

(21) Application No: **0918889.7**
(22) Date of Filing: **28.10.2009**
(30) Priority Data:
(31) **0819749** (32) **28.10.2008** (33) **GB**

(51) INT CL:
G01N 19/10 (2006.01) **E21B 33/12** (2006.01)
(56) Documents Cited:
GB 2448099 A **GB 2235300 A**
EP 0104153 A1 **DD 000222960 A1**
US 20040014226 A1

(71) Applicant(s):
Swelltec Limited
(Incorporated in the United Kingdom)
Weatherford House, Lawson Drive, Dyce,
ABERDEEN, AB21 0DR, United Kingdom

(72) Inventor(s):
Brian Nutley
Kim Nutley

(74) Agent and/or Address for Service:
Lincoln IP
9 Victoria Street, ABERDEEN, AB10 1XB,
United Kingdom

(58) Field of Search:
INT CL **E21B, G01B, G01N**
Other: **Online: EPODOC, WPI.**

(54) Title of the Invention: **Method and apparatus for testing available materials**
Abstract Title: **Testing swell characteristics of swellable materials**

(57) Swell characteristics of swellable components used in downhole exploration or production equipment, such as swellable packers, are tested by placing a test piece in a fluid chamber. The change in dimension (e.g. thickness) of the swellable material is measured by displacement of the test piece, or by displacement of or pressure applied to a target plate to which the test piece applies force as the material swells (figures 6 & 7). The test piece may be in the form of a disc having a recess filled with the swellable material to be tested (figures 4A & 4B). Measured test piece data 210 is compared 240 with data measured from a swellable component 220, e.g. a sample section of a tool, to determine a relationship between the swell characteristic of the test piece and a swell characteristic of the swellable component 250. The determined relationships can then be used to calculate or predict swelling characteristics of swellable components, for example particular packer designs, in specific fluid samples.

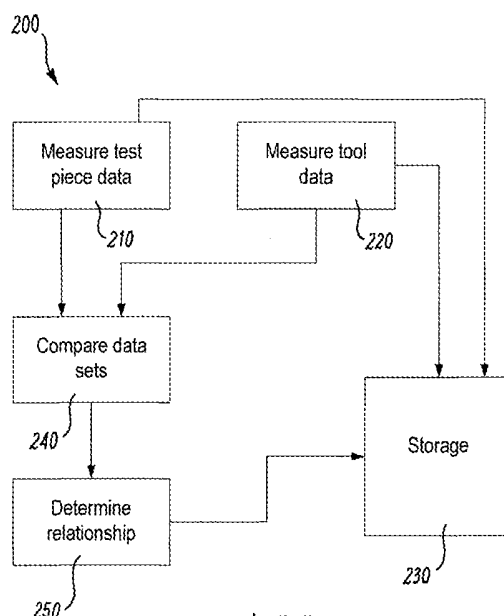


FIG 11

11 12 09

$\frac{1}{16}$

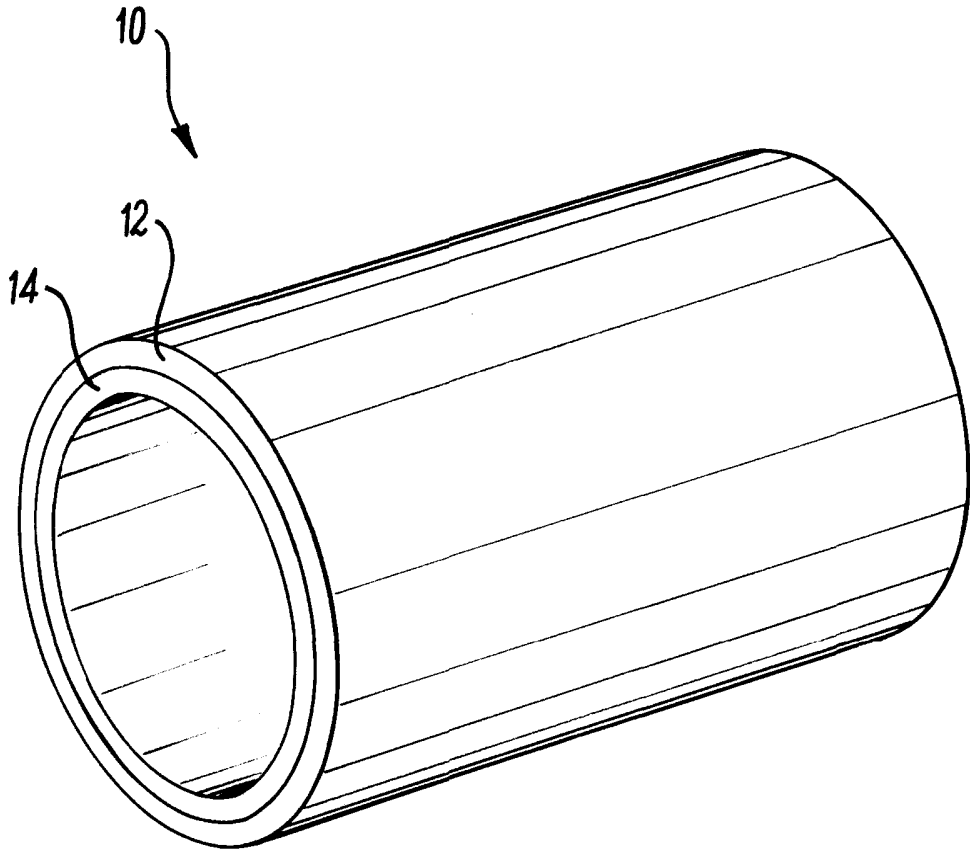


FIG. 1
(Prior Art)

