

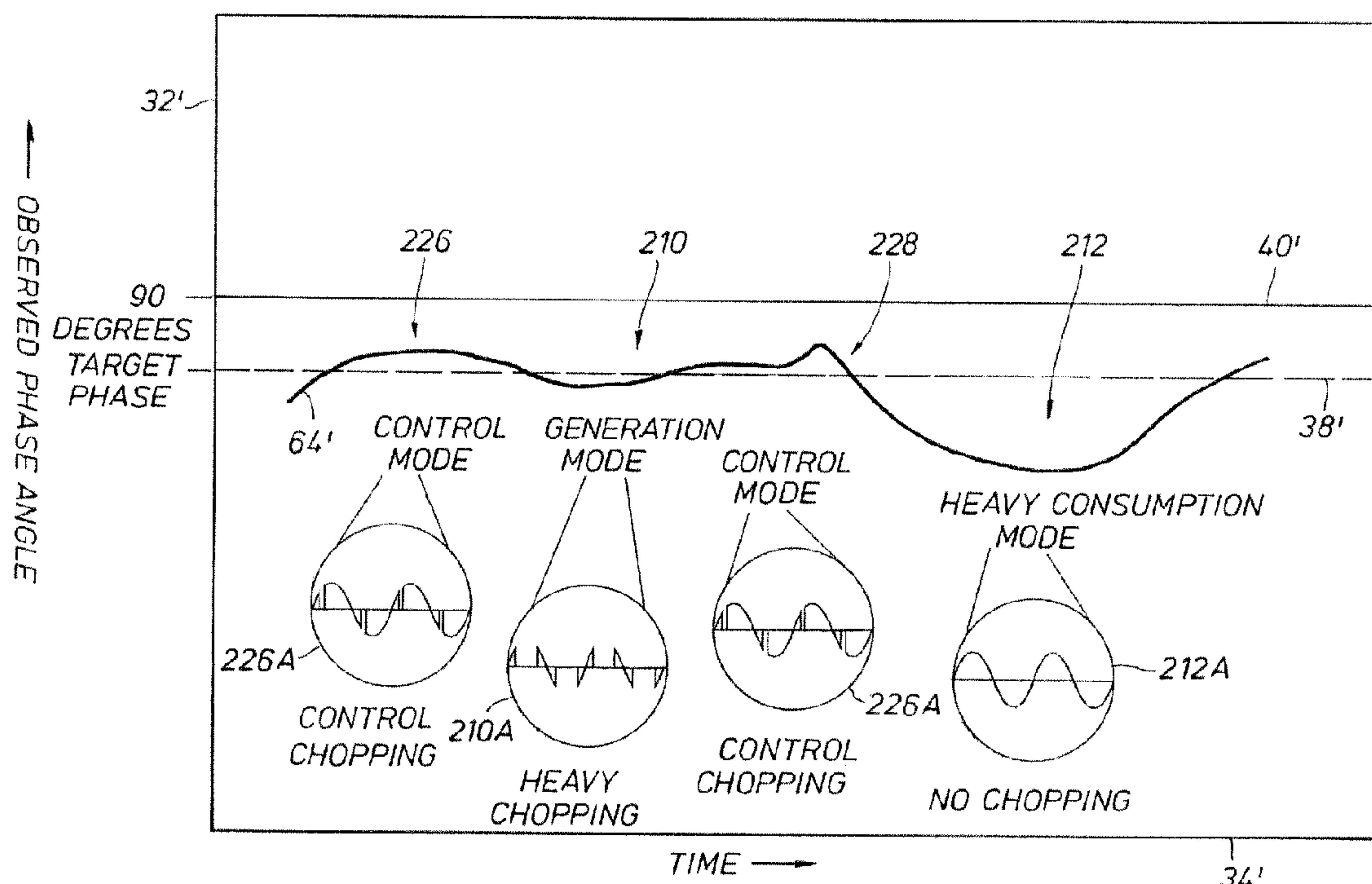


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(72) **Inventeurs/Inventors:**
LUMSDEN, JOHN L., US;
KELLEY, PAUL H., US;
VENKATARAMAN, VASAN, US
(73) **Propriétaire/Owner:**
THE POWERWISE GROUP, INC., US
(74) **Agent:** KIRBY EADES GALE BAKER

(54) **Titre : SYSTEME ET PROCEDE D'ECONOMIE D'ENERGIE POUR DISPOSITIFS A MASSES ROTATIVES OU ANIMEES D'UN MOUVEMENT ALTERNATIF**

(54) **Title: ENERGY SAVING SYSTEM AND METHOD FOR DEVICES WITH ROTATING OR RECIPROCATING MASSES**



(57) **Abrégé/Abstract:**

A system and method are provided for reducing the energy consumed by a pump jack electric motor by reducing the supply voltage to the motor when the motor would be generating energy in open loop mode. By substantially eliminating the energy generation mode, the braking action of the utility grid in limiting the acceleration of the motor and system that would otherwise occur is substantially removed. The motor and system will speed up, allowing the natural kinetic energy of the cyclic motion to perform part of the pumping action. A closed loop controller in electrical connection with the motor computes the necessary information from the observed phase angle between the voltage and current supplied to the motor. By reducing the supply voltage to the motor, the observed phase angle may be reduced to a target phase angle value.

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(72) Inventors; and

(75) Inventors/Applicants (for US only): **LUMSDEN, John, L.** [US/US]; 18018 Clearbrook Circle, Boca Raton, FL 33498-1941 (US). **KELLEY, Paul, H.** [US/US]; 606 Elm Tree Lane, Boca Raton, FL 33486 (US). **VENKATARAMAN, Vasan** [US/US]; 2416 Middle River Drive, Fort Lauderdale, FL 33305 (US).(74) Agent: **MURCHISON, Jack, Miller;** Strasburger & Price, LLP, 1401 McKinney Street, Suite 2200, Houston, TX 77010-4035 (US).

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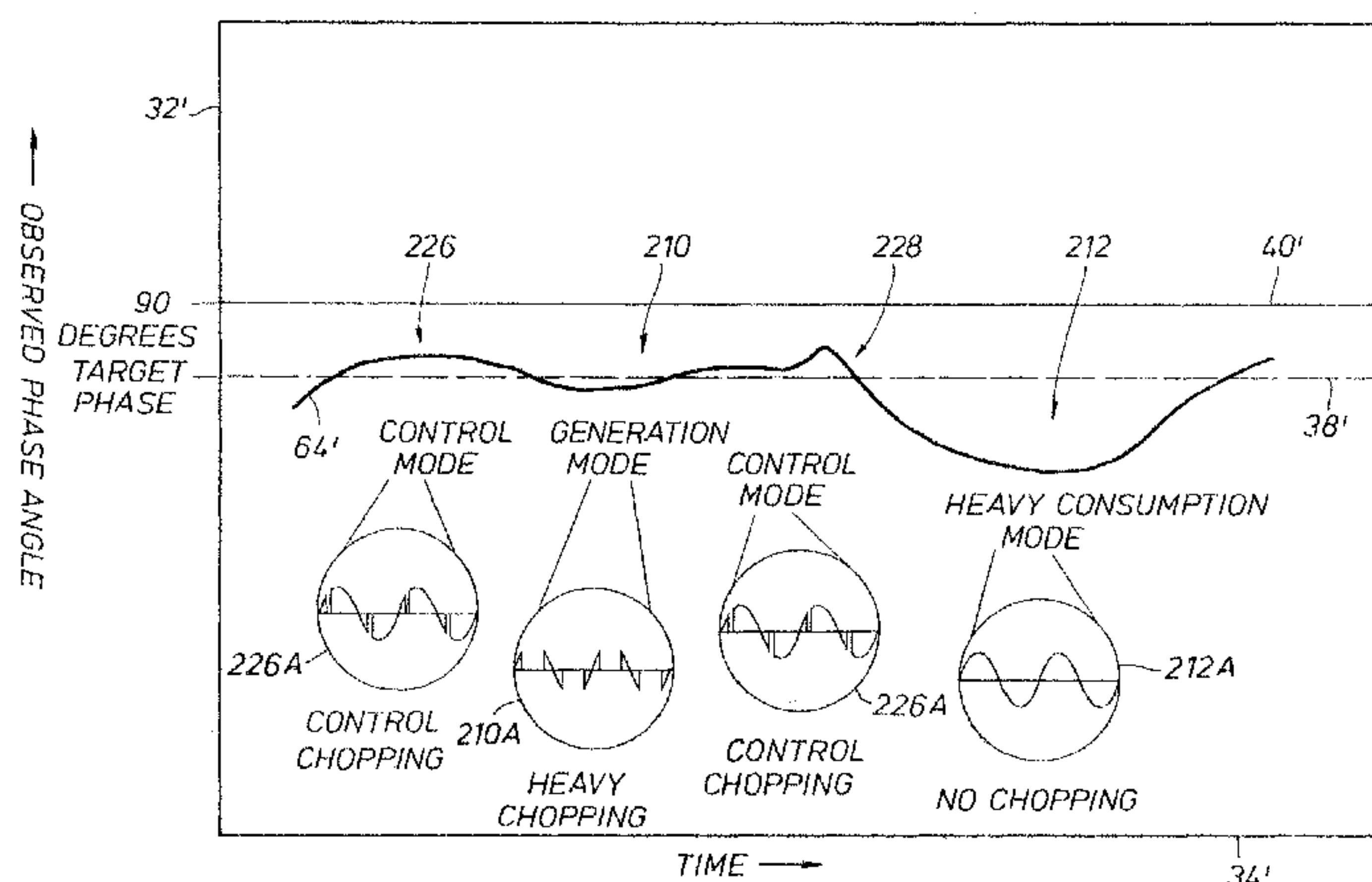
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[Continued on next page]

(54) Title: ENERGY SAVING SYSTEM AND METHOD FOR DEVICES WITH ROTATING OR RECIPROCATING MASSES

FIG. 32D



(57) Abstract: A system and method are provided for reducing the energy consumed by a pump jack electric motor by reducing the supply voltage to the motor when the motor would be generating energy in open loop mode. By substantially eliminating the energy generation mode, the braking action of the utility grid in limiting the acceleration of the motor and system that would otherwise occur is substantially removed. The motor and system will speed up, allowing the natural kinetic energy of the cyclic motion to perform part of the pumping action. A closed loop controller in electrical connection with the motor computes the necessary information from the observed phase angle between the voltage and current supplied to the motor. By reducing the supply voltage to the motor, the observed phase angle may be reduced to a target phase angle value.

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ENERGY SAVING SYSTEM AND METHOD FOR DEVICES WITH ROTATING OR RECIPROCATING MASSES

FIELD AND BACKGROUND

[0005] This invention relates to electric motors used to operate pump jacks and other devices with rotating or reciprocating masses.

[0007] A pump jack is an above ground driving device for a reciprocating piston pump installed downhole in an oil well. The pump jack mechanically lifts liquid out of the well when there is not enough bottom hole pressure for the liquid to flow by itself to the surface. The pump jack is often powered by an electric motor that receives electrical power from a electric utility grid. A pump jack converts the rotary mechanism of the motor to a vertical reciprocating motion to drive the downhole pump. There are many different designs of pump jacks, including, but not limited to, conventional, the Lufkin Mark II, beam-balanced, air-balanced, slant hole and conventional portable. Pump jacks are available from many different suppliers, including Lufkin Industries, Inc. of Lufkin, Texas and Cook Pump Company of Coffeyville, Kansas.

[0008] The pump jack electric motor usually rotates a set of pulleys to a gear system or transmission, which in turn drives a pair of cranks or crank arms. For a typical conventional pump jack design, the cranks raise and lower an end of a lever or beam, known as a "walking beam," that is pivoted on a sampson post or A-frame. A curved metal box known as a "horse head" is on the other end of the walking beam from where the crank arms are connected with the beam. A counterweight or reciprocating mass is typically attached to one end of the

cranks. A pitman arm usually spans between the counterweight and the end of the walking beam opposite the horse head. A cable connects the horse head to a vertical polished rod, which is connected to the vertical string of tubulars or sucker rods running to the downhole pump.

[0009] The counterweight assists the motor in lifting the string of sucker rods or tubular string. When the motor lifts the counterweight upward, the horse head moves downward, pushing the sucker rods or tubular string downward. After the counterweight reaches the top of its rotation, it swings around and assists the motor to rotate the walking beam in the opposite direction using the counterweight's momentum and mass (kinetic energy). When the counterweight is free-falling downward from its uppermost position, the horse head moves upward, lifting the string of sucker rods upward. U.S. Patent No. 4,051,736 proposes an improved pump jack for reciprocating an oil well pump.

[00010] Although there are different downhole pump designs, downhole pumps have traditionally comprised a plunger or piston reciprocating within a pump barrel located at or near the end of the production tubing. Two independent valves typically accomplish the pumping action. A standing check valve may be secured in the pump barrel beneath the piston, and the piston may include a traveling check valve. The upstroke of the piston opens

the standing valve, and draws fluid into the pump barrel as the traveling valve remains closed. The downstroke of the piston opens the traveling valve and forces upward the fluid from the pump barrel as the standing barrel remains closed. U.S. Patent Nos. 3,578,886; 4,173,451; and 6,904,973 propose downhole pumps.

[00011] It is well known that electric motors can enter an energy generation mode of operation. For an electric motor used with a pump jack, an energy generation mode can occur at any time during the rotation of the counterweight, depending on the condition of the balance between the counterweight and the tubular or rod string. The condition of the balance may fluctuate from pumping stroke to stroke, depending on the amount and composition of fluid being lifted by the rod string in each stroke. The polished rod and attached sucker rod or tubular string may be moving upwards or downwards in the energy generation mode.

[00012] A well owner must pay his electrical bill based upon the amount of power the pump jack motor consumes. The amount of energy consumed is measured by an energy meter. In the past, the amount of power consumed was measured by an analog electricity meter. Many digital electricity meters are now used. The energy meter, whether of analog or digital design, may be configured, at the discretion of the utility company, to allow or prevent

crediting the customer for generated energy that is supplied back to the power grid. A pump jack system is such an inefficient generator that the quantity of consumed energy required to produce any generation significantly exceeds the generated energy. Therefore, regardless of whether the utility company credits generated energy, it is always beneficial to the customer to avoid energy generation.

[00013] During periods of generation, a motor will attempt to attain a voltage that exceeds the utility's line voltage, thereby causing current to flow in the opposite direction. The load provided by the utility grid serves as a brake, limiting the acceleration of the motor that would have otherwise occurred. This braking action of the motor prevents the falling weights of the pump jack from developing additional kinetic energy that might have assisted the pumping action. This converted kinetic energy could have served as an alternative to electrical energy from the utility grid.

[00014] In the past, engineers have tried unsuccessfully to save significant amounts of energy by turning off the pump jack electric motor during a portion of the pump jack cycle that may have included a period of generation. This has been attempted with various mechanical switches and relays. However, the parameters of the downhole pumps and wells vary over time, so these mechanical solutions have not worked.

[00015] Fluid flow in the well may vary as the well fills, and then “pumps off.” In some cases the volume of fluid pumped may change from one stroke to the next. The changing volumes, densities, viscosities, weights, and other properties of materials and/or fluids pumped, such as gas, oil, water, and slurry, may greatly alter the combined weight of the rod string and the column of fluid, thereby affecting the balance of the system and the demand on the motor. In some wells the tubular strings may be thousands of feet in length. The influx of different fluids into the well over time will significantly impact the operation of the motor.

[00016] With the introduction of the microprocessor, it became possible to turn off the electric motor by observing the current and voltage. However, the problem was knowing when to turn the electric motor back on. Various open-loop time delays were unsuccessfully attempted in the past. The microprocessor solutions also failed since the parameters of the downhole pumps and wells vary over time.

[00017] U.S. Patent No. 6,489,742 proposes a motor controller that includes power conveyance to an induction motor with a digital signal processor that calculates and optimizes supply of current for existent motor loading from a power supply and main voltage through a control element.

[00018] Pub. No. U.S. 2009/0046490 proposes an IGBT/FET-based energy savings device, system and method wherein a predetermined amount of voltage below a nominal line voltage and/or below a nominal appliance voltage is saved. Pub. No. U.S. 2009/0051344 proposes a TRIAC/SCR-based energy savings device, system and method wherein a predetermined amount of voltage below a nominal line voltage and/or below a nominal appliance voltage is saved. Pub. No. U.S. 2009/0200981 proposes a system and method for providing constant loading in AC power applications wherein at least one turn-on point of at least one half cycle of a modulating sine wave is determined, at least one turn-off point of the at least one half cycle of the modulating sine wave is determined, and at least one slice located between the at least one turn-on point and the at least one turn-off point is removed. Pub. No. U.S. 2010/0033155 proposes a power supply for IGBT/FET drivers that provides separated, isolated power to each IGBT/FET driver.

[00019] Proportional-integral-derivative (PID) control is a widely used technique applied to control algorithms and feedback mechanisms. A PID controller, as it is generally referred to, calculates a value based upon an “error.” Typically, the “error” is calculated as the difference between a measured process variable and a desired set point or target value. The PID controller attempts to minimize the error by adjusting the process control variables. In

essence, the PID controller is a digital filter that has proportional, integral, and derivative parameters. The proportional value determines the reaction to the current error, the integral value determines the reaction based on the sum of the recent errors, and the derivative value determines the reaction based on the rate at which the error has been changing.

[00020] U.S. Patent Nos. 3,578,886; 4,051,736; 4,173,451; 6,489,742; and 6,904,973; and Pub. Nos. U.S. 2009/0046490; 2009/0051344; 2009/0200981; and 2010/0033155 are discussed above.

[00021] A need exists to efficiently manage the energy usage of a pump jack electric motor, particularly during the energy generation mode.

BRIEF SUMMARY OF THE INVENTION

[00021a] Certain exemplary embodiments can provide a method of saving energy for an electric motor, the method comprising: supplying voltage and current to said electric motor; observing a phase angle between the voltage and the current supplied to said electric motor; obtaining a control line having a plurality of target phase angles that correspond to load conditions placed on said electric motor; comparing the observed phase angle with a corresponding target phase angle obtained from the control line; reducing the voltage supplied to said electric motor when the observed phase angle is greater than the target phase angle; detecting operation of said electric motor under a first load condition associated with pumping a first fluid at a first time; and reducing the voltage supplied to said electric motor when the

observed phase angle is greater than the corresponding target phase angle when operating under the first load condition.

[00021b] Certain exemplary embodiments can provide a system for saving energy supplied to an electric motor, the system comprising: a closed loop controller in electrical communication with said electric motor, the closed loop controller having a processor with instructions executable to: observe a phase angle between a voltage and a current supplied to said electric motor, wherein the current includes a real component and a reactive component; obtain a control line having a plurality of target phase angles that correspond to load conditions placed on said electric motor; compare the observed phase angle with a corresponding target phase angle obtained from the control line; and reduce the voltage supplied to said electric motor when the observed phase angle is greater than the target phase angle and decrease the current real component to substantially zero while maintaining the current reactive component at a value greater than zero.

[00021c] Certain exemplary embodiments can provide a method for saving energy for a motor, the method comprising: supplying voltage and current to said motor, the current having a real component and a reactive component; observing a phase angle between the voltage and the current supplied to said motor; obtaining a control line having a plurality of target phase angles that correspond to load conditions placed on said motor; comparing the observed phase angle with a corresponding target phase angle obtained from the control line; and reducing the voltage supplied to said motor when the observed phase angle is greater than

the corresponding target phase angle and decreasing the current real component to substantially zero while maintaining the current reactive component at a value greater than zero.

[00021d] Certain exemplary embodiments can provide a method for saving energy for an electric motor, the method comprising: supplying voltage and current to said electric motor; observing a phase angle between the voltage and the current supplied to said electric motor; obtaining a control line having a plurality of target phase angles that correspond to load conditions placed on said electric motor; comparing the observed phase angle with a corresponding target phase angle obtained from the control line; reducing the voltage supplied to said electric motor when the observed phase angle is greater than the target phase; and turning off the voltage supplied to said electric motor during an energy generation mode to decrease a braking action on said electric motor.

[00021e] Certain exemplary embodiments can provide a method of saving energy for an electric motor, the method comprising the steps of: supplying voltage and current to said electric motor, the current having a real component and a reactive component; controlling said electric motor with a closed loop controller; obtaining a control line having a plurality of target phase angles that correspond to load conditions placed on said electric motor; reducing the voltage supplied to said electric motor with said closed loop controller, the closed loop motor controller reducing the voltage supplied to drive an observed phase angle of said electric motor to a corresponding target phase angle obtained from the control line; and

turning off the voltage supplied to said electric motor during an energy generation mode to decrease the current real component to substantially zero while maintaining the current reactive component is greater than zero.

[00021f] Certain exemplary embodiments can provide a method of saving energy for an electric motor, the method comprising: supplying voltage and current to said electric motor, the current comprising a real component and a reactive component; observing a phase angle between the voltage and the current; obtaining a control line associated with a plurality of target phase angles that correspond to load conditions placed on said electric motor; comparing the observed phase angle with a corresponding target phase angle obtained from the control line; and reducing the voltage supplied to said electric motor when the observed phase angle is greater than the target phase angle, including decreasing the current real component to substantially zero while maintaining the current reactive component greater than zero and continuously monitoring the voltage and current to dynamically respond to changes in load in real-time.

[00022] A closed loop motor controller system reduces the supply voltage to a pump jack electric motor when the motor would be generating energy in open loop mode, when the phase angle between the voltage and current would be greater than 90 degrees. By reducing the supply voltage to the motor, the observed phase angle between voltage and current may be reduced to a value below 90 degrees. Under these conditions, the motor is still not consuming energy. Through pulse width modulation techniques, the real power component may be reduced virtually to zero, leaving a reactive component greater than zero. By

allowing some current flow, primarily of a reactive nature, an observable feedback parameter may be used in the closed loop control system as an indication of the motor load condition, to which the motor controller may react, allowing power to be supplied when needed.

Similarly, the closed loop motor controller system may achieve further energy savings by reducing the supply voltage to the motor when the motor is lightly loaded and consuming energy. By minimizing or eliminating energy that would otherwise be consumed by the system, energy savings may result both from reduction of the supply voltage to the motor and from the minimization or elimination of the braking action from the utility grid on the motor. The motor and system will speed up, allowing the natural kinetic energy of the cyclic motion to perform part of the pumping action.

[00023] A target phase angle may be supplied either as a constant for all motor loads, or as a variable function of the motor load at any instant. The target phase angle may be equal to or less than 90 degrees, although a target phase angle greater than 90 degrees is also contemplated. When the motor is generating or consuming energy, and the observed phase angle in open loop mode would be greater than the target phase angle, the system may reduce the supply voltage until the observed phase angle is substantially the target phase angle. Any further reduction in the observed phase angle below the target phase angle may be interpreted

as an increase in motor load, such as during the energy consumption mode, to which the system may respond by increasing the supply voltage until the target phase angle is once again reached. The necessary information may be computed from the observed phase angle between the voltage and current consumed by the motor.

BRIEF DESCRIPTION OF THE DRAWINGS

[00024] A better and further understanding of the present invention can be obtained with the following detailed descriptions of the various disclosed embodiments in the drawings in which like parts are given like reference numerals, and wherein:

[00025] FIG. 1 is a block diagram of a digital signal processor (DSP) with hardware inputs and outputs.

[00026] FIG. 2 is a block diagram of a DSP-based motor controller.

[00027] FIG. 3 is a diagram showing a phase rotation detection method.

[00028] FIG. 4 is a flow chart showing a phase rotation detection method.

[00029] FIG. 5 is a graph showing power control device outputs for positive phase rotation.

[00030] FIG. 6 is a graph showing power control device outputs for negative phase rotation.

[00031] FIG. 7 is a block diagram of a window comparator.

[00032] FIG. 8 is a schematic of the window comparator.

[00033] FIG. 9 is a graph of a current waveform and zero-cross signals.

[00034] FIG. 10 is a schematic of a virtual neutral circuit.

[00035] FIG. 11 is a graph showing power control device outputs for single phase applications.

[00036] FIG. 12 is a three-dimensional graph showing a three-dimensional control line.

[00037] FIG. 13 is a three-dimensional graph showing a control line projected onto one plane.

[00038] FIG. 14 is a graph showing a two-dimensional plotted control line.

[00039] FIG. 15 is a graph showing a sweeping firing angle/duty cycle in a semi-automatic calibration.

[00040] FIG. 16 is a graph showing a directed sweep of a firing angle/duty cycle.

[00041] FIG. 17 is a graph showing plotted semi-automatic calibration data.

[00042] FIG. 18 is a graph showing plotted semi-automatic calibration data.

[00043] FIG. 19 is a graph showing plotted semi-automatic calibration data.

