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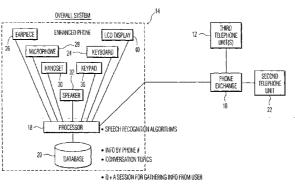
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(54) Title: TELEPHONE MEMORY AID



(57) Abstract: The present invention is a telephone memory aid that is focused on how to capture information during a telephone call and allow entry of information by the user or other party into a database that may be used in future calls. In future calls, the telephone memory aid would allow the user to call or be called by a desired second party and see all of the stored personal information related to the second party. This might include name, date of last call, topics that were discussed in the last telephone call, names of family members, vacation plans, hobbies, and similar such information. The purpose is to improve the conversation flow and communications between the parties of the telephone call. The apparatus to accomplish the invention is as follows. The telephone memory aid has a first telephone unit of a primary party, which communicates with a second telephone unit of a secondary party and a database for storing personal information about the secondary party. The telephone memory aid also has a microprocessor communicating with the database for retrieving the personal information of the secondary party. The primary party has a means for reviewing the personal information of the secondary party obtained from the database. An information entry system allows the primary and secondary party to enter information about the secondary party into the database. This secondary party information is available to the primary party on the means for reviewing during future phone calls with the secondary party. The information entry system may also enter information into the database through speech recognition algorithms in the microprocessor and through question and answer sessions with the primary and secondary parties.

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Telephone memory aid

### Field of the Invention

The invention relates to a telephone memory aid. More specifically, the invention relates to apparatus for allowing personal information about a secondary party from a variety of sources to be entered into a database and have that information automatically displayed to the primary party user in future telephone calls.

Telephone systems using caller ID are well known in the art. In these systems information coming from the callers telephone is displayed on the receiver telephone. Examples are shown in patents US 5,907604 and 5,982,866. UK patent 2,279,203 discloses an enhanced calling party identifying apparatus that focuses on how to screen calls in an expanded caller ID. A calling party identifying apparatus is electrically connected to an exchange system. The calling party identifying apparatus can display the calling number and the registered name of the calling phone set or the like (such as a fax machine). The calling party identifying apparatus includes a receiver, a microprocessor, a memory, an LCD, a key pad, a plurality of lights, and a speaker. The memory has a database installed therein including a plurality of potential callers' information each of which includes a specific caller's name, the calling number of the caller, the preference degree thereof, and the preferred hours for the caller to call. The calling party identifying apparatus is allowed to display the caller's name on the LCD instead of displaying the registered name of the calling device. When any call comes in, the identification apparatus will check with the database and display the caller's name, the calling number thereof, and the preference degree thereof. The patent is focused on how to screen calls in an expanded caller ID system.

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The present invention is a telephone memory aid that is focused on how to capture information during a telephone call and allow entry of information by the user or other party into a database that may be used in future calls. In future calls, the telephone memory aid would allow the user to call or be called by a desired second party and see all of

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the stored personal information related to the second party. This might include name, date of last call, topics that were discussed in the last telephone call, names of family members, vacation plans, hobbies, and similar such information. The purpose is to improve the conversation flow and communications between the parties of the telephone call.

The apparatus to accomplish the invention is as follows. The telephone memory aid has a first telephone unit of a primary party, a second telephone unit of a secondary party which communicates with the first telephone unit and a database for storing personal information about the secondary party. The telephone memory aid also has a microprocessor communicating with the database for retrieving the personal information of the secondary party in response to a connection of the first and second telephone units. The primary party has a means for reviewing the personal information of the secondary party which is obtained from the database by the microprocessor. An information entry system allows both the primary and secondary parties to enter information about the secondary party into the database during the phone calling process with the secondary party. This secondary party information is available to the primary party on the means for reviewing during future phone calls with the secondary party. Information may also be entered into the database through speech recognition algorithms in the microprocessor and through question and answer sessions with the primary and secondary parties.

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FIG. 1 shows a schematic drawing of the overall system for the telephone memory aid.

FIG. 2 shows a detailed schematic drawing of the telephone memory aid system when a call is received by the primary party from the secondary party caller.

