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(56) Documents Cited:
GB 2405419 A **WO 2002/072993 A2**
US 7423932 B1 **US 3455401 A**
US 20100025111 A1

(58) Field of Search:
INT CL **E21B**
Other: **EPODOC, WPI, TXTE**

(54) Title of the Invention: **Pulse generator**
Abstract Title: **Longitudinal pulse generator**

(57) A downhole tool includes a pulse generator 100 that can generate longitudinal pulses in a drill string. A poppet 110 is longitudinally moved in and out of an orifice in the pulse generator 100 reducing the flow of drilling mud temporarily, generating a longitudinal pulse. The longitudinal pulse generator may be combined with a conventional transverse pulse generator to create a pulse generator capable of generating pulses in both transverse and longitudinal directions, fig 5.

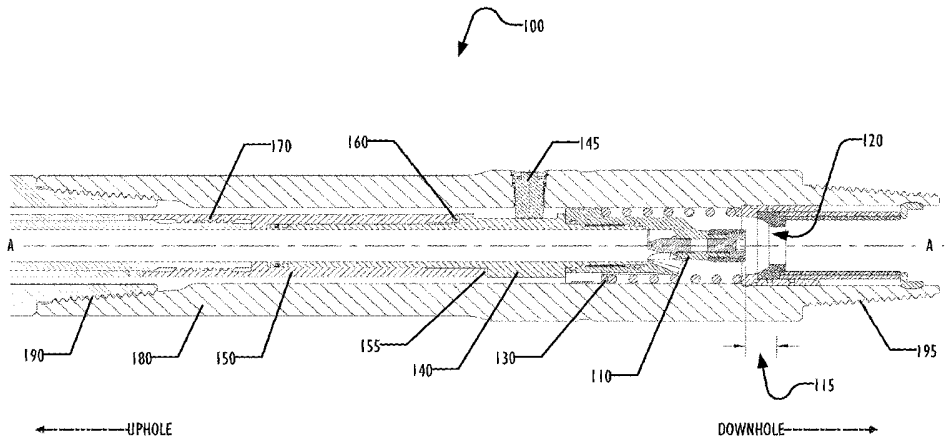

FIG. 1

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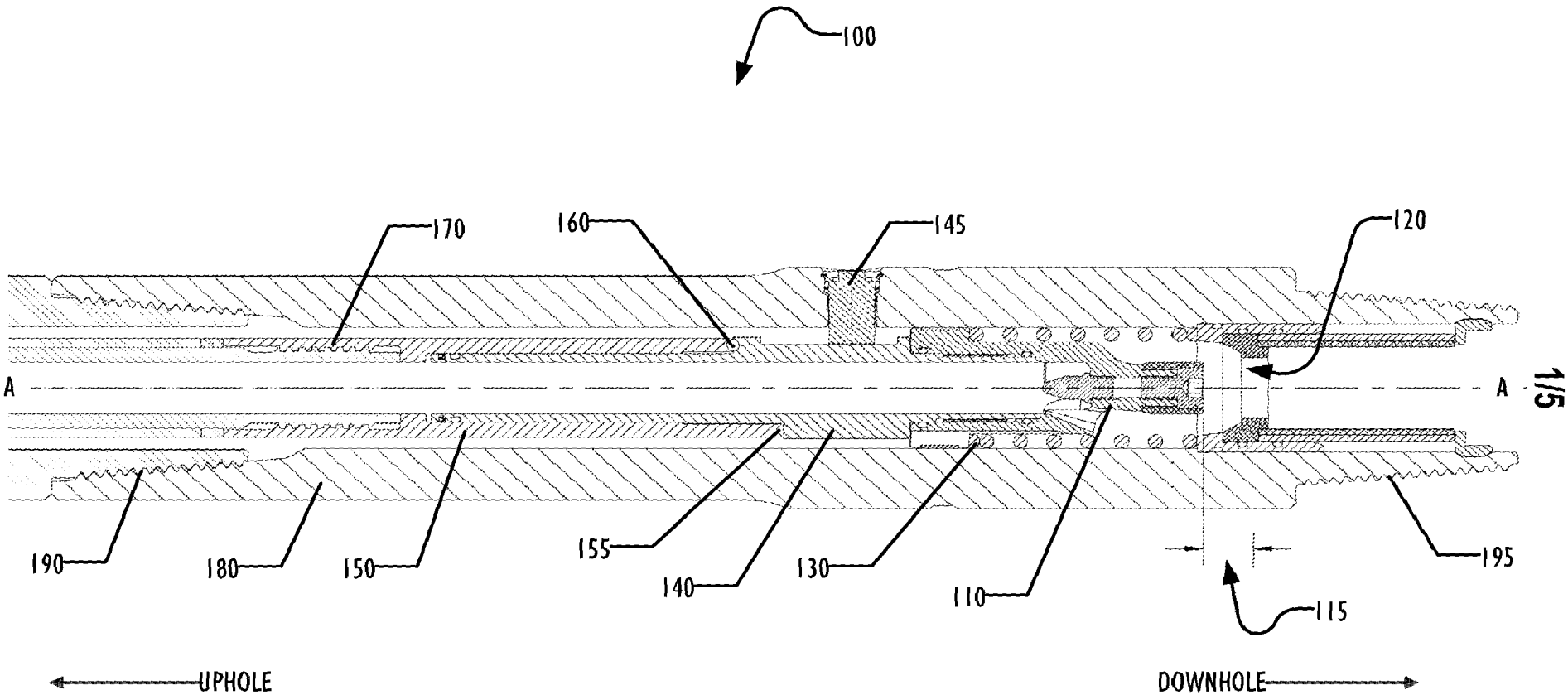
100
170
160
145
120
A
A
190
180
150
155
140
130
110
115
195
UPHOLE
DOWNHOLE

