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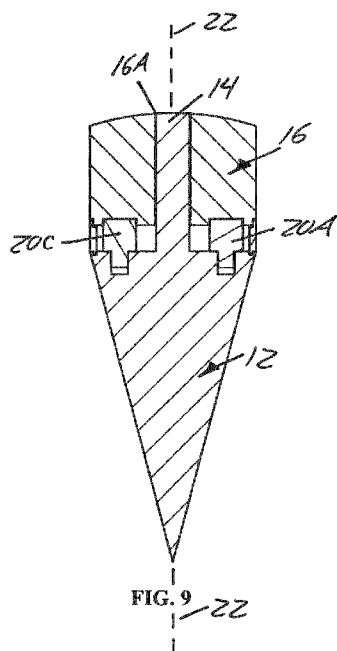
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(54) Title: VIBRATORY BURROWING PROBE FOR INVESTIGATING SUBSURFACE REGIONS OF GRANULAR MEDIA IN 1G AND LOW/MICRO GRAVITY CONDITIONS

(57) Abstract: A compact vibratory burrowing probe, particularly beneficial in low gravity space exploration environments, uses lateral or stirring-like vibrations to fluidize a surrounding regolith, thereby decreasing the penetration resistance, and compensating for the light overhead weight to improve the burrowing action of the probe into the surface of the terrain of explored moons, planets, or asteroids. Included is a novel vibratory mechanism capable of imparting the novel lateral or stirring vibration, as well as a more conventionally oriented longitudinal vibration.



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**VIBRATORY BURROWING PROBE FOR INVESTIGATING SUBSURFACE
REGIONS OF GRANULAR MEDIA IN 1G AND LOW/MICRO GRAVITY CONDITIONS**
FIELD OF THE INVENTION

This application relates generally to the field of subsurface investigation,
5 and more particularly to burrowing probes that use a combination of force and vibration
to penetrate or burrow through granular materials on Earth (1g) or planetary bodies
(low/micro gravity conditions <1g).

BACKGROUND

Due to payload limitations in space missions, there exists a demand for
10 the development of lightweight and compact investigation tools that can be employed
for subsurface exploration on the Moon, Mars, and beyond.

Percussion is instrumental in fracturing rigid, brittle materials such as
concrete, stones, and ceramics. In contrast, rotation is more effective in soft and ductile
materials such as wood and plastics (Badescu et al., 2013). One of the proposed
15 designs to overcome the drilling challenges in planetary missions was an
ultrasonic/sonic driller/corer (USDC) mechanism for rock drilling (Sherrit et al., 2000).
The USDC consists of three main parts: an ultrasonic horn transducer (actuator:
piezoelectric stack, backing element, and a horn), a free mass, and a drill stem. The
piezoelectric stack is confined and remains in compression between the backing and
20 the variable cross-section horn. The horn amplifies the longitudinal vibrations from the
piezoelectric stack and vibrates at its resonant frequency of around 21.5 kHz. It results
in a free mass vibration between the horn tip and the top of the drill stem with average
frequencies between 100 and 1000 Hz. Sonically stress pulses transfer ultrasonic
energy from the transducer to the drill stem and create shock waves at the bit/rock
25 interface. Rock fracture occurs when fatigue strength is finally passed by hammering.

The lightweight (450 g) prototype proved to be efficient for drilling different rocks at shallow depth with low preload (less than 5 N) and low driven power (Bao et al., 2003). Subsequently, the device was mounted on several rover configurations (Sojourner Rover and FIDO Rover) (Bar-Cohen et al., 2001). However, removing fractured rocks after a certain depth becomes problematic and reduces its efficiency (Wang et al., 2018). Cardoni et al. (2010) proposed two new ultrasonic drilling devices where the ultrasonic bits were designed to transform the longitudinal vibrations into longitudinal-torsional vibration. In their preliminary drilling tests, it was observed that composite mode devices could improve drilling/coring efficiency.

Firstbrook et al. (2014) conducted a series of experiments to observe high-powered ultrasonic vibration effects on penetration in granular materials. An ultrasonic Langevin transducer provided ultrasonic vibration of 20 kHz up to 10 μm amplitude. The horn, penetrator, was manufactured from 94Ti/6Al/4V alloy and designed to resonate in the second longitudinal mode at 20 kHz with the resulting amplification ratio (gain) of 3.5. The rig was set to penetrate into different Martian regolith simulants with high and low density at slow (3 mm/s) and fast (9 mm/s) rates corresponding to 4.81 V and 12 V, respectively. While slow non-ultrasonic penetration needed a larger overhead force, they observed the opposite was true in ultrasonic penetrations. Moreover, adding ultrasonic vibrations led to a marked reduction of the required peak axial force. It seems that the ultrasonic vibration provides granular fluidization in the immediate surrounding of the drill, reducing the surface friction and assisting sand particles mobilization and the probe penetration. The highest reduction of axial force occurred using the lowest amplitude of 1 μm , which corresponded to the lower total power consumption (actuator and ultrasonic units). After that, the peak penetration force reduction became more gradual and less conspicuous. Interestingly,

the high-density regoliths exhibited a more significant reduction in the peak force than the low-density regoliths by implementing ultrasonic vibrations. Therefore, incorporating the ultrasonic vibro-based technique in self-burrowing probes seems helpful for penetration into the lunar regolith, which has a high relative density just a few
5 centimetres below the surface.

In their subsequent study, (Firstbrook et al., 2017) investigated the effect of gravity on the penetration of probes in granular media. They only considered the high-density regoliths with the faster penetration rate (9 mm/s-12 V) with a higher resolution of amplitude in the range of 0-2 μm . The tests were conducted in a centrifuge,
10 a cost-effective method to examine gravity's effects by observing the penetration in higher gravities (1g-10g) and then extrapolating results downward. Regardless of gravity, the ultrasonic vibrations assisted penetration. Higher gravities led to implementing higher axial forces. Moreover, in lower gravities, the percentage of reduction in penetration forces was higher. For example, they observed that the force
15 could be reduced by 70% in 1g and 1 μm amplitude of vibration, while the reduction would be just 50% in 10g for the same vibration's amplitude. Therefore, the trend suggests that these benefits could be advantageous in lower gravity to compensate for the lower weight and force on the drill bit. Similarly, Firstbrook et al. (2018b) observed noticeable enhancements in a percussive probe's drilling efficiency by synchronizing
20 short ultrasonic vibration pulses with the hammer impact. The number of hammer strikes needed to achieve a specified depth (190 mm) at the highest excitation amplitude (1.6 μm) was reduced from 48 to 15 and from 33 to 17 for block paving sand (BP) ($D_r = 48.3\%$) and lunar regolith simulant SSC-3 ($D_r = 43.1\%$), respectively. In addition, it was noticed that at low penetration depths, implementing only ultrasonic
25 vibration could fluidize the sand to such an extent that the penetrator had a brief

moment of near-freefall. This advantage is beneficial for future probe applications on the moon. The probe can exploit the ultrasonic vibration to bury itself into the loose regolith on the moon's surface on its weight. Subsequently, the ultrasonic vibration performs its capacity to assist the primary mechanism in penetrating into the dense
5 regolith just a few centimetres below the surface.

