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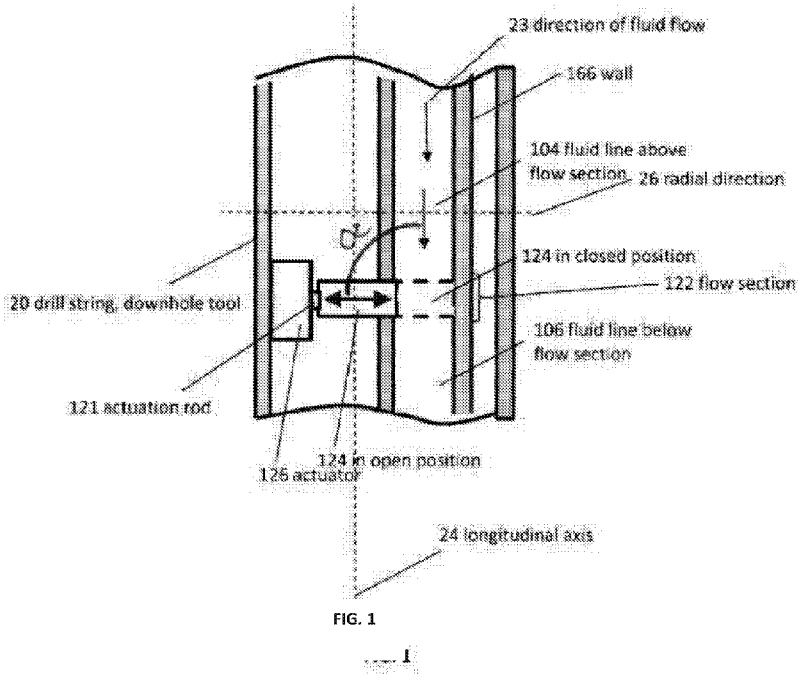

FIG. 1

(57) Abstract: An apparatus for generating pressure variances in a fluid flowing in a downhole tool having a longitudinal axis includes a flow section having an outer wall, a flow control member selectively blocking flow in the flow section, and an actuator moving the flow control member between a first position wherein the flow control member at least partially blocks flow in the flow section and a second position wherein the flow control member reduces the at least partial blockage of the flow in the flow section. The actuator may be disposed outside the outer wall of the flow section.

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TITLE: STATORLESS SHEAR VALVE PULSE GENERATOR

BACKGROUND OF THE DISCLOSURE

1. Field of the Disclosure

[0001] The disclosure relates generally to systems and methods for treating subsurface features.

2. Description of the Related Art

[0002] Drilling fluid telemetry systems, generally referred to as mud pulse systems, are particularly adapted for telemetry of information from the bottom of a borehole to the surface of the earth during oil well drilling operations. The information telemetered may include, but is not limited to, parameters of pressure, temperature, direction and deviation of the well bore. Other parameters include logging data such as resistivity of the various layers, sonic density, porosity, induction, and pressure gradients. Valves that use a controlled restriction placed in the circulating mud stream are commonly referred to as mud pulse systems, for example see U.S. Pat. No. 3,958,217. Mud pulsing valves close a fluid path (positive pulse) or open the fluid path (negative pulse). Illustrative mud pulsing valves include poppet valves and rotating disk valves. Some of these conventional valve arrangements use relatively small fluid passages, which can become clogged by materials entrained in the circulating fluid. It may be difficult or impossible to unblock a blocked mud pulsing valve due to limited force (power) available with the actuation system of the valve. Depending on the shape of the valve a big angular momentum may be needed to free a blocked valve, depending on the leaver defined by the shape of the valve. Other conventional valve arrangements are relatively slow because these valves must work against differential pressure and do not shear the mud flow.

[0003] This disclosure provides, in part, pulse generators that are not susceptible to clogging from such entrained material and can move faster than conventional valves.

SUMMARY OF THE DISCLOSURE

[0004] In aspects, the present disclosure provides an apparatus for generating pressure variances in a fluid flowing in a downhole tool having a longitudinal axis. The apparatus may include a flow section directing the fluid flow, the flow section having an outer wall; a flow control member selectively blocking flow in the flow section; and an actuator configured to move the flow control member between a first position wherein the flow control member at least partially blocks flow in the flow section and a second position wherein the flow control member reduces the at least partial blockage of the flow in the flow section. The actuator may be disposed outside the outer wall of the flow section.

[0005] In aspects, the present disclosure provides a method for generating pressure variances in a fluid flowing in a downhole tool having a longitudinal axis. The method may include directing the fluid flow in a flow section having an outer wall; selectively blocking flow in the flow section using a flow control member; and moving the flow control member between a closed position and an open position using an actuator. The flow control member may at least partially block flow in the flow section in the closed position and the flow control member may reduce the at least partial blockage of the flow in the flow section in the open position. The actuator may be disposed outside the outer wall of the flow section.

[0006] It should be understood that examples of certain features of the disclosure have been summarized rather broadly in order that detailed description thereof that follows may be better understood, and in order that the contributions to the art may be appreciated. There are, of course, additional features of the disclosure that will be described hereinafter and which will form the subject of the claims appended hereto.

BRIEF DESCRIPTION OF THE DRAWINGS

[0007] The advantages and further aspects of the disclosure will be readily appreciated by those of ordinary skill in the art as the same becomes better understood by reference to the following detailed description when considered in conjunction with the accompanying drawings in which like reference characters designate like or similar elements throughout the several figures of the drawing and wherein:

Fig. 1 schematically illustrate a pulse generator in accordance with one embodiment of the present disclosure that uses a translating flow control member;

Fig. 1A is an isometric view of a pulse generator in accordance with another embodiment of the present disclosure;

Fig. 2 is a schematic view of the **Fig. 1A** pulse generator;

Figs. 3A-B schematically illustrate a pulse generator in accordance with one embodiment of the present disclosure that uses a translating flow control member;

Figs. 4A-C schematically illustrate a pulse generator in accordance with one embodiment of the present disclosure that uses a rotating flow control member;

Figs. 5A-C schematically illustrate another pulse generator in accordance with one embodiment of the present disclosure that uses a rotating flow control member;

Fig. 6 schematically illustrate a pulse generator in accordance with one embodiment of the present disclosure that uses a plate-like flow control member;

Figs. 6A and **6B** shows the figure 6 configuration in a closed and open configuration respectively.

Figs. 7A-C sectionally illustrate embodiments of flow sections in accordance with the present disclosure;

Fig. 7D illustrates a non-limiting configuration of a flow section in accordance with the present disclosure;

Figs. 8A-D sectionally in end views illustrate embodiments of flow sections in accordance with the present disclosure;

Fig. 9 isometrically illustrates a pulse generator in accordance with one embodiment of the present disclosure that uses two exit flow lines;

Figs. 10A-B isometrically illustrate a pulse generator in accordance with one embodiment of the present disclosure that positions the flow control member in one of the flow lines; and

Fig. 11 schematically illustrate a drilling system that may use a pulse generator in accordance with one embodiment of the present disclosure.

DETAILED DESCRIPTION

[0008] The present disclosure relates to devices and methods for enabling communication via pressure variations in a flowing fluid. Illustrative embodiments of systems and related methods for generating pressure pulses in a fluid circulated in a wellbore are discussed below. Advantageously, the disclosed pulse generating devices (mud pulse system) are less susceptible to clogging and impaired operation if the fluid includes or is replaced with a fluid having entrained solids. If clogging of the drill string occurs during flow of lost circulation material (LCM), the drill string must be removed from the well. This is a costly and complex operation. It is vital, therefore, to maintain the ability to transport LCM downhole via the drill string to arrest lost circulation problems in the well. LCM must, therefore, pass through all elements of the drill string, including the pulse generating device of a downhole tool. While the present disclosure is discussed in the context of a hydrocarbon producing well, it should be understood that the present disclosure may be used in any borehole environment (*e.g.*, a geothermal well, water well).

[0009] An apparatus as described herein may be used to generate pulses in a fluid column within a flow line in a downhole well or wellbore to facilitate mud pulse telemetry. This terminology embraces communication through pulses in a fluid column of any kind that may be in a well. An example of such use is for the apparatus

to be placed in a drill string together with MWD or LWD tools, to communicate data from the measurement wile drilling or logging while drilling tools (MWD/LWD) upwardly and to the surface through the fluid column that is flowing downwardly through the drill string to exit via the drill bit. The pulses may be detected and decoded at the surface, thereby communicating data from tools or other sensors (pressure, temperature, vibration, magnetometer, resistivity, acoustic, NMR, sampling, nuclear) in the bottom whole assembly (BHA), or elsewhere in the drill string. The described apparatus opens and closes one or more fluid passage in the flow line to create pulses in the fluid column of a selected duration and pattern which are detectable at the surface.

