(12) INTERNATIONAL APPLICATION PUBLISHED UNDER THE PATENT COOPERATION TREATY (PCT)

(54) Title: AC MAGNETIC TRACKING SYSTEM WITH PHASE LOCKING

FIG. 1
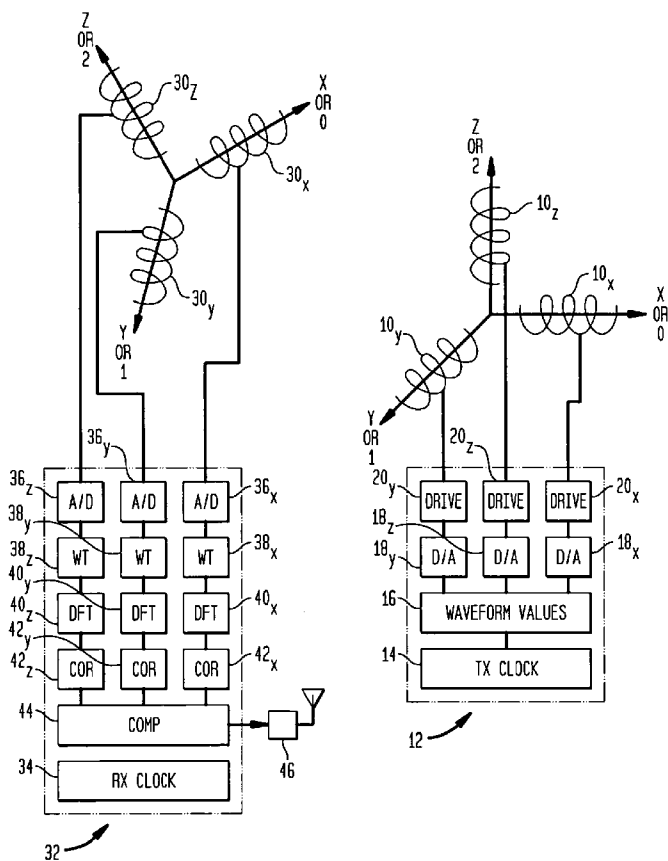
(57) Abstract: Plural transmitter coils (10x, 10Y, 10z) of a magnetic locating system are driven with widely- separated main frequencies (fx, fγ, fz). One of the transmitter coils is also driven with a marker frequency (f 'γ) close to the main frequency applied to that coil. The receiver (32) determines a phase relationship with the transmitter based on the main and marker frequencies, so that the receiver does not suffer from phase ambiguity. The main (fγ) and marker (f 'y) frequencies may interfere with one another, and the receiver may correct for such interference based on known characteristics of the signals at the main and marker frequencies.

NO, PL, PT, RO, SE, SI, SK, TR), OAPI (BF, BJ, CF, CG, CI, CM, GA, GN, GQ, GW, ML, MR, NE, SN, TD, TG).

AC MAGNETIC TRACKING SYSTEM

WITH PHASE LOCKING

CROSS-REFERENCE TO RELATED APPLICATIONS

[0001]   The present application claims benefit of the filing date of U.S. Provisional Patent Application No. 60/934,356, filed June 13, 2007, the disclosure of which is incorporated by reference herein.

FIELD OF THE INVENTION

[0002]   The present invention relates to magnetic locators, commonly also referred to as magnetic tracking systems.

BACKGROUND OF THE INVENTION

[0003]   A magnetic tracking system includes a sender or transmitter which applies magnetic fields in space, and a sensor which detects the fields.   Most commonly, the transmitter includes three coils directed along three mutually orthogonal axes.   Typically, these coils are co-located, i.e., wound so that their centers are at or very near to the same point in space.   The sensor or receiver typically includes a similar assembly of three coils or other sensors.   The position and orientation of the receiver in the frame of reference of the transmitter can be determined from the set of relationships between each transmitter coil and each coil or sensor of the receiver. Thus, each transmitter coil is actuated to emit a magnetic field and the resulting magnetic field component in the direction of each receiver coil or other sensor is measured by the receiver.

[0004]   Magnetic locating systems of this type are used in many applications.   For example, the receiver may be attached to a surgical instrument so that the instrument can be tracked in the frame of reference of the operating room, or in the frame of reference of a previously acquired image of the patient.   Also, a probe having a receiver mounted thereon can cooperate with a fixed transmitter so that as the probe is moved over the surface of a three-dimensional object, the contours of the object are deduced from the position of the probe.   In still other applications, the sensor may be mounted

on a part of a human body and used to measure the position and orientation of that body part relative to a frame of reference holding the transmitter. For example, a head-mounted sensor can be used to detect the direction in which a user has turned his or her head. In still other arrangements, a receiver may serve as a three-dimensional input tool for a computer or computer game. Although the various applications have been described with reference to a moving receiver and a fixed transmitter or sender, these can be reversed, so that the transmitter moves in the frame of reference of the sensor.

[0005] In a frequency-multiplexed AC system, each of the transmitter coils is driven at a different frequency, most commonly with a continuous sinusoidal signal at such frequency. If the sensor is in an arbitrary orientation relative to the transmitter, the axes of the sensor coils will not be aligned with the axes of the transmitter coils. In this case, each sensor coil detects the magnetic fields generated by all of the transmitter coils, so that each sensor coil delivers a composite coil signal which includes components at each of the transmitted frequencies.

[0006] The components in each sensor signal are separated from one another by techniques such as filtering or, most commonly, Fourier transformation of the sensor signal to yield a frequency domain representation. The separated components provide nine separate components, each of which represents the signal induced in one sensor coil by one transmitter coil. For example, there is a component S_{XY} representing the signal induced on the sensor coil oriented in the X-direction of the receiver by the field from the coil oriented in the Y-direction of the transmitter. Similarly, there is a signal S_{XX} representing the signal induced in the sensor coil oriented in the X-direction of the receiver by the field emitted from the coil oriented in the X-direction of the transmitter.

[0007] The position and orientation of the sensor in the frame of reference of the transmitter can be computed from the phase and amplitude of the various components. Algorithms for

accomplishing this are shown, for example, in *Jones*, U.S. Patent No. 4,737,794; *Egli et al.*, U.S. Patent No. 4,287,809; and *Raab*, U.S. Patent No. 4,314,251, the disclosures of which are hereby incorporated by reference herein.

[0008]   However, the phase of the received signal components relative to the phase of the transmitted field components must be known. In a "wired" system, the receiver is connected to the transmitter, so that the receiver operates in synchronism with the transmitter. Therefore, the receiver can directly determine the phase of the sensor signal components using the same timing reference employed by the sender.

