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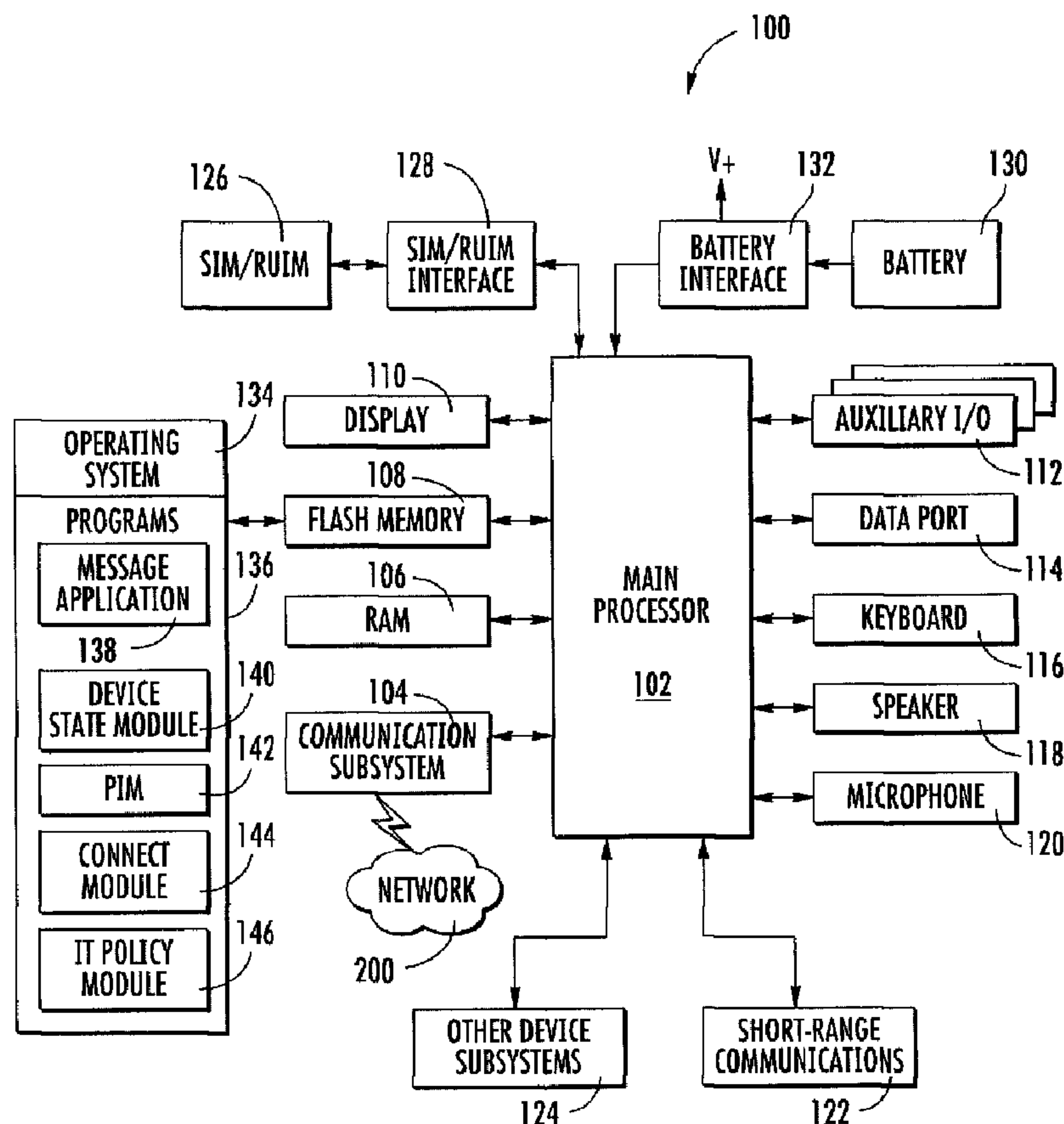
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(54) Titre : SYSTEME ET METHODE D'ECHANGE DE PARAMETRES DE GENERATION DE CLES POUR COMMUNICATIONS SECURISEES

(54) Title: SYSTEM AND METHOD FOR EXCHANGING KEY GENERATION PARAMETERS FOR SECURE COMMUNICATIONS



(57) Abrégé/Abstract:

A communication system exchanges key generation parameters for secure communications. An internet service and communications device of a user are in communication with each other. The internet service includes an account authentication



(57) **Abrégé(suite)/Abstract(continued):**

mechanism for a user and includes a database having stored cryptographic keys and key generation parameters. A device client operates on the communications device and initiates a request to the internet service that authenticates the user and establishes a secure communications channel between the internet service and communications device and determine key generation parameters based on an authenticated user identifier and transmits the key generation parameters for initiating key generation and securely establishing a cryptographic key between the internet service and communications device.

**SYSTEM AND METHOD FOR EXCHANGING KEY GENERATION
PARAMETERS FOR SECURE COMMUNICATIONS**

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Abstract of the Disclosure

A communication system exchanges key generation parameters for secure communications. An internet service and communications device of a user are in communication with each other. The internet service includes an account authentication mechanism for a user and includes a database having stored cryptographic keys and key generation parameters. A device client operates on the communications device and initiates a request to the internet service that authenticates the user and establishes a secure communications channel between the internet service and communications device and determine key generation parameters based on an authenticated user identifier and transmits the key generation parameters for initiating key generation and securely establishing a cryptographic key between the internet service and communications device.

**SYSTEM AND METHOD FOR EXCHANGING KEY GENERATION
PARAMETERS FOR SECURE COMMUNICATIONS**

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Technical Field

[0001] The present disclosure relates to the field of communications systems, and more particularly, to exchanging key generation parameters between a host server (or Internet Service) and device client such as a device that provides wireless communications, for example, a mobile or cellular phone, a smart phone, a personal digital assistant, or a computer.

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Background

[0002] Commands sent to certain applications on a wireless communications device such as a handheld device require authentication, which is accomplished by establishing a trusted, shared secret, for example, a symmetric key, and using this key to either digitally sign or encrypt the commands. The shared secret can be securely established using a mechanism similar to Diffie-Hellman key exchange and SPEKE (Simple Password Exponential Key Exchange). However, SPEKE requires the exchange of an initial shared secret, which seeds the key exchange (activation password). The key exchange must be initiated from the handheld.

[0003] A problem sometimes occurs in how the activation password is established between the device and those servers that provide an IS (Internet Service) considering the fact that: 1) users may need to set up services that require establishment of a symmetric key using multiple

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user interfaces, such as browser on the handheld device or browser on a personal computer (PC); 2) a user may not have a physical access to the device, for example, an administrator setting up an account on behalf of a user; 5 and 3) the mailbox is typically not located in the same data center as the IS, and thus, it is more efficient to have the initial key exchange command sent directly to the IS instead of monitoring any IS mailbox for the initial key exchange commands.

10 **[0004]** Some approaches use a key exchange protocol similar to SPEKE (Simple Password Exponential Key Exchange) to establish a symmetric encryption key between a handheld device and a server. The device, for example, has an application preinstalled to allow activation on an 15 enterprise server. A user calls their IT (Information Technology) administrator and requests that their corporate email account be activated on the device. The IT administrator generates a new activation password, stores the activation password in the server database and 20 communicates this activation password to the user. The user launches the activation application and enters their email address and activation password. The device uses the activation password to seed the SPEKE-like key exchange and transmits the initial key exchange command directly to the 25 user's corporate mailbox. The server monitors the mailbox, extracts the initial key exchange command and proceeds with the key exchange. The subsequent key exchange command contains routing information (for example, a service UID), which allows the device to send all remaining key exchange 30 commands directly to the server, bypassing the mailbox.

Another drawback is the necessity of calling a corporate administrator. In a consumer setting, this is not advantageous.

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Summary of the Invention

[0005] A communication system exchanges key generation parameters for secure communications. An internet service and communications device of a user are in communication with each other. The internet service includes an account authentication mechanism for a user and includes a database having stored cryptographic keys and key generation parameters. A device client operates on the communications device and initiates a request to the internet service that authenticates the user and establishes a secure communications channel between the internet service and communications device and looks up key generation parameters based on an authenticated user identifier and transmits the key generation parameters for initiating key generation and securely establishing a cryptographic key between the internet service and communications device.

[0006] In one example, the wireless communications device includes a user interface into which a user enters credentials, which in one example are a user name and password, which are transmitted to the internet service for authenticating the user. The internet service in response transmits the key generation parameters back to the communications device. These key generation parameters may include a password and server address to contact and initiate a key generation exchange. The user and password, in one example, include an email address and password of

the electronic mail account of the user. An HTTPS connection can exist between the internet service and device client over which the user name and password are transmitted for authenticating the user at the internet service.

5 [0007] In yet another example the communications device includes a wireless communications device in communication with the internet service over a wireless connection. The user can enter multiple credentials corresponding to multiple user accounts and receive key generation parameters for each set of credentials, in yet another example.

10 [0008] A browser plug-in, for example, is included such that when a user enters credentials including a user name and password on a web page that is transmitted to the internet service for authenticating a user, the internet service in response returns an attachment containing key generation parameters that trigger the plug-in to execute and initiate a key generation exchange. The attachment is signed using a private key maintained by the internet server and verified by a corresponding public key maintained on the communication device.

20 [0009] A method and mobile wireless communications device is also set forth.

Brief Description of the Drawings

[0010] Other objects, features and advantages of the present invention will become apparent from the detailed description of the invention which follows, when considered
5 in light of the accompanying drawings in which:

[0011] FIG. 1 is a block diagram of an example embodiment of a mobile device that can be used in accordance with non-limiting aspects.

[0012] FIG. 2 is a block diagram of an example
10 embodiment of a communication subsystem component of the mobile device of FIG. 1.

[0013] FIG. 3 is an example block diagram of a node of a wireless network.

[0014] FIG. 4 is a block diagram illustrating components
15 of a host system in one example configuration for use with the wireless network of FIG. 3 and the mobile device of FIG. 1.

[0015] FIG. 5 is an example of a high-level flow diagram showing steps used for generating an activation password in
20 accordance with non-limiting aspects.

[0016] FIG. 6 is a block diagram for a native client and showing the IS as an internet service and client and various components associated with both the IS and client, according to an example embodiment.

25 [0017] FIG. 7 is another block diagram similar to that shown in FIG. 6 and showing the native client and IS with an added browser plug-in and associated components and the private key and signing mechanism used in the IS, according to an example embodiment.

[0018] FIG. 8 is a sequence diagram used with the native client, according to an example embodiment.

[0019] FIG. 9 is a sequence diagram used with the browser plug-in, according to an example embodiment.

5 [0020] FIG. 10 is a block diagram showing an example of an authorization mechanism.

[0021] FIG. 11 is a sequence diagram for an example authentication mechanism of the type shown in FIG. 10.

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Detailed Description

[0022] It will be appreciated that for simplicity and clarity of illustration, where considered appropriate, reference numerals may be repeated among the figures to indicate corresponding or analogous elements. In addition, numerous specific details are set forth in order to provide a thorough understanding of the embodiments described herein. However, it will be understood by those of ordinary skill in the art that the embodiments described herein may be practiced without these specific details. In other instances, well-known methods, procedures and components have not been described in detail so as not to obscure the embodiments described herein. Also, the description is not to be considered as limiting the scope of the embodiments described herein.

25 [0023] There now follows a description relative to FIGS. 1-4 of an example embodiment of a mobile device, such as a mobile wireless communications device, communication subsystem component of the mobile device, a node in a wireless network that can be operable with the wireless device and components of a host system for use with the

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wireless network of FIG. 3 and the mobile device of FIG. 1. After a description of those components relative to FIGS. 1-4, a further description will follow relative to a description of FIGS. 5-11 of examples for and related aspects such as sequences for exchanging key generation parameters for secure communications in accordance with non-limiting examples.

[0024] The embodiments described herein generally relate to a mobile wireless communication device, also referred to as a mobile device, which can be configured according to an IT policy. It should be noted that the term IT policy, in general, refers to a collection of IT policy rules, in which the IT policy rules can be defined as being either grouped or non-grouped and global or per-user. The terms grouped, non-grouped, global and per-user are defined further below. Examples of applicable communication devices include pagers, cellular phones, cellular smart-phones, wireless organizers, personal digital assistants, computers, laptops, handheld wireless communication devices, wirelessly enabled notebook computers and the like.

[0025] The mobile device is a two-way communication device with advanced data communication capabilities including the capability to communicate with other mobile devices or computer systems through a network of transceiver stations. The mobile device may also have the capability to allow voice communication. Depending on the functionality provided by the mobile device, it may be referred to as a data messaging device, a two-way pager, a cellular telephone with data messaging capabilities, a

wireless Internet appliance, or a data communication device (with or without telephony capabilities). To aid the reader in understanding the structure of the mobile device and how it communicates with other devices and host systems, reference will now be made to FIGS. 1-4.

[0026] Referring first to FIG. 1, shown therein is a block diagram of an example embodiment of a mobile device **100**. The mobile device **100** includes a number of components such as a main processor **102** that controls the overall operation of the mobile device **100**. Communication functions, including data and voice communications, are performed through a communication subsystem **104**. The communication subsystem **104** receives messages from and sends messages to a wireless network **200**. In this example embodiment of the mobile device **100**, the communication subsystem **104** is configured in accordance with the Global System for Mobile Communication (GSM) and General Packet Radio Services (GPRS) standards. The GSM/GPRS wireless network is used worldwide and it is expected that these standards will be superseded eventually by Enhanced Data GSM Environment (EDGE) and Universal Mobile Telecommunications Service (UMTS). New standards are still being defined, but it is believed that they will have similarities to the network behavior described herein, and it will also be understood by persons skilled in the art that the embodiments described herein are intended to use any other suitable standards that are developed in the future. The wireless link connecting the communication subsystem **104** with the wireless network **200** represents one or more different Radio Frequency (RF) channels, operating

according to defined protocols specified for GSM/GPRS communications. With newer network protocols, these channels are capable of supporting both circuit switched voice communications and packet switched data communications.

