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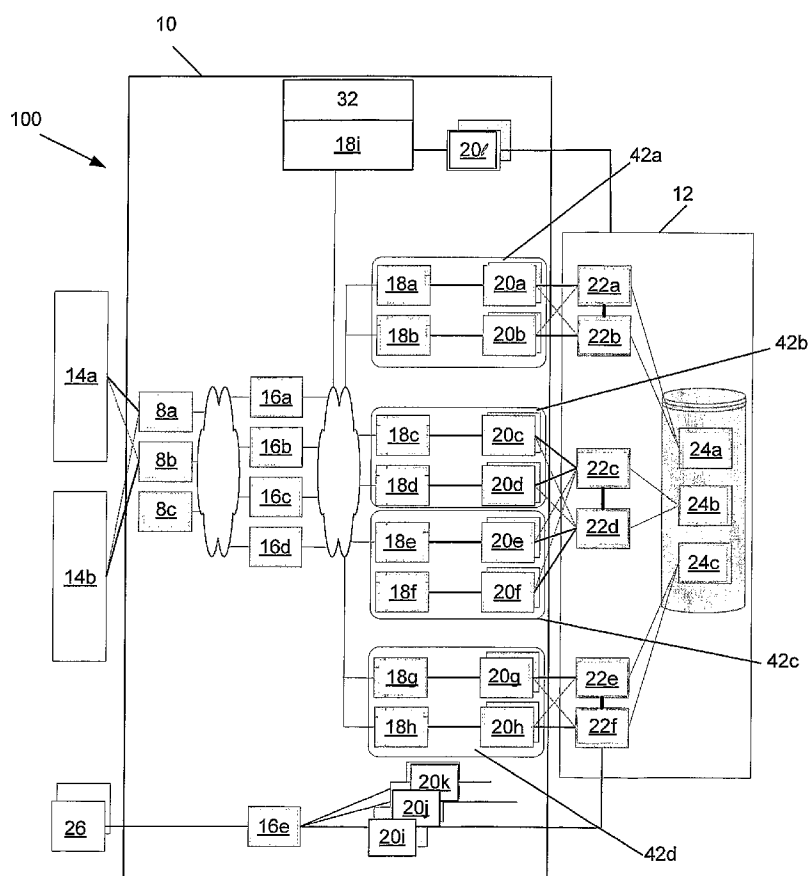
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(54) Title: REVENUE MANAGEMENT SYSTEM AND METHOD



(57) Abstract: A real-time customer relation management system is disclosed. The system can provide increased availability, reduced internal latencies, and reduced data processing and transfer. The system can provide real time processing and batch processing. The system architecture can have an in-memory write-through cache. The cache can store data that would have otherwise been sent to a database. The system can have a backup in-memory write-through cache. The system can use a warm standby, for example, to enhance data backup efficiency.



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1 TITLE OF THE INVENTION

2 **REVENUE MANAGEMENT SYSTEM AND METHOD**

3

4 CROSS-REFERENCE TO RELATED APPLICATIONS

5 **[0001]** This application claims the benefit of U.S. Provisional Application No.
6 60/703,687 filed 28 July 2005 which is herein incorporated by reference in its
7 entirety.

8

9 BACKGROUND OF THE INVENTION

10 **[0002]** This invention relates to a revenue management system that has an in-memory
11 write-through cache.

12 **[0003]** Prepaid phone accounts are tracked in real-time by billing and time
13 management hardware and software architectures in communication with the phone
14 network switch. The architecture approves the customer's call if there are sufficient
15 funds in the customer's prepaid account. If the customer runs out of time on his
16 prepaid account during a call, the architecture acts to terminate the call.

17 **[0004]** These architectures are known as customer relation management (CRM)
18 systems. CRM systems are also used for non-prepaid scenarios, such as for
19 generating bills. CRM systems are also used for other telecommunications, and other
20 network management scenarios.

21 **[0005]** Prepaid account CRM systems need to have the ability to track accounts in
22 real-time. Available real-time architectures for managing prepaid customer accounts
23 have some existing limitations.

24 **[0006]** First, the available architectures require high performance and data
25 throughput, thereby leading to relatively high hardware requirements. These
26 architectures, along with their storage and maintenance can be expensive and time-
27 consuming.

28 **[0007]** Second, requirements for very low system response latencies are difficult to
29 achieve. Transactions in existing architectures involve several round-trips to the disk-
30 based storage subsystem. The data must be processed by a comparatively large
31 software stack to transform from a relational representation into a physical storage
32 format.

33 **[0008]** Third, in an available architecture, the data is transferred several times from
34 component to component of the system to retrieve the data, map it from a relational

1 format to an object format, process it with the desired business logic, and then transfer
2 the response to the client.

3 [0009] Fourth, currently available architectures can not provide desired levels of data
4 availability to the public phone network (e.g., the switch). The close connection of a
5 prepaid CRM system to the public network increases the data availability
6 requirements. Being part of the public network, some parts of the system need to
7 have carrier-grade availability.

8 [0010] Also, no single product accomplished both batch processing and real-time
9 processing for telecommunications CRM (e.g., billing) purposes.

11 BRIEF SUMMARY OF THE INVENTION

12 [0011] A system and method for managing any numerical account information is
13 disclosed. For example, the system and method can be used for managing revenue for
14 telecommunications system. The system and method can be used to manage account
15 balances, such as user accounts for the telecommunications system. Management of
16 account balances can include altering the balance of the account during use, and/or
17 querying the account (e.g., by the account holder or a customer service
18 representative), and/or querying the account to produce a billing statement or perform
19 other accounting features, and/or querying the account to determine whether to
20 authorize use of the account.

21 [0012] The system can be used with an account with an existing balance (e.g.,
22 prepaid), an account with a maximum use limit (e.g., capped), a current payment
23 account (e.g., now-pay, for example through the use of a credit card), other types of
24 balance management accounts, or combinations thereof.

25 [0013] The system architecture can be configured to increase performance, and
26 availability and decrease latency. The system and method can manage accounts, for
27 example, for the prepaid wireless markets handling services such as GSM, GPRS and
28 SMS.

29 [0014] The system can have a rating engine, a billing engine, and a first, high-speed,
30 memory (e.g., transaction in memory object store (TIMOS)). The first memory can
31 be a virtual database cache. The first memory can be a typical on-board RAM storage
32 location.

1 [0015] The first memory can be a smart cache. The smart cache can treat different
2 object types different ways. For example, the smart cache can treat reference objects,
3 database-only objects, and transient object differently.

4 [0016] Reference objects can be owned by the database and never updated by the first
5 memory. Reference objects can include dynamic reference objects (e.g., an account
6 balance) that change each call, and static reference objects (e.g., the billing rate for
7 different types of calls) that never or rarely change. Database-only objects can be
8 objects that change one-time or rarely during the call and are not referred to by the
9 connection manager. Transient objects can exist, for example, only in-memory (e.g.,
10 in TIMOS). Transient objects can be unwritten to the database. Transient objects can
11 be written to the database, for example, at the end of the call (e.g., credit balance).

12 [0017] The database can have a data dictionary. The data dictionary can be written
13 by the users. The data dictionary can define an object type and what type of object
14 each other is. Customers can edit the data dictionary if so desired.

15 [0018] The new revenue management system can have a high availability. The
16 system can have a warm standby operation by referring to any data remaining in
17 TIMOS. During warm standby, in the case of a loss of data, the system can recreate
18 data from the switch and/or TIMOS when the switch sends re-authorization data (e.g.,
19 during long calls) or end-of-call data.

20 [0019] A known failure protection scheme with a high availability (monitor) regularly
21 checking the status of the control manager, TIMOS, data manager, the database
22 manager, and the database is also disclosed.

23 [0020] A self-container failure protection system is disclosed. Each component of the
24 system can check on the status of its immediately downstream component. If the
25 downstream component has failed, or is passing along a failure message regarding a
26 further downstream component failure, the system can take appropriate action,
27 including alerting a user.

28 BRIEF DESCRIPTION OF THE DRAWINGS

29
30 [0021] Figure 1 illustrates a variation of the revenue management system architecture
31 connected to a switch over a network.

32 [0022] Figure 2 illustrates a variation of the revenue management system architecture
33 connected to a switch over a public network.

1 [0023] Figures 3 through 5 illustrate variations of the revenue management system
2 architecture.

3 [0024] Figure 6 illustrates a variation for a method for using the revenue management
4 system.

5 [0025] Figure 7 illustrates process flows for variations for methods for using the
6 revenue management system.

7 [0026] Figure 8 illustrates a variation for a method for using the revenue management
8 system.

9 [0027] Figure 9 illustrates process flows for variations for methods for using the
10 revenue management system.

11 [0028] Figure 10 illustrates a variation for a method for using the revenue
12 management system.

13 [0029] Figure 11 illustrates process flows for variations for methods for using the
14 revenue management system.

15 [0030] Figures 12a through 14 illustrate variations of the revenue management
16 system.

17 18 DETAILED DESCRIPTION

19 [0031] A computer-based system and method for managing any numerical account
20 information is disclosed. For example, the system and method can be used for
21 managing revenue for telecommunications system. The system and method can be
22 used to manage account balances, such as user accounts for the telecommunications
23 system. The management of account balances can include altering the balance of the
24 account during use, and/or querying the account (e.g., by the account holder or a
25 customer service representative), and/or querying the account to produce a billing
26 statement or perform other accounting features, and/or querying the account to
27 determine whether to authorize use of the account.

28 [0032] Figure 1 illustrates a telecommunication device 2, such as a phone, computer,
29 or fax machine, that can be connected through a public telephone network 4 to a
30 switch 6. The telecommunication device 2 can be communicating with a second
31 telecommunication device through the switch 6. The switch 6 can communicate
32 across a network and through a gateway 8 (e.g., having a protocol translator) to the
33 revenue management system 100. The gateway 8 can communicate directly with a
34 business logic module 10 or business logic application (e.g., Portal Infranet, Portal

Software, Inc. Cupertino, CA). The business logic module 10 can communicate with a database system 12 to determine whether the telecommunication device 2 connected to the switch 6 has permission to connect and/or stay on the line. The database system 12 can have a highly-available Oracle RAC database cluster. The system 100 can utilize Oracle transaction management functionality.

[0033] Figure 2 illustrates that the gateway 8 can be a part of the revenue management system 100. The gateway 8 can interface between the business logic module 10 and an intelligent network (IN) service control point system (SCP) 14. The service control point system 14 can facilitate communication between the switch 6 and the gateway 8. The SCP system 14 can be software or a remote computer database within the network that receives queries, for example from service switching points (SSP), in order to process applications, such as 800 and LNP number lookups and calling card verification. The SCP system 14 can process the applications utilizing the customer management system 100. The gateway 8 can be a high-speed protocol translator from the IN SCP to the remainder of the revenue management system 100.