[0010] Referring now to **Fig. 1**, there is shown a non-limiting arrangement of a pulse generator **100** in accordance with the present disclosure that is positioned in a section of a drill string. The section of the drill string includes a flow line **104** which has a flow control member **124** incorporated. An actuator **126** is driving the flow control member **124**. The flow control member **124** depicted in **Fig. 1** is a translational valve element (linear movement of the valve element), which reduces the available cross sectional flow area or even completely blocks. **Fig. 1** shows the valve element in open position. The closed position is shown in hidden lines. The arrangement in **Fig. 1** shows an embodiment in which the movement of the flow control member **124** shears the flow direction of the fluid in perpendicular direction. The angle α between the moving direction of the flow control element **124** and the direction of the fluid flow **23** is 90°. The actuator **126** is housed beside the flow line **104** inside the downhole tool. In the illustrated embodiment, a flow control member **124** is moved by an actuator **126** that is situated outside the fluid or fluid flow. Thus, the actuator **126** including an optional actuator housing, or any compartment in which the actuator **126** may be situated, is outside of the flow line or flow section, and is not in contact with or immersed in the fluid. The actuator **126** is outside the outer limit or outer wall **166** of the flow line. The actuator **126** is not surrounded by fluid or fluid flow. When actuated the flow control member **124** either reduces or increases the effective flow area the fluid has available to pass through the flow line, thereby creating pressure variations, also referred to as pressure pulses or mud pulses. The mud pulse travels within the

fluid column inside the flow line to a location where the pressure variation is detected, such as by a pressure sensor at the surface of the wellbore. As downhole tools are having limited diameter (typically between 3 and 12 ¼ inch in diameter) the space available to host an actuator beside a flow line, which typically is around 1 to 3 inch in diameter (inner bore), is very limited.

[0011] Referring now to **Fig. 1A**, which shows and alternative embodiment. There is shown an illustrative pulse generator **100** in accordance with the present disclosure that is positioned in a section of a drill string **20**, shown in hidden lines. For the purposes of the present disclosure, an axial direction **22** is a direction along a longitudinal axis **24** of the downhole tool or drill string **20**. A radial direction **26** is a direction along an axis **28** that is transverse to the longitudinal axis **24**. The pulse generator **100** may be inserted between and in fluid communication with a first flow line **104** and a second flow line **106**. The first flow line **104** is radially offset from the second flow line **106**. As a result, some or all of the fluid flowing along the first flow line **104** must travel in the radial direction **26** for some distance before entering the second flow line **106**. This radial direction **26** may have angular variance as discussed later. The first flow line **104** and the second flow line **106** may direct flow in a direction aligned with the longitudinal axis **24** of the drill string section **20**. By "aligned," it is meant a parallel orientation.

[0012] The pulse generator **100** acts on the fluid flowing from the first flow line **104** to the second flow line **106**. In the illustrated embodiment, fluid enters the pulse generator **100** from the flow line **104** and exits the pulse generator **100** via the second flow line **106**. However, an opposite flow may also be used. It should be noted that the first and second flow lines **104**, **106** may connect with fluid lines that are not radially offset. For instance, a bore in a drill string **16 (Fig. 10)** may be centrally positioned and the flow lines **104**, **106** may be merely localized re-direction of flow in a radially offset fashion.

[0013] Referring to **Fig. 2**, the pulse generator **100,** which is schematically illustrated, may include a flow section **122**, a flow control member **124**, and an actuator **126**. The flow section **122** may include a body **128** in which a fluid passage **130** is

formed. The fluid passage **130** may have a circular, oval, elliptical, square, or another other cross-sectional shape. The fluid passage **130** is oriented such that a flowing fluid **132** has a flow direction that is aligned with the radial direction **26** (**Fig. 1A**). However, in some embodiments discussed later, just a component of the flow direction of the flowing fluid **130** is aligned with the radial direction **26**, as opposed to the direction of the flowing fluid is aligned with the radial direction or direction transverse or perpendicular to the longitudinal axis of the downhole tool. Also, in some embodiments, the fluid passage **130** may have an orientation that has a slope, represented by an angle β that is not ninety degrees offset from the longitudinal axis **24**, *e.g.*, sixty degrees, forty-five degrees, thirty degrees, etc, indicated in **FIG. 2**. The angle β is the angle between the longitudinal axis of the downhole tool **24** and the direction of the fluid flow **23**. The first flow line **104**, the second flow line **106** and the flow section **122** together form one continuously connected flow line as part of the inner bore of the downhole string or downhole tool.

[0014] The pulse generator **100** generates pressure variations in a flowing fluid by using the flow control member **124** to selectively form a fluid barrier in the fluid passage **130**. The fluid barrier increases a pressure in an upstream section, *e.g.*, in the first flow line **104** (**Fig. 1A**) and decreases pressure in the downstream section, *e.g.*, in the second flow line **106** (**Fig. 1A**). The fluid barrier may be a complete blockage of flow, or a blockage of flow sufficient to form an observable change in pressure at a selected location in the flow line; *e.g.*, a surface location. As used herein, the term "blocking flow" or "substantially blocking flow" or "reducing the cross sectional flow area", means that fluid flow has been restricted to a point where a pressure variance can be detected and characterized at a selected location. Additionally, the detection and characterization is of sufficient detail as to convert the pressure pulses into information at the selected location.

[0015] The actuator **126** can move the flow control member **124** between a closed position wherein fluid flow is blocked to an open position wherein fluid flow is unimpeded by the flow control member **124**. The actuator may use an actuation rod **121**, located between the actuator and the flow control member. The flow control

member **124** acts as a shear valve and shears the flowing fluid. Shearing a fluid refers to moving the flow control member in a direction transverse to the fluid flow. As will be apparent in the description below, when the flow control member **124** is in the open position, there is minimal, if any, restriction of the flow passage **130.** Thus, solids in fluids such as lost circulation material (LCM) can pass through without clogging or otherwise obstructing the pulse generator **100**. Additionally, because the flow control member **124** shears the flowing fluid, the pulse generator **100** may be operated at higher speeds than conventional valves that operate against a differential pressure.

[0016] **Figs. 1** and **1**a show the advantages associated with locating an actuator outside the outer wall of the flow line or flow section including a shearing flow control member, also referred to as a valve or shear valve: (i) shearing the flow by the shear valve achieved due to a transverse arrangement of the fluid flow direction and the valve movement, (ii) creating a big cross sectional flow area in the flow line/section when the shear valve is in an valve open position up to opening the flow section completely (full cross section of the flow line unblocked) when the valve is moved out of the flow line partially or completely, (iii) no stator is included in this arrangement which reduces the cross section of the flow line permanently in an valve open and valve closed position. In a conventional shear valve arrangement as used in downhole applications the shear valve rotates or oscillates in the flow section and the actuator is located within an outer limit of the flow line/section, respectively. The actuator may be immersed in the fluid, or may be located inside a housing in the flow line and this way is surrounded by fluid or fluid flow. Further the rotating shear valve has a stator. The rotating shear valve in conjunction with the stator, open and close a plurality of openings having a total cross section which is significantly smaller than the cross section of the flow line/section in which it is located. In a conventional shear valve set-up the maximum cross sectional flow area of the flow section (shear valve in open position) for the flow to pass through usually is smaller than 50% of the total cross section of the flow line. In a conventional shear valve set-up the open cross section is also split up in a plurality of smaller open cross sectional flow areas. The plurality of smaller cross sectional flow areas make it difficult for an LCM material to pass through without clogging the cross sectional flow areas. LCM material are substances added

to drilling fluid when drilling fluids are being lost to the formation downhole. Commonly lost circulation materials include fibrous (cedar bark, shredded cane stalks, mineral fiber and hair), flaky (mica flakes, and pieces of plastic or cellophane sheeting) or granular (ground and sized limestone or marble, wood, nut hulls, Formica, corncobs and cotton hulls). **Fig. 1** shows how an actuator can be conveniently located outside the outer wall or limit of the flow line/section in order to directly effect translation (linear movement) of flow control member **124**, the translating motion being able to both block and unblock the flow section **122** completely. In downhole tools the space for installing a valve and an actuator is limited. Linearly moving a flow control member by an actuator as indicated in **Fig. 1** poses design challenges and limitations with respect to the linear translation distance. Therefore it is desirable to arrange the flow line and the actuator inside the downhole tool in a fashion that leaves enough space for an actuator, in particular a linear acting actuator, to operate. An arrangement of the actuator parallel to the longitudinal axis of the downhole tool is beneficial. In order to place the actuator parallel to the downhole axis the flow line has to be relocated from the straight set-up as displayed in **Fig. 1** to a s-shape set-up as displayed in **Fig. 1**A. In **Fig. 1**A the actuator may be located in housing volumes **127** a, b and may be much longer than it would be possible in **Fig. 1**. In **Fig. 1**A an actuator driving a linear movement of flow control member **124** can generate larger strokes than the actuator in **Fig.1**.

[0017] Referring to **Fig. 1A**, the actuator **126** may be housed within one or both of volumes **127a, b**, which are radially adjacent and offset to the first flow line **104** and the second flow line **106**, respectively. Stated differently, volume **127a** is side-by-side of the flow line **104** and end-to-end of the flow line **106**. Similarly, volume **127b** is side-by-side of the flow line **106** and end-to-end of the flow line **104**. The space created by volume **127a** or **127b** is advantageous in that it can house an actuator **126** that is too long in size to be otherwise accommodated. For example, an actuator **126** may be too long to be placed transversely to the longitudinal axis of the downhole tool (**Fig. 1**) in particular when the actuator **126** is to generate a stroke that is big enough to completely move the closing member **124** out of the flow section in order to create a large cross sectional flow area for the fluid flow to go through.

[0018] The actuator **126** may be a mechanical, electro-mechanical, hydraulic, and / or pneumatic based motor that is configured to move the flow control member **124** in one or more modes such as linear movement, curvilinear movement, rotation or oscillation, tilting, or pendulum-type motion. In one non-limiting embodiment, the actuator **126** is configured to move the flow control member **124** perpendicular to the flow of the fluid or the longitudinal axis of the downhole tool or flow line or flow section. In this case, an angle α is **90** degrees (**Fig. 1**). In another non-limiting embodiment, the actuator **126** is configured to move the flow control member **124** at a non-perpendicular angle to the flow of the fluid or the longitudinal axis of the downhole tool or flow line or flow section. In this case the angle α may be, for example, 89 degrees, or an angle in the range of 89 to 80 degrees, or 80 to 70 degrees, or 70 to 60 degree, or 60 to 45 degree to the longitudinal axis of the downhole tool or flow line or flow section.

