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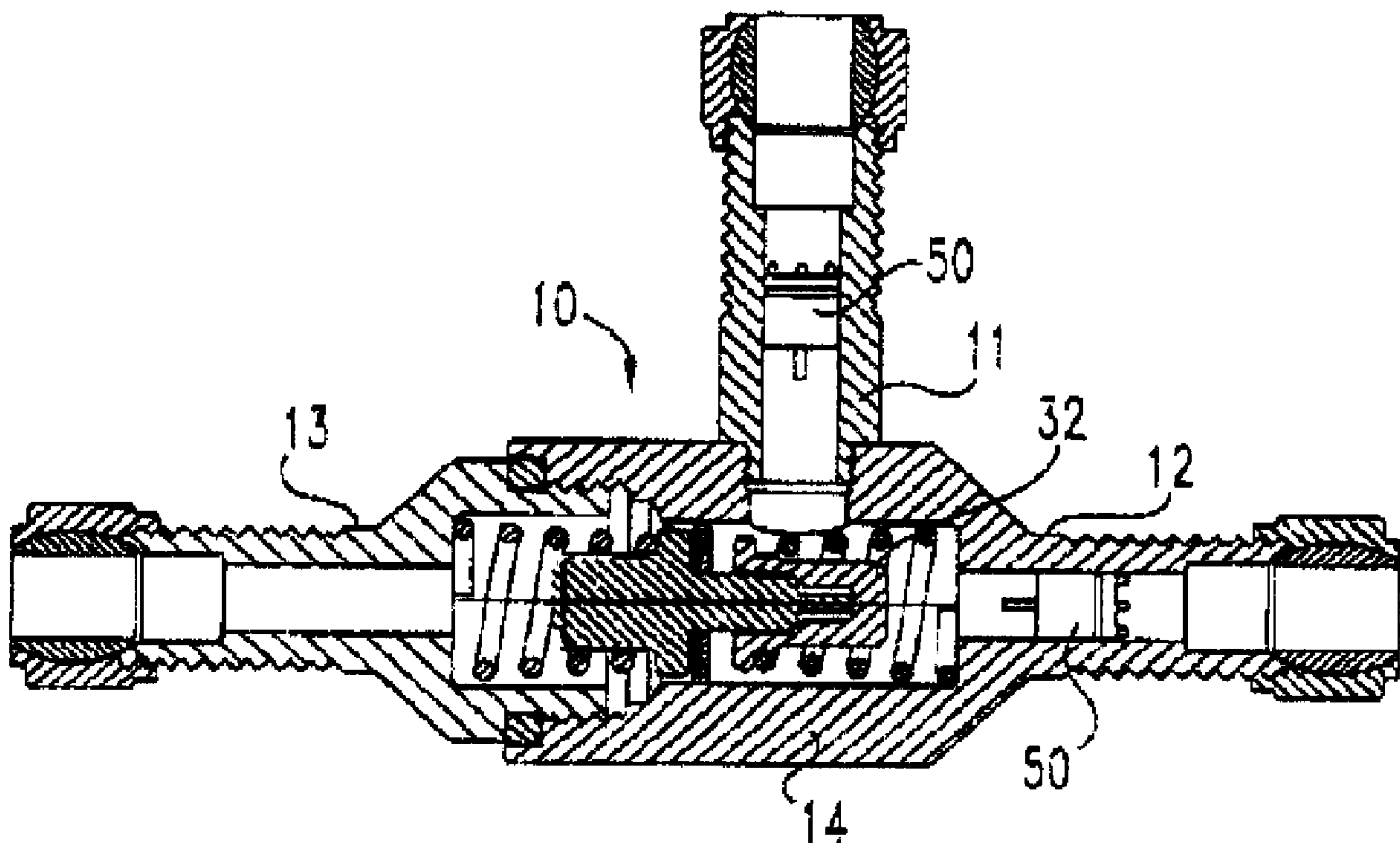
(72) Inventeurs/Inventors:
EVELEIGH, ROBERT, US;
KLINE, KEVIN, US

(73) Propriétaire/Owner:
LAWLER MANUFACTURING CO., INC., US

(74) Agent: SMART & BIGGAR

(54) Titre : VANNE DE MELANGE PROPORTIONNELLE A SECURITE INTEGREE

(54) Title: FAIL-SAFE PROPORTIONAL MIXING VALVE



(57) Abrégé/Abstract:

A fail-safe proportional mixing valve is provided that tempers a hot fluid supply by proportional flow from a hot fluid inlet and a cold fluid inlet. The valve includes a fail-safe mechanism disposed within the body of the valve to isolate flow from the hot fluid inlet in the event the temperature of the mixed fluid exceeds a predetermined set point. The valve also includes a check valve in the fluid inlets to prevent backflow in case of failure of a fluid supply. In a further aspect, the cold fluid inlet includes an adjustment set screw to adjust the cold fluid flow into the mixing valve, thereby adjusting the maximum mixed fluid temperature that can be discharged from the valve assembly.

ABSTRACT OF THE DISCLOSURE

A fail-safe proportional mixing valve is provided that tempers a hot fluid supply by proportional flow from a hot fluid inlet and a cold fluid inlet. The valve includes a fail-safe mechanism disposed within the body of the valve to isolate flow from the hot fluid inlet in the event the temperature of the mixed fluid exceeds a predetermined set point. The valve also includes a check valve in the fluid inlets to prevent backflow in case of failure of a fluid supply. In a further aspect, the cold fluid inlet includes an adjustment set screw to adjust the cold fluid flow into the mixing valve, thereby adjusting the maximum mixed fluid temperature that can be discharged from the valve assembly.

FAIL-SAFE PROPORTIONAL MIXING VALVE

BACKGROUND OF THE INVENTION

This invention relates to a proportional mixing valve for mixing a hot and a cold fluid that includes a fail-safe mechanism for shutting off hot fluid flow when the temperature of the fluid exiting the valve exceeds a predetermined set point.

10 Mixing valves and fail-safe mechanisms in water and other fluid supply systems are well known. They are typically employed to control the maximum fluid temperature to a predetermined set point, which is usually a temperature, that is safe for human skin upon prolonged exposure. For example, hot water from water heaters typically has a temperature of 140°F to 160°F with a maximum temperature of 180°F. At 140°F, a child can be scalded if the skin is exposed for one second. However, if the water temperature is reduced to 120°F continuous exposure for five minutes is required to scald the skin.

In domestic applications, and in many commercial uses, it is desirable that the maximum hot water temperature from a shower, tub or basin outlets be set at a level that prevents serious burning or scalding of the skin.

20 Oftentimes, a water faucet is allowed to run in a full flow hot water condition to purge cold water resting in the supply line to the faucet. A child or other unsuspecting person would be scalded if they were to contact the water once the cold water is purged. Thus, mixing valves are often used in the supply piping to basin, tub, or shower faucets in order to temper the hot water supply. Tempering the hot water supply at these point-of-use locations allows higher temperature water to continue to be produced by a water heater and used at locations where it is necessary, such as the washing machine or dishwasher.

While mixing valves temper the hot water supply under normal operating conditions, a fail-safe mechanism is necessary to isolate the flow of

30 hot water when the supply of cold water fails. Serious injury could result to a child if, for instance, the cold water supply fails while the child is taking a

shower, causing the water temperature to increase to its maximum supply temperature. Thus, fail-safe mechanisms can provide an added protective feature when combined with a mixing valve that is used to temper hot water.

Previous patents of mixing valves and fail-safe devices for hot fluid have employed various techniques. For example, U.S. Patent No. 4,299,354 to Ketley discloses a thermally operated mixing valve. The temperature of the fluid is controlled via a thermally responsive control member that varies the flow of the cold fluid as needed to temper the hot water to the desired preset temperature. If the cold water supply fails or is interrupted, the control
10 member reacts to either restrict or nearly isolate hot water flow. The valve is typically located at the point-of-use of the fluid supply since the user must manually operate the control member with an actuator to obtain fluid at a temperature less than the preset maximum temperature.

Another type of device is disclosed in U.S. Patent No. 4,480,784 to Bennett and U.S. Patent No. 3,938,741 to Allison. Each of these patents discloses safety devices for isolating water flow to an outlet when the water temperature exceeds a predetermined set point. Both devices are employed in the apparatus, which discharges the water, such as a showerhead. The Bennett devices employs a thermostatic cup that expands to constrict flow,
20 but allows the hot water to drip so that the device continues sensing the water temperature. The Allison device includes a temperature responsive mechanism with a valve attached to one end that isolates flow when the water temperature exceeds a given operating temperature.

The foregoing prior art suffers from several drawbacks. For instance, the mixing valve device must be located near where the flow of fluid is controlled by the user. The devices also rely on a modulating control member to temper the hot water supply whose setting is controlled by the user's manipulation of an actuator. In some valves, the fail-safe devices are required to be on or near a water supply system is required to temper the hot
30 water supply temperature.

Another desirable feature absent from these prior systems is the ability to adjust the fluid temperature at the point-of-use outlet. Different maximum temperatures may be desirable at different discharge outlets, such as a kitchen sink versus a workroom tub.

What is needed, therefore, is a mixing valve assembly, which does not require modulating elements in order to temper the hot fluid supply. What is also needed is a mixing valve assembly, which includes a fail-safe mechanism that allows the valve to be used in virtually any location in a domestic or commercial water supply or fluid supply system.

