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(72) Inventeurs/Inventors:
PRINGLE, RONALD E., US;
MILLIGAN, CLAY W., JR., US;
LEISMER, DWAYNE D., US

(73) Propriétaire/Owner:
SCHLUMBERGER CANADA LIMITED, CA

(74) Agent: SMART & BIGGAR

(54) Titre : APPAREIL POUR LA COMMANDE A DISTANCE DU DEBIT DE FLUIDE DANS UN PUITS DE FORAGE
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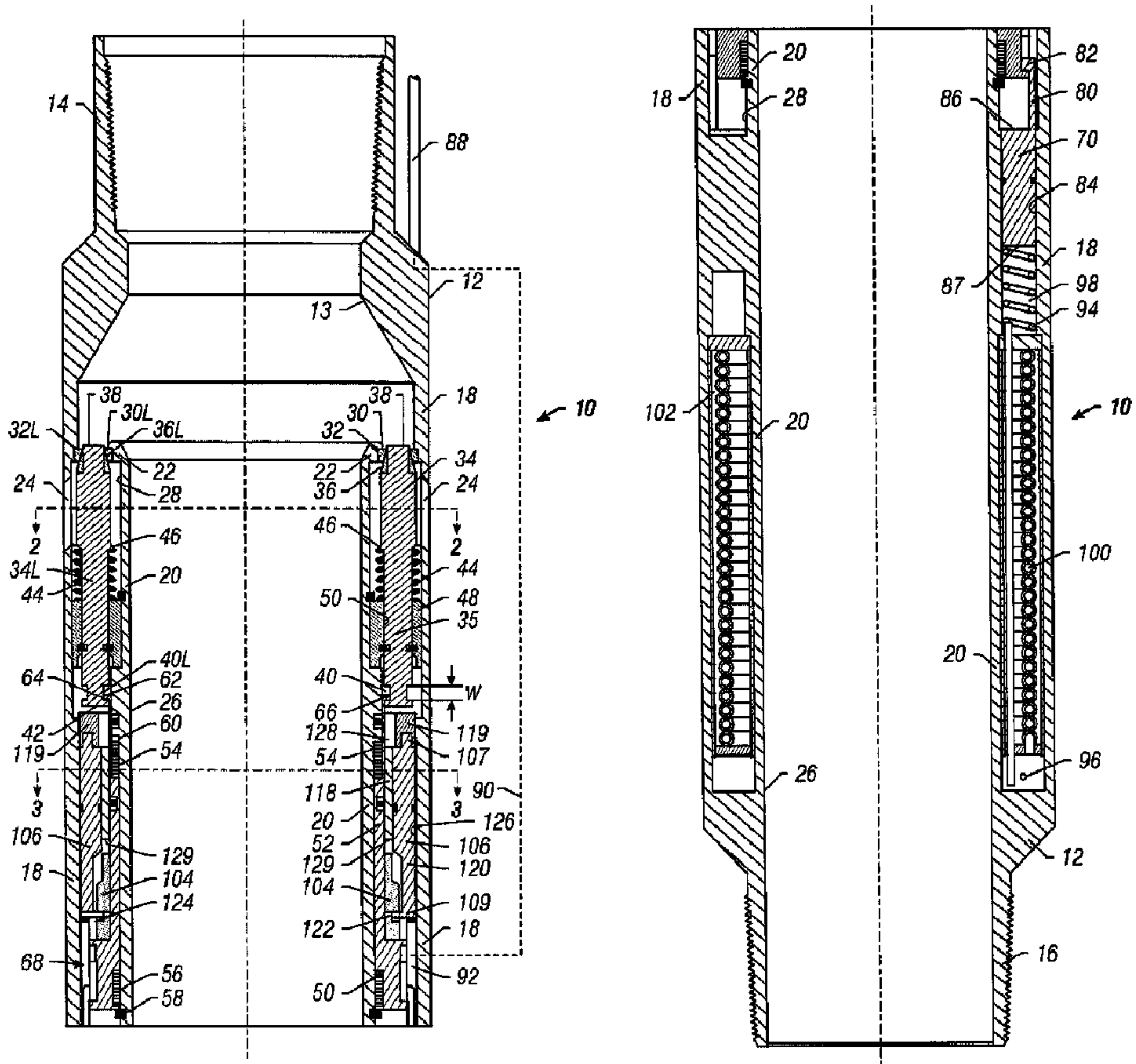

(57) Abrégé/Abstract:
An apparatus (10) for remotely controlling fluids in a well is provided. The flow control apparatus (10) may include a body member (12) having a flow port (24) in an outer wall (18) of the body member (12), and a flow aperture (30) spaced inwardly from the outer

(57) Abrégé(suite)/Abstract(continued):
wall (18). A remotely shiftable valve member (34) may be disposed for reciprocal movement within the body member (12) to regulate fluid flow through the flow aperture (30) and flow port (24). An indexing mechanism (52) may be rotatably disposed within the body member (12) to shift the valve member (34) within the body member (12). An operating piston (70) may be engaged with the indexing sleeve (52) and movably disposed within the body member (12) in response to pressurized fluid. A locking mechanism (119) may also be included for locking the shiftable valve member (34) in a closed or sealing, position. Electrically-operated mechanisms for shifting the valve member (34) are also provided.

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(71) Applicant: SCHLUMBERGER TECHNOLOGY CORPORATION [US/US]; Schlumberger Resevoir Completions, 14910 Airline Road, P.O. Box 1590, Rosharon, TX 77583-1590 (US).

(72) Inventors: PRINGLE, Ronald, E.; 12030 White Cap Lane, Houston, TX 77072 (US). MILLIGAN, Clay, W., Jr.; 2406 Midmont Drive, Missouri City, TX 77489 (US). LEISMER, Dwayne, D.; 6712 Colonial Drive, Pearland, TX 77584 (US).

(74) Agent: GRIFFIN, Jeffrey, E.; Schlumberger Technology Corporation, Schlumberger Resevoir Completions, 14910 Airline Road, Rosharon, TX 77583-1590 (US).

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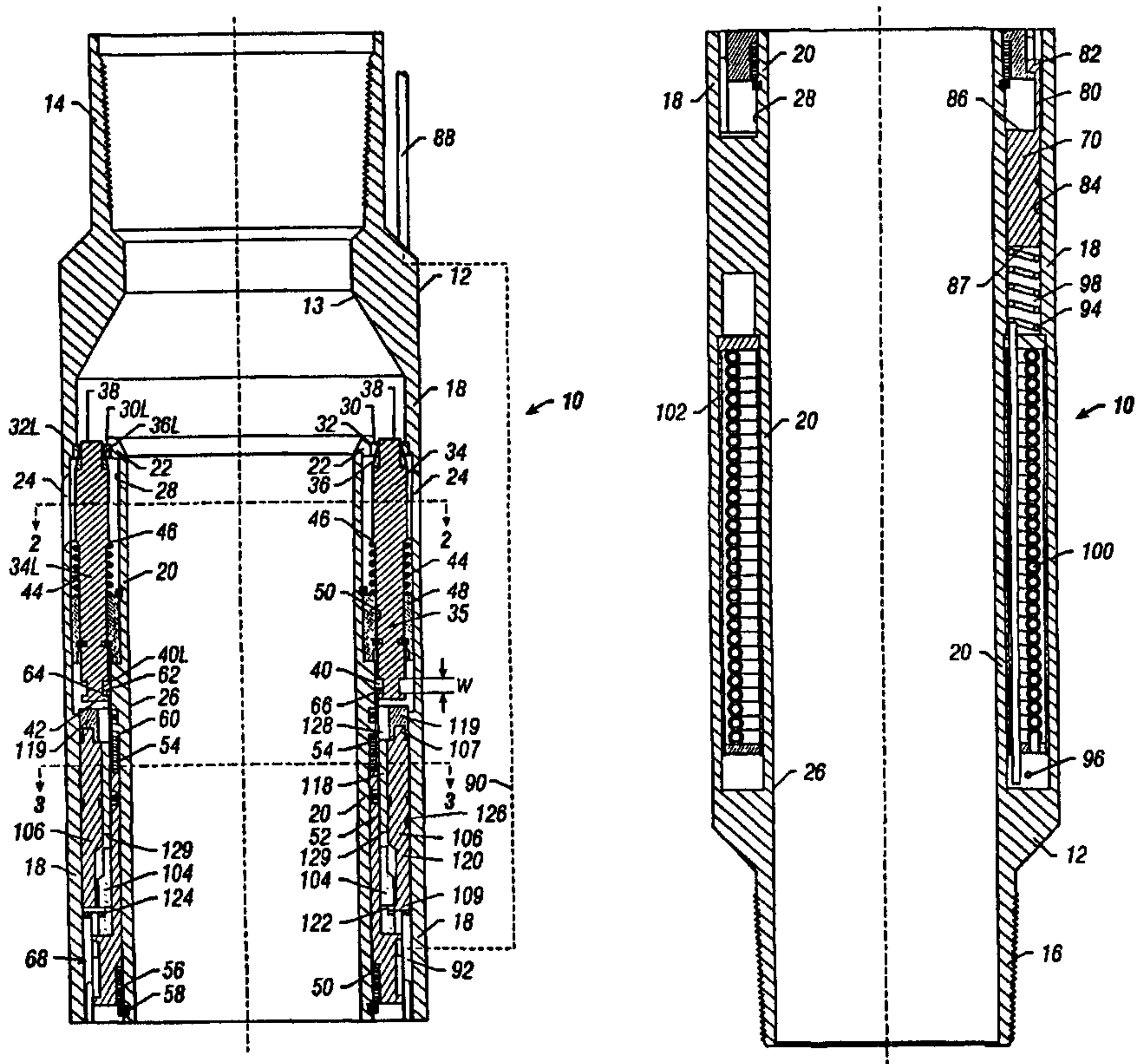
(54) Title: APPARATUS FOR REMOTE CONTROL OF WELLBORE FLUID FLOW

(57) Abstract

An apparatus (10) for remotely controlling fluids in a well is provided. The flow control apparatus (10) may include a body member (12) having a flow port (24) in an outer wall (18) of the body member (12), and a flow aperture (30) spaced inwardly from the outer wall (18). A remotely shiftable valve member (34) may be disposed for reciprocal movement within the body member (12) to regulate fluid flow through the flow aperture (30) and flow port (24). An indexing mechanism (52) may be rotatably disposed within the body member (12) to shift the valve member (34) within the body member (12). An operating piston (70) may be engaged with the indexing sleeve (52) and movably disposed within the body member (12) in response to pressurized fluid. A locking mechanism (119) may also be included for locking the shiftable valve member (34) in a closed or sealing, position. Electrically-operated mechanisms for shifting the valve member (34) are also provided.



A B

APPARATUS FOR REMOTE CONTROL OF WELLBORE FLUID FLOW

BACKGROUND OF THE INVENTION

Field of Invention. The present invention relates to subsurface well completion equipment and, more particularly, to an apparatus and related methods for remotely controlling fluid recovery from a wellbore and/or any lateral wellbores extending therefrom.

Related Art. The economic climate of the petroleum industry demands that oil companies continually improve their recovery systems to produce oil and gas more efficiently and economically from sources that are continually more difficult to exploit and without increasing the cost to the consumer. One successful technique currently employed is the drilling of horizontal, deviated, and multilateral wells, in which a number of deviated wells are drilled from a main borehole. In such wells, and in standard vertical wells, the well may pass through various hydrocarbon bearing zones or may extend through a single zone for a long distance. One manner to increase the production of the well, therefore, is to perforate the well in a number of different locations, either in the same hydrocarbon bearing zone or in different hydrocarbon bearing zones, and thereby increase the flow of hydrocarbons into the well.

One problem associated with producing from a well in this manner relates to the control of the flow of fluids from the well and to the management of the reservoir. For example, in a well producing from a number of separate zones, or laterals in a multilateral well, in which one zone has a higher pressure than another zone, the higher pressure zone may produce into the lower pressure zone rather than to the surface. Similarly, in a horizontal well that extends through a single zone, perforations near the "heal" of the well – nearer the surface – may begin to produce water before those perforations near the "toe" of the well. The production of water near the heal reduces the overall production from the well. Likewise, gas coning may reduce the overall production from the well.

