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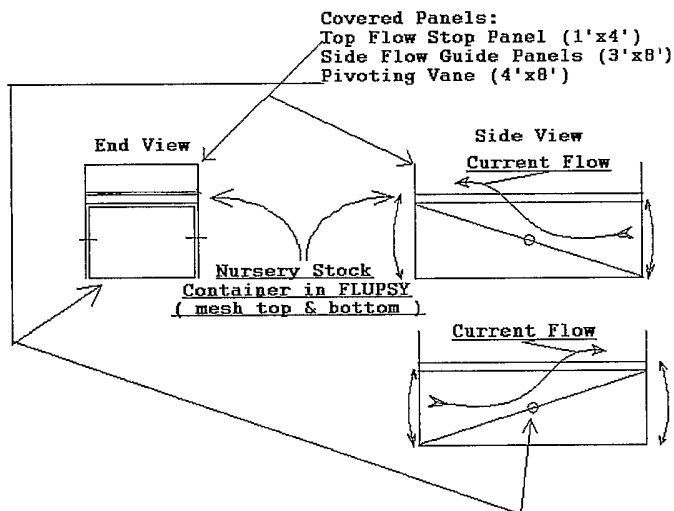
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ance Notes on Codes and Abbreviations" appearing at the begin-
ning of each regular issue of the PCT Gazette.

(54) Title: AN INTEGRATED SYSTEM OF SHELLFISH PRODUCTION AND UTILIZATION

– FLUPSY (Floating Upweller System)

(57) Abstract: The integrated system of shellfish production and utilization advances the economy, utility and scale of shellfish aquaculture such that ecosystem restoration is obviously cost effective and terra-forming uses of shellfish culture can substantially supplant dredging and beach replenishment. The invention improves, innovates and integrates: 1) tidally powered systems for breeding and raising shellfish seed , 2) grow-out, 3) brood stock conditioning, 4) market conditioning & food supplement, 5) water treatment, 6) Propulsion, 7) Anchorage and 8) Devices to achieve an Integration of Neighborhood Values with Shellfish Production and the optimal structure of the shellfish market. Such large increased economies of production (up to 100 fold) enable new uses for shellfish that are claimed herein. The system is optimized to fit in well with the estuarine community and be a highly desirable, unobtrusive neighbor.



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2. PCT_DESCRIPTION

INTEGRATED SYSTEM OF SHELLFISH PRODUCTION AND UTILIZATION

The "INTEGRATED SYSTEM OF SHELLFISH PRODUCTION AND UTILIZATION" advances the economy, utility and scale of shellfish culture such that ecosystem restoration is obviously cost effective and terra-forming uses of shellfish culture can substantially supplant dredging and beach replenishment. The invention improves, innovates and integrates: 1) tidally powered systems for breeding and raising shellfish seed, 2) grow-out, 3) brood stock conditioning, 4) market conditioning & food supplement, 5) water treatment, 6) Propulsion, 7) Anchorage and 8) Devices to achieve an Integration of Neighborhood Values with Shellfish Production and the optimal structure of the shellfish market. Such large increased economies of production (up to 100 fold) enable new products and uses for shellfish. The system has its design and optimization driven by an enhancement to the simplex algorithm and is made to fit in well with the estuarine community and be a highly desirable, unobtrusive neighbor.

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SPECIFICATION - BRIEF INTRODUCTION TO THE INVENTION AND ITS CONTEXT

The industry of shellfish aquaculture is in its infancy when measured against its potential. Recent cultural practices do not repopulate one half of one percent of our coastal bottomlands. This invention, the "Integrated System of Shellfish Production", will initiate a dramatically metamorphosization of the industry so it may achieve its potential to restore the health and productivity of our coastal waters. This invention has the breadth of application and readiness to scale that makes repopulation with the full cohort of shellfish species economically expedient. The feedback loops that define our waterway's ecological vitality and diversity no longer need to be constrained by the lack of niche services that can be provided by the full cohort of shellfish species. As those constraints are lifted many waters that are mildly polluted with 'excess' nutrients will find that the nutrient inputs are no longer excess. Because the environmental need is much greater than the shellfish market depth (at this point in time) strategies to match the volume marketed to the market's desire are included in the integrated system - otherwise the market would dictate that most of environmental need and much of the opportunity for production economy would not be economically feasible. Without a well-structured restraint on the growth of the quantity supplied to the market opposition to this inventions deployment would arise merely because the price of shellfish would be overly reduced by the growth in supply. This opposition expresses itself under a number of deceptive guises, the most common of which is a conceit to imaginary damage to imaginary scenic easements by a person with a profession like insurance agent who wishes to please a local shellfish baron. Given the 'top neck hard clam market's price inelasticity of demand (price drops by more than 10% if quantity supplied increases by 10 %) some of that deceptive and dishonorable opposition is inevitable. In Virginia USA opposition has even been felonious in expression. Even so, it seems that Ludites and their bagmen rarely prevail. Given the effectiveness

45 of this integrated system it is eventually inevitable that our waters may be husbanded such that the average annual production of seafood can approach the average productivity of a soybean field. On a wet weight basis, that is about ten thousand pounds of seafood per acre per year. That feasible goal of the upper boundary to potential is such a far cry from the aquatic deserts that most watermen-and-marine-ecologists-experience-that-this-objective-of-this-invention-will-be-read by some
50 as cruel mock of their hearts desire. Not so. This invention emulates the physiological and behavioral devices proven effective in the course of evolution. The leverage that this system of devices gives shellfish culture is such that a two man hatchery operation may fully populate ten square miles per year.

55 This invention is the result of a vigorous and recursive threshing of the full range of constraints on shellfish production against the array of strategies made effective against those constraints by the evolution of various species. Some quite fundamental constraints are relaxed enough to achieve a hundred fold increase in economy over common practice in shellfish culture. Other constraints have been relaxed enough to achieve a tenfold economy. These economies combined with readiness to
60 scale have made many constraints moot. Some constraints were relaxed by the use of polyculture where the problem created by one specie's success was solved by the culture of another species that used the 'problem' as a resource. Other constraints are relaxed by the natural (though accelerated by assistance) succession of species as the community matures on the recolonized bottoms.

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Hard Clams, Surf clams and Rangia Clams are the pioneer species in this restoration.

The design process that produced the array of features claimed in this "Integrated System of Shellfish Production and Utilization" was a reiterative (and of necessity informal) variation of the
70 simplex optimization algorithm. For each node (step, stage, or obstacle) in the process an enumeration was made of the physiological or behavioral strategies that were used by some species or community of species to address the node; an array of devices to emulate each node/strategy was made and a marginal contribution (= marginal revenue minus marginal cost) assigned to each node/strategy/device on a range of implementation scales; then the whole system of 'equations' was
75 reevaluated according to the marginal contribution of each node/strategy/device/scale. The contribution margin of each node faces a subsequent cascade of constraints at each node along the production process. As each node is optimized another node becomes most significant in turn. Sometimes after a node is optimized its cost is such that the most cost significant node in the next step is a predecessor of the current node rather than a subsequent and the optimization process
80 recurses. Sometimes that recursion only occurs at a particular scale or species. Sometime that recursion was only possible if a new objective or market for shellfish production was introduced, such geophysical feature development or breeding for flexible immune competencies under environmental variation.

85 My processing of the algorithm was as disciplined as possible for me to achieve – it might be best described as eight years of diligent rumination (and mostly private) on an ever expanding problem domain.

90 If the adoption of this technology cannot be smoothed, controlled and spread over many years as would be enabled by licensing of this granted patent then much of the world's fishery and aquaculture operations will go bankrupt as their debt structure is based upon current price and demand ranges. The US patent application 09/891,757 was filed JUNE 26, 2001 but as of the filing date of this PCT application January 26, 2003 it has never been registered in the USPTO database and thereby published.
95 That June 26 2001 has expired for a priority filling date for PCT purposes. But the delay of the USPTO in publishing the application 09/891,757 preserves the novelty requirement for all claims in this PCT patent application that might be affected. Those claims are prefaced with that USPTO application number. Some of those claims may have their novelty compromised by loose internet talk on my part – Those
100 possibly compromised claims are: 1, 2, 4, 11, 17, 20, 21, 23, 24, 31, 32, 33, 34, 35, 36, 37, 38 and 39. I have no record of those conversations and am unsure of their content. Claims 0, 3, 5, 6, 7, 8, 9, 10, 12, 13, 14, 15, 16, 18, 19, 22, 25, 26, 27, 28, 29, 30, 40, 41, 42, 43, 44, 45, 46, 47, 48, and 49 are completely novel to the best of my understanding and belief.

105

To my surprise, on the edges of that rumination I have found that the ruling geophysical constraints to shellfish production were more political than innately geophysical or biological. Even these political constraints can be relaxed and are addressed by devices in this invention. The political,
110 legal and markets structure aspects of shellfish production have increasingly risen as bounds to my exploration of the problem domain. As much as that is true the rumination is well-bounded enough for the invention of the "Integrated System of Shellfish Production" to be patented as a unified whole.

The claimed features of the invented integrated system are not independent inventions subject to
115 patent division but are connected by "*design, operation, and effect*" and the "*claims are linked to form a single innovative concept*". The application is also in accord with PCT MEP V.131(i) in that both products and process devices for production of the same constitute unity of invention.

The reiterative, once-more-around-lightly to get the high spots after a refreshed enumeration of
120 options, approach of the design algorithm influences the presentation style of this patent application also. Anticipating that spiral down, across and through the particulars of the system devices with occasional recurse will make the topic transitions less jarring and allow for a better understanding of

the context, construction and purpose of any particular device in the system. Such a large advance in an industry as presented by this patent is bound to be attended with considerable cognitive
125 dissonance in the first reading- please accept my apologies and gratitude for any suspension of judgment until understanding is achieved.

SPECIFICATION

INTRODUCTION TO THE CLAIMED DEVICES & PROCESSES

130 Roughly Ordered by the Constraint Addressed

The most fundamental measure of production constraint faced by the shellfish industry is hatchery capacity as measured by the spawn survival to market. This is addressed by both increasing the quantity of spawn tendered and the survival rate of that spawn at each stage of growth.

135

The resource that initially constrained both hatchery and nursery nodes was real estate with good and certain quality water.

The high cost and scarcity of land based operation space combined with water quality transients
140 made vessel based operations obligatory if the need for scale and economy was going to be met.

The political cost, and weather issues (risk, cost, constraint) associated with the option of a large quantity and surface area occupied by vessels made both high capacity per vessel surface area and vessel-less estuary bottom nursery culture necessary. (See Spawntoon+, FUPSY, BUPSY)

145

The resulting high capacity made it economical for the facility to afford considerable down time between operations. The most economic strategy became low cost and opportunistic like surfing rather than high cost and anytime like motor-boating. The most effective and economically exhilarating operation can be had by being prepared at the right time and place and then paddling
150 like crazy. The focus on environmental awareness and resourceful self-control rather than investment for environmental control is the key to this economy and low capital requirement.

The political costs, risks and potential constraints made it necessary to integrate both the devices and products of the Integrated System with community values such that the system would have the largest and most powerful constituency possible and that its employed devices would be politically
155 and legally unassailable. The occurrence of vandalism and racketeering crimes against the operation during its first years in Virginia, USA, made it obvious that the operation must be so ensconced in the regard of its community that the influence of the community's law and benevolent gaze would provide the needed shelter.

160 Some of the most innovative features of this "INTEGRATED SYSTEM OF SHELLFISH PRODUCTION AND UTILIZATION" are products that never would have been invented so quickly

were it not for the challenge presented by criminals. The two-legged predators prompted the features and scale of the 'swarm' mode of operation that made the prior art of predator exclusion devices economically obsolete. (See Marsupium) The criminals have made the market position that
165 they feared a near certainty by their crime. Moreover, the alternatives presented by the Canadian patent of this invention and the structure of my will makes predation against my life and property anathema to the criminals' interests. It adds value to the patent and is advances the intent of rule Rule 9.1(ii) & (iv) that the criminals come to understand that their continued prosperity is only possible under the rule of law as advanced by means of this patent application.

170

The resulting scale made it obligatory to optimize the market dynamics as well as production and environmental dynamics. The model for this optimization was exemplified by the U.S. dairy industry and premium cheese industry. The features of crop insurance reserve and various environmental reserves make for an industry profile that can match the exuberances needed for production
175 economy, market development and environmental restoration with the restraint required for orderly markets and resulting environmental restoration. (See the Shellfish-Unlimited.org Marketing Cooperative and Reserve)

Northern waters such as those of Newfoundland have produced relatively few hard clams and oyster
180 in recent history. This is not so much because they do not grow there, but it is because of a scarcity of environmental cues inducing hard clams and oysters to spawn. This invention removes that constraint by providing large-scale hatchery services. The market advantage bequeathed by this traditional constraint on production is that that the market-ready shellfish will always be creamy rich and spawn ready. Canada will produce the premium product. To maximize its net income Canada
185 must significantly limit its marketing to the service of that premium market. The presence of this patent allows a legal structure in which that can happen. Virginia, or some other southern state can have license to serve the less particular markets and serve to develop the market demand for the premium product. The huge amount of shellfish in the Shellfish-Unlimited marketing cooperative 'reserves' will significantly discourage excess investment in the industry by high cost producers
190 (without patent license). US license will probably be limited to one state that provides a good rule of law to support production. Canadian license will probably be limited to one province on a like basis. The geography and recent history of Newfoundland causes it to appear ideal at this point.

The breed-by-the-billion capability also presents opportunities for larval selection for flexibility in
195 immune competence. Claimed devices to selectively, temporarily, and on rotation, disable particular immune competencies (as a selection for the presence of multiple alternates) can be used to breed shellfish capable of rising to the environmental challenges presented by expanded variation in environmental conditions due to the advance of human environmental influence. The resulting breeds may be patented in turn. The longevity of competitive advantage had by the host province
200 can be advanced by the coming sequence of breed patents. That combined with the development

of a comparatively advanced distribution infrastructure due to the high volume of production can grant the host province/state an enduring dominance in the industry.

205 The large scale success in breeding of some species creates unpopulated niches and resources that will create cultural problems and limits unless the guild or cohort species are also populated to that scale. The Integration of polyculture devices into this invention make this constraint and problem into a resource and additional income stream. Both market and non-market species are addressed. (See Three-tier, Shrimp, and SeaGrass). Large scale success in clam breeding also creates geophysical effects that can be managed so that the value of those effects alone is sufficient
210 to fund the seeding and management of those areas as shellfish reserves. (See Community Shellfish Leaseholds+)

When the shellfish pediveligar swarm is large enough and appropriately dispersed there should be so many more young shellfish than the predators can eat that the strategy is economically desirable.
215 There is more advantage to this result of scale than there is in the exciting hatchery economy itself. When the swarming strategy is employed such that predator exclusion net is no longer obligatory then deep-water clam culture is economic and the ecological and economic benefits of filter feeding can be expanded much more quickly than could be accomplished by oyster expansion alone. The restoration of sub aquatic vegetation that will attend this expansion of the clam population is no
220 small consideration – this benefit alone is enough to bring the swarming strategy into wide use. Moreover the swarming strategy's intentional breeding of many clams as sacrificial feed for the fish and crustacean predators will enhance the health of those predator population as is much desired by the fishery and recreational community. That sacrifice of clams as an alternative to predator exclusion net will improve the productive qualities of the bottom sediment by means of the shell
225 accumulation - this is very significant for a huge variety of reasons including:

- water clarity by way of bottom armoring with shell cover during erosion events
- larval survival (A HUGE diversity of larval types) by way of structure and shelter
230 from predation and disturbance
- The intentional offering of large numbers of clams to their predators will enhance the production of high value predator species and will yield clam shells to provide the oyster cultch that is the limiting ingredient for oyster restoration (very significant
235 as oyster spread is largely limited to aquaculture or artificial reef building as it stands)
- The sediment capture by high populations of clams will also enhance the success of oyster spat set and survival.

240

- The opening of vast acreage of deeper bottoms to clam culture with the consequential dramatic enhancement of water clarity and restoration of sub-aquatic vegetation to the shallows.

245

- greater continuity of C-Lectin immune competence and mucus immune barrier competence by shell hash buffering and by sequestering sulfide rich sediments so that they may not cause so great a bio-chemical disturbance during summer erosion events

250

- initial stabilization of sediments as an aid to SAV recolonization
- stabilization of sediments as an aid to SAV survival

255

- The resulting SAV restoration further aids filter feeder nutritional competence by capture of SAV exuded sulfated polysaccharides (after the mucus 'net' is nitrogen enriched by ultraplankton that use it for a substrate). When the fixed nitrogen is excreted by the filter feeders at the SAV roots the SAV are "paid" for their exudate such that the exudate is economical for them and the SAV does not waste away. AKA "the Wasting Disease"

260

- SAV exudates also chelate toxic metal ions like copper and cadmium such that their toxicity is reduced.

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- SAV exudates also chelate and buffer available metal ions like calcium so as to reduce the excess in availability incumbent to the boom phase of plankton blooms. In excess availability, these ions can give abnormally high density and resultant thinness to the mucus barriers that are the first form of immune system defense of most forms of aquatic life. Mucus barrier thickness and viscosity is markedly affected by the relative *availability* of divalent ions. SAV exudates buffer the extremes of calcium *availability* that attend plankton blooms with their resulting swings between hypercapnia and hypocapnia.

270

- SAV exudate chelated calcium may also aid shellfish in their massive bioaccumulation of calcium. A chemical process to achieve this is quite reasonable though not yet proven.

275

- The SAV exudates also increases the nutritional competence of the shellfish in that their export of mucus in feces and pseudo feces is offset by the mucus contribution

280 of the sub aquatic vegetation. This is particularly important when erosion events
cause shellfish to increase their excretion of pseudo feces proportional to their
excretion of feces. When the export is unsustainable feeding stops. This stop
usually occurs during the peak season for boat wakes which traditionally has been
the peak season for feeding in preparation for the relatively high stress fall
spawning.

285

- Diminishing the local need for dredging by way of sediment capture on both flat and inlet flanking flood channels

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- Diminishing the local need for channel maintenance dredging since 1) erosion event raised sediment is filtered out of the water and captured on the clam flat, 2) mud flat and low marsh sediment capture is enhanced by a cobble of surface seeking small clams and 2) erosion is reduced during erosion events by the exposure of clams and shell which tend to armor the bottom.

295 Moreover, the huge numbers of spawn combined with a high number of parents provides great economy and effectiveness in developing a population that is resistant to a diverse array of diseases and environmental challenges. No breeding approach focused on a named-challenge can offer that without employing this huge spawn strategy as means of diffusing the resource gene. Giving population wide dominance to a one particular gene strain is apt to develop a latent population wide
300 vulnerability such as was experienced in corn breeding with the "Texas Male Sterile" strain. In that clam suitable estuarine environments display much more niche/ecotope variety than corn fields, it seems logical that shellfish will need much greater genetic diversity than corn in order to take maximal advantage of its niche opportunities. The huge numbers made feasible by this FLUPSY/Marsupium strategy can make breeding-focused genetic enhancement of wild stocks safe
305 by means of actually enhancing diversity in the gene pool. Without the economy of scale offered by this FLUPSY/Marsupium strategy it is unlikely that the requisite genetic diversity could be feasibly maintained while developing additional genetic resources. Without huge spawnings it is unlikely that all niches in need of shellfish seeding will be populated by an adequate number having the context appropriate genetic variants and species.

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Extensive *Rangia* culture across the range of a river's turbidity maximum will minimize the fluid mud that transits that bottom and kills oysters in the process whenever that turbidity maximum changes position according to the change in volume of fresh water flow. This invention makes *Rangia* culture an economic possibility. *Rangia* clam shells have been mined for use as oyster cultch along the
315 Gulf of Mexico. *Rangia* clams appear to be much more effective as oyster cultch than other clam shells. The chalkiness of their shells and the niche sharing may be the cause of this oyster preference. *Rangia* are found in water salinities between zero and 20 parts per thousand but breed

only in the middle of that range. A similar clam is *Polydesmoda*. Swarm seeding of these clams can create opportunities for SAV and oyster reestablishment in the now very muddy upper estuaries.

320

There is good evidence to support the theory that there is a nearly obligatory community relationship between *Zostera* and shellfish. Given the nutritional strategies of sub-aquatic vegetation that includes the excretion of calcium-binding-sulfated-polysaccharides at high rate during instances of nitrogen deficiency, it is logical and observed that a low population of filter feeding shellfish is nearly
325 synonymous with *Zostera*'s "wasting disease". This proposal expects to eliminate the expression *Zostera*'s "wasting disease" (locally). The payback to *Zostera* can be enhanced by a proportional increase in oxic zone shellfish excreta re-processors (like shrimp) that allow the mucus to have more than one pass through the shellfish.

330

There is also good evidence and logic to support the notion that the calcium-chelating-sulfated-polysaccharide exudates of sub-aquatic vegetation enhances the nutritional competence of shellfish and both active and passive immune competence. These exudates, through the mediation of shellfish feces and benthic nitrate respiring bacteria, also aid in nitrate pollution remediation and in cueing shellfish-feces-reprocessors like shrimp that there is niche opportunity that can only be met
335 by way of sexual reproduction. This invocation of gonad progression is of great utility to the crustacean industry in that it is much more economical at large scale than the industry tradition of eyestalk ablation. Pool based aquaculture can emulate this environmental signature of niche opportunity by combination of exudate substitutes like seaweed soup with relatively high ammonia to relatively low nitrate concentrations.

340

A device, named the "Stombulator", emulates the services that *Stombus* conchs and turtle provide to Sea Grass. The device brushes off epiphytes and plucks necrotic leaf tips so that more sunlight may be captured by the seagrass, enabling the seagrass to become nitrogen limited rather than light limited. Under nitrogen limitation the seagrass exudes a large
345 portion of its carbohydrate production as either shellfish benefiting mucus or seeds. The interaction The device is shown in [Figure 22](#) and claimed in [Claim 45](#). The "Strombulator" seagrass grooming device has perforated brush covered conical drums and water flows to pull the seagrass leaves to the drum and then a back-flush to clear the perforations. The device may be used to harvest Seagrass seeds and valuable epiphytes by means of solid
350 capture from the suction water by an array of commonly employed fluid:solid separation strategies like filter, centrifuge/cyclone and settling tank.. The pull of the rotating and sucking assembly is adjusted so that necrotic frond tips are pulled off the sub aquatic vegetation and subsequently washed off the drum by an egress of pumped water through those same holes in the drum that were used for ingress earlier in the drums rotation

355

There is also enough circumstantial evidence to expect the SAV:Shellfish relationship will prove to be a major contributor to shellfish flavor enhancers and can be made into a critical marketing discriminant in the presence of demand saturation. The flavor enhancers are something like DMSOP, a feeding cue in many species, that gives the marsh its 'feeding time' and 'breeding time' smell after a rain. These cues make a wide variety of consumers enthusiastic.

The composite view of these individual interactions displays the compelling logic and economy in the notion that whole estuary restoration as the answer to oyster restoration. That restoration has community succession as an inherent component that may not be bypassed with success. The failure of the Virginia oyster reef program has shown that. The localized concentration of filter feeders on the oyster reef just causes the reef to be smothered in pseudofeces. A full cohort of clams the remainder of the bottom will free the oyster beds from their excessive incoming burden of sediment. The iron sulfide in that sediment is highly suspect in high erosion rate of oyster shells in that when the iron sulfide is oxidized by bacteria sulfuric acid is produced. In addition to eroding the calcium from the shells the sulfuric acid puts a strong pull on both the calcium that helps jell oyster mucus membrane passive immune defenses and the calcium that potentiates the c-lectin of oyster active immune defenses. High hard clam and rangia populations are not only necessary as essential good neighbors for oyster success, but they are essential pioneers for oyster establishment – on the sand and mud bottomed estuaries of the Chesapeake were else could the shells come from that would begin an oyster reef? This system of inventions makes estuary community restoration and succession both possible and of almost nominal cost. Given a growth in the quantity of clams going market that is very moderate given the growth in clam populations the value of clams can make the oyster restoration profitable in the near term.

In that the environmental restoration efforts are made at the larval level, the even of an extremely exuberant swam spawning is self-moderated or self-limited by the level of opportunity for those larvae within the context of their whole community. No detriment to the environment results from spawn, only increased feeding opportunities for the whole estuarine community. Over the course of years the vitality of the community can increase with every spawning provided that each requisite species in the team is proportionally advanced to achieve full niche utilization. Given the suburban, modestly nutrient surplus, environment sunlight capture is the only durable constraint. Ten thousand pounds harvest per acre/year can be made a sustainable yield given diligence in hatchery work and restraint on harvest.

Huge populations of *Donax*, *Spisula* and *Mercenaria* clams to help build and defend the beach foreshore and off shore bars and to thereby provide collateral benefits to adjacent inlets by reducing the influx of sand along the bottom of the inlet flanking flood channels and retarding long-shore sand transport during erosion events. This huge population of clams if stewarded by cities like Virginia

395 Beach can extend the tourist season by means of enhanced surf fishing and by means of a public clamming festival. The convergence of many diverse interests on this invention makes such a festival likely. Such a festival would also serve to build the market for clams by building a huge number of cherished moments whose memory is indelibly linked with the smell of fresh clams.

400 This huge population of clams can nearly eliminate the short hop between channel dredging and beach replenishment in some places. This is a great economic benefit and the ecological benefit. That desirable outcome of this integrated system is also aided by a below inlet channel array of foils to continue long-shore sand transport underneath the inlet channel.

405 When *Spisula*, *Mercenaria* and *Rangia* clams fully populate their niches in the estuary the fine sediment raised in erosion events will be rapidly captured over the whole of the estuary rather than slowly and in just the upper reaches and deeps.

In the lower reaches the drifting coarse sands will be made more cohesive and be stabilized by the
410 fine sediment captured by the clams. Those sand drifts will then dramatically slow their drift and become home to greater biomass of more species since the community will have more time to mature. Sea grass will be able spout without being promptly smothered or eroded out of the bottom. Much of the fine sediment captured in the clam pseudo feces will become a near permanently part of the estuary soil. That fine sediment addition adds to nutrient holding capacity of that soil and
415 improves that coarser soil's ability to support life and develop its community and see community succession.

In the balance between upper and lower estuary, the fluffy and cyclically eroding fine sediments of the upper reaches will have part of their bulk diminished by the clam instigated fine sediment
420 capture in the lower reaches. The reduced proportion of fine sediment will improve the density and stability of the remainder. Moreover the exposed sand of that remainder and recently grown shell will tend to form something of a cobble over the bottom reducing its erosion rate during erosion events. The exposed shell of predator eaten clams will also provide scarce cultch for oyster set and the combined filtering of the huge number of clams will diminish the mud coat that prevents oyster
425 spat set and survival. The resulting oysters growth will roughen the bottom further reducing the erosion rate during erosion events.

Between that large reduction in sediment resuspension and large increase in sediment clearance sub-aquatic vegetation can return for a further reduction in sediment resuspension. The resulting
430 water clarity and high level of biomass will allow for nearly complete utilization of the nutrient and sunlight inputs to the estuary. The mass of shellfish growth and subsequent sustainable harvest will provide a proportionally significant sink for our fixed nitrogen inputs.

This fuller capture and tight recycling of fixed nitrogen when combined with good water clarity and
435 high standing stocks of sub-aquatic vegetation will trigger the sub aquatic vegetations' strategy for
coping with nitrogen limitation by exuding calcium-binding-sulfated-polysaccharides to create a
mucus net to gather the nitrogen rich bacteria and ultra plankton into packets that are sufficiently
large for the clams and oysters to feed upon. This also increases the nutritional competence of the
shellfish in that their export of mucus in feces and pseudo feces is offset by the mucus contribution
440 of the sub aquatic vegetation. This exudate is particularly valuable in instances of high turbidity
where the higher psuedo-feces production rate can become so taxing that the shellfish stop their
filter feeding. The presence of the exudates thereby reduces the duration turbidity events and
makes the events less taxing on the whole community of species. In that the shellfish excrete their
nitrogen enriched feces by the roots of the sub aquatic vegetation the sub-aquatic vegetation is
445 "paid" for its exudate. Without the association of clams and oysters the sub-aquatic vegetation's
exudate strategy will not be profitable and the sub-aquatic vegetation will display the "wasting
disease". There is some evidence that "wasting disease" prompted declines in sea grass are
subsequent to periods of human underemployment with consequential increases in clam harvest
effort.

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Shrimp will prosper on the banquet of shell fish excrement and release much of the excreta-bound
sulfated-polysaccharide for refractory recycle in the oxic zone (as opposed to sulfate
reduction/respiration which initiates a host of problems for the clams and oysters) and also provide
hygiene service to the shellfish and the seagrass. The shellfish feces mucus that the shrimp
455 recycle into the oxic zone (where the mucus is fairly refractory) enables the *Zostera* that contributed
the mucus to get paid for their contribution as many times as the mucus gets recycled. (Claim 44) In
the absence of mucus recycling in the oxic zone the nitrate rich pseudo-feces and feces will become
suboxic and bacteria, in their metabolization of food, will use the nitrate as an electron acceptor as a
substitute for the higher energy yielding oxygen. The nutrient nitrate will be decomposed into the
460 non-nutrient di-nitrogen molecule. This is a viable and cost effective way of remediating nitrate
pollution. (Claim 40) *Rangia* clams and other fresh water tolerant clams may be utilized for this
purpose with the additional benefit of reducing the flux of fine sediment in destructive motion at an
estuaries turbidity maximum. The marsupium hatchery appears to be a good match for *Sicyonia*
shrimp, lobsters and crabs. When the shrimp are swarm spawned in a marsupium hatchery and
465 released in the right location and manner the shrimp are expected to grow into a valuable fishery as
well as provide much needed hygiene and nutritional services to both bivalves and seagrass.

The biological and geochemical contribution of shrimp to bivalve nutritional, hygiene and immune
competence is very logical, backed by observation, and is may be made proportionally significant by
470 the use of the marsupium hatchery for shrimp production.

Using this technology to spawn crabs will generally be prohibited by license though, as the swarm spawning of crabs may be used to overwhelm the swarm spawn of clams and thereby suppress production of clams. Suppression of competition may be highly desired by the current Virginia clam
475 baron as the recent markets have been high enough to bring a 400 acre operation operation's net yearly profit close to ten million dollars US. Such small operations as are the largest feasible under current technology and market demands are highly vulnerable to such crab seedings as the crabs arrive at a size where they are not impeded by predator exclusion net. Direct attempts to restore crab populations by spawning this predator (rather than indirect restoration by food stock
480 development and she-crab preservation) may not be motivated by a scientific desire to optimize the vitality of our waters. Restore all the other shellfish along with sea grass and the crabs will come back also. The rule-of-law is a necessary predicate to the successful Implementation of this invention. To achieve that end a petition for declaratory decree is pending to expose certain VA§18.2-481(5) felonies. The outcome of that court action is not certain because the long ignored
485 VA§18.2-481(5) (Statutory Treason) is the only statute in the US capable of making Judges personally civilly and criminally liable for the judicial misconduct in conceit of authority against the bounds of statute. Under such a prospect it is highly likely that the benefits of this patent can only blossom in another state or province. The inventor is eager to entertain invitations to emigrate even though he is a tenth generation Virginian with young children and old parents.

490

490 SPECIFICATION

DETAILS OF THE CLAIMED DEVICES & PROCESSES

Initially Ordered by constraint cardinality with incidental devices and constraint relaxations

The in-estuary, relatively mobile, light-weight, low profile, construction and the fine tuned integration
495 of hatchery and nursery operations dramatically reduce the startup and operating costs of the
shellfish operation. Risk of bad weather and extended incidents of bad water quality is also
diminished by the array of claimed devices. The need to escape the constraint and high cost of
waterfront real estate is also diminished by the array of claimed devices. The operational constraint
and risk associated with the inherently uneven application of aseptic strategies as employed by
500 current hatchery operations (which promotes an unstable microbial ecology in the hatchery) is
avoided by the approximation of naturally successful strategies by the claimed devices.

The cultural device in this integrated system that is of greatest impact to the future of shellfish
culture is the FLUPSY hosted *marsupium* combined with the *swarm* scale strategies that the
505 *marsupium* and its supporting devices enable. This combination of strategy, scale and device can
reduce the cost of producing competent-to-set larvae by one hundred fold. That combined economy
and scale enables many of the new products created within the integrated system and makes much
of the prior art in nursery culture moot in species such as the hard clam, *Mercenaria mercenaria*.

