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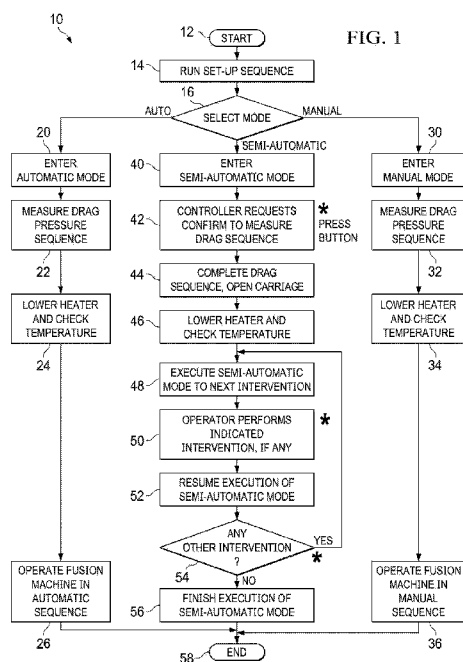
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(54) Title: APPARATUS WITH METHOD HAVING MULTIPLE OPERATING MODES FOR FUSING POLYETHYLENE PIPE



(57) Abstract: A butt fusion machine for joining of polyethylene pipe comprises a carriage assembly and a carriage controller disposed in the fusion machine. Programmed instructions stored in a non-volatile memory of the carriage controller control the carriage assembly for selectively operating in at least manual, automatic, and semi-automatic modes of the butt fusion process. The butt fusion process, after a setup sequence includes (1) selecting a sequence of operating steps of an automatic mode, a semi-automatic mode, and a manual mode; and (2) executing the selected operating mode. The semi-automatic mode includes at least one step requiring intervention by an operator to confirm proceeding to a next step.

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**APPARATUS WITH METHOD HAVING MULTIPLE OPERATING MODES
FOR FUSING POLYETHYLENE PIPE
SPECIFICATION**

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CROSSREFERENCE TO RELATED APPLICATIONS

The present Application is related to U. S. Patent Application Serial No. 16/545,888 filed August 20, 2019 and entitled METHOD FOR BUTT FUSION OF POLYETHYLENE PIPE.

BACKGROUND OF THE INVENTION

1. Field of the Invention:

The present invention concerns pipeline construction and more particularly joining sections of synthetic pipe using heat and pressure to facilitate bonding the ends of the sections of pipe together.

2. Background of the Invention:

Polyethylene (PE) pipe is widely used for conveying water and chemicals and other substances in pipeline systems because of its strength, durability, longevity, and ease of forming pipe joints in situ. The industry standard procedures for forming heat-fused joints between the ends of sections of PE pipe include ASTM F2620, ISO 21307, and DVS 2207-1. The most common standard used in North America is set forth in the ASTM F2620.

The overall fusion process for high density polyethylene (HDPE) pipe is well known and has been used for over fifty years. Two pipe ends are joined together through a procedure that involves heating the ends for a given amount of time and then holding them together with a controlled amount of pressure between the two pipes. Pipe fusion equipment ranges in size from fairly small manually operated units to very large equipment complete with its own engine and generator.

1 Machines for joining or fusing synthetic pipe sections together are typically operated
2 through manual operation of hydraulic valves. Such machines rely on an operator to set the
3 different hydraulic pressure levels that are required to complete the fusion process and to
4 operate the different valves in the correct sequence and timing for the process to be successful.
5 Alternatively, fully automated pipe fusion machines have been developed to control all aspects
6 of the fusion process. These units have various sensors and electronic controls on them to allow
7 for the entire process to be controlled from a central processing unit or controller. Such
8 machines may allow for the operator to manually control the facing and alignment portion of
9 the fusion process – i.e., the initial setup processes – while all other aspects are controlled
10 automatically based on preset time, pressure, and position parameters programmed into the
11 controller.

12
13 Some operators, however, are reluctant to use a fully automated pipe fusion machine
14 because they prefer to have control of the fusion process. The alternative is to use a manual
15 fusion process, thus giving them the opportunity to intervene to control the process to perform
16 visual inspection, oversight, or other control steps throughout the fusion process. Such
17 circumstances may occur when a fusion machine is operated to work with different job
18 requirements, different conditions encountered on a particular job, and different skill level of
19 operators without having to change to a different piece of equipment. Further, the manual
20 mode of operation typically contains numerous redundant steps that do not necessarily require
21 operator attention or intervention. Moreover, some portions of the manual processes that are
22 performed between the typical interventions, e.g., when the operator is idle, can lead to errors
23 due to inattention. The manual process may also be less efficient in terms of productivity, where
24 such idle time could be better utilized when assembling a lengthy pipeline, for example.

25
26 Accordingly, there exists a need in the industry for a pipe fusion machine that is capable
27 of both manual and fully automated operation yet also allows the operator to select the amount
28 of control needed for the circumstances of a particular job.

SUMMARY OF THE INVENTION

1
2
3 In one embodiment, a fusion machine for joining sections of polyethylene (PE) pipe
4 comprises a carriage assembly powered by a hydraulic system embodied in the fusion machine;
5 a carriage controller of the fusion machine and operatively coupled to a carriage display and to
6 at least one hand-operated control; and programmed instructions stored in a non-volatile
7 memory of the carriage controller to control the carriage assembly for selectively operating in
8 at least manual, automatic, and semi-automatic modes for fusing PE pipe ends together in a
9 heat fusion process.

10
11 In one aspect of the fusion machine, the semi-automatic mode includes defined
12 intervention steps to enable operator action selected from the group consisting of adjusting at
13 least drag pressure and fusion pressure settings, adjusting temperature settings, and confirming
14 the status of bead up, heat soak, fuse cool, and fusion end steps of the heat fusion process.

15
16 In another embodiment, a butt fusion process for joining polyethylene pipe sections
17 comprises the steps of defining a sequence of steps, beginning with a set-up sequence, for
18 execution on a pipe fusion machine under control of a computer program stored in non-volatile
19 memory of a controller coupled to the pipe fusion machine; selecting one of three operating
20 modes of the sequence of steps including an automatic mode, a semi-automatic mode, and a
21 manual mode; executing the selected operating mode, wherein selection of the semi-automatic
22 mode includes at least one step of requiring intervention by an operator to confirm approval to
23 proceed with the at least one step in the sequence of steps; and resuming execution of the
24 sequence of steps of the selected operating mode with the confirmed at least one step.

25
26 In one aspect of the butt fusion process the step of executing comprises the steps of
27 proceeding through execution of the semi-automatic mode to an intervention step; pausing
28 operation of the computer program; requesting the operator review the status of the pipe fusion
29 machine and the pipe sections loaded therein; and actuating a confirm button on a keypad
30 coupled to the controller upon confirming approval to proceed.

BRIEF DESCRIPTION OF THE DRAWINGS

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Fig. 1 illustrates a flow chart depicting operation of a butt fusion machine for fusing sections of polyethylene pipe together, in accordance with an embodiment of the claimed invention;

Fig. 2 illustrates a flow chart for a setup process for use with the butt fusion machine of Figure 1 in accordance with an embodiment of the claimed invention;

Fig. 3 illustrates a flow chart for a manual mode sequence for operating the butt fusion machine of Figure 1 in accordance with an embodiment of the claimed invention;

Fig. 4A illustrates a flow chart of a semi-automatic sequence for measuring drag pressure on the butt fusion machine described in Figure 1, in accordance with an embodiment of the present invention;

Fig. 4B illustrates a flow chart of an automatic sequence for measuring drag pressure on the butt fusion machine described in Figure 1, in accordance with an embodiment of the present invention;

Fig. 5A illustrates a flow chart for a first operative portion of a semi-automatic sequence of the butt fusion machine described in Figure 1, in accordance with an embodiment of the present invention;

Fig. 5B illustrates a flow chart for a second operative portion of the semi-automatic sequence of the butt fusion machine described in Figures 1 and 4A, in accordance with an embodiment of the present invention;

Fig. 6 illustrates a flow chart for an automatic sequence of the butt fusion machine described in Figure 1, in accordance with an embodiment of the present invention;

1 Fig. 7 illustrates a block diagram of a butt fusion machine system configured for
2 operating according to the embodiments depicted in Figures 1 through 6;

3

4 Fig. 8 illustrates a pictorial view of the vehicle (engine) side of one embodiment of a
5 butt fusion machine for practicing the claimed invention; and

6

7 Fig. 9 illustrates a pictorial view of the carriage side of the embodiment of Figure 8 of
8 a butt fusion machine for practicing the claimed invention.

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10

DETAILED DESCRIPTION OF THE INVENTION

INTRODUCTION

Briefly described, a butt fusion process as described herein provides for joining the ends of sections of PE pipe together under a prescribed “fusion pressure” after the ends of the pipe have been faced smooth and clean, and the faced ends heated so that the molten PE material bonds the ends together into a fused joint. In a typical fusion machine, the fusion pressure is exerted by a hydraulic system because of the ease with which the machine apparatus can apply the required pressure under relatively precise control. The “fusion pressure” thus depends on the characteristics of the hydraulic cylinders used in the machine and other operating factors such as drag – a load factor inherent in the machine and related to the mass of the PE pipe sections. Another important parameter is the “drag pressure,” defined as the pressure needed to overcome the inertia of the movable carriage and its load – a section of PE pipe – that supports one of the sections of pipe to be joined. These and other parameters, the operations of the facing and heating devices, and the fusion process may be operated by programmed processors in the fusion machine.

The polyethylene material used in the PE pipe is a semi-crystalline material formed of multiple polyethylene monomers. The material includes regions of moderate to high density molecular chains and amorphous regions of relatively unorganized molecules. The distribution of these regions affects the density and strength of the polyethylene material in a heat-fused joint formed between the ends of adjoining sections of PE pipe. As the polyethylene material is heated, the organized structure breaks down, becoming amorphous as the material melts. As the material cools, the material transitions back to its original, semi-crystalline state. During the butt fusion process to be described, two other important parameters are the heat soak time and the fuse cool time. The heat soak time is the amount of time, usually measured in seconds, for a required melt bead to form at each pipe end from when melting is initially observed until the formed bead reaches a prescribed size and the pipe ends are ready for joining. The fuse cool time begins after the heat source is removed and the pipe ends are joined. The fuse cool time is the period the fused joint is held steady before it can be handled.

1 In an advance in the state of the art, a heat fusion process for fusing sections of
2 polyethylene pipe end-to-end that is selectable in one of three operating modes is described.
3 The three modes include a manual mode, a new semi-automatic mode, and an automatic mode
4 as illustrated by a system flow chart in Figure 1. The selection of control of the three distinct
5 modes within one fusion machine provides improved versatility that allows a fusion machine
6 to adapt and work with different job requirements, different conditions encountered on a
7 particular job, and the differing skill level of operators without having to change to a different
8 piece of equipment. Prior art fusion machines limited to either manual or automatic modes are
9 unable to adapt to conditions at a variety of job sites because the manual mode is too operator-
10 dependent or time consuming, or the automatic mode does not permit any pause or intervention
11 for adjustment, confirming completion of an important step in the fusion process, or responding
12 to a problem in the operating sequence.

13
14 Specifically, the solution to the problems to be solved in providing an efficient semi-
15 automatic mode compatible with the automatic and manual modes of an existing fusion
16 machine architecture is the configuration of the interface between the operator and the machine
17 appropriate to the level of automation selected by the operator. The interface must be able to
18 monitor the various functions for errors that may occur. The interface must be simple to
19 understand even while enabling error-free control of a variety of elements operative during a
20 complex sequence of operations to perform the heat fusion process to join sections of
21 polyethylene pipe as described herein. The semi-automatic mode thus substantially improves
22 the functionality of the fusion machine.

23
24 For example, the automatic mode is very efficient for routine jobs that present a
25 minimum of adverse conditions or unexpected obstacles. However, when the unpredictable or
26 difficult situation occurs, such as movement of the pipe or its slippage within the jaws of the
27 carriage, an automatic fusion process can be very inefficient and may result in repeated
28 interruptions in the process, in lost time, damaged pipe or equipment, or downtime and lost
29 profits. Use of a manual fusion process requiring full-time skilled operators may also be a very
30 inefficient way to execute the fusion process. As an alternative, a semi-automatic process may
31 be the most efficient process for fusing PE pipe sections in a variety of unusual or non-routine
32 circumstances because it includes a number of interventions or pauses in its operating sequence

1 to enable operator attention to selected steps in the process. In some implementations of the
2 semi-automatic mode, the location of the pauses or interventions in the sequence may be
3 revised according to particular conditions or requirements. Accordingly, the addition of a semi-
4 automatic mode to a fusion machine process as described herein meets a long-standing industry
5 need that offers increased productivity in the assembly of pipelines using polyethylene (“PE”)
6 sections of pipe.