[0027] Although the wireless network **200** associated with mobile device **100** is a GSM/GPRS wireless network in one example implementation, other wireless networks may also be associated with the mobile device **100** in variant implementations. The different types of wireless networks that may be employed include, for example, data-centric wireless networks, voice-centric wireless networks, and dual-mode networks that can support both voice and data communications over the same physical base stations. Combined dual-mode networks include, but are not limited to, Code Division Multiple Access (CDMA) or CDMA2000 networks, GSM/GPRS networks (as mentioned above), and future third-generation (3G) networks like EDGE and UMTS. Some other examples of data-centric networks include WiFi 802.11, MobitexTM and DataTACTM network communication systems. Examples of other voice-centric data networks include Personal Communication Systems (PCS) networks like GSM and Time Division Multiple Access (TDMA) systems.

[0028] The main processor **102** also interacts with additional subsystems such as a Random Access Memory (RAM) **106**, a flash memory **108**, a display **110**, an auxiliary input/output (I/O) subsystem **112**, a data port **114**, a keyboard **116**, a speaker **118**, a microphone **120**, short-range communications **122** and other device subsystems **124**.

[0029] Some of the subsystems of the mobile device **100** perform communication-related functions, whereas other subsystems may provide "resident" or on-device functions. By way of example, the display **110** and the keyboard **116** may
5 be used for both communication-related functions, such as entering a text message for transmission over the network **200**, and device-resident functions such as a calculator or task list.

[0030] The mobile device **100** can send and receive
10 communication signals over the wireless network **200** after required network registration or activation procedures have been completed. Network access is associated with a subscriber or user of the mobile device **100**. To identify a subscriber, the mobile device **100** requires a SIM/RUIM card
15 **126** (i.e., Subscriber Identity Module or a Removable User Identity Module) to be inserted into a SIM/RUIM interface **128** in order to communicate with a network. The SIM card or RUIM **126** is one type of a conventional "smart card" that can be used to identify a subscriber of the mobile device
20 **100** and to personalize the mobile device **100**, among other things. Without the SIM card **126**, the mobile device **100** is not fully operational for communication with the wireless network **200**. By inserting the SIM card/RUIM **126** into the SIM/RUIM interface **128**, a subscriber can access all
25 subscribed services. Services may include: web browsing and messaging such as email, voice mail, Short Message Service (SMS), and Multimedia Messaging Services (MMS). More advanced services may include: point of sale, field service and sales force automation. The SIM card/RUIM **126**
30 includes a processor and memory for storing information.

Once the SIM card/RUIM **126** is inserted into the SIM/RUIM interface **128**, it is coupled to the main processor **102**. In order to identify the subscriber, the SIM card/RUIM **126** can include some user parameters such as an International
5 Mobile Subscriber Identity (IMSI). An advantage of using the SIM card/RUIM **126** is that a subscriber is not necessarily bound by any single physical mobile device. The SIM card/RUIM **126** may store additional subscriber information for a mobile device as well, including datebook
10 (or calendar) information and recent call information. Alternatively, user identification information can also be programmed into the flash memory **108**.

[0031] The mobile device **100** is a battery-powered device and includes a battery interface **132** for receiving one or
15 more rechargeable batteries **130**. In at least some embodiments, the battery **130** can be a smart battery with an embedded microprocessor. The battery interface **132** is coupled to a regulator (not shown), which assists the battery **130** in providing power V+ to the mobile device **100**.
20 Although current technology makes use of a battery, future technologies such as micro fuel cells may provide the power to the mobile device **100**.

[0032] The mobile device **100** also includes an operating system **134** and software components **136** to **146** which are
25 described in more detail below. The operating system **134** and the software components **136** to **146** that are executed by the main processor **102** are typically stored in a persistent store such as the flash memory **108**, which may alternatively be a read-only memory (ROM) or similar storage element (not
30 shown). Those skilled in the art will appreciate that

portions of the operating system **134** and the software components **136** to **146**, such as specific device applications, or parts thereof, may be temporarily loaded into a volatile store such as the RAM **106**. Other software components can also be included, as is well known to those skilled in the art.

[0033] The subset of software applications **136** that control basic device operations, including data and voice communication applications, will normally be installed on the mobile device **100** during its manufacture. Other software applications include a message application **138** that can be any suitable software program that allows a user of the mobile device **100** to send and receive electronic messages. Various alternatives exist for the message application **138** as is well known to those skilled in the art. Messages that have been sent or received by the user are typically stored in the flash memory **108** of the mobile device **100** or some other suitable storage element in the mobile device **100**. In at least some embodiments, some of the sent and received messages may be stored remotely from the device **100** such as in a data store of an associated host system that the mobile device **100** communicates with.

[0034] The software applications can further include a device state module **140**, a Personal Information Manager (PIM) **142**, and other suitable modules (not shown). The device state module **140** provides persistence, i.e., the device state module **140** ensures that important device data is stored in persistent memory, such as the flash memory

108, so that the data is not lost when the mobile device **100** is turned off or loses power.

[0035] The PIM **142** includes functionality for organizing and managing data items of interest to the user, such as, but not limited to, email, contacts, calendar events, voice mails, appointments, and task items. A PIM application has the ability to send and receive data items via the wireless network **200**. PIM data items may be seamlessly integrated, synchronized, and updated via the wireless network **200** with the mobile device subscriber's corresponding data items stored and/or associated with a host computer system. This functionality creates a mirrored host computer on the mobile device **100** with respect to such items. This can be particularly advantageous when the host computer system is the mobile device subscriber's office computer system.

[0036] The mobile device **100** also includes a connect module **144**, and an IT policy module **146**. The connect module **144** implements the communication protocols that are required for the mobile device **100** to communicate with the wireless infrastructure and any host system, such as an enterprise system, that the mobile device **100** is authorized to interface with. Examples of a wireless infrastructure and an enterprise system are given in FIGS. 3 and 4, which are described in more detail below.

[0037] The connect module **144** includes a set of APIs that can be integrated with the mobile device **100** to allow the mobile device **100** to use any number of services associated with the enterprise system. The connect module **144** allows the mobile device **100** to establish an end-to-end secure, authenticated communication pipe with the host

system. A subset of applications for which access is provided by the connect module **144** can be used to pass IT policy commands from the host system to the mobile device **100**. This can be done in a wireless or wired manner. These
5 instructions can then be passed to the IT policy module **146** to modify the configuration of the device **100**.

Alternatively, in some cases, the IT policy update can also be done over a wired connection.

[0038] The IT policy module **146** receives IT policy data
10 that encodes the IT policy. The IT policy module **146** then ensures that the IT policy data is authenticated by the mobile device **100**. The IT policy data can then be stored in the flash memory **106** in its native form. After the IT policy data is stored, a global notification can be sent by
15 the IT policy module **146** to all of the applications residing on the mobile device **100**. Applications for which the IT policy may be applicable then respond by reading the IT policy data to look for IT policy rules that are applicable.

20 **[0039]** The IT policy module **146** can include a parser (not shown), which can be used by the applications to read the IT policy rules. In some cases, another module or application can provide the parser. Grouped IT policy rules, described in more detail below, are retrieved as
25 byte streams, which are then sent (recursively, in a sense) into the parser to determine the values of each IT policy rule defined within the grouped IT policy rule. In at least some embodiments, the IT policy module **146** can determine which applications are affected by the IT policy
30 data and send a notification to only those applications.

In either of these cases, for applications that aren't running at the time of the notification, the applications can call the parser or the IT policy module **146** when they are executed to determine if there are any relevant IT
5 policy rules in the newly received IT policy data.

[0040] All applications that support rules in the IT Policy are coded to know the type of data to expect. For example, the value that is set for the "WEP User Name" IT policy rule is known to be a string; therefore the value in
10 the IT policy data that corresponds to this rule is interpreted as a string. As another example, the setting for the "Set Maximum Password Attempts" IT policy rule is known to be an integer, and therefore the value in the IT policy data that corresponds to this rule is interpreted as
15 such.

[0041] After the IT policy rules have been applied to the applicable applications or configuration files, the IT policy module **146** sends an acknowledgement back to the host system to indicate that the IT policy data was received and
20 successfully applied.

[0042] Other types of software applications can also be installed on the mobile device **100**. These software applications can be third party applications, which are added after the manufacture of the mobile device **100**.
25 Examples of third party applications include games, calculators, utilities, etc.

[0043] The additional applications can be loaded onto the mobile device **100** through at least one of the wireless network **200**, the auxiliary I/O subsystem **112**, the data port
30 114, the short-range communications subsystem **122**, or any

other suitable device subsystem **124**. This flexibility in application installation increases the functionality of the mobile device **100** and may provide enhanced on-device functions, communication-related functions, or both. For example, secure communication applications may enable electronic commerce functions and other such financial transactions to be performed using the mobile device **100**.

[0044] The data port **114** enables a subscriber to set preferences through an external device or software application and extends the capabilities of the mobile device **100** by providing for information or software downloads to the mobile device **100** other than through a wireless communication network. The alternate download path may, for example, be used to load an encryption key onto the mobile device **100** through a direct and thus reliable and trusted connection to provide secure device communication.

[0045] The data port **114** can be any suitable port that enables data communication between the mobile device **100** and another computing device. The data port **114** can be a serial or a parallel port. In some instances, the data port **114** can be a USB port that includes data lines for data transfer and a supply line that can provide a charging current to charge the battery **130** of the mobile device **100**.

[0046] The short-range communications subsystem **122** provides for communication between the mobile device **100** and different systems or devices, without the use of the wireless network **200**. For example, the subsystem **122** may include an infrared device and associated circuits and components for short-range communication. Examples of

short-range communication standards include standards developed by the Infrared Data Association (IrDA), Bluetooth, and the 802.11 family of standards developed by IEEE.

5 **[0047]** In use, a received signal such as a text message, an email message, or web page download will be processed by the communication subsystem **104** and input to the main processor **102**. The main processor **102** will then process the received signal for output to the display **110** or
10 alternatively to the auxiliary I/O subsystem **112**. A subscriber may also compose data items, such as email messages, for example, using the keyboard **116** in conjunction with the display **110** and possibly the auxiliary I/O subsystem **112**. The auxiliary subsystem **112** may include
15 devices such as: a touch screen, mouse, track ball, infrared fingerprint detector, or a roller wheel with dynamic button pressing capability. The keyboard **116** is preferably an alphanumeric keyboard and/or telephone-type keypad. However, other types of keyboards may also be
20 used. A composed item may be transmitted over the wireless network **200** through the communication subsystem **104**.

[0048] For voice communications, the overall operation of the mobile device **100** is substantially similar, except that the received signals are output to the speaker **118**,
25 and signals for transmission are generated by the microphone **120**. Alternative voice or audio I/O subsystems, such as a voice message recording subsystem, can also be implemented on the mobile device **100**. Although voice or audio signal output is accomplished primarily through the
30 speaker **118**, the display **110** can also be used to provide

additional information such as the identity of a calling party, duration of a voice call, or other voice call related information.

[0049] Referring now to FIG. 2, an example block diagram of the communication subsystem component **104** is shown. The communication subsystem **104** includes a receiver **150**, a transmitter **152**, as well as associated components such as one or more embedded or internal antenna elements **154** and **156**, Local Oscillators (LOs) **158**, and a processing module such as a Digital Signal Processor (DSP) **160**. The particular design of the communication subsystem **104** is dependent upon the communication network **200** with which the mobile device **100** is intended to operate. Thus, it should be understood that the design illustrated in FIG. 2 serves only as one example.

[0050] Signals received by the antenna **154** through the wireless network **200** are input to the receiver **150**, which may perform such common receiver functions as signal amplification, frequency down conversion, filtering, channel selection, and analog-to-digital (A/D) conversion. A/D conversion of a received signal allows more complex communication functions such as demodulation and decoding to be performed in the DSP **160**. In a similar manner, signals to be transmitted are processed, including modulation and encoding, by the DSP **160**. These DSP-processed signals are input to the transmitter **152** for digital-to-analog (D/A) conversion, frequency up conversion, filtering, amplification and transmission over the wireless network **200** via the antenna **156**. The DSP **160** not only processes communication signals, but also provides

for receiver and transmitter control. For example, the gains applied to communication signals in the receiver **150** and the transmitter **152** may be adaptively controlled through automatic gain control algorithms implemented in
5 the DSP **160**.

[0051] The wireless link between the mobile device **100** and the wireless network **200** can contain one or more different channels, typically different RF channels, and associated protocols used between the mobile device **100** and
10 the wireless network **200**. An RF channel is a limited resource that must be conserved, typically due to limits in overall bandwidth and limited battery power of the mobile device **100**.

[0052] When the mobile device **100** is fully operational,
15 the transmitter **152** is typically keyed or turned on only when it is transmitting to the wireless network **200** and is otherwise turned off to conserve resources. Similarly, the receiver **150** is periodically turned off to conserve power until it is needed to receive signals or information (if at
20 all) during designated time periods.