Firstbrook et al. (2018a) investigated the effects of ultrasonic vibration on auger drilling performance. Glass microspheres with a particle size distribution of 150-250 μm were chosen to replicate the penetration in fine sand. The maximum overhead force was approximately reduced from 600 N to 100 N only by implementing rotary
10 penetration (14.7 RPM) compared to the non-rotary one. On the other hand, ultrasonic vibration was able to reduce it roughly to 350 N in the non-rotary penetration by implementing an amplitude of 10 μm . Therefore, it seems that rotation has much more significant effects on the reduction of required overhead force than ultrasonic vibrations. Moreover, the required force was independent of any ultrasonic vibration in the rotary
15 penetration, indicating the force had already been adjusted more than ultrasonics could provide. However, the required maximum torque decreased from 120 Nm to 85 Nm (30% reduction) by increasing the ultrasonic vibration amplitude from 0 to 10 μm .

Despite this prior research, there remains a need, for further development of burrowing probe equipment and techniques particularly suited to address the
20 challenges of space exploration, and/or subsurface exploration of relatively inaccessible environments on Earth (mining sites, foundations of dams, etc.).

SUMMARY OF THE INVENTION

According to a first aspect of the invention, there is provided a vibratory burrowing probe for probing subsurface regions within a granular medium, said probe
25 comprising:

a probe tip shaped for penetration thereof through the granular medium in an axial direction denoted by a longitudinal axis of the probe; and

a vibratory mechanism operably coupled to the probe tip and operable, in at least one mode of operation, to impart non-longitudinal vibration thereto such that at least a partial component direction of said non-longitudinal vibration has a transversely oriented relationship to said longitudinal axis.

According to a second aspect of the invention, there is provided a vibratory burrowing probe for probing subsurface regions within a granular medium, said probe comprising:

10 a probe tip shaped for penetration thereof through the granular medium in an axial direction denoted by a longitudinal axis of the probe; and

a vibratory mechanism operably coupled to the probe tip and configured to impart vibration thereto;

wherein said vibratory mechanism comprises a plurality of actuators acting in the axial direction, and is operable, in at least one mode of operation, to drive at least a first subset of said actuators asynchronously of at least a second subset of said actuators to impart at least a partial component direction of the vibration that is of transversely oriented relationship to said longitudinal axis.

According to a third aspect of the invention, there is provided a method of probing subsurface regions of a granular medium, said method comprising:

driving a probe through said granular medium in an axial direction; and

during said displacement of the probe in said axial direction, imparting non-longitudinal vibration to at least part of the probe such that at least a partial component direction of said non-longitudinal vibration has a transversely oriented relationship to said longitudinal axis.

BRIEF DESCRIPTION OF THE DRAWINGS

Preferred embodiments of the invention will now be described in conjunction with the accompanying drawings in which:

Figure 1 schematically illustrates a modeled representation of a laterally vibrated burrowing probe of the present invention, as used in discrete element method testing and evaluation against conventional vibratory probes and nonvibratory probes.

Figure 2 is a plot of vertical penetrating force vs. time from simulated use of the laterally vibrated probe model at different vibrational amplitudes, with constant penetrating velocity and constant vibrational frequency.

Figure 3 is a plot of vertical (i.e. axial or longitudinal) force vs. time from simulated use of the laterally vibrated probe model at different vibrational frequencies, with constant penetrating velocity and constant vibrational amplitude.

Figure 4 is a plot of vertical force vs. time from simulated comparative use of the laterally vibrated probe model operating at 10.5 kHz, a longitudinally vibrated probe operating at the same frequency, and a nonvibratory probe.

Figure 5 is a plot of penetration velocity vs. time from simulated comparative use of the laterally vibrated probe model, operating at 10.5 kHz, and a nonvibratory probe, both using a conical nose.

Figure 6 is a plot of penetration velocity vs. time from simulated comparative use of the laterally vibrated probe model, operating at 10.5 kHz, and a nonvibratory probe, both using an ogival nose.

Figure 7 is an assembled view of one non-limiting embodiment of an inventive vibrational burrowing probe of the present invention.

Figure 8 is a partial fragmentary view of the vibrational burrowing probe of Figure 7, in a partially disassembled state showing a probe tip thereof, on which a

set of piezoelectric actuators are installed at the base of the probe tip.

Figure 9 is a partial fragmentary view of the vibrational burrowing probe of Figure 7, shown cross-sectioned at a longitudinal midplane thereof.

DETAILED DESCRIPTION

5 In the prior studies referenced above, experiments were conducted at 20 kHz, which corresponds to the second longitudinal vibration mode of an ultrasonic horn. Those studies did not investigate whether it is possible to save more energy by using vibrations at lower frequencies, yet still achieve the beneficial effects of vibration. More precisely, the role of vibration frequency was not sufficiently explored. Furthermore, the
10 impact of other vibration modes on penetration into granular materials was left unexplored. In view of this, the presently named inventors undertook exploration of the effect of vibration frequency, bi-directional mode, and the probe's nose geometry on assisting penetrations into granular materials, and employed DEM simulation in such explorations.

15 More particularly, investigation was made of the effects of high-frequency vibrations on reducing the overhead load required for the penetration of a typical probe into granular media. The Discrete Element Method (DEM) was used to examine the effect of vibration frequency, mode, and the probe's selected head/tip shape on penetration resistance. As demonstrated below, the results show that employing high-
20 frequency vibration is a promising technique for overcoming the payload limitations for subsurface investigation in space or other remote areas.

