



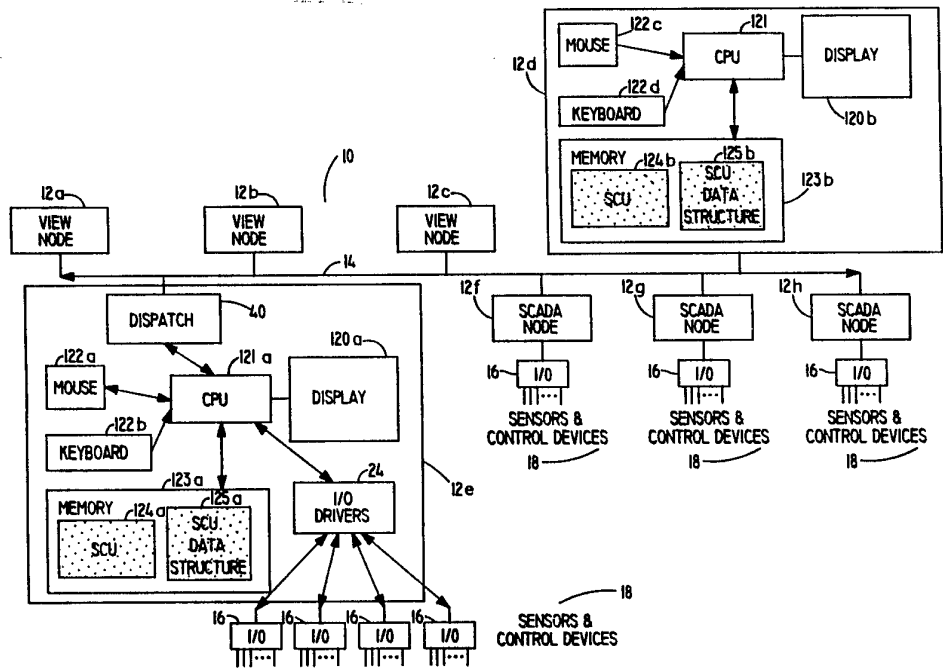
INTERNATIONAL APPLICATION PUBLISHED UNDER THE PATENT COOPERATION TREATY (PCT)

<p>(51) International Patent Classification 5 : <b>G06F 15/62</b></p>	<p><b>A1</b></p>	<p>(11) International Publication Number: <b>WO 94/10645</b> (43) International Publication Date: 11 May 1994 (11.05.94)</p>
<p>(21) International Application Number: PCT/US93/10278 (22) International Filing Date: 27 October 1993 (27.10.93) (30) Priority data: 07/968,061 28 October 1992 (28.10.92) US (71) Applicant: INTELLUTION, INC. [US/US]; 315 Norwood Park South, Norwood, MA 02062-4633 (US). (72) Inventors: RUBIN, Stephen, E. ; 42 Winding River Road, Needham, MA 02192 (US). VANSLETTE, Paul, J. ; Nine Chestnut Street, Blackstone, MA 01504 (US). FAVREAU, Scott ; Eight St. John Lane, Milford, MA 01757 (US).</p>	<p>(74) Agent: DEVLIN, Peter, J.; Fish &amp; Richardson, 225 Franklin Street, Boston, MA 02110-2804 (US). (81) Designated States: AU, BR, CA, JP, KR, European patent (AT, BE, CH, DE, DK, ES, FR, GB, GR, IE, IT, LU, MC, NL, PT, SE). <b>Published</b> <i>With international search report.</i></p>	

(54) Title: A DYNAMIC GRAPHICAL SYSTEM CONFIGURATION UTILITY

(57) Abstract

The invention provides a graphics-oriented technique for enabling a user to configure data processing features of a computer system (10) that includes at least one computer. The data processing features are presented to the user in the form of displayed graphical objects (52-58), each of which represents one feature. The user selects a graphical object (52-58) using an input device of the computer (e.g., a mouse (122a, 120c)), and is then prompted to enter information associated with the data processing feature represented by the selected object (52-58). Thereafter, the computer system (10) is enabled to use the data processing feature to process data in accordance with the user-specified information. After the configuration information has been entered for at least some of the objects (52-58), symbols are added to the display (120a, 120b) to indicate that the data processing features that the objects (52-58) represent have been enabled, thereby presenting to the user a comprehensive, easily understood representation of the current configuration state of the system (10).



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A DYNAMIC GRAPHICAL SYSTEM CONFIGURATION UTILITYBackground of the Invention

This invention relates to configuring data  
5 processing systems, and more particularly to configuring  
process control data processing systems used to monitor  
and control the operation of an industrial facility.

Process control systems are used in industrial  
facilities (such as factories and power plants) to sample  
10 and store large amounts of data corresponding to the  
processes they monitor and control. One example of such  
a system is described in copending U.S. patent  
application Serial No. 07/366,740, filed June 15, 1990  
(hereinafter, the "'740 application"), assigned to the  
15 present assignee and incorporated herein by reference.  
As described in the '740 application, the process control  
system includes a group of computers that are arranged as  
nodes to communicate over a network.

When a process control system is first installed  
20 or is modified (i.e., by adding new computers), the  
system must be configured to function properly.  
Configuring a process control system can be a complex,  
error prone task in which the user is required to keep  
track of numerous options, files, computer connections,  
25 and software configurations for all computers in the  
system.

Typically, a user configures such a system from a  
written description (e.g., in the system manual) that  
identifies the features that can be configured and  
30 specifies the procedure for configuring the features  
(and, sometimes, the order in which the features are to  
be configured). The user types in commands (using the  
keyboard of a system computer that he or she is  
configuring) based on instructions in the manual to  
35 configure such features as the data paths that the

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computer will use, alarm conditions, network specifications, etc. In general, the user is required to type in the applicable information for each feature. The user typically keeps track of the features that have been  
5 configured by, e.g., proceeding through a written checklist that he or she constructs or that the manual provides.

#### Summary of the Invention

In general, this invention provides a graphics-  
10 driven technique for enabling a user to configure data processing features of a computer system in an efficient and straightforward way. The configurable data processing features are represented by displayed graphical objects (such as icons) that the user can  
15 readily comprehend and associate with each data processing feature. Symbols are created and added to the display for at least some of the configured features to present the user with a pictorial view of the features that have been configured, thereby enabling the user to  
20 readily determine which features have been configured without having to resort to written checklists and the like.

In one general aspect of the invention, the user selects a displayed graphical object using an input  
25 device of the computer and is prompted to enter information associated with the data processing feature represented by the object; the computer system is enabled to thereafter use the data processing feature to process data in accordance with the entered information.

30 Preferred embodiments include the following features.

A set of graphical objects (such as icons) are displayed. Each object in the set represents one data processing feature. The objects can be selected in any  
35 order, and each time an object is selected the user is

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prompted to enter information for the data processing feature associated that object. In this way, the user can configure a set of data processing features and enable the computer system to execute all features that  
5 have been configured.

After the configuration information has been entered for at least some of the objects, symbols are added to the display to indicate that the data processing features that the objects represent have been enabled.  
10 Preferably, the symbols are easily associated with their data processing feature. For example, a block diagram of a computer network is displayed when a networking feature has been configured, and an alarm bell is displayed to indicate that various alarm functions have been  
15 configured.

The user is prompted to enter configuration information by displaying a field that is associated with the data processing feature represented by the selected object. The field includes one or more record within  
20 which the user can enter the information to define the feature using the input device (which includes, e.g., a keyboard or mouse).

Multiple instances of some data processing features (e.g., alarm functions) are created by following  
25 the graphics-driven procedure discussed above. Separate symbols are displayed to indicate that multiple instances of the data processing feature have been established. These symbols are displayed in active regions of the display device to enable the user to designate the symbol  
30 using the input device, thereby providing a graphical short-cut to access and change parameters of the individual instances. When the user designates a symbol, a field is displayed containing the information that was previously entered for the processing instance  
35 represented by the symbol. The user can change the

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information in the field using the input device, and as a result can easily and quickly modify the data processing instance.

A wide variety of data processing features can be configured using the invention. One such feature establishes one or more data paths for storing data files; the user-defined information identifies storage locations for the files. Another feature enables the computer to communicate with at least one other computer over a network, and information entered by the user includes (among other data) identities of the other computers.

Still another data processing feature that is configurable with the invention includes processing alarms in response to data processed during operation (e.g., managing alarm procedures, managing alarm functions, and routing alarm signals to selected locations such as printers). The user defines this feature by entering information defining, e.g., the destinations of alarms generated during operation. Another configurable data processing feature is the ability of the computer to exchange data signals with an external device (e.g., an I/O driver used in a process control system), and the information entered by the user specifies (among other parameters) the operating conditions of the device. Data processing tasks are also configurable, and the information that the user is prompted to enter defines the task.

The invention greatly eases the often complex and time consuming task of configuring a computer system that may include a single standalone computer or many computers that communicate over a network. Presenting the configuration options to the user graphically, and displaying a graphical representation of the configuration state of the system dramatically improves

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the "user-friendliness" of the configuration procedure, because the user is able to visualize the "real-world" objects and features that are modified or otherwise affected by the configuration procedure.

5 Other features and advantages of the invention will become apparent from the following detailed description, and from the claims.

#### Brief Description of the Drawing

We first briefly describe the drawings.

10 Fig. 1 is a block diagram of an automated process control system that uses a network of computer nodes.

Figs. 2a-2g show System Configuration Utility (SCU) data structures useful in understanding the structure and operation of the SCU.

15 Fig. 3 shows the control flow structure of the SCU.

Fig. 4 shows a user-responsive interactive display of an SCU that can be used to configure the system of Fig. 1 from any node.

20 Figs. 5-19 show various message dialogue boxes and changes made to the display of Fig. 4 that occur while the user is configuring the system ... the invention.

#### Description of the Preferred Embodiment(s)

Referring to Fig. 1, a process control system 10  
25 for monitoring the operation of a facility, includes computers 12a-12h that are arranged as nodes to communicate over a network 14. Computers 12a-12h are, for example, IBM PS/2 computers. Some nodes, e.g., computers 12a-12d (called view nodes), are used to access  
30 data that has been gathered from machines in the factory and stored at the remaining nodes, e.g., computers 12e-12h (called supervisory control and data acquisition, or SCADA, nodes). System 10 is similar to that described in the '740 application.