510 The biological/evolutionary combination of the *marsupium* and swarming strategy is successful
across a broad range of species including Unionoid mussels, the *Edulis* oyster and the *Corbicula*
clam. To my knowledge none of Virginia, USA, saltwater native species of bivalve use the
marsupium ovoviviparous strategy. The invasive Asiatic Clam, *Corbicula fluminea*, is using this
reproductive strategy with great success in Virginia waters. This project expects achieve a much
515 greater success with that strategy and on a broad range of our native species. The level of
Corbicula's success is expected to be surpassed by the use of human constructed *marupiums* and
the utilization of tidal flow. And the *maruspium* in this invention can achieve that success at a much
great efficiency and scale. The biological costs of a biological *marsupium* (construction and feeding
cessation) are eliminated by the claimed *masupium* device. Also the spawn number is not
520 constrained by the space available within the mother's shell and the mother's water pumping
capacity. Given the release from those constraints the success rate per parent aided by the
invention *marsuium* will be thousands of times greater that the success rate per parent of a anatomy
based *marsupium* as in *Corbicula*.

525 Given the scale that this degree of economy enables it is much cheaper to seed a whole estuary
and offer the shellfish predators many more shellfish than they can eat than it is to apply predator
exclusion practices to nursery and grow-out over just a few acres of clams.

At least some of the native seafood species addressed by this hatchery equipment are currently not well utilized neither as 1) seafood, nor 2) for their direct collateral benefit to higher value species, nor for 3) their direct collateral benefit to the sub-aquatic vegetation that is a significant predicate to higher production and subsequent utilization of higher seafood value species, 4) neither are the appropriate seafood species and community dynamic utilized to build and stabilize highly useful and geologically ordinary features of the estuarine and marine landscape.

535

This invention changes all that.

The combination of features presented in this patent is of such economic impact that this design is apt to influence all future shellfish operations. Unless great strides are made in expanding the market for shellfish it is likely this invention will cause a glut in the shellfish market.

540

Part of this potential glut can be addressed by promoting the ecological benefits of shellfish culture.

The local water quality effects of such infrastructure uses of shellfish culture can have a dramatic benefit to subaquatic vegetation, general environmental vitality, and improved fishing - particularly the surf fishing that is of particular interest to the tourist serving community.

545

Sufficient shellfish culture can even change our estuarine sediments from the blue, sub-oxic, iron sulfide colored sediments that are dominant today into orange-yellow, calcium carbonate/iron hydroxide-carbonate sediment that is declared to be geologically ordinary by the bluffs of the James and York Rivers in Virginia, cobbles at Cape Henry and by posthole digger excavations under some ancient oyster beds in Linkhorn Bay. I do have strong evidence, though not conclusive, that this change in sediment character is an essential factor in the diseases that decimate older, high spawn rate, oysters. This restoration of our estuaries will require requires a vastly larger market for shellfish if the restoration will not be killed by the affect its initial success has on shellfish prices. A marketing campaign build around "Save the Bay - Eat More Clams and Oysters" can be quite credible and is worthy of more that a festival or two.

555

Even though hatchery production is sometimes reputed to be straight-forward failure appears common and costs are too high to allow those hatcheries to meet the needs of environmental restoration. These hatcheries are usually land based. This in part because of the current practices used to attempt aseptic conditions. The logistical, political, and capital requirements of such an operation are daunting and inhibit entry and production, and are such that the price of 1 mm hatchery produced shellfish nursery stock seems stable at about three thousand dollars per million. This patent removes much of that need to base hatcheries on land. By lowering the capital and operating costs of the hatchery, and by removing many of the legal and political obstacles to establishing a hatchery, many more hatcheries and of much greater capacity, may come into being.

565

The same is true of nursery operation but these nurseries will serve shellfish species other than clams as the swarm strategy and low cost can make clam nursery culture economically obsolete.

570 Moreover that traditional three thousand dollar per million seed cost (1mm size) established a relatively large capital requirement for entry into the nursery business. That high cost makes the reward/risk ratio of nursery operations much less. The possibilities of losing that large capital requirement makes businesspeople much less eager to accept the weather damage and theft risk associated with an estuary based nursery even though the risk to reward ratio is attractive over a
575 long term. By lowering the cost of beginning nursery stock many more nurseries are apt to be started and a smaller proportion of those nurseries will be land based.

Moreover this patent lowers the capital and operating cost of hatcheries and nurseries and vastly expands the number of locations that are suitable for a hatchery/nursery operation.

One tidally powered floating upweller (FLUPSY) of this patent captures the tidal flow by means of a
580 fabric scoop that is constructed so that it can touch bottom without damage or disruption of the operation. This design also clears itself of sediment and debris. This design enables FLUPSYS to operate in shallow water which dramatically expands the number of suitable locations.

Another floating upwellers of this patent utilize a pivoted vane to capture the tidal flow so that the
585 upweller body does not need to swing on its anchorage so that it may face the tide as required by other tidally powered upwellers. This design also clears itself of sediment and debris.

The removal of anchorage swing makes the narrow, closed end, channels common to the large marshes and flats suitable for hatchery and nursery operations.

590 The narrow range of average current speeds required by prior tidally powered upweller nurseries has also put a severe limit on the number of suitable locations. This design, which emulates freshwater mussel reproduction, unbounds that constraint completely – Forward motion of the nursery is an economical alternative when current is lacking; a feature that opens the door to rangia clam and unioniod muscle culture. – And changes in proportion adapt the floating upweller portion
595 of the design to differing average currents. - In operation, variable speed currents may be adapted to by partial rotation of the direction control vane or by managing the "trim in the sails" of the flexible scoop.

An upweller of this patent does not use the traditional one screen silo for nursery operations but
600 uses adjustably spaced mesh frames top and bottom so that higher flow rates may be sustained without tumbling the seed which disrupts feeding. The multiple screens and increased nursery stock depth creates a higher pressure drop across the screen that does much to aid the even distribution of water flow. Flow rate and stocking density may be increased an order of magnitude. The mesh top and bottom lowers the vertical dimension reducing storage requirements. That adjustable

605 dimension and higher flow velocities and stocking density reduces the number of seed containers
needed and nearly eliminates the screen redundancy that is normal in the prior art.

In addition to achieving great reduction of both cost and risk, there is a resulting compactness of the
operation is a great enabler of economies of scale. When scale is such that constant attention is
610 warranted the risks of theft and weather damage are much reduced.

The overall design paradigm behind of this system is to create human implementable devices and
processes that take the economies discovered and tested by evolution and apply them to the culture
of shellfish. Three hatchery devices in this patent emulate the larviparous and glochidian
reproduction strategies employed by freshwater pearly mussels. The marsupium of larviparous
615 shellfish is emulated by 1) a nested mesh box design 2) a crenallated mesh box design and 3) and
several automated back-flush designs. The Nursery devices in this patent generally emulate the
glochidian reproduction strategy of the freshwater pearly mussel.

The portions of this invention that have not been "CLAIM"ed, or successfully "CLAIM"ed, but might
have been are committed to the public domain in this patent disclosure so those features may not be
620 made a "CLAIM" in future patents such that they would impair the value of this patent.

The public domain contributions of South Carolina Sea Grant in their publications on Tidal-Powered
Upwelling Nursery and Hard Clam culture were pivotal to the development of this design. Their
contributions are worthy of recognition and emulation. Their contributions are also incorporated into
625 this disclosure by reference.

The public domain contributions of Harbor Branch Oceanographic Institution of Fort Pierce, FL, as
offered in their Bivalve Hatchery course are also appreciated and incorporated by reference.
Scholastic rigor is not an appropriate measure for judging this endeavor. The invention's problem
630 solving accomplishments are a better measure and even that measure cannot be reasonably taken
until the implementation has matured. In that the devices give broader application of a strategy
proven successful by evolution, the designs are conceptually sound. Some of the dynamics relied
upon may prove to be significant in a smaller zone than hoped but the fossil evidence absolutely
commands my enthusiasm. The scientific quantification of the effective bounds to my solution are
635 not currently within my reach. There is no shame in this - just a necessary degree of immaturity.
In that the core inventions apply the 'proven-by-nature' reproduction strategies it seems only natural
that the strategies will prove to be effective and economic. A rule-of-law that shelters the devices
from vandals and ludites is required for this proof to exist.

640 This patent must be understood enough to grant a great mischief will be done to our waters and the
civility of our communities on the water. Such a radical advance in industry productivity raising the
dollar value of such a huge number of practically abandoned acres (subquacious) will bring out the
worst in many people unless there is a good rule of law. Without the orderly influence and authority

provided by patent law to the patent holder, racketeering will definitely be more of an issue that it is
645 now. An it is definitely an issue now even though the excesses of the oyster barons are not as
visible now as they were in the 19th century. The orderly growth in the shellfish market is only
enabled by rights under patent law.

DESCRIPTION OF THE PRIOR ART

650

In recent years, a number of innovative aquaculture systems have been developed. Three examples of such systems include U.S. Pat. No. 6,024,050 to Rheault, issued Feb. 8, 2000 and U.S. Pat. No. 5,438,958 to Ericsson et al., issued Aug. 8, 1995 and U.S. Pat. No. 4,860,690 to De Santo et al., issued Aug. 29, 1989; and . The disclosures of the Rheault, Ericsson et al. and De Santo et al. U.S. patents are hereby incorporated by reference as are the enabling methods that are customary to the industry and represented in a publication of the South Carolina Sea Grant, "A Manual for the culture of the Hard Clam Mercanaria spp in South Carolina".

One significant drawback of the aquaculture system disclosed in De Santo et al. resides in its utilization of tidal-powered baskets (in lieu of upwellers) to rear the shellfish. Such baskets allow the waters in and around the marine dock to flow about the shellfish seed being grown but the flow rate of the water circulating there through is necessarily limited by the natural conditions of the ambient environment. This natural flow rate is typically far too inadequate to permit rapid growth in high concentrations of shellfish seed during the nursery phase. Thus, De Santo et al.'s aquaculture system is prone to either low concentrations of shellfish seed or to stunted shellfish growth.

One way to alleviate the deficiencies in the De Santo aquaculture system is to use aquaculture upwellers (as in Rheault) in lieu of De Santo's baskets. Upwellers typically consist of a silo formed from a hollow cylindrical piece of PVC pipe and a screen assembly permanently affixed (typically glued) to one end of the silo.

In the case of prior art floating upwellers, the upweller is partially suspended within a liquid ambient environment such that the screened end of the silo is disposed well below the surface of the liquid. Additionally, the opposite end of the silo extends well above the surface of the liquid and an exit port in the upweller permits water (and the nutrients disposed therein) to be pumped there through at an accelerated rate. A higher concentration of shellfish seed may, thus, be placed into an upweller without stunting shellfish growth. In Rheault's design and in common usage of upweller silos seed density is still flow rate limited because of the tumbling of nursery stock that occurs at higher velocities. Such tumbling disrupts feeding and inhibits growth and may inflict damage to the nursery stock. The tumbling is also accompanied by a destabilization of the flow where some spots on the screen experience 'tunneling' or 'rat holing' and have localized accelerated flow with an incumbent decrease in flow in the portion of the screen and seed mass not over the tunnel. The water passing through the 'tunnel' effectively bypasses the seed creating a great loss in effectiveness with respect to phytoplankton capture and shellfish growth.

685

In design prior to this patent, still another deficiency associated with nursery upwellers in prior usage is that a shellfish grower must stock far more upwellers than can be actually used at any given time. Shellfish seed growth is maximized when fluid flow through an upweller is maximized. Conventionally, very young seed are first raised in upwellers having relatively fine screens to permit
690 some fluid passage while preventing the seed from falling through the pores in the screen assembly. As the shellfish seed grow, however, the seed must be transferred into upwellers having coarser screen assemblies to enhance the fluid flow through the upweller given the customary constraint on the power of the water flow. Thus, throughout the nursery phase of the shellfish life cycle, three or more sets of upwellers could be employed to retain the growing shellfish seed. The shellfish
695 upwellers not being utilized at any given time must be stored. The relatively large space required increases costs associated with the aquaculture endeavor and inhibits the attainment of large economies of scale and drives up operating and maintenance costs.

These strategies involving the changing upweller silos were driven by the cost of pumping water and
700 by the assumption that water flow was both fixed and cost limited resource and that the upwellers could not afford to bear the resistance and pressure drop that would stabilize and effectively distribute the flow of water through the bed of shellfish much as in a "gravity table", such as is used to separate empty hulls and stones from peanuts. In the prior art upwellers, even with relatively large cross upweller pressure drops that would suppress 'tunneling', flow is constrained by need to
705 avoid tumbling the shellfish seed which disrupts feeding and may damage the seed.

Removing flow and pressure drop constraints as achieved by this patent design allows for an increase in efficiency and capacity per investment dollar that exceeds an order of magnitude.

The high exit port velocity of the upwellers of prior usage also prohibit them from being used in the
710 hatchery for raising planktonic shellfish. The Crenalated Marsupium, Nested Box Marsupium, and Automated Backflush Marsupium resolve that deficiency in prior art upwellers so that the hatchery can be on the estuary rather than in the lab.

The automatic backflush marsupiums increase the reliability, capacity, and context flexibility of a
715 hatchery marsupium. These enhancement are so effective that the cost of producing pediveliger larvae is expected to be reduced from about \$100 per million to one dollar per million. At this cost swarm spawning is reasonable – produce so many spawn covering such a large area that the predators can eat till they are stuffed and the survival rate will still be attractive. In many species of shellfish it becomes economically justified to dispense with nursery culture entirely. High purchase
720 and maintenance cost predator exclusion device for growout may become optional also. With the advent of this family of devices it becomes economic for shellfish aquaculture to become estuary and coastal ecosystem restoration and permaculture. This device makes it cheaper for the shellfish producer to take care of his whole estuary ecosystem than it would be just to seed and defend the shellfish on a few acres of shellfish leasehold.

725

The elimination of the long clam nursery phase in the prior art reduces the shellfish operation's vulnerability to vandalism, ludism and racketeering as well. A 7x24 guard is bearable if it is just for just two months.

730 The eight physical attacks on the *Mama Cass* hatchery vessel in 2001 was the necessity that provided a mother for this invention. That bit of criminality made it a near certainty that the big increase in production that the probable racketeer should fear will happen. This will certainly happen in a way that is most adverse if those crimes escalate to my murder. The publishing of this patent will reasonably ensure the production increase even if I am not alive to do it myself. At least
735 one Virginian has a multimillion-dollar per year incentive to suppress my operation. It enhances the security of my property and my life to arrange things so that crimes against me do not stop the results of my invention.

In the prior art the swarming strategies enabled by this invention were not economically feasible so
740 the shellfish culturists kept their management efforts and attention focused on the cultured species to the exclusion of that specie's ecological context. Given the benefits of this patent that narrow focus is no longer obligatory or even economic. The vitality and diversity of the whole estuary ecosystem benefits from the deployment of the swarming strategy so common in nature and made possible by this enhanced system.

745

Not only are the natural waters filtered more as is needed, but the whole food chain supporting various species of recreational and commercial interest is enhanced by way of economical seed shellfish sacrifice to the predator species. The increased scope of the shellfish culture and the reduced reliance on expensive nursery and growout devices makes it economic to aid other species
750 because of the mutualisms that exist within the community of species. *Zostera* is the most obvious candidate. *Melampus*, *Littorina*, *Strombus*, and shrimp (and other crustaceans) also aid SAV and therefore the SAV's cohort of clams, oysters, and scallops. These groups of species (*Zostera*, *Melampus*, *Littorina*, *Strombus*, shrimp (well, crustaceans including lobsters and crabs)) can become permaculture fisheries resources in their own rights also. This is particularly true of animals
755 in that list since the hatchery marsupiums used in thermally triggered shellfish spawn will be empty in the late summer and fall when they could be used by these other animals. The mutualisms between these species that can be advanced by the this system of shellfish product are as follows:

- 1) Subaquatic vegetation like *Zostera* is grown as a predator exclusion device (roots).
- 2) Moreover SAV like *Zostera* can be stimulated via epiphyte cleaning and necrotic tip
760 trimming to engage in behaviors that advance the nutritional and immune competence of shellfish. When nutrient limited and light replete macro algae and *Zostera* exude sulfated polysaccharides (mucus) and other dissolved organic mater (DOM) that travels on the current aggregating a bouquet of nutrient rich ultraplankton that can be eventually captured

765 by the seagrass's cohort of filter feeding shellfish. Then the nutrient enriched remainder is excreted at the Zostera roots. Thus the Zostera is paid for its carbon rich exudates with fertilizer nutrients like nitrogen. In the absence of a cohort of filter feeding shellfish such as would exist in an aquarium, or such as might exist after the increased clam harvest pressure associated with an increase in unemployment, the Zostera will not be "paid" for its exudates and will waste away (AKA the Wasting Disease).

770 3) Another claimed enhancement to the system relates to a device to emulate the services that Strombus conchs and sea turtles would provide to Zostera meadows if those species were plentiful enough. This device brushes the epiphytes from the seagrass and plucks necrotic tops so that self-shading will not be such a problem to the seagrass as it is now within the Chesapeake's nutrient rich and species impoverished waters. The device may
775 also be used to harvest seagrass seeds and epiphytes of value like Melampus or seed shellfish.

Another claim to the system relates to a method of challenging the larvae in the marsupium with geochemical conditions of recent geological history (summer motor boat waves over iron sulfide rich sediment) that compromise the most common immune strategies of the larvae (both c-lectin active
780 immune defense and sulfated polysaccharide passive immune defense are heavily influenced by the relative availability of calcium ions). Given the natural and ordinary (and facultative) pathogen content of the water flowing through the marsupium the surviving larvae are selected for flexibility in expressing their immune competencies. The economics and probability of near term success that is had by employing larval selection is many tens of magnitudes more attractive than adult challenge
785 and selection.

In the prior art the sanitation requirements of the operators also constrained floating hatchery/nursery operations. This constraint is relaxed by another claim of the system relates to a marine sanitation device, "The Hot Pot", which uses engine exhaust heat to sterilize human waste
790 and minimize its bulk. This is highly useful for a vessel that must both stay offshore for extended periods and have zero waste discharge. (Claim 46) (Figure 24)

The weight and monolithic construction of prior art floating upwellers made periodic hauling obligatory. This is particularly true for existing tidally powered upwellers. The expense and
795 inconvenience of this maintenance reduces efficiency and the requisite time out of production reduces the already small capacity.

Given the prior state of the art in floating upwellers it is not often that the economic strategies appropriate to large scale nurseries can be profitably adopted. Even constant management is not
800 typically justified. This lack of attendance does much to raise the risk of theft and weather damage to floating systems. Also, in highly productive waters, biofouling is so fast that constant attention is

required for success. The benefits of constant management make features that enable economies of scale very economically significant.

805 In the prior art, the economy and water-quality-security of mobile floating upwellers has been inconvenient or unavailable, and that mobility was only available to the nursery portion of a shellfish operations – The design under this patent application fully extends that security to both hatchery and nursery operations. There is practically no prior art in this area except that displayed by the evolution of the freshwater pearly mussel and a few other shellfish species possessing a
810 marsupium.

In the prior art, episodes of low water quality also act to diminish effective capacity. This patent addresses this issue with mobility and appropriate propulsion and anchoring systems. There is practically no prior art in this area except that displayed by the evolution of the freshwater pearly
815 mussels' glochidia strategy.

In the prior art hatchery operation has, to my knowledge, been entirely land based and/or has been constrained and defined by aseptic practices appropriate to a land base. The absence of a full cohort of normal bacterial flora has made traditional hatchery highly vulnerable to adverse bacterial
820 blooms. The pool based spawning practices of land based hatcheries also made them extremely vulnerable to malformed larvae due to polyspermy. The high natural water exchange rate of the system's marsupiums acts to remedy these issues.

The high cost of seed resulting from the state of the prior art has severely constrained the
825 production and customary uses for shellfish. The high capital and operating cost of this prior practice is remedied by in this patent.

The prior high cost of seed and its relatively low abundance made predator exclusion(PE) net a requirement for successful shellfish growout operations. The large reduction in seed cost and
830 large increase in seed quantity made possible by this invention appear able to remove the economic necessity for PE net and thereby remove that location constraint, cost and political liability of that practice. Given the anticipated change in the cost of seed shellfish it is more expensive to put predator exclusion net on a few acres of clams than it is to seed a whole estuary and feed the predators as much shellfish seed as they can eat. Zostera roots may be grown as a substitute for
835 predator exclusion net.

The scarcity and high cost of sites suitable for a shellfish hatchery and nursery operations has also severely constrained the advancement of the industry.

840 Uncertain shellfish taste, freshness, and safety of origin are major obstacles to market expansion and are major factors in the price of shellfish. Perceived regional differences in these qualities account for huge differences in price. This patent addresses the taste and freshness issue also. There is practically no prior art in this area.

845

The economy of production offered by the advances described in this patent open possibilities of new markets for shellfish that are based upon the ecological and economic benefits that shellfish can offer. These benefits are enhanced by developing the beneficial relationship between shellfish, seagrass, macroalgae and plankton. Cultural devices and practices to reap the economic benefit of these relationships are claimed. There is no visible prior art in this area. Devices to integrate shellfish production with community values and other ecosystem participants like sub-aquatic vegetation and shrimp are also claimed. There is practically no prior art in this area. The political difficulties that historically attended shellfish production may only be obviated by the extraordinary degree of neighborliness expressed in these devices.

855

There is no prior art in automatic backflush marsupiums (ABFM) of claims 41, 42 and 43. The need for backflush of the marsupium screens and the need to keep the veligers from piling up on the exit cloth was mentioned in USA patent application #09/891,757 but the need was not completely addressed by the solutions posed by those devices. Since there was no prior art in swarm spawning devices like the ABFM there is no prior art in using the ABFM in swarm spawn-and-release polyclulture of shrimp with mollusks.

There is no prior art in using process and devices to deliver geologically recent geochemical challenges to the innate immune system either as a breeding and selection process either.

865

There is no prior art for the "Strombulator", a seagrass-grooming device. Both the device and their application are without precedent as devices of human construction (as opposed to species evolution) within the context of patent law they are entirely my own invention.

870 The prior art for the "Hot Pot" is in the related commercial marine sanitation devices the "Incinolet", the "Mar-Sun Composter". No device in the prior art uses waste engine heat as a power source and no prior device is so simple, inexpensive, or durable.

The prior art for the "Two Way Upweller/Down Weller" or TWWELLER is represented in the inventor's prior application #09/891,757. The prior art device is designed for submerged use and has water scoops that prohibit ready access to the device's shellfish contents. This improved Tweller remedies that limitation and facilitates an array configuration to make full utilization of a channel-

perpendicular boat slip. The dock-side location can enhance the security of broodstock held in the device.

880

The prior art for clam harvesting equipment is not designed to facilitate precision harvesting that would prevent both incomplete harvest and repeat traversal of the shellfish bed. Other than a few relatively primitive and small devices such as the box dredge, much of the prior art equipment placed considerable strain on the host vessel causing the devices to be heavily constructed and to

885 put the host vessel in great jeopardy when the weather turned bad or the device snagged on bottom debris. The bulk of the devices also required a sizable and well-powered vessel to host them.

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BRIEF DESCRIPTION OF SEVERAL VIEWS OF THE INVENTION

Figure 1 – FLUPSY (Floating Upweller System)

Figure 2 – BUPSY (Bottom Upweller System)

Figure 3 – Nursery Stock Container – Framed Mesh top and bottom with solid and

895 **compressible shims**

Figure 4 – End View of SpawnToon with two FLUPSYs and two hatchery live wells

Figure 5 – Nursery Stock Container – Mesh envelope held in a frame

Figure 6 – Spawntoon Motorboat “Mama Cass Ostrea” Plan view with ellipsis to accommodate
900 multiple segments.

Figure 7 – Phytoplankton Culture: Culture Bag w/fittings, Stretcher on two pontoons

Figure 8 – Hatchery Live Well and Drain-Sleeve/Spawn Catcher design

Figure 8A) Hatchery Live Well

Filled with filtered water for spawn.

905 The drain device is plugged.

The ridged frame of the Hatchery Live Well is held above the water by ropes, shock-cord and/or floatation in the rim.

Figure 8B) Hatchery Live Well being drained. The plug is replaced with the Spawn Catcher assembly. The lifting ropes are weighted with buckets of water so that the pull on the lines will
910 cause the water to drain through the Spawn Catcher. The drain sleeve accordions down so the drain opening remains just under the surface of the water.

Figure 8C) Hatchery Live Well nearly drained. Dead spawn and feces on the bottom do not drain out until the Spawn Catcher assembly is removed. The spawn are rinsed out into a filled well waiting for them.

915 **Figure 8D) Hatchery Live Well lifted out of the water for cleaning, sunning, and maintenance.**

Figure 5) Hatchery Live Well and Inclinal Drain-Pipe/Spawn Catcher design

Figure 9) Davis Propeller nozzle for cavitation and draft control , a variation on the Kort Nozzle

Figure 10) Davis Harpoon Anchor –

920 **Figure 11) TWWELLER** (Two Way – upweller/downweller – shellfish growing device) of **CLAIM 5**

Figure 12 – Float-Droque

Figure 13 – Grounding Tolerant FLUPSY scoop of **CLAIM 9** servicing a crenellated Marsupium.

Figure 14 – Resuspension Drag Foil

Figure 15 – Waffle Bulkhead – Deleted & Not Claimed

925 **Figure 16 –** Shellfish **Geostructure** of **CLAIM 11**

Figure 17 – BUPSY of **CLAIM 8** (low current or below channel)

- Figure 18) Marsupium Spawn Container for FLUPSY – Set of Two Nested mesh-paneled open-top boxes Two screens containing shrimp and minnows that must clean the fine screen for their food. of CLAIM 15
- 930 Figure 19 – Shellfish:SAV Polyculture Groin Substitute of CLAIM 18
Figure 20 Foil Array of CLAIM 10 used for current powered directional sediment transport
Figure 21 – Automatic Back-Flush Marsupium (ABFM) with toggled flow control; hosted by a FLUPSY (Floating Upweller System)
Figure 22 – The Strombulator of Claim 45
- 935 Figure 23 – “A Simple Current-Powered Automatic Back-Flush Marsupium (ABFM) with rotary flow control and vertical drum” of CLAIM 42
Figure 24 Hot Pot MSD not yet drawn of CLAIM 46
Figure 25 – ARRAY TWELLER of Claim 49
Figure 26 - Crawler Clammer of Claim 47
- 940 Figure 27 – The “Rotary Rake” shellfish cultivator of Claim 48

DETAILED DESCRIPTION OF THE INVENTION –

Description of the Preferred Embodiment

945

While the present invention is described in connection with what is presently considered to be the most practical and preferred embodiments, it is to be understood that the invention is not limited to the disclosed embodiments, but is intended to cover the various modifications and equivalent arrangements included within the spirit and scope of the claims.

950 Some of the innovations in this integrated system are incremental improvements that require a narrow context for their value to be realized. Other innovations in this integrated system are paradigm shifts and order of magnitude improvements in the art of shellfish culture.

Perhaps these claims define the future of the shellfish industry. If such is the case it I will see that
955 the ownership of those claims is an aid rather than an obstacle to the industry. In part, these claims define ways in which the shellfish industry can be reconciled and even allied with both the environmental and real estate development interests in its community. Previous antagonisms are mostly bad economy, short-sighted, and merely the interim result of humanity's immaturity in playing the master-of-their-domain role.

960

The injustices resulting for that immaturity may be hard to bear at times but they are the fuel of evolution – At least they are in the context of this patent application which probably would not have come into being were it not for certain conceits, perjuries, VA§18.2-481(5) felonies, and physical assaults that have temporarily 'poisoned-the-well' of government in Virginia. Publishing by way of

965 patent is one delightful alternative. That many of claims incumbent to this system of 64 inventions are nearly unenforceable is fine with me - so long as I am allowed to contribute to my community and be included in its prosperity. It is also fine with me that some of these claims have patent enforceability that can serve to protect my community from a ruinous glut in production - that is provided that I am not excluded from the encouragement and protection of the law.

970

SHELLFISH CONTAINER #1 – Used in Hatchery, Nursery, Brood-stock conditioning, dipuration/market finishing : (CLAIM 1) The four claimed tidally power shellfish growing devices, BUPSY (high current) model, vanned FLUPSY, grounding tolerant FLUPSY and a TWWELLER may utilize containers of this design.

975 The shellfish container has two mesh covered frames bound together and also spaced apart by a combination of shims (mesh, solid and/or compressible) such that the depth of the frame is adjustable to both accommodate the shellfish growth and snugly hold the shellfish so they will not be jostled by high flows of water. The frames may also be opened for cleaning and size separation of the nursery stock.

980 The outer mesh is sized to retain the shellfish it will receive.

Additional inner mesh may be used to provide a matrix that helps maintain the distribution of the shellfish on the frame. As growth progresses layers of mesh are easily shed as a nestable frame holds each mesh.

The nursery stock shellfish is then loaded on the nested bottom set of screen frames and evenly
985 spread.

The top frame is placed on the assembly and clamped so that the nursery stock is held loosely enough to allow for growth but tight enough to prevent tumbling in the current. Such jostling disrupts feeding and may damage the shellfish. This configuration allows for a much higher optimal flow and stocking rate which is of great economic advantage, perhaps a tenfold advantage given unlimited
990 tidal current. The catenary of the mesh between the frame rims provides enough play to allow for considerable growth before the bolts need loosening. In highly productive, high flow waters, biofouling is so rapid that operation size and density must be such that every other day external brushing is justified during the summer. Biofouling may smother shellfish seed within one week.

995 After growth uses the reasonable limits of the catenary the frame assembly is disassembled and a compressible shim is inserted and the frame set is rebolted and the shim compressed.

To accommodate additional growth (beyond the reasonable limits of the catenary's expansion) the bolts are loosened and the compressible shim expands.
1000

When the bolts have been so loosened as to risk a gap and the lose of shellfish, the frame is disassembled, a wooden shim is added, and the frame reassembled and made snug to the nursery stock in preparation for another round of growth and bolt loosening.

1005 As growth progresses layers of mesh are easily shed as a nestable frame (made of 2" by 2" wood) holds each mesh.

A less expensive variation on this design is a frame of 1"x6" boards screwed together so that it binds the edges of a mesh envelope together and binds the envelope in a plane to receive the flow
1010 through of water. These containers allow the clams to bunch up to they must be smaller in size and have a lower density of shellfish seed in order to work satisfactorily. This is a good design for lower current locations where the anchoring device may simply be two sand bags attached at the BUPSY pivot points on the frame.

1015 Another variation is employed in FLUPSY hatchery operation. In this case the fine mesh is between 15 and 45 microns and the frames consist of two nesting open top boxes. The nested box frames mate snugly at their bottoms. The upwelling of water passes up through the bottom mesh of both boxes excluding shellfish larvae predators and competitors. The outer coarser mesh covered box frame accumulates the bulk of the fouling. That outer box frame is swapped out for cleaning every

1020 two days. The double layer of fine intake mesh insures a more evenly distributed flow of water across the bottom surface by its proportionally large contribution to the total resistance to flow the assembly. The water flows out through the sides of the nested mesh covered frames as is fitting with the FLUPSY design. The top is open for observation, handling and cleaning. The spawntoon hulls on port and starboard prevent waves from topping the container and contamination the
1025 contents with shellfish larvae predators and competitors. The natural supply of food is relied on to a large degree but additional food may be added during the two hours around every slack tide (eight hours per day).

VANED FLUPSY & WATER "SWEETENING" TREATMENT: This patent contains a floating tidally
1030 powered upweller system (FLUPSY) that is used for shellfish nursery and brood-stock conditioning. The FLUPSY has two pontoons. Each pontoon of the FLUPSY sub-unit is constructed of three 55 gallon plastic barrels such that the pontoon dimension approaches 24 inches wide by 32 inches tall by 9 foot long. The two pontoons are attached to each other to make a catamaran with a 6 foot clear span between the hulls. Upon the bow and stern of each hull is an 8 foot upright post with a
1035 pulley at the top. This is used to aid lifting in maintenance and operation. Alternately, a gantry may serve the same purpose. The clear span area of the catamaran will receive one or more FLUPSY's of claim design. This FLUPSY has a proportion configuration that may be morphed to meet the anticipated estuary tidal speed. A typical FLUPSY occupies the full length and width of the catamaran clear span excepting an allowance for clearance so that the FLUPSY may be lifted out of
1040 the water for maintenance. A typical FLUPSY has a depth of 3 or 4 feet.

It is constructed from welded steel rod, concrete reinforcing mesh, and black builders poly and tarp.

The covered panels are covered with an envelope that covers (hot glued) both sides of the rotating
1045 vane and side walls.

The assembled form of the FLUPSY approximates a trough. The side pieces (starbord and port) are each x braced rectangle panels (3' x 8') wrapped with an envelope of builders poly affixed with hot glue. The pivoting vane has a similar envelope.
1050

In addition to bounding the flow of water, the envelopes promote the development of suboxic conditions next to the steel. This inhibits fouling and corrosion on the steel. This arrangement is very economical and ecological – painting the steel is barely justified. Also the envelope is easily replaced if fouled or damaged. The envelope will break first during storms and may spare the steel
1055 and pontoon structure by that intentional failure point.

These two two side panels have welded pin receiving pads on the top to attach the top panel. This top panel is also made of welded rod but remains uncovered by poly as this top panel will hold the frames containing the shellfish(nursery stock, brood stock, or Grow-out).