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SUMMARY OF THE INVENTION

In one broad aspect of the invention, there is provided a fail-safe proportional mixing valve assembly, comprising: a valve body defining a mixing chamber; a cold fluid inlet in communication with said mixing chamber and connected to a supply of a first flow of a cold fluid; a hot fluid inlet in communication with said mixing chamber and connected to a supply of a second flow of a hot fluid; a fluid outlet in communication with said mixing chamber for discharge of fluid therefrom, wherein said cold fluid inlet and said hot fluid inlet are proportionately sized to temper the hot fluid within said mixing chamber below a predetermined set point temperature; and failure responsive means for substantially restricting said second flow of hot fluid into said mixing chamber upon a failure of said first flow of cold fluid, said failure responsive means being at least partially disposed within said mixing chamber and including; a thermal expansion member disposed in said mixing chamber that volumetrically changes in proportion to the fluid temperature in the mixing chamber; a plug disposed between said hot fluid inlet and said mixing chamber and engaged to said thermal expansion member to move with said member as the volume of said member changes from an open position which allows substantially full flow from said hot fluid inlet, to a closed position, as the volume in said thermal expansion member increases, in which said plug substantially restricts flow from said hot fluid inlet; and biasing means for biasing said plug to said open position when the temperature of fluid within said mixing chamber is below said set point.

In a second broad aspect, there is provided a fail-safe mixing valve assembly, comprising: a valve body defining a mixing chamber; a cold fluid inlet in

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communication with said mixing chamber and connected to a supply of a first flow of a cold fluid; a hot fluid inlet in communication with said mixing chamber and connected to a supply of a first flow of a hot fluid; failure responsive
5 means for substantially restricting said second flow of hot fluid into said mixing chamber upon a failure of said first flow of cold fluid, said failure responsive means being at least partially disposed within said mixing chamber; and a flow control member disposed within at least one inlet of
10 said cold fluid inlet or said hot fluid inlet, said flow control member including an adjustment screw having a stepped diameter shaft, said adjustment screw being adjustably disposed within said one inlet to introduce portions of said stepped diameter shaft into the
15 corresponding first flow or second flow through said one inlet to reduce said corresponding flow in proportion to the diameter of said portions of said shaft.

A proportional flow mixing valve assembly is provided that allows a hot fluid supply to be tempered with
20 a predetermined proportional flow of cold fluid based on the relative inlet diameters of the hot and cold fluid supplies. The assembly also includes a fail-safe mechanism, which isolates the hot fluid flow in case of interruption of the cold fluid supply. The assembly may also be provided with a
25 check valve to prevent backflow of the hot fluid supply into the cold fluid supply in the event of its failure or interruption.

In particular, the assembly can mix a hot fluid with a cold fluid to achieve a mixed fluid that has a
30 temperature below a specified threshold. The fluids are proportionately mixed in a mixing chamber in order to temper the hot fluid temperature. The desired temperature is obtained based on the sizing of relative inlet diameters

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allowing proportional flow from the hot and cold fluid inlets. When the cold fluid supply is interrupted or fails, a failure responsive means isolates the hot fluid flow when the mixed fluid temperature in the mixing chamber exceeds a
5 predetermined set point temperature. The set point temperature is typically set such that the mixed fluid temperature will be safe with prolonged exposure to the human skin.

The failure response means includes a fail-safe
10 mechanism, which is biased in an open position. The fail-safe mechanism can include a housing containing a thermally responsive medium, which volumetrically reacts to changes in the fluid temperature in the mixing chamber. The thermally responsive medium is engaged to a plug, which moves toward
15 the hot fluid inlet as the fluid temperature increases. When the fluid temperature exceeds a predetermined threshold, the plug isolates the hot fluid supply. The valve assembly may also include a check valve in the cold fluid inlet to prevent backflow or siphoning upon failure or
20 interruption of the hot fluid supply.

In a further embodiment, a flow control member is interposed at one of the fluid inlets, such as the cold inlet. The flow control member is adjustable to permit adjustment of the limit temperature of the mixed fluid

discharged from the valve. the adjustable flow control member can include a stepped diameter screw that is advanced across the inlet fluid flow to reduce the flow in relation to the stepped diameter. This adjustable flow control member does not interfere with the fail-safe functioning of the valve, but instead allows the user to specifically determine the maximum mixed fluid temperature at a particular fixture or faucet.

One object of the present invention is to provide a mixing valve in which the relative diameters of the fluid inlets are proportionately sized to control the mixed fluid temperature below a safe threshold temperature.

10 Another object of the present invention is to provide a fail-safe assembly that isolates hot fluid flow then the mixed fluid temperature exceeds the threshold level due to, for instance, failure of the cold fluid supply.

It is yet another object of the present invention to provide a fail-safe proportional mixing valve with a means for preventing backflow into a failed or low pressure fluid supply line from the intact supply line. A further object is accomplished by features that permit adjustment of the maximum mixed fluid temperature discharged from the mixing valve assembly, without sacrificing the fail-safe features of the assembly.

20 These and other objects of the present invention will become more apparent from the following description of the preferred embodiment and the accompanying figures.

BRIEF DESCRIPTION OF THE DRAWINGS

FIG. 1 is a perspective view of one embodiment of a fail-safe proportional mixing valve in accordance with the present invention.

FIG. 2 is an exploded side elevational view of the proportional-mixing valve of **FIG. 1**.

FIG. 3 is an exploded view of a portion of the fail-safe mechanism illustrated in **FIG. 2**.

FIG. 4 is a section view of the proportional mixing valve of **FIG. 1** illustrating the fail-safe mechanism in a closed position.

10 **FIG. 5** is a section view of the proportional mixing valve of **FIG. 1** illustrating the fail-safe mechanism in a closed position.

FIG. 6 is a perspective view of the valve employed in the fluid inlets as shown in **FIGS. 4** and **5**.

FIG. 7 is an isometric view of a piping system illustrating one example of use of the proportional mixing valve of **FIG. 1**.

FIG. 8 is a side elevational view of a fail-safe mixing valve similar to the valve in **FIGS. 1-6** with the additional ability to control the maximum mixed outlet temperature for the valve.

20 **FIG. 9** is a side cross-sectional view of the mixing valve shown in **FIG. 8**.

FIG. 10 is an enlarged partial cross-sectional view of the mixing valve of **FIGS. 8-9** with the flow control member in a first position.

FIG. 11 is an enlarged partial cross-sectional view of the mixing valve of **FIGS. 8-9** with the flow control member in a first position.

DESCRIPTION OF THE PREFERRED EMBODIMENT

For the purpose of promoting an understanding of the principles of the invention, reference will now be made to the embodiment illustrated in the drawings and specific language will be used to describe the same. It will nevertheless be understood that no limitation of the scope of the invention is thereby intended, such alterations and further modifications in the illustrated device, and such further applications of the principles of the invention as illustrated therein being contemplated as would normally occur to one skilled in the art to which the invention relates.

10 In accordance with the present invention, a device for proportionally mixing hot and cold fluid, which includes a fail-safe mechanism, is shown in **FIGS. 1-7**. Referring to **FIG. 1**, the mixing valve **10** includes a cold fluid inlet **11** for supplying a cold fluid, a hot fluid inlet **12** for supplying a hot fluid, and a mixed fluid outlet **13** for discharging a tempered fluid. Inlets **11** and **12** are connected to valve body **14**. Valve body **14** defines a cavity **23** (**FIG. 2**) which serves as mixing chamber. The inlets **11** and **12** communicate with cavity **23** in order for the hot and cold fluids to mix in cavity **23**, creating the tempered fluid. Mixed fluid outlet **13** is also in communication with cavity **23** and allows the tempered fluid to exit cavity **23**.

20 Referring now to **FIG. 2**, cold fluid inlet **11** and hot fluid inlet **12** are sized to allow proportional flow of hot and cold fluid to temper the water in cavity **23** before it exits through mixed fluid outlet **13**. In a preferred embodiment, the mixed fluid has a temperature of about 120°F, which will prevent scalding of the skin upon short-term exposure (less than 5 minutes). Alternative embodiments contemplate other outlet fluid temperatures depending on the intended use of the mixed fluid. In some configurations, the outlet temperature can be controlled to a small degree by adjusting the cold water flow through inlet **11**. In these configurations, a needle valve can be connected at the cold inlet **11** to control the cold flow into the valve body **14**.

30 One specific embodiment of the mixing valve assembly will now be

described. In one typical domestic use, outlet **13** is sized to allow a flow of three gallons of water per minute. Typically, the cold fluid supply is about 55°F, and the hot water supply temperature from domestic water is about 140°F. The hot and cold fluid inlets are sized to allow a flow of hot water and a flow of cold water that will temper the mixed water to about 120°F. In the specific embodiment, hot fluid inlet **12** has a diameter of 0.23 inches, and cold fluid inlet **11** has a diameter of 0.13 inches. The ratio of hot fluid flow to cold fluid flow is about 3.1 to 1, resulting in a mixed fluid temperature of less than 120°F.

10 Cavity **23** defines a longitudinal axis **24**, which extends through the center of hot fluid inlet **11**. Fail-safe mechanism **30** is positioned within cavity **23** and centered along longitudinal axis **24**. Mixing device **10** includes a first spring **31** and centered along longitudinal axis **24**. Mixing device **10** includes a first spring **31** and a second spring **36** disposed within cavity **23**. Springs **31** and **36** bias fail-safe mechanism **30** to an open position, as shown in **FIG. 4**. First spring **31** contacts a mixing chamber bearing surface **20** and a plug flange **40**. Second spring **36** contacts an outlet bearing surface **21** and a thermostat-housing flange **45**. When mixing outlet **13** is threaded or attached to valve body **14**, first spring **31** and second spring **36** compress and the
20 opposing force from each spring ensures that fail-safe mechanism **30** is aligned along longitudinal axis **24** within cavity **23**. A washer **39** may also be included to maintain the positioning of fail-safe mechanism **30** along longitudinal axis **24**. Washer **39** includes prongs **46** spaced about its circumference, which project outward to bear on the side walls of cavity **23**. Prongs **46** also allow fluid flow around washer **39**.

