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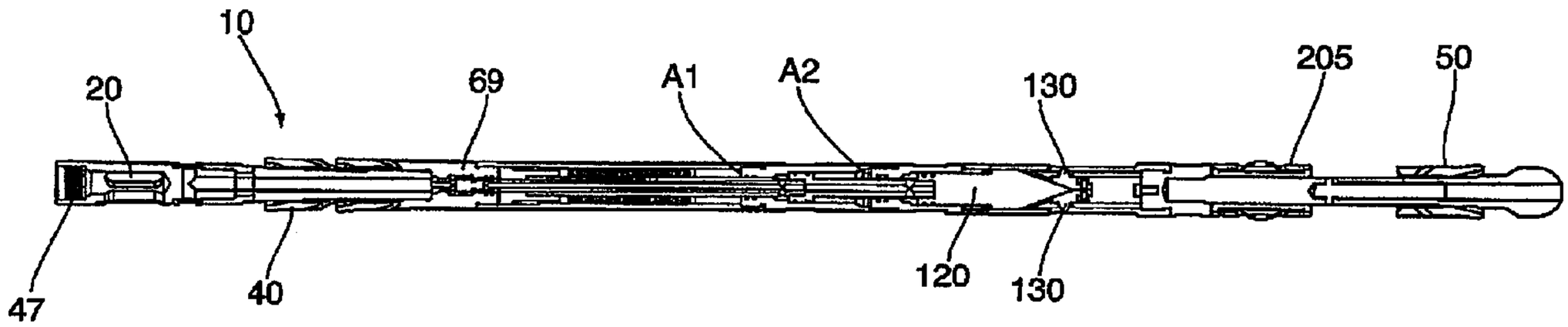
(54) **Titre : OUTILS DE FRACTURATION ET DE PERFORATION COMBINEES**
(54) **Title: COMBINED PERFORATING AND FRACKING TOOLS**



(57) **Abrégé/Abstract:**
A tool for both perforating a well casing in a hydrocarbon formation and for subsequently fracturing the formation. The tool allows not only perforation and fracking, but in a preferred embodiment allows both perforation of the casing and fracking of the formation without having to further reposition the tool within the wellbore. The tool comprises a cylindrical member having thereon an upper and lower seal member and a longitudinal bore therein, and a cooperating piston which operates a punch to perforate the well casing. A flushing port is provided immediately uphole of the upper seal member, which port when said tool is lowered downhole allows fluid flowing up a longitudinal channel to flush an annular region immediately uphole of said upper seal, thereby greatly reducing the incidence of sand impaction and thereby better allow the tool to be moved uphole for further perforation and fluid injection into the formation.

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ABSTRACT

A tool for both perforating a well casing in a hydrocarbon formation and for subsequently fracturing the formation. The tool allows not only perforation and fracking, but in a preferred embodiment allows both perforation of the casing and fracking of the formation without having to further reposition the tool within the wellbore. The tool comprises a cylindrical member having thereon an upper and lower seal member and a longitudinal bore therein, and a cooperating piston which operates a punch to perforate the well casing. A flushing port is provided immediately uphole of the upper seal member, which port when said tool is lowered downhole allows fluid flowing up a longitudinal channel to flush an annular region immediately uphole of said upper seal, thereby greatly reducing the incidence of sand impaction and thereby better allow the tool to be moved uphole for further perforation and fluid injection into the formation.

GLH Ref.: A8136840CA

COMBINED PERFORATING AND FRACKING TOOLS

CROSS-REFERENCE

This application claims priority from commonly-assigned/invented Canadian Patent Application CA 2,842,586, filed February 11, 2014.

FIELD OF THE INVENTION

[0001] The present disclosure relates to the field of hydrocarbon extraction from subterranean formations and, in particular, to a combined perforating and fracking tool for hydrocarbon well completion and stimulation.

BACKGROUND OF THE INVENTION

[0002] The extraction of hydrocarbons from subterranean formations involves drilling a well and undertaking completion operations to transform the drilled well into a producing one. The completion process typically involves casing the wellbore to ensure that the well does not close in upon itself. The casing is typically steel piping that is cemented into place to line the well. In order to achieve production, the casing and cement must be perforated to allow for the flow of hydrocarbons into the wellbore, but still provide a suitable amount of support and protection for the well.

[0003] Stimulation techniques have been developed to further improve the efficiency of hydrocarbon extraction. One such technique is hydraulic fracturing ("fracking") which involves the injection of highly pressurized fracking fluids through the perforated casing and into the formation. Injection of such fluids creates small fractures/fissures that extend substantially perpendicularly outwardly from the well into the formation, through which distantly-located hydrocarbons can thereby flow into, and thus flow therealong and into the wellbore for pumping to surface.

[0004] Generally, perforating and fracking a well have involved separate processes in which a

well casing is first perforated followed by the injection of high pressure fracking fluid. Processes for perforating the well casing have included, for example, running a perforation gun into the wellbore to discharge high pressure jets of fluid to penetrate the casing at various locations, or to fire "shaped" explosive charges at various intervals along the wellbore into the sides of the casing to create the perforations. Once the perforations are formed, the fracking fluid is pumped into the well to fracture the formation in the region surrounding the wellbore and preferably in outwardly extending fissures which extend perpendicularly outwardly from the wellbore. Disadvantageously, however, apart from the additional time and expense of a two step discrete process of inserting the perforating gun, perforating, and removing such perforating gun before perforating can occur, such prior art methods are further unsatisfactory, since the problem with prior art devices and methods which separately perforate the well bore with perforating "guns" which use explosive charges, withdrawing the guns, and then inserting the fracking tool , is that the fracking tool does not necessarily align with the created perforations. Such prior art methods are thus for this reason as well unsatisfactory.

[0005] Specialized tools have been described to improve the efficiency of such methods. United States Patent No. 7,337,844 describes a perforating and fracturing tool that perforates the well using a jetting sub and a plurality of jets which eject high pressure fluid to perforate the well casing. The device comprises a fluid distributor which may be selectively configured to communicate high pressure fluid to supply the perforating operation or to concurrently or simultaneously communicate the high pressure fluid to supply the fracturing operation. By diverting the fluid flow, perforating and fracturing operations can be achieved while keeping the device in the wellbore.

[0006] Other tools have been described which involve mechanically perforating the well casing. United States Patent No. 2,638,801 teaches a casing perforator that is attachable to a drill string in driving connection with at least one rotating drill. The casing perforator is lowered into a pipe or well casing to drill ports into the casing, and fluid under high pressure is then passed down through the drill string through the perforator and out through the drill while the drill is within the ports. Fluid is discharged through the hollow interior of the drill to hydraulic passages

out into the surrounding formation. In this way, the drilling of the casing and the fracking of the formation are accomplished consecutively while maintaining the perforator in one position.

[0007] Similarly, Russian Patent No. 2069741 describes a device for mechanical perforation of wells in which a pair of hydraulically actuated puncturing units are caused to extend radially outwardly from the tool to pierce the casing. Fluid jets built within the puncturing units inject fluid through these puncturing units and into the formation to open channels therein. In this way, the device can mechanically puncture the casing while simultaneously opening channels in the formation while maintaining the device in one position.

[0008] International Patent Publication No. WO 2012/098377 describes a perforating tool that utilizes a plurality of pistons that cooperatively operate to outwardly deploy a cutter block along tracks to enable large perforations to be cut into the well casing. Once the perforations are made, the cutter block is inwardly retracted to allow the work string to be lowered in order to position a packer apparatus below the perforated section of the well casing. With the work string in this position, high pressure pumping of hydraulic fracturing fluid can be commenced to conduct a hydraulic fracturing operation.

[0009] This background information is provided for the purpose of making known information believed by the applicant to be of possible relevance to the present invention. No admission is necessarily intended, nor should be construed, that any of the preceding information constitutes prior art against the present invention.

SUMMARY OF THE INVENTION

[0010] An object of the present invention to provide a tool capable of providing the combined functions of both perforating and fracking of a wellbore, to avoid having to "trip-out" a perforating tool from a well in order to then be able to frack a well.

[0011] In a preferred embodiment, the tool has means, as described below, to allow lowering of the tool within the well when the well has fluid therein, and prevent passage uphole of downhole fluid when the tool is in the wellbore, where such downhole fluid typically contains

sand. Such mechanisms of the tool of the present invention avoids and/or reduces the tendency of the tool to become "sanded in" within the wellbore and not able to be withdrawn therefrom after various perforating and fracking operations within the wellbore at various locations therein have been completed.

[0012] In one broad aspect of the tool of the present invention, a combined perforating and fracking tool for perforating a hydrocarbon well casing disposed in a formation, and for subsequently fracturing the formation while maintaining the tool *in situ*, is provided, the tool comprising:

(a) at least one cylinder arranged to be disposed in a well casing and adapted at an uphole end to receive fluid, said cylinder comprising a cooperating piston;

(b) a punch assembly disposed at a downhole end of said cylinder and co-operating piston, the punch assembly comprising a punch comprising a pointed piercing member for perforating the casing, wherein the punch assembly is actuated by the fluid exerting a pressure on the cooperating piston, and the cooperating piston exerting a force which causes outward extension of the pointed piercing member to perforate the casing;

(c) a fluid injection port disposed at an upper end of the tool to allow fluid to be injected into the formation through the perforations created in the well casing by the tool; and

(d) at least one sealing member disposed proximate an upper uphole end of the cylinder, downhole of said fluid injection port, adapted to prevent fracking fluid from travelling, when such tool is in a well casing, outside the cylinder in a direction downhole;

wherein fluid may be provided in a bore defined along the longitudinal axis of the cylinder; and

whereby a force is generated by fluid under pressure travelling in said bore and acting on the cooperating piston which then actuates the punch assembly to actuate, in a radially-outwardly protruding manner, said pointed piercing member to perforate the casing.

[0013] In a further refinement, the tool may comprise a plurality of sequential cylinders adapted to be disposed in a well casing and adapted at an uphole end to receive fluid, each of said cylinders comprising a cooperating piston, wherein each piston defines a bore along its longitudinal axis and an associated port for conducting fluid flow from the bore into each cylinder.

[0014] Accordingly, in a further preferred embodiment, the invention comprises a combined perforating and fracking tool for perforating a well casing disposed in an underground formation and for subsequently fracturing the formation while maintaining the tool *in situ*, the tool comprising:

(a) at least a pair of cylinders arranged to be disposed in a well casing and adapted at an uphole end to receive fluid, each of said cylinders comprising a cooperating piston, wherein each piston defines a bore along its longitudinal axis and an associated port for conducting fluid flow from the bore into each cylinder;

(b) a punch assembly disposed at a downhole end of the cylinders, the punch assembly comprising a punch for perforating the casing, wherein the punch assembly is actuated by a piston which outwardly extends a punch to perforate the casing;

(c) a fluid injection port disposed at the uphole end of the tool , and a valve member, to allow fluid to be diverted from the cylinders and injected into the formation through the perforations created in the well casing; and

(d) at least a pair of sealing members respectively disposed respectively at an upper and lower end of the tool, forming a seal between the casing and the tool such that fluid can be diverted through the fluid injection port for fracturing the formation;

wherein the cylinders remain isolated from the injected fluid flowing between the tool and well casing during fracturing; and

wherein during a perforation step fluid flowing through a bore defined along the longitudinal

axis of tool sequentially fills each of the cylinders whereby a magnification of hydraulic force is generated by the cooperating pistons to actuate the punch .

[0015] In accordance with another aspect of the present invention, there is described a combined perforating and fracking tool for perforating a hydrocarbon well casing disposed in a formation, and for subsequently fracturing the formation while maintaining the tool *in situ*, the tool comprising:

(a) a series of connected cylinders arranged to be disposed in a well casing and adapted at an uphole end to receive fluid, the series of connected cylinders comprising:

a first cylinder comprising a valve assembly for controlling activation of the punch assembly;

a second cylinder comprising an associated piston, the associated piston in fluid connection with the valve assembly such that when the valve assembly is in an open position fluid is allowed to flow through the associated piston and associated ports to fill the second cylinder fluid pressure within the second cylinder increases to cause the associated piston to move therein;

(b) a punch assembly disposed at a downhole end of the series of connected cylinders, the punch assembly comprising a pointed punch member for perforating the casing, wherein the punch assembly is actuated by the first and second pistons to outwardly extend the punch member to perforate the casing;

(c) a fluid injection port disposed at the uphole end of the series of connected cylinders to allow fluid to be diverted from the series of connected cylinders and injected into the formation through the perforations created in the well casing; and

(d) at least one sealing member disposed at each end of the series of connected cylinders, each sealing member forming a seal between the casing and the tool such that fluid can be diverted through the fluid injection port for fracturing the formation, and wherein the

series of cylinders remains isolated from the injected fluid flowing between the tool and well casing;

wherein fluid flowing through the second cylinder results in a force supplied by the associated piston to actuate indirectly or directly the punch assembly.

[0016] In a particular embodiment of the above aspect the valve assembly (and in particular the first cylinder thereof) comprises a slidable sleeve having a fluid passageway, and further preferentially a "J" type sleeve to allow a plurality of up and down movements of the tool prior to actuating the slidable sleeve in the manner set out below, said slidable sleeve being slidable along a mandrel on the tool at a location on the tool having radial aperture therein, said slidable sleeve on its exterior having a friction member to consistently frictionally engage the casing, wherein when the tool is lowered to a desired position downhole, upward movement of the tool thereafter and resultant frictional engagement of said friction member with said casing causes relative movement of said slidable sleeve relative to said mandrel and thus repositioning of said passageway therein so as to then become in fluid communication with said radial aperture so as to cause such valve assembly to be in an open position and allow supply of fluid to downstream pistons to thereby allow actuation of said punch.

[0017] In such above embodiment the sealing members disposed at each of the tool (but at the upper end of the tool the associated sealing member being disposed below the fluid injection port) also, on either end of the tool, advantageously prevent fluid (and any sand entrapped therein) being introduced in the wellbore area between the tool and the casing which could otherwise cause the tool to become "sanded in". Specifically, such sealing members, preferably cup seals, are positioned and arranged on the tool so as to allow the upper seal to cause fracking fluid to flow into the formation via the created perforations in the casing during fracking and prevent such injected fluid from flowing past the tool downhole, and the lowermost cup seal prevents downhole fluids from flowing uphole past the tool during fracking and perforation operations to thereby avoid possibly entraining sand in the region of the wellbore between the tool and the wellbore, and thus the "sanding in" of the tool within the wellbore.

[0018] A selectively-operable bypass means is provided on the tool, however, to allow fluid in the wellbore which may come from perforations and fracking of the wellbore to bypass the downhole seal member so that such fluid may be displaced uphole during lowering of the tool into the wellbore. Such bypass means allows lowering of the tool in the wellbore where such lowering would otherwise be prevented by existing presence of fluid in the wellbore.

[0019] In accordance with a further aspect of the present invention , there is described a method for perforating a well casing disposed in a formation and for subsequently fracturing the formation while maintaining the tool *in situ* using a tool of any of the configurations described above. In accordance with such further aspect/method, such method comprises the steps of:

(a) supplying fluid to the combined perforating and fracking tool in any of the embodiments described above when such tool is disposed within a well casing, activating a valve therein so as to provide fluid flow through the series of connected cylinders and associated pistons whereby a combined force is generated by such pistons to actuate the punch assembly to form created perforations in the well casing;

(b) lowering the combined perforating and fracking tool to position the fluid injection port thereon adjacent to the created perforations in the well casing and to position the at least one sealing member downhole of the created perforations in the well casing ; and

(c) pumping fluid through the fluid injection port and created perforations to fracture the formation.

A further refinement of the tool of the present invention is hereinafter described, wherein the tool allows not only perforation and fracking, but allows both perforation of the casing and fracking of the formation without having to further reposition the tool within the wellbore.

In such embodiment/refinement the tool, similar to the above-described embodiments, comprises a cylindrical member having thereon an upper and lower seal member, where the

upper seal member is located below the punch assembly. In such configuration, such tool is adapted to perforate and inject fluid at a region of the tool above the upper seal member, without having to relocate the tool to allow injection of fluid in the created perforation.

Such revised configuration/embodiment of the tool allows to elimination of the otherwise necessary "up and down" repositioning motion of the tool which is necessary in the foregoing embodiments between the perforation step and the fracking step (which is necessary to position a frac port in the tool adjacent the created perforation in the wellbore casing to allow fluid injection). Thus a significant amount of time (and thus monetary expense) can be saved by elimination of this otherwise necessary repositioning of the tool within the wellbore.

In accordance with this further embodiment/refinement, a downhole tool for creating a perforation in a wellbore casing and immediately thereafter permitting injection of a fluid into a reservoir via said created perforation without having to trip out said tool from said wellbore nor reposition said tool within said wellbore is provided, such downhole tool comprising:

(a) a cylindrical member adapted at an uphole end to receive, when desired, fluid in a longitudinally-aligned bore therein, further comprising a cooperating piston;

b) a punch assembly, positioned downhole of said cooperating piston and mechanically coupled thereto, comprising a punch comprising a pointed piercing member for perforating the casing ;

c) an upper cylindrical seal member positioned downhole of said punch assembly, adapted when said downhole tool is positioned in said wellbore to prevent passage downhole of fluid in an annular region between said wellbore casing and said dowhole tool;

d) a fluid ingress port located on a periphery of said downhole tool uphole of said upper seal member and said punch assembly, adapted to allow fluid situated in said annular region to flow into said cylindrical member , but not into the bore therein, and to contact said co-operating piston;

e) a pressure equalization port, located uphole of said punch assembly, adapted to allow pressurized fluid from said annular region to enter said bore and contact an opposite side of said cooperating piston;

f) a shut-in valve regulating flow of liquid into said pressure equalization port and/or into said bore, which when closed prevents flow of pressurized fluid from said annular area into said bore ;

g) a lower cylindrical seal member, spaced on said downhole tool downhole from said upper seal member, adapted when said downhole tool is located in said wellbore to prevent flow of said fluids in said annular region uphole; and

h) a longitudinal channel, extending intermediate said upper and lower seal members, through which fluid downhole of said lower seal member may travel uphole when said downhole tool is lowered in said wellbore;

i) a bypass port located in said longitudinal channel, intermediate said upper and lower seal members, adapted to allow , when open, said fluid downhole of said lower seal member to travel uphole and bypass said lower seal member to thereby allow insertion of said downhole tool into said wellbore; and

j) a slidable sleeve which frictionally engages said wellbore casing when said downhole tool is inserted in said wellbore casing, for opening said bypass port when said downhole tool is moved downhole in said wellbore casing and for slidably closing said bypass port when said downhole tool is moved uphole in said wellbore casing;

wherein pressurized fluid forced into said annular region and which flows into said fluid ingress port, upon closure of said shut-in valve, contacts said cooperating piston and causes radially- outward extension of the punch to thereby perforate the wellbore casing, and subsequently opening said shut-in valve allows the punch to be withdrawn from the casing and the pressurized fluid to flow into the formation via the created perforation.

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In a still further refinement of the above preferred embodiment of the tool, a flushing port is provided immediately uphole of the upper seal member, which port when said tool is lowered downhole allows fluid flowing up a longitudinal channel to flush an annular region immediately uphole of said upper seal. Such flushing port and the flushing achieved thereby greatly reduces the incidence of sand impaction and thereby better allows the tool to be moved more easily uphole for further perforation and fluid injection into the formation.

In such embodiment, a longitudinal channel extends intermediate said upper and lower seals and further on opposite sides of said upper and lower seal members. The flushing port is located in the longitudinal channel, proximate to and immediately uphole from said upper seal member. In such manner, when passage of fluid is permitted in the longitudinal channel, downhole fluid may travel uphole in such longitudinal channel thereby bypassing the lower seal member and by being forced through said flushing port thereby flush the wellbore in the annular region between the tool and the wellbore immediately above the upper seal. Such region is typically prone to sand impaction, which otherwise prevents upward movement of the tool after creation of an initial perforation within the wellbore and injection of fluid (which often contains sand and proppants). The flushing port offers a significant advantage, and assists in avoiding sand impaction of such tool within a wellbore during perforation and fracking operations.

Since during the fracking step the longitudinal channel need typically be closed to allow injection of fluid into the formation via the created perforation in the casing without such fluid otherwise bypassing the upper seal and then passing downhole, in a further refinement the downhole tool further comprises a plug valve, which plug valve can when desired be closed to thereby prevent flow of fluid through the flushing port and down the longitudinal channel. In a preferred embodiment such plug valve is situated in said longgitudinal channel , which plug valve becomes repositioned simultaneously with the closure of said bypass port so as to close said longitudinal channel and prevent flow of fluid therewithin.

In a further embodiment, namely a particular manner by which at least the bypass port may be opened and closed, a "j" slot is provided which cooperates with the sliding sleeve and which together allow relative movement between said slidable sleeve and a remainder of said

downhole tool, and after initial upward movement of said remainder of said downhole tool relative to said sliding sleeve, thereafter allows downward movement of said remainder of said tool within said slidable sleeve to an extent to allow the sliding sleeve to cover and thereby close said bypass port .

In a still further refinement of the above embodiment, the tool may further be provided with jaw members, adapted to extend outwardly so as to engage the casing when the slidable sleeve closes said bypass port and comes into contact with the jaw members and forces tehm radially outwardly so as to engage the casing, to thereby maintain said slidable sleeve in a fixed position within said casing.

In a preferred embodiment of the above tool incorporating each of the above-mentioned features, the longitudinal channel extends intermediate said upper and lower seals and further on opposite sides of said upper and lower seal members respectively, and such tool further comprises:

a plug valve, situated within said longitudinal channel intermediate said first seal member and said second seal member;

a flushing port in said longitudinal channel proximate to and immediately uphole from said upper seal member, wherein when said plug valve is open and not obstructing said longitudinal channel, fluid is permitted to move uphole in said longitudinal channel and to flow out said flushing port into said annular area thereby flushing said annular area of sand in a region immediately proximate said upper seal member;

a "j" slot, regulating movement of said sliding sleeve, which allows relative movement between said slidable sleeve and a remainder of said downhole tool; and

wherein after lowering of said downhole tool in said wellbore, said "j' slot, after initial upward movement of said tool relative to said sliding sleeve, thereafter allows downward movement of said remainder of said tool within said slidable sleeve to close said bypass port and cause said plug valve to move into said longitudinal channel and thereby close said

longitudinal channel, thereby preventing fluids uphole of said upper seal member from moving uphole via said longitudinal channel.

Again, such tool as immediately above described may further comprising jaw members, adapted to be actuated when said remainder of said downhole tool is moved downhole and said slidable sleeve closes said bypass port.

In yet a further embodiment , since closure of the shut-in valve creates a closed system, wherein fluid already in the tool, such as in a region on a backside of the cooperating piston would not otherwise be able to exit and thus allow the cooperating piston to move and thus acutate the punch, in a preferred embodiment the tool may further comprise an accumulator . The accumulator is preferably positioned uphole of said punch, adapted to store fluid therein when said pressure equalization valve is closed.

In a further embodiment, to further prevent the tool from becoming sanded in and otherwise lodged in a wellbore and thus becoming incapable of being moved upwardly in the wellbore, in a further embodiment, in the alternative to being provided with a flushing port or in addition to being provided with a flushing port the tool further comprises shear means in said tool proximate to, and immediately above said upper seal member, adapted to shear upon a large uphole force being exerted on said tool to thereby allow said tool uphole of said shear means to be pulled uphole in the event said tool may becomes lodged in said wellbore . Advantagiously the bulk of such tool can then be recovered from the wellbore, which would not otherwise be the case.

As in earlier embodiments, the refinement may further have a plurality of cylinders and a corresponding plurality of co-operating pistons, whereby a magnification of hydraulic force is generated by the cooperating pistons acting jointly to actuate said punch.

BRIEF DESCRIPTION OF THE DRAWINGS

[0020] These and other features of the invention will become more apparent in the following detailed description in which reference is made to the appended drawings.

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[0021] **Fig. 1a** is a side exterior view of a first embodiment of the combined perforating and fracking tool of the present invention;

[0022] **Fig. 1b** is a longitudinal cross-sectional view of the combined perforating and fracking tool along the plane of the arrows shown in **Fig. 1a;**

[0023] **Fig. 2a** is a close-up view of the fluid injection assembly (region "O") of the combined perforating and fracking tool shown in **Fig. 1b** ;

[0024] **Fig. 2b** is a longitudinal cross-sectional view of the fluid injection assembly shown in **Fig. 2a,** and is also an enlarged view of region "A" of **Fig. 1b**;

[0025] **Fig. 3a** is an enlarged view of the activation assembly (region "C") of the combined perforating and fracking tool shown in **Fig. 1b;**

[0026] **Fig. 3b** is an enlarged view of the lower end of the activation assembly (region "D") shown in **Fig. 1b**;

[0027] **Fig. 4a** is an enlarged view of the upper end (region "E") of the magnifying assembly of the combined perforating and fracking tool shown in **Fig. 1a;**

[0028] **Fig. 4b** is an enlarged view of the lower end (region "F") of the magnifying assembly shown in **Fig. 4a**;

[0029] **Fig. 5a** is an enlarged view of one embodiment of the punching assembly (region "G") of the combined perforating and fracking tool shown in **Fig. 1a**;

[0030] **Fig. 5b** is an enlarged exterior view of the punch assembly shown in **Fig. 5a**, according to one embodiment of the disclosure;

[0031] **Fig. 6** is a longitudinal cross-sectional view of the combined perforating and fracking tool shown in **Fig. 1a**, showing areas A1, A2 of the pistons so as to illustrate the magnification of force in the combined perforating and fracking tool according to a preferred embodiment of the present invention;

[0032] **Fig. 7** is a view on a further embodiment of the tool of the present invention, utilizing a single ball as a seal;

[0033] **Fig. 8** is a longitudinal cross-sectional view along the plane defined by the arrows in **Fig. 7,** when the punch assembly is in the non-actuated position;

[0034] **Fig. 9a** is an enlarged view of region "X" of **Fig. 8** when the punch assembly of the tool is not actuated ;

[0035] **Fig. 9b** is a similar enlarged view of region "X" of **Fig. 8,** when the punch assembly of the tool is actuated ;

[0036] **Fig. 10** is an enlarged view of region "I" of **Fig. 9a**, namely when the tool and the punch assembly is non-actuated;

[0037] **Fig. 11 is** an enlarged view of region "K" of **Fig. 9b**, namely when the tool and the punch assembly is actuated;

[0038] **Fig. 12** is an enlarged view of region "J" of **Fig.'s 9a, 17a,** & **23a** (and similarly of region "G") **of Fig. 1B),** when the tool and the punch assembly thereof is non-actuated;

[0039] **Fig. 13** is an enlarged view of region "L" of **Fig.'s 9b, 17b,** & **23b,** namely when the tool and the punch assembly thereof is actuated;

[0040] **Fig. 14** is an enlarged perspective view of a cross section through one embodiment of the punch assembly of the present invention shown in **Fig.'s 12 & 13;**

[0041] **Fig. 14a** is an enlarged perspective view of one component of the punch assembly shown in **Fig.'s 12 & 13**, namely one of the pointed members thereof;

[0042] **Fig. 14b** is an enlarged perspective sectional view of another component of the punch assembly shown in **Fig.'s 12 & 13**, namely one of members for retaining an associated pointed member in a desired position;

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[0043] **Fig. 14c** is an enlarged perspective sectional view of another component of the punch assembly shown in **Fig.'s 12 & 13**, namely one of members for retaining an associated pointed member in a desired position;

[0044] **Fig. 15** is a side exterior view of a second embodiment of the combined perforating and fracking tool of the present invention;

[0045] **Fig. 16** is a longitudinal cross-sectional view of another embodiment of the combined perforating and fracking tool of the present invention which uses a "two ball" valve, taken along the plane of the arrows shown in **Fig. 15;**

[0046] **Fig. 17a** is an enlarged cross sectional view of a portion of the combined perforating and fracking tool shown in **Fig. 16,** when such tool, and the punch members thereof are in the non-actuated state;

[0047] **Fig. 17b** is an enlarged cross sectional view of a portion of the combined perforating and fracking tool shown in **Fig. 16,** when such tool and the punch members thereof are in the actuated state;

[0048] **Fig. 18** is an enlarged view of region "M" of **Fig. 17a;**

[0049] **Fig. 19** is an enlarged view of region "M" of **Fig. 17a,** when the tool , and in particular the valve in region "M" , is in the partially actuated state;

[0050] **Fig. 20** is an enlarged view of region "N" of **Fig. 17a,** when the tool is in the fully actuated state and the punch members are actuated;

[0051] **Fig. 21** is a side elevation view on a further embodiment of the tool of the present invention, which uses a "J" slot actuating member;

[0052] **Fig. 22** is an enlarged cross sectional view of the combined perforating and fracking tool shown in **Fig. 21,** when such tool, and the punch members thereof are in the non-actuated state, taken in the direction of the arrows in Fig. 21;;

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[0053] **Fig. 23a** is a cross sectional view of a portion "S" of the combined perforating and fracking tool shown in **Fig. 22,** when such tool and the punch members thereof are in the non-actuated state;

[0054] **Fig. 23b** is a cross sectional view of a portion "S" of the combined perforating and fracking tool shown in **Fig. 22,** when such tool and the punch members thereof are in the actuated state;

[0055] **Fig. 24a** is an enlarged view of region "T" of **Fig. 23a;**

[0056] **Fig. 24b** is an enlarged view of region "U of **Fig. 23b;**

[0057] **Fig. 25** is a perspective view of the "J" type mandrel which forms part of the valve means for actuating the punch assembly;

[0058] **Fig. 26** is an enlarged view of region "Q" of **Fig.s 8, 16, & 22**

[0059] **Fig. 27a** is an enlarged view of region "B" of **Fig. 1b;**

[0060] **Fig. 27b** is an enlarged view of region "R" of **Fig. 22;**

[0061] **Fig. 28** is an enlarged view of region "H" of **Fig. 1b & Fig. 16,** when such tool is being lowered into the wellbore; and

[0062] **Fig. 29** is an enlarged view similar to **Fig. 28,** taken when such tool is in position for actuation within the wellbore.