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Each SCADA node 12e-12h acquires data from or applies data to a plurality of (such as four) I/O devices 16, providing interfaces with various commercially available sensors and control devices that are arranged at various locations throughout the factory. The sensors detect and measure many different kinds of operating parameters, such as temperature, pressure, flow rate, and fluid level, while the control devices perform various tasks, such as operating valves, actuating relays, and operating fluid pumps.

Data associated with the sensors and control devices associated with each SCADA node (e.g., node 12e) are stored in a process database in memory 123a of SCADA node 12e. Data is transferred to and from a process database via one I/O device 16 and I/O drivers 24.

The computer of each SCADA node 12e-12h and view node 12a-12d has a CPU 121 connected to a memory 123, and may be connected to a display 120 and a plurality of input devices 122, for example, a mouse (122a, 122c) and a keyboard (122b, 122d). The computer of each SCADA node 12e-12h also has a dispatch 40 which connects CPU 121a to network 14.

Configuration of an automated control system 10, such as the one shown in Fig. 1, is a complex, difficult, and error-prone task. Numerous aspects of control system 10, including specification for each node 12a-12f, drivers 16, and network 14 may have to be configured according the requirements of each specific plant. This invention provides a System Configuration Utility 124 (hereinafter referred to as SCU) which gives users the ability to configure system 10 from any node 12a-12f by providing a dynamically changing graphical representation of the state of system 10 on that node's display 120.

When system 10 is to be configured, SCU program 124 is loaded into memory 123 of any node 12a-12f on



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network 14. As SCU program 124 progresses through its operations (described in further detail below) it creates or modifies an SCU data structure 125 in memory 123 that defines the configuration of system 10.

5 Referring to Fig. 2a, SCU data structure 125 contains information (201-211) needed to described the current system configuration of system 10, as well as certain control information. (The details of SCU data structure 125 are described in detail below.) Before  
10 discussion the structure and operation of the SCU, a brief overview of typical system configuration and operation will be given.

#### System Overview

The context of this invention is an industrial  
15 automation system 10 which provides real time data to plant personnel and other software applications throughout an enterprise on displays 120 of nodes 12a-12h (Fig. 1). This real time data presentation is the key to more efficient use of resources in personnel and  
20 ultimately to more automation. We will first describe the functions that the system performs to make data presentation possible. Software executes the basic functions that allow specific applications of the system to perform their assigned tasks. The two most basic  
25 functions are data acquisition and data management.

#### Data Acquisition

Data acquisition is the ability to retrieve data from the plant floor and to process that data in usable form. System 10 can also write data to plant floor  
30 thereby establishing the critical two-way link that controls an application. System 10 communicates directly with the input/output (I/O) devices 16 and communicates through a software interface called an I/O driver 24 (Fig. 1). System 10 has an extensive catalog of I/O  
35 drivers 24 that support specialty I/O devices as well as

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conventional I/O devices 16. In most cases, the system can work with the I/O hardware already installed in the plant. Even if the plant has I/O devices 16 from different manufacturers in the same network, I/O drivers  
5 24 can access and work with all of them.

#### Data Management

Once system 10 acquires data, it manipulates and channels the data according the requests of software applications in memory 123 of nodes 12a-12f. This  
10 process is known as data management. System 10 runs on industry standard computer hardware. Plants can take advantage of existing computer hardware by investing in the appropriate system platform. Different parts of a plant can use different computer hardware. Since all of  
15 the platforms (nodes 12a-12f) of system 10 come with the intrinsic ability to communicate with nodes 12a-12f running on other platforms, plant managers can tie the entire plant together in network 14.

The basic functions of data acquisition and  
20 management provide the basis for all the industrial automation tasks that the system can perform. For the most part, users do not interact with the programs that execute these tasks. Collectively these tasks are known as basic node support.

#### 25 SCADA Functions

The first step in automation is to use plant floor operators and technicians more efficiently. System 10 replaces the traditional control room with SCADA nodes 12e-12h comprising graphical screen 120. Nodes 12e-12h  
30 replace many of the functions of the controller, including monitoring, supervisory control, alarming and control.

#### Monitoring

Monitoring is the ability to display real-time  
35 plant floor data to operators. System 10 provides

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powerful numeric testing, text and graphical formats that make data more accessible.

#### Supervisory Control

Supervisory control is the ability to monitor real time data coupled with the ability of operators to change set points and other key values directly from nodes 12a-12h. Since system 10 can both read and write plant floor data, users can establish a supervisory control station (e.g., one or more of view nodes 12a-12d). Users choose which data points are read and write and which are read only.

#### Alarming

Where the operators are working from a monitoring station node (e.g., 12d) or a supervisory control station node (e.g., 12e), they need the ability to immediately recognize exceptional events within the process.

Alarming is the ability to recognize exceptional events and immediately report those events. System 10 generates alarms based on the control limits that the users set. The systems" applications can use the alarms in a variety of ways to notify operators. Users can also selectively configure communication of alarm messages between nodes 12a-12h on network 14.

#### Control

Control is the ability to automatically apply procedures that adjust process values and thereby maintain those values within set limits. Control goes one step beyond supervisory control by removing the need for human interaction. Users use nodes 12 to control the whole or part of the process. System 10 includes continuous control, batch control, and statistical process control.

#### Reporting Functions

Many plants require the ability to report or store real time data for later analysis. System 10 has the

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ability to create reports and files of critical systems and process information.

#### Data Archiving

Any data point in system 10 can be sampled and stored in data files at user specified rates. The data can be retrieved at any time from the data files to create trend displays of historical data. Managers and engineers can use the data to examine the events leading up to critical events after addressing more immediate problems.

#### Reporting

System 10 supplies functions that allow users to access data through industry standard data exchange protocols. Users can create detailed reports with spreadsheets that contain acquired and calculated real-time data and historical data.

#### Open Architecture Functions

Many plants have needs that can be solved by having access to real-time data. System 10 provides a set of programming language functions in the C programming language that provide read and write access to any data point in system 10. The architecture of system 10 provides plant engineers with tools to write software applications that resolve such automation needs. The architecture also allows engineers to write applications that provide key real-time data to operations management software and other data platforms.

#### Processing Capabilities

Processing capabilities of system 10 allow for a wide variety of configurations and processing strategies.

#### Distributed Processing

The architecture of system 10 allows plants to distribute critical functions among all nodes 12a-12h on network 14. Each node 12a-12h can communicate with all other nodes 12a-12h on network 14.

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### Time Based Processing

Most applications work by acquiring and calculating data every so many seconds, minutes or hours. System 10 can perform any combination of time base processing. A user can balance system resources between data that needs to be acquired quickly and data that can be acquired over long intervals. System 10 can perform subsecond processing down to 0.05 seconds.

### Exception Based Processing

Processing that is triggered by events rather than by time is known as exception based processing. Processing can be triggered by daily changes, unsolicited messages from the process hardware, operator actions and software applications. Exception based processing is essential for true distributed SCADA applications that monitor a large number of I/O devices. For example, an oil field may be monitoring pipelines through a large network of remote terminal units. The data from the remote terminal units changes infrequently, so there is no need to acquire data at a fixed interval. However, when the data does change, oil field operators need to know about it immediately. System 10 senses the changed value and processes it immediately. Nodes 12a-12h of system 10 can perform both time and exception based processing simultaneously.

### System Architecture

#### Nodes

A node is any node 12a-12h running software of system 10. An actual node 12 can be anyone of the following nodes:

A basic node: meaning any computer that has system 10 installed on it.

Local and remote nodes: when working within a distributed system, local refers to node 12 that

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the user is working on. Remote refers to any node 12 that the user needs network 14 in order to access.

5 Standalone: refers to a node 12 that performs all functions. Standalone nodes do not use network 14.

10 SCADA nodes run the data acquisition and management software. Usually SCADA node's computer 12 resides on the plant floor and has direct connections to the process hardware.

An application node is any node 12 that is running applications other than SCADA.

15 A view node is an application node that executes the "View" program on CPU 121 of the node's computer 12. "View" is the real-time graphic display program that comes with the graphics package. The term "view node" means that node 12 runs the "View" program, but node 12 can run other applications as well.

## 20 Programs

### Multitasking

System 10 is a multitasking system. Each node 12 can run many programs simultaneously. Internally critical programs have priority access to system 25 resources and system 10 can preempt a program to respond to a more critical resource request. All programs can be classified into three types: system tasks, user configuration tasks, and user tasks.

30 System tasks work with the process in real-time. System tasks get instructions from configuration files.

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They require little or no interaction with the user, and, in general, have priority access to system resources.

Users interact with user configuration tasks to create the instructions and logic that monitors and  
5 controls their process. User configuration tasks create and modify configuration files. System tasks read the configuration files when they are started and use the information found in them to execute the assigned tasks.

User tasks are programs that the user interacts  
10 with to work with a process or process data. User tasks also use configuration files.

The historical trending application which allows users to sample and archive data comprises three programs. They are: historical assign, historical  
15 collect and historical display. Historical assign, a user configuration task, is used to define the data points to be archived. Historical collect is a system task that performs the data archiving based on the configuration file created by historical assign.  
20 Finally, historical display is a user task that allows users to display archived data on trend charts.

Some programs may serve more than one kind of task. For example, the database builder is a user configuration task for creating process databases. It  
25 also acts as a user task allowing users to display real-time data in spreadsheet form.

#### Basic Architecture

System 10 builds on the instrumentation installed in a plant, e.g., control devices (such as valves) and  
30 measurement devices (such as temperature gauges and scales). Typically a plant has a network of sensors and controls connected to I/O devices such as programmable logic controllers. System 10 gives the user real time access to this data, as well as the ability to  
35 automatically control the process.

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Scan Alarm and Control Program

SAC is a system task that runs on a SCADA node 12.

Networking

Networking design incorporates two basic  
5 principles: true distributed processing and on-demand  
data transfer.

In a distributed processing network 14, each node  
12 independently executes the tasks assigned to it. When  
node 12 requests data from an off-line node 12,  
10 networking software notifies requesting node 12 that data  
is unavailable so that requesting node 12 handles the  
loss of data gracefully. Even though each node 12 has  
integrity as an independent station, nodes 12a-12h can  
also carry on intensive network communication. For  
15 example, a view node 12 can display a picture on display  
120b with links to many different SCADA nodes 12e-12h  
over network 14.