Referring back to **FIG. 2**, fail-safe mechanism **30** includes a plug **32**, a piston **33** which includes a first end and a second end, a sleeve **34** and a thermostat housing **35**. Plug **32** defines a recess **41**, which engages one end of piston **33**. The opposite end of piston **33** is positioned within sleeve **34**. As
30 shown in **FIG. 3**, sleeve **34** includes sleeve flanges **42** fit within recess **43**. Thermostat cavity **37** includes an amount of thermal expansion material **37**.

In one embodiment, the thermal expansion material **37** includes a thermally responsive wax, which volumetrically changes with changes in temperature. In another embodiment, the thermal expansion material **37** includes a memory metal, which expands and contracts with temperature changes. In any event, the end of piston **33** disposed within sleeve **34** is in contact with the thermal expansion material disposed within thermostat cavity **37**.

Valve body **14** includes mixing chamber threads **15**, which threadedly engage first outlet threads **16**. Fail-safe mechanism **30** and springs **31** and **36** are positioned with cavity **23** prior to assembly of outlet **13**. Outlet **13** is
10 threaded onto valve body **14**, compressing springs **31** and **36** as it is threaded into place. Springs **31** and **36** are sized so they are neither fully compressed nor fully relaxed when the mixing device **10** is assembled, thus allowing fail-safe mechanism **30** to expand and contract. An O-ring gasket **38** is provided to seal mixed outlet **13** and valve body **14** when assembled.

Referring now to **FIG. 5**, plug **31** prevents flow from hot fluid inlet **12** when the mixed fluid temperature in cavity **23** exceeds a pre-determined threshold temperature. As the temperature of the mixed fluid increases, thermal expansion material **37** in thermostat housing **35** expands in sleeve **34**. This expansion causes piston **33** move plug **32** towards hot fluid inlet **12**,
20 lengthening fail-safe mechanism **30** and further compressing first spring **31** and second spring **36**. When the temperature of the fluid exceeds the set point temperature, plug **32** engages hot fluid inlet **12** and prevents further flow of hot fluid.

Valve body **14**, inlets **11** and **12** and outlet **13** are preferably molded from a cast gunmetal and cavity **23** is machined to the required dimensions as is known in the art. The components of the fail-safe mechanism **30** are preferably made of brass to prevent rust and corrosion from affecting their performance. Springs **31** and **36** are preferably made of stainless steel. However, other materials known in the art, which can withstand the
30 temperature differentials, and meet the performance requirements described above are also contemplated.

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Hot and cold fluid inlets 11 and 12 may include inlet threads 18, and mixed outlet 13 may include second outlet threads 17. These threads may be threadedly engaged to compression couplings 22, which are used to connect mixing valve 10 to a fluid supply system as is known in the art. Alternatively, flared ends or beveled ends may replace the threads and couplings on the inlets and outlet so the valve may be welded or soldered onto adjacent piping of the water supply system.

Check valves 50, as shown in FIGS. 4 and 5, may be installed in each fluid inlet 11 and 12 to prevent backflow in event of a hot or cold fluid supply disruption. Referring now to FIG. 6, check valve 50 includes a cylindrical body 51, a first opening 52 on one end defined by cylindrical body 51, and flaps 54 extending from the opposite end of cylindrical body 51. Flaps 54 are connected along the two opposite edges extending from body 51 in order to define a second opening 53. When fluid is flowing through first opening 52, flaps 54 are forced apart by the fluid pressure to enlarge second opening 53. When there is no fluid flow through first opening 52, flaps 54 come together and prevent any fluid from the opposite direction from flowing into second opening 53, thus preventing backflow from the hot water supply into the cold water supply.

FIG. 7 illustrates the use of the preferred embodiment-mixing valve 10 in a typical domestic water supply system. Shower 60 is connected to a cold water system 64 and a hot water system 65. Hot water system 65 is connected to a water heater 66, which heats water supplied from a well or water system to about 140-180°F. At this temperature, the hot water would cause a full depth scald of a child's skin in one second. Mixing valve 10 is placed in the hot water system with hot fluid inlet 12 receiving water from water heater 66. Cold fluid inlet 11 is connected to cold water system 64. The hot water and cold water mix in valve body 14. The cold water inlet 11 is sized such that the cold water tempers the hot water, preferably to a temperature of about 120°F. At this temperature, a child's skin would have to be in contact with the water for about five minutes to be scalded. The

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tempered water exits the mixing valve 10 through mixed fluid outlet 13. The tempered water from hot can again be proportioned by user control of a hot water valve 61 and a cold water valve 62 to mix at a junction 63 prior to exiting at shower 60.

Oftentimes before using a shower or tub, it is necessary to purge cold water from a water supply system. Opening hot water valve 61 while cold water valve 62 remains closed does this. Once the cold water is purged, only water from hot water supply 65 is coming out of shower 60. If the hot water temperature were not tempered, its temperature exiting from shower 60 would be 140-180°F. A person or child touching the water could be seriously burned if cold water supply 64 was inadvertently not opened. The device 10 tempers the hot water supply 65 to a safe temperature of below 120°F by allowing a continuous mixing of cold water supply 64 in valve body 14, even though only hot water valve 61 opened by the user.

Another advantage of the present invention is recognized upon failure of cold water supply 64. The fail-safe mechanism 30, shown in FIG. 2, will prevent flow from the hot water supply line 65 when the temperature of the water in valve body 14 exceeds a predetermined threshold temperature. Preferably, this threshold is about 120°F. If cold water supply 64 were to fail due to, for instance, a main burst, then the water from water heater 66 would be the only water supplied to the valve body 14. Fail-safe mechanism 30 will then react to isolate hot water supply line 65 from shower 60. An alternative embodiment may also include check valve 50 in cold fluid inlet 11. This prevents backflow from hot water system 65 into cold water system 64 and the possibility of injury occurring to a person using cold water system 64.

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A further embodiment of the invention is depicted in **FIGS. 8-11**. In this embodiment, a mixing valve assembly 70 is configured similar to the valve assembly 10 previously described. The valve assembly 70 includes a hot inlet 12 and a mixed fluid outlet 13. A valve body 14 includes a cavity 23 within which hot fluid from inlet 12 and cold fluid are mixed. In this embodiment, cold fluid is supplied through cold inlet 71, which is modified

relative to the cold inlet **11** of the embodiment of **FIG. 1**. Specifically, the cold inlet **71** includes an enlarged portion **73** that is preferably configured to include an external hex for engagement with a driving wrench. The wrench can be used to thread the cold inlet **71** into the valve body **14** as described above for cold inlet **11**.

The cold inlet **71** defines a cold inlet bore **75** that communicates with the mixing chamber cavity **23** when the cold inlet is engaged to the valve body **14**. As shown most clearly in **FIG. 9**, the cold inlet bore **75** has a reduced diameter portion **76** within which the check valve **50** resides. The cold inlet bore **75** steps down to a further reduced diameter portion **78** that preferably continues to the engagement end **79** of the cold inlet **71**.

In a further feature of the mixing valve assembly **70**, the enlarged portion **73** defines a blind adjustment bore **80** extending transversely to and intersecting the cold inlet bore **75**. The adjustment bore **80** includes a threaded portion **82** at its blind end and an intermediate reduced diameter segment **84** at the intersection with the cold inlet bore **75**. A flow control member **90** extends into the adjustment bore **80**. In the preferred embodiment, the flow control member is an adjustment screw **90** that has a threaded end **92** for engagement with the threaded portion **82** of the adjustment bore **80**. The adjustment screw **90** also includes an enlarged driving head **94** at its opposite end that is configured to receive a driving tool, such as a screwdriver. The driving head **94** has a diameter slightly smaller than the diameter of the adjustment bore **80** at its open end, but larger than the diameter of the intermediate segment **84**.

Further details of the adjustment screw **90** can be discerned from **FIGS. 10-11**. The adjustment screw includes an elongated shaft portion **96** that has an outer diameter less than the intermediate portion **84** of the adjustment bore **80** so that the adjustment screw **90** can move axially along the bore **80** and particularly intermediate portion **84**. This axial movement is accomplished by threading the adjustment screw **90** into and out of the threaded portion **82** of the adjustment bore **80**. Preferably, the valve

assembly **70** includes a seal **97** between the shaft **96** and the adjustment bore portion **84** to prevent fluid leakage through the adjustment bore **80**.

The adjustment screw **90** includes an increased diameter land **98** intermediate along the length of the shaft portion **96**. The land **98** has a diameter slightly smaller than the diameter of the intermediate portion **84** of the adjustment bore **80**. The width of the land **98** is calibrated to be slightly less than the diameter of the reduced diameter portion **78** of the cold inlet bore **75**.

The adjustment screw **90** can be adjusted between the two positions shown in **FIG. 10** and **FIG. 11**. In the first position, the land **98** is completely interposed within the cold fluid inlet bore and particularly the reduced diameter portion **78**. When the land **98** is so positioned, the cold fluid flow is substantially interrupted. Depending upon the width of the land relative to the diameter of the portion **78**, the cold flow can be reduced to a trickle, although preferably the components are sized so that a 3 g.p.m. cold fluid flow rate is reduced to 1 g.p.m.

In the second position shown in **FIG. 11**, the land **98** is substantially moved out of the cold inlet bore flow path so the standard cold flow is maintained. It is contemplated that the length of the adjustment screw **90** can be determined with respect to the length of the adjustment bore **80** so that the overall stroke of the intermediate land **98** can be calibrated. Moreover, the land **98** itself can have various configurations to control the fluid flow around or even through the land **98**. For example, the land **98** or shaft **96** can have different diameter portions to provide incremental flow control. In other words, the reduction in flow through one of the inlets is in proportion to the diameter of the portion of the land **98** or shaft **96** that intersects the fluid flow. These design modifications still retain the primary function of the adjustment screw **90** of providing means for adjusting the limiting temperature of the mixing valve **70**. As discussed in connection with the previous mixing valve assembly **10**, the mixing valve receives hot and cold water at relatively constant temperatures. The fail-safe components of the valve are calibrated

to a particular temperature at which hot flow is reduced to a trickle upon failure of the cold fluid inlet. The fail-safe components do not provide any means within the valve assembly for adjusting the maximum mixed fluid temperature discharged from the valve assembly.