[0063] **Fig. 30** shows schematically in cross-section a further embodiment of the tool of the present invention, having a punch member located uphole of an upper seal member, and a shut-in valve for operating the punch member, wherein the shut-in valve is in the open position and the pressure equalization port is thus open, and thus the punch member is not actuated;

[0064] **Fig. 30A** is an enlarged schematic view of the shut-in valve shown in region "**R**" of **Fig. 30** when such shut-in valve is in the open position;

[0065] **Fig. 31** is a similar schematic view of the embodiment of the tool shown in cross-section in **Fig. 30**, when the shut-in valve is in the closed position and the pressure equalization port is thus closed, and thus the punch member is actuated;

[0066] **Fig. 31A** is an enlarged view of the shut-in valve shown in region "**R**" of **Fig. 30**; when such shut-in valve is in the closed position;

[0067] **Fig. 32A** is an enlarged view of region "Q" of **Fig. 30**, when the shut-in valve is open and the cooperating pistons have not actuated the punch ;

[0068] **Fig. 32B** is an enlarged view of region "**Z**" of **Fig. 30**, when the cooperating pistons have not actuated the punch;

[0069] **Fig. 33A** is an enlarged view of region "**Q**" in **Fig. 31**, when the shut-in valve is closed and the cooperating pistons have actuated the punch ;

[0070] **Fig. 33B** is an enlarged view of region "**Z**" of **Fig. 31**, when the cooperating pistons have actuated the punch;

[0071] **Fig. 34A** shows in cross-section a still further preferred embodiment and refinement of the tool of the present invention, having subcomponents/regions **S, T, U**, and **V,** with subcomponent **S** having a flushing port situated proximate and immediately uphole of the uphole seal member, which serves to flush such region and to prevent sand impaction;

[0072] **Fig. 34B** is a view of subcomponent/regions **S, T, U**, and **V** of the tool embodiment shown in **Fig. 34A,** when the plug valve in region **"T"** is closed during fluid injection into the formation, and when fluid injection into the formation would be occuring;

[0073] **Fig. 35** is an enlarged view of region **S** of **Fig. 34A**, showing in greater detail the upper seal member (cup seal) and the location of the flushing port in the longitudinal channel;

[0074] **Fig. 36** is an enlarged view of region **T** of **Fig. 34A**, showing in greater detail the longitudinal channel and the plug valve therein, when the plug valve is in the open position not

obstructing the longitudinal channel;

[0075] Fig. 36A is an enlarged perspective view of the plug valve assembly of Fig. 36;

[0076] **Fig. 37** is an enlarged view of region **U** of **Fig. 34A**, showing in greater detail the sliding sleeve, "j" slot, the bypass port, and the jaw members, when the sliding sleeve is in a position allowing the bypass port to be open;

[0077] **Fig. 38** is an perspective view of portion of the tool in region **U**, showing the "j" slots therein; and

[0078] **Fig. 39** is a enlarged view of region **V** of **Fig. 34A**, showing in greater detail the lower cup seal and the longitudinal channel;

DETAILED DESCRIPTION OF THE INVENTION

Definitions

[0079] Unless defined otherwise, all technical and scientific terms used herein have the same meaning as commonly understood by one of ordinary skill in the art to which this invention belongs.

[0080] As used herein, the term "hydrocarbon formation", "subterranean formation", or "formation", may be used interchangeably to refer to subterranean formations that are explored and exploited for hydrocarbon resources through drilling and extraction techniques.

[0081] As used herein, the term "about" refers to an approximately +/-10% variation from a given value. It is to be understood that such a variation is always included in any given value provided herein, whether or not it is specifically referred to.

[0082] Completing a hydrocarbon well for production typically involves perforating the well casing to enable hydraulic fracturing techniques ("fracking") to be used to facilitate the production the hydrocarbons flowing into the wellbore. Typically, perforating the well casing and fracking the formation are separately carried out using a variety of known techniques often

requiring multiple tools and processes to be used. Thus, well completion can become inefficient and cumbersome to achieve.

[0083] The embodiments of the present disclosure provide in a single tool both perforating and fracking operability. By combining both functionalities in a single tool, hydrocarbon well completion can be achieved in a more efficient, reliable, and repeatable manner.

Perforating the Well Casing

[0084] Reference is to be had to **Fig.s 1-29** of the drawings wherein similar components are identified with like reference numerals.

[0085] The combined perforating and fracking tool **10** of the present invention combines a fracking assembly **160**, activation assembly **165**, force-magnifying assembly **170**, and punch assembly/mechanism **175** comprising mechanical piercing means **130** for piercing/perforating a casing of a well, all of which synergistically operate together to allow the single tool **10** to perforate and thereafter frack a well to thereby achieve well completion.

[0086] Referring to **Figs. 1a** and **1b**, the respective assemblies **160, 165, 170**, and **175** in a preferred embodiment are arranged sequentially, in a series of connected cylinders within tool **10,** to be disposed in a well casing. The tool **10** is adapted at an uphole end **5** to receive fluid and comprises a first cylinder **95** containing the activation assembly **165**, and a further series of further successive cylinders, namely a second cylinder **105** forming a first stage of a magnifying assembly **170**, and a third cylinder **115** that contains the punch assembly **175**. As shown in **Fig. 1b**, the assemblies are sequentially arranged in fluid connection, thereby allowing the entering fluid to flow through each cylinder whereby a magnification of hydraulic force is generated to actuate the punch assembly **175** to form perforations (not shown) through a well casing (not shown).

[0087] At the uphole end **5** of the tool **10**, the activation assembly **165** is comprised of a valve assembly **69** that operates to control activation of the perforating function of the tool **10**. In one embodiment of valve assembly **69** shown in **Fig. 3a**, the valve assembly **69** comprises a valve

stem **70** over which is a sliding sleeve **71** which is operatively connected to a first (activating) piston **80,** which is biased to the (closed) position shown in **Fig. 3a**. Hydraulic pressure in region **72** must be sufficient and reach a high enough pressure (ie higher than normal fracing pressure) to move sleeve **71** and associated piston **80** downhole against biasing force created by biasing mechanism/ spring **90** on spring mandrel **100** a sufficient distance to cause sleeve **72** to uncover port **75,** whereby pressurized fluid may then flow to the actuation means **165** and force-magnifying assemblies **170,** to thereafter actuate the punch mechanism **175 . B**iasing mechanism **90** located at the opposing end of the first piston **80** further ensures that the first piston **80** moves uphole within the first cylinder **95** to return the valve **70** to a closed position when fluid pressure is reduced.

[0088] The biasing mechanism **90** in the preferred embodiment comprises a plurality of circular washers **90** supported by a spring mandrel **100** (**Fig. 3b**). The spring mandrel **100** comprises a bore **60** through which fluid entering the tool **10** at the uphole end **5** flows when the floating valve **70** is actuated to an open position. The spring mandrel **100** fluidly connects the first cylinder **95** to the adjacent second cylinder **105** containing the magnifying assembly **170.** Specifically, as shown in **Fig. 3b** and **4a**, the spring mandrel **100** is in fluid connection with a second (additive) piston **110** of cross-sectional area **A1** disposed within the adjacent second cylinder **105**. When in the open position, fluid is allowed to flow through the spring mandrel **100** and out through the associated ports **85** to fill the second cylinder **105.** Fluid pressure P within the second cylinder **105** increases to as to cause second (magnifying) piston **110** of cross-sectional area **A1** to move downhole therein.

[0089] As shown in **Fig. 4b**, the second piston **110** of cross sectional area A2 fluidly connects the second cylinder **105** to the adjacent third cylinder **115** containing the punch assembly/mechanism **175** comprising punch piston **120** having pointed member **150** thereon. Specifically, as shown in **Fig. 4b**, the second piston **110** is in contact , and in fluid communication with, a third (punch) piston **120** disposed within the adjacent third cylinder **115.** Fluid flowing through the fluidly connected second piston **110** enters the third cylinder **115** through the associated ports **85** to fill the third cylinder **115** whereby fluid pressure within the

third cylinder **115** increases to cause the third (punch) piston **120** to move downhole therein. The third (punch) piston **120** is a closed member such that fluid can only be directed through ports **85** to fill, and correspondingly increase the fluid pressure of the third cylinder **115**. In this way, the hydraulic force that is generated by the series of pistons on punch piston **120** is increased. The hydraulic force applied to second piston **110** of cross-sectional area A1 may be described in reference to **Fig. 4a** and **Fig. 6** by the following equation:

Total Hydraulic force = P * A1

where A1 refers to the area of the piston **110** within the magnifying assembly **170,** and P refers to the pressure supplied to such piston **110** of area A1.

Additional pistons add to the force ultimately be applied to actuate the punch assembly. For example, additional third piston **120** will have not only the force exerted by the pressure on **A2** (see **Fig. 4b**), but will further have the force exerted by the pressure on area **A1** of second piston **110**. In this way, the working force of the tool **10** to operate punch mechanism **175** can be increased by utilizing successive hydraulic addition to increase the hydraulic force generated to actuate the punch assembly. Clearly, additional successive series of hydraulic cylinders and pistons may further be used, in tandem, if further addition of the acting force is necessary to achieve perforation of the casing.

[0090] Specifically, it is contemplated that in certain embodiments additional magnifying piston assemblies may be added to the tool by inserting additional cylinders comprising such assemblies. In this way, the total force may be further increased which is applied to the perforating members. Where an additional (third) piston **120** of cross-sectional area A2 is added, , in such instance the total hydraulic magnification of force F will increase as follows:

$$F = P * A1 + P*A2$$

[0091] Using such above principle further successive pistons and cylinders may be added to further increase the force which is acting on pointed member end **130,** if required.

[0092] Other means of increasing the force exerted by the pointed member end **150** of third piston **120** to cause extension of pointed members **130** and thereby perforation of the well casing

will now occur to those of skill in the art of hydraulics.

[0093] For example, hydraulic arrangements where successive pairs of coupled pistons 1-2 and 3-4, each piston of each pair being of alternating larger and smaller respective associated cross-sectional areas A1, A2, A3, A4, where for example A1>A2, A3>A2, and A3>A4, could alternatively be used to obtain further successive increases of hydraulic pressures, where P1<P2 <P3, and where P2=P1 x A1/A2 and P3=P2 xA3/A4 . Resulting magnified pressure P3 which results from such arrangement of coupled pistons and respective cross-sectional areas produces the following magnified total force on last piston of area A5 (ie on last member 120):

$$F= P3 \times A5$$

or stated otherwise:

$$F= [P1 \times A1/A2xA3/A4] \times A5$$

[0094] Referring to **Fig. 5a**, **5b, Fig. 12, Fig. 13,** and **Fig. 14, & 14a-14d**, the closed last piston, in this embodiment third (punch) piston **120,** has a pointed downhole member **150.** Such pointed downhole member **150** has a slanted pointed extremity which has a slope which corresponds to the slope of inclined surface **240** possessed by each punch member **130 .** When the punch mechanism **175** is actuated by the float valve **70** allowing incoming fluid under pressure to displace pistons **100** (of area A1) and piston **120** of area A2 downhole, the pair of pointed perforating members **130** are forced apart by the pointed end **150** of the third (punch) piston **120** so as to outwardly extend from the tool **10** and thereby pierce the well casing at the desired location.

[0095] In preferred embodiments, the pair of pointed perforating members **130** are connected by a biasing assembly, which in one embodiment comprises a coupling member **135** and base member **140** to inwardly retract the pair of perforating punch members **130** once the casing has been perforated, the hydraulic pressure reduced, and the punch members **130** thereafter desired to be retracted to allow the tool to be repositioned to allow perforation of the casing at another desired location.

[0096] Alternatively, instead of using a coupling member **135** and a base member **140** to bias the perforating member **130** within the tool **10** as best shown in **Fig. 14** and **Fig.s 14a-14d** , other biasing means could be used and will now readily occur to persons of skill in the art.

[0097] For example, a pair of resiliently-biased helical springs (not shown) could alternatively be used to bias the perforating members **130** inwardly when not in the actuated position, to thereby allow displacement of the tool **10** uphole or downhole to a new fracking or perforating location after the perforations have been created in the casing.

Hydraulic Fracturing of the Formation

[0098] When the perforation operation has been completed at one location along the wellbore, in one embodiment of the method of the present invention the tool **10** is simply lowered further downhole in the well. Slidable member **205** (see **Fig. 27**) due to frictional engagement with the well casing, is then caused to slide uphole thereby exposing fluid egress port **251** (see **Fig. 27**) which thereby allows fluid which is being displaced by the downward movement of the tool **10** to bypass downhole cup seal **50** and thereby allow continued movement of tool **10** downhole. Fracking injection ports **20** on tool **10** can then be positioned directly opposite previously-created perforations in the casing, in order to carry out the fracking operation and inject fluid into the formation by causing such fluid to be injected dowhnole and egress through fracking injection ports **20** and thereafter into the formation through the created perforations in the casing. In this way, the tool **10** achieves both perforating and fracking operations in the well without removal of the tool **10** between operations. Accordingly, both perforating and fracking operations can be conducted while maintaining the tool *in situ.*

[0099] Referring to **Figs. 1a** and **1b** and **Fig. 25**, the tool **10** comprises a fracking assembly **160** comprising an upper fracking mandrel **47** connected to the first cylinder **95** containing the activation assembly **165**. An upper mandrel **35,** to which the fracking mandrel **47** is coupled, is in turn coupled to the valve assembly **69** (see **Fig. 3a, 9a,** and **17a**) in the first cylinder **95.** Fluid pumped downhole via a tubing string (not shown) to which fracking mandrel **47** (and thus tool **10**) is coupled flows out fracking ports **20.** Thereafter such fluid re-enters the tool **10** via

injection ports **55** [(which are covered with a protective screen **25** (see **Fig. 2a, 2b,** and **Fig. 25)** to reduce cuttings and the like entering the tool **10]** and thereafter flows to the valve assembly **69**. As discussed, the valve assembly **69** , in its various further embodiments described below, operates to control activation of the perforating function of the tool **10**. The perforating function of the tool **10** is activated when fluid is injected into the tool **10** at a sufficient hydraulic pressure (ie higher than normal fracking pressure). In one embodiment, the perforating function of the tool **10** is activated, and requires a hydraulic pressure of at least 6,000 psi. in order that valve assembly **69** pass fluid to the force-magnifying assembly **170**. As shown in **Fig. 1b**, fluid injected at pressures less than that required to activate the valve assembly **69** does not flow past the valve assembly **69** and into the force-magnifying assembly **170**, since due to the closed valve assembly **69** it is unable to flow into injection ports **55** in the fracking mandrel **47** at the uphole end **5** of the tool **10**. When the fracking fluid injection ports **20** are positioned adjacent the perforations that were made in the casing, the diverted fluids are injected into the formation to achieve fracking as discussed.

[00100] The fracking assembly **160** located at the uphole end **5** of the tool **10**, is spaced apart from the punch assembly and punch port **30** located at the downhole end **15** of the tool **10**, at a fixed and known distance. Accordingly, when the perforation operation has been completed, the tool **10** can simply be lowered into the well by the fixed distance to position the fracking assembly, and more specifically the fracking fluid injection ports **20**, at the perforations made in the casing. In this way, the perforated sections of the casing can be located easily without the need for additional equipment such as cameras or sensors, ensuring accuracy and repeatability of the operation. The length of the tool **10**, according to certain embodiments, can be adjusted to the desired operation. In one embodiment, the tool has a length of between about 2,500 to about 3,000 mm. In a further embodiment, the tool has a length of between about 2,600 to about 2,900 mm. In another embodiment, the tool has a length of between about 2,700 to about 2,800 mm.

[00101] In preferred embodiments, the tool **10** comprises at least one sealing member **40** disposed proximate an upper region of the tool **10**, and a further sealing member **50** at an opposite

downhole end of the tool **10** (**Figs. 1a** and **1b,** and **Fig.'s 26-28**). A variety of known sealing members may be utilized, however, according to preferred embodiments the sealing members are frustoconically shaped cup seals . Each sealing member **40**, **50** is respectively mounted on the tool **10** so that their respective flared ends are oppositely opposed. Specifically, the sealing members **40**, **50** are biased into sealing contact with the casing when pressurized fluid flows against the sealing members **40**, **50** between the tool and well casing. When facturing fluid is injected into the well through the fracking fluid injection ports **20**, the sealing members **40** expand into sealing contact with the casing walls to prevent flow of fracturing fluid downhole via space between the tool and the casing.

[00102] As shown, one sealing member **40** is located at the uphole end **5** of the tool **10,** downhole of the fluid injection port **20**, with the flared end oriented uphole (ref. **Fig. 1a**, and **Fig. 26a, 26b**) . In this way, it is ensured that pressurized fluid that is diverted through the fluid injection ports **20** of the tool **10** is directed through the perforations in the well casing to enter the formation and induce fracturing. A second sealing member **50** is located at the downhole end **15** of the tool **10**, downhole of the punch port **30**. The second sealing member **50** is oriented with its flared end directed downhole such that downhole fluids are prevented from flowing upwardly between the casing and the tool **10**. In this way, the sealing members **40**, **50** together prevent fluids, and sand entrapped therein, from entering the space between the casing and the tool **10**, thereby avoiding "sanding in" of the tool **10** in the well.

[00103] In certain embodiments, an additional third sealing member **45 (ref. Fig. 1b, and Fig. 26a)** may be connected to the tool **10** downhole of the first sealing member **40** located at the uphole end **5** of the tool **10**, to provide additional back-up should the first sealing member **40** fail under the injected fluid pressure used during fracking and/or perforating.

[00104] In one embodiment of the method of using a combined fracking and perforating tool **10** of the present invention, the process of fracking and perforating may commence from the top of the wellbore, and the tool **10** is lowered downhole an incremental desired distance, the punch members , namely the pointed perforating members **130** actuated to perforate the casing, and then tool **10** is lowered further downhole a known distance, namely the distance on the tool

10 between the perforating members and the frack fluid injection port **20,** so as to position the frac port **20** over the created perforation in the well casing. Such process is successively repeated until the tool perforates and fracks along the entire length of the wellbore until the tool reaches the bottom of the wellbore, wherein the tool is then withdrawn from the well.

[00105] In the above method when the tool **10** reaches the bottom of the wellbore the perforations and fracs in the wellbore are all above the tool **10** with direct access to the formation. Ingress of fluid into the wellbore above the tool **10** may contain sand, and with the result with the possible ingress of sand tool **10** could become "sanded in", and thus be not able to be removed from the well.

[00106] Accordingly, in an alternative embodiment of the method of using the combined fracking and perforating tool **10** of the present invention, the process of fracking and perforating may instead commence close to the bottom of the wellbore. In such method, the tool **10** is first lowered to the bottom of the wellbore, a slight distance from the bottom of the wellbore. The perforating members **130** are actuated to perforate the casing in such location. Thereafter, tool **10** is lowered further downhole a short known distance, namely the distance on the tool **10** between the perforating members **130** and the frac port **20,** so as to position the frac port **20** over the created perforation in the well casing, and frac fluid supplied to frac port **20** to frac the formation at such location along the wellbore via the created perforations. Thereafter, the tool **10** is raised uphole to a desired further location for perforating and fracking, and the perforating members **130** again actuated to perforate in such location. Tool **10** again lowered the same short known distance to position the frac ports **20** over the newly-created additional perforations in the well casing, and frac fluid supplied to frac port **20** to frac the formation at such new location . The tool **10** is then further moved uphole an incremental distance, and the process repeated until the entirety of wellbore has been peforated and fracked, at which point the tool **10,** now proximate the top of the wellbore, is then removed from the wellbore. In such manner , all communication between the wellbore and the formation is then below the tool **10,** with the result that any potential "sanding in" problems may be avoided.

[00107] As discussed above, **Fig. 3a** shows a valve assembly **69** which is used to allow supply

of fluid within bore **60** for actuating pistons **110** and **120**, to cause radial extension of pointed punch members **130** to perforate the casing. Such valve assembly **69** , as discussed above, comprises a valve stem **70** over which, when the valve **69** is in a closed position, a sliding sleeve **71** sits. Upon application of hydraulic pressure greater than fracking pressure and sufficient to overcome spring force exerted by springs **90** on mandrel 100 which bias piston **80** in a closed position, causes the sliding sleeve **71** (part of piston **80**) to be displaced and moved from covering port **75**, thereby allowing flow of fluid into port **75** and thus allowing flow of such hydraulic fluid into bore **60** and thence to pistons **110** and **120**.

[00108] Notably, however, other types of valve assemblies **69** for selectively, when desired, allowing pressurized fluid into bore **60** to actuate downhole pistons such as **110**, and **120** to actuate punch mechanism **175**, are possible.

[00109] Below described are three(3) further types of valve assemblies **69.**

[00110] Specifically, one such other embodiment of valve assembly **69** which may be incorporated in the tool **10** of the present invention is best shown in **Fig. 9a** and **Fig. 10** (un-actuated) and in **Fig. 9a** and **Fig. 11** (actuated). As may be seen, the valve assembly **69** may instead comprise a single ball **300** biased against ball seat **301** by means of washer springs **302.** Upon supply of fluid in the direction of the "arrow" shown in **Fig. 11** of a pressure sufficient to overcome the biasing force of washer springs **302**, thereby displacing ball 300 from ball seat 301, and pressurized fluid is then allowed to flow through ports **304** into radial passageway **306** into radial ports **308**, and thereafter into bore **60** for thereafter actuating pistons **110, 120**.

[00111] Another embodiment of valve assembly **69** which may be incorporated in the tool **10** of the present invention is best shown in **Fig. 17a** and **Fig. 18** (un-actuated position), partially actuated position (**Fig. 19**), and in fully acutated position (**Fig. 17b** and **Fig. 20**. As may be seen, therefreom, the valve assembly **69** instead comprise a pair of ball valves **69'** and **69"**, each having a respective single ball **300, 310** biased against respective ball seats **301, 311** by means of respective washer springs **302, 312**.

Second ball valve **69"** in effect acts as a redundancy, to ensure any leakage from ball valve **69'**

does not inadvertently actuate punch assembly **175**.

Upon supply of fluid in the direction of the "arrow" shown in **Fig. 18** (of a pressure sufficient to overcome the biasing force of washer springs **302)** pressurized fluid is then allowed to flow through ports **304** into radial passageway **306** and thence into radial ports **308**, and thereafter into bore **60** . This semi-actuated position is showin in **Fig. 19**.

[00112] Thereafter, continued supply of pressurized fluid to second ball valve **69"**, as shown in **Fig. 20** serves to fully actuate this valve assembly **69** by then further overcoming the biasing force of washer springs **312**, thereby displacing ball **310** from ball seat **311.** Pressurized fluid is then allowed to flow through ports **314** into radial passageway **316** into radial ports **318**, and thereafter into bore **60** for thereafter actuating pistons **110, 120**.

[00113] A third embodiment **69'''** of the valve assembly **69** for the tool **10** of the present invention is shown in **Figs. 21-25**, and in particular best shown in **Fig.'s 23a, 24a** (un-actuated position) and in **Fig.'s 23b, 24b** (actuated position). In such embodiment a slidable hollow cylinder or "J" sleeve **400** is provided, which is slidable on slotted mandrel **438**, such mandrel **438** having hollow longitudinal bores **60', 60"** therein over respective portions of the length thereof. Mandrel **438** is provided with a plurality of radial ports **404, 408**, which are in fluid communication with bores **60'** and **60"** respectively. "O" ring seals **408, 409,** and **411**, are disposed on mandrel **438** on respective lateral sides of each of radial ports **404, 408**. Guide pin **430** is situated in longitudinal slot **410** in mandrel **438,** and maintained in position by cover sleeve **401.** Guide pin **430** serves to permit slidable movement of sliding sleeve **400,** and in particular slot **412** therein, over radial ports **404, 406** in mandrel **438.**

[00114] A plurality of flexible curvilinear spring elements **436** are fixed about an exterior of the valve assembly **69'''**, which spring elements **436** serve, when the tool is inserted in the wellbore, to frictionally engage the interior of the casing of the wellbore. Milled within the interior of sliding sleeve **400** is a slot **412**, which like sliding sleeve **400**, is thus laterally moveable along exterior surface of mandrel **438** and thence positionable over radial ports **404** and **406** to allow fluid communication therebetween.

[00115] In operation, due to frictional engagement of spring elements **436** with exterior of the wellbore casing, upon lowering of the tool 10 downhole within the wellbore , sliding sleeve **400** of valve assembly **69'''** will be moved so that slot **412** in sliding sleeve **400** is positioned over radial ports **404**, **406**, thus allowing fluid communication therebetween, and in particular pressurize fluid coming from uphole to be provided to bore 60. When tool **10** is positioned in the wellbore at a desired location for perforating the casing therein, high pressure fluid may then be supplied to the tool **10** and due to fluid communication permitted between ports **404** and **406** such high pressure fluid is subsequently then supplied to pistons **110, 120** via bore **60"** as shown in **Fig. 24b**, to thereby acutate punch assembly **175** and accomplish perforation of the casing at such desired location.

[00116] Thereafter, flow of high pressure fluid to the tool **10** is stopped, and the tool **10** further lowered so that the injection ports **20** thereon are positioned a known short distance below the created perforations. Thereafter, tool **10** is raised the known distance to align the injection ports **20** with the created perforations, and in so raising tool **10** within the wellbore frictional engagement of the spring members **436** thereof with the interior of the wellbore casing causes a slidable repositioning of sliding sleeve **400,** wherein slot **412** no longer is positioned over radial ports **404, 406** and fluid communication between them is halted, as shown in **Fig. 24a.** In such manner fracking fluid, when then supplied to the tool **10** at such new (uphole) location in the wellbore, will then be diverted to the fracing port **20** and thereafter pass through the created perforations in the wellbore into the formation, to thereby frac the formation at such desired location.

[00117] The tool **10** may then be moved uphole to proximate a new (uphole) location for perforating the casing, and then lowered a slight distance to again reposition the sliding sleeve **400** and slot **412** therein over ports **404, 406** to re-establish fluid communication between ports **404** and **406**, and the process as above repreated to conduct further perforation and fracing operations until an entire length of formation is fraced, wherein the tool **10** can then be removed from the wellbore.

