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(54) Title: SOFTWARE CHANGE MANAGEMENT, CONFIGURATION SUBSTITUTION AND REMOTE ADMINISTRATION OF DATACENTERS

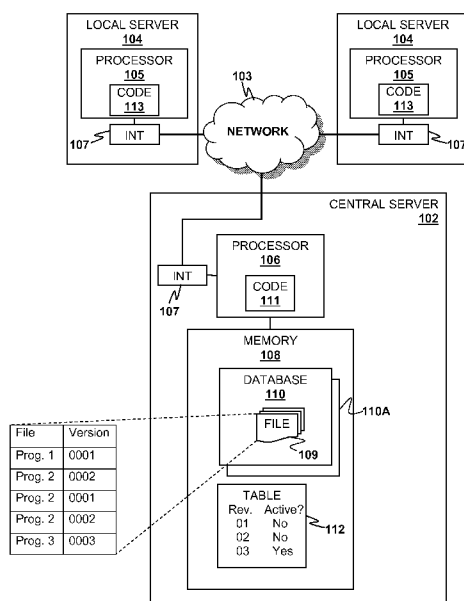


FIG. 1

(57) Abstract: Change management in a relational database may be implemented by indexing changes by copying the database to a new revision when a change is made to one or more items in the database. The new revision may be committed as a single unit and all changes stored together under a single revision. Database users may be notified of the new revision that is available for use. Software configuration issues may be simplified through the use of a configuration language that separates the logical configuration between software components from the specific configuration of those components. Secure data center administration may be handled through the use of control hosts.

SOFTWARE CHANGE MANAGEMENT, CONFIGURATION SUBSTITUTION AND REMOTE ADMINISTRATION OF DATACENTERS

PRIORITY CLAIM

This application claims the benefit of priority of commonly assigned U.S. Patent Application
5 12/234,510, filed September 19, 2008, the entire disclosures of which are incorporated herein
by reference.

FIELD OF THE INVENTION

This invention is related to software development and more particularly to methods and
systems for dealing with change management, separation of logical software configuration
10 from specific configuration, and secure datacenter administration.

BACKGROUND OF THE INVENTION

A computer database is a structured collection of data that is stored in a computer system. A
database relies upon software to organize the storage of data. One common type of database
15 is known as a relational database. A relational database is a database that conforms to the
relational model, which refers to a database's data and structure by which the data are
arranged. The term "Relational database management system" (RDBMS) is often used to
refer to software used to create a relational database. A relational database may be thought of
as a collection of relations. A *relation* is commonly defined as a set of tuples (sequences or
20 ordered lists of values) that all have the same attributes. This is often represented by a table
organized into rows and columns. In a relational database, all the data stored in a column are
said to be in the same domain. This means that values stored in a single column are all of the
same data type and conform to the same constraints.

A common challenge associated with databases is change management, which refers to how a
25 RDBMS handles changes to data stored in the database. This is often a concern when
multiple users remotely access a common database. A number of prior art systems have been
developed that can perform change management. However, a primary shortcoming of such
systems is that they do not store changes in a single, coherent image. Instead, a change is
usually given a unique ID, and then publishing those changes involves referencing every ID
30 of every change to reconstruct a coherent image.

Additional problems are associated with databases that are used in development of software.
In particular, software is often configured by entering specific values for a set of parameters.

For example, on a home router, one might set the “IP address” to 127.0.0.1, or the “DHCP Expiration” to 10 days. On small scales, this works relatively well. However, if it is desired to setup additional routers on a network, all of the settings must be manually entered for each new router.

- 5 Other problems arise from issues related to administration of remote datacenters. Often multiple datacenters are connected to each other via a network. One problem that arises is how to securely administer remote datacenters, without being granted access to that datacenter’s network. Normally, a system administrator (sysadmin) will setup one or more central servers that have access to all the hosts on the network. This eases administration, since the sysadmin can login to a single system and control. However, this requires that the sysadmin own and/or control all hosts on that network.

It is within this context that embodiments of the invention arise.

BRIEF DESCRIPTION OF THE DRAWINGS

- The teachings of the present invention can be readily understood by considering the following detailed description in conjunction with the accompanying drawings, in which:

FIG. 1 is a block diagram illustrating an example of change management according to a first embodiment of the present invention.

FIG. 2 is a flow diagram illustrating according to an embodiment of the present invention.

- FIG. 3A is an illustration of simplifying software configuration issues according to a second embodiment of the present invention.

FIG. 3B is a detailed illustration of an example of a logical configuration according to a second embodiment of the present invention.

FIG. 4 is an illustration of handling secure data center administration through the use of control hosts according to a third embodiment of the present invention.

- 25 DESCRIPTION OF THE SPECIFIC EMBODIMENTS

Although the following detailed description contains many specific details for the purposes of illustration, anyone of ordinary skill in the art will appreciate that many variations and alterations to the following details are within the scope of the invention. Accordingly, the

exemplary embodiments of the invention described below are set forth without any loss of generality to, and without imposing limitations upon, the claimed invention.

Embodiments of the present invention are related to relational databases. According to first embodiment, a change management system may index changes by way of revisions stored in a relational database. The block diagram of FIG. 1 depicts an example of how such a system may be implemented. Specifically, a central server **102** and one or more local servers **104** may be coupled to each other over a network **103**. Each local server **104** may include a processor **105** coupled to a network interface **107**. The central server **102** may include a processor **106** and an associated memory **108**. The central server **102** may also include a network interface **107** to facilitate communication over the network **103**.

