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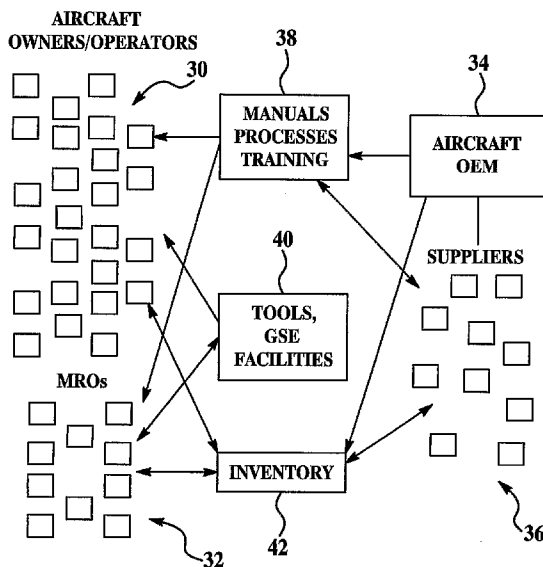
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(54) Title: INTEGRATED MAINTENANCE AND MATERIALS SERVICE FOR FLEET AIRCRAFT AND SYSTEM FOR DETERMINING PRICING THEREOF



(57) Abstract: Turnkey maintenance of a customer's aircraft fleet is managed by a single management service provider (MSP) controlling integrated maintenance and materials services from a central operations site. The MSP converts data received directly from on-board aircraft systems into information it uses to manage maintenance service providers and parts suppliers. The MSP charges the customer a fee for the maintenance management service, based on several variables, including the number of flight hours the aircraft is in service over a period of time. The fee may be adjusted based on performance guarantees and incentives established between the MSP and the customer.

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INTEGRATED MAINTENANCE AND MATERIALS SERVICE FOR FLEET  
AIRCRAFT AND SYSTEM FOR DETERMINING PRICING THEREOF

## 5 FIELD OF THE INVENTION

This invention generally relates to maintenance of commercial fleet vehicles, especially aircraft, and deals more particularly with a centrally managed, integrated maintenance and materials management service providing turnkey maintenance  
10 for multiple fleets of aircraft.

## BACKGROUND OF THE INVENTION

Maintenance of commercial aircraft fleets requires the coordination of multiple service and information providers, as  
15 well as part suppliers. Line and base maintenance operations required to support aircraft flight readiness require up-to-date service manuals, maintenance repair records, engineering drawings, trained personnel, specialized tools, facilities, parts and an array of other resources. The logistics required  
20 for deploying, warehousing and maintaining inventories of repair parts at multiple service locations is also complicated, since parts must be procured from multiple suppliers as well the OEM aircraft manufacturers. Supply chain management and coordination of service providers is made more challenging where  
25 fleet aircraft serve wide geographic areas, making centralized service and inventory control by the airline operators impractical.

While some minor maintenance, e.g. line maintenance, is  
30 performed by certain airline operators, most operators either perform their own extensive maintenance (typically performed at base maintenance facilities) or outsource their maintenance by contracting with MROs (maintenance, repair and overhaul organizations). The airline operators nevertheless remain  
35 largely responsible for managing the material supply chain, performing service operations, coordinating ground service equipment, and managing information flow, including compliance

with regulatory and maintenance certification requirements such as Air Worthiness Directives (ADs). Consequently, multiple commercial airlines must dedicate identical resources for maintaining the internal infrastructure and personnel needed to manage the various service and material management activities outlined above.

#### SUMMARY OF THE INVENTION

Accordingly, there is a need in the art for a centralized, integrated maintenance and materials management system, which overcomes the deficiencies of the prior art discussed above. The present invention is directed toward satisfying this need.

In accordance with one aspect of the invention, a method is provided for managing the maintenance of fleet aircraft for customers, comprising the steps of: providing each customer with aircraft maintenance service during an interval of time, the maintenance being sufficient to maintain the aircraft in flight readiness; and, charging the customer a fee for the maintenance service based on the number of flight hours each aircraft in the fleet is in service during the time interval that maintenance service is provided. The maintenance may include furnishing line and base maintenance, repair, overhaul and parts. The method may also include furnishing each customer with a guarantee that the aircraft provided with the maintenance service will demonstrate a pre-selected level of performance reliability and availability during the time interval that maintenance is provided.

The fee charged to the customer may be adjusted based on numerous variables, including the performance reliability of the aircraft during the time interval that maintenance is provided. Each customer may be furnished with a guarantee that the aircraft will be maintained in a state of flight readiness for at least a pre-selected minimum period. The fee may be adjusted based on the availability of the aircraft, as well as upon any

of the following criteria: the number of aircraft in the customers fleet provided with the maintenance; the number of flight cycles and the length of each flight for each aircraft provided with the maintenance service; and the number of flight destinations at which each aircraft arrives. The maintenance service may include managing expendable and rotatable parts inventory and logistics necessary to maintain the aircraft in a flight ready state.

According to another aspect of the invention, a method is provided for servicing a customer's aircraft fleet, comprising the steps of: managing the maintenance service for the aircraft over a time interval using a single management service provider (MSP); charging the customer a fee for the MSP's management service; and, adjusting the fee based on variable data related to the use and performance of the aircraft.

The managed maintenance service may include all of line and base maintenance for the aircraft, and all parts necessary to perform these maintenance tasks. The MSP contracts with geographically distributed maintenance, repair and overhaul service organizations to provide the maintenance, repair and overhaul services required by the customer's aircraft. The MSP may provide the customer with various performance guarantees, and the fees the MSP charges the customer may be adjusted based numerous criteria and variables, including the MSP's ability to satisfy the performance requirements of the guarantee. The MSP may share responsibility for satisfying the guarantees with the MROs and material suppliers.

One advantage of the invention is that the overall costs of fleet aircraft maintenance are reduced because maintenance and materials for multiple fleets are integrated under the management of a single, centralized management service provider, thus eliminating or reducing the need for each airline operator to maintain the personnel and infrastructure normally needed to

manage maintenance service and material providers. Another advantage of the invention resides in the flexibility of the system to adjust fees charged to the aircraft owner/operator, based on a variety of operating variables, and as well as performance guarantees and incentives. Integration of maintenance and materials management under a single service provider results in reduced administrative costs, minimizes re-authoring of technical procedures and lowers life-cycle investments. Additionally, the invention improves aircraft reliability and availability while providing better alignment between design, support and service of the aircraft. A still further advantage of the invention is that aircraft maintenance data is converted into fleet wide statistical information covering all of the airlines, which can be made available to and used by all customers for benchmarking purposes.

Various additional objects, features and advantages of the present invention can be more fully appreciated with reference to the detailed description and accompanying drawings that follow.

#### BRIEF DESCRIPTION OF THE DRAWINGS

FIG. 1 is a block diagram showing the prior art system for managing maintenance and materials for a fleet of aircraft.

FIG. 2 is a block diagram showing the organization of an integrated maintenance and materials management system.

FIG. 3 is a block diagram showing the primary functional elements of the system shown in FIG. 2.

FIG. 4 is a block diagram showing the functional elements of the integrated materials management and the maintenance services in relation to a central operations center.

FIG. 5 is a block diagram showing the organizational relationship between the aircraft owners/operator, MROs, parts suppliers and the central operations center.

5 FIG. 6 is a combined block and diagrammatic view showing additional details of the integrated materials management and maintenance system, including aircraft on-board systems, and depicting the transformation of data into information, and the sharing of this information between the MSP, the suppliers and  
10 the MROs.

FIG. 7 is a block diagram showing the flow of data and information in the integrated materials management and maintenance system.

15 FIG. 8 is a block diagram showing how aircraft configuration data is gathered and used in the integrated materials management system.

20 FIG. 9 is a combined block and diagrammatic view showing how on-board aircraft data is gathered and stored as centralized information.

FIG. 10 is a combined block and diagrammatic view showing  
25 how the stored, centralized information is used to provide integrated maintenance and materials services.

FIG. 11 is a diagrammatic view showing how the flow of parts is tracked in a centralized, common data base.

30 FIG. 12 is a block diagram showing how customer pricing is established for the integrated maintenance and material services.

35 FIG. 13 is a diagrammatic view useful in understanding the integrated materials management system of the present invention,

showing the relationship between material suppliers, the materials supply integrator and the customers.

#### DETAILED DESCRIPTION OF THE PREFERRED EMBODIMENTS

5           FIG. 1 shows the prior art arrangement for managing maintenance and materials for a fleet of aircraft. Aircraft in a fleet controlled by owners or operators 30 receive maintenance and repair parts from various sources, primarily under the management and control of the airline operators 30. The airline operators 30 perform their own maintenance or contract with maintenance, repair and overhaul organizations (MROs) 32 who provide major maintenance services at so-called base maintenance locations, however in some cases the MROs 32 may also provide minor maintenance services at so-called line maintenance locations or facilities. The aircraft OEMs (Original Equipment Manufacturers) 34 provide OEM parts to airlines and the MROs 32 which are maintained in the MRO's inventory 42.

          The MROs 32 also maintain an inventory 42 of parts which they procure directly from part suppliers 36. Tooling, ground support equipment (GSE) and facilities 40 are procured by both the airline operators 30 and the MROs 32. Similarly, technical manuals and training 38 are obtained by both the airline operators 30 and MROs 32 from the aircraft OEM 34 and the suppliers 36. Thus, it may be appreciated that the current system for providing maintenance services and related materials to the airline operators 30 is highly decentralized, relies on complex logistics and requires each airline operator to maintain infrastructure and dedicated personnel to manage both internal and external maintenance services and the material supply chain.

          Reference is now made to FIG. 2 which shows how maintenance service and material providers are realigned in a centrally managed, integrated maintenance and materials service (IMMS) system 44. The IMMS 44 is managed by a single management service provider (MSP), sometimes also referred to herein as an



integrator, which may be, for example, the aircraft OEM 34. As will be discussed later in more detail, the MSP has responsibility for managing the MROs 32 and suppliers 36, as well as managing the necessary manuals, training 38, tooling, GSE and facilities 40 and parts inventory 42. The MSP provides the IMMS to each of the airline operators 30, essentially as a turn-key service, relieving the airline operators 30 of the need for managing MROs, parts inventory, etc. Optionally, the MSP may provide the airline operators 30 with only centrally managed maintenance, or centrally managed, integrated materials management (IMM).

FIG. 3 shows the overall functional relationship between the MROs, parts suppliers, customers and central management of maintenance functions provided by the MSP. The MSP controls a central IMMS operations center 46. The operations center 46 receives various kinds of data from aircraft onboard systems 48, and converts this data into centrally stored information which is used in the management of the IMMS. As will be discussed later in more detail, this onboard systems data may include for example, flight log records, data from a flight record recorder, aircraft health management and aircraft configuration information. Information is exchanged between the operations center 46 and the airline customers 30. For example, information is obtained from the airline operators 30 relating to performance of the aircraft, departure and arrival information, reliability data, etc. The information from the on-board systems 48 and the airline operators 30 is used for a variety of purposes at the operation center 46, including scheduling and ordering of parts, scheduling and ordering of maintenance operations and determining aircraft utilization that is converted into the price charged to the airline operators 30 for the services rendered by the MSP.