A manner of alleviating this problem is to insert a production tubing into the well, isolate each of the perforations or laterals with packers, and control the flow of fluids into or through the tubing. However, typical flow control systems provide for either on or off flow control with no provision for throttling of the flow. To fully control the reservoir and flow as needed to alleviate the above described problem, the flow must be throttled. A number of devices have been developed or suggested to provide this throttling although each has certain drawbacks. Note that throttling may also be desired in wells having a single perforated production zone.

Specifically, the prior devices are typically either wireline retrievable valves, such as those that are set within the side pocket of a mandrel, or tubing retrievable valves that are affixed to the tubing string. An example of a wireline retrievable valve is shown in U.S. patent 6,070,608 by Ronald E. Pringle entitled Variable Orifice Gas Lift Valve for High Flow Rates with Detachable Power Source and Method of Using Same. The variable orifice valve shown in that application is selectively positionable in the offset bore of a side pocket mandrel and provides for variable flow control of fluids into the tubing. The wireline retrievable valve has the advantage of retrieval and repair while providing effective flow control into the tubing without restricting the production bore. However, one drawback associated with the current wireline retrievable-type valves is that the valves have somewhat limited flow area an important consideration in developing a flow control systems.

A typical tubing retrievable valve is the standard "sliding sleeve" valve, although other types of valves such as ball valves, flapper valves, and the like may also be used. In a sliding sleeve valve, a sleeve having orifices radially therethrough is positioned in the tubing. The sleeve is movable between an open position, in which the sleeve orifices are aligned with orifices extending through the wall of the tubing to allow flow into the tubing, and a closed position, in which the orifices are not aligned and fluid cannot flow into the tubing. Elastomeric seals extending the full circumference of the sleeve and located at the top of the sleeve and the bottom of the sleeve provide the desired sealing between the sleeve and the tubing. Due to the presence of the elastomeric seals, reliability may be an issue if the sleeve valve is left downhole for a long period of time because of exposure to caustic fluids.

Remote actuators for the sleeve valves have recently been developed to overcome certain other difficulties often encountered with operating the valves in horizontal wells, highly deviated wells, and subsea wells using slickline or coil tubing to actuate the valve. The remote actuators are positioned in the well proximal the valve to control the throttle position of the sleeve.

However, after a sleeve valve has been exposed to a wellbore environment for some time, the sleeve may be stuck or rendered more difficult to operate due to corrosion and debris. Additionally, the hydraulic seals of the sleeve add substantial drag to movement of the sleeve valve, rendering its operation even more difficult. Sleeve valves may require relatively large forces to overcome the drag from hydraulic seals in the valve, particularly when the sleeve valve is exposed to high pressure and corrosion. In addition, a sleeve valve may require a relatively long stroke to move between a fully open position and a fully closed position. As a result of the relatively large forces and long strokes employed to actuate a sleeve valve, an actuator employed to open and close the valve may need to be relatively high powered. Providing such high power may require a large actuator, sophisticated electronic circuitry, and relatively large diameter electrical cables, run from the surface to the valve actuator mechanism.

An additional problem associated with the use of hydraulic actuators is the limitations in the number of possible choke positions. Some prior systems, such as that shown in

U.S. patent 5,971,004 by Ronald E. Pringle entitled Variable Orifice Gas Lift Valve for High Flow Rates with Detachable Power Source and Method of Using Same, utilize a shifting system employing slots to selectively move the valve to a variety of predetermined choke positions between open and closed. Because the shifting system required for a hydraulic actuator limits the number of possible positions within which the choke may be placed, the ability to control the flow and pressure is limited. Thus, a system providing finer control of the flow through the choke is desired.

Consequently, despite the features of the prior art, there remains a need for a flow control system that provides a relatively high flow rate, that reduces the power requirements for operation over previous designs, that is adaptable to the requirements of the particular well, that provides for finer control of the choke when using a hydraulic actuator, and that provides an efficient, reliable, erosion-resistant system that can withstand the caustic environment of a well bore.

SUMMARY

To achieve such improvements, the present invention provides an apparatus for remote control of wellbore fluid that includes at least one aperture extending through the wall of a tubing, a shiftable valve member positioned and adapted to selectively open, close, and choke the valve member, and an actuator attached to and adapted to selectively shift valve member. By providing a plurality of valve members and providing variations to the shift mechanism, the flow into (or from) the tubing may be controlled and the shifting mechanism can be designed to provide a high number of shifting positions.

One aspect of the present invention provides an apparatus for remote control of wellbore fluid flow that includes a body member having at least one flow port in an outer wall of the body member and at least one flow aperture spaced from the outer wall. At least one remotely shiftable valve member is offset from an inner bore in the body member and disposed for reciprocal movement within the body member to regulate fluid flow through at least one flow aperture and through at least one flow port. An actuator is adapted to selectively shift at least one remotely shiftable valve member between the open and closed positions.

In one preferred embodiment, the actuator includes an indexing sleeve rotatably disposed within the body member and engaged with the shiftable valve member to shift the shiftable valve member within the body member. The indexing sleeve is disposed for rotatable movement about an inner wall within the body member and secured to the inner wall to restrict longitudinal movement therebetween. The first end of the indexing sleeve includes a flange movably engaged with a recess in the second end of the shiftable valve member, the flange includes at least one protuberance engageable with the recess. Further, the indexing sleeve is rotatable into a plurality of discrete positions to remotely control the degree to which the shiftable valve member is opened and closed.

In a preferred embodiment, the actuator includes an operating piston engaged with the indexing sleeve and movably disposed within the body member in response to pressurized fluid. The indexing sleeve includes an indexing profile having an alternating series of ramped slots disposed in a zig-zag pattern about the indexing sleeve. The operating piston includes an arm having a finger disposed at a distal end thereof and engaged with the indexing profile. Each ramped slot includes a first end and a second end and inclines upwardly from its first end to its second end. The first and second ends of neighboring slots are adjacent to one another and an intersection of each of the adjacent first and second ends are defined by a retaining shoulder. In a selected embodiment, the operating piston is sealably disposed for movement within an operating piston cylinder in the body member between the inner and outer walls. Preferably, a first side of the operating piston is in fluid communication with a source of pressurized fluid and a second side of the operating piston is biased in opposition to the source of pressurized fluid by at least one of a spring, a contained source of pressurized gas within the body, and a remote source of pressure. A lockdown sleeve is engaged with the indexing sleeve and at least one lockdown piston. A first end of the lockdown sleeve has a locking protuberance releasably engageable with a locking recess in the body member. A first end of the lockdown piston is connected to an annular locking member. The lockdown piston causes the annular locking member to force the shiftable valve member into a locked position when the locking protuberance is engaged with the locking recess. The lockdown piston includes an arm having a finger disposed at a second end of the lockdown piston, is engaged with an annular groove in the lockdown sleeve. The arm is in fluid communication with a source of pressurized fluid, has a diameter less than a diameter of the operating piston, and is sealably disposed for movement within a lockdown piston cylinder in the body member.

In an alternative preferred embodiment, the actuator includes an electrical conduit connected to an electric motor. The electric motor is secured to the body member and mechanically engaged with the indexing sleeve. The electric motor includes a shaft having a pinion gear connected thereto. The pinion gear is adapted for engagement with a plurality of teeth disposed about the indexing sleeve.

In another preferred embodiment, the actuator includes an electrical conduit connected to an electric motor. The electric motor is secured to the body member and mechanically engaged with the remotely shiftable valve member. The electric motor includes a shaft having a pinion gear connected thereto. The pinion gear is adapted for engagement with a ball and screw assembly. The ball is rotatably engaged with the pinion gear and the screw is connected to the shiftable valve member and threadably disposed within the ball.

In another selected embodiment, the body member includes a first end, a second end, and an inner wall disposed within the body member, spaced from the outer wall, extending from the second end of the body member, and has a distal end terminating within the body member. The flow aperture and the shiftable valve member is disposed between the inner and outer walls.

Another preferred embodiment includes a spring biasing the shiftable valve member toward the flow aperture. The remotely shiftable valve member is preferably sealably disposed for movement within a valve cylinder in the body member.

Another preferred embodiment includes at least one secondary shiftable valve member for controlling fluid flow through a corresponding secondary flow aperture in the body member. The diameters of the secondary shiftable valve member and the secondary flow aperture are less than the respective diameters of the shiftable valve member and the flow aperture.

Another aspect of the present invention provides an apparatus for remote control of wellbore fluid flow that includes several parts. One part of the apparatus is a body member that has a first end, a second end, an outer wall, an inner wall, at least one flow port in the outer wall, and at least one flow aperture that is between the inner and outer walls. The inner wall is spaced from the outer wall, extends from the second end of the body member, and has a distal end terminating within the body member. The apparatus also includes at least one remotely shiftable valve member that is for reciprocal movement within the body member between the inner and outer walls. This valve regulates fluid flow through the flow aperture and through the flow port. Another part of the apparatus includes an indexing sleeve that rotates about the inner wall and is secured to the inner wall to restrict longitudinal movement therebetween. The indexing sleeve is engaged with the shiftable valve member to shift the shiftable valve member within the body member. And finally the apparatus has an operating piston engaged with the indexing sleeve, sealably disposed for movement within an operating piston cylinder in the body member between the inner and outer walls. A first side of the operating piston is in fluid communication with a source of pressurized fluid. A second side of the operating piston is biased in opposition to the source of pressurized fluid by at least one of a spring, a contained source of pressurized gas within the body member, and a remote source of pressure.

In one preferred embodiment, a first end of the indexing sleeve includes a flange movably engaged with a recess in a second end of the shiftable valve member. The flange includes at least one protuberance engageable with the recess. The indexing sleeve includes an indexing profile having an alternating series of ramped slots disposed in a zig-zag pattern about the indexing sleeve. The operating piston includes an arm having a finger disposed at a distal end that is engaged with the indexing profile. Each ramped slot includes a first end and a second end and inclines upwardly from its first end to its second end. The first and second ends of neighboring slots are disposed adjacent to one another and an intersection of each of the adjacent first and second ends are defined by a retaining shoulder. A lockdown sleeve is engaged with the indexing sleeve and with at least one lockdown piston. A first end of the lockdown sleeve has a locking protuberance releasably engageable with a locking recess in the body member. A first end of the lockdown piston is connected to an annular locking member. The lockdown piston causes the annular locking member to force the shiftable valve member into a locked position when the locking protuberance is engaged with the locking recess. To remotely control the degree to which the shiftable valve member is opened and closed, the indexing sleeve is rotatable into a plurality of discrete positions.

Another aspect of the present invention provides an apparatus for remote control of wellbore fluid flow that comprises a body member that has at least one flow port in an outer wall of the body member and at least one flow aperture spaced from the outer wall. The apparatus also includes shiftable valve means for regulating fluid flow through the flow aperture and actuating means for selectively shifting the valve means between open and closed positions.

In a preferred embodiment the actuating means includes rotatable indexing means engaged with the valve means for shifting the valve means, a piston means engaged with the indexing means for shifting the indexing means into a plurality of discrete positions, and means for remotely controlling movement of the piston means. In one alternative embodiment, the actuating means includes electrically-operated means connected to the body member and engaged with the valve means.

Thus, in a broad aspect the invention provides an apparatus for remote control of wellbore fluid flow, comprising: a body member having at least one flow port in an outer wall of the body member, and at least one flow aperture spaced from the outer wall, the at least one flow aperture having a first annular sealing surface; at least one remotely shiftable valve member offset from an inner bore in the body member and disposed for reciprocal movement within the body member to regulate fluid flow through the at least one flow aperture and through the at least one flow port, the at least one remotely shiftable valve member having a second annular sealing surface adapted for cooperative sealing engagement with the first annular sealing surface; and an actuator adapted to selectively shift the at least one remotely shiftable valve member between open and closed positions.