[0053] Referring now to FIG. 3, a block diagram of an example implementation of a node **202** of the wireless network **200** is shown. In practice, the wireless network **200** includes one or more nodes **202**. In conjunction with
25 the connect module **144**, the mobile device **100** can communicate with the node **202** within the wireless network **200**. In the example implementation of FIG. 3, the node **202** is configured in accordance with General Packet Radio Service (GPRS) and Global Systems for Mobile (GSM)
30 technologies. The node **202** includes a base station

controller (BSC) **204** with an associated tower station **206**,
a Packet Control Unit (PCU) **208** added for GPRS support in
GSM, a Mobile Switching Center (MSC) **210**, a Home Location
Register (HLR) **212**, a Visitor Location Registry (VLR) **214**,
5 a Serving GPRS Support Node (SGSN) **216**, a Gateway GPRS
Support Node (GGSN) **218**, and a Dynamic Host Configuration
Protocol (DHCP) **220**. This list of components is not meant
to be an exhaustive list of the components of every node
202 within a GSM/GPRS network, but rather a list of
10 components that are commonly used in communications through
the network **200**.

[0054] In a GSM network, the MSC **210** is coupled to the
BSC **204** and to a landline network, such as a Public
Switched Telephone Network (PSTN) **222** to satisfy circuit
15 switched requirements. The connection through the PCU **208**,
the SGSN **216** and the GGSN **218** to a public or private
network (Internet) **224** (also referred to herein generally
as a shared network infrastructure) represents the data
path for GPRS capable mobile devices. In a GSM network
20 extended with GPRS capabilities, the BSC **204** also contains
the Packet Control Unit (PCU) **208** that connects to the SGSN
216 to control segmentation, radio channel allocation and
to satisfy packet switched requirements. To track the
location of the mobile device **100** and availability for both
25 circuit switched and packet switched management, the HLR
212 is shared between the MSC **210** and the SGSN **216**. Access
to the VLR **214** is controlled by the MSC **210**.

[0055] The station **206** is a fixed transceiver station
and together with the BSC **204** form fixed transceiver
30 equipment. The fixed transceiver equipment provides

wireless network coverage for a particular coverage area commonly referred to as a "cell." The fixed transceiver equipment transmits communication signals to and receives communication signals from mobile devices within its cell
5 via the station **206**. The fixed transceiver equipment normally performs such functions as modulation and possibly encoding and/or encryption of signals to be transmitted to the mobile device **100** in accordance with particular, usually predetermined, communication protocols and
10 parameters, under control of its controller. The fixed transceiver equipment similarly demodulates and possibly decodes and decrypts, if necessary, any communication signals received from the mobile device **100** within its cell. Communication protocols and parameters may vary
15 between different nodes. For example, one node may employ a different modulation scheme and operate at different frequencies than other nodes.

[0056] For all mobile devices **100** registered with a specific network, permanent configuration data such as a
20 user profile is stored in the HLR **212**. The HLR **212** also contains location information for each registered mobile device and can be queried to determine the current location of a mobile device. The MSC **210** is responsible for a group of location areas and stores the data of the mobile devices
25 currently in its area of responsibility in the VLR **214**. Further, the VLR **214** also contains information on mobile devices that are visiting other networks. The information in the VLR **214** includes part of the permanent mobile device data transmitted from the HLR **212** to the VLR **214** for faster
30 access. By moving additional information from a remote HLR

212 node to the VLR **214**, the amount of traffic between these nodes can be reduced so that voice and data services can be provided with faster response times and at the same time requiring less use of computing resources.

5 **[0057]** The SGSN **216** and the GGSN **218** are elements added for GPRS support, namely packet switched data support, within GSM. The SGSN **216** and the MSC **210** have similar responsibilities within the wireless network **200** by keeping track of the location of each mobile device **100**. The SGSN
10 **216** also performs security functions and access control for data traffic on the wireless network **200**. The GGSN **218** provides internetworking connections with external packet switched networks and connects to one or more SGSN's **216** via an Internet Protocol (IP) backbone network operated
15 within the network **200**. During normal operations, a given mobile device **100** must perform a "GPRS Attach" to acquire an IP address and to access data services. This requirement is not present in circuit switched voice channels as Integrated Services Digital Network (ISDN)
20 addresses are used for routing incoming and outgoing calls. Currently, all GPRS capable networks use private, dynamically assigned IP addresses, thus requiring the DHCP server **220** connected to the GGSN **218**. There are many mechanisms for dynamic IP assignment, including using a
25 combination of a Remote Authentication Dial-In User Service (RADIUS) server and a DHCP server. Once the GPRS Attach is complete, a logical connection is established from a mobile device **100**, through the PCU **208**, and the SGSN **216** to an Access Point Node (APN) within the GGSN **218**. The APN
30 represents a logical end of an IP tunnel that can either

access direct Internet compatible services or private network connections. The APN also represents a security mechanism for the network 200, insofar as each mobile device 100 must be assigned to one or more APNs and mobile devices 100 cannot exchange data without first performing a GPRS Attach to an APN that it has been authorized to use. The APN may be considered to be similar to an Internet domain name such as "myconnection.wireless.com".

[0058] Once the GPRS Attach operation is complete, a tunnel is created and all traffic is exchanged within standard IP packets using any protocol that can be supported in IP packets. This includes tunneling methods such as IP over IP as in the case with some IPSecurity (IPsec) connections used with Virtual Private Networks (VPN). These tunnels are also referred to as Packet Data Protocol (PDP) Contexts and there are a limited number of these available in the network 200. To maximize use of the PDP Contexts, the network 200 will run an idle timer for each PDP Context to determine if there is a lack of activity. When a mobile device 100 is not using its PDP Context, the PDP Context can be de-allocated and the IP address returned to the IP address pool managed by the DHCP server 220.

[0059] Referring now to FIG. 4, shown therein is a block diagram illustrating components of an example configuration of a host system 250 that the mobile device 100 can communicate with in conjunction with the connect module 144. The host system 250 will typically be a corporate enterprise or other local area network (LAN), but may also be a home office computer or some other private system, for

example, in variant implementations. In this example shown in FIG. 4, the host system **250** is depicted as a LAN of an organization to which a user of the mobile device **100** belongs. Typically, a plurality of mobile devices can communicate wirelessly with the host system **250** through one or more nodes **202** of the wireless network **200**.

[0060] The host system **250** includes a number of network components connected to each other by a network **260**. For instance, a user's desktop computer **262a** with an accompanying cradle **264** for the user's mobile device **100** is situated on a LAN connection. The cradle **264** for the mobile device **100** can be coupled to the computer **262a** by a serial or a Universal Serial Bus (USB) connection, for example. Other user computers **262b-262n** are also situated on the network **260**, and each may or may not be equipped with an accompanying cradle **264**. The cradle **264** facilitates the loading of information (e.g., PIM data, private symmetric encryption keys to facilitate secure communications) from the user computer **262a** to the mobile device **100**, and may be particularly useful for bulk information updates often performed in initializing the mobile device **100** for use. The information downloaded to the mobile device **100** may include certificates used in the exchange of messages.

[0061] It will be understood by persons skilled in the art that the user computers **262a-262n** will typically also be connected to other peripheral devices, such as printers, etc. which are not explicitly shown in FIG. 4. Furthermore, only a subset of network components of the host system **250** are shown in FIG. 4 for ease of exposition, and it will be

understood by persons skilled in the art that the host system **250** will include additional components that are not explicitly shown in FIG. 4 for this example configuration. More generally, the host system **250** may represent a smaller
5 part of a larger network (not shown) of the organization, and may include different components and/or be arranged in different topologies than that shown in the example embodiment of FIG. 4.

[0062] To facilitate the operation of the mobile device
10 **100** and the wireless communication of messages and message-related data between the mobile device **100** and components of the host system **250**, a number of wireless communication support components **270** can be provided. In some implementations, the wireless communication support
15 components **270** can include a message management server **272**, a mobile data server **274**, a contact server **276**, and a device manager module **278**. The device manager module **278** includes an IT Policy editor **280** and an IT user property editor **282**, as well as other software components for
20 allowing an IT administrator to configure the mobile devices **100**. In an alternative embodiment, there may be one editor that provides the functionality of both the IT policy editor **280** and the IT user property editor **282**. The support components **270** also include a data store **284**, and
25 an IT policy server **286**. The IT policy server **286** includes a processor **288**, a network interface **290** and a memory unit **292**. The processor **288** controls the operation of the IT policy server **286** and executes functions related to the standardized IT policy as described below. The network
30 interface **290** allows the IT policy server **286** to

communicate with the various components of the host system **250** and the mobile devices **100**. The memory unit **292** can store functions used in implementing the IT policy as well as related data. Those skilled in the art know how to
5 implement these various components. Other components may also be included as is well known to those skilled in the art. Further, in some implementations, the data store **284** can be part of any one of the servers.

[0063] In this example embodiment, the mobile device **100**
10 communicates with the host system **250** through node **202** of the wireless network **200** and a shared network infrastructure **224** such as a service provider network or the public Internet. Access to the host system **250** may be provided through one or more routers (not shown), and
15 computing devices of the host system **250** may operate from behind a firewall or proxy server **266**. The proxy server **266** provides a secure node and a wireless internet gateway for the host system **250**. The proxy server **266** intelligently routes data to the correct destination server
20 within the host system **250**.

[0064] In some implementations, the host system **250** can include a wireless VPN router (not shown) to facilitate data exchange between the host system **250** and the mobile device **100**. The wireless VPN router allows a VPN
25 connection to be established directly through a specific wireless network to the mobile device **100**. The wireless VPN router can be used with the Internet Protocol (IP) Version 6 (IPV6) and IP-based wireless networks. This protocol can provide enough IP addresses so that each
30 mobile device has a dedicated IP address, making it

possible to push information to a mobile device at any time. An advantage of using a wireless VPN router is that it can be an off-the-shelf VPN component, and does not require a separate wireless gateway and separate wireless infrastructure. A VPN connection can preferably be a
5 Transmission Control Protocol (TCP)/IP or User Datagram Protocol (UDP)/IP connection for delivering the messages directly to the mobile device 100 in this alternative implementation.

10 **[0065]** Messages intended for a user of the mobile device **100** are initially received by a message server **268** of the host system **250**. Such messages may originate from any number of sources. For instance, a message may have been sent by a sender from the computer **262b** within the host
15 system **250**, from a different mobile device (not shown) connected to the wireless network **200** or a different wireless network, or from a different computing device, or other device capable of sending messages, via the shared network infrastructure **224**, possibly through an application
20 service provider (ASP) or Internet service provider (ISP), for example.

[0066] The message server **268** typically acts as the primary interface for the exchange of messages, particularly email messages, within the organization and
25 over the shared network infrastructure **224**. Each user in the organization that has been set up to send and receive messages is typically associated with a user account managed by the message server **268**. Some example implementations of the message server **268** include a
30 Microsoft Exchange™ server, a Lotus Domino™ server, a

Novell GroupwiseTM server, or another suitable mail server installed in a corporate environment. In some implementations, the host system **250** may include multiple message servers **268**. The message server **268** may also be
5 adapted to provide additional functions beyond message management, including the management of data associated with calendars and task lists, for example.

[0067] When messages are received by the message server **268**, they are typically stored in a data store associated
10 with the message server **268**. In at least some embodiments, the data store may be a separate hardware unit, such as data store **284**, that the message server **268** communicates with. Messages can be subsequently retrieved and delivered to users by accessing the message server **268**. For
15 instance, an email client application operating on a user's computer **262a** may request the email messages associated with that user's account stored on the data store associated with the message server **268**. These messages are then retrieved from the data store and stored locally on
20 the computer **262a**. The data store associated with the message server **268** can store copies of each message that is locally stored on the mobile device **100**. Alternatively, the data store associated with the message server **268** can store all of the messages for the user of the mobile device **100**
25 and only a smaller number of messages can be stored on the mobile device **100** to conserve memory. For instance, the most recent messages (i.e., those received in the past two to three months for example) can be stored on the mobile device **100**.

[0068] When operating the mobile device **100**, the user may wish to have email messages retrieved for delivery to the mobile device **100**. The message application **138** operating on the mobile device **100** may also request
5 messages associated with the user's account from the message server **268**. The message application **138** may be configured (either by the user or by an administrator, possibly in accordance with an organization's information technology (IT) policy) to make this request at the
10 direction of the user, at some pre-defined time interval, or upon the occurrence of some pre-defined event. In some implementations, the mobile device **100** is assigned its own email address, and messages addressed specifically to the mobile device **100** are automatically redirected to the
15 mobile device **100** as they are received by the message server **268**.

[0069] The message management server **272** can be used to specifically provide support for the management of messages, such as email messages, that are to be handled by
20 mobile devices. Generally, while messages are still stored on the message server **268**, the message management server **272** can be used to control when, if, and how messages are sent to the mobile device **100**. The message management server **272** also facilitates the handling of messages
25 composed on the mobile device **100**, which are sent to the message server **268** for subsequent delivery.

[0070] For example, the message management server **272** may monitor the user's "mailbox" (e.g., the message store associated with the user's account on the message server
30 **268**) for new email messages, and apply user-definable

filters to new messages to determine if and how the messages are relayed to the user's mobile device **100**. The message management server **272** may also compress and encrypt new messages (e.g., using an encryption technique such as Data Encryption Standard (DES), Triple DES, or Advanced Encryption Standard (AES)) and push them to the mobile device **100** via the shared network infrastructure **224** and the wireless network **200**. The message management server **272** may also receive messages composed on the mobile device **100** (e.g., encrypted using Triple DES), decrypt and decompress the composed messages, re-format the composed messages if desired so that they will appear to have originated from the user's computer **262a**, and re-route the composed messages to the message server **268** for delivery.