Each view node 12a-12d can access data from any  
SCADA node 12e-12h on network 14. Users selectively  
20 configure which nodes 12a-12h communicate with SCADA  
nodes 12e-12h. A communication link between two nodes  
12a-12h over network 14 is called a "session". When node  
12 establishes a session with a SCADA node 12, data and  
alarms can be sent between the nodes 12a-12h. System 10  
25 reads and writes data on demand on a point-by-point  
basis. Only requested data moves over network 14.

Alarming

System 10 provides a system for generating,  
displaying and storing alarm messages. Users are allowed  
30 to selectively route alarm messages to one of the  
following:

- any node 12 on network 14,
- printers connected to a node 12,
- disc-based files, and



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alarm summary displays.

On a local node 12, the programs that perform these alarm functions are called alarm tasks.

#### Tagnames

5 All programs that execute on nodes 12a-12h of system 10 have a standard method for accessing database information. In order to access data three names are needed: (1) the SCADA node 12 name where the target database resides, (2) the target database block name,  
10 which is also called a database tag, and (3) the target field name in the database block. Taken together, these three values uniquely define a data point. The format for accessing database information is as follows:  
node:tag.field.

#### 15 Structure and Operation

Fig. 3 shows a user's perspective of the configuration of system 10 using SCU program 124 on any node 12a-12h. When system 10 is started, SCU program 124 is loaded into memory 123 of node 12 (e.g., as program  
20 124b in memory 123b of view node 12d).

Fig. 4 describes SCU window 50 which is displayed on display 120 of either a SCADA or view node 12 when SCU program 124 in memory 123 is executed on CPU 121 of that node. At each point during the SCU configuration  
25 process, SCU window 50 displays graphical objects (such as icons) that represent enabled data processing features (e.g., processing options and tools) in the actual system 10 that is being configured.

Referring to Fig. 4, SCU window 50 has a number of  
30 parts, described briefly here. Menu bar 65 gives users menu control over various options. There is a file control menu 62, titled "File", a configuration control menu 63, titled "Configure", and help menu 64, titled "Help". Tool box 51 is displayed on the bottom portion  
35 of screen 49 of SCU window 50. Tool box 51 contains a

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number of icons 52-58. Each of these icons 52-58 represents an active region of screen 49 which is selectable via the input device 122, e.g. a mouse 122b. At startup, screen 49 also contains a graphical  
5 representation of a workstation 59 with display 60. Display 60 of workstation 59, along with other portions of screen 49, are used by SCU program 124 to give the user a constant view of the state of the actual system 10 being configured. For example, the name 61, "SCADA01",  
10 of the current node on which SCU program 124 is running is shown on display 60.

The discussion below will describe the changes to display 60 and screen 49 as the configuration progresses.

#### Selection

15 In the discussion that follows, the term "select" is used with reference to users selecting either menu items or parts of a graphic displayed on display 120 of node 12. (Note, by convention, one letter in each displayed menu name in SCU program 124 is always  
20 underlined. One letter in each entry of each list of options for each menu is also always underlined. In other words, each menu is uniquely identified by one letter. Similarly, each option in a menu's list of options is uniquely identified by one letter.)

25 Using an input device 122, a user selects a menu item as follows:

If input device is keyboard (122b, 122d) then press the key corresponding to the underlined letter in the menu's name, e.g., referring to fig. 4, press "H" for  
30 "Help" menu 64, "F" for "File" menu 62, or "C" for "Configure" menu 63. A list of named menu options corresponding to the selected menu then appears on screen 49 on display 120. Next type the key on keyboard 122 corresponding to the underlined letter of the required  
35 menu option.

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If the input device is mouse (122a, 122c) then position cursor 66 over the required menu's name in menu bar 65 and click mouse 122 button. A list of named menu options corresponding to the selected menu name then  
5 appears on SCU window 50 on display 120. Next position cursor 66 over the required named menu option and click mouse 122 button.

In order to select an icon or other region on SCU window 50, use input device 122 to position the cursor  
10 over that icon or region and then, if input device 122 is keyboard (122b, 122d) press the "Enter" key, if input device 122 is mouse (122a, 122c) click the mouse button.

When the user selects one of icons 52-58 in toolbox 51, the dialogue box corresponding to that icon  
15 appears on a field of display 120, covering part of screen 49 of SCU window 50. Users can select one of many parts of SCU window 50 in order to perform the actions required to configure the option corresponding to the selected part. These actions typically include  
20 presenting, on display 120, the user with a dialogue box corresponding the configuration options specific to the selected part or option.

As the user progresses through the configuration of system 10 using SCU program 124, screen 49 is modified  
25 with symbols that represent the current status of the configuration (i.e., symbols are added to represent each data processing feature that has been configured). During this modification, more portions of screen 49 become active and thereby responsive to selection.

30 Referring to Fig. 2a, as the user progresses through a typical configuration of system 10, an SCU data structure 125 (Fig. 1) is modified and maintained in memory 123 of node 12. In particular, SCU program 124 maintains a list of all selectable areas, the active  
35 region list 212. Active region list 212 contains (for

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the particular setup) all regions of screen 49 which a user may select in order to perform a function. The active regions are stored in "bounding rectangle" field 266 of each individual entry 2120 in active regions list 5 212 (Fig. 2g). When the user selects an active region 2120 the action associated with that area, identified by "callback function" field 267 of 2120, is performed. The function identified by field 267 is executed on CPU 121 with data 268 of currently active region 2120.

10 Fig. 3 represents the control flow diagram of SCU system 124. Note that, after the start, the user can select one of the configuration dialogue boxes either by selecting a menu item 300 or by selecting an active region 301. Depending on which item is selected the 15 appropriate configuration action is performed.

Referring to Fig. 3, the user may select any configuration option 304-310, perform the associated configuration, and repeat as desired. When done, the user selects "Stop" option 311. If the user selects 20 "Stop" option 311 from "File" menu 303, then SCU program 124 gives the user the option of saving any changes made to the system 10, as reflected in SCU data structure 125, in a named file. The "miscellaneous" field 211 of SCU data structure 125 also keeps track of whether the 25 description of system 10 being created has been stored has been changed. This information is used in order to query the user as to whether or not the changes should be saved in a file at the end of a configuration session.

At any point while running the SCU program the 30 user may save the current status of the configuration of system 10, contained in SCU data structure 125 in memory 123, into a file. Saving the configuration is done by choosing the "save" or "save as" options from "file" menu 65. Using SCU program 124, users create configuration 35 files for nodes 12a-12h on network 14 other than the node

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12 they are currently executing on. Multiple configuration files may be saved depending on the configuration required.

A user may also begin the configuration session by opening up a configuration file previously saved using the "File" menu "Open" option. When this is done, display 120 will update SCU window 50 to graphically represent the configuration which was opened. When a configuration file is opened it updates screen 49 to refer to the current status of that configuration. This updating includes updating the active areas on screen 49 so that cursor 66 may then be used to select those areas to access the dialogue boxes.

#### Active Regions

Referring to Fig. 2g, for each particular configuration, SCU program 124 maintains an "Active Region List" 212 in SCU data structure 125. These active regions are regions of screen 49 (Fig. 3) that become responsive to user selection after some aspect of system 10 has been configured. These regions provide users with shortcuts to many of the configuration tasks that they have to perform.

SCU program 124 maintains a count of the number of currently active regions 254. To determine if the cursor is in an active region, SCU program 124 examines "Active Region List" 212, to detect whether the cursor is within a bounding rectangle 266 of any Active Region 2120. If so, that region becomes the current selected area.

Associated with each Active Region 2120 is dialogue call back function 267 and data pointer 268 which contains data for the dialogue call back function 267. The function and dialogue box corresponding to dialogue call back function 267 of the current selected area is executed by SCU program 124 using the data which it finds by following data pointer 268. This allows the

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dialogue box to be brought up with the appropriate data and not in its default or generic form. This also allows users to manipulate (e.g., delete or modify) objects corresponding to selected areas via their iconic  
5 representations on screen 49, because SCU program 124 is able to determine, for each selected area, which object must be manipulated, by looking in the data in the area referenced by data pointer 268. These selected areas, or so-called "hot spots" give users a level of indirection  
10 into the dialogue boxes for specific dialogue and specific data. Users are able to modify selected configuration aspects without going through a series of menu or icon choices. They may simply refer to the icon corresponding to the choice they wish to make. Hot-spots  
15 can also be used to delete aspects of the configuration.

#### Path Configuration

A number of directories are used to store program and data files in system 10. The "path configuration" dialogue box 521, shown in Fig. 5, is used to specify the  
20 locations and names of the directories needed. In order to access this dialogue box, the user either selects the "paths" entry from "configure" menu 63 or selects path icon 52 of toolbox 51. Either way, "path configuration" dialogue box 521 appears on display 120, fully or  
25 partially covering SCU window 50.

When system 10 is first installed, the user specifies the directory where the files are to reside. The install program creates that directory, called the "base directory", as well as all the subdirectories shown  
30 in the path configuration dialogue box 521. If the user changes the path field in this dialogue box to a new path, the SCU will create the new directory for the user. It will, however, not copy the files from the old directory to the new directory.

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Referring to Fig. 5, "Base" path 522 is used for storing all executable files. Base path 522 points to the main directory. Other directories are usually subdirectories of the base directory. "Local" path 523 is used for storing configuration files associated with the local node 12, including SCU program 124 and system security files. "Database" path 524 is used for storing process database files, database manager configuration files, and I/O driver 24 configuration files. "Language" path 525 is used for storing the language files used to create dialogue boxes and help files. If the user chooses to implement a language other than English, the new language and its associated help files replace the files found in this directory. "Picture" path 526 is used for storing the picture layout and block status display files of the drawn view program. "Application" path 528 is used for storing data and configuration files for applications. If the users create their own applications, this directory is used to store the corresponding data files. "Historical" path 529 is used for storing the configuration files of the historical trending applications program. "Historical Data" path 530 is used for storing historical data files. The historical trending application creates a unique subdirectory below this directory for each node the data is being collected from. The subdirectory uses the name of node 12 the data comes from. "Alarm" path 531 is used for storing alarms data.