[0009]   In some applications, however, a wire or other direct connection between the sender and the sensor is undesirable or impractical. Therefore, wireless systems have been developed. Examples of wireless systems are disclosed in U.S. Published Patent Application No. 2005/0285590 ("the '590 Publication") and in *Anderson*, U.S. Patent No. 7,015,859 ("the '859 Patent"). In a wireless system, the receiver is not synchronized with the transmitter unit. In general, the receiver cannot detect the phase of the signals used to drive the transmitter coils without ambiguity. For example as the sensor moves past the center point of the transmitter in one of the three directions constituting the frame of reference of the transmitter, the sign of a signal component reverses. This reverses the phase of the signal component in exactly the same manner as if the phase of the signal used to drive a transmitter coil was shifted 180° or π radians.

[0010]   As disclosed in the aforementioned '590 publication, one solution to this problem is to calibrate the receiver while it is at a known position and orientation relative to the transmitter. By imposing this known start-up geometry on the system, the receiver can determine the phase relationship between the transmitter and the timing reference used by the receiver.

[0011]   Another approach disclosed in the aforementioned '859 Patent uses a drive signal for one or more transmitter

coils, which includes a main drive frequency, and the second harmonic of the main frequency. The second harmonic is in-phase with the main frequency only once in each cycle of the main frequency. In the example shown in the '859 Patent, the second harmonic has a positive-going peak synchronized with the positive-going peaks of the main signal, but not with the negative-going peaks of the main signal. Thus, by monitoring the sensor signal components at the main and harmonic frequencies, and noting when the two are in synchronization (as, for example, when both have a positive-going peak), the receiver can unambiguously determine the phase of the transmitter signal at the main frequency. While this approach can resolve the 0 or π phase ambiguity, it suffers from a serious drawback. Typically, each coil of a field transmitter is driven by a resonant circuit which includes the inductance of the coil and a capacitance. These components are selected so that the resulting circuit will be in-resonance at the main frequency, and hence, will efficiently generate magnetic fields when driven with a signal at the main frequency. These components are also designed to have a high "Q" value. Q is a measure of the quality of a resonant circuit. A circuit with a high Q value has a narrow bandwidth. That is, the circuit can be driven very efficiently within a narrow band of frequencies encompassing the resonant frequency of the circuit, but is very inefficient at frequencies outside this band. By definition, the second harmonic is at a frequency double the main frequency. If the resonant circuit must operate at both of these frequencies the resonant circuit have a relatively low Q, and hence, a large bandwidth. This sacrifices efficiency at the main frequency, leading to higher power consumption. Although a separate resonant circuit can be added to generate fields at the second harmonic, this considerably increases the complexity and cost of the transmitter.

[0012]   Accordingly, further improvement would be desirable.

SUMMARY OF THE INVENTION

[0013]   One aspect of the invention provides magnetic locating apparatus. Apparatus according to this aspect of the invention desirably includes a transmitter which has a plurality of co-located orthogonal transmitter coils. The transmitter desirably also includes a transmitter circuit operative to apply a signal to each transmitter coil including a main sinusoidal component having a main frequency f_B, where B is an index denoting one of said transmitter coils, f_B being different for different transmitter coils. Most preferably, the transmitter circuit is also operative to drive a particular one of the transmitter coils (denoted by index B*) with a sinusoidal marker component having a known amplitude and phase relationship to the main component transmitted by the same coil. The marker component most preferably has a frequency f'_{B*} such that the difference between f_{B*} and f'_{B*} is smaller than the difference between any two of the main frequencies f_B. For example, the frequencies may be selected so that for all of the coils $f_B = n_B/T_S$, where n_B is an integer, and $f'_{B*} = n'_{B*}$, where n'_{B*} is an integer. Desirably, n'_{B*} and n_{B*} differ by one.

[0014]   The apparatus desirably also includes a receiver having a plurality of co-located orthogonal sensor coils. The coils yield a plurality of sensor signals responsive to magnetic fields sent by the transmitter. The receiver desirably includes a receiver circuit operative to process the sensor signals to derive separate components S_{AB} in each sensor signal at each main frequency f_B where A is an index denoting one of the sensor coils and to derive a separate component S'_{AB*} in at least one sensor signal at a marker frequency f'_{B*}. The receiver circuit desirably is operative to determine the phase of at least one component in at least one sensor signal from sensor signal components S_{A*B*} and S'_{A*B*}. where A* is a particular index A and B* is a particular index B. The receiver circuit desirably is arranged to compute the position

of the sensor coils relative to the transmitter coils based on the determined phase and on the components S_{AB}.

[0015] Because the main and marker signal components applied to a given transmitter coil are close in frequency, a high-Q resonant circuit can apply both components with good efficiency. The frequency difference between main and marker components may be smaller than the frequency resolution of the receiver, causing the main and marker components to interfere with one another. However, as further explained below, the system can correct for this interference based on known relationships between the main and marker components and know properties of the receiver.

[0016] Further aspects of the invention include methods of magnetic locating using steps similar to operation of the apparatus discussed above.

[0017] These and other objects, features and advantages of the invention will be more readily apparent from the detailed description set forth below, taken in conjunction with the drawings.

BRIEF DESCRIPTION OF THE DRAWINGS

[0018] Fig. 1 is a functional block diagram of apparatus in accordance with one embodiment of the invention.

[0019] Fig. 2 is a diagrammatic representation of certain signals used by the transmitter in the apparatus of Fig. 1.

[0020] Fig. 3 is a diagrammatic representation of the response of certain components in the receiver.

[0021] Fig. 4 is diagrammatic representation of certain signal components in the receiver used in the apparatus of Fig. 1.

DETAILED DESCRIPTION

[0022] In the description below and the accompanying drawings, functional elements of the receiver are shown and described as separate circuits for ease of understanding. Likewise, functional elements of the transmitter are shown and described as separate circuits. However, this should not be taken as requiring separate physical components. For example,

a programmable component such as a microprocessor or ASIC may
be arranged to fulfill the roles of different circuit elements
at different times, and a single component may serve as part
or all of two or more of the functionally-described separate
circuits.

[0023]   A transmitter in accordance with one embodiment of
the invention includes a set of three collocated coils 10_X, 10_Y
and 10_Z disposed along three mutually orthogonal axes,
arbitrarily labeled "X," "Y," and "Z" (or, alternatively, 0,
1, and 2, respectively).   The axes of the coils define a
conventional Cartesian coordinate system or frame of
reference. Although the coils are shown as separated from one
another for clarity of illustration, in practice, the coils
desirably have their centers as close as practicable to a
common central point.   The transmitter further includes a
transmitter control circuit 12, which is adapted to drive each
of the coils with sinusoidal oscillations as discussed below.
In the particular embodiment depicted, the transmitter control
circuit includes a digital transmitter clock 14 and a waveform
value circuit 16.   Waveform value circuit 16 may be a
conventional microprocessor arranged to calculate the
successive values which constitute the desired sinusoidal
waveforms. Alternatively, the waveform value unit may include
a memory with the successive values constituting each waveform
stored at known addresses, so that the successive values will
be read out in sequence when the memory is clocked by
transmitter clock 14.

