(54) Title: HYDRAULIC MOTOR SYSTEM

(57) Abstract

A hydraulic motor system minimizes wasted power by using a plurality of fixed displacement hydraulic motors to drive a drive shaft in a cooperative manner. The motors are selectively switched into operation in response to variations in fluid pressure. As a consequence the hydraulic fluid acts upon a motor system having an effective combined displacement for producing a predetermined shaft rotation rate at the volumetric flow rate which caused the pressure condition. The invention is disclosed as having particular utility for driving a cooling fan for an automotive engine.
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HYDRAULIC MOTOR SYSTEM

Background of the Invention

This invention relates to the field of hydraulic motors and has particular application to hydraulic motors which are connected for driving cooling fans for automotive engines of the internal combustion type. Such engines typically are supplied with a liquid coolant which is circulated through a radiator. As the coolant flows through the radiator, it gives up heat to the radiator surfaces, which in turn are cooled by flowing air. If the radiator is mounted in a moving vehicle, a certain amount of cooling air is naturally generated. However, natural flow is undependable and entirely inadequate in a modern vehicle. Therefore it is customary to employ a cooling fan for producing a forced flow of cooling air.

Radiator cooling fans are driven by the engine, either via direct mechanical connection or indirectly with the aid of a fan motor. While a variety of motor types are available for such purposes, hydraulic motors are particularly desirable due to the availability of a hydraulic fluid supply in most automobiles. However, automotive hydraulic fluid is generally supplied by a fixed displacement pump driven by a fixed ratio mechanical connection to the engine. This means that the rate of flow of hydraulic fluid and the speed of the cooling fan will vary in direct proportion to the engine speed. This is not a desirable result, because desired fan speeds vary over a considerably narrower range than the associated engine speeds.

It will be appreciated that the rotation of a cooling fan is opposed by a reaction torque due to aerodynamic drag which rises as the square of the rotational speed. This reaction torque is overcome by
forces generated in the engine. The forces, so
generated, pressurize the hydraulic fluid to a pressure
which produces a driving torque that will balance the
reaction torque, when applied across the projected area
(work area) of a working surface positioned in a
displacement chamber of the hydraulic motor. This causes
a power drain upon the engine, which rises as the third
power of the engine speed or fan speed. However, there
is a practical limit on fan speed due to noise
considerations, power drain and structural integrity of
the fan.

Automotive engine speeds typically vary between
about 600 rpm and 4,000 rpm, as the engine operation goes
from idle to grade. This is a ratio of nearly 1:7.

However, the fan speed requirement does not increase
anywhere near that much. While specific fan speed
requirements will vary widely with engine design, it has
been found that the rotation speed at grade needs to be
only about 1.5 to 2.0 times that at idle. Thus, if a
fixed displacement hydraulic motor is designed to produce
an ideal fan speed at idle, it will run several times
faster than is necessary at grade. On the other hand, if
the motor operates at the correct speed for grade, it
will be unable to provide adequate cooling at idle.

Therefore the problem has been solved in one of two
ways: (1) providing a variable displacement hydraulic
pump, or (2) setting the work area of the motor for
operation at idle and restricting the maximum permissible
motor speed through use of a bypass line to divert
hydraulic fluid not required for driving the fan. The
first solution involves undesired complexity and expense,
and the second wastes power. For a typical prior art
fixed displacement motor, the wasted power has been found
to be about 550 BTU per min. at an engine speed of 3050
rpm.
Summary of the Invention

This invention provides an hydraulic motor system which is able to operate at speeds that are adjusted to meet the needs of the job. Such motor speed adjustments are accomplished by adjusting the work area of the hydraulic motor system in fixed increments. As applied to a drive mechanism for an automotive cooling fan, a plurality of hydraulic motors are provided and are switched into driving relationship with the fan in response to pressure conditions in the hydraulic supply fluid.