Information is exchanged between the MROs 32 and the operation center 46 which facilitates scheduling and

coordination of base and/or line maintenance for the customer's aircraft. Finally, information is exchanged between the operation center 46 and the part suppliers 36 who are managed directly under the IMMS system by the MSP.

5

Referring now to FIG. 4, integrated material management 62 and maintenance services 64 are controlled and managed by the central operations center 46 using information about the aircraft obtained from on-board data gathering systems which will be discussed later in more detail. The central operations center 46 may provide an airline operator customer with either maintenance services 64 or the IMM service 62, or both. As used herein, integrated maintenance and material services or IMMS means a service program provided to a customer that combines and integrates both maintenance services 64 and the IMM 62.

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As will be discussed later in more detail, IMM 62 includes management by the MSP of OEM parts 66, supplier parts 72, parts inventory management 68, management of parts/logistics 74, warranty management 70 and spare part provisioning 76.

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The maintenance services 64 include line maintenance 78, base maintenance 80, management of tooling, ground support equipment and facilities 82, maintenance planning 84, management of reliability programs 86, and maintenance engineering 88.

20

In the case where the MSP provides the airline operator customer 30 with only IMM as a standard service, the MSP assumes responsibility for procuring the parts, which the MSP then deploys to the airline operator 30 or to the MROs 32. The aircraft OEM 34 retains ownership (legal title) of the parts, but the customer 30 takes responsibility for warehousing the parts inventory. As will be later discussed, a server is maintained onsite at the parts warehouse which is networked with the operations center 46.

25

When the customer 30 removes a part from the warehouse for use in servicing an aircraft, the removal of the part from inventory is electronically communicated through the onsite warehouse server to the operation center 46, thus allowing the  
5 MSP to maintain real time records of the part inventory at the customer's warehouse. This real time information is used by the MSP to allow timely reordering of replacement parts, and just-in-time delivery to the customer's warehouse in order to maintain part inventories at optimum levels. When the operation  
10 center 46 receives notice that the customer has removed a part from the warehouse inventory, ownership immediately passes to the customer 30 and the customer is invoiced for the part. This business model allows the MSP to accumulate historical information concerning the type and number of parts used by the  
15 customer 30 at multiple warehouse locations, which aids the MSP in efficiently managing part inventory levels and the logistics of part delivery. Moreover, this accumulated information concerning the parts used by the customer aids the MSP in providing data to pricing model used to charge the customer for  
20 the services provided by the MSP.

The IMM program described above allows the aircraft OEM 34 to purchase parts based on the customer's forecasted consumption. As a result, it is generally necessary to carry  
25 lower levels of inventory, and fewer parts are required to be written off to obsolescence. Moreover, the IMM parts management program facilitates balancing and pooling of part inventories at differing customer warehouse locations.

30 In contrast to the IMM program utilized as a stand alone service, the management and deployment of parts is handled in a different manner when the MSP provides the customer 30 with IMMS, as will be discussed below in more detail. Briefly, the customer is not required to warehouse most parts under the IMMS  
35 program since the parts sourced either from the OEM 34 or

suppliers 36 are supplied directly to MROs 32 in connection with the maintenance provided by the MROs 32.

5 Attention is now directed to FIG. 5 which shows in greater detail how IMMS provided to customers is managed by the MSP using a central operations center 46. The MSP contracts with and manages MROs 32 who provide onsite line maintenance 92, generally at locations where the customers 30 fly. The MROs 32 also provide the customers with base maintenance, coordinated by 10 the central operations center 46. In instances where unplanned maintenance is required, based on on-board systems, the operations center acts as a global integrator of the parts, engineering, services and maintenance tasks to perform the necessary work to remedy the fault. In IMMS, however, the 15 operation center 46 manages the entire materials supply chain, ordering parts directly from the OEM 96, network suppliers 98 and various other suppliers 36, and arrange for their delivery to the MROs 32.

20 In one possible business model, the MSP pays the suppliers 36 based on aircraft flight hours, or where the parts involve expendables, the charges are based on consumption. The operations center 46 manages deployment of the parts either directly to the customers 30 (where maintenance service is not 25 provided by the MSP), or to the MROs 32 (where IMMS is provided). In either event, the MSP provides up to 100% of the customers part requirements which are managed by the MSP until the exchanged part is installed on the aircraft. Under IMMS, the MSP provides a guaranteed level of service to the customers 30 30, and as can be appreciated from FIG. 5, the operations center 46 managed by the MSP acts as a single point of management and invoicing for the entire materials supply chain.

35 Reference is now made to FIG. 6 which shows details of the architecture of the IMMS program for aircraft fleets. Broadly, a number of onboard data gathering systems 48 gather and

download aircraft data through, for example, wireless links, broadband, narrowband or other suitable communications systems to the operations center 46 where the data is converted to information that is stored and used to manage the IMMS program. 5 It is also possible to download the data through hard communication connections when the aircraft is on the ground. In the preferred embodiment, MROs 32, airline operators 30 and suppliers 36 are connected to the operation center 46 through a suitable communication link, such as for example, an internet 10 web portal 100.

The onboard data systems 50 include a variety of devices and record management systems interconnected through an onboard data bus 48. A core network of applications connected with bus 15 48 includes, for example electronic log book records 144, which is an electronic flight bag application 142, as flying configuration records 140, an onboard as flying configuration application 138 and an onboard health management function application 136. The electronic flight bag application 142 20 provides the aircraft pilot with electronic charts, aircraft performance calculations, electronic documents, fault finders and electronic check lists. The electronic log book record 144 includes information related to aircraft faults that have been recorded onboard, or entered manually by the crew or aircraft 25 personnel. The as flying configuration application 138 and AFC records 140 provide information concerning the current configuration of the aircraft. The onboard health management function 136 comprises aircraft system monitoring functions that relay, in real time, the current status of the aircraft systems 30 which can be used to make repairs after the aircraft lands. Line replaceable units (LRU) 153 as well as RFID tags 148 provide information concerning other onboard components used to determine the as-flying configuration of the aircraft.

35 US Patent Application No. 11/173,806 [Attorney Docket No. 04-1156] filed 30 June 2005 entitled "Integrated Device for

Configuration Management", (Inventors Marc R. Matsen et al), shows how RFID tags may be used to track aircraft configuration is incorporated by reference for all purposes. US Patent Application No. 60/718,884 [Attorney Docket No. 01-1030] 5 entitled, "RFID Tags on Aircraft Parts", filed 20 September 2005 by (Inventor: Michael C. Muma) and US Patent Application No. 10/973,856 [Attorney Docket No. 03-1371] entitled: "Reducing Electromagnetic interference in Radio Frequency Identification Applications", filed 25 October 2004 by (Inventor Kenneth D. 10 Porad) also show use of RFID technology useful to implementing the present invention and are incorporated herein for all purposes.

The data provided by the onboard systems 50 is wirelessly 15 communicated by any of a variety of communication links including a satellite 122 forming part of SATCOM 132, a proprietary wireless internet connection such as Connexion<sub>SM</sub> 130 provided by the Boeing Company, wireless link 128 and associated terminal wireless infrastructure 120, aircraft communication 20 addressing and reporting systems (ACARS) 126 as well as cabin wireless networks 124 which communicate to the operation center 46 through interface devices 116 typically used by aircraft mechanics. Systems suitable for use in wirelessly transmitting the data are disclosed in US Patent Application No. US 25 2005/0026609 A1 published February 3, 2005, and US Patent Application Publication No. US 2003/0003872 A1, published January 2, 2003, the entire contents of both of which are incorporated by reference herein.

30 Additional onboard systems suitable for use with the present invention are disclosed in copending applications: US Patent Application No: 10/976,662 entitled: "Wireless Airport Maintenance Access Point" filed 27 October 2004 [Attorney Docket No. 04-0691] to Allen and Mitchell; US Patent Application No: 35 11/191,645 entitled "Airborne Electronic Logbook Instances and Ground Based Data System", filed 28 July 2005 to Yukama et al.

[Attorney Docket No. 04-1202], US Patent Application No. 11/176,831, entitled "Distributed Data Load Management System Using Wireless Satellite or ACARS", filed 07 July 2005 to David L. Allen et al. [Attorney Docket No. 04-1203]; US Patent Application 11/199,399 entitled: "Methods for Fault Data Transfer from Airplane Central Maintenance Systems to Electronic Flight Bag Systems and Electronic Logbook (ELB) Application", filed 08 August 2005 to Yukama et al each of which is incorporated by reference.

Wireless link 128 is a system that utilizes wireless local area network technology to transmit data throughout an airport environment enabling instant sharing of data between aircraft, passenger terminals, maintenance operations, etc. In one possible embodiment of the invention, onboard data is uploaded to a server site 146 which includes an ELB server 112 and an AHM server 114 that are in turn connected in a network with a central maintenance and engineering management (MEM) server 108 at the operations center 46. Also included at the operations center 46 is an in-service data program server (ISDP) 110 as well as an IMM server 118, both of which servers are connected by a network to the MEM server 108. A supplier management terminal 106 connected with server 108 allows communication with suppliers, while a finance business management terminal 104 connected with server 108 allows management of financial issues. The IMM server 118 is connected to the MROs 32 and operators 30 via the web portal 100, and is connected with the suppliers 36 via the onsite IMM site server 102.

FIG. 7 shows, in block diagram form, the flow of information and data between the onboard systems 50, MEM server 108, the suppliers 36 and the MROs 32. In one possible embodiment, all faults registered by the OHMF 136 are logged in the ELB 144, filtered and delivered to a ground based server which collects these faults, as well as unfiltered faults directly from the OHMF 136. The ground based server site 146

communicates with the MEM server 108. Other techniques are possible for delivering the faults to the server 108. Both IMMS and non-IMMS airline maintenance history is provided to an in-service data program server (ISDP) 110 which also exchanges  
5 information with the IMM server 118.

A maintenance performance tool box (MPT) 150 exchanges information with server 108 and the server site 146. The MPT uses intelligent documents and visual navigation methods to  
10 assist technical operations staff to troubleshoot aircraft systems and manage structural repair records, parts and task cards. The MPT 150 provides 3D models for recording, reviewing and analyzing structural repairs, making use of accumulated repair knowledge and maintaining records of repair activities  
15 for one or more aircraft. The MPT 150 also acts as the repository for historical maintenance records for each aircraft which are required to be maintained by regulatory authorities. The central MEM 108 uses the data it receives to diagnose on board problems and form a prognosis for those problems. As can  
20 be more easily seen in FIG. 7, the customers 30 have access to an array of information and tools resident in the operations center 46 using the World Wide Web 100 to access the portal 100.

One part of the IMMS system resides in the ability to  
25 determine the current configuration of aircraft, since parts and functional units are added, replaced or deleted on a routine basis. As shown in FIG. 8, the MEM server 108 maintains a record of the current as-flying configuration which is used to manage both maintenance and materials for the aircraft. The as-  
30 delivered configuration data 154 is provided to the server 108 which defines the configuration of the aircraft as initially delivered to the customer. Information concerning the allowable configuration 156 of the aircraft is also stored in server 108. Part on/off transactions derived from a variety of information  
35 sources 158 are provided to the server 108 and these transactions as well as the as-flying configuration are



delivered to the IMM server 118 to be used in the management of materials. The part on/off transactions are recorded by devices such as the electronic log book, line events, RFID tags, LRUs, and hangar events, as shown at 158.

