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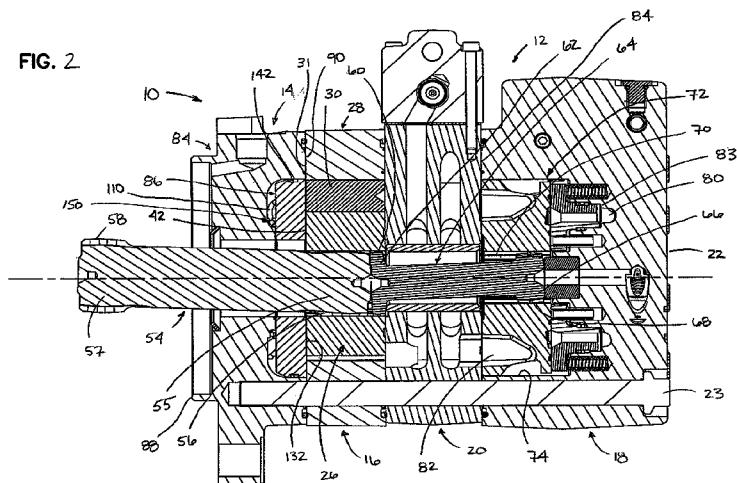
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(54) Title: BALANCE PLATE ASSEMBLY FOR A FLUID DEVICE



(57) Abstract: A fluid device (10) includes a displacement assembly (16) and a balance plate assembly (14) disposed adjacent to the displacement assembly (16). The displacement assembly (16) includes a ring (28) and a rotor (26) disposed in a bore (34) of the ring (28). The ring (28) and rotor (26) cooperatively define a plurality of volume chambers (50). The balance plate assembly (14) includes a housing (84) that defines a cavity (86). A balance plate (86) is disposed in the cavity (86). The balance plate (86) includes a first end surface (130) and an oppositely disposed second end surface (132). The balance plate (86) is adapted to move axially between a first position (200) in which the second end surface (132) of balance plate (86) abuts a first end face (31) of the ring (28) to a second position (204) in which the second surface (132) of the balance plate (86) is recessed in the cavity (86).

BALANCE PLATE ASSEMBLY FOR A FLUID DEVICE**CROSS REFERENCE TO RELATED APPLICATION**

[0001] This application is being filed on 03 August 2011, as a PCT
5 International Patent application in the name of Eaton Corporation, a U.S. national
corporation, applicant for the designation of all countries except the U.S., and Aaron
Michael Hicks, a citizen of the U.S., applicant for the designation of the U.S. only,
and claims priority to U.S. Patent Application Serial No. 61/370,310 filed on 03
August 2010, the disclosure of which is incorporated herein by reference in its
10 entirety.

BACKGROUND

[0002] Displacement assemblies of conventional fluid pumps/motors require
close fits and tight tolerances in order to achieve high volumetric efficiencies.
Conventional balance plates are typically used to reduce leakage over the face of the
15 rotating component of the displacement assembly. These conventional balance
plates typically contact the rotating component. While these conventional balance
plates are effective for many applications, a need exists for a fluid pump/motor with
high efficiency that can operate when there is a significant temperature differential
between the fluid pump/motor and the fluid communicated to the fluid pump/motor.

20 SUMMARY

[0003] An aspect of the present disclosure relates to a fluid device having a
displacement assembly and a balance plate assembly disposed adjacent to the
displacement assembly. The displacement assembly includes a ring having a first
end face and an oppositely disposed second end face. The ring defines a bore that
25 extends through the first and second end faces. A rotor is disposed in the bore of the
ring. The ring and rotor cooperatively define a plurality of volume chambers. The
balance plate assembly includes a housing that defines a cavity. A balance plate is
disposed in the cavity. The balance plate includes a first end surface and an
oppositely disposed second end surface. The balance plate is adapted to move
30 axially between a first position in which the second end surface of balance plate

abuts the first end face of the ring to a second position in which the second surface of the balance plate is recessed in the cavity.

[0004] Another aspect of the present disclosure relates to a fluid device having a displacement assembly and a balance plate assembly disposed adjacent to the displacement assembly. The displacement assembly includes a ring having a first end face and an oppositely disposed second end face. The ring defines a bore that extends through the first and second end faces. A rotor is disposed in the bore of the ring. The rotor has a first end surface and an oppositely disposed second end surface. The ring and rotor cooperatively define a plurality of volume chambers.

10 The balance plate assembly includes a housing that defines a cavity. A balance plate is disposed in the cavity. The balance plate includes a first end surface and an oppositely disposed second end surface. The balance plate is adapted to move axially between a first position in which the second end surface of balance plate abuts the first end face of the ring and a second position in which the second surface of the balance plate is recessed in the cavity. The rotor actuates the balance plate to the second position.

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[0005] Another aspect of the present disclosure relates to a fluid device having a displacement assembly and a balance plate assembly disposed adjacent to the displacement assembly. The displacement assembly includes a ring having a first end face and an oppositely disposed second end face. The ring defines a bore and a plurality of openings disposed about the bore that extend through the first and second end faces. A plurality of rolls is disposed in the openings. A rotor is disposed in the bore of the ring. The rotor includes a first end surface and an oppositely disposed second end surface. The ring, rolls and rotor cooperatively define a plurality of volume chambers. The balance plate assembly includes a housing that defines a cavity. A spring is disposed in the cavity. A balance plate is disposed in the cavity. The balance plate includes a first end surface abutting the spring and an oppositely disposed second end surface. The balance plate is adapted to move axially between a first position in which the second end surface of balance plate abuts the first end face of the ring to a second position in which the second surface of the balance plate is recessed in the cavity. Thermal expansion of the rotor actuates the balance plate to the second position.

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[0006] A variety of additional aspects will be set forth in the description that follows. These aspects can relate to individual features and to combinations of

features. It is to be understood that both the foregoing general description and the following detailed description are exemplary and explanatory only and are not restrictive of the broad concepts upon which the embodiments disclosed herein are based.

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DRAWINGS

[0007] FIG. 1 is a perspective view of a fluid device having exemplary features of aspects in accordance with the principles of the present disclosure.

[0008] FIG. 2 is a cross-sectional view of the fluid device of FIG. 1.

[0009] FIG. 2A is a schematic cross-sectional view of a balance plate of the fluid device of FIG. 1 in a first position.

[0010] FIG. 2B is a schematic cross-sectional view of a balance plate of the fluid device of FIG. 1 in a second position.

[0011] FIG. 3 is a perspective view of a displacement assembly suitable for use with the fluid device of FIG. 1.

15 [0012] FIG. 4 is a front view of the displacement assembly.

[0013] FIG. 5 is a rear view of the displacement assembly.

[0014] FIG. 6 is a perspective view of a first axial end of a housing of a bearing plate assembly suitable for use with the fluid device of FIG. 1.

[0015] FIG. 7 is a perspective view of a second axial end of the housing of

20 FIG. 6

[0016] FIG. 8 is a side view of the housing of FIG. 6 showing a fragmentary cross-section.

[0017] FIG. 9 is a perspective view of a balance plate suitable for use with the fluid device of FIG. 1.

25 [0018] FIG. 10 is a front view of the balance plate of FIG. 9.