[0034] Figure 3 illustrates that the business logic module 10 can have one or more rating connection managers (CM) 16a and 16b, a first memory data manager 18 (e.g., TIMOS Data Manager (DMT) from Portal Software, Inc.), and one or more second memory data managers 20a and 20b (e.g., Oracle Data Manager (DM Oracle)). The second memory data managers 20a and 20b can communicate with the database system 12 or other second memory system. The database system 12 can have one or more database clusters 22a and 22b (e.g., Oracle Real Application Clusters), for example, providing high availability and scalability for databases running on the cluster. The database clusters 22a and 22b can support one or more databases 24.

[0035] The business logic module can be accessed via the gateway 8 and/or via a manual access application 26. The manual access application 26 can be operated manually or automatically. The manual access application 26 can be configured, for example, to be used by billing software to generate invoices, and/or by a customer service representative to check on account status, and/or by the account-holder to check account status.

[0036] The revenue management system 100 can have a first memory (e.g., TIMOS) and a second memory (e.g., database). The first memory can be, for example, in and/or in communication with the first memory data manager 18. The first memory

1 can be configured to have faster, slower, and/or the same read, and/or write, and/or re-
2 write speeds (e.g., access speeds) as the second memory. The first memory can be an
3 in-memory data store and database cache dedicated to high-speed rating and
4 authorization requirements.

5 **[0037]** The first memory can be solid state memory, such as system memory (e.g.,
6 RAM) or one or more hard drives, for example with fast access speeds. Requests for
7 data in the first memory can be processed faster than requests for data in a second
8 memory.

9 **[0038]** The first data in a first data object can be stored in the first memory in the
10 format used by the business logic module 10 (e.g., Portal Infranet, Portal Software,
11 Inc.). The first data can be left untranslated before storage in the first memory. The
12 internal search and storage algorithms can be optimized for in-first-memory data.
13 Storing the first data in the first memory can, for example, eliminate the round trip to
14 the second memory (e.g., one or more databases, such as on database servers), and
15 can speed the process of storing, editing and/or querying the first data. Object
16 creation or updates for the first data objects can require no access of the second
17 memory. Updates for the first data objects can be performed in the first memory. The
18 system can have, for example, a reduced throughput and/or latency.

19 **[0039]** The first memory data objects (e.g., transient objects) can be stored in the first
20 memory and/or the second memory. For example, the first memory data objects can
21 be stored not in the database and not be persisted in the first memory. The first
22 memory objects can, for example, exist only in the process heap memory of the first
23 memory. The first memory objects can be, for example, managed in a transactional
24 manner (e.g., like the other memory objects).

25 **[0040]** First memory data objects can be removed from the first memory by shutdown
26 of the first memory or the business logic executing a delete operation on the first
27 memory data object. The store for first memory data objects can be a fixed size, for
28 example, determined during startup of the first memory process.

29 **[0041]** The first memory data manager 18 can be configured to improve access times
30 and latency on moving and/or writing and/or editing and/or deleting and/or querying
31 objects.

32 **[0042]** The second memory can be in and/or in communication with the second
33 memory data manager 20. Requests for second memory data objects can be sent to
34 the second memory data manager 20. The second memory, for example, can be a

1 disk-based (e.g., on one or more hard drives) database. The database can be a
2 relational database (RDBMS).

3 **[0043]** The system can have low access second memory data objects (e.g., database-
4 only objects). The low access second memory data objects can be stored primarily
5 and/or exclusively in the second memory (e.g., one or more databases). The low
6 access second memory data objects can be stored in the first memory none of the
7 time, or some of the time.

8 **[0044]** The first memory data manager can access the low access second memory data
9 object type via a pass-through mode. For example, requests can be forwarded to the
10 second memory data manager (e.g., DM_Oracle), and responses can be forwarded
11 back to the first memory data manager.

12 **[0045]** The high access second memory data objects (e.g., reference objects) can be
13 updated seldom and not during high-speed session processing. The high access
14 second memory data objects can be stored (cached) in a first memory reference object
15 cache (ROC). The high access second memory data objects can grow in number in
16 relation to growth in the subscriber base.

17 **[0046]** The high access second memory data objects can exist in the first memory an
18 equal amount of time as length of the first memory process. A newly started first
19 memory instance can contain no high access second memory data objects.

20 **[0047]** Updating and creating high access second memory data objects can be
21 performed in the second memory and in the first memory. in the high access second
22 memory data objects can be updated or created asynchronously or synchronously in
23 the second memory and the first memory.

24 **[0048]** The high access second memory data objects can be static or dynamic. The
25 static high access second memory data objects can be queried, updated, created, or
26 deleted at irregular intervals. The static high access second memory data objects can
27 be, for example, subscriber information such as the list of subscribed services and the
28 chosen tariff plans.

29 **[0049]** The dynamic high access second memory data objects can be touched (e.g.,
30 queried, updated, created, deleted) after the completion of each session. The dynamic
31 high access second memory data objects can be, for example, the monetary and non-
32 monetary balances belonging to a subscriber account.

33 **[0050]** A standby-first memory (e.g., for a high availability variation that can have an
34 active first memory and a backup, standby first memory) can preload the static high

1 access second memory data objects. Changes of static reference objects can be
2 propagated from the active first memory to the standby first memory.

3 **[0051]** The gateway 8 can directly communicate with the business logic module 10.
4 For example, during a customer's use of the telecommunication network, the gateway
5 8 can communicate with a first connection manager (CM) 16a. The gateway 8 can
6 pass requests to the CM 16a, for example, calling the appropriate business logic
7 routines depending on the type of request that is indicated from the IN SCP 14. The
8 gateway 8 can be nearly stateless. The gateway 8 can provide fast failover
9 capabilities, for example, accompanied by a degraded mode of operation that is used
10 when the lower architecture layers become unavailable. The gateway 8 can perform
11 authentication, authorization and accounting procedures.

12 **[0052]** Events received by the CM can be rated via an embedded rating engine using
13 the data provided from the first memory data manager 18 (e.g., DM TIMOS cache)
14 and the database system 12. The rating engine can produce rates for customer use of
15 the telecommunications network under the specific conditions that apply (e.g., time of
16 day, day of week, network used). The rating engine can cache pricing objects itself,
17 for example, in order to reduce the number of network roundtrips necessary to
18 complete the rating phase. The rating engine can perform zoning and discounting
19 rating.

20 **[0053]** Based on the object type, the first memory data manager 18 can pass the
21 request to the database system 12, query the first memory data manager 18 reference
22 object cache or accesses the first memory (e.g., in-memory store) for transient objects.
23 The object types and their locations can be defined in a business logic database (e.g.,
24 Infranet Data Dictionary by Portal Software, Inc.), which can be in the database
25 system 12. Traffic for objects not in the first memory can be allowed to bypass the by
26 accessing the database manager 20, for example, in the same way a commonly used
27 system without the first data manager would be configured. The data integrity of the
28 first memory can be ensured by a platform-managed synchronization mechanism that
29 can propagate the necessary updates to the first memory. The first memory can have
30 one or more caches.

31 **[0054]** Figures 4a and 4b illustrate variations of the revenue management system 100.
32 The gateway 8 can act as a high-speed protocol translator as well as an SLA monitor
33 with fallback capabilities. The CM 16 can receive requests from the gateway 8. The
34 CM 16 can have the authorization, authentication and accounting business logic (e.g.,

1 for delivery to the gateway 8). The CM 16 can call operational codes on the first data
2 manager 18. The CM 16 can be replaced with another client, such as a migration tool.
3 The CM 16 can have a realtime pipeline (RTP) 28. The RTP 28 can be configured to
4 adjust the rating, for example by discounting and zoning the rate. The RTP 28 can be
5 optionally used by the CM 16 while rating.

6 [0055] The first data manager 18 can have a data migratory subsystem 30. The data
7 manager subsystem 30 can be used to fill the high access second memory object cache
8 after start or fail over.

9 [0056] The first data manager 18 can have a directory server 32. The directory server
10 32 can be configured to identify the correct first memory/second memory
11 combinations in scaled scenarios with more second memory instances than first
12 memory instances or more first memory instances than second memory instances.
13 The directory server 32 can enable the gateway instances and CM instances to be
14 independent of the number of first memory instances. The number and location of
15 gateway and CM processes can be flexibility and scalability with respect to the
16 number and location of first memory instances.

17 [0057] Figure 4a shows that the elements of the architecture of the business logic
18 module can all be standalone. Figure 4b illustrates that the numerous elements of the
19 architecture can be integrated.

20 [0058] Figure 5 illustrates that the first memory 102 can have a reference object cache
21 (ROC) 34 and a transient object store (TOC) 36. The ROC 34 can be managed by a
22 separate set of rules than the TOC 36. The ROC 34 and the TOC 36 can be in the
23 same or different parts of the first memory 102. The first memory 102 can be part of,
24 or separate but in communication with, the first memory data manager 18. The ROC
25 34 can be configured to cache high access second memory data objects (e.g.,
26 reference objects). The TOC 36 can be configured to store first memory data objects
27 (e.g., transient objects).

28 [0059] Figure 6 illustrates a method for accessing a first memory data in the TOC 36.
29 The CM 16 can send, shown by arrow 38, a request to the first data manager 18. The
30 request can apply to the first memory data. The first data manager 18 can analyze the
31 request 38. The first data manager 18 can conclude that the request applies to the first
32 memory. The first data manager 18 can apply or execute the request on the TOC 36.
33 The first data manager 18 can generate a reply and send, shown by arrow 40, the reply
34 to the CM 16.

1 [0060] Figure 7 illustrates flows of various requests from the CM 16 and the replies to
2 the requests. The instructions are shown as create, update, delete and search/read
3 (i.e., query). The request from the CM 16 can be, respectively, create the first data
4 object, update the first data object, delete the first data object, and search/read the first
5 data object. (The numbers of the requests and replies illustrate an exemplary
6 chronological order.) The first data manager 18 can convert or otherwise translate the
7 request from the CM 16 to a first data manager instruction, such as add the first data
8 object, change the first data object, remove the first data object, and find the first data
9 object, respectively. The first data manager 18 can apply or execute the first data
10 manager instruction on the TOC 36. The first data manager 18 can then return a
11 reply. The replies can include the data searched, and/or confirmation that the task was
12 completed successfully, and/or an error code and or error explanation.

13 [0061] Figure 8 illustrates a method for accessing high access memory data in the
14 ROC 34 and in the database system 12. The CM 16 can send, shown by arrow 38, a
15 request to the first data manager 18. The request can apply to the high access second
16 memory data. The first data manager 18 can analyze the request 38. The first data
17 manager 18 can conclude that the request applies to the high access second memory
18 data. The first data manager 18 can determine whether the high access second
19 memory data is in the ROC 34. If the first data manager 34 determines that the high
20 access second memory data is in the ROC 34, the first data manager 18 can apply or
21 execute the request on the high access second data in the ROC 34. The first data
22 manager 18 can send the request to the second data manager 20. The second data
23 manager 20 can apply or execute the request on the high access second data in the
24 database system 12. The database system 12 and/or the second data manager 20
25 and/or the first data manager 18 can generate one or more replies. The replies can be
26 sent, shown by arrow 40, directly or via the first data manager 18 to the CM 16.

