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(71) Applicant *(for all designated States except US)*: **BAKER HUGHES INCORPORATED** [US/US]; P.O. Box 4740, Houston, TX 77210-4740 (US).

(72) Inventors; and

(75) Inventors/Applicants *(for US only)*: **NEVELS, David, L.** [US/US]; 1934 Enchanted Park Dr., Spring, TX 77386 (US). **GAMBERTOGLIO, Louis, M.** [US/US]; 30 Spotted Deer Dr., The Woodlands, TX 77381 (US).

(74) Agent: **PORTER, Andre, J.**; Baker Hughes Incorporated, P.O. Box 4740, Houston, TX 77210-4740 (US).

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(54) **Title**: MECHANICAL LOCK WITH PRESSURE BALANCED FLOATING PISTON

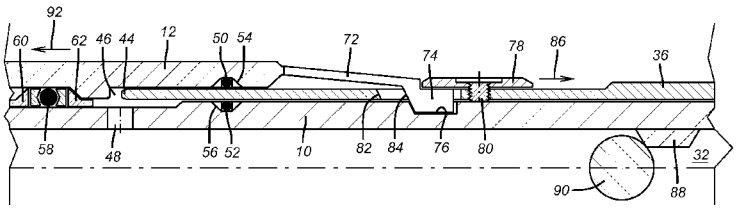

FIG. 1a

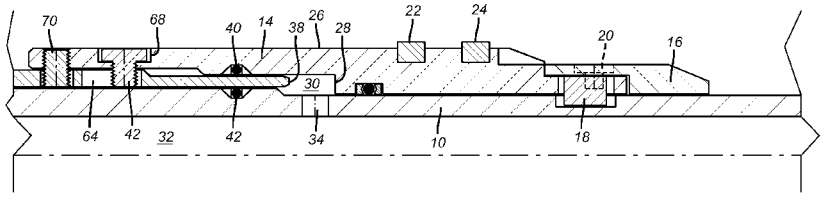

FIG. 1b

(57) **Abstract**: Parts that need to be retained against relative movement are held with at least one collet that is captured in a groove with sleeve that acts as a piston. The piston is exposed to tubing pressure on opposed ends to be in pressure balance despite variations of pressure in the tubing. When it is desired to allow relative part movement to actuate the tool, one of the ports to the piston is isolated from the other and pressure drives the piston in a downhole direction. This releases the collet and drives a sleeve in an opposite direction to actuate a tool. The parts can be optionally rotationally locked.

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MECHANICAL LOCK WITH PRESSURE BALANCED FLOATING PISTON

Inventors: David L. Nevels and Louis M. Gambertoglio

FIELD OF THE INVENTION

[0001] The field of the invention is locks for tools that are used in a subterranean location where shear pins are avoided and the release device is in pressure balance for run in and when shifted with a pressure differential releases the retaining device that is preferably a collet.

BACKGROUND OF THE INVENTION

[0002] Components that are designed to hold their relative position until a specific subterranean location is reached at which time they are actuated to move relatively to operate various tools. Typically these parts are held together with shear pins. When the time comes for the tool actuation various techniques are used to break the shear pin and get the parts moving. There can be a ball seat that gets a ball followed by pressuring up to move one sleeve with respect to another where the shear pin extends in both sleeves. The result is that the shear pin shears and the parts move and the tool is actuated. It can be done by setting down weight or by picking up and setting down in a pattern in combination with a j-slot where after so many cycles there is a longer motion possible and the shear pin is sheared.

[0003] Shear pins can be a source of problems as they sometimes break at less than or greater than the force for which they are designed. Sometimes they shear in a way that a remnant of the shear pin gets jammed in between the relatively moving parts. When running a string into a wellbore there is frequently impacts on the wellbore wall and some of those can be hard enough to break a shear pin and get components moving at an inopportune time. This can have the result of setting a subterranean device/tool in an undesired location or in other cases require string removal to redress parts and to reset them to their original position for another try. Having to do this even once can be prohibitively expensive so that such occasions are to be avoided at all costs.

[0004] One solution to this problem that was tried in the past was to use a locking dog to prevent loads from reaching a shear pin until the dog was

undermined such as with a ball landing on a sleeve that shifts with pressure to undermine the dog so that a force can reach the shear pin. This is illustrated in USP 7,503,390. Another approach is to use a locking collet that moves radially to release components for relative movement when urged by applied pressure as shown in USP 7,426,964. Other references that deal more generally with shear pin applications are USP 5,826,652 and 5,462,121.