[0019] FIG. 11 is a rear view of the balance plate of FIG. 9.

DETAILED DESCRIPTION

[0020] Reference will now be made in detail to the exemplary aspects of the present disclosure that are illustrated in the accompanying drawings. Wherever possible, the same reference numbers will be used throughout the drawings to refer to the same or like structure.

[0021] Referring now to FIGS. 1 and 2, a fluid device 10 is shown. While the fluid device 10 can be used as a fluid pump or a fluid motor, the fluid device 10 will be described herein as a fluid motor.

[0022] The fluid device 10 includes a housing assembly 12. The housing assembly 12 includes a balance plate assembly 14, a displacement assembly 16, a valve housing 18 and a valve plate 20. In the depicted embodiment, the housing assembly 12 is a bearingless assembly. It will be understood, however, that the scope of the present disclosure is not limited to the housing assembly 12 being a bearingless assembly as the housing assembly 12 could be adapted to receive an output shaft with bearings.

[0023] In the depicted embodiment, the balance plate assembly 14 is disposed at a first axial end 21 of the fluid device 10 while the valve housing 18 is disposed at a second axial end 22, which is opposite the first axial end 21. The displacement assembly 16 is disposed between the balance plate assembly 14 and the valve housing 18 and the valve plate 20 is disposed between the displacement assembly 16 and the valve housing 18. The balance plate assembly 14, the displacement assembly 16, the valve housing 18 and the valve plate 20 are held in engagement by a plurality of fasteners 23 (e.g. bolts, screws, etc.). In the depicted embodiment, the fasteners 23 are in threaded engagement with the balance plate assembly 14.

[0024] Referring now to FIGS. 2-5, the displacement assembly 16 is shown. The displacement assembly 16 includes a ring assembly 24 and a rotor 26.

[0025] The ring assembly 24 includes a ring 28 and a plurality of rolls 30. It will be understood, however, that the scope of the present disclosure is not limited to including rolls 30. In the depicted embodiment, the ring 28 is rotationally stationary relative to the fluid device 10. The ring 28 is manufactured from a first material. In one embodiment, the first material is ductile iron. In another embodiment, the first material is grey iron. In another embodiment, the first material is steel. The ring 28 includes a first end face 31 that is generally perpendicular to a central axis 32 of the ring 28 and an oppositely disposed second end face 33.

[0026] The ring 28 defines a central bore 34 and a plurality of openings 35 disposed about the central bore 34. In the depicted embodiment, the openings 35 are generally semi-cylindrical in shape. The rolls 30 are disposed in the openings 35 so that each of the rolls 30 can rotate about a central longitudinal axis 36 of the roll 30.

In the depicted embodiment, the ring assembly 24 includes nine rolls 30. In another embodiment, the ring assembly 24 includes seven rolls 30.

[0027] Eccentrically disposed in the central bore 34 of the ring assembly 24 is the rotor 26. The rotor 26 is adapted to orbit about the central axis 32 of the ring 5 28 and rotate in the central bore 34 of the ring assembly 24 about an axis 40 of the rotor 26.

[0028] The rotor 26 is manufactured from a second material. In one embodiment, the second material is different from the first material. In one embodiment, the second material is steel. The rotor 26 includes a first end surface 10 42 and an oppositely disposed second end surface 44.

[0029] The rotor 26 includes a plurality of external teeth 46 and a plurality of internal splines 48 that extend between the first and second end surfaces 42, 44. In the depicted embodiment, the number of external teeth 46 on the rotor 26 is one less than the number of rolls 30 in the ring assembly 24. The ring assembly 24 and the 15 external teeth 46 of the rotor 26 cooperatively define a plurality of volume chambers 50. As the rotor 26 orbits and rotates in the ring assembly 24, the volume chambers 50 expand and contract.

[0030] The second end surface 44 of the rotor 26 defines an annular groove 52. The annular groove 52 is disposed between the external teeth 46 and the internal 20 splines 48 of the rotor 26.

[0031] Referring now to FIG. 2, the fluid device 10 includes a main drive shaft 54. The main drive shaft 54 includes a first end 55 having a first set of external crowned splines 56 and an opposite second end 57 having a second set of external crowned splines 58. The internal splines 48 of the rotor 26 are in engagement with the first set of external, crowned splines 56. The second set of external crowned 25 splines 58 is adapted for engagement with internal splines of a customer-supplied output device (e.g., a shaft, coupler, etc.).

[0032] In the depicted embodiment, the internal splines 48 of the rotor 26 are also in engagement with a first set of external splines 60 formed on a first end 62 of 30 a valve drive 64. The valve drive 64 includes an oppositely disposed second end 66 having a second set of external splines 68. The second set of external splines 68 are in engagement with a set of internal splines 70 formed about an inner periphery of a valve member 72 that is rotatably disposed in a valve bore 74 of the valve housing 18. The valve drive 64 is in splined engagement with the rotor 26 and the valve

member 72 to maintain proper timing between the rotor 26 and the valve member 72.

[0033] While the fluid device 10 is depicted as having a valve member that is of a disc-valve type, it will be understood, however, that the scope of the present disclosure is not limited to the valve member 72 being of the disc-valve type. In alternative embodiments, the valve member 72 could be of the spool-valve type or a valve-in-star type.

[0034] Referring now to FIGS. 1 and 2, the valve housing 18 defines a first fluid port 76 and a second fluid port 78. The first fluid port 76 is in fluid communication with the valve bore 74 of the valve housing 18. The second fluid port 78 is in fluid communication with an annular cavity 80 that is disposed adjacent to the valve bore 74.

[0035] The valve member 72 defines a first plurality of fluid passages 82 that is in fluid communication with the valve bore 74 and a second plurality of fluid passages (not shown) that is in fluid communication with the annular cavity 80. The first and second pluralities of fluid passages are alternately disposed in the valve member 72.

[0036] A valve-seating mechanism 83 biases the valve member 72 toward a valve surface 84 of the valve plate 20. A valve-seating mechanism suitable for use with the fluid device 10 has been described in U.S. Patent No. 7,530,801, which is hereby incorporated by reference in its entirety. It will be understood, however, that conventional valve-seating mechanisms may be used in the alternative.

[0037] As the valve member 72 rotates, the valve member 72 slides in a rotary motion against the valve surface 84 of the valve plate 20. The valve member 72 and the valve plate 20 provide commutating fluid communication to the volume chambers 50 of the displacement assembly 16. A valve plate suitable for use with the fluid device 10 has been described in U.S. Patent No. 7,695,259, which is hereby incorporated by reference in its entirety. It will be understood, however, that conventional valve plates may be used in the alternative.

[0038] Referring now to FIGS. 1, 2 and 6-8, the balance plate assembly 14 will be described. In the depicted embodiment, the balance plate assembly 14 includes a housing 84 and a balance plate 86 disposed in the housing 84.