The processor **106** of the central server **102** may include one or more processing cores. By way of example and without limitation, the processor **106** may be a parallel processor module, such as a Cell Processor. The memory **108** may be operably coupled to the processor **106** by any suitable means, such as a data bus. In some implementations the memory and processor are components of a common device, such as a general-purpose computer. In other implementations, the processor and memory may be separate devices that are remotely located with respect to each other. The memory **108** may be in the form of an integrated circuit (e.g., RAM, DRAM, ROM, and the like). Alternatively, the memory **108** may provide non-volatile storage for code and data. By way of example, such non-volatile storage may be implemented in the form of a fixed disk drive, removable disk drive, flash memory device, tape drive, CD-ROM, DVD-ROM, Blu-ray, HD-DVD, UMD, or other optical storage devices.

A database **110** may be stored in the memory **108**. The database **110** may generally include several data entries which may be organized in terms of records and fields. Each record may represent a grouping of related fields. Each field may represent a different file **109** containing data of a common type. Different files **109** may be distinguished by identifying information which may be in the form of metadata embedded in a file header. By way of example, and without loss of generality, the database **110** may be used with an ANSI compliant RDBMS, such as Oracle, MySQL, Sybase, PostgreSQL, etc. Fields in the database may contain any type of data. In a preferred embodiment, the database **110** is a software database and each field may correspond to a file **109** containing a different software program.

In accordance with the first embodiment, when an operator initiates making a change to the database **110**, a complete “snapshot” is made of the existing data, by way of copying the entire database to a new revision **110A**. The new revision **110A** may contain any number of arbitrary changes to any number of data elements stored in the database. When the operator is done making changes, the new revision **110A** is committed as a single unit. This means that all changes are stored together under a single revision. This allows publishing any changes by simply indicating which revision of the database should be used. To facilitate publishing of revisions, the memory **108** may also contain a table **112** containing information identifying different revisions of the database **110** and information indicating whether a given revision is active or not.

The process of publishing a revision amounts to simply marking it as “active.” There are several key advantages to this approach. First, a revision is completely self-contained, meaning that its integrity is guaranteed. Second, publication is nearly instantaneous, since only one record needs to be changed. Third, all publication methods are equally simple. Normally, change management systems are designed to handle standard publications, but operations such as “rollbacks” (where changes are reverted to their previous state) are difficult. In the first embodiment of the invention, by contrast, all publication methods involve just changing the active revision.

As discussed above, other change management systems exist, but they typically use individual change ID’s for each different change made to the database during the course of a given revision. Such systems may have been developed this way because they appear (on the surface) to be easier to develop. Although a revision system according to this embodiment may be relatively complex to implement, upkeep of such a system is much simpler, since higher-level pieces of an application that uses the database **110** do not have to track individual changes.

A method **200** for change management in accordance with the first embodiment may be understood by referring simultaneously to the block diagram of FIG. 1 and the flow diagram depicted in FIG. 2 illustrates an example of a method for change management **200**. It is noted that the method **200** may be implemented by execution of appropriately configured software instructions **111** on the central server **102** or similarly configured instructions **113** on one or more of the local servers **104**. Specifically, as indicated at **202**, information **203** representing a state of data in the database **110** at a particular instant of time may be recorded.

The information **203** may include all of the data stored in the database **110** at that instant of time, as indicated at **204**. By way of example, the information **203** may be saved as a revision in the main memory **108** associated with the central server **102**. A revision identifier may be associated with the state of the database **110** at the particular instant in time as indicated at **206**. By way of example, a revision number or other identifier may be stored in the table **112**. Revision information **205**, e.g., the revision number or other identifier may then be published to one or more of the local servers **104** as indicated at **208**. The revision information **205** identifies which revision stored in the database **110** is the active revision. Since all revisions to the data in the database **110** are stored with each revision of the database, it is relatively easy to revert to a previous revision, if necessary. Specifically, the database may revert to a previously saved revision by publishing revision information **205** that identifies the previously saved revision as the active revision to the local servers **104**.

Changes to the database **110** may be handled by a local server **104** as follows. The local server **104** receives revision information **205** that identifies the active revision of the data in the database **110** as indicated at **210**. When access to the database **110** is desired the local server **104** may request one or more data items **207** associated with the active revision from the central server **102** as indicated at **212**. The central server **102** may then send the requested data to the local server **104** as indicated at **214**. The data may then be modified by the local server **104** as indicated at **216** to produce modified data **209**. In addition, the central server **102** may execute instructions that carry out the sequence of events described above and indicated at **202**, **204**, **206** and **208** thereby making a new revision of the database **110** containing the modified data **209** of the active revision.

According to a second embodiment illustrated in FIGs. 3A-3B, software configuration issues may be simplified through the use of a configuration language that separates the logical configuration **310** between software components **312** from the specific configuration **302** of those components **312** as illustrated in FIG. 3A. A specific configuration **302** consists of defining all of the relationships between the components **312** of the configuration as well as defining a value **316** for each setting **314** of each component **312**. A logical configuration **310** on the other hand may define only certain relationships between components **312** and certain values **316** of certain settings **314**, leaving the rest of the definitions for the settings **314** to be resolved automatically by the system. The benefits of the logical configuration **310** lie in its ability to act as a skeleton or framework for other specific configurations **302**.

Certain relationships and setting values **316** hold constant for each specific configuration **302**, and thus by allowing the logical configuration **310** to act as a framework for each specific configuration **302**, the amount of repetition involved in defining these constant relationships and constant setting values may be reduced.