[0024]   The waveform value unit 16 is connected to a set of
three digital-to-analog converters 18, one associated with
each coil 10 of the transmitter.   These connections are
arranged so that the successive values which constitute the
waveforms to be applied to coil 10_X are sent to the associated
D/A converter 18_X, and so on.   Each D/A converter 18 is
connected to a drive circuit 20, which in turn, is connected
to one coil 10.   The drive circuit is arranged to energize the
associated coil, so as to drive the coil in oscillations and

provide sinusoidally varying magnetic fields in accordance with the applied waveforms. For example, the drive circuits may include elements such as power amplifiers, and typically also include capacitance connected in circuit with the associated coil so as to form a resonant circuit. Each such resonant circuit desirably is resonant at the frequency of the waveform applied to that coil, and has a relatively high-Q value and narrow bandwidth.

[0025] The waveforms applied to the transmitter coils are based on a frame interval or sampling interval T_S (Fig. 2). The excitation applied to each coil 10_X, 10_Y, and 10_Z includes a main drive frequency f_X, f_Y, or f_Z, respectively. Each of these main drive frequencies is selected so that there are an integral number of periods of the sinusoidal waveform at the drive frequency in the frame or sampling interval T_S. Stated another way, $F_B = n_B/T_S$, where B is an index denoting the transmitter coil; f_B is the main drive frequency applied to that transmitter coil; and n_B is an integer associated with the particular drive coil B. The value of n_B is different for each different drive coils. The term "frequency bin" is used herein to refer to a value of n_B. That is, two waveforms having n_B different by 1 are said to differ by 1 frequency bin. The main drive frequencies f_X, f_Y, and f_Z are widely separate from one another separated from one another by several bins, typically at least about 4 bins. Stated another way, the difference between the bin numbers or n_B for any two main drive frequencies f_B is substantial, so that there is a substantial difference between the main drive frequencies. This facilitates separation of components at the different main drive frequencies at the receiver.

[0026] Although the particular parameters of different systems can vary over a substantial range, one exemplary system uses a frame or sample interval t_S of 4.166 milliseconds and a maximum drive frequency of 27.84 kilohertz corresponding to n = 116, or 116 periods of the waveform in each interval T_S. Each bin corresponds to as frequency difference of about

240 Hz. In the exemplary system, the main drive frequencies f_X, f_Y, and f_Z are separated from one another by four bins. As further discussed below, this relatively wide separation facilitates separation of components at the main drive frequency by filtering or Fourier transformation. Notably, because the main drive frequencies are applied to separate coils through separate resonant circuits 20_X, 20_Y, and 20_Z, the wide separation between main drive frequencies does not pose a problem; each drive circuit is tuned to approximately the particular drive frequency used with that coil.

[0027]   All of the waveforms at the main drive frequencies are coordinated to be in-phase or aligned with one another at the beginning of the frame or sampling interval T_S used by the transmitter. As seen in Fig. 2, at the beginning or 0 point of the sampling interval, all of the waveforms at main drive frequencies f_X, f_Y, and f_Z are at zero phase, i.e., 0 amplitude and increasing. Because there are an integral number of periods of each main drive frequency in the sampling interval, all of the main drive frequencies are also in-phase with one another at the end of the sampling period T_S. Two or three main drive frequencies typically will also be aligned with each other at intermediate points (not shown) within T_S.

[0028]   The oscillations applied to one of the drive coils — in this instance, the Y drive coil 10_Y — also include a sinusoidal waveform at an additional frequency f'_Y, referred to for convenience in this disclosure as the "marker" frequency. The marker frequency likewise has an integral number of periods in the sampling interval T, i.e., the marker frequency is selected as: $f'_Y = n'/T_S$, where n'_B is an integer. The marker frequency desirably differs from the main drive frequency applied to the same transmitter coil by only 1 bin. That is, the absolute value of $(n_B - n'_B)$ is equal to 1. As best appreciated with reference to Fig. 2, the oscillations at the marker frequency f'_Y are aligned with the oscillations at the main drive frequency f_Y only at the beginning and end of a sample interval t_S. Stated another way, the phase difference

between the oscillations at f_Y and at f'_Y varies sinusoidally at a rate equal to the frequency separation between f_Y and f'_Y. Since this frequency separation is equal to the frame rate or $1/T_S$, the phase difference is zero only at the beginning of the sampling interval t_S as applied by the transmitter.

[0029]   Because the marker frequency and main frequency applied to drive coil Y are very close to one another, the coil can be driven efficiently with both frequencies, i.e., with a composite signal including both frequencies. Stated another way, both the marker frequency and the main drive frequency are within the bandwidth of the high-Q resonance circuit incorporated in drive circuit 20_Y.

[0030]   The receiver (Fig. 1) includes a set of three collocated sensors in the form of coils 30_X, 30_Y, and 30_Z. Like the transmitter coils, the receiver or sensor coils 30_X, 30_Y, and 30_Z are oriented along three orthogonal axes denoted X, Y, or Z (or equivalently, 0, 1, or 2). However, because the receiver is free to move relative to the transmitter, the X, Y, and Z axes of the receiver lie at an unknown orientation in the frame of reference of the transmitter coils 10.

[0031]   Each receiver coil generates an electrical signal representing the magnetic fields impinging on that coil. Typically, each receiver coil will generate a signal which includes components varying at all of the frequencies emitted by the various transmitter coils. The notation S_{AB} is used in this disclosure to designate the components in the various sensor signals, where A is an index denoting the particular sensor coil which received the component, and B is an index denoting one of the transmitter coils, and hence one of the main drive frequencies. For example, the signal from X-direction coil 30_X will include component S_{XX} at main drive frequency f_X applied to X-direction coil 10_X, component S_{XY} at main drive frequency f_Y, and a component S_{XZ} at main drive frequency f_Z. The signal supplied by each receiver coil 10 will also include a component denoted herein as S'_{AB} at each marker frequency, where again, A is the index denoting the

receiver coil and B is an index denoting the transmitter coil from which the marker frequency signal is sent. In the particular embodiments depicted in Figs. 1 and 2, a marker frequency is applied only to the Y-direction coil of the transmitter. Therefore, the signal from receiver coil 30_X will include a component S'_{XY}, in addition to the main frequency components S_{XX}, S_{XY}, and S_{XZ}. Each of the signals from the other coils will include a similar set of components.

[0032]   The receiver includes a receiver circuit 32 connected to the coils. The receiver circuit includes a receiver clock 34 and analog-to-digital converters 36_X, 36_Y, and 36_Z linked to coils 30_X, 30_Y, and 30_Z, respectively. The A/D converters 36 operate at a sample rate substantially higher than the main or drive frequencies. For example, in an embodiment where the main frequencies are on the order of 27.84 kHz, the sampling rate may be on the order of 96 kHz. Thus, each A/D converter 36 provides a series of digital samples in time, representing the composite waveform received by the associated coil 30.