27 [0062] Figure 9 illustrates flows of various requests from the CM and the replies to
28 the requests. The exemplary instructions are shown as create, update, delete, simple
29 and complex searches/reads (i.e., query). The request from the CM 16 can be,
30 respectively, create the first data object, update the first data object, delete the first
31 data object, and search/read the first data object. (The numbers of the requests and
32 replies illustrate an exemplary chronological order.) The first data manager 20 can
33 convert or otherwise translate the request from the CM 16 to a first data manager
34 instruction, such as add the first data object, change the first data object, remove the

1 first data object, and find the first data object, respectively. The first data manager
2 can then apply or execute the translated request on the high access second data in the
3 ROC 34.

4 **[0063]** The first data manager 18 can send the request to the second data manager 20
5 and/or the CM 16 can send the request directly to the second data manager 20. The
6 second data manager 20 can convert or otherwise translate the request to a second
7 data manager instruction, such as insert the row of data, update the row of data, delete
8 the row of data, and select the row or rows of data, respectively (with no response
9 shown for a simple search/read, although the second data manager can perform simple
10 searching). The second data manager 20 can apply or execute the request on the high
11 access second data in the database system 12. The second data manager 20, and/or
12 the database system 12 and/or the first data manager 20 can then return a reply. The
13 replies can include the data searched, and/or confirmation that the task was completed
14 successfully, and/or an error code and or error explanation.

15 **[0064]** Figure 10 illustrates a method for accessing low access memory data in the
16 database system 12. The CM 16 can send, shown by arrow 38, a request to the first
17 data manager 18, and/or directly to the second data manager 18. The request can
18 apply to the high access second memory data. The first data manager 18 can analyze
19 the request 38. The first data manager 18 can conclude that the request applies to the
20 low access second memory data. The first data manager 18 can send the request to
21 the second data manager 20. The second data manager 20 can apply or execute the
22 request on the high access second data in the database system 12. The database
23 system 12 and/or the second data manager 20 can generate one or more replies. The
24 replies can be sent, shown by arrow 40, directly or via the first data manager 18 to the
25 CM 16.

26 **[0065]** Figure 11 illustrates flows of various requests from the CM and the replies to
27 the requests. The exemplary instructions are shown as create, update, delete, and
28 searches/read (i.e., query). The request from the CM 16 can be, respectively, create
29 the first data object, update the first data object, delete the first data object, and
30 search/read the first data object. (The numbers of the requests and replies illustrate an
31 exemplary chronological order.) The first data manager 18 can send the request to the
32 second data manager 20. The second data manager 20 can convert or otherwise
33 translate the request to a second data manager instruction, such as insert the row of
34 data, update the row of data, delete the row of data, and select the row or rows of data,

1 respectively. The second data manager 20 can apply or execute the request on the
2 high access second data in the database system 12. The second data manager 20,
3 and/or the database system 12 and/or the first data manager 20 can then return a reply.
4 The replies can include the data searched, and/or confirmation that the task was
5 completed successfully, and/or an error code and or error explanation.

6 **[0066]** The CM 16 can send requests directly to the desired data manager 18 or 20
7 and/or the CM 16 can tag the request and the first data manager 18 can analyze the tag
8 to determine whether to apply and/or execute the request and/or whether to send the
9 request to the second data manager. The tag can be the substance of the request (i.e.,
10 the requested action) and/or additional data solely to communicate the desired final
11 location of the request.

12 **[0067]** The first memory data objects of this category can be created, updated or
13 deleted in the high-speed access path of the revenue management system 100.
14 Examples of the first memory data objects include active session objects and resource
15 reservation objects.

16 **[0068]** The first memory data objects can be analyzed using, for example, logical
17 predicates (e.g., equals, not equals). Queries executed on first memory data can
18 specify an index to use to satisfy the query. The index can be a hash to enable fast
19 value lookup. The index can be a single column index. Predicates on other columns
20 can be supported by filtering the result set to find matches.

21 **[0069]** Requests for the first memory data objects can be passed to a standard heap
22 memory area. The requests can be created, changed and deleted within transactions.

23 **[0070]** The first memory data objects can be limited to particular object, such as
24 business object types.

25 **[0071]** The high access second memory data objects can be accessed only in a read-
26 only mode in the high-speed access path. An example of the high access second
27 memory data objects is customer account information.

28 **[0072]** The ROC 34 can be filled on demand. This means that requests can be
29 redirected to the database system 12 if the high access second memory data object is
30 not found in the ROC 34. If the request is a read of an entire object, the ROC 34 can
31 be filled or cached by the reply (e.g., as the reply passes through the first data manger
32 18 on the reply's route back to the CM 16 from the second data manager 20). Partial
33 object requests ('read_fields') of the high access second memory data objects can be
34 cached in a similar manner to that performed for the entire object.

1 [0073] The high access second memory data objects can be fully queried. Simple
2 queries involving basic logical operators (e.g., equals, not equals) can be performed
3 by the first data manager 18 on the high access second memory data objects in the
4 ROC 34. Complex queries (e.g., involving joins to other objects, or operators such as
5 'like' or 'in') can be performed by the second data manager 20 on the high access
6 second memory data objects in the database system 12.

7 [0074] The dynamic high access second memory data objects can be loaded by the
8 data migrator 30 after a failover.

9 [0075] The static high access second memory data objects can be loaded by the data
10 migrator 30 immediately after the backup first memory system has been started. The
11 static high access second memory data objects can be synchronized with the database
12 via the first memory synchronization system.

13 [0076] The low access second memory data objects can be absent from the first
14 memory. Requests for the low access second memory data objects can be routed
15 directly from first data manager 18 to the second data manager 20. The low access
16 second memory data objects can be fully queried.

17 [0077] The first data manager can allow reading of the first data values during a write
18 operation. The first data manager can have the write operation take place on a
19 scratchpad of data that is only visible to the writing transaction. The first data
20 manager can serialize the first data while the update is moved to main memory at the
21 commit time.

22 [0078] The first data manager can have a read committed isolation. The read
23 committed isolation makes all committed updates available to transactions even if the
24 commit takes place after the transaction is started. Read committed isolation can
25 prevent "dirty" reads (i.e., the first data manager preserves the earlier first data value
26 for reading during pending changes to the first data value).

27 [0079] The first data manager can support or not support statement or transaction
28 level consistent reads.

29 [0080] The revenue management system 100 can be configured to route any traffic
30 not related to session handling can be routed to and/or away from the first memory
31 data manager 18. A synchronization system can be used to send updates to the first
32 memory data manager 18. The synchronization system can automatically propagate
33 changes affecting objects stored in the first memory to all the first memory instances
34 caching the particular object or object type.

1 [0081] The revenue management system 100 can have a convergence system. The
2 convergence system can load batch data via the first data manager 18 into the revenue
3 management system 100, for example, to share any data of batch origin, such as
4 balances between prepaid and postpaid accounts.

5 [0082] The data capacity of a first memory instance can be lower than data the
6 capacity of a second memory (e.g., database) instance. One second memory instance
7 can support several shared-nothing instances of the first memory. (The commonly
8 used term is m:n (m – first memory instances / n – second memory instances)).

9 [0083] The first memory data manager 18 can reduce the latency for objects first
10 memory data manager 18 handles, and at the same time enabling increased throughput
11 of the system 100.

12 [0084] For installation of first memory data manager 18, the first memory data
13 manager 18 can be configured to be inserted between the CM 16 component and
14 second memory data manager 20 component. The introduction of the first memory
15 data manager 18 can change the access characteristics of some object types for a pre-
16 existing revenue management system that did not have the first memory data manager
17 18. Installation of the first memory data manager 18 can be configured to be
18 transparent (e.g., not change object types). The system 100 can be configured so that
19 the higher-level business logic architecture layers cannot tell first memory data
20 manager 18 is present. However, the business logic can be changed to utilize the first
21 memory data manager 18. These changes can be ignored by the system 100 if the
22 first memory data manager 18 is not present.

23 [0085] The first memory data manager 18 can be installed in an existing revenue
24 management system. For example, the first memory data manager 18 can be
25 physically installed (e.g., mounting hardware and/or loading software onto the
26 appropriate computer-readable medium) and the base software can be configured.

27 [0086] After the installation of the base software, the first data can then be migrated
28 into the first memory data manager 18. The first memory data object residencies
29 stored in the data dictionary can take effect, loading the first data onto the first data
30 manager 18 during use. The residencies can be part of the default business logic
31 module 10 installation (having no effect when the first memory data manager 18 is
32 not present) or can be loaded onto the business logic module 10 during the installation
33 of the first memory data manager 18.

1 [0087] Reference objects can be migrated by loading into the first data manager 18
2 when accessed for the first time and/or pushed into the first memory data manager 18
3 by the data migratory 30.

4 [0088] Data objects can be redefined as first memory data objects (or low access or
5 high access second memory data objects) by deploying the data object via the normal
6 mechanism, and then updating the residency type in the data dictionary.

7 [0089] After a process startup, the first memory data manager 18 can have an empty
8 ROC 34. A separate data migration thread can push all high access second memory
9 data in the ROC 34. The static high access second memory data objects can be loaded
10 into the ROC 34. For example, a first memory data manager 18 in backup mode can
11 load only the static high access second memory data objects into the ROC 34.

12 [0090] The data migrator 30 can provide a notification hook to signal the end of the
13 migration and/or startup phase to other processes. The first memory data manager 18
14 can be operational immediately after start (e.g., before the migratory tool sends the
15 notification hook), for example, with an empty cache. The first request after startup
16 for a specific first data object can trigger that first data object to be loaded into the
17 cache (e.g., if the data migrator 30 has not yet loaded the desired first data object
18 already).

19 [0091] Upon a system shutdown, the first data manager 18 can close the process log
20 file, and release used memory. The high access second memory data objects can be
21 unaffected by shutdown (e.g., remaining stored on the second memory).

22 [0092] The revenue management system 100 can provide hooks to verify and monitor
23 performance. The revenue management system 100 can log performance data on a
24 regular basis and/or make performance data available via an embedded web server. A
25 signal can be sent to the second memory data manager to collect desired data (e.g., for
26 some parts of the system).

27 [0093] The revenue management system 100 can create system logs that can monitor
28 operation of the revenue management system 100. A log monitoring GUI (e.g.,
29 Pipeline log viewer) can be used. Business logic style pin-logging can, for example,
30 aid debugging and diagnosis.

31 [0094] The first memory data manager 18 can have a pipeline framework tracing
32 model. Additional trace information can be collected from subsystems of the revenue
33 management system 100 on a case by case basis.

1 [0095] Figures 12a, 12b and 12c illustrate that the revenue management system 100
2 can be scalable to large scale expansion.

