(54) Abstract Title: Surface controlled subsurface safety valve having integral pack-off

(57) A safety valve apparatus (400, fig 6) comprises a housing 402 with a bore and a projection 470 in the bore. A flapper 490 rotatably disposed on the housing is movable relative to the bore between opened and closed positions, and a packing element 420 disposed on the housing is compressible to engage an inner conduit wall surrounding the housing. An upper sleeve 440 disposed within the bore above the projection is hydraulically movable from a first position to a second position via the hydraulic communication with a port 472 in the projection. The first sleeve when moved to the second position compresses the packing element. A piston 482 disposed in the housing hydraulically communicates with the port and couples to a second sleeve 490 disposed within the bore below the projection. The second sleeve conceals the piston and is hydraulically movable via the hydraulic communication of the port with the piston to open and close the flapper. The fluid may be coupled to the solitary port using a capillary string 404. A method of deploying a safety valve in a well comprises the step of tapping a first cross port in the well head and aligning a side port on the capillary hanger with the cross port.
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Surface Controlled Subsurface Safety Valve Having Integral Pack-Off

CROSS-REFERENCE TO RELATED APPLICATIONS


BACKGROUND

[Para 2] When an existing safety valve in a well becomes inoperable, operators must take measures to rectify the problem by either working over the well to install an entirely new safety valve on the tubing or deploying a safety valve within the existing tubing. In the past, operators may have simply deployed a subsurface controlled subsurface safety valve in the well. The subsurface controlled valves could be a velocity valve or Protected Bellows (PB) pressure actuated valve. However, regulatory requirements and concerns over potential blowout have prompted operators to work over the well rather than deploying such subsurface controlled valves. As expected, working over a well can be time consuming and expensive. Therefore, operators would prefer to deploy a surface controlled safety valve in the tubing of the well without having to work over the well.

[Para 3] Current technology primarily allows surface controlled safety valves to be deployed in wells that have either an existing tubing-mounted safety valve or a tubing-mounted safety valve landing nipple. In French Patent No. FR 2734863 to Jacob Jean-Luc, for example, a surface controlled safety valve device 100 is disclosed that can be landed in an existing landing nipple from which the original safety valve has been removed. This safety valve device 100 reproduced in FIGS. 1A-1B is set in the landing nipple 10 using a special adapter 160 that mechanically hold the locking dogs 102 and the flapper 104 of the device 100 until the device 200 can be properly positioned in the landing nipple 10. Then, when releasing the device 100, the adapter 160 must disengage from the device 100 so that the locking dogs 102 engage the nipple 10 while simultaneously letting the
flapper 104 close. Moreover, these steps must be performed while not damaging a hydraulic connector 120 and intermediate tubing 130 exposed in the device 100 adjacent to where the special adapter 160 holds the device 200.

**[Para 4]** When deployed in the landing nipple 10, a conduit (not shown) communicated through the tubing connects to the device 100 to operate the flapper 104. This conduit conveys hydraulic fluid to the connector 120 connected to a fixed portion 123 in the device 100. This fixed portion 123 in turn communicates the fluid to the intermediate tubing 130 that is movable in the fixed portion 123. A cross port 132 from the intermediate tubing 130 communicates the fluid so that it fills a space 133 and moves a sleeve 134 connected to the intermediate tubing 130. As the sleeve 134 moves down against the bias of a spring, it opens the flapper 104. Because the mechanisms for operating the device 100 are exposed and involve several moving components, the mechanical operation of this device 100 is less than favorable. Moreover, the exposed mechanisms that operate the device 100 with their several moving parts can become damaged.

**[Para 5]** In U. S. Pat. No. 7,040,409 to Sangla, another safety valve device for wells is disclosed that can be deployed in tubing without the need for an existing landing nipple. This device 200 is reproduced in FIGS. 2A-2B. As shown in FIG. 2B, the lower part of the device 200 has a flapper 210 that closes by a spring (not shown) and opens by a sleeve 212 under the thrust action of a ring 214 connected to a piston 216. With sufficient hydraulic pressure in a valve opening chamber 218, the piston 216 and ring 214 press the sleeve 212 against the bias of the spring 213 so that the sleeve 212 slides down and opens the flapper 210. With the flapper 210 open, a passage 202 in the device 200 permits fluid communication through the device 200. In the absence of pressure in the chamber 218, the spring 213 pushes the sleeve 212 upwards so that the flapper 210 closes.

