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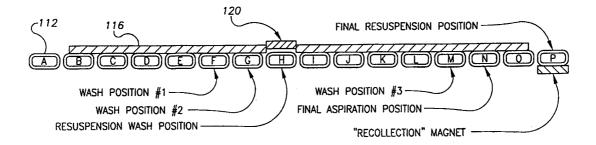
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(54) Title: METHOD AND APPARATUS FOR WASH, RESUSPENSION, RECOLLECTION AND LOCALIZATION OF MAGNETI-ZABLE PARTICLES IN ASSAYS USING MAGNETIC SEPARATION TECHNOLOGY



(57) Abstract

Method and apparatus for enabling resuspension wash and magnetic localization of sample components bound to particles with magnetic properties in reaction vessels during separation and wash for enhanced chemiluminescent signal generation in biomedical assays. The assays involve moving reaction vessels past magnets that partially localize the particles prior to passing a reduced strength magnet where washing occurs, with or without resuspension, after separating out the unbound particles and liquid. The band of particles is subsequently resuspended in acid for chemiluminescent purposes. A variety of magnet configurations are employed to realize the reduced strength magnet. Reduced strength magnets adjacent the full width magnets prevent the band of magnetic particles from becoming split. The localized particles enable more efficient resuspension by reagent.

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6	Method and Apparatus for Wash, Resuspension, Recollection					
7	and Localization of Magnetizable Particles in Assays					
8	<u>Using Magnetic Separation Technology</u>					
9						
10						
11						
12	RELATED APPLICATIONS					
13	This application is a continuation-in-part of U.S.					
14	Patent Application No. 08/644,909, filed May 10, 1996.					
15						
16	FIELD OF THE INVENTION					
17	The invention generally relates to the field of					
18	biomedical assays employing magnetic separation techniques,					
19	and specifically to a method and apparatus for focusing or					
20	localizing magnetizable particles during separation and wash					
21	in such assays.					
22						
23	BACKGROUND OF THE INVENTION					
24	Heterogeneous immunoassays typically require the					
25	separation of sought-for components bound to component-					
26	selective particles from unbound or free components of the					
27	assay. To increase the efficiency of this separation, many					
28	assays wash the solid phase (the bound component) of the					
29	assay after the initial separation (the removal or aspiration					
30	of the liquid phase). Some chemiluminescent immunoassays use					
31	magnetic separation to remove the unbound assay components					
32	from the reaction vessel prior to addition of a reagent used					
33	in producing chemiluminescence or the detectable signal					
34	indicative of the amount of bound component present. This is					
35	accomplished by using magnetizable particles including, but					
36	not restricted to, paramagnetic particles, superparamagnetic					
37	particles, ferromagnetic particles and ferrimagnetic					

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particles. Tested-for assay components are bound to component-specific cites on magnetizable particles during the 2 course of the assay. The associated magnetizable particles 3 are attracted to magnets for retention in the reaction vessel 4 while the liquid phase, containing unbound components, is 5 aspirated from the reaction vessel. 6 Washing of the solid phase after the initial separation 7 is accomplished by dispensing and then aspirating a wash 8 solution, such as de-ionized water or a wash buffer, while 9 the magnetizable particles are attracted to the magnet. 10 Greater efficiency in washing is accomplished by moving 11 the reaction vessels along a magnet array having a gap in the 12 array structure proximate a wash position, allowing the 13 magnetizable particles to resuspend during the dispense of 14 the wash solution. This is known as resuspension wash. 15 Subsequent positions in the array include magnets, allowing 16 the magnetizable particles to recollect prior to aspiration 17 of the wash solution and introduction of reagent beyond the 18 end of the magnet array. 19 Prior art wash block configurations have employed iron-20 based or non-iron-based inserts in the gap of the magnet 21 array at the wash position. Rather than simply removing a 22 magnet from the resuspension position, the insert is intended 23 to maintain the accumulation of magnetic particles in the 24 absence of resuspension wash, and to orient these particles 25 for thorough resuspension if resuspension wash is employed. 26 In addition, the insert prevents a reaction vessel from 27 28 becoming misaligned and jammed in the magnet array. While functioning adequately for assays which employ resuspension 29 wash, it is evident that the provision of such inserts in 30 place of a magnet at the wash position adversely effects 31 assays which do not use the resuspension in washing but which 32 proceed through the wash position without resuspension. With 33 a non-iron-based insert such as of aluminum or ceramic, a 34 single band of magnetizable particles which is normally 35 formed along the interior of the reaction vessel as it passes

the magnet array, during the initial separation, is split

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into two smaller bands on either side of the reaction vessel due to attraction by the magnets on either side of the insert 2 at the resuspension and wash position. This is due to the 3 minimal effect by the insert on the magnetic flux patterns. 4 Since reagent is introduced into the reaction vessel in a 5 stream directed toward where the magnetizable particles 6 collected before splitting, the split in the banding of the 7 magnetizable particles results in the stream missing the main 8 concentration of magnetizable particles. Poor resuspension 9 of the magnetizable particles during resuspension wash and 10 upon addition of an acid reagent used to condition the bound 11 component reagent in the generation of a chemiluminescent 12 signal results. 13 Similarly, the use of an iron-based insert such as of 14 steel may result in split-banding of the magnetic particles, 15 but may further introduce a band of particles in the middle 16 of the cuvette wall adjacent the insert. This is due to the 17 tendency of an iron-based insert to shunt magnetic fields. 18 While the formation of a band or pellet of particles in the 19 middle of the cuvette wall is desired, the reproducibility of 20 this response across varying assays for a single iron-based 21 insert configuration is unlikely. This is due to the varying 22 characteristics of the assays, including concentration of 23 surfactants and the particle masses. 24 Other prior art approaches for facilitating resuspension 25 wash have employed inserts of reduced width with the 26 intention that magnetic fields extending from the adjacent 27 magnets will hold the magnetic particles in position. 28 However, this approach has also resulted in the split-banding 29 of the particles. 30 31

Therefore, the prior art fails to provide a wash region which enables the efficient washing of magnetizable particles during the wash phase of a magnetic separation assay without adversely effecting assays not employing resuspension wash.

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SUMMARY OF THE INVENTION

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It is an object of the present invention to provide 2 methods and apparatus for focusing or localizing magnetizable 3 particles during separation and wash for enhanced signal 4 generation in assays which use magnetic separation 5 technology. It is a further object of the present invention 6 to provide a wash region enabling enhanced suspension of 7 solid phase components for a sample, regardless of whether it 8 undergoes resuspension wash. 9

These objects are achieved by employing an insert of 10 soft magnetic material in place of separation magnets at a 11 wash position in the array, wherein the insert has a width 12 greater than the width of a reaction vessel passing thereby. 13 Further, the magnets of the array both up and downstream of 14 the wash position terminate at locations intermediate to the 15 reaction vessel for enhanced focusing of magnetizable 16 particles in the path of a reagent stream, resulting in 17 improved resuspension of the magnetizable particles by the 18 reagent. Therefore, resuspension wash efficiency is 19 enhanced, and magnetizable particle focusing is increased, 20 leading to a more efficient magnetizable particle 21 resuspension for the signal generation portion of the assay. 22

resuspension for the signal generation portion of the assay.