[0039] The housing 84 includes a first axial end 88 and an oppositely disposed second axial end 90. In the depicted embodiment, the housing 84 includes

a flange 92 disposed between the first and second axial ends 88, 90. The flange 92 extends outwardly from the housing 84. The flange 92 is adapted to abut a support structure (e.g., mounting bracket, vehicle frame, axle etc.) so that the fluid device 10 can be secured to the support structure. The flange 92 defines a plurality of 5 mounting holes 94 that extend through the flange 92. The mounting holes 94 are adapted to receive fasteners to fasten the fluid device 10 to the support structure. While the housing 84 is shown as having the flange 92, it will be understood that the scope of the present disclosure is not limited to the housing 84 having the flange 92 as a separate mounting structure such as a mounting plate and/or bearing assembly 10 (e.g., output shaft with bearings disposed in a bearing housing) could be engaged to the housing 84.

[0040] The housing 84 defines a bore 96 that extends through the first and second axial ends 88, 90. The bore 96 is configured so that the main drive shaft 56 passes through the bore 96. The bore 96 defines a central axis 97 that extends 15 through the bore 96.

[0041] In the depicted embodiment, the first axial end 88 includes a pilot portion 98 that extends outwardly from the housing 84 in a direction that is generally perpendicular to the flange 92. In the subject embodiment, the pilot portion 98 is generally cylindrical in shape and is adapted to align the fluid device 10 with the 20 corresponding support structure to which the fluid device 10 is mounted.

[0042] The second axial end 90 defines a plurality of holes 100 that is adapted for engagement with the fasteners 23. In the depicted embodiment, the holes 100 include internal threads that are adapted to receive external threads of the fasteners 23.

[0043] The second axial end 90 further defines a cavity 102. The cavity 102 is adapted to receive the balance plate 86. The cavity 102 is defined by a base wall 104 and a side wall 106. The base wall 104 defines a spring cavity portion 108. The spring cavity portion 108 is a recessed portion in the cavity 102 that is adapted to receive a spring 110. In the depicted embodiment, the spring 110 is a wave spring. 25 Alternatively, the spring 110 may be a Belleville-type spring or a coil-type spring.

[0044] The base wall 104 further defines a plurality of alignment holes 112. The alignment holes 112 are disposed in the spring cavity portion 108. In the depicted embodiment, there are two oppositely disposed alignment holes 112.

[0045] The side wall 106 is generally perpendicular to the base wall 104. The side wall 106 has an inner diameter that is less than the innermost diameter of the holes 100.

[0046] The housing 84 defines a fluid passage 114 that is in fluid communication with the spring cavity portion 108 of the cavity 102. The fluid passage 114 receives pressurized fluid from one of the first and second fluid ports 76, 78 through a shuttle valve. In one embodiment, the shuttle valve is disposed in the valve housing 18. In another embodiment, the shuttle valve is disposed in the valve plate 20.

10 [0047] In one embodiment, the pressurized fluid from the shuttle valve is passed through the valve plate 20 and the ring 28 to a first portion 116 of the fluid passage 114. The first portion 116 of the fluid passage 114 is disposed a radial distance from the central axis 97 of the housing 84 that is greater than the radius of the side wall 106 and less than a radius of a circle that circumscribes the holes 100.

15 [0048] The first portion 116 of the fluid passage 114 is in fluid communication with a second portion 118 of the fluid passage 114. The second portion 118 of the fluid passage 114 is disposed at a radial distance from the central axis 97 of the housing 84 that is greater than a radius of the 96 and less than a radius of the side wall 106. In the depicted embodiment, the second portion 118 is in fluid communication with the spring cavity portion 108 of the cavity 102.

20 [0049] In the depicted embodiment, the first and second portions 116, 118 of the fluid passage 114 are connected by a connection passage 120. The connection passage 120 extends from the flange 92 and intersects the first and second portions 116, 118 of the fluid passage 114. In the depicted embodiment, the connection passage 120 is plugged at the flange 92. The plug allows fluid to be communicated from the first portion 116 to the second portion 118 but prevents fluid from leaking out the fluid device 10. In one embodiment, a threaded plug is inserted into the connection passage 120 at the flange 92.

25 [0050] The base wall 104 of the cavity 102 defines a groove 122 disposed between the bore 96 and the spring cavity portion 108. The groove 122 includes a sealing surface 124 that is generally cylindrical in shape. The sealing surface 124 extends in a direction that is generally parallel to the central axis 97.

[0051] Referring now to FIGS. 2 and 9-11, the balance plate 86 is shown. In the depicted embodiment, the balance plate 86 is manufactured from a steel material

(e.g., 8620, etc.) that is subsequently heat treated. In another embodiment, the balance plate 86 is manufactured from a ductile iron material (e.g., 65-45-12, 80-55-06, etc.).

[0052] The balance plate 86 is generally cylindrical in shape. The balance plate 86 includes a first end surface 130, an oppositely disposed second end surface 132 and an outer surface 134 that extends between the first and second end surfaces 130, 132. The balance plate 86 defines a central opening 136 through which the main drive shaft 56 passes.

[0053] The balance plate 86 includes a plurality of alignment pins 138. The alignment pins 138 are adapted for engagement with the alignment holes 112 in the cavity 102 of the housing 84. The alignment pins 138 extend outwardly from the first end surface 130 of the balance plate 86 in a direction that is generally perpendicular to the first end surface 130. In the depicted embodiment, the alignment pins 138 are roll pins that are in press fit engagement with holes defined by the balance plate 86.

[0054] The outer surface 134 of the balance plate 86 has an outer diameter that is less than an inner diameter of the side wall 106 of the cavity 102 of the housing 84. The outer surface 134 defines a seal groove 140. The seal groove 140 is adapted to receive a seal 142 (shown in FIG. 2). In one embodiment, the seal 142 is an o-ring. In another embodiment, the seal 142 is a lip seal. In another embodiment, the seal 142 is a quad-ring seal.

[0055] The outer surface 134 of the balance plate 86 includes a reduced diameter portion 144 disposed between the first end surface 130 and the seal groove 140. An outer diameter of the reduced diameter portion 144 decreases as the reduced diameter portion 144 approaches the first end surface 130. In the depicted embodiment, the reduced diameter portion 144 is a taper. In another embodiment, the reduced diameter portion 144 is a radius.

[0056] Referring now to FIG. 2, the assembly of the balance plate assembly 14 will be described. The spring 110 is positioned in the spring cavity portion 108 of the cavity 102 of the housing 84. A seal assembly 150 is disposed in the groove 122. In the depicted embodiment, the seal assembly 150 includes a sealing member (e.g., an o-ring) and a sealing washer.

[0057] With the seal 142 installed in the seal groove 140 of the balance plate 86, the alignment pins 138 of the balance plate 86 are aligned with the alignment

holes 112 in the housing 84. The balance plate 86 is inserted into the cavity 102 until the first end surface 130 abuts the spring 110.

[0058] Referring now to FIGS. 1-11, the operation of the fluid device 10 will be described. The rotor 26 of the displacement assembly 16 has a width that is 5 measured from the first end surface 42 to the second end surface 44. The width of the rotor 26 is less than a width of the ring 28, which is measured from the first end face 31 to the second end face 33. The difference between the width of the rotor 26 and the width of the ring 28 is referred to as side clearance.