In another aspect the invention provides an apparatus for remote control of wellbore fluid flow, comprising: a body member having a first end, a second end, an outer wall, an inner wall, at least one flow port in the outer wall, and at least one flow aperture disposed between the inner and outer walls, the inner wall being spaced from the outer wall, extending from the second end of the body member, and having a distal end terminating within the body member; at least one remotely shiftable valve member disposed for reciprocal movement within the body member between the inner and outer walls to regulate fluid flow through the at least one flow aperture and through the at least one flow port; an indexing sleeve disposed for rotatable movement about the inner wall and secured to the inner wall to restrict longitudinal movement therebetween, and engaged with the at least one shiftable valve member to shift the at least one shiftable valve member within the body member; and an operating piston engaged with the indexing sleeve, sealably disposed for movement within an operating piston cylinder in the body member between the inner and outer walls, a first side of the operating piston being in fluid communication with a source of pressurized fluid, and a second side of the operating piston being biased in opposition to the source of pressurized fluid by at least one of a spring, a contained source of pressurized gas within the body member, and a remote source of pressure.

In another aspect the invention provides an apparatus for remote control of wellbore fluid flow, comprising: a body member having at least one flow port in an outer wall of the body member, and at least one flow aperture spaced from the outer wall, the at least one flow aperture having a first annular sealing surface; shiftable valve means for regulating fluid flow through the at least one flow aperture including at least one remotely shiftable valve member having a second annular sealing surface adapted for cooperative sealing engagement with the first annular sealing surface; and actuating means for selectively shifting the valve means between open and closed positions.

In another aspect the invention provides an apparatus for remote control of wellbore fluid flow, comprising: a body member having at least one flow port in an outer wall of the body member, and at least one flow aperture spaced from the outer wall; at least one remotely shiftable valve member offset from an inner bore in the body member and disposed for reciprocal movement within the body member to regulate fluid flow through the at least one flow aperture and through the at least one flow port; and an actuator adapted to selectively shift the at least one remotely shiftable valve member between open and closed positions, wherein the at least one remotely shiftable valve member is at least partially within the at least one flow aperture when in the closed position.

In another aspect the invention provides an apparatus for remote control of wellbore fluid flow, comprising: a body member having at least one flow port in an outer wall of the body member, and at least one flow aperture spaced from the outer wall; at least one remotely shiftable valve member offset from an inner bore in the body member and disposed for reciprocal movement within the body member to regulate fluid flow through the at least one flow aperture and through the at least one flow port; the at least one flow aperture being at least partially axially aligned with the at least one remotely shiftable valve member, and an actuator adapted to selectively shift the at least one remotely shiftable valve member between open and closed positions.

BRIEF DESCRIPTION OF THE DRAWINGS

The manner in which these objectives and other desirable characteristics can be obtained is explained in the following description and attached drawings in which:

- Figures 1A-1B illustrate a longitudinal cross-sectional view of a specific embodiment of the apparatus of the present invention.
- Figure 2 is a cross-sectional view taken along line 2-2 of Figure 1A.
- Figure 3 is a cross-sectional view taken along line 3-3 of Figure 1A.
- Figure 4 is a planar projection illustrating the circumference of a rotatable indexing cylinder of the present invention.
- Figure 5 is a radial cross-sectional view taken along line 5-5 of Figure 2.
- Figure 6 is a longitudinal cross-sectional view of an electrically-actuated embodiment of the apparatus of the present invention.
- Figure 7 is a partial cross-sectional view taken along line 7-7 of Figure 6.

- Figure 8 is a longitudinal cross-sectional view of another electrically-actuated embodiment of the apparatus of the present invention.

It is to be noted, however, that the appended drawings illustrate only typical embodiments of this invention and are therefore not to be considered limiting of its scope, for the invention may admit to other equally effective embodiments.

DETAILED DESCRIPTION OF THE INVENTION

For the purposes of this discussion, the terms upper and lower, up hole and downhole, and upwardly and downwardly are relative terms to indicate position and direction of movement in easily recognized terms. Usually, these terms are relative to a line drawn from an upmost position at the surface to a point at the center of the earth, and would be appropriate for use in relatively straight, vertical wellbores. However, when the wellbore is highly deviated, such as from about 60 degrees from vertical, or horizontal these terms do not make sense and therefore should not be taken as limitations. These terms are only used for ease of understanding as an indication of what the position or movement would be if taken within a vertical wellbore.

Referring now to the drawings in detail, wherein like numerals denote identical elements throughout the several views, it can be seen with reference to Figures **1A-1B** that the flow control apparatus of the present invention is generally referred to by the numeral **10**. The flow control apparatus **10** includes a body member **12** having a first end **14** (Figure **1A**), a second end **16** (Figure **1B**), an outer wall **18**, and an inner wall **20** disposed within the body member **12** and spaced from the outer wall **18**. The inner wall **20** extends from the second end **16** of the body member **12** and has a distal end **22** (Figure **1A**) terminating within the body member **12**. In a specific embodiment, the distal end **22** may terminate between at least one flow port **24** in the outer wall **18** of the body member **12** and the first end **14** of the body member **12**. The inner wall **20** includes an inner bore **26** and an outer surface **28**. The inner bore **26** extends from the distal end **22** to the second end **16** of the body member **12**.

With reference to Figure **1A**, the body member **12** further includes at least one flow aperture **30**. In a specific embodiment, the at least one flow aperture **30** may be disposed in the body member **12** between the outer wall **18** and the inner wall **20**, and between the at least one flow port **24** and the first end **14** of the body member **12**. In a specific embodiment, the at least one flow aperture **30** may be disposed proximate the distal end **22** of the inner wall **20**. In a specific embodiment, the at least one flow aperture **30** may further include a first annular sealing surface **32**.

Still referring to Figure **1A**, the flow control apparatus **10** further includes at least one remotely shiftable valve member **34** offset from the inner bore **26** in the body member **12** and disposed for reciprocal movement within the body member **12** to alternately permit and prevent fluid flow through the at least one flow aperture **30**. The present invention is not limited to any particular number of valve members **34** although a preferred embodiment includes a plurality of valve members to provide a relatively high potential flow rate. Each valve member **34** may include a second annular sealing surface **36** adjacent a first end **38** of the valve member **34** for cooperative sealing engagement with the first annular sealing surface **32** disposed about the at least one flow aperture **30**. The valve member **34** is further provided with a recess **40** adjacent a second end **42** of the valve member **34**, the purpose of which will be explained below. The valve member **34** may be biased toward the at least one flow aperture **30**, and into a sealing position to prohibit fluid flow through the at least one flow aperture **30**, by a spring **44** disposed about the valve member **34**, and between an annular shoulder **46** on the valve member **34** and a tubular insert **48** disposed between the outer wall **20** and the inner wall **18**. The tubular insert **48** may be affixed to, or part of, the body member **12**, and may include a valve cylinder **50** within which a cylindrical portion **35** of the valve member **34** may be sealably disposed for axial movement.

The flow control apparatus **10** may further include an actuator adapted to selectively shift the at least one remotely shiftable valve member between open and closed positions. In a specific embodiment, as shown in Figures **1A** and **4**, the actuator may include an indexing sleeve **52** rotatably disposed within the body member **12** and engaged with the at least one shiftable valve member **34** to shift the at least one shiftable valve member **34** within the body member **12**. In a specific embodiment, the indexing sleeve **52** may be rotatably disposed, as per bearings **54** and **56**, about the outer surface **28** of the inner wall **20**. While the indexing sleeve **52** is rotatable relative to the body member **12**, the valve **10** is adapted to restrict longitudinal movement between the indexing sleeve **52** and the body member **12**, as per a retaining ring **58** and an annular retaining shoulder **60**, both of which may be disposed about the outer surface **28** of the inner wall **20**. A first end **62** of the indexing sleeve **52** includes a flange **64** movably engaged with the recess **40** in the second end **42** of the shiftable valve member **34**. As best shown in Figure **4**, the flange **64** includes at least one cam-like protuberance **66** extending away from the first end **62** of the indexing sleeve **52**. In a specific embodiment, the protuberance **66** may have a semi-circular profile. As the indexing sleeve **52** rotates about the outer surface **28** of the inner wall **20**, the flange **64** will move relative to the recess **40** in the at least one shiftable valve member **34**. When only the flange **64** is engaged with the recess **40L**, as shown with regard to the valve member **34L** on the left side of Figure **1A** (hence the L designator), the second annular sealing surface **36L** of the shiftable valve member **34L** will be sealably engaged with the first annular sealing surface **32L** so as to prohibit fluid flow through the at least one flow aperture **30L**. But when the flange protuberance **66** moves into engagement with the recess **40**, as shown with regard to the valve member **34** on the right side of Figure **1A**, the valve member **34** will be shifted, or pulled, away from the at least one flow aperture **30**, thereby separating the first and second annular sealing surfaces **32** and **36** and permitting fluid flow through the at least one flow aperture **30**. This will also establish fluid communication between a first bore **13** of the body member **12** and the at least one flow port **24** in the outer wall **18** of the body member **12**.

The indexing sleeve **52** is shown with only one protuberance **66** for clarity only. This should not be taken as a limitation. Instead, the flange **64** may be provided with any number of protuberances **66**, depending upon on the number of shiftable valve members **34** and flow apertures **30** provided. In addition, the protuberance **66** may be provided with a height **H1** variable up to approximately equal to a width **W** of the recess **40**. By varying the height **H1** of the protuberance **66**, the degree to which the shiftable valve member **34** will be open when the protuberance **66** is engaged with the recess **40** will also vary. The number and height **H1** of the protuberances **66**, as well as their respective locations along the flange **64**, may be varied and provided in any number of combinations depending upon the number of shiftable valve members **34**, and upon the degree to which it is desired to hold each valve member **34** open for a given position of the indexing sleeve **52**. Various manners in which the indexing sleeve **52** may be remotely rotated within the body member **12** will now be explained.

As shown in Figures **1A-1B** and **4**, the indexing cylinder **52** includes an indexing profile **68** engaged with an operating piston **70** (Figure **1B**). In a specific embodiment, as shown in Figure **4**, the indexing profile **68** may include an alternating series of ramped slots **72** disposed in a zig-zag pattern about the indexing sleeve **52** and proximate a second end **63** thereof. In a specific embodiment, each slot **72** may include a first end **74**, a second end **76**, and a retaining shoulder **78**. Each slot **72** inclines upwardly from its first end **74** to its second end **76**. The first end **74** of any given slot **72** is disposed adjacent the second end **76** of its immediately neighboring slot **72**. The intersection of each set of adjacent first and second ends **74** and **76** is defined by a corresponding retaining shoulder **78**.

As best shown in Figure **1B**, the operating piston **70** may include an arm **80** having a finger **82** disposed at a distal end thereof and engaged with the indexing profile **68** in the indexing sleeve **52**. The operating piston **70** may be sealably disposed for axial movement within a piston cylinder **84** formed in the body member **12**. In a specific embodiment, the piston cylinder **84** may be formed between the outer and inner walls **18** and **20**. In a specific embodiment, a first surface **86** of the operating piston **70** may be in fluid communication with a source of pressurized fluid (not shown), which may be supplied through a hydraulic conduit **88** (see Figure **1A**). In a specific embodiment, the hydraulic conduit **88** may be connected between the body member **12** and the earth's surface (not shown). As indicated by the dashed line **90** in Figure

1A, the hydraulic conduit **88** is in fluid communication with a sealed chamber **92** in the body member **12** and with the first surface **86** of the operating piston **70** (see Figure **1B**).