11 12 09

2/16

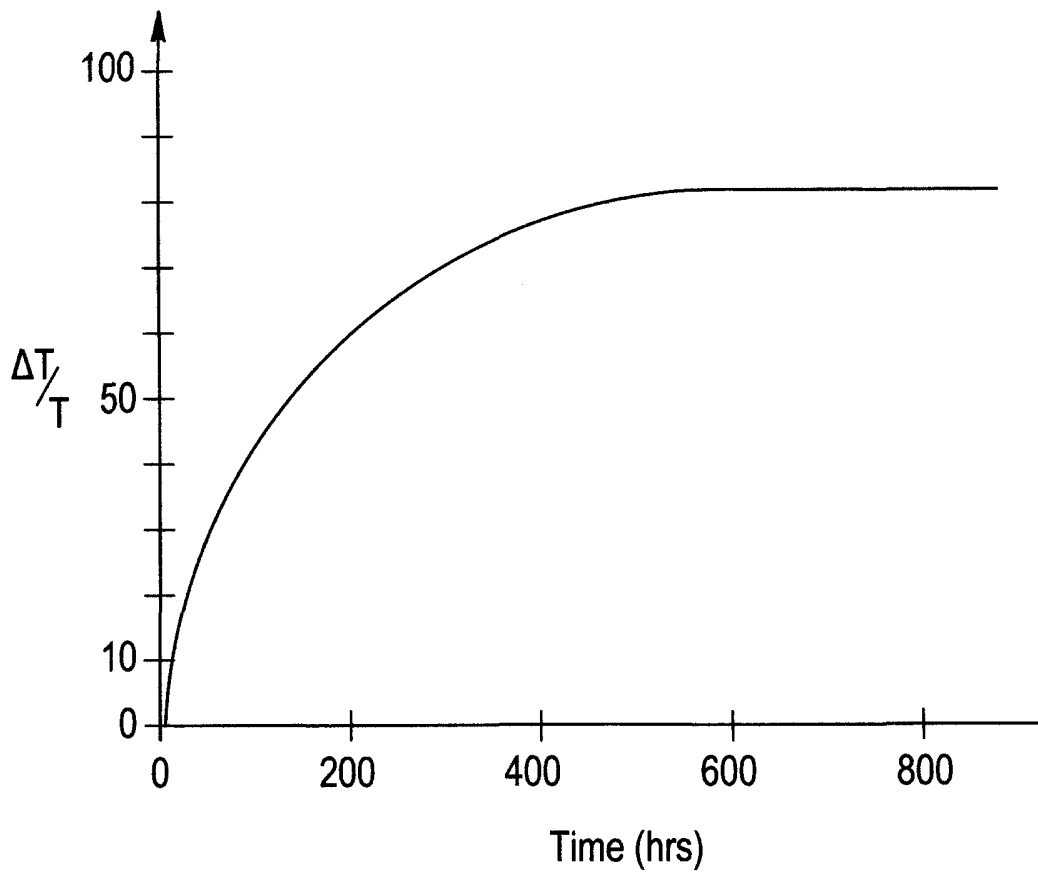


Fig. 2

11 12 09

3/16

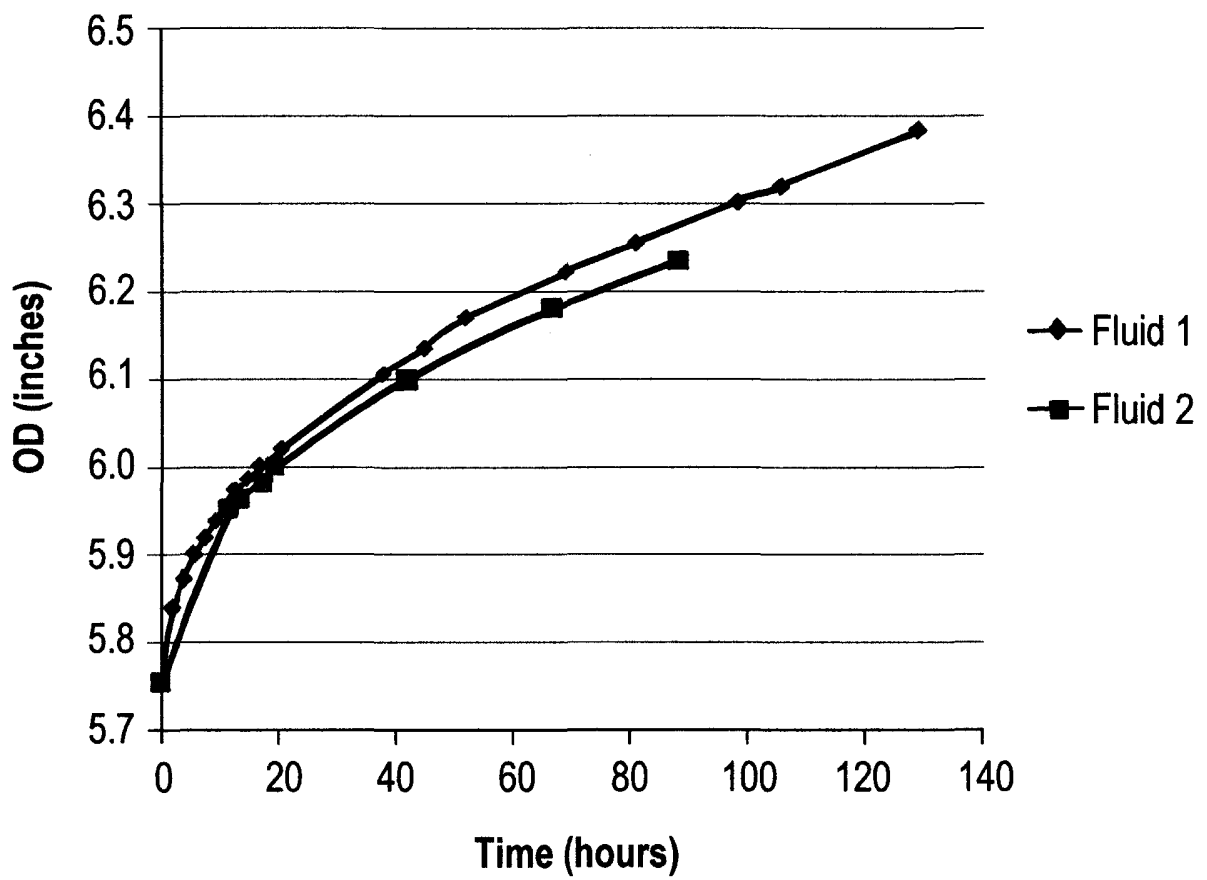


Fig. 3

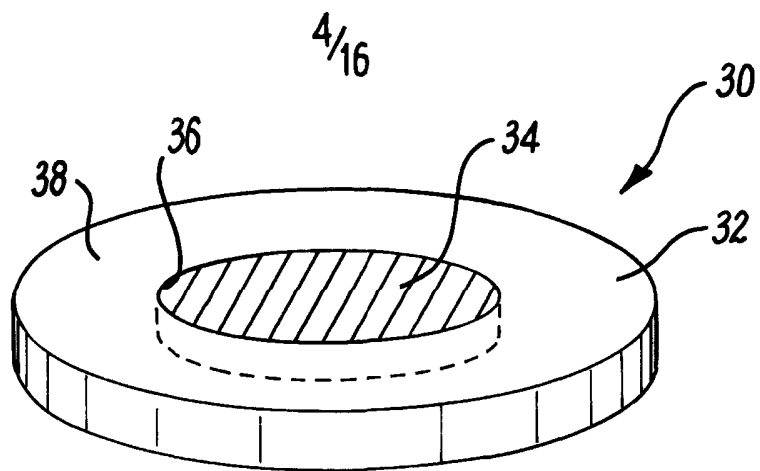


FIG. 4A

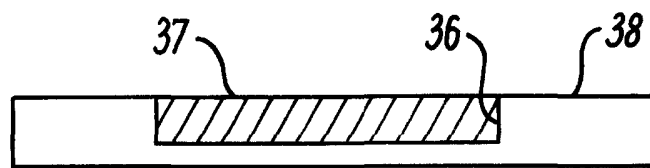


FIG. 4B

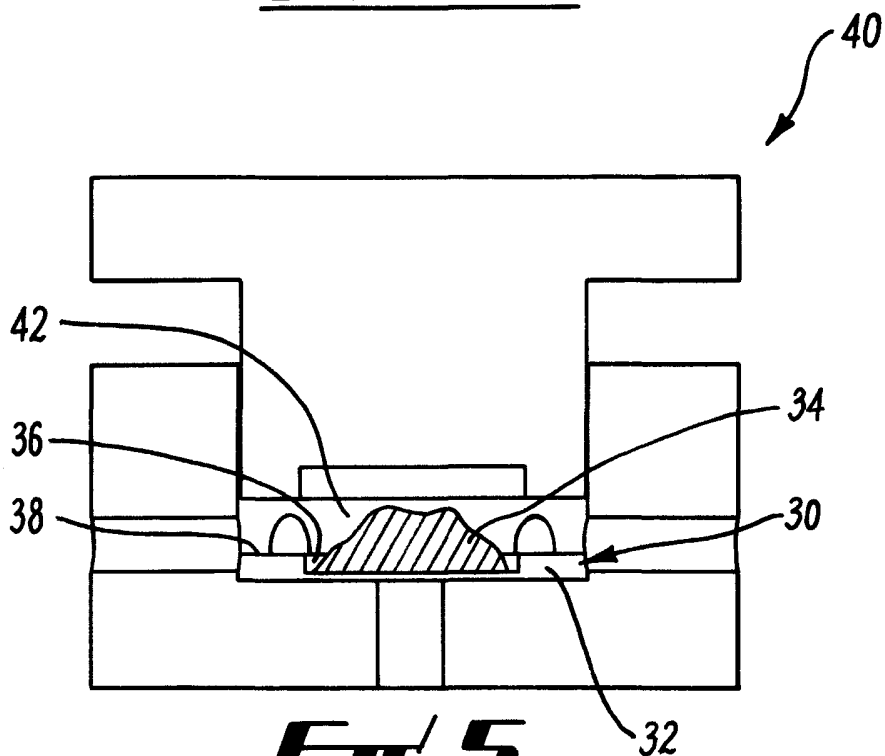


FIG. 5

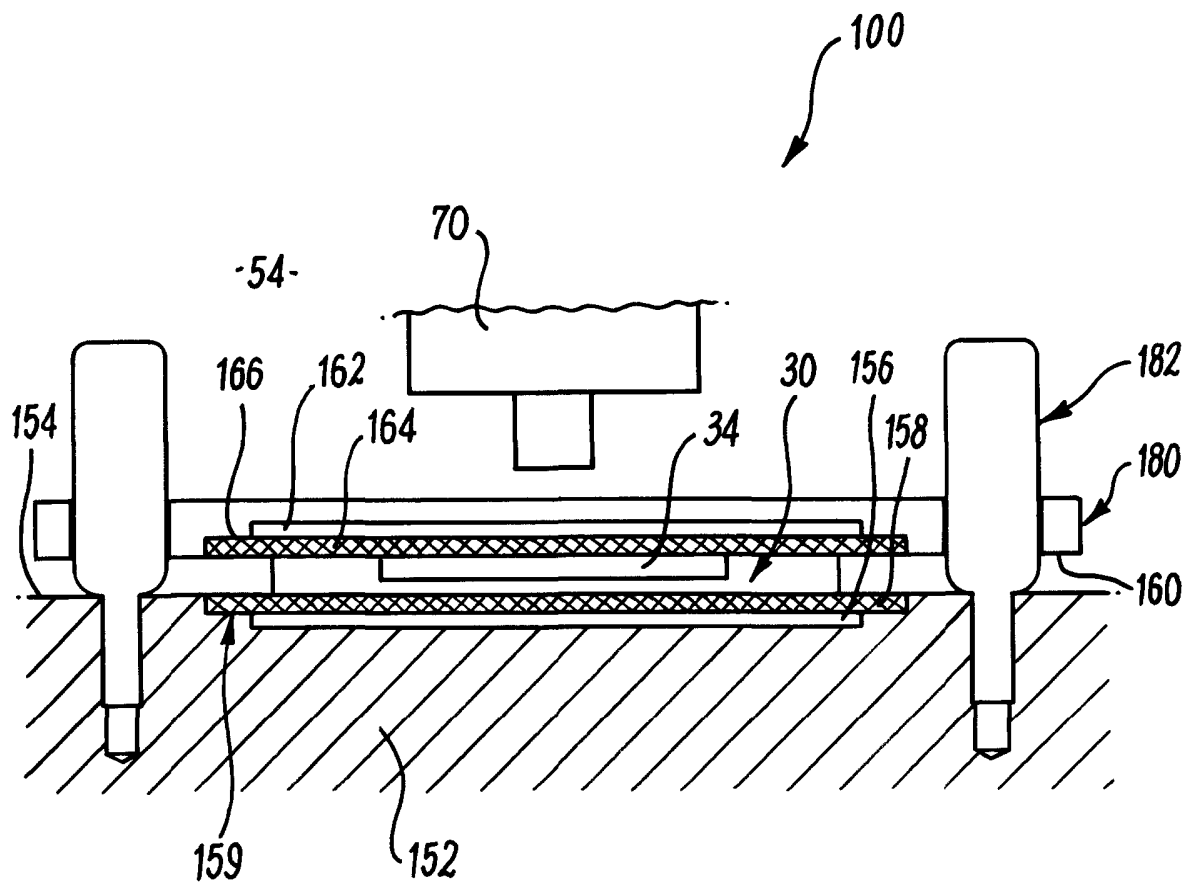
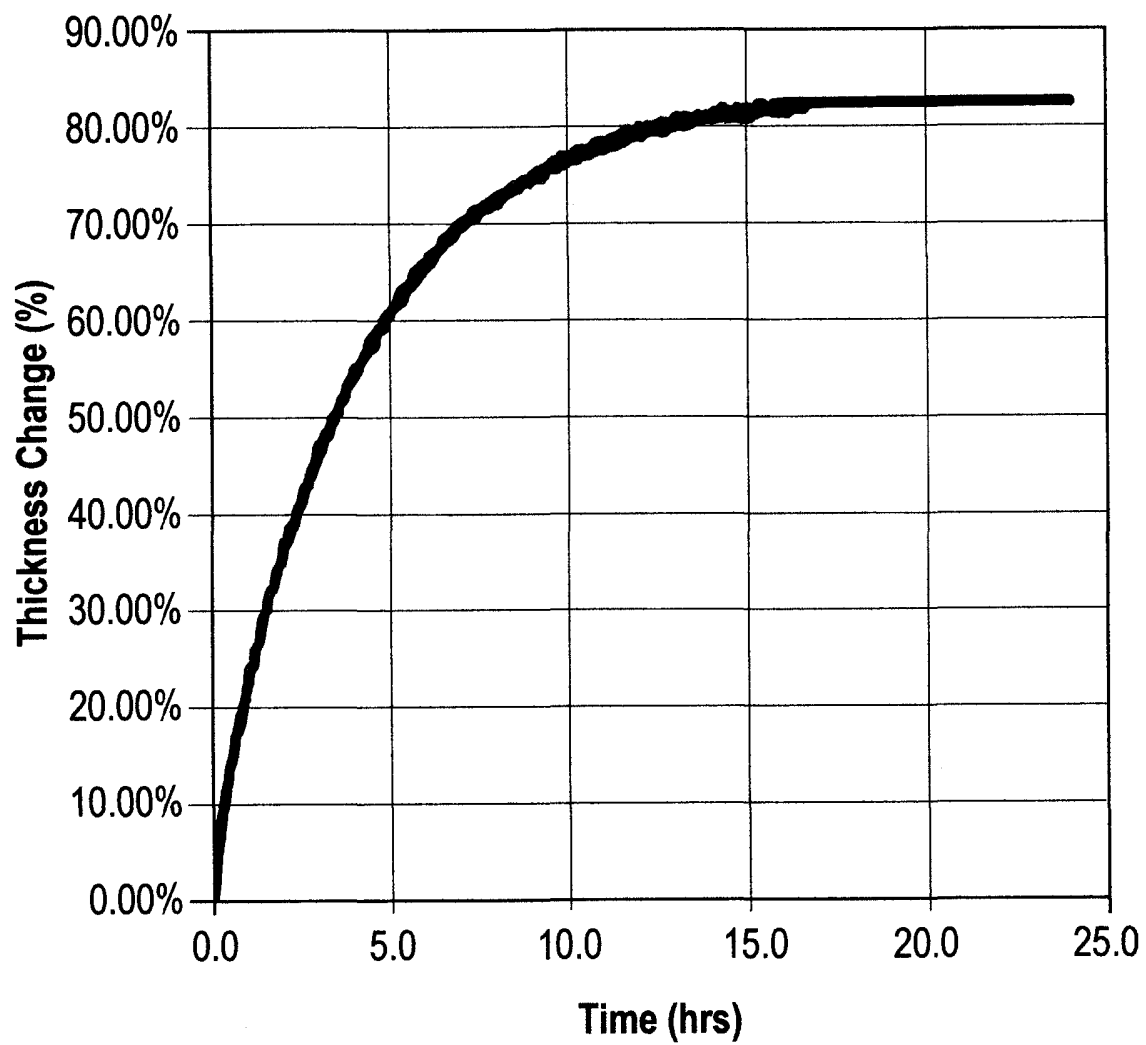