1060

These steel frames are unpainted, but given cathodic protection. (CLAIM 20)

The current of this protection may be turned up so as to 'sweeten' (agricultural pH term) the water and reduce the shellfish's energetic requirements for shell building. There is substantial but
1065 inconclusive evidence that 'sweetening' the water with fossil shell hash doubles oyster survival of the August 'dieing' time. This 'sweetening' requires thorough testing before it would become standard practice. The electrical 'sweetening' strategy will probably require license of patent 5,543,034. These disclosures are incorporated by reference. The efficiency of the 'sweetening' process is enhanced when the acid enriched anode region is covered with fossil shell hash so that
1070 the dissolving of the shell hash will be enhanced. In this fashion the electrolysis does more than just create very localized and balanced regions of 'sweetness' and 'sourness' but enhances overall 'sweetness'. A porous bag of shell hash encases the anode which is placed in the upstream (tidal dependant) entrance of the FLUPSY. The spent seaweed husks from Seaweed Soup may be necessary anode reactants as well.

1075

Initially, the cathode is the steel shellfish container support.

In my experimental results, published in abstract by the National Journal of Shellfish Research, shows that Water 'sweetened' with marl appears to double oyster survival of the August dieing time.
1080 This feature is apt to have its first and most valuable usage in the FLUPSY conditioning of oyster breeding-stock. These older oysters normally experience near total mortality from diseases that have become dominant only within the last 40 years.

The establishment of this water 'sweetening' strategy for shellfish will also lend additional
1085 support to the widespread use of "marl" dug from Venice type real estate developments whose permitting could be much advanced by its enhancement of estuarine geochemistry in areas where iron sulfide sediments get resuspended and oxidized. Given a full set of best practices such a development would be a substantial contributor to the vitality and diversity of the Chesapeake Bay ecosystem.

1090

Even without the substantial interventions in sediment geochemistry associated with such a real estate development the ecological goals of such a development can be largely accomplished with 50 years intense culture of a wide variety of clams with seagrass.

1095 Within the frame of geo-history oysters represent a climax community in a succession of communities. Clams can be stepping-stones in the chain of succession. Hard clams (mercenaria) play much the same role in estuarine sediment evolution and community succession the loblolly pine plays on land where the loblolly is the first large colonizer of poor, abused, agricultural soils that have developed both a fragipan and a bit of something approaching desert pavement. Some of
 1100 those soils under the influence of the community succession will divergently evolve into bog/wet lands or deeper ultisols (by tree uprooting). Estuarine and costal sediments have similar possibilities of divergent evolution and community succession into rich diversity. The speed of this divergent geological-biological evolution is such that the changes caught my attention and that observation is confirmed by the historic and periodic renewal of mined-out bog iron deposits. Given
 1105 the high mobility of most estuarine life forms and the geological ordinary mass disturbance that gives estuary its name it is possible to believe that estuarine productivity, richness, and diversity can be substantially recovered within the remainder of my life. There is a path by which clam culture creates a condition that restores the dominance of the Chesapeake oyster.

1110 If the electrolytic 'sweetening' strategy is going to be used for oxygen enrichment as well the anode needs to be high in the water column so the hydrogen gas will escape and the cathode needs to be low in the water column so the oxygen gas will dissolve into the water and not escape.

1115 This is particularly important if the operational agenda includes saxitoxin dipuration . This invention may be used as an economical implementation of USA patent 6,171,626 whose disclosures are included by reference as are the disclosures of Leigh Lehane in "Paralytic Shellfish Poisoning - a review", National Office of Animal and Plant Health Agriculture, Fisheries and Forestry — Australia Canberra 2000.

1120 The calcium ion enrichment may also be used to suppress bacteria by coagulating and compressing the bacteria's defensive mucus sheath and by flocculating them so that they tend to fall out of suspension. Mucus sheath defenses may explain much of the failure of oyster hemocyte reactive-oxygen-species (ROS) to kill dermo and MSX. Environmental strategies to compress that mucus sheath may be effective against Dermo, MSX, and human Cystic Fibrosis pneumonia. The
 1125 mechanics of mucus sheath expansion are quite simple - disease chemical offenses and hemocyte chemical offenses that are delivered by diffusion are diluted and made much less effective if a mucus sheath (or fluffy calcium-limited c-lectin) effectively 'stiff-arms' the attack. The diffusion zone increases with the cube of the distance between combatants. The charge-to-surface area contribution of the divalent ions chelated by the c-lectin and the mucus is a strong influence on the
 1130 distance between combatants. The calcium ion influence is accepted at least with respect to the ova mucus sheath block to polyspermy and the behavior of sulfated polysaccharides in food science — it has been previously applied in fish aquaculture to extent of using fuccoldan as a stress moderator and immune adjunct. The oyster hemocyte behavior published by Dr. Paynter, et. al. ⁽¹⁾

is consistent with a model behavior in which c-lectin opsonizes oyster hemocyte attack on a
1135 mannose bearing disease agent but the hemocyte attack is held at too great a distance too be
effectively targeted so the released offensive chemicals cause generalized oxidative damage to the
oyster.

The mucus, or Sulfated Polysaccharide, provided by the patent pending seaweed soup assists in
1140 that flocculation/coagulation by casting a 'mucus net' capable of aggregating the bacteria. This
'mucus net' strategy is employed by tunicates but on a scale limited to their body cavity.

Because sulfated polysaccharides tend to be strong chelators of divalent cations like calcium,
greater relatively availability of calcium ions will be needed to affect the aggregation. This is
1145 particularly important when using the seaweed soup and bacteria aggregates to feed shellfish.
Otherwise the relative scarcity of calcium ions could adversely affect the agglutinating defense
activity (C-Lectin) of shellfish serum. Within limits, this may be more than offset by the chelation
enhanced bioaccumulation of calcium.

1150 When the seaweed soup shellfish feed is cultured with probiotic bacteria and then calcium enriched
it seems likely that the Vibrios that normally reside in shellfish will be overwhelmed both by relative
number and agglutination/opsonation. In that Vibrio is a normal shrimp digestive flora that seems to
become virulent under instances of acid forming sediment it seems likely that the effectiveness of C-
Lectin would be limited by a shortage of calcium ions that are AVAILABLE given the relative
1155 affinities of other chemical species in the environment. The limits of calcium ion availability to C-
Lectin may prove to be the bounds of the calcium carbonate portion of the carbonate buffer system.
Acidify the water until the buffer is destroyed and C-Lectin will become ineffective even though the
pH may show a reasonable 7.8 due to phytoplankton production and sparging.

1160 The electrolysis/cultured-seaweed-soup treatment seems best suited to brood stock conditioning
given size and expense of the process. The Vibrio load reduction in broodstock may enable order of
magnitude economy and reliability in the shellfish hatchery. Much to the current efforts in hatchery
sanitation are a bit like straining at nats and swallowing camels. Unless the parents are modestly
aseptic the spawn cannot be modestly aseptic. Relatively 'clean' broodstock at least reduces the
1165 size of the initial inoculum of potential pathogens that is delivered by the broodstock. The vain
attempts at aseptic conditions appears to just make for unstable, bloom prone, larval culture
conditions. Creating larvae culture conditions of optimal c-lectin and mucus barrier performance
combined with a relatively natural, diverse, stable, bacterial flora appears to be both lower risk and
lower cost.

1170

Seaweed:Seagrass:shellfish polyculture will provide beneficial instances of calcium ion adequacy
but the effect will not be continuous.

1175 Give the prevailing influence of increased atmospheric CO₂ on relative Calcium ion availability and the post-colonial increase in iron washout from the land and the remobilization of that iron due to the increase in waves on fine sediment bottoms incumbent to the increase in motorboat wakes in the last 40 years it seems that the three proposed strategies of 1)electrolysis/seaweed-soup, 2) Seaweed:Seagrass:shellfish polyculture, 3) marl addition to the sediment will not be adequate to the task of restoring oysters to the Chesapeake Bay.

1180 Breeding strategies to increase the expression of alternates to c-lectins or c-lectin enabling strategies like quick-build/quick-dissolve shell inner linings maybe required to avoid windows of opportunity for shellfish diseases associated with instances of reduced calcium ion availability. To some degree achieving this breeding opportunity is just a numbers game to which no intelligence or
1185 selectivity (other than genetic diversity) need be applied. - If the proposed hatchery technology is implemented brings about a 1000 fold (over all) increase in oysters surviving long enough to face the challenges of adulthood then natural selection may provide our oysters with the required flexibility in immune strategies. It does seem that success would be quicker if breeding stock was selected from locations that would have faced these challenges in pre-colonial history. This
1190 breeding success would also be advanced if the shellfish where challenged in the sub 1 mm stage. This might be easily accomplished by pulse reversing the cathodic protection strategy previously described or by mixing colloidal iron sulfide sediment in the water to mimic the natural challenge dynamic. Scientific exploration of oyster sialic-acid-specific lectin agglutination/opsionation may be helpful in speeding development of that particular immune competency. Flexibility in the degree of
1195 mucus sulfation is also needed to maintain the integrity of mucus membrane defenses under wide swings in the relative availability of calcium ions attending plankton blooms and crashes. CLAIM 20, 22 & 43

The frames of the nursery stock containers are as large as can be reasonably handled and
1200 dimensioned such that one or a multiple of frame assemblies fully span the top steel frame of the FLUPSY made to receive them. A retaining rod of steel is placed over the nursery stock containers and pushed into the pin receiving pads welded to the top panel of the FLUPSY. My nursery stock container frames are 24 inches by 48 inches and constructed of wood 1 by 4's. The nursery stock container frames must be ridged enough not to warp and spill the nursery stock. The nursery stock
1205 containers may be lifted out of the FLUPSY for reshimming and maintenance. (see Figure 3)

The side panels of the pivot vane FLUPSY also have an axel receiving pad at the middle point of the cross braces.

1210 A pivoting vane is constructed from a 4' x 8' panel of welded steel rod. This is envelope covered and has axel receiving pads at the mid-point of the 8 foot extent for pinning to mid x brace pads of the side panels. (CLAIM 2 & 31)

A short length of rope or rubber cord is attached to the mid point the 4' edge of the vane. This tether
1215 will be used to set the angle of the vane so as to catch the current and force it upward through the shellfish residing in mesh covered frames. This control tether may either be rigged to a drogue for control or to a line passing between the bow anchor line and the stern anchor line where the passing line has only the play required to control the vanes. (see Figure 1)

This pivoting vane and control tether means that the FLUPSY does not need to swing with the tide,
1220 but may be anchored fore and aft so that it does not take up so much space. This arrangement reduces flotsome fouling as well. The economy of space greatly expands the number of locations that could be suitable for the operation and increases the size operation that an estuary location may host. In that the vane scoops the water up from underneath so that the water is forced up through the nursery container and out the sides (rather than the aft), these units may be effectively
1225 coupled fore-to-aft. (CLAIM 3) The water exiting the upweller mostly escapes to the sides where the side panel prevents immediate submergence into the inlet of the downstream FLUPSY. This configuration allows better utilization of the space and fuller utilization of the water flow in that the series of FLUPSYs will tend to invert the water column so that the downstream FLUPSY takes in water that has not had its phytoplankton consumed by shellfish in the upstream unit. This
1230 configuration also provides economy in mooring and operation. The vane may be tethered in position to support tide assisted back-flushing and wash-down. Vane rotation may be limited in order to catch only the desired amount of water when current velocity exceeds needs or becomes a hazard.

1235 When in operation the FLUPSY assembly is suspended beneath the catamaran portion of the FLUPSY sub-unit so that there is about 1 foot of water over the mesh frames so the area of water exit nearly equal the area of the water inlet. At the forward end of the mesh frame another panel of steel and poly, 1' x 4', may be pinned so to prevent the top 1 foot of water from running above the mesh and so crowd the water coming up through the mesh and to aid in forcing water under the
1240 mesh frame so it presses against the vane and is hence forced up through the shellfish.

Given an average through mesh frame velocity of 2 cm per second, each SpawnToon Unit can produce about 800,000 9 mm seed over a six-month cycle. Hence the need for the BUPSY's. (See Figure 2) (Claim 8)

1245

Much higher velocities are possible when the FLUPSYs and other hatchery equipment wells are built for it. In this first design instance of the "Mama Cass Ostrea" which reduces this invention to practice, the hatchery wells cannot withstand high current speeds and shallow waters inhibit

employing a FLUPSY proportion that would generate higher flow rates. The "Mama Cass Ostrea"
 1250 may be readily moved to a higher current velocity location when the hatchery function is not needed.
 Also a ridged, insulated, cooled and covered live-well may be used to both delay the spawning of
 ripe conditioned shellfish and provide a current shadow to shelter the light weight hatchery wells (
 needed in higher current locations) . The hatchery wells used in the more traditional larval culture
 may be advantageously replaced with the nested pair of open-top mesh-sided boxes or a
 1255 crenellated mesh sided box (both are marsupium) used with a FLUPSY. (CLAIM 16) (CLAIM 7)
 (See Figure 13)

GROUNDING TOLERANT TIDALLY POWERED FLUPSY – If the desired location for the FLUPSY
 operation has swing room so that fore and aft anchors are not desired but there is shallow water so
 1260 that there is a high risk of grounding then the trough and vane arrangement of the previously
 described FLUPSY may be replaced with a scoop made of fabric. A portion of the water captured
 by the scoop is vented out the back so the scoop may be purged of sediment, seaweed and other
 detritus without intervention. This is very important if the scoop may ever touch the bottom. The
 fabric scoop is light weight, relatively inexpensive and is most desirable if other constraints do not
 1265 prohibit. Excess water capture can be avoided by shortening trim lines on the scoop's leading edge.
(CLAIM 9) (See Figure 13)

SPAWNTOON: Four parallel pontoons define three spaces used to suspend the hatchery live wells
 and FLUPSY's. A frame with deck and uprights used for lifting the wells and FLUPSY's is attached
 1270 to the two center pontoons. The 'gantry' and working deck serves all four pontoons and all three
 spaces. The outer two pontoons are kept light-weight as possible and bound by breasting plank and
 lash to the framed center two pontoons so that the waves will be able to move the outer pontoons
 and thereby agitate the phytoplankton culture that spans the space between the outer and inner
 pontoons. The capital and operational economy of this unique configuration recommends it.
 1275 (CLAIM 32) (Figure 4 & 6)

SPAWNTOON PROPULSION – DAVIS NOZZLE: The SpawnToon may contain a propulsion unit
 so that it may to 1) avoid storm waves or low quality water, or 2) create a current to flow through the
 FLUPSYs , 4)avoid the legal entanglements of a permanent mooring, and 5) acquire the legal
 1280 definition of a motorboat and thereby attract less bureaucratic caprice and ludism.

The structure and use of the SpawnToon presents a few challenges to self-propulsion. 1) The lack
 of enclosure recommends an outboard motor. 2) the lack of a centerline hull to shield the propeller
 from waves and turbulence combined with the high propeller stream slip implicit to slow speed
 1285 creates a propulsion system with a great tendency to cavitation and directional instability 3)The draft
 requirements of the SpawnToon will vary by as much as 15 inches according the state of onboard
 phytoplankton culture.

These challenges to a self-propulsion strategy would be overwhelming without the claimed Davis
 1290 Propeller shroud. 64 propeller shrouds and nozzles are already under patent. In a high production
 situation this patent design should be deployed along with the licensed venturi of a kort nozzle
 (patent 5,145,428) so that efficiency may be enhanced. For the sake of license-free, one-off
 production, using parts that may be readily purchased, the preferred and initial embodiment of this
 invention used plastic pipe to shroud the propeller and inhibit 1) the outward, centrifugal, motion of
 1295 water that causes a great loss of efficiency and a loss of directional stability (crabbing), and 2)
 propeller tip vortices that increase dramatically as the propulsion system line-pull increases, slip
 stream increases, and thru-water speed decreases. This is caused by the high hydrodynamic water
 pressure aft of the propeller relative to the hydrodynamic pressure to the sides causing the outward
 movement of water that adds little to propulsion. Incumbent with this large pressure increase aft of
 1300 the propeller comes a large decrease in pressure before of the propeller. Air tends to be sucked into
 the propeller causing a near complete loss of efficiency and reliability in rough water. Both the
 pressure differentials and the refractory time after cavitation are greater for a shrouded propeller
 than an unshrouded. Cavitation can become a stable condition in shrouded propellers. This is
 addressed in the prior art by placing the propeller deep or well under the hull. Both options have
 1305 undesirable consequences in the prior art and neither option is possible on the SpawnToon. The
 only available option for the SpawnToon is the essence of this invention: The upper portion of the
 propeller shroud extends so much farther forward and aft that the lower portion of the propeller
 shroud that the propeller must suck water into it from the bottom and direction of travel. The side
 profile of the shroud is such that it compensates for the hydrodynamic pressure difference with
 1310 depth while under power. No existing patent has addressed this simple objective. (CLAIM 21)
 Moreover the relatively long edge created by the profile has been proven to reduce drag in air
 handling and than same dynamic applies to fluid handling and to this propulsion application of the
 profile. (See Figure 9)

This configuration supplies an additional benefit: Extremely shallow draft operation (in very calm
 1315 water) is enabled by this propeller shroud when the outboard motor is tilted such that the intake of
 the shroud is parallel with the surface. When the nozzle is extended forward and tilted, operation is
 possible when the motor-mount is raised by light loads. Thus the Davis Nozzle meets the
 propulsion challenges presented by the SpawnToon.

1320 HATCHERY LIVE WELL & CULTURE:

The Hatchery Live Wells may be constructed from light tarp or plastic sheet on a frame or may be
 ridged and insulated. These Spawntoon live wells are supported by the estuary water and held in
 place by the pontoons. Typically the frame is 4' x 8'. The live wells may also occupy the space
 between inner and outer pontoons. Given a three foot water depth each SpawnToon unit can
 1325 service about 1 million shellfish larvae every hatchery cycle (30-60 days). Traditional shellfish
 hatchery technology and procedures are used in the hatchery live well operation. This customary

enabling technology may be found in the South Carolina Sea Grant publication, "A Manual for the culture of the Hard Clam *Mercaiaia* sp in South Carolina"

The live wells have these distinguishing features:

- 1330 The flexible hatchery live well is drained with great economy and efficiency by attaching a lift rope at points on the live well frame such that the rope passes over a pulley on the lifting uprights and down to suspend a bucket of water which supplies the upward pull needed to cause the small amount of live well water displaced by the pull to flow out through the uniquely designed drainage sleeve. As the water flows out the light-weight live well is lifted
- 1335 so that the displacement and drainage continues until the live well is emptied.
- The hatchery live well drainage sleeve consists of four parts: Conical sleeve, pipe, float, filter bag with collar. A conical sleeve is constructed from material such as the live well sheet and is attached thereto in a watertight fashion by the wide end of the truncated cone. The small end of the conical sleeve will approach the surface of the filled hatchery live well and
- 1340 is glued to a short length of pipe (with coupling) to which a small amount of floatation is attached. A bag of filter cloth, mesh sized to the spawn, is attached to a collar made of pipe and the assembly is friction fitted to the pipe coupling. The filter cloth bag is stuffed down the pipe so it takes a female form convenient for holding the spawn. When the sides of the Spawntoon hatchery live well are lifted a little, water will flow down the drainage sleeve and
- 1345 the spawn will be retained in the filter bag. As the water drains the sides of the live well will rise continuing the drainage. The conical sleeve accords in upon itself so the drain opening will continue to drain from the surface of the water. Alternately, the conical sleeve may be replace by pipe that inclines less steeply as water is drained and the bottom of the pool rises. Under this alternate arrangement the pipe must be removed from the live-well to
- 1350 complete drainage and sanitation.
- In this fashion the water in the Spawntoon hatchery live wells may be emptied and the spawn retained in the filter bag for introduction to another live well while this one is being washed down (with drain sleeve inverted) and sun dried while suspended on the lifting posts.
- 1355 If a storm is anticipated during the two months of a hatchery batch, the live well may be drained and stored ashore or on the bottom, and the spawn may ride out the storm temporarily secured within the filter bag or some relatively safe and nurturing location.

- During the veligar period the hatchery live well is filled with filtered (1 micron) nearly sterile water.
- 1360 During the postset hatchery period the hatchery live well is filled with 25 micron filtered water. Filters are low pressure bag type arranged in series to distribute the filtrate load such that filter bag replacement and cleaning need be done about once per duty cycle or day. Given the low lift and short run of pumping in such a floating hatchery, expensive high pressure filter housings(\$400) may be replaced with 55 gallon open top plastic pickle barrels (\$5). For the six filter bag capacity
- 1365 this amounts to a savings of \$2385 . One expensive pump and control is replace by several \$66

pumps (in series) that need no expensing starting controls. Much less energy is used given the large pipes and short runs so one 5kw generator is sufficient. One small sump pump is placed in a laundry basket and covered with a bag of window screen – this pump is suspended in the estuary. Its outlet pipe feeds two 75 micron filter bags (7 inch dia x 32 inches long). These bags are

1370 suspended in a 55 gallon plastic pickle barrel. Within this barrel is a pump like the first in size. Its output feeds two 30 micron filter bags that are suspended in a second barrel. Within this barrel is a pump like the second in size. Its output goes directly into the hatchery wells after the spawn set. If the water is to be used in a hatchery well that contains swimming larvae then the water will feed two 1 or 5 micron filter bags suspended in a third barrel where it is pumped again. When no water is

1375 needed to fill the hatchery wells the pumps may be run to capture plankton. The plankton capture from the 5 micron bag is feed live to the postset hatchery stock. The filter bags contain a form to aid in backwash by causing the bag to assume a convex scalloped shape when flow is reversed. This change expands pores size on the inside (clogged side) of the bag and minimizes pore blinding on bag collapse. The bag may be rotated on the inner form so that all portions are cleaned and no

1380 portion goes putrid. Filter bags are also cleaned by cooking. The resulting soup is used to feed the shellfish. This soup is a fairly well balanced diet considering its source ingredients. This strategy also avoids noxious chemicals and waste water disposal issues.

The water quality of some locations is such that carbon filtration and UV treatment of the larval culture water are obligatory – A floating hatchery should just move to better water.

1385 During the veligar period of the hatchery batch, phytoplankton food may be supplied by a modified Milford method that is unique and enabled by the configuration of the SpawnToon.

SPAWNTOON PHYTOPLANKTON CULTURE: Phytoplankton is cultured in aseptic, disposable plastic bags, about 16 inch wide by 96 inches long. The phytoplankton culture bags rest

1390 horizontally upon movable stretchers built of tarp and 8 foot 2"x4" that span the inner and outer pontoons. **(CLAIM 35)** **(Figure 7)** The horizontal arrangement is structurally economical, particularly considering the forces at work on a small floating platform. The horizontal arrangement provides for a light density in the culture that cannot be achieved in a comparable (and conventional) vertical arrangement without the use of electric lighting. In addition to being unnecessary, electric lighting as

1395 commonly used in vertical arrangements would be very expensive, unreliable, and dangerous on such an inexpensive, low-profile, floating platform. Excessive light, particularly UV light, may be avoided by spraying the top of the bag with a selective UV blocking pigment. The pigments within the seaweed soup fertilizer/conditioner may be a significant aid in UV protection as well. Excess direct mid-day light may also be avoided with an array of leafed bamboo fronds.

1400 The horizontal arrangement requires a substitute for aeration as a source of CO₂ and agitation. The stretcher can also provide shade to the FLUPSY so as to inhibit biofouling. Openings to the algae culture bag are made from pipe fittings hot glued to each end of the culture bag. These openings are aseptically maintained when disconnected from the pumps and plumbing by a spray of household ammonia on the pipe fittings and a rubber band attached plastic bag cover.

1405 Household ammonia is superior to the commonly used muratic acid or Clorox in that clam larvae are quite tolerant of diluted ammonia and oysters seek it as a clue to good settlement locations.

The inbound piping is not disconnected from the bag during the bags use-life. During a culture bag recharge, the carbonated antiseptic fertilizer solution is both the first and last fluid through the pipes.

1410

The culture bags are in place to continuously drip feed the hatchery. Continuous feeding enhances the feeding efficiency of the shellfish larvae for enhanced growth rates. Given the catenary of the stretcher not all of the culture will drain without blocking up the outboard end.

1415 This is good because it means that without additional management sufficient starter culture can be maintained in the log-growth which maintains culture dominance and maximizes the food value of the phytoplankton. This has the additional benefit of extended cycling between relatively slow and expensive aseptic culture restarts as well as the benefit of reaching higher phytoplankton cell densities quicker. The customary practice and enabling technology is available in the book,
1420 "Plankton Culture Manual" published by Florida Aqua Farms, and is incorporated by reference.

Given the amount of wave induced agitation the algae culture will receive on its light weight, high reserve buoyancy, floating platform no aeration is required provided that the culture is dosed with the required quantity of CO₂ and O₂ gas. This closed culture does much to maintain aseptic
1425 conditions even in such rough and unsheltered conditions.

Gas enriched and fertilized water for the phytoplankton culture is dispensed from old soda fountain equipment. CO₂ gas tanks and regulators may be avoided by using dry ice as the CO₂ source. Soda fountain tanks have a built-in over pressure valve. The carbonated water also helps ionize
1430 ammonia so that it may be used as a nitrogen source rather than nitrate. This is useful since the phytoplankton preferentially absorb ammonia in that it may be turned into protein by a cheaper metabolic pathway than nitrate. Nitrate usually must be reduced before being assembled into protein. This nitrate reduction adds to the reduction workload of turning CO₂ into sugar. The alkalinity of the ammonia assists a one time initial dose of CO₂ in the culture water so the CO₂ does
1435 not have to be trickled in with air. Aeration is a common source of contamination in phytoplankton culture, so eliminating the need for it is a great advantage. Also the initial charge of un-ionized ammonia is quite anti-septic. That antiseptic beginning and containment does much to maintain aseptic culture. The C:N ratio of the fertilizer solution matches the Redfield coefficient (106:16) of the phytoplankton production. The pH aspect and ionic strength of the ammonia-saltwater solution
1440 helps to retain the required CO₂ in the solution also. Carbon needs are also supplemented with the Seaweed Soup that is described below.

Alternatively CO₂ and O₂ enrichment of the gas above the culture water in the horizontal bag can be provided by an oxy-acetylene torch blown through a submerged u-shaped cooling tube into a

plastic bladder that contains an air pump or an intake line to an air pump. Under this arrangement
1445 the culture bags are not so horizontal and the enriched air is released at the culture bags low point.
The gas discharge is recycled to the air bladder. Since the flame sterilized air is recycled no costly
bacteria filters are needed. The gas in the air bladder is refreshed as needed.

Given the sunlight density of the horizontal culture and appropriate quantities of
1450 phytoplankton inoculant and fertility, the bag culture may be cycled every three days. The
arrangement supports both continuous and batch operation. The phytoplankton culture surface of
the SpawnToon unit is more than sufficient to take the spawn to 1mm nursery.

The plankton I have chosen to culture using the seaweed soup nutrient are *Skeletonema costatum* (
1455 NOT *carrageenovora* or *haloplanktis* with anti diatom exudates BUT *P. tunicata* with antifouling
exudates, *P. denitrificans* with **antimalarial** exudate and *P. undina* with *antiviral* exudate).
Skeletonema costatum is a dominant diatom phytoplankter of the Chesapeake Bay whose DOM is
reported to suppress the shellfish disease, *Vibrio*. Other probiotic bacteria like *Lactobacillus*,
Propionibacterium, and *Aeromonas* may be incorporated to maximize culture stability and shellfish
1460 nutrition. A fullest occupation of the available bacterial niche with benign* bacteria will prevent that
niche from being occupied by a potentially deleterious *Vibrio*. The antibiotic activity of the resulting
metabolites are claimed as are the metabolites and soup fractions that act as metalloprotease
inhibitors. In this regard the disclosures of US patent 6,162,786, 5,908,622, 6,054,148 are
incorporated by reference.

1465
It appears that when the C:N ratio is maintained and c-lectin and mucus barrier defenses are
maintained *Vibrio* may not become so predatory as *Vibrio* are much more common than *Vibrio*
attack on shellfish. Perhaps the shellfish loses to *Vibrio* described as being due to poor sanitation
can have a more useful description of being due to high C:N ratio food rations that are common in
1470 over-mature algae being over fed to shellfish. High C:N ratio plankton cultures release exudates
that chelate calcium and create relative undersaturation of calcium as well. As much as overly high,
or overly low, C:N ratios give advantage to, and perhaps to trigger, predatory or toxic coping
strategies, the ratio of shellfish to DOC sources like seagrass, seaweed, or sewage needs to be
managed with appropriate shellfish stocking densities. The relationship between chelated calcium
1475 ions, non-chelated calcium ions, and calcium carbonate saturation also needs to be managed so
that c-lectin and mucus barrier defenses may constrain *Vibrios* to their optimal role in the
community. The presence of a good and optimal role for *vibrio* is declared by its presence as the
normal intestinal flora of shrimp.

1480 The diluted wash from the aseptic practice ammonia will be utilized along with the Guillard fertilizer
used in this modified version of NOAA's Milford Labs phytoplankton culture method.

3,600 to 45,000 times more estuary nutrients will be scrubbed out of the estuary and exported by the shellfish harvest than will be added in the Milford method phytoplankton culture that may be used to get the shellfish culture started.

1485

The two gallons of the Guillard fertilizer (Florida Aqua Farms) it takes to raise roughly 8000 gallons of high density phytoplankton which is sufficient to take 370 million clams (or oysters) to post-set, or alternatively take 30 million to nursery(if no other source of food than the Milford method is employed).

1490

This shellfish operation is a major contributor to our efforts to clean up our estuaries and eliminate excess nutrients. This aspect makes the operation a very desirable neighbor, one that will add to the real estate value of its neighbors by making the water clean. Suburban Virginia Beach is the anticipated site of first operation. Currently this site has sanitation based restrictions; the bottom is sometimes "condemned" by the Health Department and unrelayed shellfish harvest is prohibited. 400 million clams and oysters may change all that for the better. The existing load of pet and wildlife originated enteric bacteria can become invisible when the bulk for filter feeders increases one thousand fold. No other source of enteric bacteria is significant in the watershed.

1495

1500 The phytoplankton requirement expands geometrically as the shellfish larvae grow making additional methods of supplying food highly desirable.

The live-well hatchery food is acquired by a combination of seven methods: 1) the previously mentioned modified Milford method, 2) Wells-Glancy production in the hatchery wells that are not currently being used for spawn. 3) Non axenic production in large, shallow, flexible membrane, floating rim wells. 4) natural supply on hatchery well refills in that the 35 micron filter is the smallest used rather than the 1 micron. 5) back-flush of the five micron filter. 6) Seaweed and filterbag soup. 7) a yogurt-like probiotic cultured seaweed soup.

1505

1510 Surplus feed production is put in the inlet of the FLUPSY's near slack tide in order to feed those shellfish an extra portion.

THE REVOLUTIONARY NO PHYTOPLANKTON CULTURE HATCHERY

There are locations which have both an abundant supply of healthy phytoplankton and an abundant supply of good water. In these locations phytoplankton culture could be entirely dispensed with were it not for the somewhat optional temperature-controlled broodstock conditioning. This FLUPSY hatchery design makes good use of these locations that appear to be at the mouth of some suburban estuaries or just upstream of sand bars that receive a fair quantity of bird droppings at low tide.

1520

When estuary conditions are supportive the marsupium equipped hatchery FLUPSY can replace the traditional live-well culture at great advantage. One marsupium styled shellfish container used in a hatchery FLUPSY is a nested pair of open-top mesh-sided boxes. (CLAIM 16) In this case the mesh of the inner-most box is between 25 and 150 microns. The nested box frames mate snugly at
1525 their bottoms. The tops are open for observation, handling and cleaning. (see Figure 18) The upwelling of water passes up through the bottom mesh of both boxes excluding shellfish larvae predators and competitors (in their non-larval stage). The outer mesh covered box frame accumulates the bulk of the fouling. That outer box frame may need to be swapped out for cleaning everyday unless the underwater portion of the FLUPSY has its opening covered with screen angled
1530 to the flow of water such that jellyfish are largely excluded and deflected. An abundance of zooplankton and dertius eating minnows and shrimp are kept in the space framed between the two nested mesh boxes. In some estuaries bryzoan, tunicate and mussel biofouling can be so intense the BUPSY culture is unsustainable because of the maintenance burden. Under these conditions this hatchery design can serve for nursery duty as well provided that the mesh is sized
1535 appropriately. This design is more expensive but it would be justifiable in that high biofouling waters usually support rapid shellfish growth.

