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QUANTITATION OF NUCLEIC ACIDS USING THE POLYMERASE CHAIN REACTION
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- (57) The present invention relates to the quantitative determination of a particular nucleic acid segment in a sample. The invention is particularly useful for determining the quantity of specific mRNA molecules in a biological sample.

Because amplification is an exponential process, small differences in any of the variables which control the reaction rate, including the length and nucleotide sequence of the primer pairs, can lead to dramatic differences in the yield of PCR product. Analyses which use two sets of unrelated primers, therefore, can only provide a relative comparison of two independent amplification reactions rather than an absolute measure of mRNA concentration.

There remains a need for a method to quantitate directly, accurately, and reproducibly the amount of a specific nucleic acid segment in a sample. The availability of quantitative PCR will provide valuable information in a number of research areas. More particularly, the invention provides critical information in disease diagnosis and cancer therapy. For example, a reliable, sensitive, quantitative analysis can be critical in determining the extent of induction of mRNA synthesis in response to exogenous stimuli. The present invention overcomes the numerous limitations inherent in the attempts of others in this field, and thus provides means for accurately quantifying the amount of a nucleic acid segment in a biological sample.

CLAIM

1. A method for quantifying a target nucleic acid segment in a sample, which method comprises the steps of:

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- (a) adding to said sample an amount of standard nucleic acid segment;
- (b) treating said sample under conditions suitable for carrying out a polymerase chain reaction, wherein said nucleic acids are rendered single-stranded and exposed to an agent for polymerization, deoxynucleoside 5' triphosphates, and a pair of oligonucleotide primers, wherein said primer pair can hybridize to both the target and standard nucleic acid segments, such that each primer can serve to initiate synthesis of an extension product on a DNA strand of each of the target and standard nucleic acid segments, such that the extension product of one primer, when it is separated from the template strand, can serve as a template for the synthesis of the extension product of the other primer of said pair;
- (c) separating the primer extension product from the templates on which they were synthesized to provide single-stranded molecules;
- (d) repeating steps (b) and (c) on the single stranded molecules produced in step (c) at least once, whereby each repeat of steps (b) and (c) is one amplification cycle;
- (e) measuring the amounts of the amplified target and standard segments produced in step (d); and
- (f) calculating from the amplified target and standard segments produced in step (d) the amount of said target nucleic acid segment present in the sample before amplification.

4. The method of Claim 2 wherein said target nucleic acid segment is contained within a nucleic acid sequence which encodes a protein selected from the group consisting of TNF, M-CSF, PDGF-A, PDGF-B, PDGF-R, apo-E, LDL-R, HMG, IL-1, IL-2, LPL, G-CSF, GM-CSF, aFGF, bFGF, c-fms, TGF- β , LFA-1, IL-2R α , α -actin, desmin, β -actin, IL-6, IFN- α , IFN- γ , IL-6R, PDGF- α R, IL-2R β , IL-3, IL-4 and HIV proteins.

7. A plasmid for providing an internal standard for quantitation of target nucleic acid segments, wherein said plasmid comprises a linear array of DNA sequences that are identical to nucleic acid sequences contained within said target nucleic acid segments, whereby a pair of oligonucleotide primers is capable of amplifying, in a PCR reaction, a segment of nucleic acid contained within each of said plasmid DNA sequences and said target nucleic acid segment, whereby said amplified target nucleic acid segment and said amplified standard nucleic acid segments can be distinguished.

13. A kit when used in the method for quantifying a particular target nucleic acid segment in a biological sample as claimed in any one of claims 1 to 6, comprising:
a internal standard; and
at least one oligonucleotide primer pair wherein said primer pair can serve to amplify a nucleic acid segment contained within the internal standard.

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(21) International Application Number: PCT/US90/04707 (22) International Filing Date: 20 August 1990 (20.08.90) (30) Priority data: 396,986 21 August 1989 (21.08.89) US 413,623 28 September 1989 (28.09.89) US <i>F. Hoffmann-La Roche AG.</i> (71) Applicant: CETUS CORPORATION [US/US]; 1400 Fifty-Third Street, Emeryville, CA 94608 (US). CH-4002 Basel, Switzerland (72) Inventors: WANG, Alice, M. ; 2423 Providence Court, Walnut Creek, CA 94596 (US). DOYLE, Michael, V. ; 2709 Mountaingate Way, Oakland, CA 94611 (US). MARK, David, F. ; 182 Thoreau Drive, Plainsboro, NJ 08536 (US).		(74) Agent: SIAS, Stacey, R.; Cetus Corporation, 1400 Fifty-Third Street, Emeryville, CA 94608 (US). (81) Designated States: AT (European patent), AU, BE (European patent), CA, CH (European patent), DE (European patent)*, DK (European patent), ES (European patent), FR (European patent), GB (European patent), IT (European patent), JP, LU (European patent), NL (European patent), SE (European patent). Published <i>With international search report. Before the expiration of the time limit for amending the claims and to be republished in the event of the receipt of amendments.</i>
(54) Title: QUANTITATION OF NUCLEIC ACIDS USING THE POLYMERASE CHAIN REACTION		
(57) Abstract The present invention provides a method for determining the amount of a target acid segment in a sample by polymerase chain reaction. The method involves the simultaneous amplification of the target nucleic acid segment and an internal standard nucleic acid segment. The amount of amplified DNA from each segment is determined and compared to standard curves to determine the amount of the target nucleic acid segment present in the sample prior to amplification. The method is especially preferred for determining the quantity of a specific mRNA species in a biological sample. Additionally, an internal standard is provided useful for quantitation of multiple mRNA species.		



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QUANTITATION OF NUCLEIC ACIDS USING THE POLYMERASE CHAIN REACTION

The present invention relates to the quantitative determination of a particular nucleic acid segment in a sample. The invention is particularly useful for determining
5 the quantity of specific mRNA molecules in a biological sample. The method is therefore especially applicable in the field of medical diagnostics but can also be applied in the fields of genetics, molecular biology, and biochemistry.

U.S. Patent Nos. 4,683,195 and 4,683,202 disclose methods for carrying out the polymerase chain reaction (PCR), a nucleic acid amplification method, and for
10 using PCR in the detection of specific nucleotide sequences. European Patent Office Publication (EPO) No. 258,017 describes Taq polymerase, a preferred DNA polymerase for use in PCR. These publications are incorporated by reference herein.

PCR methods have widespread applications in genetic disease diagnosis (see Wu *et al.*, 1989, Proc. Natl. Acad. Sci. USA 86:2757-2760 and Myerswitz, 1988,
15 Proc. Natl. Acad. Sci. USA 85:3955-3959), as well as disease susceptibility and cancer diagnosis (see Horn *et al.*, 1988, Proc. Natl. Acad. Sci. USA 85:6012-6016; Todd *et al.*, 1987, Nature 329:599-604; Kawasaki, 1988, Proc. Natl. Acad. Sci. USA 85:5698-5702; and Neri *et al.*, 1988, Proc. Natl. Acad. Sci. USA 85:9268-9272). However, these uses have provided only qualitative results by, for example, detecting
20 unique mRNA transcripts from abnormal cells in a background of normal cells.

An attempt to use PCR for quantitative studies of mRNA levels for thymidylate synthase in tumors has been published (see Kashani-Sabet, 1988, Cancer Res. 48:5775-5778). However, this study provides only relative comparisons of amounts of mRNA in biological samples. It has been much more difficult to quantitate the absolute amount
25 of specific mRNA without an internal standard of known concentration. Other methods have been described for quantitating nucleic acid species by using PCR to co-amplify a second, unrelated, template cDNA (see Chelly *et al.*, 1988, Nature 333:858-860 and Rappolee *et al.*, 1988, Science 241:708-712). The use of an unrelated cDNA standard also necessitates the use of a second set of oligonucleotide primers, unrelated to the
30 specific target mRNA.

Because amplification is an exponential process, small differences in any of the variables which control the reaction rate, including the length and nucleotide sequence of the primer pairs, can lead to dramatic differences in the yield of PCR product. Analyses which use two sets of unrelated primers, therefore, can only provide a relative
35 comparison of two independent amplification reactions rather than an absolute measure of mRNA concentration.

Gilliland *et al.* (*J. Cellular Biochemistry*, UCLA Symposia on Molecular and Cellular Biology, April 3-21, 1989, Abstract WH001) describe alternative approaches to mRNA quantitation to avoid some of the problems associated with unrelated templates as amplification standards. However, the Gilliland *et al.* suggestions have
5 other inherent limitations. One approach requires mapping of genomic introns and exons for the gene corresponding to a specific target mRNA. Gilliland *et al.* also proposes an alternative approach using site directed mutagenesis to construct an internal standard, which causes the formation of heteroduplexes following amplification. These heteroduplexes result in an over estimation of the amount of target sequence present in
10 the original sample. Smith *et al.* (Smith *et al.*, 1989, *J. Immunol. Meth.* 118:265-272) have used an RNA dot blot assay to assess quantitatively the expression level of the two IL-1 mRNAs in human macrophages. Smith *et al.* reported that the level of sensitivity for IL-1 α mRNA was approximately 10^7 molecules by his method, and IL-1 α mRNA was undetected in uninduced macrophages. The present invention provides
15 a quantitation method which can readily measure 10^4 molecules and readily detects IL-1 α mRNA in uninduced as well as induced macrophages in a sample assay. This 1000 fold increase in sensitivity represents an important advance in quantitative analysis for clinical and research purposes.

There remains a need for a method to quantitate directly, accurately, and
20 reproducibly the amount of a specific nucleic acid segment in a sample. The availability of quantitative PCR will provide valuable information in a number of research areas. More particularly, the invention provides critical information in disease diagnosis and cancer therapy. For example, a reliable, sensitive, quantitative analysis can be critical in determining the extent of induction of mRNA synthesis in response to exogenous
25 stimuli. The present invention overcomes the numerous limitations inherent in the attempts of others in this field, and thus provides means for accurately quantifying the amount of a nucleic acid segment in a biological sample.