7
8 Realizing that the more complex a machine and its processes are, the more likely is the
9 possibility that modifying an existing machine may present unforeseen obstacles, several
10 approaches to modifying a fully automatic or a fully manual butt fusion machine were
11 considered by the inventors in providing the semi-automatic mode. Accordingly, the present
12 invention incorporates pauses or interventions at specific, limited places in the operational
13 sequence of an automatic machine. It further includes the ability to select the particular
14 operational mode needed early in the sequence and on site, to enable selecting the semi-
15 automatic mode when it is best suited to fusing the pipe sections in a particular circumstance.
16 This strategy also has the advantage of minimizing physical changes to the machine, minimizes
17 changes to the operators’ actions during operation of the machine, and provides for pausing
18 briefly to perform certain checks, especially when using the machine to fuse polyethylene pipe
19 sections in unusual circumstances.

20
21 A pipe fusion machine for providing a butt fusion process consists primarily of a set of
22 fixed jaws (i.e., first and second pipe clamps) mounted on a frame or bench for holding a first
23 pipe section to be fused, a set of moveable jaws (i.e., third and fourth pipe clamps) for holding
24 a second pipe section to be fused to the first section, a carriage for moving the set of moveable
25 jaws linearly with respect to the fixed jaws, a facer for removing material from the ends of the
26 pipes, and a heater for heating the ends of the pipe at the outset of the heat fusion process.
27 Functional operating power can be provided manually, hydraulically, or electrically with some
28 method to control the amount of force that is placed axially on the pipe. In typical fusion
29 machines this force is provided through hydraulic pressure. The hydraulic pressure may be
30 developed by a pump driven by an internal combustion engine such as a diesel-fueled engine.
31 The pipe fusion machine can be self-propelled on wheels or tracks, thereby forming part of an

1 integrated vehicle system as in the present illustrated embodiment, or moved around by a
2 separate vehicle or another piece of equipment.

3
4 In the following specification, a mobile butt fusion machine suitable for practicing the
5 present invention embodying three selectable fusion processes is described herein. The butt
6 fusion machine (Ref. No. 350 in Figure 7, and Ref. No. 500 in Figures 8 and 9) is configured
7 to support the ends of polyethylene pipe sections to be joined together, providing a permanent
8 joint through a process that faces the ends of the pipe sections, heats them to a prescribed
9 temperature, presses them together under a prescribed pressure for a predetermined time to
10 bond the ends of the pipe sections together, and allows the fused joint to cool for a prescribed
11 time before releasing the pressure and decoupling the machine from the joined pipe. One
12 example of such a fusion machine 500, illustrated in Figures 8 and 9 may be selectively
13 operated to join the ends of polyethylene (“PE”) pipe using either of three modes depending
14 on the needs and conditions at a particular site or installation. The ability of a single machine
15 to select, even for each joint to be fused, a semi-automatic mode in addition to the conventional
16 manual or automatic modes, is heretofore an unmet need in the industry. The fusion machine
17 described herein thereby expands the operative versatility and productivity of butt fusion
18 operations.

19 20 THREE MODES OPERABLE IN ONE FUSION MACHINE – AN OVERVIEW

21 One example of a fusion machine 500 adapted to practice the present invention is
22 illustrated in Figures 8 and 9 to be described. The machine illustrated can be configured to fuse
23 polyethylene pipe having an outside diameter (O.D.) of 12 inches (305 mm) to 36 inches (914
24 mm). Other versions of the machine can be configured to fuse pipe having an O.D. of 8 to 24
25 inches, or 16 to 48 inches. Fusion machines capable of practicing the methods described herein
26 can be readily adapted or configured for a variety of PE pipe diameters.

27
28 Figure 1 illustrates an overall operational flow chart 10 for a butt fusion machine
29 configured to operate in any one of three selectable modes of operation, automatic, semi-
30 automatic, and manual. In the process flow chart 10, which begins at step 12 in Figure 1,
31 following a pipe setup sequence of Figure 2 (described below) in step 14, the operation
32 proceeds to step 16 to select one of an automatic, semi-automatic, or manual mode. After

1 selecting a mode, the process flow enters the selected mode at step 20, 30, or 40, followed by
2 setting an important initial condition in each of the selected modes. This important initial
3 condition is the drag pressure in the respective steps 22, 32, or 42. This measurement is required
4 each time the set-up process of Figure 2 is performed. The procedure to perform the drag
5 pressure measurement in step 42 for the semi-automatic mode is described in detail in Figure
6 4A to be described. The procedure to perform the drag pressure measurement in step 22 for the
7 automatic mode is described in detail with reference to Figure 4B. Setting the drag pressure in
8 the manual mode is described with Figure 3.

9
10 Drag pressure is the pressure exerted by the hydraulic system to overcome the resistance
11 to motion of the carriage due mainly to the inertial mass of the carriage assembly as it moves
12 along its rails and the load of the pipe it is holding. Briefly, the procedure for determining the
13 drag pressure is performed as follows. It is measured in psig, or PSI gage, which is defined as
14 the gage pressure in the hydraulic lines, in pounds per square inch relative to the atmospheric
15 pressure of the air outside of the hydraulic lines. The drag pressure may be measured by
16 increasing the hydraulic pressure in the carriage cylinders until the carriage begins to move,
17 then back off the hydraulic pressure until the gage pressure corresponding to when the carriage
18 is barely moving is indicated on the carriage display. In some embodiments, a separate pressure
19 gage (not shown) connected to the hydraulic lines may be used to indicate the drag pressure
20 measurement.

21
22 Continuing with Figure 1, the heater is lowered in steps 24 or 34 of the respective
23 automatic or manual modes between the pipe ends and the temperature of the heater is checked
24 before proceeding with the selected fusion procedure. In the following steps 26 or 36, the
25 machine is advanced to operate the fusion machine in the appropriate sequence for the
26 automatic or manual modes as described in Figures 6 and 3 respectively to be described.

27
28 The semi-automatic mode 220, to be described in detail with reference to Figures 5A
29 and 5B, is similar to the automatic mode 300 of Figure 6, except that, after the semi-automatic
30 mode is entered in step 40 of Figure 1, the controller, in this example, pauses to request the
31 operator to confirm, by pressing a button on the machine, to proceed with measuring the drag
32 pressure sequence. The semi-automatic mode 220 is characterized by providing steps for the

1 operator to intervene at certain points in the fusion process, usually to respond to a request to
2 confirm a set-up or operating condition or step before any movement of the carriage assembly
3 of the machine occurs. Such pauses may also be used to check the timing or status of a critical
4 step, make an adjustment, or perform some manual step. The interventions, e.g., as in step 42
5 of Figure 1, are indicated by an asterisk * in the flow diagrams of Figures 4A, 5A, and 5B.

6
7 In some applications, other intervention steps may be included in the semi-automatic
8 process. In other examples, an intervention may occur in association with a timed step, as in
9 steps 138, 146 or 156 in Figure 4A to be described. The opportunity to pause and intervene
10 during the process allows the fusion machine to accommodate nearly any unusual condition
11 that may be encountered and corrective action to be taken, for example before damage is done
12 or an inappropriate action occurs that would spoil a joint, or injury to an operator might occur.
13 The semi-automatic mode thus provides a way to intervene that is more efficient than the use
14 of a strictly manual mode that proceeds step-by-step, where opportunities to intervene are
15 provided after every step, whether needed or not.

16
17 Continuing with Figure 1, a principal reason for requesting operator confirmation at
18 certain points in the process flow is to provide a check point to ensure that the machine set-up
19 sequence and the machine settings during the fusion process are correct for the particular pipe
20 parameter values to be processed. Upon confirmation in step 42 of the semi-automatic mode
21 40, the operator presses the button marked by an asterisk * and the flow advances to step 44 to
22 measure the drag pressure sequence as shown in Figure 4A to be described. The flow in Figure
23 1 advances to step 46 to lower the heater and check its temperature before proceeding to execute
24 step 48 of the semi-automatic mode to the next intervention in step 50. At step 50 the operator
25 may re-check machine settings if any are needed. For example, step 50 may include an
26 intervention to inspect the pipe to ensure alignment, facing, bead-up, and temperature settings
27 are correct. Following step 50, the operator has an opportunity after step 52 to consider whether
28 any other intervention is needed in step 54. If yes, the flow re-enters step 48 to repeat a portion
29 of the process. If no, that there are no other interventions needed, the flow proceeds to finish
30 the semi-automatic butt fusion of the pipe joint in step 56 and the process ends at step 58.

31

1 The processes depicted in Figures 1 – 6 may preferably be implemented according to
2 computer programs stored in non-volatile memory within the vehicle, engine, and carriage
3 controllers. These controllers may be installed in the fusion machine and configured by these
4 programs to perform the processes as described herein. The controllers may be implemented
5 by means well-understood by persons skilled in the art using, for example, microcontrollers
6 equipped with the memory and interface elements, as well as the operative program(s)
7 appropriate for the control functions as described in Figures 1 – 6.

8 9 PIPE SETUP

10 Figure 2 illustrates a set up sequence 60 for entering the initial steps to be performed in
11 the pipe setup portion of the process, before selecting the particular operating mode in step 16
12 of Figure 1. The setup sequence 60 (depicted in step 14 of Figure 1) begins as shown in Figure
13 2 at step 70. The process proceeds by entering pipe specification information at step 72 into
14 the carriage display 398 (See Figure 7) of the fusion machine 350. The pipe specification
15 information may include the pipe diameter and wall thickness, the particular pipe type (i.e.,
16 whether high density PE or other property related to the specific formula of the PE material),
17 and other parameters such as the ambient temperature, the particular fusion standard used to
18 govern the fusion process, specific timing intervals, etc.). Next, in step 74 the pipe sections
19 are loaded into the fixed jaws or pipe clamps 604, 606 (Figures 8 and 9) and movable jaws or
20 pipe clamps 608, 610 and clamped down in step 76 to secure them. The pipe sections may be
21 supported in correct alignment by the first 634 and second 636 pipe lifts as shown in figures 8
22 and 9. The facer for the machine is lowered and inserted between the two ends of the pipe
23 sections to be fused in step 78.

24
25 Continuing with Figure 2 in step 80, the facer may be activated and the ends of the pipe
26 brought in contact with the facer as it rotates to remove some material from each pipe end to
27 ensure two flat, smooth, and parallel surfaces with fresh material for the fusion joint. In general,
28 for straight pipe sections, the pipe ends as surfaced should be perpendicular to the longitudinal
29 axis of the pipe sections. As the pipe ends are withdrawn from the facer after completion of
30 step 80 they may be checked to make sure they are in proper alignment with each other after
31 fully retracting the facer in step 82. In some embodiments the ends of the faced pipe ends may
32 be cleaned in step 84 by means well-known in the art to ensure a clean surface for the fusion

1 process. An adjustment may be made as necessary in step 86 to achieve proper alignment. The
2 set-up process ends in step 88. All of these set-up steps may be completed manually by the
3 operator regardless of which mode of operation that is chosen on the machine.

4 MANUAL FUSION

5 Manual operation of the unit will be described first to provide a baseline for the other
6 two modes. In the manual operation depicted in Figure 3 with the pipe ends apart, the manual
7 mode 90 begins with step 100 and advances to step 102. In step 102 the operator reduces the
8 pressure on the carriage to near zero, actuates the carriage, and increases the pressure until
9 movement of the carriage occurs to begin determining the drag pressure setting and the fusion
10 pressure in step 104. Depending on the pipe that is being fused and the standard that is being
11 used for the butt fusion process, the fusion pressure is then set by the operator by adjusting the
12 pressure control on the fusion machine to the specified pressure level. Next, a pipe slip check
13 is conducted in step 106 at fusion pressure to ensure that the pipe does not slip in the jaws, the
14 carriage is opened to separate the pipe ends, the heater is lowered into place between the two
15 pipe ends, and the heater is checked to make sure it is at the appropriate temperature.

16
17 In step 108, the operator moves the pipe ends into contact with the heater at the
18 prescribed fusion pressure to begin the “bead up” portion of the process. Completion of the
19 “bead up” portion of the process may be based on the temperature of the heat plates of the
20 heater and a certain size of the bead on the pipe ends, typically achieved after a specified
21 amount of time that may be entered by the operator. Once a suitable bead is achieved, the
22 hydraulic pressure is reduced in step 110 to the drag pressure and the carriage is shifted to
23 neutral to begin the “heat soak” portion of the process with the pipe ends in contact with the
24 heat plate. The “heat soak” portion of the process is set for a preset time period that depends
25 on the pipe that is being fused and the standard that is being used. Once this preset time period
26 is complete in step 112, the operator opens the carriage in step 114 to retract the heater, and
27 operates the carriage to bring the pipe ends back together to fuse the pipe joint at fusion pressure
28 and begin the “fuse cool” or cool time portion of the process in step 116.

29
30 The “fuse cool” portion of the process is again a pre-set amount of time that depends
31 on the characteristics of the pipe that is being fused, its material composition, and the standard
32 that is being used. After this preset time in step 118, the operator returns the pressure level to

1 drag pressure in step 120 and places the carriage in neutral so that the jaws can be opened, and
2 the pipe removed from the jaws. The manual mode 90 ends in step 122, and the machine may
3 be reset to start the fusion process of the next PE pipe joint.