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By way of example, and not by way of limitation, a specific configuration **302** may be configured through the use of a server **304** coupled to the components **312** of the configuration. These components **312** may each include several different settings $s_1 \dots s_k$ **314**, each defined by a certain value **316**. The server **304** may include a processor **308** that
10 operates to communicate information between the different components **312** and the server **304**. The processor **308** may include one or more processing cores. By way of example and without limitation, the processor **308** may be a parallel processor module, such as a cell processor. The server **304** may also consist of a memory **306** associated with storing information for the processor **308** to later use. The memory **306** may be operably coupled to
15 the processor **308** by any suitable means, such as a data bus. In some implementations, the memory **306** and processor **308** are components of a common device; in other implementations the memory **306** and processor **308** may be separate devices that are remotely located with respect to each other. The memory **306** may be in the form of an integrated circuit (e.g., RAM, DRAM, ROM, and the like). Alternatively, the memory **306**
20 may provide non-volatile storage in the form of a fixed disk drive, removable disk drive, flash memory device, tape drive, CD-ROM, DVD-ROM, Blu-Ray, HD-DVD, UMD, or other optical storage device.

The memory **306** stores the logical configuration **310**, which acts as a skeleton for the
25 specific configuration **302**. The logical configuration **310** may define certain relationships between components **312** and may also define certain values **316** of certain settings **314**. In addition to the relationships and setting values **316** defined by the logical configuration **310**, the user may further define certain setting values **316** for a specific configuration **302** by referencing setting values **316** of other configurations. The format for this substitution syntax
30 may be of the form: \$[<component>.<optional sub-component>. <setting>].

By way of example, and not by way of limitation, a component might be a piece of software, hardware, or data itself. For example, a component may be a router. On the component, an optional sub-component may be a module or sub-category which contains a logical set of

functionality. On a router, a sub-component may be the wide-area network (WAN) module. Within the optional sub-component, a setting would provide a means to access the configuration for that logical element. On a router, within the WAN module, a setting may be the IP address. In this example, the setting may look like `$(router.wan.ip)`. By way of an additional example, on a router with DHCP support, enabling that DHCP support might be by way of a variable named `$(router.dhcp.enable)`. These settings could be used within the change management system to both set and query these configuration values.

For example to reference a database username, one may use: `$(database.username)`. A user may also define relationships between components for a specific configuration **302**. For example, the syntax `component2.client.IP = $(component1.server.IP)` may be used to express that component 2's "client IP" connects to component 1's "server IP". Additionally, multiple setting values may be concatenated together, e.g., with "+". For example the syntax `component2.url = http:// + $(component1.server.hostname) + ":" + $(component1.server.port) + $(component1.server.url)` may be used to express that component2's url may be obtained by concatenating `http://` with component 1's server hostname, server port and server url.

Furthermore, default values may be included e.g., by using the "or" keyword. For example the syntax `component2.server.port = $(component1.server.port) or 10075` may be used to set the set the server port for component2 to the server port for component1 if that server port is defined or to 10075 if not.

Each specific configuration **302** embodied through the use of a server **304** may be connected to a network **318** which can communicate information between separate specific configurations **302**. The network **318** allows for a user to use the substitution syntax and concatenation syntax described above for specific configurations **302** to reference setting values **316** from each other. The network **318** may also serve to allow servers **304** to access logical configurations **310** of other servers **304**.

FIG. 3B illustrates an example of a logical configuration **310** according to an embodiment of the present invention. The logical configuration **310** acts as a map for other specific configurations **302** to define certain relationships **320** between components **312** and to define certain setting values **316**. Certain relationships **320** and certain setting values **316** are left undefined, such that the user can input data to define these relationships and setting values

316. By using the logical configuration **310** as a skeleton for the specific configuration **302**, it is possible to reduce the amount of repetition necessary to define such relationships **320** and such setting values **316**. This in turn can reduce the amount of error associated with defining relationships and setting values **316**.

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According to a third embodiment illustrated in FIG. 4, secure data center administration may be handled through the use of control hosts **403**. This solution addresses the issue of how to securely administer remote data centers **411** without being granted access to a given data center's local network **407**. According to the third embodiment, a database system **400** may be configured to provide for the delegation of responsibility for the overall network **409**. This may be achieved by inserting a control host **403** between a central administrative system **413** and the remote data center **411**. Each control host **403** resides in the remote data center **411**, and is controlled by that data center's **411** respective administrator. The central administrative system **413** may be implemented by one or more electronic processing devices, such as a general purpose computer. A central application **401** running on the central administrative system **413** only needs administrative access to the control hosts **403** in order to access the networks administered by the control hosts. Each control host **403** has access to all of the remote hosts **405** for the corresponding remote data center **411**.

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In general, the term "host", as used herein refers to an electronic processing device that is capable of performing electronic computations or otherwise manipulating and/or storing electronic data and communicating with one or more other such electronic processing devices over a network. By way of example, but not by way of limitation, a host may be a general purpose computer that becomes a special purpose computer when programmed with suitable instructions.

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When a new remote data center **411** is added, the owner of that data center **411** only needs to provide a single control host **403** that allows access into the data center's network. That control host **403** may grant secure access to the central application **401**, e.g., through use of suitable security measures, such as trusted encryption keys. By way of example, a suitable security measure might be SSH, Kerberos, or the like.

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Similarly, each host **405** in the data center **411** may use the same type of security measures, e.g., trusted encryption keys, to grant access to the control host **403**. It is not possible for the central application **411** to access the remote host **405** directly, thus ensuring security.

- 5 The central application **401** may maintain a mapping of which hosts **405** are in which data centers **411**, and what the control host **403** is for that data center **411**. The central application **401** then proxy its commands to the remote hosts **405** using the control host **403**.