The present invention provides a method for quantifying a target nucleic acid segment in a sample, which method comprises the steps of:

- 30 (a) adding to said sample an amount of standard nucleic acid segment;
- (b) treating said sample under conditions suitable for carrying out a polymerase chain reaction, wherein said nucleic acids are rendered single-stranded and exposed to an agent for polymerization, deoxynucleoside 5' triphosphates, and a pair of oligonucleotide primers, wherein said pair of primers is specific for both the target and
35 standard nucleic acid segments, such that an extension product of each primer of said pair can be synthesized using separate strands of the target and standard segments as a template for synthesis, such that the extension product of one primer, when it is

separated from the template strand, can serve as a template for the synthesis of the extension product of the other primer of said pair;

(c) separating the primer extension product from the templates on which they were synthesized to form single-stranded molecules;

5 (d) repeating steps (b) and (c) on the single stranded molecules produced in step (c) at least once, whereby each repeat of steps (b) and (c) is one amplification cycle;

(e) measuring the amounts of the amplified target and standard segments produced in step (d); and

10 (f) calculating from the amplified target and standard segments produced in step (d) the amount of said target nucleic acid segment present in the sample before amplification.

The present invention also provides a plasmid useful for providing an internal standard for quantitation of target nucleic acid segments, said plasmid comprising a DNA sequence, said DNA sequence further comprising sequences which are identical
15 to DNA sequences contained within said target nucleic acid segments.

The present invention also provides kits for the quantitation of specific nucleic acid segments in a biological sample.

Figure 1 shows the positions of the 5' primers and 3' primers of Table I as they
20 are arranged in plasmids AW108 and AW109. Other features are shown as they relate to the present invention.

In Figure 2A-C, the amount of IL-1 α mRNA present in lipopolysaccharide (LPS) induced and uninduced macrophages was determined using the IL-1 α primer pair.

25 Figure 2A depicts an ethidium bromide stained acrylamide gel wherein the amplified standard and target DNA segments are visible.

Figure 2B plots the amounts of standard and target IL-1 α PCR product DNA produced against template concentrations.

Figure 2C shows a plot of the amounts of standard and template IL-1 α PCR
30 product DNA produced versus the number of amplification cycles.

Figure 3 shows the results of a Northern blot containing samples of AW108 cRNA, and RNA isolated from LPS induced macrophages. The blot was probed with the IL-1 α 3' primer.

Figure 4 shows the efficiency of amplification for different primer sets using the
35 same cRNA template under the same conditions.

The present invention provides a method for determining the absolute amount of a nucleic acid segment in a sample. The method involves amplification, by a

polymerase chain reaction, of two different segments of nucleic acid combined in one reaction mix. The two segments include a target segment and an internal standard segment. The internal standard is amplified using the same oligonucleotide primer pair as the target nucleic acid; however, the two nucleic acid segments yield amplified
5 products which are distinguishable by size.

The standard segment is present in a known amount. Following amplification, the amount of each of the two polymerase chain reaction products is measured, and the amount of the target segment present in the original sample is quantitated by extrapolating against a standard curve. In addition, the internal standard described
10 herein contains primer sequences for multiple genes, so that the same standard can be used to quantitate a number of different nucleic acid segments of interest.

The present invention has particular utility in providing a rapid, sensitive, and reliable method for accurately determining the quantity of low abundance, specific mRNAs present in a sample containing less than 0.1 ng of total RNA. The method
15 provides an approach powerful enough to enable a measurement of heterogeneity of expression levels of specific mRNAs within particular subpopulations even at the single cell level.

By co-amplification of the target nucleic acid and the internal standard nucleic acid, variable effects are internally controlled and affect the yield of PCR product
20 equally for target and standard nucleic acids. Numerous variables influence the rate of the PCR reaction. Such variables may include the concentrations of polymerase, dNTPs, $MgCl_2$, nucleic acid templates, and primers, as well as the rate of "primer-dimer" formation and tube-to-tube variations.

The amount of the target nucleic acid segment present in the sample prior to
25 amplification is determined using a standard curve. The standard curve is generated by plotting the amount of the standard segment produced in a polymerase chain reaction against varying, but known, amounts of the RNA present before amplification. For accuracy, the amount of standard segment present before amplification is varied by serial dilution of the co-amplification reaction mix. The amount of target segment
30 produced in the polymerase chain reaction is then compared to the standard curve to determine the amount of target segment present in the sample prior to amplification. Alternatively, the standard curve may be generated by plotting the amount of standard and target segments produced against the number of amplification cycles. To ensure accuracy, it is preferred that the number of amplification cycles is varied by removing
35 aliquots from one co-amplification reaction mixture after different numbers of amplification cycles have been completed.

The method of the invention is far superior to determinations of the amount of a nucleic acid segment in a sample as a relative, rather than absolute, amount. Further, the method is far more accurate than when an absolute amount is derived by employing a second set of oligonucleotide primers to amplify the standard, wherein that set of primers is different from the set used to amplify the target segment.

The method of the present invention is useful for quantifying a target RNA or DNA molecule. For determining an amount of DNA present in a sample, amplification methods described herein can be applied directly. As the examples disclosed below will demonstrate, the present invention is also useful in determining the amount of a specific mRNA in a sample of total RNA. The internal standard nucleic acid segment is provided on a DNA plasmid. The presence of an appropriately placed T7 polymerase promoter or another suitable promoter, such as the SP6 promoter, allows the plasmid to be used as a template for cRNA synthesis. As defined herein for the purpose of the present invention, the term "cRNA" refers to a ribonucleic acid segment synthesized from a DNA template by an RNA polymerase. Further, the plasmid may contain a polyadenylation sequence at the 3' end to facilitate purification and subsequently quantitation of the *in vitro* synthesized cRNA. As described in the preferred embodiments, the DNA template is either plasmid AW108 or AW109, and the RNA polymerase is T7 polymerase. In one embodiment AW108 cRNA is synthesized as a sense strand from pAW108 by T7 polymerase. The structure of pAW108 is shown in Figure 1. The primer array as shown in Figure 1 is identical for both pAW108 and pAW109. The cRNA molecule then serves as the internal standard template for reverse transcription by the DNA polymerase, reverse transcriptase. Reverse transcriptase generates a cDNA transcript from an RNA template. The preferred embodiment of the invention, the internal standard cRNA, is synthesized as a sense strand. Following reverse transcription of the target mRNA and the standard cRNA, PCR is then performed.

As will be obvious to those skilled in the art, numerous methods are known for constructing plasmids useful in the method of the present invention. Higuchi, 1988, Nucleic Acids Research 16:7351-7367 and Ho, 1989, Gene 77:51-59 describe two methods for engineering novel plasmids which incorporate desired synthetic DNA sequences. Alternatively, synthetic DNA segments can be inserted via restriction enzyme digestion and ligation with an appropriately treated parent plasmid or phage vector. The internal standard of the preferred embodiment, pAW108, contains multiple primer sets which allow a single cRNA standard to be used to quantitate a number of different mRNAs. The presence of unique restriction enzyme sites in the pAW108 plasmid provides the flexibility to add new primer sets to the plasmid. The unique

*Bam*HI site is used to linearize the plasmid to produce a linear template for reverse transcription. *E. coli* containing plasmid AW108 is available under accession number ATCC 68094, from The American Type Culture Collection (ATCC) at 12301 Parklawn Drive, Rockville, Maryland. *E. coli* containing plasmid AW109 is available under
5 accession number ATCC 68152, from the American Type Culture Collection.

Plasmid AW108 is derived from pcDV1 and pL1 which are disclosed in Okayama and Berg, 1983, *Mol. Cell Biol.* 3:280-289. The SV40 promotor region from pL1 was inserted into pcDV1 as directed in the referenced article. The T7 promoter, synthetic oligonucleotide sequences, and a polyadenylation region from the IL-1 α gene were then
10 inserted to provide the AW108 plasmid as an internal standard for the quantitation to twelve specific mRNAs. The plasmid was transformed into *E. coli* and grown in Luria Broth with ampicillin at 50 μ l/ml added.

Plasmid AW108 was subsequently used as the starting material to construct pAW109. A culture of *E. coli* containing pAW108 was grown, and plasmid DNA was
15 purified by standard means. The plasmid was digested with *Bam*HI and *Bgl*III restriction endonucleases, and the 1kb fragment was purified. This fragment contained the 5' and 3' primer assays shown in Figure 1 as well as the polyadenylation sequence. Plasmid pSP72 (Promega Biotec, Madison, Wisconsin) contains a T7 promoter adjacent to a polylinker to facilitate cloning. The plasmid also contains the ampicillin resistance gene.

20 The *Bgl*III-*Bam*HI fragment from pAW108 was ligated into *Bgl*III and *Bam*HI cleaved pSP72. Both these are unique restriction sites within the polylinker region. The ligation mixture was used to transform *E. coli* DH5 α , and resultant ampicillin resistant colonies were selected. The plasmid was assayed for the correct orientation of the *Bgl*III-*Bam*HI insert. The resulting plasmid, pAW109, is suitable as an internal standard for
25 mRNA quantitation.

As will be obvious to those skilled in the art, numerous other plasmids are available for insertion of desired DNA sequence to provide an internal standard useful in the present invention. Generally, the methods for transformation of such plasmids into a suitable host strain, propagation of the transformed host, and preparation of plasmid DNA
30 as required for practice of the invention can be found in Maniatis *et al.*, *Molecular Cloning - A Laboratory Manual*, Cold Spring Harbour Laboratory, Cold Spring Harbour, New York, 1985.