[00044] FIG. 20 is a flow chart of a semi-automatic high level calibration.

[00045] FIG. 21 is a flow chart of a semi-automatic high level calibration.

[00046] FIG. 22 is a flow chart of a manual calibration.

[00047] FIG. 23 is a flow chart of a fixed voltage clamp.

[00048] FIG. 24 is a graph showing a RMS motor voltage clamp.

[00049] FIG. 25 is a graph showing a RMS motor voltage clamp.

[00050] FIG. 26 is a flow chart of a stall mitigation technique.

[00051] FIG. 27 is a graph showing the stall mitigation technique.

[00052] FIG. 28 is an elevational view of one embodiment of a pump jack positioned with a tubular string in a well.

[00053] FIG. 29 is a plot of observed phase angle versus time for a pump jack motor in an open loop mode.

[00054] FIG. 30 is the system block diagram connected to the motor.

[00055] FIG. 31 is a plot of observed phase angle versus time for a pump jack motor in a closed loop control mode with a reduction of motor voltage to achieve a target phase angle within one complete pumping cycle.

[00056] FIG. 32 is a single phase waveform plot of incoming line voltage.

[00057] FIG. 32A is a heavily chopped single phase waveform plot of the voltage supplied to the motor after the application of pulse width modulation (PWM) techniques.

[00058] FIG. 32B is a lightly chopped single phase waveform plot of the voltage supplied to the motor after the application of PWM techniques.

[00059] FIG. 32C is a variably chopped single phase waveform plot of the voltage supplied to the motor after the application of PWM techniques.

[00060] FIG. 32D is the plot of FIG. 31 illustrating the periods when heavy chopping, light chopping, and no chopping may occur.

DETAILED DESCRIPTION OF THE INVENTION

[00061] With reference to FIG. 1, a block diagram of a digital signal processor (DSP) 1 and hardware inputs and outputs is shown. The DSP 1 can observe the operational characteristics of a motor and make corrections to root mean square (RMS) voltage for the motor that is running and under closed loop control. Hardware inputs 2 capture phase zero crossing inputs 36, phase line voltage 37, phase motor voltage 38 and current 9 and passed through the DSP 1 for processing and then onto power control devices through the power control device outputs 14.

[00062] Referring now to FIG. 2, a block diagram of a system and method of the DSP-based motor controller 4 is shown. First, the motor controller 4 reads the voltages 37 of each phase A, B and C and current 9 to capture the zero-crossing inputs 36. At this point voltage

13 and current 9 may be converted from analog to digital using converters 62. Next, computations 63 of motor phase angle for each phase are calculated to yield an observed phase angle 5. Next, a target phase angle 10 which has been derived from a preprogrammed control line 6 is compared to the observed phase angle 5. The difference between the target phase angle 10 and observed phase angle 5 yields a resulting phase error signal (11, 28) which is processed by a PID controller 12 which has proportional, integral and differential components. The output from the PID controller 12 is the new control voltage (13, 29) to the motor 3, which can be obtained through the use of power control devices 33, such as TRIACs, SCRs, IGBTs or MOSFETs, to yield power control device outputs 14 of RMS motor voltage 13 supplied with line voltages 50 for each phase for maximum energy savings.

[00063] In this closed loop system, the voltage 13 of each phase of the motor 3 and the current are continually monitored. The motor controller 4 will drive the observed phase angle 5 to the point on the calibrated control line 6 corresponding to the load that is on the motor. At this point, maximum energy savings will be realized because the control line 6 is based on known calibration data from the motor 3. The motor controller 4 can control the motor 3 just as if a technician set the voltage 13 by hand. The difference is that the DSP 1 can dynamically

respond to changes in the load in real-time and make these adjustments on a cycle by cycle basis.

[00064] Referring now to FIG. 3, in a three-phase system, the motor controller **4** is used to automatically determine the phase rotation. Zero-crossing detectors on the line voltages provide an accurate measurement of the angle between the phase A line voltage zero crossings **15** and the phase B line voltage zero crossings **16**. For positive phase rotation **18**, the angle is nominally 120° and for negative phase rotation **19**, the angle is nominally 60°.

[00065] Referring to FIG. 4, a flow chart for phase rotation detection is shown. After a power-on-reset (POR) **20**, it is easy for the motor controller **4** to determine positive phase rotation **18** and the negative phase rotation **19**. First, the time is measured from phase A line voltage zero crossings to phase B line voltage zero crossings **39**. Next it is determined if the time is greater than or less than 90 degrees **40**. If it greater than 90 degrees, than it is an ACB rotation **42**. If the time is less than 90 degrees, than it is an ABC rotation **41**. The motor controller **4** can control three-phase or single-phase motors with the same basic software and hardware architecture. For the three-phase case, depending on the phase rotation, the motor controller **4** can drive power control device outputs **14**.

[00066] Referring now to FIG. 5 which shows power control device outputs for positive drive rotation, the motor controller drives phase A power control device outputs **14** and phase B power control device outputs **14** together during the phase A line voltage zero crossings **15** turn-on time as indicated by the oval **22a**. Similarly, the motor controller drives power control devices which drive phase B **16** and phase C power control device outputs **14** together during the phase B turn-on time as indicated by the oval **22b**. Finally, the motor controller **4** drives phase C **17** and phase A power control device outputs **14** together during the phase C power control device outputs **14** turn-on time as indicated by the oval **22c**. Note that the example shown in FIGS. 5 and 6 depicts a firing angle/duty cycle **23** of 90°.

[00067] Referring now to FIG. 6 which shows the TRIAC drive outputs for negative phase rotation, the motor controller **4** drives phase A power control device outputs **14** and phase C power control device outputs **14** together during the phase A line voltage zero crossings **15** turn-on time as indicated by the oval **22c**. Similarly, the motor controller **4** drives phase B **16** and phase A power control device outputs **14** together during the phase B line voltage zero crossings **16** turn-on time, as indicated by oval **22a**. Finally, the motor controller drives phase C power control device outputs **14** and phase B power control device outputs **14** together during the phase C line voltage zero crossings **17** turn-on time, as indicated by oval **22b**.

[00068] Now referring to FIG. 7, a block diagram of a window comparator is shown. The DSP based motor controller uses the window comparator **88** to detect zero-crossings of both positive and negative halves of a current wave form. When RMS motor voltage is reduced by the motor controller, it is difficult to detect zero crossings of current waveform because the current is zero for a significant portion of both half cycles. First, motor current is provided **89**, a positive voltage is provided **90** as a reference for a positive half cycle and a negative voltage is provided **91** as a reference. Next, the current, positive voltage and negative voltage are presented to two comparators **92** and are then passed through an operation (OR) gate **93** to create a composite zero-cross digital signal **94**.

[00069] As further illustrated in FIG. 8, a schematic of the window comparator **88** is shown. The motor current is provided **89**, a positive voltage is provided **90** as a reference for a positive half cycle and a negative voltage is provided **91** as a reference. Next, the current, represented as a positive voltage and negative voltage, is processed by two comparators **92** and are then passed to an OR gate **93** to create a composite zero-cross digital signal **94**.

[00070] Further, FIG. 9 shows graphs of a current waveform **95**, a positive voltage half cycle **96**, a negative voltage half cycle **97** and an OR function **98**.

[00071] Now referring to FIG. 10, a schematic of a virtual neutral circuit is shown. A virtual neutral circuit may be used as a reference in situations where three phase power is available only in delta mode and there is no neutral present for use as a reference. The virtual neutral circuit comprises three differential-to-single-ended amplifiers 77. Because phase to phase voltages are high, input resistors 78 are used to form a suitable attenuator 79 together with feedback resistors 80 and ground reference resistors 81. Because the danger exists of a loss of phase, protection diodes 82 are used to protect the differential-to-single-ended amplifiers 77. The differential-to-single-ended amplifiers 77 are coupled to a summing amplifier 83 through DC blocking capacitors 84 and summing resistors 85 together with the feedback resistor 80. The output of the summing amplifier 83 is boosted by amplifier 27 thereby providing a low impedance output which is at neutral potential. Additional resistors divide a supply rail thereby allowing the summing amplifier 83 to handle alternating positive and negative signals. An alternate connection is available in the event that a neutral 86 is available along with a jumper block for alternate neutral connection 87.

[00072] Referring now to FIG. 11 showing a power control device output 14 for a single-phase application, the output 14 for phase A is turned on each half-cycle based on a power control device output 14 derived from the voltage zero-crossing input 15. The power control

device output **14** for phase B line voltage zero crossings and phase C line voltage zero crossings are disabled in the DSP **1** and the hardware may not be present. The power control device outputs **14** are not paired as they were in the three-phase case.

[00073] Referring now to FIG. 12 which illustrates a three-dimensional control line for the motor operating space of a motor bounded by an observed phase angle **5** on the y-axis. A controlled firing angle/duty cycle **23** showing the decrease in voltage is shown on the x-axis and the percent load **24** on a motor is shown on the z-axis.

[00074] Every motor operates along a parametrical control line **25** within its operating space. For example, when a given motor is 50% loaded and the firing angle/duty cycle **23** is set to 100°, a phase angle **5** of approximately 55° is observed.

[00075] The parametrical control line **25** shown in FIG. 12 is defined by five parametric operating points **26** ranging from a loaded case **44** in the upper left corner, to an unloaded case **45** in the lower right corner. Furthermore, the parametrical control line **25** has special meaning because it is the line where a motor is using the least energy possible. If the firing angle/duty cycle **23** is increased and the motor voltage **13** decreased then a motor would slow down and possibly stall. Similar results would be seen if the load on the motor **3** is increased.

[00076] As illustrated in FIG. 13, the parametric control line **25** may be parameterized and projected onto one plane described by phase angle **5** in the vertical direction and the firing angle/duty cycle **23** in the horizontal direction.

[00077] Further, as shown in FIG. 14, the parametrical control line **25** may be displayed on a two-dimensional graph. On the x-axis, increasing firing angle/duty cycle **23** may be equated with a decreasing motor voltage. This is because small firing angle/duty cycles result in high voltage and large firing angle/duty cycles result in low voltage. The motor controller will drive the observed phase angle **5** to the point on the control line **25** that corresponds to the load presently on a motor. To accomplish this, a DSP computes the phase angle **5** between the voltage and current.

[00078] Referring back to the block diagram of FIG. 2, the DSP **1** then computes the next target phase angle **5** based on the present value of the RMS voltage **13**, or equivalently the present value of the firing angle/duty cycle. The difference between the observed phase angle and the target phase angle **10** results in a phase angle error, which is processed through a PID controller **12** or similar device to generate a new control target. This control target changes the voltage in such a way as to minimize the phase angle error. The target phase angle **10** is dynamic and it changes as a function of the firing angle/duty cycle.

[00079] As stated above, the motor controller 4 will drive the observed phase angle 5 to the point on the control line 25 that corresponds to the load presently on the motor 3. This operating point 26 provides the maximum energy savings possible because the control line 25 is calibrated directly from the motor 3 that is being controlled.

[00080] This method for calibration is called semi-automatic calibration. The semi-automatic calibration is based on the DSP 1 sweeping the control space of the motor. As shown in FIG. 15, sweeping the control space means that the DSP increases the firing angle/duty cycle 23 and records the current 9 and firing angle/duty cycle 23 of each phase at discrete points along the way. Thus, in this manner it is possible to see the beginning of the stall point 21 of the motor. A well-defined linear portion of observed calibration data curve obtained from sweeping the control space 7, which is used to determine points on the control line 6, has a constant negative slope at lower firing angle/duty cycles 23. Then, as the firing angle/duty cycle 23 continues to increase, the current 9 begins to flatten out and actually begins to increase as the motor 3 begins to slip and starts to stall, called the "knee" 31.

[00081] As shown in FIG. 16, subsequent sweeps can be directed at smaller ranges of motor voltages to "zoom in" on the knee. The motor controller 4 requires multiple sweeps in order to get data that is statistically accurate. There is a tradeoff between the number of

sweeps and the time required to calibrate the control line **25**. A measure of the quality of the calibration can be maintained by the DSP **1** using well known statistical processes and additional sweeps can be made if necessary. This is true because the DSP **1** has learned the approximate location of knee **31** from the first sweep.

[00082] There is little danger of stalling during the semi-automatic sweep because of the controlled environment of the setup. A technician or operator helps to insure that no sudden loads are applied to the motor **3** under test while a semi-automatic calibration is in progress.

[00083] The process of sweeping the control space can be performed at any fixed load. For example, it can be performed once with the motor **3** fully loaded and once with the motor **3** unloaded. These two points become the two points that define the control line **25**. It is not necessary to perform the calibration at exactly these two points. The DSP **1** will extend the control line **25** beyond both these two points if required.

[00084] There are many numerical methods that can be applied to find the stall point **21** in the plot of the current motor voltage **23**. As shown in FIG. 17, a method is to use the "least squares" method to calculate a straight line that best fits the accumulated data tabulated from the first five motor voltages **23**.

[00085] The continuation of this method is shown in FIG. 18. Using the previous data points the value of the current **9** may be predicted. Graphically, the DSP **1** is checking for one or more points that deviate in the positive direction from the predicted straight line.

[00086] As shown in FIG. 19, the DSP **1** is looking for the beginning of the knee in the curve. The first point that deviates from the predicted control line may or may not be the beginning of the knee **31**. The first point with a positive error may simply be a noisy data point. The only way to verify that the observed calibration data curve obtained from sweeping the control space **7** is turning is to observe data obtained from additional sweeps.

[00087] Semi-automatic calibration may be performed in the field. Referring now to FIG. 20, a flow chart showing how semi-automatic calibration is performed is shown. First the motor **3** is placed in a heavily loaded configuration **44**. Ideally this configuration is greater than 50% of the fully rated load. Next a calibration button **32** on the motor controller **4** is pressed to tell the DSP **1** to perform a fully-loaded measurement. The DSP **1** runs a calibration **46** which requires several seconds to explore the operating space of the motor **3** to determine the fully-loaded point. The motor controller **4** indicates that it has finished this step by turning on an LED.

[00088] Next the motor **3** is placed in an unloaded configuration **45**. Ideally this configuration is less than 25% of the rated load. Then a calibration button **32** on the motor controller **4** is pressed **47** to tell the DSP **1** to perform an unloaded measurement. The DSP **1** runs the calibration **46** to determine the unloaded point. The motor controller **4** indicates that it has finished calibrating both ends **47** of the control line **25** by turning on a light emitting diode (LED). The DSP **1** then determines the control line **48** using the two measurements and applies this control line when it is managing the motor **3**. The values of the control line **25** are stored in non-volatile memory **49**.

[00089] FIG. 21 shows a more detailed flow chart of the semi-automatic calibration. First a first calibration sweep is run **46** with the motor voltage set at a certain degree **51**, depending on if it is a first sweep or previous sweeps have been run **106**, in which the motor controller measures the motor **52** until the motor controller detects a knee **53**. If a knee **53** is detected the firing angle/duty cycle is decreased by two degrees **54** and the phase angle and the motor voltage are recorded to the memory **55**. This process is repeated to obtain at least four sweeps **56** to get a computed average value **57** of the phase angle and the firing angle/duty cycle. If during any step along the calibration sweep, the knee is not detected, then the firing angle/duty cycle is increased by at least one degree **58** and the next step is measured **59**.

[00090] An alternative method for calibration is called manual calibration. FIG. 22 shows a flow chart of manual calibration. First a motor is placed on a dynamometer 70. Next the motor is connected to a computer for manual control 71 which allows the motor to be run in a open-loop mode and the firing angle/duty cycle of the AC induction motor to be manually set to any operating point. Then the motor is placed in a fully unloaded configuration 45. Next the firing angle/duty cycle is increased and the RMS motor voltage is reduced 72 until the motor is just about to stall. The firing angle/duty cycle and phase angle are recorded and this becomes a calibrated point which is recorded 73. Then the motor is started with drive elements fully on 74. Then the motor is placed in a fully loaded configuration 44. Next the firing angle/duty cycle is increased or decreased until the RMS motor voltage is chopped by the motor controller 75 until the motor is just about to stall. The firing angle/duty cycle are recorded and this becomes another calibrated point which is recorded 73. Finally the two calibrated points are used to form a control line 76.

[00091] When the RMS line voltage is greater than a programmed fixed-voltage, the DSP controller clamps the RMS motor voltage at that fixed voltage so energy savings are possible even at full load. For example, if the mains voltage is above the motor nameplate voltage of 115V in the case of a single phase motor then the motor voltage is clamped at 115V. This

operation of clamping the motor voltage, allows the motor controller to save energy even when the motor is fully loaded in single-phase or three-phase applications.

[00092] FIG. 23 shows a flow chart of the fixed voltage clamp. First a phase error is computed **64**. Next a voltage error is computed **65**. Then the RMS motor voltage of the AC induction motor is determined and compared to a fixed voltage threshold **66**. If the RMS motor voltage is greater than the fixed voltage threshold then it is determined whether or not control target is positive **67**. If the control target is positive then a voltage control loop is run **68**. If the RMS motor voltage of the AC induction motor is less than a fixed-voltage threshold, then the a control line closed loop is run **69** and the entire process is repeated. If the control target is determined not to be positive then a control line loop is run **69** and the entire process is repeated again.

[00093] In some cases, it may not be possible to fully load the motor **3** during the calibration process. Perhaps 50% is the greatest load that can be achieved while the motor is installed in the field. Conversely, it may not be possible to fully unload the motor; it may be that only 40% is the lightest load that can be achieved.

[00094] FIG. 24 shows an example of both load points being near the middle of the operating range. On the unloaded end **45** at the right of the control line **25**, the DSP **1** will set

the fixed voltage clamp **60** of the voltage at minimum voltage **35**. When the load on the motor increases, the DSP **1** will follow the control line moving to the left and up the control segment **61**. This implementation is a conservative approach and protects the motor **3** from running in un-calibrated space.

[00095] As further shown in FIG. 25, on the fully loaded end **44** at the left, the DSP **1** will synthesize a control segment **61** with a large negative slope. This implementation is a conservative approach and drives the voltage to full-on.

[00096] Referring now to FIG. 26, the DSP-based motor controller uses a special technique to protect a motor from stalling. First, the DSP actively monitors for a significant increase in current **99** which indicates that load on the motor has increased. Next, if a significant increase is observed **100** then the DSP turns motor voltage to full on **101**. Next, the DSP will attempt to reduce motor voltage to return to the control **102** and the DSP returns to actively monitoring for a significant increase in current **99**. This technique is a conservative and safe alternative to the DSP attempting to track power requirements that are unknown at that time.

[00097] As further shown in FIG. 27, a graph of the stall mitigation technique, the load on the motor is represented on an x-axis and time is represented on a y-axis. The bottom line represents the load on the motor **103** and the top line represents the power applied to the

motor by the DSP **104**. Prior to point a **105**, the DSP is dynamically controlling the motor at a fixed load. In between point a **105** and point b **30**, the load on the motor is suddenly increased and the DSP turns the motor voltage to full on. At point c **34**, the DSP reduces the motor voltage to point d **43**.

[00098] In FIG. 28, a pump jack **30'** is positioned on the ground adjacent well **W**. Prime mover or motor **6'** drives gear system or transmission **8'** with drive belt **18'**. Motor **6'** may be connected with a electric utility grid for the supply of power. One end of counterweight arm or crank arm **10'** is disposed with gear system **8'**, and the other end of counterweight arm **10'** is disposed with counterweight or rotating mass **12'**. There are preferably two counterweight arms **10'**, with counterweight **12'** disposed between them. Lever or walking beam **2'** pivots on sampson post or A-frame **14'**. One end of pitman arm or beam arm **16'** is rotationally attached with one end of beam **2'**, and the other end of beam arm **16'** is rotationally attached with rotating mass **12'** and an end of counterweight arm **10'**. Beam protrusion or head **4'** is disposed on the end of beam **2'** adjacent to well **W**. As can now be understood, pump jack **30'** has a conventional design.

[00099] One end of cable **20'** is attached with beam head **4'**, and the other end of cable **20'** is attached with polished rod or rod **22'**. Rod **22'** is disposed with the substantially vertical

tubular string or sucker rods **26'** extending in the well **W** through the production tubing to the downhole pump **28'**. Tubular string may comprise sucker rods, pipe, tubulars, or other components used with a pump jack or other similar device to assist in pumping or lifting fluids from a well. The motor **6'** may drive the pump jack **30'** by rotating an end of the counterweight arm **10'** about a horizontal axis. As the counterweight **12'** moves upward, beam **2'** pivots about a horizontal axis on A-frame **14'** and moves the beam head **4'** downward. As the counterweight **12'** moves past its uppermost position, it free-falls downward due to gravity and its momentum, and beam **2'** pivots about A-frame **14'** and moves beam head **4'** upward. The pushing and pulling of the string of tubulars **26'** by the beam head **4'** operates the piston in the downhole pump **28'**. The tubular string **26'** moves and reciprocates substantially vertically in the well **W**.

[000100] The motor **6'** is normally in energy consumption mode. However, the motor **6'** may be in the energy generation mode when the falling masses (either the counterweight **12'** or the rod or tubular string **26'**) are free-falling, thereby accelerating the motor **6'** beyond its synchronous speed, where the speed is limited by the generated current. Although an exemplary conventional pump jack **30'** is shown in FIG. 28, it is contemplated that all pump jack designs, including, but not limited to, different conventional designs, the Lufkin Mark II

design, beam-balanced design, and conventional portable design may be used with the embodiments of the invention. Although the embodiments are shown with pump jacks, it is also contemplated that all of the embodiments may be used with any device having a rotating or reciprocating mass.

[000101] Turning to FIG. 29, plot 36' with observed phase angle on the vertical axis 32' and time on the horizontal axis 34' is shown for an electric motor attached to a pump jack, such as motor 6' and pump jack 30' in FIG. 28, in open loop mode. The embodiments of the invention described below with FIGS. 30-32D have not been attached to the electric motor; therefore, the motor is in the open loop mode. Second horizontal line 40' is drawn at an observed phase angle of 90 degrees on the vertical axis 32'. When the plot 36' exceeds an observed phase angle of 90 degrees, which it does in plot first segment 42' above second horizontal line 40', then the motor is in the energy generation mode. At those times when the motor is generating, rather than consuming energy, the current lags the voltage by a phase angle in excess of 90 degrees. The greater the phase angle during generation, the greater the power being generated. The motor is in the heavy energy consumption mode in plot second segment 44' below first horizontal line 38'. First horizontal line 38' is drawn at a target phase

angle less than 90 degrees on the vertical axis **32'**. The target phase angle is discussed in detail below with FIGS. 30 and 31.

[000102] In FIG. 30, closed loop motor controller **50'** is schematically shown connected to an electric motor **62'**, such as motor **6'** in FIG. 28, which may be connected with a pump jack, such as pump jack **30'** in FIG. 28. Other pump jack designs are also contemplated for use with FIG. 30. Motor controller **50'** may be a PID controller. However, other closed loop motor controllers are also contemplated. A digital signal processor (DSP) based motor controller is contemplated, such as the DSP based motor controller in FIGS. 1 and 2, although other types of DSP based motor controllers are also contemplated. Closed loop motor controller **50'** may be connected with motor (**6'**, **62'**) in the same manner as shown in FIGS. 1 and 2. A microprocessor based controller is also contemplated. In one embodiment, the closed loop controller system may have a PID controller as a component. In the closed loop control system or servo system **48'**, controller **50'** may compute **52'** the observed phase angles from the voltage and current supplied to the motor **62'**.

[000103] Advantageously, no sensors need to be positioned with the motor (**6'**, **62'**), the pump jack **30'** or the downhole pump **28'**. Further, the closed loop system **48'** may be adaptive to each individual downhole pump **28'** and to changing parameters and requirements

of the pump **28'** and well **W** over time, including, but not limited to, changing volumes, densities, viscosities, weights, and other properties of materials and/or fluids pumped, such as gas, oil, water, and slurry. Voltage and current monitored by the system **48'** serve as an indicator of the well condition, allowing the system to be adaptive to the changing well parameters. Monitoring the voltage and current on a substantially continuous basis allows for a substantially continuous reading of well conditions. The closed loop system **48'** also adapts when the existing components of the pump jack system are replaced with other components having different characteristics, such as for example replacing the tubular string with a different tubular string having a different weight, or replacing the counterweight with a different sized counterweight, provided that the mechanical system is rebalanced after the components are substituted. After rebalancing of the mechanical system, the embodiments of the invention allow the energy savings to resume.

[000104] A target phase angle **58'** input into the controller **50'** may be compared with the computed observed phase angle **52'**, and the error **60'** or difference between the two values determined by the controller **50'**. It is contemplated that the target phase angle **58'** may be substantially 90 degrees, or the target phase angle **58'** may be greater or less than 90 degrees.