 As shown in **Error! Reference source not found.**, a three-dimensional DEM model was developed in EDEM 2021 (Altair Engineering Inc.) to simulate a vibratory drilling process. The height of the regolith in the sandbox was set at 675 mm.
25 The drilling tool diameter was set at 40 mm, for penetration into a sandbox whose an

inner cross-section area was set at $205 \times 205 \text{ mm}^2$ and whose height was set at 820 mm to minimize the effects of the boundaries on the drilling process. The size of the drilling tool was set similar to the Dual Reciprocation Oscillation Drill (DROD) system in (Alkalla et al., 2021), with the only exception that a mono head drilling bit was specified instead of two valves. The DEM parameters were selected from Alkalla et al. (2021) to model the lunar regolith qualitatively (see Table 1 below). The Hertz–Mindlin contact model was selected. The particles were modeled with uniformly sized triple spheres to account for the irregularity of lunar regolith shapes. In addition, the Johnson-Kendall-Roberts (JKR) model and standard rolling friction model were added to account for the cohesion and high frictional properties of the lunar regolith.

Table 1. DEM model parameters.

<i>Parameters</i>	<i>Value</i>
<i>Number of triple sphere particles</i>	1344958
<i>Sphere particle radius^a</i>	1 mm
<i>Particle solid density^a</i>	2875 kg/m ³
<i>Particle shear modulus^a</i>	50 Mpa
<i>Particle Poisson's ratio</i>	0.25
<i>Particle-Particle friction^a</i>	0.5
<i>Particle -Wall friction^a</i>	0.2
<i>Coefficient of rolling friction</i>	0.1

^a From (Alkalla et al., 2021)

In a first simulation, the result of which are plotted in Figure 2, three laterally vibrated probes of different vibrational amplitude were pushed into the granular materials at a constant speed of 2 m/s for the purpose of evaluating the effects of the lateral vibration on penetration resistance. In each case, the lateral vibration was imparted at a frequency of 500 Hz. **Error! Reference source not found.** shows that a lateral vibration with an amplitude of 0.05 mm had no noticeable effect on penetration resistance. In contrast, the required vertical force was reduced significantly when the amplitude increased to 0.5 mm and 1 mm. When the amplitude was increased to $A=0.5$

mm and $A=1$ mm, the penetration force dropped by approximately 25 percent and 50 percent, respectively.

In a next simulation, the results of which are plotted in Figure 3, the penetration speed was dropped from 2 m/s to 200 mm/s at $t=0.11$ s, denoting a time at which the probe head is completely buried under the surface. At this point ($t=0.11$ sec), lateral vibration with an amplitude of 0.05 mm was added to the vertical motion. The simulation was conducted at various vibration frequencies to investigate vibration's impact on penetration resistance. In comparison to the previous simulation, **Error! Reference source not found.** shows a more notable reduction in penetration resistance at a frequency of 500 Hz and amplitude of 0.05 mm. Compared to the previous simulation, the penetration speed here is only 200 mm/s, which is ten times slower than before. Therefore, at a lower penetration rate, vibrations of the probe seem to be more effective in reducing the penetration resistance. In other words, the probe can transfer its vibration energy more effectively to the surrounding regolith at a slower penetration rate. Furthermore, increasing the vibration frequency from 500 Hz to 5.5 kHz significantly reduced the maximum penetration resistance by approximately 36%. However, increasing the frequency again from 5.5 kHz to 10.5 kHz had a less noticeable effect on further decreasing the penetration resistance.

Longitudinal (vertical) vibrations with a frequency of 10.5 kHz and amplitude of 0.05 mm were then applied for comparison against the previous lateral (horizontal) vibrations. **Error! Reference source not found.** shows that the effect of longitudinal vibration on the reduction of the resistance force was inconspicuous compared to lateral vibration. Without being limited to any particularly theory, the postulated reason for this is that the longitudinal vibration has its vibrational displacement (amplitude) oriented in the axial direction of the probe's penetration,

which results in compression of the lower layers of the regolith. On the other hand, lateral vibration, with at least a partial directional component of its displacement (amplitude) oriented transversely of the axial direction of the probe's penetration, forces the regolith particles away from the probe's axial penetration path onward through the lower layers of the regolith. Therefore, the lateral vibration is more effective at fluidizing the surrounding soil and assisting the probe's penetration. Based on the experimental results (Firstbrook et al., 2014), longitudinal vibrations seem to require higher frequencies to fluidize the soil particles effectively.

In another simulation, the probe, modeled with a conical nose shape, was assumed to weigh 10 kg. The simulated probe was released into the granular material at $t=0.01$ s, and initially penetrated the granular material under the probe's own weight. **Error! Reference source not found.** shows that the probe underwent a free-fall motion at first, until the granular material's resistance force started to decelerate the probe. In the absence of lateral vibration ($A=0$), around $t=0.27$ sec, the probe began to bounce, indicating that it had reached the maximum depth to which the probe can penetrate the granular material under the probe's own weight. However, imparting lateral vibration at a frequency of 10.5 kHz and amplitude of 0.05 mm was found to eliminate the rebound. Moreover, at $t= 0.35$ s, the probe penetration rate remained almost constant, and at $t=0.39$ sec, the probe started to experience a slight downward acceleration.

Next, the above simulation was repeated with another probe model, this time modelled with an ogival nose shape having a Caliber Radius Head (CRH) ratio of 3, but the same diameter as the conically nosed model of the last simulation. This was done in order to observe the effect of the nose shape on the performance. **Error! Reference source not found.** shows that the vibrated probe still prevent the aforementioned rebound. However, the impact of vibration on the ogival nose was less

pronounced than the conical nose plotted in **Error! Reference source not found.**

Based on the empirical equations developed by Young (1997) for high-velocity impacts (less than 1200 m/s), the conical nose has a nose performance coefficient of 1.93, while the ogival nose has a nose performance coefficient of 0.85. Similarly, for the current simulation, quasi-static penetration with lateral vibration, the nose performance effect was prominent. The vibrated ogival nose probe reached an almost constant penetration rate of 6 mm/s at $t=0.30$ s, while the vibrated conical nose had an almost constant velocity of 40 mm/s around $t=0.40$ s. Moreover, this is compatible with the result from (Alaei Varnosfaderani et al., 2022), which shows a high-speed probe with a longer nose length can outperform the one with a shorter nose in terms of penetration.

The foregoing DEM simulations were used to analyze the effects of probe lateral vibrations on reducing regolith resistance forces. The simulations show that the required penetration force can be reduced by increasing the vibration frequency or amplitude. However, the rate of the reduction in the required axial force decreases with increasing vibration frequency. Meanwhile, this rate of reduction did not experience the same drop off with increasing vibration amplitude. On the other hand, vibration appears to be more effective at lower penetration rates, where the kinetic energy of the probe's vertical motion is much lower than the kinetic energy of vibration. Furthermore, the nose geometry of the probe (nose performance) played a significant role in the penetration rate achievable at a constant overhead weight. In all the above simulations, the modeled probe was considered as a rigid body, and a few centimeters of penetration were simulated.