[0019] In one non-limiting arrangement, a control unit **134** may operate the actuator **126** in order to transmit encoded pressure pulses. The control unit **134** may include a processor, processor control program, and such additional supporting electrical circuitry (not shown) for converting information generated downhole (*e.g.*, drilling direction, formation parameters, pressures, temperatures, drilling dynamics data etc.) into a pattern of controlled movements of the flow control member **124** that will communicate this information to another downhole location and / or uphole via pressure pulses.

[0020] Illustrative, but not limiting, arrangements for the pulse generator **100** are discussed below.

[0021] Referring to **Figs. 3A** and **B**, there is shown one non-limiting arrangement of a pulse generator **100** that uses translation, linear, or sliding movement. The pulse generator **100** may include a flow control member **124** that is formed as an elongated body that is shaped and dimensioned to block the flow passage **150** while in the closed position. In the open position, the flow control member **124** may be partially or completely extracted from the flow passage **150**. Thus, a maximum amount of flow area is available through which large solids or other particles can easily pass. The flow

control member **124** may be moved between the closed position and the open position by an actuator **126** such as a motor **152**, which may be a linear-drive electric motor. For example, the flow control member **124** may be attached to a translating rotor (not shown) of the motor **152**. However, any of the type of motors / actuators previously described may be used, e.g. a hydraulically driven piston. Also, the flow control member **124** may be of any shape. While a cylindrical body is shown, other suitable shapes and bodies may include tubular, concave, convex, conical, square, rectangular, oval, circular, flat, shaft with flat wing sections perpendicular to the shaft axis etc. Generally, any body shape that presents a surface that can shear a fluid body and can block fluid flow through the flow passage **150** may be used.

[0022] Referring to **Figs. 4A - C**, there is shown a non-limiting arrangement of a pulse generator **100** that uses a rotational movement. The rotation may be uni-directional or bi-directional (oscillation). The pulse generator **100** may include a flow control member **124** that is formed as a rotating elongated body that is shaped and dimensioned to fully block the flow passage **150** when in a specified rotational orientation, or the closed position. The flow control member **124** may be supported by a suitable bearing structure **160** at one end and rotated at the opposing end by the actuator **126**. Alternative embodiments may include a rotary shaft seal, a retaining ring, a locking ring or a shaft seal to fix the flow control member at the opposing end. Any of the type of motors / actuators previously described may be used as the actuator **126**. The flow control member **124** may be shaped to have a first cross-sectional profile that blocks fluid flow through the flow passage **150** by reducing the cross sectional flow area and a second cross-sectional profile that allows fluid flow through the flow passage **150** by increasing the cross sectional flow area.

[0023] In one shear valve arrangement shown in **Figs. 4B, C**, the elongated body **124** may have one or more notches **164**. The notches **164** are defined by one or more recessed surfaces **168** that can reduce the amount of cross-sectional area that is blocked by the flow control member **124**. **Fig. 4B** is a top view of the flow control member **124**. Portions of the walls **166** defining the flow passage **150** (**Fig. 4A**) are shown in a sectional view for clarity. As can be seen, in the orientation of **Fig. 4B**, the flow

control member **124** blocks most of the flow passage **150** in the flow section and reduces the cross sectional flow area and this way creating an pressure increase in the flow line **104** . In **Fig. 4C**, the flow control member **124** has been rotated by a specified amount, e.g., seventy or ninety degrees, to the open position. The recessed surfaces **168** defining the notches **164** and the wall **166** are defining a bigger cross sectional flow area as with the position in **Fig. 4B** and therefore form a bigger flow paths **170** through which drilling fluid and other fluid having entrained large solids or particles can easily pass and decrease the pressure in flow line **104**.

[0024] It should be noted that while two notches **164** are shown, other embodiments may use one notch or three or more notches. Also, the notches **164** may be curved, squared, or use any other geometrical shape. Additionally, while two rotational orientations are shown, three or more orientations may be used. The flow paths of these orientations may present the same cross-sectional flow area or different cross-sectional flow areas; *e.g.*, zero flow, fifty percent flow, eighty percent flow, etc.

[0025] Referring to **Figs. 5A - C**, there are shown other flow control members that may be rotated or oscillated to have a first cross-sectional profile that blocks fluid flow through the flow passage **150 (Fig. 5A)** and a second cross-sectional profile that allows fluid flow through the flow passage **150 (Fig. 5B)**. In **Figs. 5A-C,** the flow control member **124** include one or more bores or holes **180** that pass completely through the flow control member **124**. **Fig. 5A** is a top view of the flow control member **124**. As can be seen, in the orientation of **Fig. 5A**, the flow control member **124** blocks most of the flow passage **150** in the flow section and reduces the cross sectional flow area and this way creating an pressure increase in the flow line **104**. In **Fig. 5B**, the flow control member **124** has been rotated by ninety degrees. The hole **180** forms a large additional flow path through the flow control member **124** through which fluids and particles with large entrained materials can pass and decrease the pressure in flow line **104**. **Fig. 5C** illustrate that the flow control member **124** may have two or more holes **180a,b** that allow fluid flow at different angular positions of the flow control member **124**. The holes **180** may be axially-spaced apart from one another. This may be used, for example, to have two or more different amounts of flow area for the flow passage

150 (**Fig. 4A**). Also, while one hole **180** is shown in **Figs. 5A** and **B**, two or more holes may also be used.

[0026] Referring to **Fig. 6**, there is shown another non-limiting arrangement of a pulse generator **100** that uses a rotational movement. The rotation may be uni-directional or bi-directional (oscillation). The pulse generator **100** may include a rotating flow control member **124** that is formed as a flat plate that is shaped and dimensioned to block the flow passage **150** when in a specified rotational orientation. The flow control member **124** may be cantilevered in the flow passage **150** and only supported by the actuator **126**. Any of the type of motors / actuators previously described may be used as the actuator **126**. The flow control member **124** may be sized and shaped to fit in the flow passage **150**, to block a desired portion of the fluid flow and to have a thickness that causes minimal blockage of fluid flow in the flow passage **150** when in the open position. Thus, by rotating the flow control member **124** ninety degrees or other angular amount, the pulse generator **100** can move between minimal obstruction of flow and maximum blockage of flow as illustrated in **Fig. 6A** and 6B.

[0027] The flow section **122** and flow lines **104**, **106** may also have various different embodiments as illustrated in **Figs. 7A-C** and **8A-C**.

[0028] **Figs. 7A** and **B** are side sectional views that show flow lines **104** and **106** connected by the flow section **122**. The flow sections of **Figs. 7A** and **B** include relatively sharp turns of direction, *e.g.*, a ninety-degree elbow. **Fig. 7A** shows the flow lines **104** and **106** completely radially offset from one another. This complete radial offset forces all the fluid flowing from flow line **104** to move at least partially in a radial direction in order to enter the flow line **106**. **Fig. 7B** shows the flow lines **104** and **106** with a small radial offset and an elongated flow section **122** in a direction parallel to the longitudinal axis of the downhole tool. This arrangement lead to a noncircular flow section (top view), but rather elliptical flow section. The elongated shape of the flow section allows for an elongated shape of the flow control member in the direction parallel to the longitudinal axis of the downhole tool. The elongated shape of the flow control member leads to a shape with a narrow extension in radial direction

(transverse to the longitudinal axis of the downhole tool, which in turn reduces the angular momentum to free the flow control member needed to be provided by the actuator in case the flow control member may be blocked by LCM. The narrower shape of the flow control member leads to s shorter leaver created by the shape of the flow control member compared with a wide shape of the flow control member which is shaped to reside in a circular flow section. It is to be understood that the radial offset of the flow line **104** and flow line **106** may be reduces up to a point where the flow lines overlap (side view parallel the longitudinal axis of the downhole tool). This partial radial overlap can allow some of the fluid flowing from flow line **104** to enter the flow line **106** without moving in a radial direction.

[0029] **Fig. 7C** is a side sectional view that illustrates an arrangement where the flow lines **104** and **106** are radially offset and angularly offset (angle γ, see **Fig. 8**C). The radial offset may cause either no overlap or a partial overlap as discussed in connection with **Figs. 7A** and **B**. Nevertheless, the radial offset causes some or all the fluid in the flow section **122** to move in a first radial direction **26**. Additionally, the angular offset forces the fluid to also move in a second different radial direction **27** in order to enter the flow line **106**. Another distinction is that the **Fig. 7C** flow section **122** does not use sharp angles such as ninety degree elbows to re-direct flow. Instead, the **Fig. 7C** flow section **122** uses a gradual curve. The avoidance of sharp angles reduces the likelihood of washouts in the flow line due to fast flowing fluid with solid particles included in the fluid. The embodiments depicted in **Fig. 7**A and 7b with no angularly offset may also form smooth transitions (sloped transition) from flow line **104** to flow line **106**, indicated by slope angle β (**Fig. 7C**).