**[Para 6]** To position the device 200 in tubing 20, the lower part of the device 200 as shown in FIG. 2B has lower anchor dogs 220a. These lower dogs 220a are displaced radially by a lower piston 222a whose end has the shape of a cone on which the lower dogs 220a rest. The lower piston 222a is pushed under the lower
dogs 220a by the hydraulic pressure in a lower anchor chamber 224a so that the
displacement of the lower piston 222a locks the lower dogs 220a on the wall of
tubing 20. Locks 226a, such as dog stops or teeth, hold the lower piston 222a in
place even when the pressure has dropped in lower chamber 224a. The upper
part of the device 200 as shown in FIG. 2A similarly has upper anchor dogs 220b,
piston 222b, hydraulic chamber 224b, and locks 226b.

[Para 7] To create a seal in the tubing 20, the device 200 uses a pile of eight
cups 230 that position between the device 200 and the tubing 20. These cups
230 have a general herringbone U or V shape and are symmetrically arranged
along the device’s central axis. Hydraulic pressure present in a sealing assembly
chamber 234 displaces a piston 232 that activates the cups 230 against the tubing
20. Locks 236 hold this piston 232 in place even without pressure in the chamber
234.

[Para 8] Hydraulic pressure communicated from the surface operates the device
200. In particular, rods (not shown) from the surface connect to a connector 240
that communicates with internal line 242. This internal line 242 communicates
with an interconnecting tube 250 to distribute hydraulic pressure to the valve
opening chamber 234 via a cross port 243, to the anchor chamber 224a-b via
cross ports 244a-b, and to the sealing assembly chamber 218 via the tube 250. A
hydraulic pressure rise in line 242 transmits the pressure to all these chambers
simultaneously. When the hydraulic pressure drops in line 242, the device 200
closes but remains in position, anchored and sealed. A special profile 204
arranged at the top of the device 200 can be used to unanchor the device 200 by
traction and jarring with a fishing tool suited to this profile 202. By jarring on the
device 200, a series of shear pins are broken, thus releasing anchor pistons 222a-b
and the sealing piston 232. The released device 200 can then be pulled up to
the surface.

[Para 9] As with the valve 100 of FIGS. 1A-1B, the valve 200 of FIGS. 2A-2B
also has features that are less than ideal. First, the pile of cups 230 offers less
than desirable performance to hold the device 200 in tubing 20. In addition, the
intricate arrangement and number of components including line 242; cross ports
243 and 244a-b; tube 250; multiple chambers 218, 224a-b, and 234; multiple
pistons 216, 222a-b, and 232; and exposed rod 216 make the device 200 prone to potential damage and malfunction and further make manufacture and assembly of the device 200 difficult and costly.

[Para 10] Accordingly, a need exists for more effective subsurface safety valves that can be deployed in a well.

**BRIEF DESCRIPTION OF THE DRAWINGS**

[Para 11] FIGS. 1A-1B illustrate a surface controlled subsurface safety valve according to the prior art.

[Para 12] FIGS. 2A-2B illustrate another surface controlled subsurface safety valve according to the prior art.

[Para 13] FIG. 3 illustrates a cross-section of a retrievable surface controlled subsurface safety valve according to one embodiment of the present disclosure.

[Para 14] FIG. 4 illustrates an example of male and female members of a preferred quick connector for use with the disclosed valves.

[Para 15] FIG. 5A illustrates a detailed cross-section of an upper portion of the valve in FIG. 3.

[Para 16] FIG. 5B illustrates a detailed cross-section of a lower portion of the valve in FIG. 3.

[Para 17] FIG. 6 illustrates a cross-section of a retrievable surface controlled subsurface safety valve according to another embodiment of the present disclosure.

[Para 18] FIG. 7A illustrates a detailed cross-section of an upper portion of the valve in FIG. 6.

[Para 19] FIG. 7B illustrates a detailed cross-section of a lower portion of the valve in FIG. 6.


[Para 21] FIG. 9A is a detailed cross-section of a capillary hanger of the assembly of FIGS. 8A-8D.

[Para 22] FIG. 9B is a top view of the capillary hanger of FIG. 9A.
FIG. 10 is a cross-sectional view of another wellhead assembly for deploying a surface controlled safety valve according to the present disclosure.

DETAILED DESCRIPTION

As disclosed herein, a surface controlled subsurface safety valve apparatus can be installed in a well that either has or does not have existing hardware for a surface controlled valve. Coil tubing communicates the hydraulic fluid to the apparatus to operate the valve. One disclosed valve apparatus deploys in a well that has an existing safety valve nipple and is retrievable therefrom. Another disclosed valve apparatus deploys in tubing of a well with or without a safety valve nipple.

I. RETRIEVABLE SURFACE CONTROLLED SSURFACE SAFETY VALVE

A retrievable surface controlled subsurface safety valve 300 illustrated in FIG. 3 installs in a well having existing hardware for a surface controlled valve and can be deployed in the well using standard wireline procedures. When run in the well, the valve 300 lands in the existing landing nipple 50 after the inoperable safety valve has been removed.