The water flows out through the sides of the nested mesh covered frames as is fitting with the FLUPSY design. The spawntoon hulls on port and starboard prevent waves from topping the container and contamination the contents with shellfish larvae predators and competitors. The
1540 natural supply of food is relied on to a large degree but cultured phytoplankton, seaweed soup, and probiotic culture may be added during the two hours around every slack tide (eight hours per day). The open top boxes are about two foot deep with the portion of the sides being solid or tape covered for reasons of strength, economy, and veliger refuge from out-flow pressure since they congregate on the water's surface. The nested boxes are rectangular and have a proportion of length to width
1545 (or crenallation) that allows for about twice as much out-flow side mesh as inflow bottom mesh. This help prevent the current from pinning the veligers against the out-flow mesh. The mesh can be masked at the surface so that rafting larvae can find refuge from the current. The vane angle is also adjusted to prevent too mush flow though the set of nested boxes. A moderate wave surge helps free the veligars as well. Multiple sets of nested boxes can be arrayed in one FLUPSY. A space is
1550 maintained between the sets of nested boxes to allow for the out-flow water. The space between the sets of nested boxes is floored at the level of the box bottom to both support the nested boxes and shield the mesh sides from water pressure that would inhibit the out-flow. A top-hinged, bottom weighted curtain hung across the fore and aft ends of the array further shield the mesh sides from water pressure that would inhibit the out-flow. The curtains may be lifted and the vain reversed for a
1555 modest back-flush. Frequent backflushes may be required during jellyfish blooms. This need for backflush may be diminished by the use of a device to screen the incoming water and deflect the jellyfish and seaweed. The screen meets the water flow at an angle so that the excluded fouling may be deflected. To achieve this angle of attack the screen is made as a bow and stern fairing and the bottom of the FLUPSYs are closed in so that fouling will not be captured on the inside of the

1560 down-current screen. An abundance of zooplankton and dertius eating minnows and shrimp are kept inside this vane housing to further reduce biofouling and mesh clogging.

Several designs for Automated Back-Flush Marsupiums (ABFM) are available to further 1) increase the stainable density of larvae, 2) reduce operating cost, 3) increase the number of sites suitable for marsupium operation and 4) increase the range of species that may utilize a marsupium
1565 hatchery. The toggle valve design is shown in figure 21. This design suitable for hosting in an array of FLUPSYs so that it is most suitable for multiple billion scale spawnings. In the Toggle Valve ABFM the FLUPSY deposits the captured tidal flow in the face of divided duct. Those duct division divisions have valves at each end that are toggled so that the mesh top to the duct serves as entrance and exit port of the marsupium in an alternating fashion. The valves are togled to make the
1570 switch. The actuator of the toggle may by any suitable means: In the initial implementation the toggle set by means of two sets of buckets on a rocker beam that are alternately filled and emptied of pumped water as the beam rocks back and forth. There is a structural advantage to be had by inverting and submerging the device and using pumped air rather than pumped water.(CLAIM 41)
There is also a design for a rotating drum maruspiums that also achieve automatic back flush shown
1575 in Figure 23 . The rotating drum designs are more suitable to small scale hatchery operations and operations that utilized pumped water rather than scoop captured tidal current. The verical drum Automated back-flush marsupium may readily be powered nothing other than tidal current. .(CLAIM 42) (Figure 23)

Highly concentrated larval culture in these devices have two advantages: The high concentration of
1580 shellfish eggs appears to impart an enhanced degree of protection from deleterious bacterial attack by means of ovomacroglobulin like agglutination of certain bacteria. The agglutination is only effective if water flows are not overly vigorous and turbulent. An oxygen enriched atmosphere over the culture can allow flow to be reduced – not so much because of oxygen penetration into the water but because of larval rafting behavior at the surface. When larval rafting behavior is displayed the
1585 mesh openings may be cleaned with a suction hose without losing too many larvae. When rafting the assembly of larvae sometimes operate in a fashion that appears to collectively enhance their ability to move more surface water from the raft perimeter and down through the raft center. This acts to increase the harvest of food, increase the availability of well aerated water and keep the heavier-than-water larvae off the hazard rich bottom. This behavior can be invoked in order to
1590 assist low-loss vacuum cleaning of the screen.

The parent shellfish stock should be both highly conditioned and depurated/feed with probiotic bacteria to minimize the initial ratio of feces to spawn thereby minimizing the initial load of potentially deleterious bacteria.

1595 The theoretical hatchery capacity of the marsupium-FLUPSY exceeds two million per square foot per operation month.

The expense and fragility of the fine mesh on the boxes recommends the use of a gantry to handle the open top boxes.

1600

SEAWEED SOUP FOR SHELLFISH AND PHYTOPLANKTON NUTRIENT: A soup is made from cooked seaweeds such as Gracilaria, Ulva and Enteromorpha and fed to the shellfish and plankton. This soup emulates the dissolved organic mater (DOM) and single cell detritus ordinarily released by seaweed and phytoplankton and utilized by both shellfish and phytoplankton.

1605 The Seaweed Soup provides phytoplankton with a complex brew of micronutrients and a metabolically inexpensive source of carbon that is also less chemically reactive than CO₂. The economy of this Seaweed Soup strategy is astounding and unique to this patent. The seaweed soup contains considerable amounts of refractory POM and DOM that appear to enhance filter feeders' efficiency in capturing very small phytoplankton and bacteria by means of a mucus net. To
1610 some degree this mucus net allows the shellfish to remove deleterious bacteria by preying on them. This reversal of the-who-is-eating-who is certainly true for detritus eating crustacean shellfish.

The seaweed for the seaweed soup (and other marine products) may have be enhanced by hypersaline treatment prior to use. The hypersaline treatment increases the content of
1615 osmoregulators, like dimethylsulfonpropionate (DMSP). These osmoregulator chemicals are also relied upon by many life forms as a feeding cue since their food is apt to release a plume of these chemicals when ever it rains. It seems that I respond quite vigorously to this scent as a feeding cue. Should a significant portion of other humans respond in a similar fashion then hypersaline treatment of seafood and live feed for the finish feeding of cultured seafood will become an important
1620 discriminator of product quality. These osmoregulator chemicals appear to enhance product shelf life as well. The beneficial antibiotic and antifungal effect is apt to be due at least in part to the enhance concentration of propanate salts. 6,054,148 (CLAIM 6)

The seaweed soup is cooked in a pressure cooker so that the more volatile content will not be lost.
1625 These volatile fractions include much of the flavorful and antibiotic ingredients of the seaweed.

The soup has the seaweed husk strained out of it before feeding it to the shellfish so that the upwellers and hatchery wells will not become fouled. The effectiveness of this strategy is evidenced by dramatic increases in shellfish excreta. The seaweed soup can be solidified into a slow release
1630 mass by mixing in a calcium source like CaOH. The solidified mass is less somewhat soluble in times of high phytoplankton productivity than it is in times of high respiration. (CLAIM 14) The solidified seaweed soup can be economically dispensed to FLUPSY housed shellfish by putting it in a high aspect ratio basket held out board of the FLUPSY inlet by a distance that is roughly half the circumference of the basket. In this position a two leaf sheet of plastic can be attached to
1635 the FLUPSY most line of the basket such that the current will wrap the sheet around the basket when the basket is down current of the FLUPSY and alternatively will unwrap and expose the

solidified seaweed soup inside basket to be eroded by the current when the basket is on the up-current side of the FLUPSY. In this way two baskets one on each end of the FLUPSY will enrich the water feeding the shellfish while simultaneously minimizing management and feed loss. The calcium saturation of the seaweed soup reduces the potential for ETDA like effects on C-lectin immune defenses and increases the tightness of the bacteria aggregating mucus net that is produced by the seaweed soup. The tighter aggregate seaweed soup flocs appear to have a larger portion of clam food sized particles when it is being feed. Shrimp are highly attracted by the solidified seaweed soup. The solidified seaweed soup may also find a market as chum.

Unless the nutrient inputs are balanced by other ingredients and/or enhanced by the culture of probiotic bacteria and possibly probiotic mixotrophic phytoplankton, this strategy should be limited to brood stock, nursery stock, phytoplankton culture and shellfish depuration/finishing. When the soup is cultured with probiotic bacteria the deleterious bacteria are purged by the feed through-put and probiotic interactions and competition. (CLAIM 15) To some degree this mucus net allows the shellfish to remove deleterious bacteria by enabling the shellfish to graze upon them.

A substantial portion of the benefit of the seaweed soup shellfish food supplement is that the sulfated polysaccharide mucus exported with the shellfish feces and psuedofeces is offset by the sulfated polysaccharide mucus imported via the seaweed soup. With the benefit of the seaweed soup food supplement the large increase in psuedofeces export incumbant to incident of high water turbidity will not be so stressful and feeding appears to continue at higher levels of turbidity than they would without the seaweed soup food supplement.

In depuration/finishing the Seaweed Soup can provide a few last meals that ensure fat, sweet, tasting shellfish without the bitter after-taste that occasions some natural plankton. (CLAIM 13)

The dipuration of deleterious bacteria like Vibro is a significant benefit also. Given the known chemical behavior of saxotoxin it appears possible that this shellfish toxin would decompose when exposed when the shellfish is depurated in electrolytically 'sweetened' water. (CLAIM 20). Seeing that taste and reliable quality is much more important than price in most markets the markets may evolve to make dipuration using this feed and cooled live-wells with extra salty, extra alkaline, highly oxidic, water practically obligatory in southern waters.

As this hatchery patent provokes an increase in production that perturbs the market this is apt to become more true. Cooperative marketing with certain application of best practices and depuration/finishing will have increasing appeal.

BUPSY (BOTTOM UPWELLER SYSTEM) (CLAIM 4) : When the nursery stock has grown to a point that the FLUPSY's can no longer service the volume a suitable proportion of the nursery stock

is placed in a kind of upweller that is unique to this patent. Also, the capital economy of the BUPSYs compared to the FLUPSYs may encourage the use of BUPSYs as a complete nursery replacement for FLUPSYs when estuarine conditions are supportive. FLUPSY's are sometimes more economical to maintain in that they are not normally on the estuary bottom. This patent has
1680 three BUPSY designs so that the BUPSY deployed can be more economical for a give set of estuarine conditions. The first BUPSY design utilizes a mesh frame container like the FLUPSY of this patent. The range of meshes varies from 25 micron to 1.5 inch to match the needs of hatchery, nursery, Grow-out, Brood-stock conditioning, and depuration/finishing. (See Figure 2)

1685 My high current implementation consists of two 36 by 48 inch shellfish containers (of this patent design) set within a steel frame and strongly anchored. This BUPSY steel frame provides the strength needed to withstand the high currents that maximize stocking density and growth. That current also requires the "Davis Harpoon Anchor" of this patent. Three foot long screw anchors have washed right out of the bottom. The 3 foot by 8 foot BUPSY frame has an isosolese triangle
1690 extending eight inches down from the three foot sides. The triangle's apex provides a pivot point for the BUPSY. When the triangle is made of rope the BUPSY may be rotated to ease cleaning and trouble bottom surface seeking biofouling. Current capture is enhanced if the triangle is made plane rather than frame.

1695 The pivot of the BUPSY frame is controlled by a floating drogue that is bridled to the BUPSY such that it pulls the upstream 8 foot edge the BUPSY up so that the flow of water is wedged between the bottom and the plane of the shellfish container such that much of the impinged water is forced through the shellfish container. (See Figure 12)

1700 The attachment, whether by rope or cable clamp, allows for downward adjustment once the current around the BUPSY digs a scour hole. This downward adjustment puts the BUPSY within the 12-inch projection limit defined by Virginia Law for non-special permit aquaculture.

The downward adjustment into the scour pit also helps protects the BUPSY from propeller damage.
1705

The attachment may be loosened so the BUPSY may be slide up the anchor cable and lifted clear of the water for maintenance. The clamp may be locked to enhance security. Security against theft is also enhanced by the high current speed and the size of the BUPSY. Very few people would be
1710 capable of actually stealing the seed shellfish so those that might are more likely to be caught.

When made of steel, the triangle is splayed out four inches to ease the labor of anchoring and inspection.

1715 The BUPSY is lowered to the estuary bottom with the Davis Harpoon Anchor string bound within the splay of the triangle and the wash-pipe placed in the anchor's tube. The Davis Harpoon Anchor is then washed into the bottom much as sheet piling is washed in. (See Figure 10)

The anchor cable will be buried in the bottom so the anchor line length will be the anticipated anchor wash-down burial distance plus the water depth, plus the distance needed to lift the BUPSY onto the
1720 deck for maintenance. A marker float is attached to cable.

The assembly may tip so that it rests upon one side of each triangle and the high point of the BUPSY is about 16 inches high from the apex.

The BUPSY may now rock on its pivot and not extend more than twelve inches above the bottom.

1725 The excess tip that can come with excessive scouring can be avoided by 1) a frame on the bottom that is attached to the apexes, and holds the apexes up, and limits the tip of the BUPSY frame; or 2) by shortening the anchor line.

Alternately, the mesh frame may pivot in two side walls projecting from the bottom and arranged so
1730 as to maintain the 12 maximum projection from the bottom. This second arrangement makes a slightly better use of the current but it is not my preferred embodiment as I have plenty of current available. This 12 inch requirement is a portion of the Virginia Code so that this BUPSY needs no permit when it is placed on leased bottom.

1735 Periodically the BUPSY's will need inspection and adjustment. This operation requires a man in the water. The mesh frame sets are unclamped from the steel BUPSY frame or the complete BUPSY is lifted clear of the water. Air and sun drying of the seed may be needed to kill biofouling attached to the seed itself. The fresh water wash normally used for this purpose in land-based culture may be sorely missed unless arrangements for a recycled freshwater or brine wash are made.

1740 Growth rates are such that BUPSYs are justifiable for grow-out as well as post-set hatchery and nursery operations. Given an average through mesh frame velocity of 6 cm per second, each 24 square feet of BUPSY is expected to produce about 1,000,000 9 mm seed over a six month cycle. The economy of this device is astounding.

1745 The BUPSY will affect sediment scouring and deposition in its immediate vicinity. Putting a small foot on the bottom rail can materially aid in avoiding sedimentation by creating a high current velocity scouring region where the BUPSY touches down on each pivot. Scouring such that the BUPSY rests in a hole can be managed to advantage where the current is fast enough to form a
1750 "bedding plane" or dune on the bottom. In such a current maintained hole the BUPSY is much less likely to sustain propeller damage. As a benefit of the community, an array of BUPSYs (spaced to enhance or diminish deposition between the scour pits) can be placed to enhance channel scouring, depth, and definition. The anchors needed for the BUPSY's under high current

circumstances are described as follows under "harpoon anchor". Oyster cultch beneath the BUPSY
 1755 limits scouring and provide an opportunity for polyculture.

My moderate current implementation consists of an individual 36 by 48 inch shellfish container, anchored with sand bags, and pivots right on the shellfish container where the sand bag is tied. Rotation for cleaning is very easy. This has great capital and operational economy that largely
 1760 offsets the reduced carrying capacity incumbent to reduced flow. This diseconomy is more significant in summer than in winter. This design may be carried off by the current and is easy to steal. A conventional cable mooring system can help secure a string of these BUPSY's against loss.

My lower current implementation (**CLAIM 8**) and possibly the best overall implementation, consists
 1765 of a shellfish container that is about 8 inches by 72 inches. It has two mesh envelopes 8 inches by 30 inches with one 30 inch side open. A one inch by four inch boards attached to one lip of the 30 inch opening in the mesh envelopes. This leaves a 12 in clear space in the middle to make handling the BUPSY easier. Once the mesh envelopes are loaded with shellfish another like board is screwed into the first so that the mesh envelopes are firmly closed. A suitable amount of floatation
 1770 is attached to the boards and then the boards are bound to sand bag anchor in the middle such that the board will float no more than 12 inches above the bottom. The assembly is placed in the estuary so that the 72 inch dimension is at right angles to the current flow. The hydrodynamics of the device will manage its orientation to the current like it were a sea fan. The mesh envelope weighted with shellfish will hang down to obstruct the flow of water so that it is forced through the mesh to the
 1775 shellfish. The mesh envelope will be lifted by the current such that it will take the shape and flow of a crude foil; under these conditions the water flows up through the shellfish to help unpack and clean the mass of shellfish. The economics of this construction and ease of handling may make this design superior in almost all nursery conditions. Should this assembly be struck by an outboard motor the movement of board and sand bags will shrug off much of the blow. The mesh envelope is
 1780 also protected by the strength of the board above it and the light weight of the whole assembly. As always, the BUPSY is marked to meet the requirements of Virginia law and to avoid such encounters. This design may be carried off by storm and is very easy to steal. The addition of a conventional cable mooring system can help secure a string of these BUPSY's against loss.

1785 The balance point handle makes this design a relative pleasure to work with. The design also mates with an oscillating screen to assist with splitting a BUPSY's contents into two BUPSYs while cleaning the seed and the original BUPSY. This operation needs to be performed every week or two to accommodate the seeds' growth and ensure that the mesh stays unclogged. (See Figure 17)

1790 **TWWELLER** (Two Way upweller/downweller): (**CLAIM 5**) (**Figure 11**) The **TWWELLER** (Two Way upweller/downweller) is a shellfish growing device with opposing flexible scoops opening on both the up-estuary and down-estuary moored ends of the device. The shellfish are placed in a roughly

horizontal mesh container between the two scoops. On the changing of the tide the scoop that was an inbound scoop becomes an outbound cowling and the flow through the mesh changes direction so the mesh and scoop/cowls will tend to clear themselves of fouling – the device oscillates between up-weller and down-weller. Clearance is assisted by the very flexible (and inexpensive) construction of the scoop/cowlings which transfer wave energy through the device with as little non-shellfish container obstruction as possible, thus maximizing the force available to dislodge fouling. The scoop/cowlings obstruct and bind a flow of water such that it is forced through an attached mesh shellfish container. The bridle may be connected to the mooring line by a swivel and the scoop/cowlings may be asymmetric so that they combine to form a screw like shape which imparts a mild rotation to the device.

Another variation of this concept enhances the utility of the traditional taylor float used in grow-out and broodstock conditioning. In this variation on the tow way upweller/downweller a tarp-like membrane is attached to the bottom of a floating shellfish cage by means of a zig-zagged array of battens so that the tarp is scalloped into an array of scoops. The floating shellfish cage is then oriented to the current so that the upstream side scoops catch the flow of water and forces it up through the shellfish container. Beside each inbound scoop is another scoop facing the opposite direction through which the water then escapes down through the shellfish container. When the tide changes direction the scoops alternate roles to match the flow. A gap is kept between each batten in the zigzagged array so that debris may escape the scoop. (CLAIM 44) (Figure 21)

THE DAVIS 'HARPOON' ANCHOR (CLAIM 23) (Figure 10) is a permanent (or disposable) mooring and aquaculture anchor with exceptionally high holding power and low weight and cost. The anchor is washed into the bottom much like a piling may be washed into place. The anchor is made from a steel pipe with length to width ratio between 6:1 and 36:1, and with about half the cylinder removed for about one half its length. The trough portion of the pipe length is bent outwards from the axis of the whole pipe to an angle of less than 45 degrees. A brace may be welded on the outside of the pipe to strengthen the trough section. The pipe is pierced with a pin or bolt near the two-fifths point of its length and on the heavy end of the pipe length. This pin attaches the anchor line with the attachment inside the pipe and the bitter end extending out through the lighter weight end of the pipe length. The pipe and anchor line assembly are fit over the end of a wash pipe that is about ten foot longer the depth anchorage water. The wash pipe is like that used to wash pilings and bulk heading into the bottom. The anchor, mooring line, and wash pipe combine to vaguely resemble an Eskimo harpoon. The wash pipe pump is started and the anchor is washed into the bottom as deeply as may be practical. The anchor is kept on the tip of the wash pipe by tension on the anchor line. When the anchor is at setting depth the wash pipe is pulled free of the anchor and the anchor is pulled so that its barb causes it to turn horizontal while the immediate region is still fluidized by the wash pipe. Another wash pipe tied to the tip of the anchor barb with breakable string is helpful in turning the barb.

INFRASTRUCTURE BENEFITS & COMBINED REAL ESTATE AND SHELLFISH CULTURE "BEST PRACTICES"

Given the value of waterfront real estate and the realities of politics, shellfish aquaculture must be an advantageous and friendly neighbor otherwise it will not exist. The environmental benefits of shellfish culture can ease some of the regulatory and political difficulties incumbent to any estuary front real estate development. Moreover shellfish culture can extend landscaping into WetScaping for a cost effective and profitable enhancement to estuary front real estate developments. Sixteen products are the result of optimizing and integrating neighborhood and shellfish aquaculture interests.

- 1) Beach protection & building by beach foreshore enhancement with shellfish
- 2) Channel Depth maintenance and development by Shellfish mediated beach and bar building
- 3) Channel Depth maintenance and development by BUPSY and foil array
- 4) Erosion Control Groin made of Shellfish and Seagrass Polyculture
- 5) Hazardous Algal Bloom Management by Shellfish:Seagrass:Seaweed Polyculture
- 6) Acid forming sediment rendered more benign by marl amendment
- 7) Iron sulfide and other sediment toxin sequestration by marl or sand with shellfish and seagrass armoring.
- 8) Marsh grass and bottom slope reinforcement
- 9) Spartina:Oyster Reef and Mitigation
- 10) Spatina mitigation with Oyster Reef
- 11) Reef Warf & Upweller
- 12) Canal Maintenance by Aeration and Shellfish
- 13) Waffle bulkhead
- 14) Seagrass mitigation
- 15) Spartina mitigation with Seagrass
- 16) Stinging nettle abatement by shellfish culture

1) Beach protection & building by beach foreshore enhancement

Shellfish such as *Donax*, *Spidula*, *Mercenaria* can build beaches by building the beach foreshore. In oceanfront locations such as Sandbridge, VA it may be the only politically and economically feasible solution to the loss of houses to the ocean. This usage has never been utilized before seeing as the shellfish seed was not available at a cost that made the usage imaginable. When clam densities approach one million per acre those clams capture nearly every piece of sediment that comes their way. This is evidenced by the practice of placing floats in the predator exclusion nets of clam Grow-out beds so that the clams may move upward as the sediment accretes. During a storm event the larger clams armor the bottom with their shells preventing much erosion. 100 year wave events (est.) such as the Ash Wednesday storm in the early 1960's destroy shellfish beds and setup conditions for erosion that appear stable unless shellfish culture intervenes. It has been nearly forty years since that storm and *Donax* is just starting to return. I remember populations of *Donax* that

moved with the surf's landward edge and numbered over one clam per square inch. Such a population effectively increases the grain size of the beach surface and radically enhances sand capture and retention. This dynamic for Donax (but not completed with the larger Spisula) can be viewed on the beach at Fort Story/82nd Street in Virginia Beach, Virginia.

- 1875 Given considerable shoreward migration and capture of the fine sand; the coarse shell and cobble would be exposed in the deepened portions of the shore slope and ocean front oysters might prosper once again as they must have done before they where cast ashore in the Ash Wednesdays Storm. Should those clams and oysters not be harvested they are apt to become a substantial shore defense and an ecological and fisherman-tourist bonanza.
- 1880 Oyster beds at the moth of an estuary can seed the whole estuary when freshwater flows out on the surface and salt water flow in on the bottom. This dynamic formed the seed oyster performance of Virginia's James River.

2) Channel Depth maintenance and development by Shellfish mediated beach and bar building

- 1885 Filter feeding shellfish capture sediment, both building and stabilizing sand bars and flats whose sediment would otherwise move into the channel. The developing bar forces the flow of water around it so that the bar (or flat) creates conditions of increased scouring within the channel of flow. This usage has never been utilized before seeing as the shellfish seed was not available at a cost that made the usage imaginable. (CLAIM 18)

1890 3) Channel Depth maintenance and development by BUPSY (or foil array)

- Shellfish Grow-out in BUPSYs can create channels directly by scouring the bottom in their immediate vicinity. The tilt of the BUPSY may be constrained so that the sediment is moved in one direction. When directional movement of sediment is desired it will usually be desired to move the sediment to counter-act the typical infilling that occurs at channels through the mouth of an estuary.
- 1895 BUPSYs in this usage should be a blend of the moderate and low current designs in consideration of the high volume of boat traffic that will occur directly over them and that a rare contact is likely even with a full complement of best practices and scour pit protection. Under channel BUPSYs may have their frames made from a 70 degree section of a plastic 55 gallon barrel so that the BUPSY is about 36 inches by 14 inches in size. CLAIM 10 (See Figure 20)
- 1900 There are locations like Rudy Inlet in Virginia Beach where the natural long-shore transport of sand is somewhat interrupted by a pair of jetties and a boat channel. Constant channel dredging is required as long as the channel is the terminus of the long-shore transport. A string of BUPSYs may be used to continue the long-shore sand transport *underneath* the channel. Under this scenario shellfish production might not be a significant consideration so the mesh would be dispensed with in
- 1905 the middle of the 36"x14" section need not be cut out. In this usage the section is just a foil to increase out bound current speed next to the bottom. These foils are strung in series on cables clamped to the barrel section top and bottom (14" face). The string of foils stretched across the channel, on the bottom. The foils are strung so that they face 45 degrees to the channel. When arrayed in this fashion, both the in:out and the north:south currents are used to advantage. In this

1910 location, wave induced water movement is a large contributor to the in and out currents of water. On the inbound flow the down-most, ocean facing, edge of the foil will be forced to the bottom, decreasing in inward current speed at the bottom. Current speed at the bottom determines sand transport. On the outbound flow the up-most, land facing, edge of the foil will be capture the current and accelerate it through the smaller opening next to the bottom. The enhanced current will be

1915 deflected so that it is more normal to the foil so that the sand will be transported from one foil to the next until the channel is traversed. The sand under the foil array will be scoured away so that the whole array rests in a scour pit and preserved from contact with vessel keels. In locations like Lynnhaven Inlet that have well developed flood and ebb channels, the string of foils would be placed in the non- navigable flood channels that flank the outside of the inlet and are the source of most of

1920 the incoming sand. In this case the array of foils transports the sand counter to its ordinary direction of movement. When combined with seagrass:shellfish culture sand traps maintenance dredging could be reduced to a small fraction of current requirements. (CLAIM 10)

Beach replenishment dredging may be likewise reduced by Donax and Spisula culture.

Most channel development usages of the BUPSY will not be so critical or persistent in that they will

1925 be used to scour and develop channels into shellfish flats so as to a) increase the food quality of water irrigating the flats by reducing the average distance from a channel, b) increase the diversity and edge area within the flats, c) increase the roughness of the flat for increased benthic:plegic coupling, d) and create more bottom areas with ebb dominant slope and energy profiles so that those areas may become productive for oysters, e) and distribute that ebb dominant profile over a

1930 larger area so that the erosion associated with that profile is reduced along with the distress that comes with the sedimentation that is the complement of erosion – oyster culture on that ebb dominant profile further reduces erosion. (CLAIM 19)

BUPSY or foil scouring usage has the additional benefit of exposing buried oyster cultch. The scarcity of oyster cultch is one of the factors that most limits oyster restoration. Traditional dredging

1935 makes for a total loss of that cultch. Oyster cultch is preserved and exposed when BUPSY, foil or complement scouring substitutes for dredging.

The string of bupsy/foils is also used to save a clam bed from an excessive accumulation of sand.

The string of foils may also be used to assist in the harvest of clams and seagrass propagules. Without the gentle assistance of the foils propagule harvest would see much damage and loss to the

1940 propagules and the expense is apt to be more that a fledgling market for seagrass propagules could bear. Without the clam:seagrass polyculture all restoration efforts would necessitate some damage to wild seagrass populations. It is also rumored that seagrass propagules can be tender and sweet tasting and could be selected and breed for leek like proportions.

BUPSYs can build channels indirectly when they increase the hydraulic roughness of their flat so

1945 that scour is enhanced in the nearby channel and sediment capture is increased (overall) on the flat. Enhanced sediment capture on the flats is also achieved by the large number of filter feeding shellfish growing on those flats. (CLAIM 19)

4) Erosion Control Groin made of Shellfish and Seagrass

The bulkhead groin, a traditional, controversial and un-neighborly erosion control device may be advantageously supplanted by a living groin made from a bed of shellfish, sub-aquatic vegetation and predator exclusion net. A Spidula:Donax:Seagrass:Net Groin is suitable for some oceanfront uses. This polyculture has much broader application than self-funding erosion control. (CLAIM 18) (Figure19) A variation of this device is the "Shellfish

SEAGRASS:MACROALGAE:PHYTOPLANKTON:CLAM:OYSTER POLYCULTURE: 5 inventions and 9 claims in this patent support polyculture of seagrass, algae, clams, and oysters They are: 1) a fence used to retain drifting macro algae (CLAIM 27), 2) the use of clam predator exclusion net to anchor and culture seagrass (CLAIM 30), 3) the topside use of clam predator exclusion net to culture oysters (CLAIM 26), 4) oyster culch exposure/maintenance practices of directed bottom scouring and complementary sediment accretion with diagenesis , 5) a structure intended to replace erosion control groins and make such un-neighborly structures environmentally and economically obsolete in all but the most high energy environments (CLAIM 18), and the use of seagrass root culture to grow a biological substitute for clam predator exclusion mesh (CLAIM 25).

Algae and the filter feeders can benefit each other such that the combined association can constitute a guild. A fence to is used retain substrate detached macro algae in order that the algae may condition the water passing to and from a shellfish culture area and provide an opportunity for polyculture. (CLAIM 27) When nitrogen fertilizer becomes depleted the algae increase their exudation of organic mater (DOM & POM) with a high C:N ratio. Some of the exuded DOM is used as an energy source by bacterio-plankton. Other portions of the exuded DOM are refractory but they still enhance microbial growth by providing a substrate. Thus fortified the bacterio-plankton scavenge the increasingly scarce fixed nitrogen. Their small size and high surface to mass ratio and mobility enable them to compete more effectively for scarce nutrients like fixed nitrogen than larger phytoplankton or seaweed. When the current returns the bacterio-plankton as a prize to the guild's filter feeders the guild's algae receive the excreted nutrients and are thus "paid" for the DOM they exuded. If the Zostera's cohort of shellfish has been harvested it is logical that the strategy would no longer be profitable to Zostera and they would display the "wasting disease".

The refractory DOM also appears to increase the filter feeders' efficiency in consuming bacteria and smaller phytoplankton. The mucus forming sulfated polysaccharide refractory algal DOM is different in its effect on an estuary than refractory DOM of terrestrial origin. It appears that modest quantities of refractory mucus-like algal DOM would suppresses pfiesteria and other large predatory dinoflagellates by enhanced filter feeder capture of nanoplankton. In as much as refractory algal DOM reduces the refuge from grazing pressure that is attributed to very small size, refractory DOM moderates blooms and promotes phytoplankton diversity.

Direct DOM absorption is also reported to be a substantial portion of larval filter feeder nutrition and is reported to subsidize mature filter feeders as well.

There is an astounding, almost bewildering, array of biologically active ingredients in seaweed. The properties of seaweed DOM and POM are reported to be antibacterial, anti-fungal, antiretroviral, anti-inflammatory, anticancer, anti-malarial, probiotic, chelating and nutrient. The operational

significance of any of these properties is not known by me but the more labile portion appears to be so beneficial that many life forms, including myself, are genetically sensitized to some sulfated polysaccharide metabolite, possibly dimethylsulfonpropionate (DMSOP), and respond to it as an feeding queue. The cuing chemical content of Lynnhaven River oysters was probably very high on one day when I was fourteen and eat one hundred and fourteen oysters. The more labile and low molecular weight sulfated oligosaccharides appear to be more drug-like. The higher weight sulfated polysaccharides are reported to enhance the effectiveness of the lower-wieght. To me, eating oysters is a bit like tasting wine.

Algal DOM is also a strong chelater and detoxifier of heavy metals such that the DOM enhances the vitality and growth of the entire neighborhood. Shellfish are also reported to use this DOM as a spawning cue. The assembly of DOM chemicals that accomplish this have been named "ectotrine". The DOM releases of brown and red alga macro algae also appear to help trigger the spring phytoplankton bloom and may do so in part by their detoxifying influence. At least the desirable spring and fall blooms do not seem to be temperature controlled. And with respect to phytoplankton culture it is known that chelators are required for bloom whether they are added by the culturist or the phytoplankton.

These beneficial properties of sulfated polysaccharide DOM may explain a significant amount of the increased shellfish growth and survival when properly associated with algae and seagrass beds.

The typical die-off of second summer oysters appears avoided in one lagoon that has both stable sediment and large quantities of Gracilaria. Algae related, naturally occurring compounds may be active against oyster MSX and/or dermo infections. Another factor contributing to shellfish health may be that CO₂ and sulfate consumption by the algae increases calcium carbonate availability saturation for enhanced shell building and c-lectin immune function. The water chemistry is such that 1 gram of algal sulfated polysaccharide construction enables about 3 grams of shell building. The sulfated polysaccharides also directly aid the shellfish in their bioaccumulation of Calcium by chelating the Ca⁺⁺ ion. The chelation also aids mucus barrier immune defense effectiveness.

Seagrasses have much the same guild relationship with filter feeders as algae except that seagrasses appear to release much of their DOM at their winter regression and thereby extend the fall shellfish growing season. The Chesapeake Bay brown and red algae appear to release most of their DOM during their summer breeding and regression, thereby extend the spring shellfish growing season.