FIG. 2

11 12 09

7/16



Fe-8

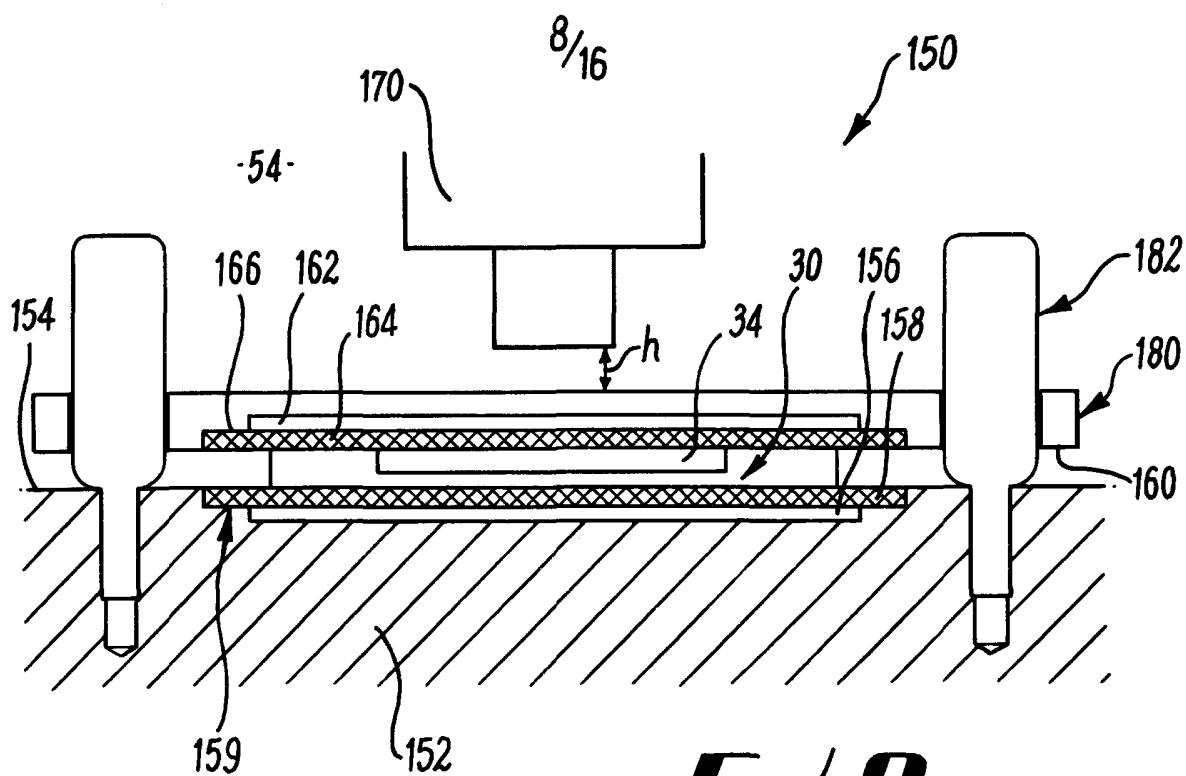


FIG. 9

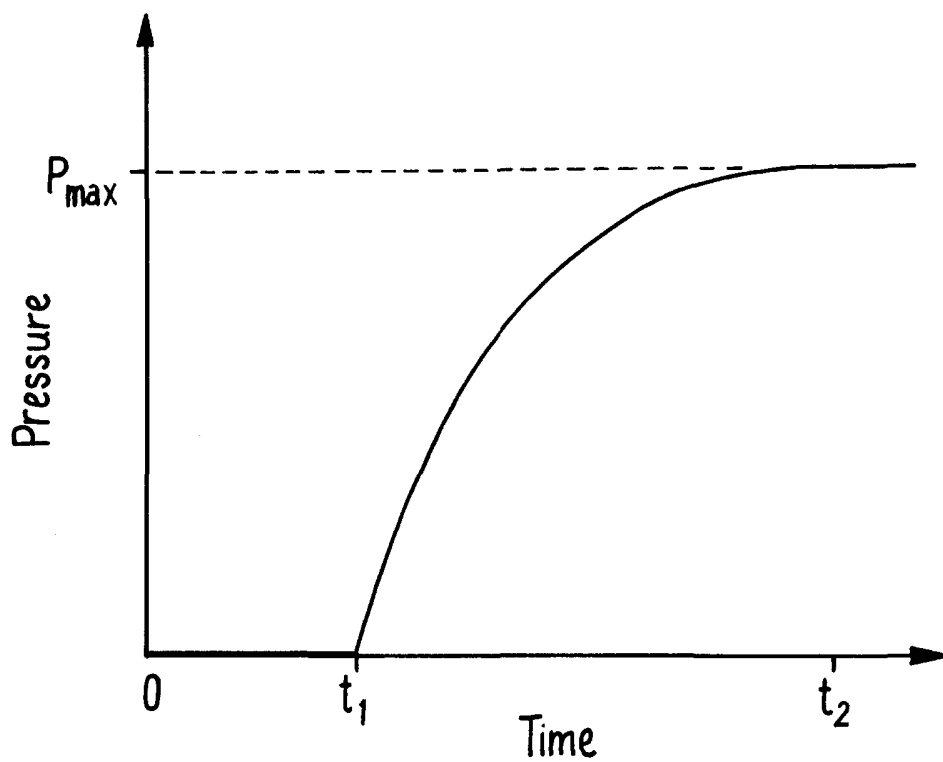


FIG. 10

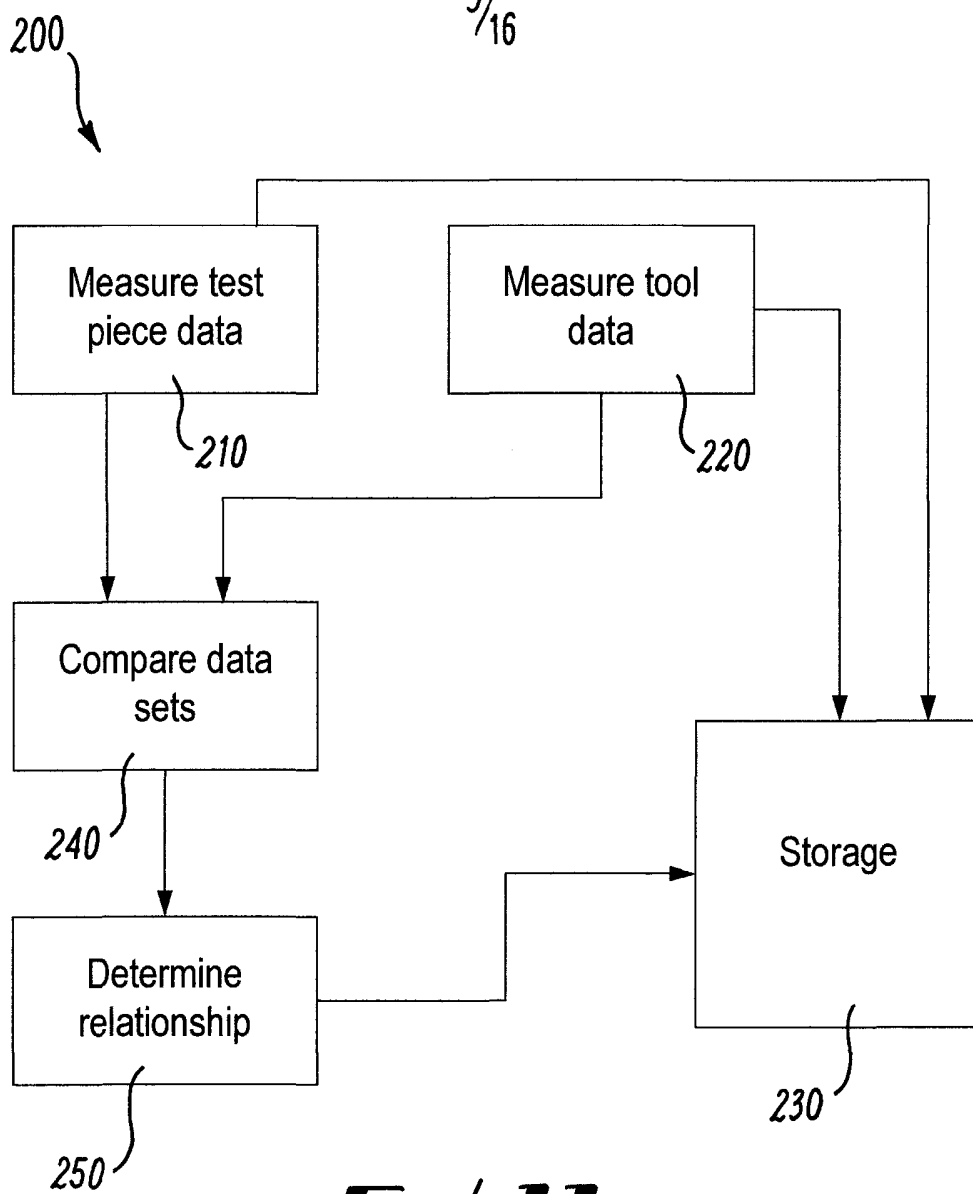


FIG. 11

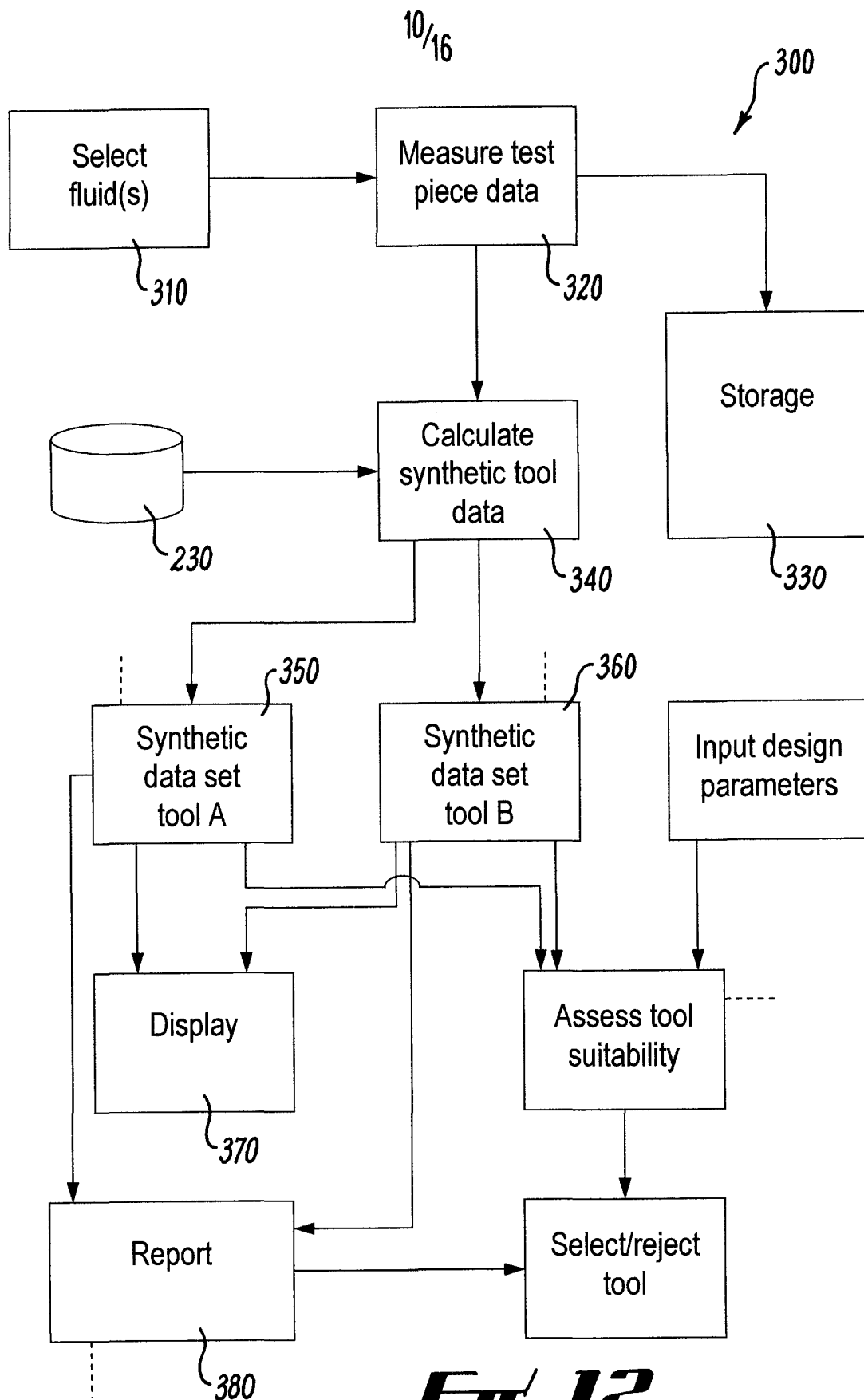


FIG. 12

11 12 09

11/16

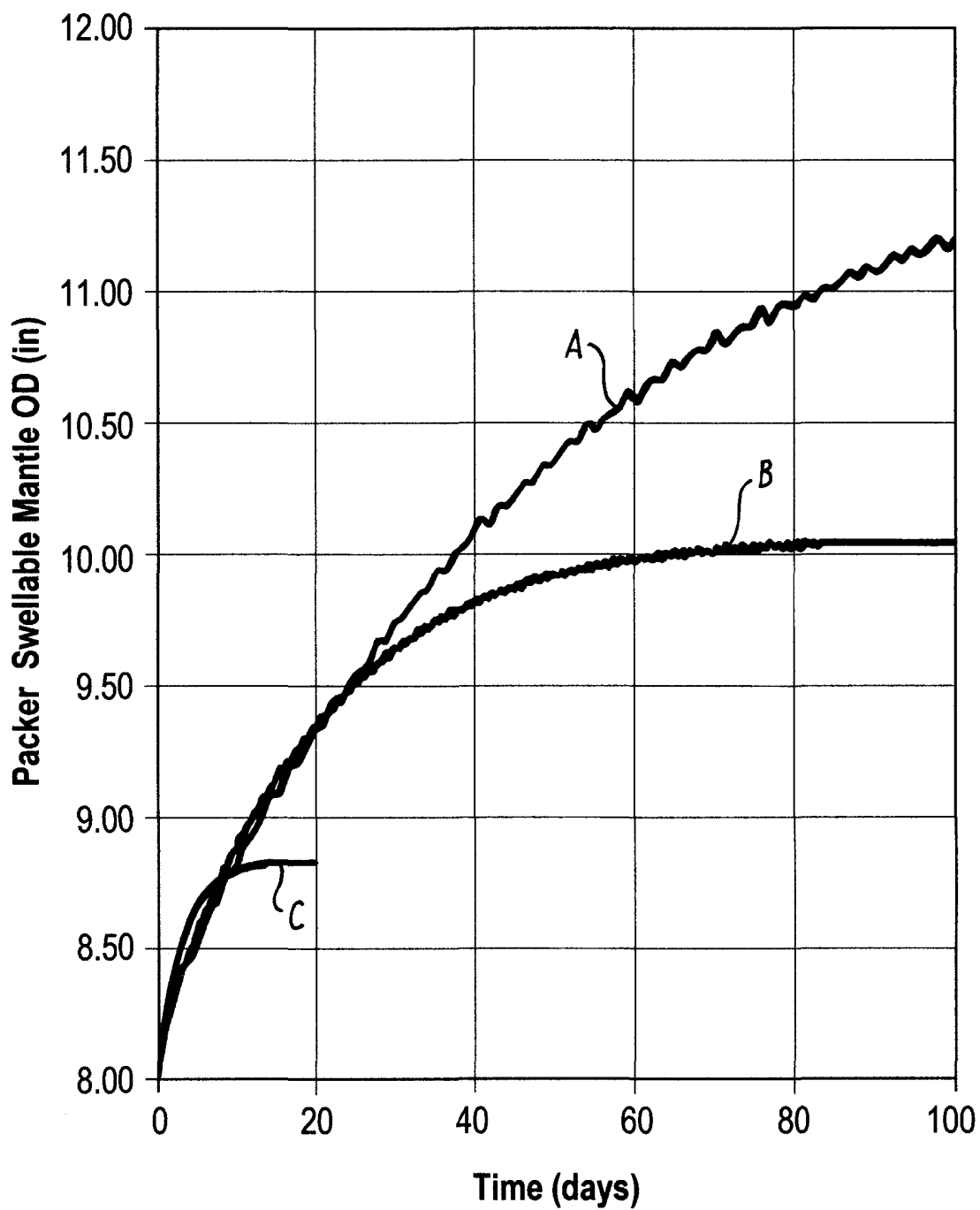


Fig. 13

11 12 09

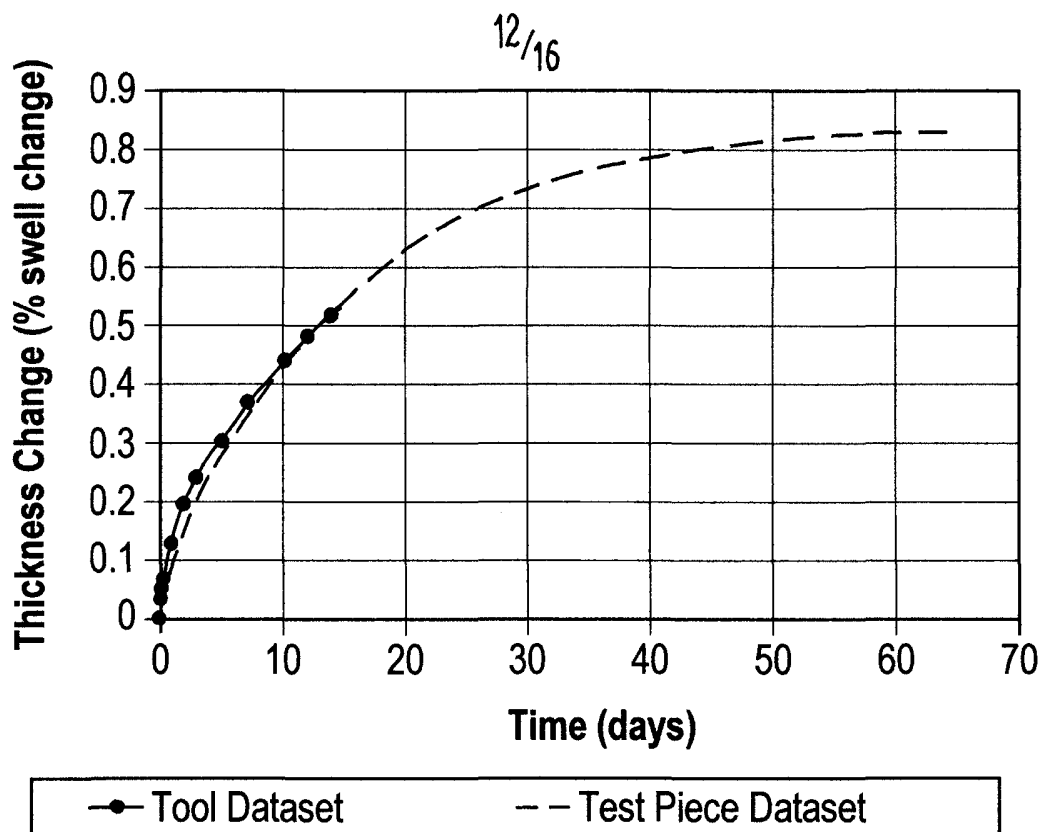


Fig. 14

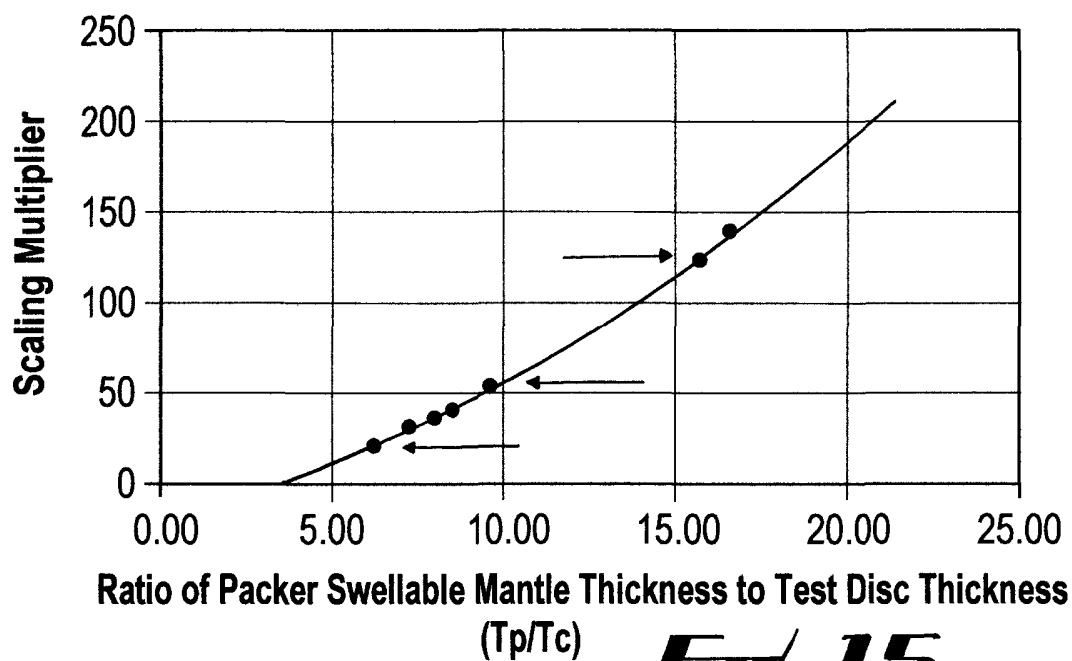


Fig. 15

11 12 09

13/16

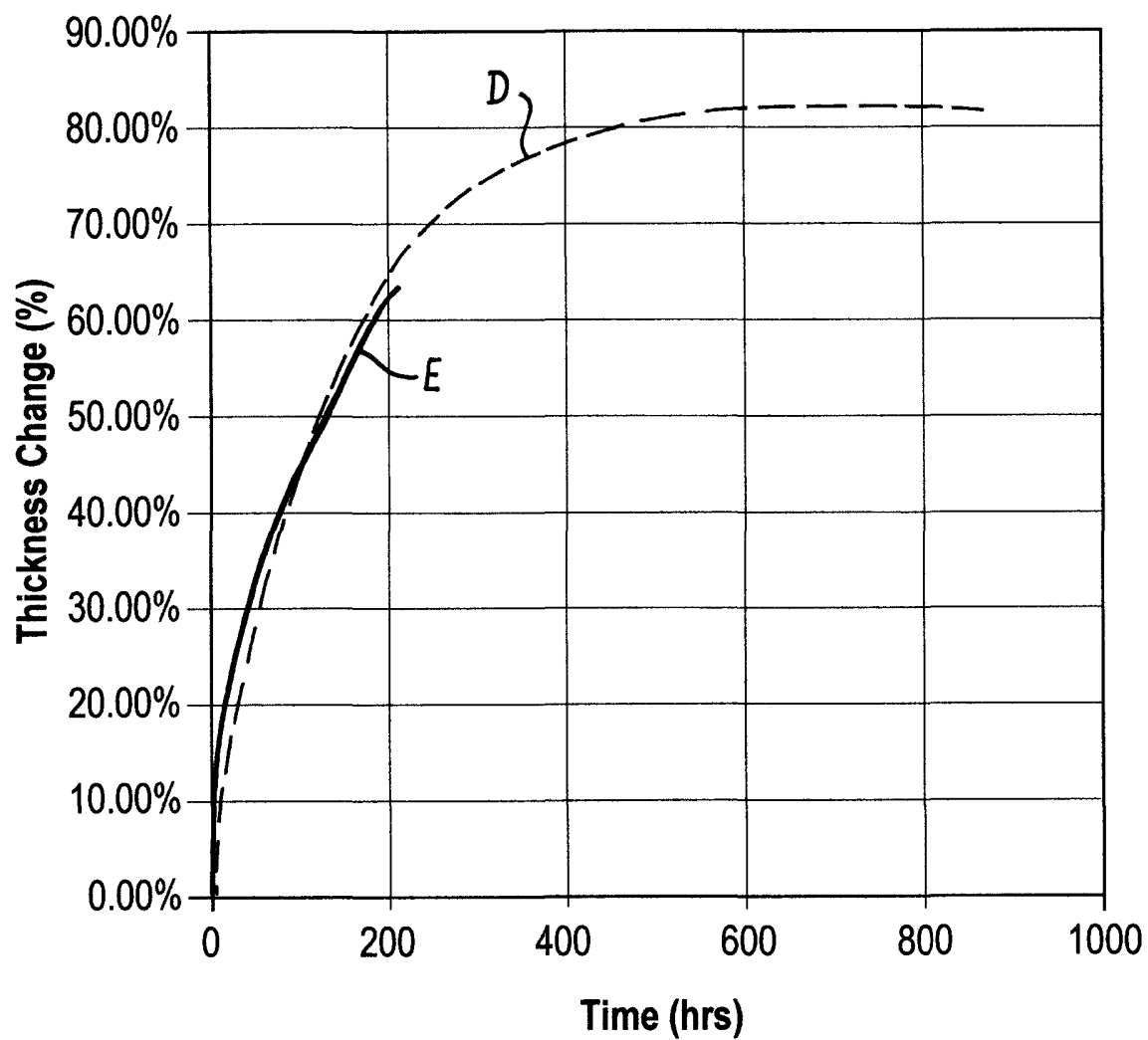


Fig. 16

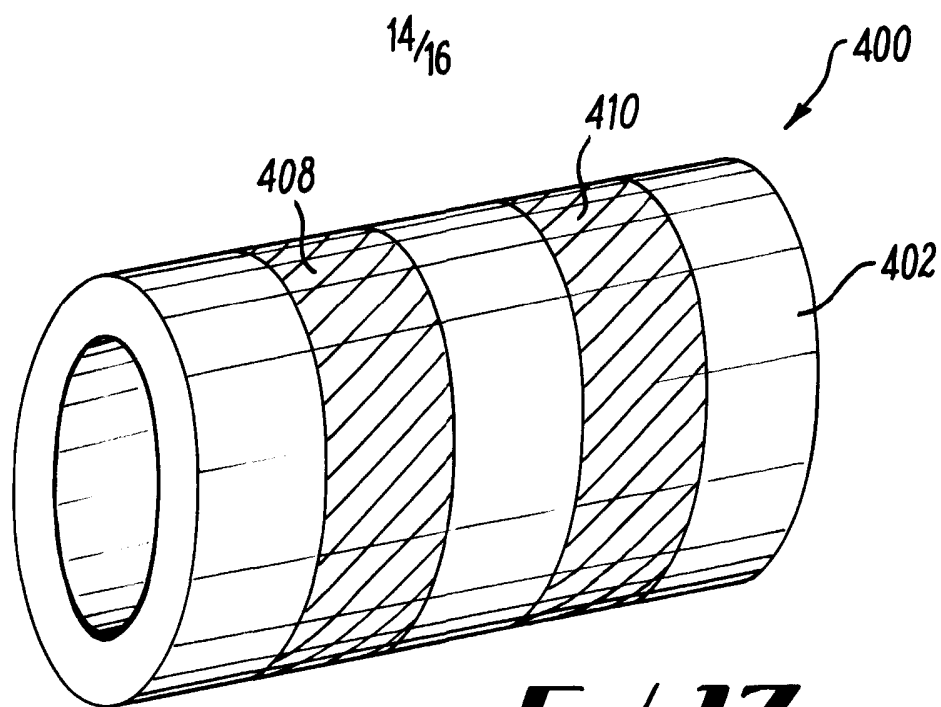


FIG. 17A

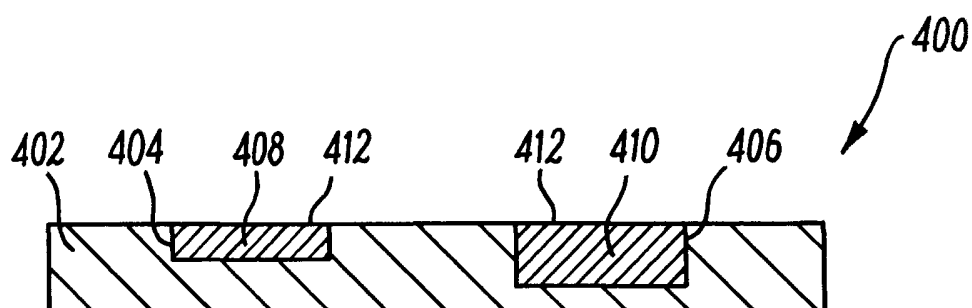
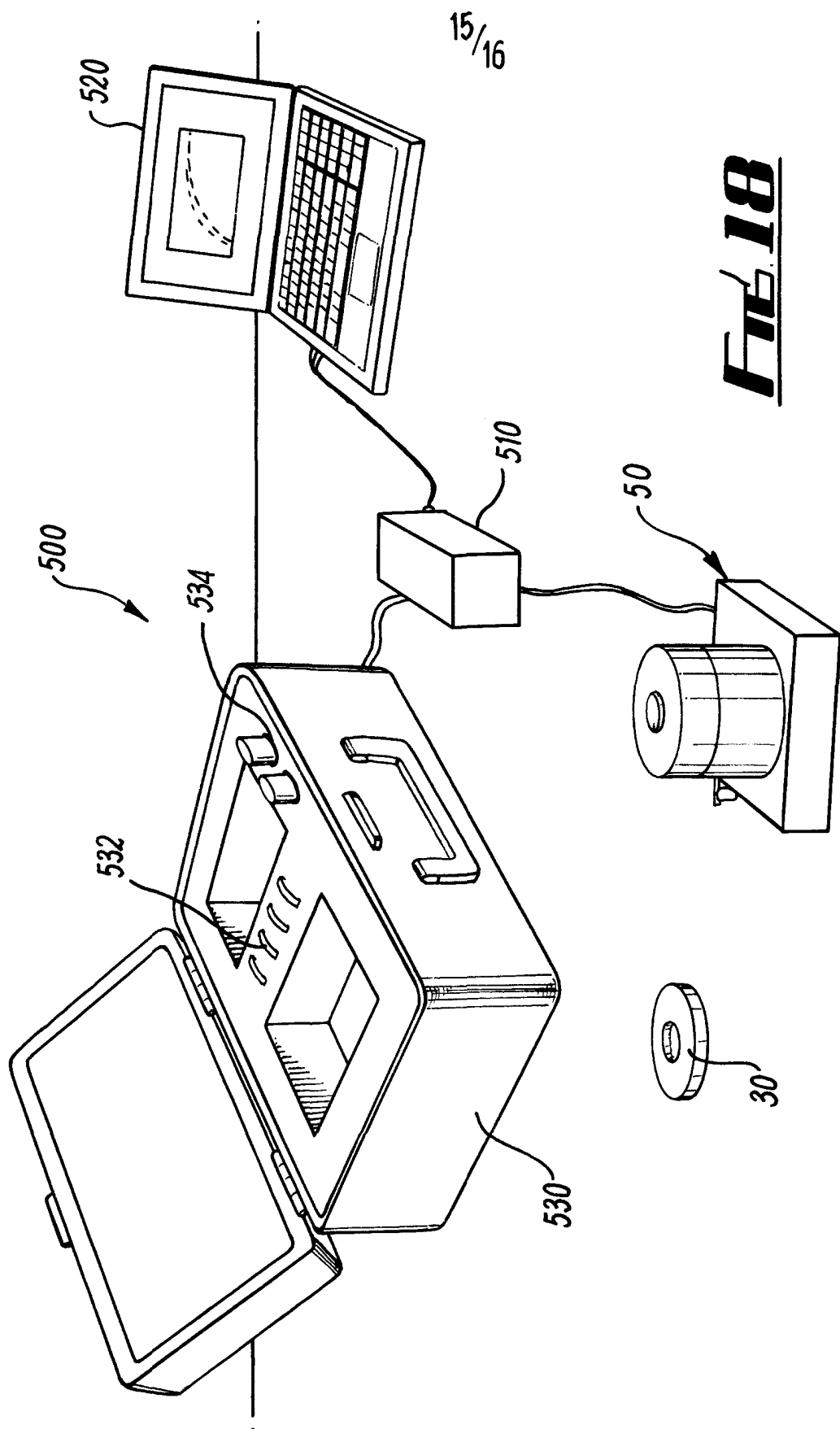
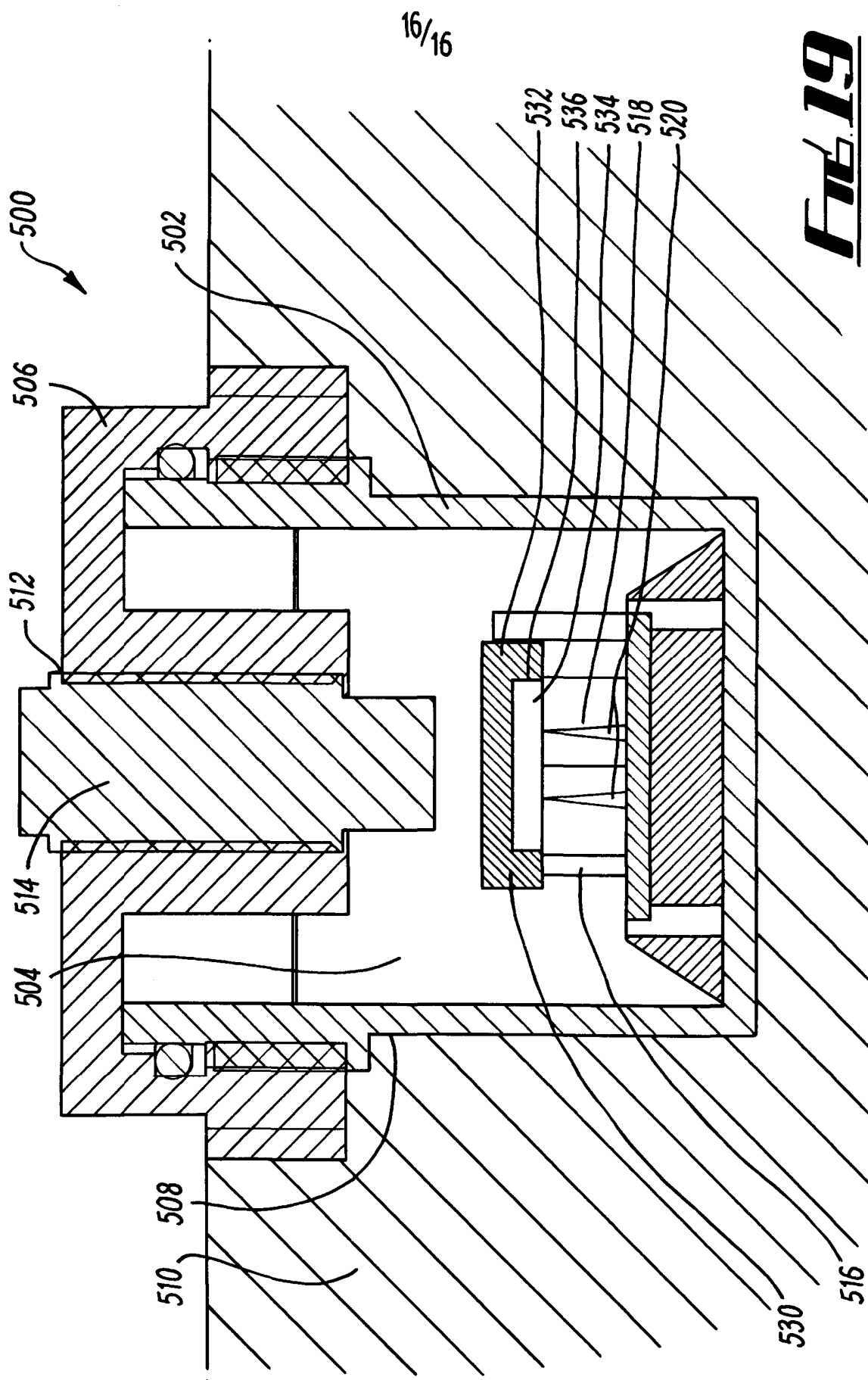


FIG. 17B





1 Method and apparatus for testing swellable materials

2

3 The present invention relates to a method and apparatus for testing of swellable materials
4 and in particular to a method and apparatus for testing of swell characteristics of materials
5 and components used in downhole equipment for the oil and gas exploration and
6 production industries.

7

8 Background to the Invention

9

10 Swellable materials have been used in a range of oil and gas exploration and production
11 equipment. Most notably, swellable materials have been used in wellbore packers for
12 creating a seal in an annular space between a tubing and a surrounding wall of a cased
13 hole or openhole well. A typical swellable packer includes a mantle of swellable
14 elastomeric material formed around a tubular body. The swellable elastomer is selected to
15 increase in volume on exposure to at least one triggering fluid, which may be hydrocarbon
16 fluid or an aqueous fluid or brine. The packer is run to a downhole location in its
17 unexpanded, unswollen state where it is exposed to a wellbore fluid and caused to swell.
18 The design, dimensions, and swelling characteristics are selected such that the swellable
19 mantle creates a fluid seal in the annulus, thereby isolating one wellbore section from
20 another. Swellable packers have several advantages over conventional packers, including
21 passive actuation, simplicity of construction, and robustness in long term isolation
22 applications. Examples of swellable packers and suitable materials are described in
23 GB 2411918.

1

2 The swell characteristics of the packer are critical to proper performance of the packer.
3 Important swell characteristics include the swell rate, the time taken for the outer surface
4 of the mantle to reach and contact the exterior surface (which may be referred to generally
5 as “contact time”) and the time taken to reach the point of maximum internal pressure
6 exerted by the packer on the surrounding surface (which may be referred to generally as
7 “pack-off time”). The swell characteristics are dependent on various factors including the
8 materials used, the dimensions and design of the tool, the wellbore conditions (including
9 temperature and pressure), and the fluid or fluids to which the tool is exposed.

10

11 It is known in the art to carry out tests on swellable packers by placing a representative
12 sample of the packer in a fluid. A typical sample packer section is shown in Figure 1,
13 generally depicted at 10. A swellable mantle 12 is formed on a pipe or mandrel 14
14 according to conventional manufacturing techniques and has a known outer diameter and
15 thus a known mantle thickness. The packer section 10 is formed by cutting a short length,
16 for example 8 to 15 cm, through the mantle 12 and the pipe 14. The sample packer
17 section 10 is placed in a fluid bath (not shown), which contains a hydrocarbon or aqueous
18 fluid or brine used for the test. The fluid bath is located inside an oven, which can be
19 heated to typical wellbore temperatures. For example, the oven may be operable to heat
20 the fluid and packer section 10 to temperature of around 80°C to 150°C. The packer
21 section 10 is left in the fluid bath for the duration of the test (which may be several days).
22 At regular intervals during the test, the oven is opened, the packer section is removed, and
23 the outer diameter is measured manually using a calliper gauge. The measurement data
24 for such packer sections 10 are generally considered by the industry to be representative
25 of the swell times of a complete tool of the same radial dimensions and configuration in a
26 wellbore environment.

27

28 Figure 2 is a plot of thickness change, expressed as a percentage of the original thickness,
29 versus exposure time of a sample packer section 10 with an initial outer diameter of 5.75
30 inches (approximately 146mm) on a base pipe having outer diameter of 4.5 inches (around
31 114mm). The packer section 10 of this example had a swellable mantle 12 formed from
32 ethylene propylene diene M-class rubber (EPDM) rubber and was exposed to Clairsol® (a
33 hydrocarbon fluid) at 90°C. The data show that the time taken for the sample section to
34 swell to its maximum volume (with a percentage thickness increase of around 80%) is
35 around 600 hours or 25 days.

1
2 A packer will be deployed in and sealing with a wellbore of known inner diameter. For
3 example, the packer 10 for the test data of Figure 2 is designed for sealing with a bore of
4 inner diameter in the range of 6 to 6.8 inches (about 152.4 mm to 172.7 mm). The
5 measurements of particular interest are the time taken for a swellable mantle to increase
6 in outer diameter to contact a surrounding surface of a wellbore of a particular inner
7 diameter (the "contact time") and the time taken for the swellable mantle to exert its
8 maximum internal pressure against a sealing surface of a particular inner diameter (the
9 "pack-off time"). In the example of Figure 2, the packer has a contact time of 60 hours with
10 a 6.125 inch (about 155.6 mm) wellbore.

11
12 Performing such tests on packer sections requires an oven and a suitable fluid chamber,
13 which typically lacks portability and takes up valuable space at an exploration or
14 production installation. Carrying out the tests is labour intensive, and may be hazardous
15 due to the nature of the fluids used and the elevated temperatures. Physical handling of
16 the sample sections may be difficult or unsafe when the packer sections have been
17 exposed to fluid, particularly at high temperatures. Measurement of the outer diameter is
18 prone to error, particularly because the swellable material is soft and may be deformed by
19 the callipers. Multiple personnel may be required to measure the outer diameter at
20 different measurement times, and each individual may take a measurement by a slightly
21 different technique, introducing further uncertainty into the measurement data. The long
22 swelling times of the sample packer sections are inconvenient for rapid measurement of
23 swell characteristics. The long test times also increase the likelihood of multiple personnel
24 being used to measure the outer diameter, and therefore increase the likelihood of
25 inconsistent measurements. Long test times limit the repeatability of the tests, and reduce
26 the practicability of tests being carried out for multiple fluid samples. These factors
27 combine to reduce the quality of the available measurement data.

28
29 With packer sample section 10 of the prior art, the ends of the swellable member 12 are
30 exposed to the test fluid, which increases the surface area-to-volume ratio at each end of
31 the section 10, relative to the surface area-to-volume ratio at its axial midpoint. This
32 means that the swelling rate of the swellable member at the end of the sample section 10
33 is likely to be greater than the swelling rate at its axial midpoint, causing non-uniform
34 swelling which can have an adverse effect on the accuracy of the measurements of the
35 outer diameter.

1