[0033]   The receiver control circuit 32 also includes windowing or weighting circuits 38_X, 38_Y, and 38_Z. The windowing circuits subdivide the successive samples into small sets, each representing a very short interval or "window" and apply a weighting function to the samples within each set based on the timing of the samples within the window. In general, a weighting function multiples the digital value of each sample by a coefficient which depends on the timing of each sample. Weighting or windowing functions of this type are well-known in the art of digital signal processing. In general, the object of a waiting function is to treat the samples in such a manner that the response of a discrete Fourier transform applied to the samples will be reasonably consistent over a wide range of frequencies. Without a windowing function, the Fourier transform has a very pronounced response to signals having a frequency which is an integral multiple of the frame rate, but has a broad, flat

response, and hence, little frequency discrimination capability, for signals which deviate from such an integral multiple. With a windowing function applied to the samples in the time domain before the samples are provided to the discrete Fourier transform, the transform yields a reasonably sharp response for all frequencies. One example of such a waiting function is the well-known Blackman-Harris windowing function.

[0034] The receiver control circuit further includes discrete Fourier transform ("DFT") circuits 40_X, 40_Y, and 40_Z, which receive the windowed time domain data and perform a discrete Fourier transform on the time domain data and outputs representations of components at frequencies corresponding to the frequency bins discussed above, *i.e.*, at discrete frequencies corresponding to n/T_S where n is an integer. The combination of the windowing function and the DFT yields a transfer function illustrated diagrammatically in Fig. 3. The response curve for a signal component at f_Y is illustrated by curve 42 in broken lines. When the time-domain data includes a signal component at f_Y , the DFT yields a representation of a component at f_Y having a relatively large amplitude. However, response curve 42 has substantial magnitude at marker other discrete frequencies separated from frequency f_Y by less than about four bins, including at f'_Y. Thus, when the time-domain data includes a signal component at f_Y the DFT circuit will yield a representation of a component with substantial magnitude at f'_Y as well. Likewise, curve 44 in solid lines represents the response of the combined windowing and DFT circuits to a signal at marker frequency f'_Y; the response will include substantial components at both f'_Y and f_Y. Accordingly, if a signal incorporating data representing a composite of f_Y and f'_Y is presented to the windowing and DFT circuits, these circuits will yield a component at f_Y which represents a composite of the signals at f'_Y and f_Y. Likewise, the DFT circuit will provide a component at frequency f'_Y, which is actually a represents the signals at f_Y and f'_Y.

[0035] Stated another way, the main frequency and marker frequency applied to a particular transmitter coil, such as f'_Y and f_Y, are separated from one another by a difference in frequency less than the frequency resolution of the receiver. Likewise, the components representing this main frequency and marker frequency in the signals from a particular coil will also be separated from one another by less than the frequency resolution of the system. Thus, the component at the marker frequency and the component at the main frequency interfere with one another. By contrast, the different main drive frequencies f_Y, f_X, and f_Z are separated from one another by a frequency separation larger than the frequency resolution of the system.

[0036] The receiver control circuit 32 also includes correction circuits 42x, 42y and 42z which compensate for the interference between the main frequency and marker frequency. Within a given sensor signal, the components at the main frequency and marker frequency represent signals sent over the same signal path between a single transmitter coil 10 and a single sensor coil 30. For example, component S_{YY} and S'_{YY} both represent signals sent between transmitter coil 10y and sensor coil 30y. Thus, the amplitude and phase relationship between the transmitter drive signal at main frequency f_Y and the transmitter drive signal at marker frequency f'_Y as applied to transmitter coil 10_Y is preserved in components S_{YY} and S'_{YY}. As the amplitude and phase relationship of the transmitter drive signals is known, corrected signal components for any sensor coil A* receiving main and marker frequencies from a particular transmitter coil B* can be derived from the following relationships:

$$S_{A*B*UNCORRECTED} = S_{A*B*CORRECTED} + K_1 (S'_{A*B*CORRECTED})$$

$$S'_{A*B*UNCORRECTED} = S'_{A*B*CORRECTED} + K_2 (S_{A*B*CORRECTED})$$

where K_1 and K_2 are constants which are derived from the relationship between the transmitter drive signals and the transfer function of the combined window and DFT circuits. In the particular case shown in Fig. 2, where the transmitter

drive signals at the main and marker frequencies are of equal
in amplitude, $K_1 = K_2$. In this case, each constant K is simply
the inverse of the ratio between (i) the transfer function
relating output at a given frequency to input data at that
frequency and (ii) the transfer function relating output one
bin over from the given frequency to the same input data. In
the embodiment shown, the corrections are applied only to
signals at f_Y and f'_Y (i.e., S_{XY}; S'_{XY}; S_{YY}; S'_{YY} ; S_{ZY}; and S'_{ZY})
as the other drive frequencies do not suffer from appreciable
interference.

[0037]   The receiver control circuit 32 further includes a
computation circuit 44 arranged to perform the computations
discussed below. The components S_{AB} and S'_{AB} , corrected as
discussed above, are supplied to the computation circuit. For
example, the computation circuit may include a programmable
microprocessor.

[0038]   The receiver uses a sampling interval having the
same duration T_S as the transmitter frame or sampling interval.
However, the sampling interval T_S of the receiver is not
synchronized with the sampling interval of the transmitter.
Thus, as shown in Fig. 4, the sampling interval commences at
an arbitrary time before the start of the sampling interval of
the receiver. However, as discussed above, the main frequency
f_Y and marker frequency f'_Y used by the transmitter are aligned
with one another only at the start of the sampling interval
used by the transmitter. Therefore, the components S_{YY} and S'_{YY}
derived from the sensor signals from receiver coil 30_Y will be
aligned with one another at only at a time $T_{\Delta P = 0}$ from the
start of each sampling interval T_S used by the receiver. Time
$T_{\Delta P = 0}$ in the sampling interval of the receiver corresponds to
the start of the sampling interval used by the transmitter.
Thus, by determining $T_{\Delta P = 0}$, the receiver can determine the
difference between its sampling interval and the sampling or
frame interval of the transmitter.

[0039]   The computation circuit 44 determines $T_{\Delta P = 0}$ based on
the main and marker frequency components in signals from one

sensor coil, as, for example S_{YY} and S'_{YY}. First, the sensor normalizes these components and determines the phase P_Y of the component using the relationships:

$$Re(P_Y) = \frac{Re(S_{YY})}{\sqrt{Re(S_{YY})^2 + Im(S_{YY})^2}}$$

$$Im(P_Y) = \frac{Im(S_{YY})}{\sqrt{Re(S_{YY})^2 + Im(S_{YY})^2}}$$

$$Re(P'_Y) = \frac{Re(S'_{YY})}{\sqrt{Re(S'_{YY}) + Im(S'_{YY})^2}}$$

$$Im(P'_Y) = \frac{Im(S'_{YY})}{\sqrt{Re(S'_{YY})^2 + (Im(S'_{YY})^2}}$$

[0040] The computation circuit then computes the phase difference ΔP at the beginning of the sampling interval T_S used by the receiver using the relationship:

$$\Delta P = \frac{P_Y}{P'_Y}$$

evaluated at the beginning of the receiver sampling interval.