Turning away from the modeled simulations summarized in Figures 1 through 6, attention is now turned to design options for the inventive laterally vibratory probe of the present invention, one non-limiting example of which is illustrated in

Figures 7 through 9, where piezoelectric materials are used to realize the required vibration at the probe's tip to assist its penetration. , As known in the art, such materials are capable of turning electrical energy into mechanical motion and vice versa. Piezoelectric materials are free from electromagnetic interference, can provide quick
5 responses with high frequency and considerable output forces, have very compact and simple designs, making them ideal for working in harsh environments and remote areas.

Figure 7 shows an assembled view of the probe 10, whose componentry includes a tip or nose 12 (of conical shape in the illustrated example) that terminates in
10 a pointed apex 12A at a terminal bottom end of the probe to define the penetrative leading part of the probe, a central longitudinal screw shaft 14 that stands vertically upright from the probe tip 12 at the center of a circular top base 12B thereof that resides axially opposite the pointed apex 12A, a cylindrical back mass 16 having a central axial through-bore 16A through which the shaft 14 is received, a threaded nut 18 engaged
15 on the shaft 14 at a threaded segment thereof above the back mass 16, and a set of four piezoelectric actuators 20A-20D mounted atop the base 12B of the probe tip 12. The four piezoelectric actuators 20 are held under pressure between the bottom end of the back mass and the top base 12B of the probe tip 12. Threaded tight against the top end of the back mass 16, the nut 18 holds the back mass 16 in a pre-loaded state
20 bearing forcefully down on the four piezoelectric actuators, and thus creating an initial compression in the four piezo actuators, and also securing the back mass 16 in place in the overall probe assembly. The shaft 14, optionally in cooperation with the same nut 18, or in combination with one or more other cooperating fasteners, also serves as a connector by which the assembled probe 10 is connectable to a drive source (for
25 example, a robotic arm, not shown) responsible for applying the required vertical force

to the probe to drive its penetrating displacement downward through the granular material being probed.

The vibratory mechanism for imparting the vibration to the probe is composed of the four piezoelectric actuators 20A-20D, and suitably connected
5 electronic drive circuitry capable of applying drive signals thereto in the manner described herein, details of which are well within the ambit of those of ordinary skill in the art, and thus not specifically detailed herein. The four piezoelectric actuators and the drive circuitry are wired in such away that different respective drive signals of varying phase angle from one another can be individually applied to the different
10 actuators. In the non-limiting four-actuator example of the illustrated embodiment, the four actuators are evenly distributed in circumferential relation around the central shaft 14, at 90-degree intervals to one another. As a result, a first pair of the actuators 20A, 20B are situated one side of a bisecting longitudinal midplane of the probe, in which there is contained a central longitudinal axis 22 on which the central shaft 14 is
15 centered, and on which the pointed terminal apex 12A of the probe tip 12 resides when in a relaxed (non-vibrating) state.

This longitudinal axis 22 denotes an axial travel direction along which the probe is displaced through the granular media. In the novel application of lateral vibration to the probe, at least a partial directional component of the vibratory movement
20 of the probe tip is non-axial, and instead occurs in radial directions lying transversely (crosswise) of the longitudinal axis 22, whereas the prior art employed longitudinal vibration whose vibratory displacement (amplitude of vibration) is imparted in purely parallel relation to the longitudinal axis 22. The second pair of actuators 20C, 20D reside on the opposing side of the bisecting longitudinal midplane, so that each pair
25 resides on a respective side of the midplane, and thus on a respective side of the

longitudinal axis 22 residing in that midplane.

The novel vibratory mechanism is operable in different modes, and is thereby capable of performing vibration in the conventional longitudinal direction, as well as in the novel lateral direction. In longitudinal mode, the vibratory mechanism
5 generates longitudinal vibration by using four similar signal input voltages applied to the four piezoelectric actuators 20A-20C at equal phase angles to one another so that they synchronously expand and contract in the axial direction. For the lateral vibration, a similar signal is applied to the first pair of actuators 20A, 20B at equal phase angle to one another, while the same signal offset by a 180-degree phase angle difference is
10 applied to the second pair of actuators 20C, 20D so that their expansion and collapse is offset in time by one half cycle. Accordingly, as one pair of actuators 20A, 20B is expanding, the other pair 20C, 20D is collapsing, and vice versa, whereby this asynchronous cycling of the two pairs at a half cycle offset generates lateral vibration of the probe tip 12.

15 In addition to these longitudinal and lateral vibration modes, the vibratory mechanism is also capable of generating a novel a stirring-movement vibration at the probe's tip 12. In this stirring mode, the same drive signal voltage is again used for all actuators, but the drive signal applied to each actuator has a phase angle difference of 90-degrees from its circumferentially neighbouring actuator, and a phase angle
20 difference of 180-degrees from its diametrically opposing actuator situated across the central longitudinal axis 22. So, when the first actuator 20A is at its drive cycle's positive peak, the second actuator 20B is at its drive cycle's downward zero-crossing, the third actuator 20C is at its drive cycle's negative peak, and the fourth actuator 20D is at its drive cycle's upward zero-crossing. So, at any given moment where one actuator is at
25 its drive cycle's positive peak, its two circumferentially neighbouring actuators are at

their neutral zero crossings, and its diametrically opposing actuator is at its negative peak. The “stirring mode” vibration is thus more comparable to the type of vibration one would see with an eccentric rotating mass vibration motor, where the point of maximum vibration amplitude is cycling circumferentially around the longitudinal axis 22, versus the lateral vibration mode, where the point of maximum vibration amplitude is instead cycling in alternating fashion back and forth across the midplane and central axis 22.

Though the individual expansions and contractions of the piezoelectric elements are occurring in the longitudinal direction, the phase offset of their drive cycles means the individual pulsations thereof are imbalanced from one another, causing the apex 12A of the probe tip 20 to vibrate laterally/radially off of the central longitudinal axis 22, unlike the purely axial vibrational displacements of a conventional longitudinally vibrated probe of the prior art. It will be appreciated however that the particular vibratory mechanism described and illustrated herein is just one example by which vibration of the probe may be accomplished in one or more of the different vibration modes described herein, including the inventive lateral and stirring modes, as the conventional longitudinal mode, where operation at notably different frequencies from the prior art is nonetheless distinctive, despite sharing the same longitudinal direction of the tip’s vibrational displacement.