Fig. 7D illustrates another non-limiting arrangement where the respective areas A and C of the cross sections on the flow line **104** and flow line **106** and the area B of the cross section of the actual flow section **122** are identical or more or less the same but have different shape. The area B of the cross section of the flow section **122** is achieved by elongation of the cross section in the direction parallel to the longitudinal axis of the downhole tool and contraction perpendicular to the longitudinal axis of the downhole tool. In this arrangement, the flow control member **124** that is formed as a

rotating elongated body, can be shaped and dimensioned to substantially fully block the flow of fluid in the flow section when in a specified rotational orientation. In this case, the elongated cross-sectional profile of the flow control member **124** in the direction of the longitudinal direction of the downhole tool allows the flow control member to be short in radial direction by keeping the flow area of the flow line **104** and/or **106**. The lever r (**Fig. 7D**) with respect to the rotational axis of the flow control device in the radial gap is smaller than the lever in flow control members represented in embodiments with a circular cross section of the flow section. The smaller lever is beneficial in case the flow control member may be blocked by LCM. The angular momentum needed to unblock the flow control member depends on the lever r and is small when the lever r is small. A constant area of cross section throughout the system maintains the same flow resistance in the flow line and flow section. The embodiment in **Fig 7D** may have a flow section in which the cross section B of the flow section **122** is significantly larger as the cross section A and B in flow line **104** and flow line **106**.

[0030] **Figs. 8A-D** illustrate variants of relative radial offsets for the flow lines **104, 106**. **Fig. 8A** illustrates an arrangement wherein the radial offset of the flow lines **104**, **106** is sufficient to force all of the fluid to flow in radial direction **26** in flow section **122** for a fixed distance. **Fig. 8B** illustrates an arrangement the radial offset of the flow lines **104**, **106** is selected to cause a partial overlap **194** that may allow some fluid to not flow in a radial direction **26** (x) in the flow section **122**. **Fig. 8C** illustrates an arrangement wherein the radial offset causes some or all of the fluid in the flow section **122** to move in a first radial direction **26** and the angular offset forces the fluid to also move in a second different radial direction **27** (y). **Fig. 8D** illustrates an arrangement wherein the flow section **122** first flows in a radial direction **26** and then flows at least partially in the second different radial direction **27**.

[0031] **Fig. 9** is an isometric view of an embodiment in which the fluid exiting the flow line **104** apparatus feeds two flow lines **106a,b** using different paths. The flow line **106a** apparatus receives fluid from the flow section **122**. The flow line **106a** may convey this fluid toward the drill bit (not shown) or other downhole location. The flow

line **106b** receives fluid directly from the flow line **104**. That is, the flow section **122** including the flow control member **124** is completely bypassed. This fluid may be communicated to another location, which may be an actuator or other downhole tool. The flow may be divided evenly or unevenly. For instance, more than fifty percent may flow via **106a** and less than fifty percent may flow via line **106b**. It should be understood that three or more flow lines for the exiting fluid may also be used.

[0032] Referring to **Figs. 10A, B**, there is shown a non-limiting arrangement of a pulse generator **100** that uses a rotation movement wherein a flow control member **124** is positioned at least partially in or immediately axially adjacent to the flow line **104** while the pulse generator **100** is in the open position. In a variant, the flow control member **124** may also be immediately adjacent to the flow line **106**. The rotation may be uni-directional or bi-directional (oscillation). In the shown open position of **Fig. 10A**, a flow blocking surface **125** of the flow control member **124** does not protrude into the flow path of the fluid flowing between the flow line **104** and the flow section **122**. The flow blocking surface **125** may be a plate, disk, or paddle like member that shears the fluid during rotation and has a shape that can seal the flow section **122**. The shape may be circular, oval, or any other suitable geometric shape. The flow control member **124** may be rotated by an actuator **126**. Any of the type of motors / actuators previously described may be used as the actuator **126**. In **Fig. 10B**, the flow control member **124** is shown in the closed position wherein the flow blocking surface **125** has been rotated into and blocks flow through the flow section **122**. Thus, in this embodiment, the flow control member **124** remains inside the sections of the drill string where fluid is flowing.

[0033] Referring now to **FIG. 11** there is schematically illustrated a drilling system **10** that may include a pulse generator **100** according to aspects of the present disclosure. A pulse generator **100** may be used to generate pressure pulses in a fluid circulating in a borehole **12**. While a land system is shown, the teachings of the present disclosure may also be utilized in offshore or subsea applications. A drilling system **10** may have a bottom hole assembly (BHA) or drilling assembly **14** is conveyed via a string **16** (or 'drill string') into the borehole **12**. The tubing **16** may include a rigid

carrier, such as jointed drill pipe or coiled tubing, and may include embedded conductors for power and/or data for providing signal and/or power communication between the surface and downhole equipment. The BHA **14** may include a drilling motor **18** for rotating a drill bit **30**. The BHA **14** includes hardware and software to provide downhole "intelligence" that processes measured and preprogrammed data and writes the results to an on-board memory and/or transmits the results to the surface. For transmission to the surface in mud pulse telemetry, data is typically encoded pursuant to a selected communication protocol. Any of a wide variety of communication protocols for communicating data through a pulse series in a downhole fluid (mud) can be implemented, including frequency-shift keying (FSK), phase-shift keying (PSK), amplitude-shift keying (ASK), and combinations of the above, as well as other communication protocols. Processors disposed in BHA **14** may be operatively coupled to one or more downhole sensors that supply measurements for selected parameters of interest including BHA **14** or drill string **16** orientation, formation parameters, and borehole parameters. The processor may also control the actuator in the pulse generator **100**. In one arrangement, the drilling system **10** may include a pulse detector **40** at a surface location. The pulse detector **40** may include a fluid and pressure sensor (not shown) in fluid communication with the fluid are being circulated into the borehole **12** and / or flowing out of the borehole **12**. The pulse of detector **40** may also include a suitable processor and related electronics for decoding the sensed pressure pulses.

[0034] In one non-limiting mode of operation, that BHA **14** operates to drill the borehole **12**. During this time, the drilling fluid, such as drilling mud, is circulated through the drill string **16**. The pulse generator **100** may transmit communication uplinks as needed to convey information to the surface or another downhole location. In some situations, the BHA **14** may penetrate into a weak formation. Such a formation can draw drilling fluid out of the borehole **12**, thereby causing an undesirable loss of drilling fluid. To remedy such a situation, a “lost circulation material” may be circulated into the borehole **12** via the drill string **16**. The loss situation material may include solids of much larger size than the solids present in conventional drilling fluid. The lost circulation material penetrates into the weak formation and forms a seal along

a borehole wall at the weak formation. The lost circulation material being circulated in the borehole **12** can pass through the pulse generator **100** because the flow passages in the open position easily allow entrained particles to pass through. Thus, the pulse generator **100** can continue to operate and send information to the surface without being clogged by the solids in the lost circulation material. It is to be emphasized that all embodiments of the pulse generator disclosed here have not included a stator and all embodiments are using shear valve configurations of the flow control member.

[0035] The present disclosure is susceptible to embodiments of different forms. There are shown in the drawings, and herein will be described in detail, specific embodiments of the present disclosure with the understanding that the present disclosure is to be considered an exemplification of the principles of the disclosure and is not intended to limit the disclosure to that illustrated and described herein.

CLAIMS

What is claimed is:

1. An apparatus for generating pressure variances in a fluid flowing in a downhole tool having a longitudinal axis, comprising:

- a flow section directing the fluid flow, the flow section having an outer wall;
- a flow control member selectively blocking flow in the flow section; and
- an actuator configured to move the flow control member between a first position wherein the flow control member at least partially blocks flow in the flow section and a second position wherein the flow control member reduces the at least partial blockage of the flow in the flow section;
- wherein the actuator is disposed outside the outer wall of the flow section.

2. The apparatus of claim 1, further comprising a first flow line directing flowing fluid into the flow section and a second flow line receiving fluid from the flow section, wherein the first flow line and the second flow line direct fluid flow in a direction aligned with the longitudinal axis.

3. The apparatus of claim 2, wherein the first flow line is at least partially radially offset from the second flow line.

4. The apparatus of claim 2, wherein the actuator is configured to move the flow control member using a mode selected from at least one of: (i) translation, (ii) rotation, (iii) oscillation, and (iv) rocking.

5. The apparatus of claim 3, wherein a housing volume is formed radially offset to at least one of: (i) the first flow line, and (ii) the second flow line, and wherein the actuator is disposed in the housing volume.

6. The apparatus of claim 1, wherein the flow control member is one of: (i) a translating member, (ii) a rotating member, and (iii) an oscillating member.

7. The apparatus of claim 3, wherein the flow section directs the fluid flow in a direction that is transverse to the longitudinal axis of the downhole tool.

8. The apparatus of claim 1, wherein the movement of the flow control member is in a direction that is at least partially transverse to the flowing fluid.

9. The apparatus of claim 1, further comprising a flow line in fluid communication with the flow section, and wherein, during the opening position, the flow control member has a flow blocking surface that is positioned at a location selected from one of: (i) at least partially in the flow line, and (ii) immediately axially adjacent to the flow line.

10. The apparatus of claim 1, further comprising:

a drill string section in which the flow section, the flow control member, and the actuator are positioned, the drill string section being the downhole tool;

a first flow line directing flowing fluid into the flow section and a second flow line receiving fluid from the flow section, wherein the first flow line and the second flow line direct flow in a direction aligned with the longitudinal axis of the drill string section; and

a control unit configured to control the actuator to impart encoded pressure pulse signals into the flowing fluid,

wherein the actuator and the control unit are positioned in at least one housing volume radially offset to at least one of: (i) the first flow line, and (ii) the second flow line.