As used herein, the term "5' primer" refers to an oligonucleotide comprising a sequence identical to the sequence contained within the sense strand of a target

nucleotide segment. As used herein, the term "3' primer" refers to an oligonucleotide comprising a sequence complementary to a sequence contained within the sense strand of the same target nucleotide segment. Thus, a 3' primer useful in the method of the present invention will hybridize to an mRNA, cRNA, or DNA template. It is further
5 descriptive of the 3' and 5' primers that for both the internal standard cRNA and the target mRNA segment, the region of 3' primer hybridization is located 3' to the region of 5' primer hybridization.

The 3' and 5' primers function in the method of the present invention as follows: the 3' primer primes DNA synthesis in a PCR reaction to produce an anti-
10 sense DNA strand, which provides a template for second strand DNA synthesis when the 5' primer is included in the PCR reaction. Such a 5' and 3' primer are referred to herein as a "primer pair."

In the preferred embodiment, most members of a primer pair are designed to span two exon-intron junctions within the gene encoding each target mRNA. In this
15 way the primers will only hybridize effectively to the desired target mRNA. Thus, small amounts of contaminating genomic DNA in a biological sample will not effect accurate quantitation of the target mRNA.

Thus, a primer pair will function in a PCR reaction to amplify a segment of nucleic acid having a primer sequence identical to a DNA segment contained within the
20 standard nucleic acid, i.e., as illustrated here, plasmids AW108 and AW109. As described herein, both plasmids contain a DNA sequence which comprises the DNA sequence of twelve primer pairs arranged as follows: DNA identical in sequence to the 5' primers of twelve target mRNAs is followed by the complementary DNA sequence of the 3' primers for the same twelve target mRNAs (Figure 1). The primer pair DNA
25 sequence within pAW108 and pAW109 corresponds to mRNAs encoding tumor necrosis factor (TNF), macrophage-colony stimulating factor (M-CSF), platelet-derived growth factor A (PDGF-A), platelet-derived growth factor B (PDGF-B), low density lipoprotein receptor (LDL-R), 3-hydroxy-3-methylglutaryl coenzyme A reductase (HMG), interleukin-1 α (IL-1 α), interleukin-1 β (IL-1 β), interleukin-2 (IL-2), type beta
30 platelet-derived growth factor receptor (PDGF- β R), and lipoprotein lipase (LPL). The primer pairs useful for amplifying the internal standard provided by AW108 or AW109 cRNA in the practice of the method of the invention are depicted in Table I.

Table I
Oligonucleotides of 12 Target Genes' 5' Primers and 3' Primers

<u>mRNA Species</u>	<u>5' Primers</u>	<u>3' Primers</u>	<u>Size of PCR Product (bp)</u>	
			<u>mRNA</u>	<u>cRNA</u>
TNF	5'-CAGAGGGAAGAGTTCCCCAG-3'	5'-CCTTGGTCTGGTAGGAGACG-3'	325	301
M-CSF	5'-GAACAGTTGAAAGATCCAGTG-3'	5'-TCGGACGCAGGCCTTGTCATG-3'	171	302
PDGF-A	5'-CCTGCCCATTCCGAGGAAGAG-3'	5'-TTGGCCACCTTGACGCTGCG-3'	225	301
PDGF-B	5'-GAAGGAGCCTGGGTTCCTG-3'	5'-TTTCTCACCTGGACAGGTCG-3'	217	300
apo-E	5'-TTCCTGGCAGGATGCCAGGC-3'	5'-GGTCAGTTGTTCCCTCCAGTTC-3'	270	301
LDL-R	5'-CAATGTCTACCAAGCTCTG-3'	5'-TCTGTCTCGAGGGGTAGCTG-3'	258	301
HMG	5'-TACCATGTCAGGGGTACGTC-3'	5'-CAAGCCTAGAGACATAATCATC-3'	246	303
IL-1 α	5'-GTCTCTGAATCAGAAATCCTTCTATC-3'	5'-CATGTCAAATTTCACTGCTTCATCC-3'	420	308
IL-1 β	5'-AAACAGATGAAGTGCTCCTTCCAGG-3'	5'-TGGAGAACACCACTTGTTGCTCCA-3'	388	306
IL-2	5'-GAATGGAATTAATAATTACAAGAATCCC-3'	5'-TGTTTCAGATCCCTTTAGTTCCAG-3'	222	305
PDGF-R	5'-TGACCACCCAGCCATCCTTC-3'	5'-GAGGAGGTGTTGACTTCATTC-3'	228	300
LPL	5'-GAGATTTCTCTGTATGGCACC-3'	5'-CTGCAAATGAGACACTTTCTC-3'	277	300

TNF, tumor necrosis factor; M-CSF, macrophage-colony stimulating factor; PDGF-A, platelet-derived growth factor A; PDGF-B, platelet-derived growth factor B; apo-E, apolipoprotein E; LDL-R, low density lipoprotein receptor; HMG, 3-hydroxy-3-methylglutaryl coenzyme A reductase; IL-1 α , interleukin-1 α ; IL-1 β , interleukin-1 β ; IL-2, interleukin-2; PDGF-R, type β platelet-derived growth factor receptor; LPL, lipoprotein lipase.

Other mRNA targets which may be readily quantitated in biological samples by the present invention include, but are not limited to, granulocyte-colony stimulating factor (G-CSF), granulocyte macrophage-colony stimulating factor (GM-CSF), acidic-fibroblast growth factor (aFGF), basic-fibroblast growth factor (bFGF), c-McDonough
5 feline sarcoma (c-fms), transforming growth factor- β (TGF- β), leukocyte adhesion protein-1 (LFA-1), interleukin-2 receptor- α (IL-2R α), alpha-actin, desmin, β -actin, interleukin-6 (IL-6), interferon- α (IFN- α), interferon- γ (IFN- γ), interleukin-6 receptor (IL-6R), platelet derived growth factor- α receptor (PDGF- α R), interleukin-2 receptor- β (IL-2R β), interleukin-3 (IL-3), and interleukin-4 (IL-4) as well as human
10 immunodeficiency virus (HIV). Examples of primer pairs useful for the detection and measurement of expression of these RNAs are exemplified by the oligonucleotide sequences shown in Table II.

Table II

	G-CSF	5' GGTGAGTGAGTGTGCCACCT 3'; 5' GTTCTTCCATCTGCTGCCAG 3';
5	GM-CSF	5' CACTGCTGCTGAGATGAATGAAACAG 3'; 5' GCACAGGAAGTTTCCGGGGTTGG 3';
	aFGF	5' TCCTTCCGGATGGCACAGTG 3'; 5' CATTTGGTGTCTGTGAGCCG 3';
	bFGF	5' GACCCTCACATCAAGCTACAAC 3'; 5' GGAAGAAAAGTATAGCTTTCTGC 3';
10	c-fms	5' CAAGTATAAGCAGAAGCCCAAGTAC 3'; 5' GAGGGTCTTACCAAAGTGCAGG 3';
	TGF- β	5' CATCAACGGGTTCCTACTACCG 3'; 5' TCCGTGGAGCTGAAGCAATAG 3';
	LFA-1	5' GAGTGCCTGAAGTTCGAAAAGG 3'; 5' CACACACTCTCGGCTCTCATC 3';
15	IL-2R α	5' GCTGCCAGGCAGAGCTCTGTGACG 3'; 5' GTTCCGAGTGGCAGAGCTTGTGC 3';
	α -actin	5' GCACAACTGGCATCGTGCTG 3'; 5' AGACTCCATCCCGATGAAGG 3';
20	desmin	5' AGGAGAGCCGGATCAACCTTC 3'; 5' TCGCTGACGACCTCTCCATC 3';
	β -actin	5' CCTTCCTGGGCATGGAGTCCTG 3'; 5' GGAGCAATGATCTTGATCTTC 3';
	IL-6	5' CCTTCTCCACAAGCGCCTTC 3'; 5' GGCAAGTCTCCTCATTGAATC 3';
25	IFN- α	5' AGCTGCAAGTCAAGCTGCTC 3'; 5' TCCCAAGCAGCAGATGAGTC 3';
	IFN- γ	5' GAAGAATTGGAAAGAGGAGAGTGACAGAAA 3'; 5' CATTCAAGTCAGTTACCGAATAATTAGTCAG 3';
30	IL-6R	5' CATTGCCATTGTTCTGAGGTTTC 3'; 5' AGTAGTCTGTATTGCTGATGTC 3';
	PDGF- α R	5' CTGGATGAGCAGAGACTGAG 3'; 5' AGGAAGCTGTCTTCCACCAG 3';
35	IL-2R β	5' TTTCAGGTGCGGGTCAAGCCTCTG 3'; 5' AGTAACCCTGGTTGGTGAAGCAGC 3';

Table II Continued

5	IL-3	5' CATGAGCCCGCCTGCCCCGTCC 3',
		5' GGTTATTTTCCATCAGAATG 3';
	IL-4	5' CTCACCTCCCAACTGCTTCCC 3',
		5' GTGGAAGTGTGTGCAGTCGC 3'; and
	HIV	5' AGTGGGGGGGACATC 3',
		5' TTTGGTCCTTGTCTTATG 3'.

The PCR product from each primer set within pAW108 and pAW109 is 300-308 base pairs (bp), depending on the particular primer pair used. The 300-308 bp segment length of the illustrated example does not impose a limitation to the design of any internal standard. It is only necessary that the standard segment length is designed to be different in size from the PCR products of the target mRNAs and that the segment lengths be within the detection limits inherent in the analytical system preferred (for example, acrylamide gel electrophoresis, agarose gel electrophoreses, or other chromatographic means). The size difference between the PCR amplification products permits easy separation of the internal standard cRNA amplification product from the target mRNA amplification product by, for example, gel electrophoresis. The unique BamHI site is used to linearize the AW108 or AW109 plasmid to produce cRNA transcripts. Such transcripts are useful for quantitation of a number of different specific mRNAs in, for example, treated and untreated samples. This method can be used to provide a transcriptional phenotype of a treated or untreated cell or tissue and thus provides for numerous clinical and research applications.