The adjustment screw **90** and the cold fluid inlet **71** of the present embodiment permit adjustment of the cold fluid flow into the mixing chamber **23**, and therefor adjustment of the maximum mixed temperature that the valve assembly **70** can achieve. While in the illustrated embodiment the flow control member/adjustment screw is disposed only within the cold fluid inlet, 10 the flow control member can be utilized within the hot fluid inlet, either alone or in conjunction with a similar member in the cold fluid inlet. The flow control member **90** can be utilized in the inlet having the higher input flow rate, which is typically the cold fluid inlet, to help balance the hot/cold flow rates.

This adjustment feature greatly enhances the utility of the mixing valve of the present invention. Specifically, certain household faucets may have different water temperature needs. For example, the temperature requirements for a shower may differ from at the kitchen sink, which may differ from the requirements at a workroom basin. Some household usages may require water that has a lower limiting temperature, such as a child's 20 bathroom sink, to prevent scalding of a child washing his/her hands. On the other hand, a kitchen sink may require a higher limiting temperature for hand washing of dishes. The adjustment features of the mixing valve **70** address these variable temperature requirements in a single valve without compromising the fail-safe features of the valve. Separate mixing valves **70** can be placed at different locations throughout the house, each valve being individually adjusted so that the maximum water discharge temperature can be matched with the usage at that location.

While the invention has been illustrated and described in detail in the drawings and foregoing description, the same is to be considered as 30 illustrative and not restrictive in character, it being understood that only the preferred embodiments have been shown and described and that all changes

and modifications that come within the spirit of the invention are desired to be protected.

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CLAIMS:

1. A fail-safe proportional mixing valve assembly,
comprising:

a valve body defining a mixing chamber;

5 a cold fluid inlet in communication with said
mixing chamber and connected to a supply of a first flow of
a cold fluid;

a hot fluid inlet in communication with said
mixing chamber and connected to a supply of a second flow of
10 a hot fluid;

a fluid outlet in communication with said mixing
chamber for discharge of fluid therefrom,

wherein said cold fluid inlet and said hot fluid
inlet are proportionately sized to temper the hot fluid
15 within said mixing chamber below a predetermined set point
temperature; and

failure responsive means for substantially
restricting said second flow of hot fluid into said mixing
chamber upon a failure of said first flow of cold fluid,
20 said failure responsive means being at least partially
disposed within said mixing chamber and including;

a thermal expansion member disposed in said mixing
chamber that volumetrically changes in proportion to the
fluid temperature in the mixing chamber;

25 a plug disposed between said hot fluid inlet and
said mixing chamber and engaged to said thermal expansion
member to move with said member as the volume of said member
changes from an open position which allows substantially
full flow from said hot fluid inlet, to a closed position,

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as the volume in said thermal expansion member increases, in which said plug substantially restricts flow from said hot fluid inlet; and

 biasing means for biasing said plug to said open
5 position when the temperature of fluid within said mixing chamber is below said set point.

2. The mixing valve assembly according to claim 1, further comprising a check valve position within said cold fluid inlet to prevent backflow of hot fluid from said
10 mixing chamber into said cold fluid inlet upon interruption of the first flow of cold fluid.

3. The mixing valve assembly according to claim 1, wherein said failure responsive means includes a cylindrical housing defining a hollow interior, with said thermal
15 expansion member being disposed within said housing in communication with said hollow interior.

4. The mixing valve assembly according to claim 1, wherein said thermal expansion member includes a thermal responsive wax.

20 5. The mixing valve assembly according to claim 1, wherein said biasing means includes a first spring disposed between said hot fluid inlet and said plug to bias said plug away from said hot fluid inlet.

6. The mixing valve assembly according to claim 5,
25 wherein said biasing means includes a second spring operating on said plug and opposing said first spring, wherein said first spring and said second spring are arranged to support said plug within said hollow interior of said mixing chamber and to maintain alignment of said plug
30 with said hot fluid inlet.

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7. The mixing valve assembly according to claim 1,
wherein said cold fluid inlet defines a cold inlet bore with
a first diameter and said hot fluid inlet defines a hot
inlet bore with a second diameter greater than said first
5 diameter.
8. The mixing valve assembly according to claim 7,
wherein said second diameter is more than 1.5 times greater
than said first diameter.
9. The mixing valve assembly according to claim 8,
10 wherein said first diameter is about 0.13 inches and said
second diameter is about 0.23 inches.
10. A fail-safe mixing valve assembly, comprising:

a valve body defining a mixing chamber;

a cold fluid inlet in communication with said
15 mixing chamber and

connected to a supply of a first flow of a cold fluid;

a hot fluid inlet in communication with said mixing chamber and
connected to a supply of a first flow of a hot fluid;

failure responsive means for substantially restricting said second flow
of hot fluid into said mixing chamber upon a failure of said first flow of cold
fluid, said failure responsive means being at least partially disposed within
said mixing chamber; and

a flow control member disposed within at least one inlet of said cold
fluid inlet or said hot fluid inlet, said flow control member including an
10 adjustment screw having a stepped diameter shaft, said adjustment screw
being adjustably disposed within said one inlet to introduce portions of said
stepped diameter shaft into the corresponding first flow or second flow
through said one inlet to reduce said corresponding flow in proportion to the
diameter of said portions of said shaft.

11. The fail-safe mixing valve assembly according to claim 10,
wherein said one inlet includes:

an inlet bore in communication with said mixing chamber;

an enlarged portion defining an adjustment bore therethrough
20 intersecting said inlet bore, said adjustment bore having a threaded portion for
threaded engagement with said adjustment screw.

12. The fail-safe mixing valve assembly according to claim 11,
wherein:

said inlet bore has a diameter at the intersection with said adjustment
bore; and

said stepped diameter shaft of said adjustment screw includes an
adjustment land having a dimension along the length of said shaft that is
slightly less than said diameter of said inlet bore.

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13. The fail-safe mixing valve assembly according to claim 12,
wherein:

said adjustment bore has an adjustment diameter at the intersection

with said inlet bore; and

said adjustment land has an outer diameter that is slightly less than said adjustment diameter of said adjustment bore.

14. The fail-safe mixing valve assembly according to claim 13, wherein said threaded portion of said adjustment bore is configured to permit threaded adjustment of the adjustment screw within the adjustment bore from a first position in which said adjustment land is entirely disposed within said diameter of said inlet bore at the intersection, and a second position in which
- 10 said adjustment land is disposed substantially outside said diameter of said inlet bore at the intersection.