4
5 Regarding the preset time periods in steps 112 and 118, if the time period has not yet
6 elapsed, the flow returns to the beginning of the respective step 112 or 118 to allow the timer
7 to time out to the preset value.

8 9 MEASURING THE DRAG PRESSURE AND SETTING THE FUSION PRESSURE 10 IN THE SEMI-AUTOMATIC AND AUTOMATIC MODES

11 The drag pressure of the fusion machine is performed to establish the initial condition
12 for setting the fusion pressure for the particular pipe to be joined. The drag pressure
13 measurement process is illustrated in the flow chart of Figures 4A for the semi-automatic mode
14 and 4B for the automatic mode. The drag pressure measurement sequence is performed after
15 the set-up sequence (Figure 2) and the mode selection (step 16 in Figure 1) have been
16 completed. Briefly, in the selected operating mode, after receiving confirmation to measure the
17 drag pressure, the carriage that moves the movable jaws is actuated, and the pressure increased
18 until movement of the carriage begins. In the semi-automatic and automatic modes, the
19 hydraulic pressure required for the carriage to begin to move is measured to determine the drag
20 pressure setting. Depending on the pipe that is being fused and the standard that is being used
21 for the fusion, the fusion pressure is then calculated and set by the controller by adjusting the
22 pressure control on the carriage to the appropriate pressure level for the particular pipe to be
23 joined. A slip check of the pipe is then conducted at fusion pressure to ensure that the pipe does
24 not slip in the jaws. Once this step is completed, the carriage is opened, ready to begin the
25 selected operating mode.

26
27 For the semi-automatic mode, the process for setting the drag pressure and fusion
28 pressure in Figure 4A begins at step 132, followed by steps 134 through 138 to confirm receipt
29 of a request to measure the drag pressure. The carriage pressure is set to zero (140), the carriage
30 close function is activated (142), and the pressure increased by 1 lb./sq. in. or psi. If movement
31 is not detected, the process repeats step 144. If movement of the carriage is detected in step
32 146, the pressure setting is recorded as the drag pressure in step 148 and the carriage moved to

1 the closed position in step 150 to bring the faced pipe ends in contact. At this point, the fusion
2 pressure is calculated in step 152, the carriage pressure set to the calculated fusion pressure in
3 step 154, and the carriage observed to determine whether movement is detected in step 156. If
4 movement, i.e., slip is detected, the slip is reported, the procedure aborted, and the error
5 reported in step 158. If no slip is detected at step 156, the flow advances to step 160 to activate
6 the carriage and move it to the open position in step 162. Then the carriage pressure is set to
7 zero in step 164 and the carriage deactivated in its open position at step 166. The procedure
8 ends at step 168 to await the subsequent steps beginning at step 222 in Figure 5A and
9 proceeding through Figure 5B.

10
11 The procedure for setting the drag pressure and fusion pressure in the automatic mode
12 described in Figure 4B is similar to Figure 4A except that the confirmation steps 136 and 138
13 of Figure 4A are omitted, as described in Figure 1 at step 42. The process for Figure 4B begins
14 at step 182, receives confirmation to measure drag pressure at step 184, sets the carriage
15 pressure to zero at step 186, the carriage close function is activated (188), and the pressure
16 increased by 1 psi in step 190. If movement is not detected in step 192 the process repeats step
17 190. If movement of the carriage is detected in step 192, the drag pressure setting is recorded
18 in step 194 and the carriage moved to the closed position in step 196 to bring the faced pipe
19 ends in contact. At this point, the fusion pressure is calculated in step 198, the carriage pressure
20 set to the calculated fusion pressure in step 200, and the carriage observed to determine whether
21 movement is detected in step 202. If movement, i.e., slip is detected, the slip is reported, the
22 procedure aborted and error reported in step 204. If no slip is detected at step 202, the flow
23 advances to steps 206 to activate the carriage and move it to the open position in step 208. Then
24 the carriage pressure is set to zero in step 210 and the carriage deactivated in its open position
25 at step 212. The procedure ends at step 214 to await the subsequent steps beginning at step 302
26 in Figure 6.

27
28 After the pipe setup and drag pressure operations are complete, the pipe fusion process
29 can begin. The sequence of steps for the pipe fusion process will generally be similar for all
30 three modes of operation, but they may differ in how they are initiated or triggered to move
31 from one step to the next. The operation to fuse the pipe sections together after the setup process

1 begins by operating a selector to select the operating mode for performing a particular fusing
2 operation.

5 SEMI-AUTOMATIC FUSION

6 In the semi-automatic process 220 to be described with the aid of Figures 5A and 5B,
7 certain subsets of the sequence are automated under the control of a controller so that the
8 operator does not have to perform or monitor them each time as required in a manual process.
9 These subsets may be completed without attention in a fully automatic process that may
10 proceed without the attendance or intervention of an operator. A machine with semi-automatic
11 operation provides the ability to pause during the sequence to confirm it is operating correctly
12 before advancing to the next step, to confirm a process step, to make adjustments as necessary,
13 or to intervene to correct a problem. These interventions provide the capability of ensuring an
14 optimum outcome, particularly in unusual operating conditions.

15
16 The controller used in the semi-automatic mode may be a computer operating according
17 to a program stored in a non-volatile memory associated with the controller or computer. A
18 display and a keyboard or keypad coupled to the controller may be provided for entering
19 information or commands, operator settings, etc. For example, see the description below for
20 Figures 8 and 9. The display may include a touch sensitive keypad in lieu of or in addition to a
21 keyboard. The operator enters the information about the pipe being fused and the standard
22 being used so that the controller can apply the correct times to use and how to calculate the
23 pressure. In some implementations hand operated controls are used to operate certain devices
24 or structures.

25
26 The semi-automatic fusion process 220 follows similar steps as the manual or automatic
27 sequences, except when the controller pauses to require the operator to intervene and to provide
28 an input or confirm that the machine can proceed to the next step of the process. This can be
29 accomplished in multiple ways but for the sake of this description, it may be accomplished by
30 pressing or actuating a specific button on an electronic keypad or keyboard, either on the fusion
31 machine itself or on a remote device such as a wireless transmitter. As with the automatic mode,
32 the operator must enter in the information about the pipe being fused and the standard being

1 used. As illustrated in Figures 5A and 5B, after completing the pipe setup process depicted in
2 Figures 1 and 2, and the drag pressure is measured and set as in Figure 4A or 4B, the operator
3 opens the carriage and lowers the heater into place to initiate the pipe fusion process.
4

5 Turning now to Figure 5A, the semi-automatic process 220 starts at step 222. After step
6 224 to verify receipt of a request to start the fusion process, the controller requests confirmation
7 to “bead-up” in step 226 – i.e., to initiate the fusion process – and the operator presses the
8 confirmation button as indicated by the asterisk *. Step 228 is repeated until confirmation is
9 received. When confirmation is received, in step 230 the controller sets the carriage pressure
10 to the fusion pressure setting. In step 232 the controller activates the carriage to close it and
11 bring the pipe ends into contact with the heater to begin heating them. Then the bead-up timer
12 is initiated in step 234 and the timer runs in step 236. When the bead-up timer has timed out
13 the controller requests confirmation in step 240 at an intervention * to confirm ready to begin
14 the heat soak portion of the process. At this point, the operator can look at the size of the bead
15 to ensure it is in compliance with the appropriate standard before pressing the confirmation
16 button.
17

18 After receipt of confirmation in step 242 to begin the heat soak portion of the process,
19 the carriage pressure is set to the drag pressure setting in steps 244, the carriage close step 246
20 is deactivated, and the heat soak timer initiated and timed out in steps 248 and 250. As in the
21 manual fusion process, the “heat soak” portion of the process is set for a preset time period
22 (step 250) that depends on the pipe that is being fused – its diameter, wall thickness, and
23 material formulation – and the standard that is being used. Once this preset time period is
24 completed in step 250 it is confirmed per the request * in steps 252 and 254, and the process
25 advances to Figure 5B.
26

27 In Figure 5B the controller opens the carriage in steps 256 through 260, removes the
28 heater from between the pipe ends in step 262, and brings the pipe ends back together at fusion
29 pressure in steps 264 to 268 to begin fusing the heated pipe ends together. The fusion is timed
30 by a fuse cool timer in steps 270 to 272 to regulate the “fuse cool” or cool time portion of the
31 process. At step 274 the controller requests per * confirmation to end the fusion process at the
32 end of the prescribed cool time set by the fusion cool timer in steps 270 to 272 according to the

1 specification for the particular pipe. Upon receipt of the confirmation in step 276, the carriage
2 pressure is set to drag pressure in step 278 and the carriage deactivated in step 280. The
3 semiautomatic fusion sequence ends at step 282.

6 AUTOMATIC FUSION

7 In a fully automatic mode illustrated in Figure 6, the fusion process basically follows
8 the same steps as in the manual or semi-automatic sequences, but a program in the controller
9 actuates the functions and switches the pressure levels on the unit according to the time,
10 pressure, and pipe specifications applicable to the particular pipe to be joined. The controller
11 may be a computer operating according to a program stored in a non-volatile memory
12 associated with the controller or computer. A display and a keypad or keyboard coupled to the
13 controller may be provided for entering information or commands, operator settings, etc. For
14 example, see the description below for Figures 8 and 9. The display may include a touch
15 sensitive keypad in lieu of or in addition to a keyboard. The operator enters the information
16 about the pipe being fused and the standard being used so that the controller can apply the
17 correct times to use and how to calculate the pressure.

18
19 The automatic fusion process 300 begins after the pipe setup process is completed (as
20 in Figure 2), the automatic mode is selected (Figure 1 at step 16), and the drag pressure
21 measurement (as in Figure 4B) is performed. Next, the controller determines the required
22 fusion pressure, closes the carriage at fusion pressure to perform a slip check, and then opens
23 the carriage. The operator lowers the heater into place before the flow advances to Figure 6.

24
25 Beginning with Figure 6 at step 302 and determining that the “start fusion” in step 304
26 has been requested, the carriage pressure is set to fusion pressure in step 306. Step 306 may
27 include a heater temperature check in preparation to activate the close carriage operation in
28 step 308 to bring the pipe ends into contact with the heater to begin the fusion process and
29 initiate the bead-up timer in step 310. After the timer times out in step 312, and once the
30 prescribed time has elapsed and the correct bead profile achieved in step 314, the controller
31 adjusts the pressure to drag pressure and shifts the carriage to neutral in step 316 to begin the
32 “heat soak” portion of the process and initiate the heat soak timer in step 318.

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When the prescribed heat soak time has elapsed in step 320, the controller opens the carriage in steps 322 to 326, removes the heater from between the pipe ends in step 328, and closes the carriage at fusion pressure to bring the pipe ends together in steps 330 to 334 to fuse the heated pipe ends to form the butt-fused joint. At this point the fuse cool timer is initiated in step 336, times out in step 338 to complete the “fuse cool” portion of the process. After the prescribed time has elapsed in step 338 to allow the fused joint to cool sufficiently to be handled, the controller adjusts the pressure to drag pressure in step 340 and shifts the carriage to neutral to deactivate the carriage in step 344 to complete the automatic fusion process 300, which ends at step 346.

THE FUSION MACHINE

Figure 7 illustrates a block diagram of a mobile butt fusion machine system configured for operating according to the embodiments depicted in Figures 1 through 6. One illustrative example of a preferred embodiment of a butt fusion machine for practicing the present invention is depicted in Figures 8 and 9 to be described. It should be understood that the methods described herein are not limited to use on the exemplary machine depicted in Figures 8 and 9. The methods can be provided on any machine that can be configured as described herein to selectively perform the three modes of operation of a butt fusion machine for joining polyethylene pipe sections to form a pipeline. Thus, the present invention may be implemented in a variety of machine configurations without departing from the concepts illustrated and described herein.

The fusion machine 500 of Figures 8 and 9 depicts one example of the fusion machine 350 described herein in Figure 7. There are two principal sections of the illustrated fusion machine 500, a vehicle section 520 and a carriage assembly section 530. The vehicle section 520 includes an engine, hydraulic pump and valves, tracks (or wheels in some embodiments) for mobility, and an engine controller and associated controls, including, on some versions, a hand-held, remote control apparatus. The carriage assembly section 530 includes the pipe handling apparatus, hydraulic valves, sensors, a carriage controller and associated controls. The carriage assembly 530 may be operatively moved into position by the vehicle section 520.