As is the case with most dialogue boxes in the SCU, dialogue box 521 includes several "buttons": "Change base" button 532, "OK" button 533, "Cancel" button 534 and "Help" button 535. The user selects "OK" button 533 in order to confirm and select the current configuration. The user selects "Cancel" button 534 to cancel any changes made to the current configuration and

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"Help" button 535 to bring up a help box on display 120. "Change base" button 532 is used to globally change the base for all files.

Note that the "OK" button 533 box is highlighted (by a square that surrounds the letters "OK"). This refers to the fact that it is the default choice for dialogue box 521. It is a consistent convention in SCU program 124 that a highlighted box or button on a dialogue box is the default choice and will be selected if the user hits the return key on the keyboard (122b, 122d) without actually selecting any active area (box or button or icon) in the dialogue box.

Once the user has selected all the paths in dialogue box 521 and changed the configuration accordingly, he selects "OK" button 533. When this happens, SCU program 124 stores the modified data from the fields 522-531 of dialogue box 521 in SCU Path Information 203 (Fig. 2c, 241-249) of SCU data structure 125 in memory 123 of node 12. SCU program 124 then clears dialogue box 521 from display 120, and returns screen 49 to its previous status. The paths are now set in SCU data structure 125, in SCU "Path Information" area 203 (Fig. 2a), although no indication to this effect is shown on screen 49.

#### 25 Network Configuration

In order to configure network connections, the user may either choose "Network" from "Configure" menu 63 or may select "network" icon 54 from toolbox 51. Using either method, "Network Configuration" dialogue box 536, shown in Fig. 6, is created on display 120. This dialogue box 536 is used to configure network sessions on remote nodes.

Note that dialogue box 536 fully or partially covers screen 49. While dialogue box 536 is shown on display 120, i.e., until the user selects either "OK"



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button 540 or "Cancel" button 541, none of the active regions of "System Configuration" screen 49 are responsive to selection. The same approach is used throughout SCU, i.e., any dialogue box created by SCU becomes the only region of display 120 responsive to selection.

In order to add networking capability to a node 12, a user selects "Enable" button 537a in "Network Support" box 537. This changes node 12 from a standalone node to a network node. To disable network support of a node 12, the user selects "Disable" button 537b. The choice of "disable" 537b disables all other options in "Network Configuration" dialogue box 536.

Once network support is enabled, the user must specify which remote SCADA nodes the local node needs to communicate with. To add node 12 to the configured session list 538, the user follows the following procedure: (1) Type the node name in "Remote Node Name" field 548 using keyboard (122b, 122d); and (2) Select "Add" button 547. SCU program 124 now adds node 12 to the bottom of "Configured Sessions" list 538, for example, "SCADA03" 538b (Fig. 6). By selecting the node name in "Configured Sessions" list 538, the name becomes highlighted, as in "SCADA02" 538a. With the node name highlighted in "Configured Sessions" list 538, the user can then configure that particular network session by selecting "Configure" button 546.

When this happens, "Session Configuration" dialogue box 549 (as shown in Fig. 7) appears. The user selects one of the appropriate node types from options 550 that are listed in box 549 and then selects "OK" button 551. Once again, this dialogue box also has "Cancel" button 552 and "Help" button 533. When the user selects "OK" button 551 or "Cancel" button 552, "Session Configuration" dialogue box 549 is removed from screen 49

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and "Network Configuration" dialogue box 536 becomes active once again.

In order to make a change to a node 12, the user selects the node name from "Configured Sessions" list 5 538, the node name will be highlighted and displayed in "remote node name" field 548, the user can then edit the name. When complete, the user selects "Change" button 544 and the old name changes to the new name.

In order to remove node 12 from "Configured 10 Sessions" list 538, the node is selected and the highlighted node can be removed using "Delete" button 545.

If node 12 on which SCU program 124 configuration is running is a SCADA node, the user can control how many 15 nodes can have sessions with it at any one time.

"Incoming Connections" field 539 is used to prevent too many nodes from accessing SCADA node 12 and tying up system resources. If the user wishes to modify network resources, he selects "Net Resources ..." button 20 543. This will cause "Network Resources Configuration" dialogue box 554 (Fig. 8a) to be presented on screen 49. Most users never need to modify the defaults shown in box 554, it exists primarily as a tool for technical support engineers. "NETBIOS Configuration" dialog box 565 is 25 displayed when "OK" button 540 is selected and the current configuration for netBIOS does not have enough resources for the current network configuration. NetBIOS parameters are set independently of the system. NetBIOS resources are not setup as part of the Network Resources 30 configuration.

When the user has completed network configuration, he selects "OK" button 540 in "Network Configuration" dialogue box 536. Referring to figs. 2a and 2e, when the user selects "OK" button 540, SCU program 124 updates 35 "SCU Network Information" field 205 of SCU data structure

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125 in memory 123 of node 12. A count 254 of the number of configured sessions is stored in field 205. For each session in "Configured Sessions" list 538 (Fig. 6), there is an entry 2051 in field 205. For each of these  
5 sessions SCU program 124 updates their session information 252 and their network resources 253.

Configuring network 14 in the manner described above, causes SCU program 124 to modify screen 49, as shown in Fig. 8b. Screen 49 now contains a  
10 representation of a network as shown by line 701 and representations of computer displays 702a, 702b. Furthermore, the representations of terminal devices or computer devices 702 on screen 49 are active regions, or hot-spots, of screen 49 which the user may select in  
15 order to once again bring up "Network Configuration" dialogue box 536 (Fig. 6). This is shown in Fig. 8b by the dotted lines around 702a and 702b, which do not, in fact, appear on screen 49.

#### Alarm Configuration

20 In order to configure alarms, the user either selects "Alarms" from "Configure" menu 63 or selects alarm icon 53 from toolbox 51. This action causes "Alarm Configuration" dialogue box 570 (Fig. 10a) to be presented on screen 49. "Alarm Configuration" dialogue  
25 box 570 has four purposes: to enable alarms, to specify incoming alarm routes for enabled tasks, to specify alarm routes for outgoing operator messages generated at the local node, and to modify network resources used by the alarm task queues.

30 There are seven alarm tasks as described below. To enable an alarm task, the user selects the task from task list 579, and selects "Enable" button 571 in the "Status" block.

The seven alarm tasks are as follows:

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"Alarm printers 1-4" -- the user can enable up to four separate printers with similar or different routing strategies.

5 "Alarm summary service" -- enables the alarm queue that supports alarm summary links in the view program.

10 "Alarm file service" -- stores alarm and operator messages in ASCII files in the local nodes alarm directory. Its tasks stores all alarms and messages for a date in one file.

"Alarm network service" -- when enabled, this alarm task sends alarms and operator messages generated at the local node over network 14 and receives network alarms for the local node.

15 Users can configure several settings of each alarm task, except for alarm network service tasks. In order to configure or modify a specific alarm task, the user either selects that task from task list 579 and selects "Modify ..." button 573, or, using mouse (122a, 122c)  
20 the user can "double click" on the name of the task in task list 579. The task configuration dialogue box that is presented on screen 49 in response to this action depends upon which type of alarm is chosen. (Figs. 11-13 show the various alarm configuration dialogue boxes.) It  
25 will, however, contain at least these sections: alarm area configuration (for all tasks), port definition (for all printer tasks), printer description (for all printer tasks), and message setup (for all printer tasks and alarm file tasks).

30 Fig. 11 shows "Alarm printer 1 Configuration" dialogue box 581. The printer name is shown in "Printer Description" box 586. The "Alarm Areas" 582 check boxes 583 control which alarm and operator messages the alarm can receive. The user checks each area to receive

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incoming alarms and operator messages routed to that alarm area.

Users can control the length of the alarm message for each particular alarm by specifying a length in  
5 "Message Length" field 587. If users are printing to an 80 column printer, then they may specify a length longer than 80 characters. However, the message would be truncated at 80 characters. The message may also wrap to the next line. This is entirely dependent on the printer  
10 hardware.

For each windows printer task, users may connect the printer to serial ports "com1" 585a or "com2" 585b or parallel ports "lpt1" 585c or "lpt2" 585d. Each port can handle only one alarm printer task. The user selects the  
15 desired port under "Port Definition" section 584. Rather than use the generic title, "Alarm Printer 1" for this alarm, the user may change the name of the printer task as it appears in "Alarm Configuration" dialogue box 586. To do this the user types the new name (up to 32  
20 characters) in "Printer Description" section 586.

When a particular alarm task has been satisfactorily configured, the user returns to "Alarm Configuration" dialogue box 570 (Fig. 10a) by selecting either "OK" button 590 or "Cancel" button 589.

25 By default, operator messages generated on the local node are logged to all alarm areas. In order to change this, the user selects "Operator Messages Configuration" button 578 (Fig. 10a) which brings up "Operator Message Configuration" dialogue box 591 (shown  
30 in Fig. 12) on screen 49. The "Alarm Areas" check boxes 592 control which alarm areas receive the operator message. The user may check each area he wants the messages logged to. Many users reserve one alarm area exclusively for operator messages.

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When a non-SCADA node (e.g., a view node 12-12d) generates operator messages, node 12a-12d directs messages to the first SCADA node (e.g., "SCADA02") listed in "Configured Sessions" list 538 of "Network Configuration" dialogue box 536 (Fig. 6). The SCADA node distributes the transferred operator messages according to the scan nodes alarm and network setup. When the user has completed configuring "Operator Message Configuration" dialogue box 591, he selects "OK" button 596 or "Cancel" button 595 and returns to "Alarm Configuration" dialogue box 570 (Fig. 10a).

In order to configure the alarm queue, the user selects "Alarm Queue Configuration ..." button 574. This will bring up "Alarm Queue Configuration" dialogue box 600, shown in Fig. 13, on screen 49. Users employ "Alarm Queue Configuration" dialogue box 600 to change the number of alarm messages that system 10 can hold in its alarm queues. SCU program 124 uses entries from other dialogue boxes to tailor the alarm queue resources precisely for each configuration. Most users never need to modify these defaults. Modifying alarm queue resources could seriously effect the performance of node 12 and users are discouraged from resetting them.