**Smart & Biggar
Ottawa, Canada
Patent Agents**

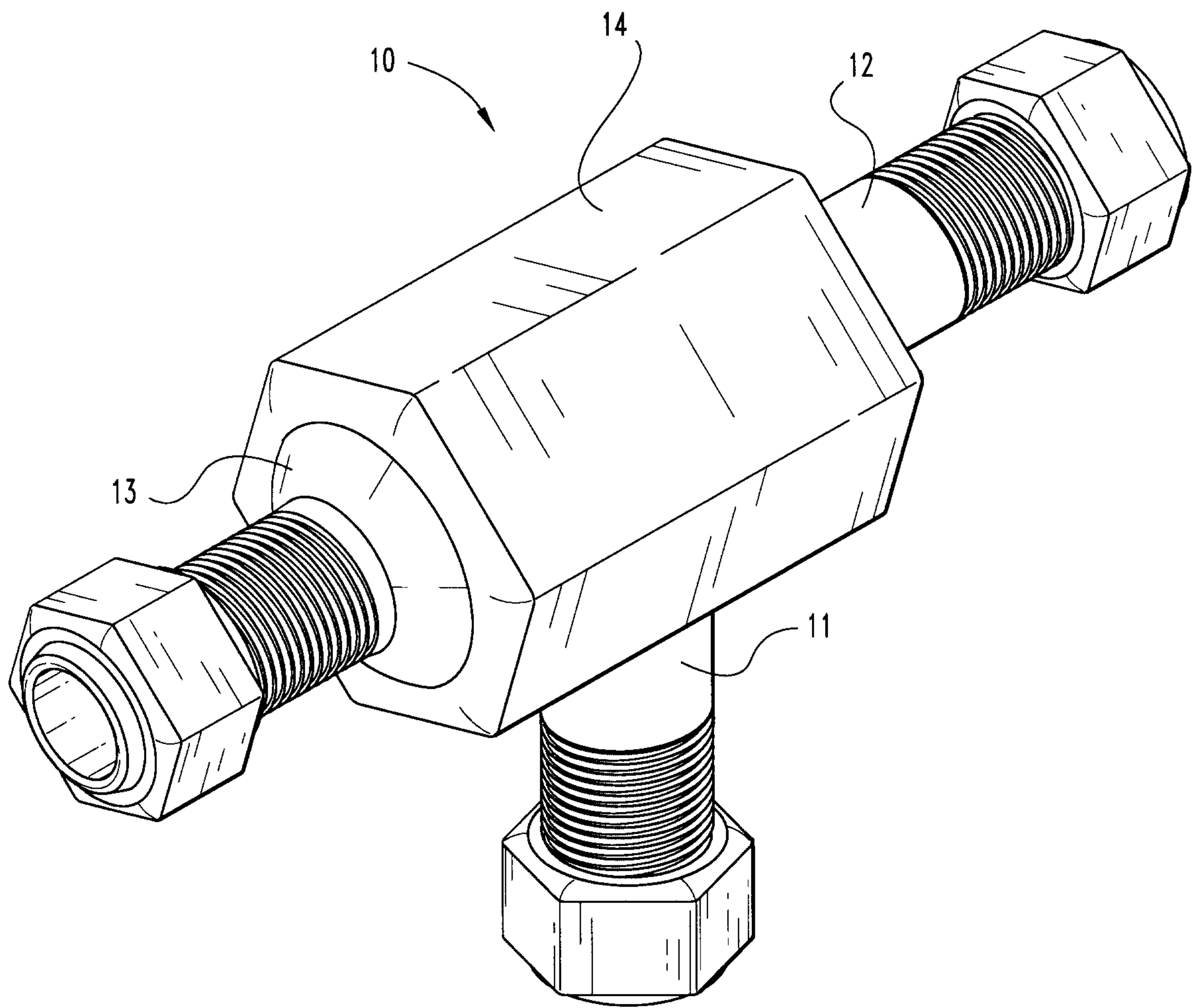


Fig. 1

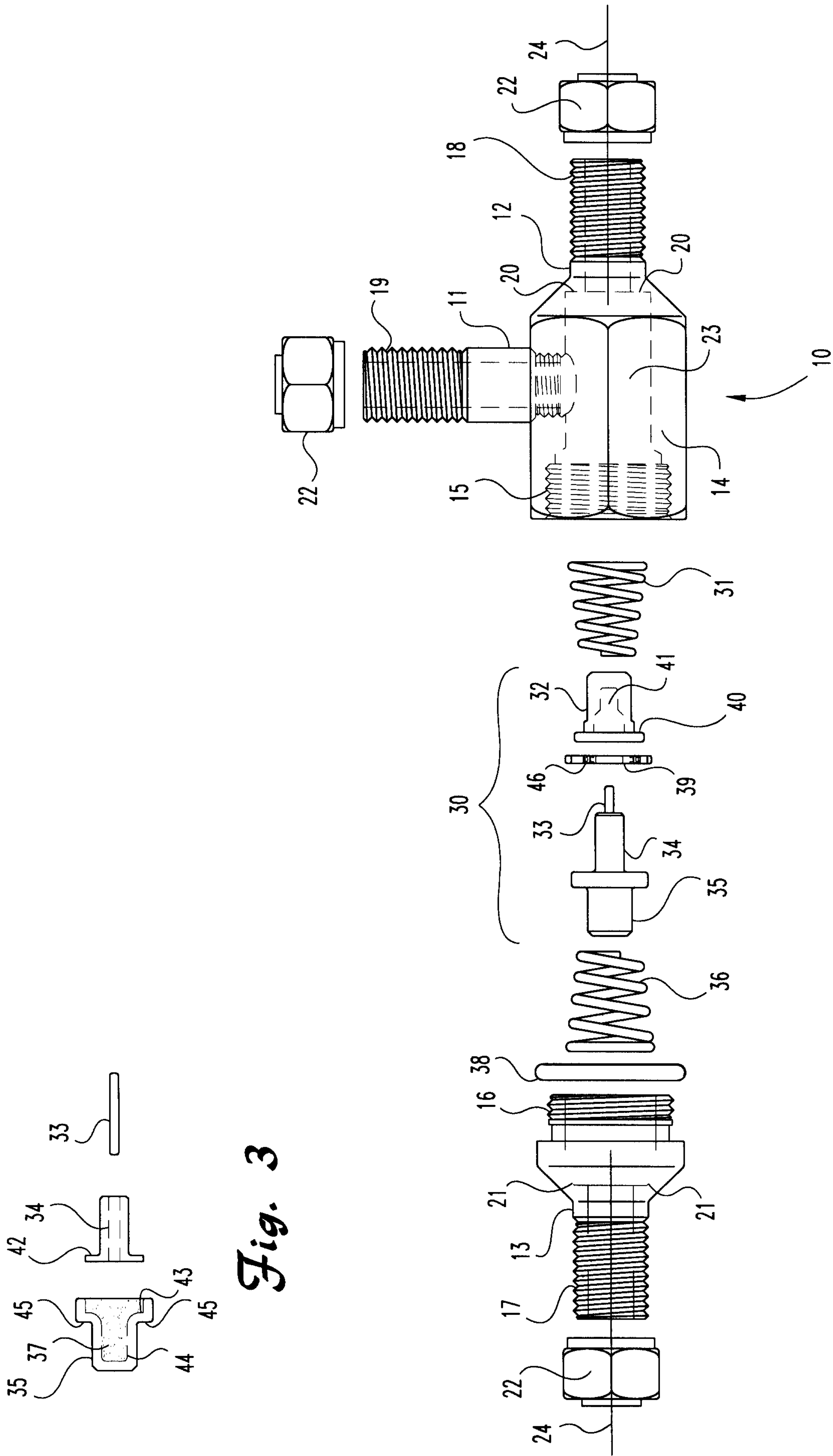
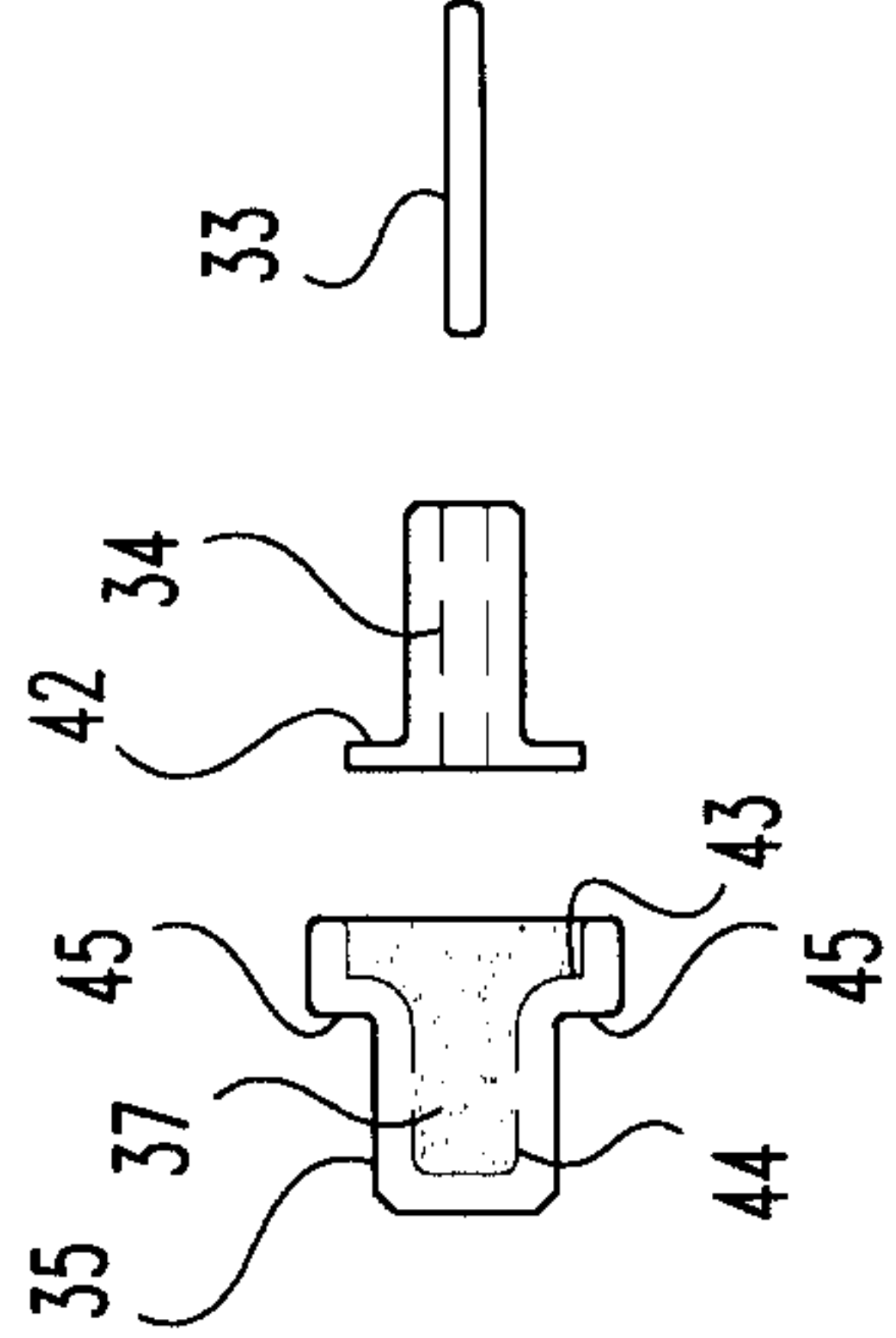