FIG. 1

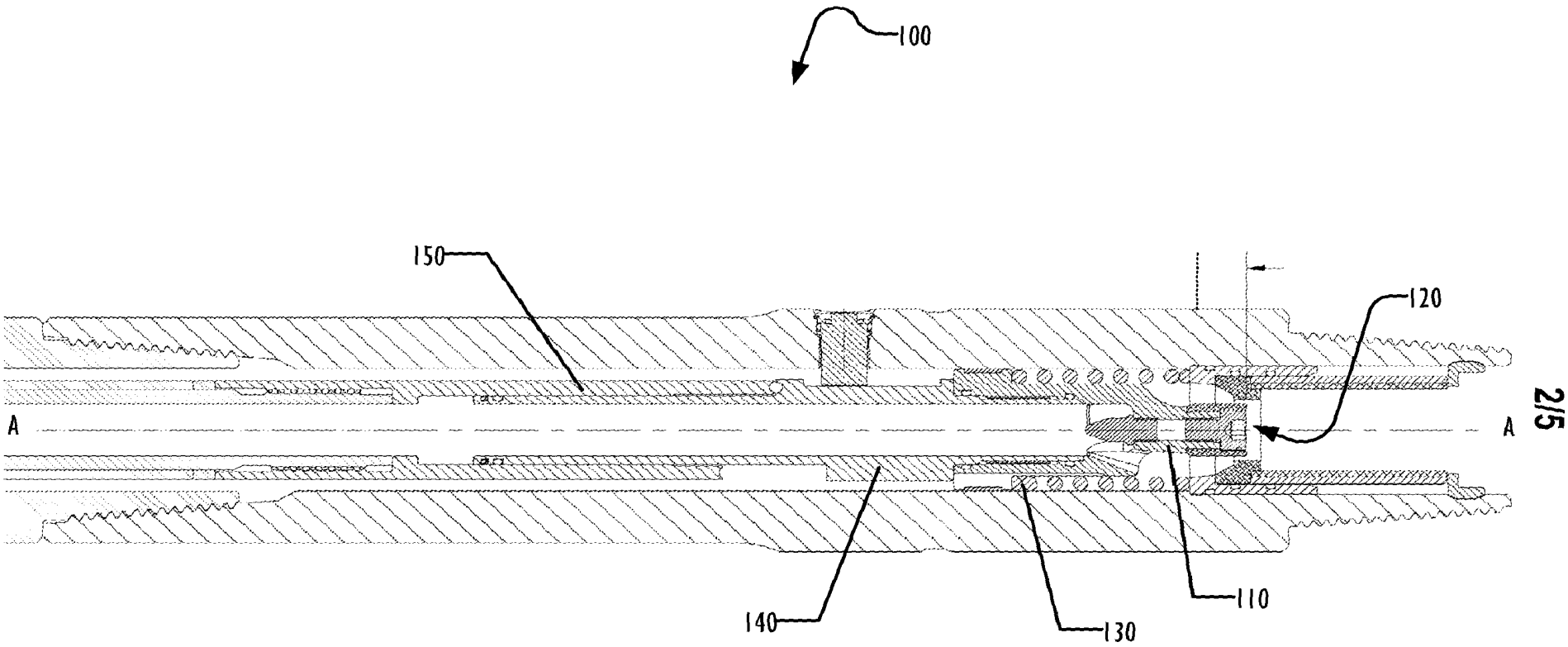

FIG. 2

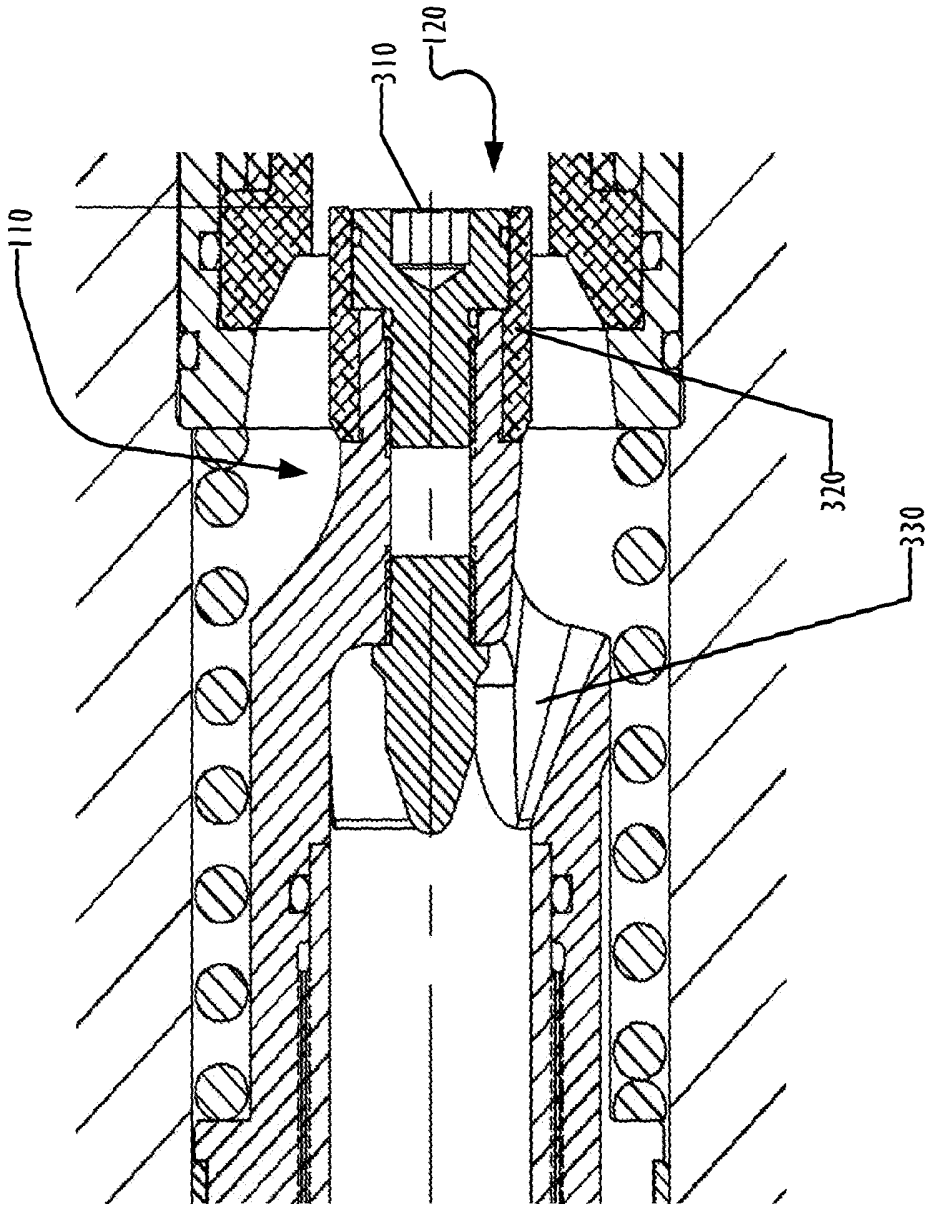

FIG. 3

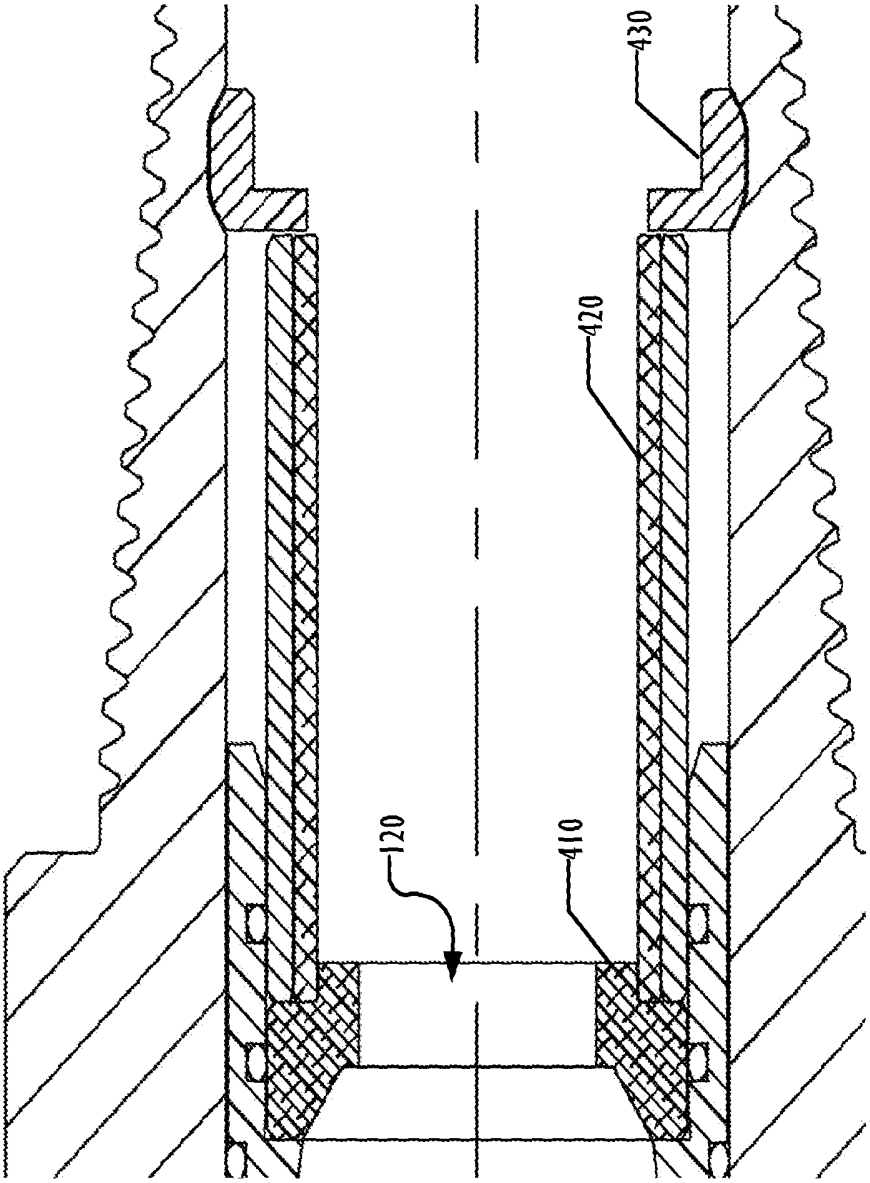

FIG. 4

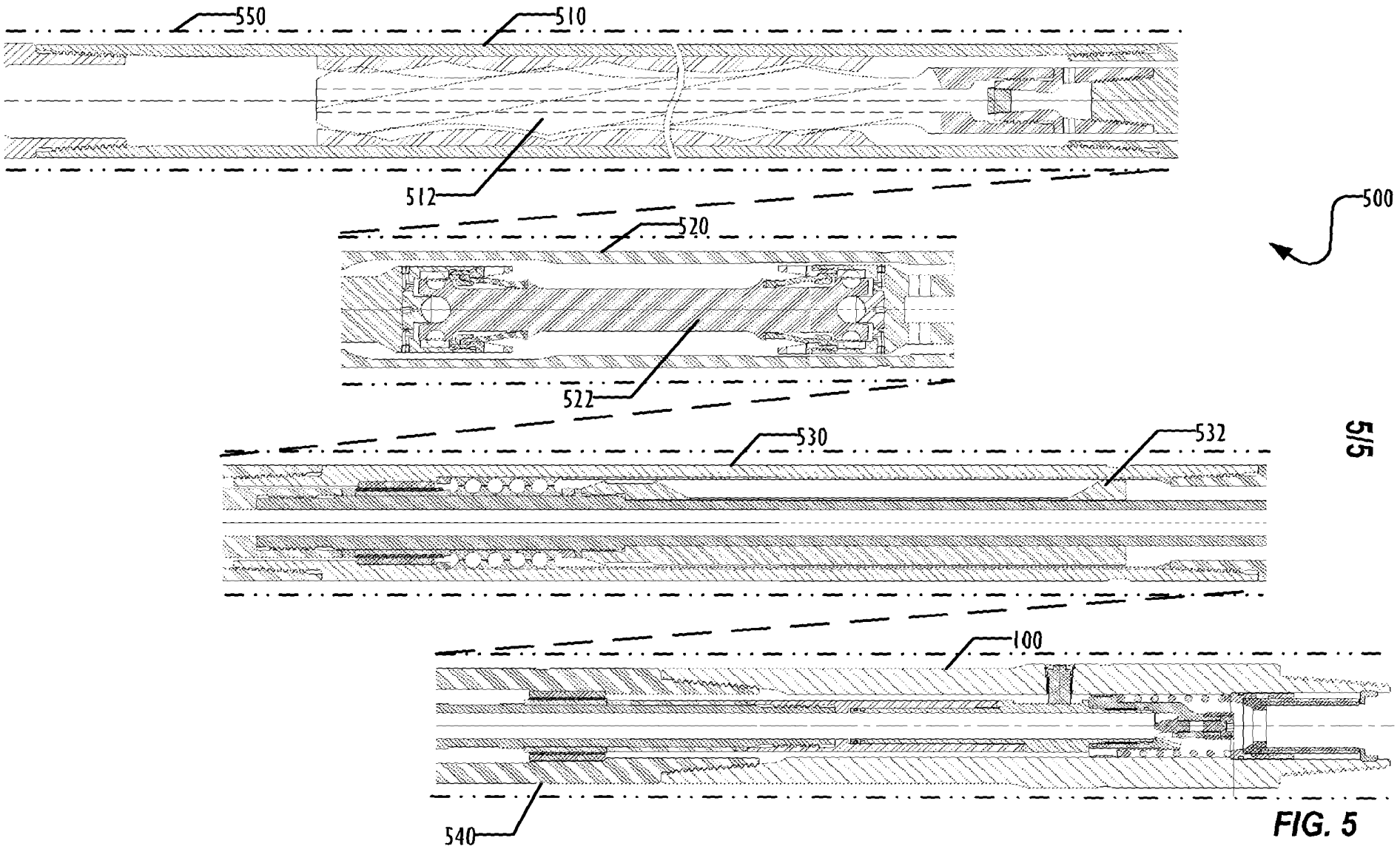

FIG. 5

PULSE GENERATOR

TECHNICAL FIELD

[0001] The present invention relates to the field of downhole tools, and in particular to a pulse generator for use in a downhole tool.

BACKGROUND ART

[0002] The oil and gas exploration and extraction industry has learned that a percussive or hammer effect tends to increase the drilling rate that is achievable when drilling bores through hard rock. In such drilling operations, drilling fluid or "mud" is pumped from the surface through the drill string to exit from nozzles provided on the drill bit. The flow of fluid from the nozzles assists in dislodging and clearing material from the cutting face and serves to carry the dislodged material through the drilled bore to the surface. It has been recognized that providing a pulsing fluid flow from the nozzles may also serve to increase the drilling.

[0003] The industry has also learned that pulsation or agitation during directional drilling may have a similar beneficial effect, reducing stick-slip of the drill string in the directional well bore, and improving weight transfer to the bit.

SUMMARY

[0004] A downhole tool comprises a pulse generator that can generate longitudinal pulses in a drill string. A poppet is longitudinally moved in and out of an orifice in the pulse generator reducing the flow of drilling mud temporarily, generating a longitudinal pulse. The longitudinal pulse generator may be combined with a conventional transverse pulse generator to create a pulse generator capable of generating pulses in both transverse and longitudinal directions.