[0005] The present invention in one embodiment replaces the shear pin or pins with one or more collets that are held captive in a groove by a pressure balanced piston that is insensitive to changes in tubing or annulus pressure. At a selected time, spaced apart ports that lead to opposed ends of the floating piston are isolated from each other so that pressure can build on one of the ports to move the sleeve preferably in the downhole direction to release the collet. The same pressure that releases the collet can move a sleeve in the opposite direction than the movement of the floating piston to actuate any number of different tools. These and other aspects of the present invention will be more readily apparent to those skilled in the art from a review of the detailed description of the preferred embodiment and the associated drawings while recognizing that the claims state the full scope of the invention.

SUMMARY OF THE INVENTION

[0006] Parts that need to be retained against relative movement are held with at least one collet that is captured in a groove with sleeve that acts as a piston. The piston is exposed to tubing pressure on opposed ends to be in pressure balance despite variations of pressure in the tubing. When it is desired to allow relative part movement to actuate the tool, one of the ports to the piston is isolated from the other and pressure drives the piston in a downhole direction. This releases the collet and pressure drives a sleeve in an opposite direction to actuate a tool. The parts can be optionally rotationally locked.

BRIEF DESCRIPTION OF THE DRAWING

[0007] FIGS. 1a-1b are a section view of the tool in the run in position before a release for relative movement occurs;

[0008] FIG. 2 is an alternative shape to the collet heads shown in FIG. 1a;

[0009] FIG. 3 is an alternative shape to the collet heads shown in FIG. 1a;

[0010] FIG. 4 is an alternative seal arrangement for the release piston showing one configuration of inner and outer seals mounted on the release piston;

[0011] FIG. 5 shows an alternative design to the seals in FIG. 4.

DETAILED DESCRIPTION OF THE PREFERRED EMBODIMENT

[0012] FIG. 1 shows a mandrel **10** and an actuator member or preferably a sleeve **12** whose movement relative to the mandrel **10** actuates a tool that is not shown. A lower sub **14** is secured to the mandrel **10** with a key **18** that is inserted through a slot in the lower sub **14** to straddle mandrel **10** and lower sub **14** to rotationally lock them together and to be retained in that position by sleeve **16** and fastener **20** shown in dashed lines. External hardened wear buttons **22** and **24** protect the outer surface **26** of the lower sub **14**. An internal shoulder or undercut **28** creates a chamber **30** that is accessed from passage **32** in the mandrel **10** by port or ports **34**. A release piston **36** that serves as a locking member has a lower end **38** in the chamber **30**. Seals **40** and **42,** respectively on the outside and inside of the release piston **36,** seal off chamber **30**. Pressure from passage **32** in the mandrel **10** that reaches the chamber **30** exerts an uphole force on the release piston **36.**

[0013] End **44** of release piston **36** is in a chamber **46** defined between the mandrel 1**0** and the actuator sleeve **12**. Access from passage **32** in mandrel **10** into the chamber **46** is through ports **48**. Outer and inner seals **50** and **52** seal the release piston respectively to the actuator sleeve **12** and to the mandrel **10**. Seals **50** and **52** are respectively mounted in grooves **54** and **56** that are respectively located in the sleeve **12** and the mandrel **10**. Seal **58** is on the opposite side of ports **48** from seals **50** and **52** and is preferably retained on the actuation sleeve **12** by opposed backup rings such as **60** and **62**. The same pressure at ports **34** and **48** will not put a net force on the sleeve **36** to move.

[0014] Sleeve **36** has a slot **64** in which rides a bolt **66** that extends from lower sub **14**. The head of bolt **66** is in a recess **68** of the lower sub **14** to avoid grinding the head on the way into or out of the well. The presence of bolt **66** in slot **64** prevents independent rotation between the lower sub **14** and the sleeve

36. Optionally, a shear pin **70** can initially connect the lower sub **14** to the sleeve **36** and is designed to break with minimal resistance when a net force is applied to the sleeve **36** from pressure into ports **48** with ports **34** isolated from that same pressure.