1 The vehicle controller 360 and the carriage controller 390 may be connected to each
2 other via a controller area network (CAN). Links within the CAN may preferably be wired. A
3 plurality of position sensors and keypads may also be connected to the CAN. A carriage display
4 may be connected via a two-way CAN link to the carriage controller. The two-way link permits
5 a touch sensitive keypad on the display to provide inputs to the carriage controller. Pressure
6 sensors and electrical controls may be connected to the carriage controller. The vehicle
7 controller may be operatively connected to hydraulic valves, track controls, etc. for controlling
8 the movement of the vehicle responsive to inputs from electrical controls. The vehicle
9 controller may be operatively connected to an engine controller. A vehicle display may be
10 connected to the CAN via two-way links. The carriage controller may be operatively connected
11 to hydraulic valves for controlling the carriage of the fusion machine responsive to inputs based
12 on the position and pressure sensors and the electrical controls. The vehicle controller 360, the
13 engine controller 362, and the carriage controller 390 may be powered by current from a 12-
14 volt battery located within the engine controller. Onboard 5-volt DC power supplies may be
15 located on each controller and used to operate sensors and other electrical control devices in
16 the fusion machine 500.

17
18 The fusion machine 500 selectively provides all three operating modes within the same
19 unit without requiring additional sensors, controls, or other input devices. While this
20 implementation of the invention involves a combination of operator interaction with both the
21 touch display and electronic keypad, it is possible that it could be done with either interface
22 being the only method of operator control. Additionally, all of the information on the machine
23 may be communicated via the wired controller area network (CAN) interface. It is also possible
24 to communicate this information through serial communication, analog signals, and other
25 methods of transferring data. The pipe fusion machine may be stationary, wheeled, or tracked,
26 but may require electronic control of the various pipe fusion functions.

27
28 Referring to Figure 7, a block diagram schematic of the butt fusion machine 350
29 configured to practice the invention described herein is illustrated. The block diagram of the
30 machine 350 includes the hydraulic, sensors, electrical, and electronic components connected
31 in a controller area network (CAN) 400. The controller area network (CAN) 400 includes a
32 vehicle controller 360. Connected to the vehicle controller 360 are an engine controller 362,

1 track controls 364, electrical controls 366, a vehicle display 368 and hydraulic valves 370.
2 Operative control of the vehicle section 520 may be entered using the track controls 364 or the
3 electrical controls 366, or the touchscreen vehicle display 368. In some implementations, an
4 on-board vehicle receiver 380 may be connected to the vehicle controller 360. The on-board
5 vehicle receiver 380 may preferably be in wireless communication (384) with a handheld
6 remote transmitter 382 to enable operative control of the vehicle section 520.

7 Use of the handheld remote transmitter 382 with the carriage assembly section 530 of
8 the fusion machine illustrated herein may be optional because, in the present illustrated
9 embodiment, it is preferred to require the operator to interface directly with the fusion machine
10 for those steps and interventions in the operative sequences to be performed by the operator.
11 Thus, the carriage assembly 530 is not operable from the handheld remote transmitter 382 in
12 the embodiment illustrated in Figures 7, 8 and 9. In some other implementations, however, the
13 handheld remote transmitter 382 may also enable operative control of the carriage section 530
14 of the fusion machine 350.

15
16 Continuing with Figure 7, operative components connected to the carriage controller
17 390 include electrical controls 396, a carriage display 398, pressure sensors 402, and hydraulic
18 valves 420. Position sensors 406 and keypads 408 may also be connected via the CAN 400 to
19 the carriage controller 390. The keypads 408 may be a single unit or functionally separate as
20 shown in Figure 7 with a fixed jaw keypad 410, a movable jaw keypad 412, and a pipe lift
21 keypad 414. The pressure sensors 402 are connected to the hydraulic lines (not shown) that
22 operate the hydraulic cylinders (not shown) powered by the hydraulic pumps (not shown) to
23 provide the motion of the carriage assembly 530. The position sensors 406 may be configured
24 to indicate the positions of structure shown in Figure 9 including the carriage 602, the movable
25 jaws 608, 610, and the pipe lift mechanisms 634, 636 as shown in Figure 9. The keypads 408
26 provide for entering commands to control the fixed jaws 604, 606, the movable jaws 608, 610,
27 and the pipe lift mechanisms 634, 636. The carriage display 398 may provide, for example,
28 operative prompts, status indicator data, and set-up data related to the operations of the carriage,
29 particularly while the fusion machine 350 is actively joining two sections of polyethylene pipe
30 together.

1 Figures 8 and 9 illustrate two views of one embodiment of a mobile butt fusion machine
2 500 suitable for practicing the present invention described herein. Reference numbers identify
3 structural components used to perform certain steps of the butt fusion process described
4 previously with respect to Figures 1 through 6. The butt fusion machine 500 is configured to
5 support the ends of polyethylene pipe sections to be joined together, providing a permanent
6 joint through a process that faces the ends of the pipe sections, heats them to a prescribed
7 temperature, forces them together under a prescribed pressure for a predetermined time to bond
8 the ends of the pipe sections together, allow them to cool for a prescribed time before releasing
9 the pressure and decoupling the machine from the joined pipe.

10
11 Figure 8 illustrates a pictorial view of the vehicle section 520 of one embodiment of a
12 butt fusion machine 500 for practicing the claimed invention. The vehicle section 520 includes
13 the vehicle chassis 502, a vehicle body 504, an engine enclosure 506 that encloses an engine
14 508 (not shown) to provide motive power for the fusion machine 500. The engine may be an
15 internal combustion engine operable on gasoline, diesel fuel, or, in other embodiments, liquid
16 or compressed natural gas, or other suitable fuel. Electrical power for the engine 508 may be
17 supplied by a 12-volt automotive battery located within the engine enclosure 506. In some
18 embodiments, motive power may be provided by electric motors operated from batteries.

19
20 The vehicle section 520 may further include one or more hydraulic pumps 640 (not
21 shown) located within the body 504 adjacent the carriage in the embodiment shown in Figure
22 8. A network of hydraulic lines (not shown), an on-board vehicle controller 360, and the on-
23 board vehicle receiver 380 (not shown) may also be located within the vehicle section 520. The
24 vehicle receiver 380 may be a radio control receiver adapted to communicate with the handheld
25 remote transmitter 382 shown in the block diagram of Figure 7. Other components of the fusion
26 machine 500 include vehicle paddle levers 364 used to provide control of the vehicle tracks of
27 the vehicle chassis 502 for controlling and steering the fusion machine 500. The vehicle display
28 368 is located next to the vehicle paddle levers 364 on the body 504 of the fusion machine 500.

29
30 Also visible in Figure 8 are indexer pivots 510 and indexer position sensors 512 for
31 operating the facer 620 and the heater 630. The facer 620 and the heater 630 are pivoting
32 structures (and part of the carriage assembly 530 to be described) that may be swung into

1 position between the ends of the PE pipe sections to be joined or swung out of the way when
2 not in use. The facer 620 and heater 630 pivot about an indexer pivot 510. The indexer position
3 sensor 512 may be used to fix or indicate the linear position of the facer 620 and heater 630
4 during operation of the fusion machine 350, while the angle sensors 516 and 518 are used to
5 indicate the angular positions of them. In some embodiments a separate indexer (not shown)
6 for the facer 620 and a separate indexer (not shown) for the heater 630 may be used. Other
7 structures visible in Figure 8 include fixed jaws 604, 606 and movable jaws 608, 610. An upper
8 portion of the facer 620 is shown next to the fixed jaw 606 and the heater 630 appears between
9 the facer 620 and the fixed jaw 604.

10
11 Figure 9 illustrates a pictorial view of the carriage assembly section 530 of the
12 embodiment of the butt fusion machine 500 for practicing the claimed invention. The carriage
13 assembly 530 includes a movable section 602 supported by the rails 612, which together form
14 part of the carriage assembly 530 supported by the vehicle body 504 of the embodiment shown
15 of the fusion machine 500. The movable section 602 of the carriage assembly 530 includes the
16 moveable jaws 608 and 610 as well as several carriage control devices for controlling the
17 carriage assembly 530 and the movable jaws 608, 610. The moveable jaws (i.e., third and fourth
18 pipe clamps) 608, 610 may be adjusted as needed. The control devices may include a carriage
19 controller 390, one or more carriage paddle levers 396, a carriage display 398, a carriage
20 position sensor 406, and a movable jaw keypad 412.

21
22 The carriage section 530 of the fusion machine 500 in Figure 9 includes the first and
23 second fixed jaws (i.e., first and second pipe clamps) 604, 606 and a fixed jaw keypad 410 in
24 the stationary section 602 of the carriage section 530, mounted on the structural support for the
25 fixed jaws 604, 606. Disposed between the first 604 and second 606 fixed jaws are a facer 620,
26 a heater 630 (including a protective heater cover 632), a pipe lift keypad 414, and an indexer
27 paddle lever 514. Near each end of the carriage assembly 602 is a first pipe lift 634 and a second
28 pipe lift 636 as shown in Figure 9. The pipe lifts 634, 636 provide support for the pipe sections
29 upon loading them into the carriage assembly 602 during set up and during the operation of the
30 fusion machine 500. The pipe lifts 634, 636 may be operated using the pipe lift keypad 414.

1 The facer 620 and the heater 630 are pivoting structures that may be swung or rotated
2 into position between the ends of the PE pipe sections to be joined or rotated out of the way
3 into a stowed position when not in use. The facer 620 in the embodiment shown in Figure 9
4 may be a large drum-style cutter with three or four blades on each side for truing or “facing”
5 the ends of the pipe sections before fusing them to ensure that the ends are square
6 (perpendicular to the longitudinal axis of the pipe) and to expose freshly cut pipe ends that will
7 more readily respond to the butt fusion process for joining. The heater 630 in the embodiment
8 shown in Figure 9 may be a large cylindrical device with heating elements disposed between
9 two circular heat plates for contacting the ends of the pipe sections when the carriage 602 is
10 moved into position for heating the pipe ends. The heater 630 may be powered electrically by
11 a generator (not shown) within the engine enclosure 506. The generator may be driven by the
12 engine in the manner of a typical internal combustion engine.

13
14 As should be understood, a mobile, self-contained butt fusion machine that is operable
15 in selectable automatic, semi-automatic, or manual modes and which presents a variety of
16 complex operating and control circumstances has been described. Adding the semi-automatic
17 mode substantially adds to the utility of the fusion machine, particularly in appropriately
18 interfacing the actions of an operator at defined places in the operating sequences to the process
19 steps involved in setting up the pipe sections in the machine, controlling the facing, heating,
20 and fusion operations, and operating the machine during the cooling, release, and movement
21 of the pipe. In this way, the semi-automatic mode substantially improves the functionality of
22 the fusion machine.

23
24 The machine described herein combines a mobile vehicle that supports a carriage
25 equipped with jaws to secure the pipe sections, a hydraulic pump and associated plumbing to
26 operate the carriage, a facing device, a heating device, pipe lift devices to support the pipe, and
27 a variety of operator controls linked to programmed controllers in the vehicle, the carriage, and
28 the vehicle engine. The present invention, through careful engineering of the machine and the
29 software tasked with providing for configuration and control solves the problems of smoothly
30 interfacing the actions of an operator with these disparate complex structures in all three
31 operating modes without error while maintaining the efficiency of the process. The result is a

1 novel combination heretofore unavailable in the industry, and one that solves a long-sought
2 need for efficient construction and installation of pipelines.

3

4 While the invention has been shown in only one of its forms, it is not thus limited but
5 is susceptible to various changes and modifications without departing from the spirit thereof.
6 For example, referring to Figure 1, as one alternative variation, the steps 22, 32, and 42/44 for
7 measuring the drag pressure may be performed as a single step after the step 14 “Run Set-up
8 Sequence” and before the selection of the operating mode in step 16.

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What is claimed is:

1. A fusion machine for joining sections of polyethylene (PE) pipe, comprising:
a carriage assembly powered by a hydraulic system embodied in the fusion machine;
a carriage controller of the fusion machine and operatively coupled to a carriage display
and to at least one hand-operated control; and
programmed instructions stored in a non-volatile memory of the carriage controller to
control the carriage assembly for selectively operating in at least manual, automatic, and semi-
automatic modes for fusing PE pipe ends together in a heat fusion process.

2. The fusion machine of Claim 1, wherein:
the semi-automatic mode includes defined intervention steps to enable operator action
selected from the group consisting of adjusting at least drag pressure and fusion pressure
settings, adjusting temperature settings, and confirming the status of bead up, heat soak, fuse
cool, and fusion end steps of the heat fusion process.

3. The fusion machine of Claim 1, wherein the carriage assembly comprises:
a stationary section and a movable section aligned along a common longitudinal axis,
wherein the stationary section includes a facer for truing pipe ends and a heater for heating pipe
ends;
a first and a second pipe clamp for holding an end of a first section of PE pipe are
supported in the stationary section;
a third and a fourth pipe clamp for holding a second section of PE pipe are supported
in the movable section; and
each pipe clamp is formed by first and second semi-circular jaws hinged at one end
thereof such that opposite ends may open and close around a section of PE pipe; wherein
the movable section is configured to move the section of PE pipe toward and away from
the first section of PE pipe under the control of the carriage controller.

4. The fusion machine of Claim 1, wherein the carriage controller comprises:

1 a microcontroller operable according to the programmed instructions for enabling
2 selection and execution of the at least manual, automatic, and semi-automatic modes of the
3 heat fusion process.