The safety valve 300 has a housing 302 with a landing portion 310 and a safety valve portion 360. The landing portion 310 best shown in FIG. 5A has locking dogs 332 movable on the housing 302 between engaged and disengaged positions. In the engaged position, for example, the locking dogs 332 engage a groove 52 in the surrounding landing nipple 50 to hold the valve 300 in the nipple 50. The valve portion 360 best shown in FIG. 5B has a flapper 390 rotatably disposed on the housing 302. The flapper 390 rotates on a pivot pin 392, and a torsion spring 394 biases the flapper 390 to a closed position.

To operate the landing portion 310, an upper sleeve 320 shown in FIG. 5A movably disposed within the housing 302 can be mechanically moved between upper and lower locked positions against the bias of a spring 324. In the upper locked position as shown in FIG. 5A, the upper sleeve 320's distal end 326 moves the locking dogs 332 to the engaged position so that they engage the landing nipple's groove 52. Although not shown, the upper sleeve 320 can be
mechanically moved to a lower position that permits the locking dogs 332 to move to the disengaged position free from the groove 52.

[Para 28] To operate the valve portion 360, a lower sleeve 380 shown in FIG. 5B movably disposed within the housing 302 can be hydraulically moved from an upper position to a lower position against the bias of a spring 386. When hydraulically moved to the lower position (not shown), the sleeve 380 moves the flapper 390 open. In the absence of sufficient hydraulic pressure, however, the bias of the spring 386 moves the sleeve 380 to the upper position shown in FIG. 5B, permitting the flapper 390 to close by its own torsion spring 394 about its pivot pin 392.

[Para 29] With a basic understanding of the operation of the valve 300, discussion now turns to a more detailed discussion of its components and operation.

A. Deploying the Valve

[Para 30] In deploying the valve 300, a conventional wireline tool (not shown) couples to the profile in the upper end of the valve’s housing 302 and lowers the valve 300 to the landing nipple 50. While it is run downhole, trigger dogs 322 on the upper sleeve 320 remain engaged in lower grooves 312 in the housing 302, while the upper sleeve 320 allows the locking dogs 332 to remain disengaged. When in position, the tool actuates the landing portion 310 by moving the upper sleeve 320 upward against the bias of spring 324 and disengaging the trigger dogs 322 from the lower grooves 312 so they engage upper grooves 314. With the upward movement of the sleeve 320, the sleeve’s distal end 326 pushes out the locking dogs 332 from the housing 302 so that they engage the landing nipple’s groove 52 as shown in FIG. 5A. Once landed, upper and lower chevrons 340/342 on the housing 302 also seal above and below the existing port 54 in the landing nipple 50 provided for the removed valve.

B. Operating the Flapper on the Valve

[Para 31] With the valve 300 landed in the nipple 50, operators lower a capillary string 304 down hole to the valve. This capillary string 304 can be hung from a capillary hanger (not shown) at the surface. The capillary string 304 may include blade centralizers 305 to facilitate lowering the string 304 downhole. The
string 304’s distal end passes into the valve’s housing 302, and a hydraulic connector 350 is used to couple the string 304 to the valve 300. In particular, a female member 352 of the hydraulic connector 350 on the distal end mates with a male member 354 on the valve 300.

5 [Para 32] Briefly, FIG. 4 shows one example of a connector 350 that can be used with the valves of the present disclosure. The connector 350 can be an automatic connector from Staubli of France. The male member 354 can have part no. N01219806, and the female member 352 can have part no. N01219906. The connector 350 can an exterior pressure rating of about 350 Bar, an interior pressure rating of 550 Bar when coupled, a coupling force of 25 Kg, and a decoupling force of 200 Kg.

[Para 33] Once the members 352/354 are connected as shown, the capillary string 304 communicates with an internal port 372 defined in a projection 370 within the valve 300 as shown in FIG. 5B. Operators then inject pressurized hydraulic fluid through the capillary string 304. As the fluid reaches the internal port 372, it fills the annular space 375 surrounding the projection 370.

[Para 34] From the annular space 375, the fluid reaches a passage 365 in the valve portion 360 and engages an internal piston 382. Hydraulic pressure communicated by the fluid moves this piston 382 downward against the bias of a spring 386 at the piston’s end 384. The downward moving end 384 moves the inner sleeve 380 connected thereto so that the inner sleeve 380 forces open the flapper 390. In this way, the valve portion 360 can operate in a conventional manner. As long as hydraulic pressure is supplied to the piston 382 via the capillary string 304, for example, the inner sleeve 380 maintains the flapper 390 open, thereby permitting fluid communication through the valve’s housing 302.