In "Alarm Queue Configuration" dialogue box 600, each enabled task lists the maximum number of alarms it can handle at any one time in entries 610-615. Enough system resources are reserved to hold a specified number of messages in memory until an alarm task can handle them. If more messages come in after a queue is full, the messages cannot be logged. To use the system default, the user selects "Recalculate Defaults" button 606. An "SCU" message box 616, as shown in Fig. 14, then appears on screen 49. The user then has the choice of either using the standard defaults by either pressing the return key on keyboard (122b, 122d) or selecting

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"Default" button 617. The user may also want the maximum number of alarms calculated. This can be done either by choosing "Maximum" button 618 or pressing the letter "M" on keyboard (122b, 122d).

5           If the user selects "Maximum" button 618, then "Maximum Alarm Value" dialogue box 619 in Fig. 15 will appear on screen 49. The user is then asked to enter the maximum number of alarms that the system should be capable of handling. This is entered in "Maximum Number  
10 of Alarms" field 623. Once again the user may then select "OK" button 620, "Cancel" button 621, or "Help" button 622.

          Based on the number the user enters in field 623, all alarm queues in the system are changed to reflect  
15 this value, except for the alarm summary queue.

          When the user has completed all alarm configuration, he selects "OK" button 577 in "Alarm Configuration" dialogue box 570 (Fig. 10a), and returns to screen 49.

20           Referring to Fig. 2a, when the user selects "OK" button 577 in "Alarm Configuration" dialogue box 570 (Fig. 10a), SCU program 124 stores the changes in the alarm configuration in "SCU Alarm Information" area 204 of SCU data structure 125. Referring to Fig. 2d, SCU  
25 program 124 stores the number of configured alarms in field 224, and for each alarm 2041, SCU program 124 stores configuration information 225-232.

          Referring to Fig. 10b, screen 49 now displays an icon 703 in display region 60 for every alarm that has  
30 been configured using the procedure discussed above. The area around this icon shown by the dotted line 702c is now an active area of screen 49 that is responsive to selection by input device 122a, 122c and can be selected in order to return back to alarm configuration dialogue  
35 box (581 or 600) for the particular alarm corresponding

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to icon 703. For each alarm that is configured and for various other configurations, display 60 will be changed and a number of icons 703 will appear on the display. Each one of these icons 703 is an active region of the display responsive to the input device, and each icon 73 provides the user with a shortcut to configuring or deleting the alarm task corresponding to that icon. Referring to Fig 2d, each icon 703 corresponds to an entry 2041 in SCU Alarm Information area 204.

#### 10 SCADA Configuration

Referring again to Fig. 4, in order to configure SCADA and to establish a SCADA node, the user either selects "SCADA" from "Configure" menu 63 or selects SCADA icon 55 in toolbox 51. Taking either action causes "SCADA Configuration" dialogue box 625 of Fig. 16a to be presented on the screen 49 and become the active region of the display.

Users use dialogue box 625 to enable or disable SCADA options and to specify the names of I/O drivers that the users wish to use. In order to enable SCADA node 12, the user performs the following steps:

- (1) select "Enable" 626a in the "SCADA Support" box;
- (2) type the database name in "Database Name" field 640 or use question mark button 639 to produce a list of databases that are currently available;
- (3) If the user plans to use a type of driver known as a simulation I/O driver, then the user enters the number of simulated I/O points in "Number of SIM Points" field 638. This number may presently be a value up to 2000;
- (4) the user configures the I/O drivers, which will be discussed later;



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(5) set up the I/O drivers (not discussed here);  
and (6) configure the ARTIC card using "ARTIC" button  
632, if appropriate.

An ARTIC card is a real-time interface coprocessor  
5 card (available from IBM) that is plugged into the  
backplane of the PS/2 computer. Either the ARTIC card or  
the CPU and memory of the computer itself may be used.  
The ARTIC card has the advantage of increased memory  
space (about 1 megabyte of working memory) over the  
10 working memory of the remainder of the PS/2  
(approximately 640 Kbytes). However, the ARTIC card runs  
more slowly than the main CPU. Also, the ARTIC card  
allows the SCADA node to use up to four I/O devices 16;  
only two I/O devices 16 can be used if the main CPU and  
15 working memory are utilized instead.

If the user chooses "ARTIC" button 632, "Artic  
Parameters" dialogue box 641 (Fig. 17) is generated on  
display 120 partially covering "SCADA Configuration"  
dialogue box 625 (Fig. 16). The user enters the  
20 appropriate values (not discussed here) in fields 642-651  
and selects "OK" button 653 or "Cancel" button 652.

To disable SCADA, the user selects "Disable"  
button 626b in the "SCADA Support" box (Fig. 16a) SCU  
program 124 discards any I/O driver and database  
25 information previously entered.

In order to configure an I/O driver (Step 4  
above), the user follows the following procedure. The  
user selects question mark button 636 to display, in a  
separate dialog box, a list of all I/O drivers that have  
30 been previously installed on the local node (i.e., the  
node 12 which the user is using to configure system 10).  
The user then selects an appropriate driver from list and  
then selects the "OK" button. The user then selects  
"Add" button 635. SCU program 124 adds the I/O driver to  
35 the list of configured I/O drivers shown in list 628. If

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the user wishes to remove an I/O driver from list 628, the I/O driver is selected from "Configured I/O Drivers" list 628, and "Delete" button 633 is selected. This action removes the driver from the list; however, it does  
5 not delete the driver files from the system.

When the user selects "OK" button 629 in the "SCADA Configuration" dialogue box 625 (Fig. 16a) SCU program 124 stores the updated SCADA configuration in "SCU Driver Information" field 201 of SCU data structure  
10 125 in memory 123 of node 12 on which SCU is executing. SCU updates the number of configured drivers field 269, and for each configured driver (from "Configured I/O Drivers" list 628, Fig. 16a) SCU creates an entry of that driver's information 270.

15 Referring to Fig. 16b, once SCADA configuration is complete, SCU program 124 updates screen 49 to display a representation 700 of I/O drivers. Representation 700 includes iconic regions 7001a-7001b. Representation 700 is an active region of screen 49, shown by the dotted  
20 line 702e. Active region 702e, as well as SCADA icon 55 in toolbox 51, can be used to select "SCADA configuration" dialogue box 625 for node 12. Furthermore, each filled-in icon 7001a-7001b (in Fig. 19) corresponds to a configured driver entry 270 in SCU  
25 Driver Information area 201 of SCU data structure 125. As is the case with the iconic representations of alarms (described above), each icon 7001 provides the user with a short-cut to the deletion and configuration of the driver that icon 7001 represents.

### 30 Tasks Configuration

Referring again to Fig. 4, system 10 can be configured to automatically start up programs (tasks) when the start-up program is run. To specify tasks for automatic startup, the user either selects "Tasks" from  
35 "Configure" menu 63 or selects "tasks" icon 56 in toolbox

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51. Either way "Task Configuration" dialogue box 654 (Fig. 18) appears on screen 49.

In order to add a start up task the user follows the following procedure:

- 5 1. Select question mark button 655, in "Task Configuration" dialogue box 654. This will produce, on screen 49, a list of all executable files.
2. Select the appropriate file from the list (it will then appear in "Filename" field 668) and select "Open"  
10 from the "File" menu 65. The file can also be selected by double-clicking on it with mouse (122b, 122d).
3. Under the "Start Up Mode" box select either "Normal" button 656b, or "Minimized" button 656a. "Normal" button 656b starts the task with the windows  
15 open and "Minimized" button 656a starts the task with the window iconified.
4. If the user needs to specify command line parameters for the current task highlighted in "Configured Tasks" list 665, add those parameters in  
20 "Command Line" field 667.
5. Select "Add" button 657. SCU program 124 now adds the task to the bottom of "Configured Tasks" list 665.
6. The tasks are executed in the order of "Configured Tasks" list 665. The user may use "Up" and "Down"  
25 buttons 658 to move the start-up order of the tasks in the task list 665.

In order to make a change to the set up of a program already listed, the user can select the program from "Configured Tasks" list 665 and select "Change"  
30 button 659.

To remove a task from the task list, the user selects it from "Configured Tasks" list 665 and then selects "Delete" button 660.

When system 10 goes through its startup routine it  
35 will notify users as it establishes or fails to establish

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connections with requested nodes. To suppress these messages, the user deselects "Display start session information" check box 664. When all tasks have been configured, the user selects "OK" button 663.

5 Conversely, to cancel any changes made, the user selects "Cancel" button 662. This returns the user once again to the SCU display (Fig. 4).

Referring to Figs. 2a and 2f, when the user completes task configuration and selects "OK" button 663,  
10 SCU program 124 updates "Startup Information" fields 235-239 of SCU data structure 125 in memory 123 of the node 12 on which the configuration is taking place.

#### Other configuration options

Referring to Fig. 4, toolbox 51 contains two  
15 additional icons, security icon 57 and SQL icon 58, not discussed thus far. Each icon 57, 58, when selected, causes SCU program 124 to execute a procedure or another program (which may bring up the appropriate dialogue box on display 120). The user may then interact with these  
20 dialogue boxes or programs as was shown in the previous examples to configure the system appropriately.

Certain of the configuration tasks, in particular "Security" and "SQL" in the current implementation, are performed by separate programs which the SCU runs. Once  
25 those programs are completed, control returns to the SCU program. Other configurations such as path, alarm, network, and SCADA, for example, are performed by sub-routines which then allow the results of those configurations to be stored directly in the configuration  
30 data structure 125.

The security application of system 10 allows users to protect (1) access to programs, (2) access to critical program functions, (3) access to operator display files/pictures, and (4) write access to database blocks.

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This security application comes with a security configuration program which enables users to (1) enable or disable security on a node 12, (2) create user and group accounts, (3) assign users rights to use programs  
5 and program functions as well as write access to database blocks, (4) assign user names and passwords, and (5) assign security area names. It is this security configuration program that is executed when the user selects security icon 57 indicating that security has  
10 been enabled.

If the configuration program that is executed by SCU is a separate program then communication with that program may take place through files which the program can write and the SCU program can read. In this way the  
15 SCU can also update its data structure by reading the files created by those programs after those programs have completed. For example in the case of the security program, when it is completed it writes a file which the SCU program will look for. If that file exists, the SCU  
20 program will update the display 60 with a picture of a lock similar to the lock shown in icon 57.