4
5 5. The fusion machine of Claim 1, wherein the heat fusion process comprises the steps
6 of:

7 loading the pipe sections into the carriage assembly to perform a set-up sequence;
8 preparing the ends of the first and second sections of PE pipe for joining by the heat
9 fusion process;

10 operating one of the selectable manual, automatic, or semi-automatic modes for
11 executing the steps of:

12 lowering a heater to heat the ends of the first and second sections of PE pipe under
13 fusion pressure to form an initial bead;

14 maintaining contact with the heater under reduced pressure for a predetermined heat
15 soak time;

16 joining the first and second ends of the PE pipe together under fusion pressure;

17 allowing the heat fused joint to cool for a predetermined cool time; and

18 releasing the fused joint from the fusion machine.

19
20 6. The fusion machine of Claim 5, wherein the step of preparing the ends comprises the
21 steps of:

22 facing the ends of the pipe sections to be joined using a facer device rotated into position
23 between the ends of the pipe sections; and

24 cleaning the pipe ends after they are faced to specification.

25
26 7. The fusion machine of Claim 5, wherein the step of operating comprises the steps of:

27 selecting one of the automatic, semi-automatic or manual modes of operation; and

28 proceeding to set and measure a drag pressure setting.

29
30 8. The fusion machine of Claim 5, wherein the step of operating comprises the steps of:

31 proceeding to set and measure a drag pressure setting; and

32 selecting one of the automatic, semi-automatic or manual modes of operation.

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9. The fusion machine of Claim 5, wherein the step of joining further comprises the steps of:

withdrawing the pipe ends from the heater and the heater from between the pipe ends;
and

moving the ends of the pipe sections into contact with each other under a specified fusion pressure.

10. The fusion machine of Claim 5, wherein the step of allowing comprises the step of: holding the fusion pressure for a specified cool time.

11. A butt fusion process for joining polyethylene pipe sections comprising the steps of:

defining a sequence of steps, beginning with a set-up sequence, for execution on a pipe fusion machine under control of a computer program stored in non-volatile memory of a controller coupled to the pipe fusion machine;

selecting one of three operating modes of the sequence of steps including an automatic mode, a semi-automatic mode, and a manual mode;

executing the selected operating mode, wherein selection of the semi-automatic mode includes at least one step of requiring intervention by an operator to confirm approval to proceed with the at least one step in the sequence of steps; and

resuming execution of the sequence of steps of the selected operating mode with the confirmed at least one step.

12. The process of Claim 11, wherein the sequence of steps comprises:

a sequence for setting operating parameters and executing machine actions of the pipe fusion machine according to the sequential instructions contained in the computer program.

13. The process of Claim 11, wherein the set-up sequence of steps comprises:

a series of operations performed by the operator, including:

configuring the pipe fusion machine;

loading the pipe sections into the pipe fusion machine; and

1 preparing the ends of the pipe sections to be joined.

2
3 14. The process of Claim 13, wherein the step of preparing the ends of the pipe sections
4 comprises the steps of:

5 inserting a facer between each pipe section end;

6 contacting each pipe section end with the facer;

7 forming the ends of each pipe section end to flat surfaces parallel with each other; and

8 verifying correct alignment of each pipe section.

9
10 15. The process of Claim 14, wherein the step of forming comprises the step of:

11 cleaning each pipe section end.

12 16. The process of Claim 11, wherein the step of selecting comprises;

13 actuating a mode selection button on a display coupled to the controller corresponding
14 to selection of one of the automatic mode, the semi-automatic mode, or the manual mode.

15
16 17. The process of Claim 11, wherein the step of executing comprises:

17 proceeding through execution of the semi-automatic mode to an intervention step;

18 pausing operation of the computer program;

19 requesting the operator review the status of the pipe fusion machine and the pipe
20 sections loaded therein; and

21 actuating a confirm button on a keypad coupled to the controller upon confirming
22 approval to proceed.

23
24 18. The process of Claim 11, wherein the step of resuming comprises the step of:

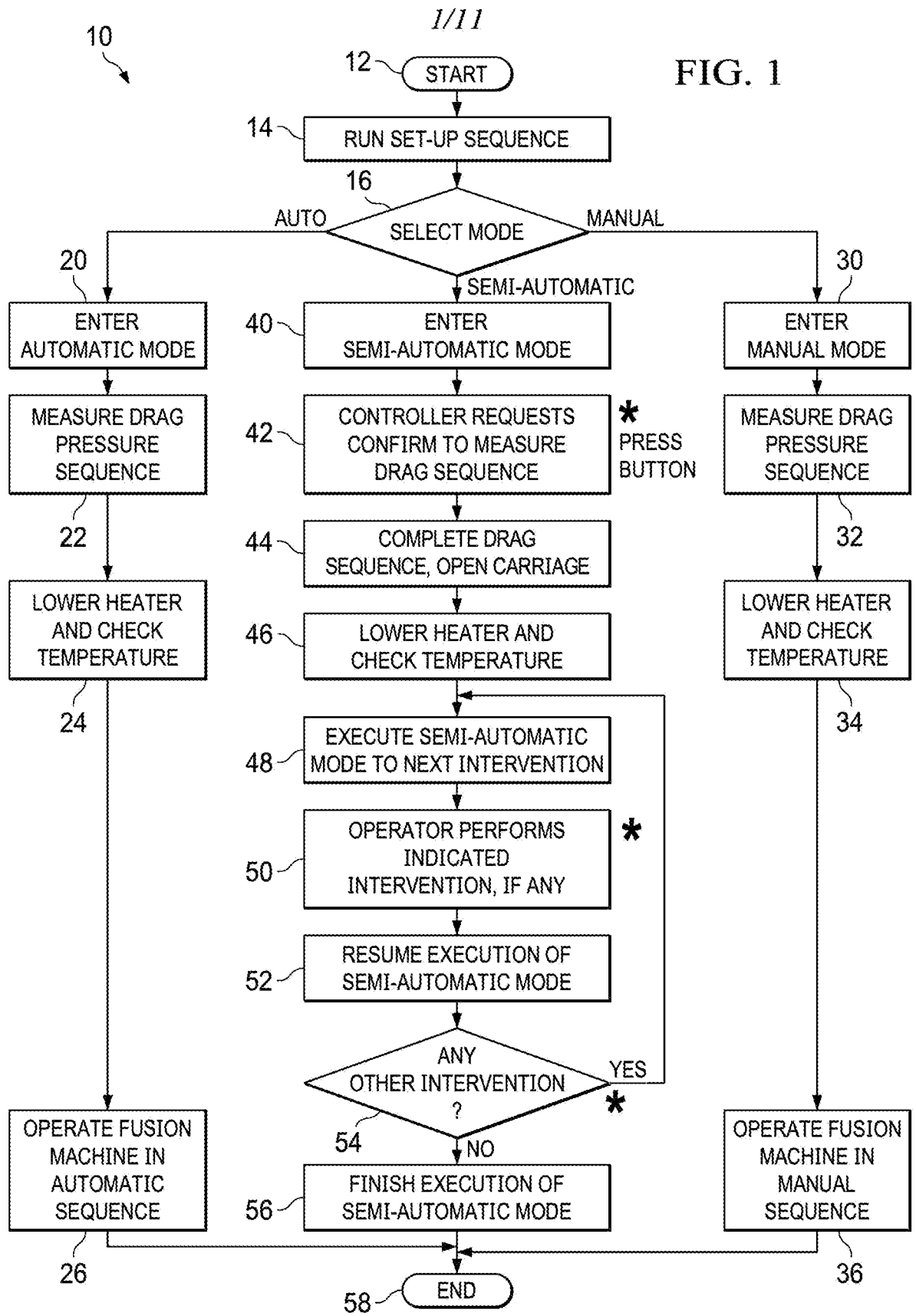
25 advancing the computer program to execute the next step in the sequence of steps.

26
27 19. The process of Claim 11, wherein the step of requiring intervention comprises the
28 steps of:

29 interrupting the computer program; and

30 instructing the operator to confirm execution of the following identified step in the
31 sequence of steps.