At the time of installation, a target phase angle **58'** may be selected that produces optimum

results for the motor in use. The target phase angle **58'** may be constant for all motor loads, such as 65 degrees, although other constant target phase angles **58'** are also contemplated.

The target phase angle **58'** may also be a variable function of the motor load at any instant.

The setting for the target phase angle **58'** may be the lowest possible target phase angle that maintains a sufficiently observable current flow at all times while still supplying sufficient power to meet the motor's requirements at all loads.

[000105] The motor controller **50'** may control the supply voltage **54'** applied to motor **62'** based upon the error signal **60'**. When the error **60'** is significant because the observed phase angle is too large, such as during the period of open loop energy generation mode, controller **50'** may reduce the supply voltage to the motor **62'** to a lower value, such as to reduce the observed phase angle **52'** to the target phase angle **58'**. When the error **60'** is significant because the observed phase angle **52'** is too small, such as during the heavy energy consumption mode, controller **50'** may increase the supply voltage **54'** to the motor **62'** to a higher value to move the observed phase angle **52'** to the target phase angle **58'**. In this closed loop system **48'**, the voltage and current may be continuously monitored and controlled by the motor controller **50'**. It is also contemplated that the supply voltage **54'** may be controlled through the use of power control devices, such as TRIACs, SCRs, IGBTs,

or MOSFETs, as shown in FIG. 2. Also, controller **50'** uses timers and pulse width modulation (PWM) techniques to control the supply voltage, which are discussed in detail below with FIGS. 32-32D. Other techniques are also contemplated.

[000106] Returning to FIG. 30, the controller **50'** reads the voltages of each phase and current in the motor **62'** to capture the zero-crossing points. FIGS. 5 and 6 of Pub. No. U.S. 2009/0046490 propose an oscillogram and circuitry diagram, respectively, of a volts zero crossing point determining means that is contemplated. Other types of volts zero crossing point determining means are also contemplated. Voltage and current may be converted from analog to digital using one or more analog to digital converters for monitoring and/or control purposes, as shown in FIG. 2. Controller **50'** may perform computations **52'** of motor phase angle to yield an observed phase angle. Controller **50'** may compare the observed phase angle **52'** with the target phase angle **58'** and control the motor supply voltage **54'** in response. The phase angle may be monitored in one or more phases. Controller **50'** may be used to automatically determine the phase rotation. A circuit diagram of a phase support means and phase rotation determination means that is contemplated is proposed in FIG. 7 of Pub. No. U.S. 2009/0046490, where multiple phase operations are employed.

[000107] Further, it is contemplated that the voltages may be monitored from phase-to-phase or from phase-to-neutral. A schematic of a contemplated virtual neutral circuit is in FIG. 10. Other virtual neutral circuits are also contemplated. A virtual neutral circuit may be used as a reference in situations where three phase power is available only in delta mode and there is no neutral present for use as a reference. It is also contemplated that a window comparator may be used to detect zero-crossings of both positive and negative halves of a current wave form. A window comparator is in FIGS. 7 and 8. Other window comparators are also contemplated. FIGS. 8, 9 and 10 of Pub. No. U.S. 2009/0046490 propose a circuit diagram and oscillogram, respectively, of a half cycle indentifying means that is contemplated.

[000108] Turning to FIG. 31, plot **64'** with observed phase angle on the vertical axis **32'** and time on the horizontal axis **34'** is shown for an electric motor attached with a pump jack, such as motor **6'** and pump jack **30'** in FIG. 28, in closed loop mode. As in FIG. 29, there is a target phase angle of less than 90 degrees at first horizontal line **38'**. Unlike in FIG. 29, the electric motor output represented in FIG. 31 is from a closed loop system **48'** disposed with the motor as shown in FIG. 30. Plot first segment **70'** in FIG. 31 is where the observed phase angle would exceed the target phase angle in open loop mode. However, in closed loop mode in plot first segment **70'** the error signal **60'** creates a control effort by the controller **50'** to

reduce the supply voltage **54'** to the motor to maintain the target phase angle **38'**. When the observed phase angle would exceed 90 degrees in open loop mode, the large values of observed phase angle create large values of the error signal **60'** in FIG. 30.

[000109] During plot first segment **70'**, the motor is effectively turned off using PWM techniques, but without actually cutting the power to the motor. There is still current flowing in the motor during this time, which allows the controller **50'** to know when to increase the supply voltage to the motor needed during the energy consumption mode. The real component of the current may be reduced virtually to zero, leaving a reactive component greater than zero. By allowing some current flow when it is reducing voltage, mostly of a reactive nature, an observable feedback parameter is provided that is used in the closed loop control system **48'** as an indication of the load condition, to which the controller **50'** may react, supplying power when needed in the energy consumption phase.

[000110] Since the current is of reactive nature, the only power remaining is of an apparent nature. The current flow allows the controller to continuously observe the phase angle between the current and the voltage. The maximum motor voltage reduction occurs approximately at plot first location **66'** in FIG. 31 when the observed phase angle in open

loop mode as shown in FIG. 29 would otherwise be at its maximum value greater than 90 degrees.

[000111] When the observed phase angle exceeds the target phase angle in closed loop mode, the supply voltage may be reduced with PWM techniques until the observed phase angle reaches the target phase angle. At the beginning of plot first segment **70'** in FIG. 31, the motor controller **50'** reduces the observed phase angle from open loop mode down to the target phase angle. The controller **50'** thereafter maintains the observed phase angle substantially at the target phase angle. Any further reduction in observed phase angle below the target phase angle may be interpreted as an increase in load, to which the controller **50'** may respond by increasing the supply voltage **54'** until the target phase angle is once again reached. The maximum increase of supply voltage to the motor occurs at plot second location **68'** when the observed phase angle drops below the target phase angle. When the counterweight or reciprocating mass is driven by the motor, the values of the observed phase angle will typically be smaller than the target phase angle, which will create an error signal that creates a control effort by the controller **50'** to increase the supply voltage to the motor. The motor is in the heavy energy consumption mode in plot second segment **44'** below first horizontal line **38'**.

[000112] Turning to FIG. 32, waveform plot **200** of incoming line voltage is illustrated in single phase, although three-phase voltage is also contemplated. In FIG. 32A, PWM techniques have been used to chop out or remove voltage waveform plot segments **204** while leaving voltage waveform plot segments **202**. FIG. 32A illustrates heavy chopping of the supply voltage in which large segments **204** of the voltage waveform are chopped out. FIG. 32B illustrates light chopping of the voltage waveform with PWM techniques, wherein the voltage waveform plot segments **206** that are chopped out are smaller than the chopped out segments **204** shown in FIG. 32A. In FIG. 32B, the waveform plot segments **208** that are left are larger than the waveform plot segments **202** that are left in FIG. 32A.

[000113] The heavy chopping in FIG. 32A occurs during the period that open loop energy generation mode would be occurring, such as in FIG. 31 at plot first location **66'**. In FIG. 32D, the period of heavy chopping **210A** is illustrated at plot segment **210**. The reduction of voltage shown in FIG. 32A reduces the real component of the current virtually to zero, while leaving a reactive component greater than zero. This is the period when the motor is effectively turned off, while still leaving sufficient current to observe the phase angle.

[000114] When the motor is in heavy energy consumption mode, such as occurs in FIG. 31 at plot second segment **44'**, then substantially no voltage waveform segments are eliminated,

and the motor supply voltage is substantially as shown in FIG. 32. In FIG. 32D, the period of substantially no chopping **212A** occurs at plot segment **212**.

[000115] In FIG. 32D, the DSP controller is in control mode at plot locations **226** and **228**.

During those periods, the motor is not in heavy energy consumption mode and not in the period when open loop energy generation mode would be occurring. In control mode, light chopping **226A** as shown in FIG. 32B may occur or variable chopping as shown in FIG. 32C may occur to control the motor voltage. This may happen when the motor is lightly loaded, saving energy while the motor is still consuming energy. Variable chopping in FIG. 32C uses PWM to chop waveform plot segments (**214, 216, 218, 220, 222, 224**) of varying sizes to control the motor voltage. The size of the voltage waveform plot segments (**214, 216, 218, 220, 222, 224**) chopped in FIG. 32C may all be different, leaving voltage waveform plot segments that are also all different sizes.

[000116] It should be understood that the motor controller may use any combination or permutation of light chopping, heavy chopping, variable chopping or no chopping to control the observed phase angle of the motor supply voltage to the target phase angle. The digital signal processor (DSP) or motor controller attempts to maintain a substantially constant observed phase angle and will chop the amount required to do so. The DSP controls the

motor voltage based on observing the phase angle. The amount of the chopping of the supply voltage may vary.

[000117] When the electric motor running open loop is in energy generation mode, the load presented by the utility grid effectively acts as a brake on the motor, thereby limiting its speed. This occurs due to the generated voltage attempting to exceed the voltage presented by the utility, thereby causing the current presented to flow in the opposite direction. When the closed loop controller system and method is applied as shown in FIGS. 30-32D, this braking action may be effectively minimized or removed, and the motor and system will typically speed up during this time. This additional kinetic energy stored in the system will be used to perform a portion of the pumping action without consuming energy in the motor.

Minimizing or substantially preventing energy generation eliminates the need to consume energy in other parts of the pumping cycle, thereby saving energy.

[000118] As can now be understood, the electric power supplied to the motor is “effectively” turned off during the energy generation mode that would occur in open loop, while maintaining the feedback signals of voltage and current to determine when to turn the electric motor back on when the observed phase angle is diminishing. This system and method will constantly adapt to changing parameters in the well, which could not be done in

the past. For one example, the motor and system are adaptive to pumping two or more fluids at different times having different densities or weights. Voltage and current monitored by the system serve as an indicator of the well condition, allowing the system to be adaptive to the changing well parameters. By not entering the energy generation mode, the braking action that is created by the open loop energy generation mode may be minimized or eliminated, so the benefit of speed up in the system is obtained. By minimizing or eliminating energy that would otherwise be consumed by the system, energy savings may result both from reduction of the supply voltage to the motor and from the minimization or elimination of the braking action of the motor when in generation mode.

[000119] All types and designs of electric motors are contemplated for use with the different embodiments of the invention described above, including, but not limited to, AC induction motors and AC synchronous motors. All types and designs of pump jacks are contemplated for use with the different embodiments of the invention described above, including, but not limited to, all conventional designs, the Lufkin Mark II design, beam-balanced design, and conventional portable design. Although the embodiments have been shown with pump jacks, it is also contemplated that all of the embodiments described above may be used with any device having a rotating or reciprocating mass. Although some of the embodiments have

been shown with single phase voltage and current, all of the embodiments of the invention are contemplated with single or multiple phase voltage and current.

[000120] The foregoing disclosure and description of the invention are illustrative and explanatory thereof, and various changes in the details of the illustrated apparatus and system, and the construction and the method of operation may be made without departing from the invention.

CLAIMS:

1. A method of saving energy for an electric motor, the method comprising:
 - supplying voltage and current to said electric motor;
 - observing a phase angle between the voltage and the current supplied to said electric motor;
 - obtaining a control line having a plurality of target phase angles that correspond to load conditions placed on said electric motor;
 - comparing the observed phase angle with a corresponding target phase angle obtained from the control line;
 - reducing the voltage supplied to said electric motor when the observed phase angle is greater than the target phase angle;
 - detecting operation of said electric motor under a first load condition associated with pumping a first fluid at a first time; and
 - reducing the voltage supplied to said electric motor when the observed phase angle is greater than the corresponding target phase angle when operating under the first load condition.
2. The method of claim 1, wherein the current comprises a real component and a reactive component, and wherein reducing the voltage supplied to said electric motor includes decreasing the current real component to substantially zero while the current reactive component is greater than zero.

3. The method of claim 2, wherein the reactive component of the current is greater than zero to observe the phase angle.
4. The method of claim 1, further comprising:
rotating a pump jack counterweight with said electric motor; and
turning off the voltage supplied to said electric motor during an energy generation mode to decrease a braking action of said electric motor coupled to said rotating pump jack counterweight.
5. The method of claim 4, further comprising:
causing a tubular string connected to said pump jack to move in a substantially vertical direction and turning off the voltage supplied to said electric motor during said energy generation mode to decrease the braking action on said electric motor while reciprocating the tubular string.
6. The method of claim 4, further comprising turning off the voltage supplied to said electric motor during said energy generation mode to decrease a braking action on said electric motor.
7. The method of claim 1, further comprising:
detecting operation of said electric motor under a second load condition associated with pumping a second fluid at a second time; and

reducing the voltage supplied to said electric motor when the observed phase angle is greater than the corresponding target phase angle when operating under the second load condition.

8. The method of claim 1, further comprising:

maintaining the observed phase angle substantially at the corresponding target phase angle.

9. The method of claim 8, further comprising:

increasing the voltage supplied to said electric motor when the observed phase angle is less than the corresponding target phase angle.

10. The method of claim 1, wherein the target phase angle is maintained constant for all loads applied to said electric motor.

11. The method of claim 1, wherein the target phase angle is adjusted according to a variable function of the load, the target phase angle being applied at any instant to said electric motor.

12. The method of claim 1, wherein said comparing is performed by a closed loop motor controller in electrical communication with said electric motor.

13. A system for saving energy supplied to an electric motor, the system comprising:
a closed loop controller in electrical communication with said electric motor, the closed loop controller having a processor with instructions executable to:

observe a phase angle between a voltage and a current supplied to said electric motor, wherein the current includes a real component and a reactive component;

obtain a control line having a plurality of target phase angles that correspond to load conditions placed on said electric motor;

compare the observed phase angle with a corresponding target phase angle obtained from the control line; and

reduce the voltage supplied to said electric motor when the observed phase angle is greater than the target phase angle and decrease the current real component to substantially zero while maintaining the current reactive component at a value greater than zero.

14. A method for saving energy for a motor, the method comprising:

supplying voltage and current to said motor, the current having a real component and a reactive component;

observing a phase angle between the voltage and the current supplied to said motor;

obtaining a control line having a plurality of target phase angles that correspond to load conditions placed on said motor;

comparing the observed phase angle with a corresponding target phase angle obtained from the control line; and

reducing the voltage supplied to said motor when the observed phase angle is greater than the corresponding target phase angle and decreasing the current real component to substantially zero while maintaining the current reactive component at a value greater than zero.

15. The method of claim 14, wherein the current reactive component is maintained at a value greater than zero to observe the phase angle.

16. The method of claim 14, further comprising causing a tubular string connected to a pump jack to move in a substantially vertical direction and turning off the voltage supplied to said motor during an energy generation mode to decrease a braking action on said motor while reciprocating said tubular string.

17. A method for saving energy for an electric motor, the method comprising:
supplying voltage and current to said electric motor;
observing a phase angle between the voltage and the current supplied to said electric motor;
obtaining a control line having a plurality of target phase angles that correspond to load conditions placed on said electric motor;
comparing the observed phase angle with a corresponding target phase angle obtained from the control line;
reducing the voltage supplied to said electric motor when the observed phase angle is greater than the target phase; and

turning off the voltage supplied to said electric motor during an energy generation mode to decrease a braking action on said electric motor.

18. The method of claim 17, wherein the current comprises a real component and a reactive component, and wherein reducing the voltage supplied to said electric motor includes decreasing the current real component to substantially zero while maintaining the current reactive component greater than zero.

19. A method of saving energy for an electric motor, the method comprising the steps of:
supplying voltage and current to said electric motor, the current having a real component and a reactive component;

controlling said electric motor with a closed loop controller;

obtaining a control line having a plurality of target phase angles that correspond to load conditions placed on said electric motor;

reducing the voltage supplied to said electric motor with said closed loop controller, the closed loop motor controller reducing the voltage supplied to drive an observed phase angle of said electric motor to a corresponding target phase angle obtained from the control line; and

turning off the voltage supplied to said electric motor during an energy generation mode to decrease the current real component to substantially zero while maintaining the current reactive component is greater than zero.

20. The method of claim 19, wherein said closed loop motor controller is configured to turn off the voltage supplied to said electric motor during the energy generation mode to decrease a braking action on said electric motor by controlling said real component of said current to be substantially zero while maintaining said reactive component of said current greater than zero.

21. The method of claim 19, further comprising the steps of:

observing the phase angle between the voltage and the current supplied to said electric motor; and

maintaining the corresponding target phase angle between the voltage and the current supplied to said electric motor.

22. The method of claim 21, further comprising the step of:

increasing the supply voltage to said electric motor when the observed phase angle is less than the corresponding target phase angle.

23. A method of saving energy for an electric motor, the method comprising:

supplying voltage and current to said electric motor, the current comprising a real component and a reactive component;

observing a phase angle between the voltage and the current;

obtaining a control line associated with a plurality of target phase angles that correspond to load conditions placed on said electric motor;

comparing the observed phase angle with a corresponding target phase angle obtained from the control line; and

reducing the voltage supplied to said electric motor when the observed phase angle is greater than the target phase angle, including decreasing the current real component to substantially zero while maintaining the current reactive component greater than zero and continuously monitoring the voltage and current to dynamically respond to changes in load in real-time.

24. The method of claim 23, wherein reducing the voltage supplied to said electric motor is performed using pulse width modulation.

25. The method of claim 24, wherein the pulse width modulation is performed using variable chopping of the supplied voltage.

26. The method of claim 23, wherein the reactive component of the current is greater than zero to observe the phase angle.

27. The method of claim 23, wherein reducing the voltage supplied to said electric motor is performed when said electric motor is lightly loaded.

28. The method of claim 23, further comprising the steps of:

detecting operation of said electric motor under a first load condition associated with pumping a first fluid at a first time;

reducing the voltage supplied to said electric motor when the observed phase angle is greater than the corresponding target phase angle when operating under the first load condition;

detecting operation of said electric motor under a second load condition associated with pumping a second fluid at a second time; and

reducing the voltage supplied to said electric motor when the observed phase angle is greater than the corresponding target phase angle when operating under the second load condition.

29. The method of claim 23, further comprising the step of:

maintaining the observed phase angle substantially at the corresponding target phase angle.

30. The method of claim 29, further comprising the step of:

increasing the voltage supplied to said electric motor when the observed phase angle is less than the corresponding target phase angle.

31. The method of claim 23, wherein the target phase angle is set to one of:

a constant value for all loads applied to said electric motor; and

a variable function of the load applied to said electric motor at any instant.

32. The method of claim 23, wherein the comparing step is performed by a closed loop motor controller in electrical communication with said electric motor.