The cRNA and the target mRNA are reverse transcribed in the same reaction. In this way, the cRNA serves not only as a standard for mRNA quantitation, but also provides an internal mRNA control for the reverse transcription reaction. Reverse transcriptase requires a primer to initiate cDNA synthesis using an RNA template. In the practice of the present invention, this will be an oligonucleotide primer which hybridizes to both the standard cRNA and the target mRNA. The primer may be identical in sequence to the 3' primer used for PCR amplification of that target mRNA. Alternatively, the primer for the reverse transcription reaction may be an oligonucleotide which hybridizes to the mRNA and cRNA at a position distal to the sequence of the 3' amplification primer, for example, oligo (dT). Thus, the resultant cDNA contains within it a sequence identical to the sequence of the 3' amplification primer. In the preferred embodiment disclosed herein, AW108 cRNA, as well as AW109 cRNA, contain a polyadenylation sequence at the 3' end, and oligo (dT) is used as a primer for

reverse transcription of the cRNA and mRNA templates. Additionally, oligo (dT) permits amplification of more than one target sequence from the same reverse transcriptase reaction mix.

The same primers are used in the PCR amplification of both the standard and target templates; therefore, there are no primer efficiency differences between
5 amplification of the standard and the target RNAs. When dilution series of mixtures of the target mRNA and internal standard cRNA are amplified in the same tube, and the reaction is terminated in the exponential phase of the amplification, the amount of target mRNA that was present in the sample prior to amplification can be determined by
10 extrapolating against the internal standard cRNA standard curve. The amount of DNA produced is plotted against the amount of starting material for both the standard and the target. The standard curve allows extrapolation of the target data to determine the amount of target in the starting material. This value may be expressed as molecules of target mRNA/ng total RNA. Alternatively, it may be determined as of percentage or an
15 amount by weight, or as a copy number.

Alternatively, a method is provided for determining the amount of target mRNA by varying the number of amplification cycles. The amount of amplified products produced is plotted against the number of amplification cycles for both the standard and target segments. The plotted data illustrates that portion of the reactions wherein the
20 rate of amplification is exponential. Therefore, a ratio of products formed can be equated to a ratio of starting materials to determine the initial amount of target segment present. This is done according to the formula:

$$\frac{N_{o(mRNA)}}{N_{o(cRNA)}} = \frac{N_{(mRNA)}}{N_{(cRNA)}}$$

25

where N_o is the initial amount of material, and N is the amount of amplified product produced.

In another embodiment of the present invention, a third primer array is inserted into the internal standard plasmid between the 5' primer array and the 3' primer array.
30 The third oligonucleotide array is comprised of a series of synthetic sequences wherein there is one sequence corresponding to each RNA for which the plasmid contains a 5' and 3' primer pair. This array is designed such that for each target RNA to be quantitated, the amplified product will contain within it a sequence identical to a portion of the third oligonucleotide array. Thus, both the amplified target and amplified
35 standard DNA segments contain an identical internal segment providing a probe hybridization site, whereby for each primer pair, an oligonucleotide probe is useful to detect the amplified target as well as the amplified standard DNA.

Where a third oligonucleotide array is included in the standard plasmid, the PCR reaction can be carried out without the use of label. It is preferred that the reverse transcription and amplification reactions are carried out in separate tubes for each of the standard and target templates, rather than as a co-amplification. Following
5 amplification, amount of product is quantitated by use of a dot blot format employing a single-stranded oligonucleotide probe which has a sequence corresponding to the internal sequence provided by the third primer array.

As an illustrative example of the present invention, the AW108 internal standard was used to determine the amount of several lymphokine mRNAs, including IL-1 α
10 mRNA, isolated from lipopolysaccharide (LPS)-induced and control cultures of human macrophages. Lymphokine mRNA levels were also measured in human atherosclerotic plaque tissue.

As provided by the present invention, target mRNA is quantified most accurately by using an internal standard having, in part, the same sequence as the target
15 itself. Quantification of mRNA sequences by PCR amplification using an unrelated template as an internal standard provides only comparative data because of differences in efficiency between the primer pairs for the standard and the target mRNAs. This is inherent in the amplification process because PCR amplification is an exponential process. The extent of amplification (N) is given by the equation: $N=N_0(1+eff)^n$
20 where N_0 is the initial amount of material, eff is the efficiency, and n is the cycle number. Thus, small differences in efficiency lead to large differences in the yield of PCR product and result in a misrepresentation of the amount of template present in a biological sample. Further, differences in primer efficiency are difficult parameters to regulate for quantitative analyses. The present invention overcomes these problems.

The significant contribution of primer efficiency in the accurate quantitation of a nucleic acid segment is underscored in an example below. AW108 cRNA was used as the template for PCR amplification of several different primer sets. The efficiency of
25 amplification by these different primer sets, under the same PCR conditions, varies over a range of several orders of magnitude. This invention addresses itself to this issue, which is clearly critical in any attempt to quantitate mRNA expression by PCR,
30 and overcomes the problem of primer efficiency by using the same primers for amplification of the target mRNA and the internal standard cRNA.

The present invention requires that the amplification of the standard and target segments of nucleic acid be carried out in the same reaction. In the preferred
35 embodiment of the present invention, the reverse transcriptase reaction of the standard cRNA and target mRNA is also carried out in the same reaction. Those skilled in the art will recognize from the foregoing that one could quantitate a target nucleic acid by

performing the standard and target reverse transcriptase and amplification reactions separately. However, the accuracy of such a method is dependent on the degree to which the reverse transcription and amplification steps proceed with similar efficiency for both amplifications. By performing both reverse transcriptase reactions in the same
5 tube and both amplification reactions in the same reaction tube, one ensures excellent accuracy.

The amount of an amplified DNA fragment in a given sample can influence amplification efficiency. When a high template concentration is used, or occurs as a result of the PCR amplification, phenomena can occur which are limiting factors for
10 efficient amplification. Such phenomena include substrate saturation of enzyme, product inhibition of enzyme, incomplete product strand separation, and product strand reannealing. These problems are readily avoided, however, by an initial titration of the specific target mRNAs to find the range of concentrations that gives exponential amplification over a defined range of cycle numbers. Accordingly, to obtain reliable
15 quantitative evaluation of specific mRNA using the described invention, the range of concentrations for both the standard and target templates, as well as the number of amplification cycles, should be such that the reactions remain within the exponential phase.

Thus, in the preferred embodiment, the reaction conditions described make use
20 of 50 ng - 1 µg of total cellular RNA combined with approximately 2×10^2 - 2×10^7 molecules of cRNA. As little as 50 pg cellular RNA is also suitable for purposes of the present invention. In the example described, as few as 1×10^4 molecules of IL-1α are detected. It is not necessary that mRNA be purified from a total RNA preparation in order to employ the method of the invention.

25 Samples suitable for analysis by this method may be of human or non-human origin; they may be derived from cultured samples, or isolated from dissected tissue or from cells of immunologically defined phenotype. The latter can be obtained by monoclonal antibody staining and fluorescence-activated cell sorter (FACS) isolation of enzyme-dissociated cells or by removal of specific areas from immunohistochemically
30 stained slides. This will permit definitive identification of the cell types producing specific mRNAs.

The amount of amplified DNA generated in the method of the present invention can be measured in different ways. For instance, labeled primers wherein one or both members of any primer pair is labeled, or labeled nucleotides, can be used in PCR, and
35 the incorporation of the label can be measured to determine the amount of amplified DNA. The label can be isotopic or non-isotopic. Alternatively the amount of amplified product can be determined by electrophoresis and visualization of the amplified product

by staining or by hybridization with a labeled probe. Densitometry can be used to calculate the amount of product on a stained gel, or by extrapolation from an autoradiograph when labeled probe is used. When a labeled probe is used, the probe should be present in excess of the amplified product. In one such embodiment of the invention, primers are isotopically labeled and the resultant amplified products are electrophoresed on an acrylamide gel. The region where the product is expected to migrate is excised, and the amount of label present is determined by Cerenkov counting. The amount of label present is plotted versus the amount of known starting material.

10 The method of the invention requires that the amplified amounts of a template and standard segment produced in a single polymerase chain reaction be determined. Thus, the method requires that the amplified template segment be distinguishable from the amplified standard segment. If the segments are of different sizes, then it is relatively simple to distinguish one amplified segment from the other, i.e., the amplified products can be readily separated by gel electrophoresis. The present invention does not require that the amplified product be of different sizes, however, for other methods can be utilized to distinguish one amplified segment from another. For instance, the internal probe specific for one segment can be labeled differently than the internal probe specific for the other segment.

20 The quantitative method described herein is useful for analyses of in vivo biological samples. As is illustrated in the following example, quantitative PCR analysis of PDGF-A and B chain mRNA in a human atherosclerotic lesion versus a normal blood vessel emphasizes the sensitivity of this approach in investigating the biology of cells and tissues in vivo. For example, when the present method was used to measure IL-1 α and IL-1 β mRNAs in atherosclerotic tissue, the results suggested that there may be inflammatory or immunological components in the pathogenesis of the disease.

Due to its high sensitivity, speed, and accuracy, the present quantitative PCR method can be used to study gene expression in a more extensive way than has been possible to date, allowing quantitative measurements of gene expression in a very small number of cells and from small amounts of tissue samples available from in vivo sources, such as biopsies. This technique can also provide information on changes in expression level of specific RNA molecules which may be valuable in the diagnosis and analysis of, for example, infectious disease states, cancer, metabolic disorders, and autoimmune diseases.