In accordance with the invention the work area of an hydraulic motor system is set to provide the ideal fan speed at engine idle. The work area is adjusted in response to fluid pressure at another operating condition, preferably at grade. Additional adjustments may be made as desired.

Preferably two hydraulic fan motors are connected for operation within parallel branches stemming from a common fluid supply line. One of these motors, an idle motor, is designed with a work area which provides the ideal speed for the cooling fan when the engine is at idle. This motor is in fixed driving connection with the cooling fan drive shaft. The second motor, a grade motor, is connected to the cooling fan drive shaft by means of an overriding slip clutch and does not power the fan at idle. A pressure sequencing valve is interposed between the grade motor and its branch of the fluid supply line. This valve is closed at idle, so that the grade motor is not powered at low engine speeds.

As the engine speed and hydraulic fluid flow rate increase, there is an increasing fluid pressure which begins opening the pressure sequencing valve. Hydraulic fluid then begins entering the grade motor. The grade motor then begins to rotate and gradually gains
speed.

When the grade motor speed matches the speed of the fan shaft, the overriding slip clutch engages, and the grade motor begins contributing torque to the fan shaft. The torque contribution by the grade motor increases with any continuing increase in the flow rate of hydraulic fluid being pumped into the fluid supply line. This torque contribution by the grade motor increases until the pressure drop across the grade motor is approximately equal to that across the idle motor. At that point the two motors operate as a unit with a displacement equal to the sum of the two. This substantially avoids the wasting of engine power.

It is therefore an object of this invention to provide an improved hydraulic motor system able to change displacement as a function of input flow rate. It is another object of the invention to provide an improved hydraulic drive for an automotive cooling fan.

Other and further objects and advantages of the invention will be apparent from the following specification with its appended claims and the attached drawings.

Brief Description of the Drawings

Figure 1 is a schematic drawing of a pair of hydraulic motors operating in parallel.

Figure 2 is a schematic drawing of a pair of hydraulic motors operating in series.

Figure 3 is a graphical plot illustrating the power wasted by fan motors operating over a range of engine speeds.

Figure 4 is a partially cut-away perspective drawing of a displacement chamber for a rotary hydraulic motor.
Description of the Preferred Embodiments

The present invention contemplates hydraulic motor means for driving a load at a nearly ideal speed irrespective of the volumetric flow rate of hydraulic fluid supplied to the motor means. This is accomplished by adjusting the work area of working surface means positioned within displacement chamber means. More particularly, and in preferred embodiment, as illustrated in Figs. 1 and 2, the hydraulic motor means may comprise a plurality of hydraulic motors each having a displacement chamber connected for reception of hydraulic fluid from a common supply line. For driving an automotive cooling fan 12 the arrangement may comprise an idle motor 16 and a grade motor 18 connected in parallel as illustrated in Fig. 1 or in series, as illustrated in Fig. 2. The best mode is the parallel arrangement of Fig. 1. Referring now to that Figure, idle motor 16 is mounted fast to a drive shaft 14 connected to cooling fan 12. Idle motor 16 has a displacement chamber which houses a working surface (not illustrated in Fig. 1) for driving shaft 14. The working surface has a work area which is rotated by pressurized hydraulic fluid in a branch line 26 connected to an input port of idle motor 16. Idle motor 16 may be of conventional design and may take a variety of forms.

Branch line 26 is connected to a supply line 24 which in turn is connected to a pump (not illustrated) powered by an automotive engine. Supply line 24 is connected to a pump (not illustrated) that supplies hydraulic fluid at a volumetric rate which is directly proportional to the speed of the automotive engine. Part of that flow is bypassed through a bypass line (not illustrated) at high engine speeds. When the automotive engine is operating at idle speed all of the hydraulic fluid flows through branch line 26 and into idle motor 16.
to produce rotation of shaft 14. The work area of the working surface carried by idle motor 16 is designed such that it causes shaft 14 to rotate at the desired speed when the engine is idling and delivering hydraulic fluid into line 24 at the volumetric rate corresponding thereto. The size of the work area $A_i$ may be calculated from the equation:

$$A_i = \frac{V_i}{R_i M_i}$$

Where:

$V_i =$ volumetric flow rate of hydraulic fluid at idle speed,

$R_i =$ ideal or desired fan rotation rate (radians per sec.) at idle speed, and

$M_i =$ is the moment arm of the work area $A_i$.