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Attention is now directed to FIG. 9 which shows in more detail the organization of information stored at the operations center 46 based on data derived from on-board applications and systems 48. The AHM server 114 stores recorded faults, airplane health status, fault forwarding information and predicted maintenance information, while the ELB server 112 stores maintenance history, flight information in terms of the flight number hours and cycles of the aircraft, write-ups by the pilots and maintenance action sign offs.

15

The MEM server 108 stores part information, information concerning structural repairs, current detailed specific information and allowable configuration information relating to the aircraft. The IMM site server 102 stores inventory and material data, stocking location information, part quantity information, forecasting information, planning information and transaction information. Finally, the ISDP server 110 stores in-service data warehouse information and component maintenance data as well as shop findings. Servers 102, 108, 110, 112, and 114 are connected in a common network or through the Internet so that all of the stored data can be transmitted and shared in real time by the servers and used by the MSP to manage the IMMS system. Other forms of information storage devices and communications links between them are also possible.

30

The information collectively stored in servers 102, 108, 110, 112, and 114 is organized to form a centralized maintenance information technology system 160, although these servers need not be in the same physical location. Electronic storage devices other than servers may be utilized. This information is arranged to facilitate management of various functions required

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by the IMMS system, including configuration and records management 162, reliability analysis 164, line/base maintenance execution 166, line/base maintenance planning 168 and maintenance control data 170.

5

As shown in FIG. 10, the information system 160 is used by the operations center 46 and central MEM server 108 to manage IMMS functions shown at 172, including line maintenance, MRO maintenance and engineering support and base maintenance. The configuration and records management information 162 is used to provide a variety of reports shown at 174 which may include AD (Air Worthiness Directive) compliance, major repairs, maintenance history, component tear down, allowable configurations and as flown configurations.

15

The reliability analysis information 164 is used to produce reports shown at 176, including chronic system reports, chronic component reports, cancellation and delay information, engine condition monitoring and IFSD (In Flight Shutdown). The line/base maintenance execution information 166 is utilized to produce maintenance control data shown at 178 which may include flight schedules, dispatch items, deferrals, AOG's (aircraft-on-ground) and diversions. The line/base maintenance planning information 166 is used to produce a variety of maintenance planning reports, including maintenance forecasts, station/facilities scheduling, coordination of maintenance, and maintenance visit packages (task cards and parts). The maintenance control data information 170 is used to execute maintenance as shown at 182 which includes accomplishment and sign off of all the signed maintenance tasks and receiving and processing log book data.

30

The information collected by the on-board systems 50 and transmitted to the operations center 46, as well as the related maintenance reports generated at the operations center 46, are

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provided to the MROs 32 who use this data and information to improve the quality of the maintenance they provide to the customers 30. For example, the MROs may use the information to improve the scheduling of maintenance facilities or ordering  
5 parts and materials. The MROs can also use the data to better predict the type of maintenance that may be required. The data can also be used to improve the technique for gathering the data. For example, the data may be used to develop new fault codes recorded by the ELB 144 which ultimately result in  
10 improved maintenance procedures. Similarly, the data transmitted to the operations center 46 from the on-board systems 50, and the related maintenance reports generated at the operations center 46, may also be fed back to the materials and part suppliers 36, who may advantageously use this information  
15 to improve the quality of the materials and parts they supply either to the customers or to the MROs 32, or to solve quality related problems. For example, the on-board data might be used by the suppliers to analyze why a part exhibits sensitivity to vibration.

20  
Systems suitable for use in performing some of the functions discussed above are disclosed in U.S. Patent Application No. 10/360,295 entitled "Vehicle Monitoring and Reporting System and Method", by Basu et al, filed 07 February  
25 2003 and published 12 August 2004 as US Patent No. 2004/0158367; and US Patent Application 10/985,601 filed 10 November 2004 entitled "System, Method and Computer Program Product for Fault Prediction in Vehicle Monitoring and Reporting System", by Maggione et al [Attorney Docket No. 05-0919] as well as US  
30 Patent App. No. 10/884,553 filed 02 July 2004 entitled: "Vehicle Health Management Systems and Methods [Attorney Docket No. 03-1292] as well as US Patent App. No. 10/360,295 entitled "AHM Data Monitoring Business Process", filed 07 February 2003 by Maggione et al [Attorney Docket No. 02-1259], each of which is  
35 incorporated herein by reference.

FIG. 11 shows the flow of a typical part in the IMMS system, and the use of RFID (radio frequency identification) tags to aid in tracking and identifying parts. At 184, the manufacturer of the part enters information into a central  
5 common database 198 which includes the part number, serial number, mod status, effectively, etc. This information is programmed into an RFID tag which is attached to the part. The part is shipped from the OEM to the appropriate MRO and received for inspection at 186. Upon receipt at receiving inspection,  
10 the RFID tag is read and the information is automatically recorded into the database 198 to register receipt of the part. When the part is received into inventory at 188, the RFID tag is again read and the status/location of the part is recorded in the database 198. Other forms of readable identification tags,  
15 labels or devices are possible.

When the part is removed from inventory and is ready to be installed at 190, the MRO records installation of the part at 192 and this entry is recorded in the database 198.  
20 Unserviceable parts are removed at 194 and returned to inventory stores, where they are routed either to an MRO shop or to the OEM for repair. As shown at 196, the unserviceable part is received, repaired and returned to inventory, and the associated RFID tag is updated as required. Also, when the part is removed  
25 from inventory, the as-flying configuration records are updated in the MEM server 108.

As previously described above, under the IMMS system, the airline operator customers purchase all line and base  
30 maintenance, all expendable and rotatable parts management, and receive guarantees of minimum aircraft reliability and availability. The MROs perform all line and base maintenance, provide tooling and facilities and share performance guarantees and incentives with the IMMS service provider. The part  
35 suppliers own, distribute, repair and overhaul their parts, and also share guarantees and incentives with the MSP.

Referring now to FIG. 12, the MSP may charge the customers 30 for the IMMS or IMM services provided based on a charge per flight hour using a variety of criteria to establish the price charge. For example, the price charge can be made to be dependent on the size of the customer's fleet that is receiving service, aircraft utilization (cycles and length of flight), the number of destinations for the aircraft over a service period, the operating environment of the aircraft, the number and location of line and base maintenance stations, and other factors. Either flat or graduated rates, or both, may be used. The charge rate may be adjusted based on performance agreements between the service provider and the customer. For example, in the event that the reliability of an IMMS maintained aircraft falls below an agreed-on standard, or is not available for at least a minimum length of time during a service period, the charge rate may be adjusted by an agreed-on amount to compensate the airline operator for the time the aircraft is out of service.

Charges and performance guarantees may be reconciled and adjusted periodically, for example, monthly or quarterly. The MSP may charge the customer a minimum base fee if the total number of aircraft flight hours is less than an agreed-on minimum level. The exact method and criteria for establishing pricing will vary depending on the agreements between the MSP, MROs 32, part suppliers 36 and the customers 30. Generally however, the method for establishing pricing can be implemented using one or more software-based algorithms using common techniques well known by those skilled in the art.

Responsibility for guarantees given by the MSP to the customers may be shared with the MROs and the suppliers. For example, if the MSP fails to meet the guarantee criteria promised to the customer due to sub-performance by an MRO 32, that MRO's portion of the revenue from the customer can be

adjusted downwardly. Similarly, if the MSP fails to meet the guarantee criteria due sub-performance by the parts supplier, the MSP may penalize the supplier.

5 Pricing to the customer may also be adjusted to reflect agreed-on performance incentives given to the MSP which it may share with the MROs 32 and part suppliers 36. For examples, the customer 30 and the MSP may agree on an incentive arrangement where the customer 32 pays more than the normal charge rate, 10 e.g. 105% of the normal rate, where the MSP exceeds the guarantee criteria by more than an agreed-on amount.

The revenues generated by the IMMS system may be shared with the MROs 32, if desired, particularly for unscheduled line 15 maintenance. The MROs' share of the revenue may be based on the number of departures, for example, and factored by the MRO's dispatch reliability performance. NFF (no fault found) charges due to improper trouble shooting can be charged back to the responsible MRO.

20 The calculations to determine reliability preferably distinguish between chargeable and non-chargeable events. Chargeable events are those caused by known or suspected malfunctions of the aircraft, its systems, components or 25 processes/procedures used by the IMMS service provider, or the MRO. Preferably, only chargeable events are counted in calculating the reliability rate. Non-chargeable events are those events that are beyond the control of the IMMS service provider or the MRO.

30 Reference is now made concurrently to FIGS. 4, 5, 6, 7 and 13, which depict details of the IMM system. FIG. 13 shows the relationship between the airline operator customers 30, and an integrated network of parts and material suppliers 36 operating 35 under the control of a parts network manager or integrator 94, which can be the MSP, previously described. As used herein,

"parts" and "materials" may be used interchangeably, although it should be noted that the term "materials" generally refers to consumable items in the aviation industry. The integrator 94 may be, for example, an aircraft manufacturer 34 which is also one of the part suppliers 36, providing OEM parts to the customers 30, or to the MROs 32. Use of an aircraft OEM as the network integrator 94 takes advantage of the OEM's existing infrastructure and logistics management systems. As previously discussed, IMM provides a common infrastructure with suppliers, including an information architecture that permits the sharing of data between the integrator 94, suppliers 36 and customers 30.

The IMM system leverages the ability of a single management entity to effectively gather and disseminate data and information up and down the aviation services supply chain. By integrating and managing this supply chain using a single integrator 94, costs to the customer 30 can be significantly reduced, and part delivery performance can be improved. A significant opportunity is created for cost and delivery performance improvement to the suppliers 36 through improved part demand information from airline operations. Through aggregation and analysis, the suppliers 36 receive significantly better information than they would otherwise receive in a disaggregated supply chain. In effect, the IMM of the present invention provides the right parts and data, at the right place, at the right time, and at lower cost.

IMM effectively transitions responsibility for materials and part management from the customers 30 to the IMM integrator 94. The IMM integrator 94 is responsible for maintaining information relating to the inventories and material data, stocking locations, quantities in each inventory, forecasting material requirement for each customer 30, planning and documenting material transactions. As previously described, the suppliers 36 retain ownership of the parts which the suppliers

36 deploy directly to customer specified warehouses, which may be located near the customers 30, or near MROs 32. The customers 30 are responsible for maintaining the warehouses and physically controlling the part inventories. Certain functions  
5 of the IMM are located on-site 202 (FIG. 13) at the customer's (or MRO's) location, including a local IMM site server 102 and related customer interface terminal (not shown) which are networked with the central MEM server 108 (FIG. 6). The local site server and customer terminal allow the customer 30 to plan  
10 inventories, interface with maintenance operations at the operations center 102 and interface with global operations and suppliers 36.