At the end of the magnet array, a focusing magnet having a face dimension less than a vessel width is employed in the array to more completely localize the magnetizable particles prior to being in the path of an injected acid stream employed to initiate the reaction leading to chemiluminescence.

For assays not employing resuspension wash, the provision of the soft magnetic insert results in avoidance of split banding of the magnetizable particles, while magnetizable particle focusing results in improved chemiluminescent reaction.

For assays employing resuspension wash, the soft
magnetic insert enables resuspension wash while avoiding
premature collection and splitting of magnetizable particles
due to the influence of magnets adjacent to the wash

position. As with assays not employing resuspension wash,

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magnetizable particle focusing results in improved 2 chemiluminescent reaction. 3 It is a further object of the present invention to 4 provide a wash region which enables the accurate and 5 predictable collection of magnetizable particles, whether or 6 not resuspension wash is performed at that region. 7 This object is achieved, in an alternative embodiment, 8 through the provision of a magnet of reduced strength, 9 relative to the other magnets in the array, at the wash 10 position. For instance, in a preferred embodiment, the 11 reduced strength magnet provides a magnetic field at the 12 respective reaction vessel position one-half that as provided 13 by the other magnets. This reduced strength magnet acts as a 14 replacement for the soft magnetic insert previously 15 mentioned, which, on its own, provides no magnetic field. 16 Additionally, the magnets of the array which are disposed at 17 reaction vessel positions before and after the wash position 18 are not trimmed, but instead extend across the full extent of 19 the respective reaction vessel position. At the last 20 reaction vessel position in the array, the respective magnet 21 is disposed on a side of the reaction vessel opposite that of 22 all previous magnets in order to avoid the dense packing in 23 collected particles which sometimes results in incomplete 24 resuspension in the stream of final reagent. A further 25 feature of this alternative embodiment includes lowering the 26 focal point of the magnetic field, generated by magnets of 27 the array, at a reaction vessel position immediately 28 following the reaction vessel position having the reduced 29 strength magnet proximate thereto. 30 31 BRIEF DESCRIPTION OF THE DRAWINGS 32 This invention is pointed out with particularity in the 33 The above and further advantages may be appended claims. 34 more fully understood by referring to the following 35 description and accompanying drawings of which: 36

Fig. 1A is an elevation view of a magnet array and a 1 sequence of reaction vessels passing therethrough according 2 to the present invention; 3 Fig. 1B is an elevation view of the magnet array of Fig. 4 1A in which resuspension wash is performed; 5 Fig. 2 is an elevation view of the magnet array of Fig. 6 1A illustrating a reaction vessel transport mechanism; 7 Fig. 3 is a rear elevation view of the magnet array of 8 Fig. 1A illustrating a magnet array support structure; 9 Fig. 4A is a side elevation view of a non-resuspension 10 wash nozzle oriented proximate a reaction vessel for use in 11 the magnet array of Fig. 1A; 12 Fig. 4B is a side elevation view of a resuspension wash 13 nozzle oriented proximate a reaction vessel for use in the 14 15 magnet array of Fig. 1B; Fig. 5A is an elevation view of a magnet array and a 16 sequence of reaction vessels passing therethrough according 17 to a further embodiment of the present invention; 18 Fig. 5B is an elevation view of the magnet array of Fig. 19 5A in which resuspension wash is performed; and 20 Fig. 6 is a top view of the magnet array of Fig. 5A. 21 22 DETAILED DESCRIPTION 23 To increase the efficiency of the separation of bound 24 components from free components in immunoassays, many assays 25 wash the solid phase (bound component) of the assay after the 26 initial separation (removal of the liquid phase and unbound 27 component). The present invention operates in the context of 28 a chemiluminescent immunoassay of known type which uses 29 magnetic separation to remove unbound assay components from a 30 reaction vessel such as a cuvette. 31 The presently disclosed method and apparatus enables a 32 resuspension wash of magnetizable particles with improved 33

wash efficiency and focuses magnetizable particles from a

band to a small region or dot, enabling a more efficient

resuspension of magnetizable particles for a signal

generation portion of the assay.

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In all of the following discussions, it is assumed that 1 the reaction vessels progress from the left-hand side of the 2 illustrations to the right-hand side past a fixed magnet 3 array at regularly timed intervals, although continuous 4 motion is not excluded. Means for imparting lateral 5 translation of the reaction vessels is described subsequently 6 with regard to Fig. 2. In an exemplary embodiment, such 7 interval is approximately 15 seconds. Additionally, 8 throughout this description, aspiration and dispense 9 functions are executed via means known in the art without 10 full details being shown. 11 The magnet array of Figs. 1A and 1B includes a 12 succession of reaction vessels such as cuvettes 12, each 13 containing assay components and magnetizable particles 14 14 which are initially in a freely distributed state within the 15 respective cuvette 12. The concentration of solid phase 16 (bound component) of the assay remaining in free suspension 17 in the cuvette at position B is less than that of the first 18 cuvette 12 in position A due to the initial collection of 19 solid phase proximate magnets of the array 16 at position B. 20 In the cuvette 12 of position C, this effect is more 21 By the time a cuvette has progressed to position D, 22 the majority of the solid phase 14 has collected proximate 23 respective magnets of the array 16. 24 References to "magnets" adjacent a respective position 25 are understood to refer to a pair of adjacent magnets of 26 oppositely oriented polarity, one above the other, proximate 27 the respective cuvette position. A band of magnetizable 28 particles 14 forms along the junction of these two magnets, 29 where the magnetic gradient is at a maximum. 30 Non-resuspension washes are provided at positions F, G, 31 and M in the illustrative embodiment of Fig. 1A, and at 32 positions F and M in the embodiment of Fig. 1B. At these 33 positions, liquid phase is aspirated from the cuvette 12 via 34 tubes (15, 17, 19 in Fig. 1A and 15, 19 in Fig. 1B) and wash 35 solution is reintroduced via nozzles (30, 32, 34 in Fig. 1A 36 and 30, 34 in Fig. 1B). The nozzles are positioned in front 37