Since various modifications can be made in my invention as herein above described, and many apparently widely different embodiments of same made, it is intended that all matter contained in the accompanying specification shall be interpreted as illustrative only and not in a limiting sense.

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Each of the following references is incorporated herein by reference in its entirety.

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CLAIMS:

1. A vibratory burrowing probe for probing subsurface regions within a granular medium, said probe comprising:

5 a probe tip shaped for penetration thereof through the granular medium in an axial direction denoted by a longitudinal axis of the probe; and

a vibratory mechanism operably coupled to the probe tip and operable, in at least one mode of operation, to impart non-longitudinal vibration thereto such that at least a partial component direction of said non-longitudinal vibration has a transversely oriented relationship to said longitudinal axis.

10 2. The probe of claim 1 wherein said non-longitudinal vibration is lateral vibration whose peak vibrational amplitude cyclically alternates back and forth from a first location on a first side of a bisecting midplane of the probe and a second location on a second side of said bisecting midplane.

15 3. The probe of claim 1 wherein said non-longitudinal vibration is a stirring-motion vibration whose peak vibrational amplitude cycles circumferentially around the longitudinal axis.

20 4. The probe of claim 1 wherein said vibratory mechanism comprises a plurality of actuators acting in the axial direction, and is operable, in said at least one mode of operation, to drive at least a first subset of said actuators asynchronously of at least a second subset of said actuators to impart said component direction of transversely oriented relationship to said longitudinal axis.

5. A vibratory burrowing probe for probing subsurface regions within a granular medium, said probe comprising:

25 a probe tip shaped for penetration thereof through the granular medium in an axial direction denoted by a longitudinal axis of the probe; and

a vibratory mechanism operably coupled to the probe tip and configured to impart vibration thereto;

wherein said vibratory mechanism comprises a plurality of actuators acting in the axial direction, and is operable, in at least one mode of operation, to drive
5 at least a first subset of said actuators asynchronously of at least a second subset of said actuators to impart at least a partial component direction of the vibration that is of transversely oriented relationship to said longitudinal axis.

6. The probe of claim 4 or 5 wherein said plurality of actuators are installed on the probe tip.

10 7. The probe of any one of claims 4 to 6 wherein said plurality of actuators are piezoelectric actuators.

8. The probe of any one of claims 4 to 7 wherein said first and second subsets of the actuators reside on opposing sides of a longitudinal midplane containing said longitudinal axis, of which the first and second subsets, at least in said one mode
15 of operation, are driven in a controlled manner according to respective first and second drive cycles, between which there is a phase angle difference of 180-degrees.

9. The probe of any one of claims 4 to 8 wherein the first and second subsets of the actuators each comprise a respective pair of actuators.

10. The probe of any one of claims 4 to 7 wherein the vibratory
20 mechanism is configured to drive the actuators, at least in said one mode of operation, in a controlled manner in which a respective drive cycle of each actuator is offset relative to a neighbouring actuator by a phase angle difference that is equal to angular spacing between said actuators in a circumferential direction around the longitudinal axis.

11. The probe of claim 10 wherein the actuators are arranged in
25 diametrically opposing pairs across the longitudinal axis, and the respective drive cycles

of the two actuators in each diametrically opposing pair are offset from one another by a phase angle difference of 180-degrees.

12. The probe of claim 10 or 11 wherein the plurality of actuators consists of four actuators circumferentially spaced from one another by 90-degrees
5 around the longitudinal axis, whereby the phase angle difference between each actuator and the neighbouring actuator is also 90-degrees.

13. The probe of any one of claims 4 to 12 wherein said actuators are installed on a base of said probe tip.

14. The probe of any one of claims 4 to 13 further comprising a back
10 mass that bears axially upon the actuators in direction toward a penetrative terminal end of the probe tip.

15. The probe of claim 14 wherein said back mass is held against said actuators in a pre-loaded state exerting compressive force thereon.

16. The probe of claim 15 wherein said back mass has a bore passing
15 axially therethrough, through which a longitudinal shaft extends from the probe tip to a threaded segment of the longitudinal shaft that resides distally of the probe tip, and on which a threaded nut is engaged in a tightened state to hold the back mass in said pre-loaded state exerting said compressive force on the actuators.

17. The probe of claim 16 wherein at least one of either said
20 longitudinal shaft or set nut doubles as a coupling component for operable connection of the probe to a mechanical drive source that is operable to apply longitudinal drive force to the probe.

18. A method of probing subsurface regions of a granular medium,
said method comprising:

25 driving a probe through said granular medium in an axial direction; and

during said displacement of the probe in said axial direction, imparting non-longitudinal vibration to at least part of the probe such that at least a partial component direction of said non-longitudinal vibration has a transversely oriented relationship to said longitudinal axis.

5 19. The method of claim 18 wherein said non-longitudinal vibration is lateral vibration whose peak vibrational amplitude cyclically alternates back and forth from a first location on a first side of a bisecting midplane of the probe and a second location on a second side of said bisecting midplane.

10 20. The method of claim 18 wherein said non-longitudinal vibration is a stirring-motion vibration whose peak vibrational amplitude cycles circumferentially around the longitudinal axis.

 21. The method of claim 18 wherein said probe is the vibratory burrowing probe of any one of claims 1 to 17.

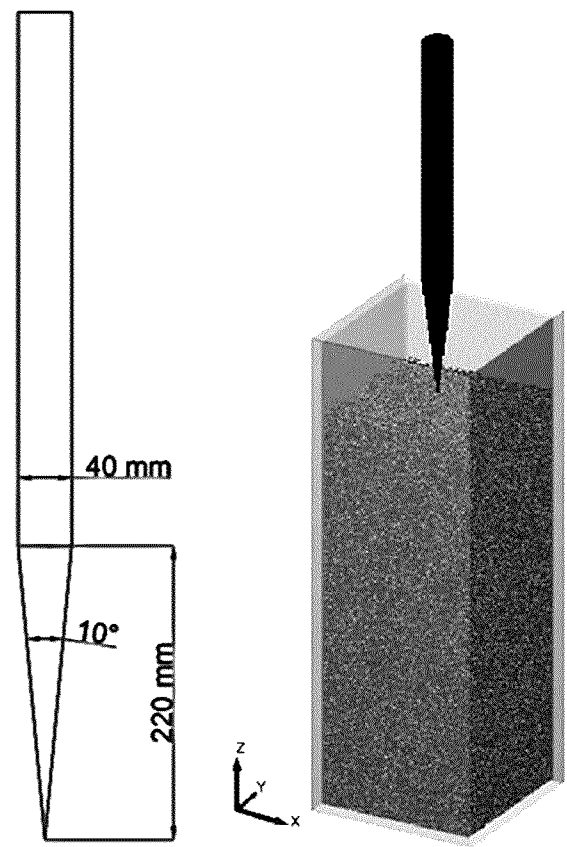


Figure 1. Probe's dimensions and model in EDEM.