#### Example

Fig. 19 represents the state of SCU window 50 after some setup and configuration has occurred. Note  
25 that there is a network connection, represented by the drawing 702 of the network and the two nodes 702a-702b. There are 6 alarms, represented by the small icons 703a-703f, and there is a SCADA connection, represented by the drawing 700. There are two drivers configured for this  
30 SCADA node, as represented by the iconic regions 7001a-7001b of picture 700.

Each icon 703a-703f, 7001a-7001b corresponds to an active region of screen 49, as do the pictures of nodes 702a-702b on the network drawing. This is in addition to  
35 icons 52-58 in toolbox 51.

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Small icons 7001a-7001b correspond to drivers and there is an entry for each of them in SCU Driver Information field 201 of SCU Data structure 125 (Figs. 2a, 2b).

5 Referring to Fig. 2b, the number of configured drivers field 269 is set to two, and the first two of the individual driver fields 270 are used. Small icons 7001a-7001b can be used as shortcuts to the configuration routines for each of the drivers they represent. If the  
10 user selects one of icons 7001a-7001b, function 267 for that region (Fig. 2g) is called. Data 268 for function 267 is found in individual driver information field 270 for the driver represented by that icon.

Similarly, each small icon 703a-703f corresponds  
15 to an alarm and provides a shortcut to configuring that alarm. There is an entry for each of the six alarms in SCU Alarm Information field 204 of SCU data structure 125. Number of configured alarms 224 (Fig. 2d) is set to six, and six Individual Alarm Information fields 2041 are  
20 used. Active Region List (Fig. 2g) contains an individual active region 2120 for each of the small icons 703a-703f.

Another view of this system is that it adds and modifies values in a data structure corresponding to the  
25 configuration of a system. For each aspect or sub-structure of the data structure that is added, the system also provides the user with a representation (picture or icon) of the physical or actual object corresponding to that aspect. For example, in the description above, if  
30 the user adds a driver then a picture of a driver (corresponding to the added driver) is added to the display. The picture performs two functions. Firstly, it provides the user with a summary of the current state of the system (represented by that data structure).  
35 Secondly, the pictures become active regions of the

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display, responsive to selection and manipulation by the user using a cursor (and a mouse or keyboard). Since there is a function and data corresponding to each active region, the user can use them as shortcuts to aspects of the data structure. Thus, for example, a user can modify a particular alarm simply by selecting the icon corresponding to that alarm. There is no need to use the menus to get to the information and dialogue box for that alarm. If the user wishes to delete that alarm then this can be done by deleting the icon, without actually using the dialogue box.

The appended source code appendix embodies the procedure for a graphics-driven technique for enabling a user to configure data processing features of a computer system described and claimed in this application, and is incorporated herein by reference. It may be implemented on any computer (such as an Intel DOS-based computer, a Digital Equipment Corporation VAX-based computer, etc.) that operates using any suitable operating system which includes a multitasking operating system, e.g., Windows 3.1. In addition, any suitable ANSI-standard C-compiler, object linker, and library manager can be used.

Other embodiments are within the following claims.

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What is claimed is:

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1. A method for enabling a user to configure data processing features of a computer system that includes at least one computer, comprising the steps of

displaying on said computer at least one graphical  
5 object that represents one of said data processing features and enabling the user to select said graphical object using an input device of said computer,  
prompting the user to enter information associated with the data processing feature represented by said  
10 selected graphical object, and  
enabling said computer system to thereafter use said data processing feature to process data in accordance with said information.

2. The method of claim 1 further comprising the  
15 step of responding to the entry of said information by displaying a symbol that indicates that said feature has been enabled.

3. The method of claim 1 further comprising  
displaying a set of graphical objects each of  
20 which represents one of said data processing features,  
enabling the user to select said objects using said input device,  
performing said prompting and enabling steps for the data processing features represented by each said  
25 graphical object that is selected.

4. The method of claim 3 further comprising  
responding to the entry of said information for at least some of said features by displaying symbols that indicate that said features have been enabled.

30 5. The method of claim 1 wherein said prompting step includes



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displaying a field that is associated with the data processing feature represented by said object, said field including at least one record for said information, enabling said user to enter said information in  
5 said record using said input device to define said data processing feature.

6. The method of claim 1 further comprising establishing an instance of said data processing feature in accordance with said information that has been  
10 entered, and displaying a symbol that represents said instance and indicates that said instance of said data processing feature has been established.

7. The method of claim 6 further comprising enabling the user to designate said symbol using  
15 said input device and responding to the designation by displaying a field that contains said information that was previously entered for said instance represented by said symbol, and enabling the user to change said information in  
20 said field using said input device thereby to modify said instance of said data processing feature.

8. The method of claim 7 wherein said symbol is displayed on a display device of said computer, and further comprising activating a region of said display  
25 device in which said symbol is displayed to enable said user to designate said symbol with said input device.

9. The method of claim 6 further comprising responding to a subsequent selection of said graphical object by establishing a second instance of said data  
30 processing feature in accordance with said information, and displaying a second symbol on said display device

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that indicates that said second instance of said data processing feature has been established.

10. The method of claim 1 wherein said data processing feature includes at least one data path for  
5 storing data files established during operation of said computer system, said information identifying storage locations for said files.

11. The method of claim 1 wherein said data processing feature includes enabling said computer to  
10 communicate with at least one other computer in said computer system over a network, said information including an identification of said other computer.

12. The method of claim 1 wherein said data processing feature includes processing at least one alarm  
15 in response to data processed during operation of said computer system, said information defining conditions for which said alarm will be generated.

13. The method of claim 1 wherein said data processing feature includes enabling said computer to  
20 exchange data signals with an external device, said information specifying operating conditions of said device.

14. The method of claim 1 wherein said data processing feature includes a data processing task that  
25 is defined by said information.

15. A method for enabling a user to configure data processing features of a computer system that includes at least one computer, comprising the steps of

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displaying on said computer a set of graphical objects each of which represents one of said data processing features,

enabling the user to select one or more of said  
5 graphical objects using an input device of said computer,  
prompting the user to enter information associated with the data processing feature represented by each one of said selected graphical objects,

enabling said computer system to thereafter use  
10 said data processing features to process data in  
accordance with said information, and

displaying symbols for at least some of said data processing features to indicate that said features have been enabled.

15 16. Apparatus for enabling a user to configure data processing features of a computer system that includes at least one computer, comprising

a display for displaying on said computer at least one graphical object that represents one of said data  
20 processing features and enabling the user to select said graphical object using an input device of said computer,  
means for prompting the user to enter information associated with the data processing feature represented by said selected graphical object, and

25 means for enabling said computer system to thereafter use said data processing feature to process data in accordance with said information.

17. The apparatus of claim 16 further comprising means for responding to the entry of said information by  
30 displaying a symbol that indicates that said feature has been enabled.

18. The apparatus of claim 16 further comprising

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means for causing a set of graphical objects each of which represents one of said data processing features to be displayed,

means for enabling the user to select said objects  
5 using said input device,

means for performing said prompting and enabling steps for the data processing features represented by each said graphical object that is selected.

19. The apparatus of claim 18 wherein said  
10 display displays symbols that indicate that said features have been enabled in response to the entry of said information for at least some of said features.

20. The apparatus of claim 16 wherein said means for prompting includes

15 means for causing said display to display a field that is associated with the data processing feature represented by said object, said field including at least one record for said information,

means for enabling said user to enter said  
20 information in said record using said input device to define said data processing feature.

21. The apparatus of claim 16 further comprising means for establishing an instance of said data processing feature in accordance with said information  
25 that has been entered, and means for causing a symbol to be displayed that represents said instance and indicates that said instance of said data processing feature has been established.

22. The apparatus of claim 21 further comprising  
30 means for enabling the user to designate said symbol using said input device and responding to the

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designation by displaying a field that contains said information that was previously entered for said instance represented by said symbol, and

means for enabling the user to change said  
5 information in said field using said input device thereby to modify said instance of said data processing feature.

23. The apparatus of claim 22 further comprising means for activating a region of said display device in which said symbol is displayed to enable said user to  
10 designate said symbol with said input device.

24. The apparatus of claim 21 further comprising means for establishing a second instance of said data processing feature in response to a subsequent selection of said graphical object and causing a second symbol that  
15 indicates that said second instance of said data processing feature has been established to be displayed.

25. The apparatus of claim 16 wherein said data processing feature includes at least one data path for storing data files established during operation of said  
20 computer system, said information identifying storage locations for said files.

26. The apparatus of claim 16 wherein said data processing feature includes enabling said computer to communicate with at least one other computer in said  
25 computer system over a network, said information including an identification of said other computer.

27. The apparatus of claim 16 wherein said data processing feature includes processing at least one alarm in response to data processed during operation of said

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computer system, said information defining conditions for which said alarm will be generated.

28. The apparatus of claim 16 wherein said data processing feature includes enabling said computer to  
5 exchange data signals with an external device, said information specifying operating conditions of said device.

29. The apparatus of claim 16 wherein said data processing feature includes a data processing task that  
10 is defined by said information.

30. Apparatus for enabling a user to configure data processing features of a computer system that includes at least one computer, comprising  
a display for displaying on said computer a set of  
15 graphical objects each of which represents one of said data processing features,  
means for enabling the user to select one or more of said graphical objects using an input device of said computer,  
20 means for prompting the user to enter information associated with the data processing feature represented by each one of said selected graphical objects,  
means for enabling said computer system to thereafter use said data processing features to process  
25 data in accordance with said information, and  
means for causing symbols to be displayed for at least some of said data processing features to indicate that said features have been enabled.