With reference to Figure **1B**, this specific embodiment of this aspect of the present invention may further include some means of exerting force on a second surface **87** of the operating piston **70**. In a specific embodiment, this force may be supplied by a spring **94**. In another specific embodiment, this force may by supplied by annulus pressure through a port **96** through the outer wall **18** of the body member **12**. In another specific embodiment, this force may be supplied by another source of pressurized fluid (not shown) through another hydraulic conduit (not shown) connected to the port **96**. In another specific embodiment, the force may be supplied by pressurized gas, such as nitrogen, contained within a gas chamber **98** in the body member **12**. In a specific embodiment, the pressurized gas may be contained within a gas conduit **100** coiled within an annular space **102** in the body member **12**. In a specific embodiment, the port **96** may be a gas charging port, and may include a dill core valve (not shown), for charging the gas chamber **98** and/or gas conduit **100** with pressurized gas. The gas chamber **98** and/or gas conduit **100** may further include a lubricating barrier, such as silicone (not shown). The present invention is not intended to be limited to any particular means for biasing the operating piston **70** against the force of hydraulic fluid in the hydraulic conduit **88**. These specific embodiments (i.e., spring, annulus pressure, another hydraulic control line, and gas charge) are merely provided as examples, and may be used alone or in any combination.

In operation, the piston finger **82** (see Figures **1B** and **4**) may be remotely moved within the indexing profile **68** in the indexing sleeve **52**. If the force being applied to the first surface **86** of the operating piston **70** is greater than the force being applied to the second surface **87** of the operating piston **70**, then the piston finger **82** will be biased downwardly against the first end **74** of one of the slots **72**, as shown in Figure

4. By the same token, if the force being applied to the first surface **86** of the operating piston **70** is less than the force being applied to the second surface **87** of the operating piston **70**, then the piston finger **82** will be biased upwardly (not shown) against the first end **74** of one of the slots **72**. To shift the piston finger **82** from the position shown in Figure **4** into a different position, pressure is removed from the hydraulic conduit **88** until the force being applied to the second surface **87** of the operating piston **70** (Figure **1B**) (e.g., by the spring **94**, gas charge, additional hydraulic control line, and/or annulus pressure) is sufficient to force the piston finger **82** upwardly along the inclined surface of the slot **72** until the piston finger **82** falls into the first end **74** of the immediately neighboring slot **72**. If that pressure is maintained, the piston finger **82** will remain in this position. If the pressure in the hydraulic conduit **88** is increased above the upward force being applied to the second surface **87** of the operating piston **70**, then the piston finger **82** will travel downwardly against the retaining shoulder **78** and along the upwardly inclined surface of the neighboring slot **72** into which it was just shifted. The retaining shoulder **78** will prevent the piston finger **82** from going back into the slot **72** from which it just came. The piston finger **82** will continue along the upwardly inclined surface until it falls into the next slot **72**. By remotely moving the piston finger **82** within the indexing profile **68** in this manner, the indexing sleeve **52** is rotated into a plurality of discrete positions, thereby remotely controlling which of the shiftable valve members **34** are open and closed, depending on the number of protuberances **66** engaged with the recesses **40**, and for those that are open, the extent to which they are opened. In this regard, movement of the piston finger **82** within the zig-zag indexing profile **68** will result in a separate discrete position of the indexing sleeve **52** for each position of the piston finger **82** in each of the first ends **74** of the slots **72**. The number of discrete positions of the indexing sleeve **52** may be varied by varying the zig-zag profile **68**, and may be designed to correspond to the number of shiftable valve members **34**.

The flow control apparatus **10** of the present invention may further be provided with a mechanism for locking the at least one shiftable valve member **34** in a fully-closed, or sealing, position. In this regard, with reference to Figures **1A** and **4**, the apparatus **10** may further include a lockdown sleeve **104** engaged with the indexing sleeve **52** and with at least one lockdown piston **106**. In a specific embodiment, the lockdown sleeve **104** may be disposed about the indexing sleeve **52**, and, as best shown in Figure **4**, may include at least one locking finger **108** engaged with a corresponding at least one locking slot **110** in the indexing sleeve **52**. The engagement of the locking fingers **108** with the locking slots **110** prohibits relative rotational movement between the indexing sleeve **52** and the lockdown sleeve **104**, but permits relative longitudinal movement between the two only when the indexing sleeve **52** and the lockdown sleeve **104** are in a particular discrete rotational position. Specifically, longitudinal relative movement between the indexing sleeve **52** and the lockdown sleeve **104** will be permitted when a locking protuberance **112** extending from a first end **114** of the lockdown sleeve **104** is aligned with a locking recess **116** disposed in a locking shoulder **118** extending from the outer wall **18** of the body member **12**. The locking shoulder may include a first surface **128** and a second surface **129**. In a specific embodiment, the locking recess **116** may be disposed in the second surface **129** of the locking shoulder **118**. This aspect of the present invention will be more fully described momentarily.

With reference to Figure **1A**, the at least one lockdown piston **106** may include a first end **107** connected to an annular locking member **119**, as by threads. In a specific embodiment, the annular locking member **119** may be disposed between the outer and inner walls **18** and **20**, and between the second ends **42** of the shiftable valve members **34** and the first surface **128** of the locking shoulder **118**. The lockdown piston **106** may further include an arm **120** having a finger **122** disposed at a second end **109** of the lockdown piston **106** and engaged with an annular groove **124** in the lockdown sleeve **104**. In a specific embodiment, as shown in Figure **1A**, the at least one lockdown piston **106** may be sealably disposed for axial movement within a lockdown cylinder **126** in the body member **12**, and be in fluid communication with pressurized fluid in the hydraulic conduit **88**. In a specific embodiment, the lockdown cylinder

126 may be disposed in the locking shoulder 118. In a specific embodiment, the diameter of the lockdown piston cylinder 126 may be less than the diameter of the operating piston cylinder 84 (Figure 1B).

In operation, when pressurized fluid is being supplied from the hydraulic conduit 88 to the sealed chamber 92, the pressurized fluid will apply an upward force to the at least one lockdown piston 106 and a downward force to the operating piston 70. The upward force applied to the at least one lockdown piston 106 is translated to the lockdown sleeve 104 through the lockdown finger 122 on the lockdown piston 106 and the annular groove 124 in the lockdown sleeve 104. As best shown in Figure 4, so long as the locking protuberance 112 on the first end 114 of the lockdown sleeve 104 is not aligned with the locking recess 116 in the body member 12, the first end 114 of the lockdown sleeve 104 and the second surface 129 of the lockdown shoulder 118 will be separated by a gap G, and no upward force will be applied through the annular locking member 119 to the at least one shiftable valve member 34. When the locking protuberance 112 is rotated into alignment with the locking recess 116, however, the at least one lockdown piston 106 will shift upwardly, carrying the locking protuberance 112 into engagement with the locking recess 116 and forcing the annular locking member 119 against the second end 42 of the at least one shiftable valve member 34 to lock the at least one shiftable valve member 34 into its closed, or sealing, position. To Aunlock the at least one shiftable valve member 34, the indexing sleeve 52 is rotated into its next discrete position, in the manner explained above, thereby disengaging the locking protuberance 112 from the locking recess 116. It is noted that the locking recess 116 may include a ramped surface 117 to facilitate the disengagement of the locking protuberance 112 therefrom.

With reference to Figure 4, it is noted that the cam-like protuberance 66 on the flange 64 at the first end 62 of the indexing sleeve 52 are preferably not engaged with any of the recesses 40 of the shiftable valve members 34 when the locking protuberance 112 on the first end 114 of the lockdown sleeve 104 is aligned with the locking recess 116 in the body member **12**. It is further noted that the at least one locking finger **108** on the lockdown sleeve **104** has a height **H2** larger than the gap **G** so that the at least one locking finger **108** will not become disengaged from the at least one locking slot **110** in the indexing sleeve **52** when the locking protuberance **112** shifts into engagement with the locking recess **116**.

Referring now to Figure **5**, it can be seen that, in addition to the shiftable valve members **34**, the flow control apparatus **10** of the present invention may further include at least one secondary shiftable valve member **130** for controlling fluid flow through a secondary flow aperture **132** in the body member **12**. The secondary valve member **130** and secondary flow aperture **132** may include annular sealing surfaces as described above in relation to the valve member **34** and flow aperture **30**. The structure and operation of the secondary valve member **130** is substantially the same as described above with regard to the valve member **34**. In a specific embodiment, the diameters of the secondary valve member **130** and the secondary flow aperture **132** may be smaller than the respective diameters of the shiftable valve member **34** and flow aperture **30**. In a specific embodiment, the secondary flow apertures **132** may be disposed in a portion of the body member **12** nearer the first end **14** of the body member **12** than the flow apertures **30**.

Another manner by which the indexing sleeve **52** may be remotely rotated will now be described with reference to Figures **7** and **8**. In this specific embodiment, an electric motor **134** is secured to the body member **12'** and connected to an electrical conduit **136** running from the earth's surface (not shown). The electric motor **134** is mechanically engaged with the indexing sleeve **52'**. The electric motor **134** may include a shaft **138** having a pinion gear **140** connected thereto. As shown in Figure **7**, the pinion gear **140** may be engaged with a plurality of teeth **142** disposed about the indexing sleeve **52'**. When electrical energy is supplied to the motor **134**, the pinion gear **140** will be rotated, which will cause the indexing sleeve **52'** to rotate. Operation of the apparatus **10'** is as described above in all other respects.

Another electrically-operated embodiment of the present invention is shown in Figure **8**. In this specific embodiment, the indexing sleeve **52** is omitted, and an electric motor **134'** is engaged with one of the at least one shiftable valve members **34'**. A ball and screw assembly **144** may be connected between the electric motor **134'** and the valve member **34'**. The electric motor **134'** may be connected to the body member **12"** and to an electrical conductor **136'** in the same manner as described above. The electric motor **134'** may also include a shaft **138'** having a pinion gear **140'** connected thereto, in the same manner as described above. The pinion gear **140'** may be engaged with the ball **146**, which is threadably engaged with the screw **148**. The screw **148** may be connected to or part of the valve member **34'**. By energizing the motor **134'**, the pinion **140'** will be rotated, which will rotate the ball **146**. Rotation of the ball **146** results in longitudinal movement of the screw **148** and valve member **34'**. The direction of longitudinal movement depends on the direction of rotation of the pinion **140'**. Additional valve members may be controlled by the motor **134'** by disposing an idler gear **150** between the ball **146** and another ball **146'** of another ball and screw assembly **144'**, to which another valve member may be connected. Any number of additional valve members may be controlled by the motor **134'** in this manner.

The flow control apparatus **10** of the present invention may be used to remotely control the production of hydrocarbons from a producing formation or to inject fluids (e.g., injection chemicals) from the earth's surface into a well and/or producing formation. If used to produce hydrocarbons from a formation, the apparatus **10** is preferably connected to a production tubing (not shown) with the first end **14** of the body member **12** nearer the earth's surface than the second end **16** of the body member **12**. If, on the other hand, the apparatus **10** is used to inject chemicals from the earth's surface, then it is preferably connected to a production tubing (not shown) with the second end **16** of the body member **12** nearer the earth's surface than the first end **14** of the body member **12**.

While the foregoing is directed to the preferred embodiment of the present invention, other and further embodiments of the invention may be devised without departing from the basic scope thereof, and the scope thereof is determined by the claims which follow.

78543-44

CLAIMS:

1. An apparatus for remote control of wellbore fluid flow, comprising:

a body member having at least one flow port in an outer wall of the body member, and at least one flow aperture spaced from the outer wall, the at least one flow aperture having a first annular sealing surface;

at least one remotely shiftable valve member offset from an inner bore in the body member and disposed for reciprocal movement within the body member to regulate fluid flow through the at least one flow aperture and through the at least one flow port, the at least one remotely shiftable valve member having a second annular sealing surface adapted for cooperative sealing engagement with the first annular sealing surface; and

an actuator adapted to selectively shift the at least one remotely shiftable valve member between open and closed positions.

2. The flow control apparatus of claim **1**, wherein the actuator includes an indexing sleeve rotatably disposed within the body member and engaged with the at least one shiftable valve member to shift the at least one shiftable valve member within the body member.

3. The flow control apparatus of claim **2**, wherein the indexing sleeve is disposed for rotatable movement about an inner wall within the body member and secured to the inner wall to restrict longitudinal movement therebetween.

4. The flow control apparatus of claim **2**, wherein a first end of the indexing sleeve includes a flange movably

engaged with a recess in a second end of the at least one shiftable valve member, the flange including at least one protuberance engageable with the recess.