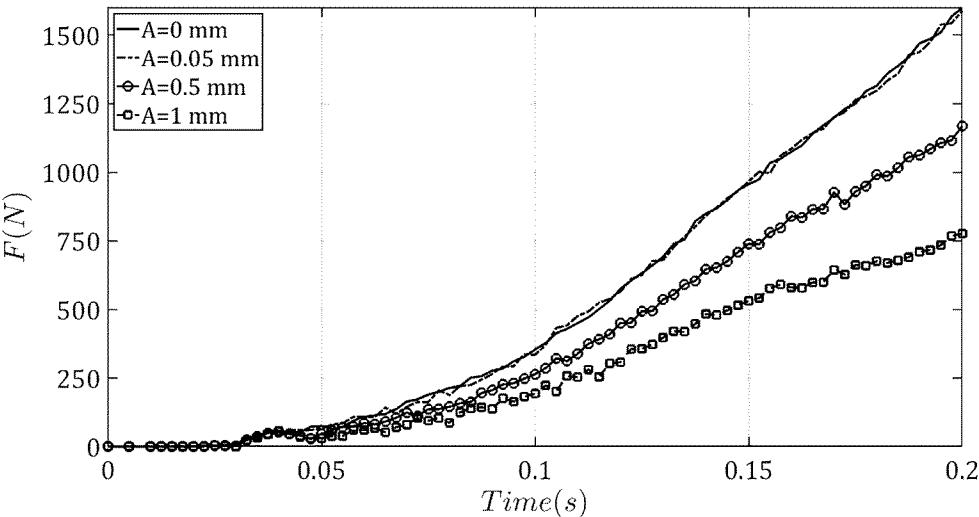


Figure 2. Total vertical force in different vibration amplitude at frequency 500 Hz

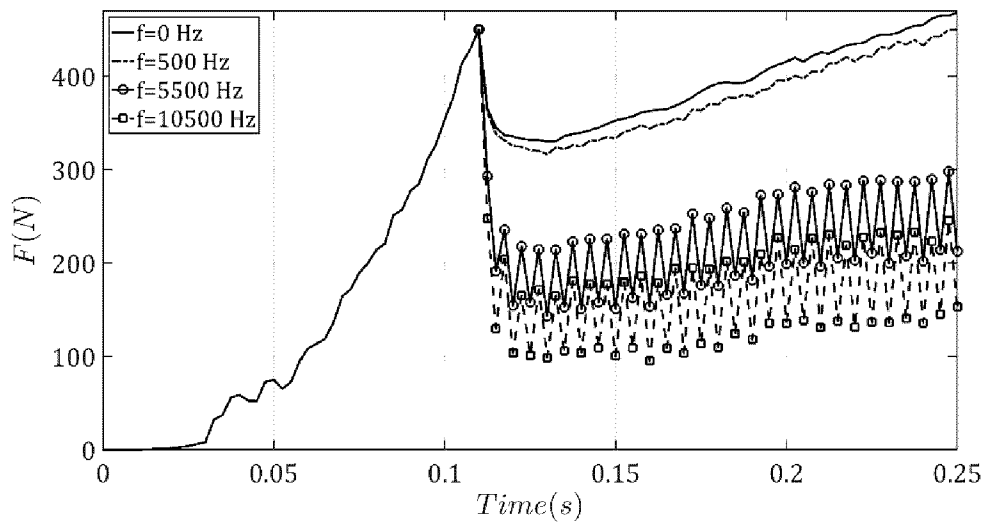


Figure 3. Total vertical force in different frequencies with amplitude of 0.05 mm

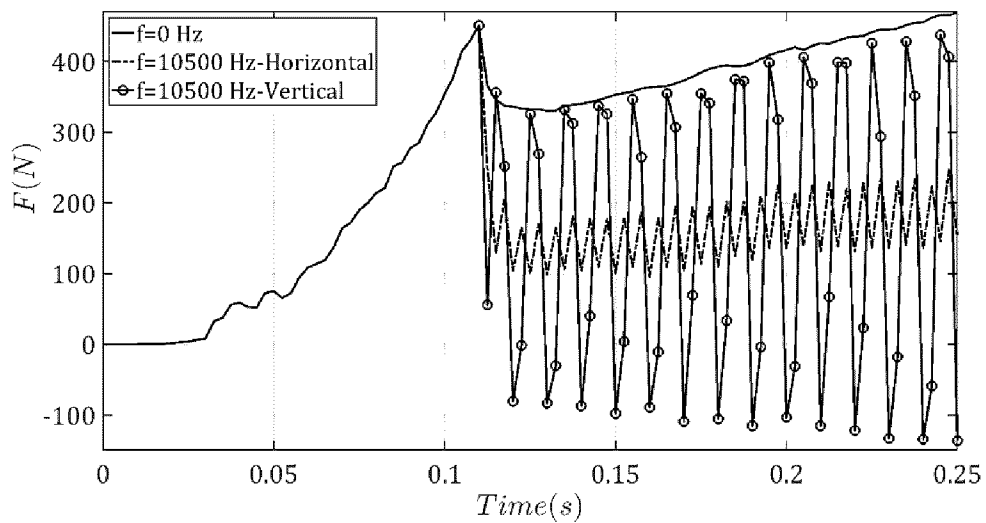


Figure 4. Total vertical force in longitudinal and lateral vibration with amplitude of 0.05 mm