Fig. 2

Fig. 3



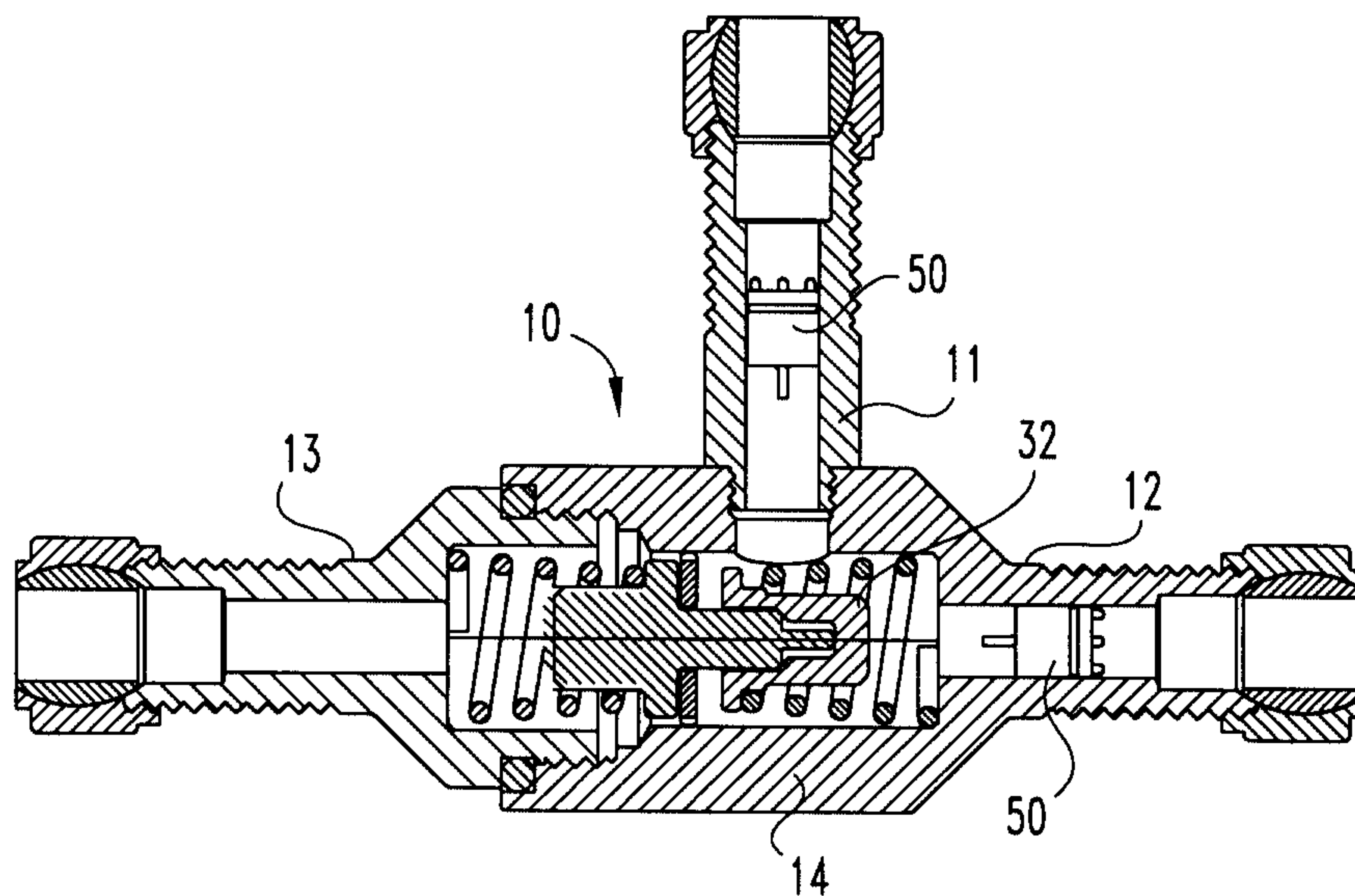


Fig. 4

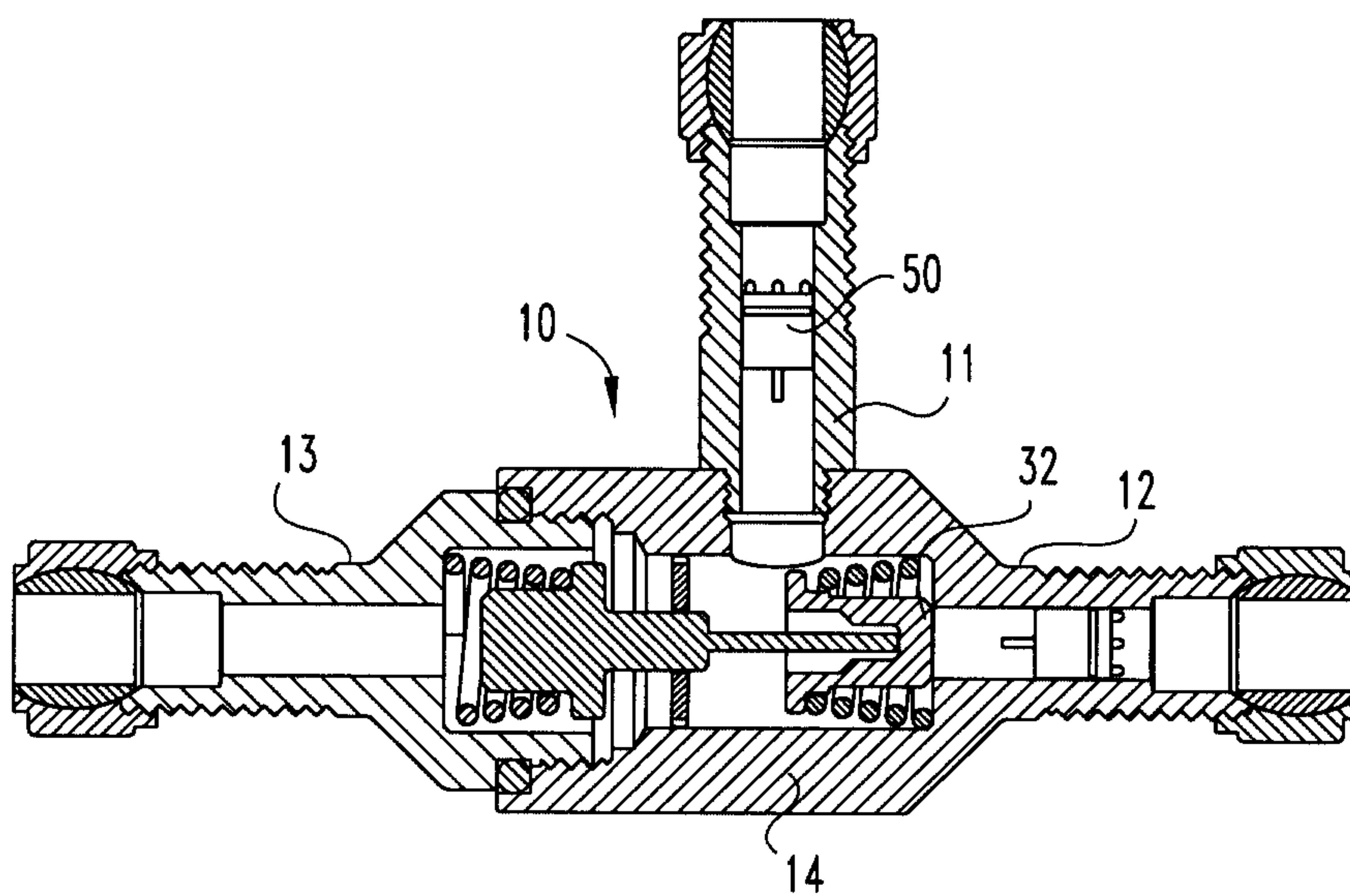


Fig. 5

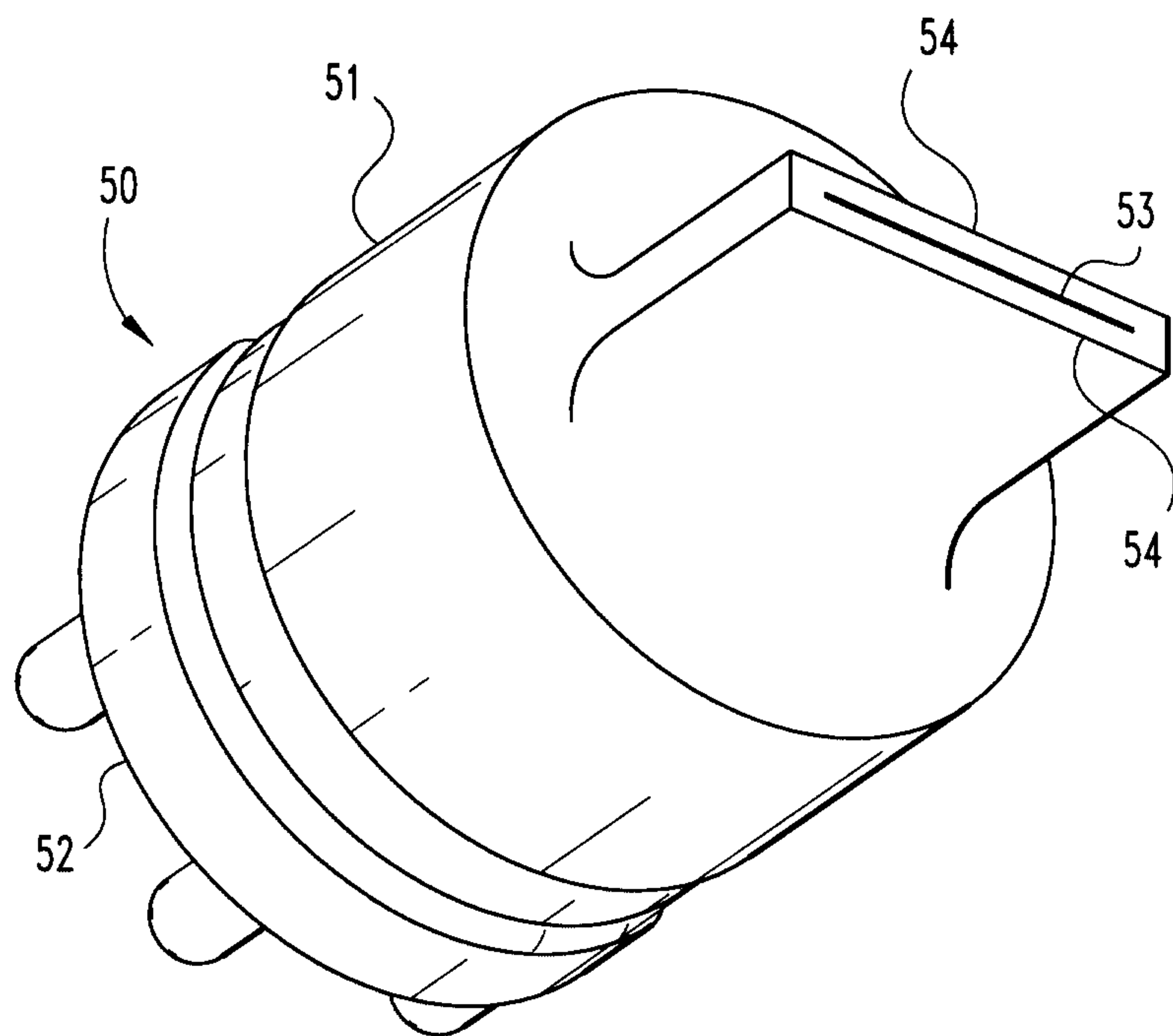