11. The apparatus of claim 10, further comprising a pressure sensor at a surface location for detecting the pressure variances in the flowing fluid.

12. A method for generating pressure variances in a fluid flowing in a downhole tool having a longitudinal axis, comprising:

- directing the fluid flow in a flow section having an outer wall;
- selectively blocking flow in the flow section using a flow control member; and
- moving the flow control member between a closed position and an open position using an actuator, wherein the flow control member at least partially blocks flow in the flow section in the closed position, wherein the flow control member reduces the at least partial blockage of the flow in the flow section in the open position, and wherein the actuator is disposed outside the outer wall of the flow section.

13. The method of claim 12, further comprising directing flowing fluid into the flow section using a first flow line and receiving fluid from the flow section using a second flow line, wherein the first flow line and the second flow line direct flow in a direction aligned with the longitudinal axis.

14. The method of claim 12, wherein the first flow line is at least partially radially offset from the second flow line.

15. The method of claim 12, wherein the actuator moves the flow control member using a mode selected from at least one of: (i) translation, (ii) rotation, (iii) oscillation, and (iv) rocking.

16. The method of claim 12, wherein a housing volume is formed radially offset to at least one of: (i) the first flow line, and (ii) the second flow line, and wherein the actuator is disposed in the housing volume.

17. The method of claim 12, wherein the fluid is drilling mud, and the method further comprises performing mud pulse telemetry using the pressure variances.

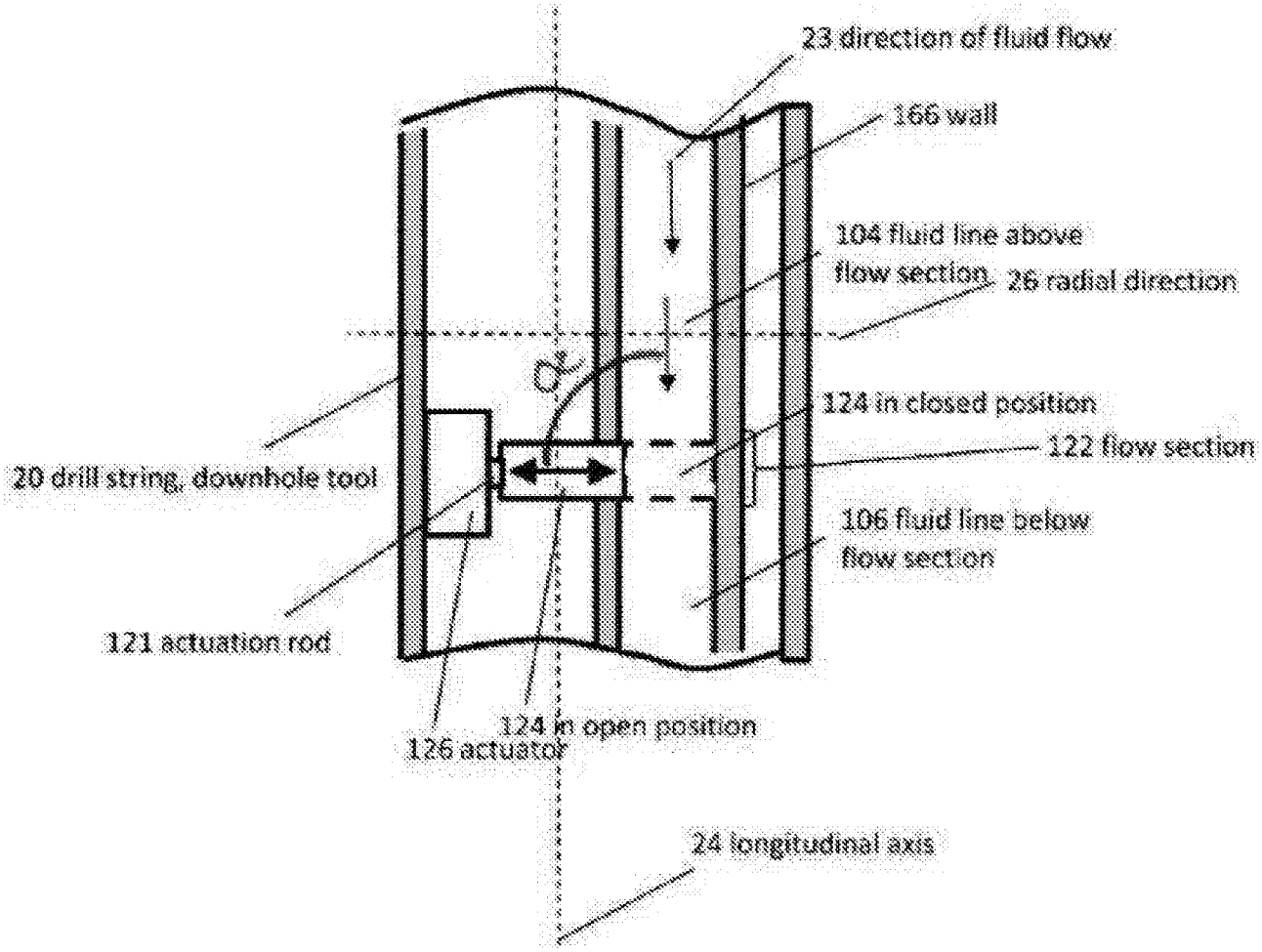
23 direction of fluid flow
166 wall
104 fluid line above flow section
26 radial direction
124 in closed position
122 flow section
20 drill string, downhole tool
106 fluid line below flow section
121 actuation rod
126 actuator
124 in open position
24 longitudinal axis

FIG. 1

1

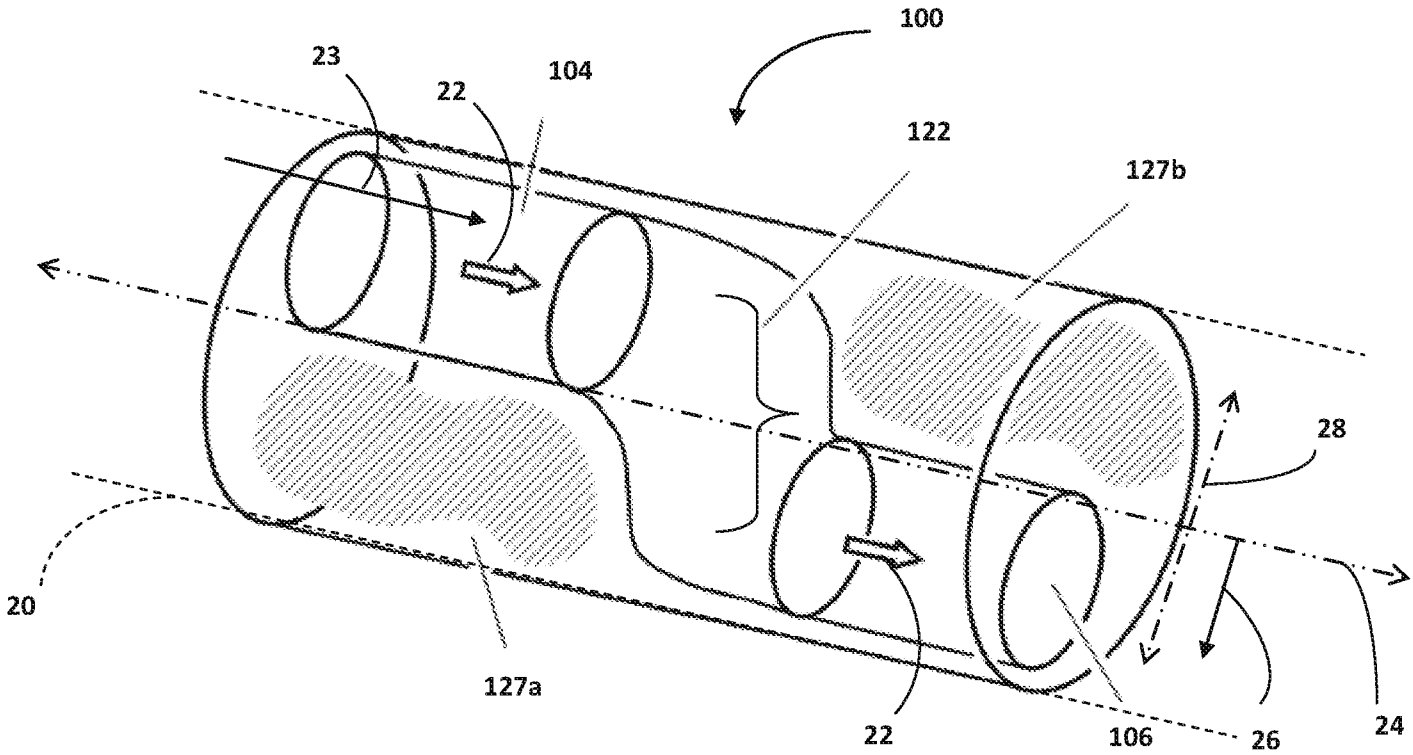
100
23
22
104
122
127b
28
20
127a
22
106
26
24