Central management of the aggregated supply chain by the  
15 IMM integrator 94 results in the integration of processes as well as information, allowing coordinated responses to customer requirements. Network inventory is optimized by the IMM integrator 94. Supply and demand information is shared in the supply chain network, and component information is captured and  
20 shared. The integration and management of the supply chain provides the IMM integrator 94 with sufficient control to enable it to provide certain guaranteed service levels to the customer 30. For example, the IMM integrator 94 may guarantee the customer 20 that quantities of parts will be maintained in  
25 inventory sufficient to meet the customer's service level requirements, with penalties to the IMM integrator 94 if the guaranteed service level is not met.

The scope of the materials included in the IMM system may  
30 extend to rotatable, repairable and expendable parts and materials. A variety of plans for charging the customers 30 for parts may be followed. For example, rotatable and repairable service can be charged on \$/flight hour basis, where offered by the suppliers, to support line or base maintenance. The  
35 \$/flight hour can be adjusted for aircraft utilization (range/cycles/hours), operating environment, or geography. The



customer may be given the option to be charged a flat or a graduated rate. In the event that the suppliers do not offer rotatable/repairables services on a \$/flight hour basis, the IMM integrator 94 may provide these parts on a per-repair basis. 5 Expendables can be charged on a per-transaction basis, i.e., as they are used by a customer 30. Support for incident repairs can be provided on a time and materials cost basis. In one business model, the IMM system excludes: engines (except engine buildup components), system and process functionality associated with warehouse management and receiving, performance of 10 warehouse management and receiving, consumables (shop supplies), tools, and ground support equipment.

The ability of the customers 30 to plan and manage 15 aircraft maintenance, and troubleshoot parts and materials issues is enhanced in the IMM system when the customer also utilizes the MPT 150 previously described with reference to FIG. 7. The MPT 150 is a navigational tool comprising an integrated suite of applications that increase productivity and performance 20 of maintenance related tasks. Active links within 2D and 3D system diagrams and structural models take the customer directly to the information it needs to assist with maintenance issues, including parts and other materials. The MPT 150 is an integrated set of productivity tools that unifies maintenance 25 activities with access provided to technical publications, training, maintenance, and engineering information. The customer's technical publications department may use the MPT 150 to create customized airline documents, modify original equipment manufacturer manuals, and create task cards.

30 The MPT 150 uses 3D airframe models and schematics of aircraft systems as "graphical" tables of content that enable point-and-click access to all of the information related to a specific aircraft location or component. Advanced data mining 35 techniques and search capabilities are used by the MPT 150 to collect all relevant information (e.g. fault code lookup, repair

history, maintenance procedures, part numbers, maintenance tasks) into the troubleshooting process. The MPT 150 automates the workflow required to review and approve documentation revisions and changes, while providing real-time editing tools that allow the customer to create and add their own documentation and notes.

The MPT 150 gives maintenance personnel such as mechanics, fast and efficient access to technical information. Embedded support tools facilitate various everyday tasks, including Service Bulletin evaluation. The MPT 150 provides a collaborative workspace and reuse of successful engineering solutions that reduce maintenance operations costs. The intuitive navigation techniques used by the MPT 150 help the user construct a mental image of the solution and takes the user directly to the applicable information. Real-time information updates ensure that the customer has access to the most current technical information. The MPT 150 is hosted at the operation center 46, and is available to the customers 30 globally, 24 hours a day.

The MPT 150 is useful in assisting the customers to manage parts and materials. The real-time aircraft data derived from the ELB 112, AHM 136 and stored as-flying configuration information can be used to determine possible part or system failures. This information can also be used to actively manage part tasks passed on to suppliers through MPT 150. The customers 30 can be charged a fee to use access and use the MPT 150 when participating in the IMM system, which may be the same as or different than the fee that the customers 30 would pay if they are not participating in IMM. Customer access to the MPT 150 can be included in the fees paid by the customer for IMM. For example, a fee for providing the customer with access to MPT 150 can be included in the \$/flight hour charge to the customer for rotatable and repairable service, in support of line or base maintenance. Alternatively, the fee for the MPT 150 can

also be included in the flat charge or graduated rate for the IMM service.

5 The MPT 150 can also be advantageously used in combination with the IMMS previously described to further increase efficiencies, and reduce the cost of providing turnkey integrated maintenance and materials service to the customer. The MPT 150 is a valuable tool that allows the MRO or other service organization to actively manage the customer's maintenance programs. The cost of the MPT 150 can be priced into the rates charged by the MSP or integrator to the customer for the IMMS. The improved maintenance management efficiencies may act as an incentive for the customer subscribe for the IMMS plan. Additional details of the MPT 150 are disclosed in US Patent Application Publication No. US 2003/0187823 A1 published 10 October 2, 2003, and US Patent Application Publication No. US 2005/0177540 A1, published August 11, 2005, the entire contents of both of which are incorporated by reference herein.

20 As previously described, the centralized maintenance information technology system 160 (FIGS. 9 and 10) allows a variety of reports to be generated that are useful in planning and executing maintenance tasks, and predicting future aircraft health. The reliability analysis data 164 and the related reliability reports 176 can be advantageously used to establish 25 benchmarks for managing the IMMS and IMM programs previously described. For example, the data collected from the on-board systems 50 can be converted to reliability information that establishes the reliability of each aircraft. This information is based on data from the on-board systems 50 comprising the 30 aircraft flight hours, utilization and health of the on-board systems. including recorded faults. The reliability information can be used to assess the effectiveness of the maintenance service and parts provided under IMMS or IMM, both for individual aircraft and for the fleet. Using the reliability 35 information for the individual aircraft, benchmarks may be

established for the entire fleet, and these benchmarks may then be used to determine to assess reliability over time.

5 The benchmarks for fleet reliability can be used to determine whether guarantees by the integrator to the customer of reliability or availability have been met. Similarly, the benchmarks can be used to determine whether fleet reliability has exceed certain incentive criteria which entitle the integrator to certain benefits promised by the customer. As  
10 previously discussed, the fees the integrator charges the customer for the maintenance service and the parts can be adjusted upwardly or downwardly from a base rate, depending on whether or not the benchmarks established for reliability or availability have been met or exceeded.

15 Although this invention has been described with respect to certain exemplary embodiments, it is to be understood that the specific embodiments are for purposes of illustration and not limitation, as other variations will occur to those of skill in  
20 the art. For example, while the preferred embodiment has been described in connection with its application to aircraft fleets, the invention can also be used with and successfully applied to other types of vehicles and vessels.

## CLAIMS

What is claimed is:

- 5 1. A method of managing the maintenance of fleet aircraft for customers, comprising the steps of:
- (A) providing each customer with aircraft maintenance service during an interval of time, the maintenance service being sufficient to maintain the aircraft at a preselected level  
10 of flight readiness; and,
- (B) charging the customer a fee for the service provided in step (A) based on the number of flight hours each aircraft in the customer's fleet is in service during the time interval the maintenance service is provided.
- 15
2. The method of claim 1, wherein the maintenance service provided in step (A) includes furnishing maintenance, repair, overhaul and parts for the aircraft in the customer's fleet.
- 20 3. The method of claim 1, further comprising the step of furnishing each customer with a guarantee that the aircraft provided with the service in step (A) will demonstrate a preselected level of performance reliability during the time interval.
- 25
4. The method of claim 1, wherein the fee charged in step (B) is adjusted based on the performance reliability of the aircraft during the time interval.
- 30 5. The method of claim 1, further comprising the step of furnishing each customer with a guarantee that the aircraft provided with the service in step (A) will be maintained in a state of flight readiness sufficient to make the aircraft available for flight service for at least a preselected minimum  
35 period during the time interval.

6. The method of claim 1, wherein the fee charged in step (B) is adjusted based on the availability of the aircraft during the time interval.
- 5 7. The method of claim 1, wherein the fee charged in step (B) is further based on at least one of the following criteria -
- (a) the number of aircraft in the customer's fleet provided with the service in step (A),
  - (b) the number of flight cycles and the length of each flight for each aircraft provided with the service in step (A),  
10 and
  - (c) the number of flight destinations at which each aircraft arrives that is provided with the services in step (A).
- 15 8. The method of claim 1, wherein the service provided in step (A) includes all line maintenance and all base maintenance for the aircraft.
9. The method of claim 1, wherein the maintenance service  
20 provided in step (A) includes managing the expendable and rotatable parts necessary to maintain the aircraft in a flight ready state.
10. The method of claim 1, wherein step (A) includes  
25 contracting with geographically distributed maintenance, repair and overhaul service organizations (MROs) to provide maintenance, repair and overhaul services required by the customer's aircraft.
- 30 11. The method of claim 10, wherein the MROs perform line and base maintenance on the aircraft.
12. The method of claim 1, wherein step (A) includes:  
35 contracting with geographically distributed maintenance, repair and overhaul service organizations (MROs) to provide

maintenance, repair and overhaul services required by customer's aircraft,

contracting with part suppliers to provide directly to the MROs, the parts required for maintenance, repair and overhaul of the customer's aircraft, and,

providing performance guarantees to the customers based on performance guarantees issued by the MROs and the part suppliers.

10 13. The method of claim 1, further comprising the steps of:

(C) wirelessly transmitting onboard systems data from the aircraft to an operations center;

(D) generating information useful in determining the maintenance requirements of the aircraft based on the data received at the operations center in step (C); and,

(E) dispatching requests for maintenance service for the aircraft based on the information generated in step (D).

14. The method of claim 1, further comprising the step of adjusting the fee charged in step (B) when the aircraft exceeds a preselected level of performance reliability during the time interval.

15. The method of claim 1, further comprising the step of adjusting the fee charged in step (B) when the aircraft exceeds a preselected level of performance availability during the time interval.

16. The method of claim 1, further comprising the steps of:

(C) contracting with maintenance, repair and overhaul organizations (MROs) to provide the maintenance service to the customer's aircraft;

(D) contracting with material suppliers to provide the MROs with material used by the MROs in performing the maintenance service;

(E) providing the customer with a guarantee of aircraft performance resulting from the maintenance service provided by the MROs;

(F) receiving an incentive from the customer based on the aircraft performance related to the maintenance service provided by the MROs; and,

(G) sharing an interest in the guarantee and the incentive with the MROs and the material suppliers.

10 17. The method of claim 1, further comprising the step of charging the customer a base fee if the number of flight hours the aircraft is in service during the time interval is less than a predetermined number of hours.

15 18. A method of servicing a customer's vehicle fleet, comprising the steps of:

(A) managing maintenance service for the vehicles in the customer's fleet during an interval of time using a single management service provider (MSP);

20 (B) charging the customer a fee for the service management provided by the MSP in step (A); and,

(C) adjusting the fee charged in step (B) based on variable data related to the use and performance of the vehicles in the fleet during the time interval.

25 19. The method of claim 18, wherein the fee is adjusted based on the performance reliability of the vehicles during the time interval.