[0015] Actuator sleeve **12** has a series of collet fingers **72** that terminate in heads **74** that are held captive in groove **76** by sleeve **78** that is an extension of sleeve **36** that is secured with fastener or fasteners **80**. Fingers **72** have a built in spring bias outwardly and away from groove **76**. Sleeve **36** has a tapered surface **82** that preferably has the same slope as surface **84** on heads **74** so that movement of the sleeve **36** in the direction of arrow **86** has the result of retracting sleeve **78** from the position shown until the point where it no longer overlaps the heads **74** while at the same time surface **82** pushes the heads **74** out of groove **76** while working in tandem with the built in bias that lets the heads **74** spring out as sleeve **78** is retracted.

[0016] Within passage **32**, a running/setting tool incorporates a seat **88** on which a ball **90** lands, both of which are schematically illustrated, to isolate port **34** from port **48**. Pressure in the running tool on ball **90** pressurizes chamber **46** and puts an unbalanced force on sleeve **36** which results in snapping the optional pin **70** and freeing the collet heads **74** to now also allow actuating sleeve **12** to be pushed in the direction of the arrow **92** using the built up pressure in the chamber **46** to push on actuating sleeve **12** and its seal **58**. Movement of the sleeve **12** actuates any one of a variety of downhole tools operatively connected to sleeve **12**.

[0017] FIGS. 2 and 3 show alternative shapes for the heads **74**. In FIG. 2 instead of a single block in groove the block that is the head **74** is in two offset interconnected stages **94** and **96**. Sloping surface **84** is still there in this alternative embodiment. FIG. 3 has the heads **74** as a single block having more of a parallelogram or hockey stick shape **97** with sloping surface **84** integrated into one of the long dimensions.

[0018] FIGS. 4 and 5 illustrate some alternative layouts for the seals **50** and **52**. They can be at the end of sleeve **36** as shown in FIG. 4 or axially offset along sleeve **36** as shown in FIG. 5.

[0019] Preferably the arrangement makes do without shear pins and the use of shear pin **70** is totally optional. Pin **70**, if used is set at a low value. Sleeve **36** actuates by movement in the downhole direction as shown by arrow **86**. For running in the hole, if any shock loads actually got to sleeve **36** that is exposed on the exterior of the assembly, such impact loads would not allow a release of the collet heads **74**. While a ball **90** dropped on a seat **88** is one way to isolate ports **34** from ports **48**, those skilled in the art will appreciate that other ways can be employed to selectively close ports **34** to allow pressure to move sleeve **36**. Some examples can be manipulation of mandrel **10** in conjunction with a sleeve and a j-slot assembly to selectively cover ports **34** when needed to actuate the tool or straddling a ports **48** with swab cups on an actuation tool. While collet fingers **72** with heads **74** are preferred other configurations to hold the sleeve **12** to the mandrel **10** without using shear pins are also within the scope of the invention.

[0020] Alternatively sleeve **36** can in part be located in passage **32** and be integrated with a ball seat that accepts an object that shifts the sleeve **36** internally while it is linked to an external portion to the mandrel **10** that can release the dog **74**.

[0021] Until the port **34** is isolated from port **48** any level of passage pressure in passage **32** will not move the sleeve **36** as it continues to be in pressure balance.

[0022] The above description is illustrative of the preferred embodiment and various alternatives and is not intended to embody the broadest scope of the invention, which is determined from the claims appended below, and properly given their full scope literally and equivalently.

We claim:

1. A pressure actuator assembly for a subterranean tool, comprising:

a mandrel having a passage therethrough and upper and lower end connections for attachment to a tubular string that extends to a predetermined location;

an actuating member selectively locked to said mandrel and relatively movable with respect to said mandrel when unlocked to actuate the tool;

a lock member exposed to balanced pressure in said passage from spaced passage locations, said lock member retaining said actuating member to said mandrel until said lock member is selectively moved by unbalanced pressure reaching said lock member from said passage.

2. The assembly of claim **1**, wherein:

said lock member is selectively moved by pressure from said passage that reaches said lock member from a first location while a second location that otherwise reaches said lock member is isolated from passage pressure.

3. The assembly of claim **2**, wherein:

pressure reaching said lock to move it also subsequently moves said actuating member.

4. The assembly of claim **3**, wherein:

said lock moves in an opposite direction than said actuating member.

5. The assembly of claim **4**, wherein:

said lock comprises a sleeve mounted over said mandrel.

6. The assembly of claim **5**, wherein:

said sleeve is directly or indirectly rotationally locked to said mandrel.

7. The assembly of claim **5**, wherein:

said actuating member comprises at least one collet selectively retained by said sleeve to said mandrel.