of respective tubes in the view of Figs. 1A and 1B. 1 particular, the nozzles are angled toward the front of the 2 respective cuvette 12 (out of the page in Figs. 1A and 1B) to 3 avoid disturbing the pellet of solid phase 14 collected at 4 the respective magnets of the array 16. 5 The tube 21 at position N of Figs. 1A and 1B is employed 6 to aspirate liquid phase from the respective cuvette 12 prior 7 to the introduction, at position P, of reagent via nozzle 36, 8 the reagent facilitating a subsequent chemiluminescent 9 reaction within a luminometer. In contrast to the non-10 resuspension wash nozzles (30, 32, 34 in Fig. 1A and 30, 34 11 in Fig. 1B), the reagent dispensing nozzles 36 are angled 12 toward the pellet of solid phase 14 in order to thoroughly 13 disperse it. 14 In prior art magnet arrays, a portion of the liquid 15 phase may remain trapped within the solid phase 14 prior to 16 introduction of the reagent at position P, even after 17 repeated non-resuspension washes, such as at positions F, G, 18 and M in Fig. 1A and positions F and M in Fig. 1B. 19 trapped liquid phase limits the accuracy of the assay. 20 At position K of Fig. 1A, the magnets of the array 16 21 proximate the cuvettes 12 are disposed at a lower position. 22 This provides the solid phase pellet 14 with time to 23 recollect at the lower position prior to the introduction of 24 assay reagent at position P. Thus, when reagent is directed 25 at the pellet 14 in position P by the nozzle 36, the solid 26 phase 14 will be centrally located in the reaction vessel 12 27 when the acid is applied at position P. However, such 28 repositioning of the pellet does not necessarily enhance the 29 ability of the non-resuspension washes to rid the solid phase 30 14 of trapped liquid phase. 31 In Fig. 1A, a resuspension wash is not employed, and as 32 such the focused, or localized, solid phase remains proximate 33 respective magnets 16 as the cuvette 12 progresses through 34 the wash block. 35

In contrast, the magnet array of Fig. 1B does employ a resuspension wash. Resuspension washing of the solid phase

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1 involves the aspiration of the liquid phase containing the

- 2 unbound components of the assay from the cuvette 12 at
- 3 position G via the tube 17 while the bound components are
- 4 held in place by respective magnets in the array 16. This is
- 5 followed by re-introduction of wash solution into the cuvette
- 6 12 at position H by a dispense nozzle 32 angled at the solid
- 7 phase pellet 14 collected at the back of the cuvette 12
- 8 proximate the magnets 16.
- 9 At position H, magnets of the array 16 have been
- 10 replaced by a soft magnetic insert 20. By dispensing wash
- 11 solution onto the magnetizable particles via the nozzle 32 in
- 12 the absence of magnets in the array 16, the magnetizable
- 13 particles are resuspended, exposing more surface area, and
- 14 freeing liquid phase trapped during initial magnetizable
- 15 particle collection. After the solid phase has been
- 16 resuspended, it is recollected by a subsequent series of
- 17 magnets in the array 16 at positions I et seq. prior to
- 18 aspiration of the wash solution and introduction of the acid
- 19 reagent at position P. Other wash stages, in addition to
- 20 those illustrated, are possible.
- The wash block of Figs. 1A and 1B is provided with a
- 22 large gap in the magnet array at position H, thus enhancing
- 23 resuspension wash. Prior art magnet arrays employed narrower
- 24 gaps, resulting in split bands of magnetizable particles due
- 25 to the attractive forces of array magnets on either side of
- 26 the narrow gap.
- The present invention avoids the splitting of the solid
- 28 phase material into bands at opposite sides of the cuvette
- 29 12, in part, by providing a focusing of the solid phase 14
- 30 into a smaller band or dot 24. The gap at the resuspension
- 31 wash position is filled with an insert 20 made of a soft
- 32 magnetic material such as low carbon steel. Further, the
- 33 magnets of the array 16 at positions G and I on either side
- 34 of the resuspension wash position, position H, are trimmed
- 35 such that the gap in the array of magnets 16 and the insert
- 36 20 extend proximate a region of the reaction vessels 12

previously occupied by the solid phase band 14 adjacent to the resuspension wash position.

As a result, magnetizable particles linearly banded by 3 the magnets in the previous positions, but which are no 4 longer directly aligned with magnets of the array 16, migrate 5 along the reaction vessel 12 walls towards portions of the 6 reaction vessel interior proximate the trimmed magnets 16. 7 For instance, in position G, the magnets 16 are trimmed on 8 the right-hand side. Magnetizable particles formerly aligned 9 in the trimmed region now migrate to the center of the vessel 10 12, over the trimmed magnets 16. 11

The magnetizable particle banding pattern in the 12 reaction vessel at the resuspension wash position, position 13 H, remains unchanged in the absence of resuspension wash 14 (Fig. 1A). With resuspension wash (Fig. 1B), the large soft 15 magnetic insert 20 enables the complete resuspension of the 16 solid phase 14 free of influence of magnets at positions G 17 and I. Also, the provision of magnets trimmed on a left-hand 18 side at position I downstream of the resuspension wash 19 position, position H, further serves to avoid influencing the 20 magnetizable particles during the resuspension wash in Fig. 21 22 1B.

The array 16 magnets at position I, downstream of the 23 resuspension wash position, position H, and the soft magnetic 24 insert 20, is also trimmed on its left-hand side in Fig. 1A. 25 This serves to focus the solid phase 14 downstream of the 26 resuspension wash position, position H. The magnetizable 27 particles on the left side of the reaction vessel 12 are no 28 longer directly aligned with magnets 16 at position I. 29 Rather, they migrate toward the right, into the center of the 30

vessel 12. The net effect is a conversion of the
magnetizable particles from a wide band 14 to a more compact,
centrally located band 26.

For the embodiment of Fig. 1A, the single magnetizable particle band at position H does not split into two bands as in the prior art because the soft magnetic insert 20 acts to short out, or minimize, the magnitude of the field gradient

in the resuspension wash position, position H, and because

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trimming the magnets of the array 16 at positions G and I 2 reduces the reach of the fields, from the same, into the 3 resuspension position H. 4 At position M, trimmed magnets 27 are provided to 5 further narrow the band of collected magnetizable particles. 6 In a further embodiment, even smaller magnets 28, focusing 7 magnets, are employed at position N to focus the magnetizable 8 particles into yet a smaller area, thus providing a smaller 9 target of solid phase 24 at position P for more efficient 10 resuspension upon dispense of reagent. Smaller, focusing 11 magnets 28 are not used in a preferred embodiment for the 12 initial collection of the solid phase because, amongst other 13 things, the larger the magnet surface area, the faster the 14 collection of the magnetizable particles. 15 In an alternative embodiment, all of the magnets in the 16 array 16 along the length of the wash block are provided as 17 focusing magnets 28, though the resuspension wash position, 18 position H, would continue to be provided with a gap such as 19 that provided by the soft magnetic block 20 of Figs. 1A and 20 However, such an embodiment would require more time for 21 each reaction vessel 12 to be proximate the magnets 28 in the 22 array to provide an equivalent degree of capture capability 23 due to the smaller size of the magnets in such an embodiment. 24 In yet another embodiment of the present invention, it 25 is possible to enable further focusing of the magnetizable 26 particles by employing another gap in the magnet array 16 27 prior to the focusing magnets 28 at position N. 28 instance, such a gap could be employed at position L. Here, 29 the magnetizable particles 14 have already been gathered at 30 an interior wall of the reaction vessel 12. A gap at 31 position L would allow the magnetizable particles to become 32 released from the interior wall, though they would generally 33 remain localized. Thus, re-attraction by subsequent focusing 34 magnets 38 would not take an excessive amount of time. 35 Illustratively, in a first embodiment illustrated in 36