30 20. The method of claim 18, wherein the fee is adjusted based on the availability of the vehicles during the time interval

21. The method of claim 18, wherein the vehicles are aircraft and the fee is adjusted based on at least one of the following -

35 (a) the number of aircraft in the customer's fleet provided with the maintenance service managed by the MSP,



(b) the number of flight cycles and the length of each flight for each aircraft in the customer's fleet provided with the maintenance service managed by the MSP, and

(c) the number of flight destinations at which each aircraft in the customer's fleet arrives that is provided with the maintenance service managed by the MSP.

22. The method of claim 18, wherein the vehicles are aircraft and the maintenance service managed by the MSP includes all line maintenance and all base maintenance for the aircraft.

23. The method of claim 18, wherein the vehicles are aircraft and the management of the maintenance service by the MSP includes managing the expendable and rotatable parts necessary to maintain the aircraft in a flight ready state.

24. The method of claim 18, wherein the vehicles are aircraft and the management provided by the MSP includes contracting with geographically distributed maintenance, repair and overhaul service organizations (MROs) to provide maintenance, repair and overhaul services required by the customer's aircraft.

25. The method of claim 18, wherein the vehicles are aircraft and the management provided by the MSP includes:

contracting with geographically distributed maintenance, repair and overhaul service organizations (MROs) to provide maintenance, repair and overhaul services required by customer's aircraft,

contracting with part suppliers to provide directly to the MROs, the parts required for maintenance, repair and overhaul of the customer's aircraft, and

providing aircraft performance guarantees to the customer.

26. The method of claim 18, wherein the vehicles are aircraft and the fee is based on the number of flight hours each aircraft

in the customer's fleet is in service during the time interval that the MSP manages the maintenance.

27. The method of claim 18, wherein the vehicles are aircraft  
5 and the method further comprises the steps of:

(C) wirelessly transmitting onboard systems data from the aircraft to the MSP;

(D) comparing the data received by the MSP to determine whether fee adjustment criteria have been met; and,

10 (E) adjusting the fee if the compared data met the criteria.

28. The method of claim 18, wherein the vehicles are aircraft and the management provided by the MSP includes:

15 contracting with maintenance, repair and overhaul organizations (MROs) to provide the maintenance service to the customer's aircraft,

contracting with material suppliers to provide the MROs with material used by the MROs in performing the maintenance  
20 service, and,

providing the customer with a guarantee of aircraft performance resulting from the maintenance service managed by the MSP,

25 and wherein the MSP receives an incentive from the customer based on the aircraft performance related to the maintenance service provided by the MROs, and the MSP shares an interest in the guarantee and the incentive with the MROs and the material suppliers.