8. The assembly of claim **7**, wherein:

said collet comprises a head in an exterior groove in said mandrel and selectively retained in said groove by said sleeve.

9. The assembly of claim **8**, wherein:

said collet extends through an opening in said sleeve when retained in said groove.

10. The assembly of claim **9**, wherein:

said opening in said sleeve is defined by an opening surface substantially parallel to a collet head surface that is engaged by movement of said sleeve.

11. The assembly of claim **10**, wherein:

a portion of said sleeve overlies said opening and said collet head until said sleeve is moved to release said collet head from said groove.

12. The assembly of claim **11**, wherein:

said collet is sprung to move away from said groove when said sleeve no longer overlays said head.

13. The assembly of claim **12**, further comprising:

a running/setting tool comprising a seat that accepts an object for isolating said second location in said passage from pressure in said passage communicated to said first passage.

14. The assembly of claim **13**, wherein:

said sleeve does not move at any pressure level in said passage until said object is first landed on said seat and pressure against said object is applied.

15. The assembly of claim **14**, wherein:

said sleeve is initially secured to said mandrel with at least one breakable member to hold said sleeve against movement when run into a subterranean location;

initial movement of said sleeve from pressure applied at said first location breaks said breakable member.

16. The assembly of claim **2**, further comprising:

a running/setting tool comprising a seat that accepts an object for isolating said second location in said passage from pressure in said passage communicated to said first passage.

17. The assembly of claim **16**, wherein:

said lock member does not move at any pressure level in said passage until said object is first landed on said seat and pressure against said object is applied.

18. The assembly of claim **8**, wherein:

said head has a stair shape in section and said sleeve selective overlies said stair shape.

19. The assembly of claim **8**, wherein:

said collet has a hockey stick shape and said sleeve has a sloping surface that selectively overlies said head.

20. The assembly of claim **4**, wherein:

said lock moves only toward said lower end of said mandrel.