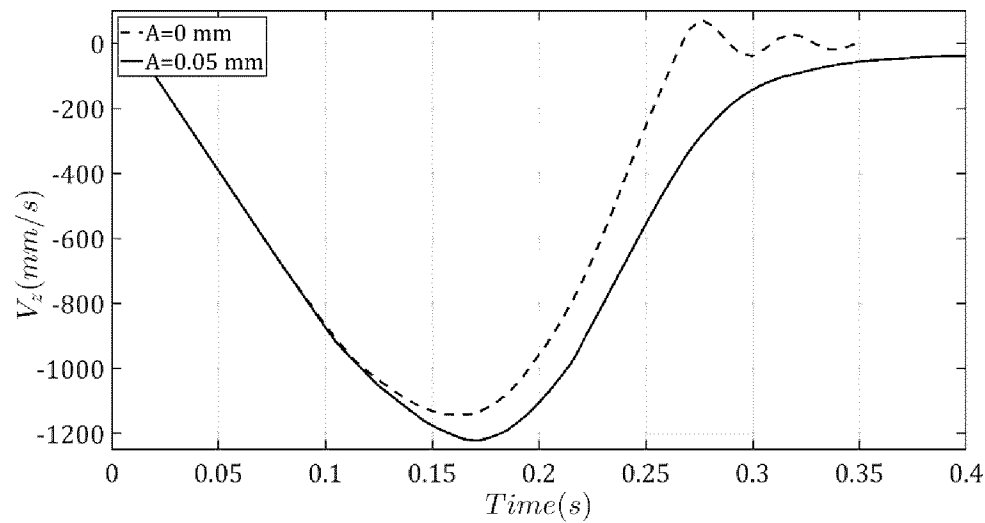


Figure 5. Vibration impact at the frequency of 10500 Hz on the penetration rate for the conical nose ($\alpha = 10.4^\circ$)

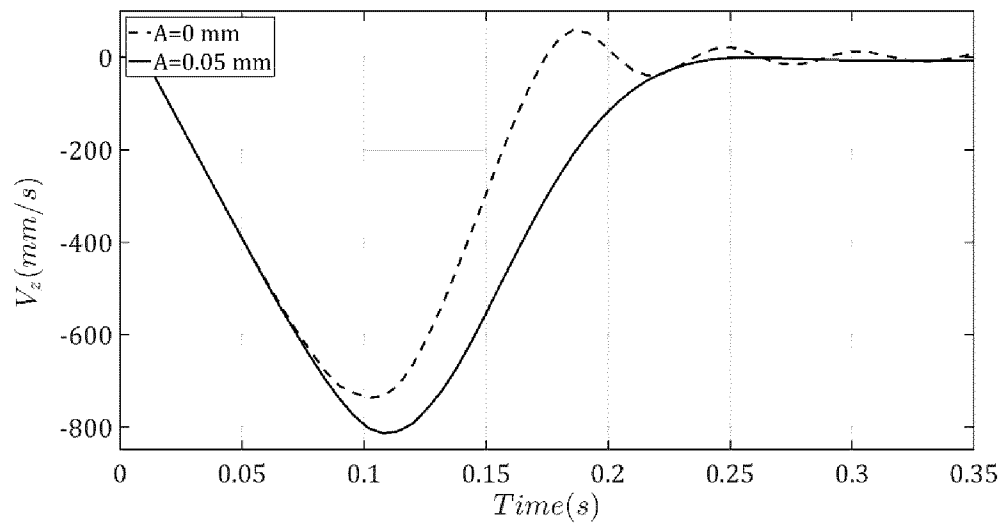
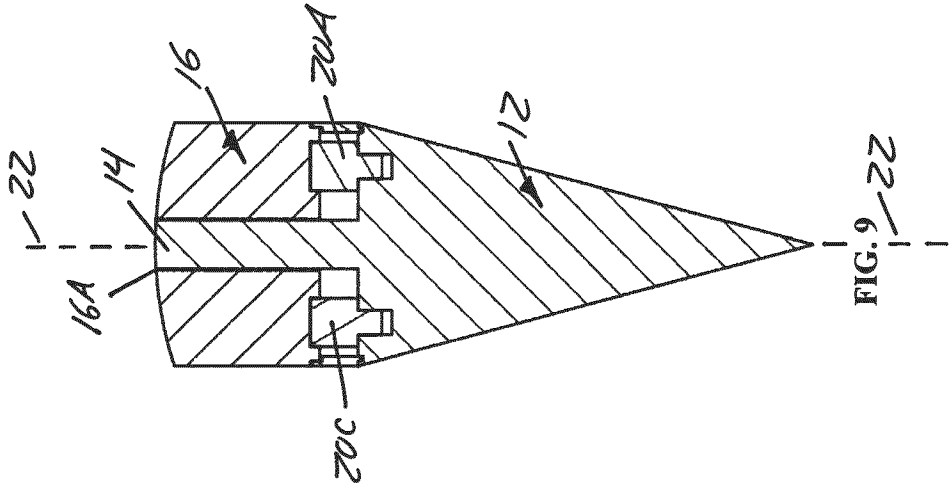
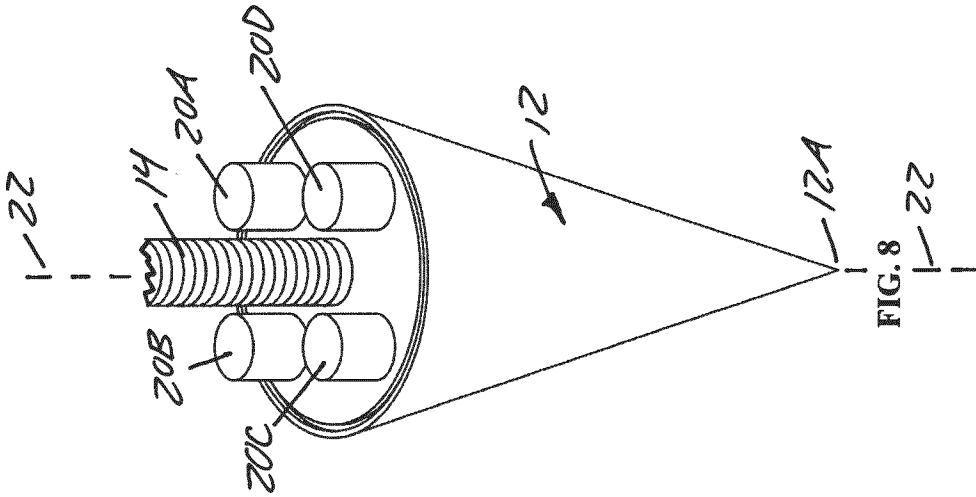
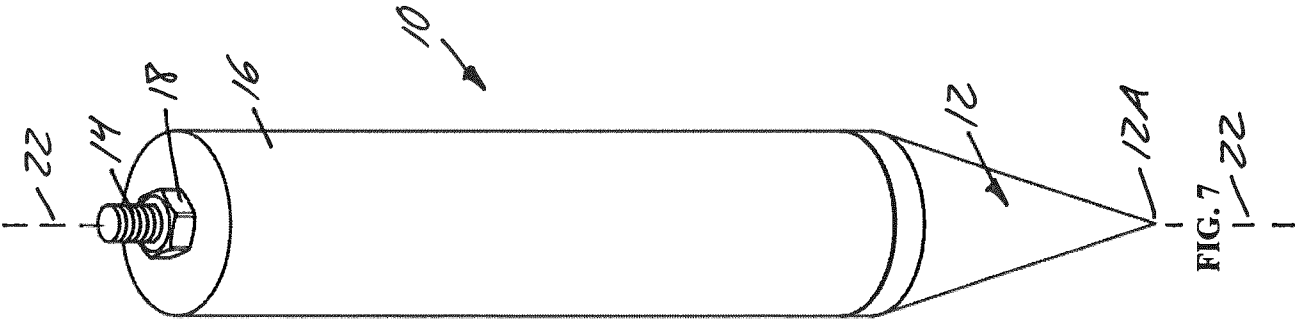