[0041] As the phase difference varies sinusoidally at a rate equal to the difference between f_Y and f'_Y , and that rate is equal to the frame rate or $1/T_S$, the time $T_{\Delta P = 0}$ is given by:

$$t_{\Delta P=0} = \frac{\tan^{-1}\left(\frac{Re(\Delta P)}{Im(\Delta P)}\right)}{2\pi(f_Y - f'_Y)}$$

[0042] The computation unit then calculates the phases P_X, P_Y and P_Z of the components at the main frequencies at the beginning of the sampling interval T_S of the receiver using the relationships:

$$Re(P_X) = \cos(-\omega_X t_{\Delta P=0}) \quad Im(P_X) = \sin(-\omega_X t_{\Delta P=0})$$
$$Re(P_Y) = \cos(-\omega_Y t_{\Delta P=0}) \quad Im(P_Y) = \sin(-\omega_Y t_{\Delta P=O})$$
$$Re(P_Z) = \cos(-\omega_Z t_{\Delta P=0}) \quad Im(P_Z) = \sin(-\omega_Z t_{\Delta P=0})$$

Where $\omega_X = 2\Pi f_X$; $\omega_Y = 2\Pi f_Y$; and $\omega_Z = 2\Pi f_Z$.

[0043]   Using these values, the computation unit forms an adjusted matrix of signal components, in which each component has been adjusted to equal the component as it would be if measured in synchronism with the transmitter. The adjusted matrix is as follows:

$$\frac{S_{XX}}{j \cdot P_X} \quad \frac{S_{XY}}{j \cdot P_Y} \quad \frac{S_{XZ}}{j \cdot P_Z}$$
$$\frac{S_{YX}}{j \cdot P_X} \quad \frac{S_{YY}}{j \cdot P_Y} \quad \frac{S_{YZ}}{j \cdot P_Z}$$
$$\frac{S_{ZX}}{j \cdot P_X} \quad \frac{S_{ZY}}{j \cdot P_Y} \quad \frac{S_{ZZ}}{j \cdot P_Z}$$

[0044]   Stated another way, the receiver forms the adjusted matrix by deriving a phase-adjusted component C_{AB} from each component S_{AB} where $C_{AB} = S_{AB} / (j \cdot P_{1B})$ and P_{1B} is the phase of the main component having frequency f_B at the first point in the sampling period T_S applied by the receiver. The adjusted matrix can also be written as:

$$C_{XX} \quad C_{XY} \quad C_{XZ}$$
$$C_{YX} \quad C_{YY} \quad C_{YZ}$$
$$C_{ZX} \quad C_{ZY} \quad C_{ZZ}$$

[0045]   The computation unit derives the position and orientation of the receiver coils 30 in the frame of reference of the transmitter coils 10 from the adjusted matrix. The algorithm used to derive position and orientation from the adjusted matrix of components is conventional, and is described in the aforementioned U.S. Patent No. 4,737,794. Briefly, the algorithm solves the matrix equation:

$$S = \frac{k}{r^3} A^T P H P^T M$$

where:

    S is a 3 X 3 signal matrix, which is the adjusted matrix described above;

    k is a constant incorporating system and calibration constants;

    r is the range of the sensor relative to the source;

A is an attitude matrix, *i.e.*, a 3 X 3 orthogonal matrix
    representative of the orientation of the sensor;

P is a position matrix of 3 mutually orthogonal unit
    vectors, one of the unit vectors pointing toward the
    sensor from the source;

H is a field coupling matrix;

M is a source soil magnetic moment matrix; and

the superscript "T" following a letter designating a
    matrix indicates the transpose of the matrix.

[0046]   In this equation, there are two unknowns: r and A.
All of the other components are known by design or measured
during a calibration process. Since the attitude matrix A is
orthogonal, the operation S^TS (where T indicates the transpose)
removes the orientation information, because multiplying an
orthogonal matrix by its transpose yields a unity matrix.
This allows the resulting equation to be solved for the
range r. Then, the range r can be put back into the equation
and used to solve the orientation matrix A.

[0047]   The receiver is provided with an appropriate output
device 46 for delivering the computed position and
orientation. For example, the output device may be a radio
transmitter for sending the position and orientation; a screen
or other human-readable output device for indicating the
position and orientation to a human user, or a link to some
other electronic system for delivering the position and
orientation in a format readable by such other system.

[0048]   Numerous variations and combinations of the features
described above can be used. For example, the main and marker
frequencies may differ by more than one bin; the computations
discussed above are adjusted accordingly. Also, the
components used in determining $T_{\Delta P = 0}$ may be derived from any
one of the sensor coils. For example, the receiver may be
arranged to select a particular sensor coil which has the
strongest components at the main and marker frequencies, and
to use the components from that sensor coil in the computation

of $T_{\Delta P = 0}$. Alternatively, the computation of $T_{\Delta P = 0}$ may be repeated using components from each sensor coil and the results of these repetitions may be combined to provide a best estimate.

[0049]   It is not essential that all of the main frequencies be synchronized with one another. If the phase relationships between the various main frequency signals applied to the transmitter coils are know, the system can compensate for these. In a further variant, the phase relationships between the main frequency signals may be unknown, and a marker frequency may be used with each main frequency to provide independent phase adjustment for each marker frequency.

[0050]   In yet another variant, the receiver can use the measured timing offset or $T_{\Delta P = 0}$ as an error signal, and adjust the timing of the receiver sampling interval T_S to match the transmitter sampling interval T_S, *i.e.*, to bring $T_{\Delta P = 0}$ to zero. The matrix of components measured after the timing adjustment can be used without further phase adjustment. Timing adjustment may be performed at startup or intermittently.

[0051]   Larger or smaller sets of transmitting and receiving coils can be used. For example, a two-dimensional locating system can use fewer coils. Also, the technique used to correct the marker-frequency and main-frequency components can be used in applications other than locating systems.

[0052]   Although the invention herein has been described with reference to particular embodiments, it is to be understood that these embodiments are merely illustrative of the principles and applications of the present invention. It is therefore to be understood that numerous modifications may be made to the illustrative embodiments and that other arrangements may be devised without departing from the spirit and scope of the present invention as defined by the appended claims.

CLAIMS

1.   Magnetic locating apparatus comprising:

(a) a transmitter including a plurality of co-
located orthogonal transmitter coils and a transmitter circuit
operative to apply a signal to each transmitter coil including
a main sinusoidal component having a frequency f_B, where B is
an index denoting one of said transmitter coils, f_B being
different for different transmitter coils, the transmitter
circuit also being operative to drive a particular one of the
transmitter coils having a particular index B* with a
sinusoidal marker component having a known amplitude and phase
relationship to the main component transmitted by the same
coil, the marker component having a frequency f'_{B*} such that
the difference between f_{B*} and f'_{B*} is smaller than the
difference between any two of the main frequencies f_B ;

(b) a receiver including a plurality of co-located
orthogonal sensor coils to yield a plurality of sensor signals
responsive to magnetic fields sent by the transmitter, the
receiver including a receiver circuit operative to process the
sensor signals to derive separate components S_{AB} in each sensor
signal at each main frequency f_B where A is an index denoting
one of the sensor coils and to derive a separate component
S'_{AB*} in at least one sensor signal at a marker frequency f'_{B*},
the receiver circuit also being operative to determine the
phase of at least one component in at least one sensor signal
from sensor signal components S_{A*B*} and S'_{A*B*}. where A* is a
particular value of A and to determine the position of the
sensor coils relative to the transmitter coils based on the
determined phase and on the components S_{AB} .