Fig. 2, the reaction vessels 12 containing the suspended

1 solid phase 14 are laterally translated along the magnet

- 2 array 16 by a linked conveyor belt 40 comprised of a sequence
- 3 of reaction vessel receptacles 42. A sequence of freely
- 4 rotatable rollers 44 are employed to provide support for the
- 5 conveyor belt 40. At least one such roller 46 is
- 6 mechanically connected to a motor 48, wherein the motor 48
- 7 rotates this roller 46, which in turn causes the conveyor
- 8 belt 40 and the reaction vessels 12 disposed therein to
- 9 translate relative to the magnet array 16.
- The rear view of the magnet array in Fig. 3 illustrates
- 11 a first embodiment of a magnet array 16 support structure 50.
- 12 The magnet array 16 of Fig. 3 is a reverse view of the
- 13 magnet array 16 of Figs. 1A and 1B. The magnets of the array
- 14 are backed by a conductive material such as high-iron, low-
- 15 carbon steel to focus the magnetic field toward the reaction
- 16 vessels 12. The support structure 50, which attaches to the
- 17 magnet backing material, is preferably provided from a
- 18 magnetically non-reactive material such as aluminum or one of
- 19 its alloys to avoid unwanted disturbances in the magnetic
- 20 field established within the reaction vessels. The magnets
- of the array 16 and the backing material are fastened to the
- 22 support structure 50 in a variety of ways, including via the
- 23 use of adhesive or mechanical fasteners. The support
- 24 structure 50 is itself suspended by being mechanically
- 25 attached to a wall of an enclosure (not illustrated), either
- 26 by adhesive, mechanical fasteners, or some combination
- 27 thereof.
- In the illustrated embodiment of the support structure
- 29 in Fig. 3, the element is segmented into three portions: an
- 30 initial portion to the right of Fig. 3, a central portion,
- 31 and a small final portion on the left. The latter provides
- 32 support for the focusing magnets 24. In an alternative
- 33 embodiment, the central portion and the final portion are
- 34 combined, such that the support structure is formed of two
- 35 portions.
- Fig. 3 also illustrates a rear view of the soft magnetic
- 37 insert 20. Disposed in a central location thereof is a

1 cross-section of a mechanical fastener 52 such as a screw

- 2 employed in securing the insert 20 to a wall of the
- 3 enclosure. In alternative embodiments, the soft magnetic
- 4 insert is supported by a respective support element such as a
- 5 stanchion or by an extension of the array magnet support
- 6 element 50. In the latter alternative, the support element
- 7 50 would then be one continuous element, if the final portion
- 8 and the central portion are continuous, or two elements if
- 9 the focusing magnets 24 is supported independently.
- The orientation of wash solution nozzles as employed
- 11 along the magnet array 16 of the foregoing is illustrated in
- 12 Figs. 4A and 4B. In particular, a nozzle 30 such as that
- 13 used for reintroduction of wash solution at position F in
- 14 Figs. 1A or 1B is shown in cross-section in Fig. 4A. Solid
- 15 phase 14 has collected proximate the magnet array 16
- 16 (supported by the support element 50) at the rear of the
- 17 reaction vessel 12. The nozzle 30 is oriented with respect
- 18 to the reaction vessel 12 to provide a stream 60 of wash
- 19 solution from a wash solution reservoir 62 via a pump 64 to a
- 20 front, interior surface of the reaction vessel 12. This
- 21 avoids disturbing the solid phase collected at the rear of
- 22 the vessel 12.
- In Fig. 4B, the orientation of a nozzle 32 such as that
- 24 used for resuspension wash at position H in Fig. 1B is
- 25 illustrated in Fig. 4B. A stream 66 of wash solution from
- 26 the reservoir 62 via the pump 64 is directed at the solid
- 27 phase previously collected proximate magnets in the array 16,
- 28 but now adjacent to the soft magnetic insert 20. The solid
- 29 phase is therefore not retained by magnets, and is easily
- 30 washed back into suspension by the stream 66 of wash solution
- 31 from the nozzle 32.
- Having described preferred embodiments of the invention,
- 33 it will be apparent to those skilled in the art that other
- 34 embodiments incorporating the concepts may be used.
- For instance, though the present invention has been
- 36 described in the context of a chemiluminescent immunoassay,
- 37 it can be applied to other assay environments in which the

1 separation of bound and unbound components by magnetic

- 2 separation is required. Further, the exact number of
- 3 positions in which magnetizable particles are exposed to
- 4 magnets 16 depends upon the exact nature of the desired
- 5 separation, the configuration of the magnets 16, the
- 6 characteristics of the magnetizable particles and the
- 7 associated bound component, etc.
- 8 Nozzle 32 has been shown in two locations in Figs. 1A
- 9 and 1B, specifically position H in Fig. 1A and position I in
- 10 Fig. 1B. While provided as one nozzle with a like reference
- 11 identifier in both figures, each embodiment of Fig. 1A and 1B
- 12 could be provided with a nozzle at position G for non-
- 13 resuspension wash, and another nozzle at position H for use
- 14 in an embodiment employing resuspension wash. Thus, the same
- 15 array configuration could be used for assays both employing
- 16 and not employing resuspension wash.
- In addition to the illustrated embodiment of Fig. 2,
- 18 other means for translating the conveyor belt are envisioned,
- 19 such as a friction drive disposed on either side of the
- 20 conveyor at one or more positions.
- In yet another embodiment of the present invention, the
- 22 reaction vessels 12 are translated along the magnet array 16
- 23 by way of a sequence of respective reaction vessel yokes (not
- 24 illustrated) connected to the respective reaction vessel near
- 25 the top of the vessel.
- The arrangement of elements in Figs. 4A and 4B is a
- 27 generalized illustration of the relationship between the
- 28 elements, and is not intended to represent a preferred
- 29 layout. For instance, the nozzle 30, 32 in Figs. 4A and 4B
- 30 can also be located at the same relative position above a
- 31 respective reaction vessel 12, but angled in opposite
- 32 directions to properly direct the respective stream 60, 66.
- 33 Further, the pump and reservoir can be provided in a variety
- 34 of ways, as known to one skilled in the art.
- 35 The embodiments described in the foregoing are best
- 36 suited to particles and particle mixtures that relocate
- 37 easily within and along the wall of a reaction vessel in