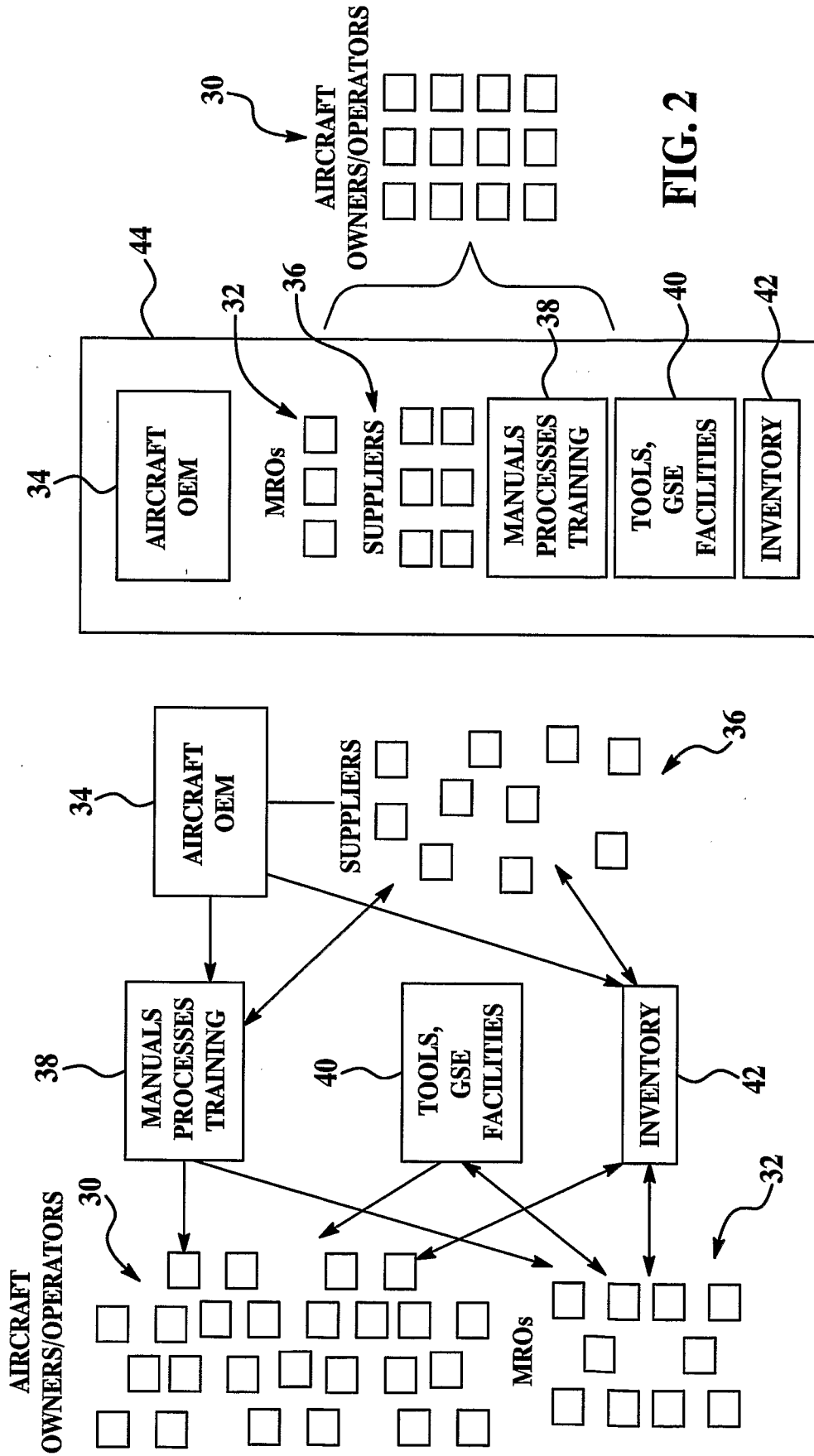


FIG. 2

FIG. 1  
Prior Art

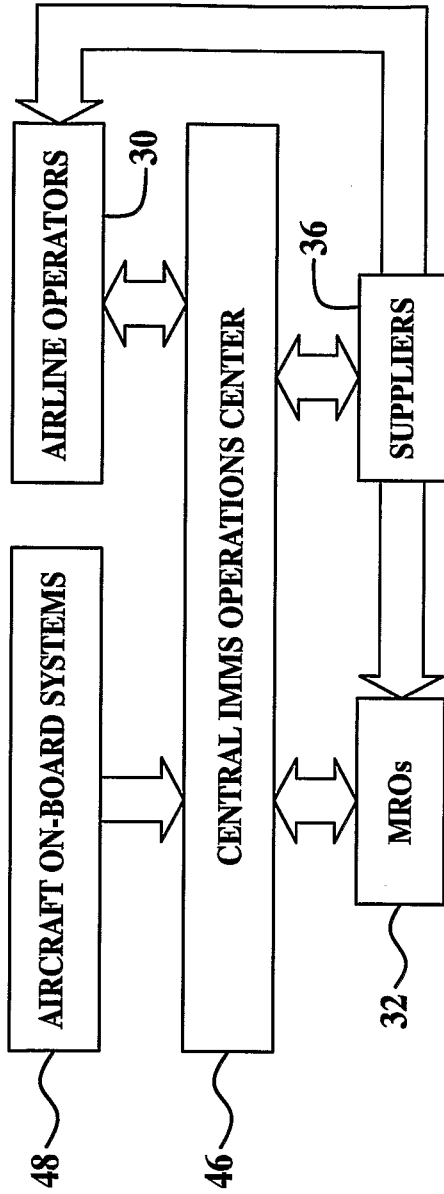


FIG. 3

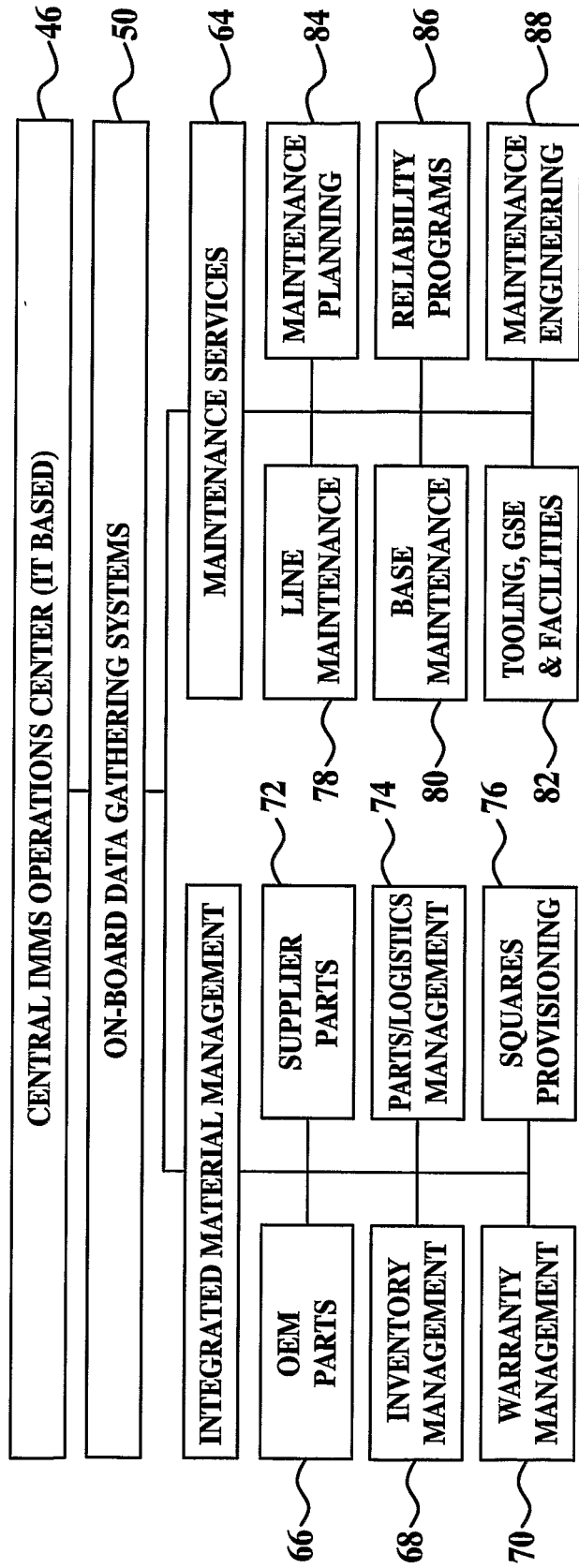
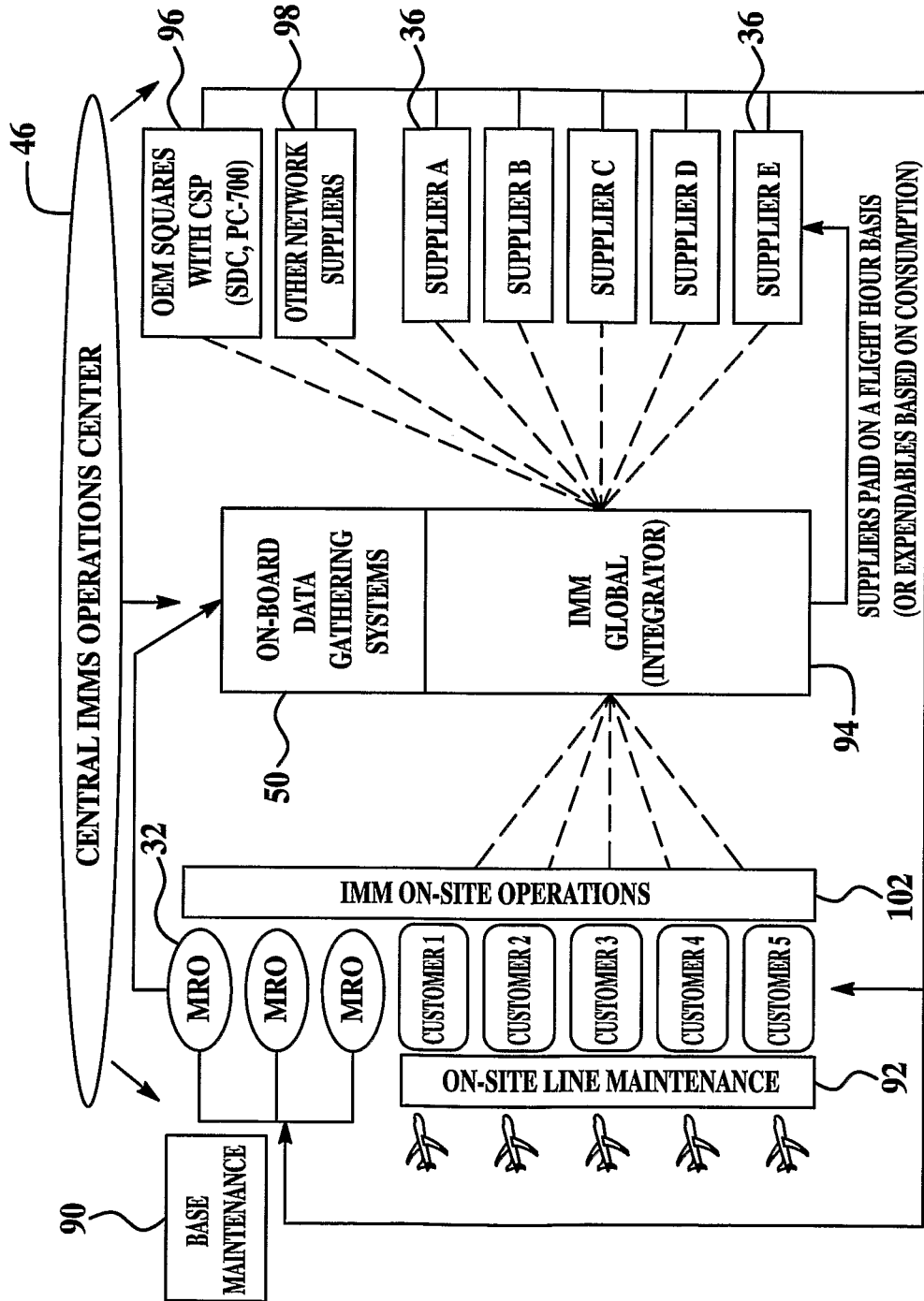