When hydraulic pressure is released due to an unexpected up flow or the like, the spring 386 moves the inner sleeve 380 away from the flapper 390, and the flapper 390 is biased shut by its torsion spring 394, thereby sealing fluid communication through the valve’s housing 302.

30 C. Retrieving the Valve

[Para 35] Retrieval of the valve 300 can be accomplished by uncoupling the hydraulic connector 350 and removing the capillary string 304. Then, a
conventional wireline tool can engage the profile in valve’s upper end, disengage the locking dogs 332 from the nipple’s slot 52, and pull the valve 300 up hole.

D. Advantages

[Para 36] As opposed to prior art subsurface controlled safety valves, the disclosed valve 300 has a number of advantages, some of which are highlighted here. In one advantage, the valve 300 deploys in a way that lessens potential damage to the valve’s components, such as the male member 354 and movable components. In addition, communication of hydraulic fluid to the safety valve portion 360 is achieved using an intermediate projection 370 and a single port 372 communicating with an annular space 375 and piston 382 without significantly obstructing the flow passage through the valve 300. Furthermore, operation of the valve portion 360 does not involve a number of movable components exposed within the flow passage of the valve 300, thereby reducing potential damage to the valve portion 360.

Il. Subsurface Safety Valve with Integral Pack Off

[Para 37] The previous embodiment of safety valve 300 lands into an existing landing nipple 50 downhole. By contrast, a surface controlled subsurface safety valve 400 in FIG. 6 installs in a well that does not necessarily have existing hardware for a surface controlled valve. Here, the valve 400 has a hydraulically-set packer/pack-off portion 410 and a safety valve portion 460 that are both set simultaneously using hydraulic pressure from a safety valve control line.

[Para 38] For the pack-off portion 410, the valve 400 has a packing element 420 and slips 430 disposed thereon. The packing element 420 is compressible from an uncompressed condition to a compressed condition in which the element 420 engages an inner wall of a surrounding conduit (not shown), such as tubing or the like. The slips 430 are movable radially from the housing 402 from disengaged to engaged positions in which they contact the surrounding inner conduit wall. The slips 430 can be retained by a central portion (not shown) of a cover 431 over the slips 430 and may be biased by springs, rings or the like.

[Para 39] For the valve portion 460, the valve 400 has a flapper 490 rotatably disposed on the housing 402 by a pivot pin 492 and biased by a torsion spring 494 to a closed position. The flapper 3490 can move relative to the valve’s
internal bore between opened and closed positions to either permit fluid
communication through the valve’s bore 403 or not.

[Para 40] To operate the packer portion 410, hydraulic fluid moves an upper
sleeve 440 moves within the housing’s bore. In one position as shown in FIG. 7A,
for example, the upper sleeve 440 leaves the packing element 420 in the
uncompressed condition. However, when the upper sleeve 440 is hydraulically
moved to a lower position, the sleeve 440’s movement compresses the packing
element 420 into a compressed condition so as to engage the inner conduit wall.

[Para 41] To operate the valve portion 460, a lower sleeve 480 shown in FIG.
7B movably disposed within the housing 402 can be hydraulically moved from an
upper position to a lower position against the bias of a spring 486. When
hydraulically moved to the lower position (not shown), the sleeve 480 moves the
flapper 490 open. In the absence of sufficient hydraulic pressure, the bias of the
spring 486 moves the sleeve 480 to the upper position, permitting the flapper 490
to close.

[Para 42] With a basic understanding of the operation of the valve 400,
discussion now turns to a more detailed discussion of its components and
operation.

A. Deploying the Valve

[Para 43] The valve 400 is run in the well using capillary string technology.
For example, a capillary string 404 connects inside the valve housing 400 with a
hydraulic connector 450 having both a male member 454 and female member 452
similar to that disclosed in FIG. 3. The valve 400 is then lowered by the capillary
string 404 to a desired position downhole, and the string 404 is hung from a
capillary hanger (not shown) at the surface. The capillary hanger preferably
installs in a wellhead adapter at the wellhead tree. The hanger preferably locks
into the gap between the flange of the hanger bowl and the flange of the tree
supported above. The hanger seals in the body of the tree using self-energizing
packing and is accessed by drilling and tapping the tree.

[Para 44] Once positioned, both the packer portion 410 and the safety valve
portion 460 are hydraulically set by control line pressure communicated via the
capillary string 404. In particular, the capillary string 404 communicates with the
sleeve’s internal port 472 defined in a projection 470 positioned internally in the housing 402. Operators then inject pressurized hydraulic fluid through the capillary string 404. When the fluid reaches the internal port 472 as shown in FIG. 7B, it fills the annular space 475 surrounding the projection 470.