FIG. 3 shows a detailed schematic drawing of the telephone memory aid system when a call is placed by the primary party to the secondary party.

FIG. 1 shows a block diagram of the overall system for the telephone memory aid. Element 10 represents a connection to a phone exchange which includes caller ID service. For purposes of disclosure an enhanced telephone 14 connected to phone exchange 10 will be the first telephone unit used by the primary party who is the user of the memory aid system. Enhanced telephone 14 contains a microprocessor 18 which performs all applications for enhanced telephone 14. This includes speech recognition algorithms.

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Microprocessor 18 is connected to an internal database 20 that maintains personal information which has been entered for a list of secondary callers who may call in from a second telephone unit 22 connected to the enhanced telephone exchange system 10. For example, the relevant information about the secondary party could be the names of his family members, his hobbies, his vacation plans, date of last call, content of the last call or future conversation topics. The purpose of maintaining the personal information about the secondary caller is to help the primary party improve conversation flow and communication with the secondary party during a phone call. Third telephone units 23 may also be connected to the phone exchange 10.

There are several means for entering information into database 20. Keyboard 24 may be used by the primary party or other parties to enter information about the secondary party into the microprocessor 18 which then enters the information into database 20. Internal database 20 may also receive information from a question and answer session algorithm in microprocessor 18 which gathers information from the primary party caller or the secondary party caller about the secondary party caller. The question and answer algorithm would be used in conjunction with a speech recognition algorithm system in microprocessor 18. Microprocessor 18 communicates with earpiece 26, a microphone 28, a handset 30, a speaker 32, a keypad 36, a keyboard 24, and an LCD display 40. These devices are all input/output devices to microprocessor 18. Handset 30 is used by the primary party for speaking and listening in enhanced telephone system 14. Keypad 36 is used for dialing the secondary party caller with the second telephone unit. LCD display 40 is used by the primary party upon initiation of a telephone call to display personal information about secondary party. If the primary party receives a phone call from the secondary party, LCD display 40 displays personal information about the secondary party. Earpiece 26 is used to receive personal information of the secondary party in place of a LCD display 40. Microphone 28 is used by the primary party to a provide information to microprocessor 18 through the speech recognition algorithm. This information is then entered information into database 20.

FIG. 2a shows a detailed schematic drawing of the telephone memory aid system when a call (via caller ID) is received by the primary party from the secondary party caller. In Fig. 2a telephone exchange 10 provides the phone number of the secondary party calling from the second telephone unit 22 to enhanced phone 14. Microprocessor 18 which retrieves personal data about the secondary party from the database 20 and provides it to LCD display 40 for the primary party to review. LCD display 40 shown in FIG. 2b displays information about the secondary party such as his name, the date of the last call, the topic that

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was discussed in the last telephone call, birthday, the names of his family members, his hobbies, his vacation plans, or any other information stored in database 20 about the secondary party. The display may also give the primary party an opportunity to accept or reject the phone call. The primary party could also receive the same information displayed on LCD 40 through earpiece 26 or speaker 44. Keyboard 24 also allows the primary party to enter or update information about the secondary party into microprocessor 18 to be stored in database 20 while the telephone conversation is occurring. Information can also be inputted via a voice dialog (Q&A session between telephone and the primary or secondary party). As speech recognition and language understanding systems become more reliable, information may also be entered into database 20 through the use of the speech recognition algorithm to monitor the conversation of the primary or secondary caller and record its highlights as information.

FIG. 3a shows a detailed schematic drawing of the telephone memory aid system when a call is placed by the primary party to the secondary party. The call is initiated by the primary party who enters the phone number in to keypad 36. The phone number goes to microprocessor 18 which retrieves data related to the phone number and displays it on LCD display 40. Fig. 3b shows the information that may be retrieved from database 20 for display on LCD display 40. This is the same information as described with relation to FIG 2. For example, it may show the telephone number of the secondary party who is being called as well the name of the secondary party. It may also display information such as the last call that was made to the secondary party, the last topic that was discussed. The display may also give the primary party an opportunity to proceed or not proceed with the phone call. Information may also be displayed or entered into database 20, by keyboard 24, or from a question-and-answer session with the primary or secondary party, or through the use of the speech recognition algorithm to monitor the conversation of the primary or secondary caller and record highlight information.