In general $V_i$ is known and $R_i$ is specified. In accordance with this invention the idle motor is configured to provide an area-moment product $A_i M_i$ which is equal to $V_i/R_i$. Then so long as valve 20 remains closed, the rotational speed $R$ of fan 12 for any flow rate $V$ will be given by the equation:

$$R = \frac{V}{A_i M_i}$$

The flow rate $V$ and the fan speed $R$ both increase with increasing engine speed. This invention contemplates an increase in the area-moment product before $R$ reaches its grade speed value $R_g$, thereby reducing the rate of increase in $R$. The increase in area-moment product is achieved by diverting part of the hydraulic fluid flow through grade motor 18 when the
fluid pressure in supply line 24 reaches a predetermined level.

The relationship between fan speed \( R \) and the line pressure \( P \) is:

\[
P = \frac{TR}{V}
\]

where \( T \) is the torque generated by the drive motor against shaft 14.

Grade motor 18 is connected to supply line 24 by a branch line 28, a pressure sequencing valve 20 and another branch line 30. Pressure sequencing valve 20 is closed when the automotive engine is idling, so that grade motor 18 does not drive fan 12 at this time. Grade motor 18 is connected to shaft 14 by an over-riding slip clutch 19 so as to avoid interference with rotation of shaft 14 during the idle operation.

As the automotive engine gains speed, the volumetric flow rate of hydraulic fluid increases in lines 24 and 26, thereby causing a proportional increase in the rotational speed of fan 12. As fan 12 speeds up, it generates an increasingly large reaction torque which in turn causes an increase in the pressure of the hydraulic fluid being supplied by the automotive engine.

The pressure sequencing valve 20 has a spring 22 which yields under increasing pressure in a line 83 which is connected to supply line 24. This causes valve 20 to begin opening as the pressure in line 24 increases. The spring constant of spring 22 is selected so as to enable full opening of pressure sequencing valve 20 sometime after idle and before the pressure in line 24 reaches that value associated with grade operation.

As valve 20 begins opening, hydraulic fluid flows from line 24 into branch line 28, through valve 20
and branch line 30 into a displacement chamber (not illustrated in Fig. 1) within grade motor 18. A working surface is positioned within this displacement chamber to cause grade motor 18 to begin turning at a speed lower than the speed of shaft 14, upon arrival of hydraulic fluid.

As the flow to supply line 24 increases, there is a concomitant flow rate increase through line 30 and grade motor 18. Meanwhile the pressure across idle motor 16 remains approximately constant. When the flow through line 30 reaches the point at which grade motor 18 has attained the speed of shaft 14, clutch 19 engages. Grade motor 18 then begins to contribute torque to the fan shaft. As the flow through grade motor 18 increases, the pressure drop across the grade motor likewise increases. This pressure drop increases until it is equal to the pressure drop across idle motor 16. During the period of increasing pressure drop across grade motor 18, the pressure drop across idle motor 16 remains nearly constant, and the differential appears across pressure sequencing valve 20.