5 [Para 45] From the intermediate annular space 475, the fluid communicates via an upper passage 445 to an upper annular space 444 near the upper sliding sleeve 440. As discussed below, fluid communicated via this passage 445 operate the valve’s packer portion 410. From the intermediate annular space 475, the fluid also communicates via a lower passage 465 in the valve portion 460 and engages a piston 480. As discussed below, fluid communicated via this passage 465 operates the valve portion 460.

B. Hydraulically Operating the Pack Off

[Para 46] In operating the valve’s packer portion 410, the fluid communicated by upper passage 445 fills the upper annular space 444 which is best shown in FIG. 7B. Trapped by sealing member 446, the fluid increase the size of the space 444 and pushes against the sleeve 440’s surrounding rib 442, thereby forcing the sleeve 440 downward. As the sleeve 440 moves downward, it moves an upper member 422 connected at the sleeve 440’s upper end toward a lower member 424 disposed about the sleeve 440. These members 422/424 compress the packer element 420 between them so that it becomes distended and engages an inner conduit wall (not shown) surrounding it. As preferred, this packing element 420 is a solid body of elastomeric material to create a fluid tight seal between the housing and the surrounding conduit.

[Para 47] As the sleeve 440 moves downward, it moves not only upper and lower members 422/424 but also moves an upper wedged member 432 toward a lower wedged member 434 fixed to lower housing members 440 and 442. As the sleeve 440 moves downward, therefore, the wedged members 432/434 push the slips 430 outward from the housing 402 to engage the inner conduit wall (not shown) surrounding the housing 302. Eventually, as the sleeve 440 is moved downward, outer serrations or grooves 441 on the sleeve 440 engage locking rings 443 positioned in the housing 402 to prevent the sleeve 440 from moving upward.
C. Hydraulically Operating the Flapper

Simultaneously, the communicated hydraulic fluid operates the safety valve portion 460. Here, hydraulic pressure communicated by the fluid via passage 465 moves the piston 482 downward against the bias of spring 486. The downward moving piston 482 also moves the inner sleeve 480, which in turn forces open the rotatable flapper 490 about its pin 392. In this way, the valve portion 460 can operate in a conventional manner. When hydraulic pressure is released due to an unexpected up flow or the like, the spring 486 moves the inner sleeve 484 away from the flapper 490, and the flapper 490 is biased shut by its torsion spring 494.

D. Retrieving the Valve

Retrieval of the safety valve 400 can use the capillary string 404. Alternatively, retrieval can involve releasing the capillary string 404 and using standard wireline procedures to pull the safety valve 400 from the well in a manner similar to that used in removing a downhole packer.

E. Advantages

As opposed to the prior art surface controlled subsurface safety valves, the disclosed valve 400 has a number of advantages, some of which are highlighted here. In one advantage, the valve 400 uses a solid packing element and slip combination to produce the pack-off in the tubing. This produces a more superior seal than found in the prior art which uses a pile of packing cups. Second, the flapper 490 of the valve 400 is operated using an annular rod piston arrangement with the components concealed from the internal bore of the valve 400. This produces a more reliable mechanical arrangement than that found in the prior art where rod, piston, and tubing connections are exposed within the internal bore of the prior art valve. Third, the packing element 420 and the rod piston 482 in the valve are actuated via hydraulic fluid from one port 472 communicating with the coil tubing 404. This produces a simpler, more efficient communication of the hydraulic fluid as opposed to the multiple cross ports and chambers used in the prior art.

Finally, the disclosed valve 400 can be deployed using a capillary string or coil tubing ranging in size from 0.25" to 1.5" and can be retrieved by
either the capillary string or by standard wireline procedures. Deploying the valve 400 (as well as valve 300 of FIG. 3) can use a capillary hanger that installs in a wellhead adapter at the wellhead tree and that locks into the gap between the flange of the hanger bowl and the flange of the tree supported above. This capillary hanger preferably seals in the body of the tree using self-energizing packing and is accessed by drilling and tapping the tree.

[Para 52] For example, FIGS. 8A-8D show a wellhead assembly 500 in various stages of deploying a surface controlled safety valve (not shown), such as valve 400 of Fig. 6. As shown in FIG. 8A, the assembly 500 includes an adapter 530 that bolts to the flange of a wellhead’s hanger bowl 510 and that supports a spool, valve or one or more other such tree component 540 thereabove. A tubing hanger 520 positioned in the hanger bowl 510 seals with the adapter 530 and supports tubing (not shown) downhole. It is understood that the wellhead assembly 500 will have additional components that are not shown.