FIG. 1A

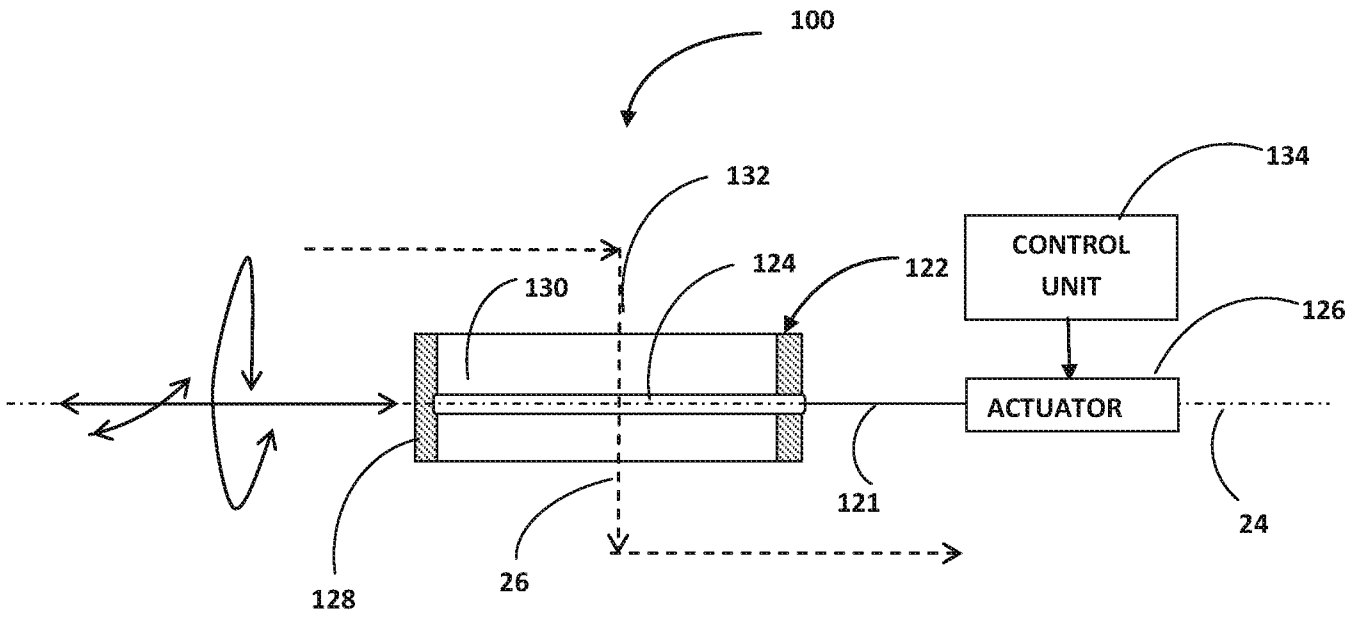
100
132
134
CONTROL UNIT
130
124
122
126
ACTUATOR
121
24
128
26