3 [0096] The revenue management system 100 can have multiple second memory
4 locations (e.g., databases 24a, 24b and 24c). The revenue management system 100
5 can have separate instances of the first memory data manager 18a-18i, and the second
6 memory data manager 20a-20l. Pairs of sets of first memory data managers and
7 second memory data manager, for example, 18a, 18b, 20a, and 20b can be formed
8 into high availability (HA) pairs 42. The HA pairs 42 can have active and backup
9 first data managers 18a and 18b, respectively, for example, and active and backup
10 second data managers 20a and 20b, respectively, for example.

11 [0097] The revenue management system 100 can have a capacity partitioning scheme.

12 [0098] Each second memory (e.g., database 24) instance can be associated (i.e., in
13 communication) with one or more first memory data manager 18 instances. The
14 revenue management system can be configured so no data is stored in overlapping
15 second memory instances (n Timos instances : 1 database). The business logic
16 module can have several, independent databases (m). The combination of
17 TIMOS/databases can be referred to as $m:n$ configuration.

18 [0099] The CM 16a-16e can lookup in the directory server 32 to identify the first
19 memory data manager 18 and second memory data manager 20 (or database 24)
20 combination applicable for a certain object.

21 [0100] The revenue management system 100 can have account migration tools. The
22 account migration tools can move subscriber data from one first and/or second
23 memory location (e.g., database 24 and/or first memory data manager 18) to another
24 first and/or second memory location.

25 [0101] Multiple second memory data managers 20 can communicate with the same
26 database clusters 22. All the databases can be managed with one database cluster 22
27 (e.g., one RAC cluster) (not shown).

28 [0102] The SCPs 14, gateways 8 and CMs 16 can each be associated to multiple first
29 memory data managers 18. The gateway 8 can support load balancing over several
30 CMs 16. The CMs 16 can use the directory server 32 to route the requests to the
31 correct first memory data managers 18.

32 [0103] The database system 12 can run multiple database schemes in one RAC cluster
33 22. The revenue management system 100 can be configured to associate a dedicated
34 set of resources to just one SCP 14 or group of SCPs 14.

1 [0104] Figure 12b illustrates that the first memory data managers 18c and 18d can
2 communicate directly with the database system 12, for example with the database
3 clusters 22a and 22b.

4 [0105] Figure 12c illustrates that the revenue management system can have two or
5 more database systems 12a and 12b.

6 [0106] Figure 13 illustrates a failure protection scheme with a high availability
7 monitor 44 regularly checking the status of the control manager, the first memory in
8 the first memory data manager 18, the second memory data manager 20, the database
9 cluster, and the database 24.

10 [0107] Figure 14 illustrates a self-contained failure protection system. Each
11 component of the revenue management system 100 can check on the status of its
12 immediately downstream component (e.g., the second memory data manager 20 is
13 immediately downstream of the first memory data manager 18). If the immediately
14 downstream component has failed, or is sending a failure message regarding a further
15 downstream component failure, the revenue management system can take appropriate
16 action, including alerting a user that a failure has occurred. The revenue management
17 system 100 can be absent of a separate monitor component checking for system
18 failures.

19 [0108] The revenue management system 100 can have a high availability. The
20 revenue management system 100 can have a warm standby operation by referring to
21 any data remaining in the first memory (e.g., TIMOS). During warm standby, in the
22 case of a loss of data (e.g., during a system failure), the revenue management system
23 100 can recreate data from the switch 6 and/or the first memory when the switch 6
24 sends re-authorization data (e.g., during long calls) or end-of-call data.

25 [0109] The database system 24 can store the latest static high access second memory
26 data before a loss of data. The static high access second memory data can be
27 recovered to the first memory from the database system 24 after a loss of data in the
28 first memory.

29 [0110] In the revenue management system 100, higher layers (i.e., more stable during
30 a system failure, such as the database) of architecture with very high availabilities can
31 partially or completely backup lower layers (i.e., less stable during a system failure,
32 such as a solid state RAM variation of the first memory) with lesser availabilities in
33 case of failures.

1 [0111] The revenue management system 100 can have spare, unused hardware and
2 software such as backup data managers in the high availability pairs 42, as shown in
3 Figures 12a through 12c. The high availability pair 42 can have active and a backup
4 first data managers 18 and active and backup second data managers 20. The backup
5 data managers can copy from the respective active data managers, for example during
6 a period of no other activity with the active data manager and/or from a sketchpad,
7 and/or the last available data from the active data manager. In case of failure of an
8 element, the backup or other inactive elements will be able to restore data and/or take
9 over the additional load.

10 [0112] U.S. Patent Application Nos. 10/394,409 filed 21 March 2003, and 11/478,558
11 filed 28 June 2006 are incorporated by reference herein in their entireties.

12 [0113] Accessing can include querying, updating, creating, deleting and combinations
13 thereof. Querying, updating, creating, and deleting for any data can be interchanged
14 with each other as disclosed.

15 [0114] It is apparent to one skilled in the art that various changes and modifications
16 can be made to this disclosure, and equivalents employed, without departing from the
17 spirit and scope of the invention. System and architecture are used as interchangeable
18 terms, both referring to one or more hardware and software components in
19 communication. All elements shown herein can be software and/or hardware
20 components. Elements shown with any embodiment are exemplary for the specific
21 embodiment and can be used on other embodiments within this disclosure.

CLAIMS

We claim:

1. A computer-based telecommunications network account management system comprising:

a first memory having a first memory access speed,

a second memory having a second memory access speed,

a first memory manager configured to route a first request for a first object to the first memory, and configured to route a second request for a second object not to the first memory,

wherein the first memory has a faster access speed than the second memory.

2. The system of Claim 1, further comprising a second memory manager configured to route the second object to the second memory.

3. The system of Claim 1, wherein the second memory comprises a hard drive.

4. The system of Claim 1, wherein the first memory comprises solid state memory.

5. The system of Claim 1, wherein the first memory comprises RAM.

6. The system of Claim 1, wherein the second memory comprises a relational database.

7. The system of Claim 1, further comprising a database cluster.

8. The system of Claim 1, further comprising a gateway configured to interface with a telecommunications network.

9. The system of Claim 1, wherein the first request comprises a query.

10. The system of Claim 9, wherein the second request comprises a query.

11. The system of Claim 1, wherein the first request comprises a request to write.

- 1 12. The system of Claim 11, wherein the second request comprises a request to write.
2
- 3 13. A computer-based telecommunications network account management system
4 comprising:
5 a first in-memory object store, wherein the in-memory object store comprises
6 solid state memory, and wherein the memory is configured to store data, and
7 a first hard drive configured to store a database.
8
- 9 14. The system of Claim 13, further comprising a second in-memory object store,
10 wherein the second in-memory object store is configured to substantially backup the
11 data on the first in-memory object store.
12
- 13 15. The system of Claim 13, further comprising a second hard drive configured to
14 substantially backup the database stored on the first hard drive.
15
- 16 16. A method of tracking telecommunications network use, using an account
17 management system comprising a first memory and a second memory wherein the
18 first memory has a first access speed and the second memory has a second access
19 speed and the first access speed is faster than the second access speed, the method
20 comprising:
21 requesting a first action in the first memory.
22
- 23 17. The method of Claim 16, wherein requesting comprises sending a request to a
24 first memory data manager, and wherein the first memory data manager analyzes the
25 request.
26
- 27 18. The method of Claim 17, wherein requesting further comprises routing the
28 request by the first memory data manager after the first data manager analyzes the
29 request.
30
- 31 19. The method of Claim 18, wherein routing comprises performing the request.
32
- 33 20. The method of Claim 19, wherein routing comprises sending the request to a
34 second data manager.

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21. The method of Claim 16, wherein the first action comprises querying.

22. The method of Claim 16, wherein the first action comprises writing.

23. The method of Claim 16, further comprising requesting a second action in the second memory.

24. The method of Claim 16, wherein the second action comprises querying.

25. The method of Claim 16, wherein the second action comprises writing.

26. A method of tracking telecommunications network use, using an account management system comprising a first memory and a second memory wherein the first memory has a first access speed and the second memory has a second access speed and the first access speed is faster than the second access speed, the method comprising:

- storing first data on the first memory;
- storing second data on the second memory; and
- backing up the first data on a first backup memory.

27. The method of Claim 26, further comprising; backing up the second data on a second backup memory.

28. A method of tracking telecommunications network use, using an account management system comprising:

- storing a first data in a first memory location, wherein the first memory location is subject to memory loss during a system failure;
- storing a second data in the first memory location;
- storing the first data in a second memory location, wherein the first data can be recovered from the second memory location after a system failure;
- recovering the first data from the second memory location after a system failure.

1 29. The method of Claim 28, further comprising not storing the second data in the
2 second memory location.

3

4 30. A method of tracking telecommunications network use, using an account
5 management system comprising a first system component, a second system
6 component, and a third system component, the method comprising:

7 a first checking for a failure, wherein the first checking for a failure is
8 performed by a first system component on a second system component; and

9 a second checking for a failure, wherein the second checking for a failure is
10 performed by the second system component on a third system component.

11

12 31. The method of Claim 30, wherein the first system component comprises a
13 gateway.

14

15 32. The method of Claim 31, wherein the second system component comprises a first
16 data manager.

17

18 33. The method of Claim 32, wherein the third system component comprises a
19 second data manager.