BRIEF DESCRIPTION OF DRAWINGS

[0005] The accompanying drawings, which are incorporated in and constitute a part of this specification, illustrate an implementation of apparatus and methods consistent with the present invention and, together with the detailed description, serve to explain advantages and principles consistent with the invention. In the drawings,

[0006] Figure **1** is a cutaway side view illustrating a longitudinal pulse generator according to one embodiment, in an open position.

[0007] Figure **2** is a cutaway side view illustrating a longitudinal pulse generator according to the embodiment of FIG. **1**, in a closed position.

[0008] Figure **3** is a cutaway side detail view illustrating a poppet for the longitudinal pulse generator of FIG. **1**.

[0009] Figure **4** is a cutaway side detailed view illustrating an orifice for the longitudinal pulse generator of FIG. **1**.

[0010] Figure **5** is a cutaway side illustrating a 3-dimensional pulse generator according to one embodiment.

DESCRIPTION OF EMBODIMENTS

[0011] In the following description, for purposes of explanation, numerous specific details are set forth in order to provide a thorough understanding of the invention. It will be apparent, however, to one skilled in the art that the invention may be practiced without these specific details. References to numbers without subscripts or suffixes are understood to reference all instance of subscripts and suffixes corresponding to the referenced number. Moreover, the language used in this disclosure has been principally selected for readability and instructional purposes, and may not have been selected to delineate or circumscribe the inventive subject matter, resort to the claims being necessary to determine such inventive subject matter. Reference in the specification to "one embodiment" or to "an embodiment" means that a particular feature, structure, or characteristic described in connection with the embodiments is included in at least one embodiment of the invention, and multiple references to "one embodiment" or "an embodiment" should not be understood as necessarily all referring to the same embodiment.

[0012] FIG. **1** is a cutaway side view illustrating a longitudinal pulse generator **100** for use in a downhole tool according to one embodiment. A tubular section **180** having a bore therethrough contains the longitudinal pulse generator movable elements and allows attachment of the longitudinal pulse generator **100** to a drill string. As illustrated in FIG. **1**, the tubular section **180** is configured with a box threaded uphole end **190** and a pin threaded downhole end **195** for connection to other elements of a drill string (not shown). Other

embodiments of the longitudinal pulse generator **100** can be manufactured with box-threaded sections on both ends, pin-threaded sections on both ends, etc., as desired.

[0013] The tubular section **180** forms a stator for the pulse generator **100**, with inner shaft **150** and secondary shaft **140** performing a rotor for the pulse generator **100**. Inner shaft **150** is driven by a rotational power source, typically a positive displacement motor such as is illustrated in FIG. **5** and described below, although any desired technique for driving the pulse generator **100** may be used. As illustrated in FIG. **1**, inner shaft **150** is threadedly connected to the rotational power source by threads **170**.

[0014] On the downhole end of the inner shaft **150**, a cam track **155** is machined at an incline relative to longitudinal axis A--A, where the inner shaft **150** engages secondary shaft **140**. One or more bearings **160** are disposed in the cam track **155** and engage with in uphole surface of secondary shaft **140**. Secondary shaft **140** is also machined with an opposing inclined angle relative to longitudinal axis A–A. Thus, rotation of inner shaft **150** causes longitudinal movement of secondary shaft **140** in a downhole direction along axis A–A, urging secondary shaft **140** in a downhole direction during one half of a rotation of inner shaft **150**, and allowing secondary shaft **140** to move uphole during the other half of the rotation of inner shaft **150**.

[0015] A spring-loaded poppet **110**, described in more detail below with regard to FIG. **3**, is connected to secondary shaft **140**, typically using a threaded connection as illustrated in FIG. **1**. Other connection techniques may be used as desired. In one embodiment, an anti-rotation pin **145** may be used to prevent rotation of the poppet **110** relative to the inner shaft **150**. The spring **130** is disposed within the tubular section **180** and urges poppet **110** in uphole direction. Thus, during the half of the rotation of inner shaft **150** that allows movement of secondary shaft **140** in uphole direction, the spring **130** urges poppet **110** and secondary shaft **140** in uphole direction along longitudinal axis A–A.

[0016] Each complete rotation of inner shaft **150** therefore moves the poppet **110** in both directions along longitudinal axis A--A by a displacement of a predetermined longitudinal distance **115**. FIG. **1** illustrates the relative position of the poppet **110** and an orifice **120** at one extreme of each stroke, leaving the orifice **120** open for fluid flow downhole.

[0017] FIG. **2** is a cutaway side view illustrating the relative position of the elements of the pulse generator **100** when the poppet **110** is at the downhole extreme of each stroke. In the position illustrated by FIG. **2**, poppet **110** is urged by the counter-inclined surfaces of inner

shaft **150** and secondary shaft **140** so that an end of the poppet **110** enters the orifice **120**. In that position, the poppet **110** partially occludes the orifice **120**. In one embodiment, the poppet **110** occludes the majority of the orifice **120**. The partial occlusion of the orifice **120** by poppet **110** as illustrated in FIG. **2** temporarily restricts fluid flow through the orifice **120**, causing a pressure spike in the drill string. Poppet **110** does not completely occlude orifice **120**, allowing some fluid flow to continue to the orifice **120** at all times during each stroke of the poppet **110**.