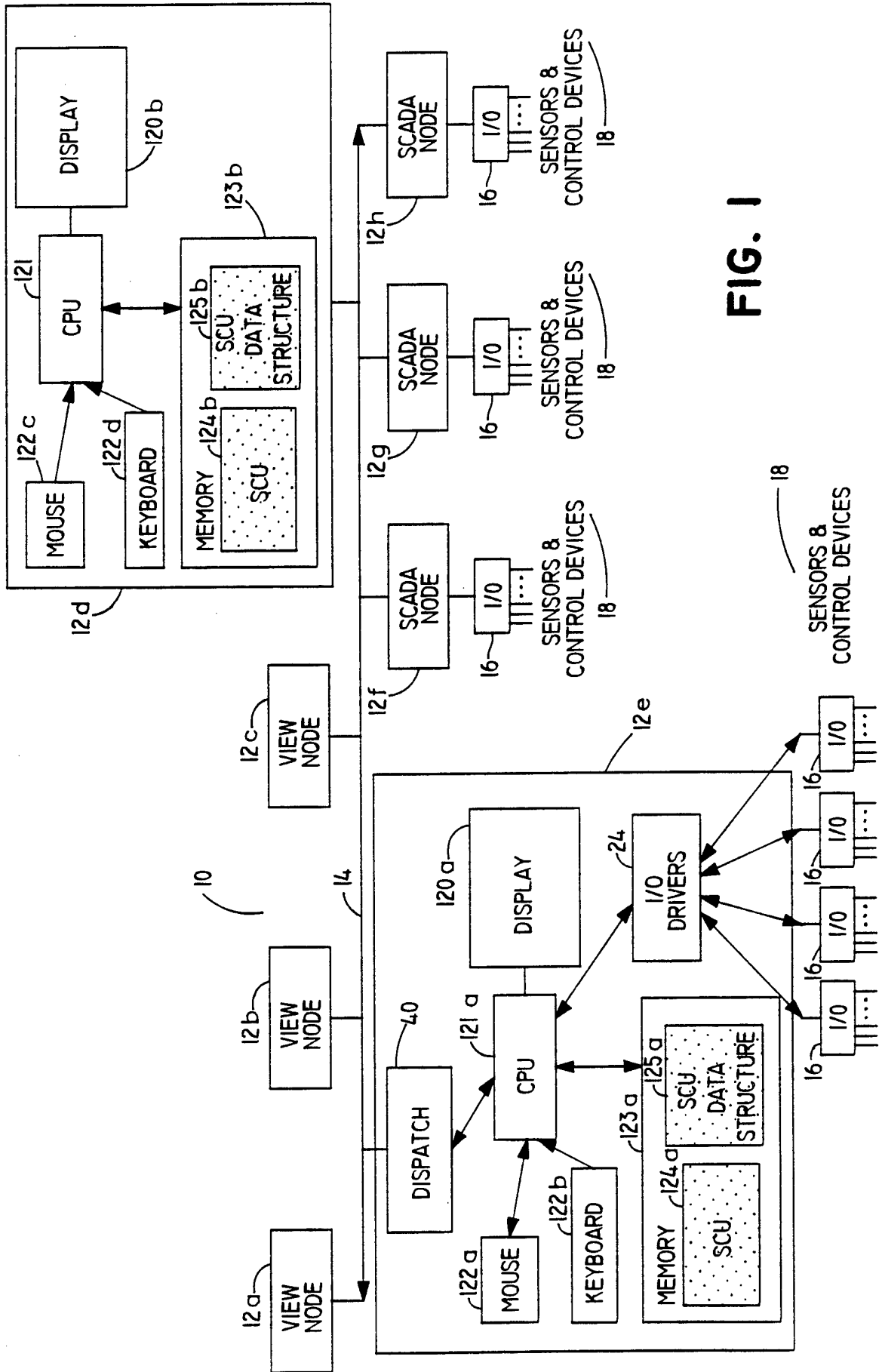


FIG. 1

125 SCU DATA STRUCTURE

201	SCU DRIVER INFORMATION (FIG. 2b )
202	SCU NODE INFORMATION
203	SCU PATH INFORMATION (FIG. 2c )
204	SCU ALARM INFORMATION (FIG. 2d )
205	SCU NETWORK INFORMATION (FIG. 2e )
206	SCU TASK INFORMATION
207	SCU SQL INFORMATION
208	NODE NAME
209	FILENAME OF SCU DATAFILE
210	STARTUP INFORMATION (FIG. 2f )
211	MISCELLANEOUS OTHER INFORMATION
212	ACTIVE REGION LIST (FIG. 2g )

**FIG. 2a**

201 SCU DRIVER INFORMATION

269	NUMBER OF CONFIGURED DRIVERS				
	270a	270b	270c	...	270n

270 INDIVIDUAL DRIVER INFORMATION

221	DRIVER TYPE
222	PLATFORM TYPE

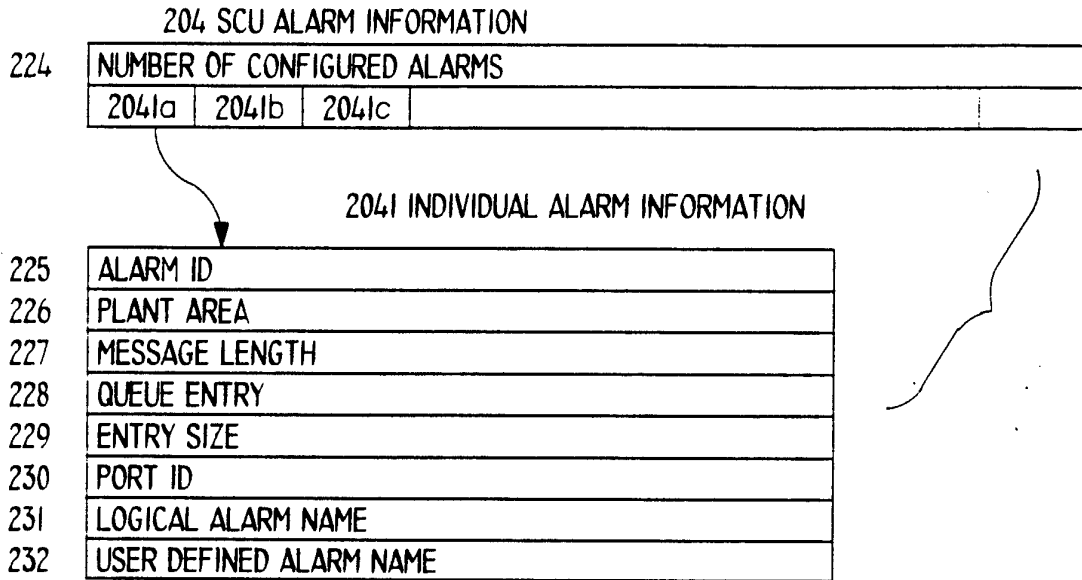
**FIG. 2b**

202 SCU PATH INFORMATION

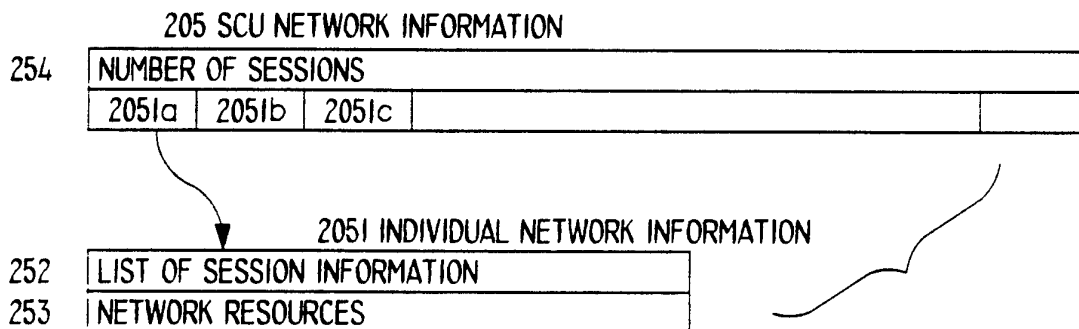
241	BASEPATH
242	LOCAL PATH
243	DATABASE PATH
244	NLS AND HELP PATH
245	PICTURE PATH
246	APPLICATION PATH
247	HISTORICAL DATA PATH
248	HISTORICAL PATH
249	ALARM PATH

**FIG. 2c**





**FIG. 2d**



**FIG. 2e**

210 SCU STARTUP INFORMATION

235	NODE DESCRIPTOR
236	SCADA OPTION ENABLED?
237	DATABASE INFORMATION
238	NETWORK OPTION SUPPORTED?
239	NLS ENABLED?

**FIG. 2f**

212 ACTIVE REGION LIST

254	NUMBER OF ACTIVE REGIONS				
	2120a	2120b	2120c	• • •	2120k

2120 INDIVIDUAL ACTIVE REGION

263	IDENTITY
264	ENABLE/DISABLE?
265	RESOURCE ID
266	BOUNDING RECTANGLE
267	CALLBACK FUNCTION
268	DATA FOR CALLBACK FUNCTION