[0059] The amount of side clearance in a conventional fluid pump/motor 10 affects the operation of the conventional fluid pump/motor. As side clearance in the conventional fluid pump/motor increases, volumetric efficiency of the fluid pump/motor decreases. The greater the side clearance, the greater the amount of fluid that can leak over the faces of the rotating member of the displacement assembly. As the amount of fluid that leaks over the faces of the rotating member 15 increases, the volumetric efficiency of the fluid pump/motor decreases since the leaking fluid does not contribute to the operation of the fluid pump/motor.

[0060] While reduced side clearances result in higher volumetric efficiencies in conventional fluid pumps/motors, reduced side clearances can result in 20 mechanical seizure of the conventional fluid pumps/motors during cold start-up condition (i.e., a thermo-shock condition). In a cold start-up condition, the temperature of the fluid pump/motor is low (e.g., ambient temperature). The fluid routed to the fluid pump/motor, on the other hand, is at a higher temperature (e.g., about 70°F higher than the fluid pump/motor). With fluid passing through the displacement assembly of the fluid pump/motor, the width of the rotating member 25 becomes temporarily larger than the width of the ring, which causes the rotating member to seize between surfaces immediately adjacent to the displacement assembly. This increase in width is due to the difference between the rate of thermal expansion of the rotating member and the rate of thermal expansion of the corresponding ring.

[0061] The balance plate assembly 14 of the fluid device 10 addresses the 30 cold-start-up issues of conventional fluid pumps/motors while maintaining high volumetric efficiencies. The balance plate 86 of the balance plate assembly 14 is adapted to move axial between a first position 200 and a second position 204. In the first position, the second end surface 132 of the balance plate 86 is biased into

contact with the first end face 31 of the ring 28. In the depicted embodiment, the balance plate 86 is biased into contact with the ring 28 by fluid pressure communicated to the cavity 102 of the balance plate assembly 14 and/or the spring 110, which is disposed in the cavity 102. As the balance plate 86 is in contact with 5 the ring 28 and the housing 84 is in contact with the ring 28, the second end surface 132 of the balance plate 86 is generally coplanar with the second axial end 90 of the housing 84.

[0062] In the first position 200, schematically shown in FIG. 2A, the balance plate 86 contacts the ring 28 at an outer portion of the second end surface 132 of the 10 balance plate 86. In the depicted embodiment, a width of the balance plate 86 is such that deflection of the balance plate 86 is minimize or eliminated so that an inner portion of the second end surface 132 of the balance plate 86 does not deflect into contact with the first end surface 42 of the rotor 26. In one embodiment, there is a gap 202 between the first end surface 42 of the rotor 26 and the second end surface 15 132 of the balance plate 86 when the balance plate 86 in contact with the ring 28 and when a differential temperature between the fluid and the fluid device 10 is less than 70°F.

[0063] As the fluid device 10 operates, pressurized fluid, which is routed through the fluid passage 114 to the cavity 102, acts against the first end surface 131 20 of the balance plate 86 to keep the balance plate 86 in contact with the ring 28. By keeping the balance plate 86 in contact with the ring 28 during operation, the displacement assembly 16 has a generally constant side clearance.

[0064] In the second position 204, the balance plate 86 is axially moved into the cavity 102 so that the second end surface 132 of the balance plate 86 is recessed 25 from the second axial end 90 of the housing 84 to form a gap 206, as schematically show in FIG 2B. When the starting differential temperature between the fluid and the fluid device 10 is in a cold start-up temperature range (i.e., temperature of the fluid minus the temperature of the fluid device 10 is greater than about 70°F), the rotor 26 thermally expands at a rate that is greater than a rate of thermal expansion 30 of the ring 28. As a result, the width of the rotor 26 becomes greater than the width of the ring 28. As the width of the rotor 26 expands, the side clearance between the first end surface 42 of the rotor 26 and the second end surface 132 of the balance plate 86 decreases. When the width of the rotor 26 exceeds the width of the ring 28, the first end surface 42 of the rotor 26 contacts the second end surface 132 of the

balance plate 86 and pushes the balance plate 86 in an axial direction into the cavity 102 of the housing 84. The depth of the cavity 102 is greater than the distance between the first and second end surfaces 130, 132 of the balance plate 86. Therefore, when the width of the rotor 26 is greater than the width of the ring 28, the 5 rotor 26 pushes against the balance plate 86 so that the second end surface 132 of the balance plate 86 is recessed relative to the second axial end 90 of the housing 84. With the second end surface 132 of the balance plate 86 recessed in the cavity 102, the first end surface 42 of the rotor 26 can enter the cavity 102. This allows for the rotor 26 of the displacement assembly 16 to orbit and rotate relative to the ring 28 10 even though the width of the rotor 26 is greater than the width of the ring 28.

[0065] Various modifications and alterations of this disclosure will become apparent to those skilled in the art without departing from the scope and spirit of this disclosure, and it should be understood that the scope of this disclosure is not to be unduly limited to the illustrative embodiments set forth herein.

What is claimed is:

1. A fluid device (10) comprising:
 - a displacement assembly (16) including:
 - a ring (28) having a first end face (31) and an oppositely disposed second end face (33), the ring defining a bore (34) that extends through the first and second end faces (31,33);
 - a rotor (26) disposed in the bore (34) of the ring (28), wherein the ring (28) and the rotor cooperatively define a plurality of volume chambers (50);
 - 10 a balance plate assembly (14) disposed adjacent to the displacement assembly (16), the balance plate assembly (14) including:
 - a housing (84) defining a cavity (86);
 - a balance plate (86) disposed in the cavity (86), the balance plate (86) having a first end surface (130) and an oppositely disposed second end surface (132), the balance plate (86) being adapted to move axially between a first position (200) in which the second end surface of the balance plate (86) abuts the first end face (31) of the ring (28) to a second position (204) in which the second end surface of the balance plate (86) is recessed in the cavity (86).
 - 15 20
2. The fluid device (10) of claim 1, further comprising a rotatable valve member (72) in fluid communication with the volume chambers (50) of the displacement assembly (16).
- 25 3. The fluid device (10) of claim 2, wherein the rotatable valve member (72) is a disc-valve-type valve member (72).
4. The fluid device (10) of claim 1, wherein the displacement assembly (16) includes a plurality of rolls (30) rotatably disposed in a plurality of openings (35) disposed about the bore (34) in the ring (28).
- 30 5. The fluid device (10) of claim 1, wherein the housing includes a flange (92) that extends outwardly from the housing (84).

6. The fluid device (10) of claim 1, wherein the balance plate (86) is biased toward the ring (28) by a spring (110).

5 7. The fluid device (10) of claim 6, wherein the spring (110) is a wave-type spring (110).

8. The fluid device (10) of claim 6, wherein the spring (110) is disposed in a recessed spring cavity portion (108) of the cavity (86).

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9. The fluid device (10) of claim 1, wherein the housing (84) of the balance plate assembly (14) defines a fluid passage (114) that is adapted to route fluid to the cavity (86).