2 The industry tends to make assumptions about the swell characteristics of swellable
3 materials in different fluids. For example, a simplified model of volume increase of
4 swellable elastomers assumes that the swell rate of a swellable material depends primarily
5 on the viscosity of the fluid to which it has exposed. Accordingly, a sample packer section
6 10 may be tested in a fluid of low viscosity (for example 1 cP), with measurements of
7 percentage change in thickness over time being made. Measurements may also be made
8 for an identical sample packer section in a higher viscosity of fluid (for example 100 cP or
9 100 mPa). In order to predict the swell characteristics of a packer section in a given
10 wellbore fluid sample with a different viscosity, the measurement data will be interpolated
11 or extrapolated rather than repeating the tests in the wellbore fluid sample.

12

13 Additionally, in some simplified models, the pack-off time for a particular inner diameter is
14 assumed to be constant multiplier of the contact time. This simplified model is flawed,
15 because it does not account for different swelling end points of a swellable material in
16 different fluid samples. For example, a packer sample section exposed to one
17 hydrocarbon fluid with 1 cP viscosity might have a maximum swelling extent of, for
18 example 75% of the original mantle thickness, whereas the swelling end point of an
19 identical tool sample in a different hydrocarbon fluid, also having a viscosity of 1 cP, may
20 have a swelling end point of 80% of the original thickness of the mantle. Figure 3 is a plot
21 of swelling profile of two identical sample sections in different hydrocarbon-based fluids
22 with the same viscosity (1.5cP). The plot shows that the swell characteristics of the
23 sample in Fluid 1 (which was the special kerosine Clairsol 350MHF™) are different from
24 the swell characteristics of the sample in Fluid 2 (which was a gas oil) despite the test
25 fluids having the same fluid viscosity. Different swelling end points have an effect on the
26 contact time and pack-off time, which is not accounted for in a model which relies on
27 viscosity effects only. This illustrates that it would be advantageous to account for fluid
28 types when assessing swell characteristics.

29

30 It is amongst the aims and the objects of the invention to provide methods, testing
31 apparatus, and test pieces which overcome or mitigate the drawbacks of conventional
32 testing procedures and apparatus.

33

34 Further aims and objects of the invention will become apparent from the following
35 description.

1

2 Summary of the Invention

3

4 According to a first aspect of the invention, there is provided a method of testing a
5 swellable component for downhole hydrocarbon exploration or production equipment, the
6 method comprising the steps of:

7 providing a test piece comprising a swellable material in a fluid chamber of a testing
8 apparatus;

9 exposing the test piece to a triggering fluid;

10 measuring, using a transducer of the testing apparatus, a swell characteristic of the test
11 piece to provide a test piece measurement data set.

12

13 The test piece may be a small, portable test piece which is easy to handle and which can
14 be tested in a small, portable test apparatus. The swell characteristics measured may for
15 example be thickness of the test piece (or another dimension) or a pressure exerted by the
16 test piece during swelling.

17

18 The method may comprise the step of recording the measurement data set in a data
19 storage device. The method may comprise the additional step of outputting the
20 measurement data set to a data processing means. The data processing means may be a
21 personal computer, or alternatively maybe a dedicated data processing module.

22

23 The method may comprise generating a report of the swell characteristic. Preferably, the
24 measurement data set comprises a time series of a swell characteristic, and the method
25 may comprise generating a report of the measurement data set, which may be a changing
26 swell characteristic or parameter over time.

27

28 The fluid may comprise a hydrocarbon fluid. Alternatively, or in addition, the fluid may
29 comprise an aqueous fluid or brine. The fluid may be a sample of a fluid to which
30 downhole equipment will be exposed in a wellbore. Thus, when testing a swellable
31 material for use in downhole equipment for a particular wellbore installation, a sample of
32 wellbore fluid used in that installation may be used in the method to measure a swell
33 characteristic of the sample in that fluid. The fluid may be a drilling mud, a completion
34 fluid, or a production fluid. Other fluids are within the scope of the invention.

35

1 The method may comprise the step of exposing the sample to a second fluid or to a
2 second fluid mixture. Thus the sample may be exposed to a first fluid for a period of time,
3 with swell characteristics measured during that period. The sample may be exposed to a
4 second fluid, different from the first, for a second period of time in order to measure the
5 swell characteristic of the sample when exposed to the second fluid.

6
7 The method may comprise the additional step of circulating fluid in the chamber. Thus,
8 according to one embodiment, the sample may be exposed to a first fluid for a period of
9 time, following which the first fluid may be circulated out of a chamber and replaced by a
10 second fluid. After a further period, the first fluid may be circulated in the chamber to
11 replace the second fluid. Alternatively, a third fluid may replace the second fluid.
12 According to this embodiment, the method may simulate the exposure of the sample to
13 different fluids, as might occur during deployment of downhole equipment, or during the
14 operational lifetime of the downhole equipment. For example, the method may be used to
15 monitor the effect of circulating a completion fluid such as a brine, past the equipment,
16 before being exposed to hydrocarbon fluid such as a drilling fluid or produced
17 hydrocarbons. The method allows a swell characteristic to be measured throughout
18 exposure to different fluid types.

19
20 The method may comprise the step of heating and/or cooling the chamber of the
21 apparatus. The method may therefore simulate wellbore conditions, and in particular may
22 expose the sample to an environment similar to that found in a downhole wellbore
23 installation. In particular the method may comprise the step of increasing the temperature
24 of the test piece. Thus the method may simulate an increasing temperature experienced
25 by downhole equipment during run-in. The method may comprise the step of introducing a
26 sharp temperature change to the chamber. This may simulate the injection of a fluid
27 passed the swellable apparatus, the fluid being at a different temperature from the ambient
28 conditions in the wellbore. Such conditions may for example occur during a wellbore
29 clean-up operation.

30
31 Changing the temperature profile of the chamber may comprise the step of circulating a
32 fluid in the chamber at a different temperature. The method may include the step of
33 heating or cooling the sample or fluid by a joule heater or Peltier device.

34
35 The method may comprise the additional step of determining a relationship between a

swell characteristic of the test piece and a swell characteristic of a downhole tool. The relationship may in particular be a time domain scaling between the respective time series. The method also may comprise calculating swelling data for a swellable component of hydrocarbon exploration or production equipment from the test piece measurement data, using a determined relationship between a test piece swell characteristic and a swellable component swell characteristic.