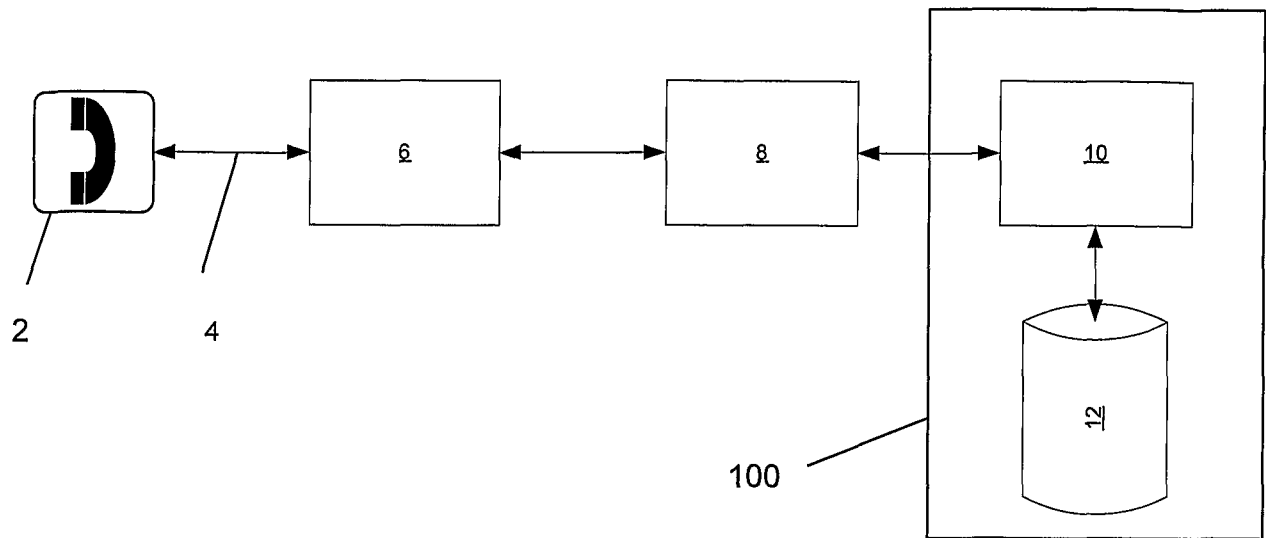


Figure 1

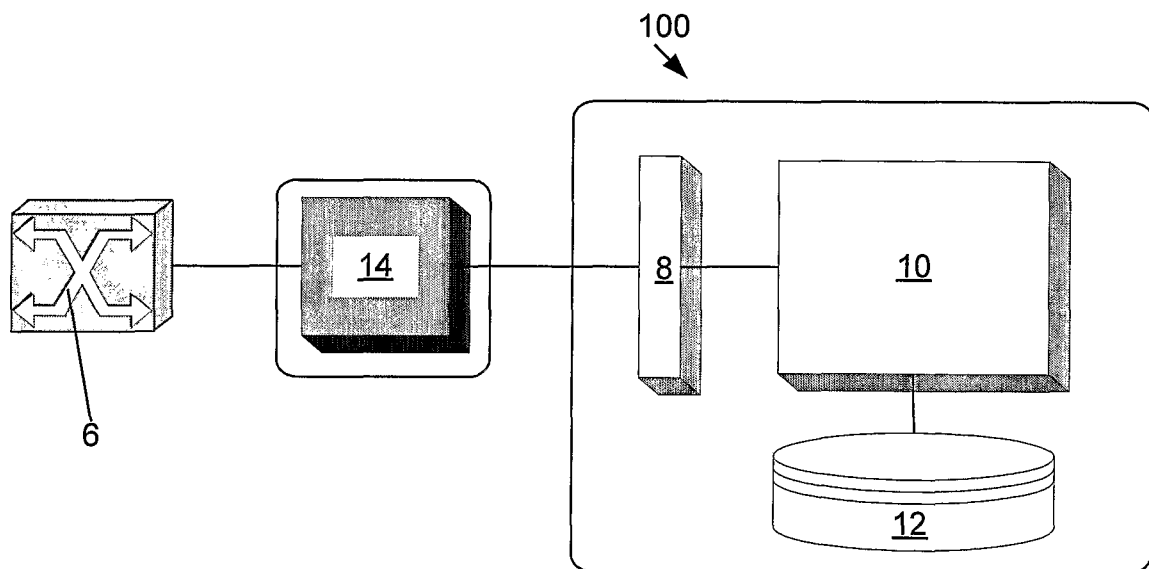


Figure 2

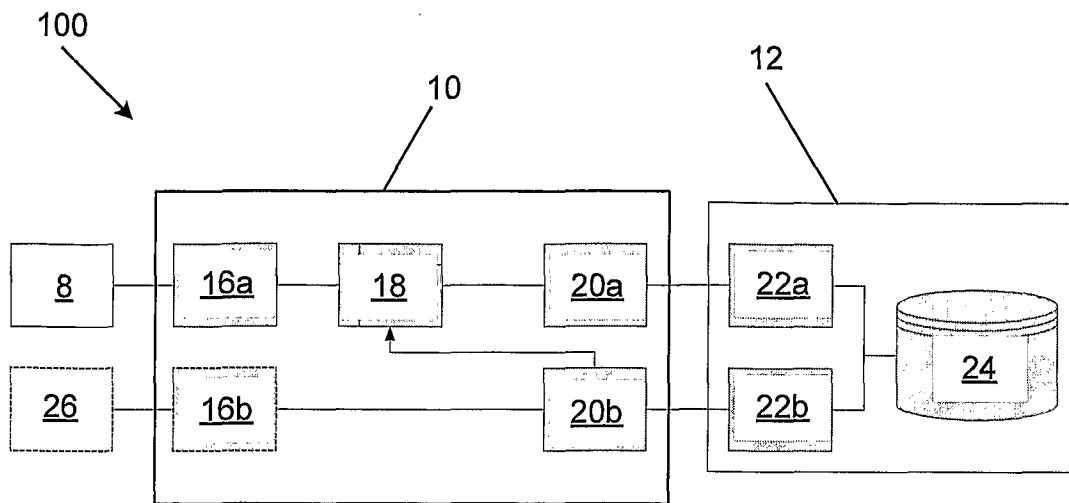


Figure 3

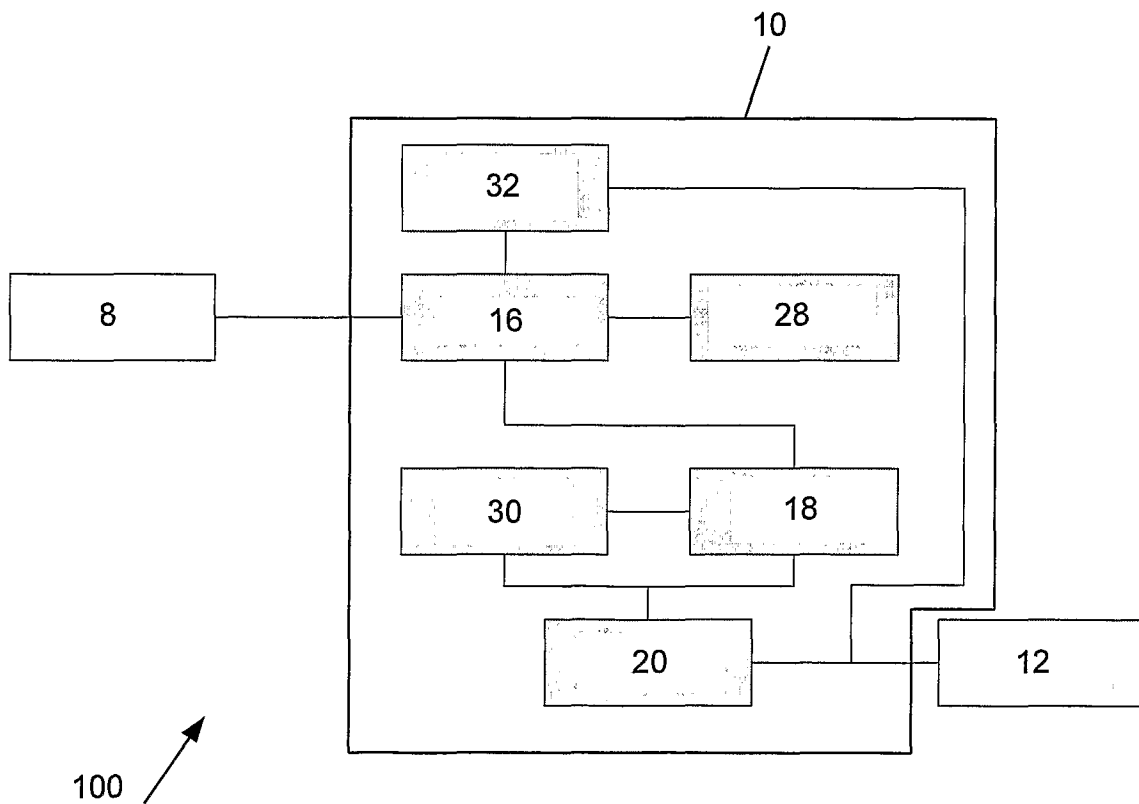
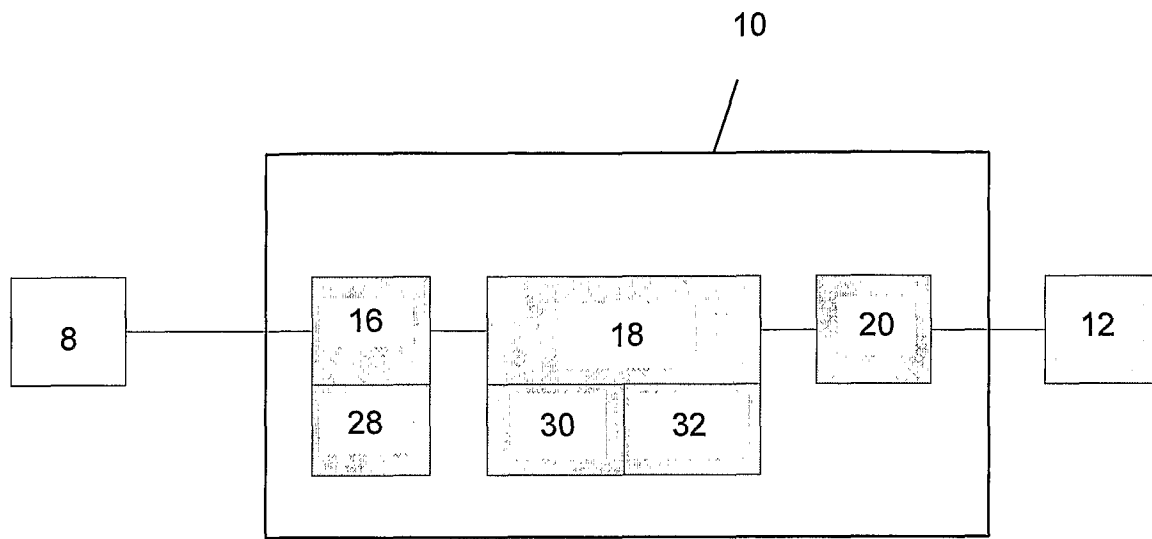
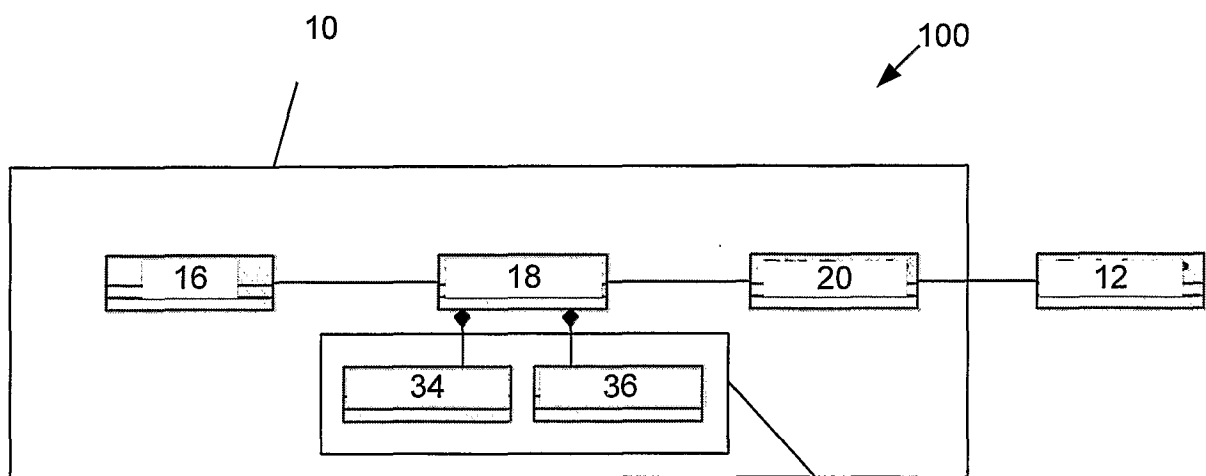