15 10. A fluid device (10) comprising:

a displacement assembly (16) including:

a ring (28) having a first end face (31) and an oppositely disposed second end face (33), the ring (28) defining a bore (34) that extends through the first and second end faces (31, 33);

20 a rotor (26) disposed in the bore (34) of the ring (28), the rotor (26) having a first end surface (130) and a second end surface (132), wherein the ring (28) and the rotor (26) cooperatively define a plurality of volume chambers (50);

a balance plate (86) assembly abutting the displacement assembly (16), the balance plate assembly (14) including:

a housing (84) defining a cavity (86); and

25 a balance plate (86) disposed in the cavity (86), the balance plate (86) having a first end surface (130) and an oppositely disposed second end surface (132), the balance plate (86) being adapted to move axially between a first position (200) in which the second end surface (132) of the balance plate (86) abuts the first end face (31) of the ring (28) and a second position (204) in which the second end surface (132) of the balance plate (86) is recessed in the cavity (86), wherein the first end

30

surface (130) of the rotor (26) actuates the balance plate (86) to the second position.

11. The fluid device (10) of claim 10, wherein displacement assembly (16) 5 includes a plurality of rolls (30) disposed in a plurality of openings (35) defined about the bore (34) of the ring (28).

12. The fluid device (10) of claim 10, wherein there is a gap (202) disposed 10 between the first end surface (130) of the rotor (26) and the second end surface (132) of the balance plate (86) when the balance plate (86) is in the first position (204).

13. The fluid device (10) of claim 10, wherein the balance plate (86) includes a plurality of alignment pins (138) that extend outwardly from the first end surface (130) of the balance plate (86).

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14. The fluid device (10) of claim 13, wherein the cavity (86) includes a plurality of alignment holes (112) that is adapted to receive the plurality of alignment pins (138) of the balance plate (86).

20 15. The fluid device (10) of claim 10, wherein an outer surface (134) of the balance plate (86) that extends between the first and second end surfaces (130, 132) defines a seal groove (140) that receives a seal (142) that is adapted to seal against a sidewall (106) of the cavity (86).

25 16. A fluid device (10) comprising:
a displacement assembly (16) including:

30 a ring (28) having a first end face (31) and an oppositely disposed second end face (33), the ring (28) defining a bore (34) and a plurality of openings (35) disposed about the bore (34) that extend through the first and second end faces (31, 33);
a plurality of rolls disposed in the openings (35);
a rotor (26) disposed in the bore (34) of the ring (28), the rotor (26) having a first end surface (42) and a second end surface (44),

wherein the ring (28), the rolls and the rotor (26) cooperatively define a plurality of volume chambers (50); a balance plate assembly (14) disposed adjacent to the displacement assembly (16), the balance plate assembly (14) including:

5 a housing (84) defining a cavity (86);
a spring (110) disposed in the cavity (86); and
a balance plate (86) disposed in the cavity (86), the balance plate (86) having a first end surface (130) abutting the spring (110) and an oppositely disposed second end surface (132), the balance plate (86) being adapted to move axially between a first position (200) in which the second end surface (132) of the balance plate (86) abuts the first end face (31) of the ring (28) and a second position (204) in which the second end surface (132) of the balance plate (86) is recessed in the cavity (86),
10 wherein thermal expansion of the rotor (26) actuates the balance plate (86) to the second position (204).

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17. The fluid device (10) of claim 16, wherein the housing of the balance plate assembly (14) defines a fluid passage (114) that is adapted to route fluid to the cavity (86) so that the fluid and the spring bias the balance plate (86) toward the ring (28).

18. The fluid device (10) of claim 16, wherein there is a gap (202) disposed between the first end surface (42) of the rotor (26) and the second end surface (44) 20 of the balance plate (86) when the balance plate is in the first position (200).

19. The fluid device (10) of claim 16, wherein the balance plate (86) includes a plurality of alignment pins (138) that extend outwardly from the first end surface (42) of the balance plate (86).

30 20. The fluid device (10) of claim 19, wherein the cavity (86) includes a plurality of alignment holes (112) that is adapted to receive the plurality of alignment pins (138) of the balance plate (86).