[0071] Certain properties or restrictions associated with messages that are to be sent from and/or received by the mobile device **100** can be defined (e.g., by an administrator in accordance with IT policy) and enforced by the message management server **272**. These may include whether the mobile device **100** may receive encrypted and/or signed messages, minimum encryption key sizes, whether outgoing messages must be encrypted and/or signed, and whether copies of all secure messages sent from the mobile device **100** are to be sent to a pre-defined copy address, for example.

[0072] The message management server **272** may also be adapted to provide other control functions, such as only pushing certain message information or pre-defined portions (e.g., "blocks") of a message stored on the message server **268** to the mobile device **100**. For example, in some cases,

when a message is initially retrieved by the mobile device **100** from the message server **268**, the message management server **272** may push only the first part of a message to the mobile device **100**, with the part being of a pre-defined size (e.g., 2 KB). The user can then request that more of the message be delivered in similar-sized blocks by the message management server **272** to the mobile device **100**, possibly up to a maximum predefined message size. Accordingly, the message management server **272** facilitates better control over the type of data and the amount of data that is communicated to the mobile device **100**, and can help to minimize potential waste of bandwidth or other resources.

[0073] The mobile data server **274** encompasses any other server that stores information that is relevant to the corporation. The mobile data server **274** may include, but is not limited to, databases, online data document repositories, customer relationship management (CRM) systems, or enterprise resource planning (ERP) applications.

[0074] The contact server **276** can provide information for a list of contacts for the user in a similar fashion as the address book on the mobile device **100**. Accordingly, for a given contact, the contact server **276** can include the name, phone number, work address and email address of the contact, among other information. The contact server **276** can also provide a global address list that contains the contact information for all of the contacts associated with the host system **250**.

[0075] It will be understood by persons skilled in the art that the message management server **272**, the mobile data server **274**, the contact server **276**, the device manager module **278**, the data store **284** and the IT policy server **286** do not need to be implemented on separate physical servers within the host system **250**. For example, some or all of the functions associated with the message management server **272** may be integrated with the message server **268**, or some other server in the host system **250**. Alternatively, the host system **250** may include multiple message management servers **272**, particularly in variant implementations where a large number of mobile devices need to be supported.

[0076] Alternatively, in some embodiments, the IT policy server **286** can provide the IT policy editor **280**, the IT user property editor **282** and the data store **284**. In some cases, the IT policy server **286** can also provide the device manager module **278**. The processor **288** of the IT policy server **286** can be used to perform the various steps of a method for providing IT policy data that is customizable on a per-user basis. The processor **288** can execute the editors **280** and **282**. In some cases, the functionality of the editors **280** and **282** can be provided by a single editor. In some cases, the memory unit **292** can provide the data store **284**.

[0077] The device manager module **278** provides an IT administrator with a graphical user interface with which the IT administrator interacts to configure various settings for the mobile devices **100**. As mentioned, the IT administrator can use IT policy rules to define behaviors of certain applications on the mobile device **100** that are

permitted such as phone, web browser or Instant Messenger use. The IT policy rules can also be used to set specific values for configuration settings that an organization requires on the mobile devices 100 such as auto signature
5 text, WLAN/VoIP/VPN configuration, security requirements (e.g., encryption algorithms, password rules, etc.), specifying themes or applications that are allowed to run on the mobile device **100**, and the like.

[0078] Referring now to FIGS. 5-11, in accordance with
10 non-limiting examples, a shared secret is established between a device and a server. Furthermore, the device and server are capable of supporting multiple shared secrets, rather than just one. The process may be initiated by a device owner or by a third party, e.g., carrier customer
15 care.

[0079] In one non-limiting example for an internet service (IS) in an Enterprise implementation, the shared secret is called an "activation password" and is used to establish signing keys using a custom, SPEKE-like protocol
20 already existing in the device and server of the IS. Multiple "activation passwords" are required since a different one may be used for each service (e.g., one for Yahoo! address book, a second for Google address book, etc).

25 **[0080]** This can be accomplished in several example embodiment ways.

[0081] It is possible to use a browser plug-in (custom content handler) on a browser running within the device. The user launches the browser, accesses a web site on the
30 server, enters their credentials via the web page, and

sends them to the server using an HTTPS (secure channel) request. The server confirms the credentials, generates the shared secret, signs it using a private key, and sends it to the device as HTTPS response (over secure channel) with custom content-type header. The device browser detects the custom content-type header and launches a custom content handler. The custom content handler extracts a shared secret, and verifies the signature using a corresponding public key. At this point, the device and server have a shared secret. For an enterprise use of the internet service, the custom content handler subsequently initiates a SPEKE-like key exchange using the shared secret.

[0082] It is possible to use pushed content to the device. The user or administrator accesses a web site (or administrator screens) on the server. The server pushes content to the device (in IS-Enterprise case, it is a service record that displays on the main ribbon). The user sees the new icon and clicks on it. The device launches a browser and goes to a web site on the server. The process continues as above.

[0083] It is possible to use a device application (e.g., thick client). The user launches an application on the device and enters credentials. The device application establishes a secure channel to the server (e.g., via SSL/HTTPS) and sends credentials to the server. The server confirms the credentials, generates a shared secret, and sends it to the device over a secure channel. The device application receives the shared secret and the server address. At this point, the device and server have a

shared secret. For IS, the device application would subsequently initiate a SPEKE-like key exchange using the shared secret.

[0084] Some example embodiment aspects of the system and method are particularly useful.

[0085] 1) The shared secret need not be viewed, known, or accessed by the user, eliminating concern over the user's ability to enter the shared secret into a UI. There need not be any restrictions on its complexity or length. Thus, the shared secret can be generated by the server and can be an arbitrarily long sequence of random characters. This allows the shared secret to be "stronger" (i.e., less prone to guessing) and hence provide a more robust system.

[0086] 2) In an example embodiment, the shared secret is used with an existent key generation mechanism in the device and server. Thus, in this example embodiment, the device and server cannot simply exchange the signing keys over the secure channel that is initially established.

[0087] 3) When using a custom content handler, the device can verify the signature on the shared secret as a means to authenticate that it was generated by the server. Otherwise, an arbitrary (unauthorized) server could generate a bogus response of the correct content-type and trick the device into storing an unauthorized shared secret.

[0088] 4) The server could pre-generate a shared secret (or set of them) for a given user and store them locally prior to the user going through this process. The server would then use the pre-generated values at a future time.

[0089] 5) The shared secret could be used for one of many purposes. For example, it may be used for generating signing keys, encryption keys, or other such values.

[0090] As noted before, some devices already have SPEKE-
5 like key exchange functionality, which is in use by the ES. The IS may reuse this functionality. Before this can occur, however, an activation password is securely established between both the handheld device and the IS. The activation password is established between the handheld
10 and the IS in different techniques in accordance with a non-limiting example. In one example aspect, it is possible to use WAP and the custom content handler.

[0091] The device may contain an Internet browser. Currently IS users can integrate email accounts via the
15 browser on the device. Under this scenario a user launches the browser on the device and accesses an IS hosted web site. The web site can provide the ability for a user to integrate an existing email account (i.e. Yahoo!, GMail, MSN, AOL, etc.). Once an email account is integrated all
20 incoming email sent to the user's email address is pushed to their device. In addition, users can send email from their device using the same email address.

[0092] For a user to integrate an email account they can provide the email address and the password for the given
25 email address on the backend mail server. This can be sent over an HTTPS channel. As such, the communication channel is encrypted and the device can authenticate the server via the SSL certificate provided during the SSL handshake. Once the IS receives the email address and password, the IS
30 authenticates the credentials against the back end mail

server. For example, if the user provided a GMail email address and password then IS would contact the GMail mail servers, transmit the email address and password, and ensure that the supplied credentials are valid. Once the
5 IS has validated the user's credentials, an encrypted and dually authenticated communication channel is established. This is a prerequisite for the exchange of a shared secret, in an example embodiment.

[0093] The IS can generate a random 'activation
10 password'. This password will serve as the seed for the SPEKE-like key exchange. It can also assign a 'service UID' for the given email address. The IS can then sign the activation password and service UID using a private key that is securely stored within the communications
15 infrastructure such as shown relative to FIGS. 1-4. The activation password, service UID, and signature are then transmitted in the HTTPS response to the device. The HTTP 'Content-type' header is set to a service proprietary header.

20 **[0094]** The browser can support custom rendering plug-ins. The plug-ins subscribe for specific content types which they are capable of rendering. An IS specific plug-in can be pre-installed on the device. This plug-in subscribes for the proprietary content type listed above.
25 When the browser receives this content-type, it launches the plug-in.

[0095] When the plug-in is launched, it extracts the activation password, service UID, and signature from the HTTPS response body. The plug-in has access to a public
30 key installed on the device, which matches the private key

that is securely stored inside any infrastructure data center. The plug-in uses the public key to validate the signature on the activation password and service UID to ensure that the site that launched the browser plug-in is a
5 IS hosted site. Once the signature has been validated the browser plug-in initiates the SPEKE-like key exchange, passing in the activation password that serves as the seed for the key exchange and the service UID which contains routing information for where the key-exchange commands
10 should be sent.

[0096] Another example for a solution, in accordance with non-limiting aspects, is a HTML browser icon injection. IS users can also integrate email accounts via a web browser running on a desktop PC. Since the user is
15 not running the browser from the device, it is possible that the user does not have physical access to the device (i.e. if a remote administrator is performing the functions on behalf of the user). The user must take subsequent actions in the future directly.

20 **[0097]** The IS user does not need to remember the activation password which is a temporary one-time password. The internet service user is only required to remember their email account password. The transmission and use of the activation password is transparent to the user.

25 **[0098]** Furthermore, since the service UID is sent along with the activation password, the initial key exchange command is sent directly to the IS. As such there is no need for the IS to poll the IS user's mailbox. This IS solution does not require an administrator and is
30 beneficial. The IS user can setup their account on their

own as compared to relying on an administrator to set up a user's account.

[0099] As noted before, an existing solution may be in use today by the Enterprise System (ES). This solution
5 uses a key exchange protocol similar to SPEKE (Simple Password Exponential Key Exchange) to establish a symmetric encryption key between a device and a ES server.

[00100] The device can have an Enterprise Activation (EA) application pre-installed. An ES user calls their IT
10 Administrator to request that their corporate email account be activate on the handheld. The IT Administrator generates a new activation password, stores the activation in the ES database, and communicates this activation password to the ES user. The ES user launches the EA
15 application and enters their email address and activation password. The handheld uses the activation password to seed the SPEKE-like key exchange and transmits the initial key exchange command directly to the ES user's corporate mailbox.

20 **[00101]** The ES monitors the mailbox, extracts the initial key exchange command and proceeds with the key exchange. The subsequent key exchange command contains routing information (service UID), which allows the handheld to send all remaining key exchange commands directly to the ES
25 server, bypassing the mailbox.

[00102] In accordance with a non-limiting example, the IS OTAKEYGEN (Over-the-Air Key Exchange) securely establishes cryptographic keys between the IS and devices such as the example portable wireless communications device. The
30 cryptographic keys enables the IS to digitally sign or

encrypt packets sent to and received from the device. This feature is required to enable other features on the handheld. For example, an IS PIM Sync (synchronization) requires digital signatures due to security restrictions on the device.

[00103] 1. Initiating OTAKEYGEN may be done in several ways:

[00104] a) directly on the device; and

[00105] b) not initially directly on the device, i.e., initially through HTML or Web Admin UIs.

[00106] 2. There are two (2) modes for initiating OTAKEYGEN not initially directly on the device:

[00107] a) username/password mode; and

[00108] b) seamless sign-on (SSO).

[00109] 3. Another variation of the idea is to always initiate OTAKEYGEN.

[00110] OTAKEYGEN provides a way to establish securely a cryptographic key between the IS and a device. An encrypted and dually authenticated channel is used such that both end points establish a shared secret, which is required in order to seed the OTAKEYGEN process.

[00111] In an example embodiment, IS has a IS client that runs on the device. OTAKEYGEN sessions in IS are triggered through this device client. IS users enter their credentials into a UI in the device client. The device client makes a call to IS providing credentials, which authenticates the user. This call could be a REST call and is made over an HTTPS connection to hide the user's credentials through encryption. Furthermore, the HTTPS connection allows the device client to authenticate the

server used at the IS via the SSL certificate. Once IS has authenticated the user's credentials, both end points have authenticated each other. At this point, there is an encrypted and dually authenticated channel.

5 **[00112]** IS then sends the following information in the response: a) Service UID as a server address; and b) activation password.

[00113] The device client passes the activation password and service UID to the activation service on the device.

10 This initiates OTAKEYGEN on the device. Because the service UID was transmitted with the activation password, there is no requirement for IS to monitor the user's mailbox. The initial OTAKEYGEN command is sent directly to IS (via the supplied service UID), which describes how
15 OTAKEYGEN sessions trigger in IS.

[00114] There are three different UIs that a user may use to set up their accounts in IS: the device client, an HTTP UI, and WebAdmin UI. When a user sets up their account directly from the device client, IS transmits the
20 activation password and service UID for the source to the device client if the user selected a service, which requires OTAKEYGEN. For example, this can be accomplished if the user integrates address book sync and the device supports OTAKEYGEN for IS.

25 **[00115]** A user may set up an IS email account via the HTML or WebAdmin UIs, but activation is not complete until the device (thick) client is activated on the device. In this case, OTAKEYGEN is completed by the user on the device. When the user runs the device client, the
30 credentials are entered, an SSL connection is created and

as a result, the IS and the device have an encrypted channel, and both end points can maintain a shared secret.

[00116] Since OTAKEYGEN must be initiated from the device there is no way to initiate OTAKEYGEN automatically when
5 the user integrates a source via the HTML or WebAdmin UIs. If a user does integrate a source which requires OTAKEYGEN via the HTML or WebAdmin UI's, a message is displayed to the user informing them to run the thick client and complete the OTAKEYGEN process. Additionally, IS sends a
10 message to the device with the same instructions.