[0018] The pressure spike caused by the temporary restriction of the orifice **120** by poppet **110** creates a water-hammer effect during each stroke of the poppet **110**, which in turn creates mechanical shock and vibration loading in the tool string. The tool string is somewhat elastic, and the mechanical shock and vibration loading slightly changes the length of the tool string in a longitudinal direction. The mechanical shock and resulting longitudinal vibration reduces the coefficient of friction between the tool string and the borehole wall in a horizontal borehole. The reduced coefficient of friction allows the borehole to be drilled further than in conventional tool strings, reducing the limitations on the length of borehole that can be drilled in horizontal direction caused by the drag on the tool string that is in contact with the borehole.

[0019] As indicated above, further partial rotation of the inner shaft **150** allows the secondary shaft **140** and poppet **110** to move in uphole direction along axis A–A, urged by the spring **130**, returning to the position illustrated in FIG. **1**.

[0020] FIG. **3** is a cutaway side view illustrating the poppet **110** in more detail. In one embodiment, a plug **310** is inserted into the end of the poppet **110** to retain a jacket **320** disposed around the circumference of the poppet **110**. In one embodiment, the jacket **320** is formed of a tungsten carbide material to prevent or reduce erosion of the poppet **110** that may be caused by fluid flow around the poppet **110**, particularly during the time of reduced fluid flow that occurs on each stroke of the pulse generator **100** when the poppet **110** partially occludes the orifice **120**, as illustrated in FIGs. **2** and **3**. In one embodiment, jacket **320** is formed of a diamond-clad material, but other materials suitable for protecting the poppet **110** from erosion may be used as desired.

[0021] One or more of vanes **330** may be formed in uphole direction on the poppet **110** to direct fluid flow around the body of the poppet **110**, reducing turbulence in the pulse generator **100**, further reducing erosion caused by turbulent fluid flow around the poppet **110**.

[0022] FIG. **4** is a cutaway side view illustrating the orifice **120** and its surrounding surfaces according to one embodiment. As illustrated in FIG. **4**, ring **410** forms the orifice **120**.

The orifice **120** has a smaller diameter than the bore of the tubular section **180**. Ring **410** may be formed using a diamond clad or tungsten carbide material selected to resist erosion of the ring **410** during operation of the pulse generator **100** caused by fluid flow. A throat section **420** is positioned behind the ring **410** and held in place by retainer ring **430**. In one embodiment, the throat section **420** is formed of a material selected to resist erosion of the caused by fluid flow. In one embodiment, the ring **410** and the throat section **420** may be replaced as desired to refurbish the pulse generator **100** by removing the retainer ring **430**.

[0023] In one embodiment, the pulse generator **100** may be combined in a tool string with pulse generators that can generate transverse vibrations in the tool string, thereby providing a 3-dimensional pulse generator capable of generating both longitudinal and transverse vibrations in the tool string. Such a combined pulse generator may further reduce the coefficient of friction between the tool string and the borehole, further enhancing the ability to drill horizontally.

[0024] FIG. **5** is a cutaway side view illustrating one embodiment of a 3-dimensional pulse generator **500** in a borehole **550**. As illustrated in FIG. **5**, a positive displacement motor **512** in the power section **510** converts hydraulic energy from the drilling fluid into mechanical power to turn the pulse generator rotors. Drilling fluid is pumped into the power section **510** at a pressure that causes the rotor to rotate within the stator. This rotational force is then transmitted through a constant velocity (c.v.) shaft **522** in section **520** to the transverse pulse generator section **530** and the longitudinal pulse generator **100**. Positive displacement motors are well known in the art and are not further described here.

[0025] Transverse pulse generators typically use the rotation of an eccentric mass, such as the eccentric mass built into rotor **532** illustrated in FIG. **5** to generate vibrations in one or more directions transverse to the rotational axis of the rotor **532**. Transverse pulse generators are well known in the art, and are available from multiple manufacturers; therefore, the elements of a transverse pulse generator are not described in further detail herein. In one embodiment, a variable frequency drill string vibrator, such as the Xciter vibrator available from Xtend Energy Services, Inc., may be used as the transverse pulse generator.

[0026] In one embodiment, an adaptor section **540** may be used to connect the transverse pulse generator section **530** to the longitudinal pulse generator **100**, mechanically connecting the rotor **532** of the transverse pulse generator section **530** to the rotor of the longitudinal pulse generator **100** formed by inner shaft **150** and secondary shaft **140**. The positive displacement motor **512** may thus drive both the transverse and longitudinal pulse generation

mechanism, allowing generation of both transverse and longitudinal pulses simultaneously. In a less preferred embodiment, two positive displacement motors may be used, one driving the transverse pulse generator and the other driving the longitudinal pulse generator.

[0027] Other tool string sections are typically attached at the downhole and uphole ends of the tool string sections illustrated in FIG. **5**, including a drilling bit section (not shown).

[0028] By connecting a conventional transverse pulse generator to a longitudinal pulse generator as described above, a combined downhole tool allows generation of pulses in three dimensions along the tool string. These 3-dimensional vibrations reduce frictional sticking and slipping in the borehole **550**, and allow longer runs of horizontal drilling than can be achieved using transverse pulse generators alone, thus enhancing the efficiency of the horizontal drilling operation and reducing drilling costs. The downhole tool is not limited to horizontal or directional drilling applications, however; longitudinal vibrations may be useful for increasing weight on bit in certain vertical drilling operations.

[0029] It is to be understood that the above description is intended to be illustrative, and not restrictive. For example, the above-described embodiments may be used in combination with each other. Many other embodiments will be apparent to those of skill in the art upon reviewing the above description.