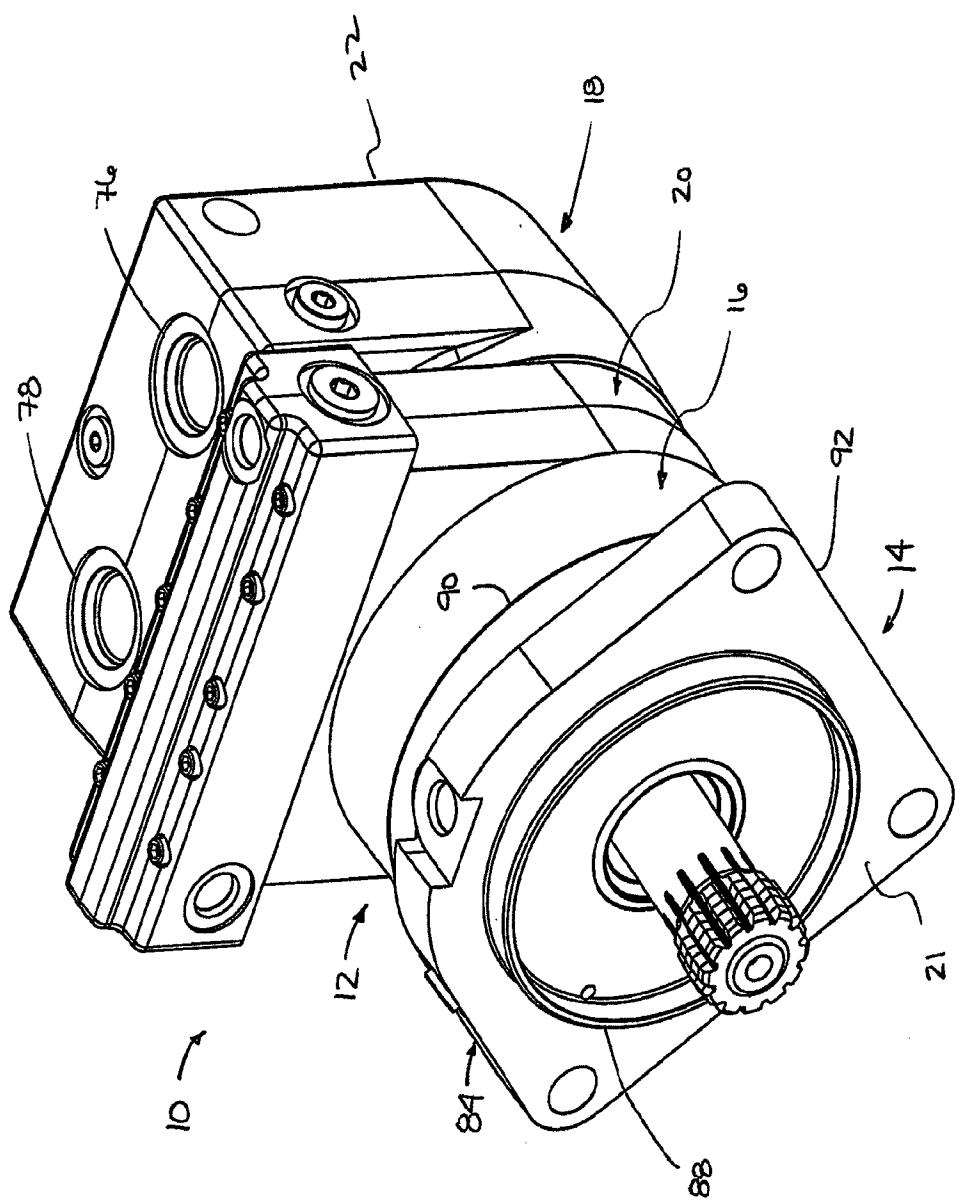


FIG. 1

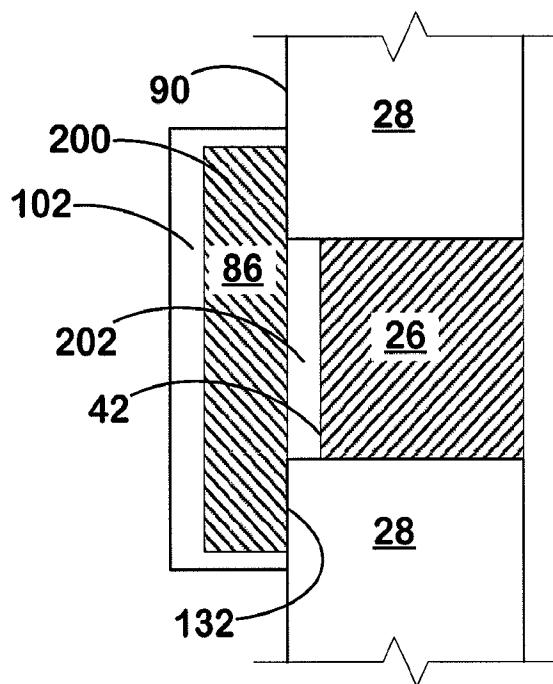
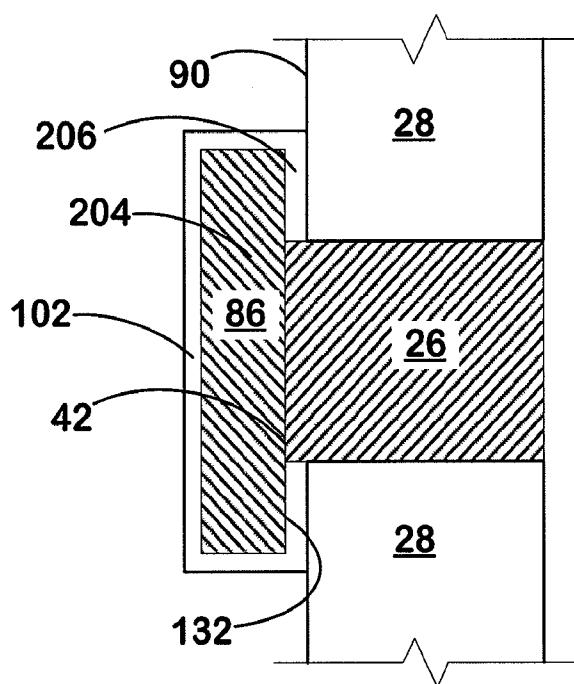
FIG. 2A**FIG. 2B**