Fig. 6

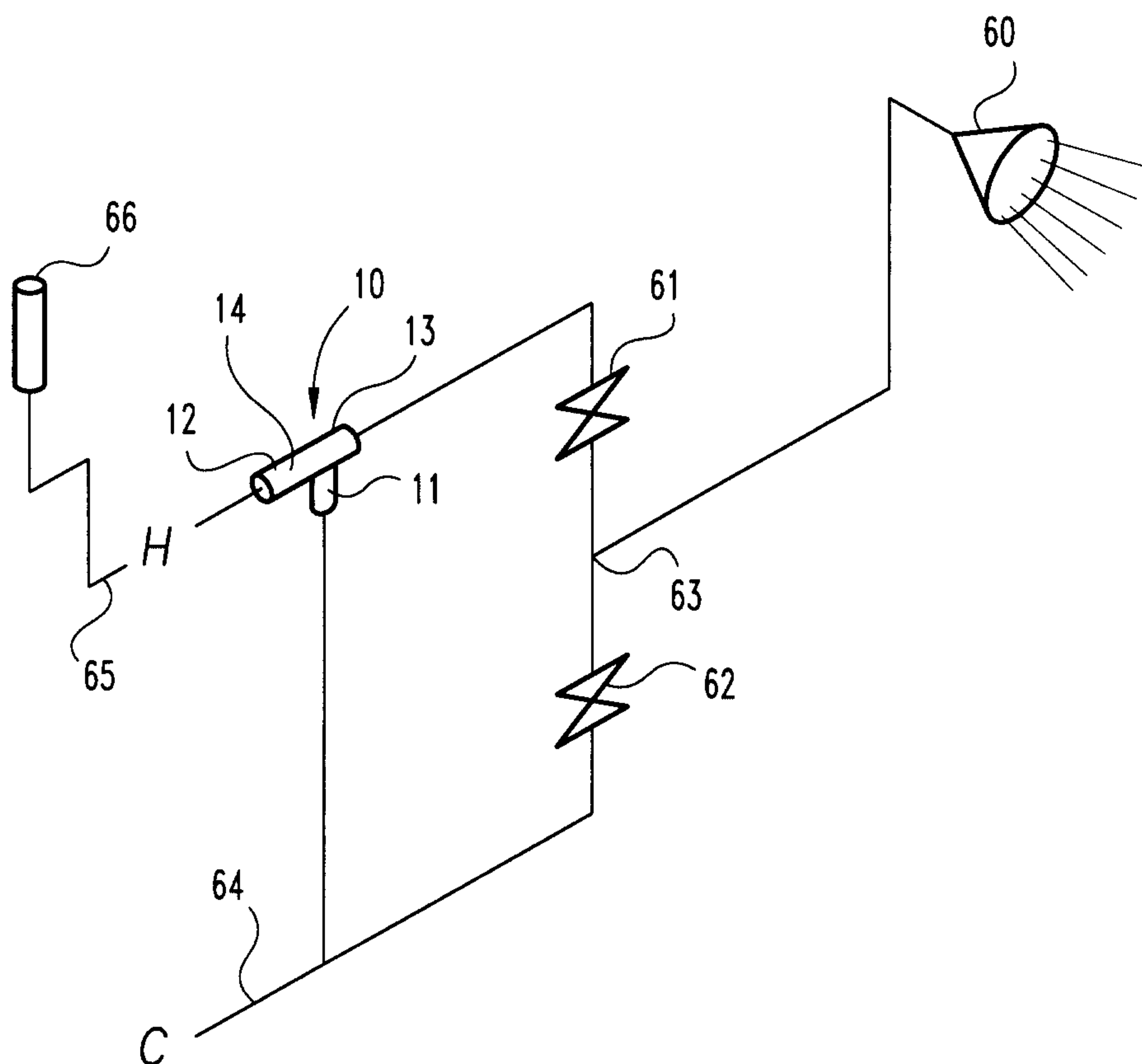


Fig. 7

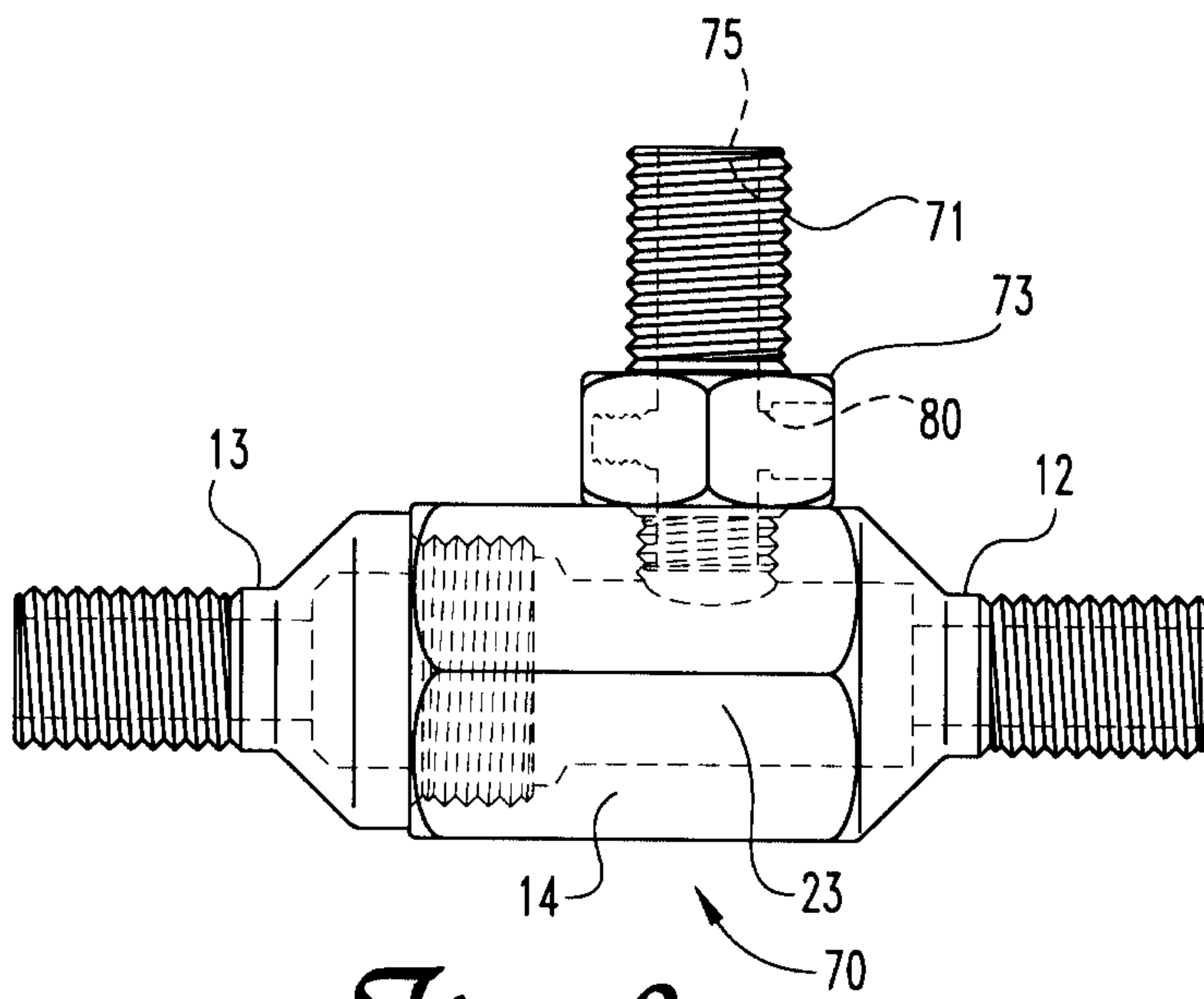


Fig. 8