In addition to promoting shellfish growth, seagrass culture can provide mitigation, sediment capture, environmental and landscaping benefits.

Established seagrass roots can also be grown as a substitute for clam plastic predator exclusion mesh (**CLAIM 25**). The seagrass can be seeded with a light population of clams under PEM. Once establishment of the seagrass is reasonably secure the PEM can be shifted for reuse and more clam seed can be "drilled" into the seagrass much as soybeans are "drilled" into wheat stubble. This strategy can reduce PEM maintenance costs, harvest costs, and could be a politically advantageous way to increase yield.

5) Hazardous Algal Bloom Management by Shellfish:Seagrass:Seaweed Polyculture

Within the context of the Chesapeake Bay it seems that HABs are dinoflagellates. The offenders are *Aureococcus anophagefferens*, *Prorocentrum minimum* and *Pfiesteria piscicida*.

2030 Shellfish:Polyculture strategies to diminish *Aureococcus* and *Prorocentrum* blooms are handled first and together in that they are both photosynthetic and dinoflagellate. Neither *Aureococcus* nor *Prorocentrum* are reputed to have virulent toxins. The damage they do seems to be mostly collateral. Both are reported to begin blooming in small embayments with minimal mixing. In this pattern, the dinoflagellates *Aureococcus* and *Prorocentrum*, fit into typical transition between
2035 diatom dominance in the winter and flagellate dominance in the summer. These transitions are not strictly seasonal.

The ascendancy of dinoflagellates over diatoms is usually predicated by one or more of the following conditions:

- relative deficiencies of the dissolved silica nutrient required by diatoms but not
2040 dynoflagylates
- relative stability of the water that enables the motile dynoflagylates to remain high enough in the water column to receive the required light while the diatoms sink into the darkness.

Typically the transitions between diatom and dinoflagellate dominance are unnoticed because most ascendant phytoplankton are not hazardous or do not always express the hazard even if they are
2045 capable. And by fortunate happenstance (or evolutionary design) the conditions promoting a drastic decline of the diatom population are diminished by clam:oyster:seagrass:seaweed polyculture. Moreover the culture may be cost effectively managed to accentuate those features. Both proactive and remedial strategies are available to promote the health and diversity of the phytoplankton in the waters influenced by the polyculture. Given the relative masses of water,
2050 those transitions out of diatom dominance are influenced not controlled. The dinoflegellates and flagellates can have their ascendancy moderated and shortened.

PROACTIVE BENEFITS IN SHELLFISH:SAV POLYCULTURE

The proactive tending of the ecosystem to avoid the dinoflagellate HABs is expected to be greatly
2055 facilitated by shellfish:seagrass:macroalgae polyculture. An estuary that is optimally tended from both an ecological and an economic perspective will have a sufficiently large area of shellfish:seagrass:macroalgae polyculture to proactively avoid dinoflagellate HABs by:

- Having large standing stocks of aquatic vegetation available to absorb and buffer nutrient pulses of nitrogen or phosphorus, so that relative silica deficiency is much less likely to
2060 occur.
- Having an increased hydraulic roughness of its bottom due to the presence of seagrass and shellfish mounds. The modest turbulence induced by this small scale roughness increases the thoroughness of water column mixing to distribute nutrients and lift the higher sink rate diatoms.

- 2065 • Having both a high local filter rate and a high degree of sediment armoring shells and seagrass, the estuary will have higher clarity water with a larger photic zone so that the higher sink rate diatoms are at less of a disadvantage on calm days.

In calm shallow clear waters the bottom will absorb more sunshine than the water column so that the water next to the bottom will be warmer and lighter in weight such that it will rise and prevent stratification even when there is no wind or current. This is rare but this happens at what might otherwise be the apex of dinoflagellate dominance. Under these conditions semi-benthic diatoms are apt to be at a nutrient advantage relative to flagellates.

The diatoms that settle on seagrass leaves are more readily lofted into the water column when the still-water conditions end than are diatoms that settle on the bottom – thus the presence of seagrass speeds the return of a more diverse phytoplankton population after transients of dinoflagellate dominance.

The nutrient buffering and toxin chelating aspect of the polyculture are probably most significant. The influence of the polyculture is large relative to its size because of the dissolved organic matter (DOM) excreted by seagrass and seaweed during periods of spawning, nitrogen deficiency, and seasonal regression. The DOM is a mix of nutrient and refractory polysaccharides of high C:N ratio that create a growth opportunity for mixotrophic and heterotrophic picoplankton that are better able to scavenge nitrogen because of their wide dispersion and high surface to mass ratios. The shellfish in the polyculture harvest the DOM and its cohort when the current returns the DOM to the polyculture. The refractory mucus forming sulfated polysaccharides provided by the vegetation of the polyculture acts to increase the filter feeders efficiency by increasing the viscosity of the water and by increasing the effective size of bacteria by aggregation in the mucus net provided by the sulfated polysaccharides. The vegetation is paid for its DOM with the ammonia rich shellfish excreta. (CLAIM 27) The excreta is committed to the benthos where the rooted seagrass has the advantage in capturing the ammonia. The nitrate portion of the fixed nitrogen in the shellfish excreta will be reduced to relatively unavailable dissolved nitrogen gas at oxic/suboxic border of the benthos as nitrate respiration is used by bacteria before the sulfate respiration that is dominant in the suboxic marine benthos. Consider the mass of seagrass shed in the fall seeding and winter regression. Consider how large a cohort of shellfish would be required to capture the refractory portion of that organic matter on its return such that it posts a net nitrogen gain for the seagrass. In this fashion the polyculture extends its influence so that surpluses of available nitrogen are reduced and our polyculture has broad influence on the dinoflagellates like *Prorocentrum*.

The dinoflagellate, *Prorocentrum minimum*, was found to bloom under high loadings of nitrogen from poorly treated sewage, agricultural loading, and atmospheric deposition in Japan and the southeastern waters of the U. S. (Burkholder 1998).

But if the seaweed and seagrass is not coupled with a rate appropriate cohort of shellfish the released DOM will merely stimulate bacterioplankton and other mixotrophic dinoflagellates like *Aureococcus*.

Aureococcus Brown tide does not appear to occur in response to inorganic macronutrient loading (e.g. eutrophication; Bricelj and Lonsdale 1997). In fact, persistence of brown tide may be related to its ability to grow at very low dissolved inorganic nitrogen levels (Bricelj and Lonsdale 1997). Persistence of brown tide blooms may also be related to the ability of *Aureococcus anophagefferens* cells to use both autotrophic and heterotrophic pathways to survive (Bricelj and Lonsdale 1997).

In estuaries where there is a large terrestrial influx of organic material the proportion of shellfish to sub-aquatic vegetation (SAV) would need to be higher, but never so high as to make the SAV insignificant. The sulfated polysaccharides contributed by the SAV seem to be much more effective at increasing shellfish fecies and psuedo- fecies than an equivalent amount of terrestrial humus. Without the aid of that SAV mucus the shellfish are apt to be much less efficient at capturing picoplankton. Such a refuge from grazing is bound to have an impact on the size distribution of the plankton and favor monad blooms.

Which brings us to *Pfiesteria*. Since *Pfiesteria* is reported to be strictly a predator in its toxic stage, the availability and quality of prey determines its success to a large degree. Large size prey are likely to be far apart. Small prey may be abundant but they are small. *Prorocentrum minimum* seems to be just about right. At least *Pfiesteria* have been observed moving preferentially towards *Prorocentrum*.

The Shellfish:SAV polyculture diminishes *Pfiesteria* prey in the monad and *Prorocentrum* size ranges.

REMEDIAL BENEFITS IN SHELLFISH:SAV POLYCULTURE: The remedial tending of the ecosystem to avoid HABs is greatly facilitated by shellfish:seagrass:macroalgae polyculture in that the economic productivity of those shellfish beds justifies strategies to restore the ascendancy of diatoms over an instance of a hazardous dynoflagelates.

- Aeration can eliminate stratification and distribute nutrients.
- Bloom breakup can be accomplished by propeller wash in the small embayments where some blooms begin.
- Silicate deficiencies can be amended by working the shellfish beds, whether by preparation for planting, or harvest.

The proactive approach has much more appeal but is harder to prove.

For some reason the Chesapeake Bay is blessed with mild mannered plankton. Even the species that are notorious elsewhere do not exercise their toxic biochemical strategies here. This contrast between waters posses a question – Under what conditions do potentially toxic species tend towards significance and under what conditions will toxic strategies manifest?

It seems likely that most toxic biochemical strategies incur some biological cost. As much as that is true, if no opportunity is present to make the toxic biochemical strategy advantageous then the strategy's expression will be a comparative disadvantage and will tend to be extinguished by either self-management or competition. There are many cases were it seems that evolution is unfinished

or subject to highly lagged behavior, but the pattern is still a serviceable principal when there is not specific knowledge about contrary or unfit behavior.

6) Acid forming sediment (sulfide rich) rendered more benign by marl amendment

- 2145 The acid formed in the process of the common resuspension of estuarine sediments with high chemical oxygen demand, under oxic conditions, can be managed and mitigated. Frequent, small, directional, resuspensions of small impact are desirable rather than catastrophic resuspensions or randomly directed resuspensions such as will be the likely case under weather forcing. The claimed sediment resuspension foil is used for that purpose. All comparable resuspensions are less caustic
- 2150 if the sulfide:carbonate ratio of the sediment is more to the carbonate. The biologically enduring sediment resuspension and transit rate can be higher if the sediments iron sulfide is balanced by an appropriate amendment of calcium carbonate rich marl. The summer mature oyster mortality has been halved by marl treatment of the water.

- 2155 **SEDIMENT RESUSPENSION FOIL AND PROCESS: (CLAIM 17)** Fine sediment with a high chemical oxygen demand is a disaster waiting to happen in oyster culture. This sediment may be managed to advantage. Redox neutral sediment may also inhibit spat set and should be managed also. This patent includes a device to resuspend sediment settling on shellfish beds and a procedure for using that device. This device is intended to enhance oyster spat set and shellfish
- 2160 recruitment in general and to promote the health of the benthos in general in that the device and its use are designed to assist the divergent evolution of estuarine soils. The device is a foil on runners towed on the estuary bottom such that sediment lifting vortices are efficiently created.

- This device is dragged over the submerged oyster beds with the foil a few inches above the bottom and at a speed sufficient to create currents strong enough to resuspend some of the fine
- 2165 sediment that settled on the shellfish bed.

- This device is a foil, towed with its short faces roughly normal to the direction of tow, like the swept wing of an airplane, towed from its mid-point without load spreading bridle (otherwise the device would be apt to hang on any snag), and with a sled like runners on the ends to prevent the device from diving into the sediment. The foil angle of attack (about 45 degrees) is such that it both forces
- 2170 the runners against the bottom and produces the large vortex turbulent flows needed to efficiently resuspend the fine sediment.

- This procedure is timed with the tide so that the resuspended sediment moves to the destination it will eventually move to anyway, that being a turbidity maximum, an anomalously deep hole, or a clam bed where the sediment is bound in cohesive pseudo-feces packets to become a part of the
- 2175 cohesive sediment of the clam bed..

- This resuspension is also timed to coincide with instances of high oxygen saturation at the water sediment interface and low metabolic oxygen demand so that is the normal cycling between iron-hydroxide:iron-sulfide may occur in the most advantageous way possible and the benthic community is preserved from the intense and long enduring anoxia produced by the common summertime
- 2180 resuspensions of sediment with high chemical oxygen demand (iron-sulfide) – such incidents have

made a desert of much of the bottom of the Chesapeake Bay and its tributaries. Building a sufficient base of iron-hydroxide rich sediment is one of the key conditions needed to return to the geologically normal (Virginia) orange sediment regime.

2185 The acid produced when iron sulfide cycles to iron hydroxide may erode valuable oyster clutch, potentate toxins, disable c-lectin active immune defenses, disable mucus passive immune defenses having a fixed sulfation proportion on their polysaccharides, and generally stress estuarine life. Marl amendment to the estuarine soil will preferentially react with that acid and prevents much of the associated damage. (CLAIM 37)

2190 Under oxic, high CO₂ conditions iron-hydroxide will compound with CO₂, expand, consolidate and seal in the potentially noxious sediment for an enduring and geologically normal transition to a highly productive benthos.

Dense seagrass and clam beds are apt to capture that resuspended iron-hydroxide and provide the sediment with a stable location where is more likely to see the combination of high partial pressures of both O₂ and CO₂ and become consolidated. This remains to be seen but geological evidence 2195 does support the anticipated chemistry (link). These Clam:Seagrass polyculture beds may serve in place of groins (CLAIM 18) with great economic and ecological advantage, particularly when the area around those beds are managed to maximize shellfish production.

7) Iron sulfide and other sediment toxin sequestration by marl or sand with shellfish and
2200 **seagrass armoring.** There are many instances where it is best to sequester noxious and/or sulfide rich estuarine sediment under a layer of calcium carbonate rich marl so that the previously unproductive and relatively barren estuary bottom may be restored to vigorous health, biotic diversity and shellfish productivity. Prior to that amendment the resuspended sediment from that bottom created patches of "dead" water that made barren any estuary bottom it traversed while in
2205 that noxious state. The full details of this is described at http://www.shellfish-unlimited.com/sweetwater_oysters.com/o000125mrc.htm and http://www.shellfish-unlimited.com/sweetwater_oysters.com/o000125experiment.htm and is incorporated in this disclosure by reference. (CLAIM 38)

8) Marsh Grass and Bottom Slope Reinforcement: It is possible to save a fringe marsh from
2210 erosion due to the increased wave action and/or bottom slope incumbent with real estate development and increased motorboat traffic. The marsh grass erosion face and adjacent top and bottom may be reinforced with a coarse landscaping net or clam predator exclusion net. The net is best applied in early spring and the grass-to-be-netted burned or cut of so the net will set low and the spring shoots will form quicker and stronger. Shellfish seed should be applied also. The
2215 shellfish armors the grass roots during strong wave attack and the shellfish excreta feeds the grass. The combination is vigorous and robust – I call it "The **Spartina ReefWall**". The mesh may also be used to stabilize underwater dredging scarps so that dredging may be minimized. This feature is of considerable economy and is ecologically advantageous. (CLAIM 30) (CLAIM 27)

2220 **9) Spartina:Oyster Reef and Mitigation:** (CLAIM 11) Large quantities of moving sand on sand flats will smoother developing shellfish and seagrass beds. The sand on these flat may be stabilized by moving chunks of Spartina marsh to the flats and stabilizing the marsh with predator exclusion net. This presents an opportunity to save a whole mature community of organisms that might otherwise be lost to a marina development. Moreover many small (typically 14 foot by 50 foot) stabilized marsh islands provide much more edge zone than the original marsh and supports much more life
2225 and more diversity of life. The large area vertical relief with predator exclusion net support provides excellent habitat for oysters and mussels and mimics the "inverted eggs cartoon" reefs built by the Virginia Marine Resources Commission (VA MRC) but on a much larger possible scale and much lower cost. In that the netting will support cultchless hatchery raised oysters the building of this kind of oyster reef that is not constrained by the acute shortage of oyster cultch. The harvest from these
2230 oyster Spartina:Oyster reefs can provide much clutch for conventional reef development. (See Figure 16)

This Spartina:oyster reef strategy should find great favor with the government regulators because the whole mature spartina grass community is saved and has its per square foot ecological value enhanced plus it enhances the ecological value of the surrounding sand flat.

2235

10) Spatina Mitigation with Oyster Reef: In an area where there a low quality wetland of relatively abundant Spartina grass is going to be destroyed by marina development the marina may be able to mitigate the wetland loss by substituting high quality oyster reef that is built right into the marina. There is cause this strategy to find great favor with the government regulators in that this is "in kind"
2240 and "in place" and of greater utility to the estuary.

11) Reef Warf & Upweller: deleted

12) Canal Maintenance by Aeration and Shellfish Air driven upwellings can contribute considerable
2245 value to a canal rich real estate development. The current produced by the upwelling can scour the bottom and prevent infilling in places where that needs to be remedied. The air driven upwelling will also favor the diatom plankton over the sometimes rude dinoflagellates. The air driven upwelling can remove the zones of 'dead' water and enliven the canal such that it can be a net ecological enhancement to the estuary. The incumbent development of large standing stock of shellfish filter
2250 feeders makes for an unlagged increase in plankton grazing as plankton bloom. The moderated bloom will discourage stinging nettle proliferation by diminishing their food. The aeration also tangles the nettles tentacles and puts air bubbles in their bells dramatically reducing the nettles' feeding effectiveness. Singing nettles are major predators of shellfish larvae. This dynamic would tend to tend to turn the development channels into highly productive shellfish breeding areas. The
2255 anticipated pleasure of backyard fishing and wildlife observation would be realized to an extraordinary degree. This good thing is also a financial bargain. (CLAIM 39)

13) Waffle bulkhead: deleted.

14) Seagrass mitigation: Seagrass mitigation must be allowed or any seed spreading seagrass restoration may be seen as a major threat to the property rights of waterfront landowners. Under
 2260 those conditions shellfish farmers, who cannot afford to offend their neighbors, will not contribute to the seagrass restoration by shellfish:seagrass polyculture. Moreover If seagrass mitigation is not allowed existing inconvenient beds are apt to see so much crab dredging that they disappear. Sad, but true. History shows that brittle regulation is apt to be bypassed or broken.

15) Spartina mitigation with Seagrass: In an area where there a low quality wetland of relatively
 2265 abundant Spartina grass is going to be destroyed by marina development the marina may be able to mitigate the wetland loss by substituting a high quality seagrass:shellfish:predator exclusion net bed within the same estuary. Where the seagrass is of much higher relative ecological value, there is cause this strategy to find great favor with the government regulators in that this is "in kind" and "in place" and of greater utility to the estuary.

16) Stinging nettle abatement by shellfish culture: The recreational value of estuary water would be greatly enhanced by a reduction in stinging nettle (*Chrysaora*) populations. Clams and oysters indirectly reduce the peak density of stinging nettle food and are apt to capture stinging nettle planular spawn and bury them in the shellfish psuedo-feces. Zooplankton eating fish like shad, mullet and menhaden are an aid to both *Chrysaora* decrease and shellfish productivity in that they
 2275 eat *Chrysaora* food and eat competitors for shellfish food. The populations of those fish are enhanced by the shelter and diversity provided by the Spartina:Oyster Reefs, Ellgrass:Clam Polyculture beds, BUPSYs and the other cultural devices in this system. The combined increase in those fish, clams and oysters should decrease the predominance of *Chrysaora* and other Cnidarians. There are places in suburban estuaries where recreational values greatly out-weighs
 2280 the fishery value of shad, mullet, and menhaden. Net fishing of those low price species may be advantageously prohibited, as has been done in Florida. Except on a local basis such prohibitions or moratoriums seem unlikely and politically offensive. A modest water column extension to shellfish leasing is more apt to find favor but would be modest in results. The lowered cost of clams enable by this invented system of culture may enable clams to replace these low value fish as
 2285 the bait of choice in many fisheries.

SHRIMP:SEAGRASS:MACROALGAE:PHYTOPLANKTON:CLAM:OYSTER POLYLCULTURE:

The assemblage of shellfish in the previously mentioned polyculture sort their captured filtrate and excrete about half as undigested psuedo-feces This presents a resource that needs to be utilized or
 2290 else it will make the surface sediment suboxic and a source of high oxygen demand on resuspension. If the predator exclusion net is raised sufficiently (4 to 12 inches) the underside presents an opportunity for shrimp culture. In addition to handling the psuedo-feces issue, the shrimp will consume zooplankton that compete with the shellfish and mature into fouling organisms like tunicates. A large population of shrimp will also discourage young crabs and pistol shrimp by
 2295 strong early competition. Without some form of cultural intervention the crabs and pistol shrimp could severely damage the shellfish culture. The addition of shrimp to the polyculture allows longer

shellfish culture cycles and less maintenance as well as providing and additional source of short cycle income. **(CLAIM 28)** Phytoplanton capture and nutrient processing efficiency can be simultaneously maximized by the use of Shrimp:Clam:Oyster polyculture where the PE net is attached to a frame that lifts the upstream edge of the top PE net frame to the allowable 12 inch height and the downstream edge is set at four inches height. The distance between the upstream edge and downstream edge is about three feet. The PE net enclosure is about 20 feet in length. The vertical faces and bottom of the PE enclosure are also covered with net. Clams are seeded before the PE enclosure is set on top of them. Shrimp are seeded within the enclosure. Oysters are seed on top of the Enclosure. The bioturbation produced by the shrimp and the current acceleration produced by the angle and orientation of the upper PE net will prevent fine sediment accumulation and smothering. An estuary location must be chosen to prevent excess sand accumulation and smothering. Solidified Seaweed Soup(3S) may be used to attract shrimp that are small enough to get through the PE net. When the shrimp grow on the 3S and the clam and oyster excretia they will not be able to get back out. Early on, it seems unlikely that natural shrimp seeding would be anymore adequate than unaided clam or oyster seeding.

SPRINKLER IRRIGATION of air exposed intertidally growing shellfish. Intertidal Shellfish culture has many advantages such as: 1) reduced disease in oysters, 2) better public access for pick/rake-your-own operations, 3) much reduced crab predation on broad intertidal flats, 4) reduced operating costs, and frequently excellent food and oxygen supply. These intertidal flats frequently are devoid of shellfish older that a year or two because the combination of low tide and extreme heat or cold results in a die-off. This mortality is largely avoided if the shellfish are protected from the extreme heat or cold by a suitable sprinkling of estuary water. **(CLAIM 24)** Sprinkler irrigation of air exposed harvest ready shellfish can discourage birds and prevent the market-ready shellfish from being damaged by bird excreta and predation.

CRAWLER CLAMMER: The claimed "Crawler Clammer" overcomes the objectionable features of the prior art and does so to great economic and environmental advantage. The inventor expects the "Crawler Clammer" will allow a fully seeded and prepared hard clam bed to be fully harvested at a variable cost approaching one dollar per hundred clams. This device nearly completes the suite of improvements within the "Integrated System of Shellfish Production". Without this invention in the suite, commercial wild clamming would be stimulated by the general increase in wild clam population brought about by the huge increase in the seeded clam population. The economic and ecological impact of this integration will be to radically increase the quantity of shellfish coming to market and to radically decrease the number of bottom acres that is disturbed to produce that quantity.

Given the large increment of productivity and lower prices incumbent to increased supply clams will replace menhaden, herring and shad as the bait of choice for crab pots and trot lines. The

restoration of these populations will prosper the higher value fish that feed upon these zooplankton feeding fish. The moderation of zooplankton 'blooms' by a high standing stock of these zooplankton feeding fish will resultant decrease in stinging nettle populations. These are all collateral benefit of the "Crawler Clammer".

2340

The Crawler Clammer is a light weight crawler tractor that is powered by a five horsepower hydraulic pump on a tethered pontoon raft. The pontoon raft straddle lifts the Crawler Clammer for transit or maintenance and the crawler may carry the tender when convenient. Given the high density of clams in the bed under harvest such a small Crawler Clammer should keep two operators busy

2345 handling the harvest.

Precision guidance of the Crawler Clammer's path is by means of a driver on the surface taking to the track by means of: 1) an underwater video camera with air lift of water to maintain visibility, 2) a laser beam mark on a sensor laden above water target attached to the crawler, or 3) a tether attached to a drum in the middle of the clam bed so that the Crawler Clammer automatically

2350 maintains a spiral path over the bed as the Crawler Clammer unwinds the tether from the drum. Option 3) has great economy were the shellfish bed shape permits its use.

The Crawler Clammer has tools for working the shellfish bed. One of the tools used by the Crawler, the "Rotary Rake Shellfish Harvester" is also a claimed invention. This device has rotary tines much like a

2355 traditional hay rake only the tines are heavier but not so heavy as the rotary tine root rake used for finish raking of roots from land that is being turn from woodland into crop land in eastern North Carolina. The rotor of tines is roughly a shallow cone or parabola and oriented so that the tines enter the bottom sediment parallel to the direction of Crawler Clammer movement yet lift the shells to the side when the tines exit the sediment. In this fashion a lifted shell is passed from rotor-of-tines to rotor-of-tines until the end of the array of rotor-of-

2360 tines is reached. The last lift deposits the shells in a basket, or conveyor, or windrow. The tines in the clam-hay rake can be tubular so as to be light and present a broader lifting face on the tine to the shellfish so that fewer shells will be broken. The tubes may also release a jet of water to help free the clams. The rotor-of-tines hub and axel are hollow to provide a path for the pumped water. The non-rotating axel is perforated to release water to the tines currently at the bottom of the rotor. This configuration may be suitable for harvesting the

2365 beautiful, rapid-growing, but fragile angel wing clam. The low traversal speed enabled by the hydraulic drive of the Crawler Clammer gives this form of harvest a gentleness that makes a low angel-wing shell fracture rate conceivable.

The array of rotary tines can be used to raise and windrow buried shells in preparation for oyster culture and

2370 advancing the community succession from the pioneer clams to the climax community of oysters. When this oyster-reef-to-be windrow is built on the edge (scarp) of channels from the shell on the bottom of the channel the channel will be incrementally deepened and stabilized as a result. The fine sediment raised by the operation can be rapidly captured by flanking dense beds of clams on the adjacent flats. This is an optimal replacement for dredging in places like the upper reaches of the Lynnhaven River (VA USA) that historically

2375 had deep tide scoured channels through cohesive sediment but currently have bottoms so fluid and unconsolidated that freshly dredged channel fill at a nearly visible rate. This form of shellfish culture benefits the surrounding neighborhoods by increasing the value of their waterfront property. No other form of channel reestablishment is economically viable or sustainable in these locations.

5 3. CLAIMS – PCT_CLAIMS

CLAIM 0

I, Russell Davis, claim as my invention “An Integrated System for Shellfish Production and Utilization”. My invention, “An Integrated System of Shellfish Production and Utilization”, is derived from
10 my original design process and paradigm which is characterized by a broadly scoped variation of the simplex optimization algorithm. The scope of iteration is unique to this invention. For each node (step, stage, or obstacle) in the process an enumeration was made of the physiological or behavioral strategies that were used by some species or community of species to address the node; an array of devices to emulate each node/strategy was made and a marginal contribution (= marginal revenue minus marginal cost) assigned to
15 each node/strategy/device on a range of implementation scales; then the whole system of ‘equations’ was reevaluated according to the marginal contribution of each node/strategy/device/scale. The contribution margin of each node faces a subsequent cascade of constraints at each node along the production process. As each node is optimized another node becomes most significant in turn. Sometimes after a node is optimized its cost is such that the most cost significant node in the next step is a predecessor of the current node rather
20 than a subsequent and the optimization process recurses. Sometimes that recursion only occurs at a particular scale or species. Sometime that recursion was only possible if a new objective or market for shellfish production was introduced, such geophysical feature development or breeding for flexible immune competencies under environmental variation.

My processing of the algorithm was as disciplined as possible for me to achieve – it might be best described as
25 eight years of diligent rumination on an ever expanding problem domain within the context of shellfish culture.

To my surprise, on the edges of that rumination I have found that the ruling geophysical constraints to shellfish production were more political than innately geophysical or biological. Even these constraints can be relaxed and are address by devices in this invention. The political, legal and markets structure aspects of
30 shellfish production have increasingly risen as bounds to my exploration of the problem domain. As much as that is true the rumination is well-bounded enough for the invention of the “Integrated System of Shellfish Production” to be patented as a unified whole.

The claimed features of the invented integrated system are not independent inventions subject to patent division but are connected by “*design, operation, and effect*” and the “*claims are linked to form a single*
35 *innovative concept*”.

The reiterative, once-more-around-lightly to get the high spots after a refreshed enumeration of options, approach of the design algorithm influences the presentation style of this patent application also. Anticipating that spiral down, across and through the particulars of the system devices with occasional recurse will make

the topic transitions less jarring and allow for a better understanding of the context, construction and purpose
40 of any particular device in the system. Such a large advance in an industry as presented by this patent is
bound to be attended with considerable cognitive dissonance in the first reading- please accept my apologies
and gratitude for any suspension of judgment until understanding is achieved.

The process/device of Claim 0 links to the process/devices of Claims 1, 2, 3, 4, 5, 7, 8, 9, 16 and 31 in that
they address distinct devices in the integrated system that emulate the various configurations of and benefits
45 derived from fish gill parasitism in the glochidian nursery strategy of the freshwater pearly mussel. The claim
8 device additionally benefits from a tidal current management configuration derived from a soft coral called
the sea pen or sea plume. These evolutionary and biological strategies were functionally decomposed and
reconstructed as a human implementable designs by the process of Claim 0.

50 The devices of Claims 16 and 33 within the Integrated System that emulate the marsupium of larviparous
(ovoviviparous) shellfish. That evolutionary and biological strategy was functionally decomposed and
reconstructed as a human implementable designs by the process of Claim 0.

The devices of Claims 23, 32, 34, 35 and 36 are needed to implement the device of claim 33. The device of
55 Claim 23's design was inspired by the mangrove tree propagule and the stinging nettles nematocyst. Those
evolutionary and biological strategies were functionally decomposed and reconstructed as a human
implementable design by the process of Claim 0.

The device of Claim 32's design was inspired by an egg raft that was probably produced by the marsh grass
snail, *Littorina irrorata*. That evolutionary and biological strategy was functionally decomposed and
60 reconstructed as a human implementable design by the process of Claim 0. Claim 34's design was inspired by
the 'rafting' behavior sometimes displayed by planktonic shellfish veligers in which the veligers appear to act
as a school and form a vortex by their concerted motion that appears to act as a pump so that they might
harvest more plankton from more water than the could achieve by individual action alone. This rafting
behavior is not continuous and may occur only when food density drops or the oxygen gradient in the water
65 makes the air-water interface hugging and surface water harvesting behavior advantageous. That
evolutionary and biological strategy was functionally decomposed and reconstructed as a human
implementable design by the process of Claim 0.

The device of Claim 21 is needed to implement the device of Claim 32.
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The process/devices of Claims 36, 37, 38 allow humans to emulate ways in which shellfish modify their
environment so that the shellfish become even more prosperous and resilient to misfortunes of weather.
Those evolutionary and biological strategies were functionally decomposed and reconstructed as a human
implementable designs by the process of Claim 0.

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The Claim 17 process/device gives humans the ability to emulate ways in which weather and marine life reworks fine sediment in ways that are advantageous to the shellfish's health and prosperity. That evolutionary and biological strategy was functionally decomposed and reconstructed as a human implementable design by the process of Claim 0.

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The Claim 24 process/device gives humans the ability to emulate ways in which the benefits of shellfish exposure to atmospheric exposure may be had while avoiding the detriments of atmospheric exposure. That evolutionary and biological strategy was functionally decomposed and reconstructed as a human implementable design by the process of Claim 0.

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The Claim 39 process/device remedies the pattern in estuary canal building where shore-margin construction creates environmental niches that are initially very attractive to shellfish yet the burst of vitality (which is highly valuable to the property owners) is naturally unsustainable and that has produced much in the way of counter productive blame making. Claim 39 is the result of the "Integrated System of Shellfish Production"

90 constraint discovery and management. One of those constraints is political. The history of blame-laying without knowledge has made many waterfront land owners fearful of shellfish production. This must be changed for the implementation not to be hindered politically. Rapport and trust must be established with its neighbors on the waterfront. This is essential and integral to the successful implementation of the "Integrated System of Shellfish Production". Boundless ecological enhancement and restoration and the removal of

95 causes for false blaming is the good neighbor strategy needed to achieve that rapport. The canals present many square feet of very desirable and scarce structural niches whose ecological value and vitality has been limited by transient moments of low oxygen and water flow. The invention of claim 39 acts to consistently remove that transient constraint for those canal owners that wish to do so. If any chose to do so, the "stickiness" in the blame on the remainder will diminish. Hopefully, this demonstrated willingness to be a good and useful

100 neighbor will win many good neighbors in return. This claim addresses a distinct yet integral product of this "Integrated System of Shellfish Production". Outside of the context of the "Integrated System of Shellfish Production's need for neighborliness the claim has insufficient economic value and the invention would be lost as no one has enough economic incentive to offer and publish the product.

105 The process/devices of Claims 10, 11, 17, 18 and 19 address the terra-forming products of the integrated system of shellfish production. These claims address distinct yet integral products that cannot exist outside of the contest provided by the orders of magnitude increase in productivity within this "Integrated System of Shellfish Production". The economic niche for the device/process of these claims was declared by the marginal cost analysis of the design paradigm which gave those marginal costs a context.