It is also within the scope of the invention for the information about the secondary party in database 20 to be transferred to third telephone 23 whose user may be anticipating a telephone call with the secondary party.

Applicant's inventive idea is really focused on how to capture information during a telephone call for storage in database 20 so it may be used in future calls. As the technology develops, the system will increasingly rely on speech understanding and processing to capture key information for the conversation, categorize up, store it, and redisplay it.

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While the preferred embodiments of the invention have been shown and described, numerous variations and alternative embodiments will occur to those skilled in the art. Accordingly, it is intended that the invention be limited only in terms of the appended claims.

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CLAIMS:

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A telephone memory aid comprising,
 a first telephone unit (14) of a primary party connected to a phone exchange

a second telephone unit (22) of a secondary party which communicates with said first telephone unit, said second telephone unit (22) also connected to said phone exchange,

a database (20) for storing personal information about said secondary party, a microprocessor (18) communicating with said database (20) for retrieving said personal information of said secondary party in response to a communication of said first and second telephone units,

a means for reviewing said personal information of said secondary party by said primary party, said means for reviewing cooperating with said microprocessor (18) to receive said personal information of said secondary party,

an information entry means for allowing said primary party to enter
information about said secondary party, such information communicated to said
microprocessor (18) to be stored in said database (20), said secondary party information to be
available to said primary party on said means for reviewing during future phone calls with
said secondary party.

- 20 2. The apparatus of claim 1 in which said means for reviewing said personal information is a display (40).
  - 3. The apparatus of claim 1 in which said means for reviewing may present said personal information as audio (26, 32).
  - 4. The apparatus of claim 1, 2 or 3 in which information entry means includes a speech recognition system.

5. The apparatus of claim 4 in which information entry means includes a microprocessor (18) controlled question and answer session with said primary party.

6. The apparatus of claim 4 in which information entry means includes a microprocessor (18) controlled question and answer session with said secondary party to allow said secondary party to enter information into said information entry means.

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7. A telephone memory aid comprising,
a first telephone unit (14) of a primary party connected to a phone exchange
10 (10),

a second telephone unit (22) of a secondary party which communicates with said first telephone unit, said second telephone unit (22) also connected to said phone exchange,

a database (20) for storing personal information about said secondary party, a microprocessor (18) communicating with said database (20) for retrieving said personal information of said secondary party in response to a communication of said first and second telephone unit,

a means for reviewing said personal information of said secondary party by said primary party, said means for reviewing cooperating with said microprocessor (18) to receive said personal information of said secondary party,

an information entry means including a microphone (28) in which said microprocessor (18) includes a speech recognition algorithm system, said primary party entering personal information about said secondary party through said microphone (28) to said speech recognition algorithm in said microprocessor (18) to be stored in said database (20), said secondary party information to be available to said primary party on said means for reviewing during future phone calls with said secondary party.

8. A telephone memory aid comprising,
a first telephone unit (14) of a primary party connected to a phone exchange
(10),

a second telephone unit (22) of a secondary party which communicates with said first telephone unit, said second telephone unit (22) also connected to said phone exchange,

a database (20) for storing personal information about said secondary party,

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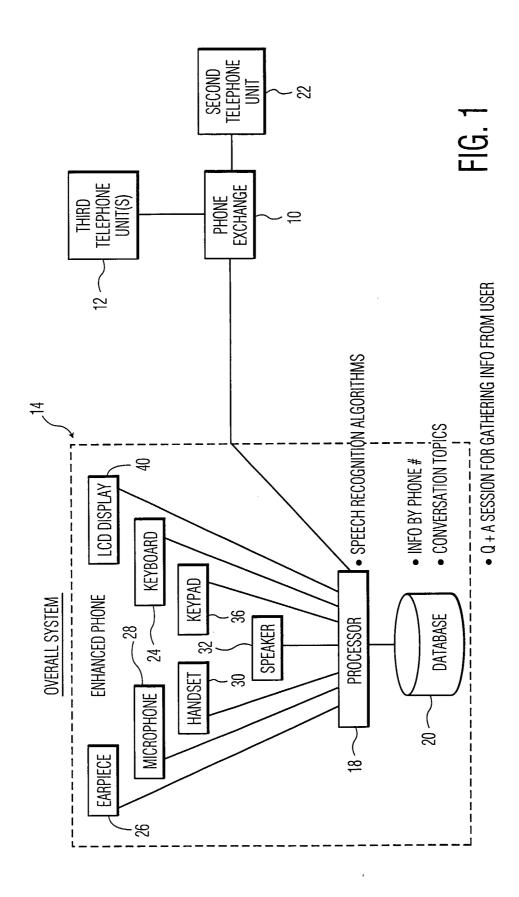
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a microprocessor (18) communicating with said database (20) for retrieving said personal information of said secondary party in response to a communication of said first and second telephone unit,