It will be apparent to those skilled in the art that the method of the present invention is amenable to commercialization as a kit for the quantitation of one or more nucleic acids in a sample. For example, in its simplest embodiment, such a kit would provide an internal standard and an appropriate oligonucleotide primer pair. In another
5 embodiment, a kit may contain an internal standard, an appropriate oligonucleotide primer pairs, a DNA polymerase, a RNA polymerase, a reverse transcriptase, nucleotide triphosphates, restriction enzymes, buffers for carrying out cRNA and cDNA synthesis, restriction enzyme digests, and amplification by PCR. Further, the kits may contain a thermostable DNA polymerase; for example, the thermostable DNA
10 polymerase Taq isolated from Thermus aquaticus as an agent of polymerization.

The method of the invention is exemplified below, but those skilled in the art will recognize the present invention is broadly applicable and in no way limited to the specific embodiments described below.

Example 1

Methods

15

A. Preparation of Internal Standard and RNAs

A synthetic gene was constructed using a technique of oligonucleotide overlap extension and amplification by PCR. The procedure used was similar to that described by Ho et al. for use in site-directed mutagenesis (Ho et al., 1989, Gene 77: 51-59).
20 After construction, the synthetic gene was subcloned into an Okayama-Berg vector containing the T7 polymerase promoter and a polyadenylated sequence. The resulting plasmid, AW108, is shown in Figure 1. This plasmid was used as a template for transcription by T7 polymerase according to the transcription protocol of the manufacturer (Promega Biotec, Madison, Wisconsin). The resulting AW108 cRNA
25 product was purified by oligo(dT) chromatography and gel electrophoresis. Alternatively, pAW109 was used to prepare a cRNA standard. The cRNA product was purified by selective elution using the Qiagen-tip system (Qiagen Inc., Studio City, California) followed by oligo(dT) chromatography. The Qiagen-tip was used according to manufacturer's instructions for purification of RNA and run off RNA
30 transcripts.

For either AW108 cRNA or AW109 cRNA, the purified cRNA was quantitated by determining absorbance at 260 nm. The number of molecules present was determined based on the molecular weight of the transcript. AW108 cRNA is 1026 nucleotides in length, therefore, 1 mole = 3.386×10^5 gm (1026×330). Thus,
35 3.386×10^5 gm contains 6×10^{23} cRNA molecules. The number of molecules in 1 pg of AW108 cRNA is $(6 \times 10^{23}) / (3.386 \times 10^5 \text{ gm}) = 1.77 \times 10^6$.

Total cellular RNA was isolated from macrophages and tissues by the method of acid guanidium thiocyanate-phenol-chloroform extraction according to Chomczynski et al., 1987, Analyt. Biochem. 162:156-159.

B. Purification of cRNA by Gel Electrophoresis

- 5 The cRNA prepared from pAW108 was electrophoresed in 1% low melt agarose, ultra pure grade, in TBE buffer. The region of the gel corresponding to 1 kb was cut out of the gel and melted in 0.2-0.4 ml of 0.1 M NETS buffer (0.1 M NaCl, 0.01 M EDTA; 0.01 M Tris-HCl, pH 7.4; 0.2% SDS) containing 1 mM 2-ME, in a water bath at 95°C for 3-5 minutes and solidified quickly in an ice bucket. The samples
10 were then frozen at -70°C for at least two hours.

- The frozen samples of melted agarose were thawed at 37°C and centrifuged at top speed in an eppendorf centrifuge kept in the cold room. The agarose was pelleted out. The supernatant liquid was transferred to another eppendorf tube and extracted with a mixture of 100 µl phenol chloroform containing 1% isoamyl alcohol. The
15 phenol was saturated with 0.1 M NETS buffer. The aqueous phase was collected, and the RNA was ethanol precipitated. The RNA pellet was washed with 0.1 ml of 2 M LiCl and then with 0.1 ml ethanol. The RNA was dried and then dissolved in an appropriate amount of sterile distilled water (2-100 µl) and was ready for reverse transcription.

20 C. Oligonucleotides Used for Amplification

- Oligonucleotides were synthesized on a Biosearch (San Rafael, California) DNA synthesizer. Most of the primers are RNA-specific primers. The 5' primers spanned the junction of the first two exons and the 3' primers spanned the junction of the next two exons. Alternatively, the 5' primers spanned the junction of the first and
25 second exons and the 3' primers spanned the junction of the second and third exons. These sequences, the genes to which they correspond, and the sizes of amplified products obtained using the primers are shown in Table I.

D. cDNA Preparation

- RNA was reverse transcribed into cDNA as previously described (see Gerard,
30 1987, Focus (Bethesda Research Labs) 9:5). A 10 µl reverse transcription reaction, containing 1 µg of total cellular RNA, 1.77×10^2 - 1.77×10^6 molecules of AW108 cRNA, 1 x PCR buffer (20 mM Tris-HCl, pH 8.3, 50 mM KCl, 2 mM MgCl₂, 100 µg/ml BSA), 1 mM DTT, 0.5 mM dNTP, 10 units RNasin (Promega Biotec, Madison, Wisconsin), 0.1 µg oligo (dT)₁₂₋₁₈, and 100 units of BRL Moloney MuLV reverse

transcriptase (Bethesda Research Laboratories, Bethesda, Maryland) was prepared. The reaction was incubated at 37°C for 60 minutes, heated to 95°C for 5-10 minutes, then quickly chilled on ice.

E. Amplification Procedure

- 5 One tenth of the cDNA reaction mixture was diluted in a three-fold dilution series with 0.1 µg/µl tRNA, followed by adjustment to a final concentration of 1 x PCR buffer, 50 µM dNTPs, 0.1 µM each of 5' and 3' primers, 1 x 10⁶ cpm of ³²P end-labeled primer and 1 unit of Taq DNA polymerase (Perkin-Elmer Cetus, Norwalk, Connecticut) in a total volume of 50 µl. The mixture was overlaid with 100 µl mineral
10 oil to prevent evaporation and then amplified for 25 cycles with the Perkin-Elmer Cetus Thermal Cycler. Alternatively, one tenth of the cDNA reaction mixture was amplified using the same conditions as above with varying numbers of cycles. The amplification profile involved denaturation at 95°C for 30 seconds, primer annealing at 55°C for 30 seconds, and extension at 72°C for 1 minute. Oligonucleotides were labeled with
15 γ-³²P-ATP by using polynucleotide kinase and unincorporated nucleotides were removed on a Bio-Gel P-4 column.

F. Quantitative Analysis

- Ten µl of each PCR reaction mixture were electrophoresed in 8% polyacrylamide gels in Tris/borate/EDTA buffer. Gels were stained with ethidium
20 bromide and photographed under UV-light irradiation. Appropriate bands were cut from the gel, and radioactivity was determined by Cerenkov counting. The amount of radioactivity recovered from the excised gel bands was plotted against the template concentrations. Data were plotted by exponential curve fitting with a Slide-Write Plus program (Advanced Graphics Software) The amount of target mRNA was quantitated
25 by extrapolating against the AW108 cRNA internal standard curve.

G. Northern Blot Analysis

- RNA was electrophoresed in a 1.5% agarose gel containing formaldehyde and transferred to a nitrocellulose filter in 20 x SSC (1 x SSC contained 0.15 M sodium chloride and 0.015 M sodium citrate). The blot was hybridized with 2 x 10⁶ cpm of
30 ³²P end-labeled oligonucleotides per ml. Hybridization was for 4 hours at 55°C in 0.75M NaCl, 0.075 M sodium citrate, pH 7.0, 20 mM sodium phosphate, pH 7.0, 5 mM EDTA, 200 µg yeast RNA per ml, and 1% sarkosyl (Sigma). The blot was washed in 1 x SSC at 55°C for 30 minutes and autoradiographed with intensifying screens at -70°C.

H. Macrophage Cultures

Human peripheral blood monocytes were isolated from buffy coat preparations by Ficoll/Hypaque gradient centrifugation followed by adherence to plastic for one hour. Adherent cells were then removed and replated at 10^6 cells/well onto 6 well
5 plates in RPMI 1640 medium supplemented with 2% fetal calf serum and 2000 units/ml recombinant macrophage-colony stimulating factor (Cetus Corporation, Emeryville, California). After ten days, half of the cultures were treated with 5 μ g/ml LPS (Sigma). All the cultures were harvested for nucleic acid isolation 5 hours later.

I. Human Tissue Samples

10 The carotid endarterectomy sample was obtained during the course of a surgical operation with the informed consent of the patient. The RNA preparation of a histologically normal coronary artery was recovered from a heart transplant recipient.

Example 2

Quantification of IL-1 α in a Preparation of Human Macrophage Total RNA

15 As an example of the present method, the AW108 internal standard was used to determine the amount of IL-1 α mRNA isolated from LPS-induced cultures of human macrophages. Two different protocols were used to conduct this analysis. In the first case, the amount of template and standard RNAs was varied by serial dilution to generate a standard curve. In the second case, the number of amplification cycles was
20 varied and plotted against the amount of PCR product.

A. Quantification of mRNA By Varying The Amount Of Internal Standard

Fifty ng of total macrophage RNA and 1.77×10^6 molecules of AW108 cRNA were combined and then reverse transcribed into cDNA. Serial three-fold dilutions of one tenth of the cDNA mixture were amplified using the IL-1 α specific primers listed in
25 Table 1. About 1×10^6 cpm of 32 P end-labeled 5' primer were included in the amplification. Reaction products were resolved by gel electrophoresis and visualized by ethidium bromide staining (Figure 2A). The amounts of radioactivity recovered from the excised gel bands were plotted against the template concentrations (Figure 2B). In this experiment, target mRNA and AW108 cRNA were amplified after serial
30 three-fold dilutions, and the results demonstrate that the method can resolve less than three-fold differences in RNA concentrations. The fact that the reaction rates of AW108 cRNA and IL-1 α mRNA amplification are identical within this exponential phase of the PCR reaction allows construction of a standard curve for AW108 cRNA

and extrapolation to a copy number for the IL-1 α mRNA present in the macrophages. As shown in Figure 2B, 1 ng of LPS-induced macrophage total RNA and 1 x 10⁴ molecules of AW108 cRNA gave the same amount of IL-1 α PCR product. In other words, 1 ng of LPS-induced macrophage RNA contained 1 x 10⁴ molecules of IL-1 α mRNA.