[00118] Fig. 26 shows an enlarged view of upper fracking mandrel **47**, having injection ports

20 milled therein. The upper end of mandrel **47** preferrably possesses threads **57** to permit threaded coupling of tool **10** to fluid injection tubing. A port **55**, protected by a screen **25**, is provided therein, which allows fluid received from injection ports **20** and which flows into port **55** via screen **25**, to then pass into bore **60** for subsequent supply downhole , and if valve assembly **69, 69', 69", or 69"'** is open (opened), to thereafter flow within tool **10** to pistons **110, 120** and therafter actuate punch members **130**.

[00119] Fig. 27a shows one embodiment of the upper seal member comprising a pair of cup seals **40, 45**, which are positioned with the cup portion of each seal member **40, 45** thereof facing uphole, so as to permit biased thereof into sealing contact with the casing when pressurized fluid attempts to enter between the tool **10** and well casing in a region between the upper and lower ends of the tool **10** between the sealing members **40, 45** and **50**.

[00120] Fig. 27b shows another embodiment of the upper seal member comprising simply a single cup seal **40**, but which again is positioned with the cup portion of seal member **40** thereof facing uphole so as to permit biased thereof into sealing contact with the casing when pressurized fluid attempts to enter between the tool **10** and well casing in a region between the upper and lower ends of the tool **10** between the sealing members **40** and **50**.

[00121] Fig. 28 and **Fig. 29** show enlarged views of the downhole end of tool **10**, and in particular the manner of operation of a bypass mechanism which allows bypass of fluid around tool **10** when tool **10** is being lowered into a wellbore containing fluid. Such bypass mechanism advantageously becomes closed when the tool **10** is raised in the wellbore, thereby preventing downhole fluids in the wellbore (which may have then entered the wellbore due to earlier downhole perforating and fracing operations and which typically possess significant quantities of entrained sand) from moving uphole and entering the region of the wellbore between the tool **10** and the wellbore and potentially causing the tool **10** to become "sanded in" .

[00122] Such bypass assembly on tool **10** provides for a sliding cylinder **205**, positioned on mandrel **275,** further having arcuate flexible spring members **436** thereon which frictionally engage the interior of the wellbore. A cup seal **50** is provided, with the cup positioned downhole

to thereby permit the cup seal **50** to be biased into sealing contact with the casing when pressurized fluid attempts to enter a region between the tool **10** and well casing in a region between the upper and lower ends of the tool **10** between the sealing members **40** and **50**.

[00123] In operation, when tool **10** is lowered downhole in the wellbore, sliding cylinder **205**, positioned on mandrel **275**, due to frictional engagement of arcuate flexible spring members **436** thereon which frictionally engage the interior of the wellbore, is caused to move uphole relative to mandrel **275**, thereby opening port **251** and allowing downhole fluid which is being displaced by the lowering of the tool **10**, to bypass cup seal **50** via bore **500** and pass uphole in the region intermediate the tool **10** and the wellbore, as shown in **Fig. 28**. Such bypass of fluid thereby allows tool **10** to be continued to be lowered in the wellbore.

[00124] Raising of the tool **10** in the wellbore, due to due to frictional engagement of arcuate flexible spring members **436** thereon which frictionally engage the interior of the wellbore, causes slidable cylinder **205** to be slidably repositioned on tool **10**, wherein cylinder **205** then covers, and thereby closes port **251**, as shown in **Fig. 29**. Accordingly, uphole flow of downhole fluid past the tool **10,** which downhole fluids may have substantial sand entrained therein, can thereby be prevented.

[00125] **Fig.s 30** & **31** depict in cross-section a further refinement **600** of the tool of the present invention, in various operational stages thereof. As regards **Figs. 30, 30A, 31, 31A** and following drawing figures, similar components to those of earlier-described components of earlier embodiments has been adopted where possible.

[00126] As may be best seen from **Fig.s 30 & 31**, refinement **600** has a shut-in valve **604** shown generally in region "**R**" , a punch assembly **175** shown generally in region "**Z**" comprising piercing means **130**, a punch-actuation region "**Q**" comprising, in the embodiment shown, a pair of actuating (cooperating) pistons **110** & **117** which together serve, as described in previous embodiments using hydraulic principles, to magnify force exerted on punch piston **120. An** accumulator **610** having a spring **614** and spring–biased piston **611** and an accumulator chamber **613,** is further provided and which operates in the manner described in

more detail below.

[00127] As best seen from **Figs. 30, 31**, punch assembly **175** is located uphole of an upper cylindrical seal member **602 ,** the latter typically comprising a cup seal but other types of seals as will known be realized to be suitable to a person of skill in the art may be substituted**.** Seal member **602** is adapted, when said downhole tool **600** is positioned in said wellbore **700** and within wellbore casing **708,** to prevent escape downhole of fluid present or pumped into annular region **701** between said wellbore casing **708** and said dowhole tool **600** .

[00128] Tool **600** further comprises a cylindrical member **620** adapted at an uphole end to receive, when desired, fluid within a longitudinally-aligned bore **630** therein. Cylindrical member **620** further contains therewithin at least one cooperating piston **110**, and in the embodiment shown in **Fig.'s 30, 31** and as best seen in **Figs. 32A, 33A,** comprises two cooperating pistons **110,117**, to achieve, in the manner configured, a force multiplier effect to magnify the pressure differential and thereby increase the force which may be exerted on piston faces **111** and **121** of respective cooperating pistons **110, 117** and thus on piercing punch piston **120** and piercing members **130** to effect perforation of wellbore casing **708**.

[00129] One or more fluid ingress ports **631 (ref. Fig. 32A, 33A)** are located on a periphery of downhole tool **600** (i.e within cylindrical member **620**), uphole of upper seal member **602** and punch assembly**175** , which ports **631** allow pressurized fluid to be provided to annular region **701** and to thereby flow into cylindrical member **620** , but not into the bore **630** therein, and to thereby contact co-operating pistons **110, 120**, as best shown in **Fig.s 33A, 33B.**

[00130] A pressure equalization port **605** is provided in tool **600**, located uphole of said punch assembly **175**. Pressure equalization port **605** is adapted to allow pressurized fluid supplied to annular region **701** to enter bore **630** and contact an opposite sides **112, 123** of respective cooperating pistons **110, 117.**

[00131] A shut-in valve **604** is provided, which regulates flow of fluid into pressure equalization port **605** and/or into bore **630**, which when closed prevents flow of pressurized fluid from said annular region **701** into bore **630** .

[00132] Fig. 30 and **Fig. 30A** depict shut-in valve **604** in the open position and pressure equalization port **605** is thus open. In such configuration punch **130** is not actuated, as there is equal hydrostatic fluid pressure applied to opposite sides of pistons **110 , 117**.

[00133] Fig. 31 is a similar view of the embodiment of the tool shown in cross-section in **Fig. 30**, when the shut-in valve **604** is in the closed position and the pressure equalization port **605** is thus closed, thereby preventing an equalization pressure from existing in longitudinal bore **630**. Punch assembly **175** is thereby actuated due to non-equalized pressure being exerted on pistons **110, 117**.

[00134] Fig. 31A is an enlarged view of the shut-in valve **604** shown in region "**R**" of **Fig. 30**; when such shut-in valve **604** is in the closed position thereby blocking pressure equalization port **605** and preventing fluid pressure within bore **630** to be equal to fluid pressure exerted on piston faces **111, 121.**

[00135] Shut-in valve **604** is typically an electrically- powered valve which serves to open and close a pressure equalization port **605** and/or otherwise regulate entry of fluid into longitudinal bore **630**. Shut-in valve **604** receives electrical power via wires extending within coiled tubing (not shown) to which downhole tool **600,** at an upper (uphole) end thereof, is typically attached.

[00136] One such shut-in valve **604** suitable for the uses set out herein is model SS3100 Series manufactured by Spartak Systems of Sylvan Lake, Alberta, Canada. Model SS3100 has a 10,000 psi differential pressure rating. Other types of shut- in valves, as will now readily appear apparent to persons of skill in the art, may be suited or adapted for the uses described herein, where higher differential pressures may be encountered . Where higher differential pressures may be encountered in excess of 10,000psi (which is the maximum pressure differential to which such model of shut-in valve **604** is suited), a pressure-balanced shut-in valve **604** may be used, to achieve the same purpose but not having to directly overcome such a large pressure differential. Alternatively, shut-in valves **604** having worm gears or other linear actuation means with greater mechanical advantage, or with larger linear actuation motors receiving greater amounts of electrical current, may be provided if larger pressure differentials are needed

to actuate punch assembly **175** and achieve perforation of thicker casings **708.**

[00137] Shut-in valve **604** in one embodiment thereof best shown in **Fig.s 30A, 31A** comprises a linear actuator **607** that slides a sleeve **606** to open/close equalization port(s) **605.** Advantageously, by having pressure equalization port **605** normally open, and only closed upon positive electrical actuation of shut-in valve **604**, inadvertent pressure spikes in annulus region **701** have no effect and thus no inadvertent actuation of punch assembly **175** may occur when such actuation may not have been expressly intended.

[00138] When equalization port **605** is closed, flow of pressurized liquid into longitudinal bore **630** is blocked in the region of port **605**, and fluid behind pistons **110, 117** can then flow into accumulator chamber **613** thereby compressing piston **613** and spring **614** therein. The secondary related function of shut-in valve **604** is to open the pressure equalization port **605** after the perforation step has been completed, thereby allowing spring **614** and piston **611** , in absence of any differential pressure then existing, to then force fluid from accumulator **613** to allow piston **611** to return to its original position. Likewise when port **605** is opened, springs **641** and **642** force respective pistons **110** and **117** back to their original positions shown in **Fig. 32A**, and fluid from accumulator chamber **611** will be drawn back into the region of springs **641** and **642** to allow respective pistons **110, 117** to move back to such original positions, ready for another perforation sequence upon pressure equalization port **605** being again closed.

[00139] Reference is now to be had to **Fig.s 30-39** inclusive.

[00140] As may be seen from **Fig. 30-39**, and in particular from **Figs. 30, 31, 34A, 34B & 39,** a lower cylindrical seal member **801** is further provided, spaced downhole from said upper seal member **602**, adapted when downhole tool **600** is located in wellbore **700** to prevent flow of the fluids in annular region **701** uphole.

[00141] A longitudinal channel **901**, extending intermediate the upper and lower seal members **602, 801**, respectively, is further provided, through which fluid downhole of lower seal member **801** may travel uphole when downhole tool **600** is lowered in wellbore **700.**

[00142] A bypass port **251** is located in longitudinal channel **901**, intermediate upper and lower seal members **602, 801**, which allows, when open (see also discussion of function of plug valve **970** below), fluid downhole of lower seal member **801** to travel uphole and bypass lower seal member **801** to thereby allow insertion of downhole tool **600** into wellbore **700**.

[00143] A slidable sleeve **205** is provided which frictionally engages wellbore casing **708** when downhole tool **600** is inserted in said wellbore casing **708** . Slidable sleeve **205** allows for opening bypass port **251** when downhole tool **600** is moved downhole in wellbore casing **708** and for slidably closing bypass port **251** when downhole tool **600** is moved uphole in wellbore casing **708**.

Operation of Refined Tool 600 Broadly described

[00144] Upon insertion downhole of tool **600** in wellbore **700**, slidable sleeve **205,** due to frictional engagement of flexible spring members with wellbore casing (ref. **Figs. 30, 31**) is thereby moved to a position exposing (ie. opening) bypass port **251** [in the further embodiment shown in **Fig. 34A, 34B** discussed supra, "j" slot **410'** and cooperating pin **412** on jaw member **990** only allow movement of sleeve **205** on mandrel **980** uphole to a position in which bypass port **251** remains open) . Upon reaching a position along casing **708** at which fluid is desired to be injected into the formation, shut-in valve **604** is actuated to close pressure equalization port(s) **605.** Pressurized fluid from uphole is forced into annular region **701** and flows, via fluid inlet ports **630** (ref. **Fig. 33B**) into cylinder member **620** and is exerted on piston faces **111** and **121** of respective piston members **110, 117**, thereby forcing pistons **110, 117** downhole (to the right in **Fig. 33A**) . Via rod member **750** (ref. **Fig. 33B**) then acting on punch piston **120**, piercing members **130** are forced radially outwardly to perforate casing **708** at such desired location. Simultaneously, fluid from regions **651, 652** behind respective pistons **110, 117** is forced into longitudinal bore **630** and thence into accumulator chamber **613**, simultaneously compressing associated springs **641, 642**, and **614**.

[00145] Upon shut-in valve **604** then being opened, fluid is then allowed to flow into bore **630**

via pressure equalization ports **605**. Due to equalization of pressure, fluid in accumulator chamber **613**, due to pressure exerted by spring **614**, pushes accumulator piston **611** downhole, thereby allowing fluid from accumulator chamber **613** to flow into rearward piston areas **651, 652** as respective springs **641, 652** force respective pistons **110, 117** back uphole (i.e. to the left in **Fig. 32A**), while simultaneously withdrawing rod **750** and punch piston **120** back uphole and back to the original position of **Fig. 32B**. Pressurized fluid in annulus region **701** then flows into the hydrocarbon formation via the perforations thereby created in casing **708**.

[00146] Thereafter downhole tool **600** can be pulled slightly uphole to a new perforating and fracturing location in wellbore **700**, and the above process repeated numerous times until the desired length of wellbore **700** has been both perforated and fracked. Thereafter, the downhole tool **600** can be withdrawn from the wellbore **700**, and the well produced.

[00147] Advantageously, as the downhole tool **600** is drawn upwardly, downhole fluids which enter wellbore **700** due to connectivily of the wellbore with the formation, are prevented from passing uphole, until downhole tool **600** is removed from the wellbore and the well desired to be produced.

Further preferred embodiment

[00148] **Fig.s 34A & 34B** show a further preferred embodiment of the tool **600**, wherein a flushing port **999** is provided proximate to and immediately uphole of upper seal member **602,** in order to allow a flushing of such region by fluid flowing up longitudinal channel **901**, to thereby reduce incidence of "sanding in" in such region of the tool **600** and thereby avoid situations where due to "sanding-in" of tool **600** such tool cannot be removed from wellbore 700.

[00149] **Fig. 34A** , in regions **'S', 'T', 'U'**, and **'V'**, shows a "flow- through section" of tool **600** having such further refinement, with the "flow-through" section in **Fig. 34A** comprising sub-component **"S"** (containing flushing port **999**), sub-component **"T"** comprising plug valve assembly **970** containing plug valve **981** , subcomponent **"U"** comprising slidable sleeve **205** and bypass port **251**, and lastly sub-component **'V'** comprising lower seal member **801.**

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[00150] **Fig. 34A** shows the configuration of sub-components **'S', 'T', 'U'**, and **'V'** of the "flow through" section. In the configuration of the " flow-thorugh" and the sub-components thereof shown in **Fig. 34A** and in enlarged detail shown respectively in **Fig.s 35, 36, 37, 38, & 39**, such sub- components each are in a configuration where fluid downhole of tool **600** and is permitted to flow up longitudinal channel **901** to thereby exit flushing port **999** and thereby flush annular region **701** immediately uphole of upper seal member **602**, which region is particularly prone to sanding in. In doing so the "flow- through" section allows such downhole fluid to bypass lower and upper seals **801** and **602.** Flow uphole to flushing port **999** would typically be permitted via the flow-thorugh section when lowering, for example, downhole tool **600** in wellbore **700**, or for a brief period after fracking when residual fracking fluid and sand may remain or otherwise accumulate in such annular region **701** immediately above seal member **602** to dilute and flush sand from such region up annulus **701** to surface, thereby reducing the risk that tool **600** will otherwise be sanded in and thereby prevented from being drawn further uphole for performing further perforating and fracking operations.

[00151] At all other times, flow of fluid through the "flow-through" section would be prevented, in the manner described below, by configuring sub-components **'S', 'T', 'U'**, and **'V'** in the manner shown in **Fig. 34B** and as further described below.

[00152] Specifically, during lowering of tool **600 i**n wellbore **700**, subcomponent "**U**" of the "flow through" section comprising sliding sleeve **205** which slides on mandrel **980** having longitudinal channel **901** therein, due to frictional engagement of spring members **436** with wellbore casing **708** and due to pin member **412** (see Fig. 37) engaging 'j' slot **410'** of mandrel **980** and being thereby prevented from further uphole motion on mandrel **980**, becomes configured as shown in **Fig. 34A** and **Fig. 37,** with bypass port **251** thus being open. Slight uphole movement of tool **600** opens plug valve assembly **970** by moving plug valve 981 out of longitudinal channel **901** on either side of plug valve assembly **970**, as shown in **Fig. 36** and **36A.** Flow of fluid may now pass up longitudinal channel **901**, and out flushing port 999.

[00153] When fracking and injecting high pressure fluid uphole and into annular region **701** it is then desired to prevent escape of such fracking fluid out flushing port **999** and downhole. In

such circumstances the "flow through" section , and the various sub-components become configured as shown in Fig. 34B, to effectively prevent fluid flow along longitudinal channel 901.

[00154] Specifically, using the capability of "j" slots **410, 410'**, downhole tool **600** (at least the portion thereof uphole of sliding sleeve **205**) is able to be moved downwardly, forcing plug valve **981** within longitudinal channels 901 on either side thereof, thereby effectively plugging such longitudinal channels **901.**

[00155] In an further refinement, jaw members **988** may be provided on sliding sleeve **205.** Jaw members **988** become actuated upon wedge-shaped member **988** thereof **(ref. Fig. 36)** being forced against jaw members **412,** thereby causing radial outward bias of jaw members **988** causing them to frictionally engage casing **708** to firmly secure tool **600** against casing **708,** prior to commencement of injection of high pressure fluid during perforation and fracking, to ensure downhole tool **600** remains firmly positioned as such time in wellbore **701.**

In a further optional embodiment, shear means in said tool 600 situated proximate to and above said upper seal member **602** may be provided. Such shear means is adapted to shear upon a large uphole force being exerted on said tool to thereby allow a portion of said tool **600** immediately uphole for seal member **602** to be separated at said shear means and be pulled uphole .

In one embodiment such shear means may take the form of a structurally weakened section **990** in coupling member **991** immediately uphole of upper seal member **602, as shown in Fig. 30, 31,** and **Fig. 35**. Other shear means and configuration of components therefor, such as use of shear screws (not shown) which allow separation of components when large separating forces are applied, , will now occur to those of skill in the art and may alternatively be provided in the manner indicated above to provide a releasable function to a portion of tool **600** in the event tool **600** becomes sanded in. Such additional configurations are contemplated as within the scope of this further embodiment.

[00156] The above disclosure represents embodiments of the invention recited in the claims. In

the preceding description, for purposes of explanation, numerous details are set forth in order to provide a thorough understanding of the embodiments of the invention. However, it will be apparent that these and other specific details are not required to be specified herein in order for a person of skill in the art to practice the invention.

[00157] The scope of the claims should not be limited by the preferred embodiments set forth in the foregoing examples, but should be given the broadest interpretation consistent with the description as a whole, and the claims are not to be limited to the preferred or exemplified embodiments of the invention.

THE EMBODIMENTS OF THE INVENTION IN WHICH AN EXCLUSIVE PROPERTY OR PRIVILEGE IS CLAIMED ARE DEFINED AS FOLLOWS:

1. A combined perforating and fracking tool for perforating a well casing disposed in a hydrocarbon formation and for subsequently fracturing the hydrocarbon formation while maintaining the tool *in situ,* the tool comprising:

(a) at least one cylinder arranged to be disposed in a well casing and adapted at an uphole end to receive fluid that is delivered into the tool, said cylinder comprising a cooperating piston;

(b) a punch assembly disposed at a downhole end of said cylinder and co-operating piston, the punch assembly comprising a punch comprising a pointed piercing member for perforating the casing, wherein the punch assembly is actuated by the delivered fluid exerting an actuation pressure on the cooperating piston, and the cooperating piston exerting a force which causes outward extension of the pointed piercing member to perforate the casing;

(c) a fluid injection port disposed at an upper end of the tool to allow at least some of the delivered fluid to be injected into the formation through the perforations created in the well casing by the tool; and

(d) at least one sealing member disposed proximate an upper uphole end of the cylinder, downhole of said fluid injection port, adapted to prevent fracking fluid from travelling, when such tool is in a well casing, outside the cylinder in a direction downhole;

wherein the delivered fluid may be provided in a bore defined along the longitudinal axis of said cylinder; and

whereby a force is generated by fluid under pressure travelling in said bore and acting on the cooperating piston which then actuates the punch assembly to actuate, in a radially-outwardly protruding manner, said pointed piercing member to perforate the casing.

2. A combined perforating and fracking tool for perforating a well casing disposed in an underground formation and for subsequently fracturing the formation while maintaining the tool *in situ*, the tool comprising:

(a) at least a pair of cylinders arranged to be disposed in a well casing and adapted at an uphole end to receive a delivered fluid that is delivered to the tool, each of said cylinders comprising a cooperating piston, wherein each piston defines a bore along its longitudinal axis and an associated port for conducting at least some of the delivered fluid flow from the bore into each cylinder;

(b) a punch assembly disposed at a downhole end of the cylinders, the punch assembly comprising a punch for perforating the casing, wherein the punch assembly is actuated by a piston which outwardly extends a punch to perforate the casing;

(c) a fluid injection port disposed at the uphole end of the tool , and a valve member, to allow fluid to be diverted from the cylinders and injected into the formation through the perforations created in the well casing;

(d) at least a pair of sealing members respectively disposed respectively at an upper and lower end of the tool, forming a seal between the casing and the tool such that at least some of the delivered fluid can be diverted through the fluid injection port for fracturing the formation;

wherein the cylinders remain isolated remain isolated from the injected fluid flowing between the tool and well casing during fracturing; and

wherein during a perforation step flowing through a bore defined along the longitudinal axis of the tool sequentially fills each of the cylinders whereby a magnification of hydraulic force is generated by the cooperating piston to actuate the punch.

3. The combined perforating and fracking tool as claimed in any one of claims 1 or 2, further comprising:

(e) a valve assembly for opening and closing flow of fluid for activation of the punch assembly.

4. The combined perforating and fracking tool as claimed in claim 3, wherein said valve assembly is disposed between the fluid injection port and said cylinder, the valve assembly actuatable between a first position and a second position, when in the first position at least some of the fluid flows through the fluid injection port and wherein the punch assembly is isolated

from the fluid, and when in the second position at least some of the fluid flows through the valve assembly for exerting the actuation pressure on the cooperating piston to actuate the punch assembly and extend said pointed piercing member to perforate the casing;

5. The combined perforating and fracking tool as claimed in any one of claims 1, 2 , 3 or 4, further having a plurality of cylinders and a corresponding plurality of co-operating pistons, whereby a magnification of hydraulic force is generated by the cooperating pistons to actuate said pointed piercing member.

6. The combined perforating and fracking tool as claimed in any one of preceding claims 1-5, wherein said at least one sealing member comprises a first cup seal member disposed at an upper end of said tool and a second cup seal member disposed at a lower downhole end of said tool, together adapted to prevent fluid from travelling, when such tool is in a well casing for perforating, between such two cup seal members.

7. A combined perforating and fracking tool for perforating a well casing disposed in an underground formation and for subsequently fracturing the formation while maintaining the tool in situ, the tool comprising:

(a) at least a pair of cylinders arranged to be disposed in a well casing and adapted at an uphole end to receive a delivered fluid that is delivered to the tool, each of said cylinders comprising a cooperating piston, wherein each piston defines a bore along its longitudinal axis and an associated port for conducting at least some of the delivered fluid flow from the bore into each cylinder;

(b) a punch assembly disposed at a downhole end of the cylinders, the punch assembly comprising a punch for perforating the casing, wherein the punch assembly is actuated by a piston which outwardly extends a punch to perforate the casing;

(c) a fluid injection port disposed at the uphole end of the tool , and a valve member, to allow fluid to be diverted from the cylinders and injected into the formation through the perforations created in the well casing;

(d) at least a pair of sealing members respectively disposed respectively at an upper and

lower end of the tool, forming a seal between the casing and the tool such that at least some of the delivered fluid can be diverted through the fluid injection port for fracturing the formation; and

e) a valve assembly disposed between the fluid injection port and said cylinder, the valve assembly actuatable between a first position and a second position, when in the first position the delivered fluid flows through the fluid injection port with said punch assembly isolated from the delivered fluid and when in the second position at least some of the delivered fluid flows through the valve assembly to communicate with said punch assembly;

wherein the punch assembly and piston each remain isolated from the injected fluid flowing between the tool and well casing during fracturing when the valve assembly is in the first position; and

wherein during a perforation step when the valve assembly is in the second position at least some of the delivered fluid flowing through a bore defined along the longitudinal axis of the tool sequentially fills each of the cylinders whereby a magnification of hydraulic force is generated by the cooperating piston to actuate the punch.

8. The combined perforating and fracking tool according to any one of claims 2 or 7, a lower of said pair of sealing members having a bypass means which may be selectively actuated to allow bypass of the lower seal when desired.

9. The combined perforating and fracking tool according to any one of claims 3, 4, or 7, wherein the valve assembly comprises a valve stem operatively connected to a first piston, the valve stem being slidable when the delivered fluid entering the tool is at a sufficient pressure to increase the fluid pressure in the first cylinder of the pair of cylinders and cause the first piston to move to an open position and allow the valve stem to uncover a port which allows at least some of the delivered fluid to flow through the valve assembly and then enter the bore.

10. The combined perforating and fracking tool according to claim 9, wherein the valve assembly comprises a spring-biased ball valve.

11. The combined perforating and fracking tool according to any one of claims 3, 4, 7, 8 or 9,

wherein the valve assembly comprises a slidable sleeve having a fluid passageway , said slidable sleeve being slidable along a mandrel on the tool at a location on the tool having radial aperture therein, said slidable sleeve on its exterior having a friction member to consistently frictionally engage the casing,

wherein when the tool is lowered to a desired position downhole, upward movement of the tool thereafter and resultant frictional engagement of said friction member with said casing causes relative movement of said slidable sleeve relative to said mandrel and thus repositioning of said passageway therein so as to then become in fluid communication with said radial aperture so as to cause such valve assembly to be in the second position and allow supply of at least some of the delivered fluid to downstream pistons to thereby allow actuation of said punch.

12. The combined perforating and fracking tool according to claim 10, wherein the valve assembly further comprises a spring member, the spring member operatively engaging the first piston to return the first piston and valve stem to a closed position when fluid pressure is reduced.

13. The combined perforating and fracking tool according to claim 9, wherein the valve assembly when in the second position is in fluid connection with a second piston disposed within a second cylinder and fluid is allowed to flow to fill the second cylinder whereby fluid pressure within the second cylinder of said pair of cylinders increases to cause the second piston to move therein.

14. The combined perforating and fracking tool according to claim 13 wherein the second piston is in fluid connection with a third piston disposed within a third cylinder, wherein at least some of the delivered fluid flowing through the fluidly connected second piston enters the third cylinder through the associated ports to fill the third cylinder whereby fluid pressure within the third cylinder increases to cause the third piston to move therein.

15. The combined perforating and fracking tool according to claim 14, wherein the third piston is a closed member having a pointed downhole end, the pointed end cooperatively engaging with the punch assembly to outwardly extend the punch to perforate the casing.

16. The combined perforating and fracking tool according to claim 15, wherein the punch

comprises a pair of pointed perforating members which are forced apart by the pointed end of the third piston to outwardly extend the perforating members.

17. The combined perforating and fracking tool according to claim 16, wherein the pair of pointed perforating members are inwardly biased by a biasing member to inwardly bias the pair of perforating members and cause them to retract within the tool once the casing has been perforated and when fluid supply to the third piston has been reduced or halted.

18. The combined perforating and fracking tool according to any one of preceeding claims 1-17, wherein the fluid injection port comprises a screen to prevent debris from entering the tool.

19. The combined perforating and fracking tool according to any one of claims 1 or 4, wherein the at least one sealing member disposed proximate the upper uphole end of the cylinder is biased into sealing contact with the casing when pressurized fluid flows out of the injection port, to thereby prevent flow of injected fluid between the tool and well casing.

20. The combined perforating and fracking tool according to claim 1, wherein the at least one sealing member is frustoconical in shape.