2.   A system as claimed in claim 1 wherein the receiver
circuit includes a correction circuit operative to correct the
components S_{A*B*} and S'_{A*B*} based at least in part on a known
relationship between the transmitted main and marker
components from coil B*.

3. A system as claimed in claim 2 wherein the receiver circuit includes a sampling circuit to sample each sensor signal to provide time-domain data and a transformation circuit operative to transform the time-domain data to the frequency domain.

4. A system as claimed in claim 3 wherein the transformation circuit is operative to perform a discrete Fourier transform.

5. A system as claimed in claim 4 wherein the receiver circuit includes a windowing circuit operative to apply a weighting function to the time-domain data before the data is supplied to the transformation circuit, and wherein the correction circuit is operative to apply corrections based in part upon characteristics of the weighting function and the Fourier transform.

6. A system as claimed in claim 5 wherein the correction circuit is operative to apply the relationships:

$$S_{A*B*UNCORRECTED} = S_{A*B*CORRECTED} + K_1(S'_{A*B*CORRECTED})$$

$$S'_{A*B*UNCORRECTED} = S'_{A*B*CORRECTED} + K_2(S_{A*B*CORRECTED})$$

where K1 and K2 are constants.

7. A system as claimed in claim 3 wherein the receiver circuit is operative to sample the sensor signal components using a sampling period T_S and wherein $f_B = n_B/T_S$ and $f'_B = n'_B/T_S$ where n_B and n'_B are integers.

8. A system as claimed in claim 7 wherein n_{B*} and n'_{B*} differ by one.

9. A system as claimed in claim 8 wherein the receiver circuit is operative to normalize the components S_{A*B*} and S'_{A*B*} to yield the phases P_{A*B*} and P'_{A*B*} at a known time in the sampling interval T_S applied by the receiver, to calculate the phase difference at such known time $\Delta P_{A*B*} = (P_{A*B*}/P'_{A*B*})$ and to

calculate a reference time $t_{\Delta P = 0}$ at which $\Delta P_{A*B*} = 0$ based on such phase difference.

10. A system as claimed in claim 9 wherein the transmitter circuit is operative to apply all of the main components with a known phase relationship to the main component sent by coil B*, and the receiver circuit is operative to calculate the phase P_{1B} of each main component at the first point in the sampling period T_S applied by the receiver based on $t_{\Delta P=0}$.

11. A system as claimed in claim 10 wherein the receiver circuit is operative to derive a phase-adjusted component C_{AB} from each component S_{AB} where $C_{AB} = S_{AB} / (j \cdot P_{1B})$ and to determine the position and orientation based on the phase-adjusted components.

12. A method of locating comprising the steps of:

(a) sending a plurality of magnetic signals from a plurality of co-located orthogonal transmitter coils, each of such signals including a main sinusoidal component having a different frequency f_B , where B is an index denoting one of said transmitter coils, the signal from a particular one of the transmitter coils having a particular index B* also including a sinusoidal marker component having a known amplitude and phase relationship to the main component transmitted by the same coil, the marker component having a frequency f'_{B*} such that the difference between f_{B*} and f'_{B*} is smaller than the difference between any two of the main frequencies f_B ;

(b) receiving the plurality of magnetic signals using a plurality of co-located orthogonal sensor coils to yield a plurality of sensor signals;

(c) processing the sensor signals to derive separate components S_{AB} in each sensor signal at each main frequency f_B where A is an index denoting one of the sensor

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coils and to derive a separate component S'_{AB*} in at least one sensor signal at a marker frequency f'_{B*};

(d) determining the phase of at least one component in at least one sensor signal from sensor signal components S_{A*B*} and S'_{A*B*}. where $A*$ is a particular value of A; and

(e) determining the position of the sensor coils relative to the transmitter coils based on the determined phase and on the components S_{AB}

13. A method as claimed in claim 12 wherein the processing step includes a step of correcting the components S_{A*B*} and S'_{A*B*} based at least in part on the known relationship between the transmitted main and marker components from coil $B*$.

14. A method as claimed in claim 13 wherein the step of processing the sensor signals includes sampling each sensor signal to provide time-domain data and transforming the time-domain data to the frequency domain.

15. A method as claimed in claim 14 wherein the step of transforming the time-domain data to the frequency domain includes performing a discrete Fourier transform.

16. A method as claimed in claim 15 further comprising the step of applying a weighting function to the time-domain data before performing the Fourier transform, wherein the correcting step is based in part upon characteristics of the weighting function and the Fourier transform.

17. A method as claimed in claim 16 wherein the step of correcting includes applying the relationships:

$$S_{A*B*UNCORRECTED} = S_{A*B*CORRECTED} + K_1 (S'_{A*B*CORRECTED})$$

$$S'_{A*B*UNCORRECTED} = S'_{A*B*CORRECTED} + K_2 (S_{A*B*CORRECTED})$$

where K1 and K2 are constants.

18. A method as claimed in claim 14 wherein the step of sampling is performed using a sampling period T_s and wherein $f_B = n_B/T_s$ and $f'_B = n'_B/T_s$ where n_B and n'_B are integers.

19. A method as claimed in claim 18 wherein n_{B*} and n'_{B*} differ by one.

20. A method as claimed in claim 19 wherein the step of determining the phase includes normalizing the components S_{A*B*} and S'_{A*B*} to yield the phases P_{A*B*} and P'_{A*B*} at the beginning of the sampling interval T_S, calculating the phase difference $\Delta P_{A*B*} = (P_{A*B*}/P'_{A*B*})$ and calculating a reference time $t_{\Delta P=0}$ at which $\Delta P_{A*B*}=0$.

21. A method as claimed in claim 20 wherein the main components sent by all of the coils have a known phase relationship to the main component sent by coil B*, the step of determining the position of the sensor coils including the step of calculating the phase P_{1B} of each main components at the first point in the sampling period from $t_{\Delta P=0}$.

22. A method as claimed in claim 21 wherein the step of determining the position includes deriving a phase-adjusted component C_{AB} from each component S_{AB} where $C_{AB}= S_{AB} /(j \cdot P_{1B})$ and computing the position based on the phase-adjusted components.