B. Quantification of mRNA by Varying The Number of Amplification Cycles

Five hundred ng of total macrophage RNA were reverse transcribed with 1.77 x 10⁶ molecules of AW108 cRNA. Aliquots containing one tenth of the cDNA mixture each were subjected to 14, 16, 18, 20, 22, 24, 26, or 28 cycles of amplification under the same conditions as in protocol E. The amounts of radioactivity recovered from the excised bands were plotted as a function of the number of cycles (Figure 2C). The rates of amplification were exponential between 14 and 22 cycles for both templates. At 24, 26, and 28 cycles, the rates decreased drastically and approached a plateau. The efficiency of amplification was calculated from the slopes of these curves and found to be 88% for both AW108 cRNA and IL-1 α mRNA. Because the amplification efficiency was the same for both co-amplified targets within the exponential phase, the absolute value of IL-1 α mRNA can be calculated by comparison with the AW108 cRNA internal standard employing the formula:

$$\frac{N_{o(mRNA)}}{N_{o(cRNA)}} = \frac{N_{(mRNA)}}{N_{(cRNA)}}$$

where N_o is the initial amount of material, and N is the extent of amplification. The amount of IL-1 α mRNA in 1 ng of LPS-induced macrophage total RNA calculated by this method was 1.1 x 10⁴ molecules. Thus, the results using either of these two alternative protocols for quantitation are the same.

C. Correlation of PCR Results with Northern Analysis

The amount of IL-1 α mRNA in LPS-induced macrophages determined by the quantitative PCR method was verified by Northern blot analysis. The PCR analysis (see above) demonstrated that 1 ng of macrophage RNA and 1 x 10⁴ molecules of AW108 cRNA produced the same amount IL-1 α PCR product. Thus, 5 μ g of macrophage RNA and 5 x 10⁷ molecules of AW108 cRNA should give similar signal intensities by Northern analysis. Two-fold serial dilutions of macrophage RNA and AW108 cRNA were subjected to Northern blot analysis by probing with the IL-1 α 3' primer. The sizes of the target RNA molecules were estimated to be ~2,200 nucleotides for IL-1 α mRNA in macrophages and 1026 nucleotides for AW108 cRNA.

Hybridization signals of equal intensity were detected at all the dilutions of macrophage RNA and AW108 cRNA, as shown in Figure 3. This result demonstrates that the amount of mRNA estimated by the quantitative PCR method correlates with the results of Northern analysis.

5

Example 3

Effect of Primer Efficiency Differences

There are many variables which could influence the efficiency of the PCR amplification. Some of the parameters which can be controlled easily are the concentrations of template, dNTPs, MgCl₂, primers, polymerase, and PCR cycle profile. However, differences in primer efficiency are difficult parameters to regulate for quantitative analyses. To analyze the primer efficiency effect in the quantitative PCR method, AW108 cRNA was used as the template for PCR amplification of seven different primer sets: IL-1 β , PDGF-A, PDGF-B, PDGF-R, IL-2, LPL, and apo-E. As indicated in Figure 4, the efficiency of amplification by these different primer sets under the same PCR amplification conditions varied over a range of several orders of magnitude. For instance, the IL-1 β primers are 10⁵-fold more efficient than the apo-E primers. Thus, it is critical to use the same primers for amplification of the target mRNA and the internal standard in any attempts to quantitate mRNA expression by PCR.

20

Example 4

Quantitation of Specific mRNAs in Untreated and LPS-Induced Macrophages

A major advantage of the present PCR quantitative technique is that the method enables one to analyze several target mRNA species in parallel. Table III shows the results from quantitation of the expression levels of six cytokine mRNAs in human macrophages in response to LPS treatment. The levels of IL-1 β and IL-1 α mRNAs, after LPS induction, increased approximately 50-fold. The levels of mRNAs for PDGF-A, M-CSF, and TNF increased 5 to 10-fold. However, the PDGF-B mRNA level remained constant for control and LPS-treated cells. Because the absolute amount of each mRNA was measured, this approach produces a detailed, yet multifaceted picture of the transcriptional phenotype in both the resting and the induced states using only fractions of micrograms of total RNA.

Table III

Specific mRNA levels (molecules/cell)* in LPS-Induced and Uninduced Human Macrophages†

	<u>mRNA Species</u>	<u>Uninduced</u>	<u>Induced</u>	<u>Induced/Uninduced</u>
5	IL-1 α	1.4	69	49
	IL-1 β	51	2,950	58
	PDGF-A	0.05	0.48	10
	PDGF-B	0.47	0.47	1
	M-CSF	0.06	0.47	8
10	TNF	1.8	8.4	4.7

* Molecules/cell = molecules/ μ g RNA (calculated as in Figure 2) $\times$ μ g RNA isolated per cell.

† Monocyte-derived macrophages were cultured for ten days. 5 hours prior to harvest, half of the cultures were exposed to 5 μ g/ml LPS.

15

Example 5Quantitative Analysis of Normal and Atherosclerotic Human Blood Vessels

Because accurate quantitative results can be obtained by the present technology even with small amounts of material, the method is an important tool for the analysis of samples which are rare or in limited quantity, e.g., *in vivo*-derived biopsy specimens.

20 As an example, Table IV depicts the comparison of the results of quantitation of six different mRNA species from a human, atherosclerotic carotid artery and from a normal coronary artery. The data shows a 3- to 5-fold enhancement in the level of PDGF-A and PDGF-B mRNAs, no change in the type β PDGF receptor (PDGF-R) and a 3-fold decrease in the LDL receptor in the atherosclerotic vessel. There were increases in the
25 levels of IL-1 α and IL-1 β mRNAs in the diseased tissue.

Table IV

Specific mRNA Levels (Molecules/ μ g Total RNA)* in a Normal
and an Atherosclerotic Blood Vessel

	<u>mRNA Species</u>	<u>Atherosclerotic</u>	<u>Normal</u>
5	PDGF-A	1.8×10^5	3.3×10^4
	PDGF-B	7.6×10^4	2.2×10^4
	PDGF-R	1.1×10^4	1.4×10^4
	LDL-R	4.0×10^3	1.3×10^4
	IL-1 α	1.0×10^2	ND [†]
10	IL-1 β	6.4×10^4	1.0×10^2

* Calculated as in Figure 2.

[†] ND, Not Detectable

Other modifications of the embodiments of the invention described above that are obvious to those of ordinary skill in the areas of molecular biology, medical
15 diagnostic technology, biochemistry, virology, genetics, and related disciplines are intended to be within the scope of the accompanying claims.

We Claim:

1. A method for quantifying a target nucleic acid segment in a sample, which method comprises the steps of:
 - (a) adding to said sample an amount of standard nucleic acid segment;
 - 5 (b) treating said sample under conditions suitable for carrying out a polymerase chain reaction, wherein said nucleic acids are rendered single-stranded and exposed to an agent for polymerization, deoxynucleoside 5' triphosphates, and a pair of oligonucleotide primers, wherein said primer pair can hybridize to both the target and standard nucleic acid segments, such that each primer can serve to initiate synthesis of
 - 10 an extension product on a DNA strand of each of the target and standard nucleic acid segments, such that the extension product of one primer, when it is separated from the template strand, can serve as a template for the synthesis of the extension product of the other primer of said pair;
 - (c) separating the primer extension product from the templates on which they
 - 15 were synthesized to provide single-stranded molecules;
 - (d) repeating steps (b) and (c) on the single stranded molecules produced in step (c) at least once, whereby each repeat of steps (b) and (c) is one amplification cycle;
 - (e) measuring the amounts of the amplified target and standard segments
 - 20 produced in step (d); and
 - (f) calculating from the amplified target and standard segments produced in step (d) the amount of said target nucleic acid segment present in the sample before amplification.
2. The method of Claim 1 wherein said target nucleic acid segment is an
- 25 mRNA molecule; said standard nucleic acid is a cRNA molecule; and said RNAs are reverse transcribed into cDNA molecules following step (a) and prior to step (b).
3. The method of Claim 2 wherein said target nucleic acid segment is contained within an mRNA sequence, wherein said mRNA sequence encodes a lymphokine.

4. The method of Claim 2 wherein said target nucleic acid segment is contained within a nucleic acid sequence which encodes a protein selected from the group consisting of TNF, M-CSF, PDGF-A, PDGF-B, PDGF-R, apo-E, LDL-R, HMG, IL-1, IL-2, LPL, G-CSF, GM-CSF, aFGF, bFGF, c-fms, TGF- β , LFA-1, IL-2R α , α -actin, desmin, β -actin, IL-6, IFN- α , IFN- γ , IL-6R, PDGF- α R, IL-2R β , IL-3, IL-4 and HIV proteins.

5. The method of Claim 2 wherein the nucleic acid sequence of said cRNA molecule is synthesized using a plasmid template selected from the group, consisting of pAW108 and pAW109.

10 6. The method of Claim 2 wherein said sample is a human blood cell sample or a human arterial vessel sample.

7. A plasmid for providing an internal standard for quantitation of target nucleic acid segments, wherein said plasmid comprises a linear array of DNA sequences that are identical to nucleic acid sequences contained within said target
15 nucleic acid segments, whereby a pair of oligonucleotide primers is capable of amplifying, in a PCR reaction, a segment of nucleic acid contained within each of said plasmid DNA sequences and said target nucleic acid segment, whereby said amplified target nucleic acid segment and said amplified standard nucleic acid segments can be distinguished.