The method may comprise providing swellable component configuration data, and storing the swellable component configuration data in a database with the determined relationship. The swellable component configuration data is data about the component, and may for example include at least one of: dimensions of the swellable component; shape of the swellable component; materials used in the swellable component; and construction techniques used to form the swellable component. Therefore a determined relationship can be assigned to or identified with a particular swellable component.

The method may comprise deriving a ratio of a dimension of the swellable component to a dimension of the test piece from the swellable component configuration data. For example a ratio of the thickness of a swellable component to the thickness of the swellable material in the test piece may be derived from the swellable component configuration data.

The method may comprise the steps of:

- a. providing an additional measurement data set comprising measurement data corresponding to an additional swellable component swell characteristic;
- b. comparing the first and additional measurement data sets to determine an additional relationship between a test piece swell characteristic and the additional swellable component swell characteristic.

Therefore for a single test of a test piece, relationships can be determined with swellable components of different configurations and stored in a database.

The method as claimed may comprise repeating steps a. and b. for at least one further swellable component, and storing the plurality of determined relationships in a database with the swellable component configuration data.

For example, in the context of swellable packers, relationships with swelling profiles of

1 packers of different sizes can be calculated. This can be repeated, with the relationships
2 stored in the database.

3
4 The method may also comprise deriving a further relationship between the swellable
5 component configuration data and the plurality of determined relationships. For example,
6 a further relationship between the ratio of the thickness of a swellable component to the
7 thickness of the swellable material in the test piece, and the time domain scaling multiplier
8 can be determined. This allows prediction of swell characteristics of a tool configuration,
9 even where a specific tool configuration has not been tested.

10
11 According to a second aspect of the invention there is provide an apparatus for testing a
12 swell characteristic of a material used in a swellable component of downhole hydrocarbon
13 exploration or production equipment, the apparatus comprising: a fluid chamber configured
14 to receive a fluid and a test piece comprising a swellable material; and a transducer for
15 measuring a swell characteristic of the test piece.

16
17 The apparatus may comprise an output line for outputting measurement data from the
18 transducer, which may be operable to measure a dimension of the test piece, such as a
19 thickness. The transducer may be a non-contact transducer which tracks movement of a
20 test piece or a target coupled to the test piece. In one embodiment, the transducer is an
21 eddy current transducer and is disposed to measure an eddy current in the test piece or a
22 target. The target or the test piece may be configured to move in correspondence with an
23 increase in volume of the swellable material of the test piece. Alternatively, the transducer
24 may be a contact transducer.

25
26 A movable plate may be provided which may be configured for movement in a single
27 direction (which is preferably vertical). The movable plate moves in correspondence to an
28 increase in volume of the swellable material of the test piece. Wherein the transducer is a
29 contact transducer, the movable member is disposed to contact the head of the
30 transducer. The movable member may impart a force or pressure on to the transducer

31
32 The apparatus may include a temperature control system, which may have a heating
33 element operable to heat fluid in the fluid chamber and may comprise a temperature
34 feedback loop. The apparatus may comprise an inlet and/or an outlet for the chamber,
35 and may be configured for the circulation of fluid in the fluid chamber via the inlet and

1 outlet.

2

3 The apparatus may be part of a system of portable components, which may comprise one
4 or more of a data logging unit, a power supply unit, and/or an interface for a portable
5 computer.

6

7 According to a third aspect of the invention there is provided method of analysing data
8 obtained from a test of a swellable component of downhole hydrocarbon exploration or
9 production equipment, the method comprising the steps of:

10 providing a first measurement data set comprising measurement data corresponding to a
11 test piece swell characteristic;

12 providing a second measurement data set comprising measurement data corresponding to
13 a swellable component swell characteristic;

14 comparing the first and second measurement data sets to determine a relationship
15 between a test piece swell characteristic and a swellable component swell characteristic.

16

17 The first measurement data set may comprise data corresponding to a dimension (e.g. a
18 thickness) of the test piece, and the second measurement data set may comprise data
19 corresponding to a dimension of the swellable component. The second measurement data
20 set may be a dimension of the swellable component, for example be data corresponding to
21 an outer diameter of the swellable component (which may be a swellable wellbore packer).

22

23 The second measurement data set may be measured from a swellable component
24 sample, such as a packer section sample or a model of a tool, or may be from a full scale
25 tool test.

26

27 The first measurement data set may comprise a first time series, and/or the second
28 measurement data set may comprise a second time series.

29

30 Preferably both of the data sets are time series, which may be compared to derive a time
31 domain scaling multiplier for the time values of one of the time series. Thus the
32 relationship between the respective swell characteristics may be a time scaling factor.

33 Thus where the swellable component is a packer, the test piece may comprise a thin piece
34 of swellable material which swells faster than a full size packer. The time domain
35 multiplier may be applied to the time values for the test piece to provide a swell profile

1 which matches that of the packer.

2

3 The method may comprise setting a value of a time domain scaling multiplier; and applying
4 the time domain scaling multiplier to the time values of one of the first or second time
5 series to generate a scaled time series.

6

7 The method may comprise optimising the time domain scaling multiplier to minimise a
8 difference between the scaled time series and the other, unscaled time series.

9

10 The method may comprise providing swellable component configuration data, and storing
11 the swellable component configuration data in a database with the determined
12 relationship.

13

14 The swellable configuration data preferably comprises at least one of: dimensions of the
15 swellable component; shape of the swellable component; materials used in the swellable
16 component; and construction techniques used to form the swellable component.

17

18 The method may comprise deriving a ratio of a dimension of the swellable component to a
19 dimension of the test piece from the swellable component configuration data, which may
20 be a ratio of the thickness of a swellable component to the thickness of the swellable
21 material in the test piece.

22

23 The method may comprise the steps of:

- 24 a. providing an additional measurement data set comprising measurement data
25 corresponding to an additional swellable component swell characteristic;
26 b. comparing the first and additional measurement data sets to determine an
27 additional relationship between a test piece swell characteristic and the
28 additional swellable component swell characteristic.

29

30 Steps a. and b. may be repeated for at least one further swellable component, and the
31 method may comprise storing the plurality of determined relationships in a database with
32 the swellable component configuration data.

33

34 The method may comprise deriving a further relationship between the swellable
35 component configuration data and the plurality of determined relationships. For example,

1 a further relationship between the ratio of the thickness of a swellable component to the
2 thickness of the swellable material in the test piece, and a time domain scaling multiplier
3 may be derived.

4
5 In one particular embodiment, a plurality of determined relationships is obtained for
6 different swellable components or tool designs, and the determined relationships may
7 have a correlation with parameters or features of the swellable components. For example,
8 a relationship may be determined between the time-domain scaling multiplier and the ratio
9 of thickness of the swellable material of the test piece and the thickness of a mantle of a
10 swellable packer. This allows prediction or calculation of a relationship for a tool design
11 from the measured data, which in turn can be used to predict the swelling characteristics
12 of a tool, even when the tool design itself has not been tested. A database may be built up
13 from the determined relationships.

14
15 According to a fourth aspect of the invention, there is provided a method of calculating
16 swelling data for a swellable component of downhole hydrocarbon exploration or
17 production equipment, the method comprising the steps of:
18 providing a test piece measurement data set, obtained by disposing a test piece
19 comprising a swellable material in a fluid chamber of a testing apparatus, exposing the test
20 piece to a fluid, and measuring a test piece swell characteristic;
21 calculating swelling data for the swellable component from the test piece measurement
22 data set, using a relationship between a test piece swell characteristic and a swellable
23 component swell characteristic.

24
25 The method may comprise obtaining the test piece measurement data set by performing a
26 test on the test piece, or the steps of obtaining the data may be performed separately (at
27 another location) with the data later used in the method of this aspect of the invention.

28
29 A wellbore operation may be simulated, for example by altering one or more of the fluid
30 composition, the fluid volume, the fluid temperature, or the test piece temperature during
31 the test. The fluid may be selected to correspond to a fluid to which the swellable
32 component will be exposed during a downhole operation, and may be an actual sample of
33 wellbore fluid to which the swellable component will be exposed during a wellbore
34 operation.

35

1 The method as claimed in any of claims 55 to 59 wherein the swelling data comprises a
2 time series of swelling characteristics of the swellable component.

3

4 The suitability of the swellable component for a downhole operation may be assessed,
5 based on the calculated swelling data. The method may be repeated to calculate swelling
6 data for a plurality of different swellable components using relationships between a test
7 piece swell characteristic and the respective swellable component characteristics.

8

9 Where the swellable component is a part of a wellbore packer, one or more of the
10 following parameters may be calculated to assess the performance and/or suitability of the
11 packer for a particular operation: a time at which the packer will contact a borehole wall of
12 known dimensions; a time at which the packer will exert its maximum pressure against a
13 borehole wall; or a pressure differential rating for the packer in a borehole of known
14 dimensions.

15

16 According to a fifth aspect of the invention, there is provided a method of forming a test
17 piece for a swellable component for downhole exploration or production equipment, the
18 method comprising:

19 providing a substantially planar substrate of a non-swellable material;

20 bonding a layer of swellable material selected to increase in volume on exposure at least
21 one triggering fluid onto the substrate.

22

23 Preferably, the test piece is substantially planar. The substrate may be metal, and most
24 preferably is steel. The substrate may be a disc of metallic material, having a recess
25 formed in one face of the disc. The swellable material may be moulded into the recess of
26 the disc, or may be cut to fit the recess.

27

28 The swellable material may be bonded to the substrate on the base of the recess, and
29 may also be bonded on the side walls of the recess.

30

31 The disc may have a thickness in the range of 1 mm to 5 mm. The recess may have a
32 depth in the range of 0.5 mm to 4 mm. The recess preferably has a depth of
33 approximately 2 mm. The swellable material may have a thickness corresponding to the
34 depth of the recess. The thickness is selected to provide portability, along with a rapid
35 swelling rate, balanced with reasonably long overall swelling time to allow sufficient data to

1 be gathered.

2

3 According to a sixth aspect of the invention, there is provided a test piece for use in a
4 method of testing a swelling characteristic of a swellable component for downhole
5 exploration or production equipment, the test piece comprising a planar substrate having a
6 recess, and a swellable material selected to increase in volume on exposure at least one
7 triggering fluid moulded into or otherwise formed in the recess.

8

9 According to a seventh aspect of the invention, there is provided a packer section for
10 testing a swelling characteristic of a swellable wellbore packer in a controlled environment,
11 the packer section comprising: a substantially cylindrical body portion having an outer
12 surface; at least one annular recess defined on the body; and a swellable material
13 disposed in the annular recess, the swellable material selected to increase in volume on
14 exposure to at least one triggering fluid; wherein the outer diameter of the outer surface
15 corresponds to the outer diameter of an end ring on the wellbore packer, and the outer
16 diameter defined by a base of the recess corresponds to the outer diameter of a base pipe
17 of the wellbore packer, such that the swellable material defines a swellable body which
18 corresponds to the radial dimensions of a swellable mantle of the wellbore packer.

19

20 Preferably, the swellable material is bonded to the body portion at the surface defining the
21 base of the annular recess. The swellable material may alternatively or in addition be
22 bonded to the body portion at the radially extending side walls which define the annular
23 recess.

24

25 The annular recess may be formed in the body portion by a machining process.

26 Alternatively, or in addition, the annular recess may be at least partially defined by a ring
27 upstanding from a cylindrical base member or mandrel of the body portion. The ring may
28 be slipped on to the cylindrical base member, or alternatively may be threaded on to the
29 cylindrical base member.

30

31 The swellable material may substantially fill the annular recess such that the outer surface
32 of the swellable body is flush with the outer cylindrical surface of the body portion.

33

34 The packer model may comprise a plurality of annular recesses. The annular recesses
35 may be formed to different depths.

1

2 The swellable material may be selected to increase in volume on exposure to a
3 hydrocarbon triggering fluid, an aqueous triggering fluid, or may be a hybrid swellable
4 material which increases in volume on exposure to either of a hydrocarbon or aqueous
5 triggering fluid. The swellable material may comprise an ethylene propylene diene
6 monomer rubber (EPDM).

7

8 Embodiments of the different aspects of the invention may comprise optional or preferred
9 features of any of the other preferred aspect of the invention.

10

1 Brief Description of the Drawings

2

3 To aid a more complete understanding of the invention, example embodiments will now be
4 described with reference to the following drawings:

5

6 Figure 1 is a perspective view of a sample section of a swellable packer;

7

8 Figure 2 is a plot of swelling profile of a sample section of a swellable mantle;

9

10 Figure 3 is a plot of swelling profile of two identical sample sections in different
11 hydrocarbon fluids with the same viscosity;

12

13 Figures 4A and 4B are respectively perspective and sectional views of a test piece in
14 accordance with an embodiment of the invention;

15

16 Figure 5 is a sectional view of a mould used to form the test piece of Figure 4 in
17 accordance with an embodiment of the invention;

18

19 Figure 6 is a sectional view of a testing apparatus in accordance with an embodiment of
20 the invention;

21

22 Figure 7 is a sectional view of a testing apparatus in accordance with an alternative
23 embodiment of the invention;

24

25 Figure 8 is a plot of thickness change versus time for a test piece of an embodiment of the
26 invention;

27

28 Figure 9 is a sectional view of a part of a testing apparatus in accordance with a further
29 alternative embodiment of the invention;

30

31 Figure 10 is a plot of pressure versus time measured using the apparatus of Figure 9;

32

33 Figure 11 is a block diagram showing schematically the steps of a method of collecting test
34 data in accordance with an embodiment of the invention;

35

1 Figure 12 is a block diagram showing schematically the steps of a method of predicting a
2 swell characteristic of a tool in accordance with an embodiment of the invention;

3

4 Figure 13 is a plot of predicted swell profiles of tools with different configurations;

5

6 Figure 14 is a plot of tool measurement data and rescaled test piece measurement data;

7

8 Figure 15 is a plot of scaling multipliers determined by the method of Figure 11 against
9 ratio of tool component thickness to test piece thickness;

10

11 Figure 16 is a plot comparing a predicted swell profile of a tool with a measured swell
12 profile;

13

14 Figures 17A and 17B are respectively perspective and sectional views of a packer sample
15 section in accordance with an embodiment of the invention;

16

17 Figure 18 shows components of a portable system in accordance with an embodiment of
18 the invention; and

19

20 Figure 19 is a sectional view of the testing apparatus in accordance with an alternative
21 embodiment of the invention.

22

23

Detailed Description of Preferred Embodiments

Referring to Figures 4A and 4B, there is shown a test piece, generally depicted at 30, in the form of a planar coupon. The test piece 30 facilitates improved methods of testing swell characteristics, and may be used with apparatus according to embodiments of the invention. The test piece 30 comprises a substrate 32 which acts as a carrier and support for a swellable material 34. The substrate 32 is in the form of a planar disc, having a thickness of approximately 0.12 inches (3.05 mm). The disc is formed from a suitable metal, such as carbon steel. A circular recess 36 is formed in a face 38 of the disc to a depth of approximately 0.085 inches (2.16 mm). The recess 36 is filled with a swellable material 34, which may be any material used in swellable components of oilfield equipment which are designed to increase in volume on exposure to a triggering fluid. In this example, the swellable material is ethylene propylene diene M-class (EPDM) rubber, typically used for forming the swellable mantle in a downhole packer. EPDM rubber increases in volume on exposure to a hydrocarbon fluid, such as produced oil. Other materials which are known to swell in hydrocarbon or aqueous fluids or brines are known in the art and are within the scope of the invention.

The substrate 32 is machined, and the test piece 30 is completed in a moulding process. Figure 5 shows schematically a section through a mould, generally depicted at 40, used to form the test piece 30. The substrate 32 is placed inside a chamber 42 in the mould 40. A bonding agent is applied to the lower surface and side walls of the recess 36, and the uncured swellable material is injected into the recess 36. The mould 40 is assembled and pressure will be applied to the upper surface of the swellable material 34 in order to ensure bonding to the substrate and to form the test piece 30 into the desired shape. Depending on the properties of the swellable material used, heat may be applied to cure the swellable material. The resulting test piece 30 may be finished, for example by machining, to provide an upper surface 37 of the swellable material which is flush with the face 38 of the substrate 32. The test piece is bonded to the substrate on its lower surface and its sides, with one unbonded surface 37. This is comparable to the swellable member of a wellbore packer which will typically be bonded to a base pipe on its lower surface and to gauge rings or end rings at the radially extending surfaces at its opposing ends.

The test piece 30 is convenient for conducting tests of swell characteristics in an efficient and repeatable manner. The test piece 30 has several advantages over the packer

1 sections 10 of the prior art (and as shown in Figure 1). Notably, the test piece 30 is simple
2 to manufacture. It is compact and uses a small quantity of swellable material. This
3 facilitates the production and storage of large numbers of test pieces 30, optionally with
4 different swellable materials 34. The test piece is portable and facilitates use in compact
5 swell testing apparatus. The substrate provides support to the swellable material and
6 allows consistent production of samples. It is envisaged that for each batch of swellable
7 material delivered to a manufacturer of oilfield equipment, a number of test pieces could
8 be created for testing the swellable characteristics before deployment of manufactured
9 equipment, or stored for use in post-deployment testing.

10
11 Figure 6 shows a testing apparatus in accordance with an embodiment of the invention.
12 The apparatus, generally shown at 50, is configured for testing a swell characteristic of a
13 swellable material used in oilfield equipment. The apparatus has particular application to
14 testing of the test pieces 30 described with reference to Figures 4A and 4B, but it will be
15 apparent to one skilled in the art that the testing apparatus 50 may also be used with
16 different test pieces.