FIG. 2

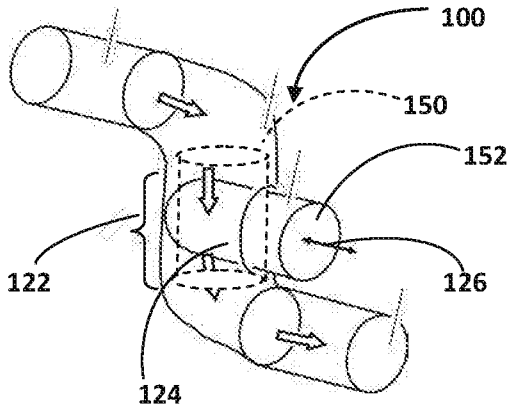

FIG. 3A

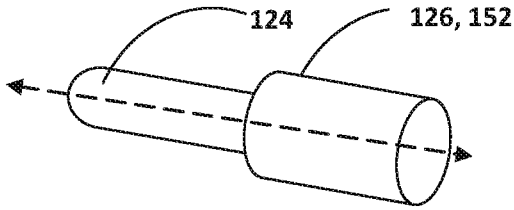

FIG. 3B

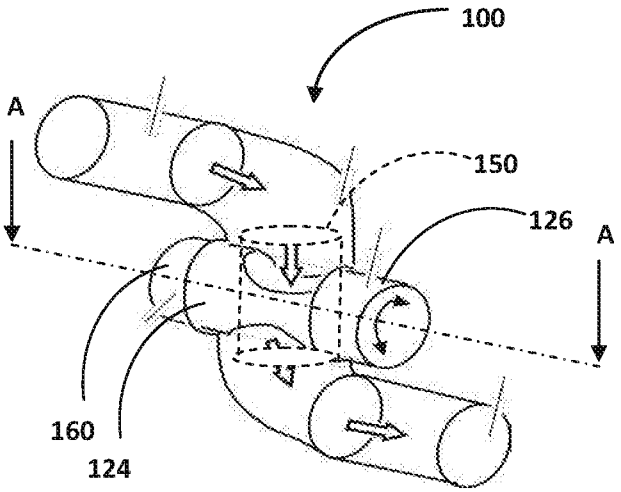

FIG. 4A

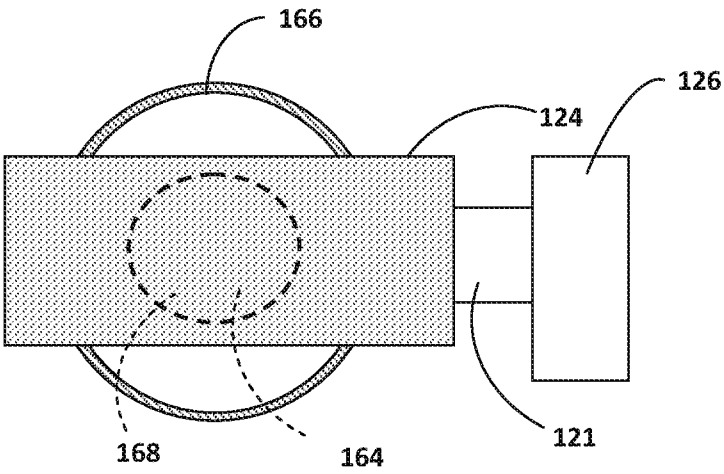

FIG. 4B

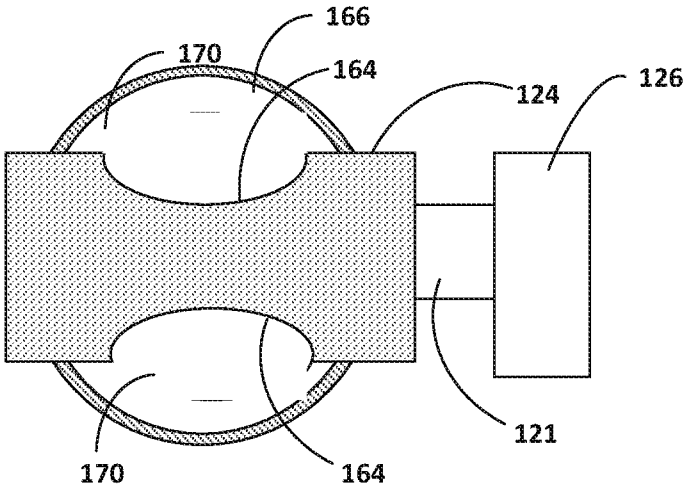

FIG. 4C

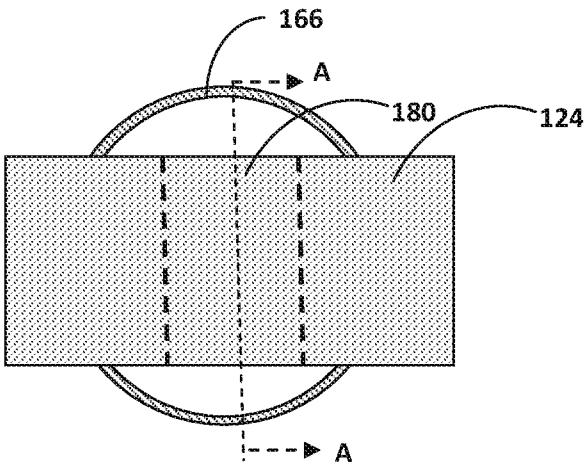

FIG. 5A

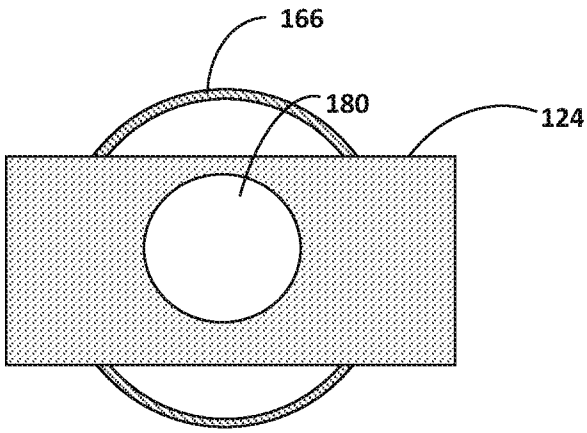

FIG. 5B

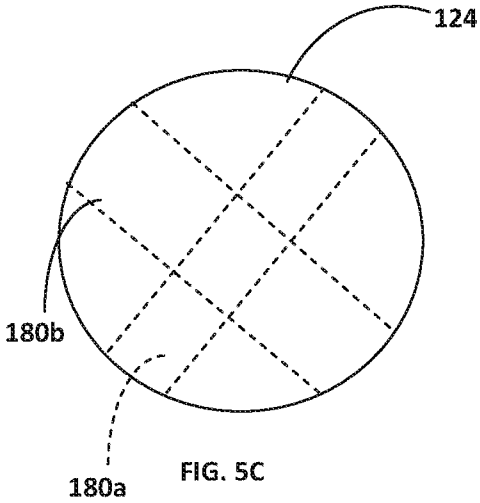

FIG. 5C

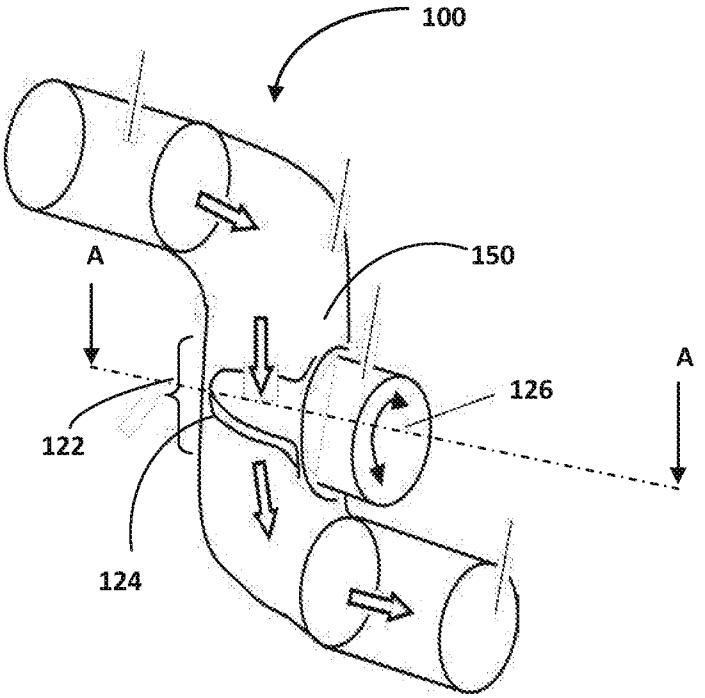

FIG. 6

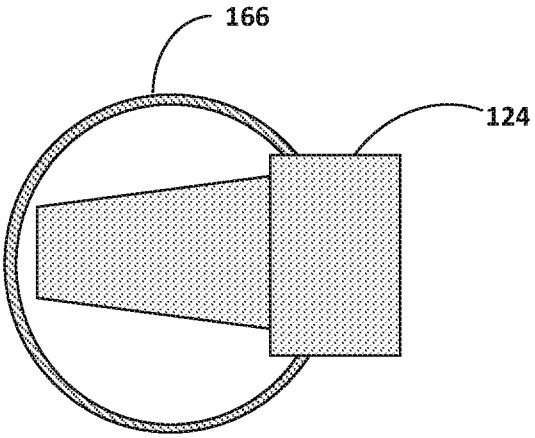

FIG. 6A

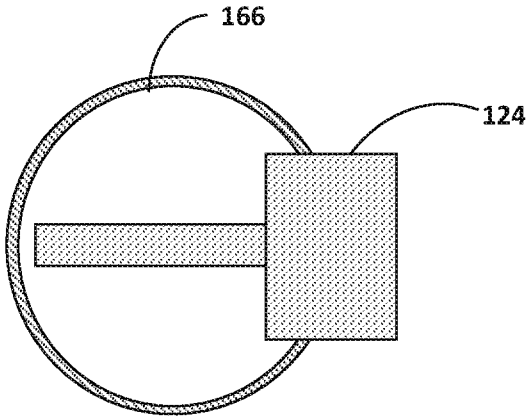