- While the above is a complete description of the preferred embodiment of the present invention, it is possible to use various alternatives, modifications and equivalents. Therefore, the scope of the present invention should be determined not with reference to the above description but should, instead, be determined with reference to the appended claims, along with their full scope of equivalents. Any feature described herein, whether preferred or not, may be combined with any other feature described herein, whether preferred or not. In the
- 10 claims that follow, the indefinite article “A”, or “An” refers to a quantity of one or more of the item following the article, except where expressly stated otherwise. The appended claims are not to be interpreted as including means-plus-function limitations, unless such a limitation is explicitly recited in a given claim using the phrase “means for.”
- 15

WHAT IS CLAIMED IS:

- 1 1. A method for change management in a relational database, comprising
2 indexing changes by way of revisions stored in the relational database;
3 copying all data in the database to a new revision when a change is made to one or more
4 items of data in the relational database;
5 committing the new revision as a single unit wherein all changes are stored together under
6 a single revision; and
7 publishing to users of the database an indication of a particular revision that should be
8 used.
- 1 2. The method of claim 1, wherein publishing the indication comprises marking the
2 particular a revision as “active”.
- 1 3. The method of claim 1 wherein the relational database is a software database.
- 1 4. In a database management system, a method for change management, comprising:
2 a) recording information representing a state of data in a database at particular instant
3 of time;
4 b) saving the information representing the state as a revision on a central server;
5 c) associating the revision with the state of the database at the particular instant in
6 time; and
7 d) publishing information identifying the revision as the active revision to one or
8 more local servers.
- 1 5. The method of claim 4, further comprising reverting to a previously saved revision by
2 publishing information identifying the previously saved revision as the active revision to
3 one or more local servers.
- 1 6. The method of claim 4 wherein the database is a relational database.
- 1 7. The method of claim 4 wherein the database is a software database.
- 1 8. In a local server coupled to a central server for a database, a method for handling changes
2 to the database, comprising:

- 3 a) receiving information identifying an active revision of data in the database at the local
4 server; and
5 b) requesting data from the central server with the local server, wherein the data are
6 associated with the active revision.

1 9. The method of claim 8 wherein the database is a software database.

1 10. A database management system for a central server coupled to one or more local servers,
2 comprising:

3 a computer processor coupled to the central server;

4 a memory coupled to the central server, the memory having embodied therein a database;
5 and

6 a set of computer instructions executable by the processor, the instructions being
7 configured to implement a method for change management, the instructions comprising:

8 a) an instruction that, when executed by the processor, causes the processor to record
9 information representing a state of data in the database at particular instant of time;

10 b) an instruction that, when executed by the processor, causes the processor to save
11 the information representing the state of the data in the database at particular instant of
12 time as a revision in the memory;

13 c) an instruction that, when executed by the processor, causes the processor to
14 associate the revision with the state of the database at the particular instant in time; and

15 d) an instruction that, when executed by the processor, causes the processor to
16 publish information identifying the revision as an active revision to the one or more local
17 servers.

1 11. The system of claim 10 wherein the computer instructions further comprise:

2 e) an instruction that, when executed by the processor, causes the processor to publish
3 information identifying a previously saved revision as the active revision to one or more
4 local servers.

1 12. The system of claim 10 wherein the database is a software database.

1 13. A local server coupled to a central server for a database, comprising:

2 a computer processor coupled to the local server; and

3 a set of computer instructions executable by the processor, the instructions being
4 configured to implement a method for handling changes to the database, the instructions

5 comprising:

6 a) an instruction that, when executed by the processor, causes the processor to receive
7 information identifying an active revision of data in the database at the local server; and

8 b) an instruction that, when executed by the processor, causes the processor to request
9 one or more files from the central server with the local server, wherein the one or more
10 files are associated with the active revision.

1 14. The local server of claim 13 wherein the database is a software database.

1 15. A method for configuration substitution, comprising:

2 a) defining a logical configuration using a specific software configuration of a
3 configuration in a network, wherein the definition includes defining relationships between
4 one or more components of the configuration or defining one or more setting values of
5 the configuration; and

6 b) substituting this logical configuration to define one or more setting values and one or
7 more component relationships for one or more other specific configurations that are in the
8 network.

1 16. The method of claim 15, wherein a) includes expressing connections between
2 components of the configuration.

3 17. The method of claim 15, wherein b) includes concatenating together one or more setting
4 values from one or more specific configurations.

1 18. The method of claim 15, wherein b) includes substituting one or more default setting
2 values in a specific software configuration

1 19. A method for secure data center administration comprising:

2 a) controlling one or more remote hosts of a remote data center with a control host that
3 resides within a remote data center network having one or more remote hosts;

4 b) allowing a central administrative system access to the control host, without allowing
5 the central administrative system direct access to the one or more remote hosts of the
6 remote data center; and

7 c) relaying commands sent from the central administrative system to the one or more
8 remote hosts of the remote data center through the control host.