17
18 The apparatus 50 comprises a substantially cylindrical body with longitudinal axis A, and is
19 shown in Figure 5 in longitudinal section. The body comprises a base section 52 and a
20 cap section 56, which together define an internal chamber 54. The base section 52 and
21 the cap section 56 are formed from a suitable metal such as stainless steel. The cap
22 section 56 fits onto an annular wall 58 which up stands from the base section 52 to define
23 the internal chamber 54. The apparatus 50 is substantially symmetrical about a
24 longitudinal axis A, with fasteners 64 circumferentially distributed around the apparatus to
25 fix the cap section 56 to the base section 52 and close the chamber 54. The fasteners 64
26 are securing pins which extend through co-aligned bores in the cap section and the
27 annular bore 58, with threaded portions cooperating with thumb screws 66. Other
28 securing means can be used in alternative embodiments of the invention. A central
29 portion 60 of the cap section 56 extends into the inner diameter defined by the annular wall
30 58. An o-ring 62 is provided between the upper surface of the annular wall 58 and the
31 lower surface of the cap section 56 to create a fluid seal with the interior of the chamber.

32
33 The apparatus 50 comprises a transducer 70 extending through a central aperture in the
34 cap section 56 from the outside of the apparatus into the internal chamber 54. In this
35 embodiment, the transducer 70 is an eddy current transducer, such as Micro-Epsilon

1 Group's DT3010-A series of sensors. An o-ring 78 is provided between the transducer
2 body 74 and the cap section 56 to provide a fluid seal with the chamber 54.

3
4 The apparatus 50 is configured to receive a test piece 30 as described with reference to
5 Figures 4A and 4B in a mounting assembly, generally shown at 79. The test piece 30 is
6 located on a surface of the base section 52 beneath a target plate 80, formed in this case
7 from aluminium. The target plate 80 is mounted to the base section 52 via hexagonal
8 pillars 82, which allow vertical movement of the plate (in the direction of the axis A) but are
9 keyed with the plate to prevent relative rotation. The transducer 70 is located at a distance
10 of approximately 5-10mm from the target plate 80, although the position of the transducer
11 may be adjusted, for example by a micrometer adjuster (not shown), to take account of
12 desired operational parameters of the particular eddy current transducer used.

13
14 The transducer 70 tracks vertical movement of the target plate through proportional
15 changes in the eddy current between the transducer sensor head 72 and target plate 80
16 as the position of the target plate 80 moves upwards in the direction of the axis A. The
17 transducer 70 outputs this as measurement data via line 76.

18
19 The apparatus comprises an inlet 84 and an outlet 86 to the fluid chamber 54. The inlet
20 allows delivery of fluid into the chamber 54. The inlet 84 and the outlet 86 are provided
21 with connectors for connection with a suitable fluid delivery system such as a fluid hose. A
22 fluid inlet and outlet allows continual circulation of fluid. This allows a fluid to be
23 exchanged or circulated out of the apparatus during the measurement process, as will be
24 described below. In an alternative embodiment, the fluid outlet may be sealed during use,
25 and the fluid inlet may be in communication with the reservoir to ensure that there is an
26 adequate supply of fluid to the fluid chamber. In other embodiments, the fluid chamber
27 may be filled with fluid prior to commencement of the test, with the fluid supply
28 disconnected and the fluid chamber plugged.

29
30 The apparatus 50 is also provided with a thermal regulation system 90. In this
31 embodiment, the thermal regulation system 90 comprises a joule heater 92 disposed in the
32 base section 52 and coupled to a temperature controller 94. The heater 92 allows the
33 apparatus 52 to be operated at elevated temperatures to simulate the conditions in a
34 downhole environment. In other embodiments, the system 90 may include alternative
35 heating and/or cooling elements such as Peltier devices. Optionally, a temperature sensor

such as a thermocouple may be provided in the chamber 54 for measurement of the internal temperature of the apparatus. The measured temperature may be fed back to a temperature controller. Insulating cladding may also be provided on the exterior of the apparatus to improve heat retention.

In use, the chamber 54 is filled with a fluid and the test piece 30 is exposed to the fluid. Any increase in volume of the swellable material in the test sample 30 due to exposure to the fluid causes the target plate 80 to be displaced vertically. This displacement is measured by the transducer 70, with the measurement signal output from the apparatus via line 76. The apparatus therefore allows regular, automated measurement of the swelling of the swellable material in the test sample. The swell characteristic is measured in situ, while the test sample is exposed to the fluid, and avoids the need for interruption of the test. The apparatus is capable of measuring an increase in thickness of the test sample automatically with no manual intervention by a user. This increases the consistency of the measurement. The transducer is also capable of measuring the increase in thickness with a high degree of precision, reducing errors caused by calliper measurement. The transducer and measurement system may be configured for continuous measurement of the transducer, or measurement at regular sample intervals. This increases the quality of the measurement data.

Figure 7 is a sectional view through a mounting assembly 100 of an apparatus in accordance with a preferred embodiment of the invention. The apparatus in which the mounting assembly 100 is located is similar to, and will be understood from the arrangement 50 shown in Figure 6. The transducer 70, fluid chamber 54 and lid section (not shown) are substantially identical to the embodiment of Figure 6. However, the mounting assembly 100 increases the fluid exposure of the test piece 30.

Shown in Figure 7 is a part of the base section 152, which is similar to the base section 52 of apparatus 50. The base section 152 differs in that it is provided with a recess 156 in its upper surface 154. The recess 156 is sized to receive a porous layer 158, which is formed from a metallic mesh material. An annular ledge 159 is provided around the perimeter of the recess 156 and supports the porous layer 158 above the bottom of the recess. The porous layer 158 provides a support for the test piece 30. The mesh of the porous layer provides a network of pores which allow fluid flow through the layer 158 and around the recess 156.

1
2 As with the embodiment of Figure 6, the target plate 180 is mounted on hexagonal pillars
3 82 which permit vertical movement of the support plates, but prevent relative rotation.
4 The target plate 180 is provided with a similar recess 162 on its lower surface 160. The
5 recess 162 is sized to receive a porous layer 164, which is supported from the base of the
6 recess 162 by an annular ledge 166. The arrangement allows fluid communication from
7 the fluid chamber 54 to the recess 162, via the porous layer 164. The upper surface of the
8 swellable layer 34 is therefore exposed to fluid in the support layer 64 and recess 162, and
9 the recesses and porous layers provide a complete fluid circulation path around the test
10 piece, improving fluid access to the swellable material 34.

11
12 In an embodiment of the invention, the apparatus of Figures 6 and 7 is used as follows.
13 The test piece 30 is located in the fluid chamber 54, and the fluid is delivered to the
14 chamber via the inlet 84. The test piece 30 and the swellable material 34 in fluid
15 communication with the fluid in the chamber, and depending on the nature of the swellable
16 material and the type of fluid, this exposure may trigger a change in volume of the
17 swellable material 34. An increase in volume will be manifested as a change in thickness
18 and thus the upper surface of the swellable material 34 will impart a force on to the target
19 plate, which in turn will be measured by the eddy current transducer 70. Changes in
20 thickness are therefore detected by the transducer, and the measurement signal can be
21 output as a time series via line 76. The time series data is recorded in a data storage
22 means in communication with the apparatus, which forms part of a personal computer.
23 Alternatively, or in addition, the data may be directly output to a display to a user. The
24 apparatus and method therefore enables a series of measurements of the thickness of the
25 swellable material over time to be collected.

26
27 A typical measurement data set is plotted in Figure 8, with the change in thickness is
28 plotted as a percentage of the initial thickness (i.e. $\Delta T/T$, where T is the initial thickness
29 and ΔT is the cumulative change in thickness). The plot shows an initial increase of the
30 thickness of the material during hours 0 to 5 at a relatively fast rate, with a gradual
31 reduction of the rate of change during hours 5 to 15 and a levelling off from approximately
32 hour 16.

33
34 The testing apparatus described above is configured for the measurement of thickness
35 data by using a contactless eddy current transducer 70 to measure the vertical

1 displacement of a target plate. In an alternative embodiment, the testing apparatus is
2 configured for measurement of a pressure exerted by a support plate on a transducer.
3 Figure 9 is a cross-sectional view of a part of an apparatus 150 in accordance with such
4 an alternative embodiment of the invention. The testing apparatus 150 is similar to the
5 testing apparatus 50, with like-parts indicated by like-reference numerals. However, the
6 apparatus differs in the nature of the transducer, which in apparatus 150 is a pressure
7 transducer 170 which is located at a fixed distance h above the target plate 180 when the
8 test piece 30 is in an unswelled condition. An example of a suitable transducer is Impress
9 Sensors & Systems Limited's DMP 343 low pressure transducer. The distance h is
10 selected to correspond to a separation distance between the outer surface of a swellable
11 component of a tool before swelling and the surface with which it seals (i.e. the swelling
12 distance before contact). In the case of a swellable packer, this is the radial depth of the
13 annular space between a swellable tool and a surrounding wall.

14
15 As an example, a swellable packer having an initial mantle thickness of 0.6275 inches
16 (about 15.9mm), may be configured to run on a base pipe or mandrel with outer diameter
17 of 4.5 inches (about 114.3mm), in a wellbore having inner diameter of 6.125 inches (about
18 155.6 mm). The annular space between the mandrel and wellbore therefore has a radial
19 distance of 0.8125 inches (about 20.6 mm), and the required change in thickness of the
20 swellable mantle for wellbore contact is 0.1875 inches (about 4.8 mm) or around 30% of
21 the original thickness of the swellable mantle. For the test configuration of Figure 9, the
22 separation distance of the support plate and the pressure transducer is calculated in
23 proportion. If the initial thickness of the swellable material 34 is 0.080 inches (about 2.0
24 mm), the distance h is 0.024 inches (about 0.6 mm) for an equivalent thickness change of
25 30%. The distance h is configurable in the testing apparatus.

26
27 In use, the test piece 30 is exposed to a fluid delivered to the chamber. The fluid triggers
28 an increase in volume of the swellable material 34 and a vertical displacement of the target
29 plate. When the support plate has displaced by distance h , it is brought into contact with
30 the transducer and exerts pressure on the transducer. The pressure is measured and
31 output via line 76. The data may be output as a time series of measured pressure data.
32 Continued swelling of the swellable material will tend to increase the pressure on the
33 transducer, until further swelling of the material is prevented by a back pressure from the
34 transducer. The point at which the test sample exerts a maximum pressure on the
35 transducer (which corresponds to the pack-off time) can be determined from the

1 measurement data.

2

3 Figure 10 is a typical plot of pressure data versus time using the testing apparatus of
4 Figure 9. Between a time of $t = 0$ and $t = t_1$, the pressure measured by the pressure
5 transducer is zero, because the support plate has not been brought into contact with the
6 transducer 170. At time t_1 , the plate 180 has moved to the distance h , and the plate
7 contacts the transducer. As the swellable material of the test piece continues to swell, the
8 pressure transducer measures an increase in pressure between times t_1 and t_2 . The rate
9 of increase of pressure reduces, until at t_2 , a maximum pressure, P_{\max} has been reached:
10 t_2 therefore represents the pack-off time described above. In practice, it may be preferred
11 to calculate a "guaranteed pack-off time" which is greater than t_2 . A guaranteed pack-off
12 time may be calculated by multiplying t_2 by a factor (for example 1.5) or adding a minimum
13 additional time to t_2 .

14

15 Measurement data sets collected by the swell tests described above may be used to
16 predict a swelling characteristic of a swellable component of downhole equipment. For
17 example, the test piece data may be compared with measurement data from the swelling
18 of a packer or packer section to derive a relationship between the swelling rates of the test
19 piece and the packer. The relationship can then be used to predict the swell
20 characteristics, such as the contact time and the maximum pressure) of the packer. Data
21 from a new test on a test piece, for example using a fluid sample recovered from a
22 wellbore, can be input into the derived relationship in order to calculate the predicted swell
23 characteristics of the packer.

24

25 Figure 11 is a block diagram which schematically shows a method 200 for collecting test
26 data for use in analysis of swelling characteristics. In step 210 a test piece measurement
27 data set is collected from a test piece exposed to a reference fluid, using the method and
28 apparatus described above. In step 220, a tool measurement data set is collected by
29 exposing a tool, or a sample section of a tool, to the same reference fluid used in step 210.
30 It should be noted that in step 220, the tool measurement data set need not be
31 measurement of data of the complete tool itself, but may be a measurement of the swell
32 characteristics of a sample section generally considered to correspond to the swell
33 characteristics of the tool, for example the sample packer section described with reference
34 to Figure 1. In this embodiment the tool is a swellable packer, and the tool measurement
35 data set is collected by measuring a packer section as described with reference to Figure

1 1.

2

3 The respective measurement data sets are stored in a database 230 as time series of
4 measurement data. As described above, the measurement data may be thickness data or
5 pressure data, or a combination of the two. In step 240, the measurement data sets are
6 compared, using any of a number of conventional statistical techniques. The comparison
7 may be performed using software on a personal computer or in a dedicated processing
8 module. In step 250 a relationship between the swell profile of the test piece in the
9 reference fluid and the swell profile of the tool in the reference fluid is determined from the
10 comparison of data. The determined relationship is stored in a database, for later use in
11 predicting the swelling characteristics of a tool.

12

13 One example of a relationship between a test piece data set and tool data sets is by a
14 numerical time domain scaling multiplier S . Such a multiplier may be applied to a time
15 value of the test piece swell data, such that the swell profiles match one another. Such an
16 operation is equivalent to rescaling the time axis for a plot of the percentage thickness
17 change against the time value data. Time domain scaling multipliers may be calculated by
18 any of a number of statistical or numerical processing techniques. One simple method
19 involves optimising the scaling multiplier to minimise a difference between the scaled and
20 unscaled time series. Any of a number of different optimisation techniques may be used.
21 One simple method includes the steps of: setting a starting value to a time domain scaling
22 multiplier; applying it to time values of the test piece data for each data point; replotting the
23 thickness change data for the test piece against the rescaled time axis; calculating a
24 difference between the respective swell profiles of the rescaled test piece data and the tool
25 data; and perturbing the time domain scaling multiplier. The new time domain scaling
26 multiplier is applied to the time values of the test-piece data for each data point, and the
27 thickness change data for the test piece is replotted against scaled time axis. A difference
28 between the respective swell profiles of the rescaled test piece data and the tool data is
29 calculated, and compared with the previously calculated difference. The process can be
30 repeated until the difference between the respective plots is minimised.

31

32 Figure 12 is a block diagram which schematically shows a method 300 that uses a
33 determined relationship from the method 200 to predict the swell characteristics of a
34 swellable component or swellable tool. In step 310, a fluid sample is selected and
35 provided in the test apparatus 50. This may be an actual fluid sample from the wellbore

environment in which a tool is planned to be deployed. Alternatively, it may be a fluid representative of the fluid in the wellbore environment, for example a synthesised fluid to approximate the fluid conditions expected in the wellbore. It may also be a combination of fluids, and may be a number of separate volumes of different fluids to which the test piece will be exposed during different parts of the test, as will be described in more detail below.

The test piece is subject to the test in step 320 as described with reference to Figures 6, 7 and/or 9 above, and the test piece measurement data is output as a time series and recorded in a data storage apparatus 330. Optionally, a display representative of the swell characteristic from the measurement data set may be generated and displayed to a user. For example, the test piece swell profile can be displayed to a user in real time via a graphic display (not shown).

The test piece data set is then used in step 340 to calculate the predicted swell profile of one or more tools. This is carried out by applying to the measured test piece data the relationship between a test piece swell profile and a tool swell profile determined using the method of 200. This may be for example the time domain scaling multiplier S , as described above. Synthetic tool datasets 350, 360 are generated for each tool design for which a relationship (or multiplier S) has been determined. Each synthetic tool dataset represents the predicted swelling behaviour of the respective tool in the sample fluid. Swelling profiles can be output as a time series of swell data to a data storage apparatus 330, and/or can be displayed (step 370) to a user via graphical display. The information can be used to generate (at step 380) a report on the swelling behaviour of the specific tool designs in the sample fluid. For example, the report may include a predicted contact time for a swellable packer and/or a predicted pack-off time. In certain embodiments of the invention, the report also provides an expected pack-off pressure, which may be used in conjunction with information on the surface area of the packer and the expected coefficient of friction with the surrounding wall, to derive information representative of the pressure capability of the packer.

Optionally, the method may include the additional steps of selecting or recommending a particular tool design, according to desired swell parameters input into the system at step 390. For example, an operator may input a maximum initial outer diameter of a packer, and may specify a minimum contact time. Alternatively, a user may specify a fixed base pipe size, and/or may require that the tool must have a pack-off time not greater than a

particular value. The system is capable of providing a synthetic swell profile data for a number of specific tool designs in a sample fluid, and then assisting a user with the selection of the tool design for the specific application.

Figure 13 shows the predicted swell profiles of a number of different tool designs calculated using the method 300. Plot A shows schematically the predicted swell profiles for three wellbore packers having the same initial outer diameter of the swellable mantle, and different size base pipes. The Figure shows graphically how the method can be used to select or eliminate particular tool configurations (which in this case are base pipe diameters) depending on constraints on swelling time and/or final OD of the packer.

The method 200 can be repeated to obtain a number of different time domain scaling multipliers S for different tool configurations. It is then possible to determine a relationship between the time domain scaling multipliers and various parameters of the tool configuration. For example, a relationship can be derived which describes the dependence of time domain scaling multipliers on the ratio of test piece thickness to test packer element thickness, by plotting calculated scaling multipliers against the ratios of the packer swellable mantle thickness T_p to the thickness of the test piece T_c . Using standard statistical techniques, it is possible to determine a relationship, for example a quadratic relationship in the form

$$S = aR^2 + bR - c \quad (\text{Equation 1})$$

where R is T_p/T_c , between the scaling multiplier S and the tool parameters.

The invention therefore provides a method by which swell profile information for a proposed new packer size can be obtained on the basis of the derived relationships and the measurement data from a test piece. For the proposed packer design, the appropriate time domain scaling multiplier can be derived from the ratio of the test piece thickness and the thickness of the swellable member in the packer. This is then applied to the swell test data measured from a test piece to obtain a predicted swell profile of the packer design.