23. A method of transmitting and receiving a sinusoidal signal including the steps of:

    (a) transmitting a composite signal including first and second sinusoidal components at first and second frequencies, said first and second sinusoidal components having a fixed phase and amplitude relationship;

    (b) receiving the composite signal;

    (c) sampling the received composite signal to provide time-domain data;

    (d) transforming the time-domain data to recover first and second recovered components; and

(e) correcting the first and second recovered components based on the known relationships between the first and second components of said transmitted signal and known characteristics of the transformation to provide first and second corrected components at first and second frequencies.

24. A method as claimed in claim 23 further comprising the step of determining the phase of one of said corrected components based on the first and second corrected components.

25. A method as claimed in claim 24 wherein the sampling step is performed using a sampling time of duration Ts and said first and second frequencies are selected so that f = n/Ts and f' = n'/Ts where f is said first frequency, f' is said second frequency, and n and n' are different integers.

26. A method as claimed in claim 25 wherein f and f' differ by less than 5% of f.

27. A method as claimed in claim 26 wherein the transmitting step includes driving a resonant circuit including a coil with the composite signal so that the coil emits a magnetic field varying at the first and second frequencies.

28. A method as claimed in claim 25 wherein n and n' differ by one.

29. A method as claimed in claim 25 wherein the step of determining a phase includes determining a zero time corresponding to a zero phase of the first and second components, at which the instantaneous values of both components are crossing zero in the same preselected direction.

30. A method as claimed in claim 25 wherein the transformation step includes applying a windowing function to the sampled data in the time domain and subjecting the

windowed   time-domain   data   to   a   discrete   Fourier
transformation.

31. A method as claimed in claim 29 wherein the
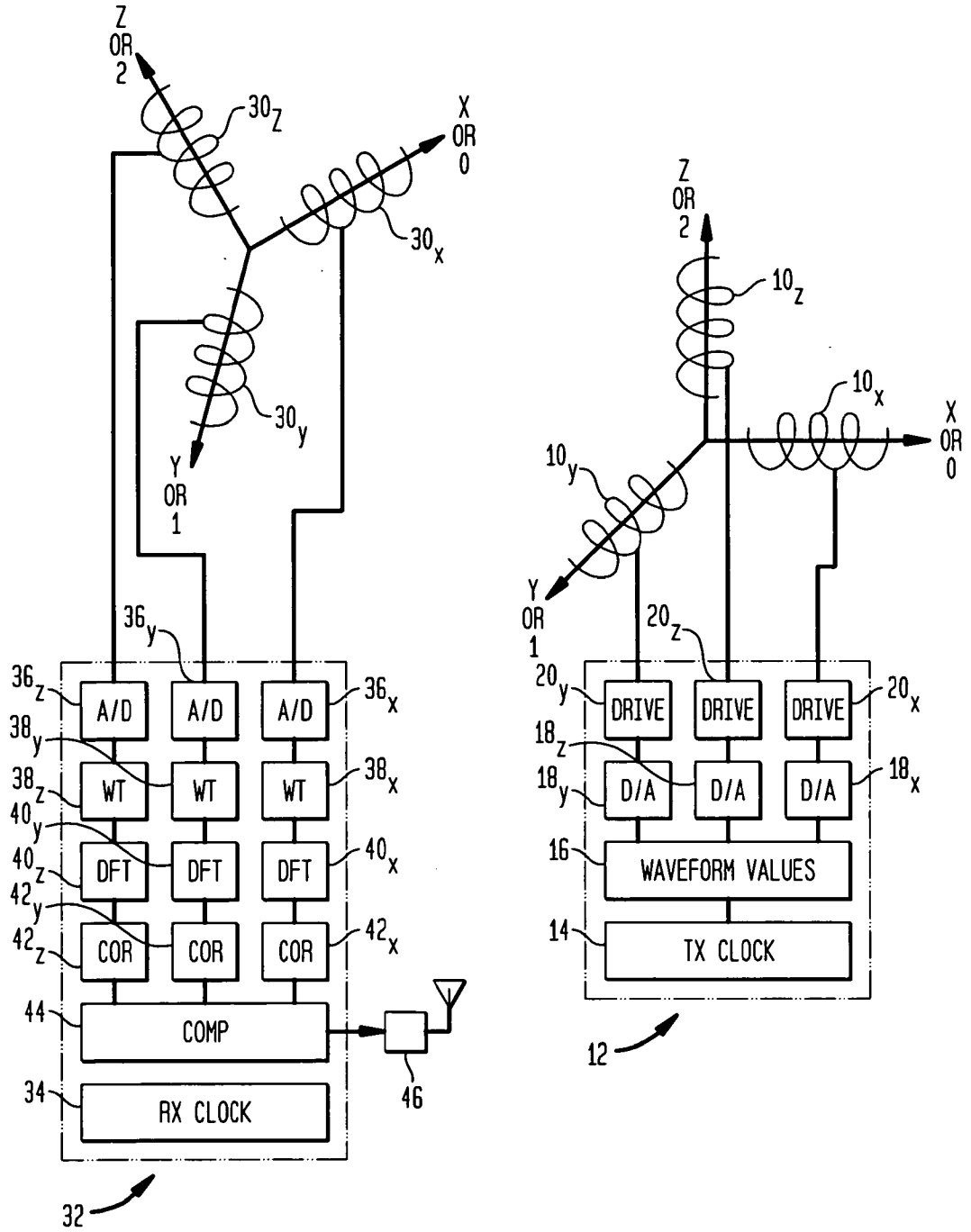windowing function is a Blackman-Harris windowing function.
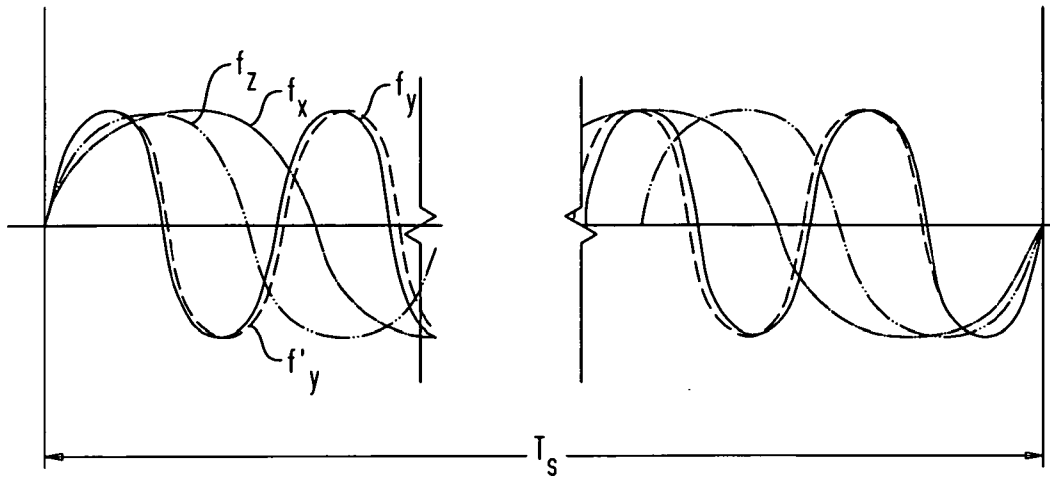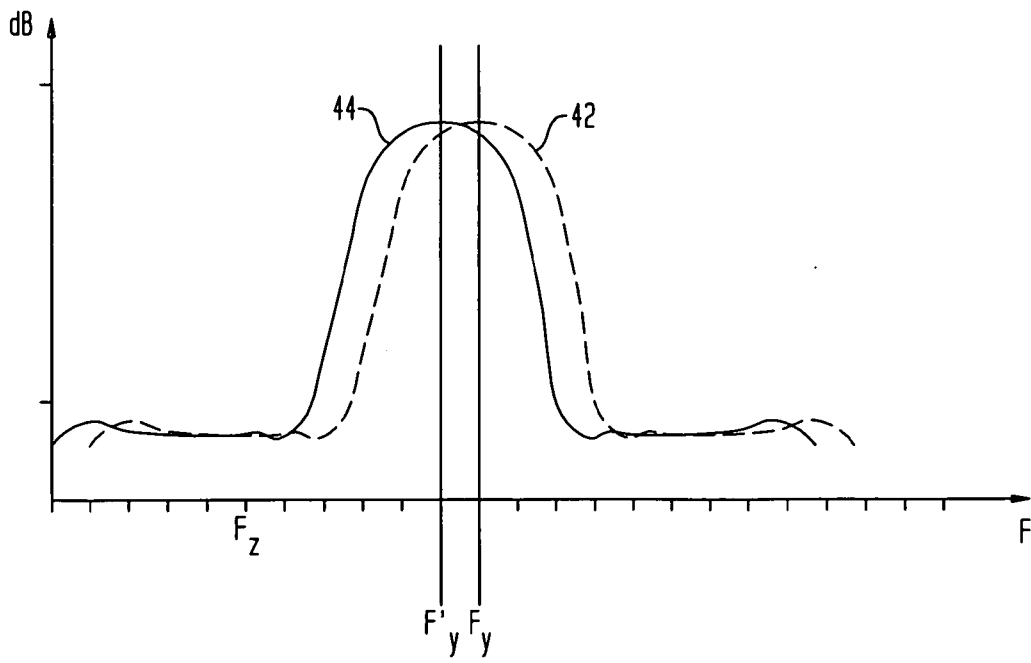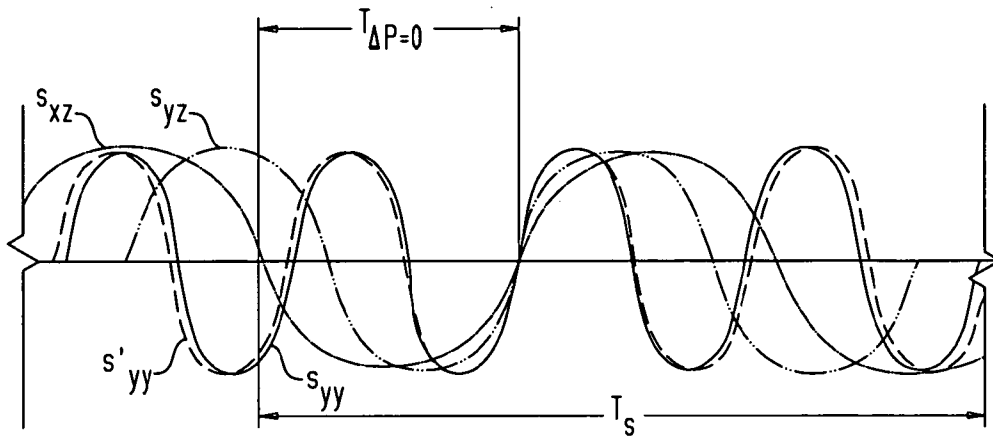
FIG. 1