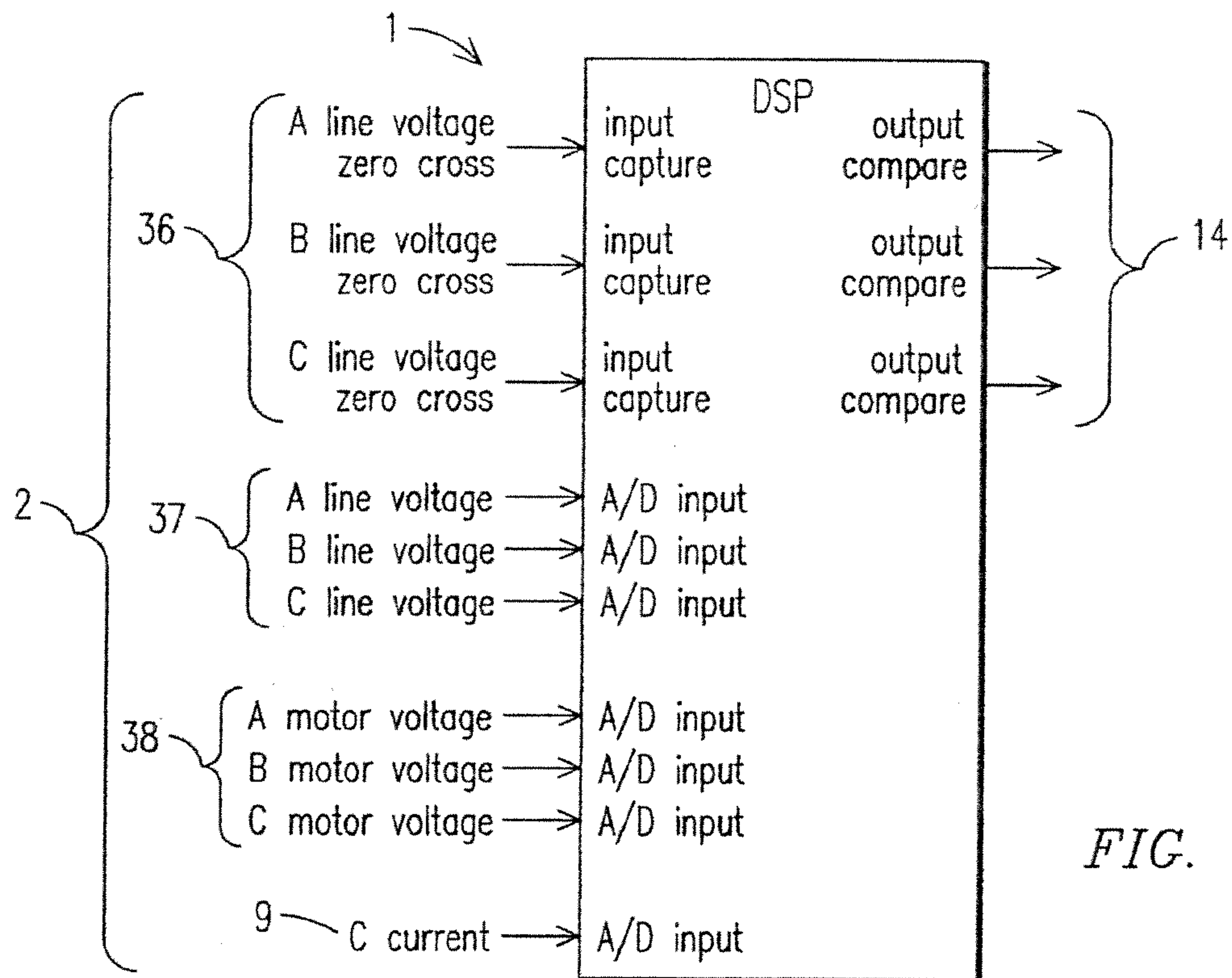


FIG. 1

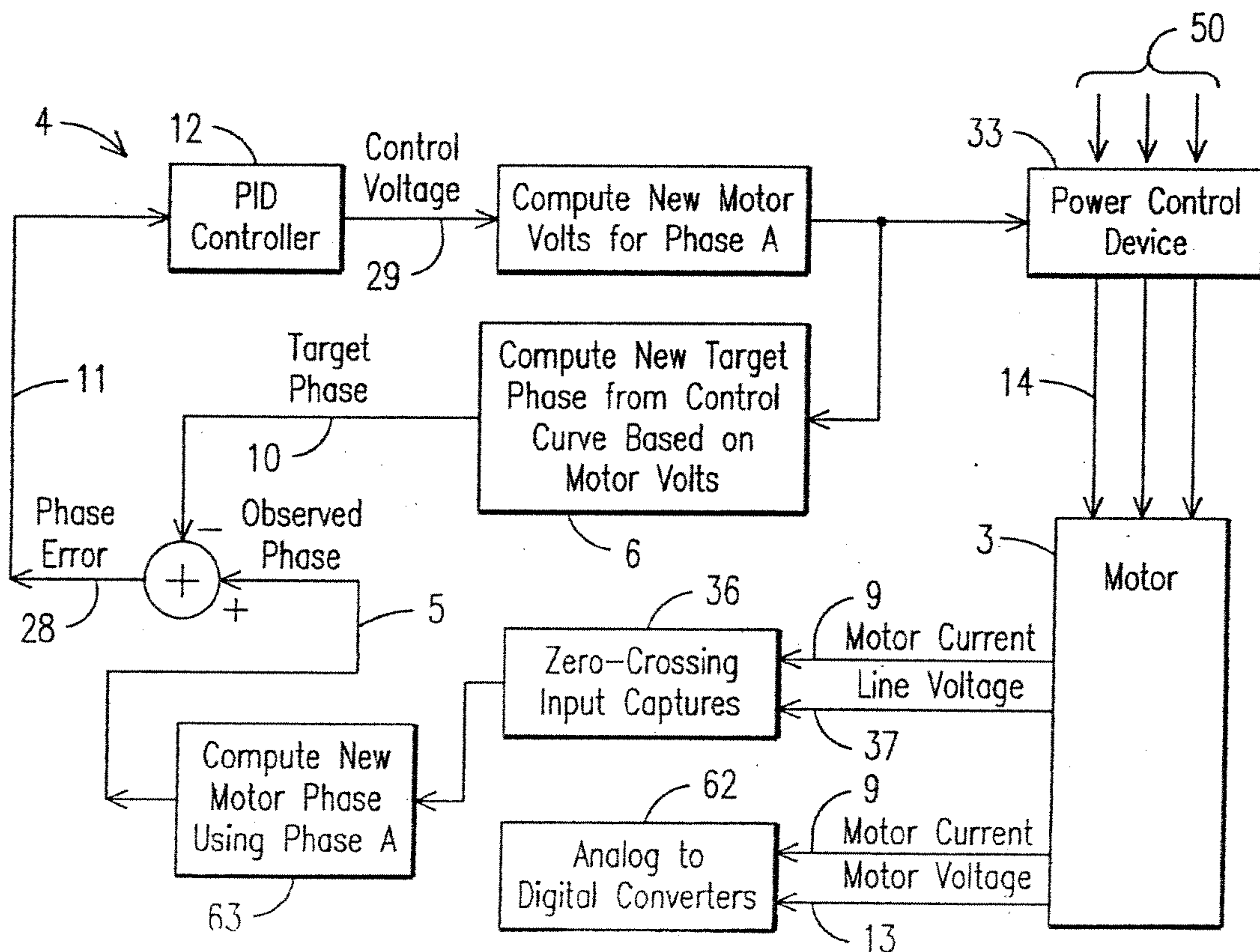


FIG. 2

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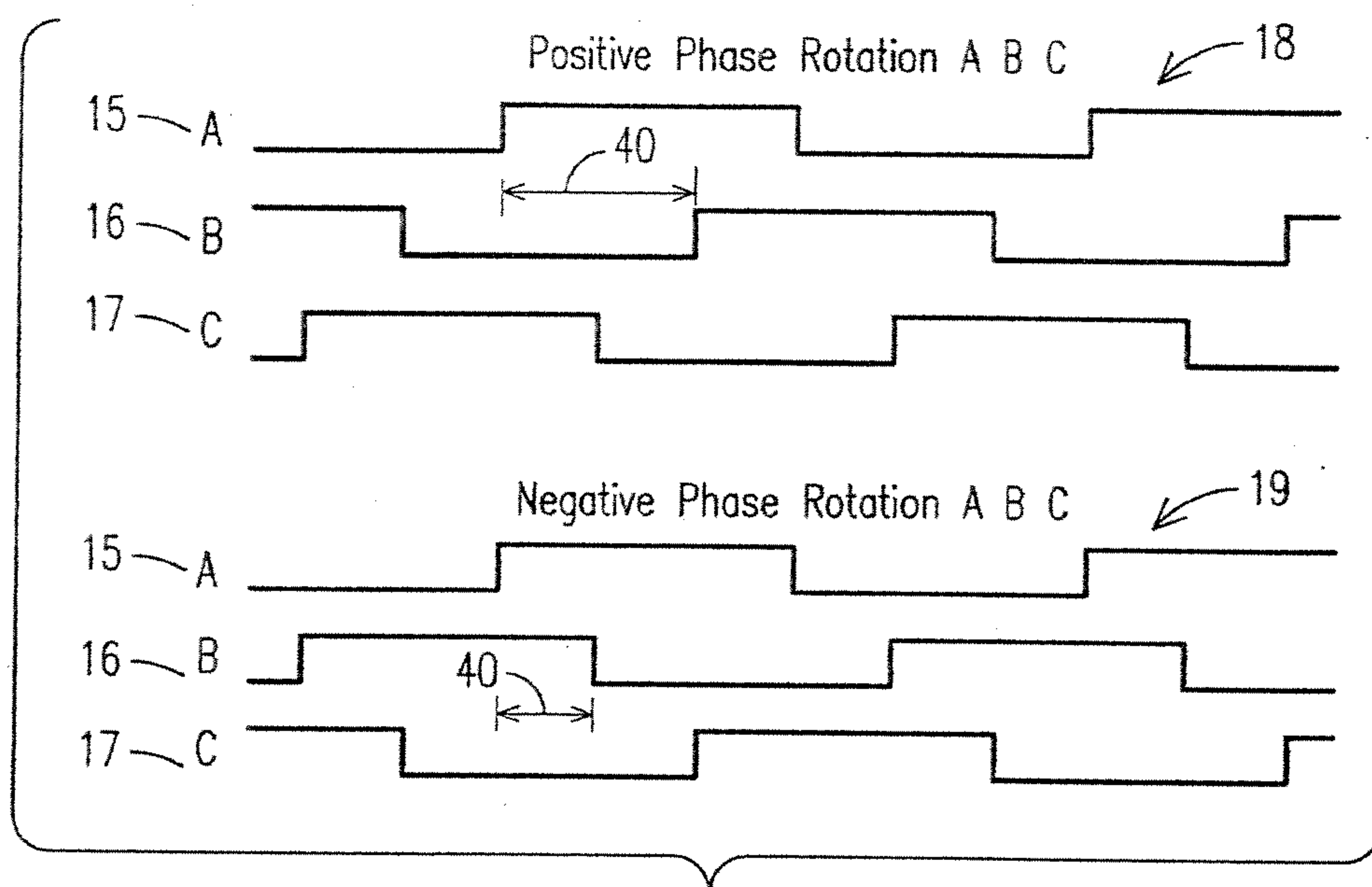


FIG. 3

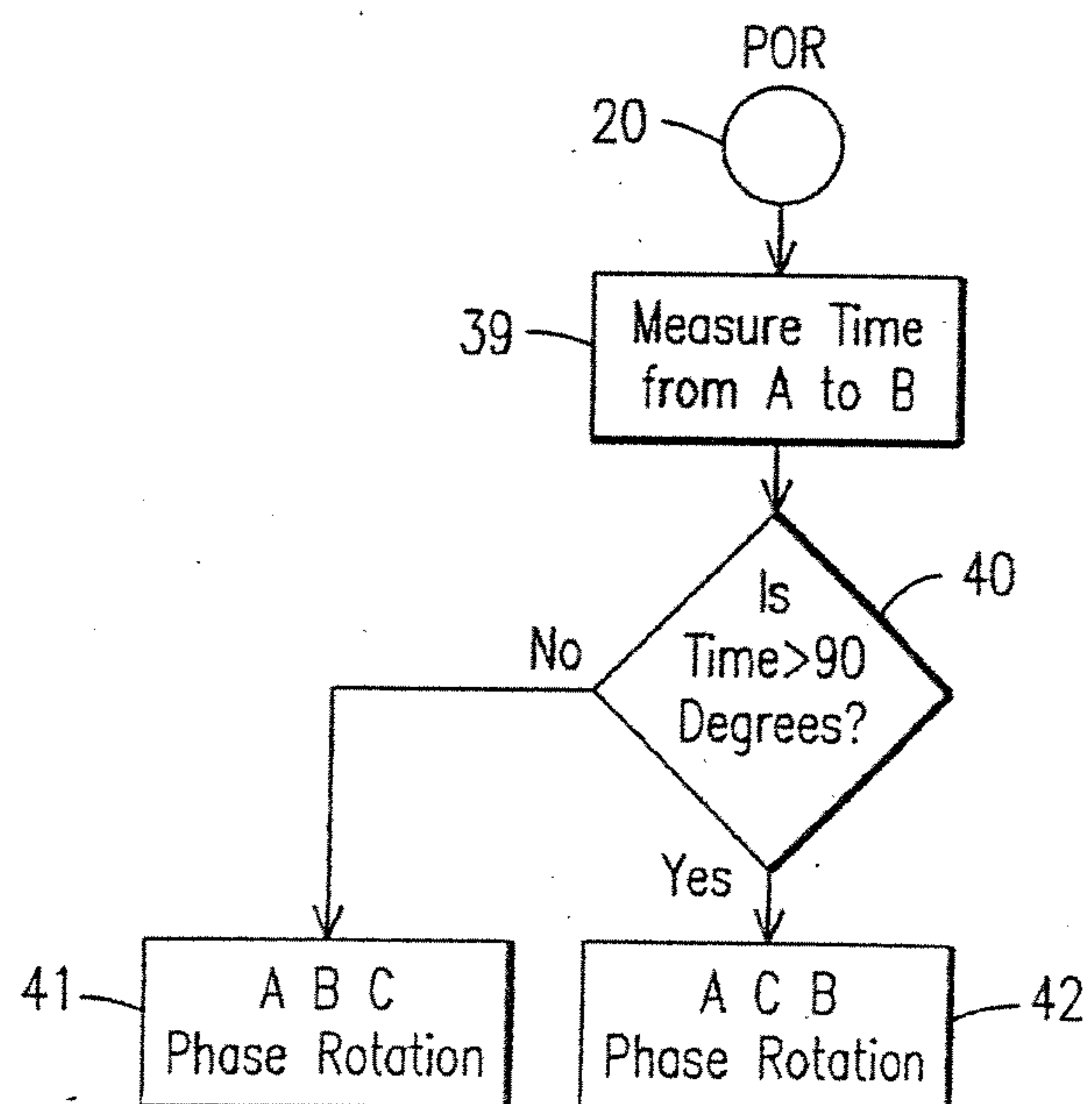


FIG. 4

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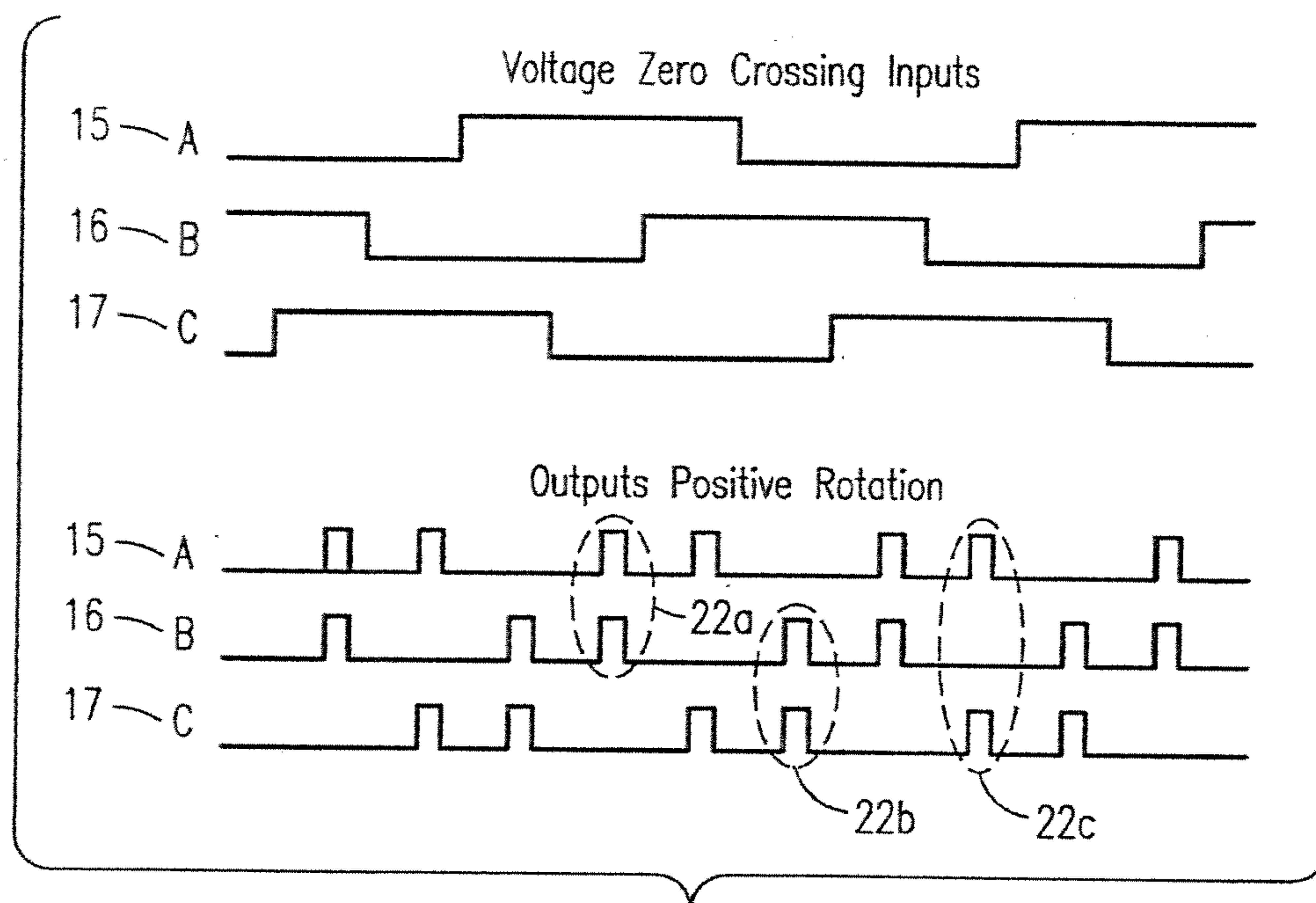


FIG. 5

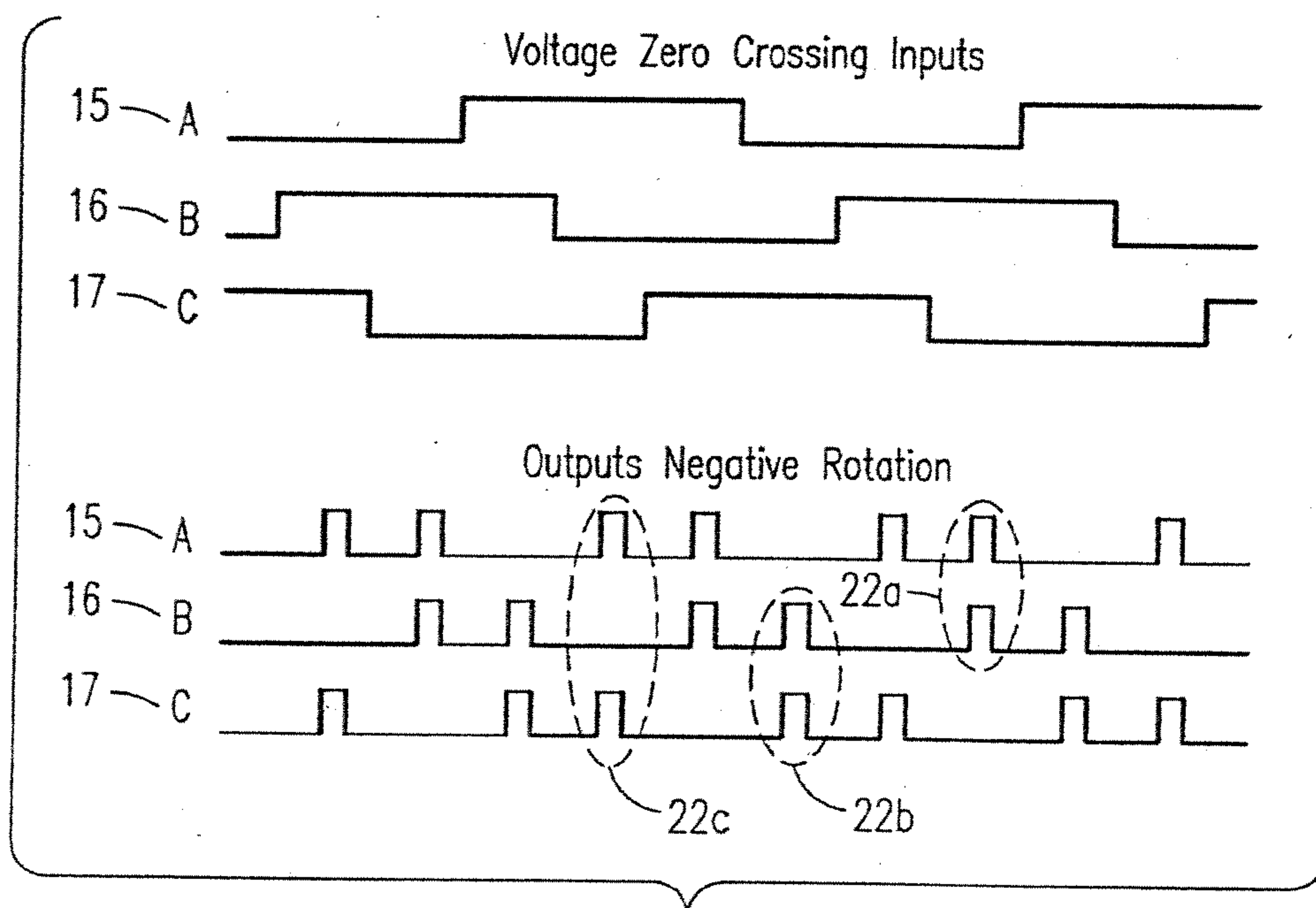


FIG. 6

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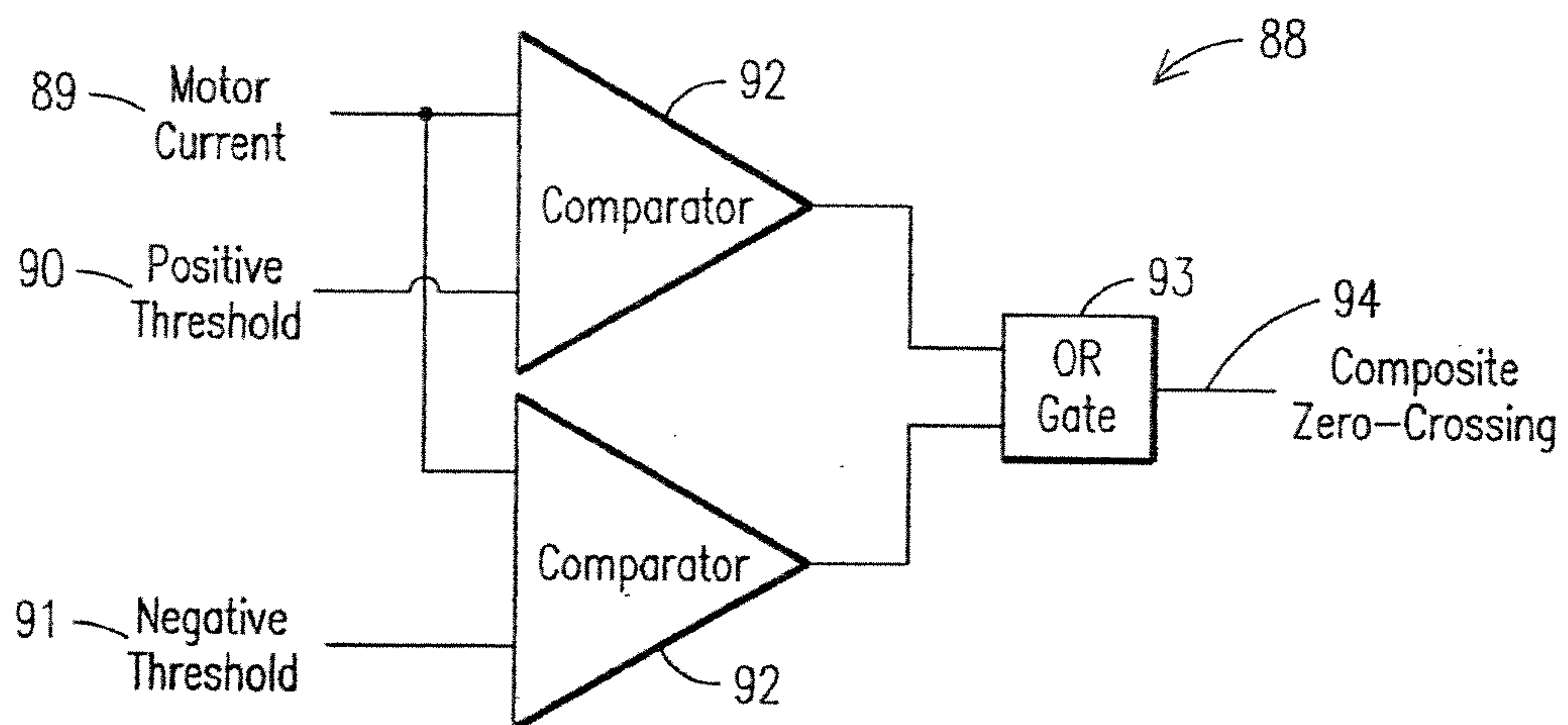