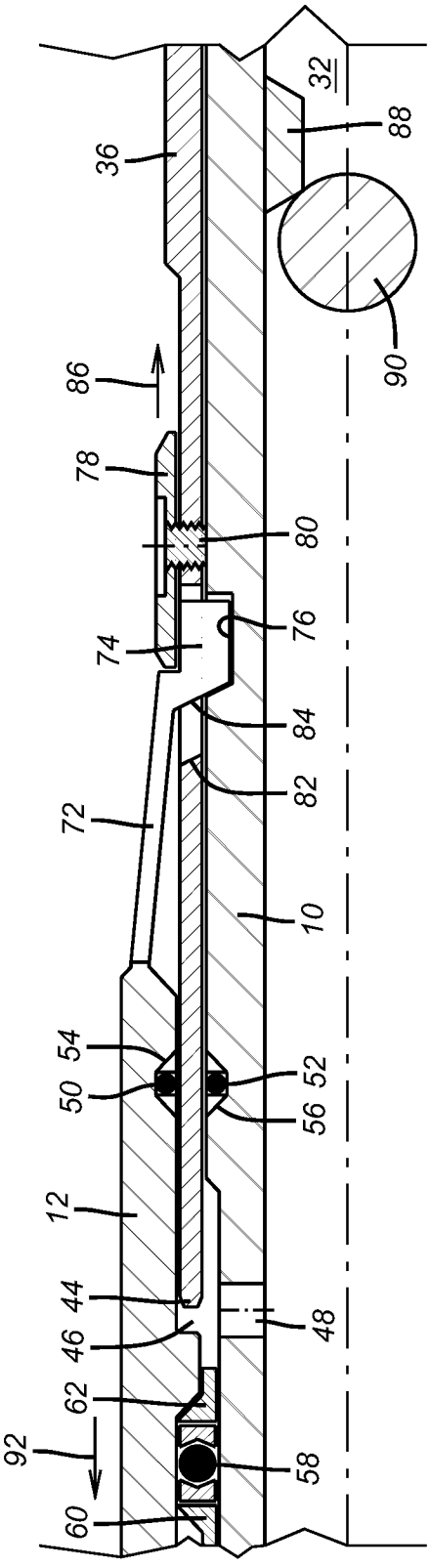

FIG. 1a

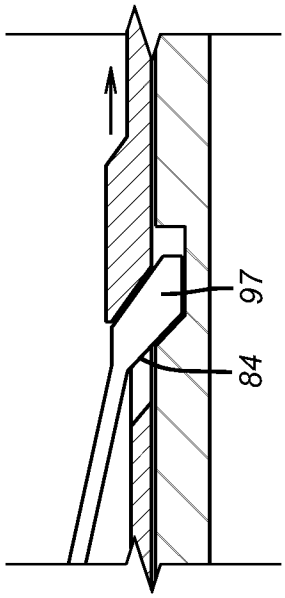

FIG. 3

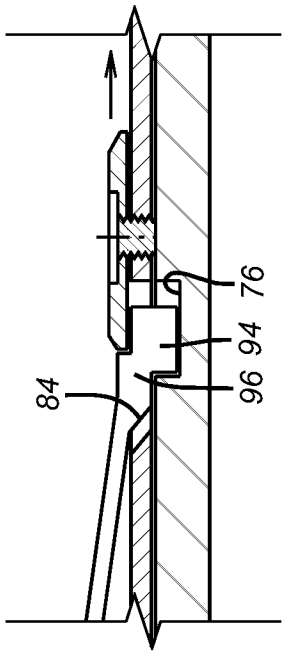

FIG. 2

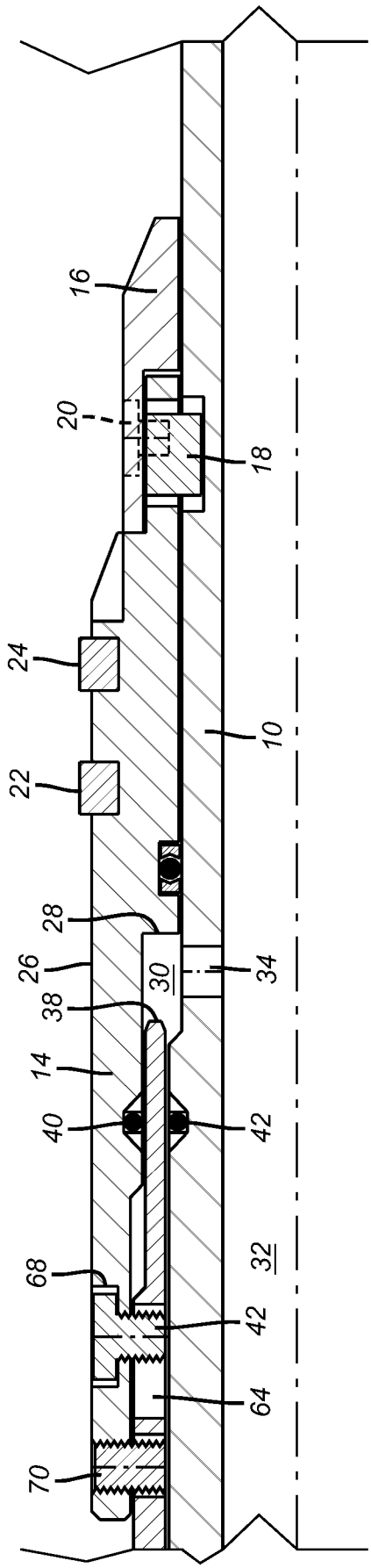

FIG. 1b

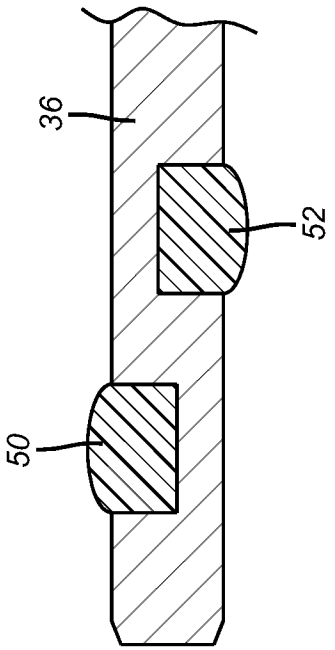

FIG. 5

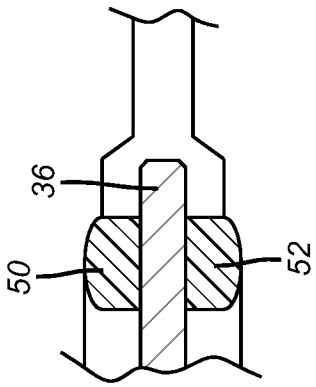

FIG. 4