FIG. 4



NETWORK SUPPLIERS FORWARD DEPLOY INVENTORY DIRECTLY TO AIRLINE CONSUMERS OR MRO FACILITIES

FIG. 5

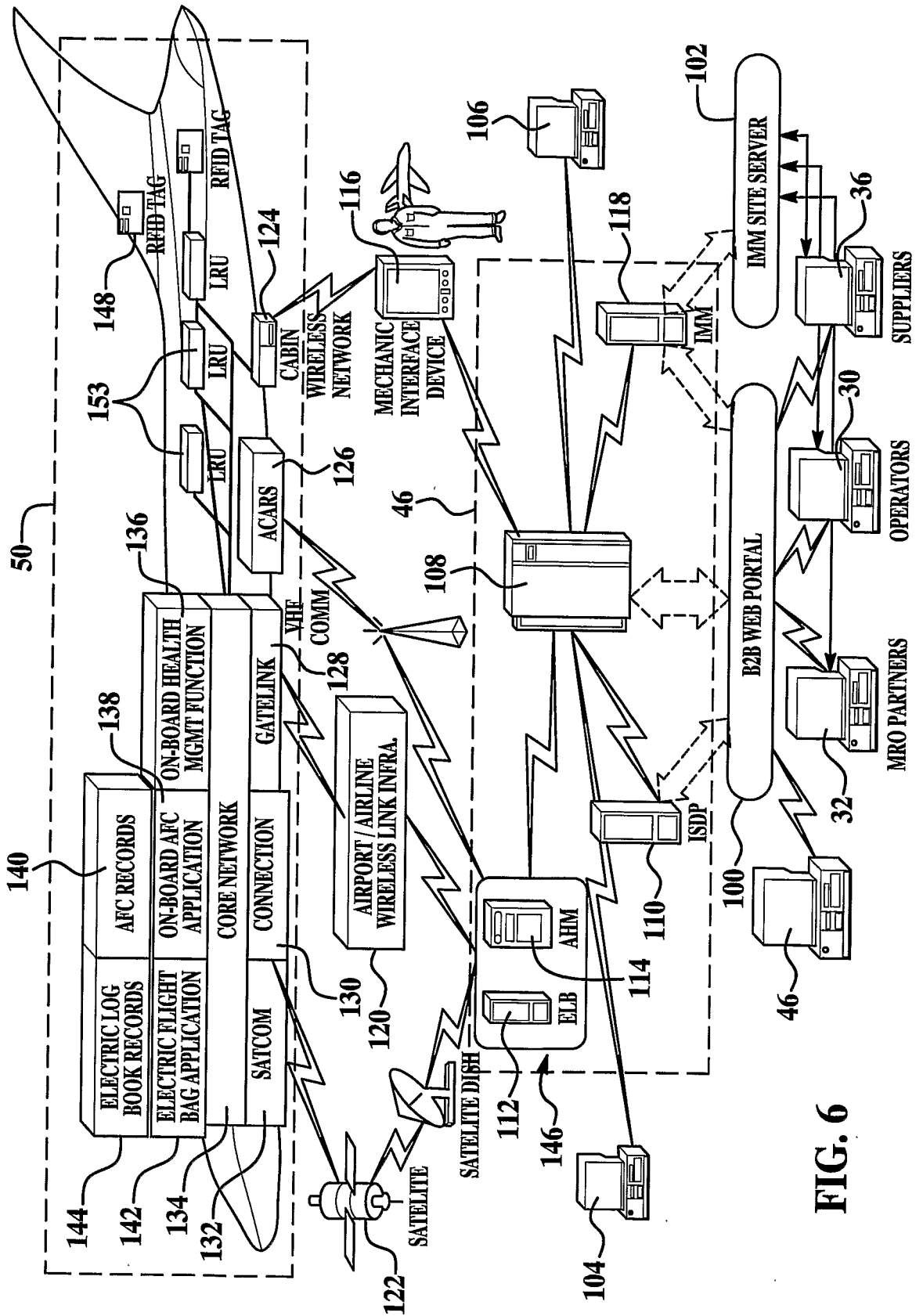


FIG. 6

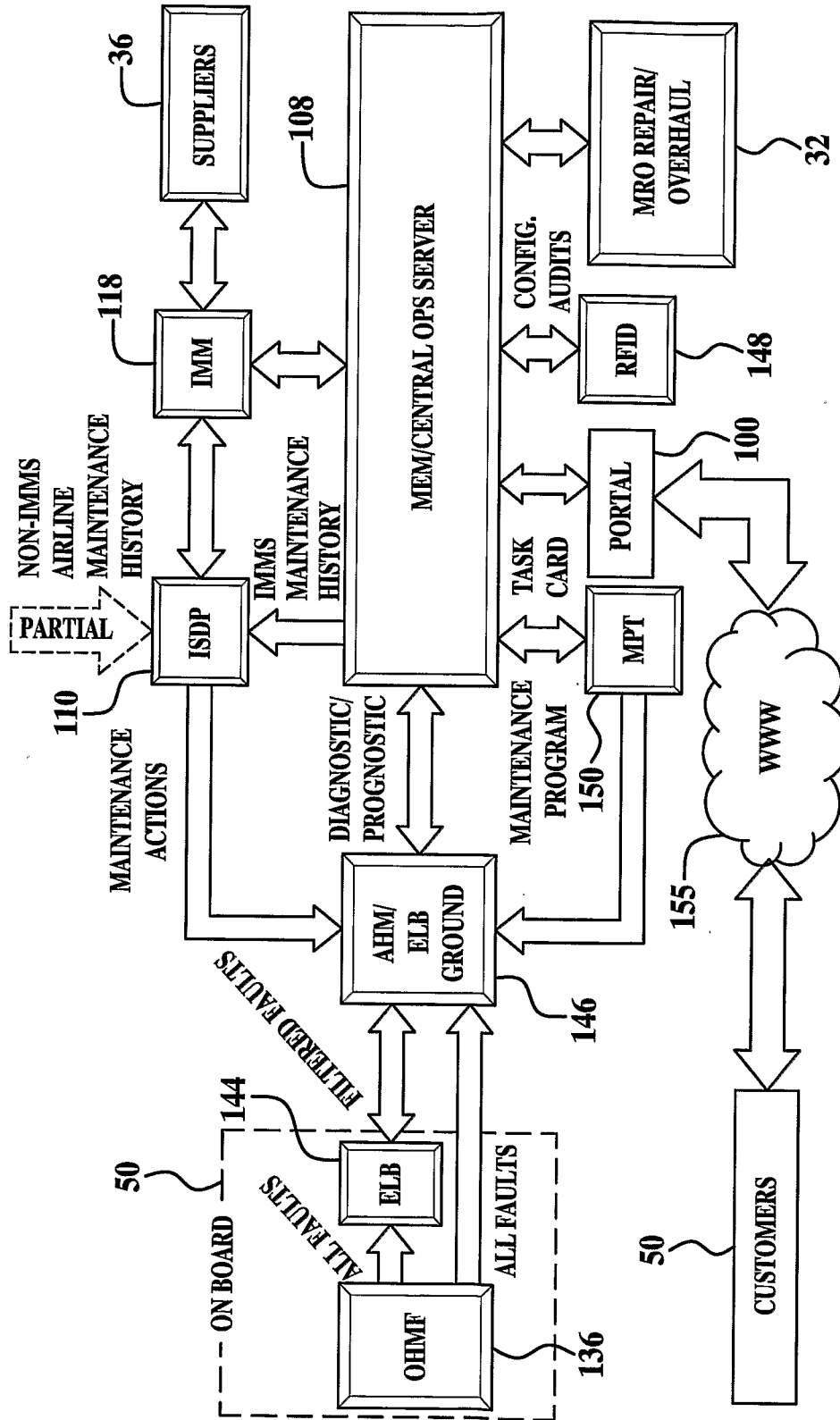


FIG. 7

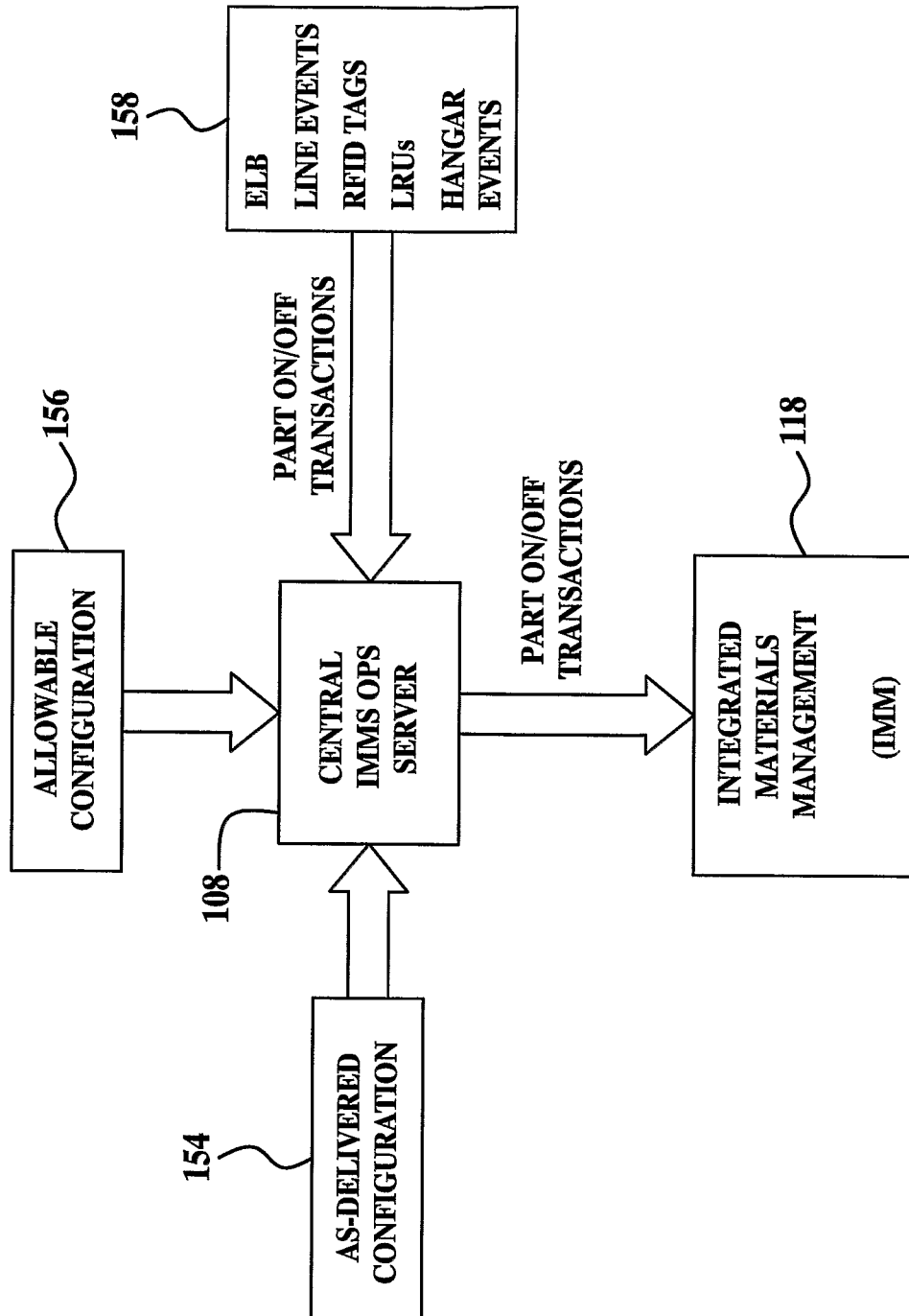
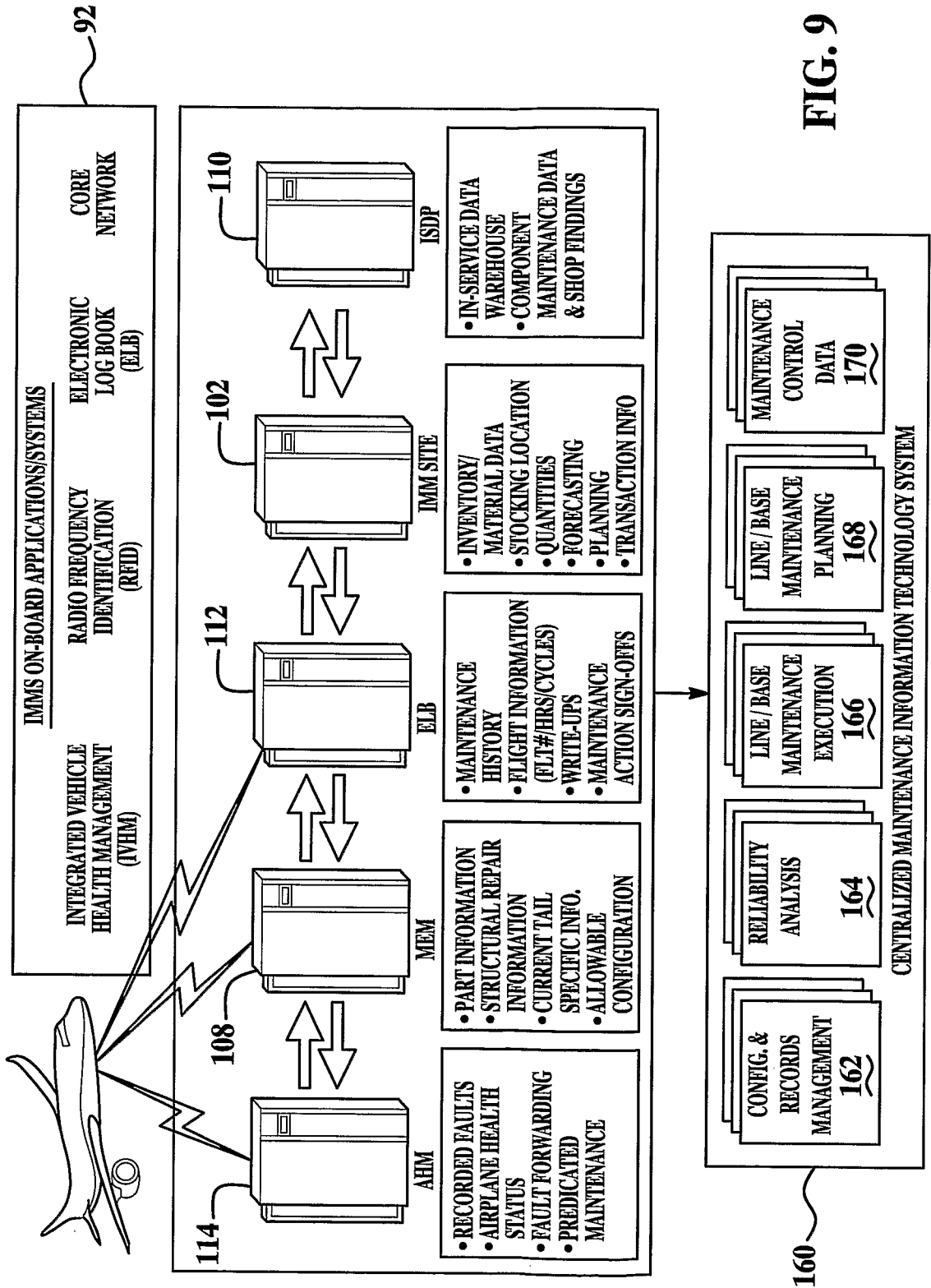
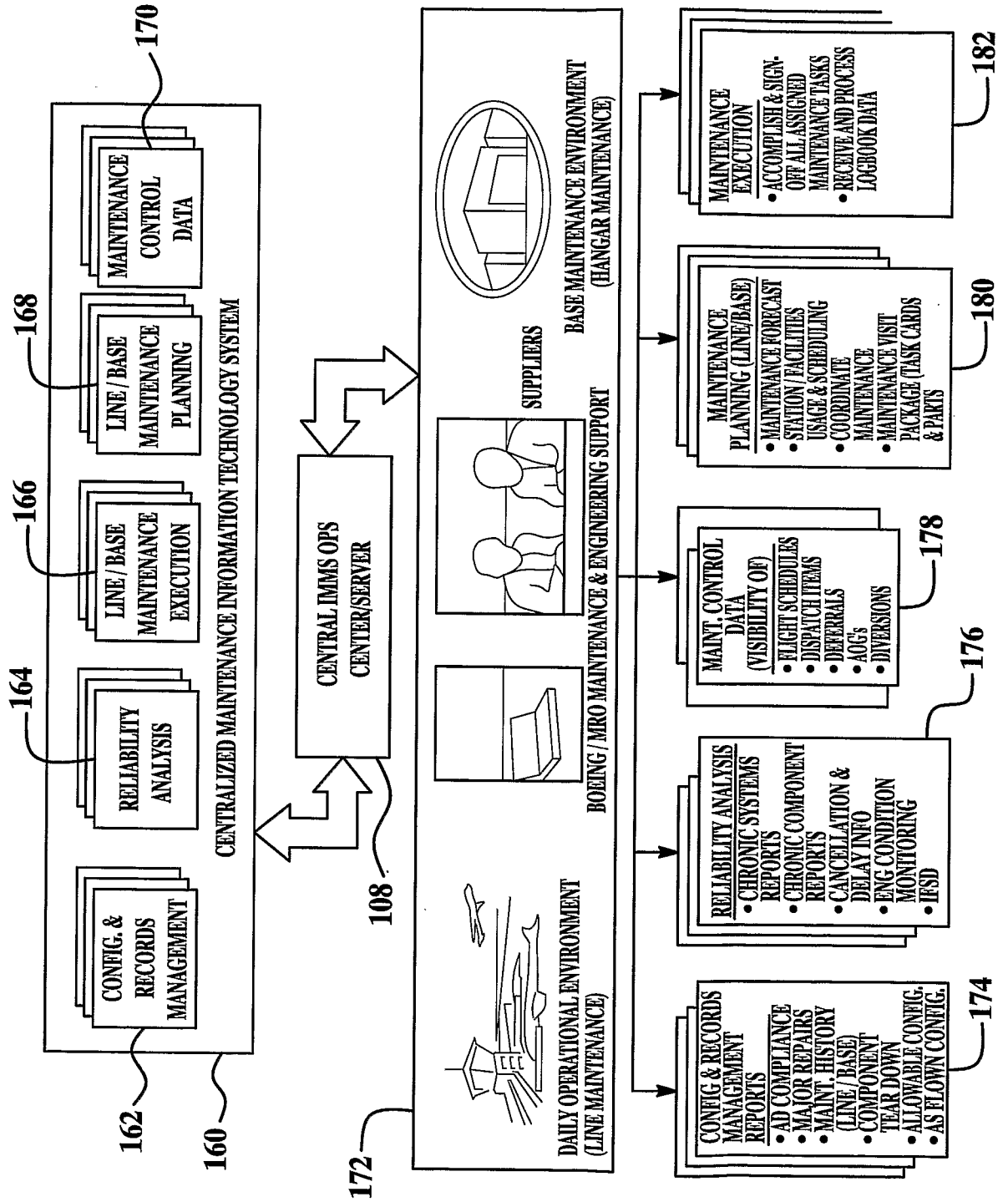