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The process/devices of Claims 22 and 23 intensify the existing selection strategies of shellfish by amplifying the geochemical detriments to the shellfish immune strategies. Those c-lectin and mucus based strategies have been suitable for the geologically recent past but given the increased concentration of atmospheric carbon dioxide, increase frequency of storm-sized waves in the summertime and increased shoreline erosion due to

- 115 rising sealevels, greater flexibility in immune strategies will be needed by the shellfish if they are to prosper in these otherwise suitable niches. The process/devices of Claim 20, 22 and 43 raise that challenge and selection pressure to match the increased breeding productivity and resulting opportunities for selecting from great genetic diversity. Without the context of the "Integrated System of Shellfish Production" where it is reasonable to manage a twenty-five billion veligar spawn, increasing larval selection pressure to the point
120 where only one in one million survive would be equivalent to killing all the larvae. This selection process only has value within the context and breeding capacity achieved within the "Integrated System of Shellfish Production". The significance of the marginal costs reduced in the design would not have been so thoroughly processed if it were not for the discipline of the design algorithm of Claim 0.
- 125 The process/device of Claim 20 is the functional inverse of the process/device of Claim 22 and is integral to the system in its market and broodstock conditioning phases. Claim 20 would have been easily missed were it not for the discipline of the design algorithm of Claim 0.

The process/devices of Claims 12, 13, 14, 15 and 29 address the needs integral to the "Integrated System of
130 Shellfish Production" where the high number of shellfish at a high density requires an inexpensive method of supplementing shellfish feed and enhancing the immune competence of the shellfish. If these distinct features were removed from the system the shellfish grown in it would face a greater risk of starvation stress and disease. Moreover the great number of shellfish coming to market from the system would tend to crash the market unless their quality was known to be greater than that from conventional production. The features
135 offered to the "Integrated System of Shellfish Production" by these claims, and Claim 6, are so essential, integral, and distinct that the "Integrated System of Shellfish Production" would likely be a financial failure without them. These claims would have been easily missed were it not for the discipline of the design algorithm of Claim 0.

140 The process/devices of Claims 25, 26, 27, 28 and 30 enable the "Integrated System of Shellfish Production" to be integrated with the culture of a symbiotic cohort of species to effect great economy and convenience that cannot be achieved without that integration. Moreover the swam spawning enabled by the process device of Claim 31 and 33 would be much less economic and have much greater capital requirements and much greater risk to that capital without the integration of Claims 25, 26, 27, 28 and 30 into the "Integrated System of
145 Shellfish Production". These claims would have been easily missed were it not for the discipline of the design algorithm of Claim 0.

The process/devices of Claim 44 and 45 advance shellfish culture by means of emulating or establishing beneficial interactions between species. These claims would have been easily missed were it not for the
150 discipline of the design algorithm of Claim 0.

The process/device of Claim 47 emulates the clam harvest behavior of the moon snail and is enabled by the device of claim 48. These claims would have been easily missed were it not for the discipline of the design algorithm of Claim 0

155 09/891,757 **CLAIM 1.** I claim as my invention a process-device in the "INTEGRATED SYSTEM OF SHELLFISH PRODUCTION AND UTILIZATION" that is a shellfish nursery stock container characterized by two framed mesh sheets fastened together and sometimes spaced apart by a combination of shims (mesh, solid and/or compressible) such that the depth of the frame is adjustable to both accommodate the shellfish growth and hold the shellfish so they will not be overly jostled by high flows of water. (Figure 3) This
160 process/device emulates the various configurations of and benefits derived from fish gill parasitism in the glochidian nursery strategy of the freshwater pearly mussel. This evolutionary and biological strategy was functionally decomposed and reconstructed as a human implementable design by the process of Claim 0.

09/891,757 **CLAIM 2.** I claim as my invention a process-device in the "INTEGRATED SYSTEM OF SHELLFISH PRODUCTION AND UTILIZATION" that is a shellfish growing device (FLUPSY)
165 characterized by a pivoting vane used to obstruct and bind a flow of water such that it is forced up through a separate mesh frame which contains shellfish. The pivoted vane accommodates a change in the tidal flow direction. (Figure 1) This process/device emulates the various configurations of and benefits derived from fish gill parasitism in the glochidian nursery strategy of the freshwater pearly mussel. This evolutionary and biological strategy was functionally decomposed and reconstructed as a human implementable design by the
170 process of Claim 0.

09/891,757 **CLAIM 3.** I claim as my invention a process-device in the "INTEGRATED SYSTEM OF SHELLFISH PRODUCTION AND UTILIZATION" that is a shellfish growing device (FLUPSY) which is characterized by the ability to work while moored in series, bow to stern. This is accomplished by having water exit on the sides above the bottom plain of the mesh shellfish container and sometimes aided by an
175 approximately upright panel perpendicular to the current to block the flow of water above the bottom plain of the mesh shellfish container at either bow or stern of the FLUPSY. This prevents the exit water of an up-current FLUPSY from pressing down upon the exit water of the next FLUPSY in the series. Sometimes Descending side panels extend below the mesh shellfish container to inhibit the exit water from flowing down into the intake of next FLUPSY. (Figure 1) This process/device emulates the various configurations of and
180 benefits derived from fish gill parasitism in the glochidian nursery strategy of the freshwater pearly mussel. This evolutionary and biological strategy was functionally decomposed and reconstructed as a human implementable design by the process of Claim 0.

09/891,757 **CLAIM 4.** I claim as my invention a process-device in the "INTEGRATED SYSTEM OF SHELLFISH PRODUCTION AND UTILIZATION" that is a shellfish growing device (BUPSY) which is
185 characterized by a pivoting mesh container (not a separate vane) used to obstruct and bind a flow of water such that it is forced through the mesh frame which contains shellfish. The pivot accommodates a change in the tidal flow direction. (Figure 2) This process/device emulates the various configurations of and benefits

derived from fish gill parasitism in the glochidial nursery strategy of the freshwater pearly mussel. This evolutionary and biological strategy was functionally decomposed and reconstructed as a human
190 implementable design by the process of Claim 0.

09/891,757 **CLAIM 5.** I claim as my invention a process-device in the "INTEGRATED SYSTEM OF SHELLFISH PRODUCTION AND UTILIZATION" that is a shellfish growing device, a TWWELLER (Two Way upweller/downweller) which is characterized by opposing flexible scoops opening on both the up-estuary and down-estuary moored ends of the device. The shellfish are placed in a roughly horizontal mesh
195 container between the two scoops. On the changing of the tide the scoop that was an inbound scoop becomes an outbound cowl and the flow through the mesh changes direction so the mesh and scoop/cowls will tend to clear themselves of fouling – the device oscillates between up-weller and down-weller with the change in tide. (Figure 11) This process/device emulates the various configurations of and benefits derived from fish gill parasitism in the glochidial nursery strategy of the freshwater pearly mussel. This evolutionary and
200 biological strategy was functionally decomposed and reconstructed as a human implementable design by the process of Claim 0.

09/891,757 **CLAIM 6.** I claim as my invention a process in the "INTEGRATED SYSTEM OF SHELLFISH PRODUCTION AND UTILIZATION" that is the premarket hypersaline treatment of marine products (feed ingredient products and human consumption products) to enhance the production of osmoregulator chemicals .
205 This invention is without prior art. These osmoregulator chemicals are sometimes useful for enhancing flavor and provide evolution based feeding cues to a wide variety of species. This behavior was functionally decomposed and reconstructed as a product enhancement strategy by the process of Claim 0.

09/891,757 **CLAIM 7.** I claim as my invention a process-device in the "INTEGRATED SYSTEM OF
210 SHELLFISH PRODUCTION AND UTILIZATION" that is a water filtering device which is characterized by the use of small fish and crustaceans that are captured between the filter panels such that they must clean the mesh panels or starve. This device and cohort emulates the self cleaning behavior of the marsupium used in freshwater mussel reproduction. See Figure 18 This process/device also emulates the various configurations of and benefits derived from fish gill parasitism in the glochidial nursery strategy of the freshwater pearly
215 mussel. This evolutionary and biological strategy was functionally decomposed and reconstructed as a human implementable design by the process of Claim 0.

09/891,757 **CLAIM 8.** I claim as my invention a process-device in the "INTEGRATED SYSTEM OF SHELLFISH PRODUCTION AND UTILIZATION" that is a BUPSY or bottom upweller device, which is characterized by a mesh envelope, that has an opening along one edge, that has a strong-back and closure
220 device bound to that opening edge. The strong-back is given floatation sufficient to buoy the assembly and the shellfish contained therein. The assembly is anchored so that it may maintain a position just off the bottom with the strong-back horizontal and normal to the usual current. See Figure 17 This process/device emulates the various configurations of and benefits derived from fish gill parasitism in the glochidial nursery strategy of

the freshwater pearly mussel. This process/device additionally emulates the current management strategy
225 and configuration of a soft coral called the sea pen or sea plume. These evolutionary and biological strategies
were functionally decomposed and reconstructed as a human implementable designs by the process of Claim
0.

09/891,757 **CLAIM 9.** I claim as my invention a process-device in the “INTEGRATED SYSTEM OF
SHELLFISH PRODUCTION AND UTILIZATION” that is a current capturing device which is characterized
230 by its grounding tolerant design and its ability to clear itself of incoming sediment, and commonly
experienced debris and vegetation. The device is a scoop of flexible fabric. Sometimes the scoop has portions
of its small end left open so that a portion of the captured water will exit the scoop in an accelerated fashion
carrying the debris and sediment with it. Since the scoop is flexible the scoop may touch bottom with much
lower probability of damage and operational disruption. Moreover when the scoop using assembly needs to be
235 relocated it may be pulled through the water by the small end of the device so that the flexible scoop will be
collapsed by the water pressure and reduce resistance to movement through the water. (Figure 13) This
process/device emulates the various configurations of and benefits derived from fish gill parasitism in the
glocidian nursery strategy of the freshwater pearly mussel. This evolutionary and biological strategy was
functionally decomposed and reconstructed as a human implementable design by the process of Claim 0.

240 09/891,757 **CLAIM 10.** I claim as my invention a process-device and product in the “INTEGRATED
SYSTEM OF SHELLFISH PRODUCTION AND UTILIZATION” that is characterized as a device and
process that maintains and develops water channels by means of an array of foils that direct and accentuating
natural bottom scour and transport in the desired direction and inhibits scour and transport in the undesired
direction. (See Figure 20) The process/devices is a terra-forming product of the integrated system of
245 shellfish production. The process/device would not be proportionally significant to sediment transport outside
of the context provided by the orders of magnitude increase in hatchery productivity within this “Integrated
System of Shellfish Production and Utilization”. The economic niche for the device/process of this claim was
declared by the constraint analysis of the design paradigm of Claim 0.

09/891,757 **CLAIM 11.** I claim as my invention a process-device and product in the “INTEGRATED
250 SYSTEM OF SHELLFISH PRODUCTION AND UTILIZATION” that is a shellfish reef geo-structures
characterized by its construction from salt marsh and netting reinforcement. (See Figure 16) The
process/devices is a terra-forming product of the integrated system of shellfish production. The
process/device only has a high probability of ultimate success within the context provided by the orders of
magnitude increase in hatchery productivity within this “Integrated System of Shellfish Production”. The
255 economic niche for the device/process of this claim was declared by the marginal cost and constraint analysis
of the design paradigm of Claim 0.

09/891,757 **CLAIM 12.** I claim as my invention a process-device in the “INTEGRATED SYSTEM OF
SHELLFISH PRODUCTION AND UTILIZATION” that is a nutrient and water conditioner for shellfish and
phytoplankton. This invention is characterized as a soup made from cooked seaweeds that is designed to act

260 much as the natural exudates of seaweed and sea grass . The composition of the exudate was functionally
decomposed and reconstructed as a product by the process of Claim 0.

09/891,757 CLAIM 13. I claim as my invention a process in the "INTEGRATED SYSTEM OF
SHELLFISH PRODUCTION AND UTILIZATION" that is the use of a "Seaweed Soup" feed for shellfish
characterized by its use to ensure shellfish table quality and guarantee that the shellfish are sweet tasting, fat
265 (feed more efficiently and have greater bulk when shucked) and safer to eat raw. This feed can be used to
purges some natural phytoplankton that can impart a bitter after taste. This feed binds the naturally occurring
bacteria and very small plankton into larger flocs by means of the soup's mucus net such that the bacteria
and nanoplankton become captured and digested by the shellfish. The process utility of seaweed soup was
functionally decomposed and reconstructed as a product by the process of Claim 0.

270 09/891,757 CLAIM 14. I claim as my invention a process in the "INTEGRATED SYSTEM OF
SHELLFISH PRODUCTION AND UTILIZATION" that is the addition of calcium to seaweed soup to
increase its gel strength and solidify it so that it can be a slow release food for aquatic life that has enhanced
attractiveness, palatability and antibacterial benefits. The role of calcium binding by fractions of seaweed
exudate was functionally decomposed and reconstructed as a product by the process of Claim 0. There is no
275 prior art on this invention.

09/891,757 CLAIM 15. I claim as my invention a process-device in the "INTEGRATED SYSTEM OF
SHELLFISH PRODUCTION AND UTILIZATION" that is a fermented food for feeding shellfish that is
characterized by being a soup made from cooked seaweeds that is inoculated with a selection of naturally
280 occurring probiotic bacteria. This fermented food is useful for conditioning shellfish for breeding and for
market as it fattens them and quantitatively overwhelms deleterious bacteria such that they are purged and
their niches occupied by the probiotic bacteria in the food. The mucus net formed by the sulfated
polysaccharides from the rendered seaweed bundle the bacterial so that the shellfish may capture the bacteria
and feed on them. The mucus net assisted feeding on bacteria also assists with the purging of potentially
285 deleterious bacteria by enabling the shellfish to excrete them in pseudofeces and/or digest them. The natural
interplay of seaweed exudates, bacteria, and shellfish was functionally decomposed and reconstructed as this
product by the process of Claim 0.

09/891,757 CLAIM 16. I claim as my invention a process-device in the "INTEGRATED SYSTEM OF SHELLFISH PRODUCTION AND UTILIZATION" that is a shellfish growing device, the marsupium, and is characterized as a mesh-paneled container has more area for exiting water than for entering water so that flow-thru may be sufficient to support a high density of larvae without having the larvae pinned to the exit port mesh. (See Figure 18) This process/device emulates the various configurations of and benefits derived from fish gill parasitism in the glochidian nursery strategy of the freshwater pearly mussel. Additionally this device emulates the marsupium of larvipaous (ovolarviparous) shellfish. These evolutionary and biological strategies were functionally decomposed and reconstructed as a human implementable design by the process of Claim 0.

09/891,757 CLAIM 17. I claim as my invention a process-device in the "INTEGRATED SYSTEM OF SHELLFISH PRODUCTION AND UTILIZATION" that is a snag resistant device to resuspend sediment settling on shellfish beds. The device characterized by a swept wing foil on runners towed on the estuary bottom such that sediment lifting vortices are efficiently created. The device is further characterized in that it has no load distributing bridle so it may pivot on its tow point in order that it may better escape snags. See Figure 14 The process/device gives humans the ability to emulate ways in which weather and marine life reworks fine sediment in ways that are advantageous to the shellfish's health and prosperity. That arbitrage of conditions over evolutionary and biological strategy was functionally decomposed and reconstructed as a human implementable design by the process of Claim 0.

09/891,757 CLAIM 18. I claim as my invention a process and product device in the "INTEGRATED SYSTEM OF SHELLFISH PRODUCTION AND UTILIZATION" that is characterized by the process of using shellfish culture to provide cost effective and ecologically advantageous infrastructure benefits to marine landforms: Beaches may be enhanced by using this culture to build the beach foreshore. Shorelines and anchorages may be protected by using this culture to build protective bars, bottom reenforcements and environmentally advantageous groins. See Figure 19 The process/devices is a terra-forming product of the integrated system of shellfish production. The process/device is only cost effective within the context provided by the orders of magnitude increase in hatchery productivity within this "Integrated System of Shellfish Production". The economic niche for the device/process of these claims was declared by the marginal cost and constraint analysis of the design paradigm of Claim 0.

09/891,757 CLAIM 19. I claim as my invention a process and product device in the "INTEGRATED SYSTEM OF SHELLFISH PRODUCTION AND UTILIZATION" that is the process of using shellfish polyculture to provide a cost effective and ecologically advantageous means of channel building and/or stabilization. This is characterized and accomplished by using this culture to 1) build and stabilize marine landforms adjacent to the channel so as to enhance channel scour, 2) using BUPSY shellfish culture to increase scour and/or hydraulic roughness at strategic points, and/or 3) using shellfish to armor an eroding channel side or bottom. The process/devices is a terra-forming product of the integrated system of shellfish production. The process/device is only cost effective within the context provided by the orders of magnitude

325 increase in hatchery productivity within this “Integrated System of Shellfish Production”. The economic niche for the device/process of these claims was declared by the marginal cost analysis and constraint of the design paradigm of Claim 0.

09/891,757 **CLAIM 20.** I claim as my invention a process-device in the “INTEGRATED SYSTEM OF SHELLFISH PRODUCTION AND UTILIZATION” that is characterized by the porous lime (calcium carbonate, dolomite, shell hash, etc.) embedded anode used in the electrolytic pH raising (sweetening) of (acidic) water. The process device of Claim 20 would have been easily missed were it not for the discipline of the design algorithm of Claim 0.

09/891,757 **CLAIM 21.** I claim as my invention a process-device in the “INTEGRATED SYSTEM OF SHELLFISH PRODUCTION AND UTILIZATION” that is characterized by the cavitation suppressing marine propeller nozzle that uses the extension of the upper portion of the propeller nozzle or shroud. See Figure 9 This devices is useful in the implementation of the device of claim 33 and the devices design is the product of the design process in claim 0.

09/891,757 **CLAIM 22.** I claim as my invention a process-device in the “INTEGRATED SYSTEM OF SHELLFISH PRODUCTION AND UTILIZATION” that is an aquaculture breeding selection by challenge process useful in the selection of progeny with innate immune competencies that are not calcium availability dependant. The process is characterized of creating conditions of relative base depletion so that the calcium ion dependant immune competence will be impaired. The process places the progeny in a flow through containment in natural waters so that the progeny might be exposed to a normally wide range of potential pathogens; Naturally occurring potential pathogen carriers may be seeded in the inflowing water as well. The water flowing into that containment is locally acidified and base ion depleted by means of reversed cathodic protection. On a per challenged individual basis, it is many orders of magnitude cheaper to select by challenging recently hatched progeny than it is to select by challenging adults. The process device of Claim 22 would have been easily missed were it not for the discipline of the design algorithm of Claim 0. The design only has utility given the large increase in spawning capacity and lowered marginal cost of the “Integrated System of Shellfish Production”. Related to Claim 43.

09/891,757 **CLAIM 23.** I claim as my invention a process-device in the “INTEGRATED SYSTEM OF SHELLFISH PRODUCTION AND UTILIZATION” that is a permanent (or disposable) mooring and aquaculture anchor with exceptionally high holding power and low weight and cost that is characterized by the general shape and function of a detachable harpoon point and is harpooned into the bottom with a wash-pipe. See Figure 10 This devices is useful in the implementation of the device of claim 33. This device design was inspired by the mangrove tree propagule and the stinging nettles nematocyst. Those evolutionary and biological strategies were functionally decomposed and reconstructed as a human implementable design by the process of Claim 0.

09/891,757 **CLAIM 24.** I claim as my invention a process in the “INTEGRATED SYSTEM OF SHELLFISH PRODUCTION AND UTILIZATION” that is characterized by process of sprinkler irrigating intertidal shellfish when on the low tide the shellfish would be damaged by hot or cold weather or seabird excreta were it not for the moderating effect of the irrigation. This new process is particularly significant in that it markedly enhances the economics of “finishing” deepwater grown shellfish in inter-tidal locations so that shelf-life and marketability will be enhanced. This new process is also significant in enhancing the economics of using intertidal ‘hardening’ of nursery-stock shellfish so that they will resist polydora (mud worm) infestation. The Claim 24 process/device gives humans the ability to utilize ways in which the benefits of shellfish exposure to atmospheric exposure may be had while avoiding the detriments of atmospheric exposure. This arbitrage of conditions was functionally decomposed and reconstructed as a human implementable design by the process of Claim 0.

09/891,757 **CLAIM 25.** I claim as my invention a process-device in the “INTEGRATED SYSTEM OF SHELLFISH PRODUCTION AND UTILIZATION” that is a grow-your-own clam predator exclusion net that has the distinguishing characteristic that it is made from the subaquatic vegetation or seaweed that can replace the high cost, high maintenance, high smoother risk, politically vulnerable, plastic clam predator exclusion net. This process/device would have been easily missed were it not for the discipline of the design algorithm of Claim 0. The design only has utility given the large increase in spawning capacity and lowered marginal cost of the “Integrated System of Shellfish Production” where higher loss rates are economically acceptable.

09/891,757 **CLAIM 26.** I claim as my invention a process-device in the “INTEGRATED SYSTEM OF SHELLFISH PRODUCTION AND UTILIZATION” that is characterized by the shellfish polyculture device of using clam predator exclusion net to raise oysters on top of the net in addition to raising clams under the net. This process/device would have been easily missed were it not for the discipline of the design algorithm of Claim 0.

09/891,757 **CLAIM 27.** I claim as my invention a process-device and product in the “INTEGRATED SYSTEM OF SHELLFISH PRODUCTION AND UTILIZATION” that is characterized by a process of enhanced cultivation of aquatic vegetation such as Spartina sp. And Zostera sp. by the use of shellfish polyculture to supply the vegetation with fertilizer and sediment by means of shellfish excreta. This process/device would have been easily missed were it not for the discipline of the design algorithm of Claim 0 and would not be economically feasible if not for the hatchery economy achieved within the “INTEGRATED SYSTEM OF SHELLFISH PRODUCTION AND UTILIZATION”.

09/891,757 **CLAIM 28.** I claim as my invention a process-device in the “INTEGRATED SYSTEM OF SHELLFISH PRODUCTION AND UTILIZATION” that is characterized by the crustacean : mollusk polyculture device of using clam predator exclusion net to raise crustaceans like shrimp in combination with mollusks like clams and oysters. This invention is an expansion of customary usage of clam predator exclusion net in which a single “story” clam culture is expanded to a three “story” culture with the crustaceans

395 penned in the middle within predator exclusion mesh and mollusks above and below the shrimp providing food for the shrimp by means of their excreta and the shrimp providing hygiene services for the mollusks. This process/device was declared by the constraint management discipline and design process of Claim 0.

09/891,757 **CLAIM 29.** I claim as my invention a process-device in the "INTEGRATED SYSTEM OF SHELLFISH PRODUCTION AND UTILIZATION" that is characterized by a process of enhancing the
 400 cultivation of shellfish by the use of macroalgae and sub-aquatic vegetation (SAV) such as *Zostera mariana* to supply the shellfish with beneficial Dissolved Organic Matter (DOM), enhanced immune and shell building water chemistry, enhanced phytoplankton production and enhanced phytoplankton and bacterioplankton capture and enhanced gonad maturation. The interplay of seaweed exudates, bacterioplankton, and shellfish was functionally decomposed and reconstructed this cultural process by the design process of Claim 0.

405 09/891,757 **CLAIM 30.** I claim as my invention a process-device in the "INTEGRATED SYSTEM OF SHELLFISH PRODUCTION AND UTILIZATION" that is characterized by the use of a horizontal mesh, like clam predator exclusion mesh, to anchor and cultivate marsh grass and a rooted sub-aquatic vegetation (SAV) such as *Zostera mariana*. This process/device would have been easily missed were it not for the discipline of
 410 the design algorithm of Claim 0.

09/891,757 **CLAIM 31.** I claim as my invention a process-device in the "INTEGRATED SYSTEM OF SHELLFISH PRODUCTION AND UTILIZATION" that is a panel for constructing a shellfish growing device. These shellfish culture device panels are characterized as open frames, approximating a plane, and covered with a disposable impermeable envelope. This envelope will intentionally tear in storm conditions so
 415 that further damage can be minimized. The envelope is shed to clear bio-fouling when needed. This sloughing strategy and process/device emulates the various configurations of and benefits derived from fish gill parasitism in the glochidian nursery strategy of the freshwater pearly mussel. This evolutionary and biological strategy was functionally decomposed and reconstructed as a human implementable design by the process of Claim 0.

420 09/891,757 **CLAIM 32.** I claim as my invention a process-device in the "INTEGRATED SYSTEM OF SHELLFISH PRODUCTION AND UTILIZATION" that is a floating shellfish growing device (the Spawntoon assembly) consisting of two classes of pontoon assemblies, a heavier class and a lighter class. The heavier of the pontoon assemblies may be the lifting and maintenance assembly. The lighter assembly flanks the heavier. The lighter assembly consists of a pontoon with breasting spars. One end of the spar is affixed to
 425 the light pontoon and held in breasting position. The other end of the breasting spar is attached to the heavier pontoon assembly so that the lighter pontoon assembly may bob freely on the waves. The claim is characterized by dividing the pontoon support into these two assembly classes and providing this particular flexible coupling between them. (Figure 6) This device is useful in the implementation of the device of claim 33. The design was inspired by an egg raft that was probably produced by the marsh grass snail, *Littorina*
 430 *irrorata*. Those evolutionary and biological strategies were functionally decomposed and reconstructed as a human implementable design by the process of Claim 0.

09/891,757 CLAIM 33. I claim as my invention a process-device in the "INTEGRATED SYSTEM OF SHELLFISH PRODUCTION AND UTILIZATION" that is a water supported live well characterized by 1) an impermeable membrane attached to the rim which bounds the well's contents from the supporting water; and 2) a top rim, ridged enough to establish a consistent elevation of that rim (possibly with the aid of floatation in the rim), to maintain separation between the liquid contents of the well and the liquid supporting the well and supply lifting points. See Figure 8 This device within the Integrated System that emulates the marsupium of larviparous (ovolarviparous) shellfish. That evolutionary and biological strategy was functionally decomposed and reconstructed as a human implementable design by the process of Claim 0.

09/891,757 CLAIM 34. I claim as my invention a process-device in the "INTEGRATED SYSTEM OF SHELLFISH PRODUCTION AND UTILIZATION" that is a larval capture and draining device used to retain the spawn when a floating hatchery live well is drained by lifting or floatation and is characterized by behavior of draining the water from the surface of the containment even as that water level changes and that the larvae are captured at the inlet of the draining device rather than at the outlet as in the prior practice. This new device makes the water supported live well practical in larvaculture. See Figure 8, Figure 5 The device of Claim 34's design was inspired by the 'rafting' behavior sometimes displayed by planktonic shellfish veligers in which the veligers appear to act as a school and form a vortex by their concerted motion that appears to act as a pump so that they might harvest more plankton from more water than they could achieve by individual action alone. The action also causes the 'raft' to hug the surface of the water when the larvae are so heavy that they would otherwise sink to the bottom in a location that might be less than desirable due to the conditions previously mentioned. That evolutionary and biological strategy was functionally decomposed and reconstructed as a human implementable design by the process of Claim 0.

09/891,757 CLAIM 35. I claim as my invention a process-device in the "INTEGRATED SYSTEM OF SHELLFISH PRODUCTION AND UTILIZATION" that is characterized as a movable stretcher to both support a horizontal algae culture bag over a span, and to provide shade to the spanned region. See Figure 7 This device is useful in the implementation of the device of claim 33 and the device's design is the product of the process in claim 0.

09/891,757 CLAIM 36. I claim as my invention a process-device in the "INTEGRATED SYSTEM OF SHELLFISH PRODUCTION AND UTILIZATION" that is characterized as a wave agitated floating platform for the agitation and support of phytoplankton/microbiological culture. See Figure 7 This device is useful in the implementation of the device of claim 33 and the device's design is the product of the process in claim 0.

09/891,757 CLAIM 37. I claim as my invention a process-device in the "INTEGRATED SYSTEM OF SHELLFISH PRODUCTION AND UTILIZATION" that is the process of mitigating the acid and anoxia formed in the inevitable process of resuspending of estuarine sediments having a high chemical oxygen

demand. The process is characterized by relatively frequent, small, directional, resuspensions of small impact are desirable rather than the catastrophic resuspensions or the randomly directed resuspensions that are more likely to occur in the unmanaged course of nature, unless of course, those natural events are preempted with intentional resuspension and capture. This process/device allow humans to emulate ways in which shellfish
 475 modify their environment so that the shellfish become even more prosperous and resilient to misfortunes of weather. These evolutionary and biological strategies were functionally decomposed and reconstructed as a human implementable design by the process of Claim 0.

09/891,757 **CLAIM 38.** I claim as my invention a process-device in the “INTEGRATED SYSTEM OF
 480 SHELLFISH PRODUCTION AND UTILIZATION” that is characterized by the amendment of estuary bottom sediments with marl or shell to aid in the sequestration and mitigation of toxic and/or sulfide rich estuarine sediments in order that bottom that was previously unproductive and relatively barren be restored to vigorous health, biotic diversity and shellfish productivity. Under the influence of this ammendment all subsequent resuspensions of the sediment are less caustic, less heavy metal noxious, and less detrimental to
 485 shell stock and calcium availability dependant immune competencies since the sulfide:carbonate ratio of the sediment is more to the carbonate. This goal and process has novel economy over prior art in sediment sequestration.. This process/device allows humans to emulate ways in which shellfish modify their environment so that the shellfish become even more prosperous and resilient to misfortunes of weather. These evolutionary and biological strategies were functionally decomposed and reconstructed as a human
 490 implementable design by the process of Claim 0.

09/891,757 **CLAIM 39.** I claim as my invention a process-device and product in the “INTEGRATED SYSTEM OF SHELLFISH PRODUCTION AND UTILIZATION” that is a new use and a ‘Best Practice’ process in the development and management of low flow estuarine canals in a water front real estate
 495 development where the liveliness and productivity of the channel is promoted, sedimentation is locally eliminated, stinging nettles are suppressed, phytoplankton diversity enhanced and hazardous dinoflagellate blooms suppressed and the canal turned into a highly productive area for shellfish reproduction. As such it is completely novel. This process is characterized and effected by the release of air bubbles from the bottom of the channel such that it creates a continual upwelling and current. This process/device allow humans to take
 500 human constructed environments in which shellfish have transients of prosperity and modify that environment so that the shellfish prosperity is more continuous and less subject to misfortunes of weather. This arbitrage of conditions was functionally decomposed and reconstructed as a human implementable design by the process of Claim 0.

505 **CLAIM 40 I,** Russell P. Davis, claim as my invention a process-device and product in the “INTEGRATED SYSTEM OF SHELLFISH PRODUCTION AND UTILIZATION” that is characterized by the use of clam culture as a method of Nitrate pollution remediation. The massive quantities of shellfish enabled by this integrated system may be raised in such a fashion that the mucus and nitrate rich feces and pseudo-feces are naturally subject to suboxic microbial decomposition so that the contained nitrate will be preferentially used as

510 the electron accepter by the bacterial flora and the nutrient nitrate reduced to the non-nutrient and relatively inert di-nitrogen molecule. This arbitrage of conditions was functionally decomposed and reconstructed to meet human process objectives by the design process of Claim 0. The value produced by this invention is the operational inverse of Claim 44. This product is made feasible by the hatchery economy achieved within "INTEGRATED SYSTEM OF SHELLFISH PRODUCTION AND UTILIZATION" and is without prior art.

515 **CLAIM 41.** I, Russell P Davis, claim as my invention a process-device in the “INTEGRATED SYSTEM OF SHELLFISH PRODUCTION AND UTILIZATION” that is an “Automatic Back-Flush Marsupium (ABFM) with toggled flow control”. This device is characterized as having enclosures such as ducts, funnels or plenums that conduct water to and from the marsupium’s screens in such a fashion that the flow through the screens may be toggled where the inflow screen becomes the outflow screen and the outflow screen becomes
520 the inflow screen such that back-flush cleaning of the screens is achieved and the contained larvae impinged on the screen by the water flow will be released so they do not perish. This device within the Integrated System that emulates the marsupium of larvipaous (ovolarviparous) shellfish. That evolutionary and biological strategy was functionally decomposed and reconstructed as a human implementable design by the process of Claim 0.

525 **CLAIM 42.** I, Russell P. Davis, claim as my invention a process-device in the “INTEGRATED SYSTEM OF SHELLFISH PRODUCTION AND UTILIZATION” that is characterized and has novelty as a vertical axis rotating drum with fine mesh screened cylinder sides used in hatchery aquaculture as a marsupium with automatic back flush of its fine meshed screen by means of that rotation within the flow of water.. (Figure 3) This device within the Integrated System that emulates the marsupium of larvipaous (ovolarviparous)
530 shellfish. That evolutionary and biological strategy was functionally decomposed and reconstructed as a human implementable design by the process of Claim 0.