5. The flow control apparatus of claim **2**, wherein the indexing sleeve is rotatable into a plurality of discrete positions to remotely control the degree to which the at least one shiftable valve member is opened and closed.

6. The flow control apparatus of claim **2**, wherein the actuator further includes an operating piston engaged with the indexing sleeve and movably disposed within the body member in response to pressurized fluid.

7. The flow control apparatus of claim **6**, wherein the indexing sleeve includes an indexing profile having an alternating series of ramped slots disposed in a zig-zag pattern about the indexing sleeve, and the operating piston includes an arm having a finger disposed at a distal end thereof and engaged with the indexing profile.

8. The flow control apparatus of claim **7**, wherein each ramped slot includes a first end and a second end, each ramped slot inclining upwardly from its first end to its second end, the first and second ends of neighboring slots being disposed adjacent one another, and an intersection of each of the adjacent first and second ends being defined by a retaining shoulder.

9. The flow control apparatus of claim **6**, wherein the operating piston is sealably disposed for movement within an operating piston cylinder in the body member between the inner and outer walls.

10. The flow control apparatus of claim **6**, wherein a first side of the operating piston is in fluid communication with a source of pressurized fluid, and a second side of the operating piston is biased in opposition to the source of pressurized fluid by at least one of a spring, a contained source of pressurized gas within the body, and a remote source of pressure.

11. The flow control apparatus of claim **6**, further including a lockdown sleeve engaged with the indexing sleeve and with at least one lockdown piston, a first end of the lockdown sleeve having a locking protuberance releasably engageable with a locking recess in the body member, a first end of the at least one lockdown piston being connected to an annular locking member, the at least one lockdown piston causing the annular locking member to force the at least one shiftable valve member into a locked position when the locking protuberance is engaged with the locking recess.

12. The flow control apparatus of claim **11**, wherein the at least one lockdown piston includes an arm having a finger disposed at a second end of the lockdown piston and engaged with an annular groove in the lockdown sleeve, is in fluid communication with a source of pressurized fluid, has a diameter less than a diameter of the operating piston, and is sealably disposed for movement within a lockdown piston cylinder in the body member.

13. The flow control apparatus of claim **2**, wherein the actuator further includes an electrical conduit connected to an electric motor, the electric motor being secured to the body member and mechanically engaged with the indexing sleeve.

14. The flow control apparatus of claim **13**, wherein the electric motor includes a shaft having a pinion gear connected thereto, the pinion gear adapted for engagement with a plurality of teeth disposed about the indexing sleeve.

15. The flow control apparatus of claim **1**, wherein the actuator includes an electrical conduit connected to an electric motor, the electric motor being secured to the body member and mechanically engaged with the at least one remotely shiftable valve member.

16. The flow control apparatus of claim **13**, wherein the electric motor includes a shaft having a pinion gear connected thereto, the pinion gear being adapted for engagement with a ball and screw assembly, the ball being rotatably engaged with the pinion gear, and the screw being connected to the at least one shiftable valve member and threadably disposed within the ball.

17. The flow control apparatus of claim **1**, wherein the body member further includes a first end, a second end, and an inner wall disposed within the body member, spaced from the outer wall, extending from the second end of the body member, and having a distal end terminating within the body member, the at least one flow aperture and the at least one shiftable valve member being disposed between the inner and outer walls.

18. The flow control apparatus of claim **1**, further including a spring biasing the at least one shiftable valve member toward the at least one flow aperture.

19. The flow control apparatus of claim **1**, wherein the at least one remotely shiftable valve member is sealably disposed for movement within a valve cylinder in the body member.

20. The flow control apparatus of claim **1**, further including at least one secondary shiftable valve member for controlling fluid flow through a corresponding secondary flow aperture in the body member, diameters of the at least one secondary shiftable valve member and the secondary flow aperture being less than respective diameters of the at least one shiftable valve member and the flow aperture.

21. An apparatus for remote control of wellbore fluid flow, comprising:

a body member having a first end, a second end, an outer wall, an inner wall, at least one flow port in the outer wall, and at least one flow aperture disposed between the inner and outer walls, the inner wall being spaced from the outer wall, extending from the second end of the body member, and having a distal end terminating within the body member;

at least one remotely shiftable valve member disposed for reciprocal movement within the body member between the inner and outer walls to regulate fluid flow through the at least one flow aperture and through the at least one flow port;

an indexing sleeve disposed for rotatable movement about the inner wall and secured to the inner wall to restrict longitudinal movement therebetween, and engaged with the at least one shiftable valve member to shift the at least one shiftable valve member within the body member; and

an operating piston engaged with the indexing sleeve, sealably disposed for movement within an operating piston cylinder in the body member between the inner and outer walls, a first side of the operating piston being in fluid communication with a source of pressurized fluid, and a second side of the operating piston being biased in opposition to the source of pressurized fluid by at least one of a spring, a contained source of pressurized gas within the body member, and a remote source of pressure.

22. The flow control apparatus of claim **21**, wherein a first end of the indexing sleeve includes a flange movably engaged with a recess in a second end of the at least one shiftable valve member, the flange including at least one protuberance engageable with the recess.

23. The flow control apparatus of claim **21**, wherein the indexing sleeve includes an indexing profile having an alternating series of ramped slots disposed in a zig-zag pattern about the indexing sleeve, and the operating piston includes an arm having a finger disposed at a distal end thereof and engaged with the indexing profile.

24. The flow control apparatus of claim **23**, wherein each ramped slot includes a first end and a second end, each ramped slot inclining upwardly from its first end to its second end, the first and second ends of neighboring slots being disposed adjacent one another, and an intersection of each of the adjacent first and second ends being defined by a retaining shoulder.

25. The flow control apparatus of claim **21**, further including a lockdown sleeve engaged with the indexing sleeve and with at least one lockdown piston, a first end of the lockdown sleeve having a locking protuberance releasably engageable with a locking recess in the body member, a first end of the at least one lockdown piston being connected to an annular locking member, the at least one lockdown piston causing the annular locking member to force the at least one shiftable valve member into a locked position when the locking protuberance is engaged with the locking recess.

26. The flow control apparatus of claim **21**, wherein the indexing sleeve is rotatable into a plurality of discrete positions to remotely control the degree to which the at least one shiftable valve member is opened and closed.

27. An apparatus for remote control of wellbore fluid flow, comprising:

a body member having at least one flow port in an outer wall of the body member, and at least one flow aperture spaced from the outer wall, the at least one flow aperture having a first annular sealing surface;

shiftable valve means for regulating fluid flow through the at least one flow aperture including at least one remotely shiftable valve member having a second annular sealing surface adapted for cooperative sealing engagement with the first annular sealing surface; and

actuating means for selectively shifting the valve means between open and closed positions.

28. The flow control apparatus of claims **27**, wherein the actuating means includes:

rotatable indexing means engaged with the valve means for shifting the valve means;

piston means engaged with the indexing means for shifting the indexing means into a plurality of discrete positions; and

means for remotely controlling movement of the piston means.

29. The flow control apparatus of claim **27**, wherein the actuating means includes electrically-operated means connected to the body member and engaged with the valve means.

30. An apparatus for remote control of wellbore fluid flow, comprising:

a body member having at least one flow port in an outer wall of the body member, and at least one flow aperture spaced from the outer wall;

at least one remotely shiftable valve member offset from an inner bore in the body member and disposed for reciprocal movement within the body member to regulate fluid flow through the at least one flow aperture and through the at least one flow port; and

an actuator adapted to selectively shift the at least one remotely shiftable valve member between open and closed positions, wherein the at least one remotely shiftable valve member is at least partially within the at least one flow aperture when in the closed position.

31. An apparatus for remote control of wellbore fluid flow, comprising:

a body member having at least one flow port in an outer wall of the body member, and at least one flow aperture spaced from the outer wall;

at least one remotely shiftable valve member offset from an inner bore in the body member and disposed for reciprocal movement within the body member to regulate fluid flow through the at least one flow aperture and through the at least one flow port;

the at least one flow aperture being at least partially axially aligned with the at least one remotely shiftable valve member, and

an actuator adapted to selectively shift the at least one remotely shiftable valve member between open and closed positions.

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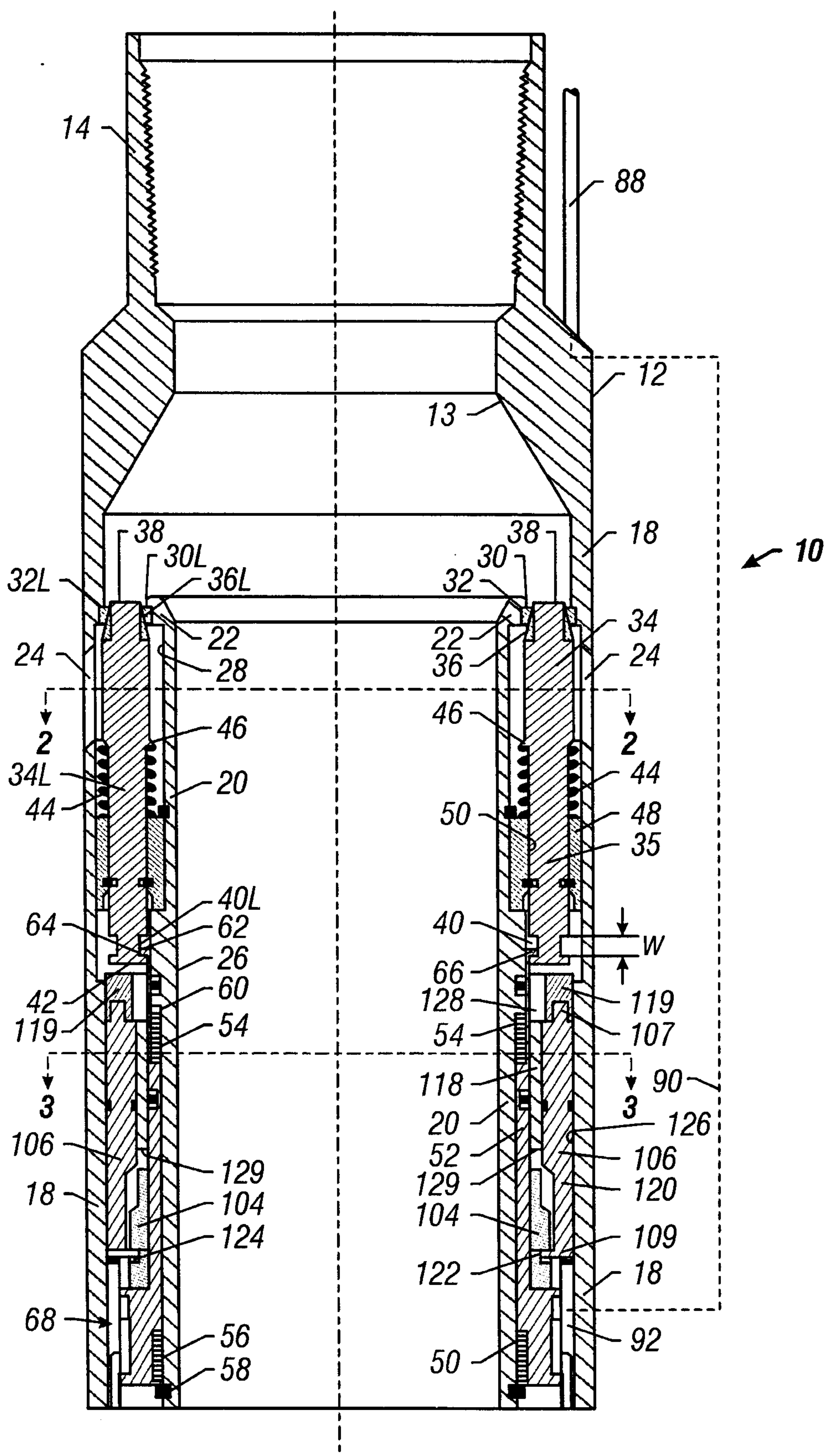
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FIG. 1A