The techniques described above can be applied to a measurement of pressure exerted by the swellable member during an increase in volume. Again, the time series pressure data

are collected for a test sample, and compared with the time series of pressure data collected using the conventional testing of a packer section to derive a relationship between the swelling profiles.

One specific example of the method 200 of the invention is described here. In this example, a test piece 30 was tested using the apparatus 50 in order to obtain a time series of test piece data which corresponds to thickness changes of the swellable material. The test piece 30 was exposed to a fluid sample selected to approximate the fluid encountered in the wellbore into which it is planned to run a packer. The temperature of the fluid was maintained at a constant 80°C.

A wellbore packer sample section, similar to section 10 shown in Figure 1, was placed in a fluid bath containing the same reference fluid, also maintained at a temperature of 80°C. The sample section was a packer section having a 4.5 inch (about 114.3mm) base pipe with a swellable mantle which had an outer diameter of 5.5 inches (about 146.1 mm). Measurements were taken manually using a calliper gauge over a period of days to obtain a tool measurement data set. The test piece data set and the tool data set were compared, and it was determined that the data provided a good match when the test piece data had applied to it a time domain scaling multiplier S of 35. In other words, for each data point, a multiplier of 35 was applied to the time value at which the measurement was taken before plotting on the same scale as the tool measurement data. Figure 14 plots a percentage thickness change against time for the tool (dashed line) and the percentage thickness change of the test piece versus a scaled time, after the time domain multiplier of 35 is applied. The plot shows a close match between the respective plots. The method 200 has therefore been used to determine a relationship between the swelling characteristics of a test piece 30 and the swelling characteristics of a sample section of a packer.

The method 200 was repeated for a number of sample sections of packer elements having different dimensions. In a second example, the test piece data was compared with a data set measured from a sample section of a packer element having a base pipe of 5.5 inches (about 139.7mm) and a swellable mantle with an initial outer diameter of 8 inches (about 203.2mm). A comparison of the data sets revealed that a time domain multiplier of 120 led to a correspondence of the swelling profiles.

Similar tests were carried out on a number of different packer configurations, with the results as shown in Table 1.

Table 1

| Packer configuration | Base pipe OD (inches) | Mantle OD (inches) | Actual Mantle Thickness T_p (inches) | Test Piece Thickness T_c (inches) | T_p/T_c Ratio | Scaling Multiplier |
|----------------------|-----------------------|--------------------|--|-------------------------------------|-----------------|--------------------|
| 7.00 x 8.00 | 7.00 | 8.00 | 0.50 | 0.08 | 6.24 | 20 |
| 7.00 x 8.15 | 7.00 | 8.15 | 0.58 | 0.08 | 7.24 | 30 |
| 4.50 x 5.75 | 4.50 | 5.75 | 0.64 | 0.08 | 7.98 | 35 |
| 4.50 x 5.85 | 4.50 | 5.85 | 0.68 | 0.08 | 8.50 | 39 |
| 6.625 x 8.15 | 6.625 | 8.15 | 0.77 | 0.08 | 9.61 | 52 |
| 5.50 x 8.00 | 5.50 | 8.00 | 1.26 | 0.08 | 15.73 | 120 |
| 5.50 x 8.15 | 5.50 | 8.15 | 1.33 | 0.08 | 16.60 | 135 |

The numbers in the first column indicate the packer configuration in notation commonly used in the industry. The outer diameter (OD) of the base pipe and the outer diameter of the swellable mantle are given in inches in columns two and three respectively. The fourth column specifies the actual thickness of the test packer element in inches, as measured. This is the radial thickness of the swellable mantle T_p , which represents approximately half of the difference between the dimensions in columns two and three, with the differences due to engineering tolerances. In all cases, the test coupon thickness T_c was 0.08 inches (column five). The ratio of the radial thickness of the swellable mantle T_p and the test coupon thickness T_c is given in column six, and the derived scaling multiplier, which provides a suitable concordance between the swell profile of the test piece and the swell profile of a packer element, is given in column seven.

From the calculation of the time domain scaling multipliers for different ratios of test coupon to test packer element thickness, it a relationship was determined between the time domain scaling multipliers and the ratios. The calculated scaling multipliers were plotted against the ratios of the packer swellable mantle thickness T_p to the thickness of the test piece T_c , with the results shown in Figure 15. Using standard statistical techniques, a relationship between the scaling multiplier and the thickness ratio was determined to be:

$$S = 0.2765R^2 + 4.5989R - 18.94 \quad (\text{Equation 2})$$

where S is the scaling multiplier and R is the ratio T_p/T_c .

An appropriate scaling multiplier for the time domain S can now be determined from this relationship for a new proposed packer design, on the basis of the ratio of the test coupon thickness and the thickness of the swellable member in the packer, even where no previous swelling test has been performed on that packer configuration. This is then applied to the swell test data measured from a test piece to obtain a predicted swell profile of the packer design.

Figure 16 is a plot of measured data from a tool test and synthetic data for the same tool design calculated using the method 300. In this example, sample packer section tested had a pre-swollen element OD of 5.755 inches (about 146.2 mm) and a base pipe OD of 4.5 inches (about 114.3 inches). The test piece has a rubber thickness of 0.080 inches (about 2mm). This means the T_p/T_c ratio R is about 7.84, which when input into Equation 2 gives a time domain multiplier S of about 34.14. This is the time domain multiplier that is applied to the test piece measurement data to accurately portray the packer swell profile. The plot shows a high level of concordance with the predicted swell profile, shown by the dashed line D, and the actual measured swell profile, shown by the line E.

The present invention also allows the simulation of different wellbore conditions. For example, during different periods of a swell test, the temperature of the test piece and/or fluid can be varied. The temperature of the test piece could begin at an ambient surface temperature (for example 20°C) and be gradually increased to simulate an increase in temperature experienced by a swellable packer as it is run to a downhole location and as it is exposed to wellbore fluids. The temperature could be changed rapidly for periods of the test, which may for example simulate the exposure of a packer to a different, cooler fluid (such as an injected fluid stream). Optionally, a temperature sensor such as a thermocouple is provided in the interior of the fluid chamber, or in thermal contact with the test sample. The signal from the temperature sensor may be fed back to the temperature controller. The thermal regulation system 90 may operate in a simple power control mode (similar to a thermostat) or in a continuous variation mode.

1 The test apparatus also allows different fluids to be circulated passed the test piece during
2 the test. This offers another mechanism for changing the temperature inside the testing
3 apparatus. For example, a fluid at a temperature of 90°C may be replaced with a fluid at a
4 temperature of 15°C for a two hour period of the test. The measurement data will be
5 continually to be sampled during the change in temperature.

6
7 A fluid of a different nature can be circulated in the testing apparatus. For example, the
8 early stages of a test may expose the test sample to an aqueous fluid or brine, with a later
9 stage of the test exposing the test sample to a drilling fluid or wellbore clean-up fluid.

10 Subsequent stages of the test may expose the test sample to hydrocarbon fluids such as
11 are typically be encountered in the production system. Numerous variations are possible
12 within the scope of the invention. The invention allows the simulation of wellbore
13 conditions likely to be encountered by a typical downhole apparatus. The conditions may
14 be pre-programmed into the apparatus to automatically simulate a fluid circulation
15 schedule for a particular well. Throughout the process, the measurement data is
16 continually taken. Thus the effect on swelling characteristics can be predicted to obtain a
17 swelling profile for the wellbore conditions a tool will experience. A long period of
18 exposure to a hydrocarbon fluid could be interjected with exposure to an aqueous fluid
19 (which may be at a lower temperature) to simulate the injection of a fluid into the wellbore
20 from surface. During such simulation programmes, due account must be given to the time
21 domain relationship between the swell profile of the test piece and swelling profile of the
22 packer, for example by dividing the typical time for which the packer would be exposed to
23 a particular fluid in a wellbore operation by the time domain scaling multiplier to obtain a
24 time for which the test piece should be exposed to that fluid during the test.

25
26 The above-described embodiments of the invention relate the swelling characteristics of a
27 test piece with swelling characteristics of a sample packer section 10 which is
28 representative of the swelling of a swellable wellbore packer. Figures 17A and 17B
29 illustrate an alternative sample section which may be used with certain embodiments of
30 the invention. The sample section, generally depicted at 400, comprises a cylindrical base
31 pipe 402 formed from a metal such as steel. Machined into the outer surface of the base
32 pipe are annular recesses 404, 406. Recess 404 is formed to a first depth, and recess
33 406 is formed to a second depth, greater than the first depth. Located in the recesses is
34 swellable material selected to increase in volume on exposure to the wellbore fluid, which
35 in this case is EPDM rubber. The swellable material creates swellable bodies 408 and 410

1 which fill the recesses to provide an outer surface 412 which is flush with the surface of the
2 pipe 402. The swellable bodies are bonded to the pipe 402 on their lower surfaces and on
3 the radially extending side walls of the recesses.

4
5 The sample section 400 has certain advantages over the sample section 10 of the prior
6 art. Firstly, the swellable bodies have a swelling behaviour which more closely resembles
7 the swelling of a swellable member of a wellbore packer. By bonding the lower and side
8 surfaces of the swellable bodies onto the base pipe, the swellable bodies resembles the
9 form of a swellable packer, which is typically bonded on its lower surface to a base pipe,
10 and to gauge rings or end rings which are upstanding from the base pipe to abut the
11 radially extending surfaces which define the ends of the swellable member. In contrast,
12 with the sample section 10, the ends of the swellable member 12 are exposed to the
13 wellbore fluid, which increases the surface area to volume ratio at the opposing ends of
14 the sample section 10 and creates non-uniform swelling which is not characteristic of a
15 typical wellbore packer configuration. The sample section 400 thus more closely
16 resembles the structure of a typical wellbore packer. Forming the swellable bodies in
17 annular recesses also provides advantages in the manufacturing process. The swellable
18 material which makes up the swellable bodies can be applied, moulded, compressed and
19 bonded into the recesses, and the outer surface of the bodies can be easily machined to
20 be flush with the outer diameter of the pipe 402.

21
22 The recesses 404 and 406 are formed to different depths, to form corresponding swellable
23 bodies 408, 410 with different thicknesses. This facilitates the simultaneously testing of
24 swellable bodies which correspond to packers of different dimensions. Although two
25 recesses are formed in the sample section 400, a single recess may be provided in an
26 alternative embodiment, and other embodiments may comprise three or more recesses.
27 Different recesses may be formed with different depths and/or shapes, and the swellable
28 bodies with different swellable materials may be provided in different recesses on the
29 same sample section. It will also be appreciated that the sample section may be formed
30 on a solid mandrel, in place of the base pipe 402. The mandrel or base pipe may be
31 provided with formations to facilitate handling of the sample section.

32
33 The invention also contemplates that a measurement data set could be obtained from a
34 full scale trial of downhole equipment. For example, a full scale packer could be deployed
35 in a test bore, with regular outer diameter measurements taken in order to provide reliable

1 measurement data.

2

3 A preferred embodiment of the invention is configured as a system of portable apparatus,
4 as shown in Figure 18. The system 500 comprises an apparatus 50, an auxiliary unit 510,
5 and a portable computer 520, and a case 530. The auxiliary unit 510 contains a power
6 supply for the apparatus 50, and an interface for data input to and output from the
7 apparatus 50 and the computer 520. The power supply in this example is a mains
8 adaptor, although in other embodiments it may comprise a battery pack to increase
9 portability. A data logger and microcontroller are also included in the auxiliary unit. The
10 case 530 is configured to house the apparatus 50 and the auxiliary unit 510, and
11 comprises receptacles 532, 534 for test pieces 30 and fluid sample containers 536. The
12 portable computer is capable of analysing and displaying data from the auxiliary unit, and
13 may also be used to configure the operation of the system. However, the system may be
14 left to run without being connected to the portable computer 520.

15

16 The invention in this aspect allows the apparatus to be taken to a site, such as an offshore
17 location or laboratory, for performance of the methods of the invention. The apparatus
18 may be used to test the swell profile of a test piece in a fluid sample extracted from a
19 wellbore at the drill site. It may be used to demonstrate performance of a particular
20 swellable tool configuration at a client site.

21

22 Figure 19 shows a testing apparatus in accordance with a further alternative embodiment
23 of the invention, which may be used as an alternative or in addition to the testing
24 apparatus of Figures 6, 7 or 9. The apparatus, generally shown at 500, is configured for
25 testing the swell characteristic of a swellable material used in oilfield equipment. The
26 apparatus 500 is similar to and will be understood from the apparatus 50 of Figure 6,
27 although differs in various structural and functional features as will be described below.

28

29 The apparatus 500 comprises a substantially cylindrical body comprising a base section
30 502 and a cap section 506, which together define the internal chamber 504. The base
31 section 502 and the cap section 506 are formed from a suitable metal such as aluminium
32 or an aluminium alloy. The body is shaped and sized to be accommodated in a recess
33 508 in an aluminium block heater 510. The cap section 506 is fixed to the base section
34 502 to close the chamber 504. A central aperture 512 in the cap section 506
35 accommodates an eddy current transducer 514, which extends through the cap section

1 into the fluid chamber 504. The eddy current transducer is for example a Micro-Epsilon
2 group DT3010-A series sensor.

3
4 The apparatus 500 comprises a mounting arrangement 516 for a test piece 530. The test
5 piece 530 is similar to test piece 30 and will be understood from Figures 4A and 4B and
6 the corresponding description. However, the test piece 530 differs in that the substrate
7 532, which acts as a carrier and support for the swellable material 534, is formed from
8 aluminium. A recess 536 formed in the face of the disc is filled with a swellable material
9 534. In this embodiment, the swellable material 534 is not moulded into the recess 536.
10 Rather, the swellable material is a piece of material punched, machined, or cut from a
11 larger body of swellable material. The swellable material 534 is bonded to the substrate
12 532 on its lower surface and its sides, leaving one exposed surface.

13
14 In the previous embodiments, the mounting arrangement 516 included a plate which was
15 moved by the swelling of the test piece, with the position of the plate (or contact pressure
16 in the case of the embodiment of Figure 9) measured by the transducer. However, in this
17 embodiment, the test piece 530 is mounted in an inverted orientation, with the substrate
18 532 uppermost, and the swellable material 534 lowermost. The test piece 530 is
19 supported on a support member 518, which in this case includes a plurality of needle
20 points 520. The needle points 520 provide a number of point contacts for the test piece,
21 while still allowing fluid circulation and sufficient exposure of the test piece 532 to fluid in
22 the chamber 504.

23
24 In use, fluid present in the chamber contacts the swellable material 534 and causes an
25 increase in volume. This increase in volume imparts an upward force on the test piece
26 532, moving the substrate towards the transducer 514. The transducer measures the
27 displacement of the substrate 532 and the measurement data is recorded.

28
29 Omitting a separate plate from the design simplifies the apparatus, reducing its cost and
30 weight and improving its portability. The mounting arrangement 516 is preferable to using
31 of a mesh or porous support for the test piece in some circumstances. For example,
32 water-swellable elastomers such as those including Super-Absorbent Polymers (SAPs)
33 may exude a residue which has a tendency to block pores in a porous or mesh-like
34 support, reducing fluid access and diminishing the quality of the data. The mounting
35 arrangement 516 offers the advantage that any substance which exudes from the

1 swellable material 534 will pass into the fluid in the chamber 504.

2

3 In the foregoing description, the invention is described in the context of testing swellable
4 packers. However, it will be appreciated by one skilled in the art that the principles of the
5 invention may be used wherever swellable components are employed in downhole
6 environments. For example, swellable components are used in a variety of seals, anchors
7 and centralisers. Use of swellable components has also been proposed in downhole
8 actuation mechanisms, valves and flow stemming members. Using the principles of the
9 invention, a relationship may be determined between the swelling of a test piece, and the
10 swelling of a swellable component having a particular configuration. This can then be
11 used to predict the swelling profile of the tool in specific fluids, and may be extended to
12 predict the swelling configuration of components having different dimensions and/or
13 configurations.

14

15 The principles and techniques of the invention may also be used in applications to testing
16 of oilfield components and apparatus which are used downhole, and which are not
17 specifically designed to swell. For example, elastomeric materials which are used
18 downhole in a wide range of apparatus, such as o-ring seals and components of downhole
19 pumps, may be selected to avoid or limit the swelling due to fluid exposure where an
20 increase in volume is detrimental to the performance of the apparatus. The invention in its
21 various aspects may therefore be applied to testing and/or predicting the swelling
22 characteristics of components and materials to enable the design and/or specification of
23 oilfield apparatus to mitigate against undesired swelling.

24

25 In embodiments described above, the apparatus 50 comprises an eddy current transducer.
26 It may be advantageous to use eddy current transducers with fluids at high temperatures
27 or large variations in temperature. Other transducer types may be used in alternative
28 embodiments. For example non-contacting transducers such as optical, laser and
29 capacitive transducers may be used. In another example, a contacting linear transducer
30 capable of measuring displacement of a piston relative to a body is used. One suitable
31 linear transducer 70 is a contacting linear transducer sold by Positek Limited with product
32 reference number P103. The transducer is in contact with a support plate which moves
33 upwards in the direction of the axis A on swelling of the swellable material, and outputs the
34 displacement measurements as measurement data.

35

1 The methods described above make the assumption that the relationships between the
2 swelling characteristics of a test piece and the swelling characteristics of a tool in a given
3 fluid depends on the relative geometry of the tool, and are not dependent on the fluid.
4 However, for a particular tool design, the test can be repeated in a number of different
5 fluids or the same fluid at different activation temperatures. In each case, the test piece
6 measurement data and the tool measurement data are collected from tests carried out in
7 the same format (i.e. the same reference fluids and test temperatures).

8
9 If any variations in the swelling profile of test pieces in different fluids are apparent, they
10 can be recorded in the database, for example as separate time-series. When predicting
11 the swelling characteristics in a particular wellbore fluid, data from tests performed with an
12 appropriate fluid (i.e. one with similar composition) can be used. For example, a time-
13 domain scaling multiplier may be selected from a test performed using the closest match
14 of fluid type recorded in the database.