CLAIM 43. I, Russell P. Davis, claim as my invention a process-device in the “INTEGRATED SYSTEM OF SHELLFISH PRODUCTION AND UTILIZATION” that is an aquaculture breeding selection by challenge process characterized as being useful in the selection of larval progeny with innate immune competencies that
535 are not so impacted by summertime erosion events that raise iron sulfide sediments into the oxic zone. Characteristically, the process places the progeny in a flow through containment in natural waters so that the progeny might be exposed to a normally wide range of potential pathogens; Naturally occurring potential pathogen carriers may be seeded in the inflowing water as well. Characteristically, the water flowing into that containment is also made turbid with iron sulfide containing sediment that will be oxidized by natural
540 processes so that the water is acidified. On a per challenged individual basis, it is many orders of magnitude cheaper to select by challenging recently hatched progeny than it is to select by challenging adults. Related to CLAIM 22. The process device of Claim 43 would have been easily missed were it not for the discipline of the design algorithm of Claim 0. The design only has utility given the large increase in spawning capacity and lowered marginal cost of the “Integrated System of Shellfish Production” and as such is completely novel

545 **CLAIM 44.** I claim as my invention a process-device in the “INTEGRATED SYSTEM OF SHELLFISH PRODUCTION AND UTILIZATION” that is characterized as the mass spawn-and-release polycluture of shrimp-like shellfish with mollusks in order that 1) the shrimp-like creatures will be well fed by the mollusk feces and pseudo-feces and 2) so the shrimp-like creatures might provide hygiene and nutritional aid (via mucus recycling) to the mollusks and condition the sediment of the mollusk bed. This advance in process and
550 utilization is an input product created by the arbitrage of evolutionary and biological strategy was functionally decomposed and reconstructed as a human implementable resource and product by the process of Claim 0.

This process is only cost effective within the context of the hatchery economy achieved by "INTEGRATED SYSTEM OF SHELLFISH PRODUCTION AND UTILIZATION" and as such is completely novel.

555 **CLAIM 45.** I, Russell P Davis, claim as my invention a process-device in the "INTEGRATED SYSTEM OF SHELLFISH PRODUCTION AND UTILIZATION" that is a device the "Strombulator" along with its utility and process. Characteristically, The "Strombulator" brushes epiphytes and necrotic tissue off sub aquatic vegetation in order to stimulate seagrass mucus exudates seed production as those behaviors are triggered by means of allowing the seagrass to come into a nitrogen limited condition as opposed to light limitation. The
560 characteristic functional utility of invoking this sub-aquatic vegetation behavior is that mucus production enhances shellfish nutritional, breeding and immune competence, and also shellfish flavor. The "Strombulator" enables and creates new utility in seagrass culture as a polyculture with shellfish. The "Strombulator" also enables and creates a characteristic utility by way of Seagrass seed harvest and valuable epiphyte harvest. The invented device is characterized by rotating cones that may be perforated and brush
565 covered and set in array on a carriage so that the assembly may be towed across a seagrass meadow to achieve the device's purposes. Characteristically, the scrubbing and plucking of necrotic tissue and epiphytes is aided by the flow of pumped water: both in and out of the cone perforations. Valuable epiphytes may be recovered from the inflow water. This device and its processes are without prior human art and is completely novel.
(*Figure 22*) This device and product within the Integrated System that emulates the benefits of Strombus
570 conch and sea turtle interaction with seagrass and its resulting benefits to shellfish production and utilization. That evolutionary and biological strategy was functionally decomposed and reconstructed as a human implementable design by the process of Claim 0.

CLAIM 46. I, Russell P Davis, claim as my invention a process-device in the "INTEGRATED SYSTEM OF SHELLFISH PRODUCTION AND UTILIZATION" that is a "Hot Pot" sanitary waste management device.
575 The distinguishing characteristic and novelty of this device is that it uses engine exhaust to dry and/or ash excreta. The process device of Claim 46 would have been easily missed were it not for the discipline of the design algorithm of Claim 0. The design has utility in enabling the hatchery vessel to remain on station for long periods as needed to implement, manage and secure the operation of the "Integrated System of Shellfish Production"

580 **CLAIM 47.** I, Russell P. Davis, claim as my invention a process-device in the "INTEGRATED SYSTEM OF SHELLFISH PRODUCTION AND UTILIZATION" that is the "Crawler Clammer" machine used as a carriage to position and motivate shellfish cultivating devices. The "Crawler Clammer"'s characteristic novelty is that it is a relatively light device that crawls across the submerged shellfish bed on tracks like a bulldozer and has tracks that are hydraulically powered from a floating tender
585 vessel that is towed by the crawler. Such a device is new to shellfish culture. This device within the Integrated System that emulates the clam harvest strategy of the moon snail. That evolutionary and biological strategy was functionally decomposed and reconstructed as a human implementable design by the process of Claim 0.

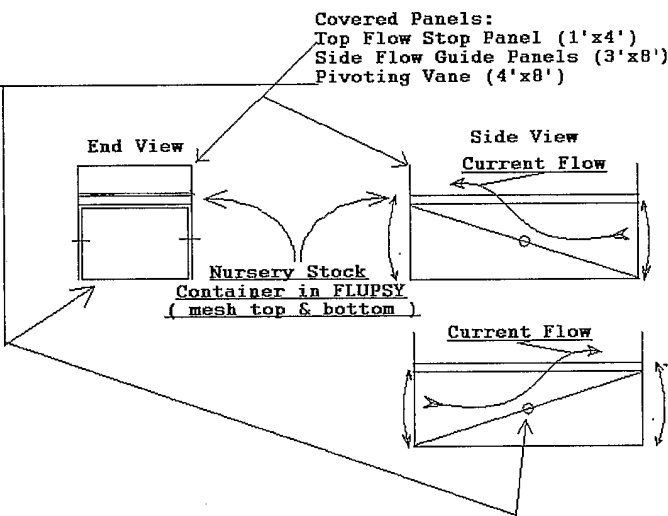
590 **CLAIM 48.** I, Russell P. Davis, claim as my invention a process-device in the “INTEGRATED SYSTEM OF
SHELLFISH PRODUCTION AND UTILIZATION” that is the “Rotary Rake Shellfish Harvester” and is
very similar to a traditional rotary hay (or root) rake. The novelty of the invention be characterized by the
adaptation and use of this device in the cultivation of shellfish. This device is required to implement the
“Crawler Clamer” of Claim 47 and was designed according to the process of Claim 0.

595

CLAIM 49. I, Russell P. Davis claim as my invention a process-device in the “INTEGRATED SYSTEM OF
SHELLFISH PRODUCTION AND UTILIZATION” that is a shellfish growing device, a TWELLER (Two
Way upweller/downweller) wherein the improvement is characterized by an array of opposing scoops
opening on both the up-estuary and down-estuary sides of the moored device and the shellfish are placed in a
600 roughly horizontal mesh container above the scoops. On the changing of the tide a scoop that was an inbound
scoop becomes an outbound cowling and the flow through the mesh changes direction so the mesh and
scoop/cowls will tend to clear themselves of fouling – the each segment of the device array oscillates between
up-weller and down-weller with the change in tide. (Figure 25) This process/device emulates the various
configurations of and benefits derived from fish gill parasitism in the glochidian nursery strategy of the
605 freshwater pearly mussel. This evolutionary and biological strategy was functionally decomposed and
reconstructed as a human implementable design by the process of Claim 0.

5. PCT_DRAWINGS

FIG. 1 – FLUPSY (Floating Upweller System)



20

FIG. 2 – BUPSY (Bottom Upweller System)

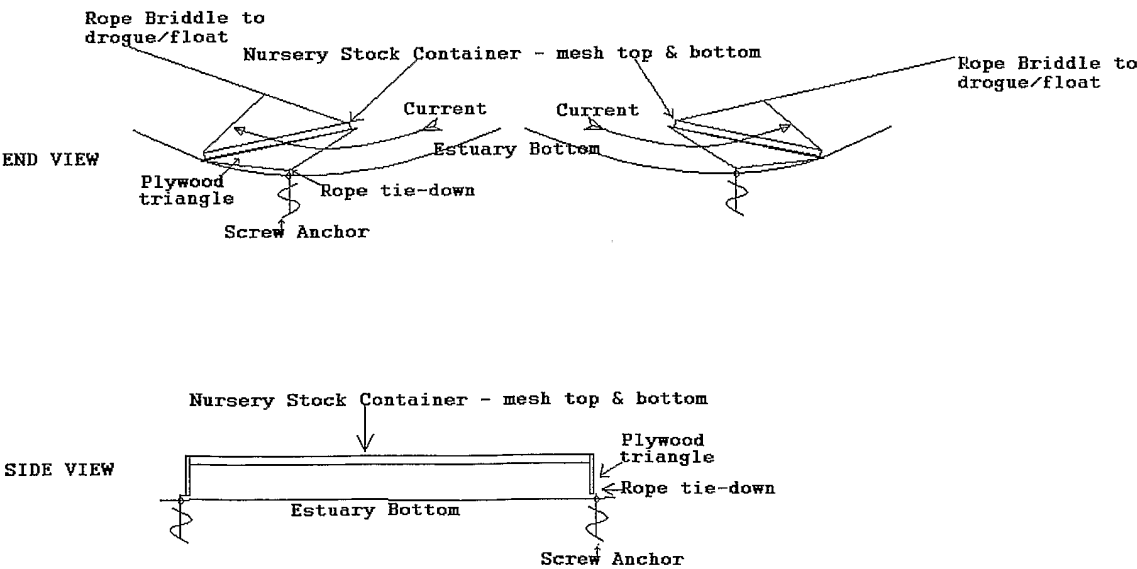


FIG. 3 - Nursery Stock Container

TOP VIEW - Two ridged frames, each covered with mesh

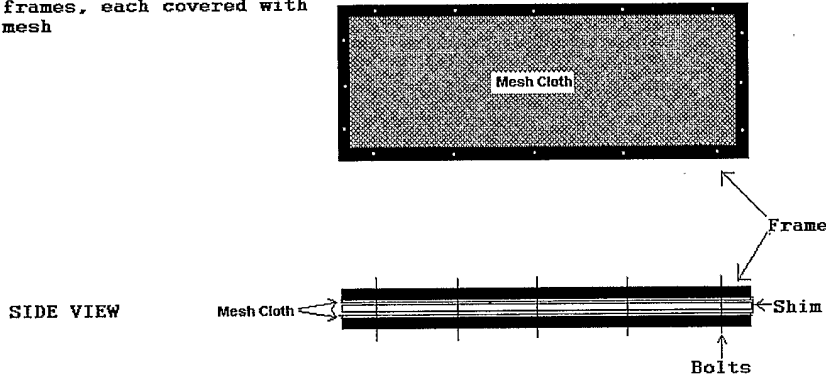


FIG. 4 - End View of
25 Spawntoon

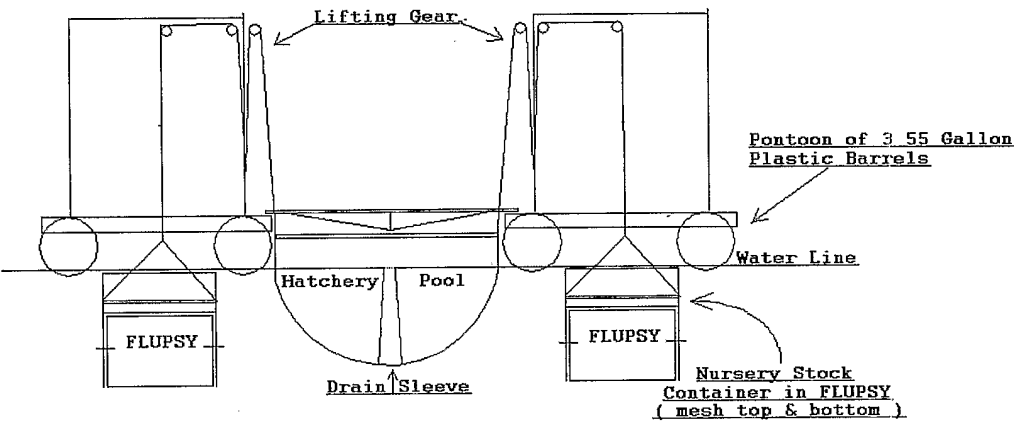
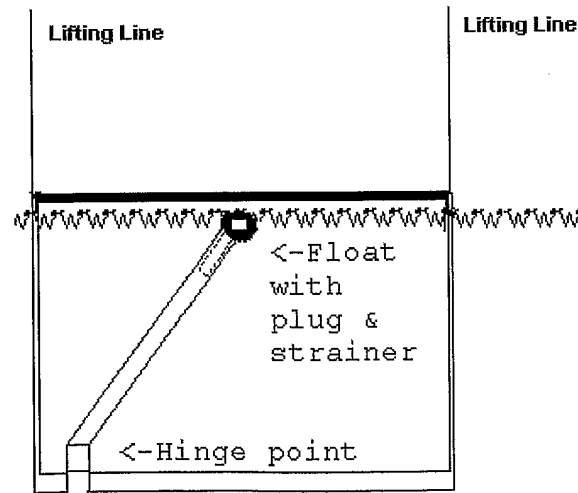


FIG. 5 – Drain Device for floating hatchery live-well



30 FIG. 6 – SpawnToon Motorboat “The Mama Cass Ostrea”

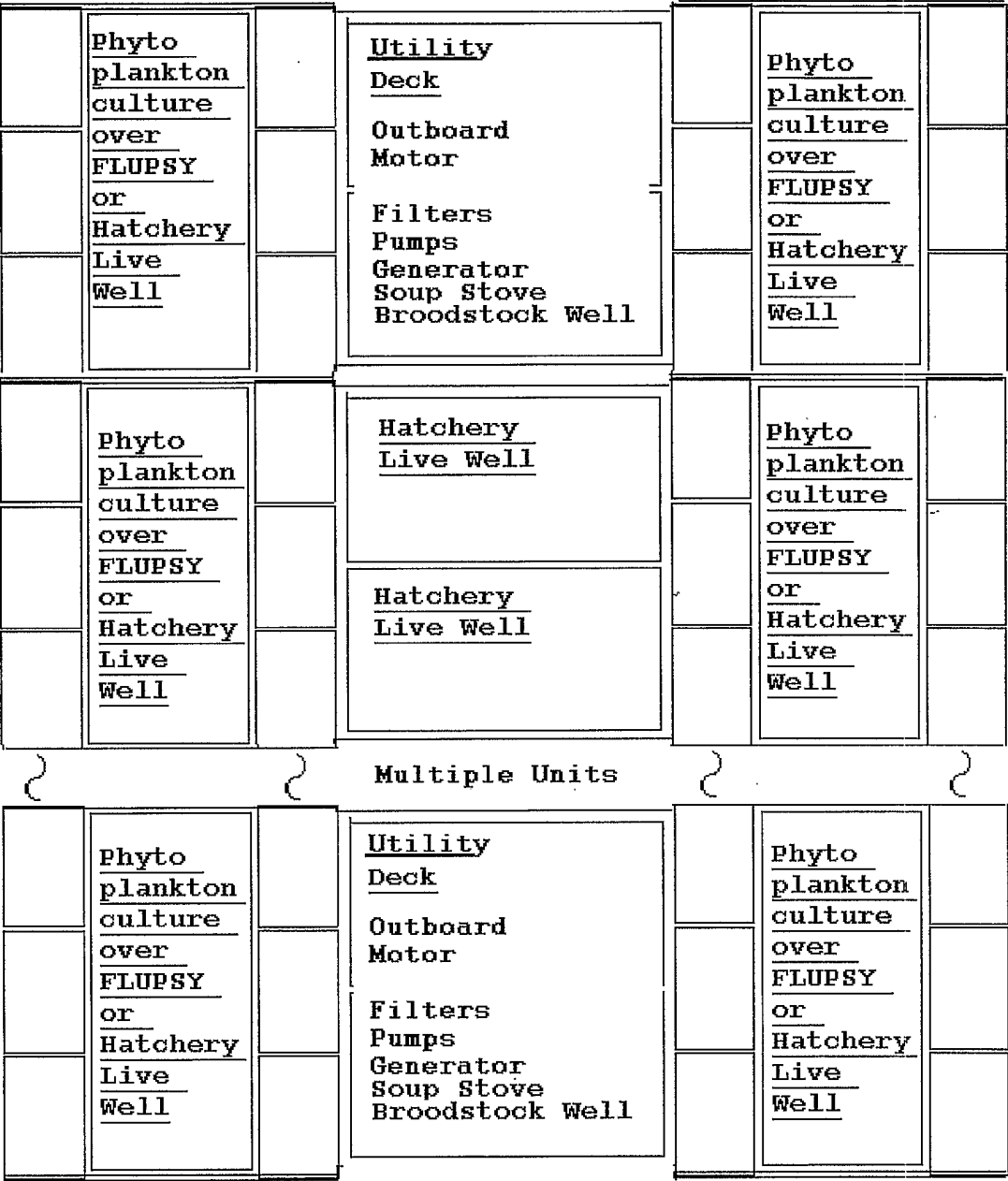


FIG. 7 – Phytoplankton Culture: Culture Bag w/fittings, Stretcher resting on two pontoons

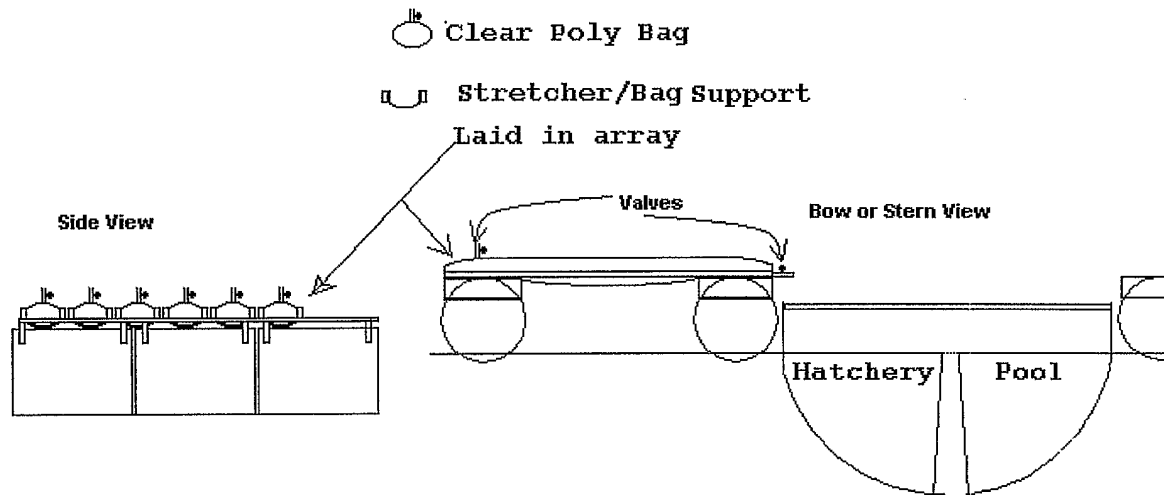


FIG. 8 Series – Hatchery Live Well Drain-Sleeve and Spawn Catcher

FIG. 8-1 Filled Hatchery Pool

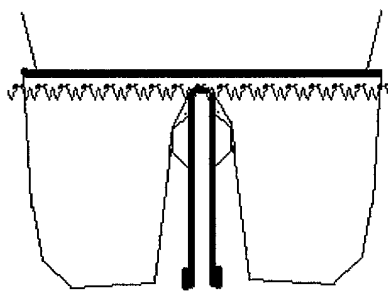
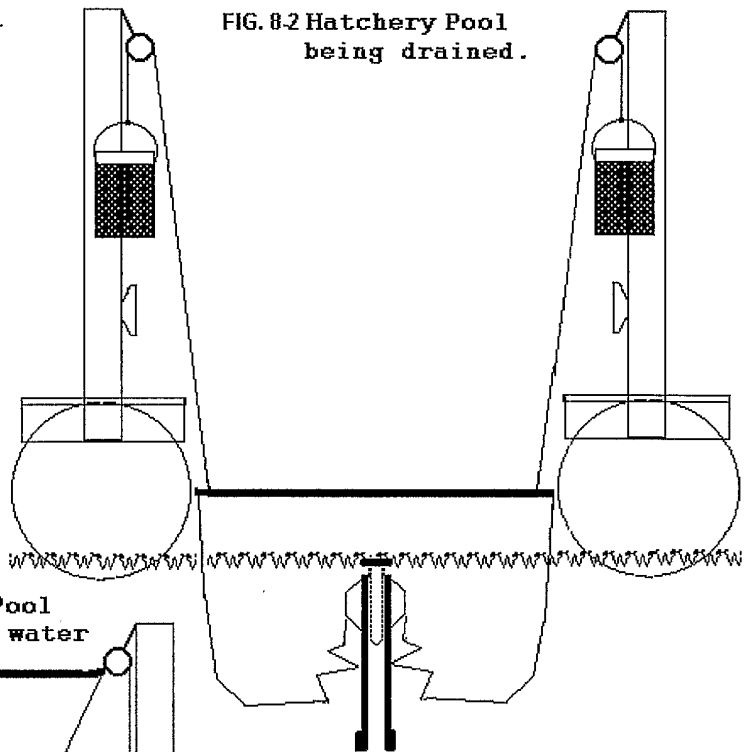
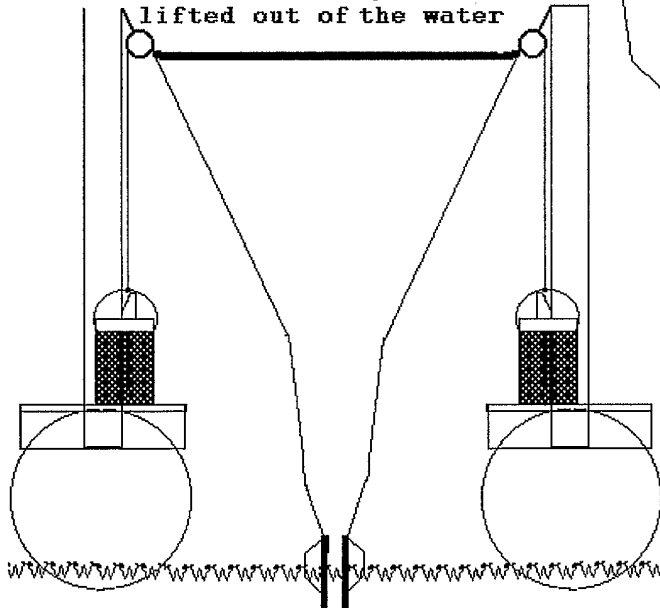
FIG. 8-2 Hatchery Pool
being drained.FIG. 8-4 Hatchery Pool
lifted out of the water

FIG. 8-3

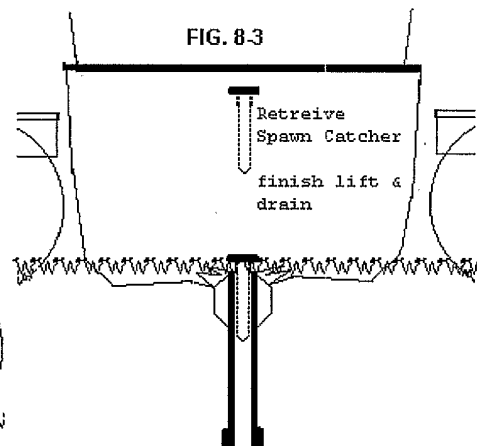


FIG. 9 - Outboard Motor Mount (with DAVIS NOZZLE) slung underneath SpawnToon deck,
Profile of the Tubular Shroud surrounding the propeller and bolted to the cavitation plate

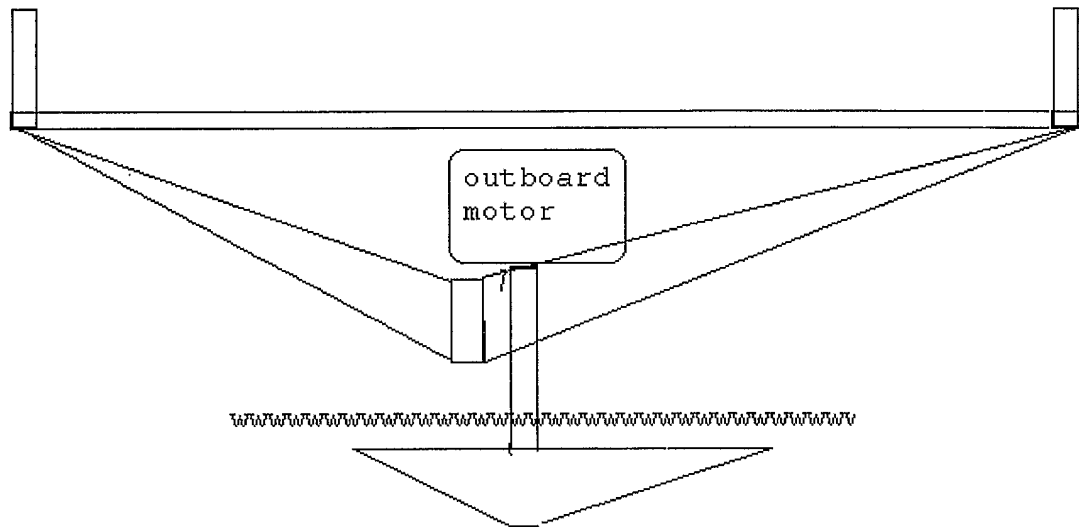
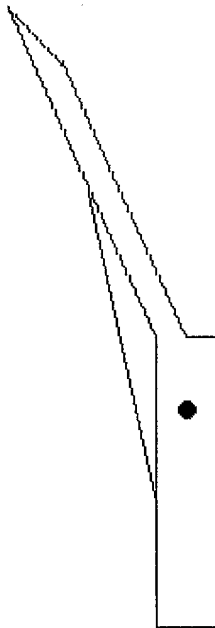
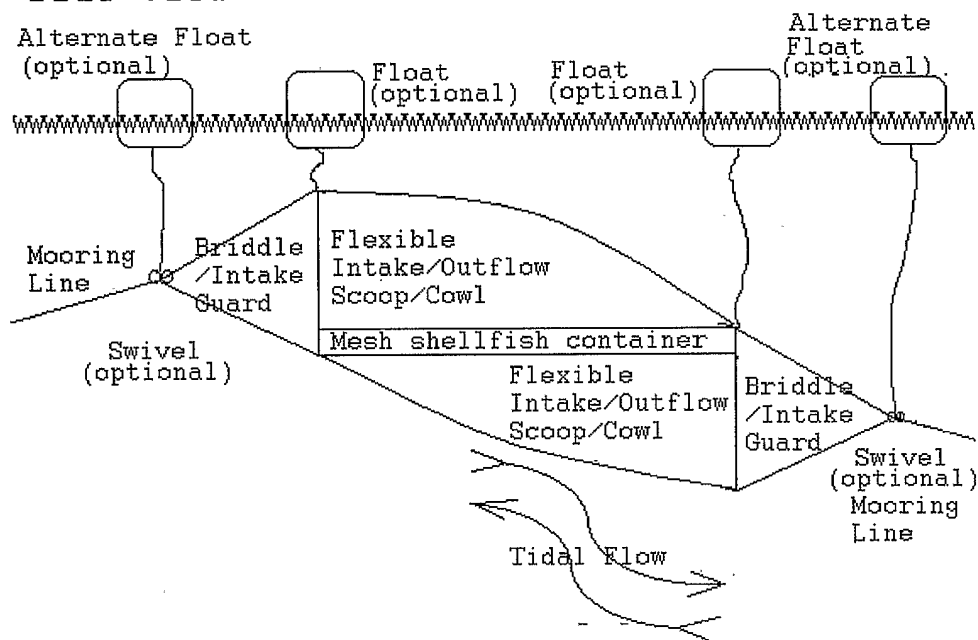


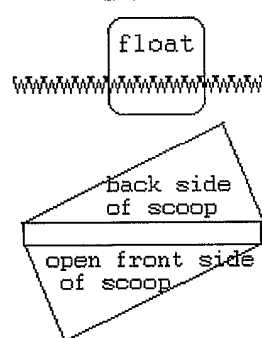
FIG. 10 - Davis Harpoon anchor



40 FIG. 11 - TWWELLER
side view



end view



end view
Alternatively

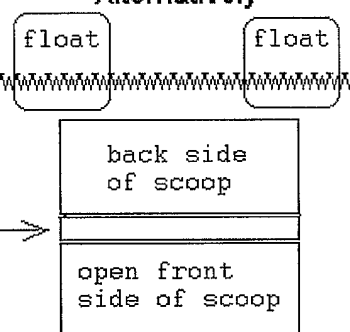


FIG. 12 - Float-Drogue

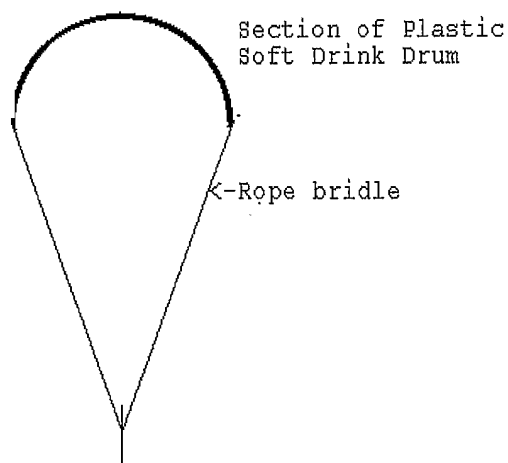


FIG. 13 Grounding Tolerant FLUPSY scoop of CLAIM 9 servicing a crenellated Marsupium.

