## (19) World Intellectual Property Organization International Bureau





## (43) International Publication Date 3 May 2001 (03.05.2001)

(51) International Patent Classification7:

# (10) International Publication Number WO 01/31488 A3

17/24

(US). YEE, Eric, K. [US/US]; 917 Tendilla Avenue, Coral Gables, FL 33134 (US).

- (21) International Application Number: PCT/US00/29762
- (74) Agent: DINOVO, Andrew, G.; Vinson & Elkins L.L.P., 2300 First City Tower, 1001 Fannin, Houston, TX 77002-
- (22) International Filing Date: 27 October 2000 (27.10.2000)
- (81) Designated States (national): AU, CA, CN, JP, MX, RU, US.

(25) Filing Language: (26) Publication Language:

English

English

G06F 17/60.

(30) Priority Data:

28 October 1999 (28.10.1999) 60/162,286 US 09/501,703 10 February 2000 (10.02.2000) US (84) Designated States (regional): European patent (AT, BE, CH, CY, DE, DK, ES, FI, FR, GB, GR, IE, IT, LU, MC, NL, PT, SE).

(71) Applicant (for all designated States except US): B4BPARTNER, INC. [US/US]; Suite 201, 300 Sevilla

### Published:

6760 (US).

with international search report

Avenue, Coral Gables, FL 33134 (US).

(88) Date of publication of the international search report: 24 January 2002

(72) Inventors; and

(75) Inventors/Applicants (for US only): WELLS, Thomas, O. [US/US]; 1301 Sorolla Avenue. Coral Gables, FL 33134 For two-letter codes and other abbreviations, refer to the "Guidance Notes on Codes and Abbreviations" appearing at the beginning of each regular issue of the PCT Gazette.

(54) Title: ELECTRONIC DOCUMENT/FORM GENERATOR



First Time Here? BECOME A FREE MEMBER BE OUR GUEST

browse four separate legal departments
Bankruptcy and Collections, Estate
Planning, Real Estate, and Start-Up and
Banall Business
free legal information and interactive

n Here Belore? Member Log-in:

orm agreements for each department atte an attorney's services and review of the services are the services and review of the services are legal news, planning tips and multaria heards.

acial and legal celebrities Member Password:

ire online storage of impo

### Click here to continue touring our site

red from and are not rendering. Your use of this Web Please visit a licensed on your acceptance of legal services. Please visit a licensed on your acceptance of our terms and conditions. If atomic in your state to obtain legal services, you do not agree with any part of the following Please review our Legal Services Statement. terms and conditions, do not use this site.

(57) Abstract: A faster and more efficient system and method is disclosed for electronically generating and signing documents, such as legal or financial documents, via the Internet or an Intranet. A question file and a template file are transmitted from a server to the user's browser when the user selects a specific form. Answers to such questions are inputted directly into the form as the user completes them and the user tabs to the next question without the user transmitting information to such server. The user can choose to electronically sign the document causing the system to associate the user's name, date and time at which the document was generated, a unique serial number and such other data with such document and present such data with the document when the system is requested to present such document. When the user generates the document, an answer file is sent to such server to generate the document.



## INTERNATIONAL SEARCH REPORT

Int tional Application No PCT/US 00/29762

A. CLASSIFICATION OF SUBJECT MATTER IPC 7 G06F17/60 G06F17/24

According to International Patent Classification (IPC) or to both national classification and IPC

## B. FIELDS SEARCHED

Minimum documentation searched (classification system followed by classification symbols)

IPC 7 GO6F

Documentation searched other than minimum documentation to the extent that such documents are included in the fields searched

Electronic data base consulted during the international search (name of data base and, where practical, search terms used)

EPO-Internal, WPI Data

Category °	Citation of document, with indication, where appropriate, of the relevant passages	Relevant to claim No.
<u>,</u>		
^	US 5 729 751 A (SCHOOLCRAFT ALAN L) 17 March 1998 (1998-03-17)	1-16, 19-24, 27,29-31
	abstract; figure 1 column 1 -column 2, paragraph 1	,
Х	US 5 893 914 A (CLAPP) 13 April 1999 (1999-04-13)	1-16, 19-24, 27,29-31
	abstract; figures 8-10 column 1 -column 3, paragraph 1	,
A	US 5 915 024 A (KOGANEZAWA YUICHI ET AL) 22 June 1999 (1999-06-22)	1,6,8, 10,11, 16,23
	abstract	
	-/	
	,	

L <u>^</u> 1	Λ			
Special categories of cited documents:      A document defining the general state of the art which is not considered to be of particular relevance.	"T" later document published after the international filing date or priority date and not in conflict with the application but cited to understand the principle or theory underlying the invention			
<ul> <li>"E" earlier document but published on or after the international filing date</li> <li>"L" document which may throw doubts on priority claim(s) or which is cited to establish the publication date of another citation or other special reason (as specified)</li> <li>"O" document referring to an oral disclosure, use, exhibition or other means</li> <li>"P" document published prior to the international filing date but later than the priority date claimed</li> </ul>	<ul> <li>'X' document of particular relevance; the claimed invention cannot be considered novel or cannot be considered to involve an inventive step when the document is taken alone</li> <li>'Y' document of particular relevance; the claimed invention cannot be considered to involve an inventive step when the document is combined with one or more other such documents, such combination being obvious to a person skilled in the art.</li> <li>'&amp;' document member of the same patent family</li> </ul>			
Date of the actual completion of the international search  10 October 2001	Date of mailing of the international search report $18/10/2001$			
Name and mailing address of the ISA  European Patent Office, P.B. 5818 Patentlaan 2  NL - 2280 HV Rijswijk  Tel. (+31-70) 340-2040, Tx. 31 651 epo nl,  Fax: (+31-70) 340-3016	Authorized officer  Triest, J			

2

# INTERNATIONAL SEARCH REPORT

Int Sional Application No
PCT/US 00/29762

	on) DOCUMENTS CONSIDERED TO BE RELEVANT  Citation of document, with indication, where appropriate, of the relevant passages	Relevant to claim No.		
ategory	US 4 674 040 A (BARKER BARBARA A ET AL)	1,9		
	16 June 1987 (1987-06-16) abstract	1,5		
!				

# INTERNATIONAL SEARCH REPORT

information on patent family members

Int tional Application No
PCT/US 00/29762

Patent document cited in search report		Publication date		Patent family member(s)	Publication date
US 5729751	Α	17-03-1998	NONE		
US 5893914	Α	13-04-1999	CA US	2056865 A1 5313394 A	12-06-1992 17-05-1994
US 5915024	Α	22-06-1999	JP	10003257 A	06-01-1998
US 4674040	A	16-06-1987	CA DE EP HK JP JP SG	1233255 A1 3581515 D1 0185925 A2 88092 A 6007312 B 61156289 A 93292 G	23-02-1988 28-02-1991 02-07-1986 20-11-1992 26-01-1994 15-07-1986 04-12-1992