FIG. 7

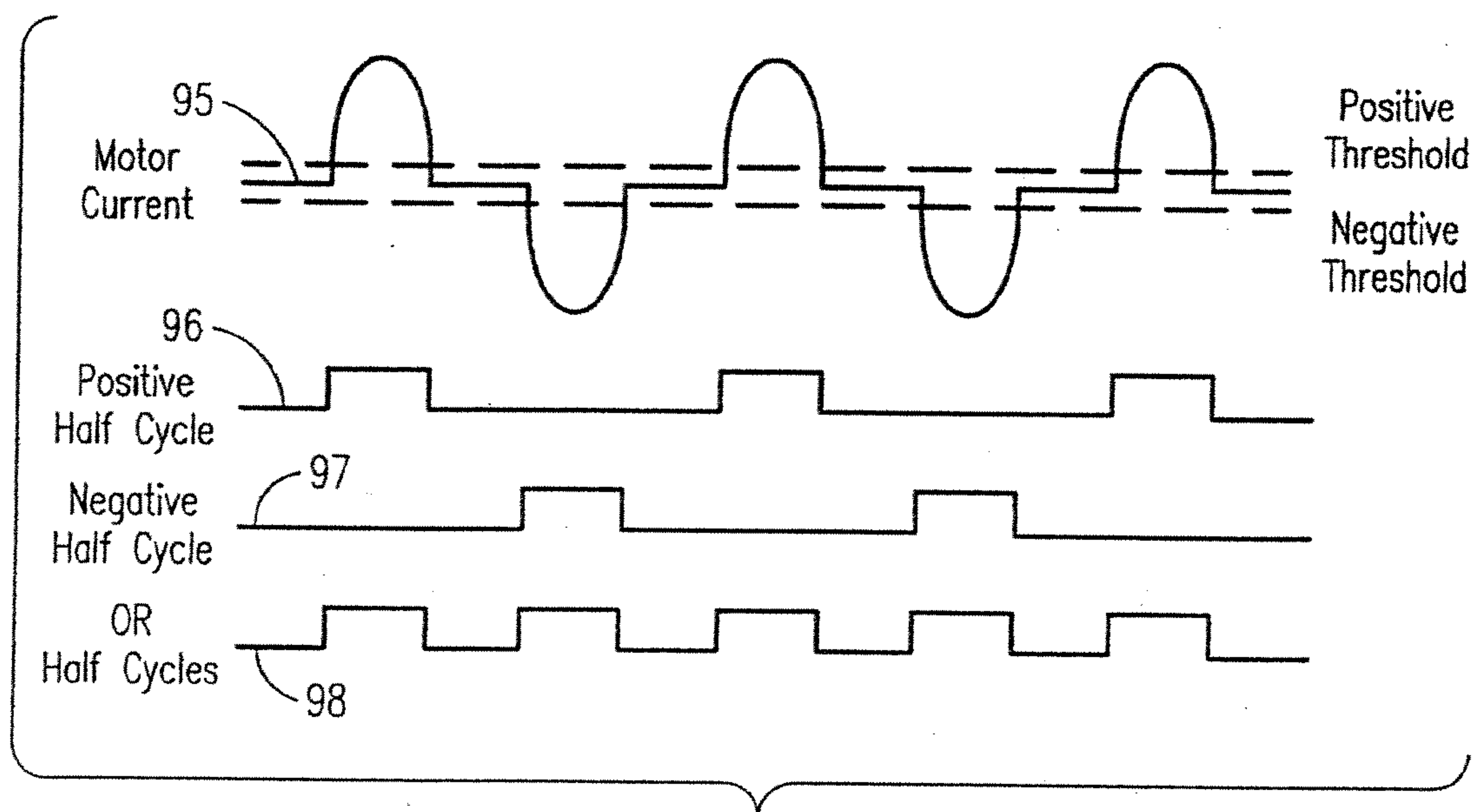
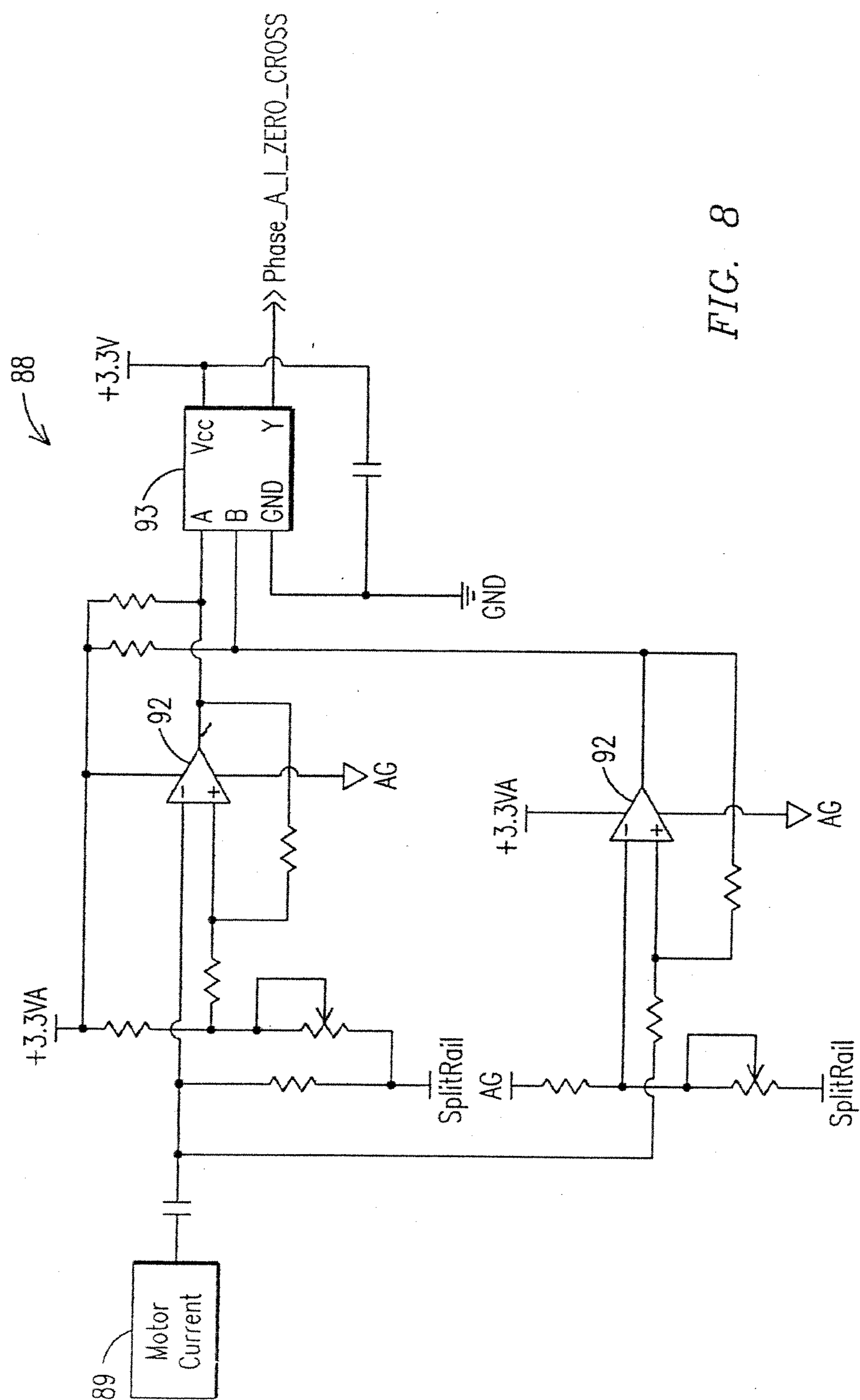
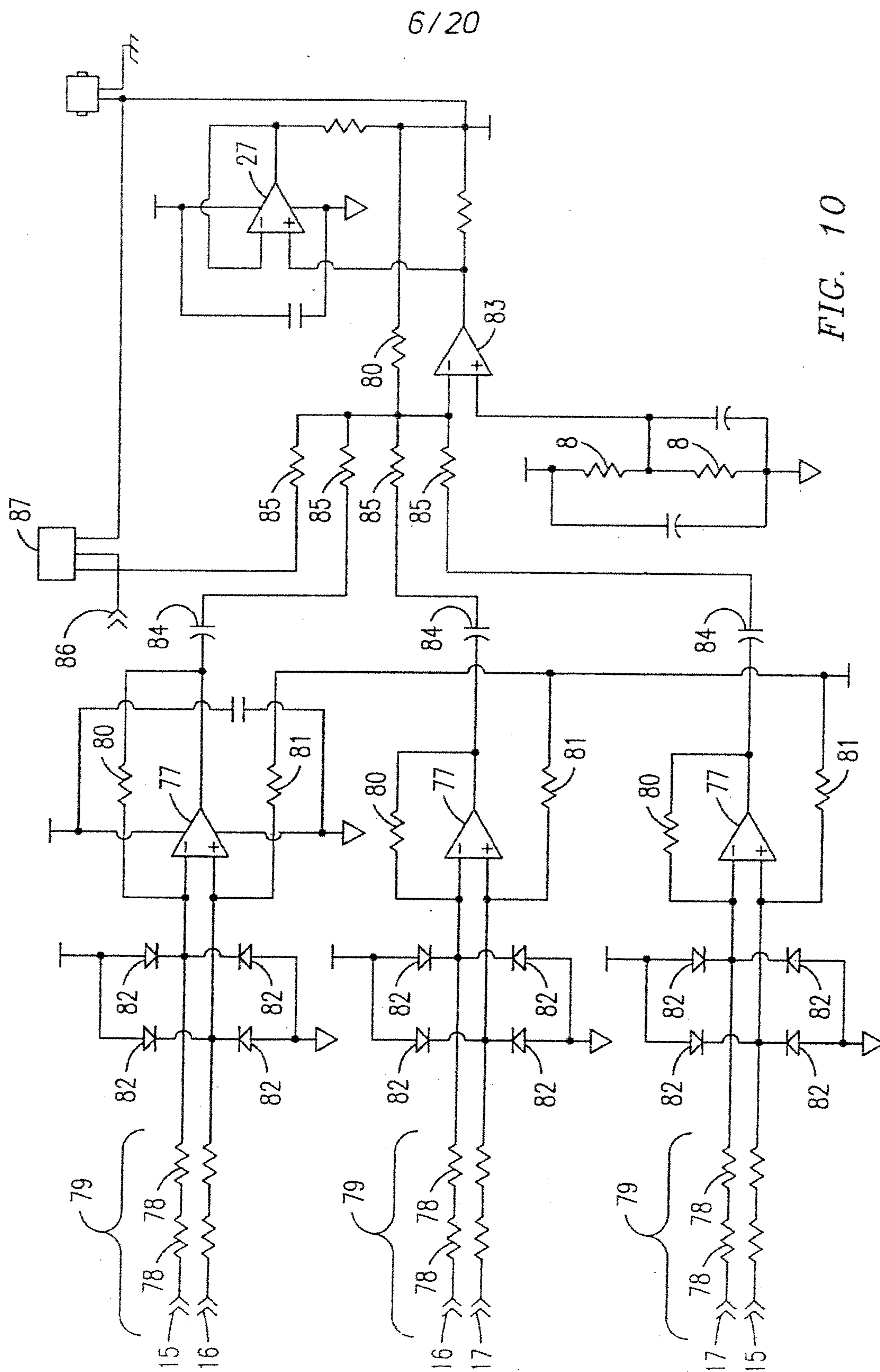


FIG. 9

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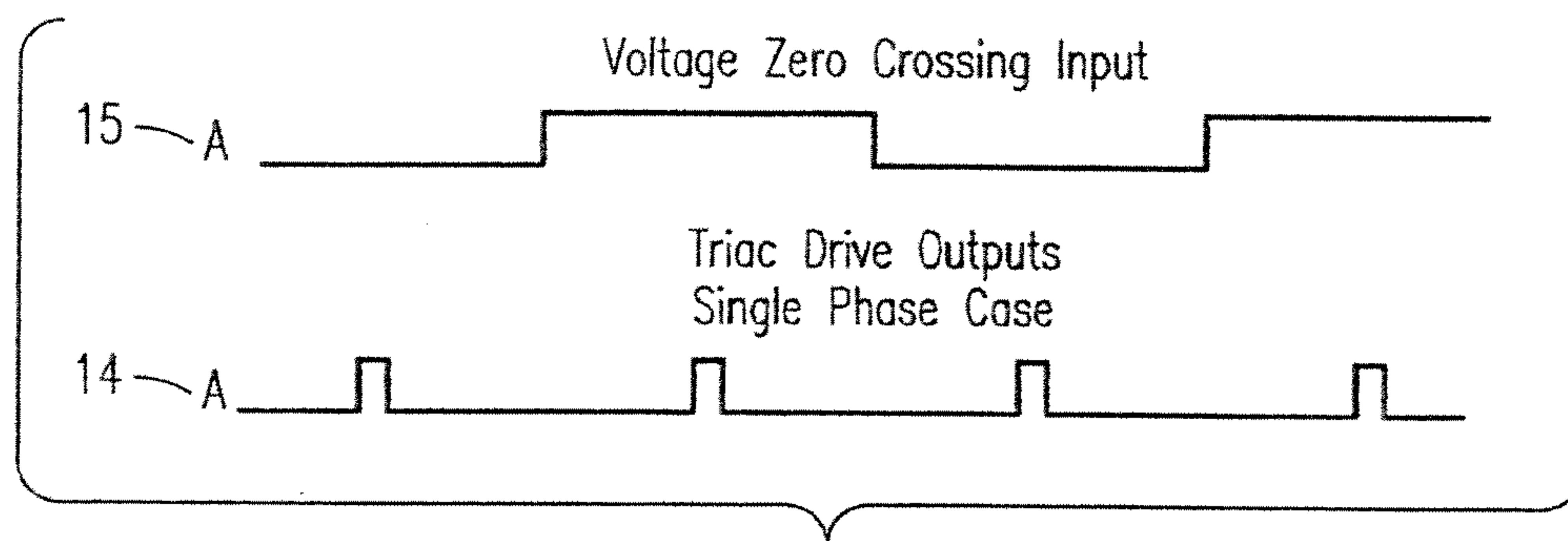


FIG. 11

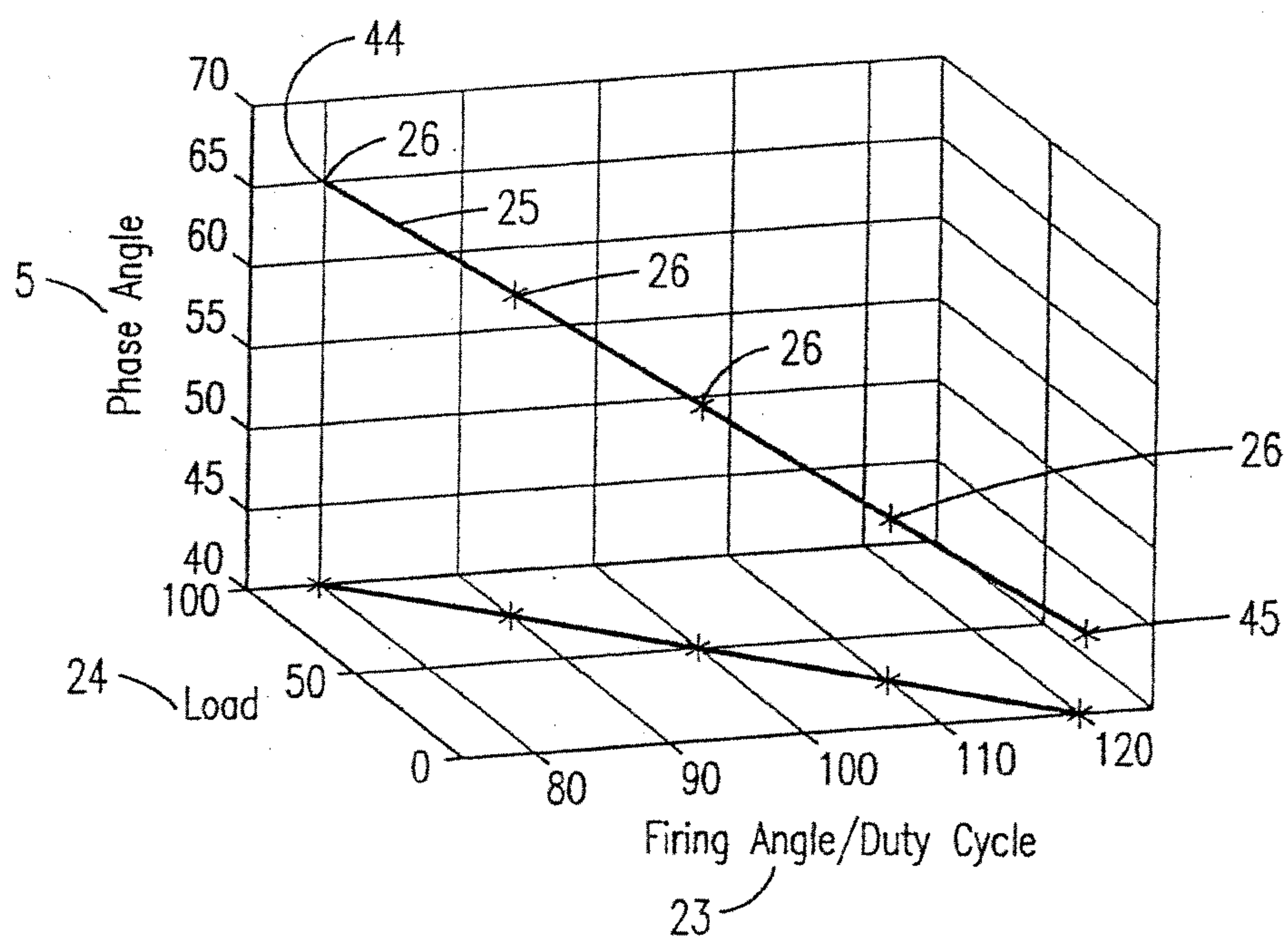


FIG. 12

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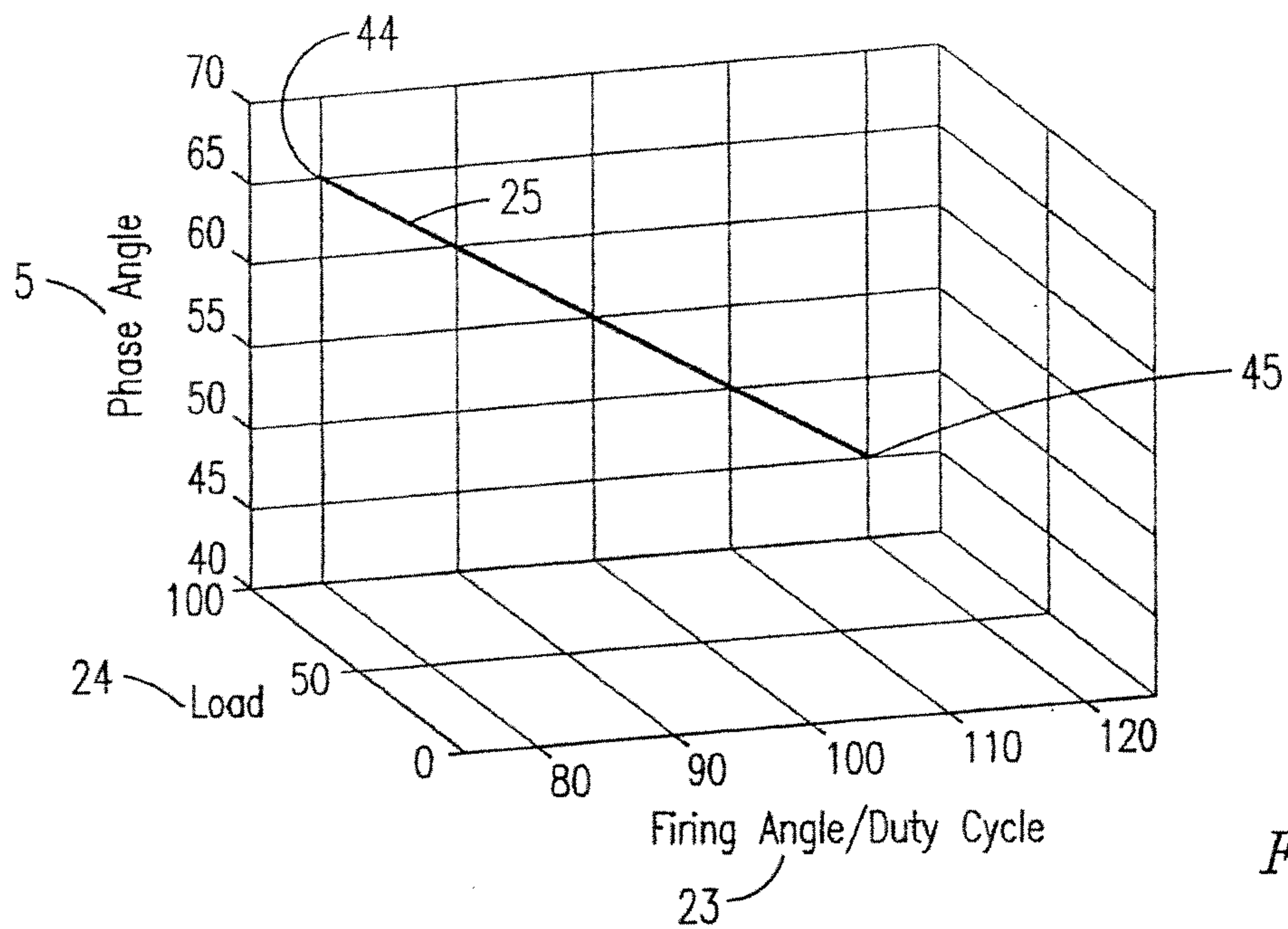