21. The combined perforating and fracking tool according to claim 2 or 7, wherein a first sealing member is located downhole of the fluid injection port and uphole of the punch assembly and a second sealing member is located downhole of the punch assembly.

22. A combined perforating and fracking tool for perforating a well casing disposed in an underground formation, and for subsequently fracturing the formation while maintaining the tool in situ, the tool comprising:

(a) a series of connected cylinders arranged to be disposed in a well casing and adapted at an uphole end to receive fluid that is delivered to the tool, the series of connected cylinders comprising:

a first cylinder comprising a valve assembly for controlling activation of the punch assembly, the valve assembly actuatable between a first position and a second position;

a second cylinder comprising an associated piston, the associated piston being isolated from the

valve assembly when the valve assembly is in the first position and in fluid connection with the valve assembly when the valve assembly is in the second position so that at least some of the delivered fluid flows through the valve assembly to the associated piston and associated ports to fill the second cylinder so that fluid pressure within the second cylinder increases to cause the associated piston to move therein;

(b) a punch assembly disposed at a downhole end of the series of connected cylinders, the punch assembly comprising a pointed punch member for perforating the casing, wherein the punch assembly is actuated by the first and second pistons to outwardly extend the punch member to perforate the casing;

(c) a fluid injection port disposed at the uphole end of the series of connected cylinders to allow at least some of the delivered fluid to be diverted from the series of connected cylinders and injected into the formation through the perforations created in the well casing when the valve assembly is in the first position; and

(d) at least one sealing member disposed at each end of the series of connected cylinders, each sealing member forming a seal between the casing and the tool such that when the valve assembly is in the first position at least some of the delivered fluid can be diverted through the fluid injection port for fracturing the formation, and the series of cylinders is isolated from the injected fluid flowing between the tool and well casing;

wherein fluid flowing through the second cylinder results in a force supplied by the associated piston to actuate the punch assembly.

23. The combined perforating and fracking tool according to claim 22, wherein the valve assembly comprises a valve stem operatively connected to a first piston, the valve stem actuated to an open position when the delivered fluid entering the tool is at a sufficient pressure to increase the fluid pressure in the first cylinder and cause the first piston to move therein .

24. The combined perforating and fracking tool according to claim 22, wherein the valve assembly comprises a spring-biased ball valve.

25. The combined perforating and fracking tool according to claim 22, wherein the valve

assembly comprises a slidable sleeve having a fluid passageway , said slidable sleeve being slidable along a mandrel on the tool at a location on the tool having a radial aperture therein, said slidable sleeve on its exterior having a friction member to consistently frictionally engage the casing,

wherein when the tool is lowered to a desired position downhole, upward movement of the tool thereafter and resultant frictional engagement of said friction member with said casing causes relative movement of said slidable sleeve relative to said mandrel and thus repositioning of said passageway therein so as to then become in fluid communication with said radial aperture so as to cause such valve assembly to be in the second position and allow supply of at least some of the delivered fluid to downstream pistons to thereby allow actuation of said punch.

26. The combined perforating and fracking tool according to claim 23 or 24, wherein the valve assembly further comprises a spring member, the spring member operatively engaging the first piston to return the valve stem valve to a closed position when fluid pressure is reduced.

27. The combined perforating and fracking tool according to claim 22, further comprising:

a third cylinder comprising another piston , the another piston in fluid connection with the associated piston of the second cylinder such that fluid flowing through the fluidly connected associated piston enters the third cylinder through the associated ports to fill the third cylinder whereby fluid pressure within the third cylinder increases to cause the third piston to move therein;

wherein fluid flowing through the second and third cylinders results in a combined increase of hydraulic force generated by the series of corresponding pistons to actuate the punch assembly.

28. The combined perforating and fracking tool according to claim 27, wherein the another piston is a closed member having a pointed downhole end, the pointed end cooperatively engaging with the punch assembly to outwardly extend the punch member to perforate the casing.

29. The combined perforating and fracking tool according to claim 22, wherein the punch

member comprises a pair of pointed perforating members which are forced apart by the pointed end of the another piston to outwardly extend the perforating members.

30. The combined perforating and fracking tool according to claim 29, wherein the pair of pointed perforating members are connected by a biasing member to inwardly retract the pair of perforating members once the casing has been perforated.

31. The combined perforating and fracking tool according to claim 22, wherein the fluid injection port comprises a screen to prevent debris from entering the tool.

32. The combined perforating and fracking tool according to claim 22, wherein the at least one sealing member disposed at each end of the series of connected cylinders are each biased into sealing contact with the casing when pressurized fluid attempts to enter between the tool and well casing in a region between upper and lower ends of the tool between the sealing members.

33. The combined perforating and fracking tool according to claim 31, wherein the sealing members at opposite ends of the tool are each frustoconical in shape.

34. The combined perforating and fracking tool according to claim 33, wherein a first sealing member is located downhole of the fluid injection port at the uphole end of the series of connected cylinders and a second sealing member is located downhole of the punch assembly disposed at the downhole end of the series of connected cylinders.

35. A method for perforating a well casing disposed in a formation and for subsequently fracturing the formation using a combined perforating and fracking tool while maintaining the tool in situ, the method comprising:

(a) delivering a delivery fluid to the tool when such tool is disposed within a well casing;

(b) actuating a valve assembly therein from a first position to a second position so as to flow the delivered fluid though the valve assembly to a series of connected cylinders and associated pistons whereby a combined force is generated by said pistons to actuate a punch assembly to form created perforations in the well casing;

(c) lowering the combined perforating and fracking tool to position the fluid injection port

thereon adjacent to the created perforations in the well casing and to position the at least one sealing member downhole of the created perforations in the well casing ;

(d) actuating the valve assembly from the second position to the first position so as to isolate the series of connected cylinders and associated pistons from the delivered fluid; and

(e) pumping the delivered fluid through the fluid injection port and fracturing the formation.

36. The method according to claim 35, wherein the fluid pressure of the delivered fluid supplied to the fluid injection port in step (e) is reduced.

37. The method as claimed in claim 35, wherein the delivered fluid is supplied in step (a) at a hydraulic pressure of at least 6,000 psi.

38. The method as claimed in claim 37, wherein pressure of said delivered fluid after step (a) is reduced to below 6,000 psi.

39. The method according to claim 35, wherein a sealing member disposed at each end of the tool forms a seal between the casing and the tool such that fluid can be diverted through the fluid injection port for fracturing the formation when the valve assembly is in the first position and wherein the tool above and below said injection port remains isolated from the injected fluid.

40. The method according to claim 35, wherein the delivered fluid is fracturing fluid.

41. The method according to claim 40, wherein the fluid comprises proppants.

42. A downhole tool for creating a perforation in a wellbore casing and permitting injection of a fluid into a reservoir via said created perforation in said casing without having to trip out said tool from said wellbore nor reposition said tool within said wellbore in order to inject said fluid into the reservoir, said downhole tool comprising:

(a) a cylindrical member adapted at an uphole end to receive, when desired, said fluid in a longitudinally-aligned bore therein, further comprising a cooperating piston;

b) a punch assembly, positioned downhole of said cooperating piston and mechanically coupled

thereto, comprising a punch comprising a pointed piercing member for perforating the casing ;

c) an upper cylindrical seal member positioned downhole of said punch assembly, adapted when said downhole tool is positioned in said wellbore to prevent passage downhole of fluid in an annular region between said wellbore casing and said dowhole tool;

d) a fluid ingress port located on a periphery of said downhole tool uphole of said upper seal member and said punch assembly, adapted to allow said fluid situated in said annular region to flow into said cylindrical member , but not into the bore therein, and to contact said co-operating piston;

e) a pressure equalization port, located uphole of said punch assembly, adapted to allow pressurized fluid from said annular region to enter said bore and contact an opposite side of said cooperating piston;

f) a shut-in valve regulating flow of liquid into said pressure equalization port and/or into said bore, which when closed prevents flow of pressurized fluid from said annular region into said bore ;

g) a lower cylindrical seal member, spaced on said downhole tool downhole from said upper seal member, adapted when said downhole tool is located in said wellbore to prevent flow of said fluid in said annular region uphole; and

h) a longitudinal channel, extending intermediate said upper and lower seal members, through which fluid downhole of said lower seal member may travel uphole when said downhole tool is lowered in said wellbore;

i) a bypass port located in said longitudinal channel, intermediate said upper and lower seal members, adapted to allow , when open, said fluid downhole of said lower seal member to travel uphole and bypass said lower seal member to thereby allow insertion of said downhole tool into said wellbore; and

j) a slidable sleeve which frictionally engages said wellbore casing when said downhole tool is inserted in said wellbore casing, for opening said bypass port when said downhole tool is moved downhole in said wellbore casing and for slidably closing said bypass port;

wherein pressurized fluid forced into said annular region and which flows into said fluid ingress port, upon closure of said shut-in valve, contacts said cooperating piston and causes radially-outward extension of the punch to thereby perforate the wellbore casing, and subsequently opening said shut-in valve allows the punch to be withdrawn from the casing and the pressurized fluid to flow into the formation via the created perforation.

43. The downhole tool as claimed in claim 42, wherein said longitudinal channel extends intermediate said upper and lower seals and further on opposite sides of said upper and lower seal members, further having a flushing port in said longitudinal channel situate proximate to and immediately uphole from said upper seal member.

44. The downhole tool as claimed in claim 43, further comprising a plug valve, which plug valve can, when desired, be closed to thereby prevent flow of fluid through the flushing port and down the longitudinal channel

45. The downhole tool as claimed in claim 42,

-a "j" slot which cooperates with the sliding sleeve, which together allows relative movement between said slidable sleeve and a remainder of said downhole tool, and after initial upward movement of said remainder of said downhole tool relative to said sliding sleeve, thereafter allows downward movement of said remainder of said tool within said slidable sleeve to an extent to allow the sliding sleeve to cover and thereby close said bypass port .

46. The downhole tool as claimed in claim 42, further comprising jaw members,

adapted when actuated to extend outwardly so as to engage the casing.

47. The downhole tool as claimed in claim 46, said jaw members actuated when the slidable sleeve closes said bypass port and comes into contact with the jaw members and forces them radially outwardly so as to engage the casing, to thereby maintain said slidable sleeve in a fixed position within said casing.

48. The downhole tool as claimed in claim 45, further comprising a plug valve within said longitudinal channel , which plug valve becomes repositioned simultaneously with the closure of said bypass port so as to close said longitudinal channel and prevent flow of fluid therewithin.

49. The downhole tool as claimed in claim 42, wherein said longitudinal channel extends intermediate said upper and lower seals and further extends on opposite sides of said upper and lower seal members respectively, further comprising:

a plug valve, situated within said longitudinal channel intermediate said first seal member and said second seal member;

a flushing port in said longitudinal channel proximate to and immediately uphole of said upper seal member, wherein when said plug valve is open and not obstructing said longitudinal channel, fluid is permitted to move uphole in said longitudinal channel and to flow out said flushing port into said annular area thereby flushing said annular area of sand in a region immediately proximate said upper seal member;

a "j" slot, regulating movement of said sliding sleeve, which allows relative movement between said slidable sleeve and a remainder of said downhole tool; and

wherein after lowering of said downhole tool in said wellbore, said "j' slot, after initial upward movement of said tool relative to said sliding sleeve, thereafter allows downward movement of said remainder of said tool within said slidable sleeve to close said bypass port and cause said plug valve to move into said longitudinal channel and thereby close said longitudinal channel, thereby preventing fluids uphole of said upper seal member from moving uphole via said longitudinal channel.

50. The downhole tool as claimed in claim 49, further comprising jaw members, adapted to be actuated when said remainder of said downhole tool is moved downhole and said slidable sleeve closes said bypass port.

51. The downhole tool as claimed in claim 42, further having a plurality of cylinders and a corresponding plurality of co-operating pistons, whereby a magnification of hydraulic force is generated by the cooperating pistons acting jointly to actuate said punch.

52. The downhole tool as claimed in claim 42, further comprising an accumulator within said cylinder situated uphole of said punch, adapted to store fluid therein when said pressure equalization valve is closed.

53. The downhole tool as claimed in claim 42, further comprising shear means in said tool proximate to and above said upper seal member, adapted to shear upon a large uphole force being exerted on said tool to thereby allow a portion of said tool to be separated at said shear means and be pulled uphole .

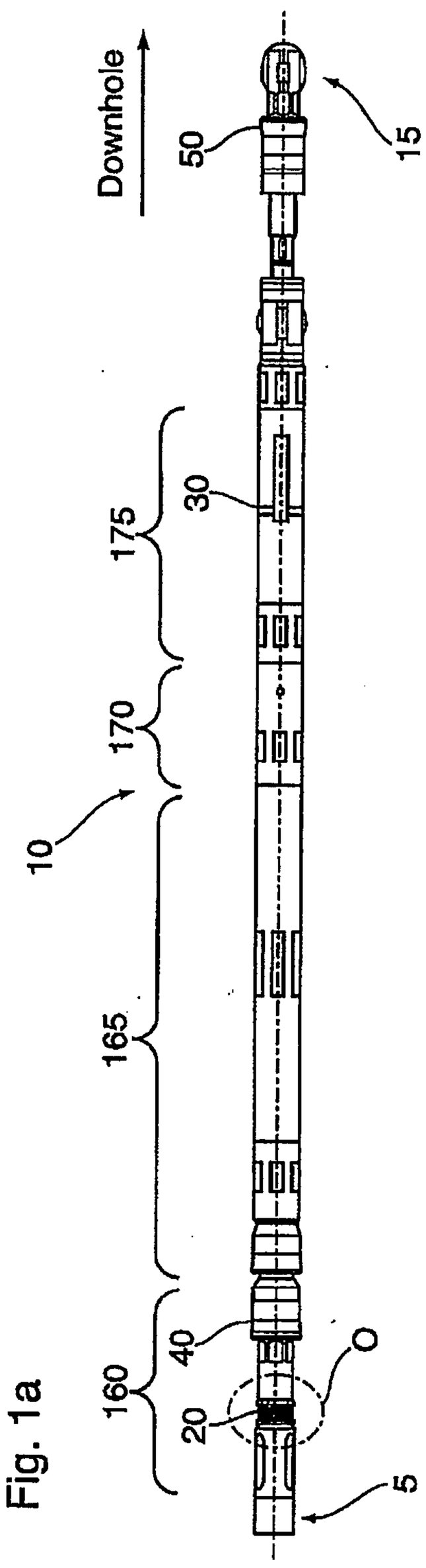
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Fig. 1a

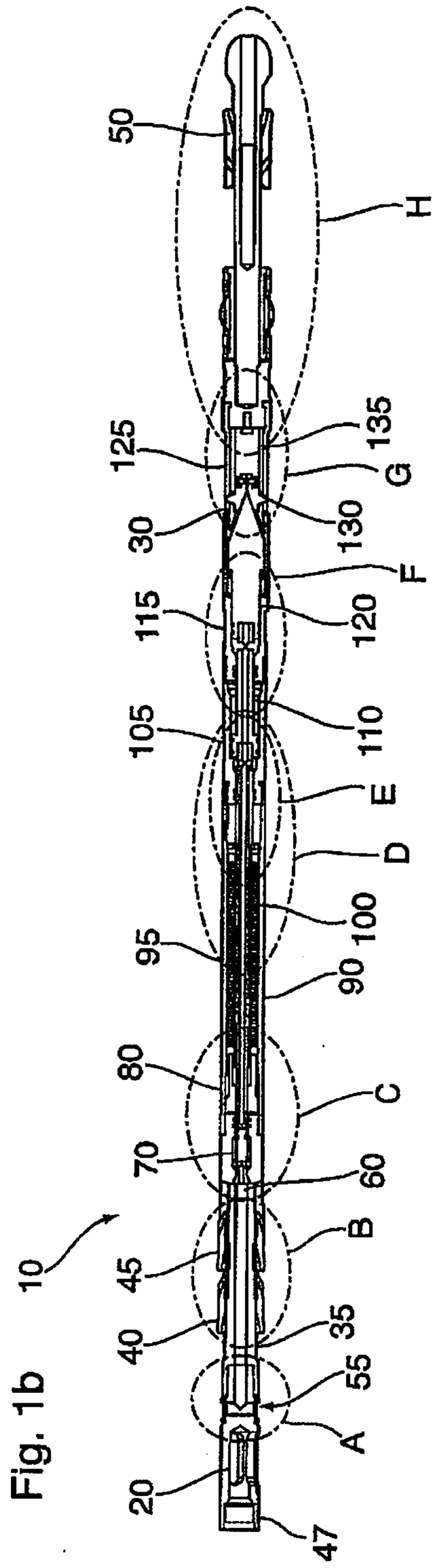
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Fig. 1b

Fig. 2a

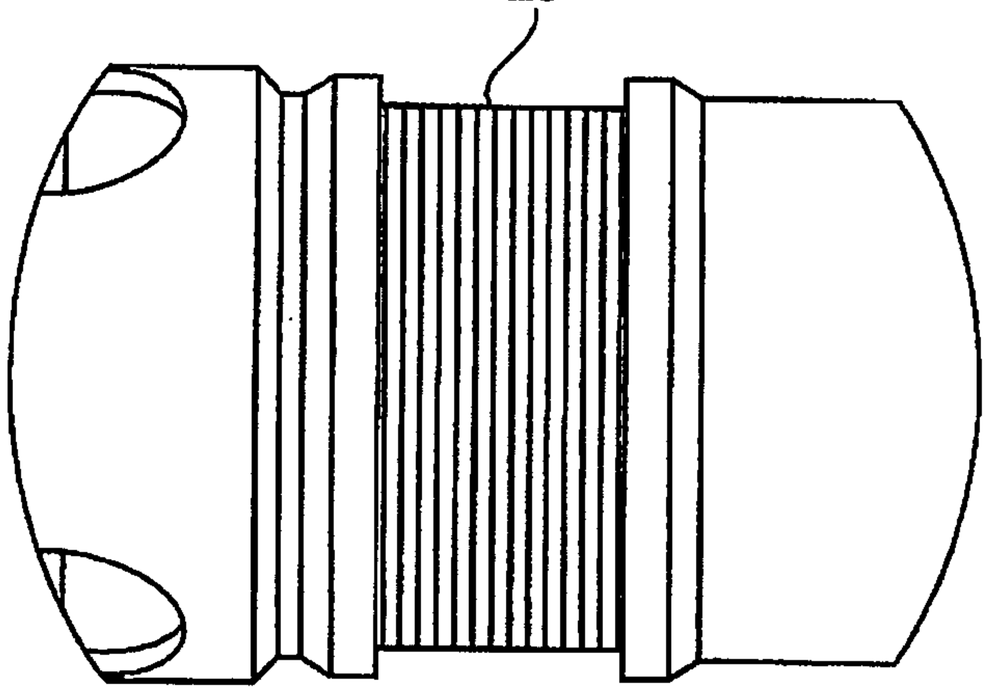
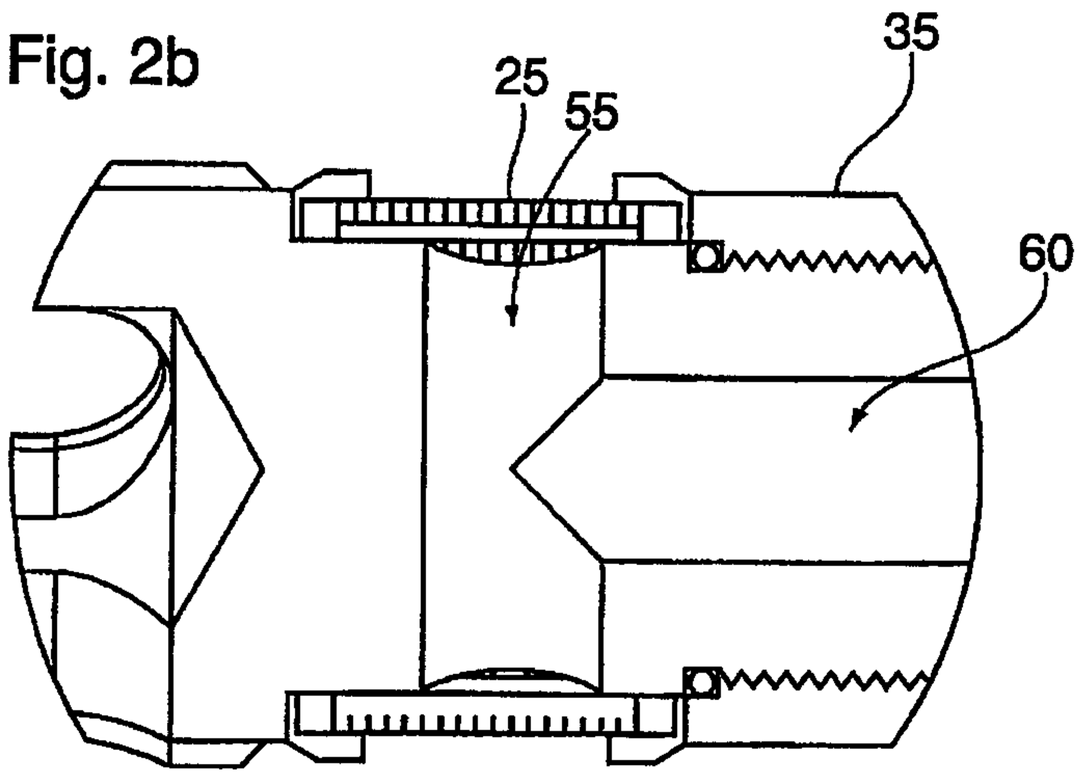