FIG. 1



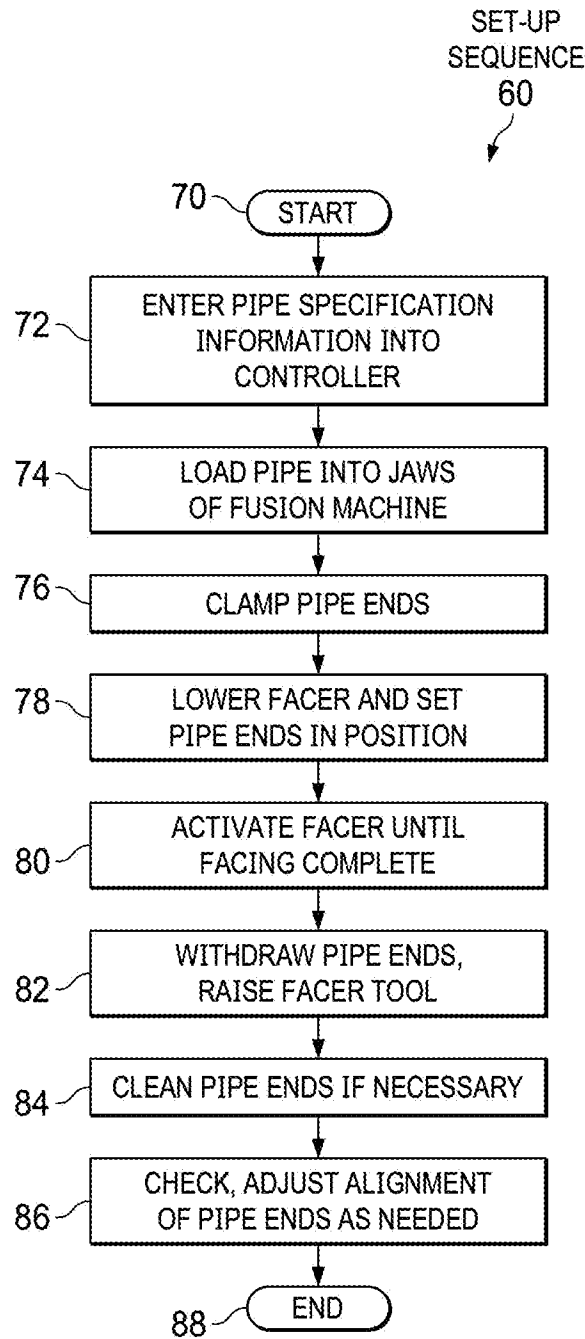


FIG. 2

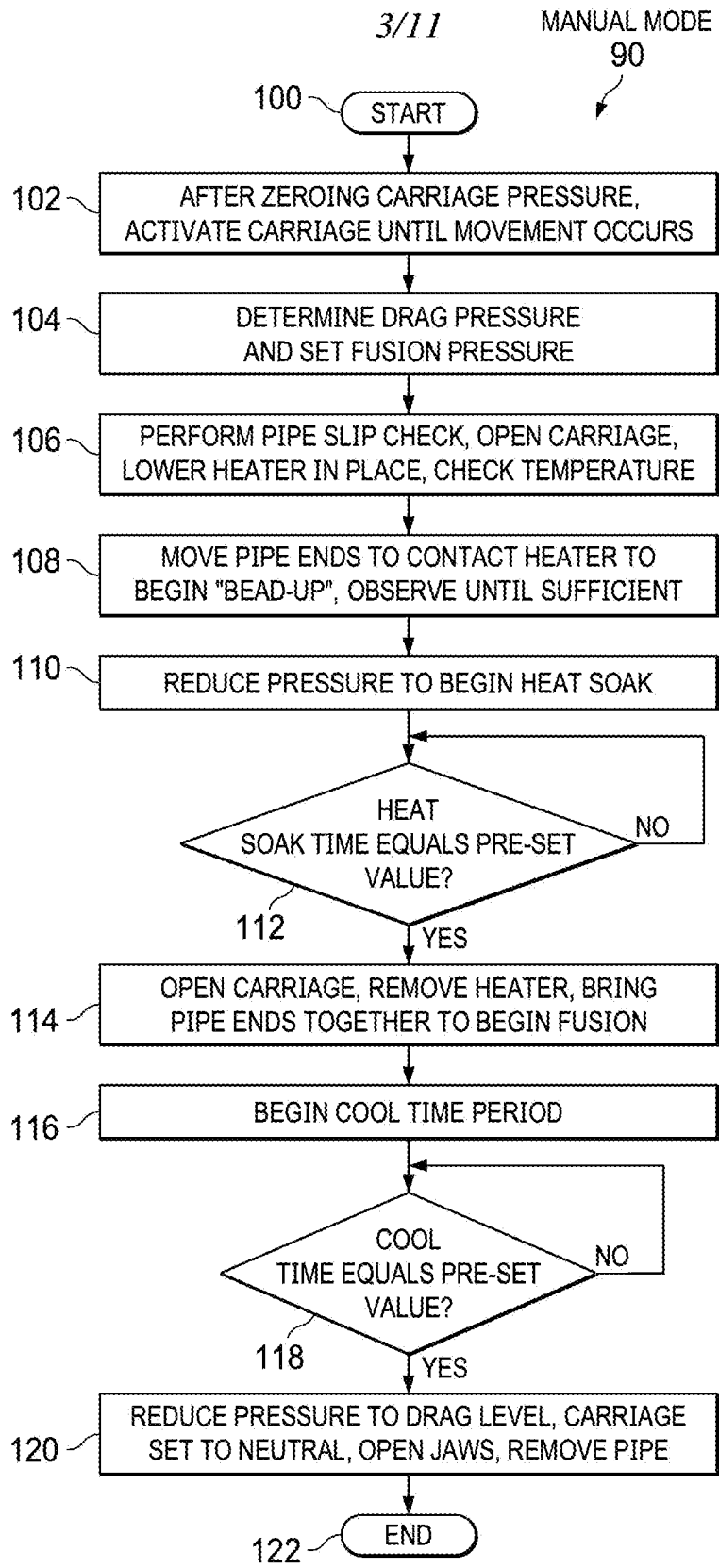


FIG. 3

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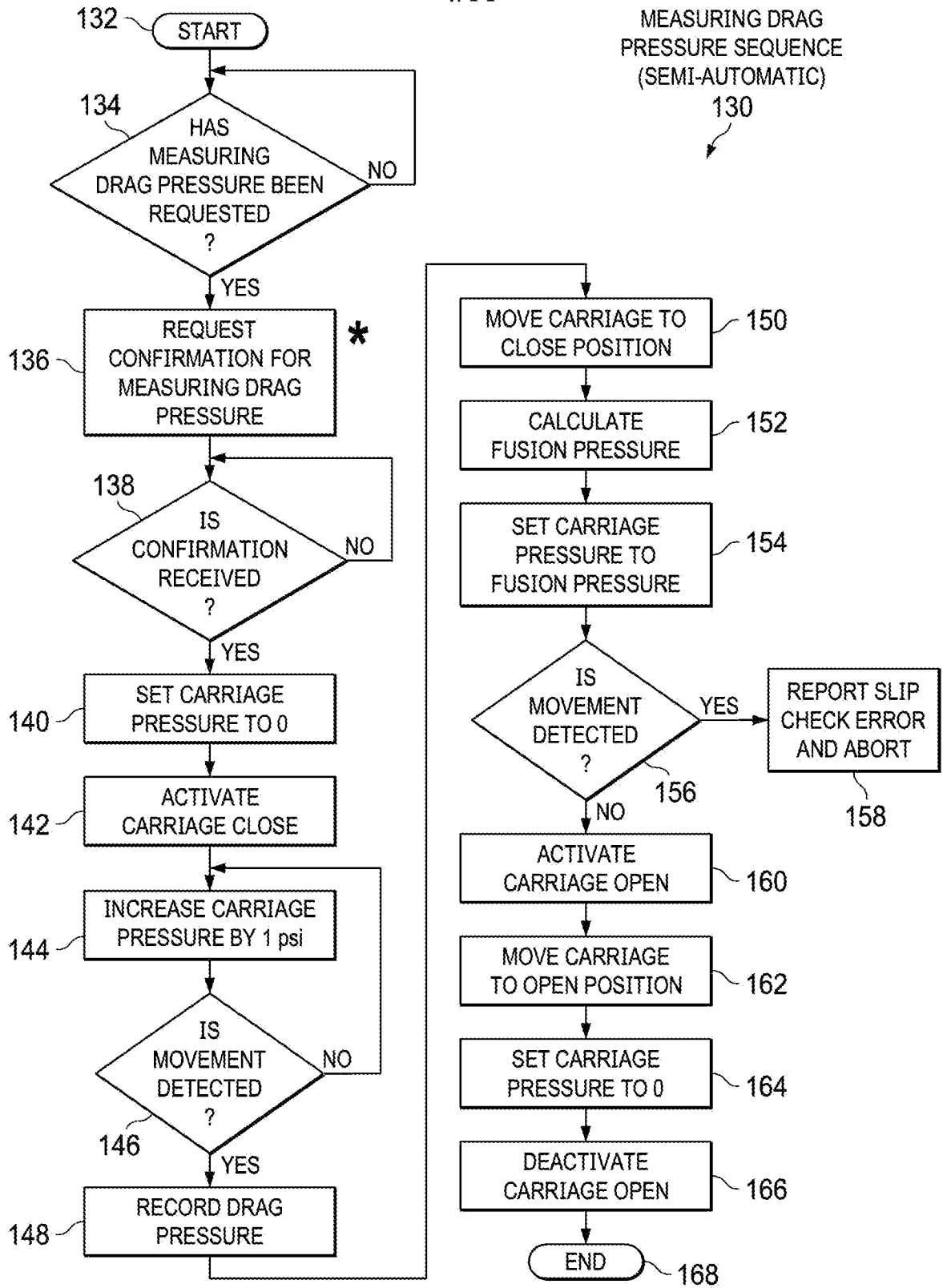