- 1 20. The method of claim 19, wherein b) includes allowing access to one or more remote hosts
2 of the remote data center through the use of trusted encryption keys.
- 3 21. The method of claim 19, wherein c) includes allowing access by the control host to the
4 central administrative system through the use of trusted encryption key.
- 1 22. A system for secure data center administration comprising:
2 a control host that resides within a network of a remote data center having one or more
3 remote hosts, wherein the control host is configured to control one or more of the remote
4 hosts, wherein the control host is configured to allow a central administrative system
5 access to the control host without allowing the central administrative system direct access
6 to the one or more remote hosts, and wherein the control host is configured to relay
7 commands sent from the central administrative system to the one or more remote hosts.
- 1 23. The system of claim 22 wherein the control host is configured to access the central
2 administrative system through the use of trusted encryption keys.
- 1 24. The system of claim 22 wherein each of the control host is configured to allow the central
2 administrative system to access the one or more remote hosts through use of trusted
3 encryption keys.
- 1 25. The system of claim 22, further comprising the remote data center having the network
2 with the one or more remote hosts.
- 1 26. The system of claim 22, further comprising, the central administrative system.
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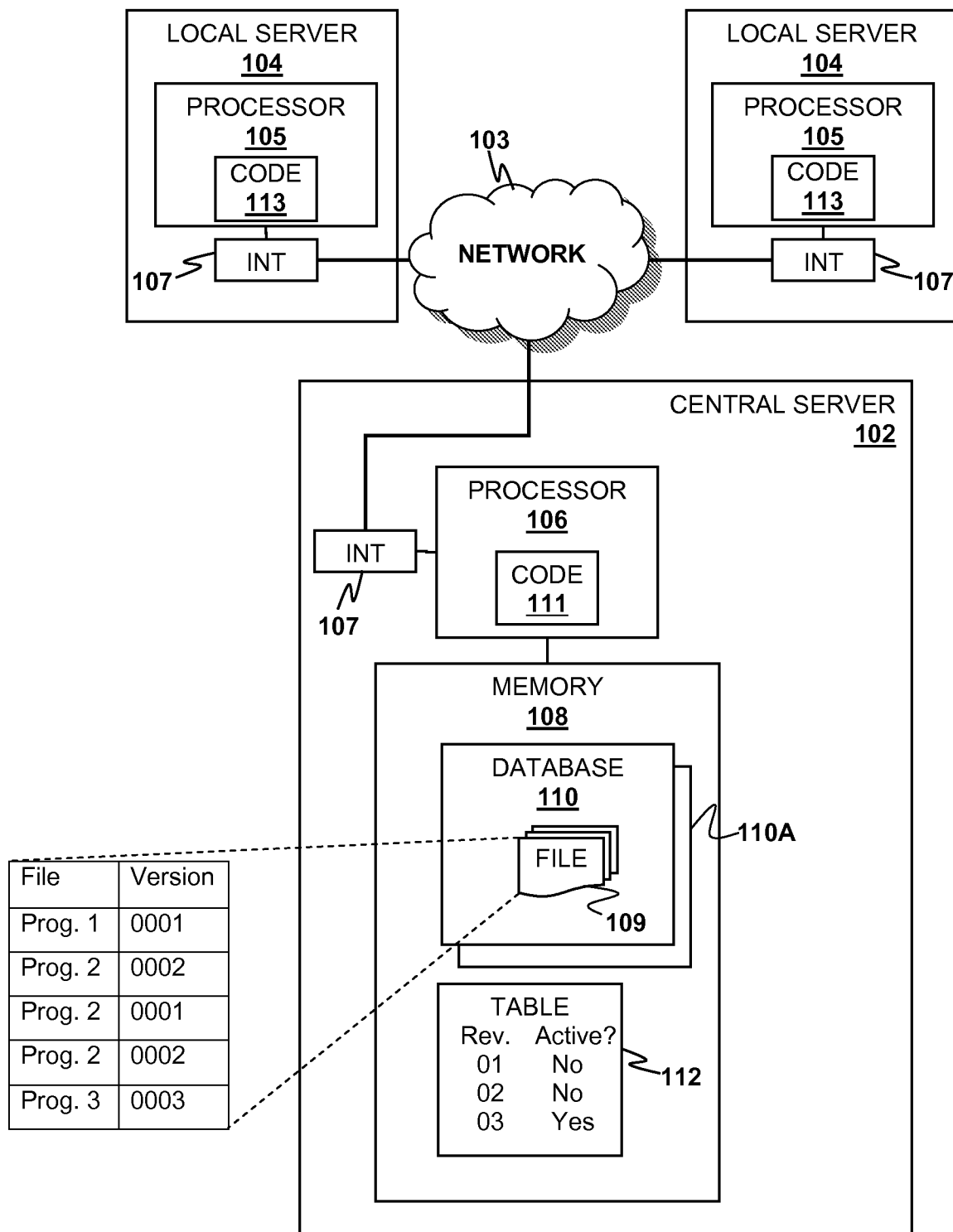