FIG. 13

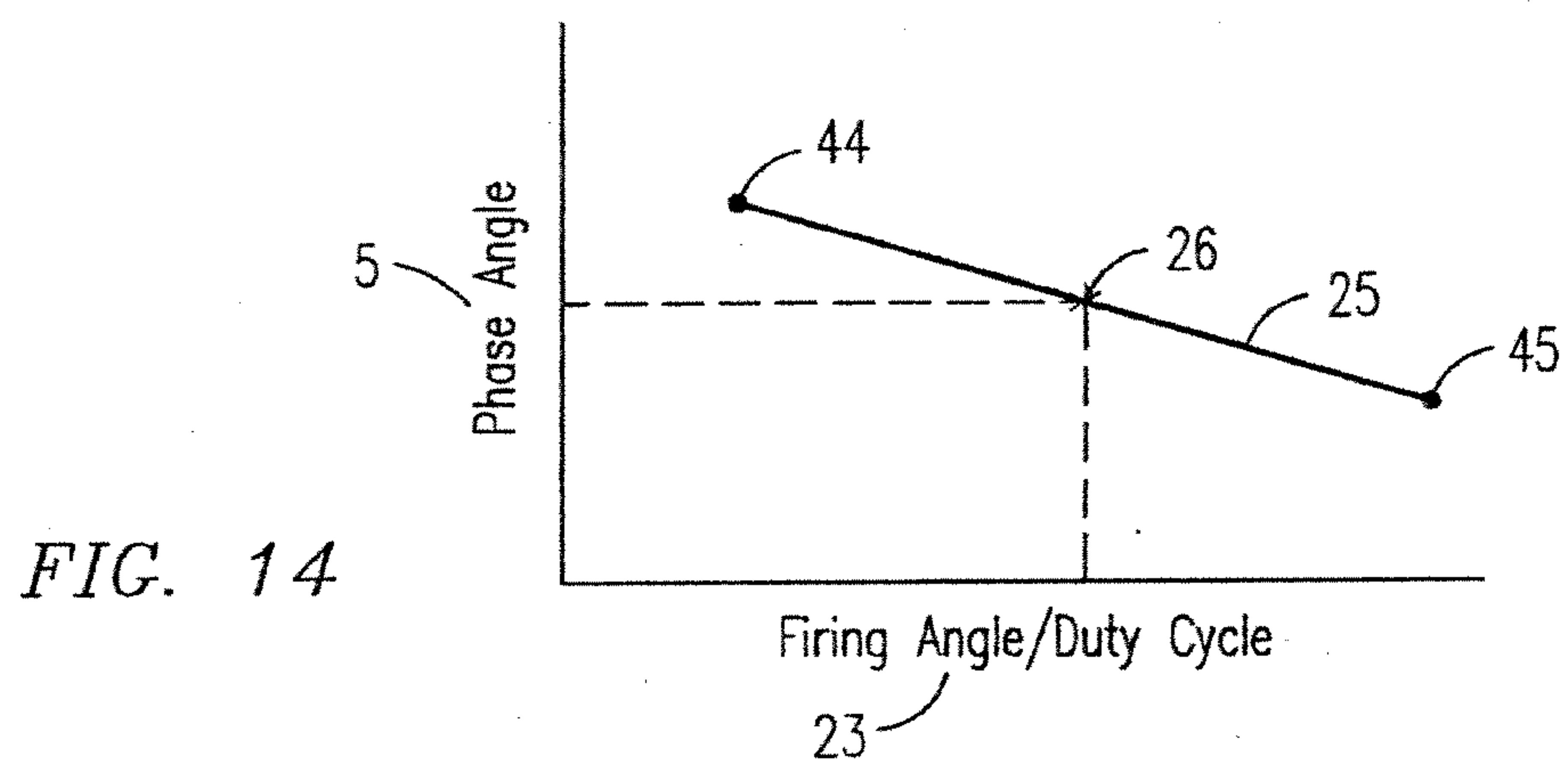


FIG. 14

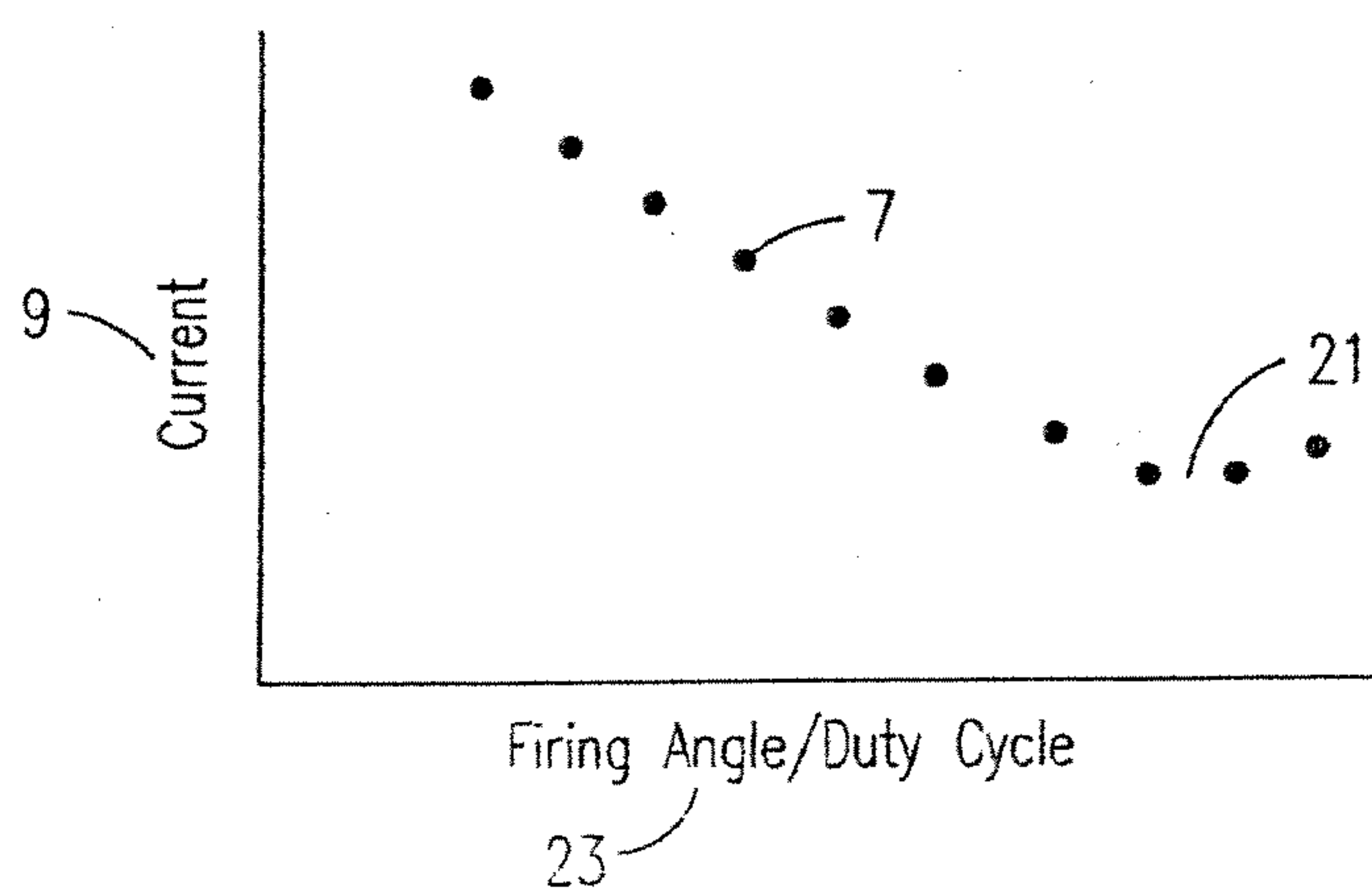


FIG. 15

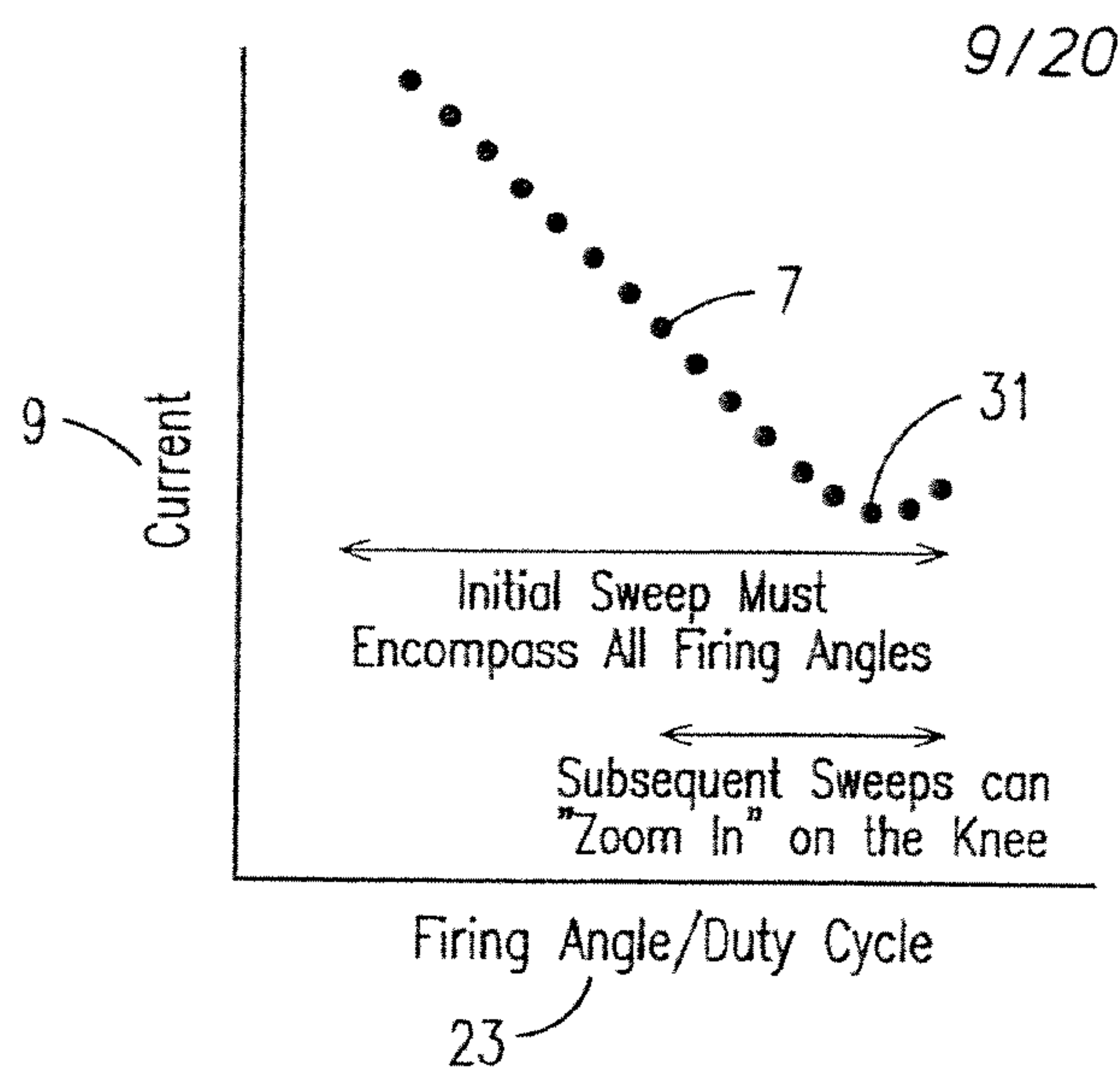


FIG. 16

FIG. 17

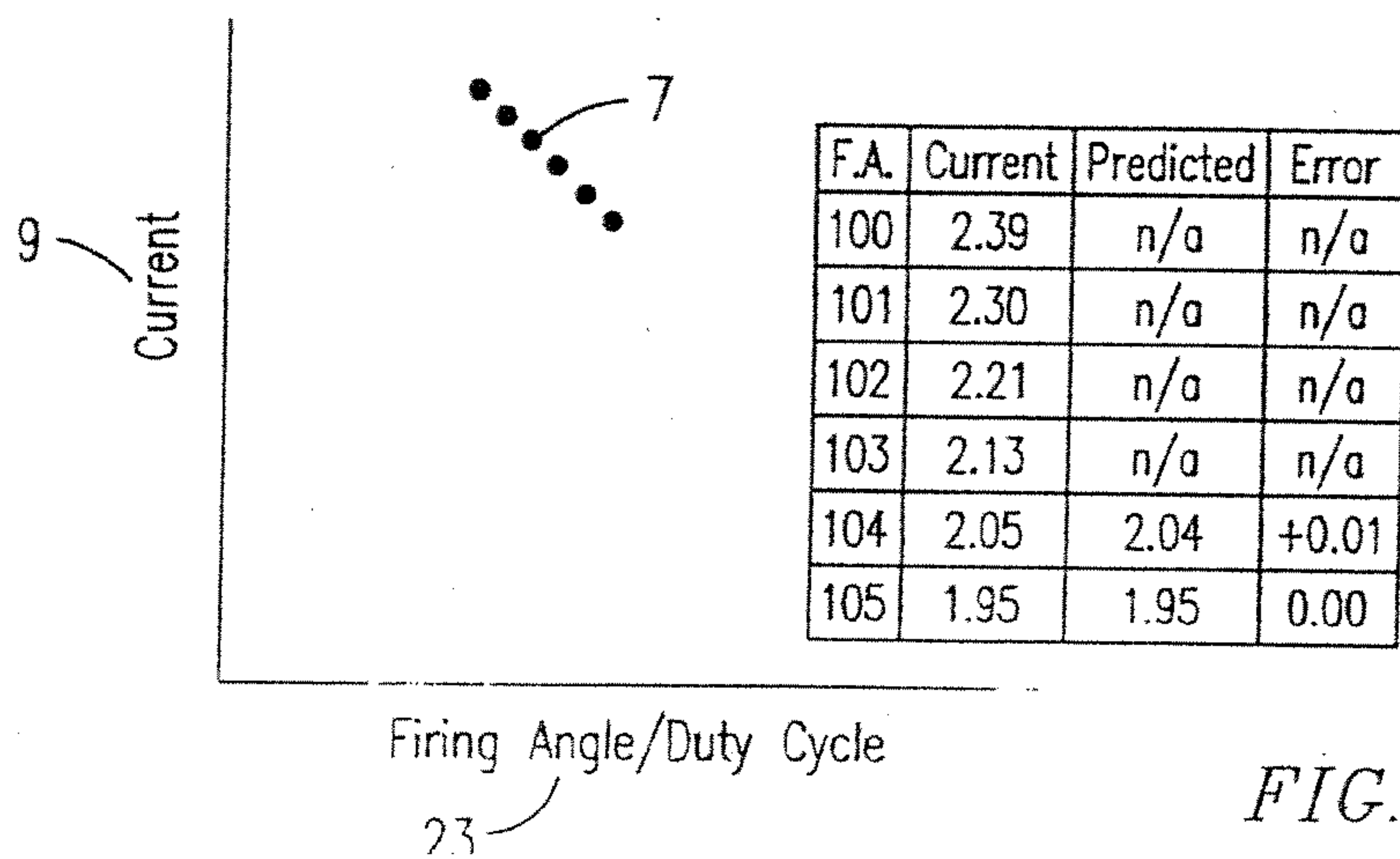
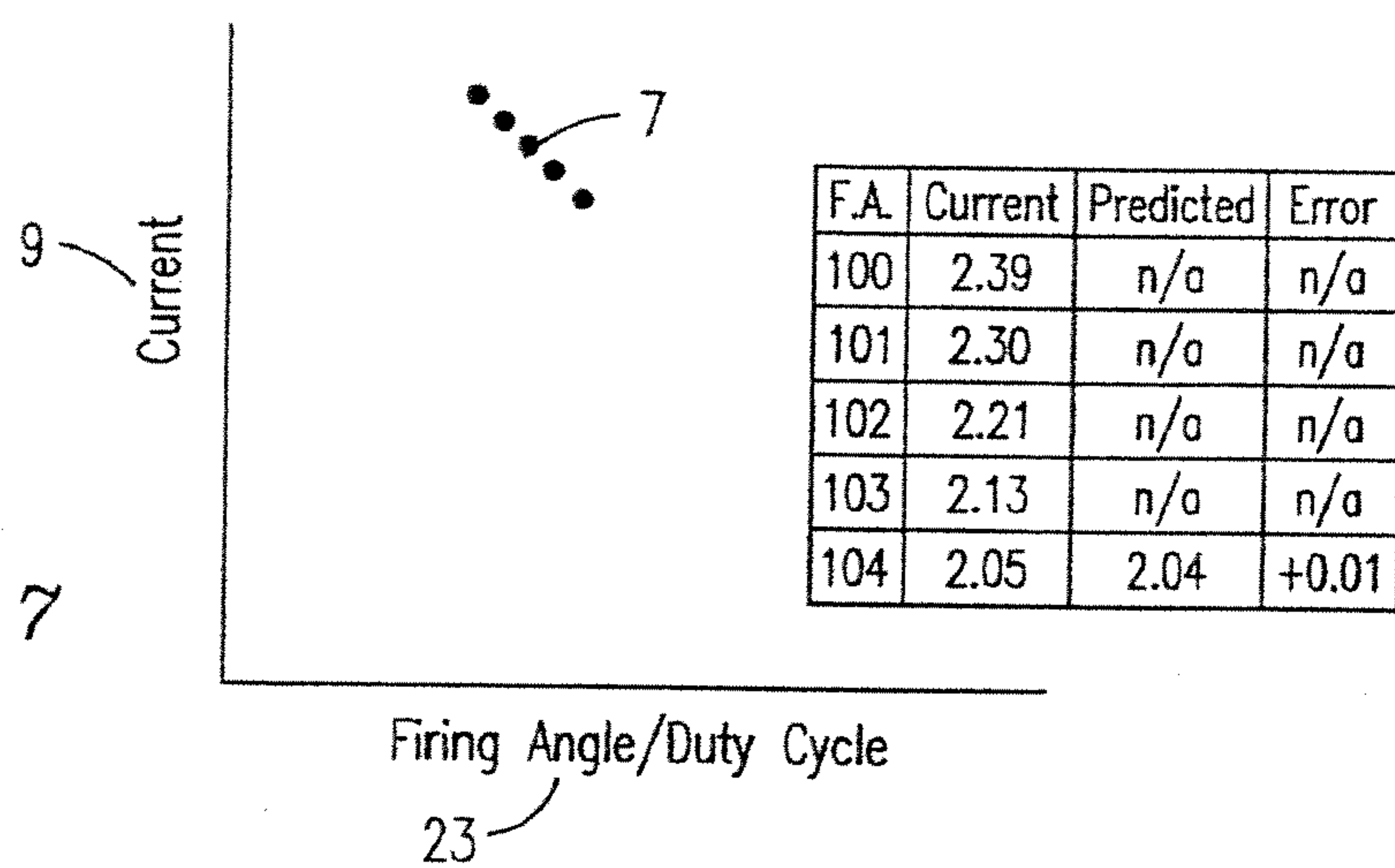


FIG. 18

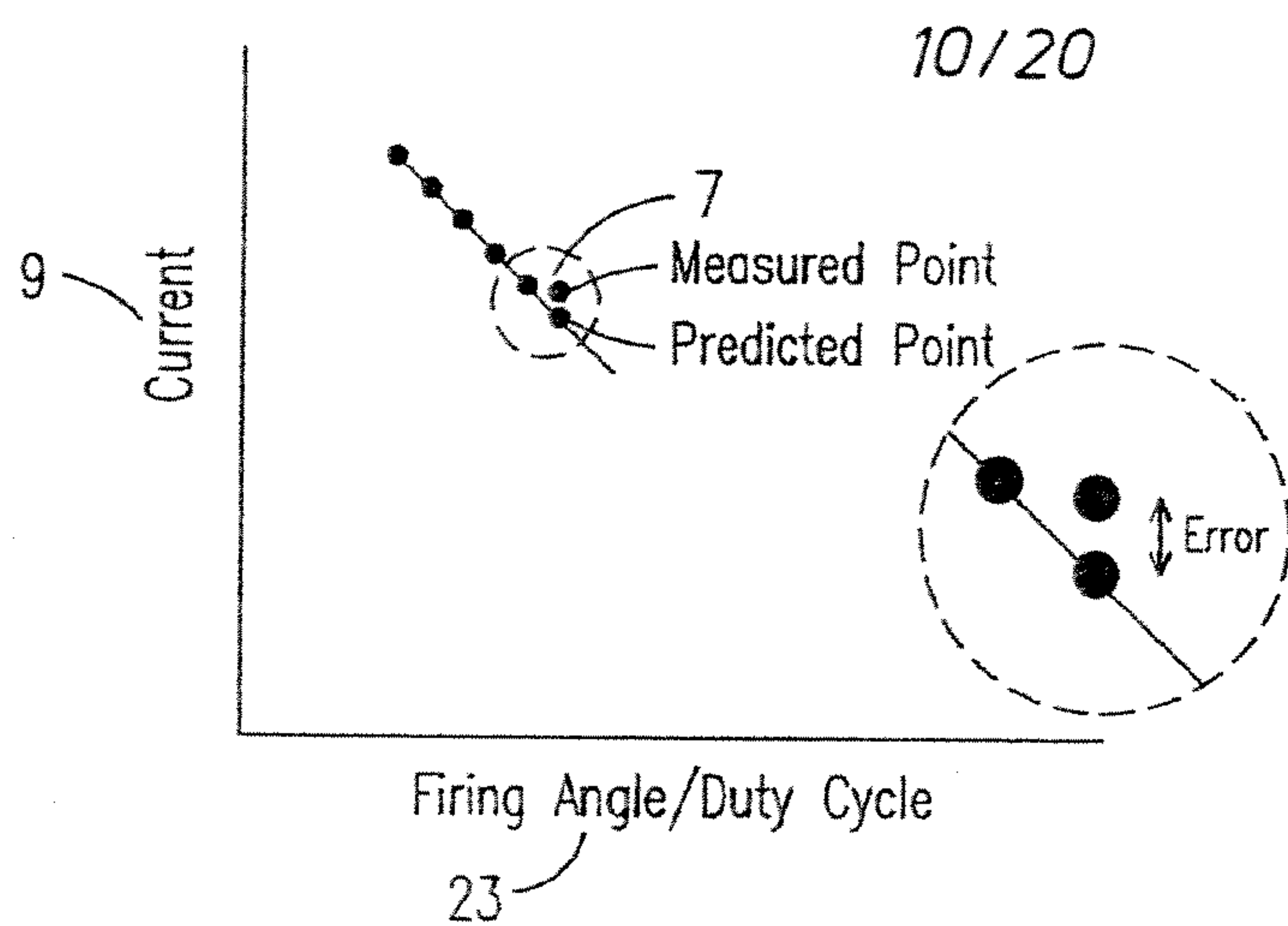


FIG. 19

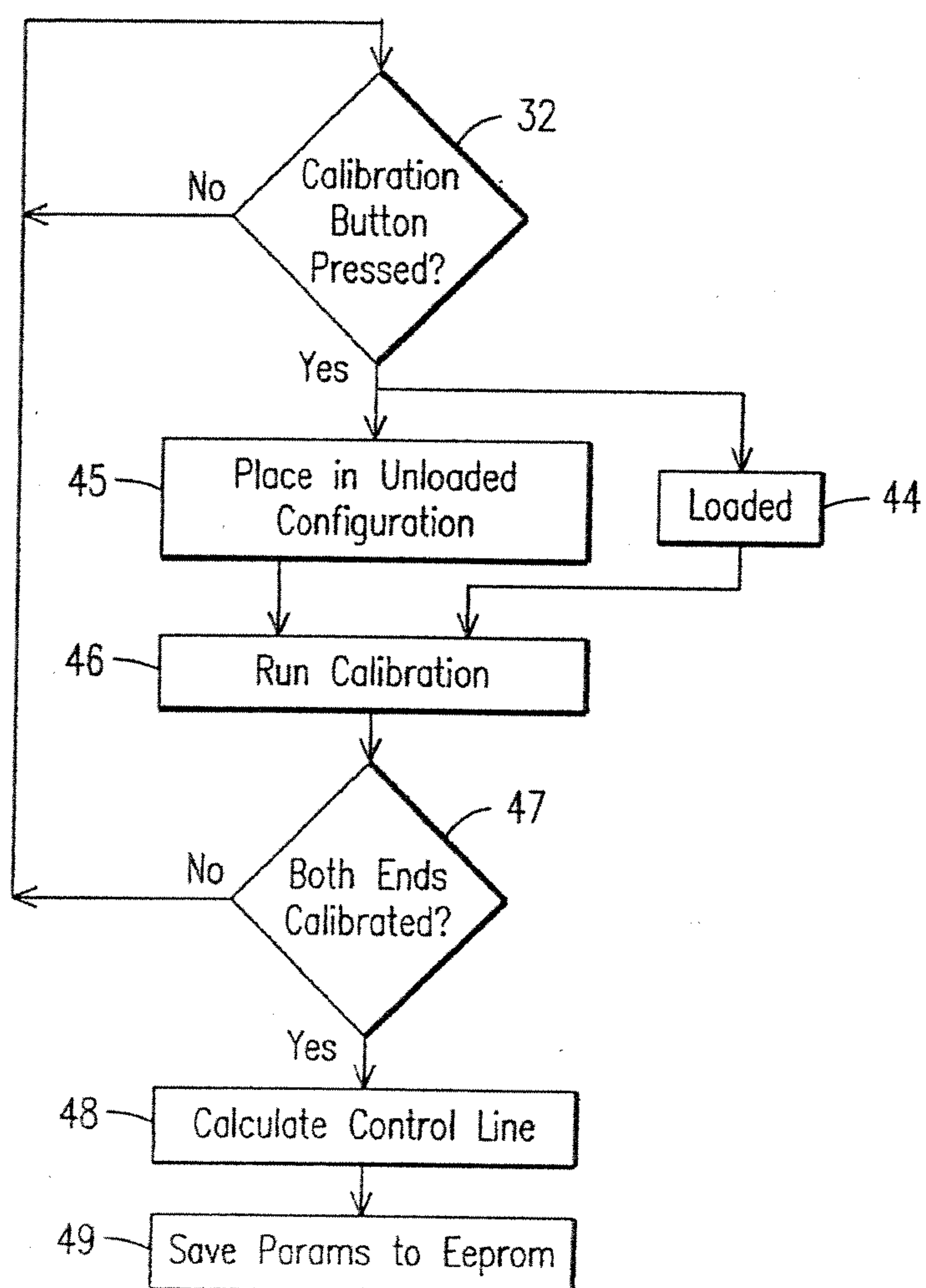


FIG. 20

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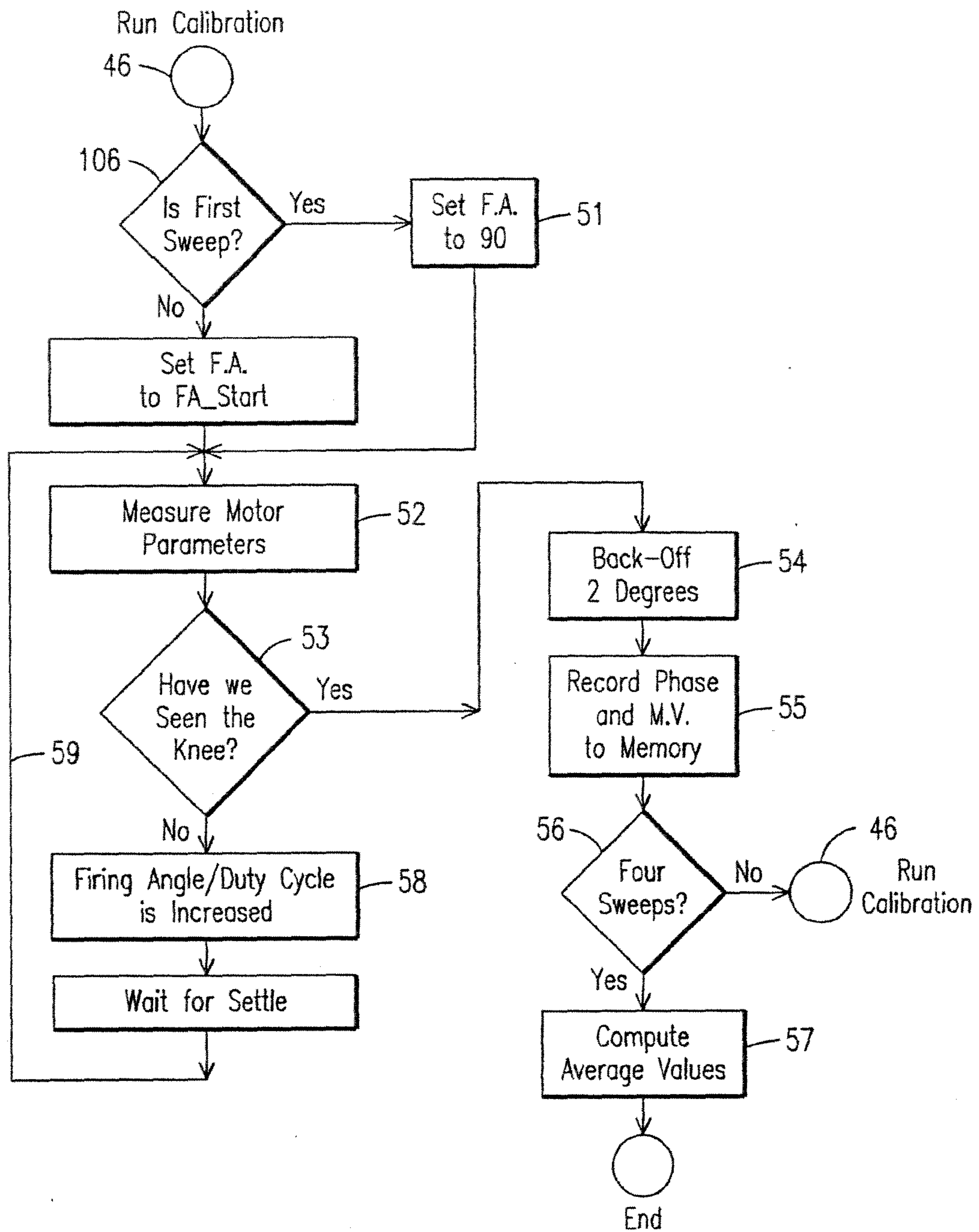