Figure 6. Vibration impact at the frequency of 10500 Hz on the penetration rate for ogival nose ($CRH = 3$)



INTERNATIONAL SEARCH REPORT

International application No.
PCT/CA2023/050516

A. CLASSIFICATION OF SUBJECT MATTER

IPC: **E21B 7/24** (2006.01), **E21B 49/00** (2006.01)

CPC: , E21B 7/24 (2020.01), E21B 49/00 (2020.01)

According to International Patent Classification (IPC) or to both national classification and IPC

B. FIELDS SEARCHED

Minimum documentation searched (classification system followed by classification symbols)

IPC: **E21B 7/24** (2006.01), **E21B 49/00** (2006.01)

CPC: , E21B 7/24 (2020.01), E21B 49/00 (2020.01)

Documentation searched other than minimum documentation to the extent that such documents are included in the fields searched

Electronic database(s) consulted during the international search (name of database(s) and, where practicable, search terms used)

Questel-Orbit (FamPat), SCOPUS

Keywords : vibrat+, probe, actuat+, burrow+, transvers+, plural+, lateral+, mass, pre?load

C. DOCUMENTS CONSIDERED TO BE RELEVANT

Category*	Citation of document, with indication, where appropriate, of the relevant passages	Relevant to claim No.
Y	WO0183933A1 (BAR-COHEN, Y. et al.) 08 November 2001 (08-11-2001) *cited in Description* *Abstract; Fig. 4; Page 1, lines 1-12; Page 7, line 30 – Page 8, line 7; Page11, lines 13-27*	1-21
Y	US2020149367A1 (DOSTER, M. et al.) 14 May 2020 (14-05-2020) *Abstract; para0038, 0045*	1-21
Y	US2013292179A1 (PIKOWSKI, A) 07 November 2013 (07-11-2013) *Abstract; Fig. 2; para0040-41*	4-17
Y	US2017226806A1 (NGUYEN, M.D.) 10 August 2017 (10-08-2017) *Abstract; Fig. 13; para0073*	7

☐ Further documents are listed in the continuation of Box C.☒ See patent family annex.

* “A” “D” “E” “L” “O” “P”	Special categories of cited documents: document defining the general state of the art which is not considered to be of particular relevance document cited by the applicant in the international application earlier application or patent but published on or after the international filing date document which may throw doubts on priority claim(s) or which is cited to establish the publication date of another citation or other special reason (as specified) document referring to an oral disclosure, use, exhibition or other means document published prior to the international filing date but later than the priority date claimed	“T” “X” “Y” “&”	later document published after the international filing date or priority date and not in conflict with the application but cited to understand the principle or theory underlying the invention document of particular relevance; the claimed invention cannot be considered novel or cannot be considered to involve an inventive step when the document is taken alone document of particular relevance; the claimed invention cannot be considered to involve an inventive step when the document is combined with one or more other such documents, such combination being obvious to a person skilled in the art document member of the same patent family
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Date of the actual completion of the international search
12 June 2023 (12-06-2023)Date of mailing of the international search report
12 June 2023 (12-06-2023)Name and mailing address of the ISA/CA
Canadian Intellectual Property Office
Place du Portage I, C114 - 1st Floor, Box PCT
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Facsimile No.: 819-953-2476

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INTERNATIONAL SEARCH REPORT
Information on patent family members

International application No.
PCT/CA2023/050516

Patent Document Cited in Search Report	Publication Date	Patent Family Member(s)	Publication Date
WO0183933A1	08 November 2001 (08-11-2001)	WO0183933A1 AU5942401A US2004007387A1 US6863136B2	08 November 2001 (08-11-2001) 12 November 2001 (12-11-2001) 15 January 2004 (15-01-2004) 08 March 2005 (08-03-2005)
US2020149367A1	14 May 2020 (14-05-2020)	US2020149367A1 CA3119835A1 GB202106975D0 GB2593357A GB2593357B WO2020102359A1	14 May 2020 (14-05-2020) 22 May 2020 (22-05-2020) 30 June 2021 (30-06-2021) 22 September 2021 (22-09-2021) 05 April 2023 (05-04-2023) 22 May 2020 (22-05-2020)
US2013292179A1	07 November 2013 (07-11-2013)	US2013292179A1 CA2791201A1 CA2791201C CN103291215A CN103291215B EP2634363A1 EP2634363B1	07 November 2013 (07-11-2013) 28 August 2013 (28-08-2013) 24 March 2015 (24-03-2015) 11 September 2013 (11-09-2013) 21 December 2016 (21-12-2016) 04 September 2013 (04-09-2013) 09 September 2015 (09-09-2015)
US2017226806A1	10 August 2017 (10-08-2017)	US2017226806A1 US10352100B2 AR101282A1 BR112017000787A2 CA2952236A1 CA2952236C CN106536849A CN106536849B GB201700450D0 GB2542090A GB2542090B NO20162014A1 WO2016043709A1	10 August 2017 (10-08-2017) 16 July 2019 (16-07-2019) 07 December 2016 (07-12-2016) 21 November 2017 (21-11-2017) 24 March 2016 (24-03-2016) 23 October 2018 (23-10-2018) 22 March 2017 (22-03-2017) 09 July 2019 (09-07-2019) 22 February 2017 (22-02-2017) 08 March 2017 (08-03-2017) 16 September 2020 (16-09-2020) 19 December 2016 (19-12-2016) 24 March 2016 (24-03-2016)