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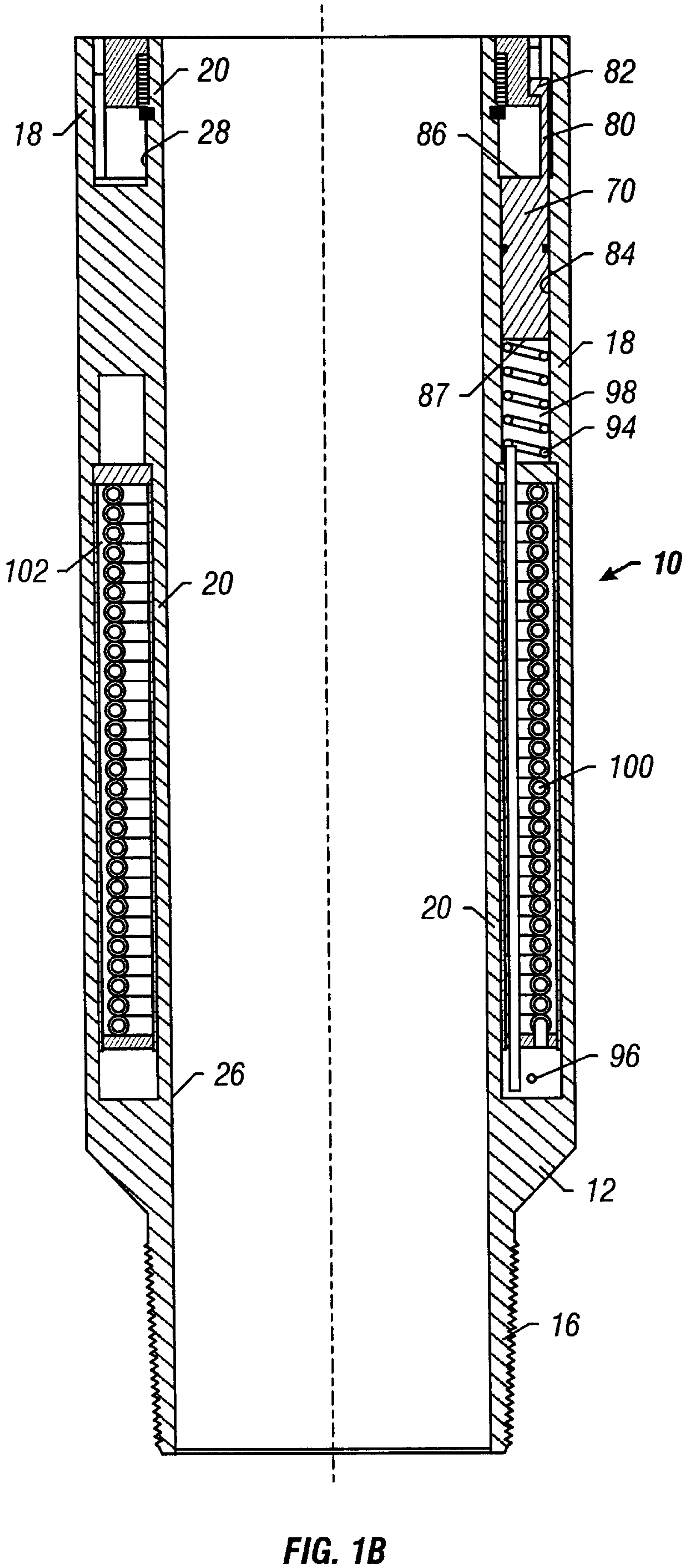

FIG. 1B

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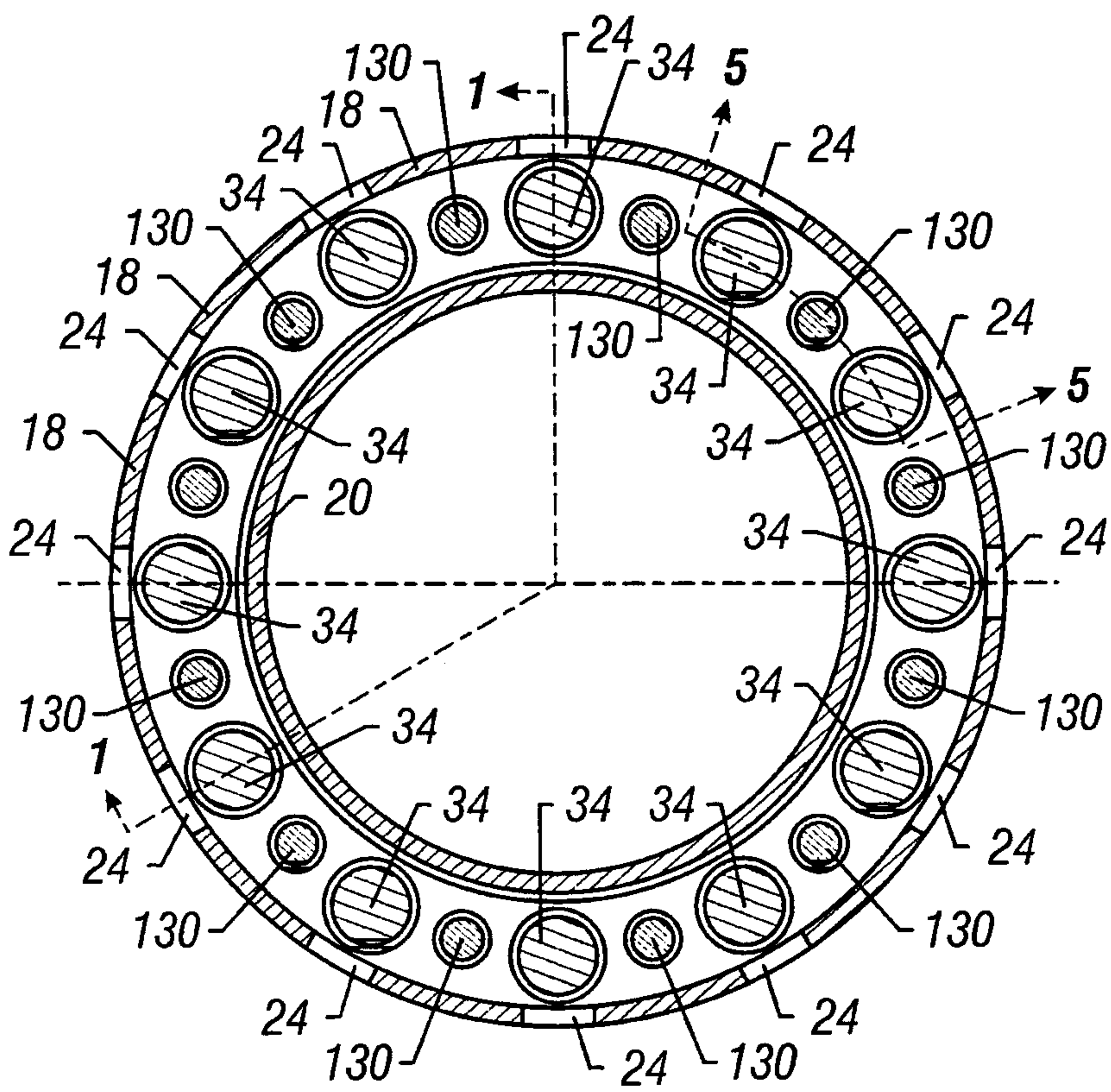
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FIG. 2