After the pressure drop across grade motor 18 equals the pressure drop across idle motor 16, the pressure in line 24 begins increasing. At this time fan 12 has achieved a speed $R_g$, and motors 16,18 are working with a total area-moment equal to the ratio $V_g R_g$. In order to achieve this total area-moment, grade motor 18 has a displacement chamber 38 configured with an area-moment selected in accordance with the formula:

$$A_g M_g = \frac{V_g}{R_g} - A_1 M_1$$

As also illustrated in Fig. 1, hydraulic motors
16, 18 are connected to discharge lines 44, 42 respectively, and these discharge lines are joined to a return line 32. Figure 1 further illustrates motor drain lines 69 and 33 which serve to drain seal cavities (not illustrated) in motors 16, 18 respectively. There is also a drain line 31 draining a spring cavity 81 housing reaction spring 22 for pressure sequencing valve 20. Drain line 31 is connected to a reference pressure source for valve 20. This reference pressure source may be common to line 69, 33 and/or line 32 or some other reference.

Fig. 2 illustrates an alternative arrangement wherein idle motor 16 and grade motor 18 are arranged in series. In this arrangement idle motor 16 has a clutch 21 for connection to drive shaft 14. There is a connection line 50 which carries hydraulic fluid from the output side of idle motor 16 to the input side of grade motor 18. In this arrangement both motors turn at low flow rates, but only grade motor 18 turns at the grade condition. Other arrangements are feasible, including arrangements employing additional hydraulic motors and arrangements employing valves in more than one branch line.

Fig. 3 illustrates the effectiveness of the arrangement of Fig. 1 in minimizing wasted power. For any fan speed \( R \) there is a corresponding reaction torque \( T \) and an associated power consumption \( 2nTR \). At any given fan speed there is an ideal pump speed which produces the needed amount of hydraulic flow. Any power consumption attributable to an excess hydraulic flow may be regarded as wasted. However, Fig. 3 assumes that there is no waste at engine speeds below that which produces the maximum desired fan speed. Fig. 3 therefore plots wasted power for a typical automotive cooling system according to the equation:
\[ WP = 8.27 \times 10^{-5} P (ES - ES_{mf}) \]

where \( P \) is the fluid pressure in lb. per. in\(^2\) and \( ES \) is the engine speed.

The above equation assumes a pulley ratio of 1.12 and a pump displacement of 0.689 in\(^3\) per revolution.

The plot of Fig. 3 assumes that \( P \) has a value of 1600 psi and that the engine speed for max fan, \( ES_{mf} \), is 1200 rpm (twice the idle speed). The resulting values of \( WP \) are plotted in Fig. 3 as a function of engine speed for dual parallel motors (curve 100) and for a single motor (curve 102). Curve 102 has a steep, constant slope which wastes power at a rapid rate. In comparison curve 100 has an initial gradual slope, as indicated by the curve portion 104. The slope then falls off and goes negative at an engine speed of about 1760 rpm, where valve 20 begins opening (curve portion 106). The wasted power is eliminated entirely at a grade speed of about 3000 rpm (curve portion 108) and then rises again at speeds in excess of grade (curve portion 110).

Fig. 4 illustrates a work area and a moment arm for a typical spur gear hydraulic motor 140. It will be understood that other types of hydraulic motors could be used and that a spur gear hydraulic motor is illustrated only for purposes of explanation of the terms used in this application. For instance a gerotor type hydraulic motor is generally less expensive and is preferred over the specific arrangement illustrated in Fig. 4.

The hydraulic motor of the illustration includes a housing 142 in which are mounted two intermeshing spur gears 146, 148 mounted on shafts 160, 162 respectively. Hydraulic fluid flows into a displacement
chamber 145 and out through an exit port (not illustrated). It will be understood that one of the shafts 160, 162 will be connected to fan shaft 14. The working surfaces of motor 140 are the upstream faces 150 of the teeth of spur gears 146, 148. As the hydraulic fluid acts on the faces 150 there is a net torque which produces rotation of gears 146, 148 in the directions illustrated by arrows 152, 154. The net torque is produced by reason of the fact that the hydraulic fluid exerts a net force upon three tooth faces 150 at any point in time. Two of those faces act cooperatively and are associated with two teeth (one on each gear) just becoming tangent to the inside surface of housing 142. The third active face 150 is associated with a tooth just coming into mesh between the two gears 146, 148. This third face 150 produces a torque opposing the rotation illustrated by the arrows 152, 154. The work area A of displacement chamber 145 then is equal to the area 150 of a single tooth. The moment arm of that area switches back and forth between gears 146, 148 and is illustrated by two arrows M of Fig. 4.