FIG. 21

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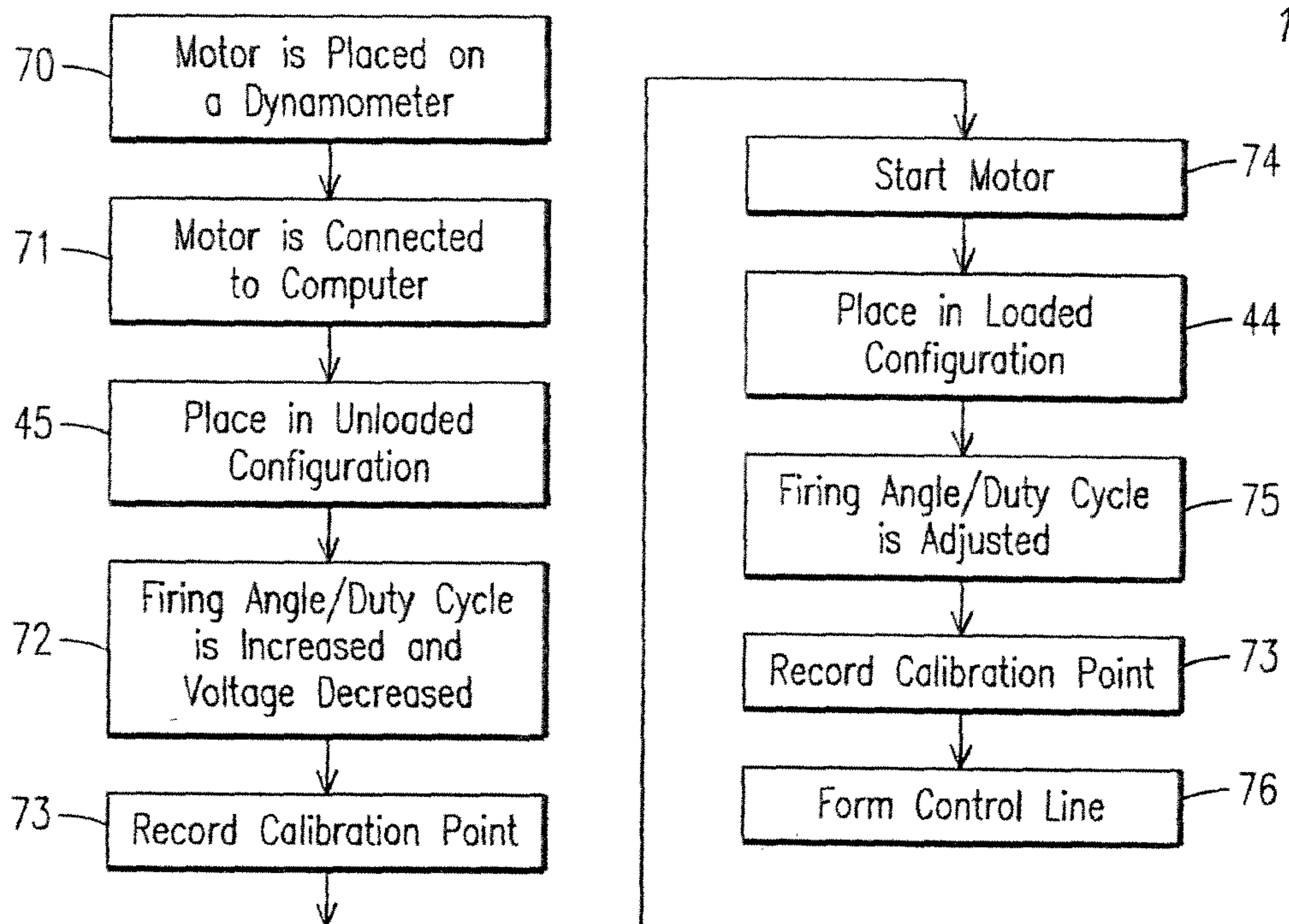


FIG. 22

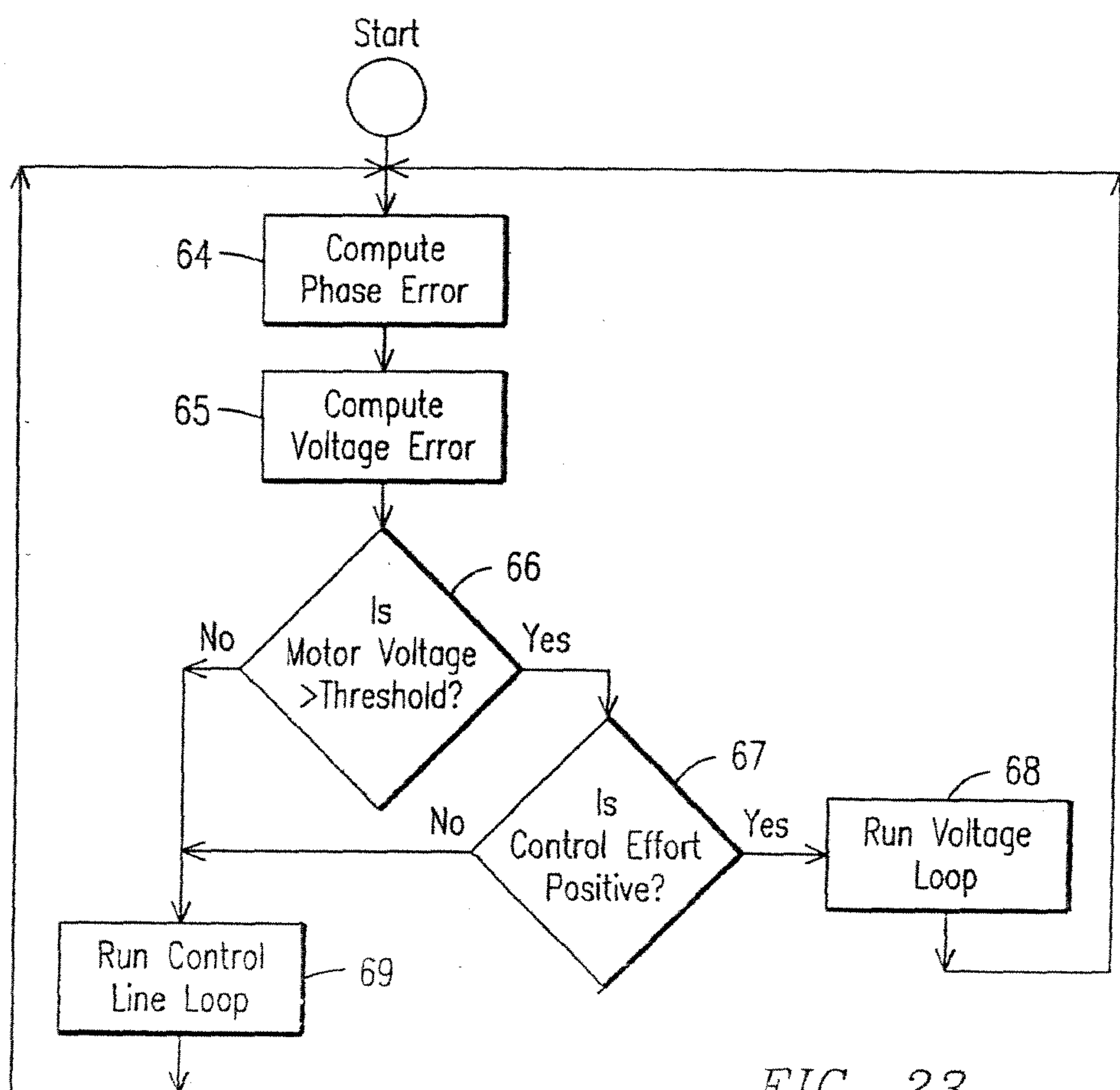


FIG. 23

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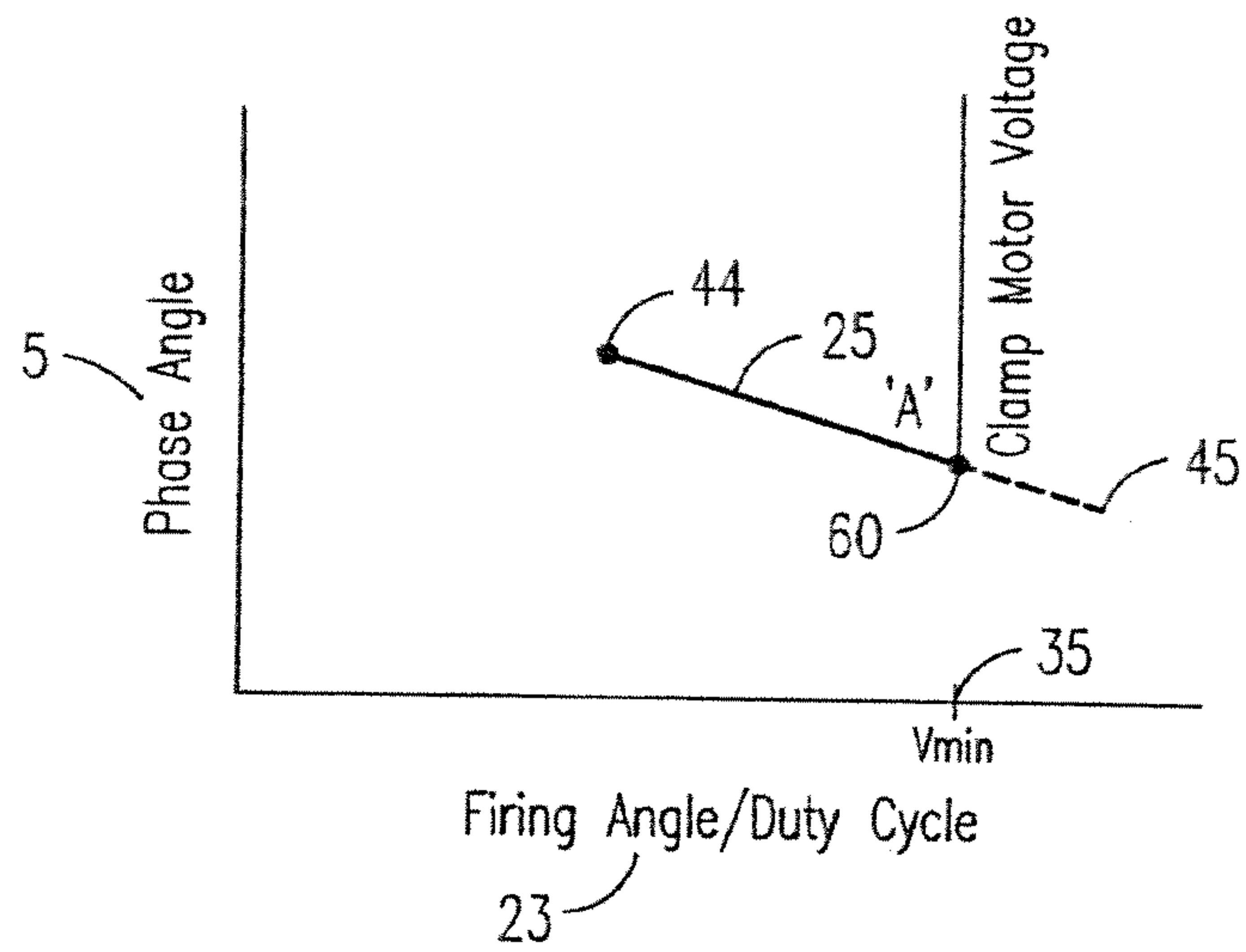


FIG. 24

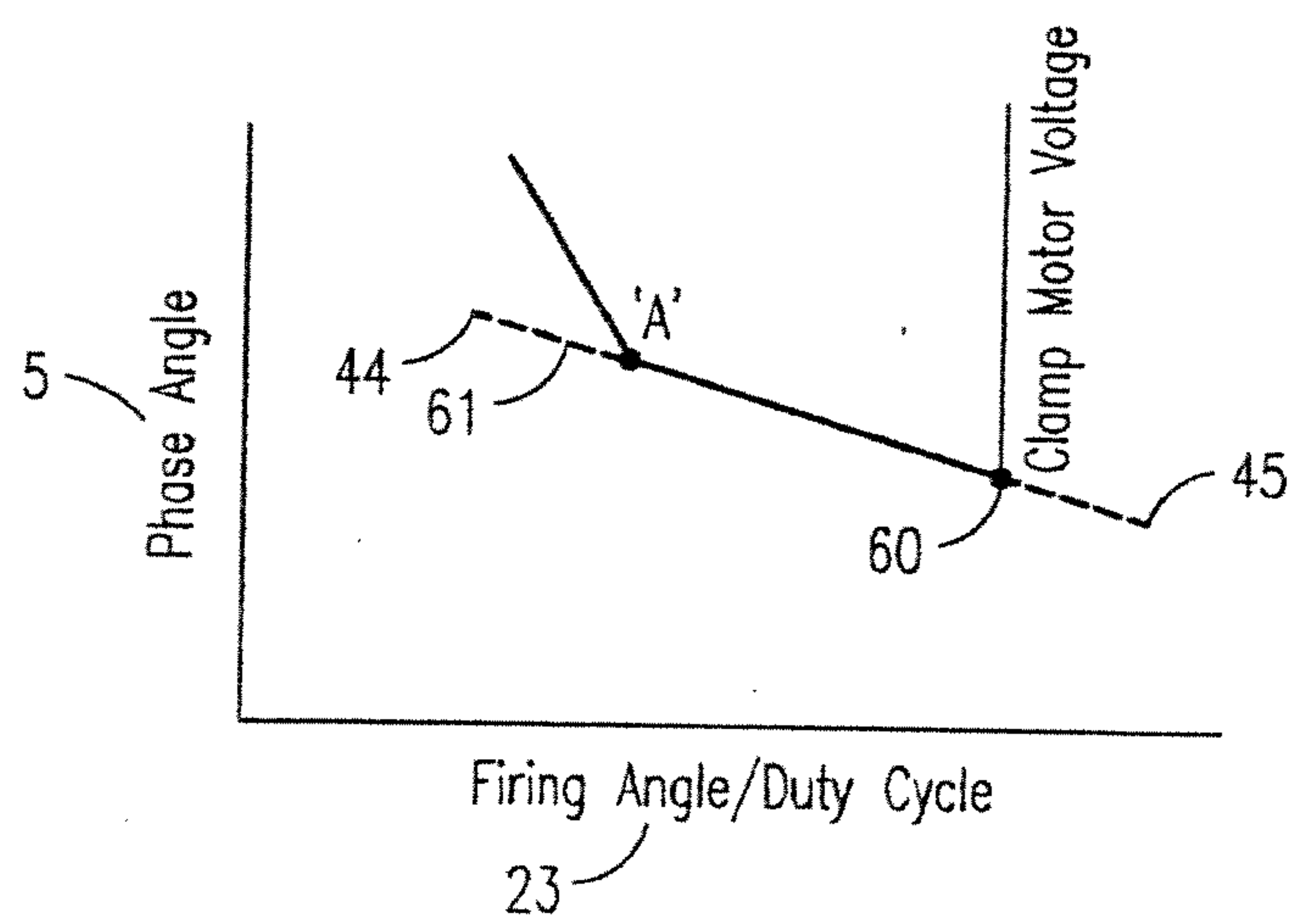


FIG. 25

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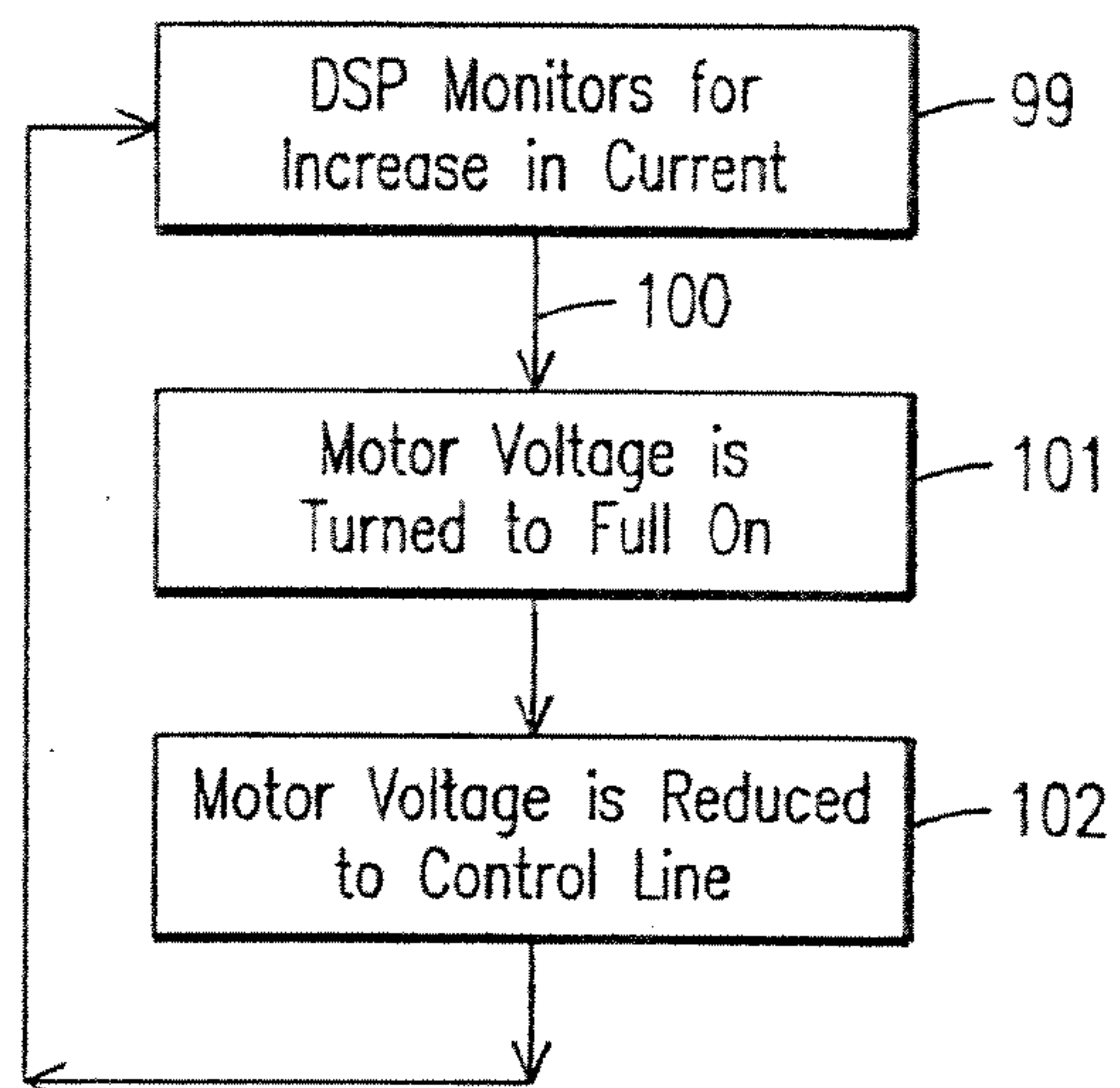


FIG. 26

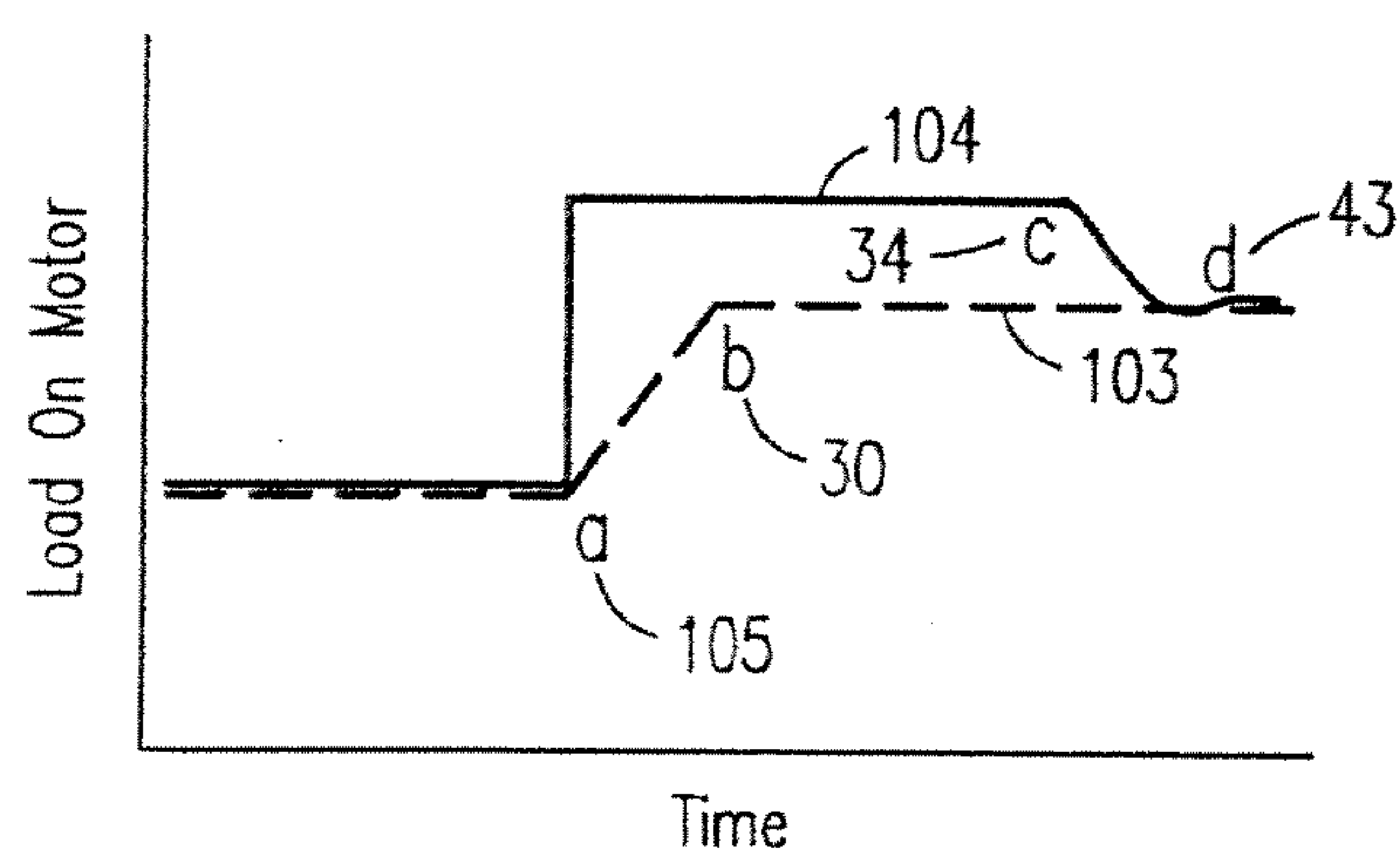
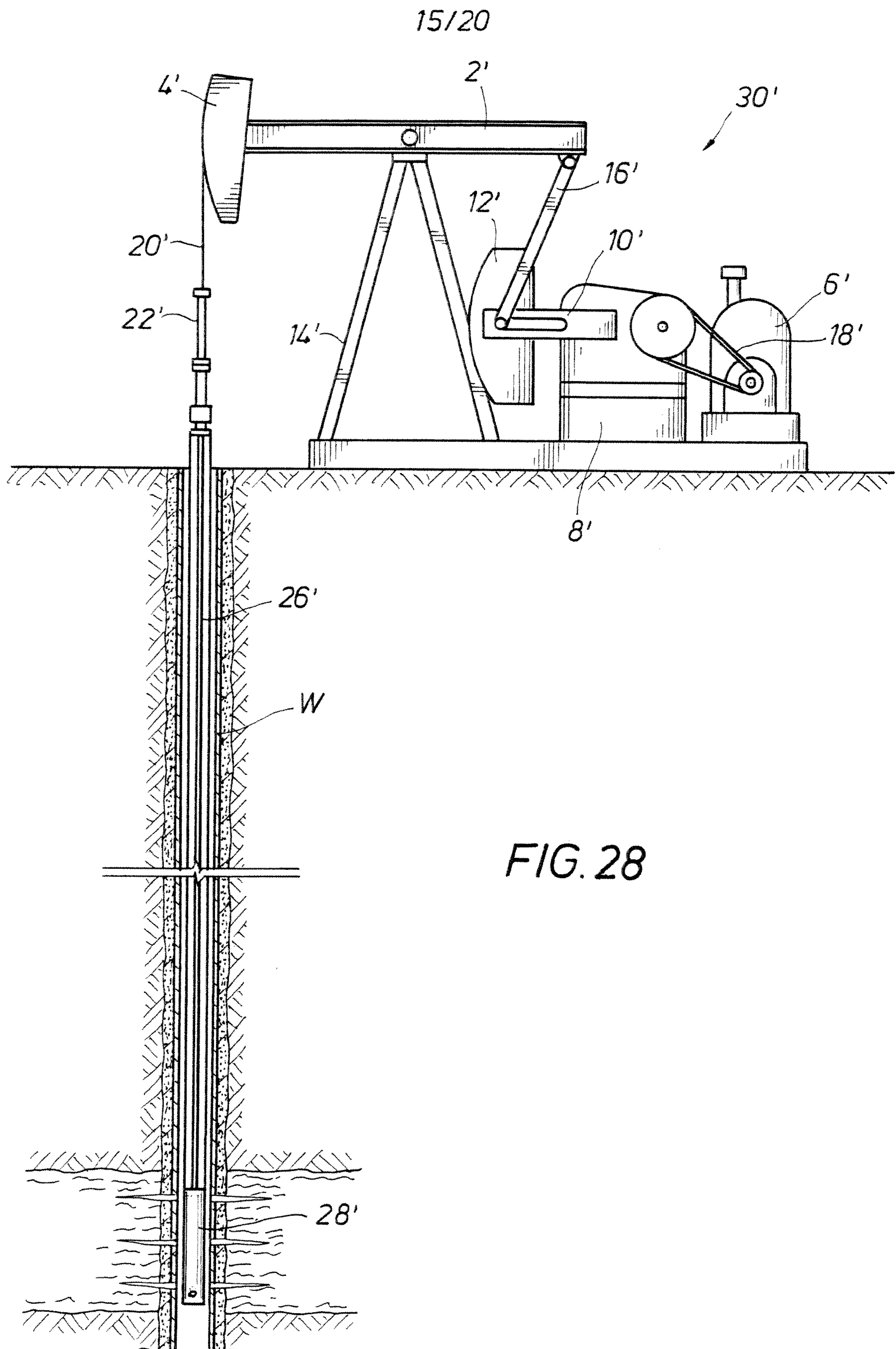
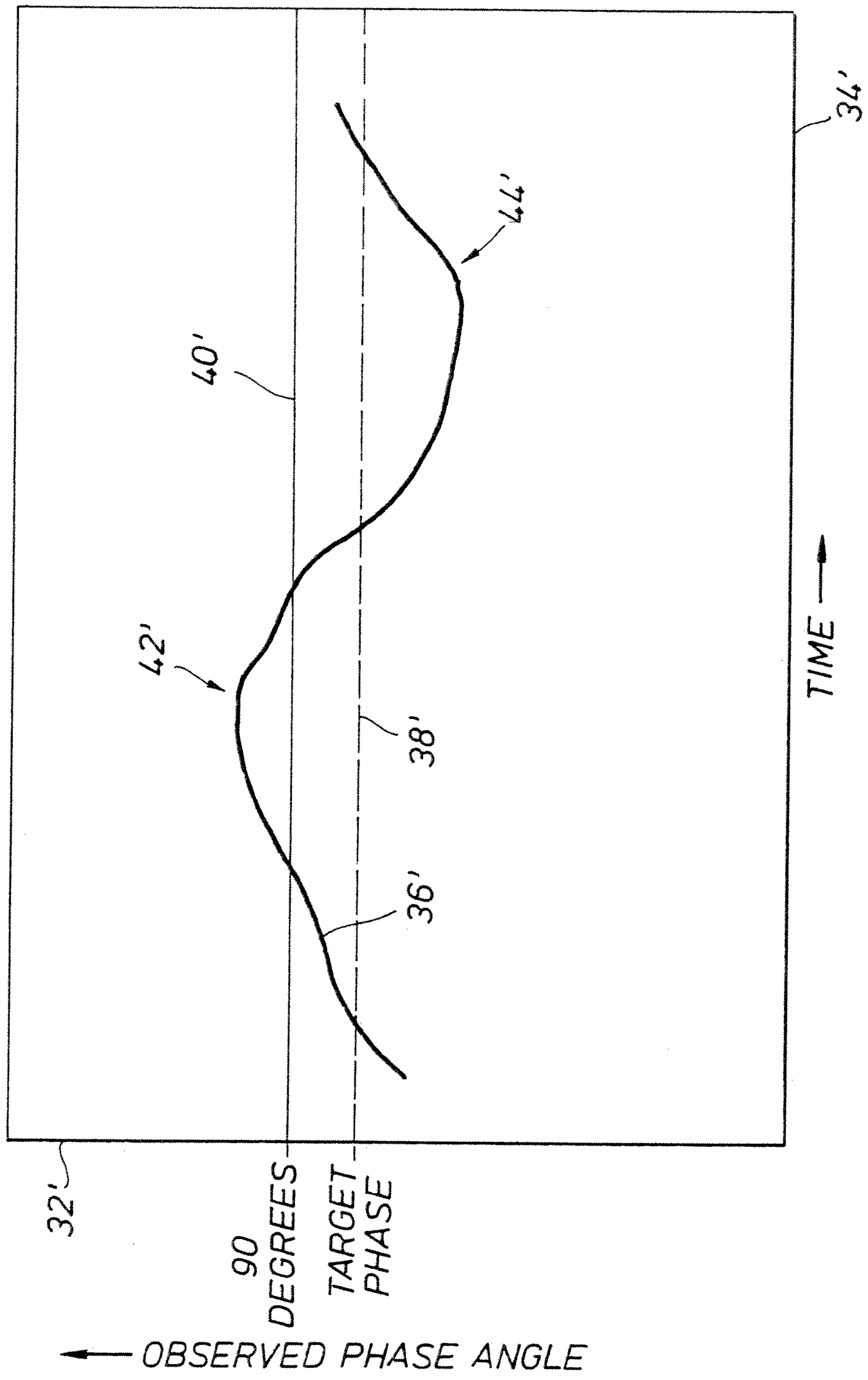