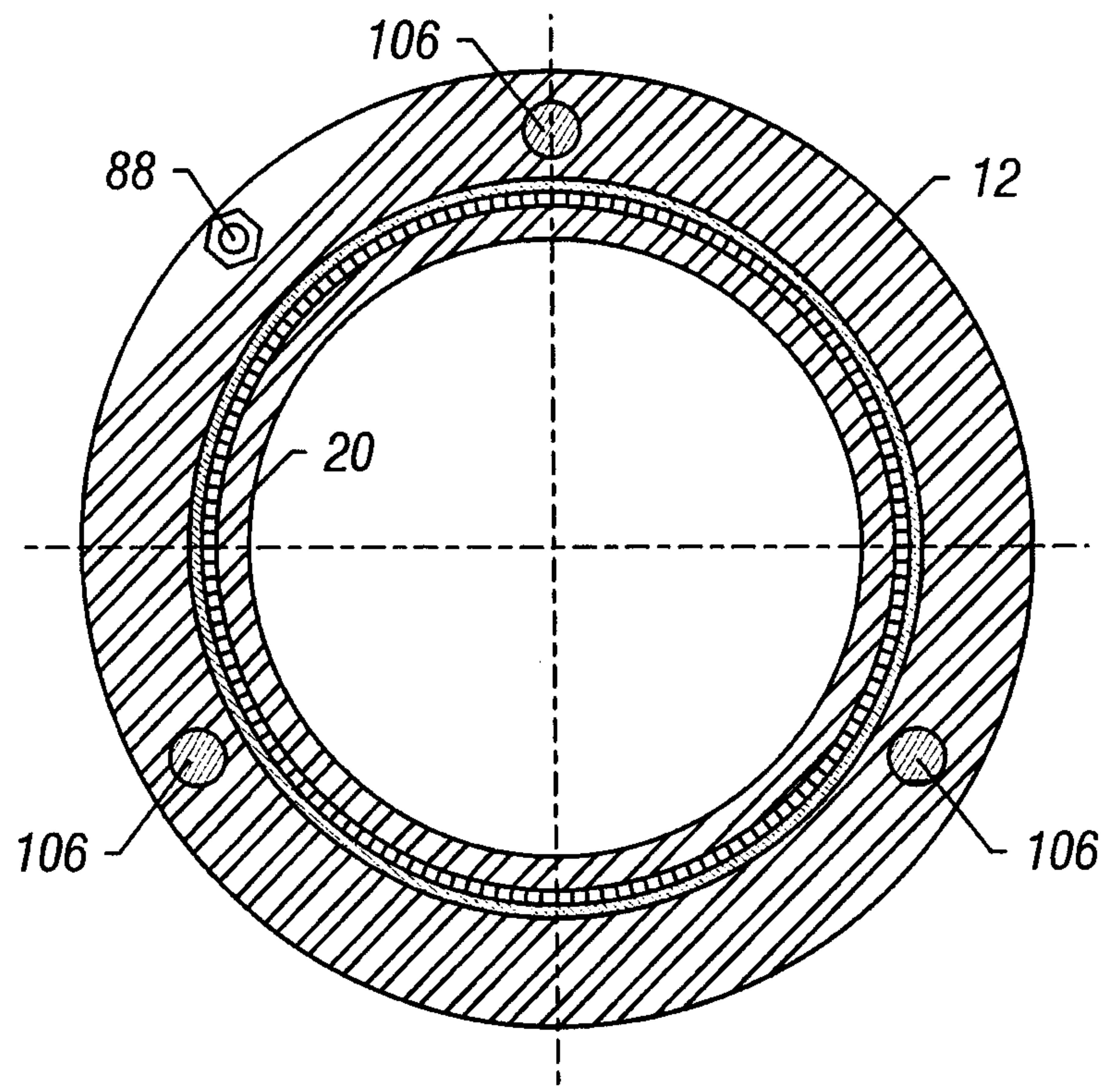
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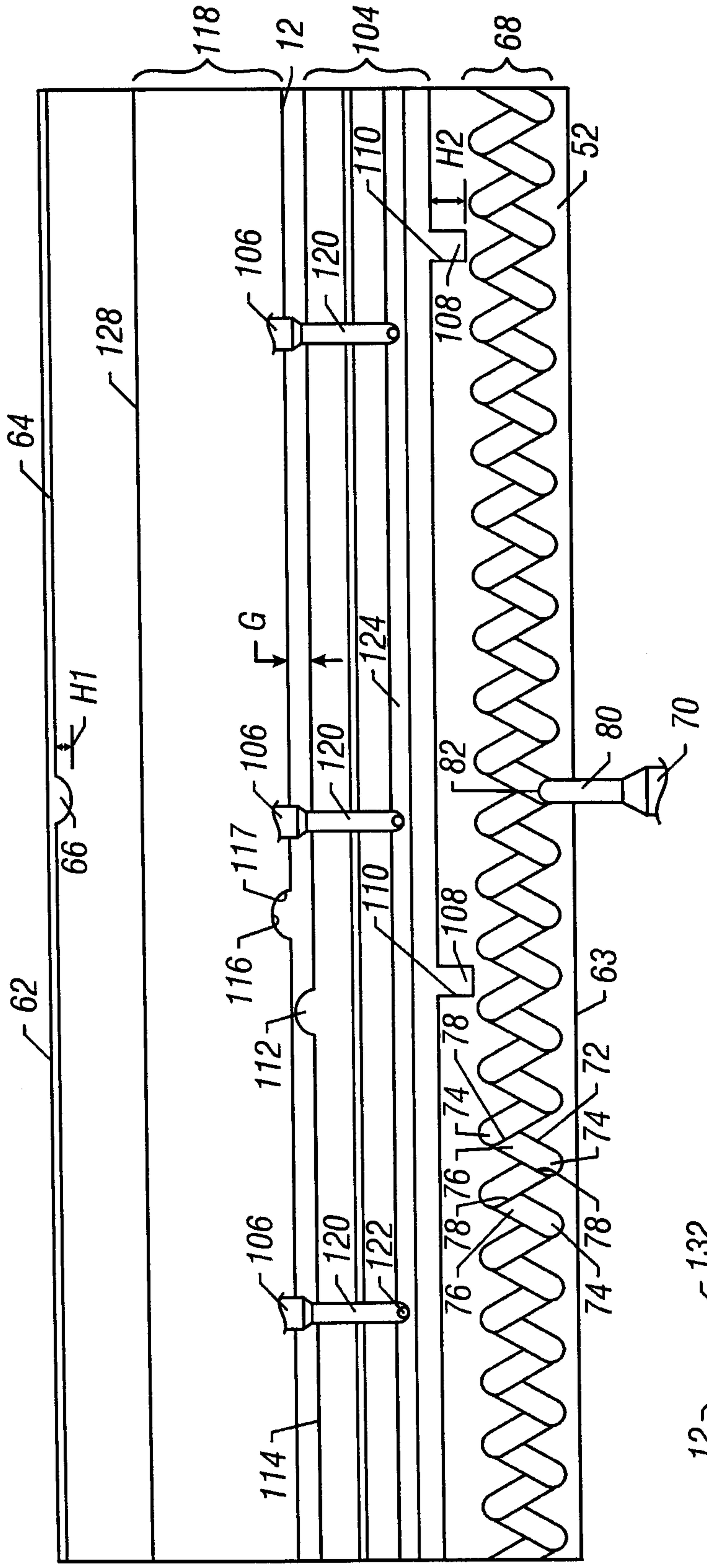
FIG. 3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72
76
122
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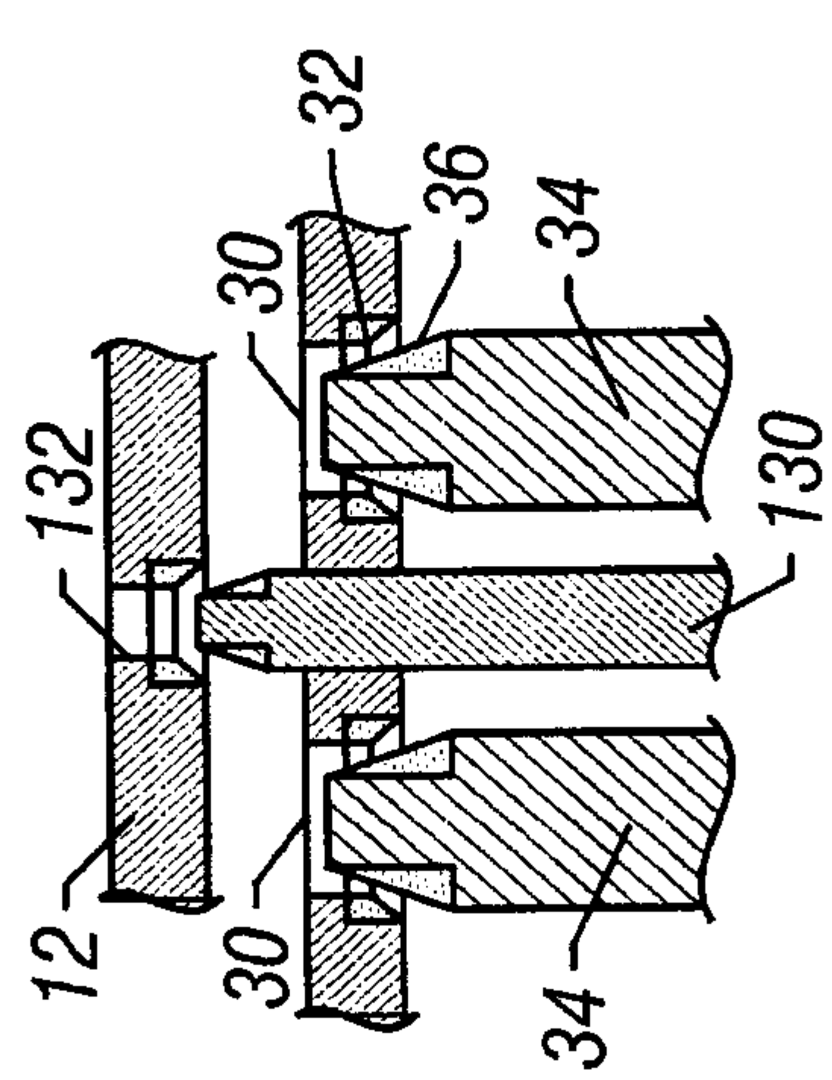
FIG. 4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34

FIG. 5

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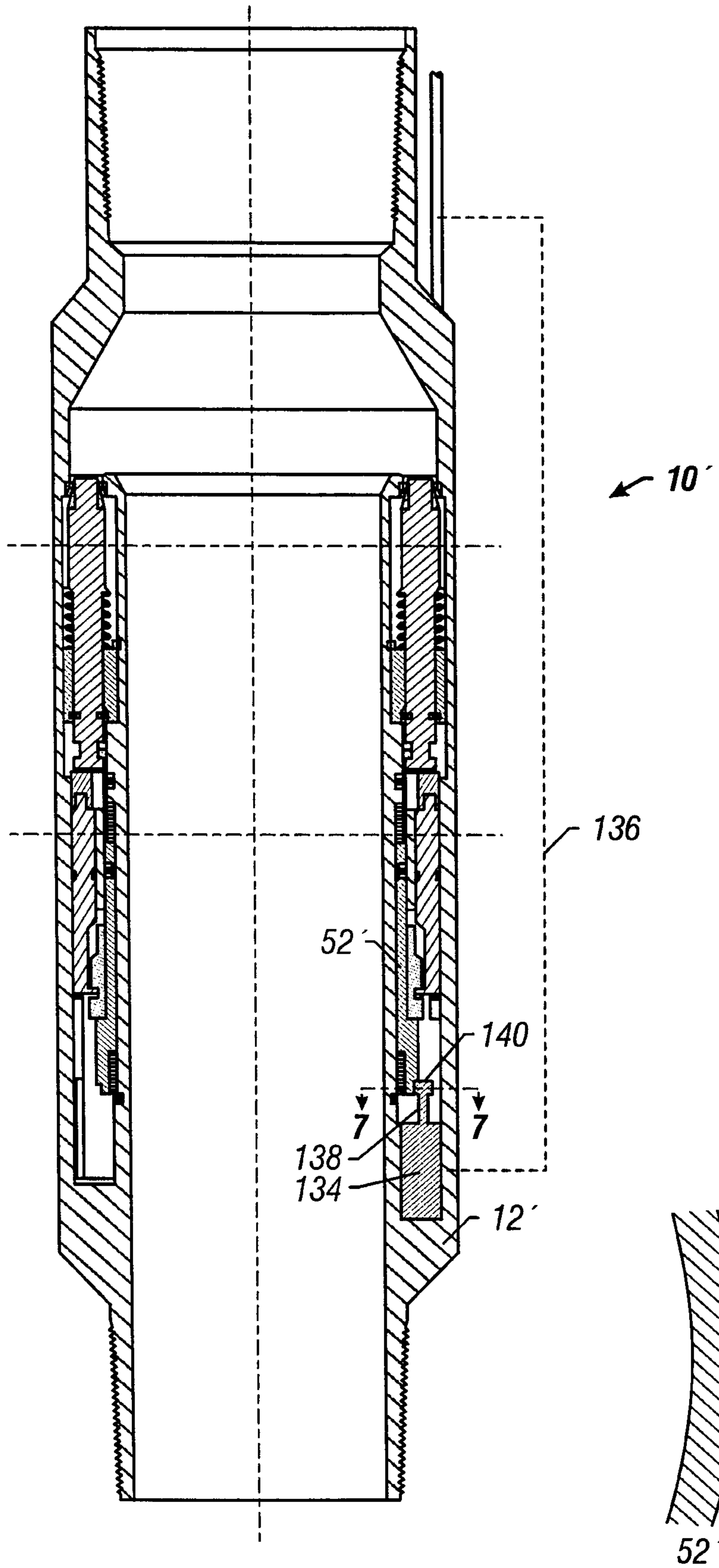