[00117] For purposes of this description, it should be understood that the term seamless sign-on (SSO) corresponds to the system allowing users to access the system and allow activation without the system making the user type a
15 username and password. Thus, the sign-on becomes "seamless" from the standpoint of the user. The term "service book" is a term used for the file that contains information of how the device is configured and will interact with the infrastructure or internet server. For
20 example, service book could enable specific services for a client device. The selection of service books can depend upon features provided by different carriers and the IT policy established by an organization that uses the device. Different service books could be for provisioning, browser
25 configurations, WAP transport and other examples as non-limiting examples.

[00118] Example embodiment device client can run in username/password mode and/or seamless sign-on (SSO) modes. These two modes are handled separately. In another example
30 embodiment, OTAKEYGEN is always initiated. This solution

does not require that the user contact an administrator to obtain an activation password. The activation password is transmitted transparently to the device client, which automatically triggers OTAKEYGEN. Furthermore, because the service UID is transmitted with an activation password, there is no requirement for IS to monitor the mailbox since the initial key request message can be sent directly to the service rather than the mailbox.

[00119] FIG. 5 is a high-level flowchart illustrating a process for activating a password in a non-limiting example. As shown, a user can enter credentials (Block 450). The credentials are validated (Block 452). A determination is made whether OTAKEYGEN is required (Block 454). If yes, the activation password is generated (Block 456) and stored (Block 458). If no, the service books are sent (Block 460) and the response as a success sent (Block 462). The process is then done (Block 464). When the activation password is generated in Block 456, a determination is made whether the user is integrating through the thick client (Block 466). The thick client corresponds to the application on the mobile device. If not, the user is informed that they should launch the thick client as the application software to complete OTAKEYGEN (Block 468). If yes, the activation password and service UID is sent to the thick client (Block 470).

[00120] FIG. 6 shows a block diagram for the native client and showing the internet service (IS) **500** with various components including the authentication mechanism **502**, secure interface **504**, activation password database **506**, key generation mechanism **508**, the symmetric key store

database **510**, and insecure interface **512**, according to an example embodiment. The client **514** includes the native client **516** and key store database **518**. The secure interface **504** interoperates with the native client **516** and the client and secure interface communicate the credentials and key generation parameters as illustrated and explained above. The native client **516** negotiates the key with the insecure interface **512**.

[00121] FIG. 7 is another block diagram similar to that shown in FIG. 6, but also showing with the IS **500** a signing mechanism **520** and a private key database **522**, according to an example embodiment. The client **514** also includes a browser **530** that includes a browser plug-in **532** and public key **534**. These interoperate together as explained above.

[00122] As noted before, the native client **516** as shown in FIG. 6 can include a browser and a custom content handler as a browser plug-in **532** that interoperates with the public key **534** and can access a website on the internet server **500**. In one example, the user launches the browser **530** and accesses the internet server and enters their credentials via a secure interface **504** that operates with the authentication mechanism **502** to authenticate the credentials. The server **500** can generate a shared secret and sign it using a private key by checking with the authentication mechanism **502** for the credentials and password **506**. The shared secret can be assigned using the private key with the key generation mechanism **508** and operates with the symmetric key store **510** as a database that stores various keys. The browser **530** can detect the custom content-type header from the internet server in

which the key generation parameters have been received and extract the shared secret and verify the signature using a corresponding public key that had been negotiated through an insecure interface **512**, for example. At this point, the
5 device and server have the shared secret.

[00123] As noted before, the activation password **506** can be established between the client as a native client **516** and internet server such as, for example, using WAP and the custom content handler. As noted before, the browser plug-in
10 in **532** has access to the public key installed on the device. This is established through the secure interface with the signing mechanism **520** and the private key database **522** to provide the secure transaction. The browser plug-in **532** extracts the activation password, service UID and
15 signature and has access to a public key installed on the device such as stored in the key store **518** after working through the insecure interface **512**. The public key can be used to validate the signature on the activation password that is obtained through the database **506** at the internet
20 server **500**.

[00124] FIG. 8 is a sequence diagram for the native client and shows the various components with reference numerals beginning in the 550 series and showing the native client **550**, secure service **552**, authentication mechanism
25 **554**, activation password store **556** and insecure service **558**, according to an example embodiment. As illustrated, connection is made between the native client **550** and secure service **552** with the validation and authentication occurring together with the authentication mechanism and
30 the generating of the activation password and storing the

activation password after a success. The key is negotiated and the sequence done as shown at the bottom.

[00125] FIG. 9 shows a browser plug-in sequence that also includes the different additions of the signing mechanism
5 562 and browser plug-in 564, according to an example embodiment. The sequence is similar at the top portion of that shown in FIG. 8, but the plug-in is invoked as shown between the browser and browser plug-in and the signature validated and then steps continue until accomplished as
10 illustrated.

[00126] FIG. 10 shows an implementation of an authorization mechanism and showing an internet service provider 570 and mailbox 572 and interoperating with the service 574 that includes the authentication mechanism 554
15 that is part of the service, according to an example embodiment. The service corresponds to the internet service as described above in this example.

[00127] FIG. 11 shows a sequence between the authentication mechanism 554 and an internet service
20 provider 590, according to an example embodiment.

[00128] Referring now to FIGS. 8 and 9, a description of the sequence as illustrated follows with the description following and starting with numerals in the 600 series for the various flow arrows. As illustrated, the credentials and client ID are generated for the key (arrow 600). A
25 connection is established (arrow 602) and certified (arrow 604). Validation occurs (arrow 606) followed by authentication with the credentials and client ID (arrow 608). These exchanges occur between the native client 550
30 and secure service 552. The credentials are authenticated

(arrow **610**) between the secure service **552** and authentication mechanism **554**. If there is success, it is confirmed (arrow **612**) and the activation password generated with the secure service (arrow **614**) shown by the loop back.

5 The activation password is stored between the secure service **552** and activation password store **556** (arrow **616**) and success confirmed (arrow **618**). The activation password is routed as shown (arrow **620**) and a start key generation occurs (arrow **622**). A connection is established (arrow

10 **624**) between the native client **550** and the insecure service **558** and the key negotiation initiated (arrow **626**). The activation password is requested (arrow **628**) between the insecure service **558** and activation password store **556**, and the activation password is returned (arrow **630**). The

15 activation password is used for OTAKEYGEN (arrow **632**) between the insecure service **558** and native client **550** and the confirmation is accomplished (arrow **634**).

[00129] FIG. 9 shows a similar view, but with added browser **560** and signing mechanism **562** and browser plug-in

20 **564**. The sequence steps up to arrow **618** are the same followed by generating the signature between the secure service **552** and the signing mechanism **562** as shown by arrow **640**. The signature occurs (arrow **642**) and is returned (arrow **644**). The plug-in is invoked between the browser

25 **560** and browser plug-in **564** (arrow **646**). The signature is validated (arrow **648**) and a start key generation occurs (arrow **650**). Connection is made between the browser plug-in **564** and insecure service **558** (arrow **652**) and the key negotiation initiated (arrow **654**). The activation password

30 is requested between the insecure service **558** and

activation password store **556** (arrow **656**), and is returned (arrow **658**). The activation password is used for OTAKEYGEN (arrow **659**) and the confirmation is accomplished (arrow **660**).

5 **[00130]** FIG. 10 shows that the authentication mechanism **554** works with the mailbox **572** as part of the internet service provider **570** in which the email and password is forwarded by the service **574** and can receive a success or failure.

10 **[00131]** FIG. 11 shows the series of steps between the authentication mechanism **554** and the ISP **590** and beginning with arrows starting at **670** in which credentials are authenticated with the authentication mechanism. A series of loops occur with the credentials extracted (arrow **672**)
15 and the password extracted (arrow **674**) and the mail domain extracted (arrow **676**) and the user name extracted (arrow **678**). A connection is made (arrow **680**) between the authentication mechanism **554** and the ISP **590** followed by authentication (arrow **682**). If there is success, it is
20 established (arrow **686**) as indicated with confirmation (arrow **688**).

25 **[00132]** Many modifications and other embodiments of the invention will come to the mind of one skilled in the art having the benefit of the teachings presented in the foregoing descriptions and the associated drawings.
Therefore, it is understood that the invention is not to be limited to the specific embodiments disclosed, and that modifications and embodiments are intended to be included within the scope of the appended claims.

CLAIMS:

1. A communications system that exchanges key generation parameters for secure communications,
5 comprising:

an internet service and communications device of a user in communication with each other;

said internet service comprising an account authentication mechanism for a user, and including a
10 database having stored cryptographic keys and key generation parameters;

a device client operating on the communications device that initiates a request to the internet service that authenticates the user and establishes a secure
15 communications channel between the internet service and communications device and determines key generation parameters based on an authenticated user identifier and transmits the key generation parameters for initiating key generation and securely establishing a cryptographic key
20 between the internet service and communications device.

2. The communications system according to Claim 1, and further comprising a user interface on the wireless communications device into which a user enters credentials
25 that are transmitted to the internet service for authenticating the user, wherein the internet service in response, looks up key generation parameters based on username and transmits key generation parameters back to the communications device.

3. The communication system according to claim 2, wherein said key generation parameters comprise a password and a server address to contact to initiate a key generation exchange.

5

4. The communications system according to Claim 1, wherein the communications device comprises a wireless communication device in communication with the internet service over a wireless communications connection.

10

5. The communications system according to Claim 1, and further comprising a browser plug-in into which a user enters credentials comprising a username and password on a web page that are transmitted to the internet service for authenticating the user, and the internet service in response, returns an attachment containing key generation parameters that trigger the plug-in to execute and initiate a key generation exchange.

20 6. A method for exchanging key generation parameters for secure communications, comprising:

establishing a communications channel between an internet service and a communications device of a user, wherein the internet service comprises an account authentication mechanism for a user and a database having stored cryptographic keys and key generation parameters;

25

initiating a request to the internet service from a device client operating on the communications device for authenticating the user and establishing a secure

communications channel between the internet service and communications device;

determining key generation parameters based on an authenticated user identifier; and

5 transmitting the key generation parameters for initiating key generation and securely establishing a cryptographic key between the internet service and the communications device.

10 7. The method according to Claim 6, which further comprises entering on a user interface at the communications device credentials comprising a username and password and transmitting the credentials to the internet service for authenticating the user, and in response, at
15 the internet service, looking up key generation parameters based on the username and transmitting key generation parameters back to the communications device.

20 8. The method according to Claim 7, wherein the key generation parameters comprise a password and a server address to contact to initiate a key generation exchange.

25 9. The method according to Claim 6, which further comprises entering at a browser credentials comprising a username and password on a web page that are transmitted to
the internet service for authenticating the user, and the internet service in response, returning an attachment containing key generation parameters that trigger the browser plug-in to execute and initiate a key generation
30 exchange.

10. The method according to Claim 6, which further comprises signing the attachment using a private key maintained by the internet service and verified by a
5 corresponding public key maintained on the communication device.

11. A mobile wireless communications device,
comprising:
10 a transceiver;
a processor connected to the transceiver;
a memory connected to the processor and storing an authenticated user identifier; and
a device client that operates with the processor and
15 with the transceiver and initiates a request to an internet service by transmitting a communications signal from the transceiver that authenticates the user and establishes a secure communications channel between the internet service and communications device and determines key generation
20 parameters based on an authenticated user identifier and transmits the key generation parameters for initiating key generation and securely establishing a cryptographic key between the internet service and communications device.

25 12. The mobile wireless communications device according to Claim 11, and further comprising a user interface into which a user enters credentials comprising a username and password that are transmitted to the internet service for authenticating the user wherein key generation

parameters are received back from the internet service in response.

13. The mobile wireless communications device
5 according to Claim 11, wherein the communications device comprises a wireless communication device in communication with the internet service over a wireless communications connection.

10 14. The mobile wireless communications device according to Claim 11, and further comprising a browser into which a user enters credentials comprising a username and password on a web page that are transmitted to the internet service for authenticating the user and wherein an
15 attachment containing key generation parameters are received and processed by said processor that trigger the browser plug-in to execute and initiate a key generation exchange are received.

20 15. The mobile wireless communications device according to Claim 14, said memory further comprising a public key maintained on the communication device for verifying the attachment that had been signed using a private key maintained by the internet service.