FIG. 1

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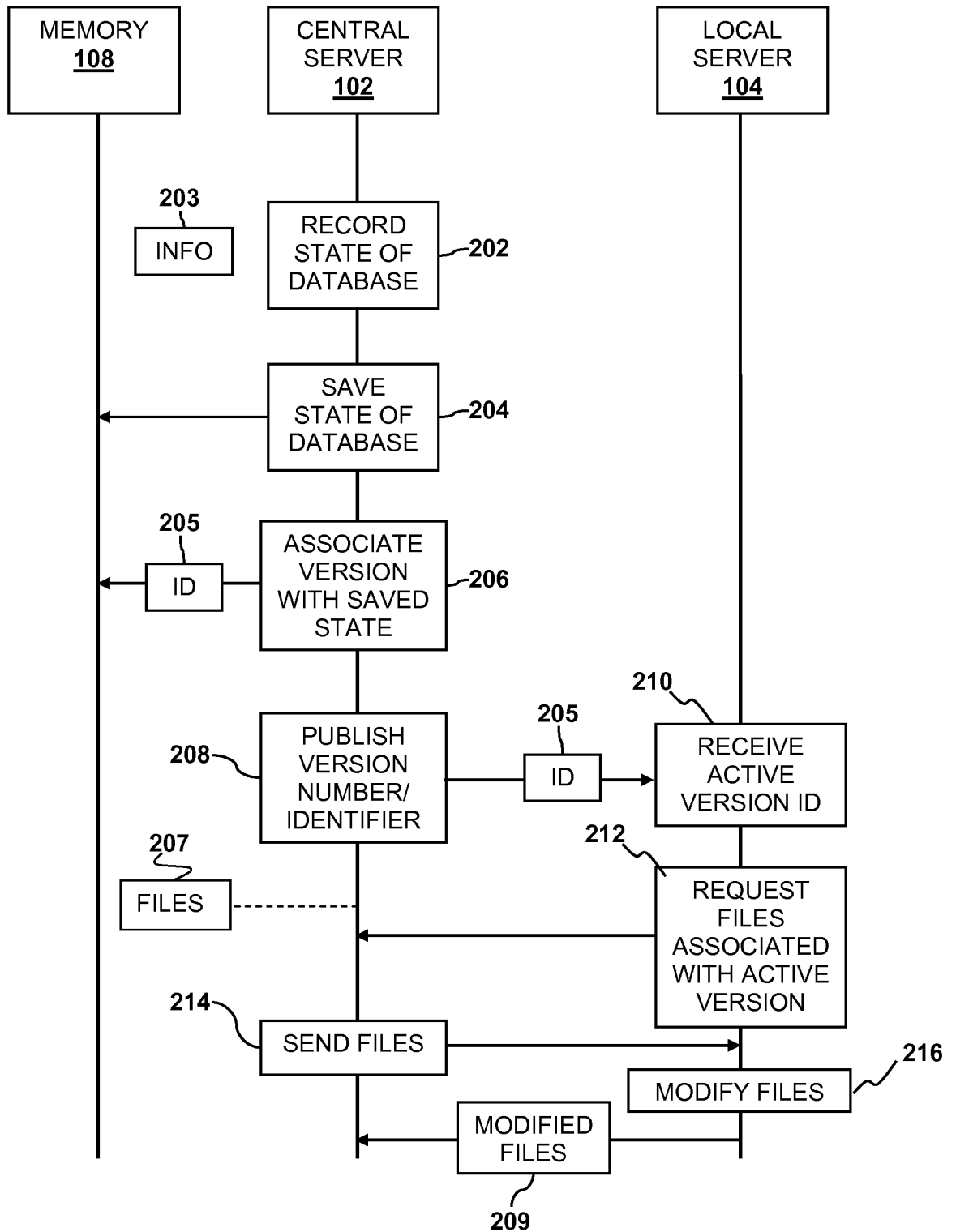
200

FIG. 2

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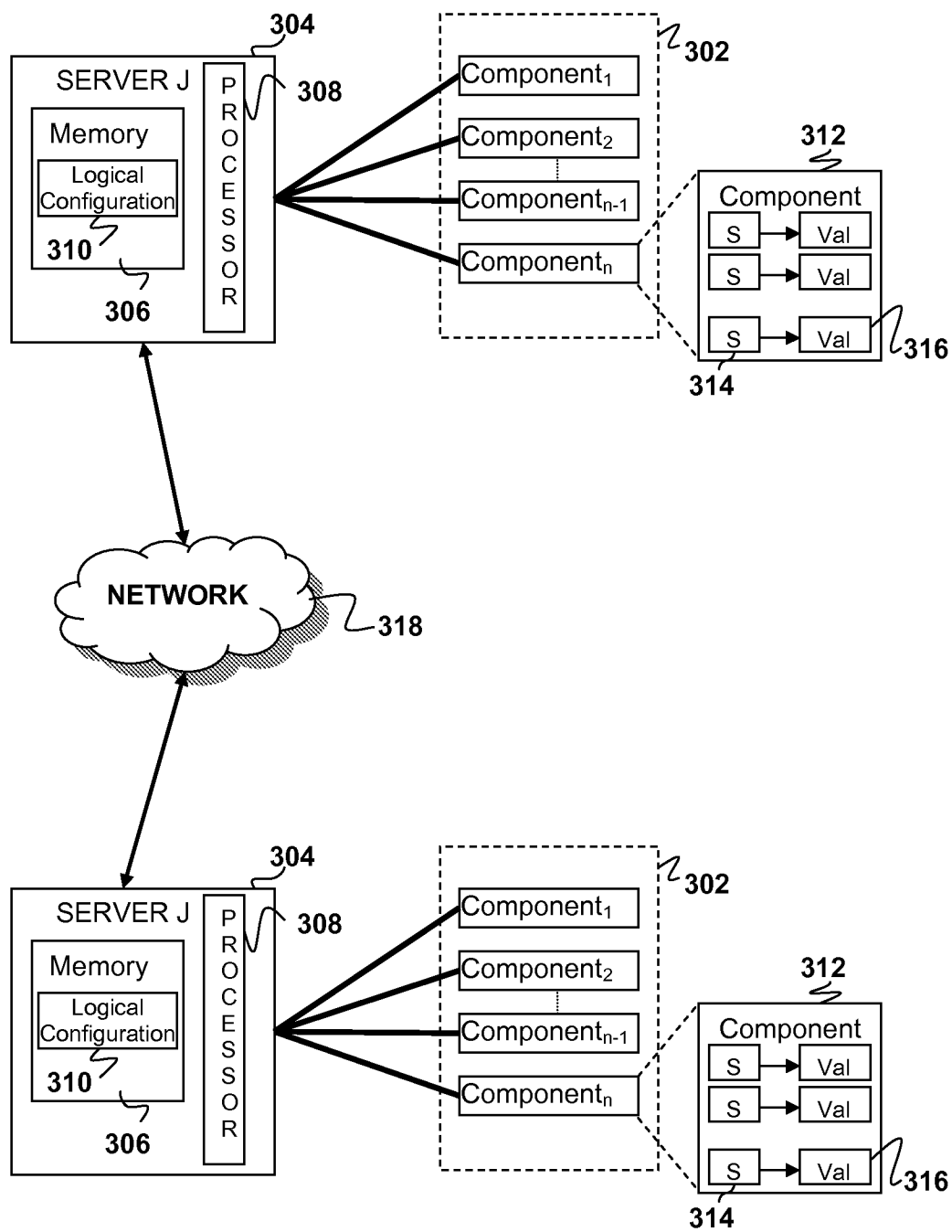