Fig. 2b



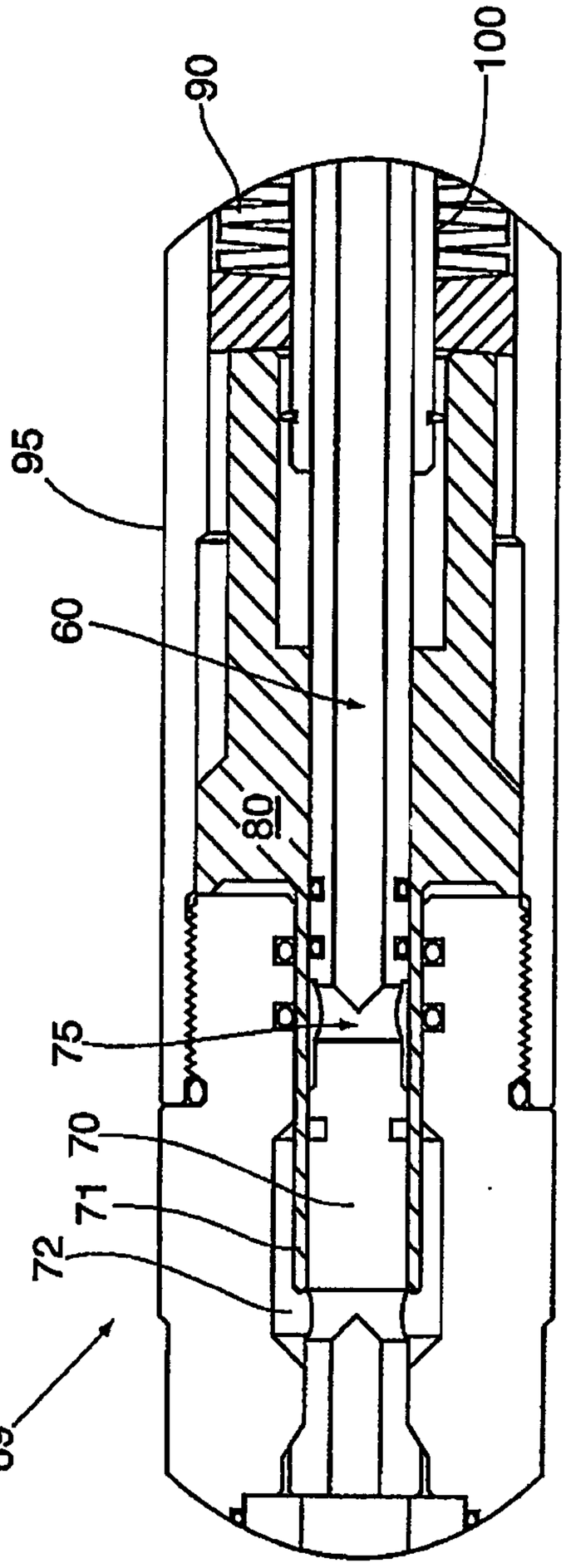


Fig. 3a

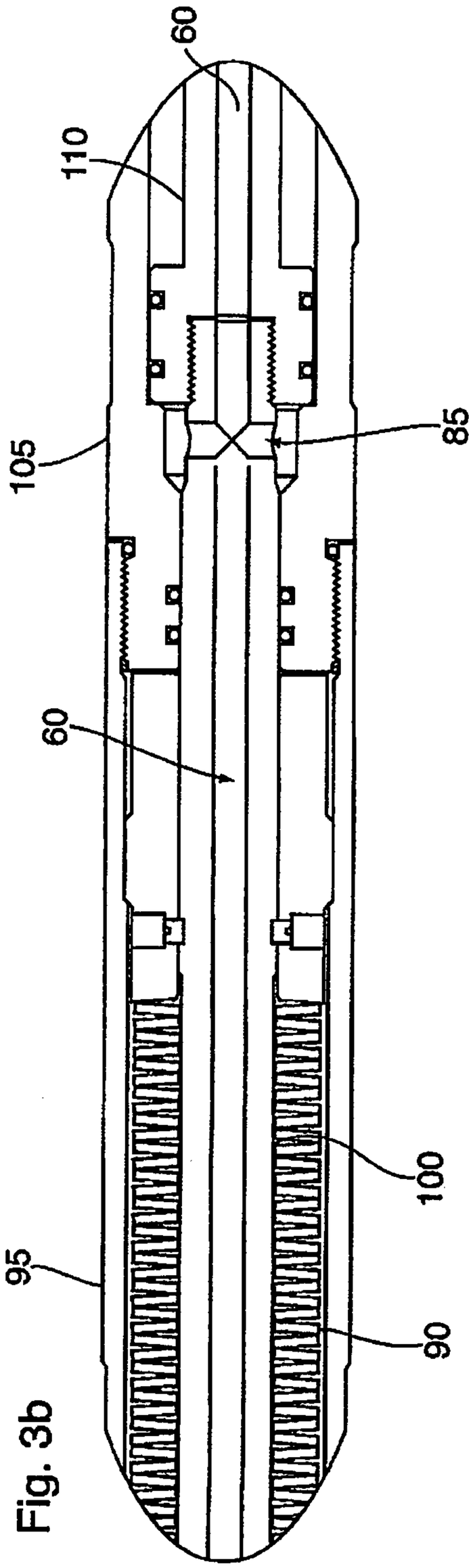


Fig. 3b

Fig. 4a

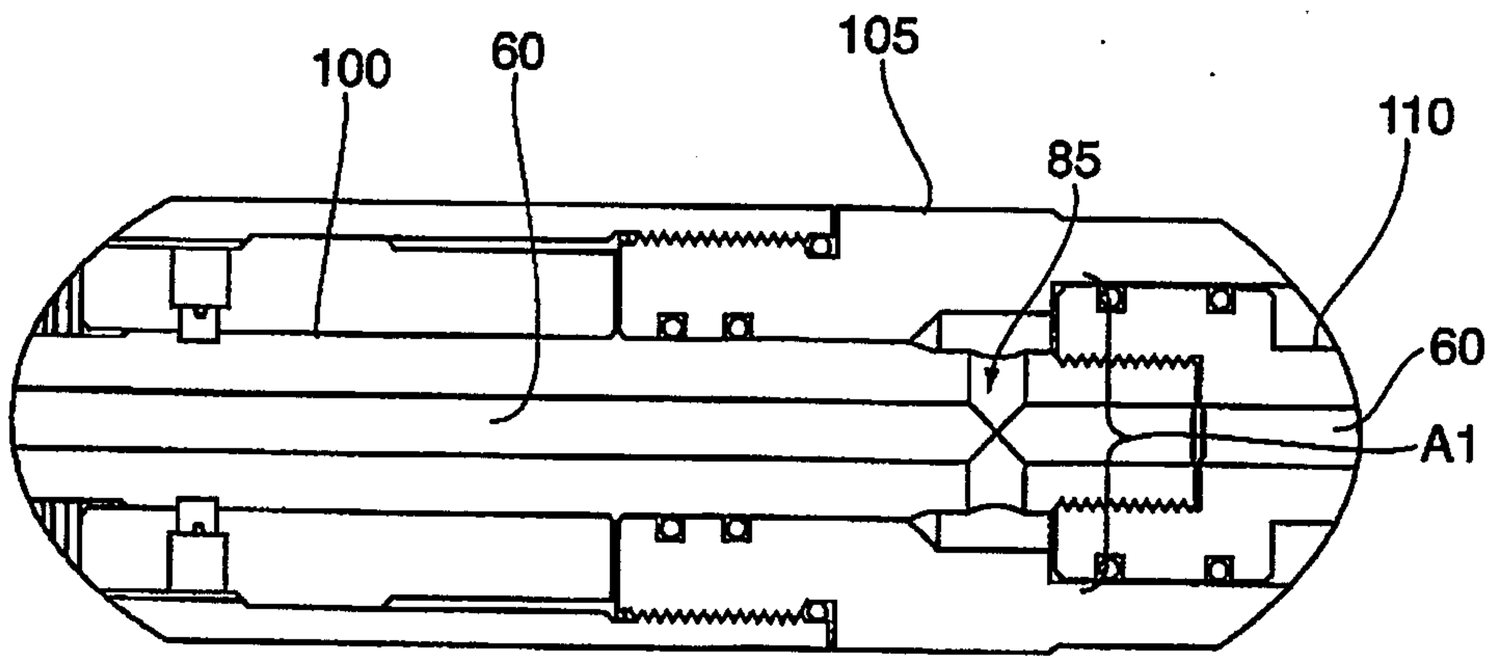


Fig. 4b

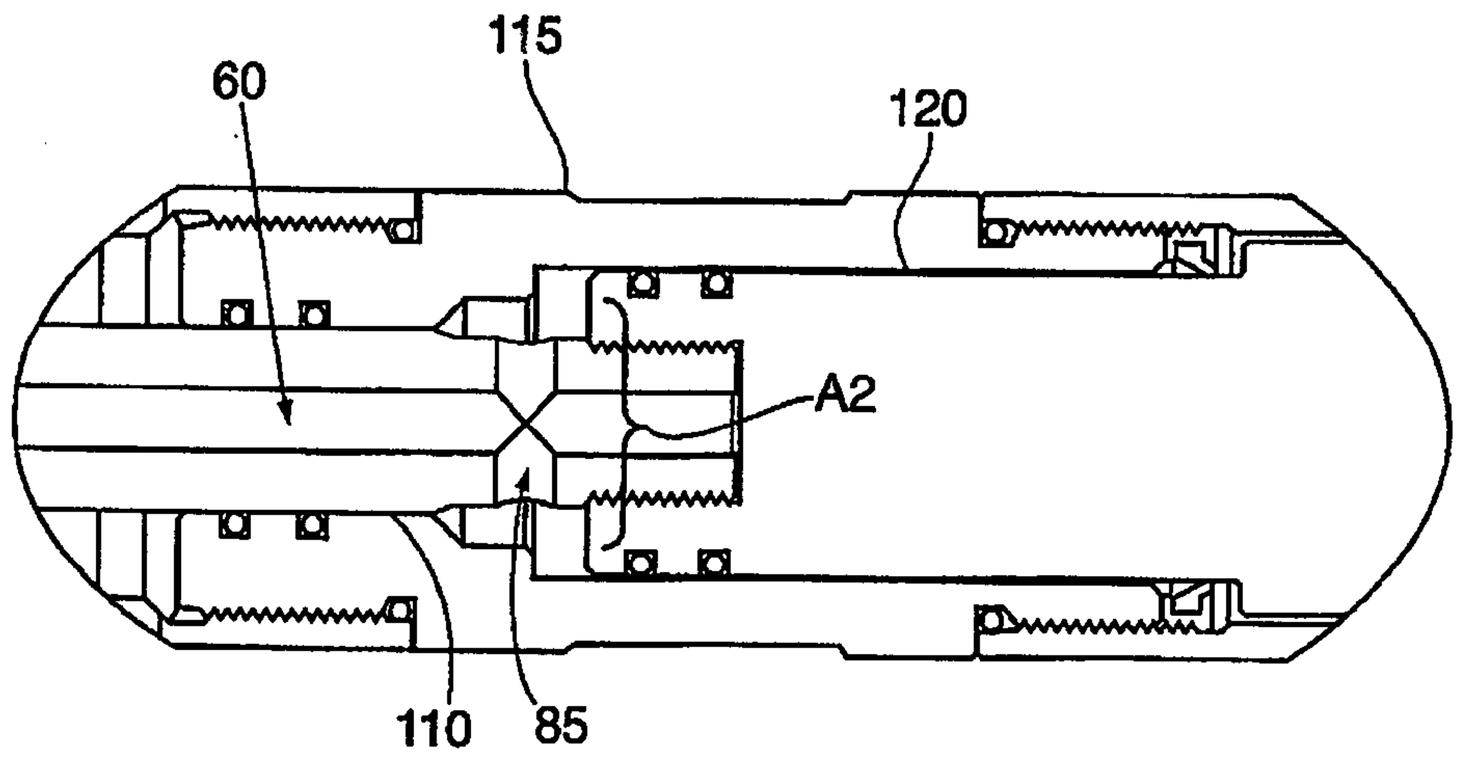


Fig. 5a

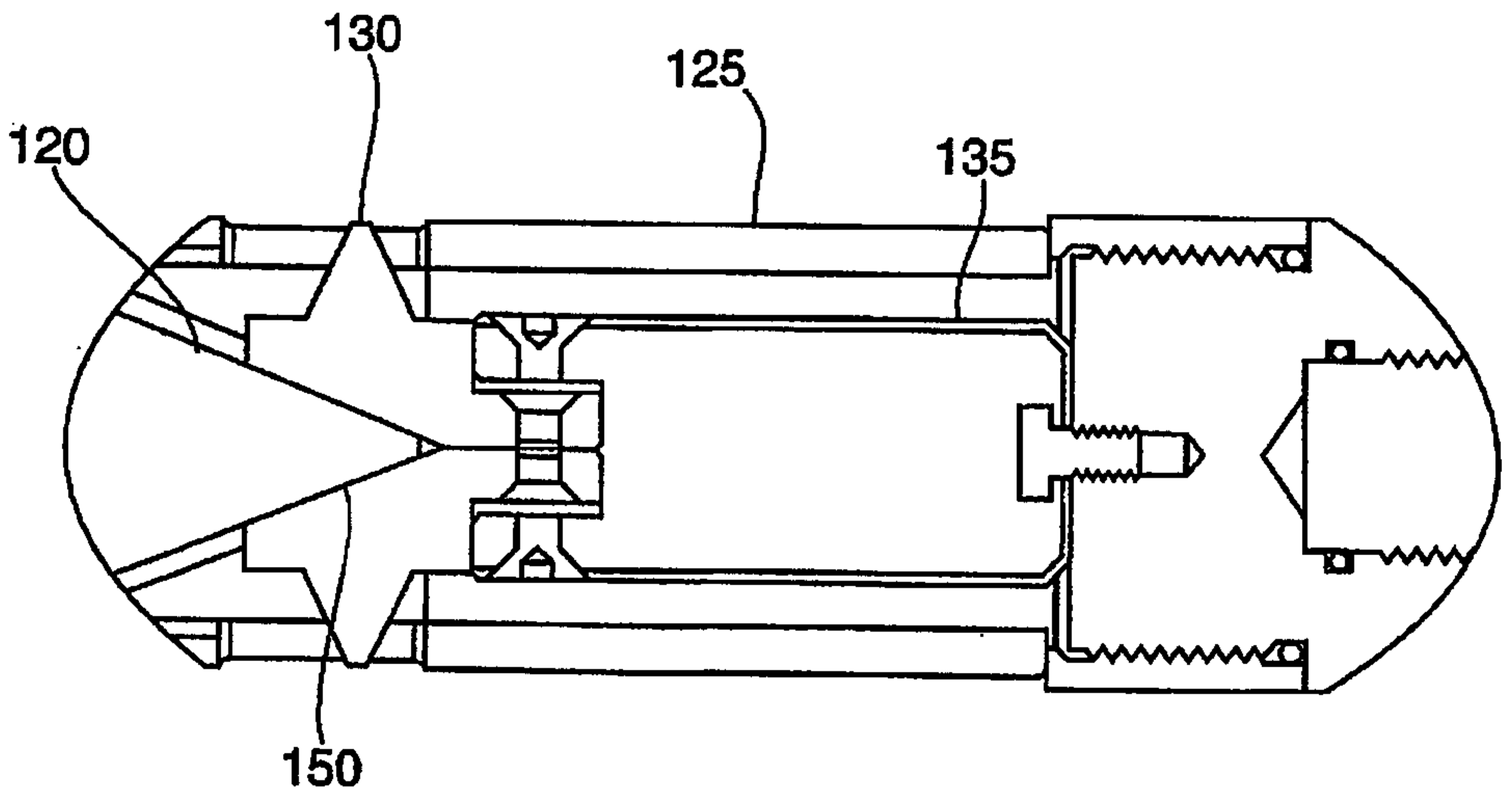
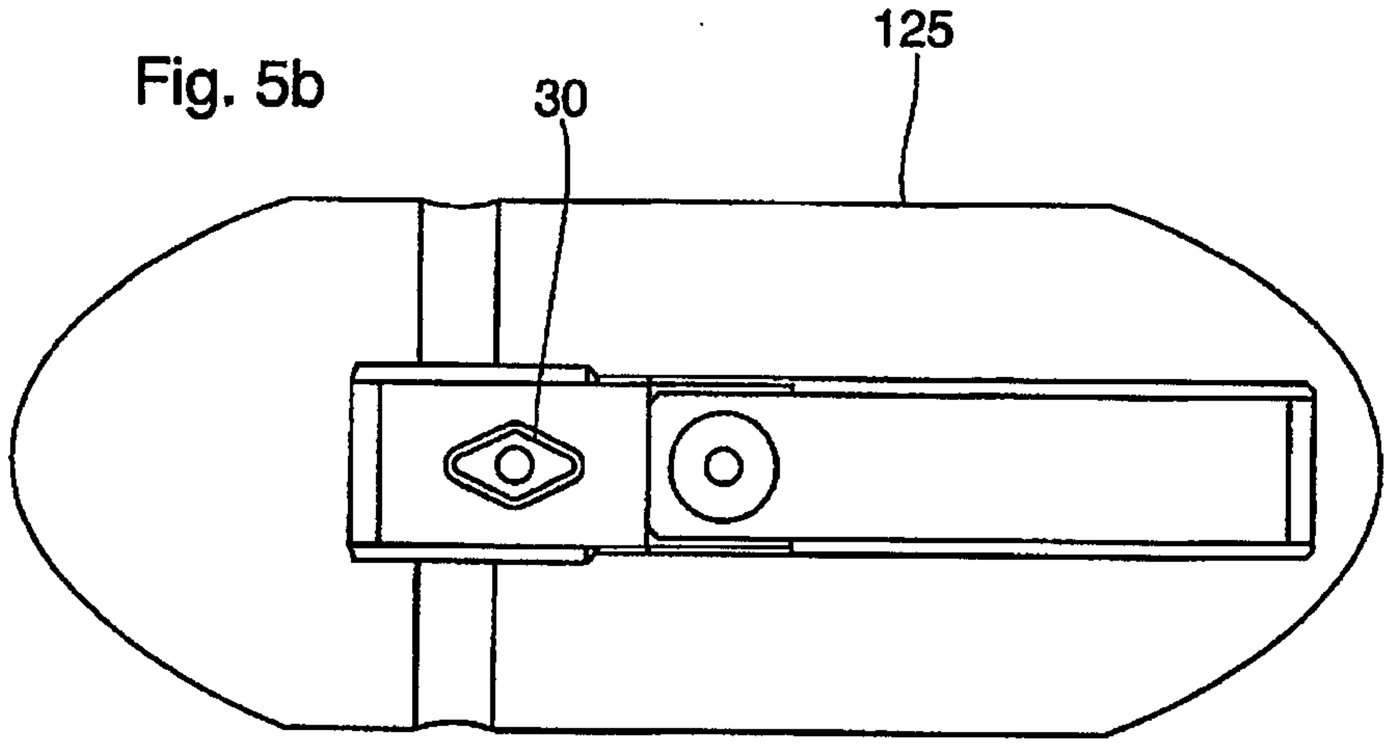


Fig. 5b



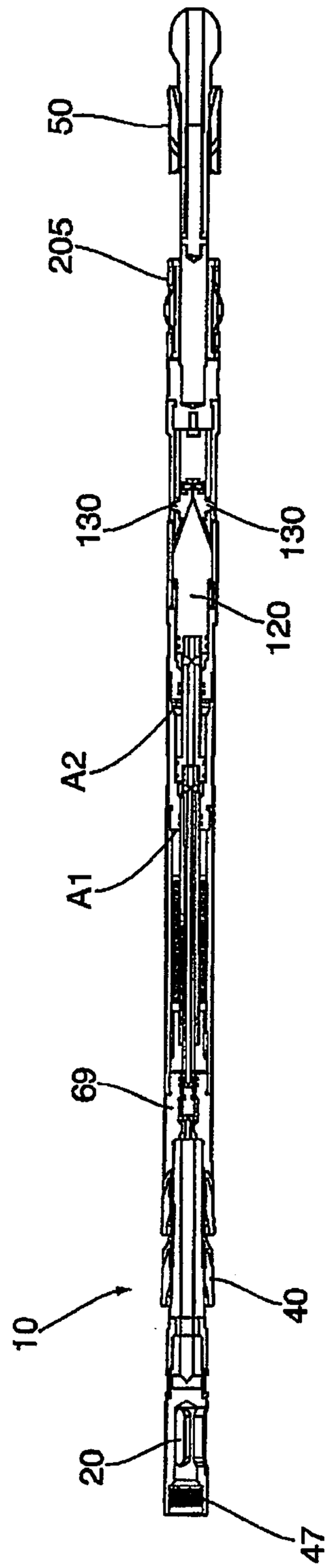


Fig. 6

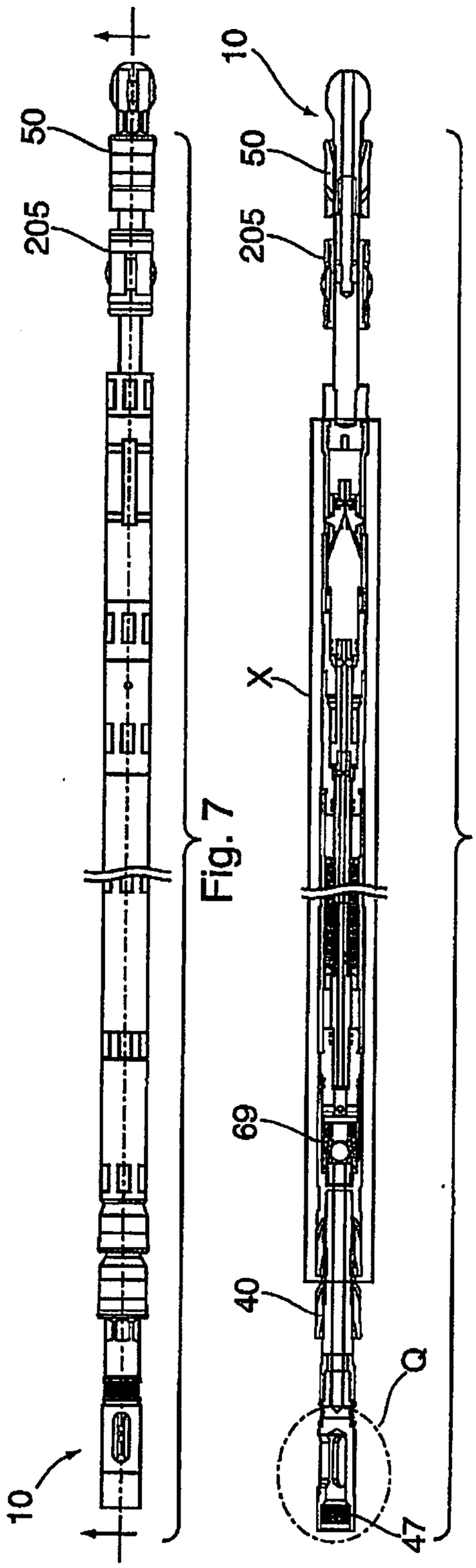


Fig. 7

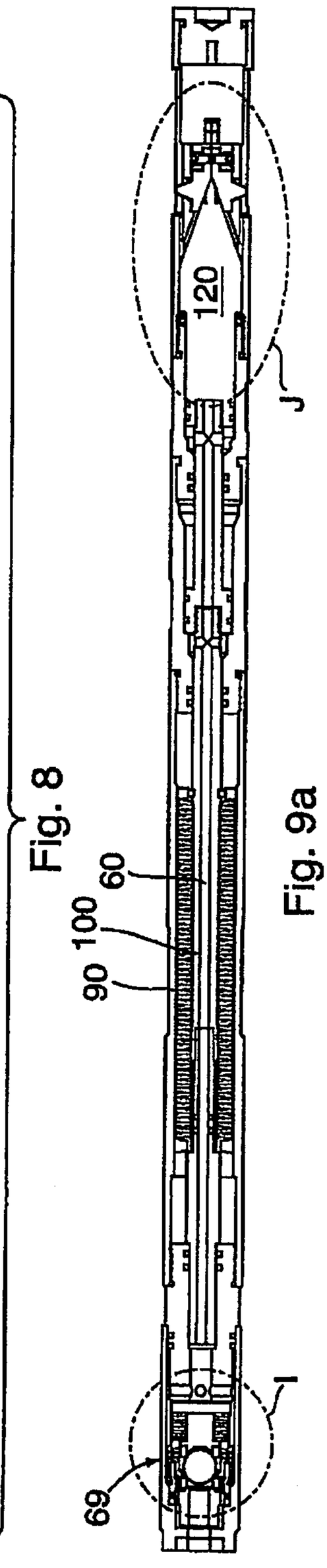


Fig. 8

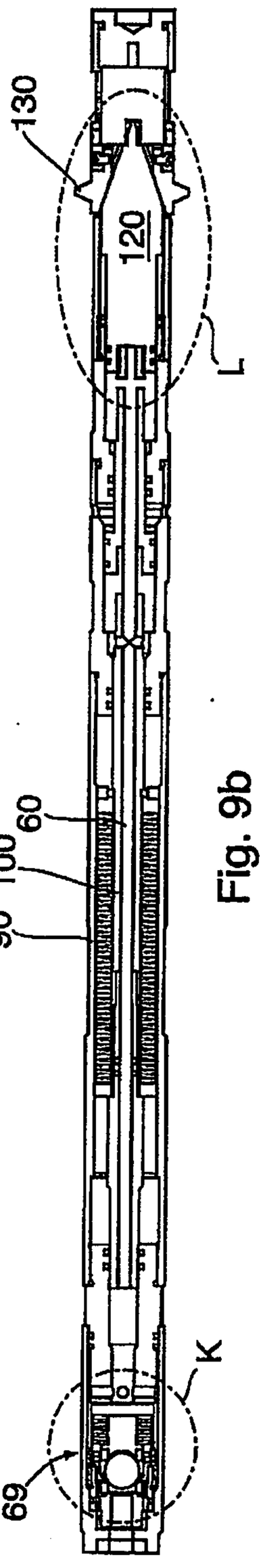


Fig. 9a

Fig. 9b

Fig. 10

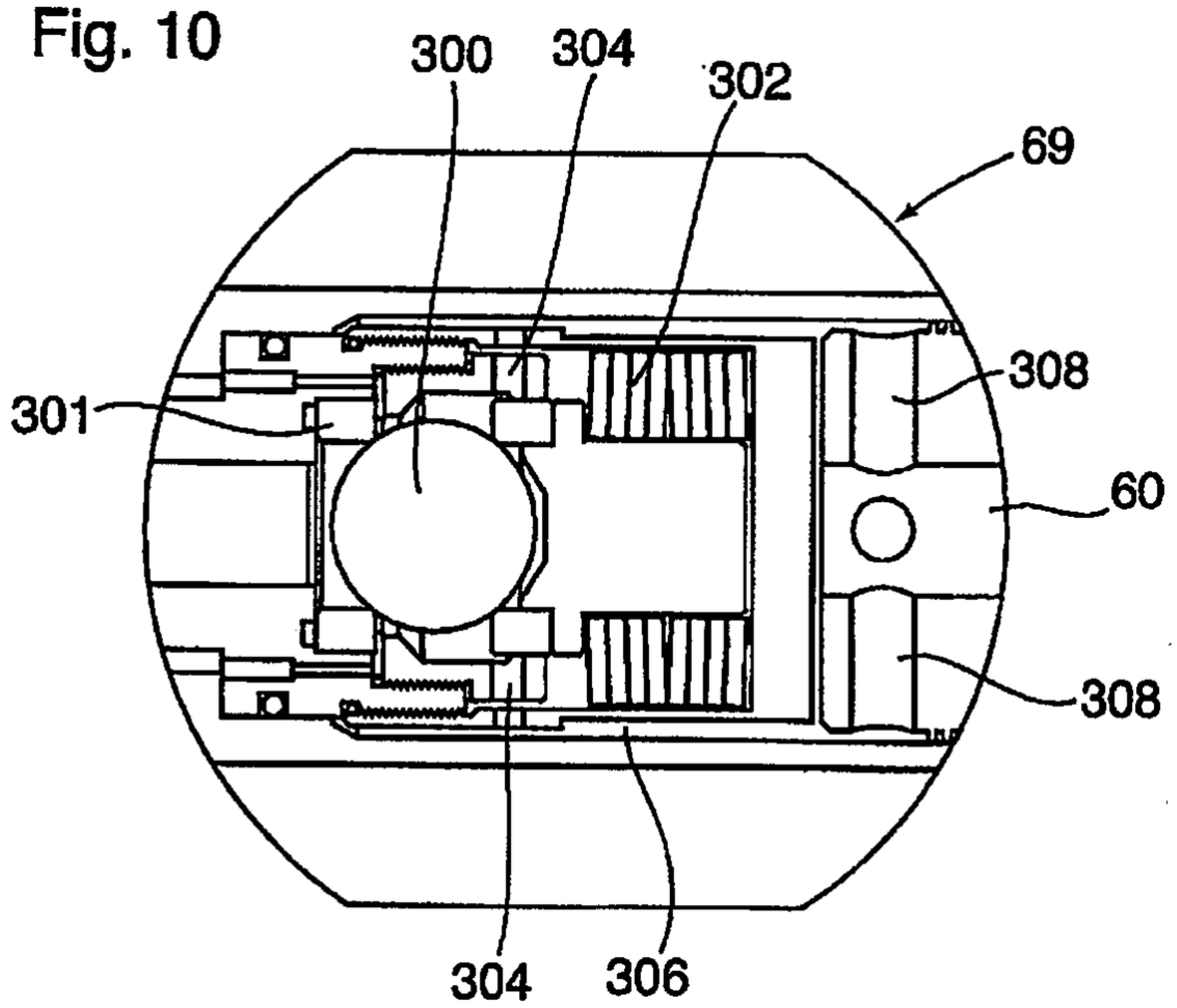

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Fig. 11

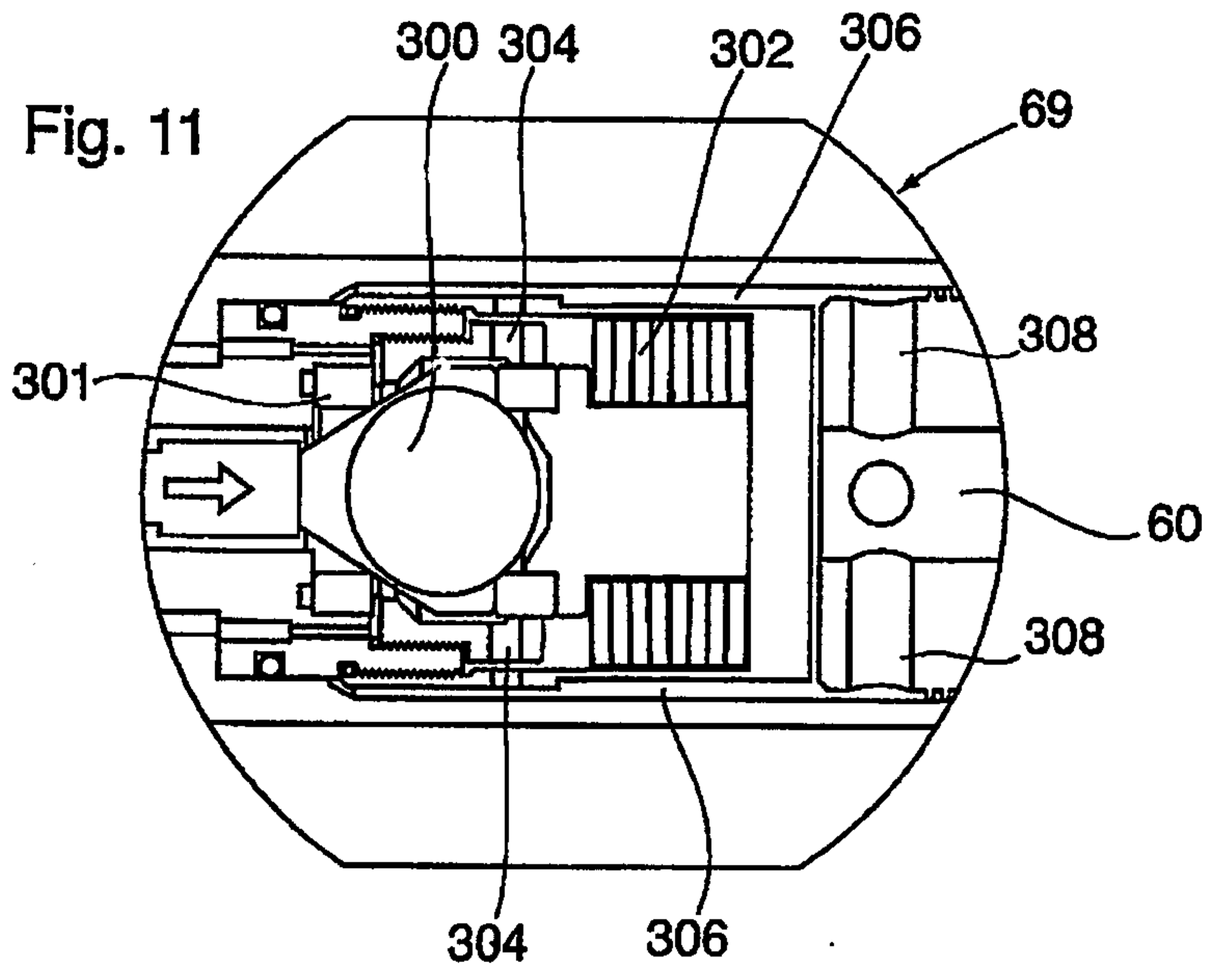
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Fig. 2