15
16 Variations in the swelling profile of test pieces in the same fluid at different temperatures
17 may also be apparent, particularly in the case of water-swelling elastomers and “hybrid”
18 elastomers which swell in aqueous and hydrocarbon fluids. An increase in temperature
19 may increase the maximum swell volume ratio and may also increase the swell rate,
20 reducing the contact time and/or pack-off time. In such circumstances the method may
21 include performing multiple swell-tests at different temperature conditions and deriving a
22 relationship between the swelling characteristics of a test piece and the swelling
23 characteristics of a swellable component which is temperature dependent. One simple
24 method is to calculate time-domain scaling multipliers in the manner described above for
25 multiple different temperature tests and to plot the results against temperature to derive a
26 relationship between the temperature and the multiplier. For given wellbore conditions
27 with a known temperature, an appropriate time scale multiplier may be selected for
28 predicting the performance of a swelling component based on test-piece measurement
29 data.

30
31 In another simple example method, the maximum swelling volume may be determined
32 from multiple different temperature tests with the results plotted against temperature to
33 allow derivation of a relationship between the temperature and the maximum swelling
34 volume. This allows determination of swell volume scaling multipliers, which may be
35 applied to the swell volume data to normalise the data for different temperature conditions.

1 For given wellbore conditions with a known temperature, the normalised or rescaled
2 volume data can be used in conjunction with the time-domain scaling multiplier in the
3 manner described above to predict the performance of a swelling component based on
4 test-piece measurement data.

5

6 The invention provides a method and apparatus for use in testing the swell characteristics
7 of swellable components used in downhole exploration or production equipment, such as
8 swellable packers. A method of measuring a test piece using a testing apparatus with a
9 fluid chamber and a transducer is described. Measured data can be compared with data
10 measured from a sample section of a tool to determine a relationship between swell
11 characteristics. The determined relationships can then be used to calculate or predict
12 swelling characteristics of swellable components, for example particular packer designs, in
13 specific fluid samples.

14

15 Variations to the above-described embodiments of the invention are within the scope of
16 the invention, and the invention extends to combinations of features other than those
17 expressly claimed herein.

18

1 Claims:

2

3 1. A method of testing a swellable component for downhole hydrocarbon exploration or
4 production equipment, the method comprising the steps of:

5 – providing a test piece comprising a swellable material in a fluid chamber of a
6 testing apparatus;

7 – exposing the test piece to a triggering fluid;

8 – measuring, using a transducer of the testing apparatus, a swell characteristic
9 of the test piece to provide a test piece measurement data set; and

10 – determining a relationship between the swell characteristic of the test piece
11 and a swell characteristic of the swellable component.

12

13 2. The method as claimed in claim 1 comprising the additional step of recording the
14 measurement data set in a data storage device.

15

16 3. The method as claimed in claim 1 or claim 2 wherein the measurement data set
17 comprises a time series of the swell characteristic.

18

19 4. The method as claimed in any preceding claim comprising generating a report of the
20 swell characteristic.

21

22 5. The method as claimed in any preceding claim comprising generating a display
23 representative of the swell characteristic from the measurement data set and
24 displaying to a user.

25

26 6. The method as claimed in any preceding claim wherein the measurement data set
27 comprises the measurement of a dimension of the test piece.

28

29 7. The method as claimed in any preceding claim wherein the transducer is a non-
30 contact transducer which tracks movement of a target coupled to the test piece.

31

32 8. The method as claimed in claim 7 wherein the transducer is an eddy current
33 transducer.

34

35 9. The method as claimed in any of claims 1 to 6 wherein the measurement data set

1 comprises a pressure measurement.

2

3 10. The method as claimed in any preceding claim wherein the fluid is a sample of a fluid
4 to which downhole equipment will be exposed in a wellbore operation.

5

6 11. The method as claimed in any preceding claim comprising exposing the test piece to
7 a second fluid.

8

9 12. The method as claimed in any preceding claim comprising circulating fluid through
10 the chamber.

11

12 13. The method as claimed in any preceding claim comprising changing the temperature
13 of the chamber of the apparatus.

14

15 14. The method as claimed in claim 13 comprising increasing the temperature of the test
16 piece.

17

18 15. The method as claimed in any preceding claim comprising determining a relationship
19 between a test piece swell characteristic and a swellable component swell
20 characteristic.

21

22 16. The method as claimed in any preceding claim comprising calculating swelling data
23 for a swellable component of hydrocarbon exploration or production equipment from
24 the test piece measurement data using the relationship between a test piece swell
25 characteristic and a swellable component swell characteristic.

26

27 17. An apparatus for testing a swell characteristic of a material used in a swellable
28 component of downhole hydrocarbon exploration or production equipment, the
29 apparatus comprising: a fluid chamber configured to receive a fluid and a test piece
30 comprising a swellable material; and a transducer for measuring a swell
31 characteristic of the test piece.

32

33 18. The apparatus as claimed in claim 17 comprising an output line for outputting
34 measurement data from the transducer.

35

- 1 19. The apparatus as claimed in claim 17 or 18 wherein the transducer is operable to
2 measure a dimension of the test piece.
3
- 4 20. The apparatus as claimed in any of claims 17 to 19 wherein the transducer is a non-
5 contact transducer which tracks movement of the test piece or a target coupled to
6 the test piece.
7
- 8 21. The apparatus as claimed in claim 20 wherein the target is configured to move in
9 correspondence with an increase in volume of the swellable material of the test
10 piece.
11
- 12 22. The apparatus as claimed in claim 20 or claim 21 wherein the transducer is an eddy
13 current transducer and is disposed to measure an eddy current in the test piece or a
14 target coupled to the test piece.
15
- 16 23. The apparatus as claimed in any of claims 17 to 19 wherein the transducer is a
17 contact transducer.
18
- 19 24. The apparatus as claimed in claim 23 wherein the transducer is configured to
20 measure a pressure or force exerted by swelling of the test piece.
21
- 22 25. The apparatus as claimed in any of claims 17 to 24 comprising a mechanism for
23 adjusting the position of the transducer.
24
- 25 26. The apparatus as claimed in any of claims 17 to 25 configured to measure a time
26 series of the swell characteristic of the test piece.
27
- 28 27. The apparatus as claimed in any of claims 17 to 26 further comprising a temperature
29 control system.
30
- 31 28. The apparatus as claimed in claim 27 wherein the temperature control system
32 comprises a heating element operable to heat fluid in the fluid chamber.
33
- 34 29. The apparatus as claimed in any of claims 17 to 28 configured for the circulation of
35 fluid in the fluid chamber via an inlet and outlet of the fluid chamber.

1

2 30. The apparatus as claimed in any of claims 17 to 29 further comprising a data logging
3 unit.

4

5 31. The apparatus as claimed in any of claims 17 to 30 further comprising a power
6 supply unit.

7

8 32. The apparatus as claimed any of claims 17 to 31 comprising an interface for a
9 portable computer.

10

11 33. A portable apparatus comprising the apparatus as claimed in any of claims 17 to 32.

12

13 34. A method of analysing data obtained from a test of a swellable component of
14 downhole hydrocarbon exploration or production equipment, the method comprising
15 the steps of:

- 16 – providing a first measurement data set comprising measurement data
17 corresponding to a test piece swell characteristic;
- 18 – providing a second measurement data set comprising measurement data
19 corresponding to a swellable component swell characteristic;
- 20 – comparing the first and second measurement data sets to determine a
21 relationship between a test piece swell characteristic and a swellable
22 component swell characteristic.

23

24 35. The method as claimed in claim 34 wherein the first measurement data set
25 comprises data corresponding to a dimension of the test piece.

26

27 36. The method as claimed in claim 35 wherein the first measurement data set
28 comprises data corresponding to a thickness of the test piece.

29

30 37. The method as claimed in any of claims 34 to 36 wherein the second measurement
31 data set comprises data corresponding to a dimension of the swellable component.

32

33 38. The method as claimed in claim 37 wherein the second measurement data set
34 comprises data corresponding to an outer diameter of the swellable component.

35

- 1 39. The method as claimed in any of claims 34 to 38 wherein the second measurement
2 data set comprises data measured from a swellable component sample.
3
- 4 40. The method as claimed in any of claims 34 to 39 wherein at least one of the first and
5 second measurement data sets comprises data corresponding to a pressure or force
6 exerted by swelling of the test piece or swellable component respectively.
7
- 8 41. The method as claimed in any of claims 34 to 40 wherein the first measurement data
9 set comprises a first time series.
10
- 11 42. The method as claimed in any of claims 34 to 41 wherein the second measurement
12 data set comprises a second time series.
13
- 14 43. The method as claimed in claims 41 and 42 comprising comparing the first and
15 second time series.
16
- 17 44. The method as claimed in claim 43 comprising deriving a time domain scaling
18 multiplier for the time values of one of the first or second time series.
19
- 20 45. The method as claimed in claim 44 comprising setting a value of a time domain
21 scaling multiplier; and applying the time domain scaling multiplier to the time values
22 of one of the first or second time series to generate a scaled time series.
23
- 24 46. The method as claimed in claim 45 further comprising optimising the time domain
25 scaling multiplier to minimise a difference between the scaled time series and the
26 other, unscaled time series.
27
- 28 47. The method as claimed in any of claims 34 to 46 comprising providing swellable
29 component configuration data, and storing the swellable component configuration
30 data in a database with the determined relationship.
31
- 32 48. The method as claimed in claim 47 wherein the swellable configuration data
33 comprises at least one of: dimensions of the swellable component; shape of the
34 swellable component; materials used in the swellable component; and construction
35 techniques used to form the swellable component.

1

2 49. The method as claimed in claim 47 or claim 48 comprising deriving a ratio of a
3 dimension of the swellable component to a dimension of the test piece from the
4 swellable component configuration data.

5

6 50. The method as claimed in claim 49 comprising deriving a ratio of the thickness of a
7 swellable component to the thickness of the swellable material in the test piece from
8 the swellable component configuration data.

9

10 51. The method as claimed in any of claims 34 to 50 comprising the steps of:
11 a. providing an additional measurement data set comprising measurement
12 data corresponding to a swell characteristic of an additional swellable
13 component;
14 b. comparing the first and additional measurement data sets to determine an
15 additional relationship between a test piece swell characteristic and a swell
16 characteristic of the additional swellable component.

17

18 52. The method as claimed in claim 51 comprising repeating steps a. and b. for at least
19 one further swellable component, and storing the plurality of determined
20 relationships in a database with the swellable component configuration data.

21

22 53. The method as claimed in claim 52 comprising deriving a further relationship
23 between the swellable component configuration data and the plurality of determined
24 relationships.

25

26 54. The method as claimed in claim 53 when dependent on any of claims 44 to 46
27 comprising deriving a further relationship between the ratio of the thickness of a
28 swellable component to the thickness of the swellable material in the test piece, and
29 a time domain scaling multiplier.

30

31 55. A method of calculating swelling data for a swellable component of downhole
32 hydrocarbon exploration or production equipment, the method comprising the steps
33 of:

34 – providing a test piece measurement data set, obtained by disposing a test
35 piece comprising a swellable material in a fluid chamber of a testing

1 apparatus, exposing the test piece to a fluid, and measuring a test piece
2 swell characteristic;
3 – calculating swelling data for the swellable component from the test piece
4 measurement data set, using a relationship between the test piece swell
5 characteristic and a swell characteristic of the swellable component.
6

7 56. The method as claimed in claim 55 comprising obtaining the test piece measurement
8 data set by performing a test on the test piece.
9

10 57. The method as claimed in claim 56 comprising simulating a wellbore operation by
11 altering one or more of the fluid composition, the fluid volume, the fluid temperature,
12 or the test piece temperature during the test.
13

14 58. The method as claimed in any of claims 55 to 57 wherein the fluid is selected to
15 correspond to a fluid to which the swellable component will be exposed during a
16 downhole operation.
17

18 59. The method as claimed in any of claims 55 to 57 wherein the fluid is a sample of
19 wellbore fluid to which the swellable component will be exposed during a wellbore
20 operation.
21

22 60. The method as claimed in any of claims 55 to 59 wherein the swelling data
23 comprises a time series of swelling characteristics of the swellable component.
24

25 61. The method as claimed in any of claims 55 to 60 further comprising assessing the
26 suitability of the swellable component for a downhole operation based on the
27 calculated swelling data.
28

29 62. The method as claimed in any of claims 55 to 61, comprising calculating swelling
30 data for a plurality of different swellable components using relationships between a
31 test piece swell characteristic and the respective swellable component
32 characteristics.
33

34 63. The method as claimed in any of claims 55 to 62 wherein the swellable component is
35 a part of a wellbore packer.

1

2 64. The method as claimed in claim 63 comprising calculating a time at which the packer
3 will contact a borehole wall of known dimensions.

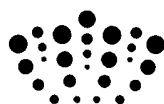
4

5 65. The method as claimed in claim 63 or claim 64 comprising calculating a time at
6 which the packer will exert its maximum pressure against a borehole wall.

7

8 66. The method as claimed in any of claims 63 to 65 comprising calculating a pressure
9 differential rating for the packer in a borehole of known dimensions.

10



Application No: GB0918889.7

Examiner: Eleanor Hogan

Claims searched: 1-33

Date of search: 24 February 2010

Patents Act 1977: Search Report under Section 17

Documents considered to be relevant:

| Category | Relevant to claims | Identity of document and passage or figure of particular relevance |
|----------|-----------------------|---|
| X | 17-22, 25-28, 30 & 31 | EP 0104153 A1 (BOHLIN) see abstract, pages 2-5 and figs. |
| X | 17, 19-21, 26 & 31 | US 2004/014226 A1 (SCHROF et al) see abstract, paras. 10-12, 22, 31, 33, 34 & 36, and figs. 1 & 2. |
| A | - | GB 2448099 A (QIZUN YI) |
| A | - | DD 222960 A1 (TECHNISCHE HOCHSCHULE) |

Categories:

| | | | |
|---|---|---|--|
| X | Document indicating lack of novelty or inventive step | A | Document indicating technological background and/or state of the art. |
| Y | Document indicating lack of inventive step if combined with one or more other documents of same category. | P | Document published on or after the declared priority date but before the filing date of this invention. |
| & | Member of the same patent family | E | Patent document published on or after, but with priority date earlier than, the filing date of this application. |

Field of Search:

Search of GB, EP, WO & US patent documents classified in the following areas of the UKC^X :

Worldwide search of patent documents classified in the following areas of the IPC

E21B; G01B; G01N

The following online and other databases have been used in the preparation of this search report

EPODOC, WPI.

International Classification:

| Subclass | Subgroup | Valid From |
|----------|----------|------------|
| G01N | 0019/10 | 01/01/2006 |
| E21B | 0033/12 | 01/01/2006 |



Application No: GB0918889.7

Examiner: Eleanor Hogan

Claims searched: 34-54

Date of search: 24 February 2010

Patents Act 1977
Further Search Report under Section 17

Documents considered to be relevant:

| Category | Relevant to claims | Identity of document and passage or figure of particular relevance |
|----------|--------------------|--|
| A | - | GB 2448099 A (QIZUN YI) |
| A | - | DD 222960 A1 (TECHNISCHE HOCHSCHULE) |
| A | - | GB 2235300 A (EXXON PRODUCTION RESEARCH) |

Categories:

| | | | |
|---|---|---|--|
| X | Document indicating lack of novelty or inventive step | A | Document indicating technological background and/or state of the art. |
| Y | Document indicating lack of inventive step if combined with one or more other documents of same category. | P | Document published on or after the declared priority date but before the filing date of this invention. |
| & | Member of the same patent family | E | Patent document published on or after, but with priority date earlier than, the filing date of this application. |

Field of Search:

Search of GB, EP, WO & US patent documents classified in the following areas of the UKC^X:

Worldwide search of patent documents classified in the following areas of the IPC

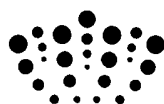
E21B; G01B; G01N

The following online and other databases have been used in the preparation of this search report

EPODOC, WPI.

International Classification:

| Subclass | Subgroup | Valid From |
|----------|----------|------------|
| G01N | 0019/10 | 01/01/2006 |
| E21B | 0033/12 | 01/01/2006 |



Application No: GB0918889.7

Examiner: Eleanor Hogan

Claims searched: 55-66

Date of search: 24 February 2010

Patents Act 1977
Further Search Report under Section 17

Documents considered to be relevant:

| Category | Relevant to claims | Identity of document and passage or figure of particular relevance |
|----------|-----------------------------|--|
| X,Y | X: 55, 56 & 60; Y: 59 & 63. | EP 0104153 A1 (BOHLIN) see abstract, pages 2-5 and figs. |
| X,Y | X: 55, 56 & 60; Y: 59 & 63. | US 2004/014226 A1 (SCHROF et al) see abstract, paras.10-12, 22, 31, 33, 34 & 36, and figs. 1 & 2. |
| Y | 59 & 63. | GB 2448099 A (QIZUN YI) see abstract, pages 19-22. |

Categories:

| | | | |
|---|---|---|--|
| X | Document indicating lack of novelty or inventive step | A | Document indicating technological background and/or state of the art. |
| Y | Document indicating lack of inventive step if combined with one or more other documents of same category. | P | Document published on or after the declared priority date but before the filing date of this invention. |
| & | Member of the same patent family | E | Patent document published on or after, but with priority date earlier than, the filing date of this application. |

Field of Search:

Search of GB, EP, WO & US patent documents classified in the following areas of the UKC^X :

Worldwide search of patent documents classified in the following areas of the IPC

E21B; G01B; G01N

The following online and other databases have been used in the preparation of this search report

EPODOC, WPI.

International Classification:

| Subclass | Subgroup | Valid From |
|----------|----------|------------|
| G01N | 0019/10 | 01/01/2006 |
| E21B | 0033/12 | 01/01/2006 |