1 response to changes in magnetic fields in the vicinity of the

- 2 reaction vessel. By "particle mixtures," it is meant
- 3 mixtures including magnetic particles, the sample, primary
- 4 reagents, ancillary reagents and wash solutions. Such easily
- 5 relocatable mixtures form consistently shaped and accurately
- 6 positioned pellets. Factors which contribute to the
- 7 responsiveness of mixtures to applied magnetic fields include
- 8 the size of the magnetic particles, the "stickiness" of
- 9 substances in the reaction mixture, the inclusion of
- 10 "slippery" surfactants in the reaction mixture, etc.
- 11 Assay mixtures which do not relocate easily or
- 12 consistently in response to moving magnetic fields tend to
- 13 form pellets of variable shapes in unpredictable locations,
- 14 particularly at positions N, O and P of Figs. 1A and 1B.
- 15 This inconsistency diminishes the benefit of shaping and
- 16 positioning the particle mass, since it introduces
- 17 variability in the resuspension step where the final reagent
- 18 is introduced. In addition, some assay mixtures tend to pack
- 19 the aggregate of particles more densely as the magnetic
- 20 forces shape and position them, thus frustrating efforts
- 21 taken to remove unbound label which might otherwise
- 22 improperly effect the desired reaction.
- In general, it is desirable to minimize the number of
- 24 different wash steps in the separation and wash process;
- 25 additional process steps have the potential for introducing
- 26 variability. However, in certain assays, additional wash
- 27 steps are necessary to localize the magnetic particles into a
- 28 band on the side wall of a reaction vessel. Some assays
- 29 benefit significantly from a resuspension wash step.
- 30 Resuspension wash is used to wash out any unbound label that
- 31 may be trapped in the particle aggregate which would
- 32 otherwise contribute a non-specific signal to the true signal
- 33 at the assay read step. Therefore, as provided in the
- 34 previous embodiment, a further embodiment provides the
- 35 ability to selectively employ a resuspension wash, but with
- 36 an emphasis placed on minimizing unnecessary manipulation of
- 37 the particle aggregate.

Fig. 5A is an illustration of a system having a 1 continuous magnet array proximate a series of consecutive 2 reaction vessel positions. The array is comprised of 3 vertically oriented pairs of magnets 116, one above the 4 other, arranged such that the magnetic gradient generated by 5 the magnets at each reaction vessel position has a horizontal 6 maximum proximate the intersection of the two magnets. As in 7 the previously described embodiment, each reaction vessel, or 8 cuvette, 112 contains assay components and magnetizable 9 particles 114 which are initially in a freely distributed 10 state within the respective cuvette 112 (for instance, at 11 position A). The concentration of unbound solid phase 12 decreases as each cuvette traverses the magnet array (from 13 left to right in Figs. 5A and 5B). 14 For ease of reference, reaction vessel positions B 15 through G are referred to as an initial separation stage, at 16 which the solid phase is initially collected against the 17 interior wall of the cuvette, proximate the respective 18 magnets 116. One or more non-resuspension washes (discussed 19 subsequently) may be provided within the initial separation 20 stage. Position H is referred to as a resuspension wash 21 position, at which a resuspension wash may occur according to 22 the needs of each assay. Positions I through M are referred 23 to as a subsequent separation stage, even though in the case 24 of Fig. 5A, there is no resuspension wash and so the 25 separation begun in the initial separation stage is merely 26 continued. In the case of Fig. 5B, however, the subsequent 27 separation stage is utilized for the purpose of separating 28 the magnetic particles into a pellet against the cuvette 29 interior wall most proximate the magnet array. One or more 30 non-resuspension washes may occur within the subsequent 31 separation stage (discussed subsequently). Position N is 32 referred to as a final aspiration stage, where liquid phase 33 is removed from the cuvette prior to the final reagent 34 resuspension. Position O is an optional rest stage. 35 Position P is referred to as a final resuspension stage, 36 where a final reagent is introduced into the cuvette at such 37

an angle that the previously collected pellet 114 is washed off the cuvette wall and is freely suspended in the reagent solution.

As in Fig. 1A, optional non-resuspension wash positions are provided at positions F, G and M. Here, liquid phase is aspirated from the cuvette 112 via tubes 115, 117, 119, and wash solution is introduced via nozzles 130, 132, 134. While these nozzles are labeled "WASH BUFFER" in the figures, it is understood that any wash solution desired may be dispensed from the nozzles. Each of the washes at these positions is optional. As in the prior embodiment, the nozzles may be oriented in a variety of ways in order to avoid dislodging the pellet of solid phase 114 collected at the respective magnet 116; the goal is to remove liquid phase, then refill, without disturbing the collected particles.

In Fig. 5A, a separation and wash process is illustrated wherein resuspension wash is not used. Typically, the assay will pass the resuspension wash position (position H in the figures) with the reaction vessel being filled with wash solution that was added either at position F or G. By providing "full width" magnets, or magnets which extend across the entire extent of the reaction vessel position, at positions G and I, any tendency to split the particle band to the left or right is reduced. Depending upon the response of a particular reagent mixture to magnetic field manipulation, this tendency may be evident with the trimmed magnets of the foregoing embodiment.

For instance, certain "sticky" mixtures react to the trimmed magnet at position G of Fig. 1A by accumulating on the left side of the cuvette wall most proximate the magnets (as viewed in Fig. 1A). This accumulation is maintained through position H. Then, with the trimmed magnet at position I, part of the magnetic particles break free of the previous accumulation and gather on the right side, while another part of the accumulation remains on the left side of the cuvette wall. Since the nozzle 136 which dispenses the final reagent at position P is preferably aimed at the middle

of the cuvette wall most proximate the magnets, this split band of particles is not directly impinged by the final reagent stream, and incomplete resuspension is achieved. 3 However, in the embodiment of Figs. 5A and 5B, full 4 width magnets at positions G and I avoid this split-banding, 5 and consequently result in more complete resuspension in the 6 final reaction mixture at position P. 7 Without resuspension wash at position H, the reduced 8 strength magnet at position H is strong enough to hold the 9 previously collected particle band 114 and prevent the 10 particles from being attracted to the stronger magnetic 11 forces at the neighboring positions, positions G and I, which 12 would otherwise result in split-banding. 13 The reduced strength magnet may be provided as a magnet 14 having dimensions similar to that of the remaining magnets of 15 the array but which provides a weaker magnetic field. 16 Alternatively, it may be preferred to provide a magnet 17 identical to the remaining magnets of the array, only 18 disposed further from the respective reaction vessel 19 position, such as by recessing the magnet, thus resulting in 20 a weaker effective magnetic field at the cuvette. 21 for an illustration of a recessed magnet at position H. 22 Also, the material behind or around the magnet can be 23 utilized to impact the effective magnetic field strength that 24 acts on the particles to separate them from the solution and 25 hold them to the cuvette wall during washing. Further, the 26 reduced strength magnet may be implemented by recessing a 27 28 single magnet of the same strength as all other magnets of the array, though all of the remaining reaction vessel 29 positions employ two magnets of opposing polarity. 30 Figs. 5A and 5B, the magnet at position H appears to be half-31 height with respect to the magnet pairs of the remaining 32 33 positions. In Fig. 5B, the use of a resuspension wash in the 34 instant configuration is illustrated. Here, wash fluid is 35 aspirated out of the cuvette at position G but will not be 36