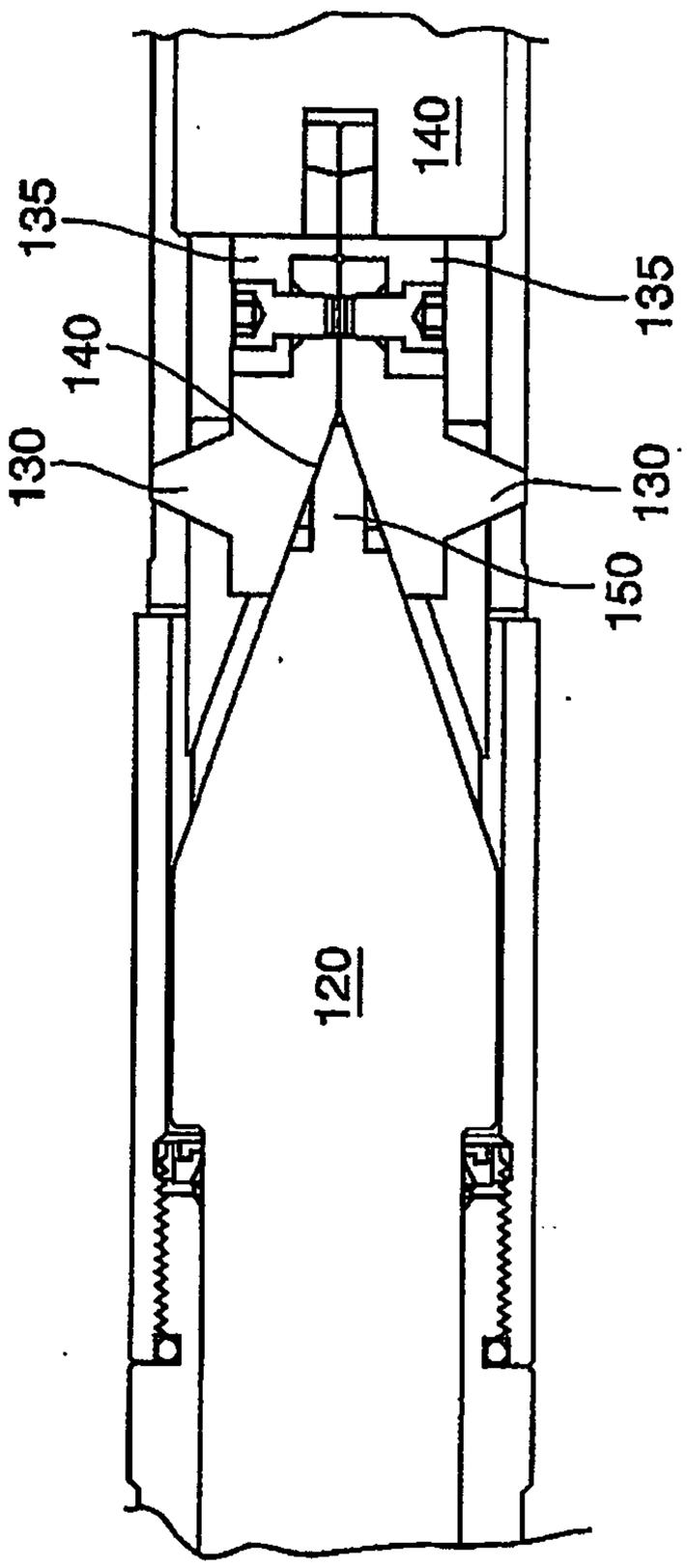
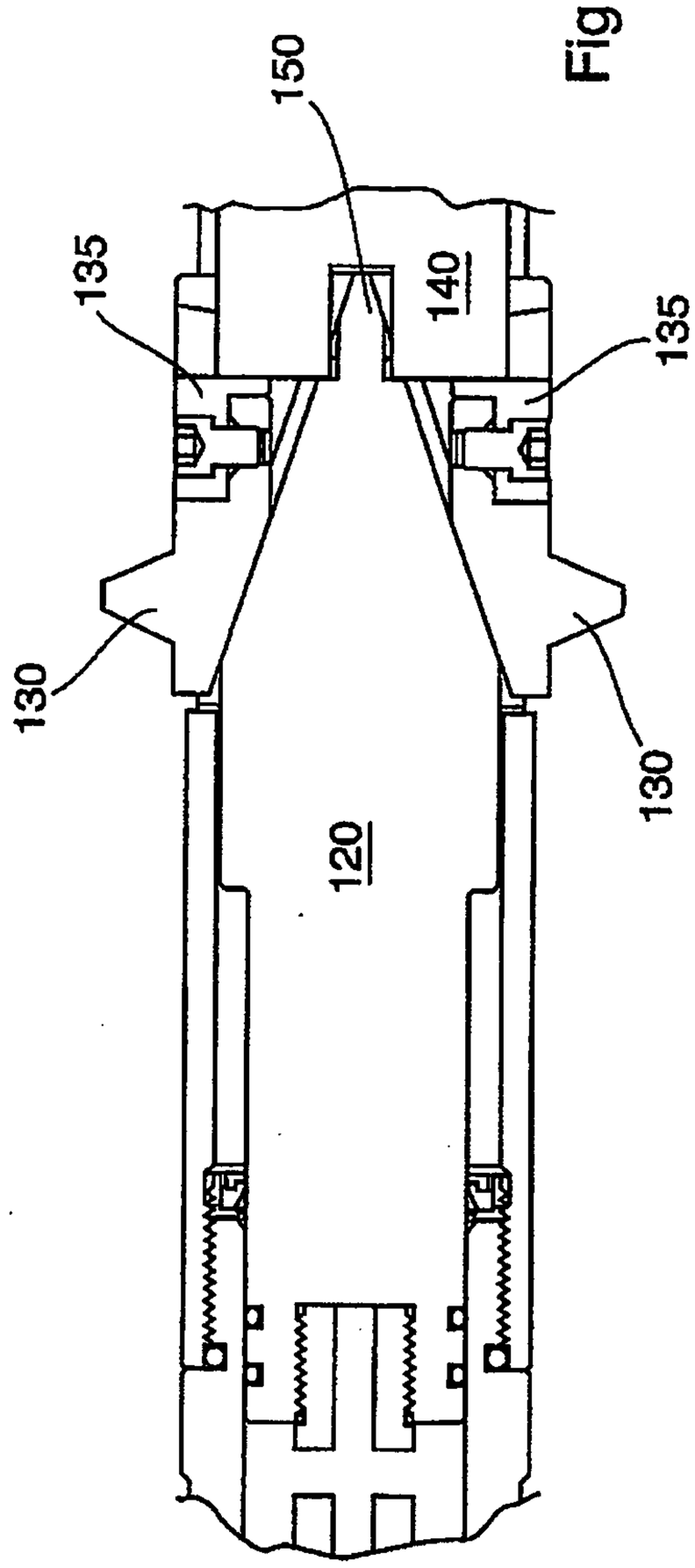


