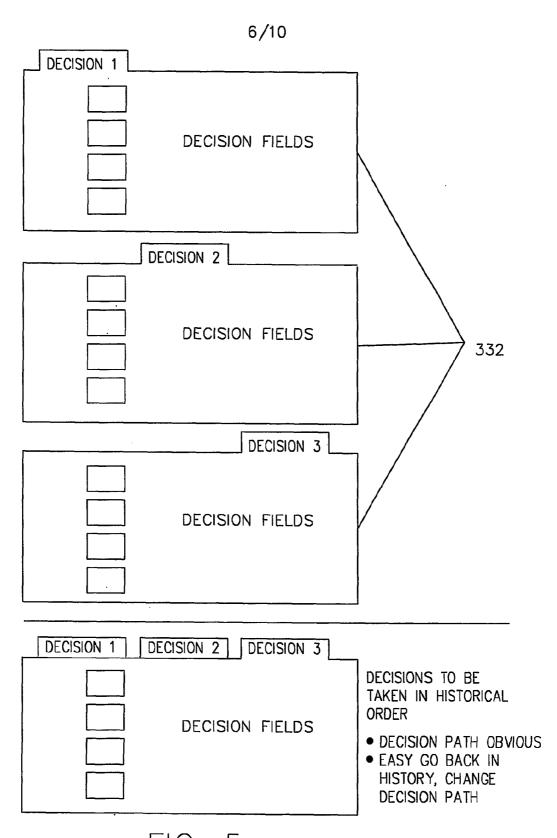


FIG. 5

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|---|---|
| 320 | |
| DECISION 1 DECISION 2 DECISION 3 DECISION 4 | TYPICAL LAYOUT OF A RIGHTHANDER'S TOUCHSCREEN HAND/FINGER DOESN'T COVER INFORMATION WHILE TOUCHING THE KEY |
| DECISION 1 DECISION 2 DECISION 3 DECISION 4 | AFTER A CHANGE IN EG SUBMENU: TYPICAL LAYOUT OF A LEFTHANDER |
| FIG. 6 | |

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| | USPS | | 1ST CLASS NAUTOMATION | | |
|---------------------------|------------------------------|-------|--------------------------|-----------------|--------------------|
| TEST PRINT | | | | | |
| | ADJUS | ТІМ | PRINT | | |
| OPE | V CARTE | RIDGI | E COVER | | |
| | CLEAN | HE | AD | | |
| ASSIST | MOTOR CONTR | | PRINT POSITION | PRINT ENGINE | DISPLAY SETTING |
| | | | | | |
| | USPS 1ST CLASS NONAUTOMATION | | | | |
| | · | | | | |
| | | | | | |
| MOTOR PRINT PRINT DISPLAY | | | | | |
| ASSIST | CONTR | | POSITION | PRINT ENGINE | DISPLAY SETTING |

FIG. 7

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| | MAIL CLASS METERING | FEED MODE | | | | |
|----------------------------|------------------------------|---------------------------------------|--|--|--|--|
| SEALIN OFF | G | | | | | |
| SEAL | ING WATER | | | | | |
| | | | | | | |
| Ŋ | | 8 | | | | |
| : 1 | TER NUMBER OR INUOUS LETTERS | | | | | |
| | MAIL | · · · · · · · · · · · · · · · · · · · | | | | |
| | CLASS METERING | FEED MODE | | | | |
| TODAY: | TUESDAY FEB-12-2002 | | | | | |
| PRINT: TUESDAY FEB-12-2002 | | | | | | |
| | TUESDAY FEB- | -12-2002 | | | | |
| | WEDNESDAY FEB- | -13-2002 | | | | |
| | THURSDAY FEB- | -14-2002 | | | | |
| | | -15-2002 | | | | |
| | | -16-2002 | | | | |
| | | -17-2002 | | | | |
| : | | -18-2002 | | | | |
| | TUESDAY FEB- | -19-2002 | | | | |
| | ACTUAL DATE | | | | | |

FIG. 8

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| STEP 1 | STEP 2 | STEP 3 | STEP 4 | 4 | D |
|--------|--------|--------|--------|---|------------------|
| STEP 3 | STEP 4 | STEP 5 | STEP 6 | 4 | \triangleright |
| STEP 2 | STEP 3 | STEP 4 | STEP 5 | 4 | \triangleright |
| STEP 1 | STEP 2 | STEP 3 | STEP 4 | | D |

FIG. 9

| | CONFIG | USER ACCESS | | | USER DETAIL | |
|--------------------|------------|----------------|------------|------|----------------|--|
| NAME | | NEW U | NEW USER 1 | | | |
| DEPARTMENT GENERAL | | | | | | |
| | POWER POST | | | | | |
| | | MONO | | | | |
| | | 111111 | | | | |
| | | OPEN | | | | |
| D | ELETE | | | CONF | IRM | |

FIG. 10