Figure 4a



100 ↗

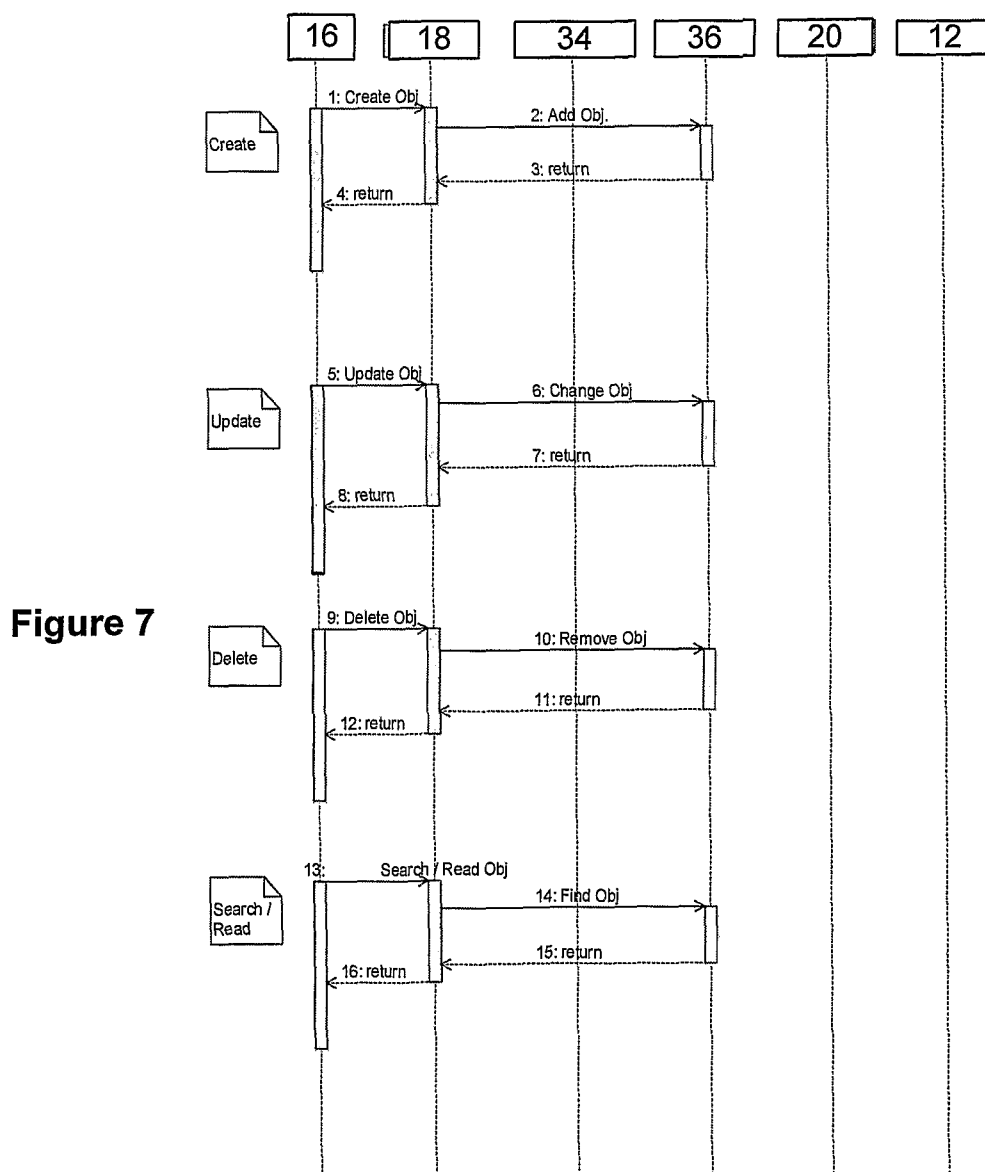
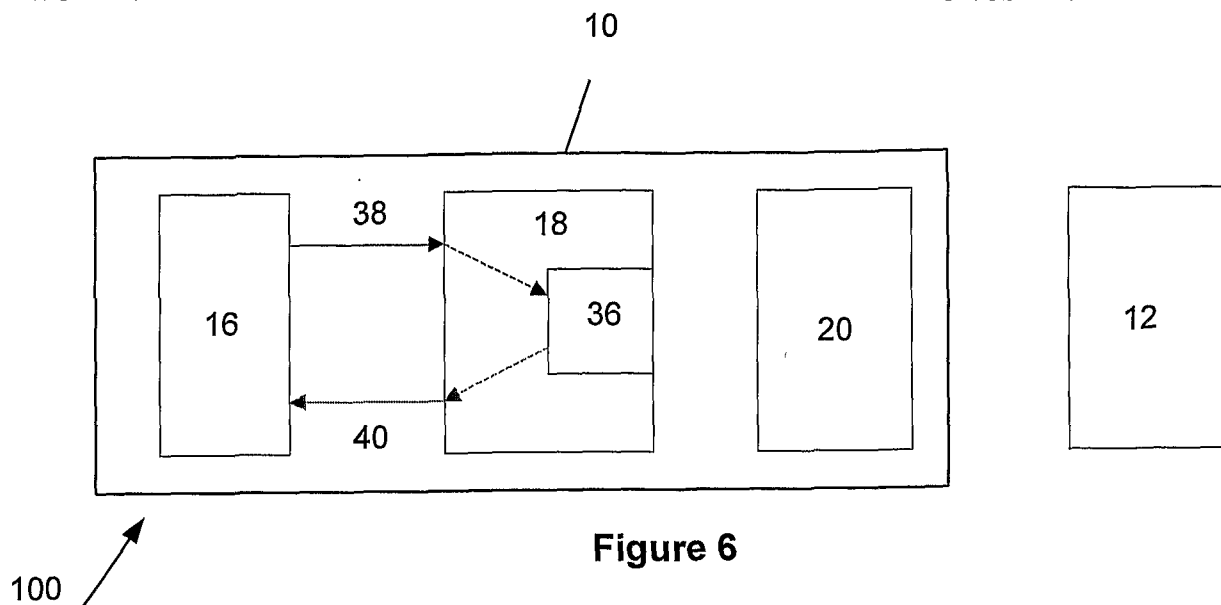
Figure 4b