FIG. 8





**FIG. 9**



**FIG. 10**

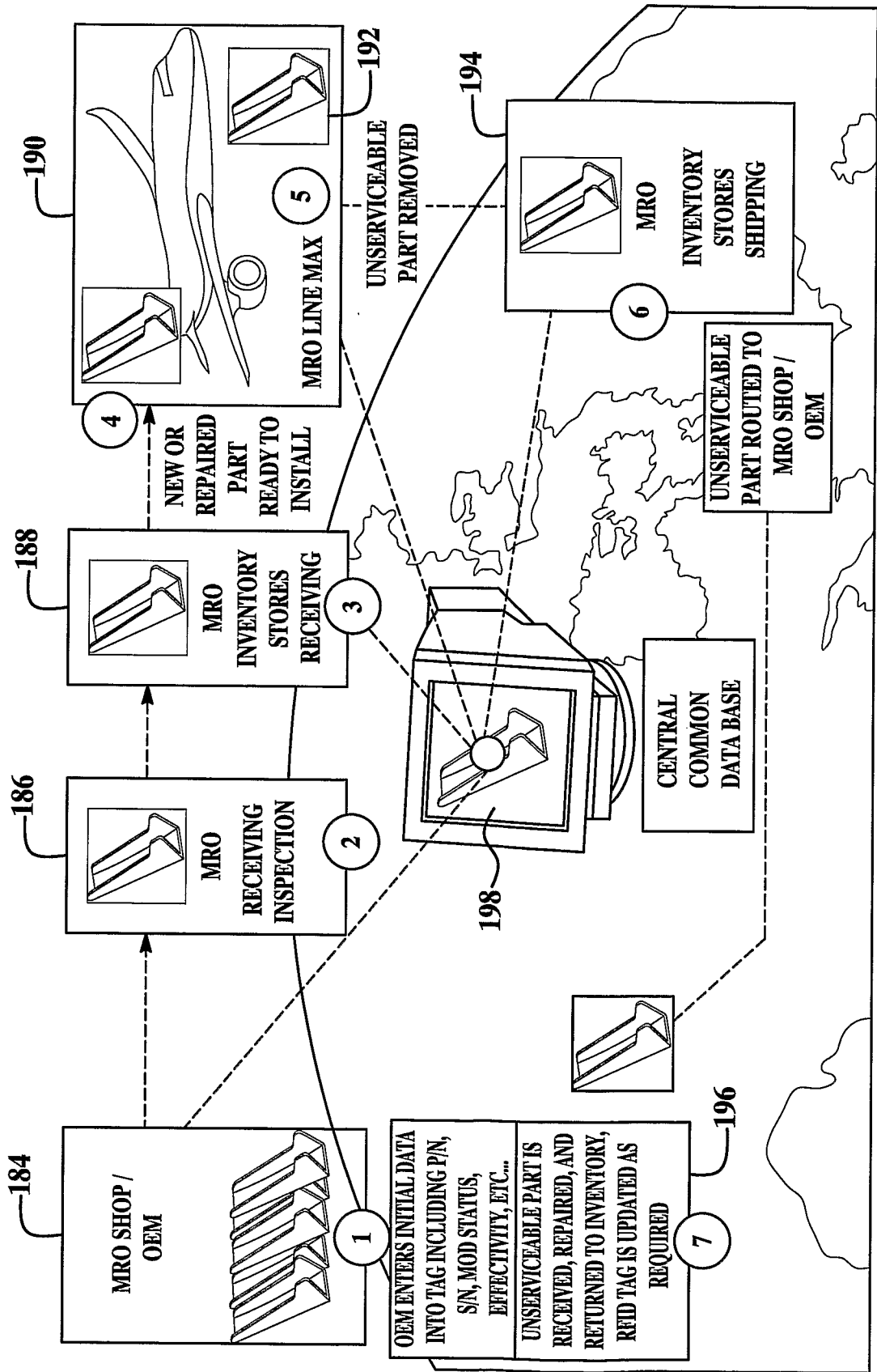


FIG. 11

10/10

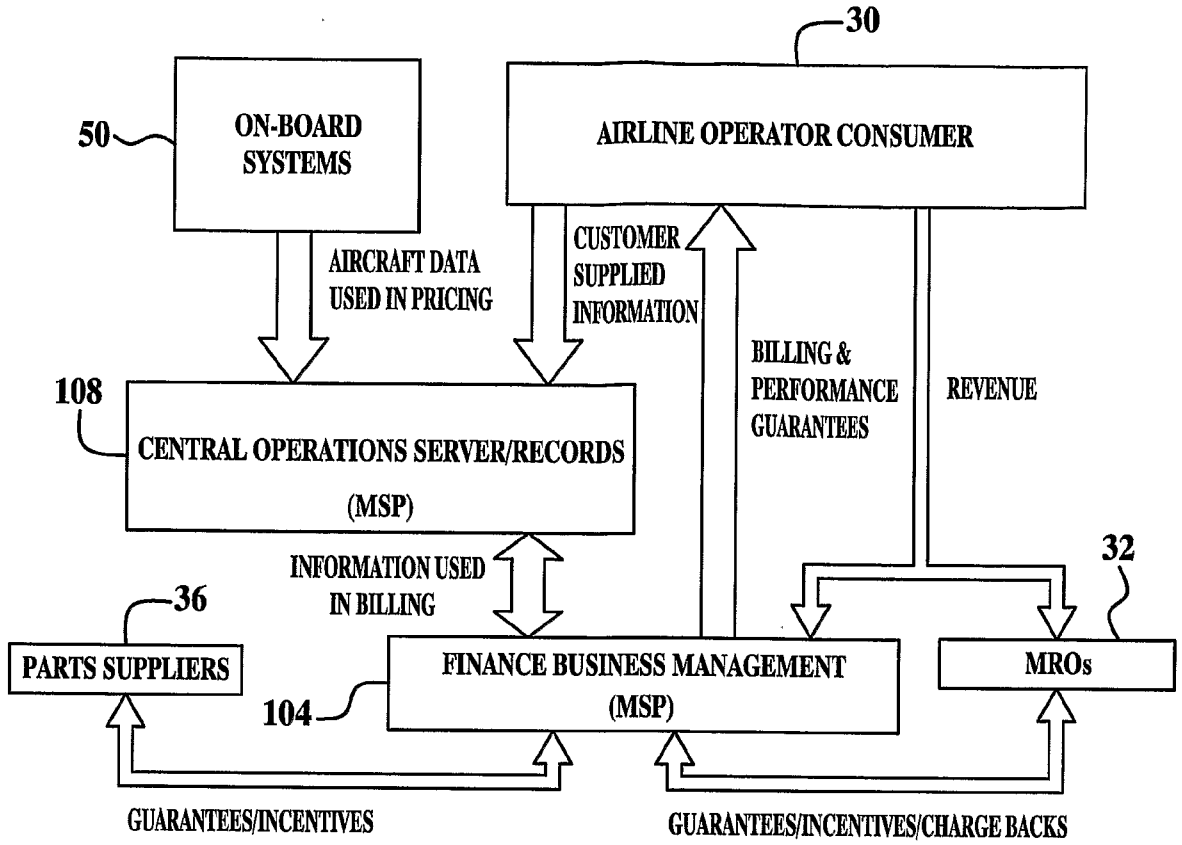


FIG. 12

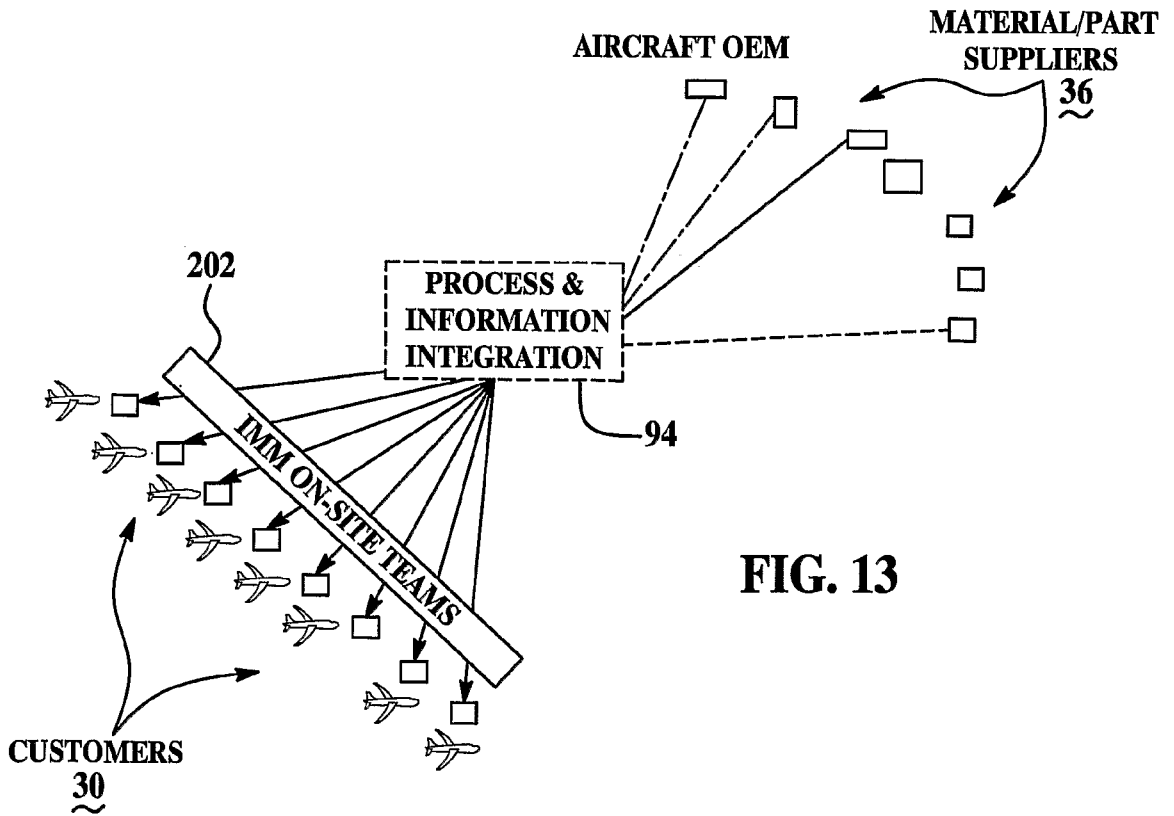


FIG. 13