FIG. 2

FIG. 3

FIG. 4

INTERNATIONAL SEARCH REPORT

International application No.
PCT/US 08/07373

A. CLASSIFICATION OF SUBJECT MATTER
IPC(8) - G01C 9/00 (2008.04)
USPC - 702/150

According to International Patent Classification (IPC) or to both national classification and IPC

B. FIELDS SEARCHED

Minimum documentation searched (classification system followed by classification symbols)
702/150

Documentation searched other than minimum documentation to the extent that such documents are included in the fields searched
324/207.17; 324/207.11 (keyword limited - see terms below)

Electronic data base consulted during the international search (name of data base and, where practicable, search terms used)
pubwest (DB=PGPB,USPT,EPAB,JPAB), Google Scholar
Term - magnetic locating, magnetic tracking, frequency, modulated, carrier, amplitude, phase, orthogonal transmitter coils, orthogonal sensor coils, marker component.

C. DOCUMENTS CONSIDERED TO BE RELEVANT

Category*	Citation of document, with indication, where appropriate, of the relevant passages	Relevant to claim No.
X	US 7,096,148 B2 (Anderson et al.) 22 August 2006 (22.08.2006); col 4, ln 43-55; col 8, ln 18-32;	1, 2, 12, 13
Y	col 9, ln 5-12; col 11, ln 53-60; col 15, ln 54-67' col 16, ln 1-12; col 29, ln 16-18.	3-11, 14-31
Y	US 6,762,600 B2 (Khalfin) 13 July 2004 (13.07.2004); col 2, ln 39-47; col 4, ln 1-67; col 5, ln 1-13.	3-11, 14-31
Y	US 7,174,202 B2 (Bladen et al.) 06 February 2007 (06.02.2007); col 5, ln 25-28.	31

☐ Further documents are listed in the continuation of Box C. ☐

*	Special categories of cited documents:	"T"	later document published after the international filing date or priority date and not in conflict with the application but cited to understand the principle or theory underlying the invention
"A"	document defining the general state of the art which is not considered to be of particular relevance		
"E"	earlier application or patent but published on or after the international filing date	"X"	document of particular relevance; the claimed invention cannot be considered novel or cannot be considered to involve an inventive step when the document is taken alone
"L"	document which may throw doubts on priority claim(s) or which is cited to establish the publication date of another citation or other special reason (as specified)	"Y"	document of particular relevance; the claimed invention cannot be considered to involve an inventive step when the document is combined with one or more other such documents, such combination being obvious to a person skilled in the art
"O"	document referring to an oral disclosure, use, exhibition or other means		
"P"	document published prior to the international filing date but later than the priority date claimed	"&"	document member of the same patent family

Date of the actual completion of the international search	Date of mailing of the international search report
22 September 2008 (22.09.2008)	25 SEP 2008

Name and mailing address of the ISA/US	Authorized officer:
Mail Stop PCT, Attn: ISA/US, Commissioner for Patents P.O. Box 1450, Alexandria, Virginia 22313-1450	Lee W. Young
Facsimile No. 571-273-3201	PCT Helpdesk: 571-272-4300 PCT OSP: 571-272-7774

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