FIG. 4A

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MEASURING DRAG
PRESSURE AUTOMATIC
SEQUENCE
180

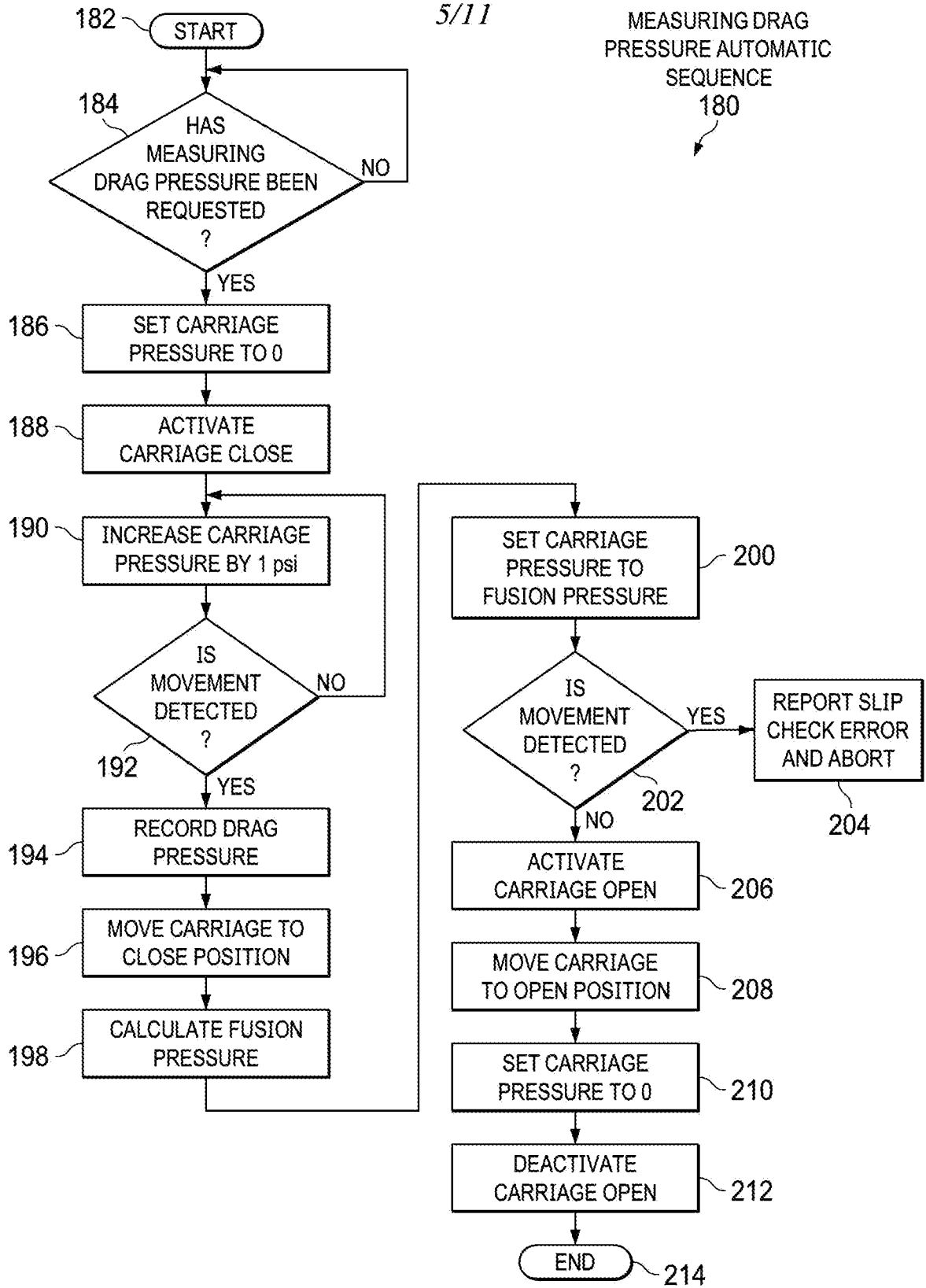


FIG. 4B

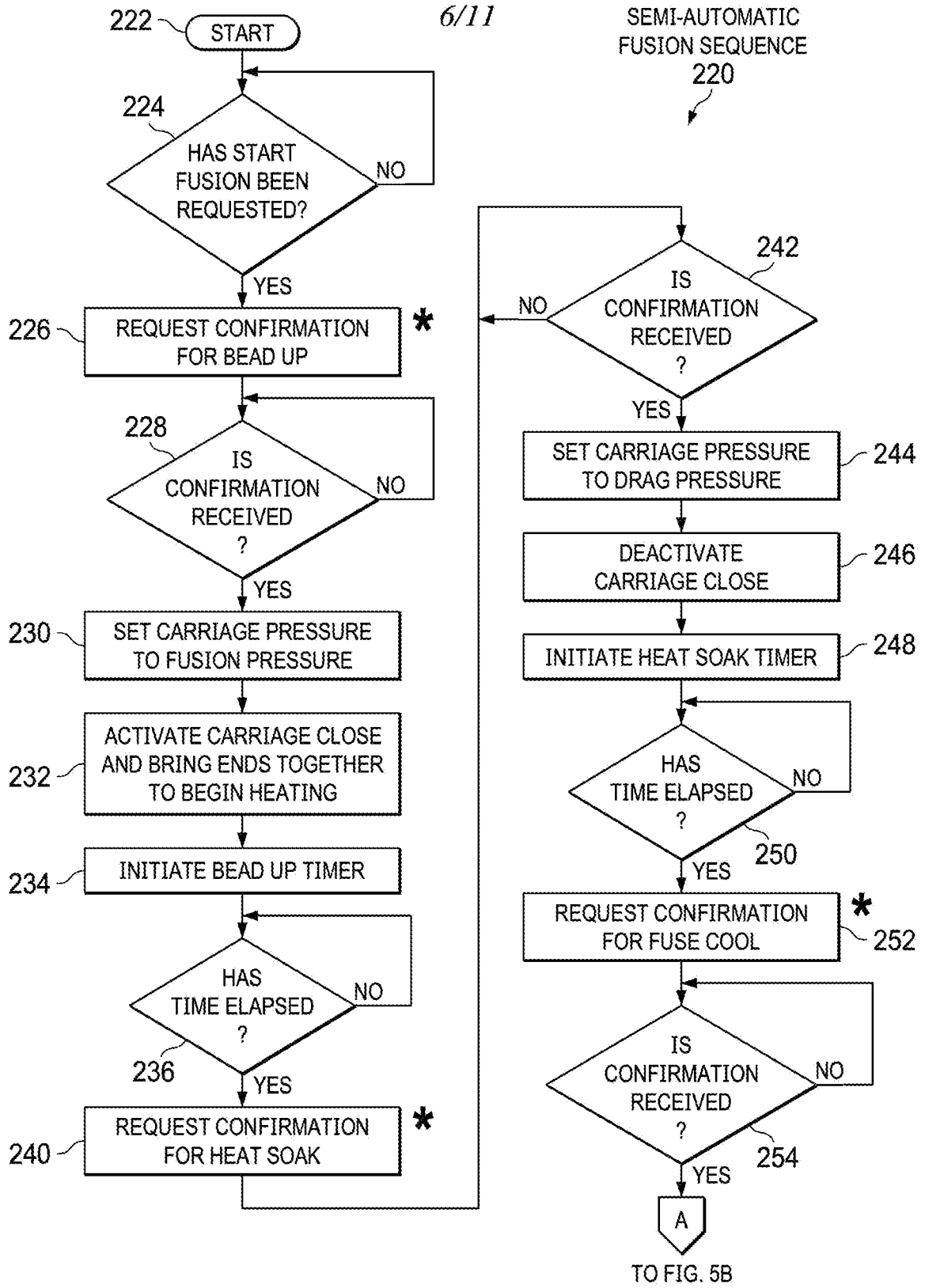


FIG. 5A

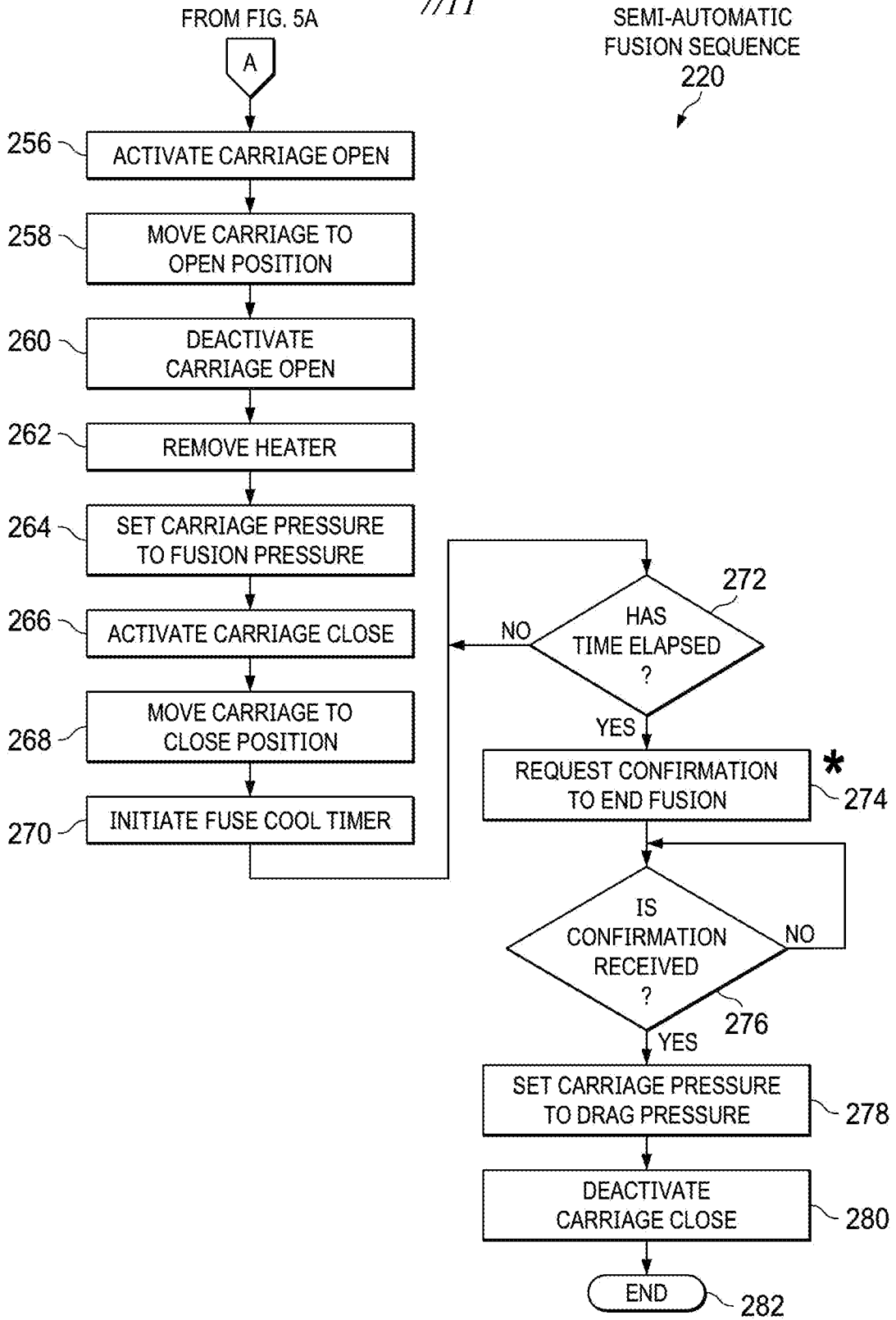


FIG. 5B

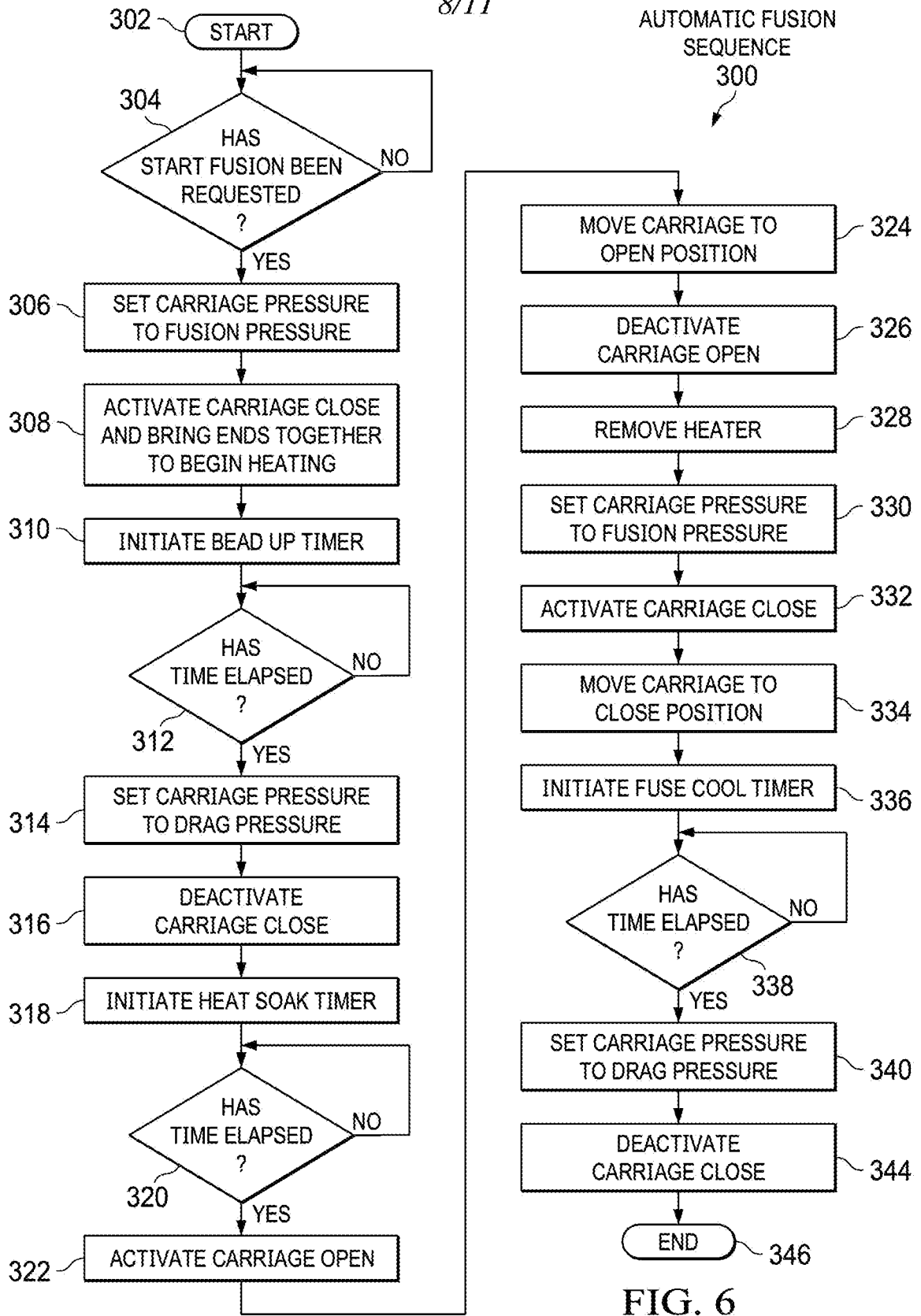


FIG. 6

25342.006

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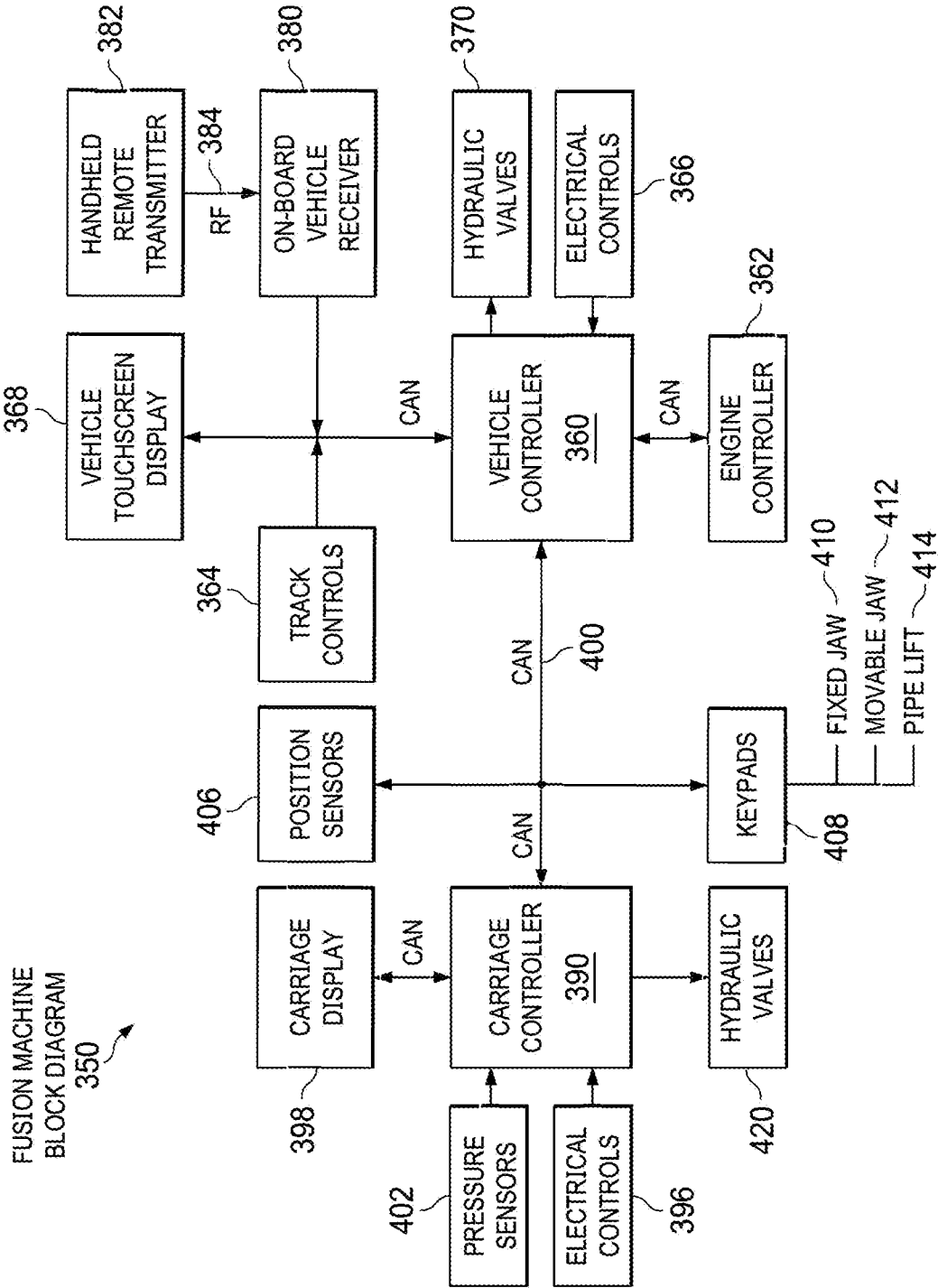