FIG. 6B

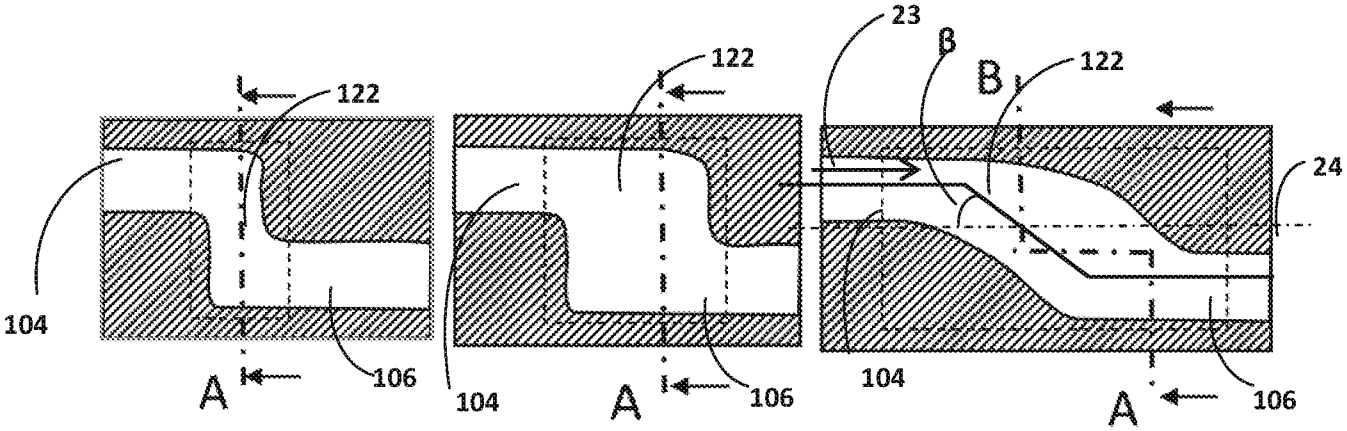

FIG. 7A

FIG. 7B

FIG. 7C

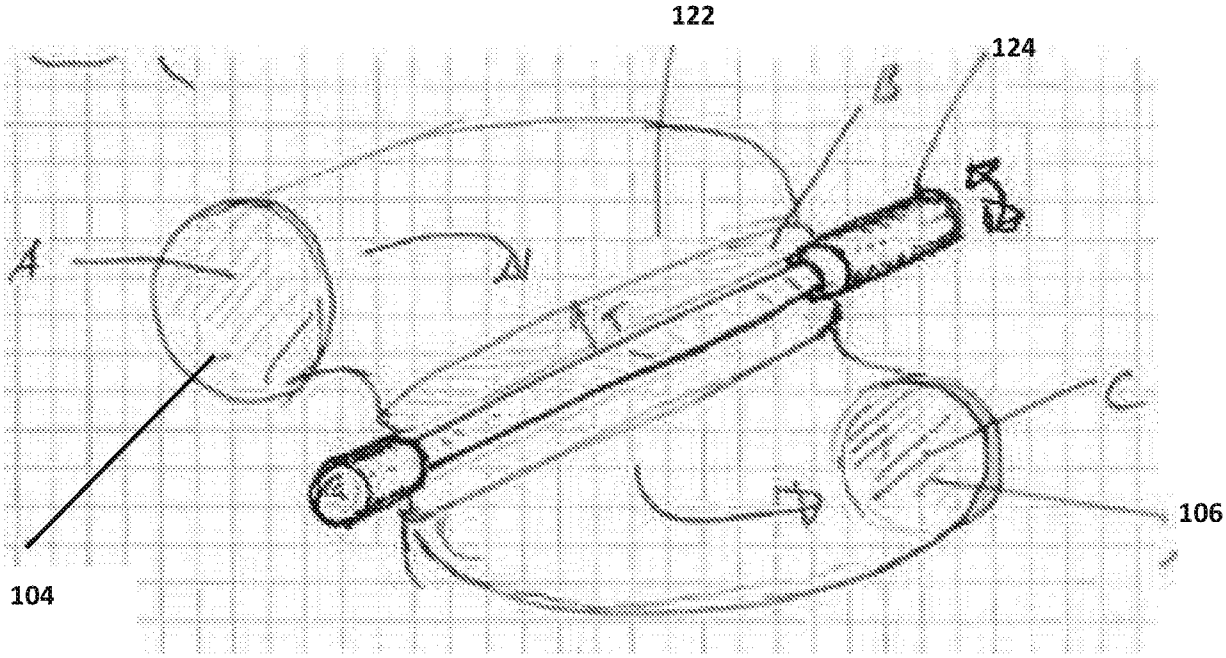

FIG. 7D

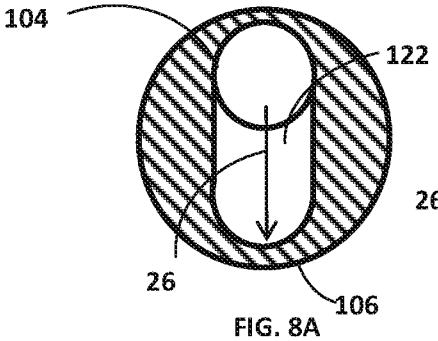

FIG. 8A

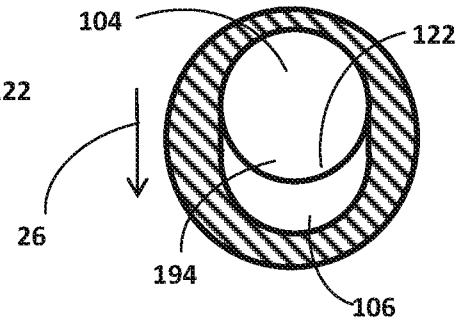

FIG. 8B

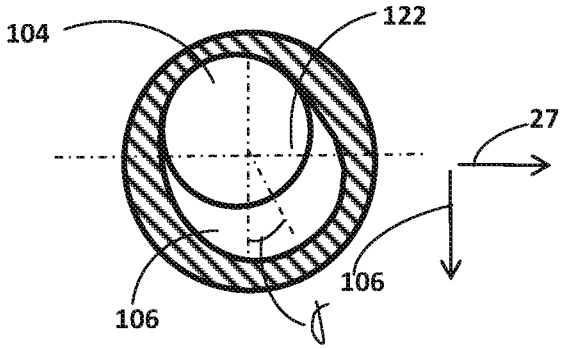

FIG. 8C

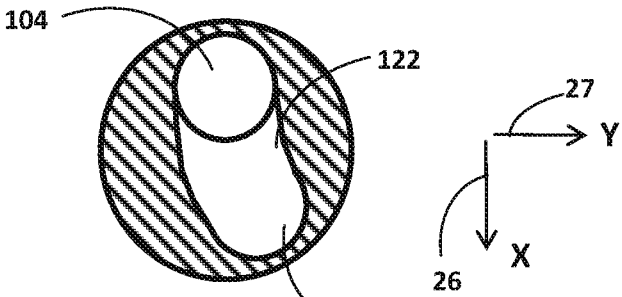

FIG. 8D

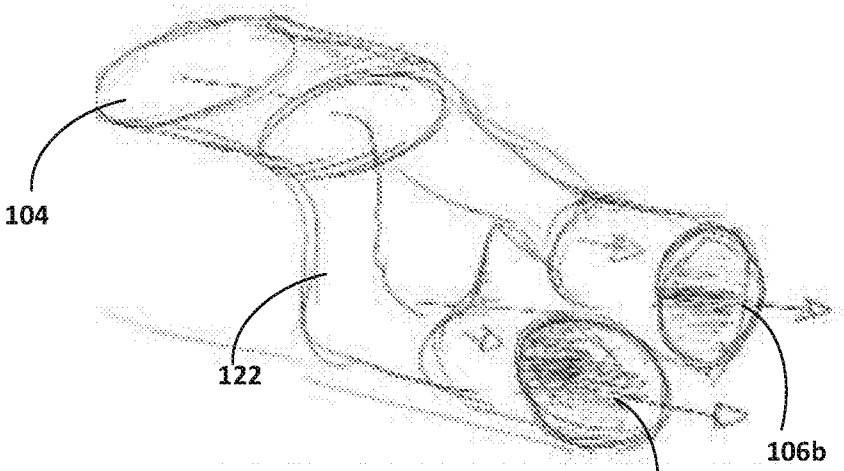

FIG. 9

OPEN

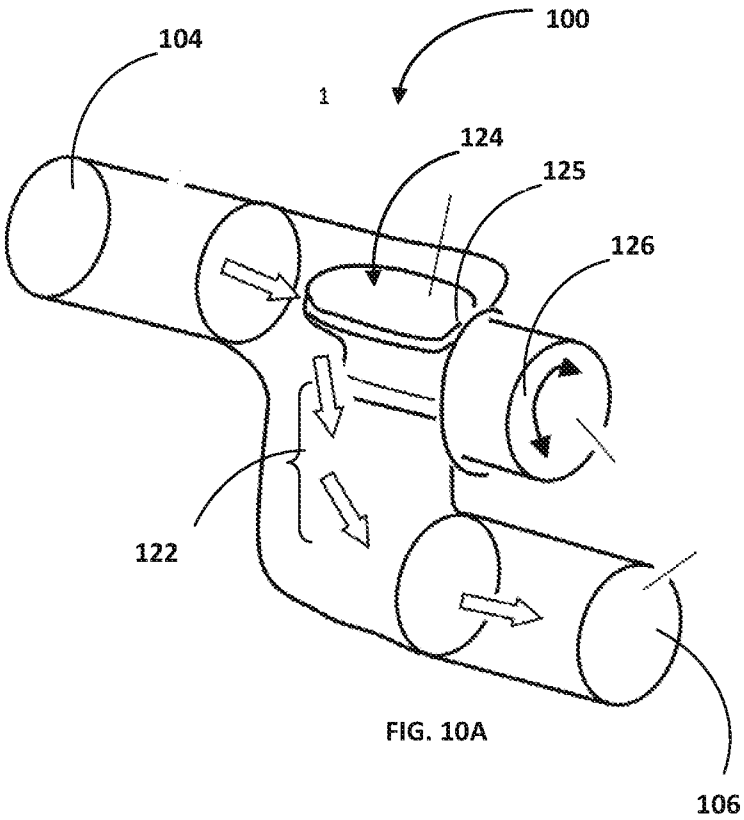

FIG. 10A

CLOSED

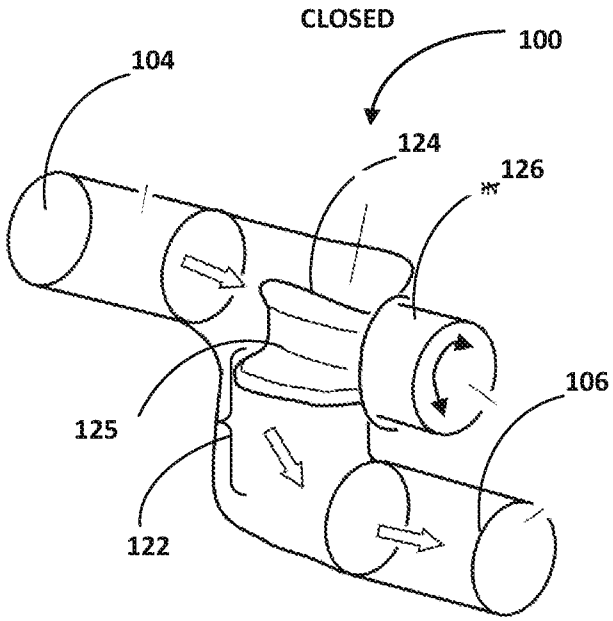

FIG. 10B

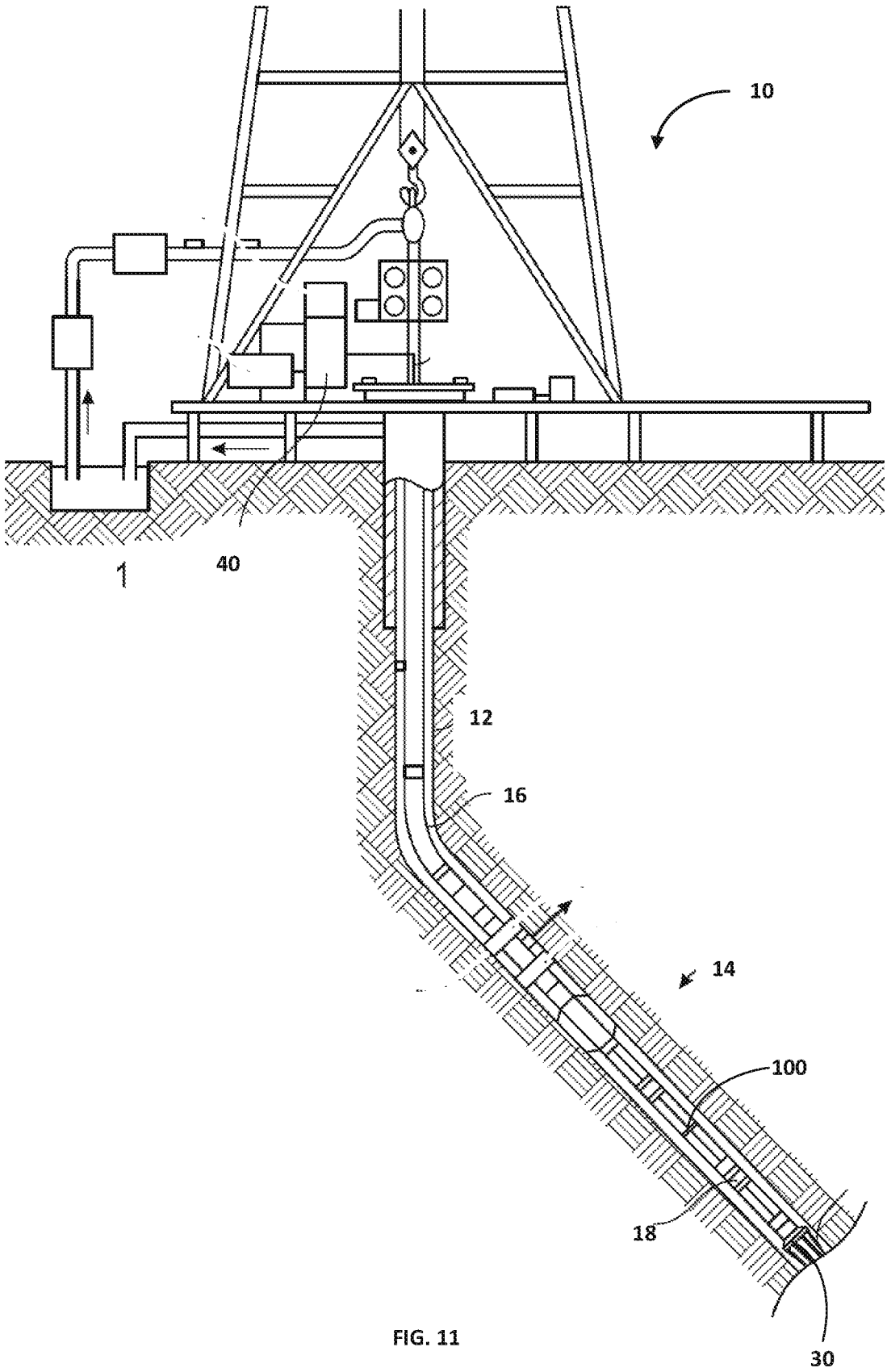

FIG. 11