[Para 53] Initially, the surface controlled safety valve (400; Fig. 6) is installed downhole using capillary string procedures so that the valve seats in the downhole tubing according to the techniques discussed previously. The length of capillary string used to seat the valve can be measured for later use. After removing the capillary string and leaving the seated valve, operators may install a packer downhole as a secondary barrier. Then, operators drill and tap the adapter 530 with a control line port 532 and one or more retention ports 534 that communicate with the adapter’s central bore. These ports 532 and 534 are offset from one another.

[Para 54] As shown in FIG. 8B, operators then install a capillary hanger 600 through the tree component 540 using a seating element 602 that threads internally in the hanger 600. FIGS. 9A-9B show detailed views of the capillary hanger 600. Once installed, the hanger 600 seats on the tubing hanger 520, but the side port (632; Fig. 9A-9B) on the hanger 600 is offset a distance C from the control line port 532. Operators measure the point where the control line port 532 aligns with the hanger 600 and use this measurement to determine what length at the end of the hanger 600 must be cut off so that the hanger’s side port (632; Fig. 9A) can align with the control line port 532.
As shown in FIG. 8C, the excess on the end of the hanger 600 is removed, and operators secure a downhole control line 550 to the central control line port (630; Figs. 9A-9B) on the hanger 600. Then, operators pass the control line 550 through the spool 540, adapter 530, tubing hanger 520, and head 510 and seat the capillary hanger 600 on the tubing hanger 520. With the hanger 600 seated, a quick connector (not shown) on the end of the control line 550 makes inside the safety valve (not shown) downhole according to the techniques described above. With the hanger 600 seated, upper and lower seals within the hanger's grooves (636; Fig. 9A) seal inside the adapter 530 above and below the ports 534 and 536 to seal the capillary hanger 600 in the assembly 500.

Finally, as shown in FIG. 8D, operators insert and lock one or more retention rods 560 in the one or more retention ports 534 so that they engage in the peripheral slot (634; Figs. 9A-9B) around the hanger 600 to hold the hanger 600 in the adapter 530. With the hanger 600 secured, operators connect a fitting and control line 570 to the control line port 532 on the adapter 530 so the downhole safety valve can be hydraulically operated via the capillary string 550. Eventually, the seating element 600 can be removed from the capillary hanger 600 so that fluid can pass through axial passages (620; Figs. 9A-9B) in the hanger 600.

Another alternative for deploying the surface controlled safety valve (400; Fig. 6) can use one of the hanger and wellhead arrangements disclosed in U.S. Application Ser. No. 11/925,498, which is incorporated herein by reference. As shown in FIG. 10, for example, a wellhead arrangement 700 has a hanger bowl 710 and tubing hanger 720. A capillary string 740 connects to the downhole valve (not shown) and to the bottom end of the tubing hanger 720. Fluid communication with the string 740 is achieved by drilling and tapping a connection 730 in the hanger bowl 710 that communicates with a side port in the tubing hanger 720.

The foregoing description of preferred and other embodiments is not intended to limit or restrict the scope or applicability of the inventive concepts conceived of by the Applicants. In exchange for disclosing the inventive concepts contained herein, the Applicants desire all patent rights afforded by the appended
claims. Therefore, it is intended that the appended claims include all modifications and alterations to the full extent that they come within the scope of the following claims or the equivalents thereof.
WHAT IS CLAIMED IS:

1. A safety valve apparatus, comprising:
   a housing defining a bore and having a projection disposed in the bore, the
   projection having a port with a first end communicating with the
   bore;
   a flapper rotatably disposed on the housing and movable relative to the
   bore between opened and closed positions;
   a packing element disposed on the housing and being compressible from
   an uncompressed condition to a compressed condition, the packing
   element in the compressed condition engagable with an inner
   conduit wall surrounding the housing;
   a first sleeve disposed within the bore above the projection and being
   hydraulically movable from a first position to a second position via
   hydraulic communication with the port, the first sleeve in the first
   position leaving the packing element in the uncompressed condition,
   the first sleeve in the second position compressing the packing
   element into the compressed condition; and
   a piston disposed in the housing and hydraulically communicating with the
   port; and
   a second sleeve disposed within the bore below the projection, the second
   sleeve coupled to and concealing the piston and being hydraulically
   movable between third and fourth positions via hydraulic
   communication of the port with the piston, the second sleeve in the
   third position moving the flapper to the opened position, the second
   sleeve in the fourth position permitting the flapper to move to the
   closed position.