a means for reviewing said personal information of said secondary party by said primary party, said means for reviewing cooperating with said microprocessor (18) to receive said personal information of said secondary party,

an information entry means in which said microprocessor (18) monitors the conversation of said primary and secondary parties and uses said speech recognition algorithm to obtain information to be stored in said database (20), said secondary party information to be available to said primary party on said means for reviewing during future phone calls with said secondary party.

- 9. The telephone memory aid of claim 8 in which said information entry means performs a question and answer algorithm for response by said primary party to enter personal information about said secondary party into said database (20), said secondary party information to be available to the primary party on said means for reviewing during future phone calls with said secondary party.
- 10. The telephone memory aid of claim 8 in which said information entry means
  20 performs a question and answer algorithm for response by said secondary party to enter
  personal information about said secondary party into said database (20), said secondary party
  information to be available to said primary party on said means for reviewing during future
  phone calls with said secondary party.
- 25 11. The telephone memory aid of claim 1 in which said second party information is transferred from said first phone unit to said third phone unit.



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# INCOMING CALL

# SYSTEM RESPONSE TO CALL

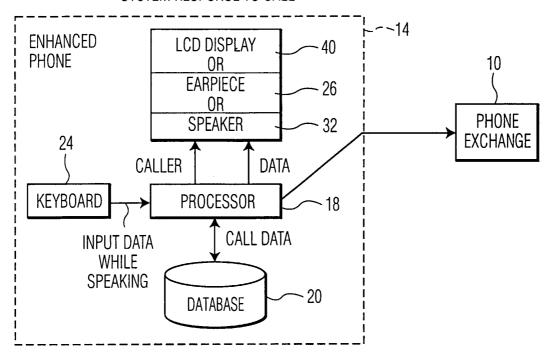


FIG. 2a

# LCD DISPLAY

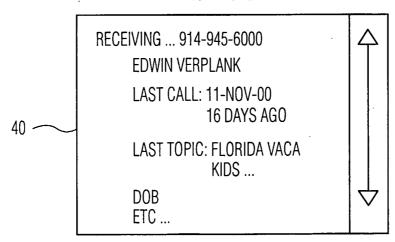


FIG. 2b

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# SYSTEM PLACING CALL

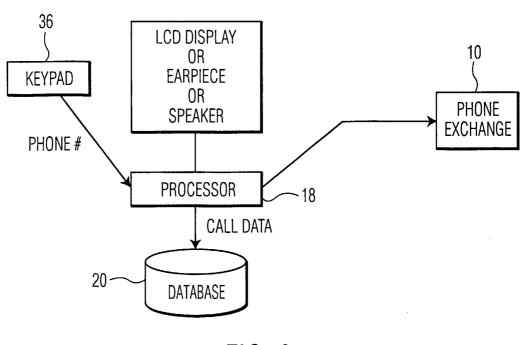


FIG. 3a

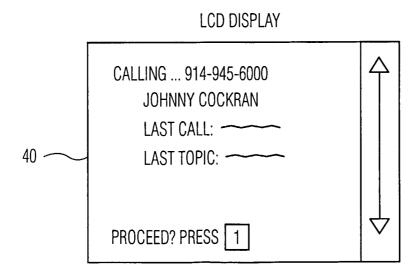


FIG. 3b