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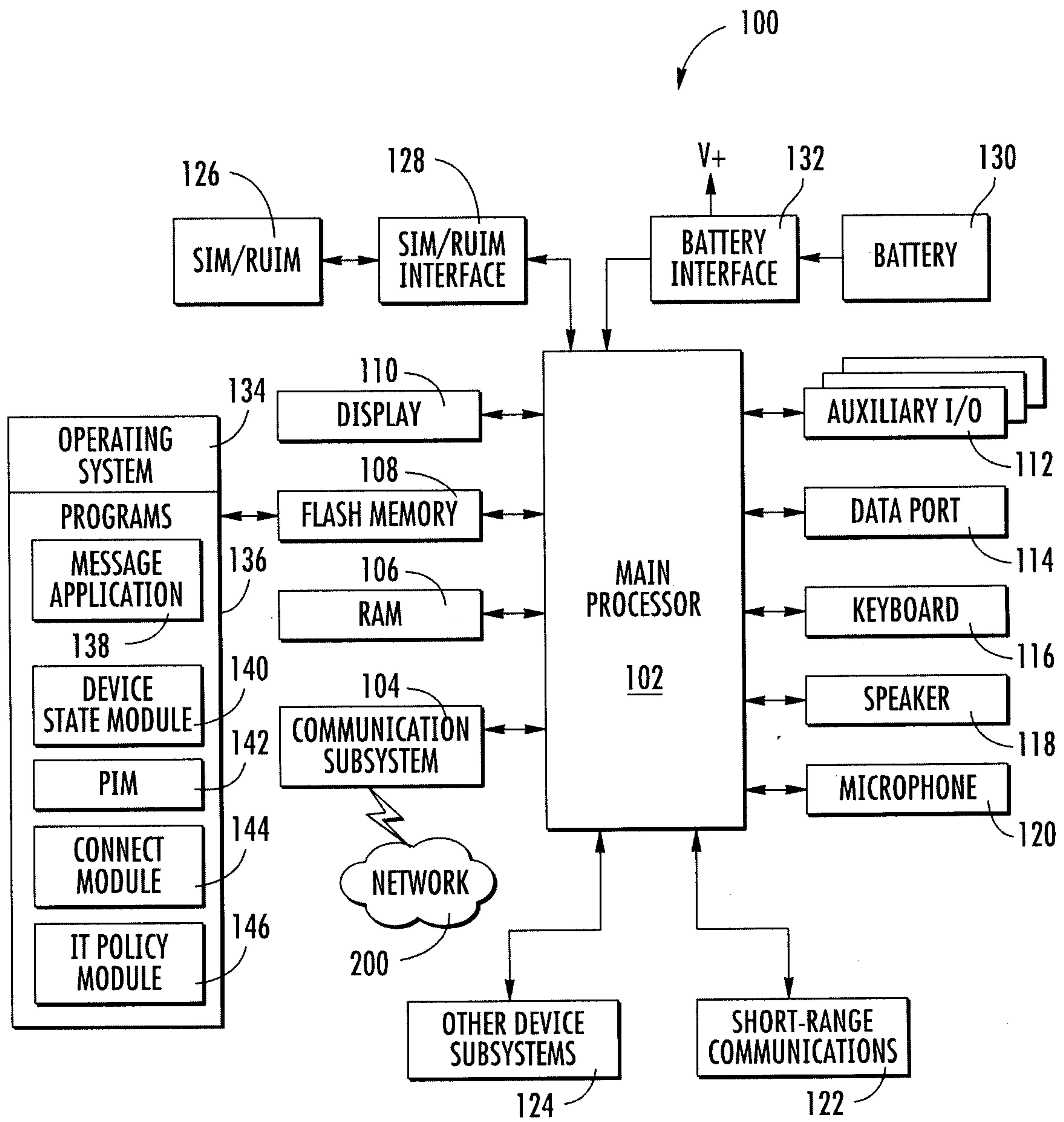
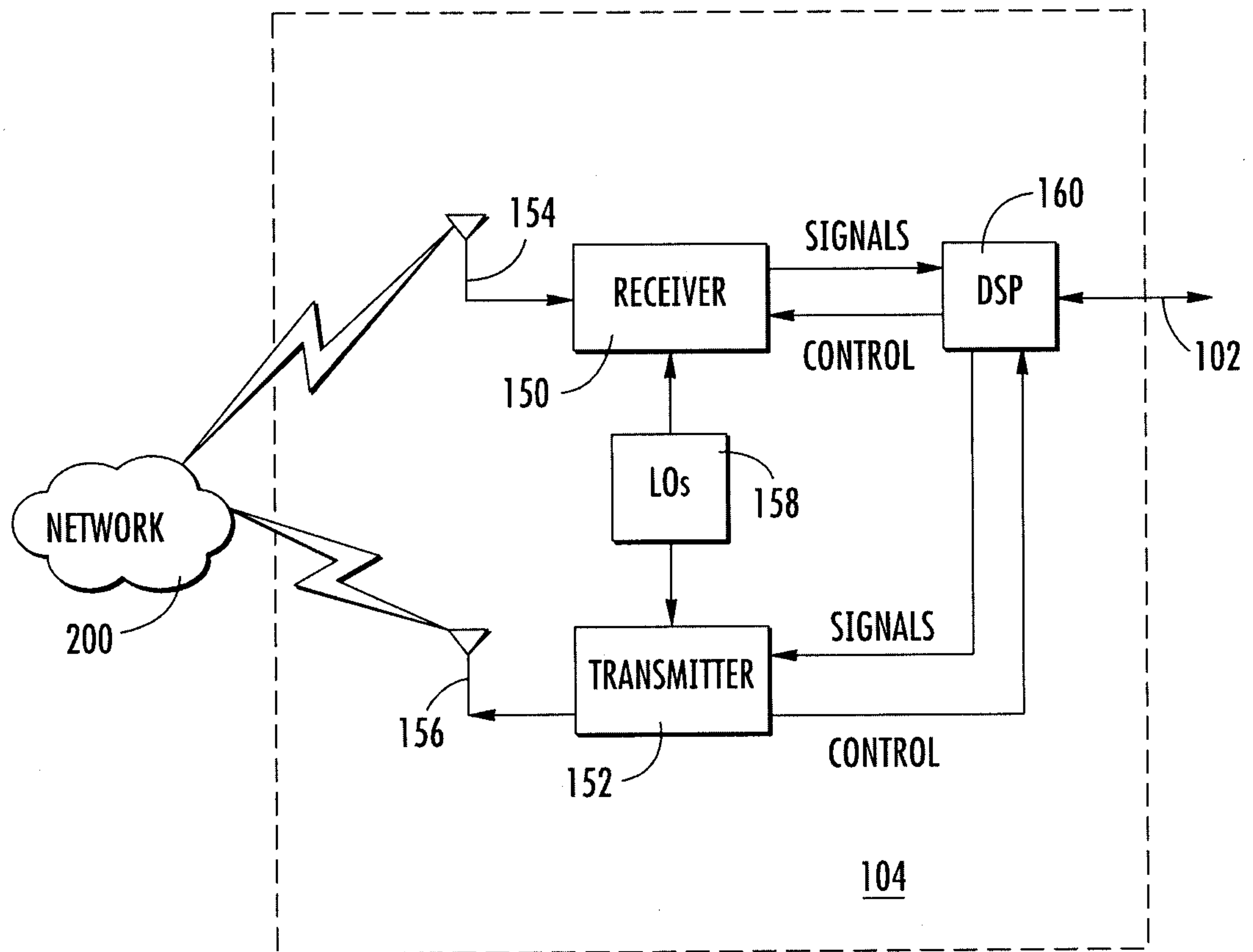


FIG. 1

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**FIG. 2**

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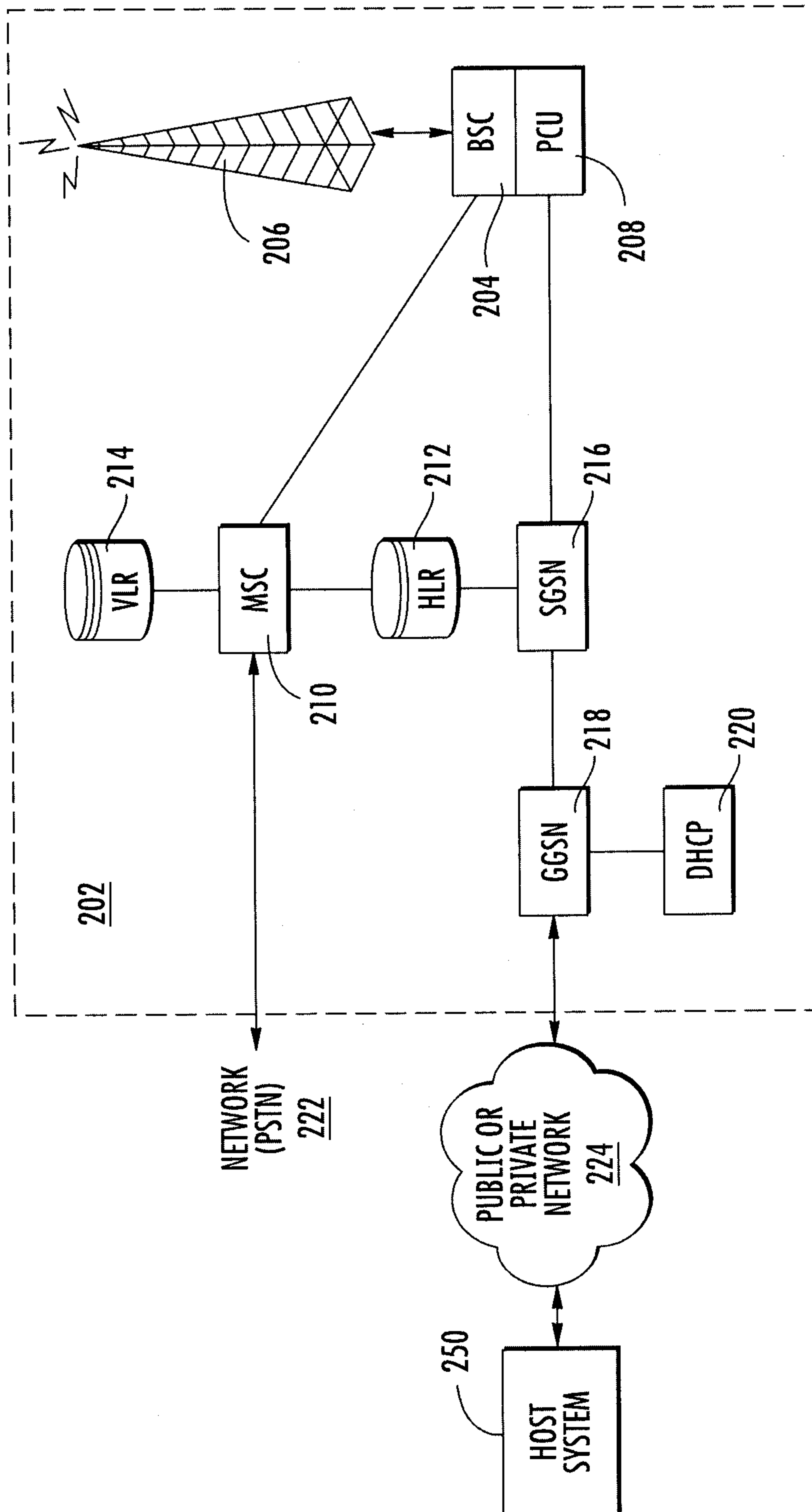