20 8. The plasmid of Claim 7 wherein said plasmid further comprises a T7 polymerase promoter whereby a cRNA molecule can be produced using said linear array as a template.

9. The plasmid of Claim 8 wherein said plasmid further comprises a polyadenylation sequence whereby said cRNA molecule can be used as a template in
25 an oligo(dT) primed reverse transcription reaction.

10. The plasmid of Claim 9 wherein said internal standard is suitable for quantitation of between 2 and 32 target nucleic acid segments.

11. The plasmid of claim 10 wherein said target nucleic acid segment is contained within a nucleic acid sequence which encodes a protein selected from the group consisting of: TNF, M-CSF, PDGF-A, PDGF-B, apo-E, LDL-R, HMG, IL-1 α , IL- β , IL-2, PDGF-R, LPL, G-CSF, GM-CSF, aFGF, bFGF, c-fms, TGF- β , LFA-1, IL-2R α , α -actin, 5 desmin, β -actin, IL-6, IFN- α , IFN γ , IL-6R, PDGF- α R, IL-2R β , IL-3, IL-4 and HIV proteins.

12. The plasmid of claim 11 wherein the plasmid is selected from the group consisting of pAW108 and pAW109.

13. A kit when used in the method for quantifying a particular target nucleic acid 10 segment in a biological sample as claimed in any one of claims 1 to 6, comprising:

a internal standard; and

at least one oligonucleotide primer pair wherein said primer pair can serve to amplify a nucleic acid segment contained within the internal standard.

14. The kit of claim 13 further comprising reverse transcriptase.

15 15. The kit of claim 14 wherein said internal standard is a cRNA molecule.

16. The kit of claim 15 wherein said cRNA is suitable for quantitation of between 2 and 32 target nucleic acid segments.

17. The kit of claim 16 wherein said nucleic acid segment is contained within a nucleic acid sequence that encodes a protein selected from the group consisting of: TNF, 20 M-CSF, PDGF-A, PDGF-B, apo-E, LDL-R, HMG, IL-1 α , IL- β , IL-2, PDGF-R, LPL, G-CSF, CM-CSF, aFGF, bFGF, c-fms, TGF- β , LFA-1, IL-2R α , α -actin, β -actin, IL-6, IFN- α , IFN γ , IL-6R, PDGF- α R, IL-2R β , IL-3, IL-4 and HIV protein.

18. The kit of claim 16 wherein said cRNA is pAW108 cRNA or pAW 109 cRNA.

25 19. The kit of claim 14 that further comprises a thermostable polymerase and appropriate buffers for a polymerase chain reaction.

20. A method for quantifying a target nucleic acid segment in a sample, substantially as hereinbefore described with reference to any one of Examples 2 to 4.

21. A plasmid for providing an internal standard for quantitation of target nucleic 30 acid segment, substantially as hereinbefore described with reference to Example 1.

Dated 27 July, 1994
F.Hoffmann-La Roche AG

Patent Attorneys for the Applicant/Nominated Person
SPRUSON & FERGUSON

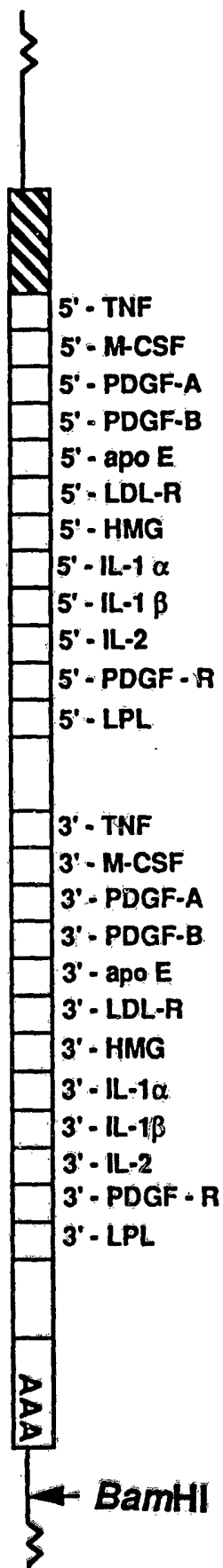


1 / 4
FIG. 1

T 7
Promoter

Linker
Eco RI
Bst E II
Bcl I

Linker
Nru I



SUBSTITUTE SHEET

FIG. 2A

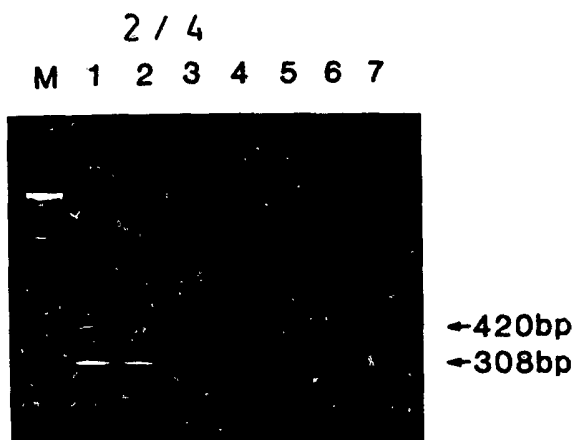


FIG. 2B

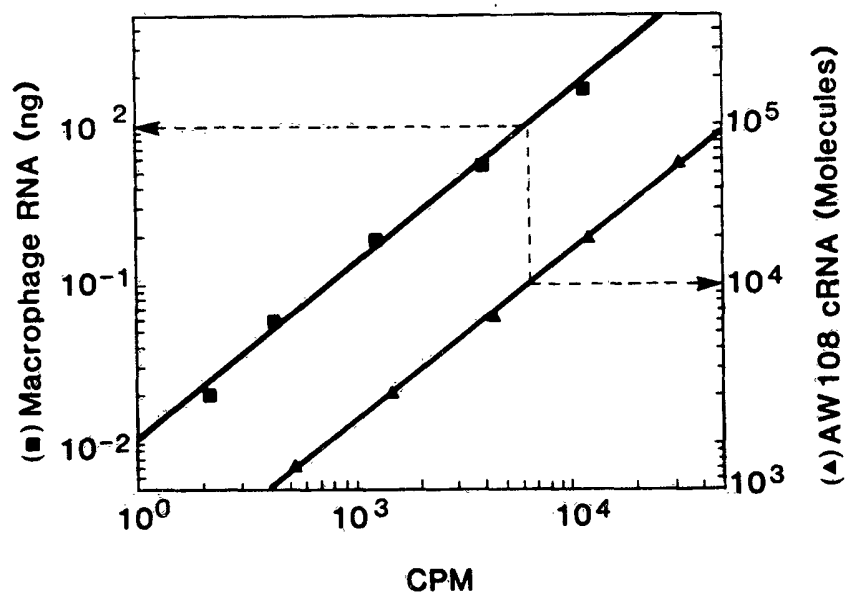
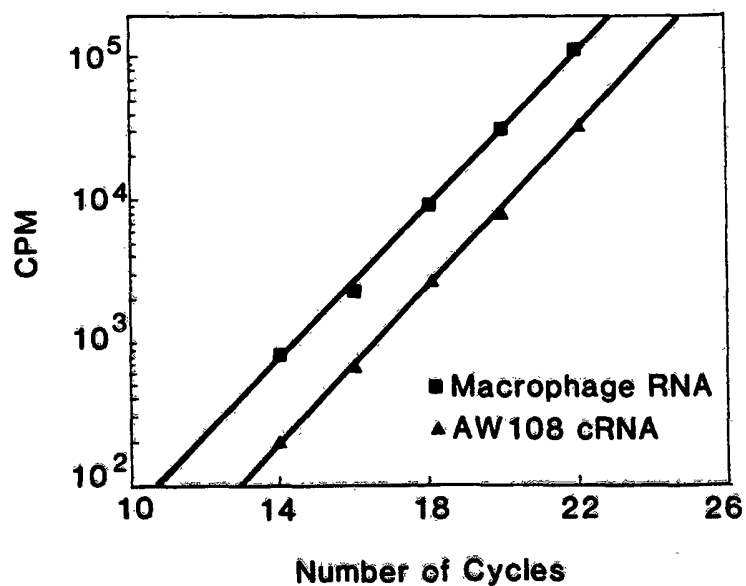
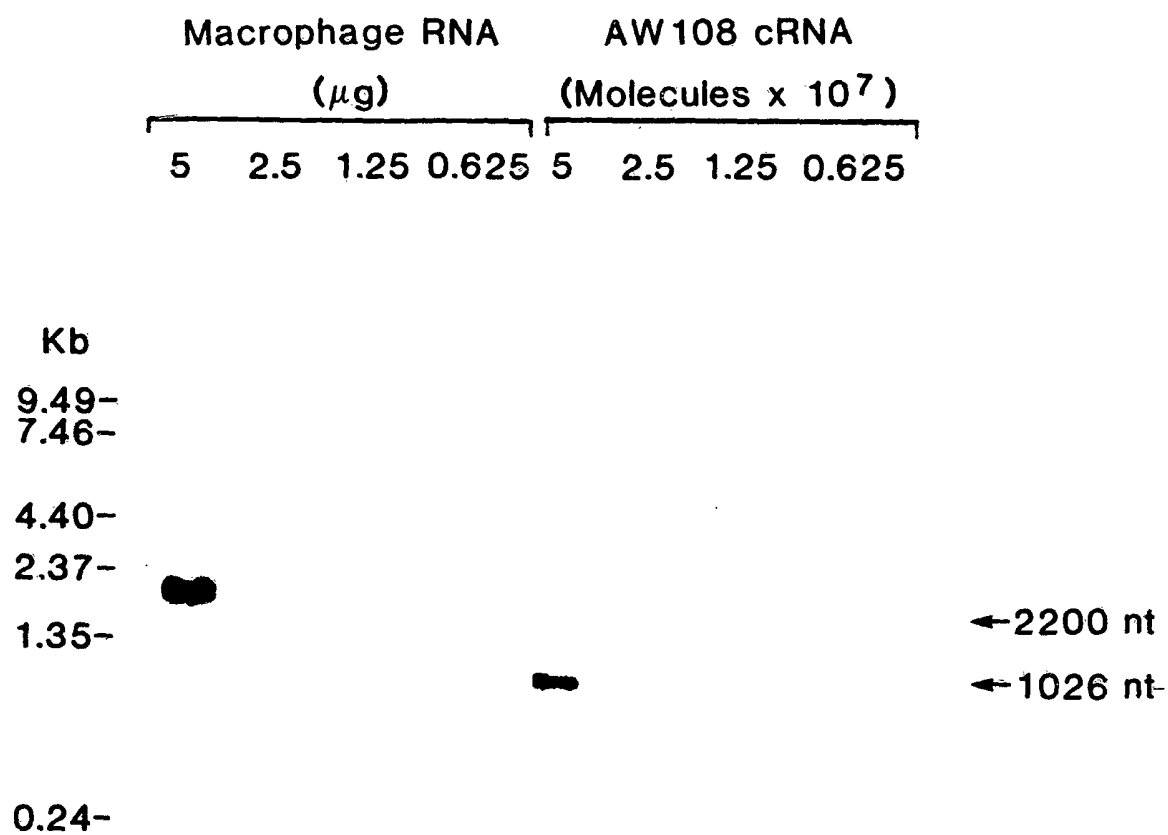