FIG. 27



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FIG. 29



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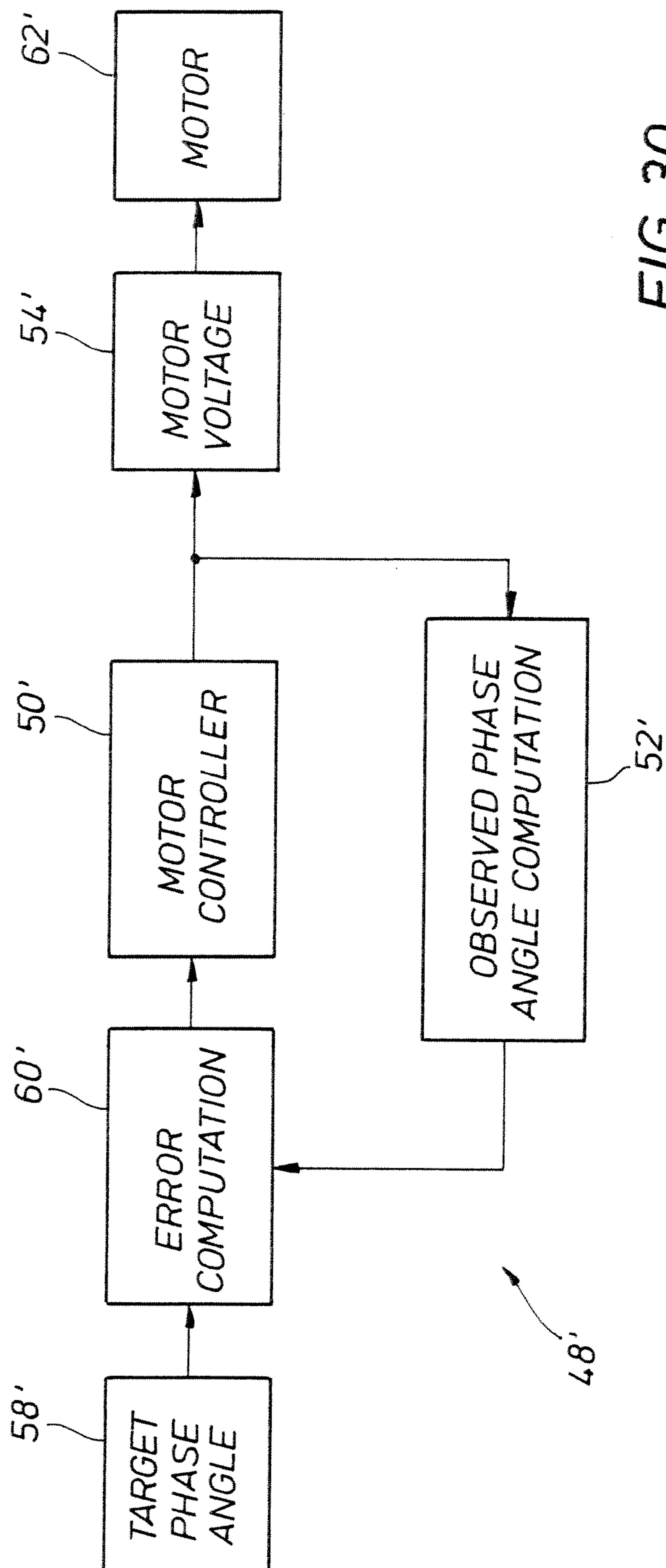
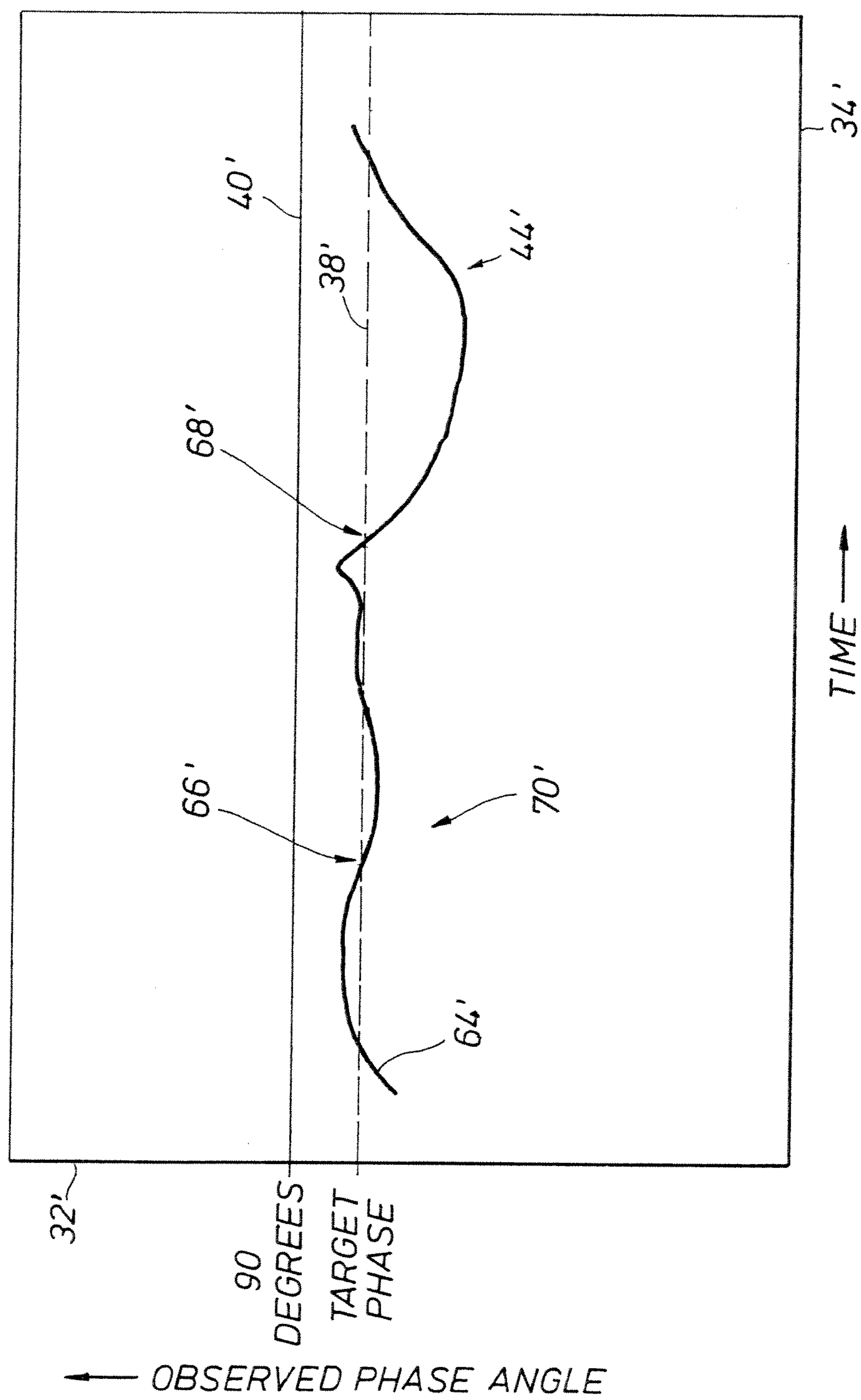


FIG. 30

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FIG. 31



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FIG. 32

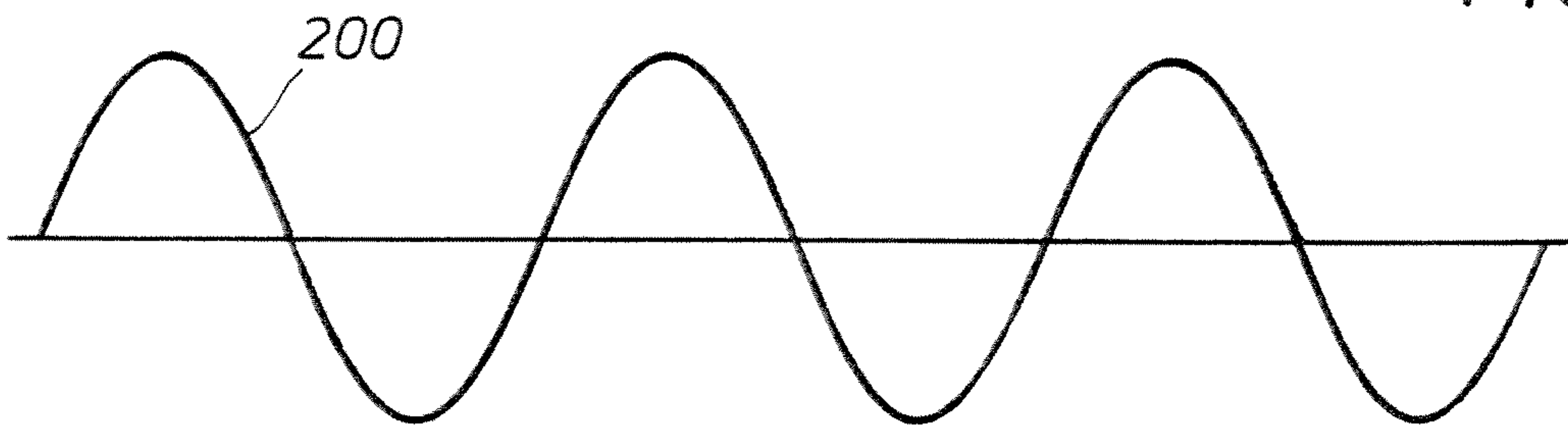


FIG. 32A

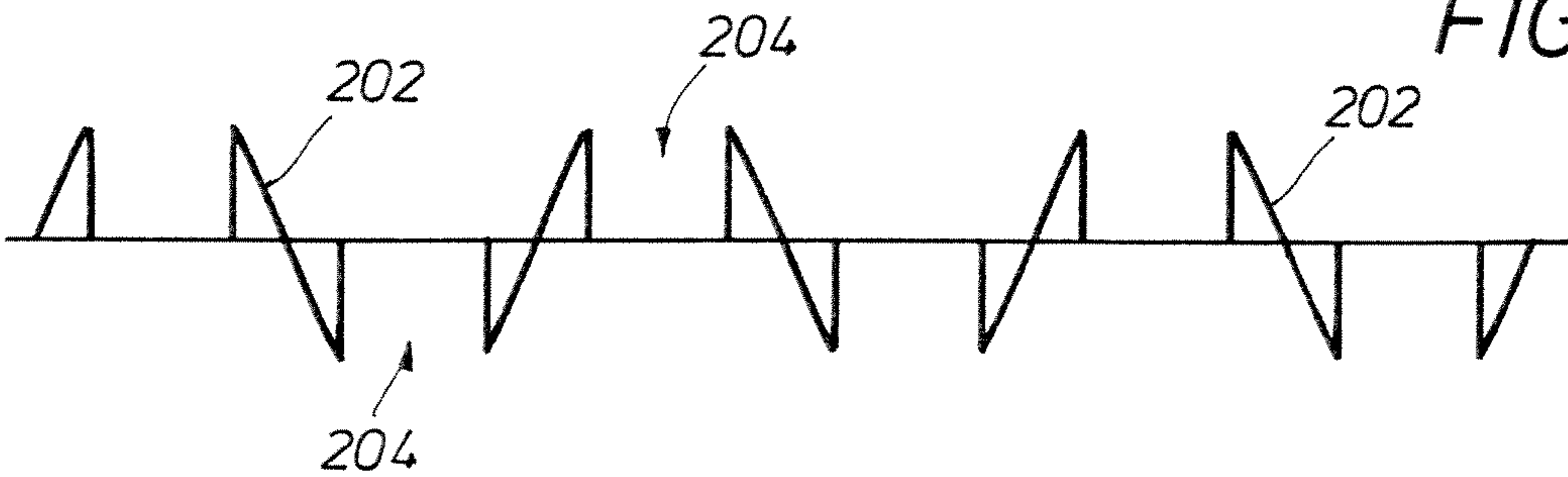


FIG. 32B

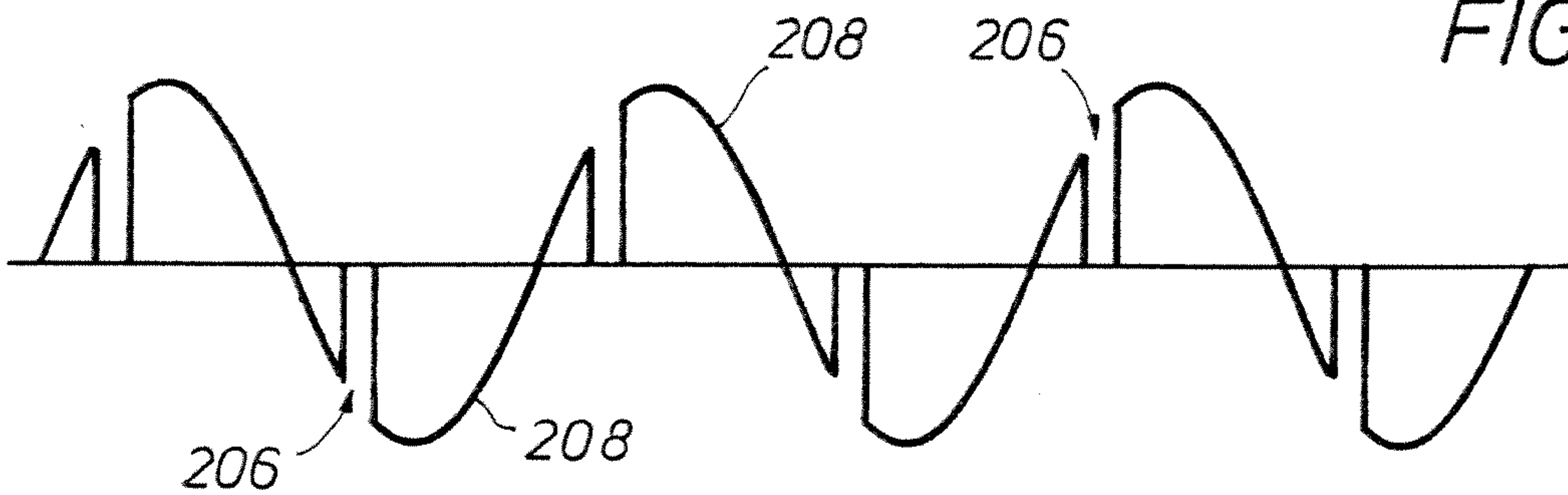


FIG. 32C

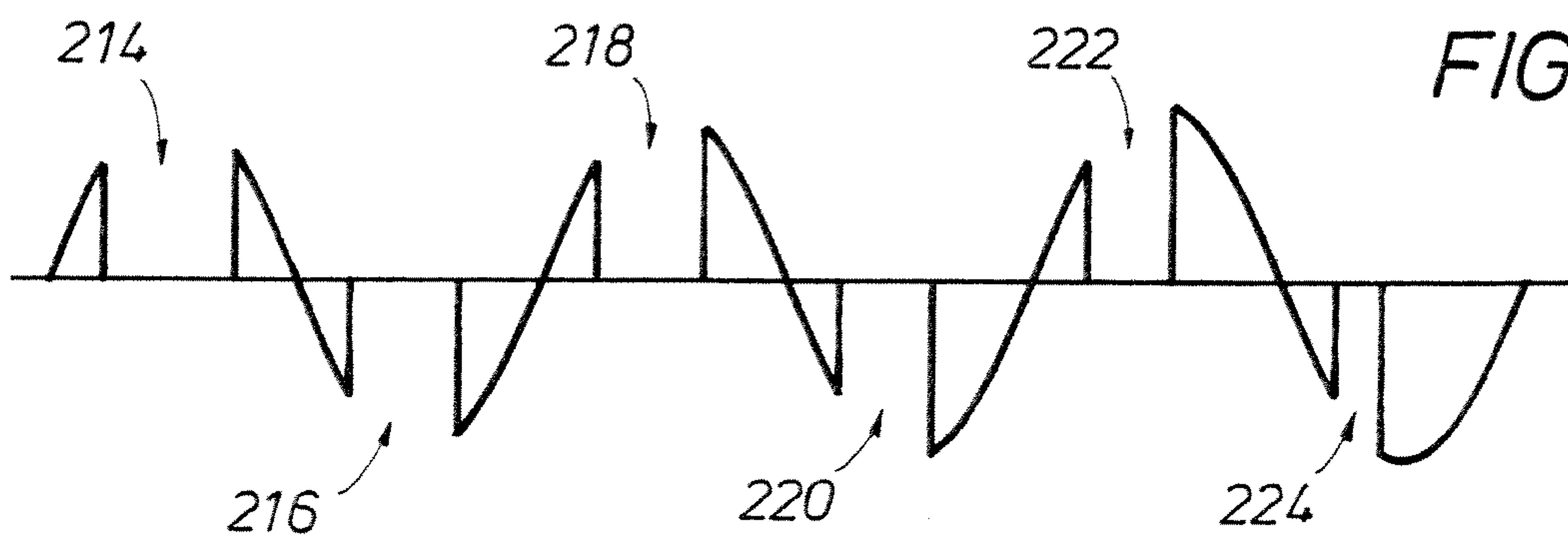


FIG. 32D

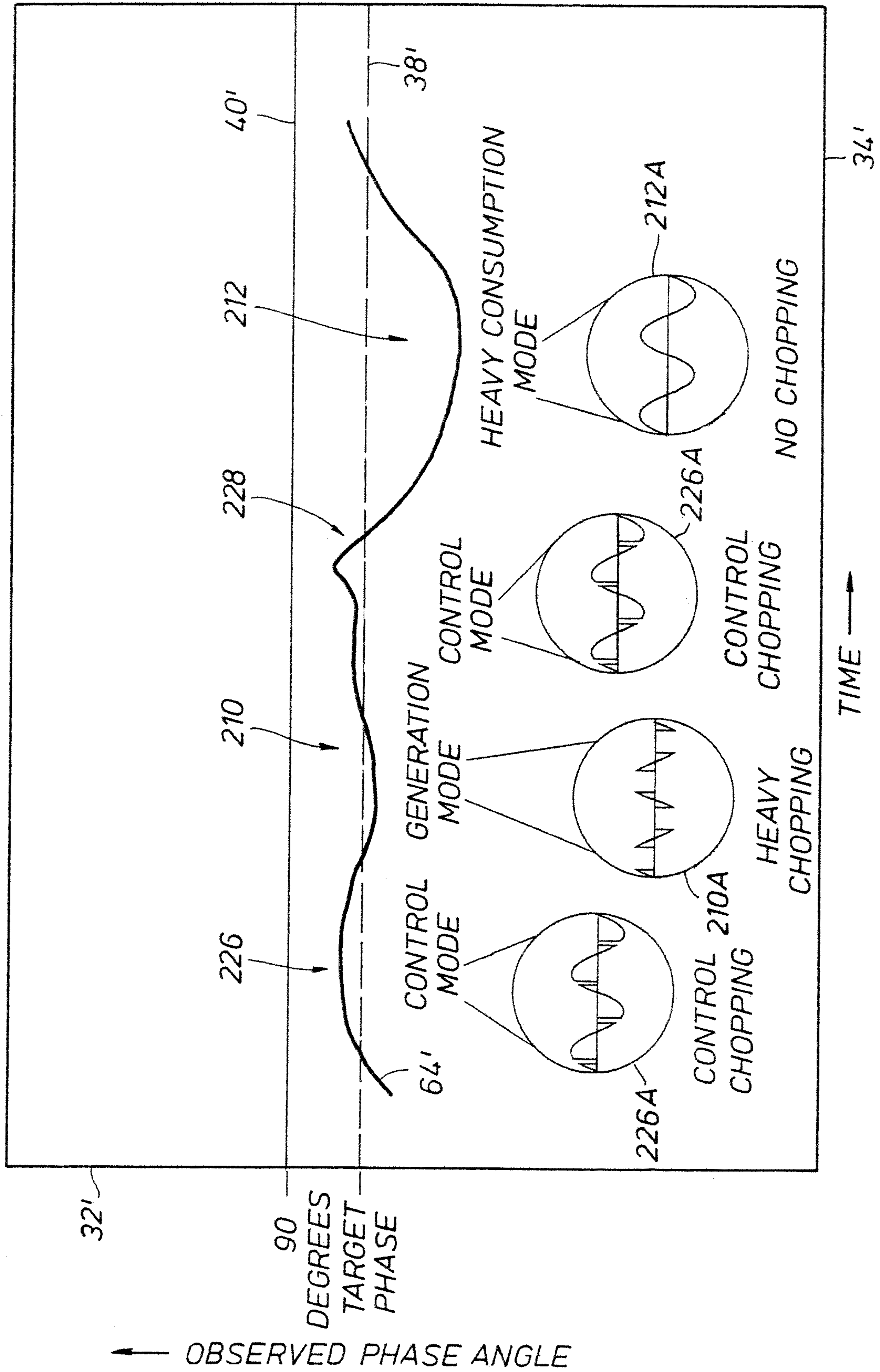


FIG. 32D