FIG. 3

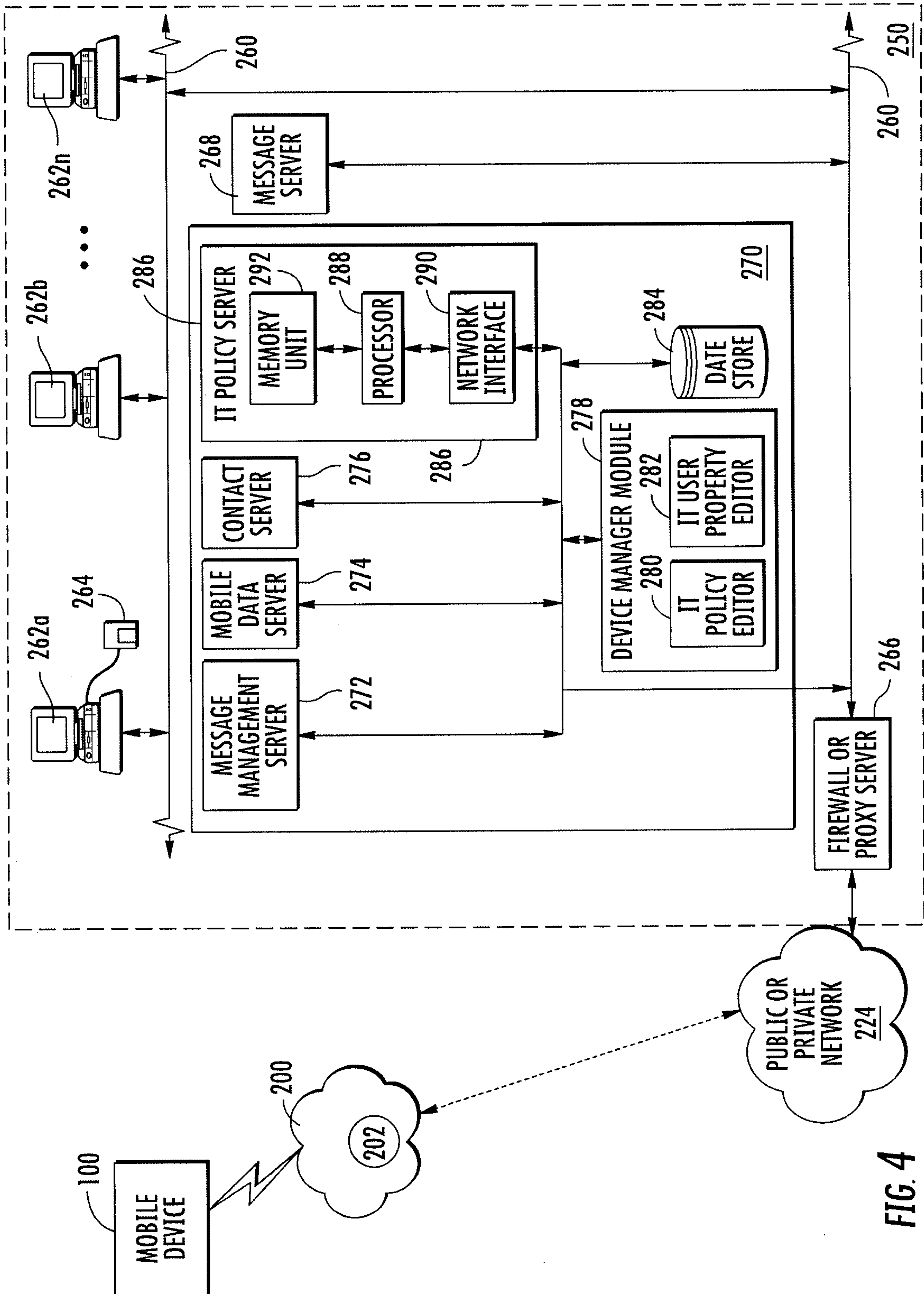


FIG. 4

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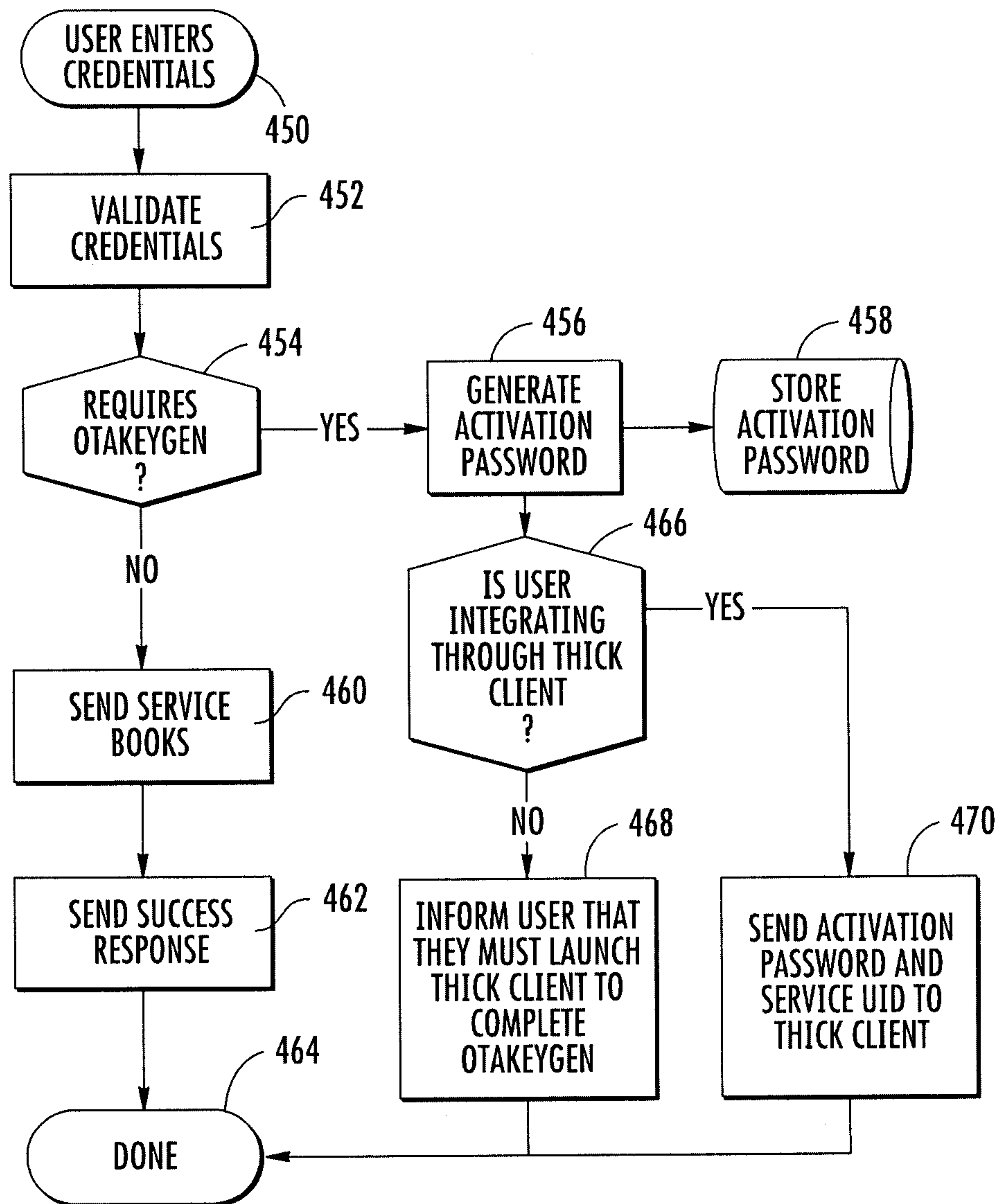


FIG. 5

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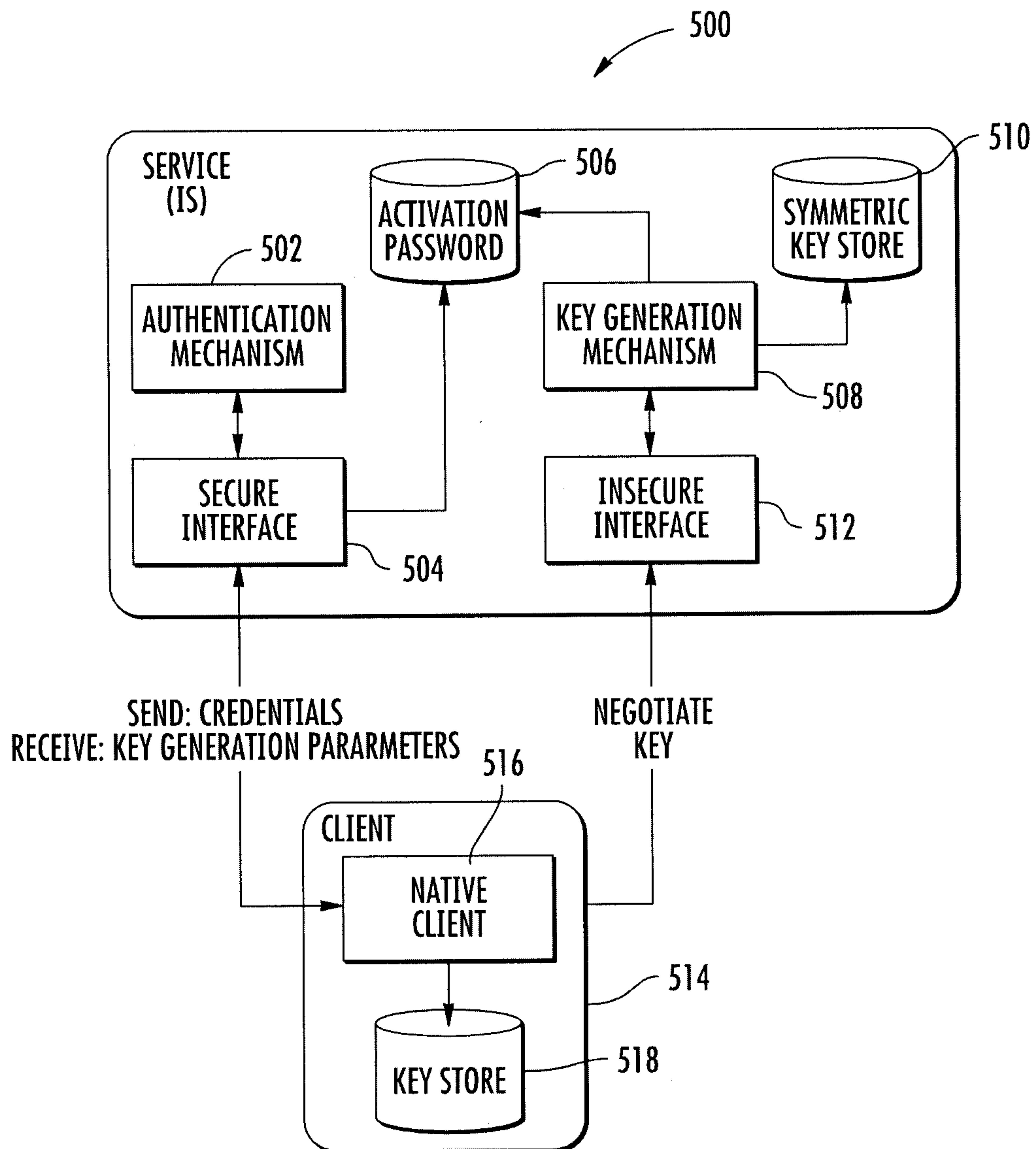


FIG. 6

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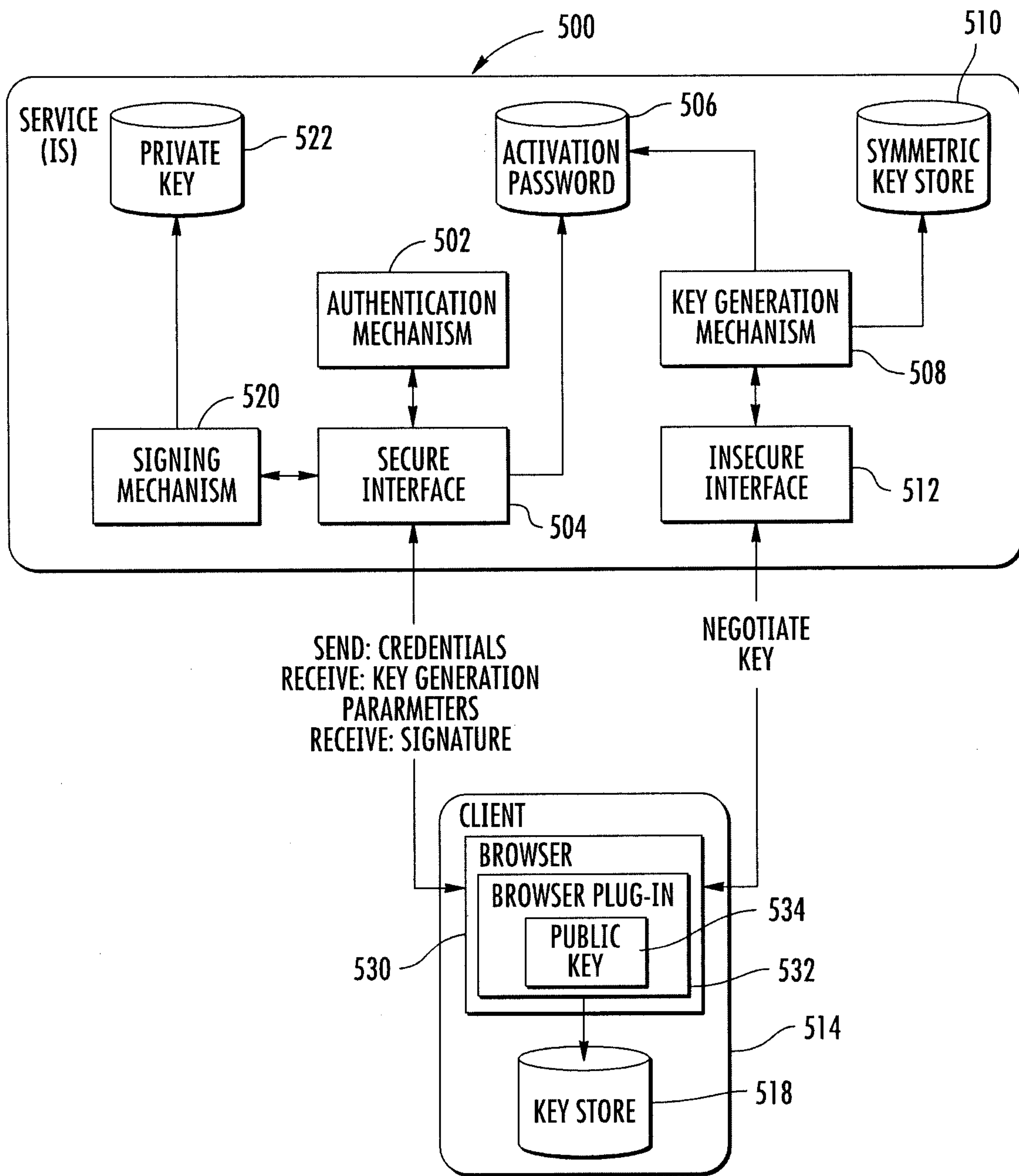