As indicated previously this invention involves selection of at least two area-moment products AM so as to reduce wasted power. It will be appreciated that the area-moment product is dimensionally equivalent to a volume, and, in fact, is equal to displacement per radian. It is also equal to $1/2\pi$ times the displacement per revolution, a more familiar term to those in the field.

As applied to an arrangement of the type illustrated in Fig. 4, the area-moment product may be adjusted by adjusting either the radii of the gears 146, 148 or the size of the teeth. The tooth size may be adjusted by changing either the tooth length or the thickness in a direction parallel to the axes of shafts.
160, 162. Any of these adjustments will likewise adjust the displacement per revolution.

While the forms of apparatus and the method herein described constitute preferred embodiments of this invention, it is to be understood that the invention is not limited to these precise forms of apparatus and method, and that changes may be made therein without departing from the scope of the invention which is defined in the appended claims.
1. An hydraulic drive apparatus comprising:
   (a) a supply line for receiving an hydraulic fluid;
   (b) displacement chamber means defining a plurality of displacement chambers, each connected to said supply line for progressive filling by said hydraulic fluid;
   (c) a plurality of working surfaces, each positioned within one of said displacement chambers for movement in response to said progressive filling; and
   (d) flow division means for apportioning the flow of said hydraulic fluid between said displacement chambers.

2. Apparatus according to Claim 1 wherein said flow division means comprises a plurality of branch lines separately connecting said displacement chambers to said supply line and a pressure sensitive valve positioned in one of said branch lines.

3. Apparatus according to Claim 2 wherein said pressure sensitive valve comprises means for proportionally constricting said one of said branch lines in response to pressure variations therein.
4. An hydraulic motor system for driving an automotive cooling fan comprising:
   (a) a supply line for receiving an hydraulic fluid;
   (b) a first branch line in fluid communication with said supply line;
   (c) a first hydraulic motor connected for driving said fan in response to a flow of hydraulic fluid in said first branch line;
   (d) a second branch line in fluid communication with said supply line;
   (e) a valve for controllably blocking said second branch line; and
   (f) a second hydraulic motor connected for driving said fan in cooperation with said first hydraulic drive motor during flow of hydraulic fluid through said second branch line.

5. A system according to Claim 4 further comprising a shaft joining said fan and said first hydraulic motor and a slip clutch releasibly connecting said second hydraulic motor to said shaft.

6. A system according to Claim 4 further comprising a series connection line for receiving hydraulic fluid which has passed through said first hydraulic motor and delivering said hydraulic fluid to said second hydraulic motor.

7. A system according to Claim 4 wherein said pressure sensitive valve comprises means for adjustably constricting said second branch line in response to pressure variations therein.
8. A system according to Claim 7 wherein said pressure sensitive valve comprises means for blocking said second branch line when said supply line is supplying hydraulic fluid at a pressure below a predetermined value and proportionally opening said second branch line to fluid flow when said supply line is supplying hydraulic fluid at a pressure above said predetermined value.

9. An hydraulic drive apparatus for an engine cooling fan comprising:
   (a) a supply line for receiving an hydraulic fluid;
   (b) a first hydraulic motor driven by said hydraulic fluid and having an area-moment sufficient for cooling an engine at idle speed;
   (c) a second hydraulic motor operable by said hydraulic fluid and having an area-moment which when added to the area-moment of said first hydraulic motor is sufficient for cooling said engine at grade speed; and
   (d) a valve for normally preventing a flow of said hydraulic fluid to said second hydraulic motor, and admitting said hydraulic fluid to said second hydraulic motor when the pressure in said hydraulic fluid reaches a predetermined value.