FIG. 7

25342.006

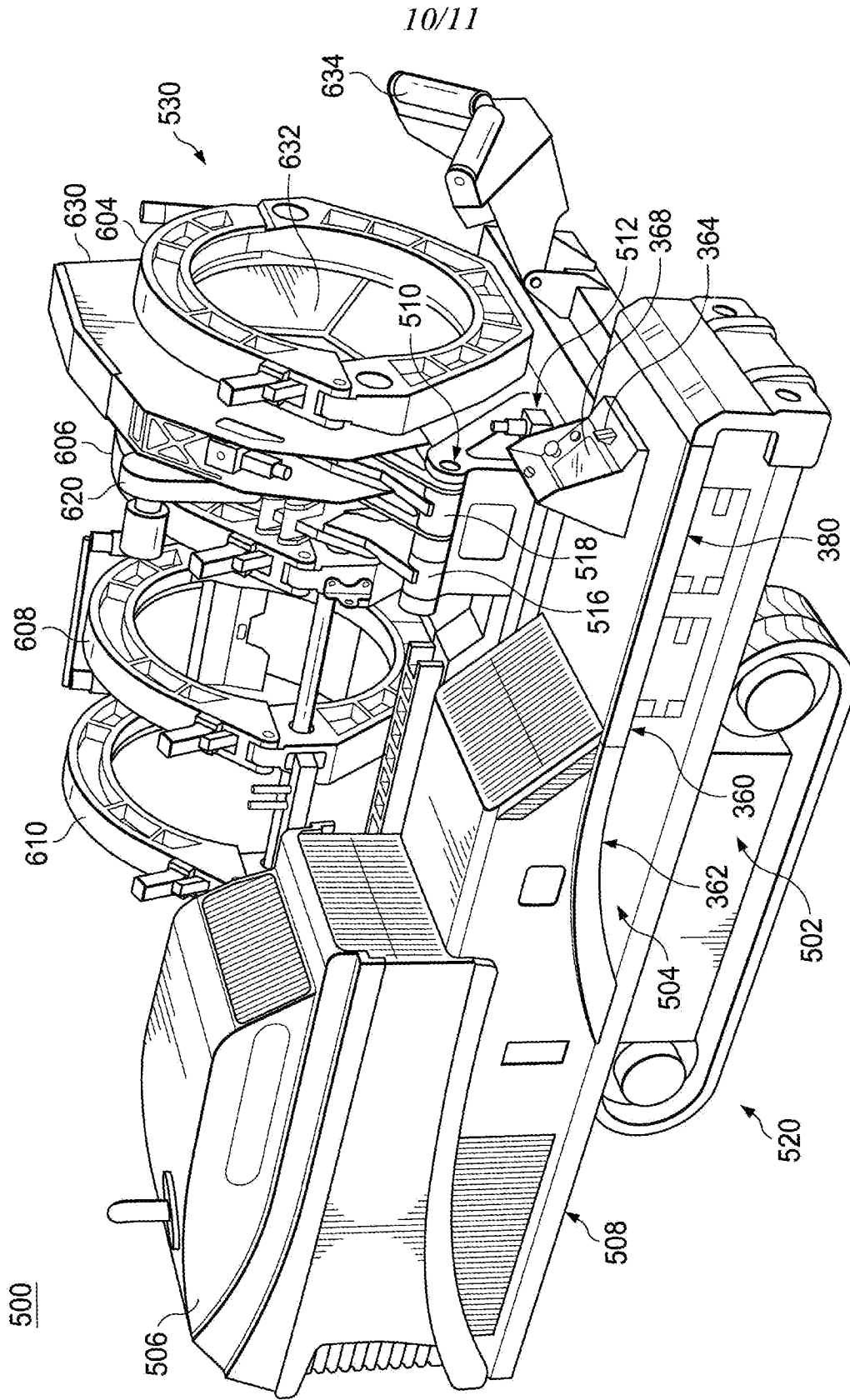


FIG. 8

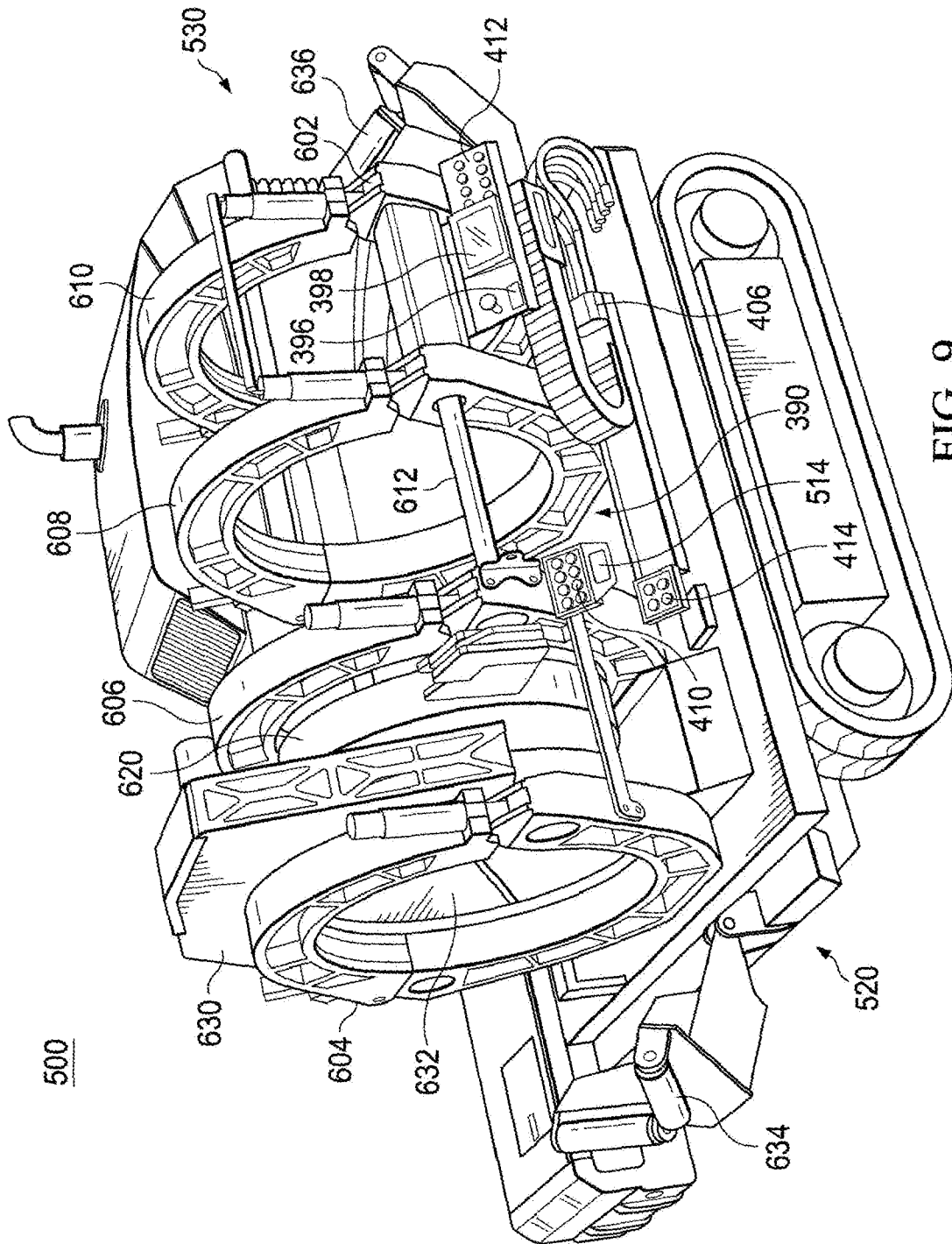


FIG. 9

INTERNATIONAL SEARCH REPORT

International application No.

PCT/US21/71159

A. CLASSIFICATION OF SUBJECT MATTER

IPC - B29C 65/02; B29C 65/20; B29C 65/78 (2021.01)

CPC - B29C 66/5221; B29C 65/022; B29C 65/2092; B29C 65/7802; B29C 65/7841; B29C 66/1142; B29C 66/71; B29C 66/8242; B29K 2023/06; B29L 2023/22

According to International Patent Classification (IPC) or to both national classification and IPC

B. FIELDS SEARCHED

Minimum documentation searched (classification system followed by classification symbols)

See Search History document

Documentation searched other than minimum documentation to the extent that such documents are included in the fields searched

See Search History document

Electronic data base consulted during the international search (name of data base and, where practicable, search terms used)

See Search History document

C. DOCUMENTS CONSIDERED TO BE RELEVANT

Category*	Citation of document, with indication, where appropriate, of the relevant passages	Relevant to claim No.
X	US 6,021,832 A (MCELROY, A ET AL.) 08 February 2000; figures 1-5A; column 5, lines 35-50; column 24, line 20 - column 25, line 65	1-10
A	US 5,013,376 A (MCELROY, A ET AL.) 07 May 1991; entire document	1-10
A	US 5,527,406 A (BRATH, L) 18 June 1996; entire document	1-10
A	US 5,837,966 A (TIMMONS, J) 17 November 1998; entire document	1-10

 Further documents are listed in the continuation of Box C. See patent family annex.

* Special categories of cited documents:

"A" document defining the general state of the art which is not considered to be of particular relevance

"D" document cited by the applicant in the international application

"E" earlier application or patent but published on or after the international filing date

"L" document which may throw doubts on priority claim(s) or which is cited to establish the publication date of another citation or other special reason (as specified)

"O" document referring to an oral disclosure, use, exhibition or other means

"P" document published prior to the international filing date but later than the priority date claimed

"T" later document published after the international filing date or priority date and not in conflict with the application but cited to understand the principle or theory underlying the invention

"X" document of particular relevance; the claimed invention cannot be considered novel or cannot be considered to involve an inventive step when the document is taken alone

"Y" document of particular relevance; the claimed invention cannot be considered to involve an inventive step when the document is combined with one or more other such documents, such combination being obvious to a person skilled in the art

"&" document member of the same patent family

Date of the actual completion of the international search

24 November 2021 (24.11.2021)

Date of mailing of the international search report

DEC 23 2021

Name and mailing address of the ISA/US

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Facsimile No. 571-273-8300

Authorized officer

Shane Thomas

Telephone No. PCT Helpdesk: 571-272-4300

INTERNATIONAL SEARCH REPORT

International application No.

PCT/US21/71159

Box No. II Observations where certain claims were found unsearchable (Continuation of item 2 of first sheet)

This international search report has not been established in respect of certain claims under Article 17(2)(a) for the following reasons:

1. Claims Nos.:
because they relate to subject matter not required to be searched by this Authority, namely:

2. Claims Nos.:
because they relate to parts of the international application that do not comply with the prescribed requirements to such an extent that no meaningful international search can be carried out, specifically:

3. Claims Nos.:
because they are dependent claims and are not drafted in accordance with the second and third sentences of Rule 6.4(a).

Box No. III Observations where unity of invention is lacking (Continuation of item 3 of first sheet)

This International Searching Authority found multiple inventions in this international application, as follows:
-***-Please See Supplemental Page-***-

1. As all required additional search fees were timely paid by the applicant, this international search report covers all searchable claims.
2. As all searchable claims could be searched without effort justifying additional fees, this Authority did not invite payment of additional fees.
3. As only some of the required additional search fees were timely paid by the applicant, this international search report covers only those claims for which fees were paid, specifically claims Nos.:
4. No required additional search fees were timely paid by the applicant. Consequently, this international search report is restricted to the invention first mentioned in the claims; it is covered by claims Nos.:
1-10

- Remark on Protest**
- The additional search fees were accompanied by the applicant's protest and, where applicable, the payment of a protest fee.
 - The additional search fees were accompanied by the applicant's protest but the applicable protest fee was not paid within the time limit specified in the invitation.
 - No protest accompanied the payment of additional search fees.

-Continued From Box No. III: Observations where unity of invention is lacking-

This application contains the following inventions or groups of inventions which are not so linked as to form a single general inventive concept under PCT Rule 13.1. In order for all inventions to be examined, the appropriate additional examination fees must be paid.

Group I: Claims 1-10 are directed toward a fusion machine for joining sections of polyethylene (PE) pipe, comprising: a carriage assembly powered by a hydraulic system.

Group II: Claims 11-19 are directed toward a butt fusion process for joining polyethylene pipe sections comprising the steps of: defining a sequence of steps, beginning with a set-up sequence; and resuming execution of the sequence of steps of the selected operating mode with the confirmed at least one step.

The inventions listed as Groups I-II do not relate to a single general inventive concept under PCT Rule 13.1 because, under PCT Rule 13.2, they lack the same or corresponding special technical features for the following reasons:

Group I include a fusion machine for joining sections of polyethylene (PE) pipe, comprising: a carriage assembly powered by a hydraulic system embodied in the fusion machine; a carriage controller of the fusion machine and operatively coupled to a carriage display and to at least one hand-operated control; and programmed instructions stored in a non-volatile memory of the carriage controller to control the carriage assembly for selectively operating in at least manual, automatic, and semi-automatic modes for fusing PE pipe ends together in a heat fusion process, which are not present in Group II.

Group II include a butt fusion process for joining polyethylene pipe sections comprising the steps of: defining a sequence of steps, beginning with a set-up sequence, for execution on a pipe fusion machine under control of a computer program stored in non-volatile memory of a controller coupled to the pipe fusion machine; selecting one of three operating modes of the sequence of steps including an automatic mode, a semi-automatic mode, and a manual mode; executing the selected operating mode, wherein selection of the semi-automatic mode includes at least one step of requiring intervention by an operator to confirm approval to proceed with the at least one step in the sequence of steps; and resuming execution of the sequence of steps of the selected operating mode with the confirmed at least one step, which are not present in Group I.

The common technical features of Groups I and II are a fusion machine for joining sections of polyethylene (PE) pipe, comprising: a controller with programmed instructions stored in a non-volatile memory for selectively operating in at least manual, automatic, and semi-automatic modes for fusing PE pipe ends together.

These common technical features are disclosed by US 5,837,966 A (TIMMONS). Timmons discloses a fusion machine for joining sections of polyethylene (PE) pipe (welding system for welding butt joints of tubing, capable of welding butt joints for PE tubing; abstract), comprising: a controller with programmed instructions stored in a non-volatile memory (host computer which provides calibration adjustment to optimize the detector circuitry for the pipe size and wall and seam conditions, and so includes instructions stored in a memory for automated welding; column 2, lines 45-65) for selectively operating in at least manual, automatic, and semi-automatic modes for fusing PE pipe ends together (the computer may calibrate in automatic, manual, or semi-automatic modes; abstract; column 2, lines 45-65; column 7, lines 10-20).

Since the common technical features are previously disclosed by the Timmons reference, the common features are not special and so Groups I and II lack unity.