FIG. 6

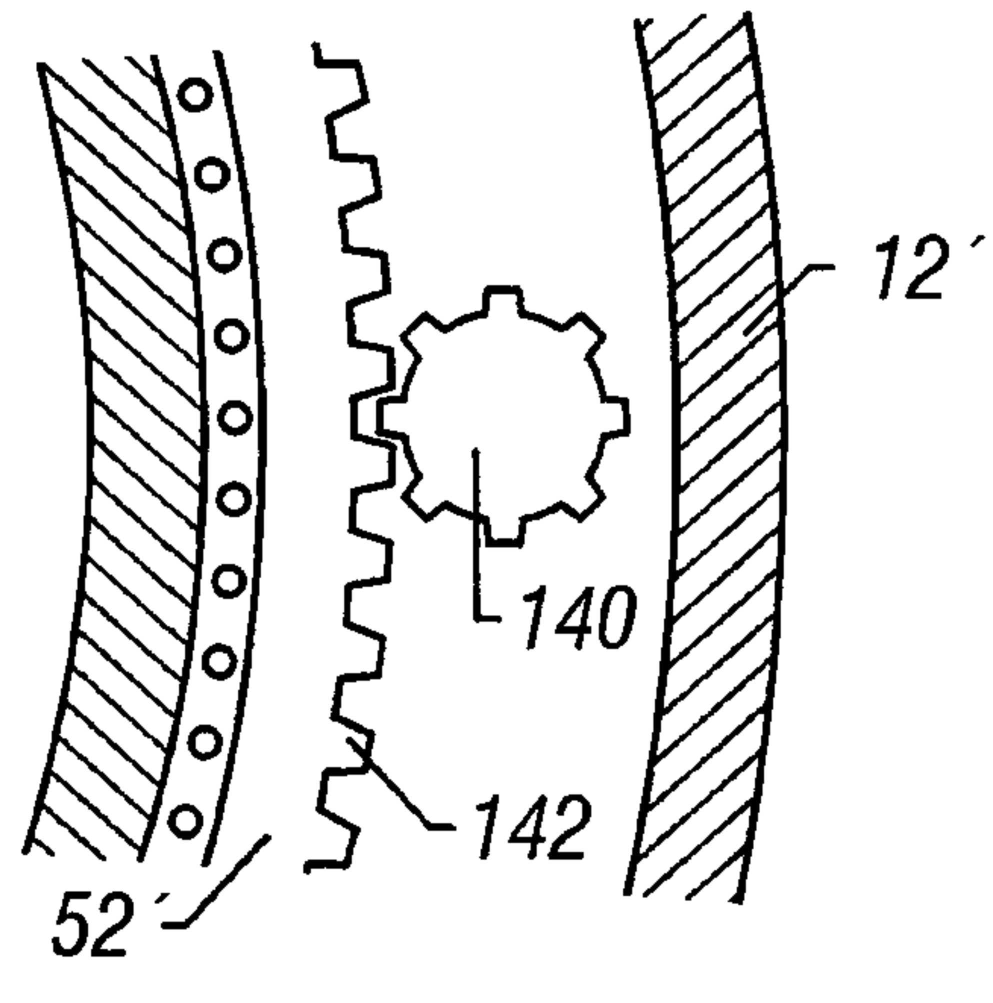


FIG. 7

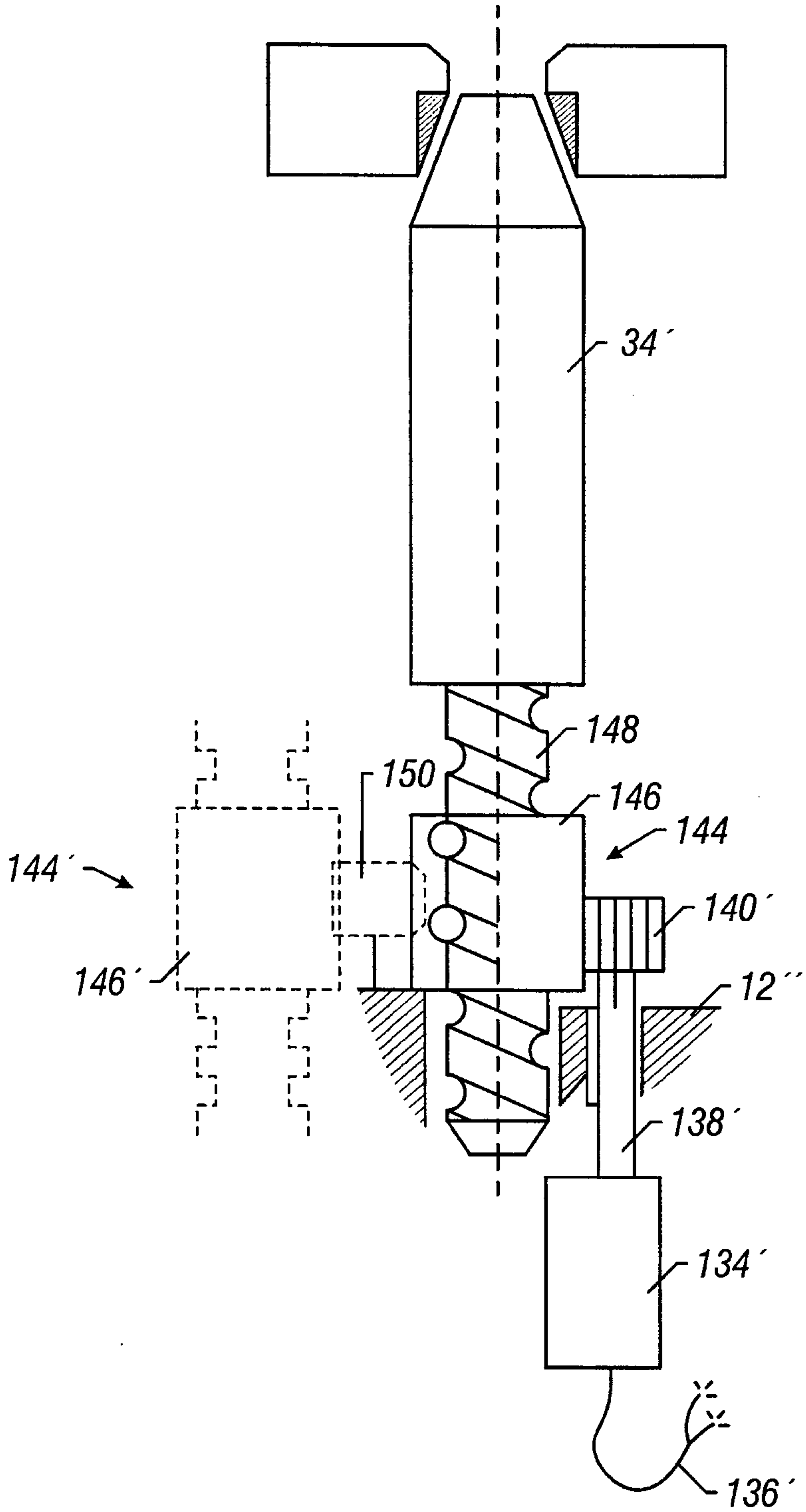
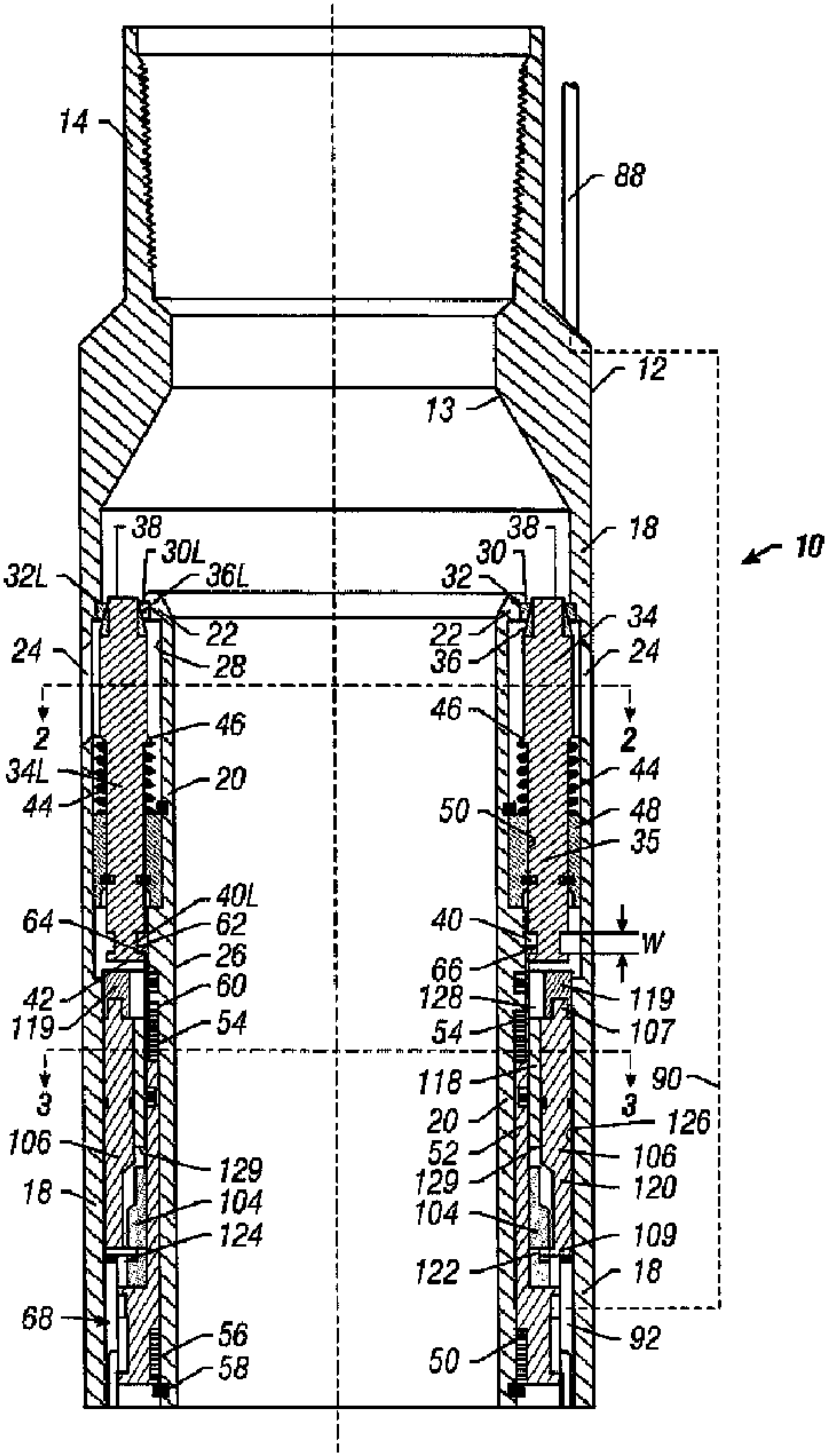


FIG. 8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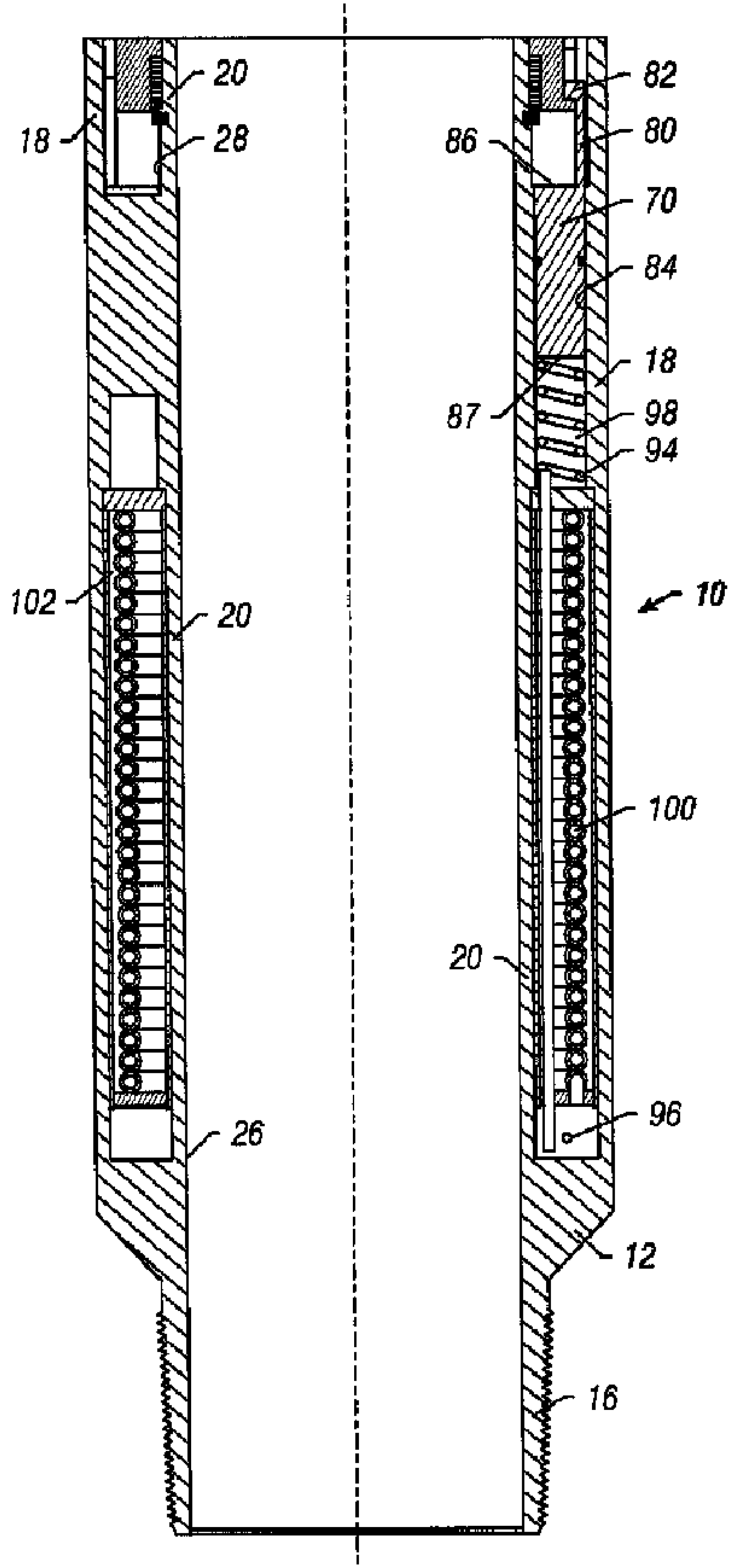
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