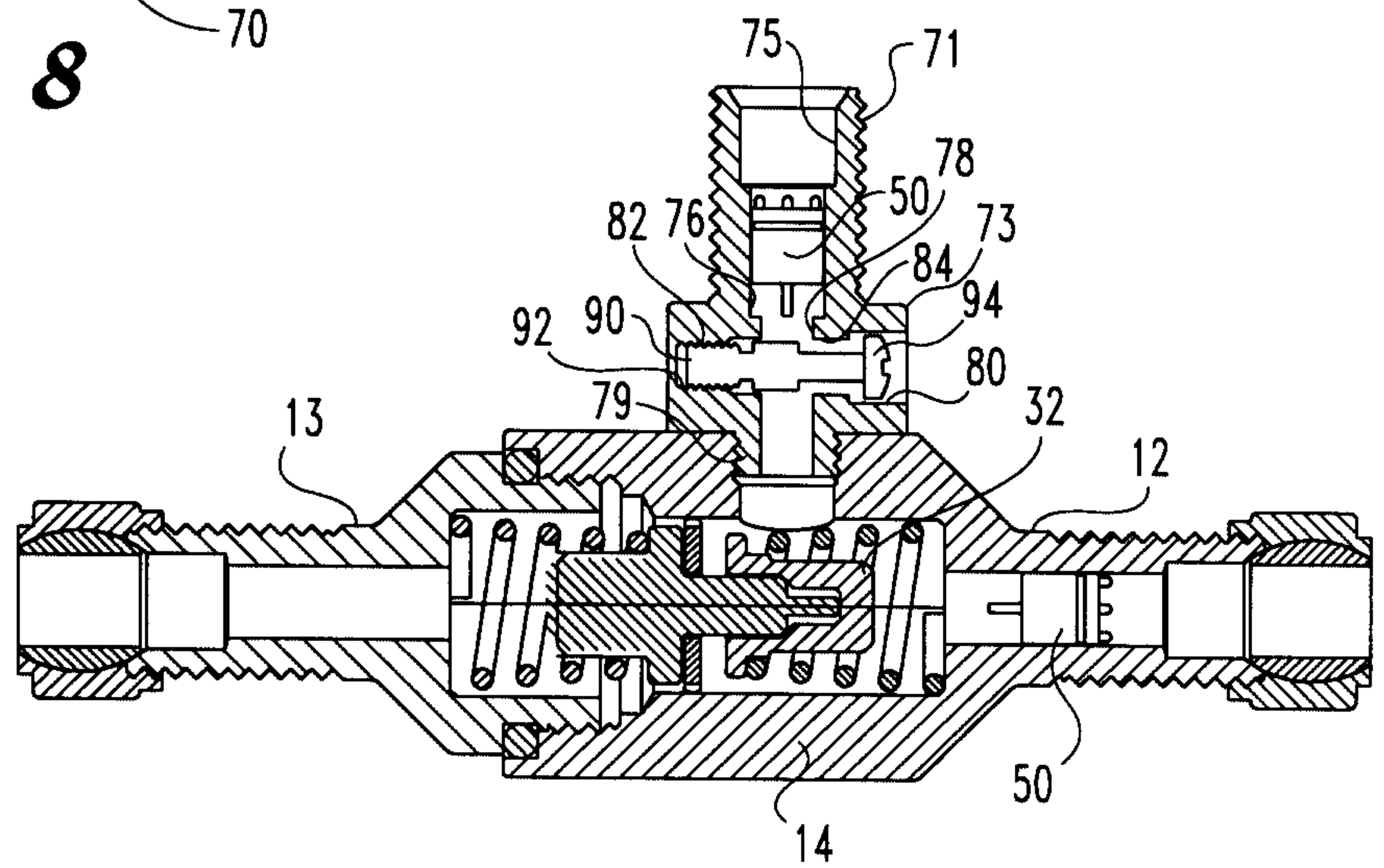


Fig. 9

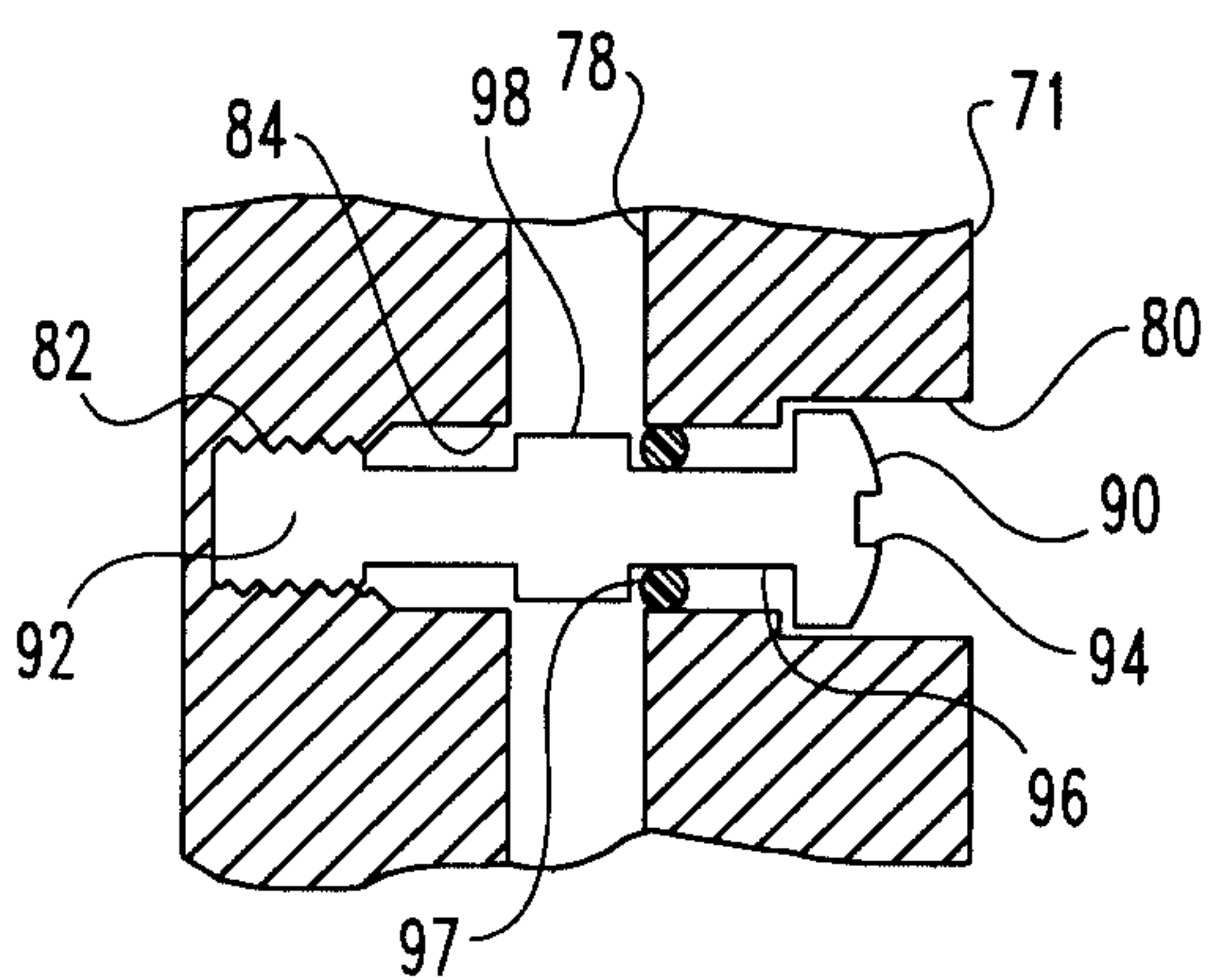


Fig. 10

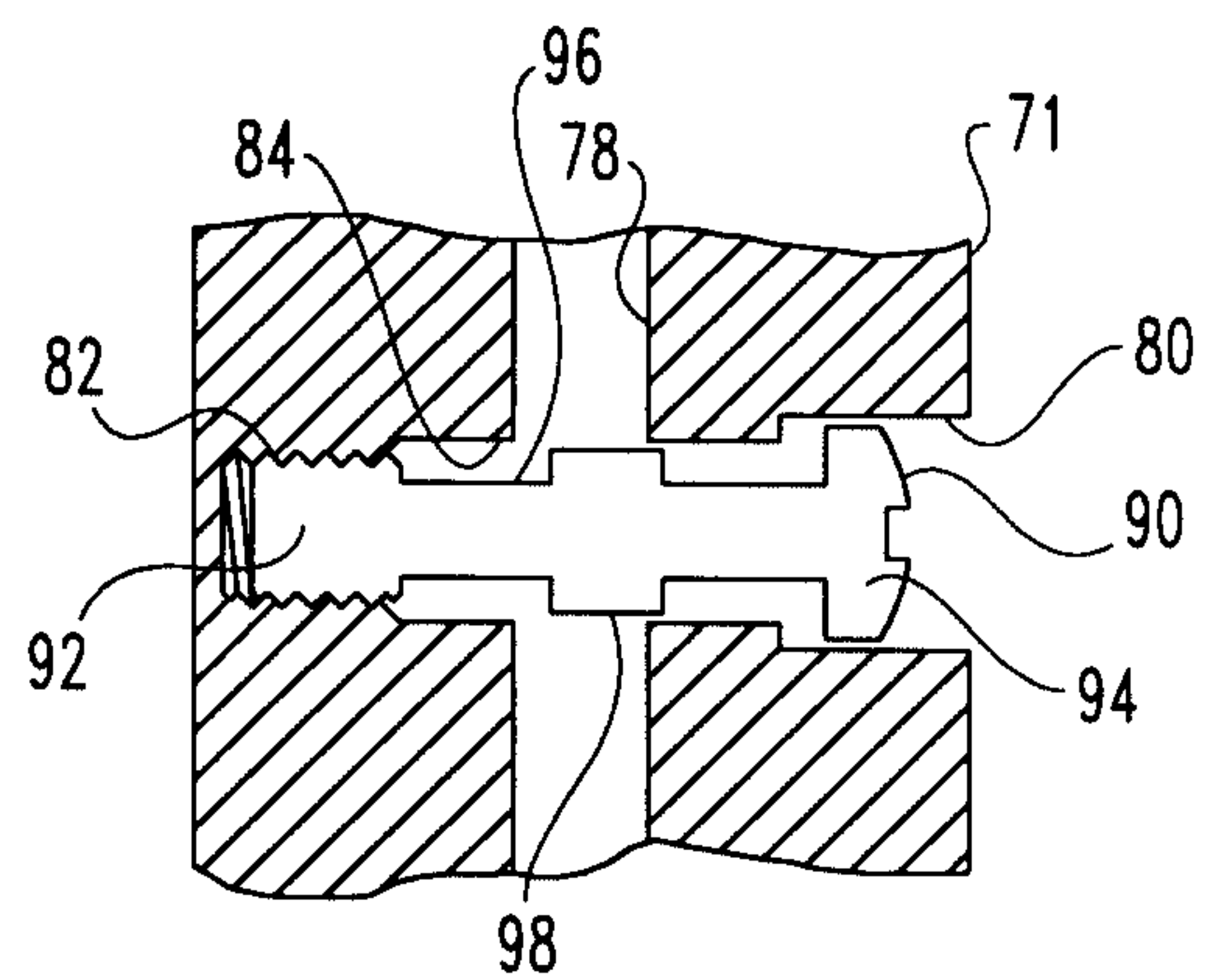


Fig. 11