2. The apparatus of claim 1, further comprising a male member of a hydraulic
   connector disposed in the bore of the housing and connected to the first end of
   the port.
3. The apparatus of claim 2, further comprising a female member of the hydraulic connector connecting to a capillary string, the female member disposable in the bore and mateable with the male member.

4. The apparatus of claim 1, wherein the housing comprises an intermediate body having the projection and disposed in the bore of the housing, the port in the projection having a second end communicating with an annular space between the housing and the intermediate body.

5. The apparatus of claim 4, wherein the annular space hydraulically communicates with the piston coupled to the second sleeve.

6. The apparatus of claim 5, wherein the annular space hydraulically communicates with another annular space between the housing and an annular rib on the first sleeve.

7. The apparatus of claim 1, further comprising at least one slip disposed about the first sleeve and movable away from the housing via the movement of the first sleeve from the first position to the second position, the at least one slip when moved away from the housing being engagable with the inner conduit wall surrounding the housing.

8. The apparatus of claim 1, further comprising a lock disposed about the first sleeve and locking the first sleeve in the second position.

9. The apparatus of claim 1, further comprising a spring disposed about the second sleeve and between the second sleeve and the housing, the spring biasing the second sleeve to the second position.

10. The apparatus of claim 1, wherein the flapper is rotatable on a pin disposed on the housing and is biased to the closed position by a torsion spring disposed on the pin.
11. The apparatus of claim 1, wherein the first sleeve comprises:
a first compressing body attached about the first sleeve on one side of the
packing element; and
a second compressing body disposed about the first sleeve on an opposite
side of the packing element and being movable relative to the first
compressing body on the first sleeve.

12. The apparatus of claim 11, further comprising:
a first wedged body disposed about the first sleeve and attached to the
housing;
at least one slip disposed about the first sleeve and having first and second
wedged ends and an outer face, the first wedged end adjacent the
first wedged body; and
a second wedged body disposed about the first sleeve between the second
compressing body and the second wedged end of the at least one
slip, the second wedged body being movable relative to the first
wedged body by the movement of the second compressing body.

13. The apparatus of claim 1, wherein the packing element comprises a solid
deformable material.

14. The apparatus of claim 13, wherein the packing element comprises an
elastomeric material.

15. A safety valve apparatus, comprising:
a housing defining a bore;
an intermediate body disposed in the bore, the intermediate body having
an internal passage communicating with the bore and having a
projection disposed in the internal passage, the projection having a
port, the port having a first end communicating with the bore and
having a second end communicating with an annular space between
the intermediate body and the housing;
a packing element disposed on the housing, the packing element being
composed of a solid deformable material and being compressible
from an uncompressed condition to a compressed condition, the
packing element in the compressed condition engagable with an
inner conduit wall surrounding the housing;
a first sleeve disposed within the bore above the projection and being
hydraulically movable from a first position to a second position via
hydraulic communication with the port and the annular space, the
first sleeve in the first position leaving the packing element in the
uncompressed condition, the first sleeve in the second position
compressing the packing element into the compressed condition;
at least one slip disposed about the first sleeve and movable away from the
housing via the movement of the first sleeve from the first position to
the second position, the at least one slip moved when away from the
housing being engagable with the inner conduit wall surrounding the
housing;
a piston disposed in the housing and hydraulically communicating with the
port; and
a second sleeve disposed within the bore below the projection, the second
sleeve coupled to and concealing the piston and being hydraulically
movable between third and fourth positions via hydraulic
communication of the port and the annular space with the piston, the
second sleeve in the third position moving the flapper to the opened
position, the second sleeve in the fourth position permitting the
flapper to move to the closed position.

16. A safety valve apparatus, comprising:
a housing defining a bore;
means disposed within the housing for hydraulically communicating an
annular space disposed within the housing with a solitary port
exposed to the bore;
first means movably disposed on the housing for engaging and
disengaging from an inner conduit wall surrounding the housing;
second means being movable via hydraulic communication of the annular
space with the solitary port for moving the first means;
third means movably disposed on the housing for opening and closing fluid
communication through the bore; and
fourth means being movable via hydraulic communication of the annular
space with the solitary port for moving the third means.

17. A method of deploying a safety valve in a well, comprising:
deploying a safety valve in a conduit of a well using a capillary string
coupled to a solitary port within the valve;
communicating hydraulic fluid to the solitary port of the safety valve via the
capillary string; and
engaging a solid deformable packing element on the safety valve within the
conduit by actuating the packing element with the communicated
hydraulic fluid; and
opening a biased flapper within the safety valve by actuating the flapper
with the communicated hydraulic fluid simultaneously with the
actuation of the packing element.