Fig. 3



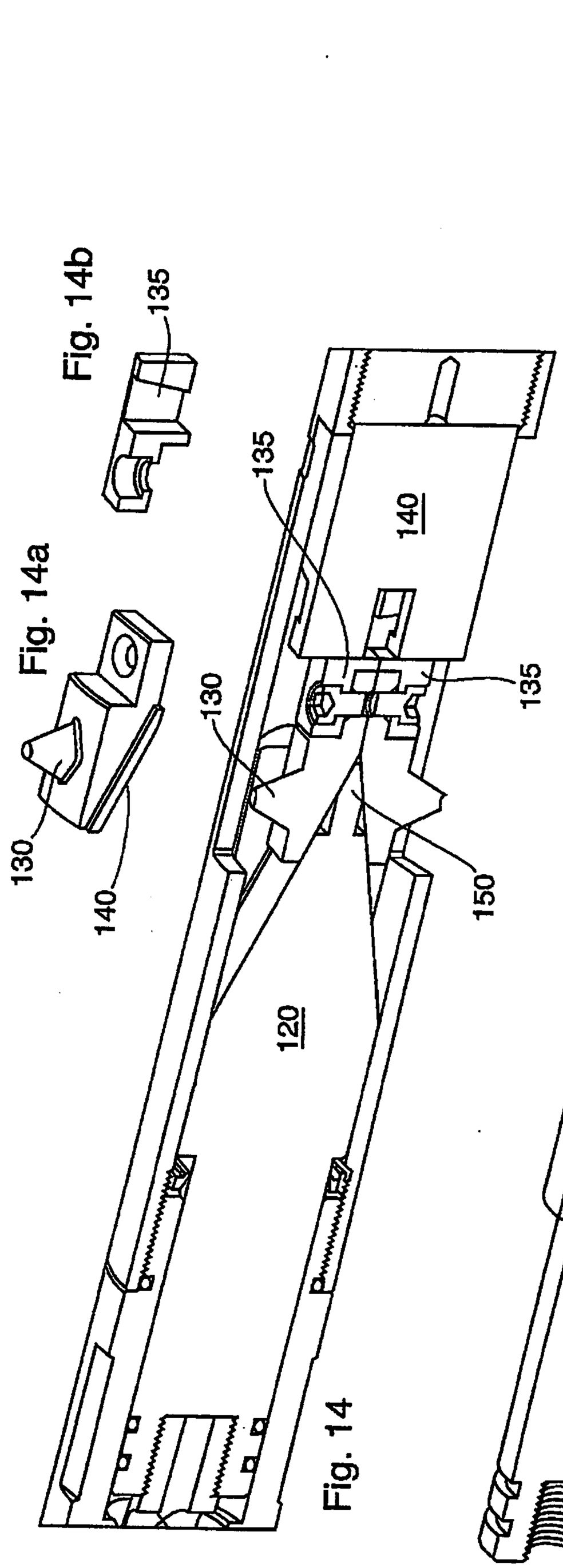


Fig. 14a

Fig. 14b

Fig. 14d

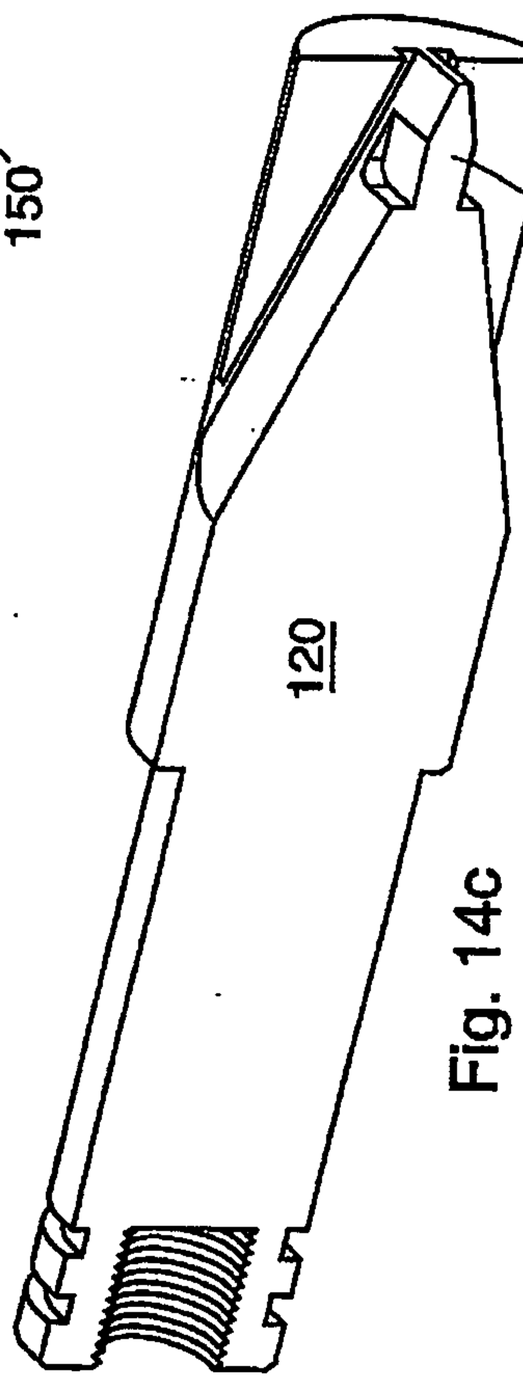


Fig. 14c

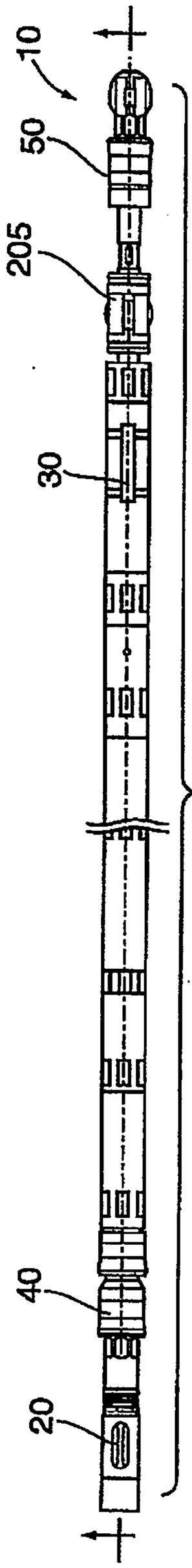


Fig. 15

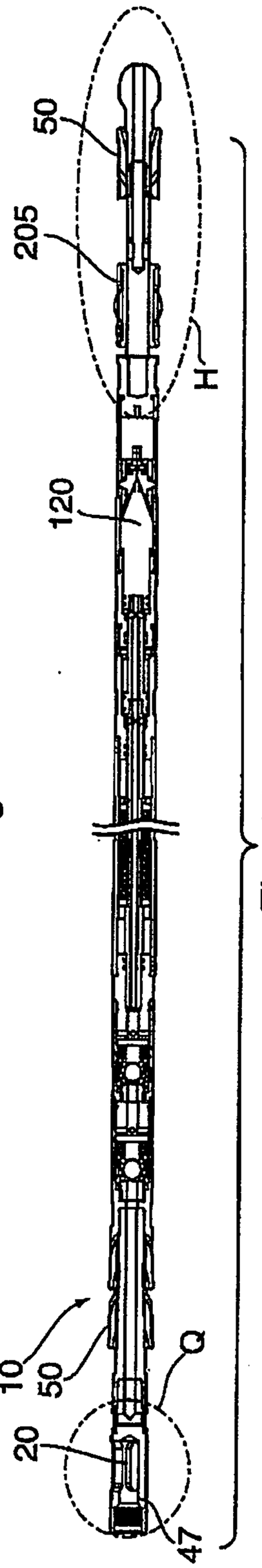


Fig. 16

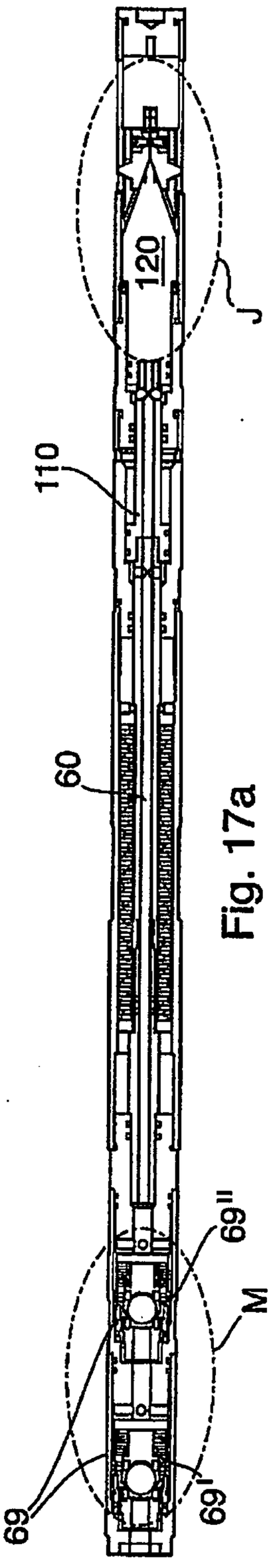


Fig. 17a

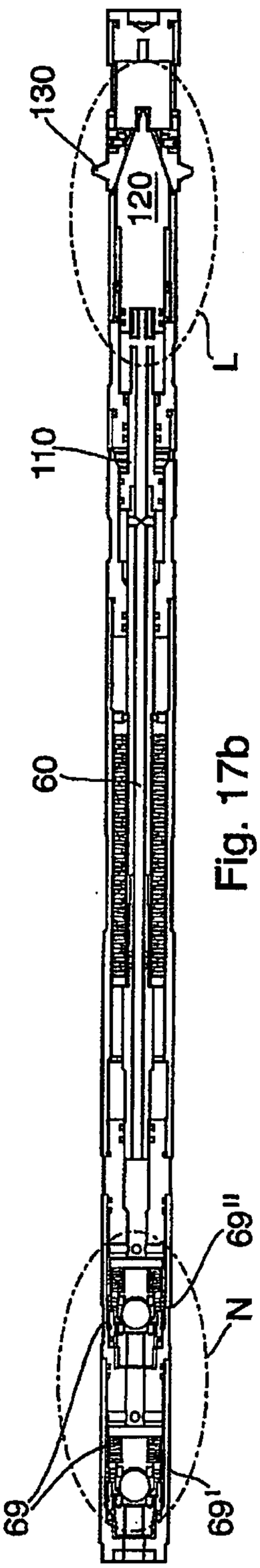


Fig. 17b

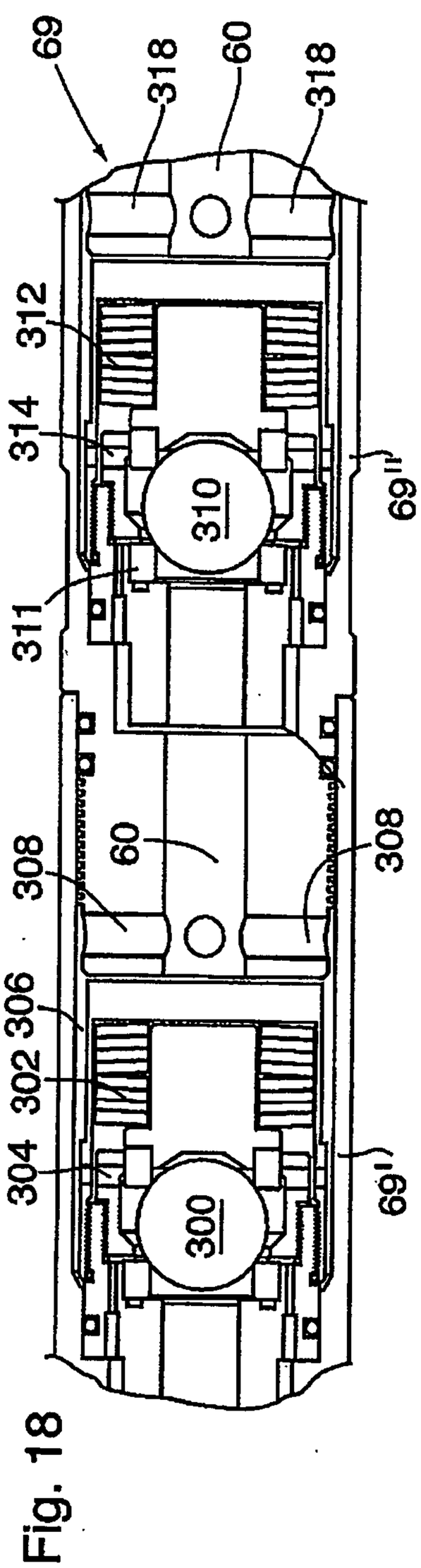


Fig. 18

Fig. 19

Fig. 20

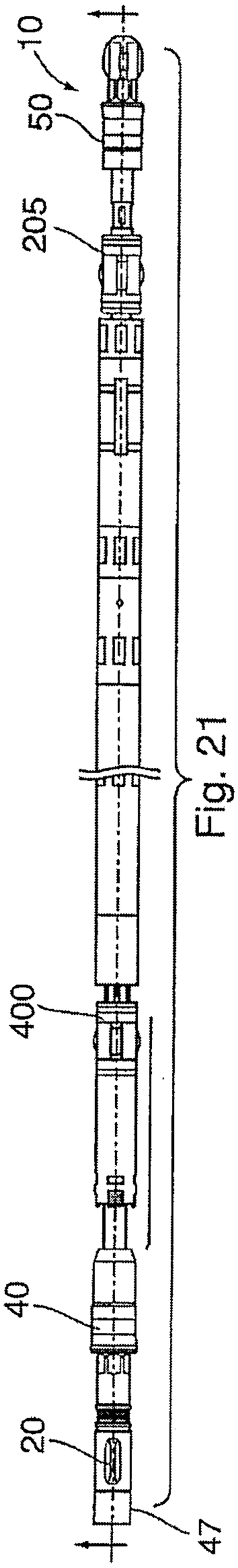


Fig. 21

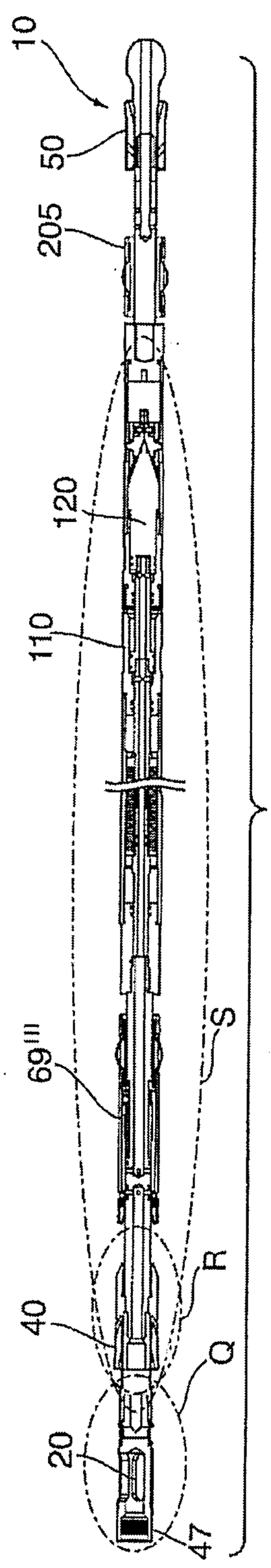


Fig. 22

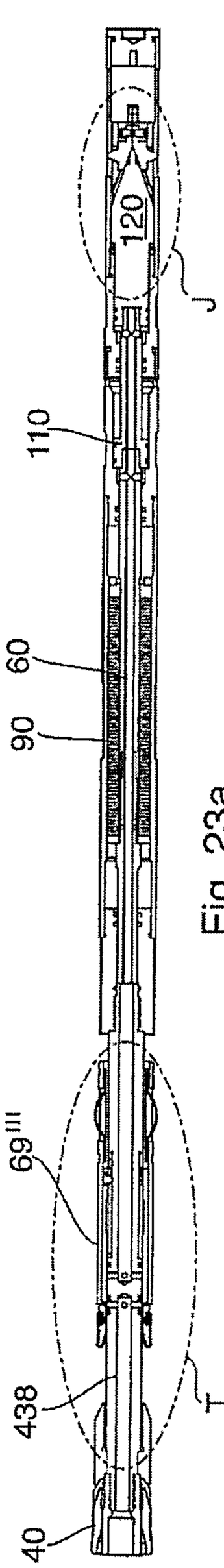


Fig. 23a

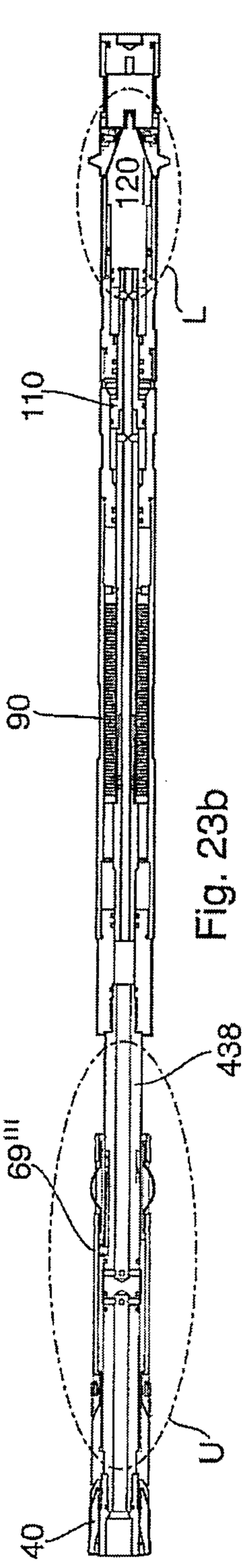


Fig. 23b

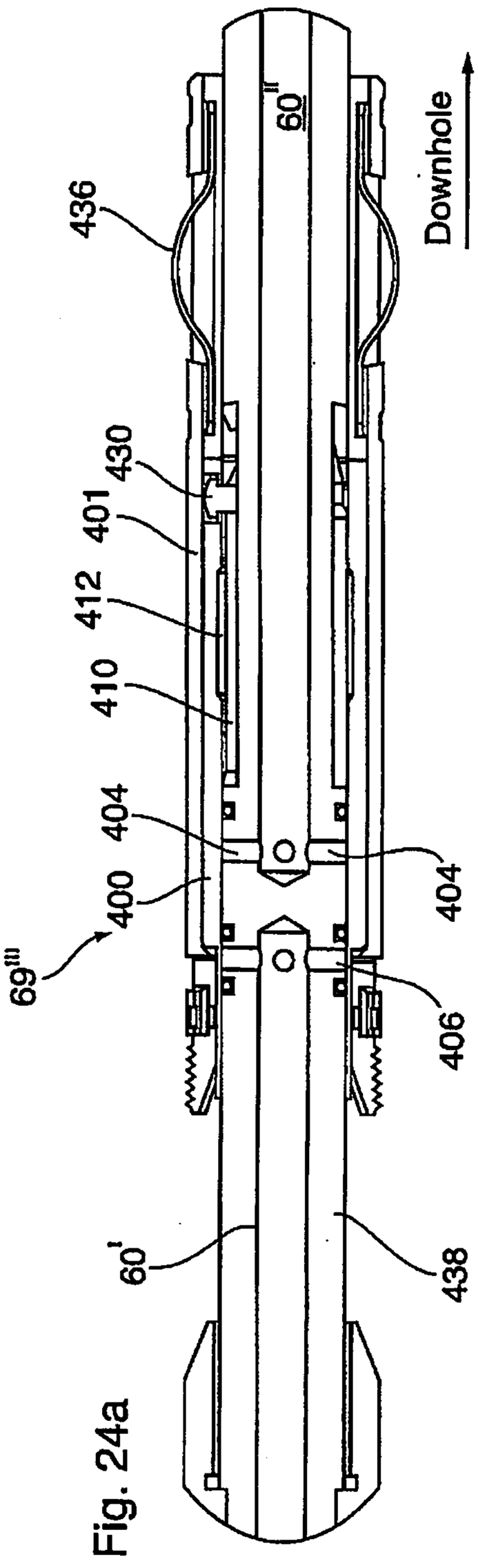


Fig. 24a

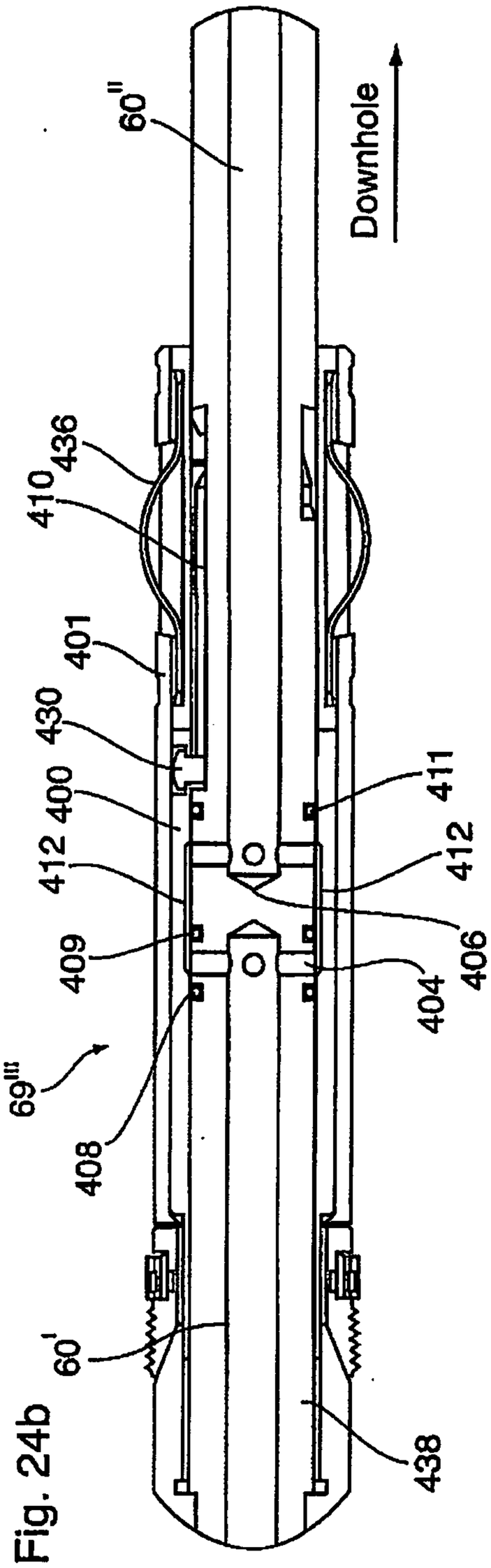


Fig. 24b

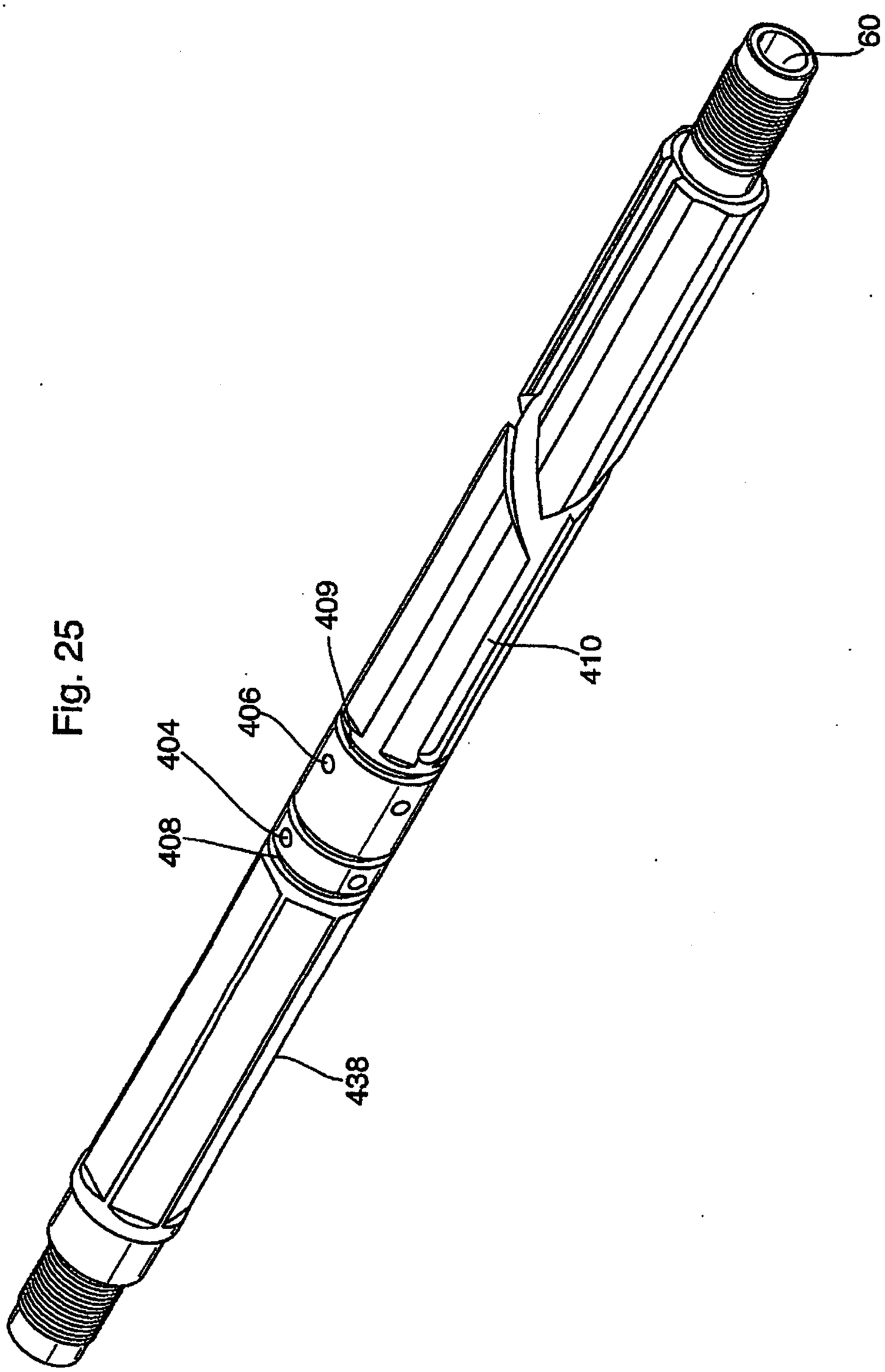


Fig. 25

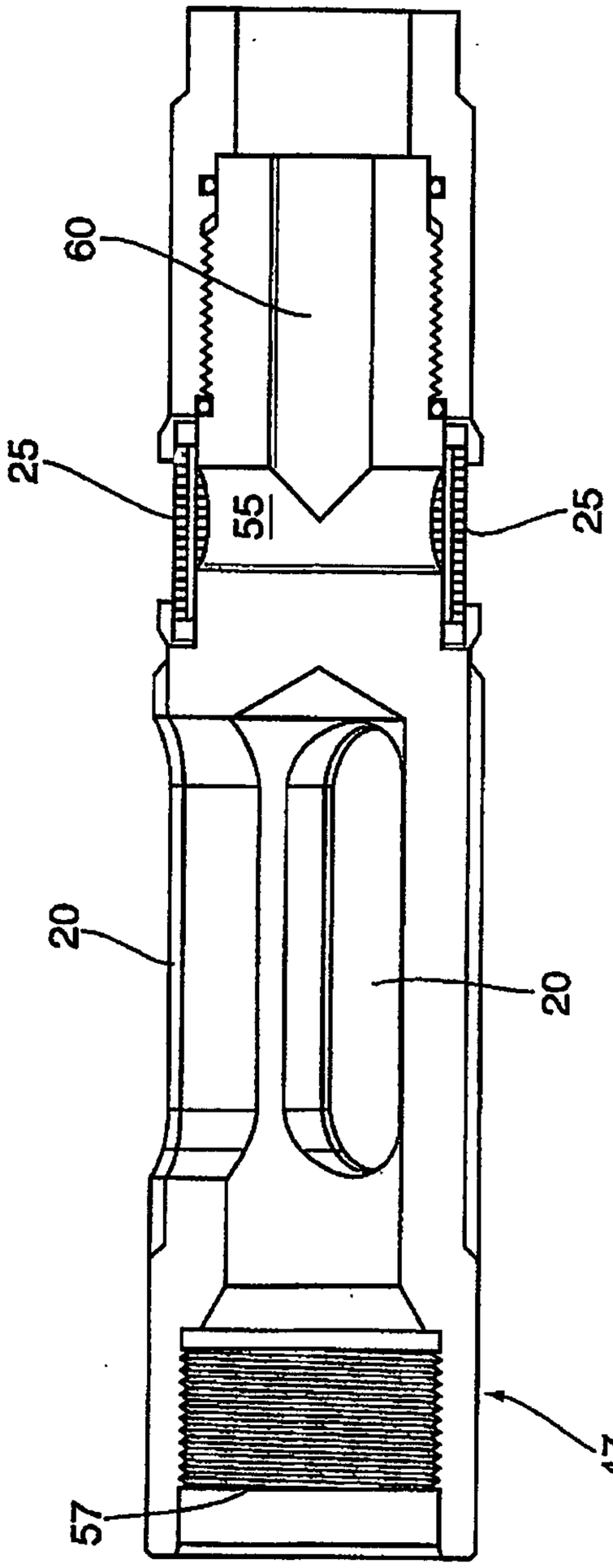


Fig. 26

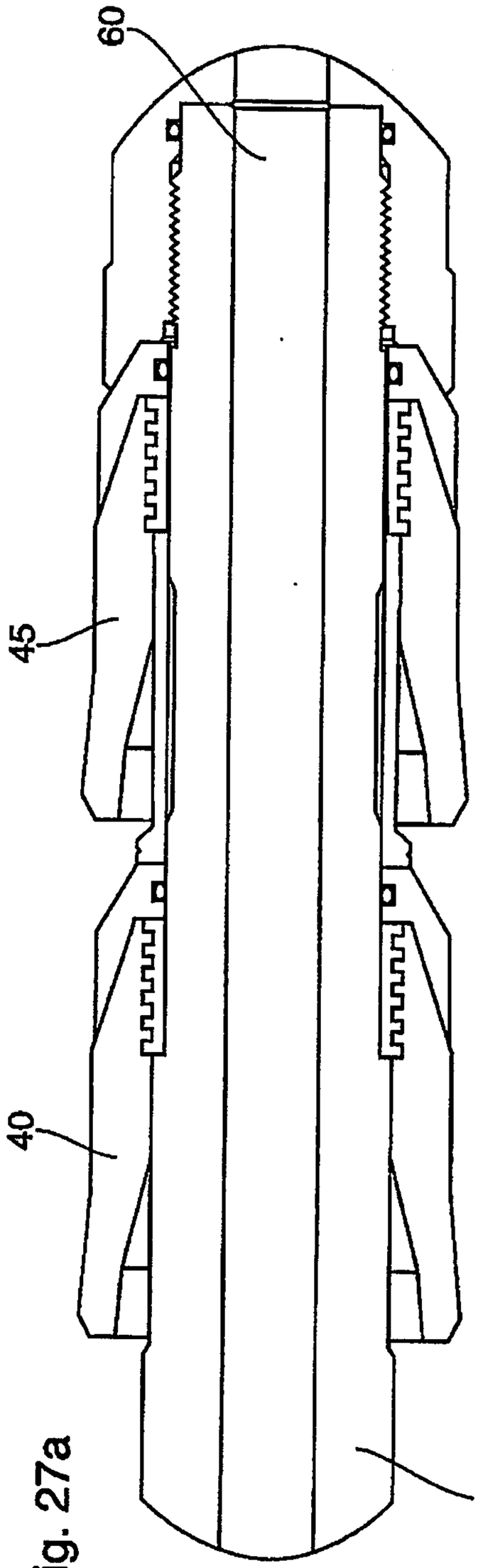


Fig. 27a

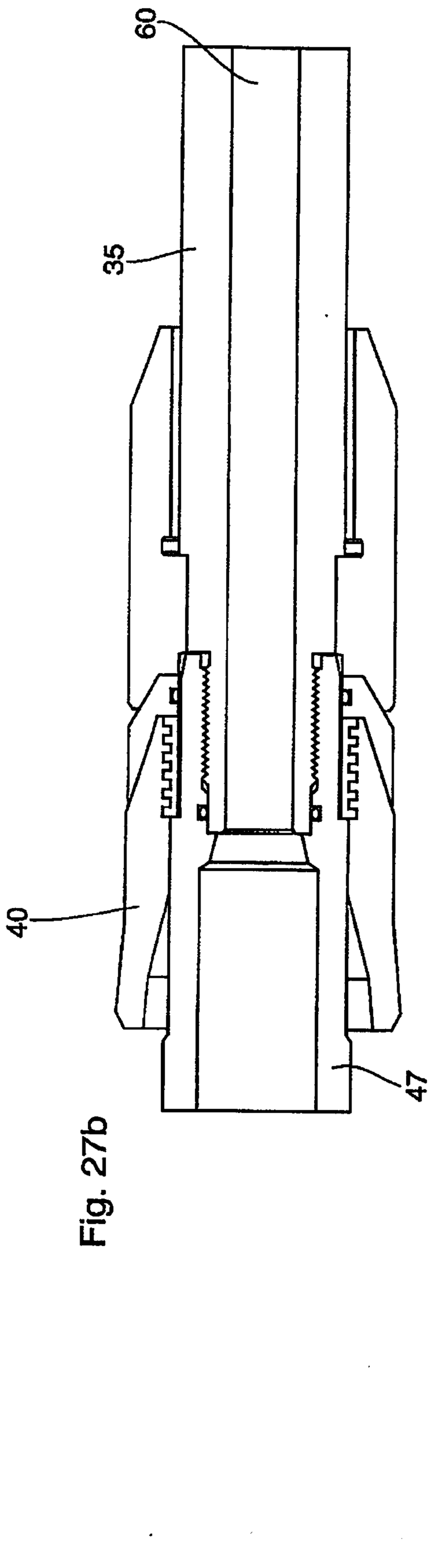


Fig. 27b

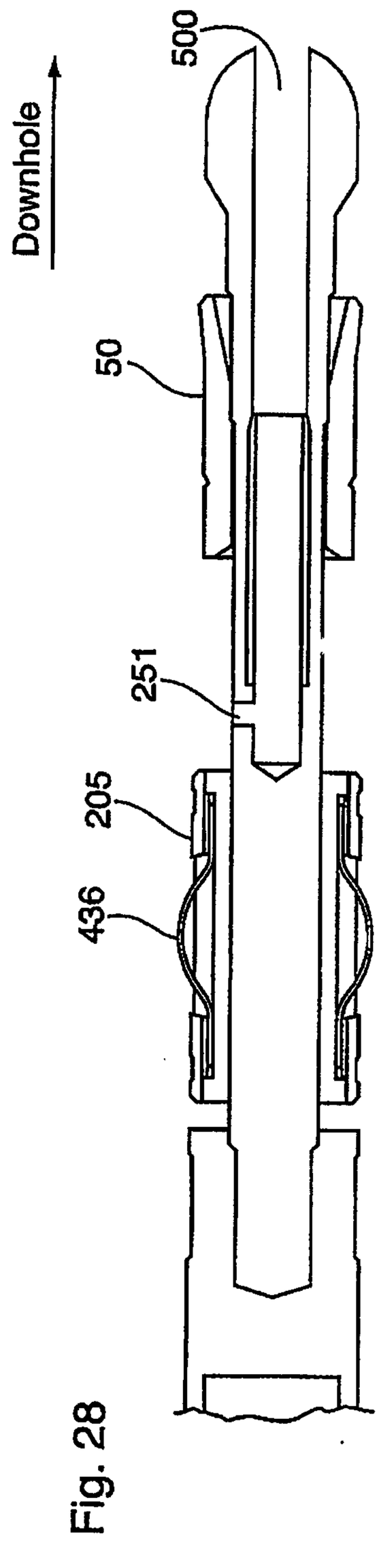


Fig. 28

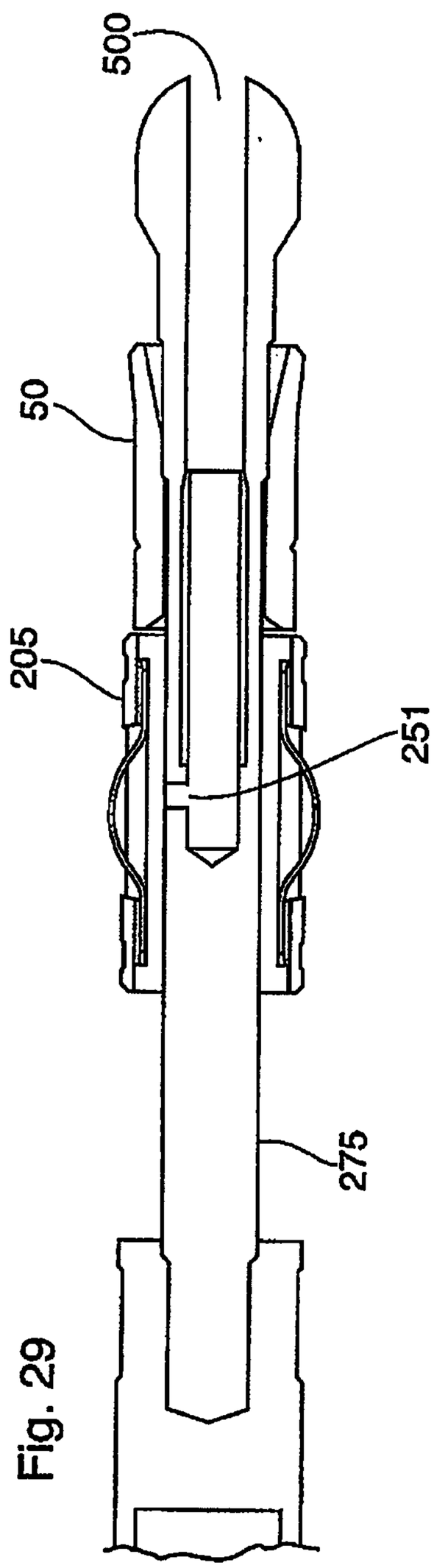
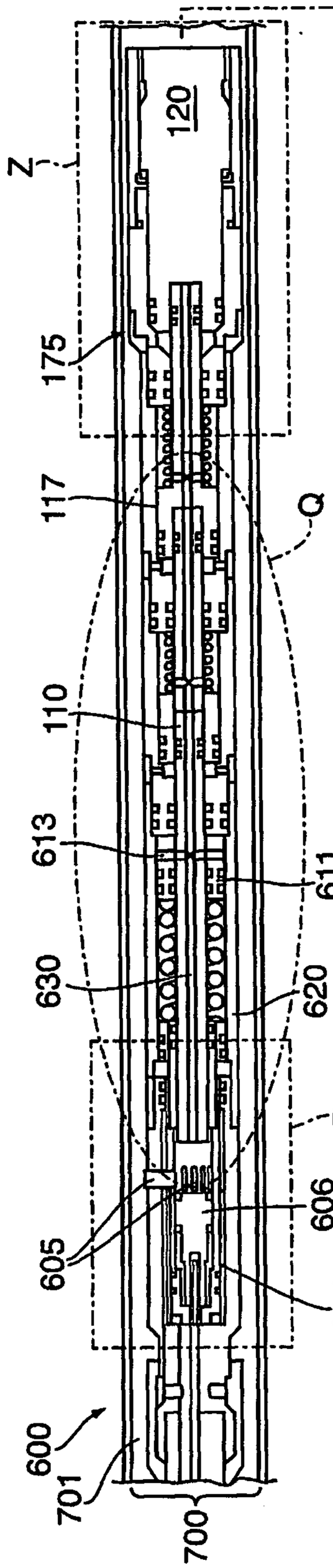