FIG. 3A

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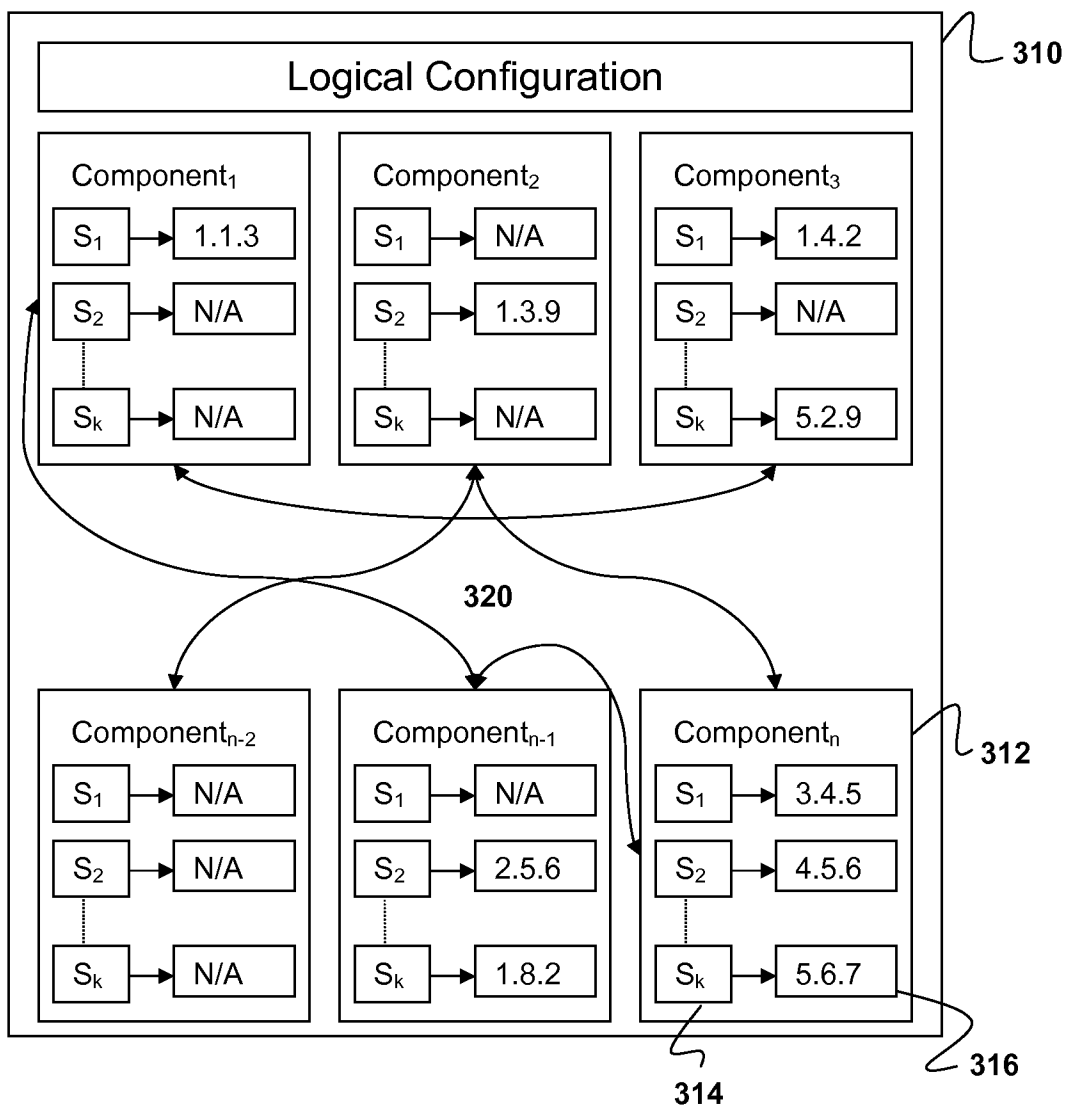