FIG. 7

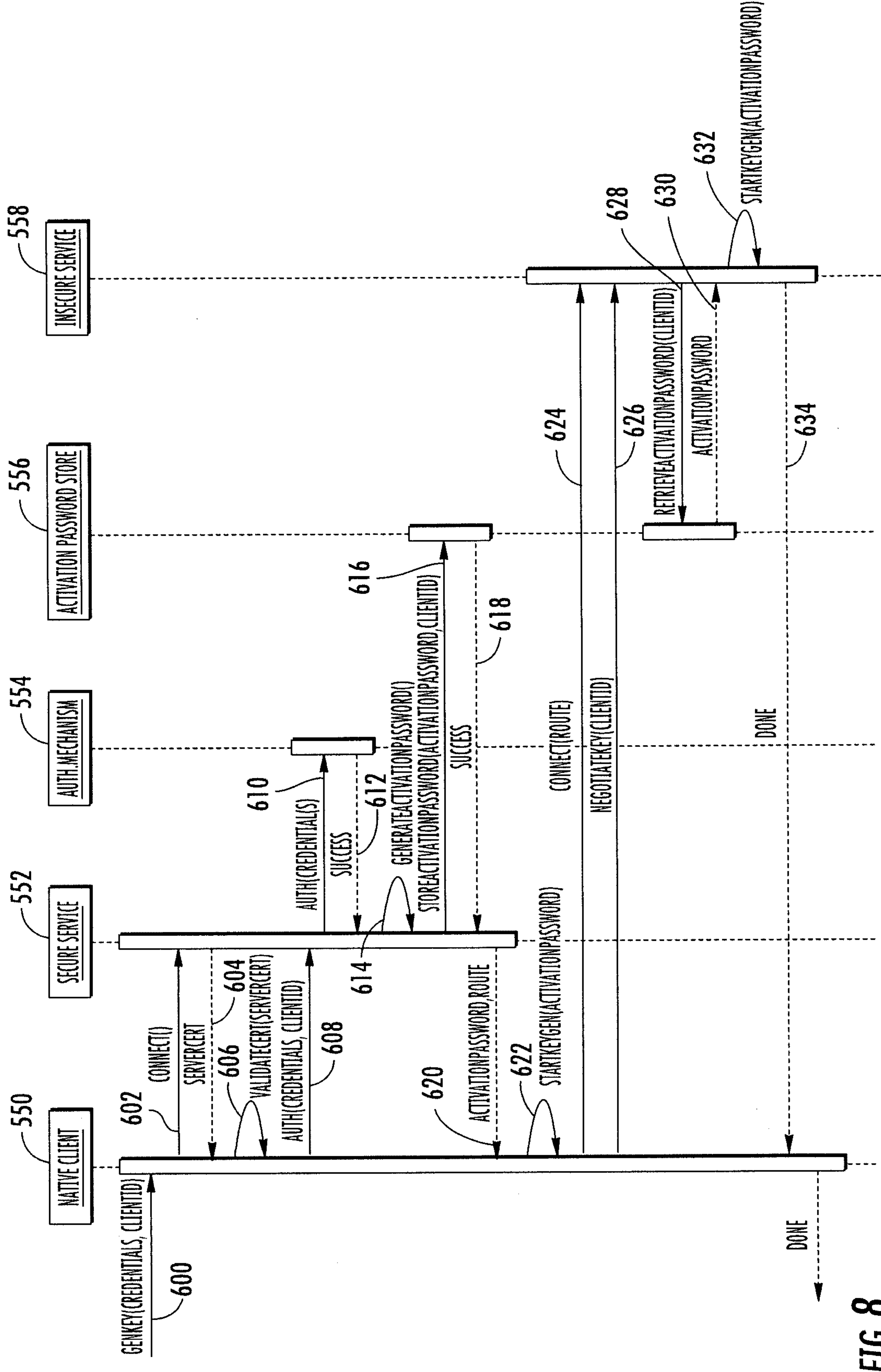
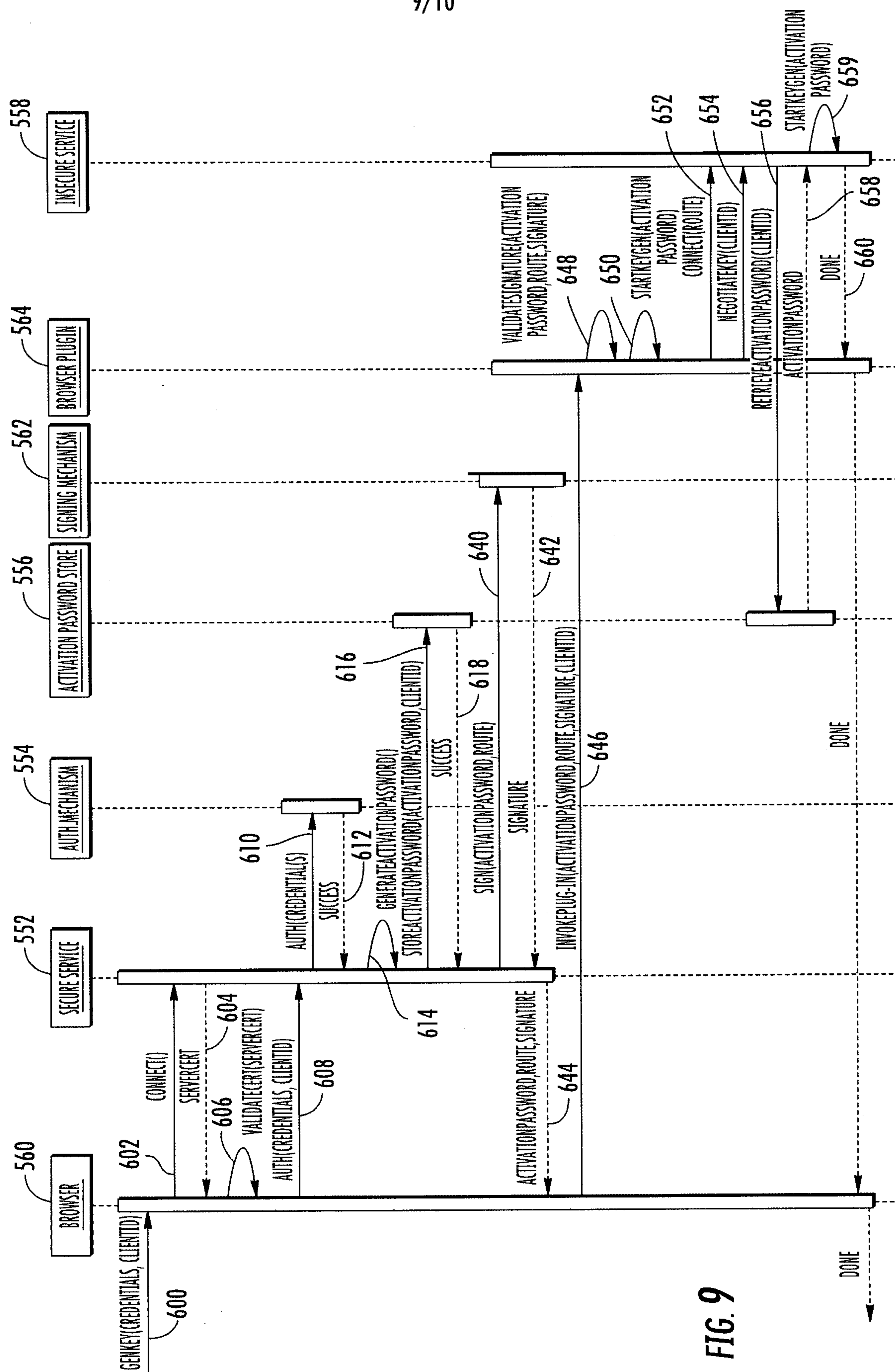


FIG. 8



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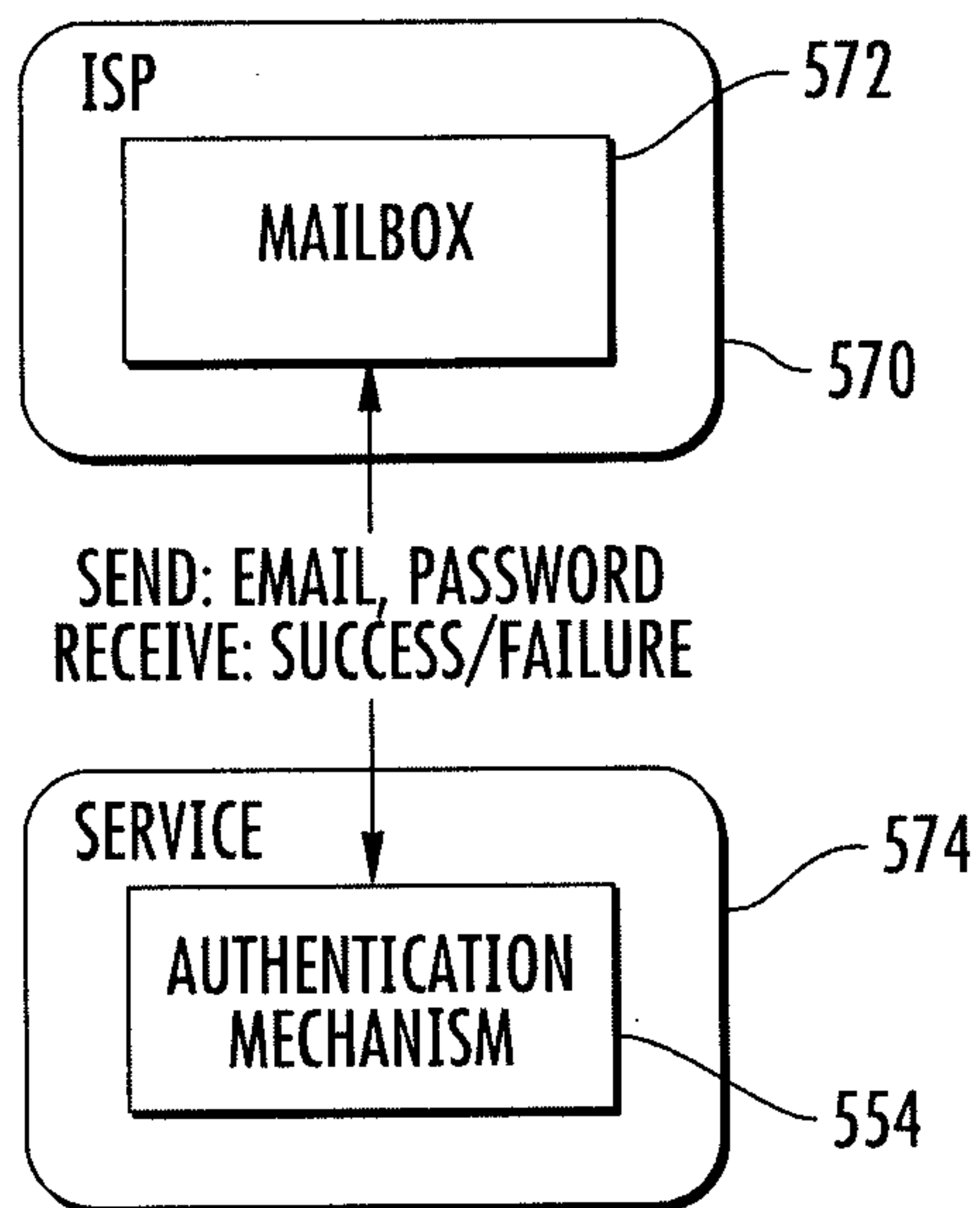


FIG. 10

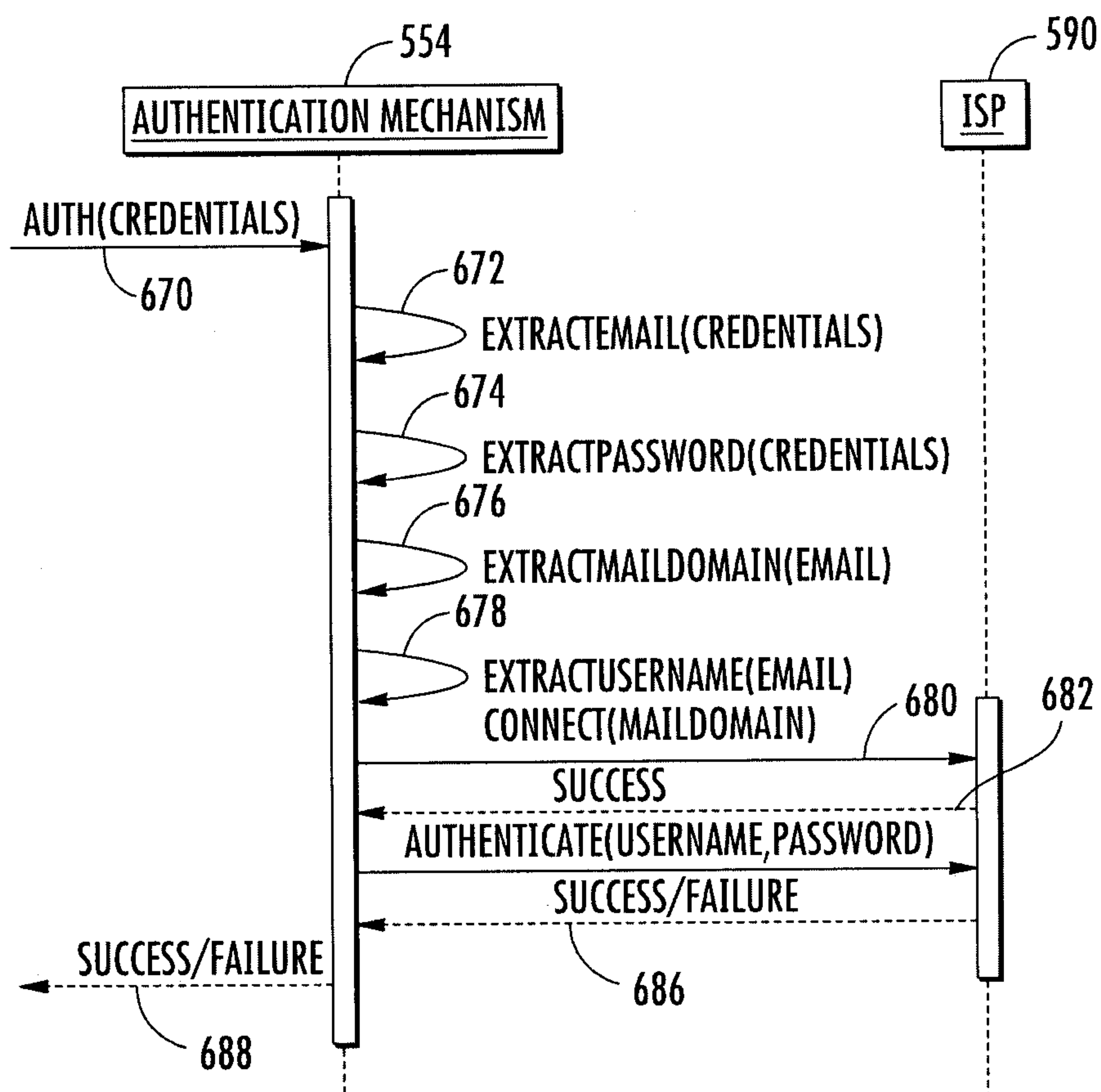


FIG. 11