Fig. 29



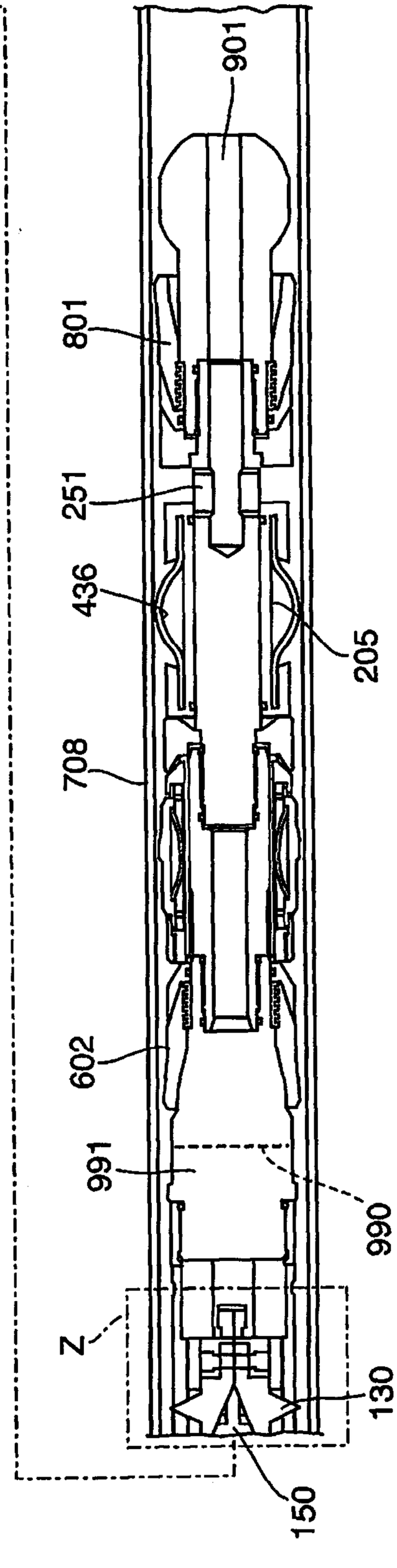


Fig. 30

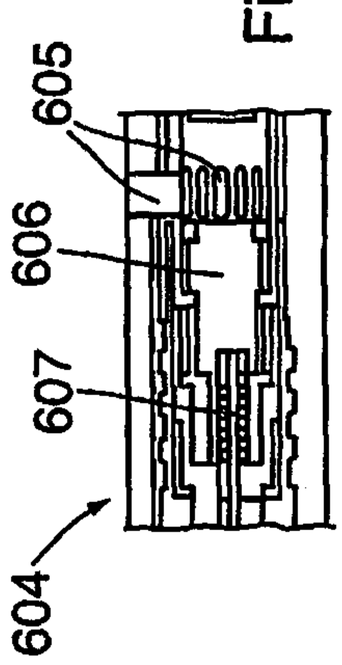


Fig. 30A

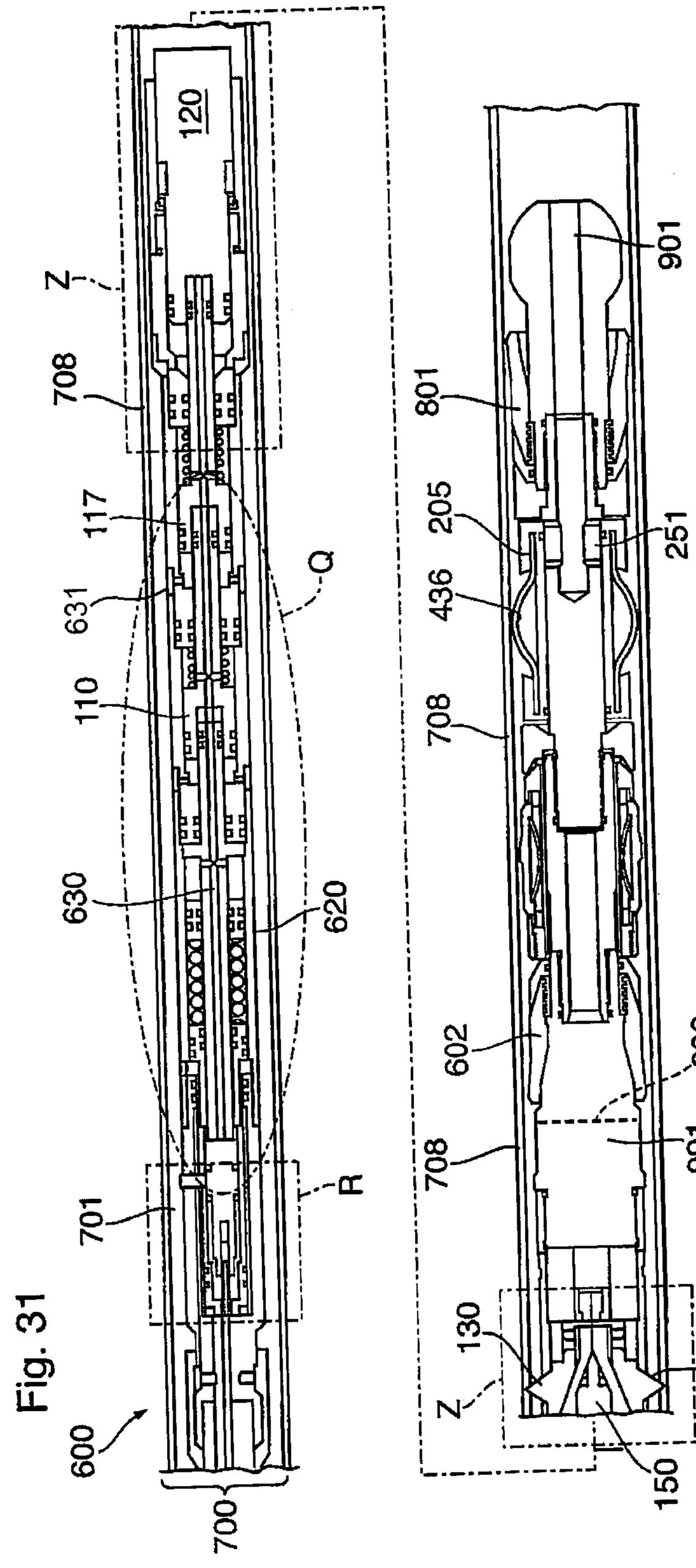


Fig. 31

Fig. 31A

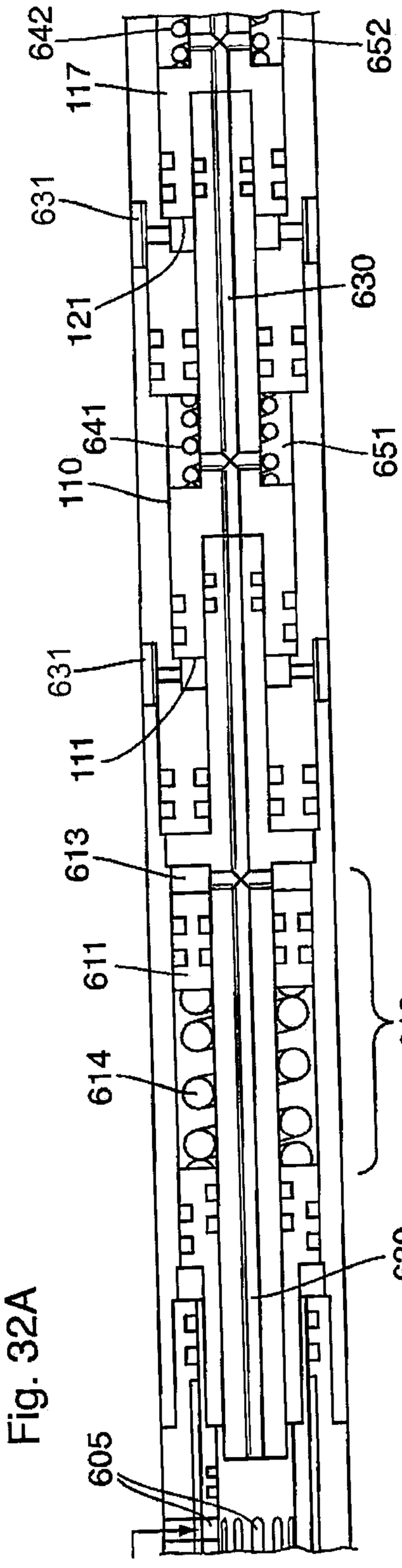


Fig. 32A

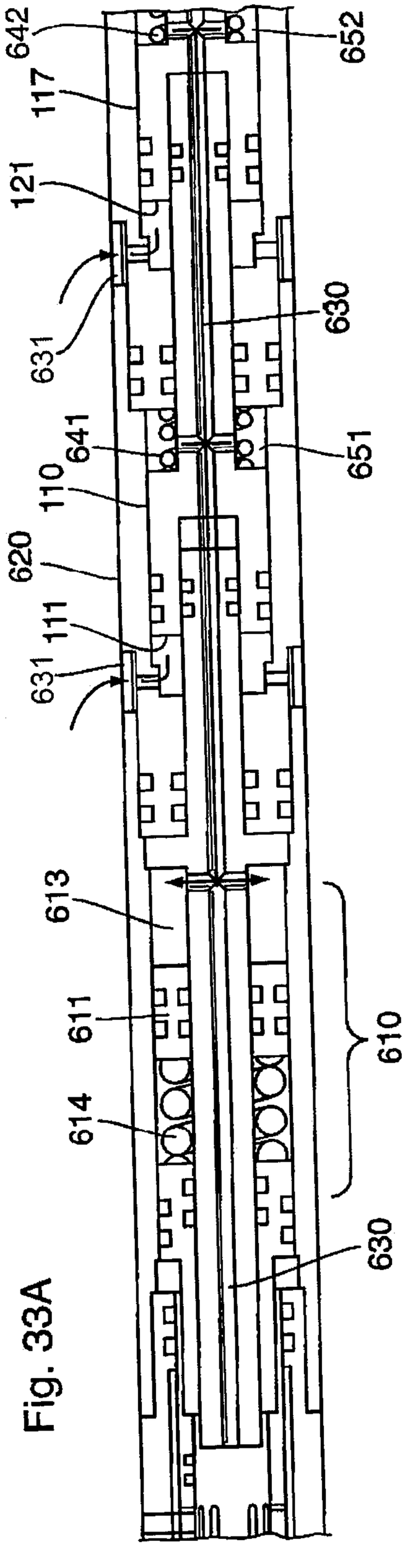


Fig. 33A

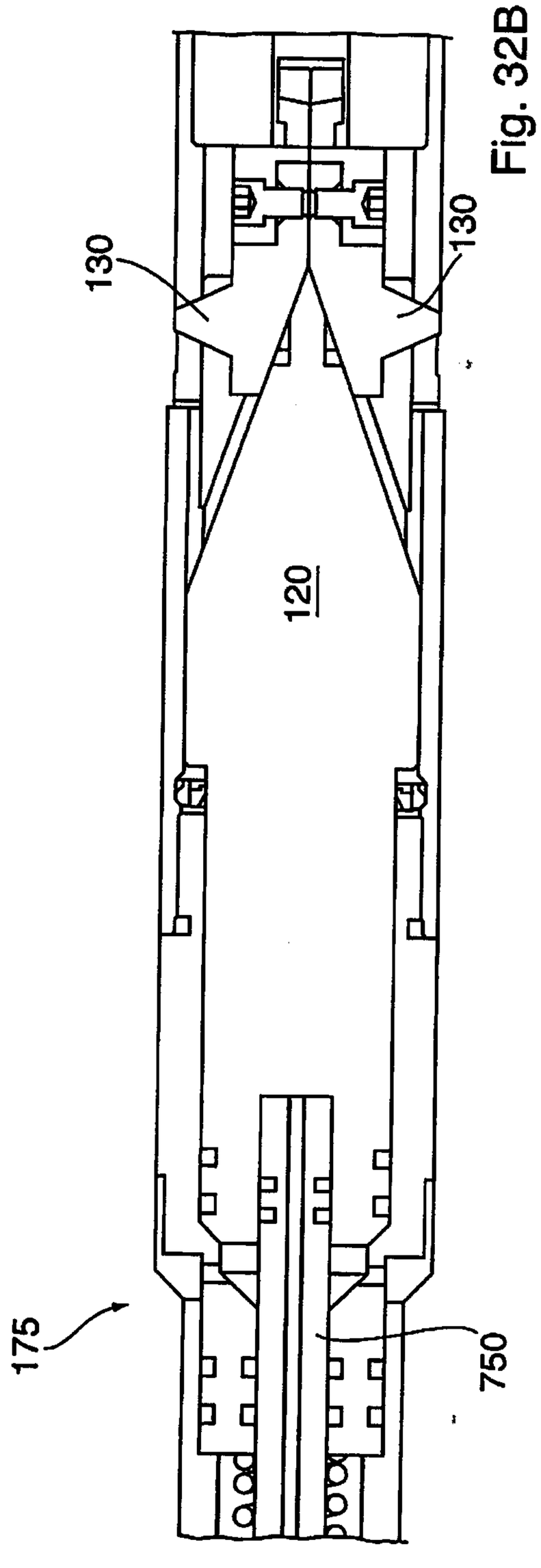


Fig. 32B

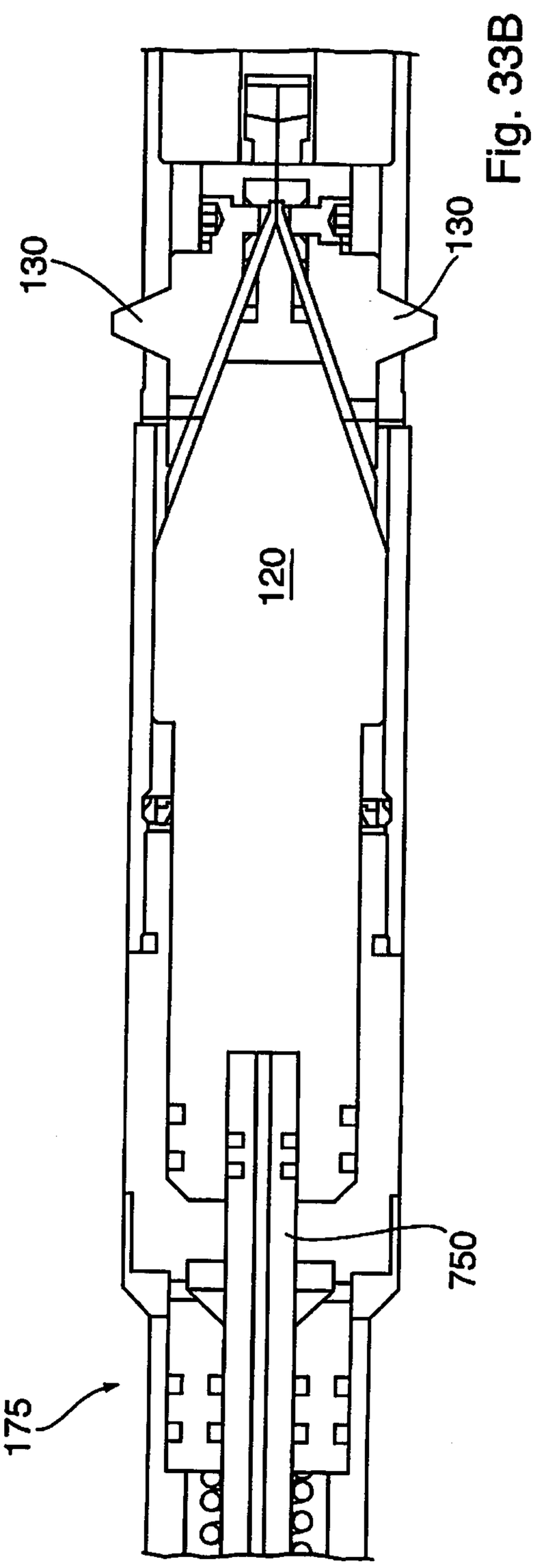


Fig. 33B

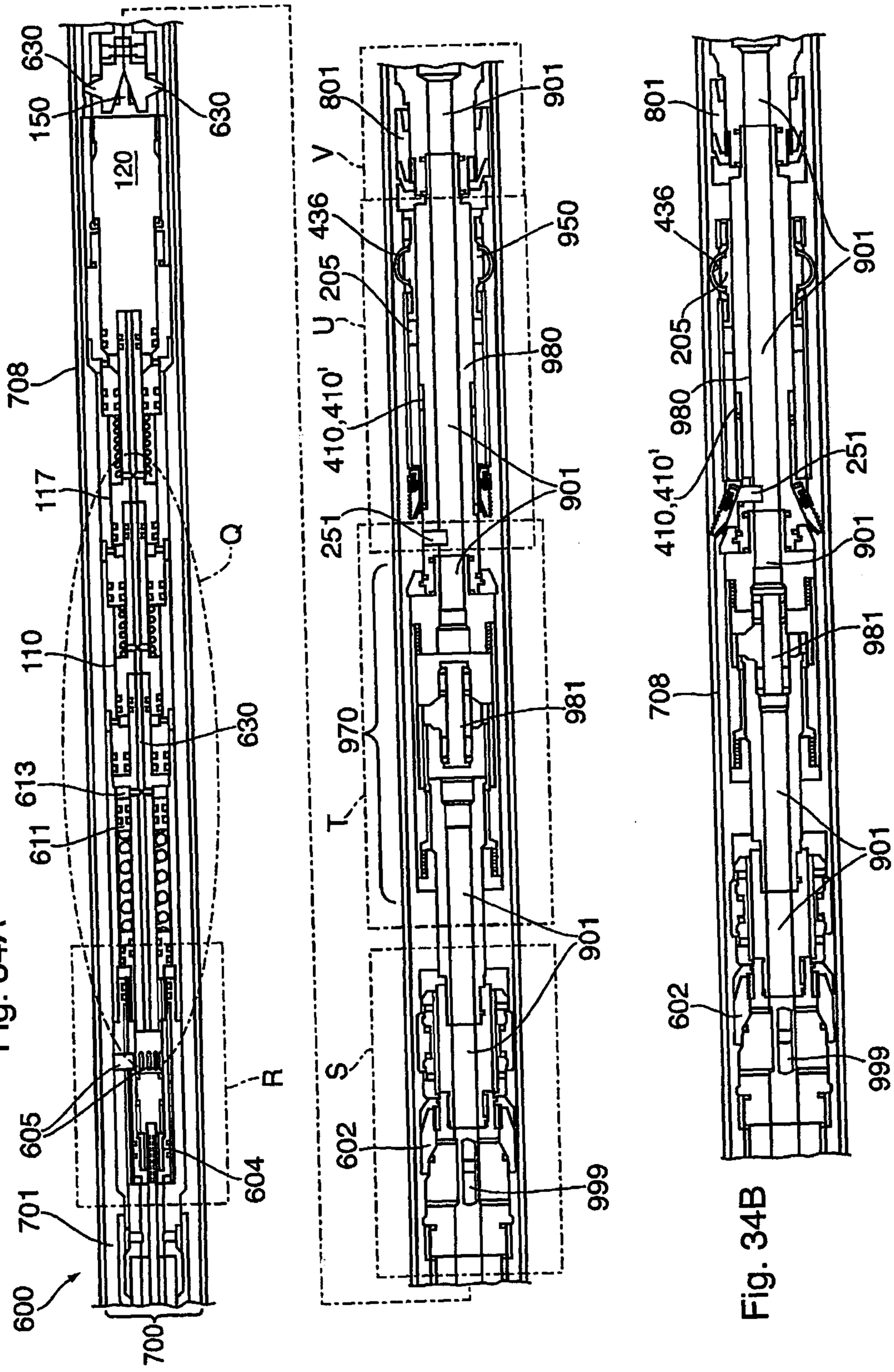


Fig. 34A

Fig. 34B

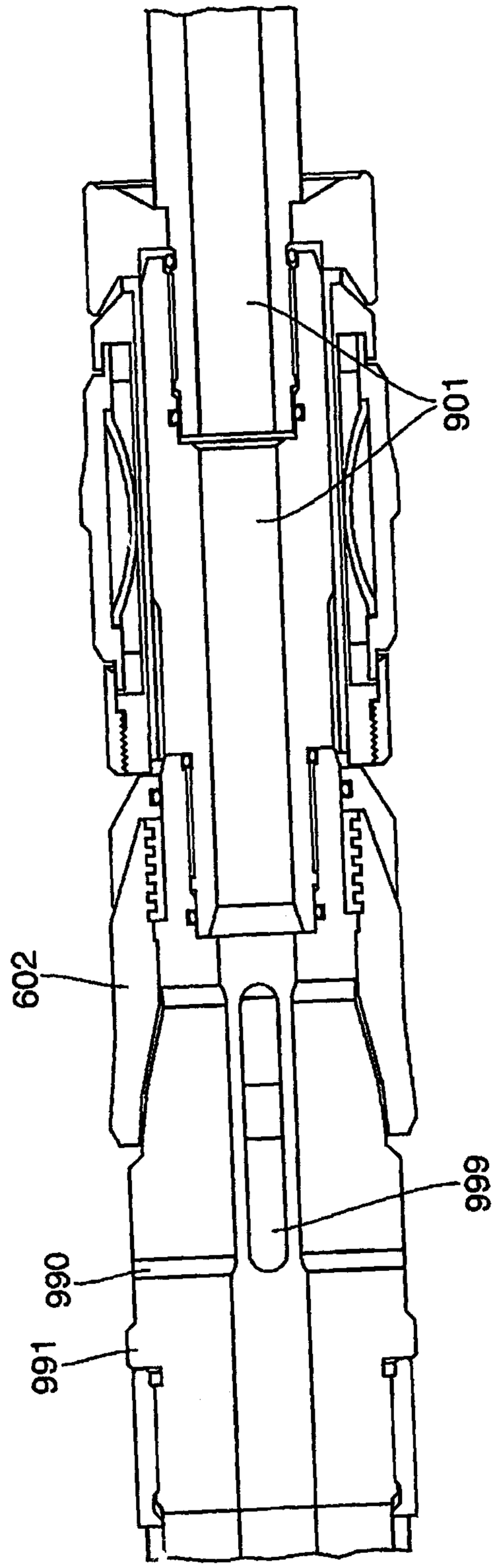


Fig. 35

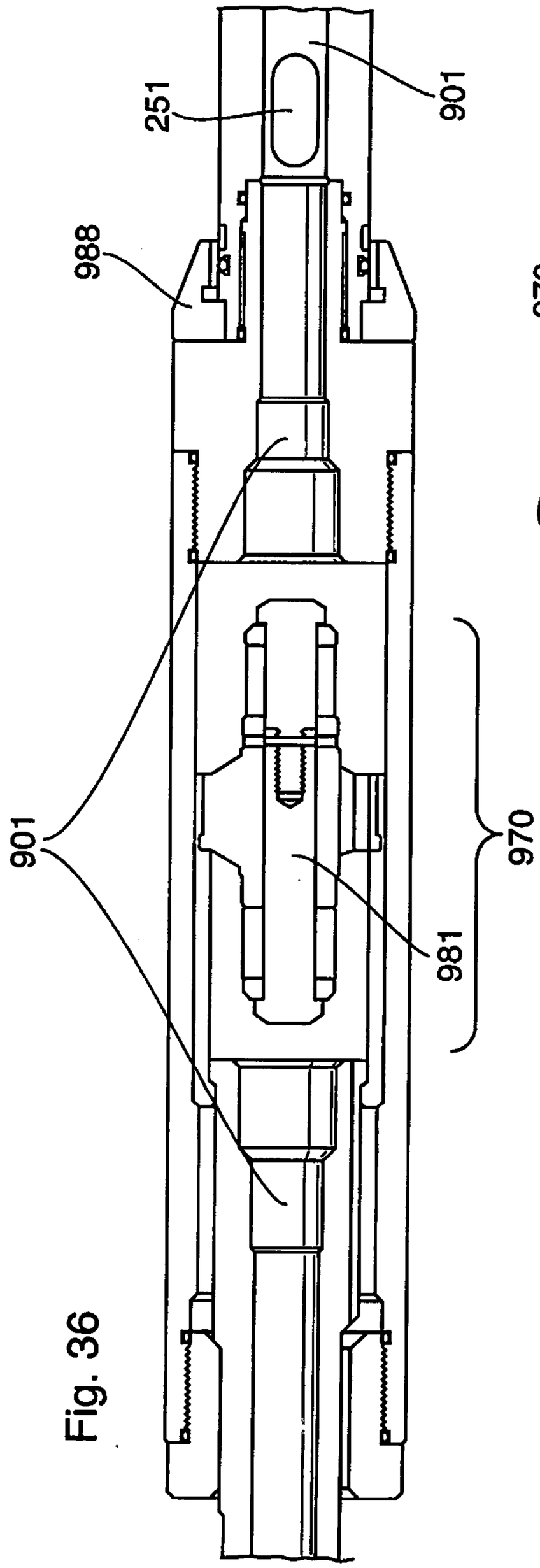


Fig. 36

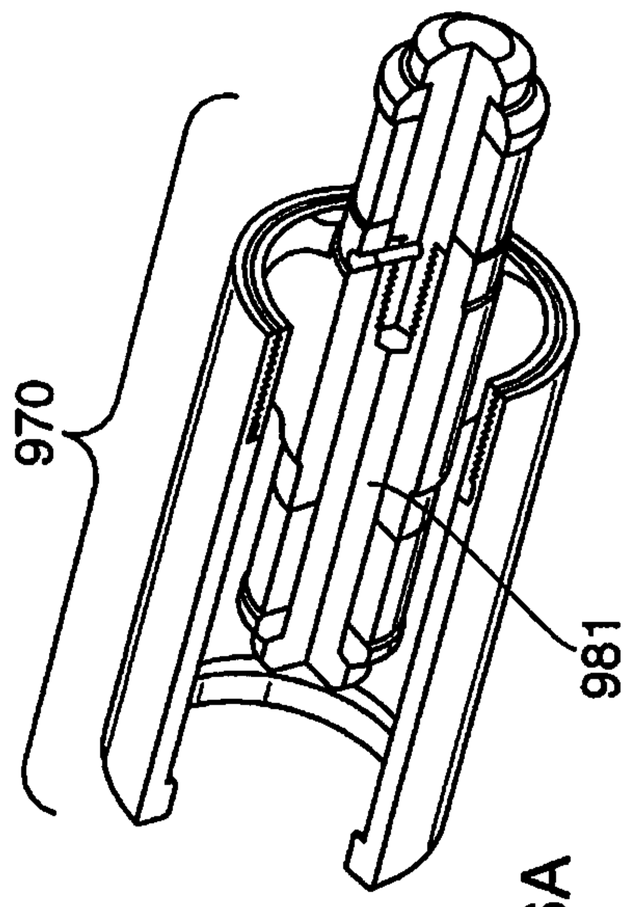


Fig. 36A

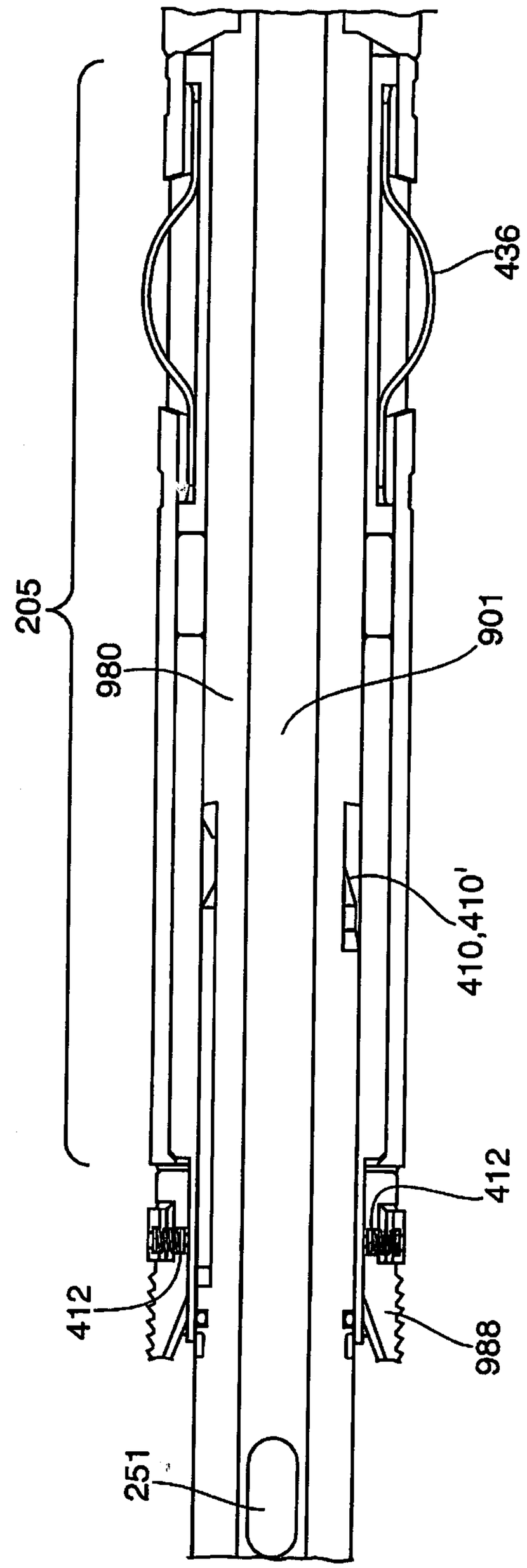


Fig. 37

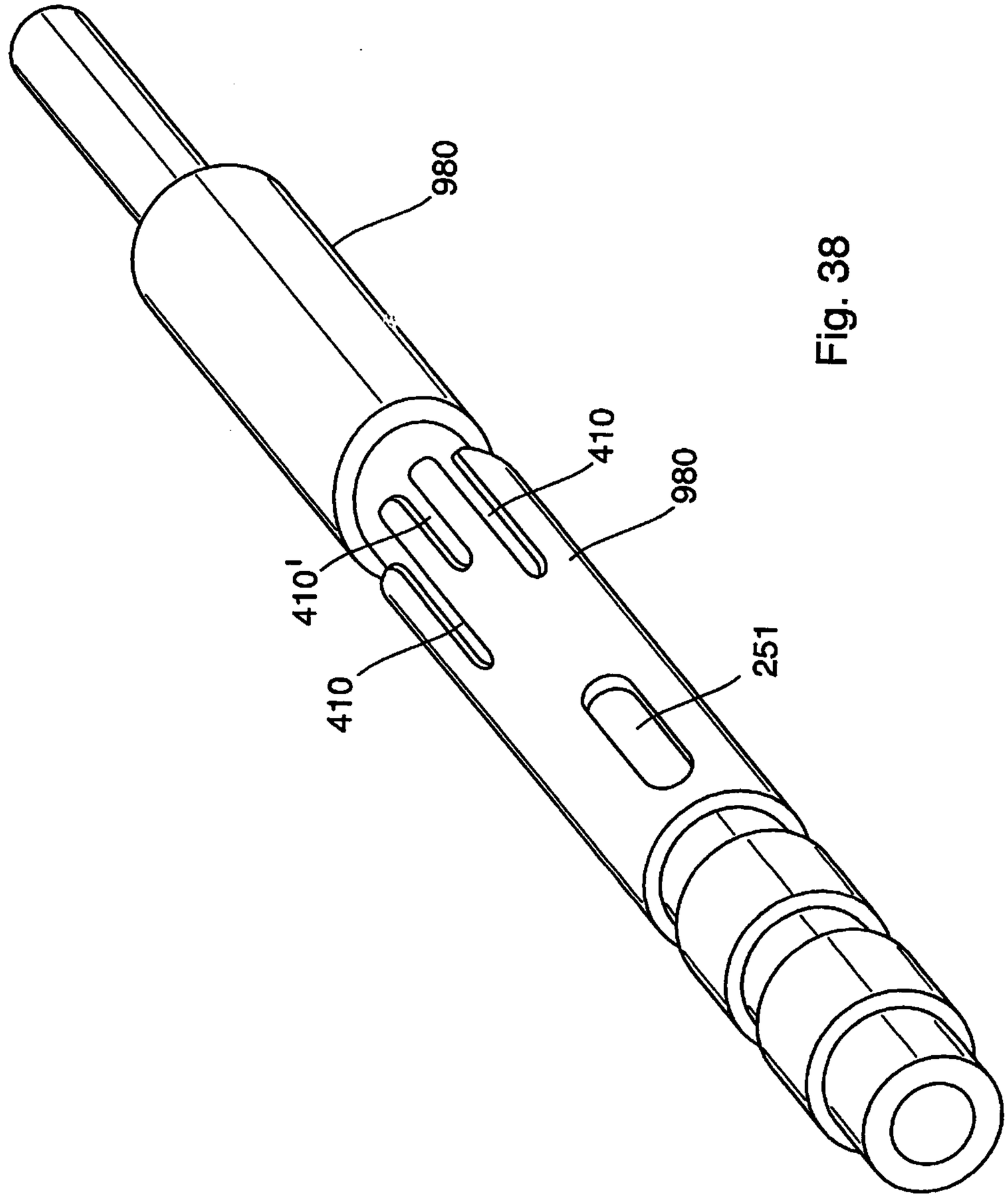


Fig. 38

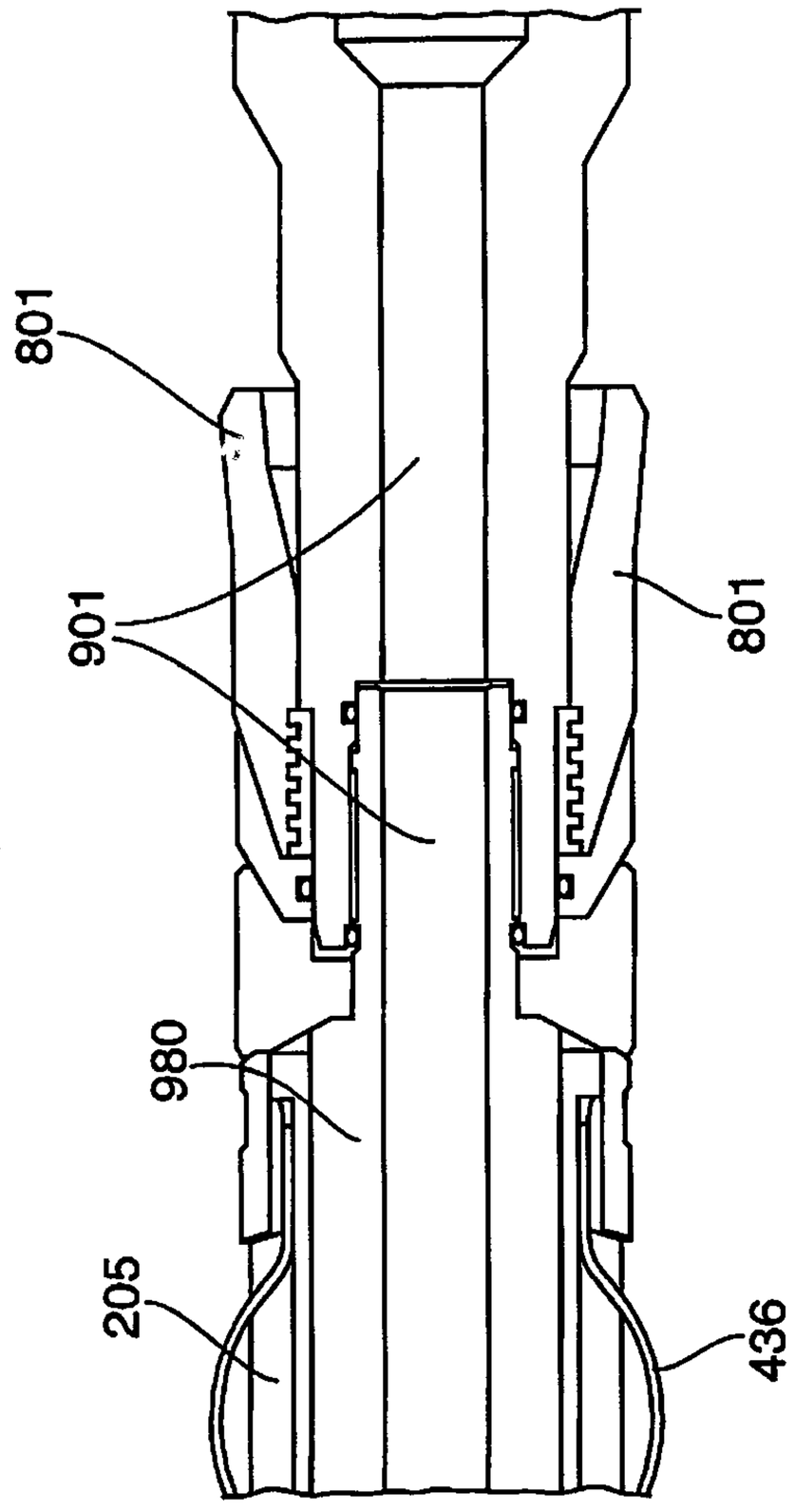
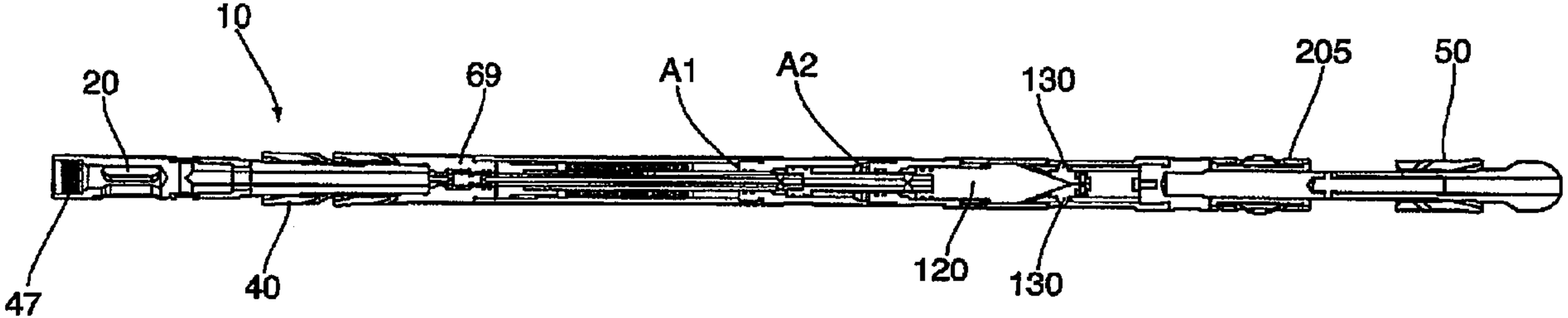


Fig. 39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