replaced there. Rather, the cuvette is moved to the

1 resuspension wash position, position H, without any liquid

- 2 phase in the cuvette. The resuspension wash nozzle 133 is
- 3 aimed at the particle aggregate on the "back" wall of the
- 4 cuvette, most proximate the magnets. Since the magnetic
- 5 forces holding the particles against the wall at this
- 6 position are of reduced strength, the force of the
- 7 resuspension wash stream is capable of resuspending much of
- 8 the particle aggregation. However, the particles will
- 9 immediately begin recollecting and will continue to do so at
- 10 the stepped down magnet positions which follow (i.e., at
- 11 positions I, J, K, ...). Any non-specific label that was
- 12 trapped in the aggregate will now be freed into the wash
- 13 solution and will be aspirated out of the reaction vessel at
- 14 either wash position M and/or N.
- In either case, the magnet array of Figs. 5A and 5B
- 16 typically provides a particle aggregation of consistent shape
- 17 and position within the respective cuvette at the critical
- 18 final resuspension position, position P, regardless of the
- 19 characteristics of the contents of the assay mixture.
- The tube 121 at position N of Figs. 5A and 5B is
- 21 employed to aspirate liquid phase from the respective cuvette
- 22 112 prior to the introduction, at position P, of the final
- 23 reagent via the nozzle 136. This reagent facilitates the
- 24 subsequent chemiluminescent reaction within a luminometer.
- 25 The reagent dispensing nozzle 136 at position P is preferably
- 26 angled towards the pellet 114 for maximum dispersion of the
- 27 accumulated particles.
- In order to facilitate the complete dispersion of the
- 29 pellet 114 in the stream of final reagent at position P, the
- 30 respective magnet for that reaction vessel position, which
- 31 may be referred to as a "recollection" magnet, is preferably
- 32 positioned on the opposite side of the cuvette with respect
- 33 to all other reaction vessel positions, as shown in the top
- 34 view of Fig. 6. This "recollection" magnet is not shown in
- 35 Figs. 5A and 5B as it would otherwise obscure a portion of
- 36 the cuvette 112 at position P. The purpose of positioning
- 37 the magnet at this manner is to assist the stream of reagent

1 in releasing the pellet from the wall of the cuvette and to

- 2 aid in fully resuspending the magnetic particles in the final
- 3 reagent mixture. The cuvette does not remain at position P
- 4 long enough for the magnetic particles to begin re-
- 5 accumulating proximate this final, oppositely positioned
- 6 magnet to any significant degree. This is especially so
- 7 since reagent is being introduced into the cuvette for most
- 8 of the dwell time at this position.
- 9 In contrast to the system illustrated in Figs. 1A and
- 10 1B, the magnets at reaction vessel position I and subsequent
- 11 positions are disposed lower than the magnets at positions A
- 12 through G. The magnets at the start of the separation (the
- initial separation stage) are positioned with respect to the
- 14 height of the cuvettes to accommodate a wide range of initial
- 15 reaction volumes. For example, if a high volume of liquid
- 16 phase is present in a cuvette, the magnetic forces as
- 17 provided by the embodiments of Figs. 5A and 5B are sufficient
- 18 to collect particles from the farthest distances in the
- 19 reaction fluid both above and below the magnetic centerline.
- Once so collected, however, it is desirable to shift the
- 21 particle aggregation lower within the cuvette so that the
- 22 aggregate is positioned below the fluid level of the final
- 23 resuspension fluid volume. The lower magnets after this
- 24 step-down achieve the desired aggregate repositioning more
- 25 completely than the previous embodiment for certain reaction
- 26 mixtures. Since the resuspension wash volume does not
- 27 participate in the final reaction, being withdrawn at the
- 28 latest at position N, it can be selected such that the lower
- 29 set of magnets is capable of recollecting all particles,
- 30 including those in the upper portion of the resuspension wash
- 31 volume.
- 32 Assay mixtures which resist repositioning of the
- 33 particle mass tend to get even less responsive the longer
- 34 they are maintained in one location. Thus, delaying the
- 35 step-down to a later reaction vessel position within the
- 36 subsequent separation stage, such as at position K in Figs.
- 37 1A and 1B, only tends to make the aggregate more difficult to

- 1 accurately position. Locating the step-down immediately
- 2 following the resuspension wash position avoids this
- 3 difficulty.
- 4 These and other examples of the invention illustrated
- 5 above are intended by way of example and the actual scope of
- 6 the invention is to be determined from the following claims.

CLAIMS

What is claimed is:

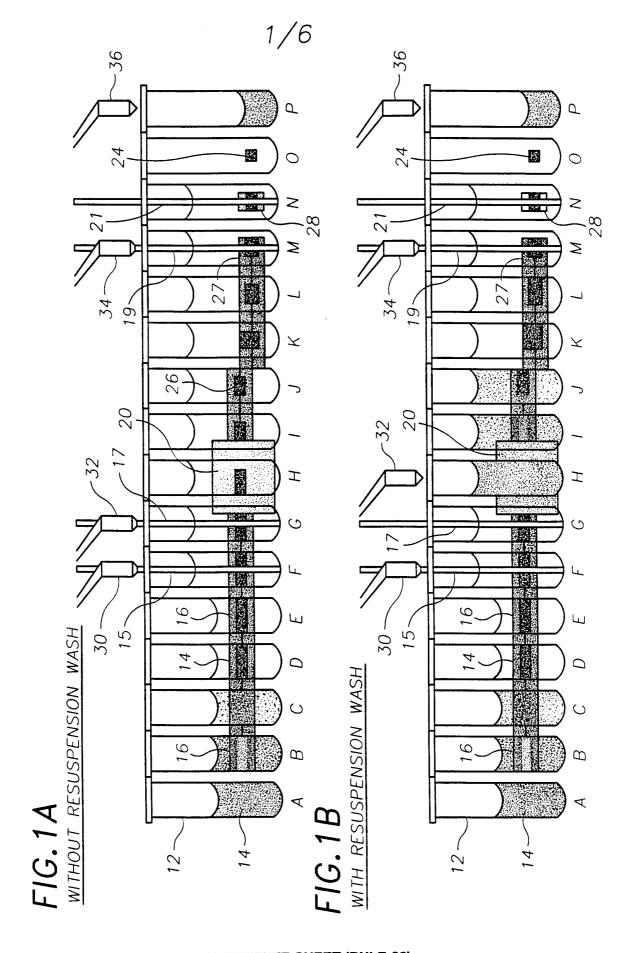
- 1 1. A system, for use in an assay apparatus, for enabling
- 2 separation and wash of magnetic particles in a reaction
- 3 vessel, said magnetic particles having sample components
- 4 bound thereto, the system comprising:
- an array of plural, consecutive reaction vessel
- 6 positions, each position having a respective magnet adjacent
- 7 thereto, past which said reaction vessel transits in
- 8 sequence, said array comprising
- an initial separation stage comprised of a first
- 10 consecutive plurality of said reaction vessel positions,
- a resuspension wash position comprised of one of
- 12 said reaction vessel positions, adjacent said initial
- 13 separation stage,
- a subsequent separation stage comprised of a
- 15 second consecutive plurality of said reaction vessel
- 16 positions, adjacent said resuspension wash position,
- a final aspiration position comprised of one of
- 18 said reaction vessel positions, adjacent said subsequent
- 19 separation stage, and
- a final resuspension position comprised of one of
- 21 said reaction vessel positions, adjacent said final
- 22 aspiration position;
- an initial aspiration element, adjacent a first of said
- 24 reaction vessel positions of said initial separation stage,
- 25 adapted for selectively aspirating liquid phase from said
- 26 reaction vessel at said initial separation stage first
- 27 reaction vessel position;
- a resuspension wash dispense element, adjacent said
- 29 resuspension wash position, adapted for selectively
- 30 dispensing resuspension wash solution into said reaction
- 31 vessel at said resuspension wash position;
- a final aspiration element, adjacent a first reaction
- 33 vessel position of said subsequent separation stage, adapted
- 34 for selectively aspirating liquid phase from said reaction