FIG. 3

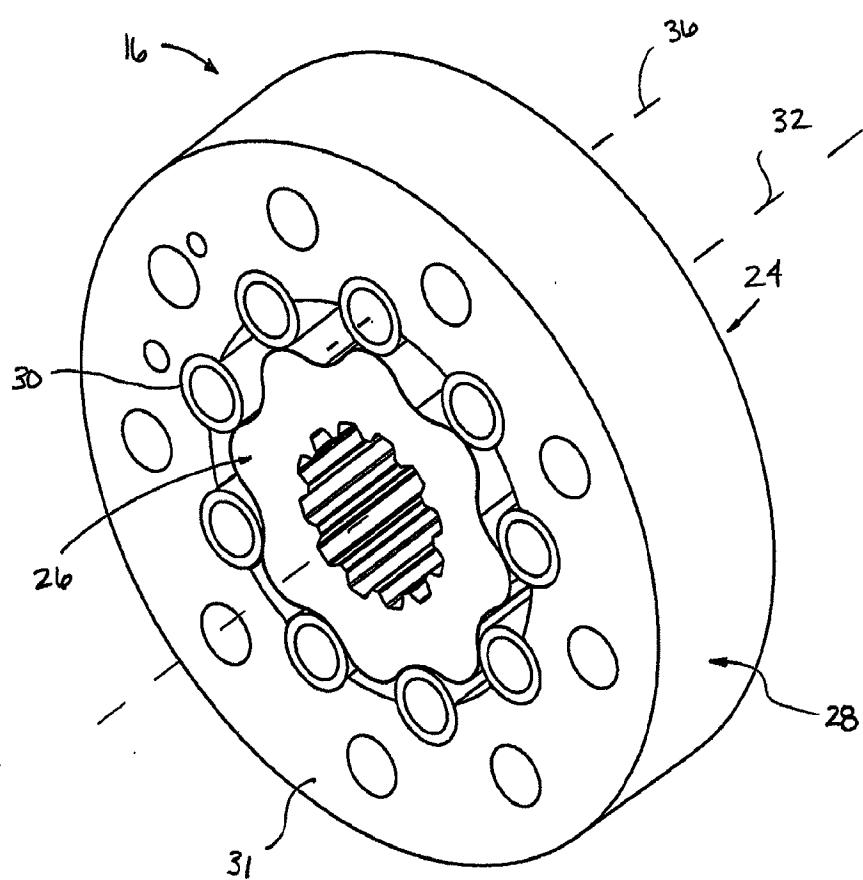


FIG. 4

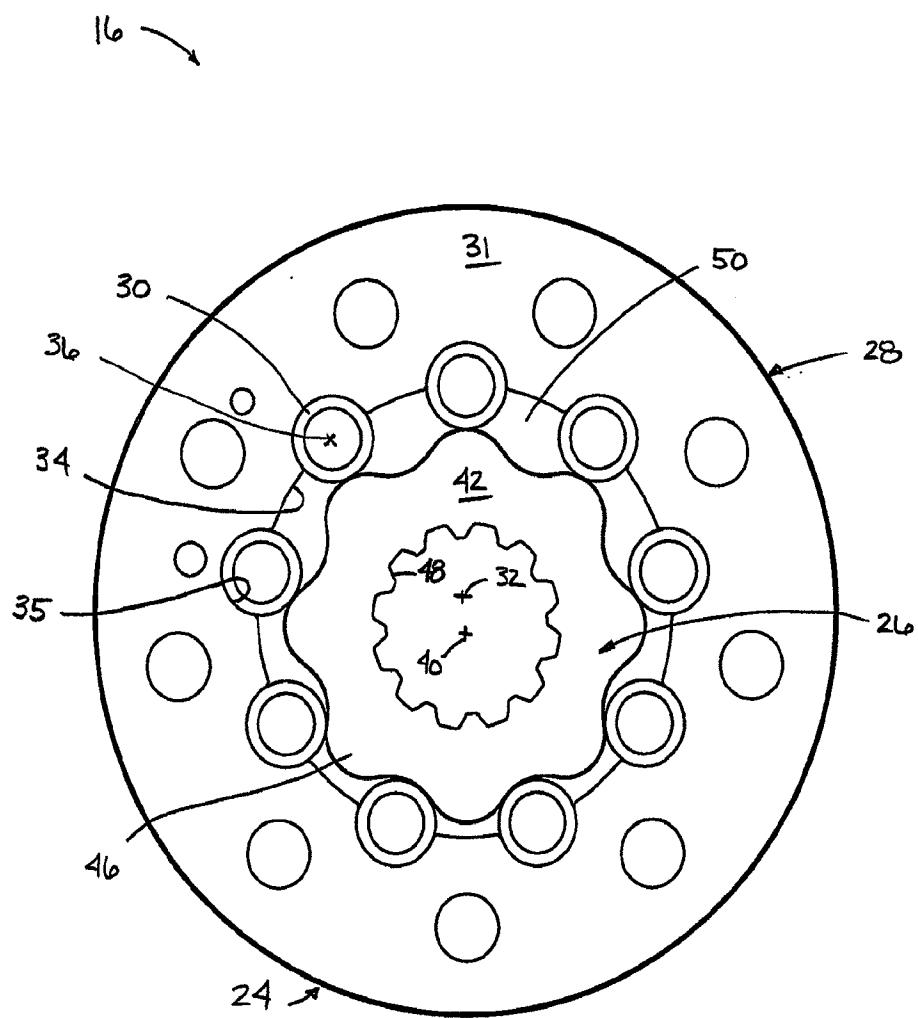


FIG. 5

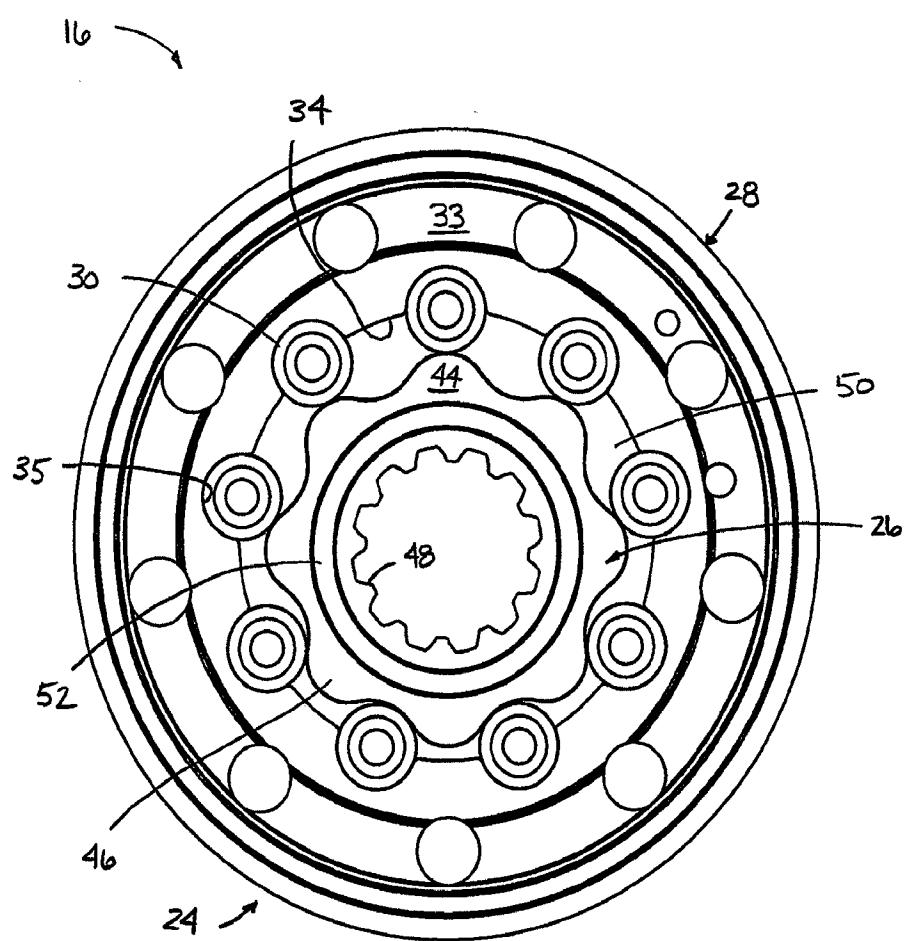


FIG. 6

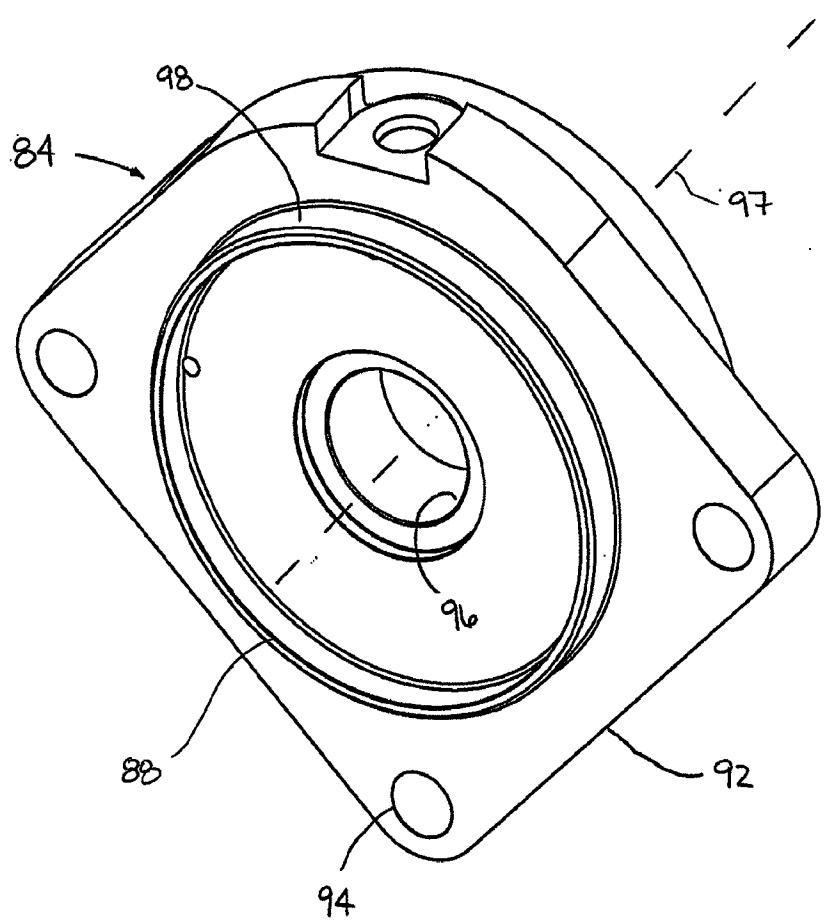


FIG. 7