FIG. 3B

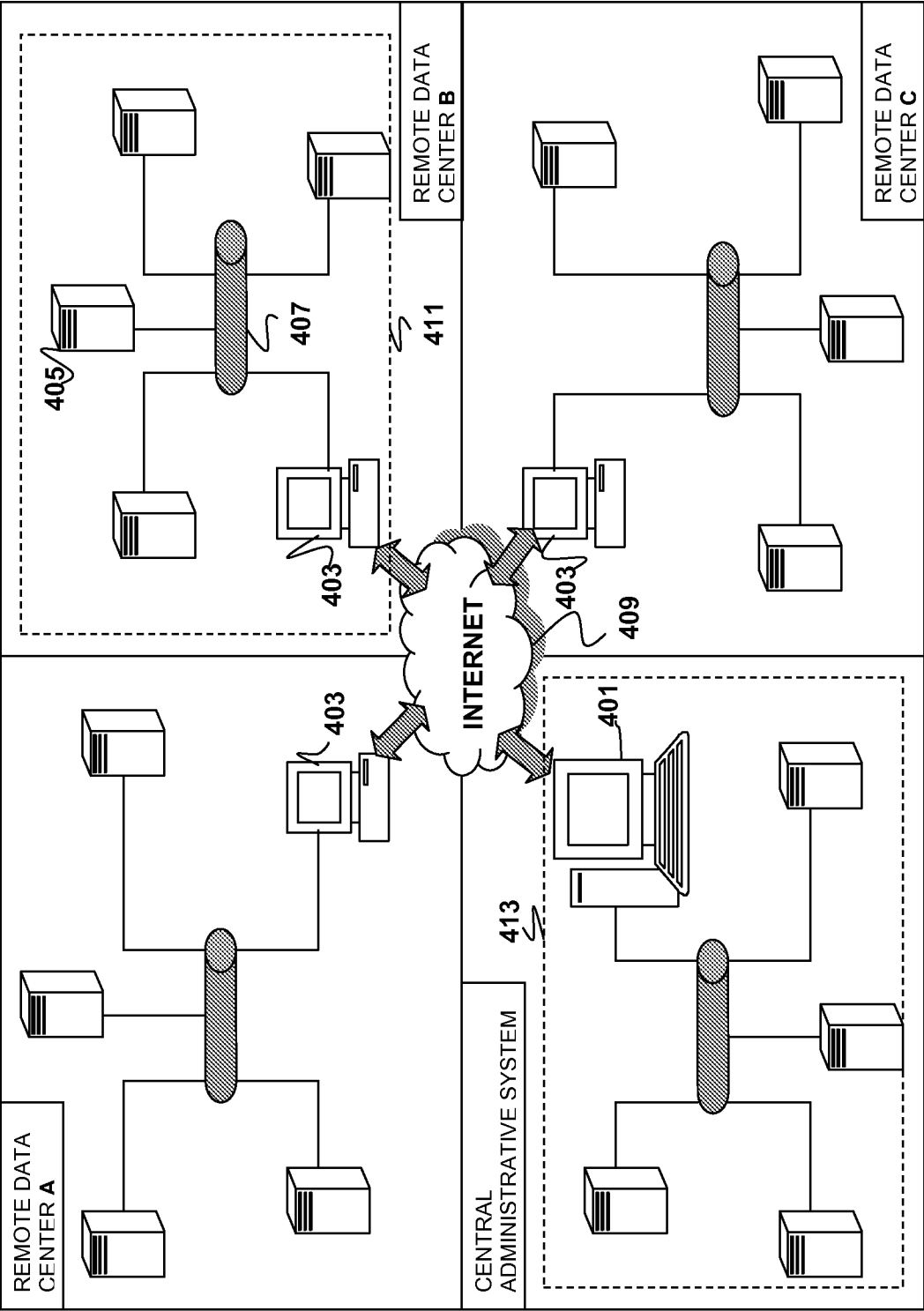


FIG. 4

INTERNATIONAL SEARCH REPORT

International application No.

PCT/US 09/56854

A. CLASSIFICATION OF SUBJECT MATTER

IPC(8) - G06F 7/00 (2009.01)

USPC - 707/1

According to International Patent Classification (IPC) or to both national classification and IPC

B. FIELDS SEARCHED

Minimum documentation searched (classification system followed by classification symbols)

IPC(8): G06F 7/00 (2009.01)

USPC: 707/1

Documentation searched other than minimum documentation to the extent that such documents are included in the fields searched
USPC: 707/4,10,100-102 | 709/203,217,219 (view text search terms below)Electronic data base consulted during the international search (name of data base and, where practicable, search terms used)
pubWEST(PGPB,USPT,EPAB,JPAB; PLUR=YES); DialogWeb; Google Scholar; Text search terms: change-management SCM software
-configuration-management logical-configuration secure protect restrict trusted encrypt datacenter datacentre data-center data-centre
web-server server-farm mainframe processor microprocessor CPU SPU DSP memory storage software instru

C. DOCUMENTS CONSIDERED TO BE RELEVANT

Category*	Citation of document, with indication, where appropriate, of the relevant passages	Relevant to claim No.
X -- Y	US 2006/0179116 A1 (SPEETER et al.) 10 August 2006 (10.08.2006) entire document, especially Abstract; Figs. 10, 18; para [0049], [0090], [0096], [0108], [0115], [0124], [0141], [0151], [0153], [0175], [0180], [0186], [0197], [0215], [0224], [0256]-[0257]	15-19, 22, 25-26 ----- 1-14, 20-21, 23-24
Y	US 2008/0168135 A1 (REDLICH et al.) 10 July 2008 (10.07.2008) entire document, especially Abstract; Figs. D-6, D-7A; para [0009]-[0012], [0149], [0343], [0392], [0394], [0482]	1-14, 20-21, 23-24
A	US 2005/0091291 A1 (KALER et al.) 28 April 2005 (28.04.2005) entire document	1-26
A	US 2006/0161879 A1 (LUBRECHT et al.) 20 July 2006 (20.07.2006) entire document	1-26
A	US 6,253,027 B1 (WEBER et al.) 26 June 2001 (26.06.2001) entire document	1-26

☐ Further documents are listed in the continuation of Box C.

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Date of the actual completion of the international search

15 October 2009 (15.10.2009)

Date of mailing of the international search report

26 OCT 2009

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