CLAIMS

1. A pulse generator for a downhole tool, comprising:

a tubular section having a bore therethrough along a longitudinal axis;

a first ring disposed in the bore of the tubular, forming an orifice; and

a poppet disposed in the bore of the tubular, operatively movable along the longitudinal axis of the tubular section between a first position and a second position,

wherein the poppet in the second position partially occludes the orifice, causing a pressure spike in a drilling fluid flowing through the orifice, and

wherein the poppet in the first position does not occlude the orifice.

2. The pulse generator of claim 1, wherein the poppet in the second position occludes a majority of the orifice.

3. The pulse generator of claim 1, further comprising a spring, biased to urge the poppet from the second position to the first position.

4. The pulse generator of claim 1, further comprising:

a rotor connected to a rotational power source and connected to the poppet,

wherein a first partial rotation of the rotor urges the poppet from the first position to the second position, and

wherein a second partial rotation of the rotor allows the poppet to move from the second position to the first position.

5. The pulse generator of claim 4, wherein the rotor comprises:

a first shaft, connected to the rotational power source, comprising a cam track inclined relative to the longitudinal axis; and

a second shaft, adjacent the first shaft, comprising a surface inclined relative to the longitudinal axis disposed with the cam track, the second shaft connected to the poppet,

wherein the first partial rotation of the first shaft urges the second shaft relative to the longitudinal axis from a first position to a second position, and

wherein the second partial rotation of the first shaft allows the second shaft to move from the second position to the first position.

6. The pulse generator of claim 4, further comprising a spring, biased to urge the poppet from the second position to the first position.

7. The pulse generator of claim 1, wherein the first ring is formed of a material selected for resistance to erosion by the drilling fluid.

8. The pulse generator of claim 7, wherein the material selected for resistance to erosion by the drilling fluid is diamond clad or tungsten carbide.

9. The pulse generator of claim 1, wherein the poppet further comprises a vane, configured to reduce turbulence in the drilling fluid as the drilling fluid passes over the poppet.

10. The pulse generator of claim 1, further comprising a throat section, disposed with the first ring distal from the orifice, wherein the throat section is formed of a material selected for resistance to erosion by the drilling fluid.

11. The pulse generator of claim 10, further comprising a second ring, disposed with the throat section, wherein the throat section is held in place against the first ring by the second ring.

12. The pulse generator of claim 1, further comprising a positive displacement motor, operatively coupled to the poppet, wherein rotation of the positive displacement motor causes poppet to move between the first position and the second position.

13. A downhole tool, comprising:

a transverse pulse generator, configured to generate vibrations in one or more directions transverse to a rotational axis of the transverse pulse generator;

a longitudinal pulse generator, operatively connected to the transverse pulse generator, configured to generate vibrations along the rotational axis of the transverse pulse generator; and

a rotational power source, operatively connected to the transverse pulse generator and the longitudinal pulse generator.

14. The downhole tool of claim 13, wherein the rotational power source is a positive displacement motor, further comprising a constant velocity shaft, attached to the positive displacement motor and the transverse pulse generator.

15. The downhole tool of claim 13, further comprising an adaptor section, connected between the transverse pulse generator and the longitudinal pulse generator.

16. The downhole tool of claim 13, wherein the longitudinal pulse generator comprises:

a tubular section having a bore therethrough along a longitudinal axis;

a first ring disposed in the bore of the tubular, forming an orifice, the ring formed of a material selected for resistance to erosion by a drilling fluid;

a poppet disposed in the bore of the tubular, operatively movable along the longitudinal axis of the tubular section between a first position and a second position; and

a spring, biased to urge the poppet from the second position to the first position,

wherein the poppet in the second position partially occludes the orifice, causing a pressure spike in the drilling fluid flowing through the orifice, and

wherein the poppet in the first position does not occlude the orifice.

17. The pulse generator of claim 16, further comprising:

a rotor connected to a rotational power source and connected to the poppet, wherein a first partial rotation of the rotor urges the poppet from the first position to the second position, and

wherein a second partial rotation of the rotor allows the poppet to move from the second position to the first position.

18. The pulse generator of claim 17, wherein the rotor comprises:

a first shaft, connected to the rotational power source, comprising a cam track inclined relative to the longitudinal axis; and

a second shaft, adjacent the first shaft, comprising a surface inclined relative to the longitudinal axis disposed with the cam track, the second shaft connected to the poppet,

wherein the first partial rotation of the first shaft urges the second shaft relative to the longitudinal axis from a first position to a second position, and

wherein the second partial rotation of the first shaft allows the second shaft to move from the second position to the first position.

19. The pulse generator of claim 16, wherein the poppet further comprises a vane, configured to reduce turbulence in the drilling fluid as the drilling fluid passes over the poppet.

20. The pulse generator of claim 16, further comprising:

a throat section, disposed with the first ring distal from the orifice, wherein the throat section is formed of a material selected for resistance to erosion by the drilling fluid; and

a second ring, disposed with the throat section, wherein the throat section is held in place against the first ring by the second ring.

Amendments to the claims have been filed as follows.

CLAIMS

1. A pulse generator for a downhole tool, comprising:

a tubular section having a bore therethrough along a longitudinal axis;

a first ring disposed in the bore of the tubular, forming an orifice;

a poppet disposed in the bore of the tubular, operatively movable along the longitudinal axis of the tubular section between a first position and a second position, and

a rotor connected to the poppet, the rotor comprising

a first shaft, connected to a rotational power source and comprising a cam track inclined relative to the longitudinal axis; and

a second shaft, adjacent the first shaft and comprising a surface inclined relative to the longitudinal axis disposed with the cam track, the second shaft being connected to the poppet,

wherein the rotation of the first shaft causes movement of the second shaft and the poppet relative to the longitudinal axis from a first position to a second position,

wherein the poppet in the second position partially occludes the orifice, causing a pressure spike in a drilling fluid flowing through the orifice, and

wherein the poppet in the first position does not occlude the orifice.