45 Side View

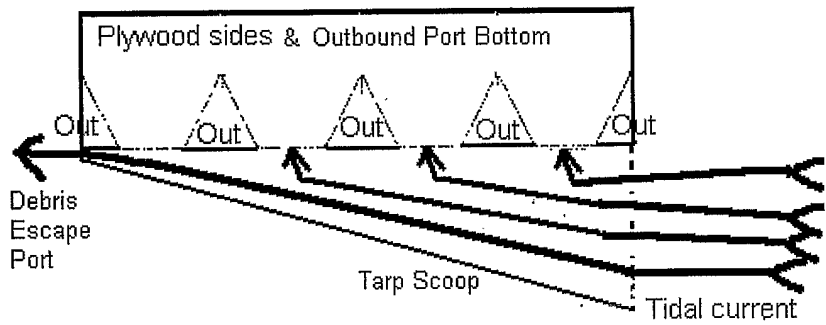
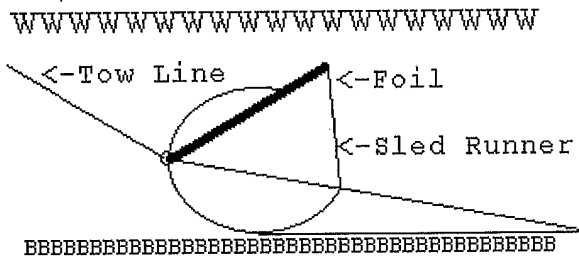


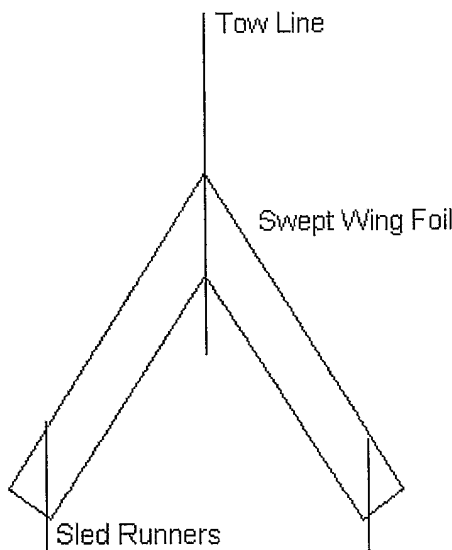
FIG. 14 – Resuspension Drag Foil of CLAIM 17

Side View



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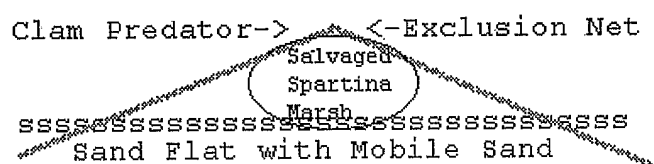
Top View



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FIG. 15 – Waffle Bulkhead – Deleted & Not Claimed

FIG. 16 – Shellfish Geostructure of CLAIM 11



60 FIG. 17 – BUPSY of CLAIM 8 (for low current or under possible boat traffic)

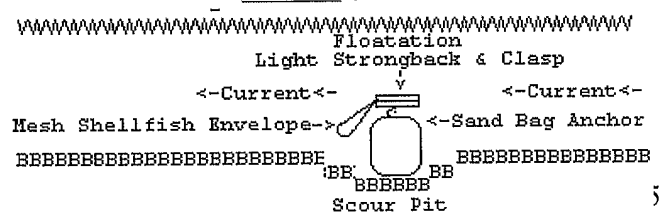
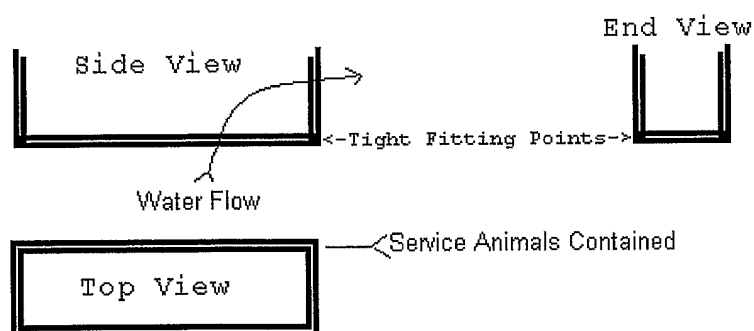
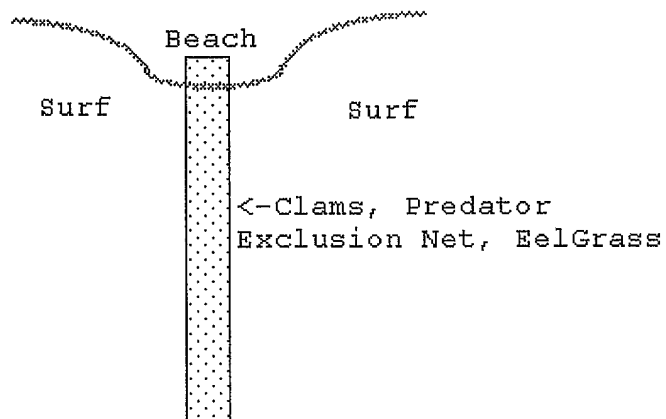
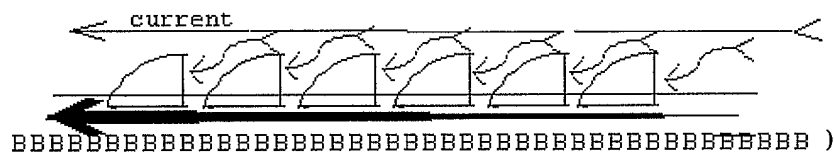


FIG. 18 – Shellfish Hatchery-Nursery Container of CLAIM 16: Set of two nested open top Self Cleaning screen set of CLAIM 7 used by the Marsupium

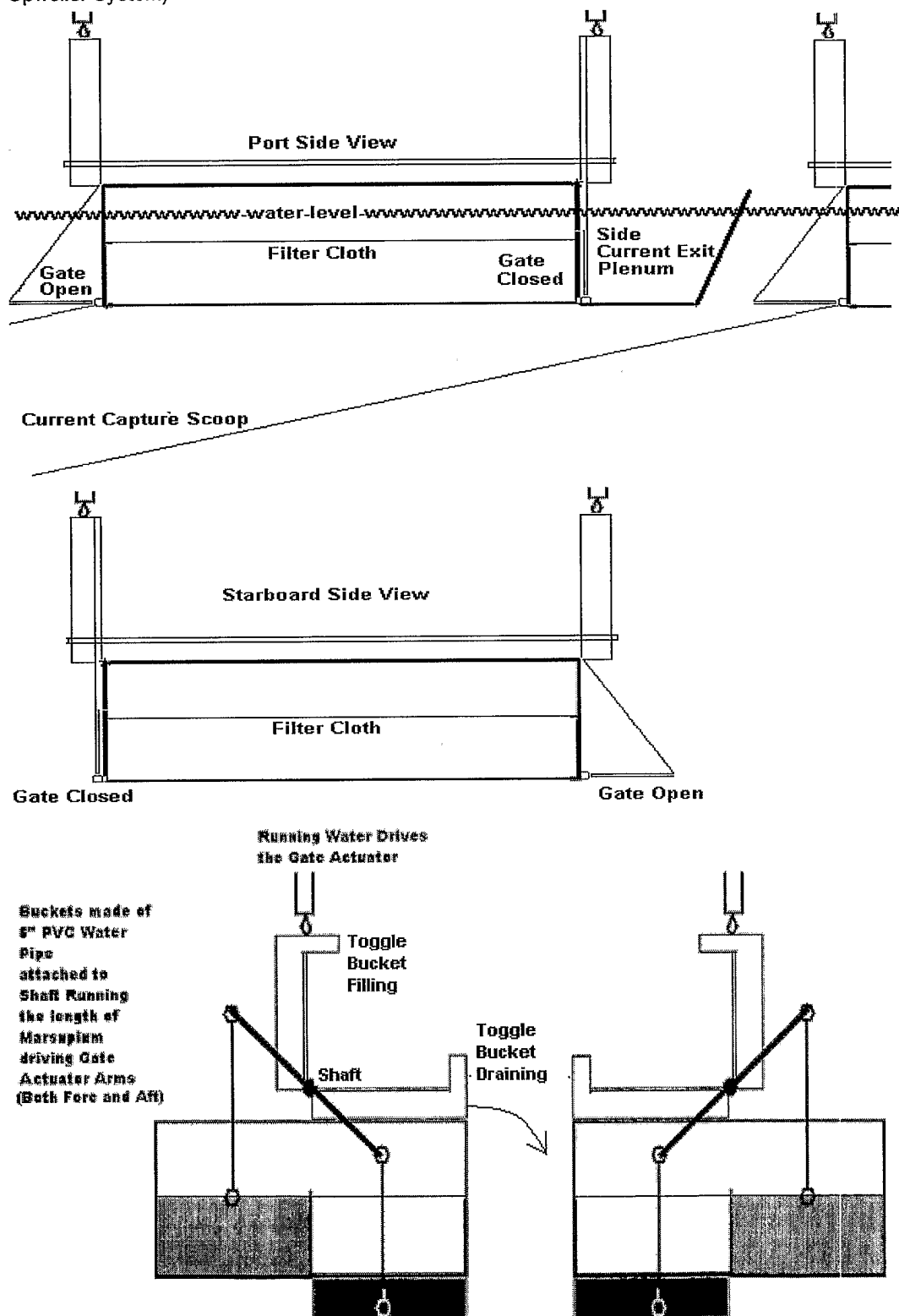
70



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FIG. 19 – Shellfish:SAV Polyculture Groin and Breakwater Substitute of CLAIM 1875 FIG. 20 Foil Array of CLAIM 10 used for current powered directional sediment Transport

85 FIG. 21 – Series of Automated Back-flush Marsupiums (ABFM) hosted by a FLUPSY (Floating Upweller System)



90

FIG 22. The Stomulator of Claim 22

- 1. Hydraulic Motor
 - 2. Rotating perforated Cone
 - 3. Frame with sled
- 95 4. flush & back-flush channels

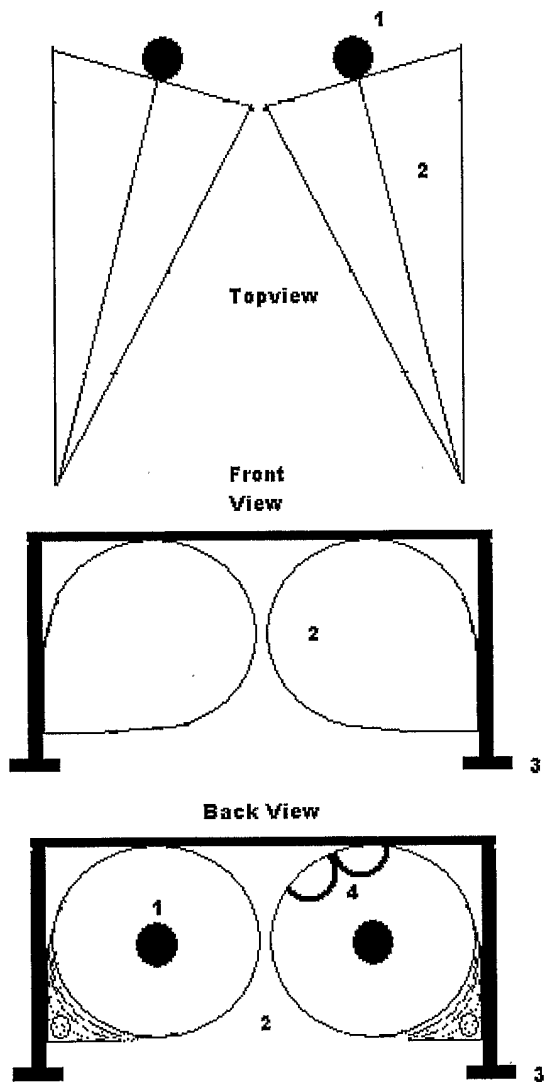
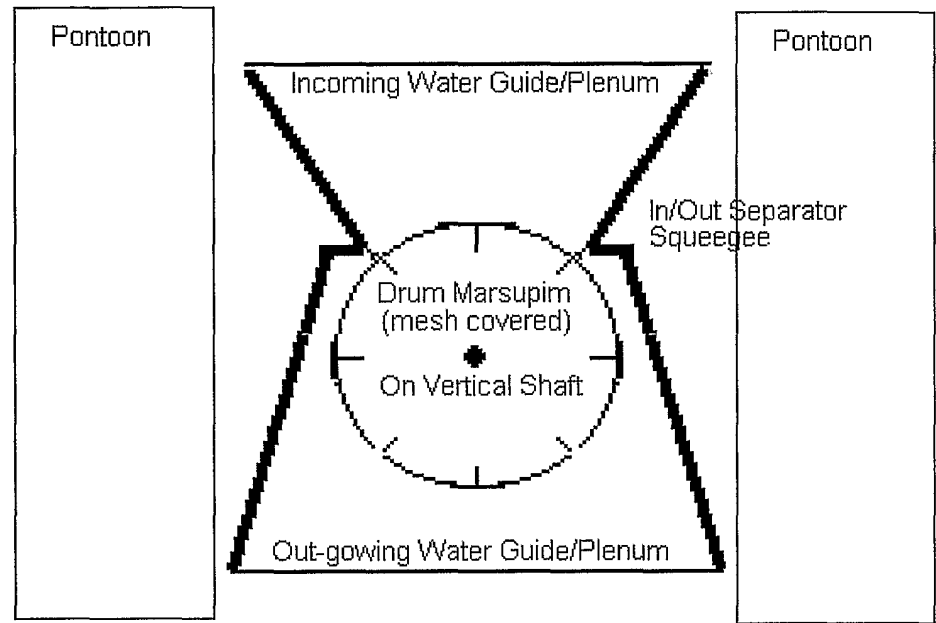
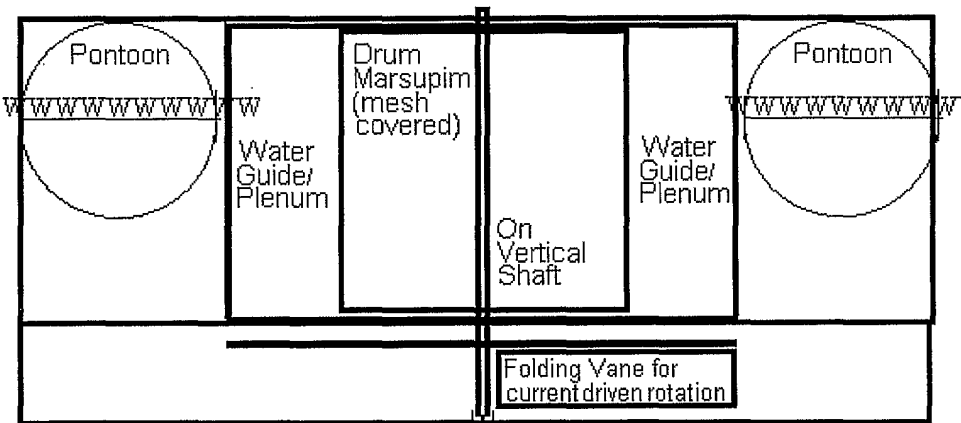


FIG. 23 – Automatic Back-Flush Marsupium (ABFM) with rotary flow control by Vertical Axis Drum
TOP VIEW (CLAIM 42)



100

AFT VIEW



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105 FIG 24 – HOT POT MarineSanitation Device of CLAIM 46

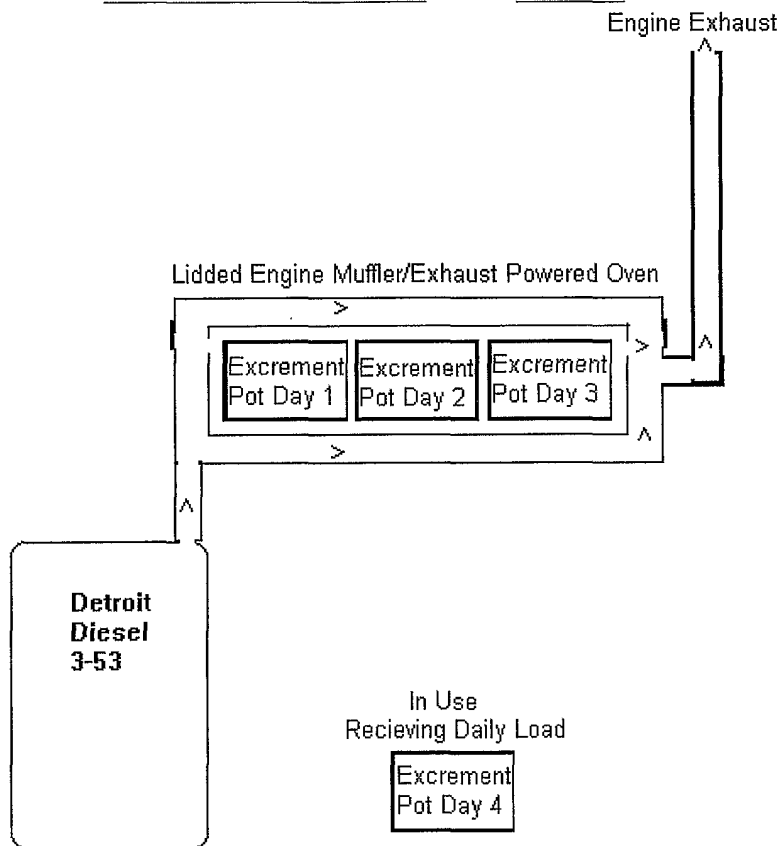
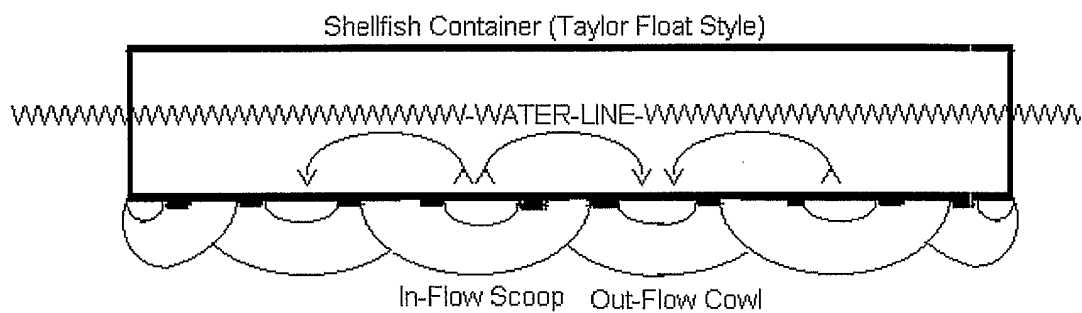
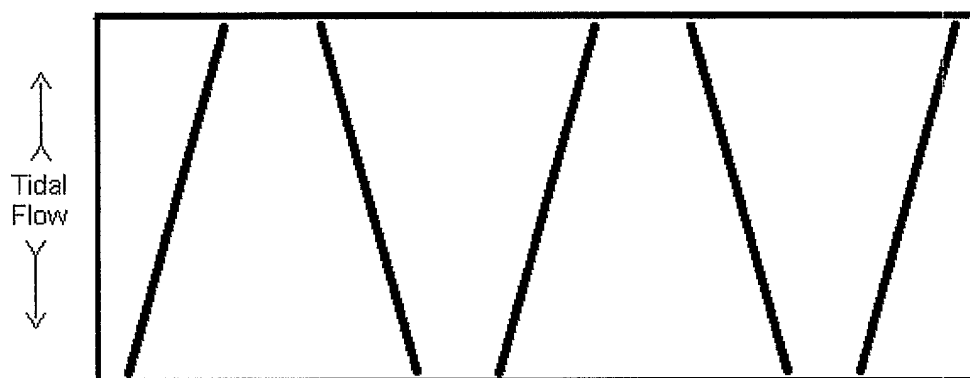


FIG 25 – ARRAY TWWELLER Enhancement of Claim 49

side view towards current



view from the bottom



110 FIG 26 – Crawler Clammer of Claim 47

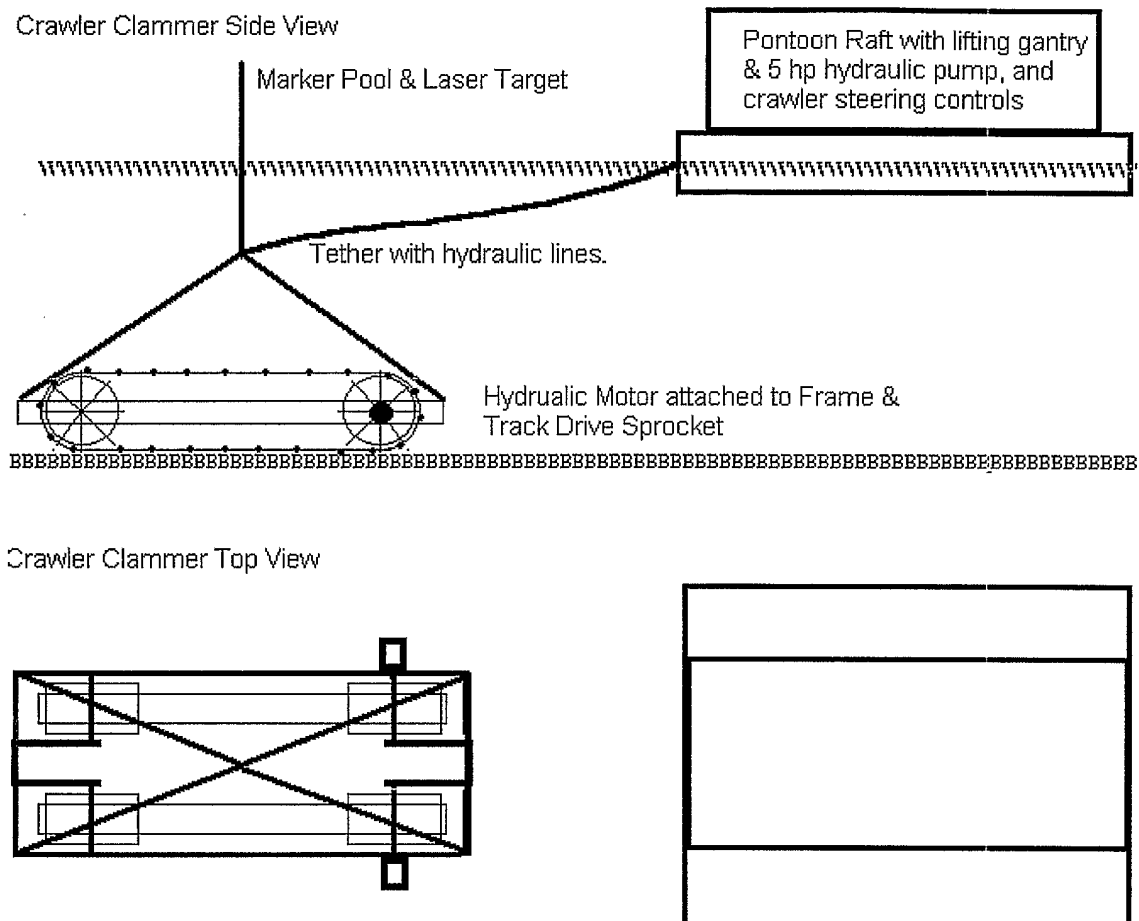
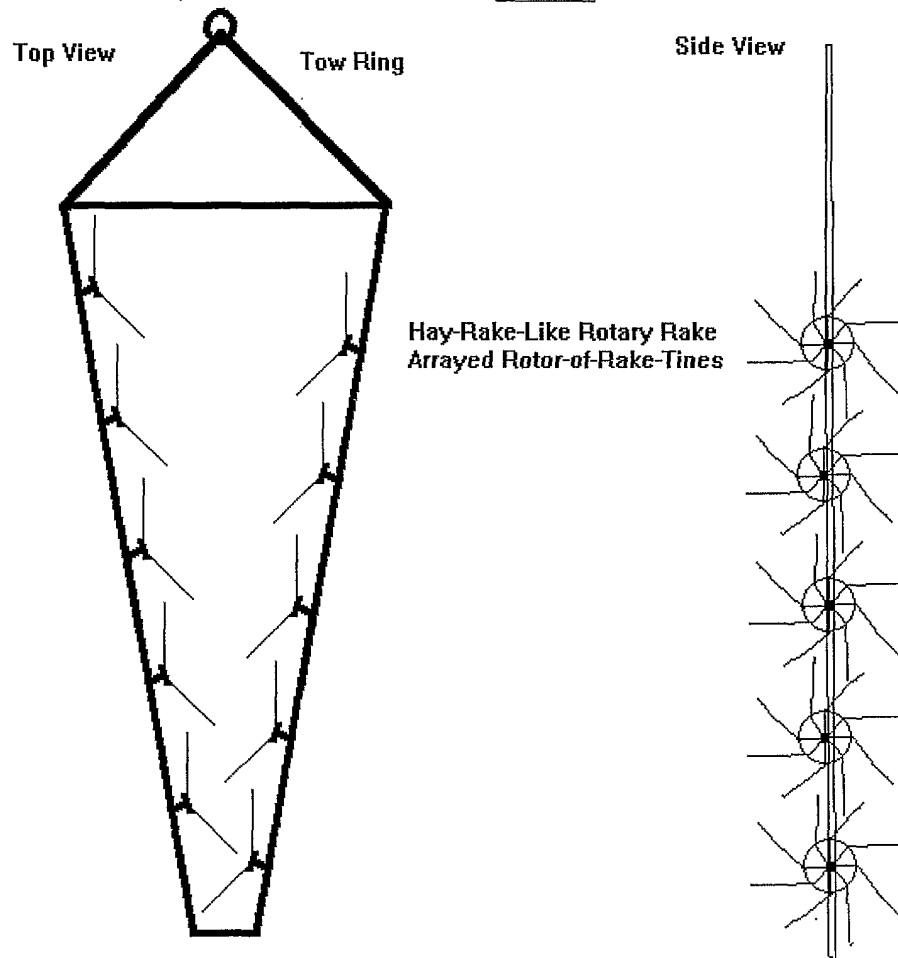


FIG 27 – The “Rotary Rake” shellfish cultivator of Claim 48

INTERNATIONAL SEARCH REPORT

International application No.

PCT/US03/03997

A. CLASSIFICATION OF SUBJECT MATTER

IPC(7) : A01K 61/00
US CL : 119/234

According to International Patent Classification (IPC) or to both national classification and IPC

B. FIELDS SEARCHED

Minimum documentation searched (classification system followed by classification symbols)
U.S. : 119/234

Documentation searched other than minimum documentation to the extent that such documents are included in the fields searched

Electronic data base consulted during the international search (name of data base and, where practicable, search terms used)

C. DOCUMENTS CONSIDERED TO BE RELEVANT

Category *	Citation of document, with indication, where appropriate, of the relevant passages	Relevant to claim No.
X	US 5,400,745 (SAXBY et al) 28 March 1995 See the entire document	1

☐ Further documents are listed in the continuation of Box C. ☐ See patent family annex.

* Special categories of cited documents:	
"A" document defining the general state of the art which is not considered to be of particular relevance	"T" later document published after the international filing date or priority date and not in conflict with the application but cited to understand the principle or theory underlying the invention
"B" earlier application or patent published on or after the international filing date	"X" document of particular relevance; the claimed invention cannot be considered novel or cannot be considered to involve an inventive step when the document is taken alone
"L" document which may throw doubts on priority claim(s) or which is cited to establish the publication date of another citation or other special reason (as specified)	"Y" document of particular relevance; the claimed invention cannot be considered to involve an inventive step when the document is combined with one or more other such documents, such combination being obvious to a person skilled in the art
"O" document referring to an oral disclosure, use, exhibition or other means	"&" document member of the same patent family
"P" document published prior to the international filing date but later than the priority date claimed	

Date of the actual completion of the international search

05 April 2004 (05.04.2004)

Date of mailing of the international search report

07 MAY 2004

Name and mailing address of the ISA/US

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Commissioner for Patents
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Authorized officer

Thomas Price

Telephone No. 703-308-1113

INTERNATIONAL SEARCH REPORT

PCT/US03/03997

BOX II. OBSERVATIONS WHERE UNITY OF INVENTION IS LACKING

This application contains the following inventions or groups of inventions which are not so linked as to form a single general inventive concept under PCT Rule 13.1. In order for all inventions to be examined, the appropriate additional examination fees must be paid.

Group I, claim(s) 1, drawn to a shellfish nursery stock container having two framed mesh sheets fastened together and spaced apart by shims.

Group II, claim(s) 2, drawn to a shellfish growing device having a pivoting vane used to obstruct and bind a flow of water such that it is forced through a separate mesh frame.

Group III, claim(s) 3, drawn to a shellfish growing having a water exit on the sides above the bottom plain of the mesh shellfish container with an upright panel perpendicular to the current.

Group IV, claim(s) 4, drawn to a shellfish growing device having a pivoting mesh container to obstruct and bind a flow of water.

Group V, claim(s) 5, drawn to a shellfish growing device having opposing flexible scoops opening on both the upestuary and downestuary moored ends.

Group VI, claim(s) 6, drawn to premarket hypersaline treatment of marine products having feed ingredient products and human consumption products to enhance the production of osmoregulator chemicals.

Group VII, claim(s) 7, drawn to a water filtering device having filter panels to capture small fish and crustaceans therebetween.

Group VIII, claim(s) 8, drawn to a bottom upweller device having a mesh envelope including an opening along one edge.

Group IX, claim(s) 9, drawn to a current capturing device having a scoop of flexible fabric capable of collapsing by the water pressure.

Group X, claim(s) 10, drawn to a device having an array of foils that direct and accentuate the natural bottom.

Group XI, claim(s) 11, drawn to a shellfish reef geo-structures made from a marsh in combination with a netting reinforcement.

Group XII, claim(s) 12, drawn to a soup made from cooked seaweeds

Group XIII, claim(s) 13, drawn to process of feeding seaweed soup to shellfish.

Group XIV, claim(s) 14, drawn to a seaweed soup in combination with calcium.

Group XV, claim(s) 15, drawn to a soup made from cooked seaweeds that is inoculated with a selection of naturally occurring probiotic bacteria.

Group XVI, claim(s) 16, drawn to a shellfish growing device having a mesh-paneled container that has more area for exiting water than for entering water.

Group XVII, claim(s) 17, drawn to a snag resistant device having a swept wing foil on runners towed on the estuary bottom.

Group XVIII, claim(s) 18, drawn to a process of enhancing beaches by using a culture to build the beach foreshore.

Group XIX, claim(s) 19, drawn to a process of using shellfish to build and stabilize marine landforms.

Group XX, claim(s) 20, drawn to a porous lime embedded anode used in pH raising of acidic water.

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Group XXI, claim(s) 21, drawn to a cavitation suppressing marine propeller nozzle having an extension of the upper portion of the propeller nozzle or shroud.

Group XXII, claim(s) 22, drawn to an aquaculture breeding selection by the process of creating conditions of relative base depletion.

Group XXIII, claim(s) 23, drawn to a permanent mooring and aquaculture anchor with a detachable harpoon point that is harpooned into the bottom with a wash pipe.

Group XXIV, claim(s) 24, drawn to a process of sprinkler irrigating intertidal shellfish on the low tide.

Group XXV, claim(s) 25, drawn to a grow your own clam predator exclusion net made from the subaquatic vegetation or seaweed.

Group XXVI, claim(s) 26, drawn to a shellfish polyculture device of using clam predator exclusion net to raise oysters on top of the net.

Group XXVII, claim(s) 27, drawn to a process of using shellfish polyculture to supply the vegetation with fertilizer and sediment by means of shellfish excreta.

Group XXVIII, claim(s) 28, drawn to a mollusk polyculture device of using clam predator exclusion net to raise crustaceans in combination with clams and oysters.

Group XXIX, claim(s) 29, drawn to a process of enhancing the cultivation of shellfish by using macroalgae and sub aquatic vegetation.

Group XXX, claim 30, drawn to the use of a horizontal mesh to anchor and cultivate marsh grass and a rooted subaquatic vegetation.

Group XXXI claim(s) 31, drawn to a panel having open frames covered with a disposable impermeable envelope.

Group XXXII, claim(s) 32, drawn to a floating shellfish growing device consisting of two classes of pontoon assemblies, a heavier class and a lighter class.

Group XXXIII, claim(s) 33, drawn to a water supported live well having an impermeable membrane attached to the rim and a top rim.

Group XXXIV, claim(s) 34, drawn to a larval capture and draining device having a floating hatchery live well drained from lifting or floatation.

Group XXXV, claim(s) 35, drawn to a movable stretcher having a horizontal algae culture bag over a span to provide shade to the spanned region.

Group XXXVI, claim(s) 36, drawn to a wave agitated floating platform for the agitation and support of phytoplankton and microbiological culture.

Group XXXVII, claim(s) 37, drawn to a process of mitigating the acid and anoxia formed in the inevitable process of resuspending of estuarine sediments having a high chemical oxygen demand.

Group s XXXVIII, claim(s) 38, drawn to a process of amending of estuary bottom sediments with marl or shell to aid in the sequestration and mitigation of toxic and/or sulfide rich estuarine sediments.

Group XXXIX, claim(s) 39, drawn to a process in the development and management of low flow estuarine canals in a water front real estate development comprising the release of air bubbles from the bottom of the channel such that it creates a continual upwelling and current.

Group XXXX, claim(s) 40, drawn to a process clam culture by using the mucus and nitrae rich feces and pseudo-feces to suboxic microbial decomposition.

Group XXXXI, claim(s) 41, drawn to an automatic back flush marsupium, the device has enclosures such as ducts, funnels or plenums that conduct water.

Group XXXXII, claim(s) 42, drawn to a rotating drum with mesh screened cylinder sides used in hatchery aquaculture.

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Group XXXXIII, claim(s) 43, drawn to an aquaculture breeding section by placing progeny in a flow through containment in natural waters so that the progeny might be exposed to a wide range of pathogens.

Group XXXXIV, claim(s) 44, drawn to a mass spawn and release polyculture of shrimp like shellfish with mollusks.

Group XXXXV, claim(s) 45, drawn to a strombulator having a brush surfaced rotating cone mounted on a carriage to facilitate its movement over the sub aquatic vegetation meadow.

Group XXXXVI, claim(s) 46, drawn to a hot pot sanitary waste management device having an engine exhaust to dry and or ash excreta.

Group XXXXVII, claim(s) 47, drawn to a crawler clammer shellfish harvesting machine having tracks like a bulldozer, the tracks are hydraulically powered from a surface vessel that is towed by the crawler.

Group XXXXVIII, claim(s) 48, drawn to a rotary rake shellfish harvester having a rotary hay rake adapted and applied to the harvest of shellfish.

Group XXXXIV, claim(s) 49, drawn to a shellfish growing device with an array of opposing flexible scoops opening on both the upestuary and downestuary moored ends of the device, and having shellfish placed in a roughly horizontal mesh container above the scoops.

The inventions listed as Groups I-XXXXIX do not relate to a single general inventive concept under PCT Rule 13.1 because, under PCT Rule 13.2, they lack the same or corresponding special technical features for the following reasons: The listing of inventions denotes the particular special technical feature(s) of that particular Group which is not claimed in any other particular Group. Furthermore, there is no special technical feature when considered as a whole that defines a contribution over the prior art.

INTERNATIONAL SEARCH REPORT

International application No.

PCT/US03/03997

Box I Observations where certain claims were found unsearchable (Continuation of Item 1 of first sheet)

This international report has not been established in respect of certain claims under Article 17(2)(a) for the following reasons:

1. ☐ Claim Nos.:
because they relate to subject matter not required to be searched by this Authority, namely:
2. ☐ Claim Nos.:
because they relate to parts of the international application that do not comply with the prescribed requirements to such an extent that no meaningful international search can be carried out, specifically:
3. ☐ Claim Nos.:
because they are dependent claims and are not drafted in accordance with the second and third sentences of Rule 6.4(a).

Box II Observations where unity of invention is lacking (Continuation of Item 2 of first sheet)

This International Searching Authority found multiple inventions in this international application, as follows:
Please See Continuation Sheet

1. ☐ As all required additional search fees were timely paid by the applicant, this international search report covers all searchable claims.
2. ☐ As all searchable claims could be searched without effort justifying an additional fee, this Authority did not invite payment of any additional fee.
3. ☐ As only some of the required additional search fees were timely paid by the applicant, this international search report covers only those claims for which fees were paid, specifically claims Nos.:
4. ☒ No required additional search fees were timely paid by the applicant. Consequently, this international search report is restricted to the invention first mentioned in the claims; it is covered by claims Nos.: 1

Remark on Protest

☐
☐

The additional search fees were accompanied by the applicant's protest.

No protest accompanied the payment of additional search fees.