↘ 100

Figure 5

102



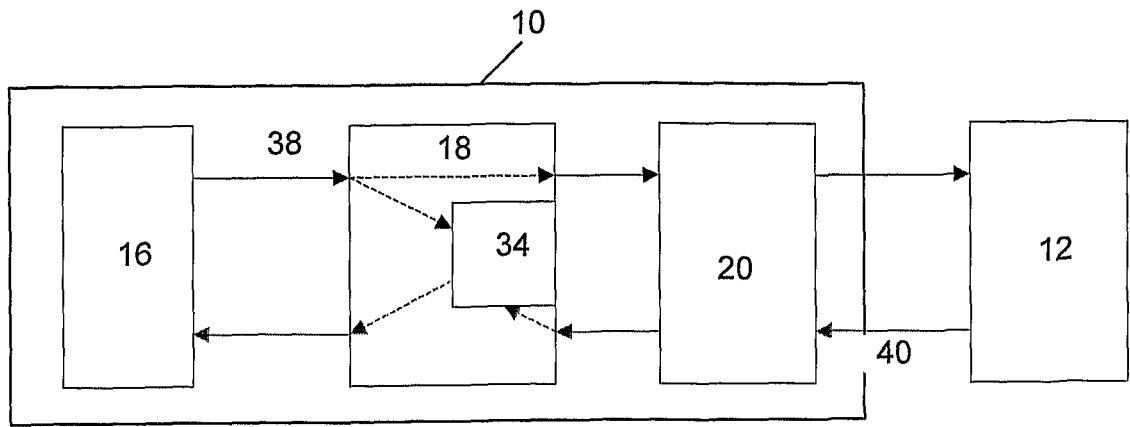


Figure 8

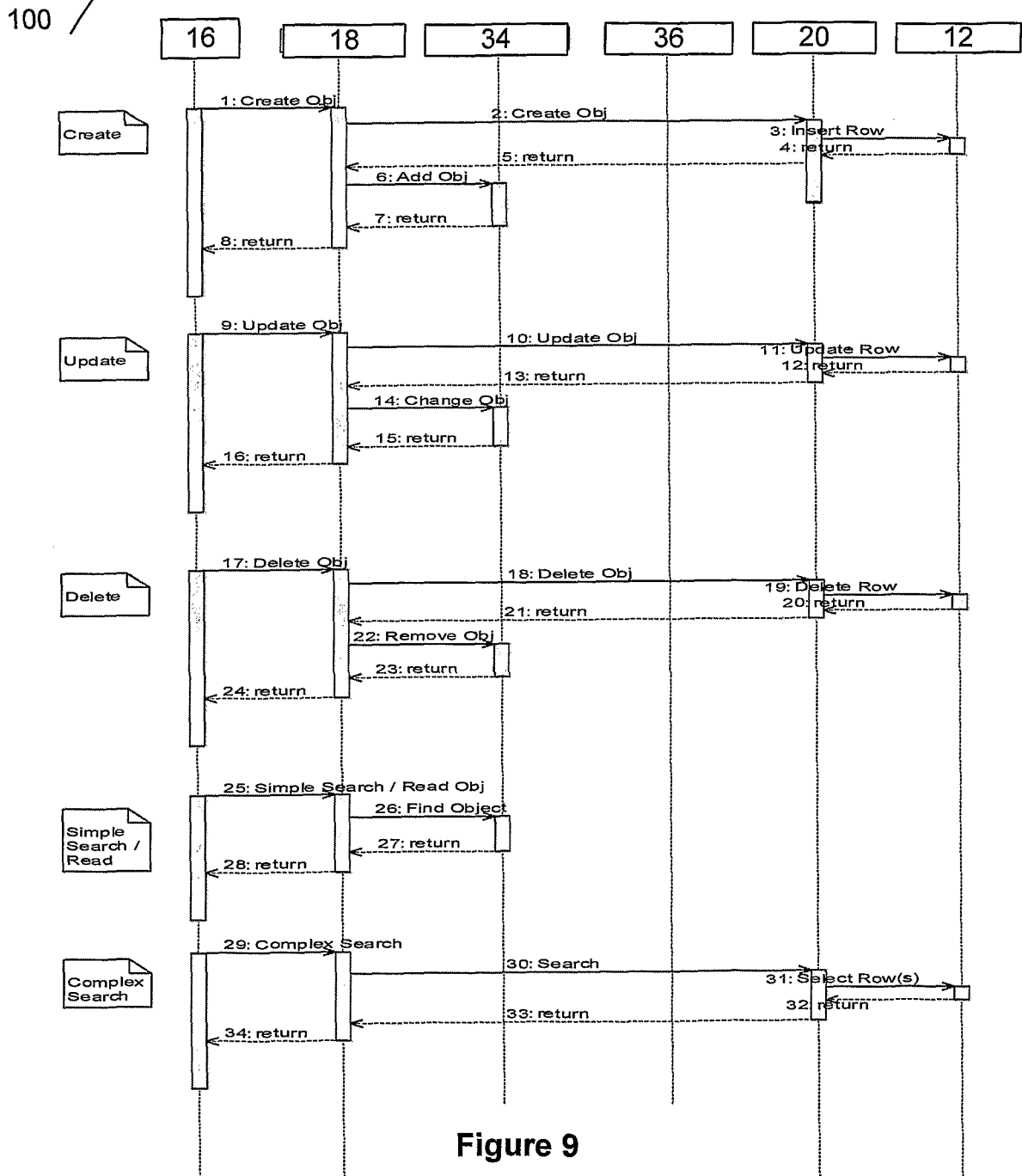


Figure 9

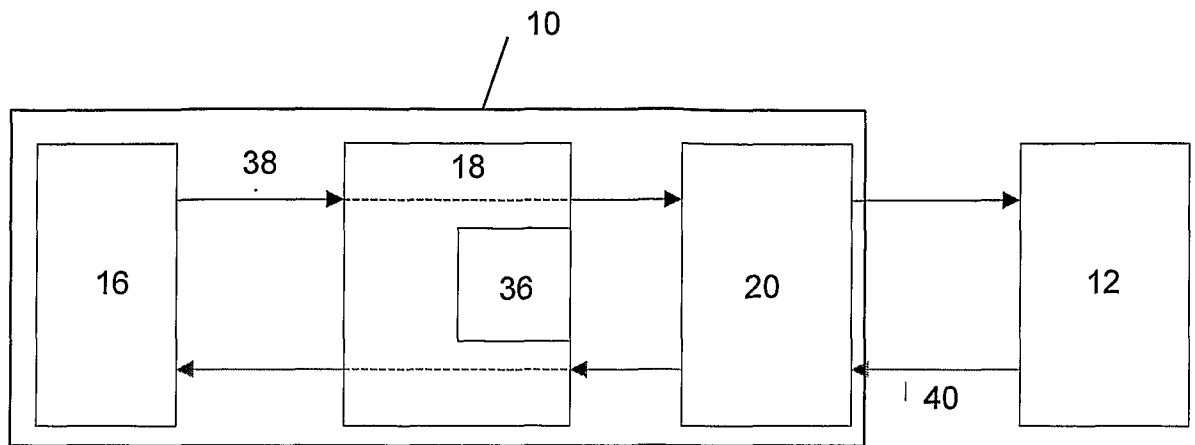


Figure 10

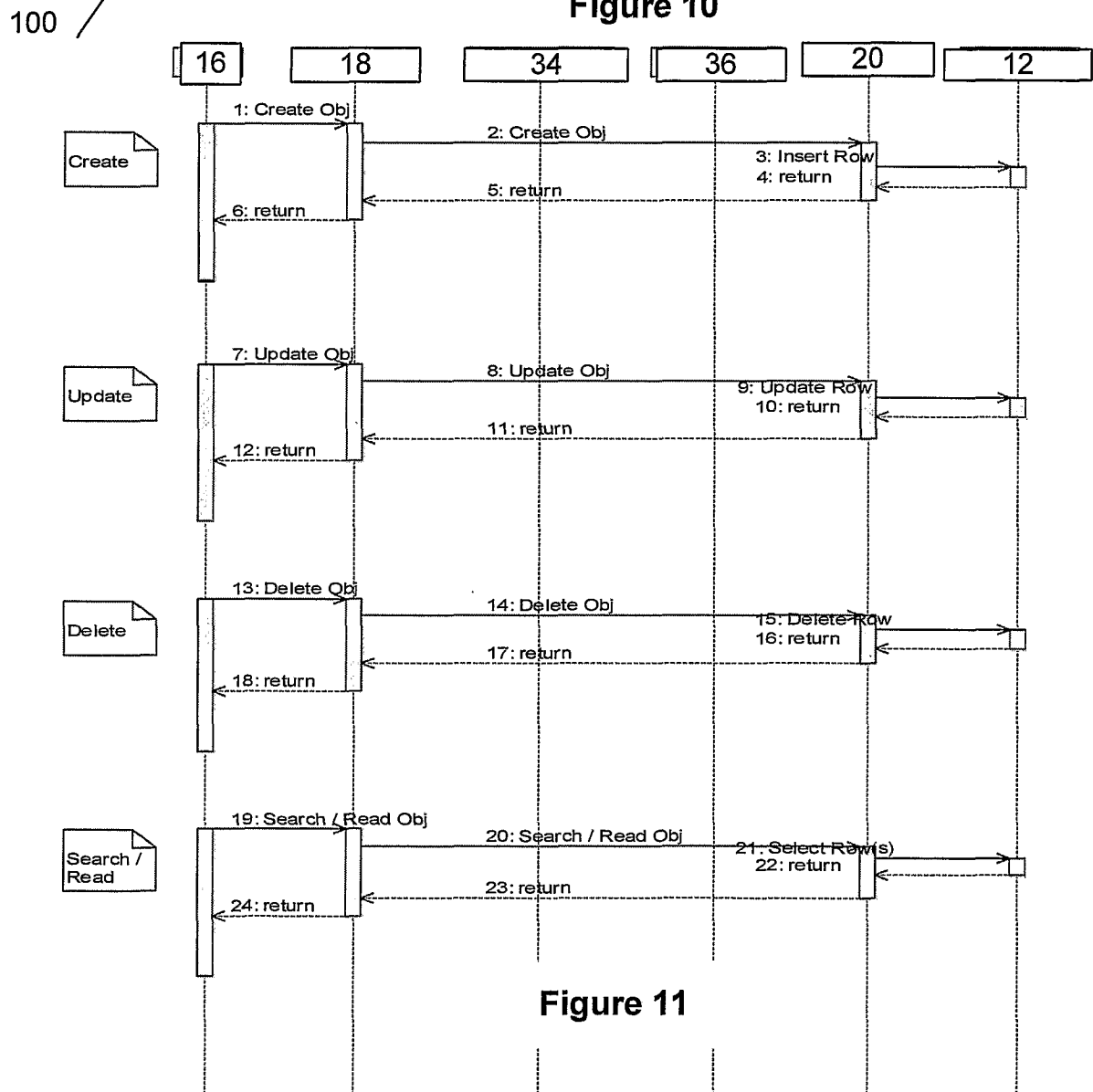


Figure 11