10. An hydraulic drive apparatus according to Claim 9 further comprising parallel branch lines for delivering said hydraulic fluid from said supply line to said first and second hydraulic motors.
11. An hydraulic drive apparatus according to Claim 10 further comprising a drive shaft for driving said cooling fan, and a clutch for releasibly coupling said second hydraulic motor to said drive shaft.

12. An hydraulic drive apparatus according to Claim 11 wherein said first hydraulic motor is secured fast to said drive shaft.

13. An hydraulic drive apparatus comprising:
   (a) a supply line for receiving an hydraulic fluid;
   (b) a plurality of branch lines connected for receiving parallel flows of said hydraulic fluid from said supply line;
   (c) a drive shaft;
   (d) a plurality of hydraulic drive motors connected to said branch lines and arranged for cooperatively driving said drive shaft in response to said parallel flows;
   (e) a clutch for decoupling one of said hydraulic motors from said shaft when said hydraulic motor is operating at a slower speed than said shaft;
   (f) a valve positioned in one of said branch lines for for selectively interrupting the flow of said hydraulic fluid to said one hydraulic motor; and
   (g) pressure sensing means responsive to predetermined pressure conditions in said hydraulic fluid for controlling the operation of said valve.
14. An hydraulic drive apparatus according to Claim 13 wherein said pressure sensing means comprises a spring connected for yielding to pressure exerted by said hydraulic fluid and for operating said value while so yielding.

15. An hydraulic drive according to Claim 14 wherein said valve is a normally closed valve.

16. A method of driving a rotational load comprising the steps of:
   (1) supplying an hydraulic fluid to a first rotary hydraulic motor;
   (2) causing said first rotary hydraulic motor to rotate said load in response to said hydraulic fluid;
   (3) supplying said hydraulic fluid to a valve;
   (4) selectively producing a flow of hydraulic fluid through said valve by switching said valve between an open condition and a closed condition in response to pressure variations in said hydraulic fluid; and
   (5) causing said second rotary hydraulic motor to apply torque to said load in response to hydraulic fluid passing through said valve.
FIG. 3

SINGLE MOTOR  
(PRIOR ART)

DUAL  
PARALLEL  
MOTORS

WASTED HEAT ~ BTU PER MIN.

ENGINE SPEED ~ RPM

1000  2000  3000  4000

102  104  106  100  108  110
INTERNATIONAL SEARCH REPORT

A. CLASSIFICATION OF SUBJECT MATTER

IPC 6 F01P7/04

According to International Patent Classification (IPC) or to both national classification and IPC.

B. FIELDS SEARCHED

Minimum documentation searched (classification system followed by classification symbols)

IPC 6 F01P F15B

Documentation searched other than minimum documentation to the extent that such documents are included in the fields searched

Electronic data base consulted during the international search (name of data base and, where practical, search terms used)

C. DOCUMENTS CONSIDERED TO BE RELEVANT

<table>
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<tr>
<th>Category</th>
<th>Citation of document, with indication, where appropriate, of the relevant passages</th>
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<td>X</td>
<td>DE,C,36 26 013 (DAIMLER-BENZ) 3 September 1987 see column 1, line 31 - column 3, line 53; figures</td>
<td>1-5, 7-16</td>
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<td>A</td>
<td>RESEARCH DISCLOSURE, no. 369, July 1994 EMSWORTH, GB, page 369 XP 000461316 DISCLOSED ANONYMOUSLY 'hydraulic powered steering and cooling system with energy savings circuit' see page 369</td>
<td>1, 4-9, 13, 16</td>
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Further documents are listed in the continuation of box C.

Date of the actual completion of the international search

26 March 1996

Date of mailing of the international search report

04.04.96

Name and mailing address of the ISA

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