2. The pulse generator of claim 1, wherein the poppet in the second position occludes a majority of the orifice.

3. The pulse generator of claim 1, further comprising a spring, biased to urge the poppet from the second position to the first position.

4. The pulse generator of claim 1,

wherein a first partial rotation of the rotor urges the poppet from the first position to the second position, and

wherein a second partial rotation of the rotor allows the poppet to move from the second position to the first position.

5. The pulse generator of claim 4, wherein the rotor comprises:

wherein the first partial rotation of the first shaft urges the second shaft relative to the longitudinal axis from a first position to a second position, and

wherein the second partial rotation of the first shaft allows the second shaft to move from the second position to the first position.

6. The pulse generator of claim 4, further comprising a spring, biased to urge the poppet from the second position to the first position.

7. The pulse generator of claim 1, wherein the first ring is formed of a material selected for resistance to erosion by the drilling fluid.

8. The pulse generator of claim 7, wherein the material selected for resistance to erosion by the drilling fluid is diamond clad or tungsten carbide.

9. The pulse generator of claim 1, wherein the poppet further comprises a vane, configured to reduce turbulence in the drilling fluid as the drilling fluid passes over the poppet.

10. The pulse generator of claim 1, further comprising a throat section, disposed with the first ring distal from the orifice, wherein the throat section is formed of a material selected for resistance to erosion by the drilling fluid.

11. The pulse generator of claim 10, further comprising a second ring, disposed with the throat section, wherein the throat section is held in place against the first ring by the second ring.

12. The pulse generator of claim 1, further comprising a positive displacement motor, operatively coupled to the poppet, wherein rotation of the positive displacement motor causes poppet to move between the first position and the second position.

13. The pulse generator of claim 1, further comprising:

a transverse pulse generator connected to the rotational power source and configured to generate vibrations in one or more directions transverse to a rotational axis of the transverse pulse generator.

14. The pulse generator of claim 13, wherein the rotational power source is a positive displacement motor, further comprising a constant velocity shaft attached to the positive displacement motor and the transverse pulse generator.

15. The pulse generator of claim 13, further comprising an adaptor section, connected between the transverse pulse generator and the rotor.

Application No:	GB1105920.1	**Examiner:**	Dr Lyndon Ellis
Claims searched:	1-12	**Date of search:**	3 May 2011

Patents Act 1977: Search Report under Section 17

Documents considered to be relevant:

Category	Relevant to claims	Identity of document and passage or figure of particular relevance
X	1, 2, 3, 4, 6, 7, 8, 10, 12	US2010/0025111 A1 (Gearhart) Whole document
X	1, 2, 3, 4, 6, 7, 8, 10. 12	US7423932 B1 (Jeter) Whole document noting column 6, second paragraph
X	1, 2, 3, 7, 8, 10	WO02/072993 A2 (Hahn) Whole document
X	1, 2, 3, 7, 8, 10	GB2405419 A (Fraser) Whole document

Categories:

X	Document indicating lack of novelty or inventive step	A	Document indicating technological background and/or state of the art.
Y	Document indicating lack of inventive step if combined with one or more other documents of same category.	P	Document published on or after the declared priority date but before the filing date of this invention.
&	Member of the same patent family	E	Patent document published on or after, but with priority date earlier than, the filing date of this application.

Field of Search:

Search of GB, EP, WO & US patent documents classified in the following areas of the UKC^{X} :

Worldwide search of patent documents classified in the following areas of the IPC

E21B

The following online and other databases have been used in the preparation of this search report

EPODOC, WPI, TXTE

International Classification:

Subclass	Subgroup	Valid From
E21B	0004/14	01/01/2006
E21B	0010/36	01/01/2006
E21B	0047/18	01/01/2006

Application No: GB1105920.1 **Examiner:** Dr Lyndon Ellis

Claims searched: 13-20 **Date of search:** 3 January 2012

Patents Act 1977
Further Search Report under Section 17

Documents considered to be relevant:

Category	Relevant to claims	Identity of document and passage or figure of particular relevance
X	13, 15, 16	US3455401 A (Taylor) Note longitudinal pulse generator 14 and transverse pulse generator in the form of an eccentric weigh 16 which is said to modify pressure pulses - see column 5, lines 46-64

Categories:

X	Document indicating lack of novelty or inventive step	A	Document indicating technological background and/or state of the art.
Y	Document indicating lack of inventive step if combined with one or more other documents of same category.	P	Document published on or after the declared priority date but before the filing date of this invention.
&	Member of the same patent family	E	Patent document published on or after, but with priority date earlier than, the filing date of this application.

Field of Search:

Search of GB, EP, WO & US patent documents classified in the following areas of the UKC^{X} :

Worldwide search of patent documents classified in the following areas of the IPC

E21B

The following online and other databases have been used in the preparation of this search report

EPODOC, WPI, TXTE

International Classification:

Subclass	Subgroup	Valid From
E21B	0004/14	01/01/2006
E21B	0010/36	01/01/2006
E21B	0047/18	01/01/2006