35 vessel at said subsequent separation stage first reaction

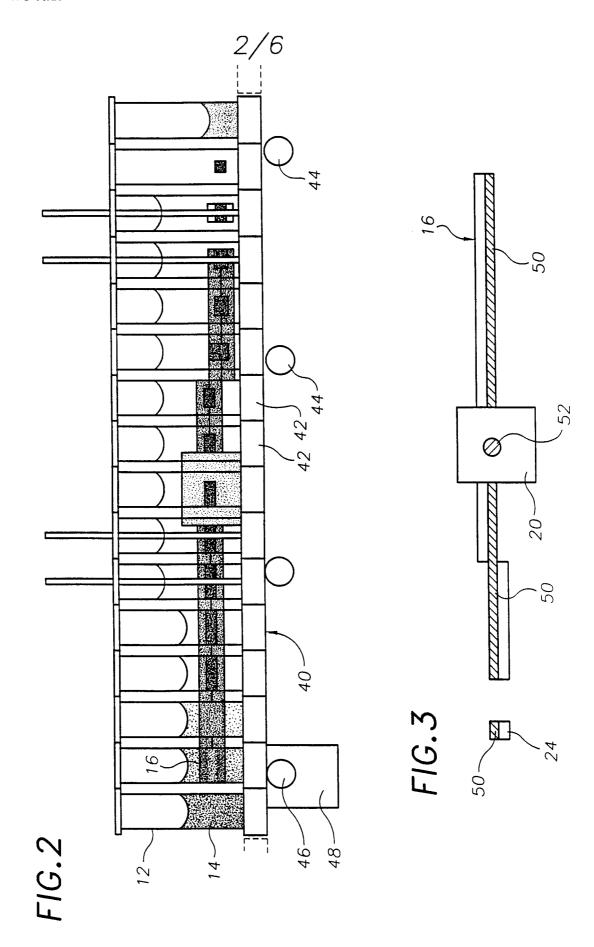
- 36 vessel position; and
- a reagent dispense element, adjacent said final
- 38 resuspension position, adapted for selectively dispensing
- 39 reagent into said reaction vessel at said final resuspension
- 40 position to resuspend said magnetic particles in said
- 41 reagent,
- wherein said array is configured such that said
- 43 reaction vessel transits, in sequential order, said initial
- 44 separation stage, said resuspension wash position, said
- 45 subsequent separation stage, said final aspiration position,
- 46 and said final resuspension position,
- wherein said magnet adjacent said resuspension wash
- 48 position is of reduced magnetic strength relative to all
- 49 other magnets adjacent said array of plural consecutive
- 50 reaction vessel positions.
 - 1 2. The system of claim 1, wherein each magnet of said
- 2 initial separation stage, said subsequent separation stage,
- 3 and said final aspiration position provides a magnetic field
- 4 which tends to attract said magnetic particles into a
- 5 substantially horizontal cluster on an interior wall of said
- 6 reaction vessel most proximate said magnet.
- 1 3. The system of claim 2, wherein said magnets adjacent
- 2 said subsequent separation stage, said final aspiration
- 3 position, and said final resuspension position are disposed
- 4 such that said substantially horizontal cluster develops at
- 5 a point, on said interior wall of said reaction vessel most
- 6 proximate said magnet, below a point where said
- 7 substantially horizontal cluster develops at said initial
- 8 separation stage.
- 1 4. The system of claim 1, further comprising at least one
- 2 rest position intermediate said final aspiration position
- 3 and said final resuspension position past which said
- 4 reaction vessel transits in sequence.

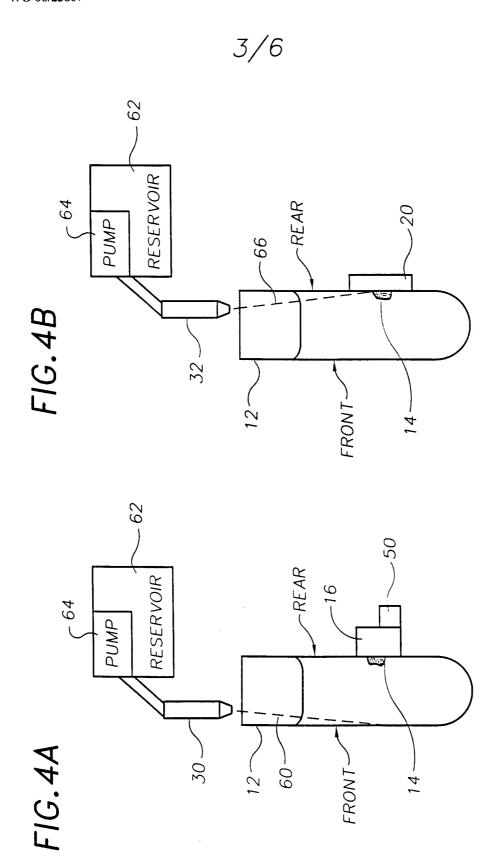
A method of separating and selectively washing magnetic 1 particles within a reaction vessel, said magnetic particles 2 having sample components bound thereto, the method 3 comprising the steps of: 4 passing said reaction vessel through an array of 5 reaction vessel positions of an assay apparatus, comprising 6 an initial separation stage, a resuspension wash position, a 7 subsequent separation stage, a final aspiration position, 8 and a final resuspension position, for separating said 9 magnetic particles from a liquid phase in said reaction 10 vessel and washing said magnetic particles free of unbound 11 sample components, wherein: 12 said initial separation stage comprises a first 13 consecutive plurality of said reaction vessel positions and 14 an initial aspiration element, adjacent a first of said 15 reaction vessel positions of said initial separation stage, 16 adapted for selectively aspirating liquid phase from said 17 reaction vessel at said initial separation stage first 18 reaction vessel position; 19 said resuspension wash position comprised of one of 20 said reaction vessel positions, adjacent said initial 21 separation stage, and a resuspension wash dispense element, 22 adjacent said resuspension wash position, adapted for 23 selectively dispensing resuspension wash solution into said 24 reaction vessel at said resuspension wash position; 25 said subsequent separation stage comprised of a second 26 consecutive plurality of said reaction vessel positions, 27 adjacent said resuspension wash position; 28 a final aspiration position comprised of one of said 29 reaction vessel positions, adjacent said subsequent 30 separation stage, and a final aspiration element, adjacent a 31 first reaction vessel position of said subsequent separation 32 stage, adapted for selectively aspirating liquid phase from 33 said reaction vessel at said subsequent separation stage 34 first reaction vessel position; and 35