18. The method of claim 17, wherein actuating the packing element and the
flapper comprises communicating the hydraulic fluid from the capillary string via
the solitary port to both a first movable sleeve engaging the packing element and
a second movable sleeve engaging the flapper.

19. The method of claim 17, wherein deploying the safety valve comprises:
coupling a first end of the capillary string to the solitary port within the
valve, and
coupling a second end of the capillary string on a capillary hanger.

20. The method of claim 19, wherein deploying the safety valve comprises landing the capillary hanger in a tubing hanger at the wellhead.

21. The method of claim 20, wherein deploying the safety valve comprises communicating a first port in the capillary hanger with a second port tapped at the wellhead.

22. The method of claim 21, wherein deploying the safety valve comprises: inserting a retention rod in a third port tapped at the wellhead, and engaging an end of the retention rod in an external pocket on the capillary hanger.

23. A method of deploying a safety valve in a well, comprising:
   deploying a safety valve downhole from a wellhead using a capillary string;
   removing the capillary string from the safety valve and the wellhead;
   tapping a first cross port in the wellhead;
   attaching a capillary string to a capillary hanger;
   conveying the capillary string through the wellhead;
   mating a distal end of the capillary string to the safety valve downhole;
   landing the capillary hanger in the wellhead; and
   aligning a side port on the capillary hanger with the first cross port, the side port communicating with the capillary string.

24. The method of claim 23, wherein tapping the first cross port comprises tapping a second cross port in the adapter, and wherein the method further comprises:
   installing a retention rod through the second cross port after landing the capillary hanger in the wellhead, and
   engaging an end of the retention rod in an external pocket on the capillary hanger.
25. The method of claim 23, wherein landing the capillary hanger in the wellhead comprises engaging seals on the capillary hanger above and below the side port with an inside bore of the wellhead.

26. The method of claim 23, wherein before attaching the capillary string to the capillary hanger, the method comprises:
   landing the capillary hanger in the wellhead without the capillary string;
   determining a length on an end of the capillary hanger to remove to align the side port on the capillary hanger with the first cross port;
   removing the capillary hanger; and
   removing the length of the distal end from the capillary hanger.

27. The method of claim 23, wherein before deploying the safety valve, the method comprises:
   installing a tubing hanger in a hanger bowl at the wellhead,
   installing an adapter on the hanger bowl and the hanger, and
   installing one or more components of a tree above the adapter.

28. The method of claim 27, wherein tapping the first cross port in the wellhead comprises drilling the first cross port from an exterior of the adapter to a central bore of the adapter.

29. The method of claim 23, further comprising attaching a control line outside the wellhead to the first cross port, the control line communicating with the capillary string via the first cross port at the wellhead and the side port in the capillary hanger.

30. The method of claim 23, wherein attaching the capillary string to the capillary hanger comprises connecting the capillary string to a bottom port on the end of the capillary hanger with a fitting, the bottom port communicating with the side port.
31. A safety valve deployment apparatus, comprising:
   a tubing hanger installing in a hanger bowl at a wellhead;
   an adapter installing on the hanger bowl and having a bore engaging
   portion of the tubing hanger;
   a capillary hanger installing at least partially in the tubing hanger and the
   adapter, the capillary hanger having an internal port, the internal port
   having a first port end disposed on a distal end of the capillary
   hanger and having a second port end disposed on a sidewall of the
   capillary hanger, the first port end communicating with the central
   bore of the tubing hanger and coupleable to a capillary string
   connectable to a surface controlled subsurface safety valve installed
downhole, the second port end communicable with a first cross port
defined in the adapter from its exterior surface to the bore.

32. The apparatus of claim 31, further comprising first and second seals
disposed on the sidewall of the capillary hanger above and below the second port
end and engaging the bore of the adapter.

33. The apparatus of claim 31, wherein the capillary hanger defines one or
more passages communicating the distal end of the capillary hanger with a
proximal end thereof.

34. The apparatus of claim 31, wherein the capillary hanger comprises an
external pocket defined in the sidewall and communicable with a second cross
port defined in the adapter from its exterior surface to the bore.

35. The apparatus of claim 34, further comprising a retention rod dispos able in
the second cross port and insertable into the external pocket of the capillary
hanger.
### Patents Act 1977: Search Report under Section 17

#### Documents considered to be relevant:

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<td>WO2006/133351 A2 (B J SERVICES) See figures 3-1 to 3-9, and paragraphs [0042] to [0046].</td>
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#### Field of Search:

Search of GB, EP, WO & US patent documents classified in the following areas of the UKC:

- Worldwide search of patent documents classified in the following areas of the IPC:
  - E21B

The following online and other databases have been used in the preparation of this search report:

- Online: WPI, EPODOC

#### International Classification:

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