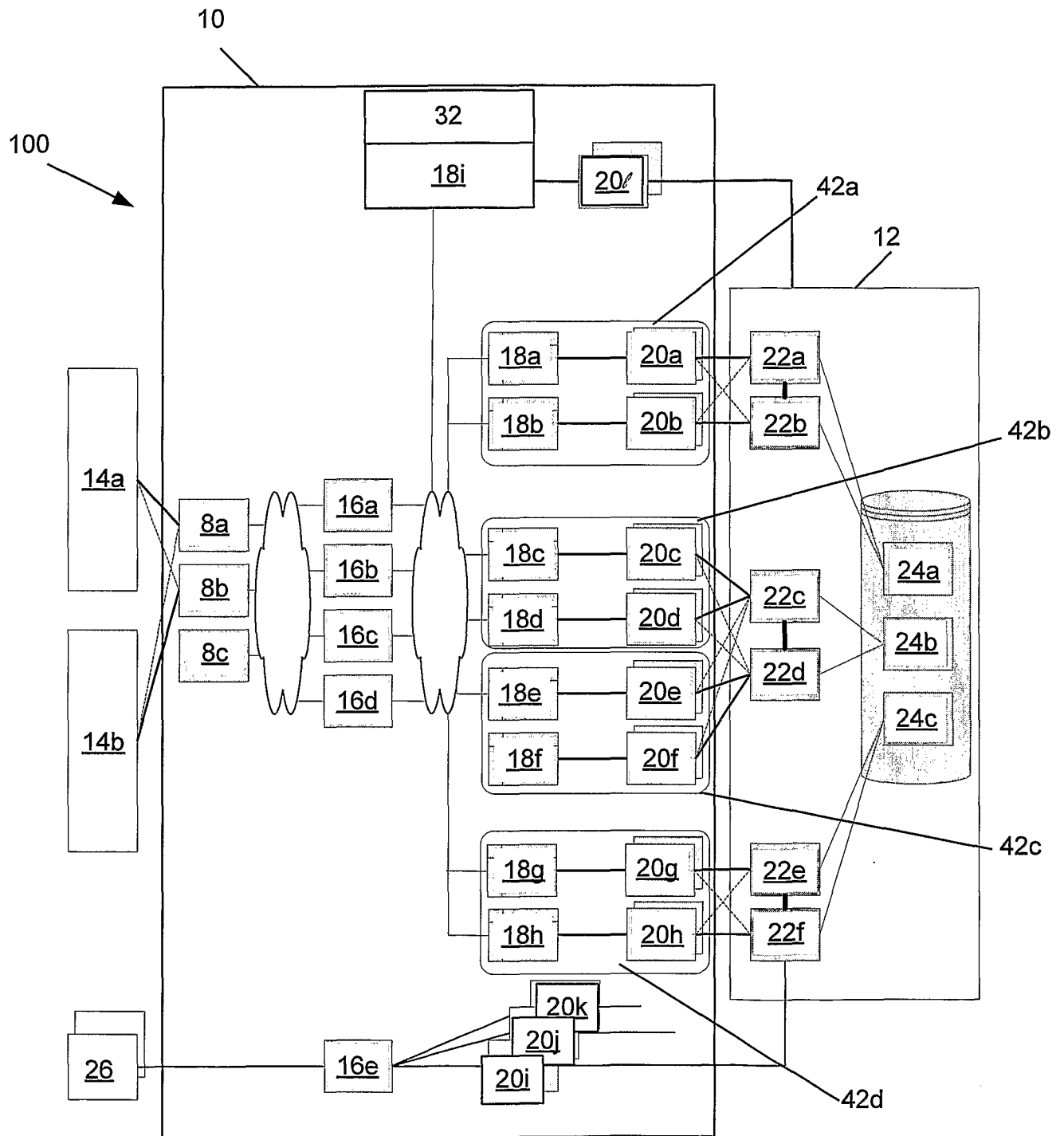


Figure 12a

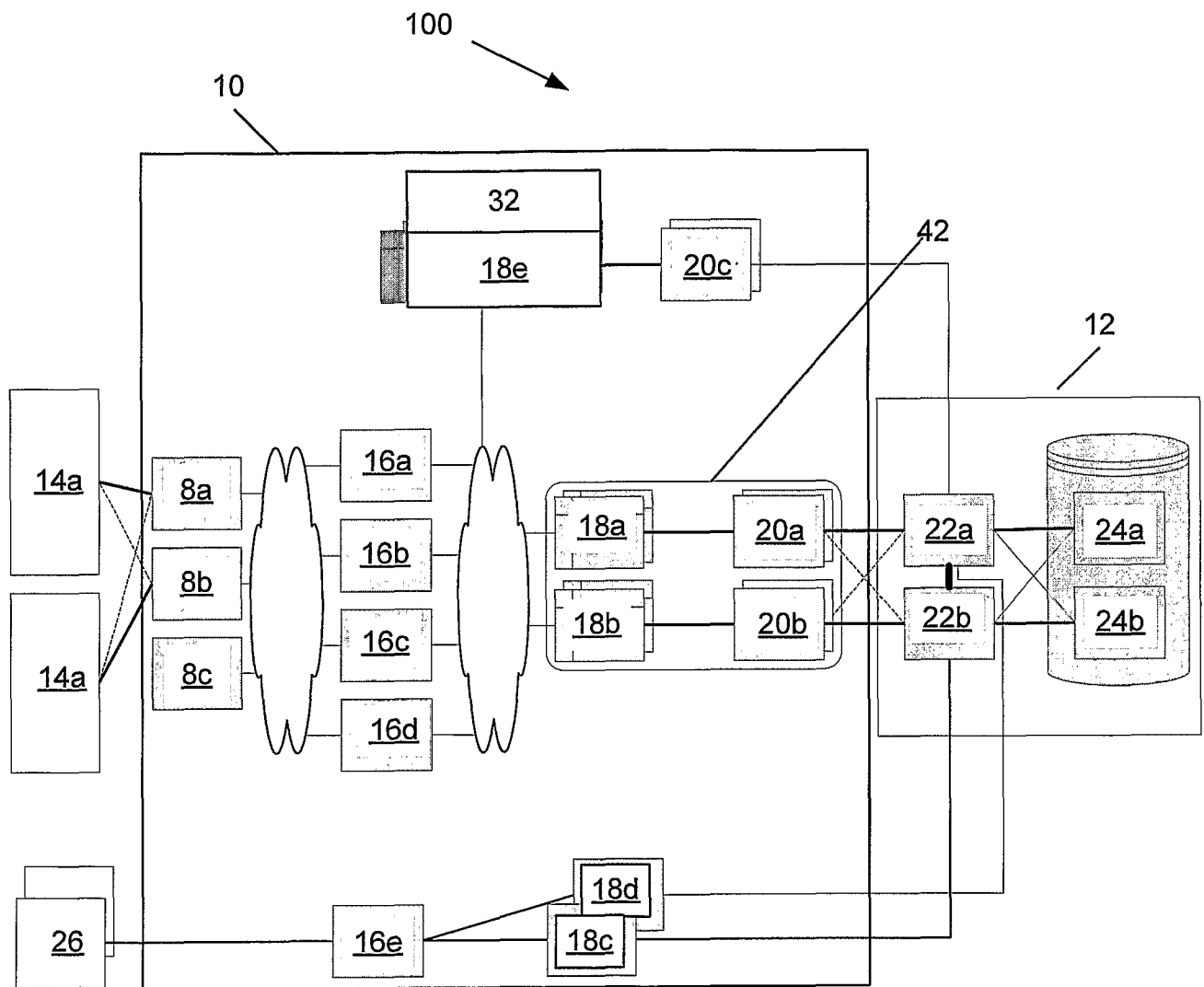


Figure 12b

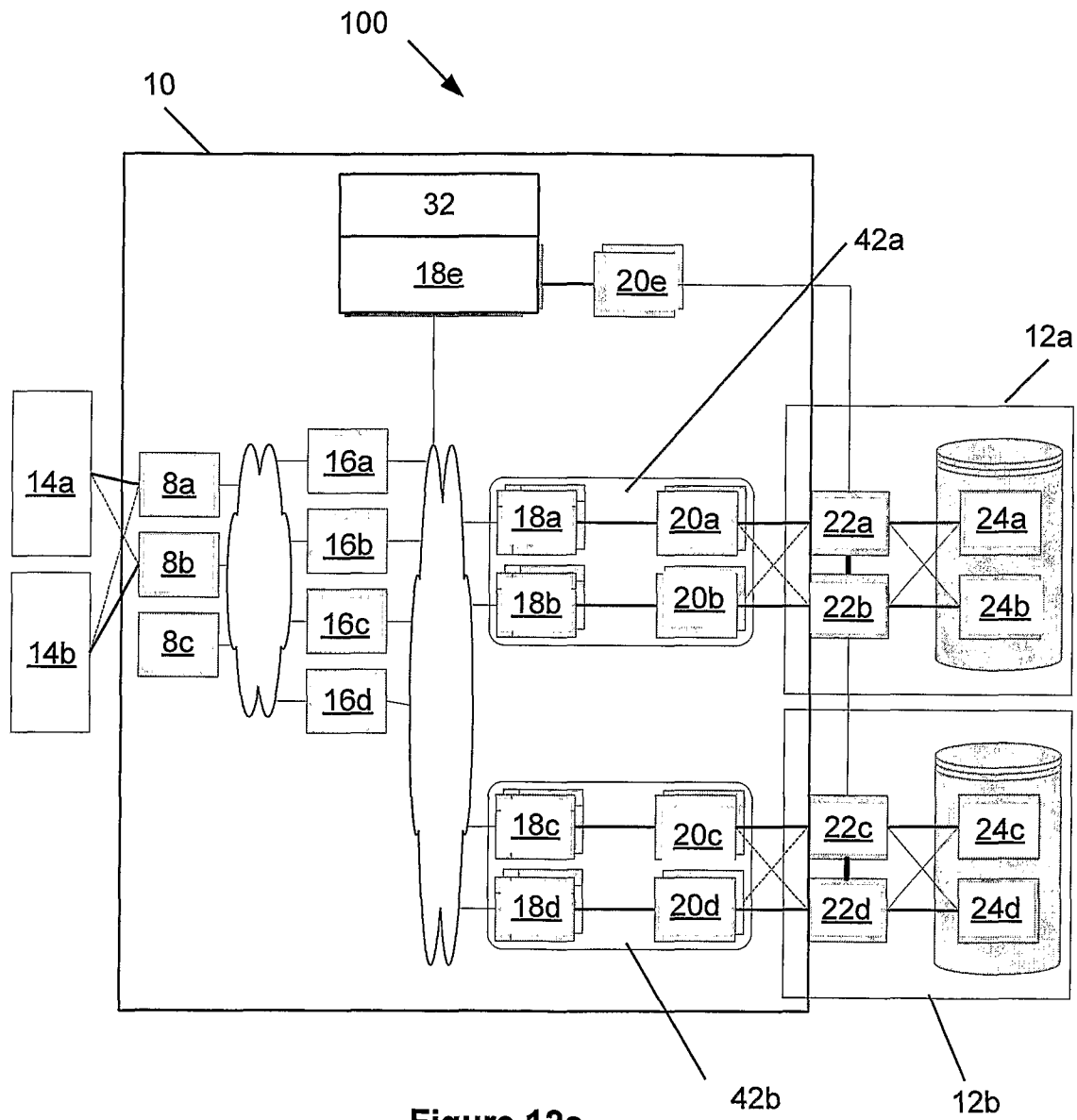


Figure 12c

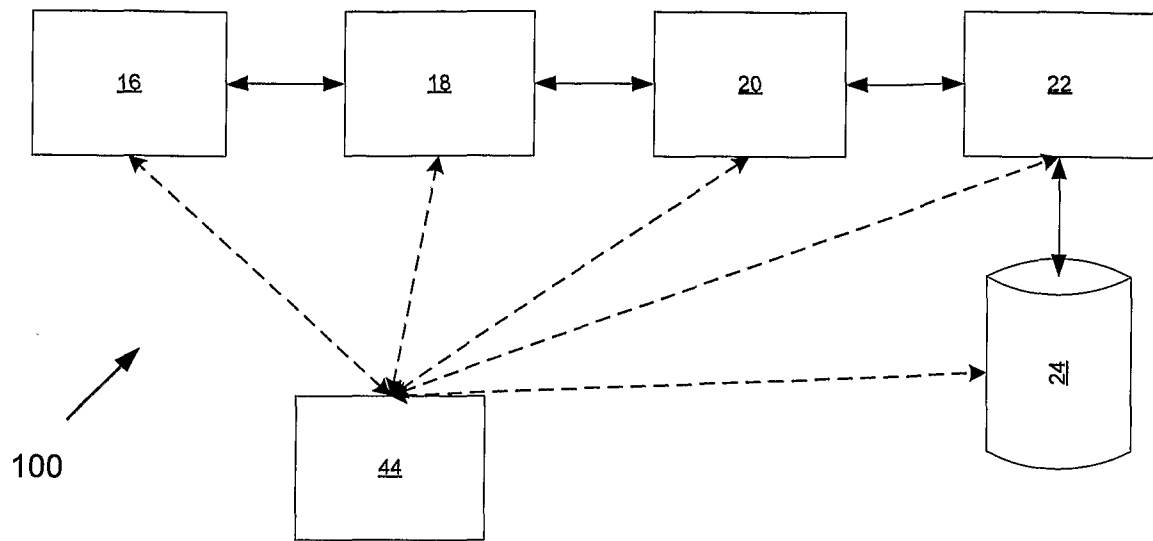


Figure 13

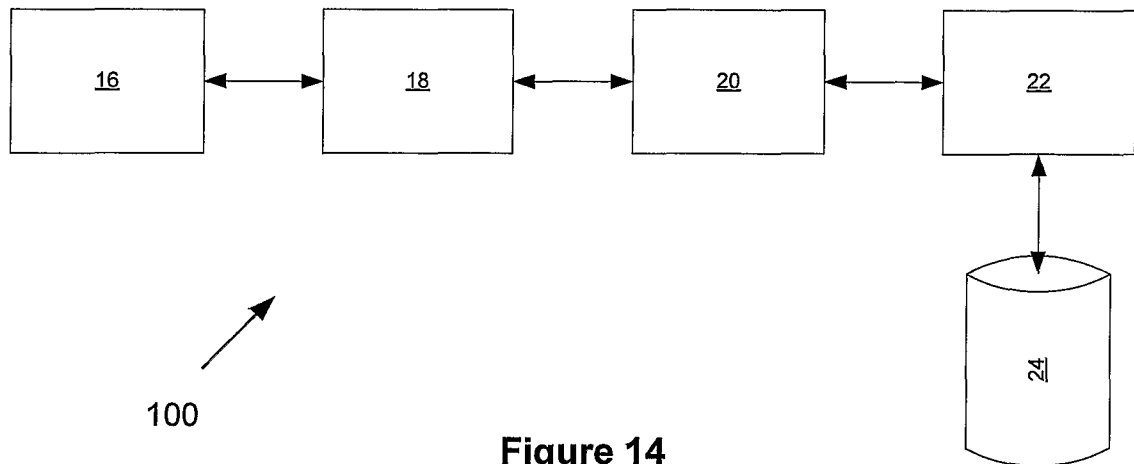


Figure 14