a final resuspension position comprised of one of said 36 reaction vessel positions, adjacent said final aspiration 37 position, and a reagent dispense element, adjacent said 38 final resuspension position, adapted for selectively 39 dispensing reagent into said reaction vessel at said final 40 resuspension position to resuspend said magnetic particles 41 42 in said reagent, wherein said array is configured such that said 43 reaction vessel transits, in sequential order, said initial 44 separation stage, said resuspension wash position, said 45 subsequent separation stage, said final aspiration position, 46 and said final resuspension position, and 47 wherein said magnet adjacent said resuspension wash 48 position is of reduced magnetic strength relative to all 49 other magnets adjacent said array of plural consecutive 50 reaction vessel positions. 51



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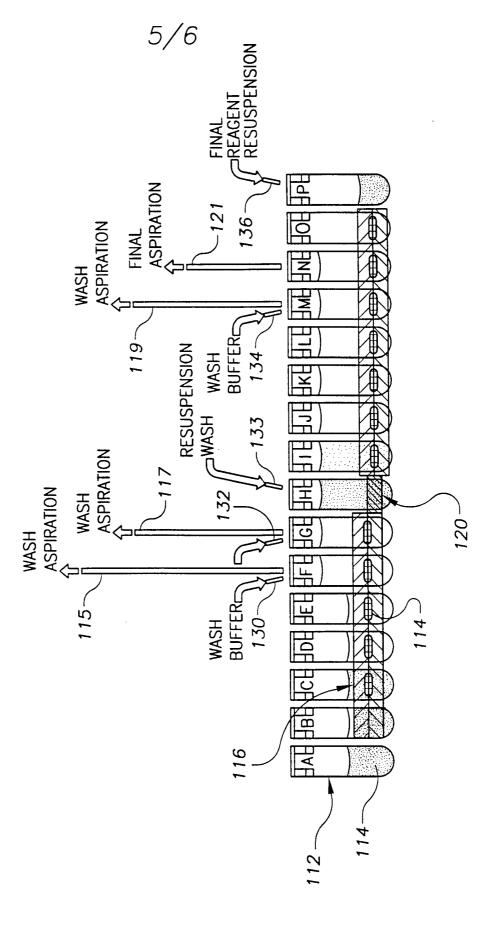


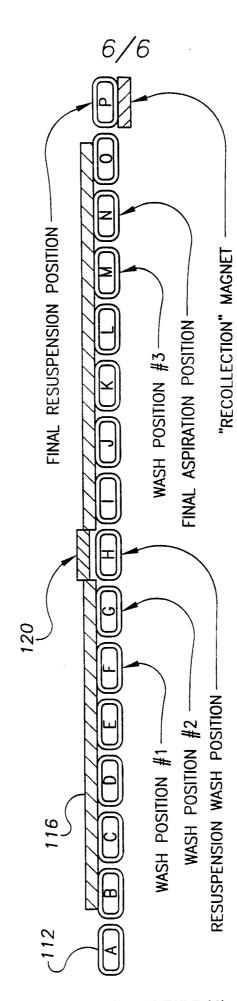


HPF ASPIRATION WASH ASPIRATION FINAL WASH BUFFER 134-RESUSPENSION ⊐WASH WASH ASPIRATION **ASPIRATION** 120 WASH WITHOUT RESUSPENTION WASH BUFFER HQF HAH FIG.5A

SUBSTITUTE SHEET (RULE 26)

FIG.5B
WITH RESUSPENTION WASH





SUBSTITUTE SHEET (RULE 26)

INTERNATIONAL SEARCH REPORT

Interr nal Application No PCT/IB 99/01646

a. classification of subject matter IPC 7 G01N35/00 B030 B03C1/28 G01N33/543 According to International Patent Classification (IPC) or to both national classification and IPC **B. FIELDS SEARCHED** Minimum documentation searched (classification system followed by classification symbols) G01N B03C IPC 7 Documentation searched other than minimum documentation to the extent that such documents are included in the fields searched Electronic data base consulted during the international search (name of data base and, where practical, search terms used) C. DOCUMENTS CONSIDERED TO BE RELEVANT Relevant to claim No. Citation of document, with indication, where appropriate, of the relevant passages Category ° EP 0 806 665 A (CHIRON DIAGNOSTICS CORP) 1-5Α 12 November 1997 (1997-11-12) cited in the application column 7, line 10 -column 8, line 12; figures 3,4 1,5 EP 0 502 638 A (CIBA CORNING DIAGNOSTICS Α CORP) 9 September 1992 (1992-09-09) page 26, line 45 -page 27, line 18; figures 21B,34,35 1,5 WO 91 09308 A (HOLMES MICHAEL JOHN ; DIATEC Α INSTR AS (NO)) 27 June 1991 (1991-06-27) page 2, line 7 -page 3, line 6 -/--Patent family members are listed in annex. Further documents are listed in the continuation of box C. lχ Special categories of cited documents: "T" later document published after the international filing date or priority date and not in conflict with the application but cited to understand the principle or theory underlying the "A" document defining the general state of the art which is not considered to be of particular relevance invention "E" earlier document but published on or after the international "X" document of particular relevance; the claimed invention cannot be considered novel or cannot be considered to involve an inventive step when the document is taken alone filing date "L" document which may throw doubts on priority claim(s) or which is cited to establish the publication date of another citation or other special reason (as specified) "Y" document of particular relevance; the claimed invention cannot be considered to involve an inventive step when the document is combined with one or more other such docu— "O" document referring to an oral disclosure, use, exhibition or ments, such combination being obvious to a person skilled document published prior to the international filing date but later than the priority date claimed in the art. "&" document member of the same patent family Date of mailing of the international search report Date of the actual completion of the international search 20/12/1999 13 December 1999 Authorized officer Name and mailing address of the ISA European Patent Office, P.B. 5818 Patentlaan 2 NL – 2280 HV Rijswijk Tel. (+31–70) 340–2040, Tx. 31 651 epo nl, Fax: (+31–70) 340–3016 Hocquet, A

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Interr hal Application No PCT/IB 99/01646

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