FIG. 2C



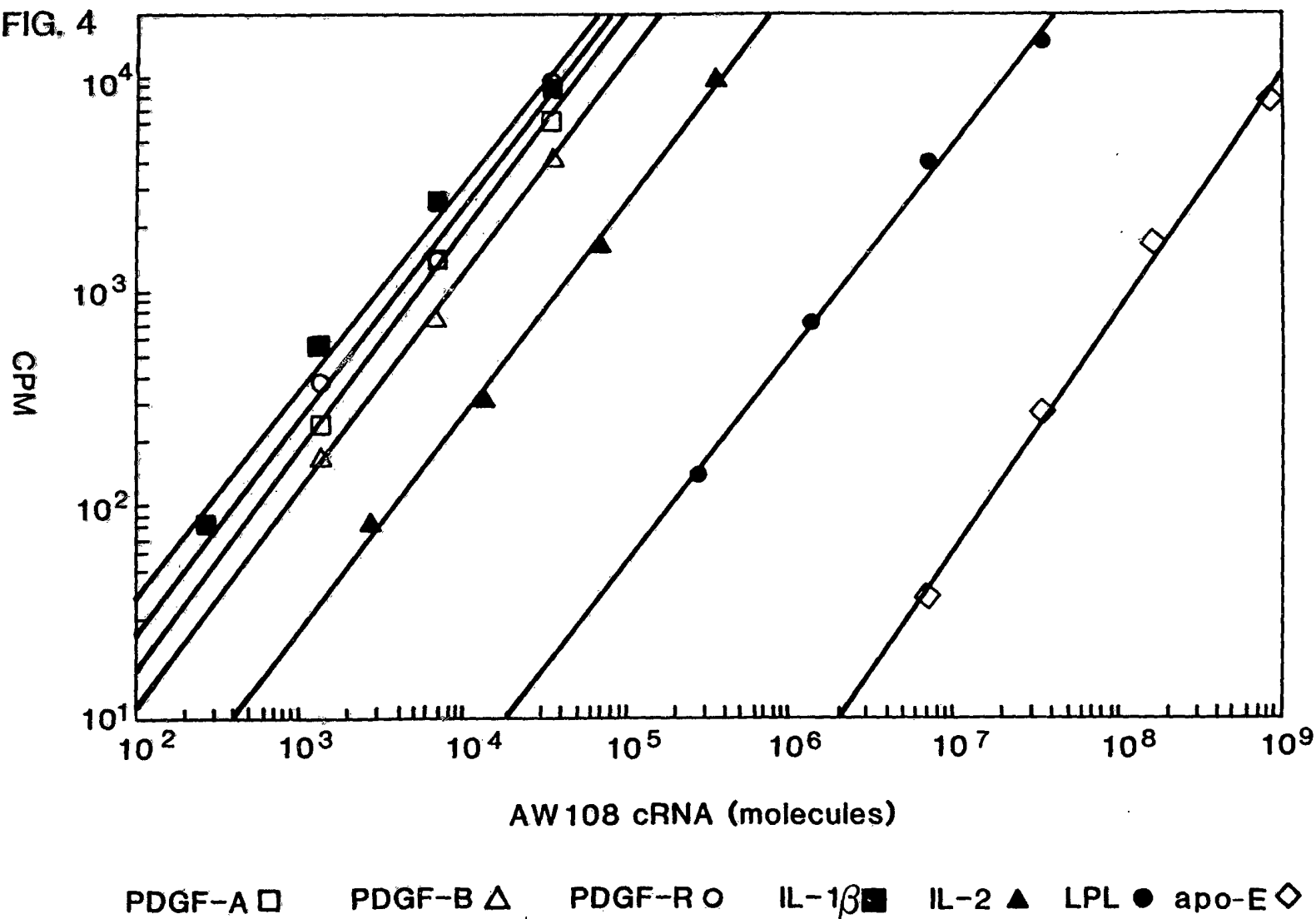
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FIG. 3



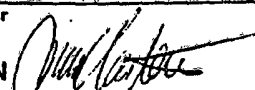
SUBSTITUTE SHEET

FIG. 4



INTERNATIONAL SEARCH REPORT

International Application No PCT/US 90/04707

I. CLASSIFICATION OF SUBJECT MATTER (if several classification symbols apply, indicate all) ⁶		
According to International Patent Classification (IPC) or to both National Classification and IPC		
IPC5: C 12 Q 1/68		
II. FIELDS SEARCHED		
Minimum Documentation Searched ⁷		
Classification System	Classification Symbols	
IPC5	C 12 Q	
Documentation Searched other than Minimum Documentation to the Extent that such Documents are Included in Fields Searched ⁸		
III. DOCUMENTS CONSIDERED TO BE RELEVANT⁹		
Category *	Citation of Document, ¹¹ with indication, where appropriate, of the relevant passages ¹²	Relevant to Claim No. ¹³
P,X	Proc.Natl.Acad.Sci., Vol. 86, December 1989, Alice M. Wang et al.: "Quantitation of mRNA by the polymerase chain reaction", see page 9717 - page 9721 (the whole article)	1-19
P,X	Dialog Informational Service, Medline, File 155, 67-91/May, NLM accession no. 90151677, Chelly J et al: "Quantitative estimation of minor mRNAs by cDNA-*polymerase* *chain* reaction. Application to dystrophin mRNA in cultured myogenic and brain cells", & Eur J Biochem (GERMANY, WEST) Feb 14 1990, 187 (3) p691-698	1
* Special categories of cited documents: ¹⁰ "A" document defining the general state of the art which is not considered to be of particular relevance "E" earlier document but published on or after the international filing date "L" document which may throw doubts on priority claim(s) or which is cited to establish the publication date of another citation or other special reason (as specified) "O" document referring to an oral disclosure, use, exhibition or other means "P" document published prior to the international filing date but later than the priority date claimed "T" later document published after the international filing date or priority date and not in conflict with the application but cited to understand the principle or theory underlying the invention "X" document of particular relevance, the claimed invention cannot be considered novel or cannot be considered to involve an inventive step "Y" document of particular relevance, the claimed invention cannot be considered to involve an inventive step when the document is combined with one or more other such documents, such combination being obvious to a person skilled in the art "&" document member of the same patent family		
IV. CERTIFICATION		
Date of the Actual Completion of the International Search	Date of Mailing of this International Search Report	
16th January 1990	31. 01. 91	
International Searching Authority	Signature of Authorized Officer	
EUROPEAN PATENT OFFICE	miss T. MORTENSEN 	

III. DOCUMENTS CONSIDERED TO BE RELEVANT (CONTINUED FROM THE SECOND SHEET)		
Category *	Citation of Document, with indication, where appropriate, of the relevant passages	Relevant to Claim No
P,X	Nucleic Acids Research, Vol. 17, No. 22, 1989, Michael Becker-André et al.: "Absolute mRNA quantification using the polymerase chain reaction (PCR). A novel approach by a PCR aided transcript titration assay (PATTY) ", see page 9437 - page 9446 (the whole article) --	1-19
A	SCIENCE, Vol. 241, August 1988, Daniel A. Rappolee et al.: "Wound Macrophages Express TGF- α and Other Growth Factors in Vivo: Analysis by mRNA Phenotyping ", see page 708 - page 712 (the whole article) cited in the application --	1-15
A	NATURE, Vol. 333, June 1988, Jamel Chelly et al.: "Transcription of the dystrophin gene in human muscle and non-muscle tissues ", see page 858 - page 860 (the whole article) cited in the application --	1-19
A	WO, A1, 8810315 (SISKA DIAGNOSTICS, INC.) 29 December 1988, see especially pages 52-54 -- -----	1-19

ANNEX TO THE INTERNATIONAL SEARCH REPORT
ON INTERNATIONAL PATENT APPLICATION NO. PCT/US 90/04707

SA 40997

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The members are as contained in the European Patent Office EDP file on 28/11/90
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Patent document cited in search report	Publication date	Patent family member(s)	Publication date
WO-A1- 8810315	29/12/88	AU-D- 2126588	19/01/89
		EP-A- 0368906	23/05/90
		JP-T- 2500565	01/03/90

For more details about this annex : see Official Journal of the European patent Office, No. 12/82