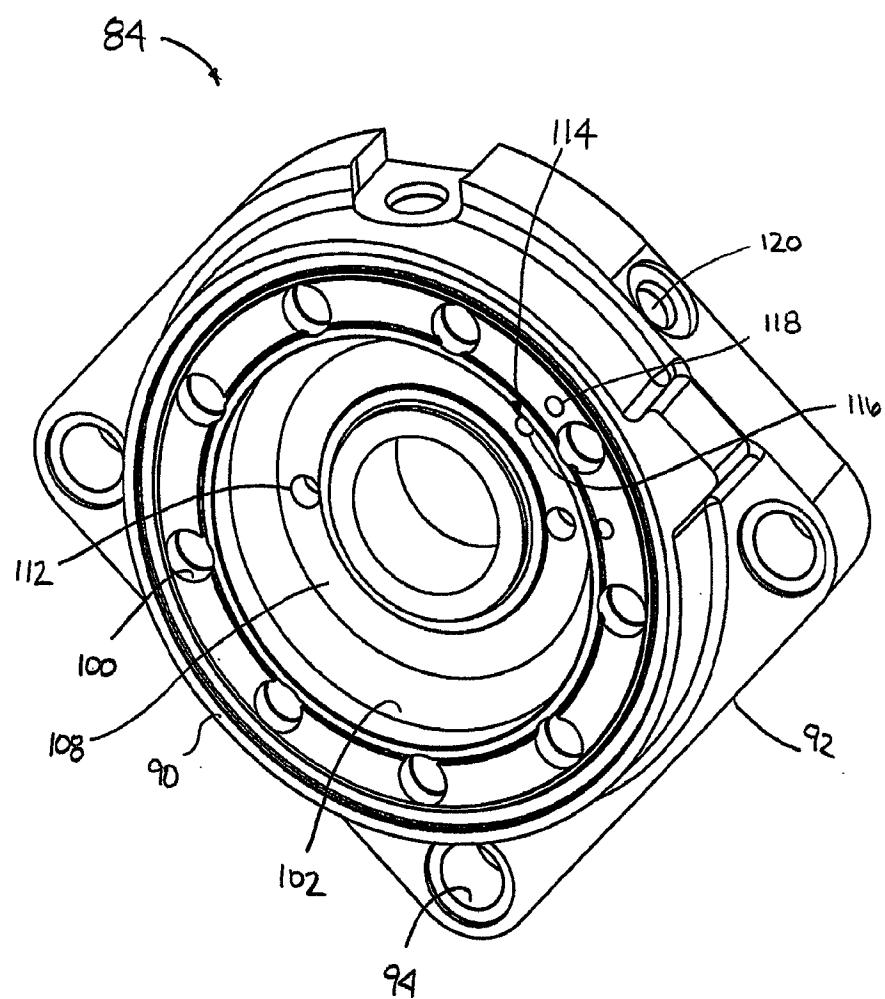


FIG. 8

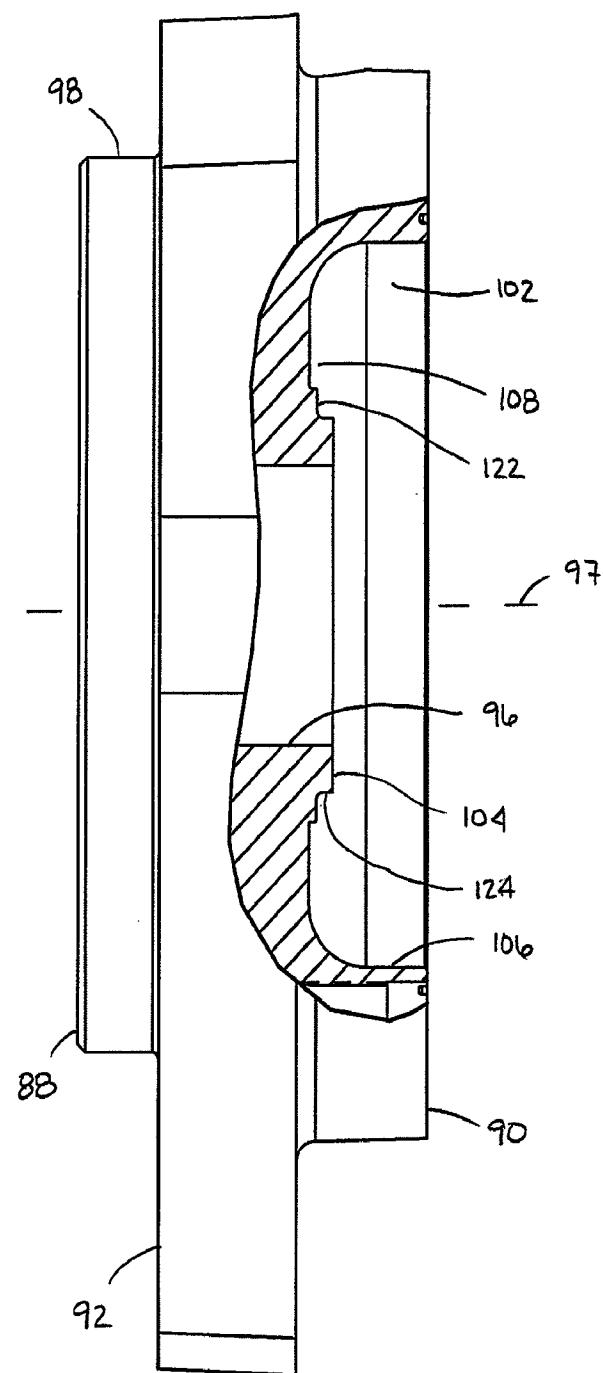


FIG. 9

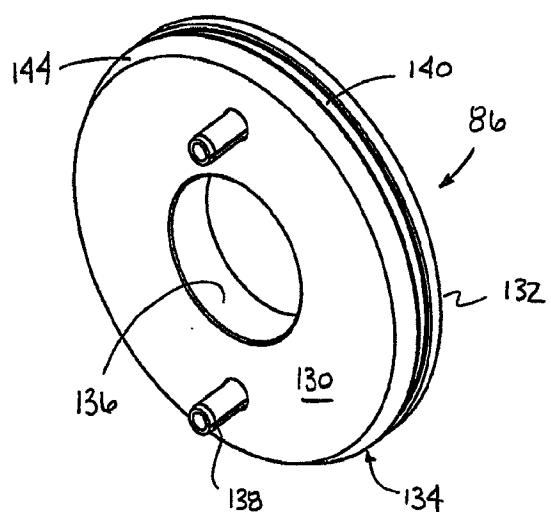


FIG. 10

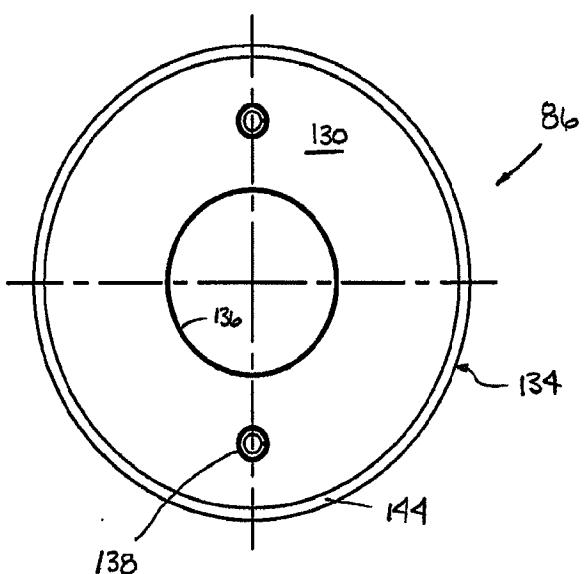


FIG. 11