**FIG. 2g**

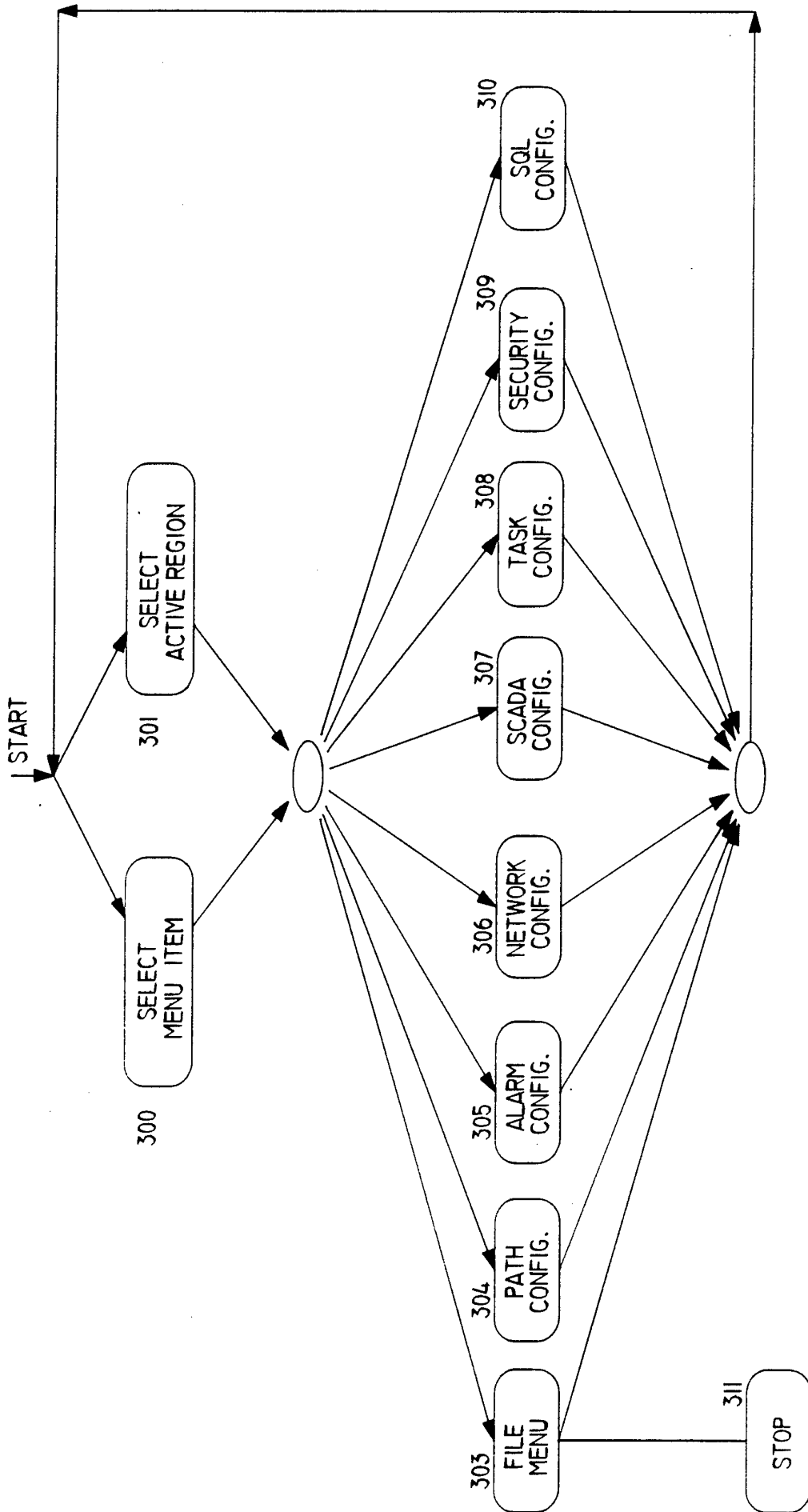


FIG. 3

FIG. 4

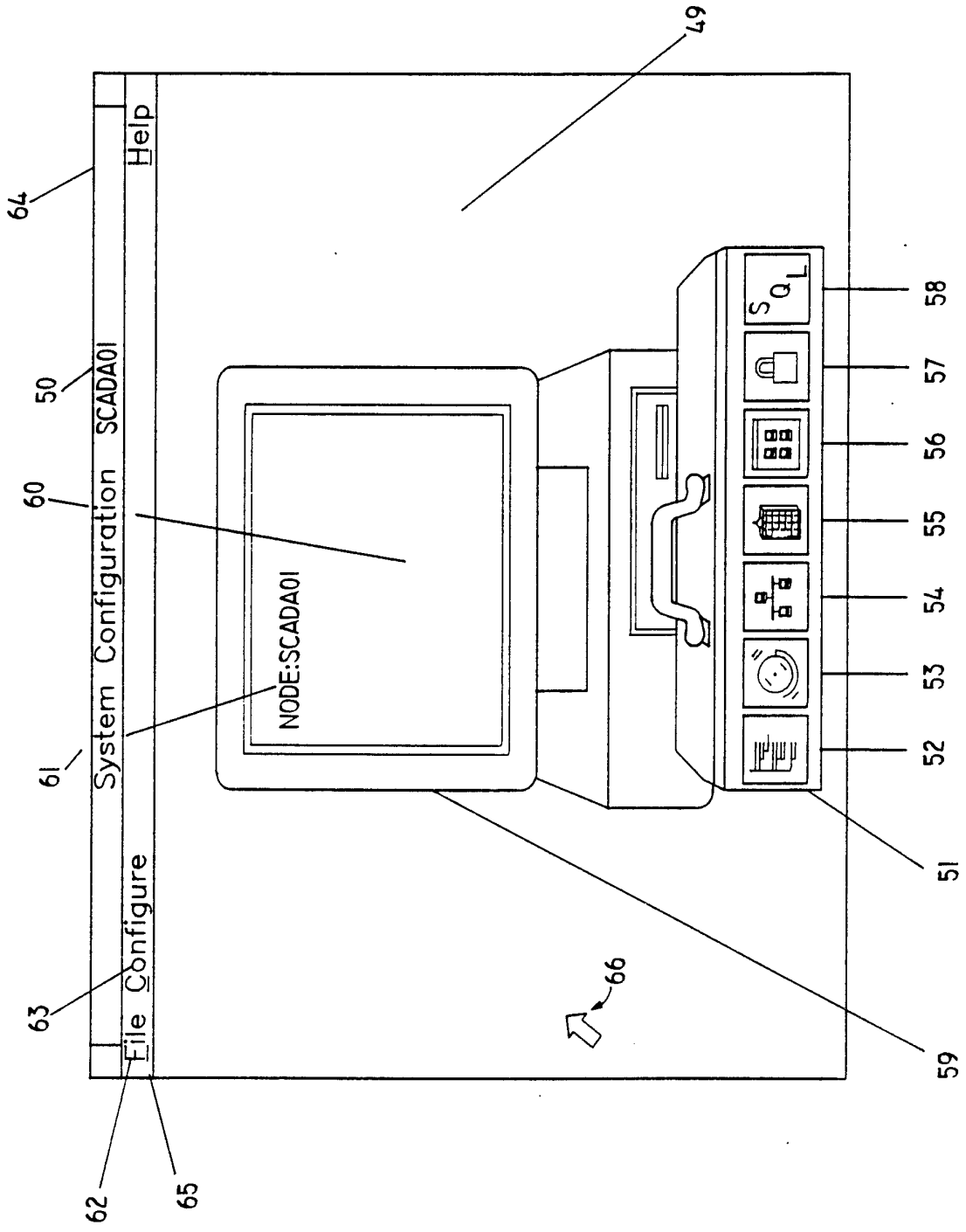


FIG. 5

521

Path Configuration

Location of System Software and Data Files

Path	
Base:	C:\WDMACS 522
Local:	C:\WDMACS\LOCAL 523
Database:	C:\WDMACS\PDB 524
Language:	C:\WDMACS\NLS 525
Picture:	C:\WDMACS\PIC 526
Application:	C:\WDMACS\APP 528
Historical	C:\WDMACS\HTR 529
Historical Data:	C:\WDMACS\HTRDATA 530
Alarms:	C:\WDMACS\ALM 531

Change Base 532

OK 533

Cancel 534

Help 535

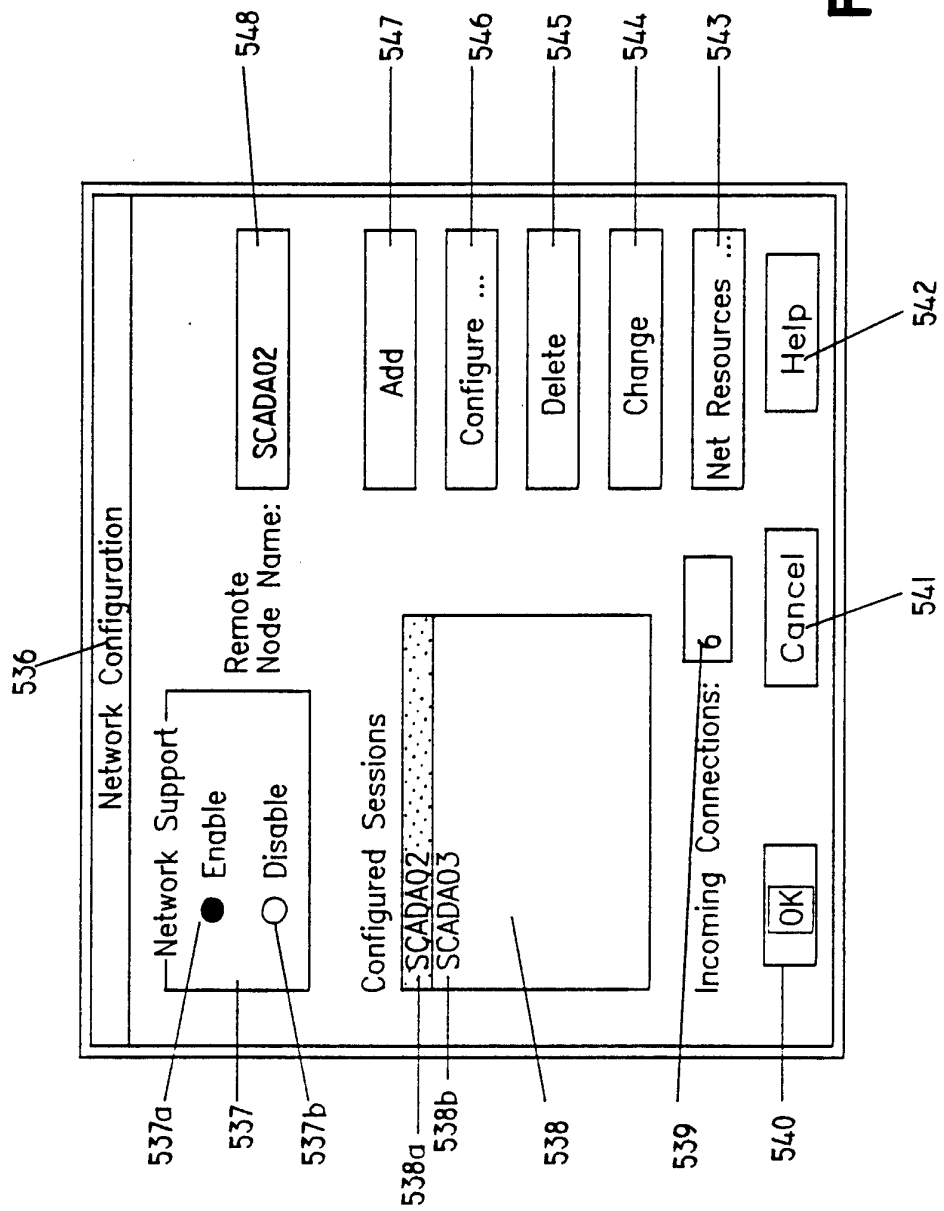
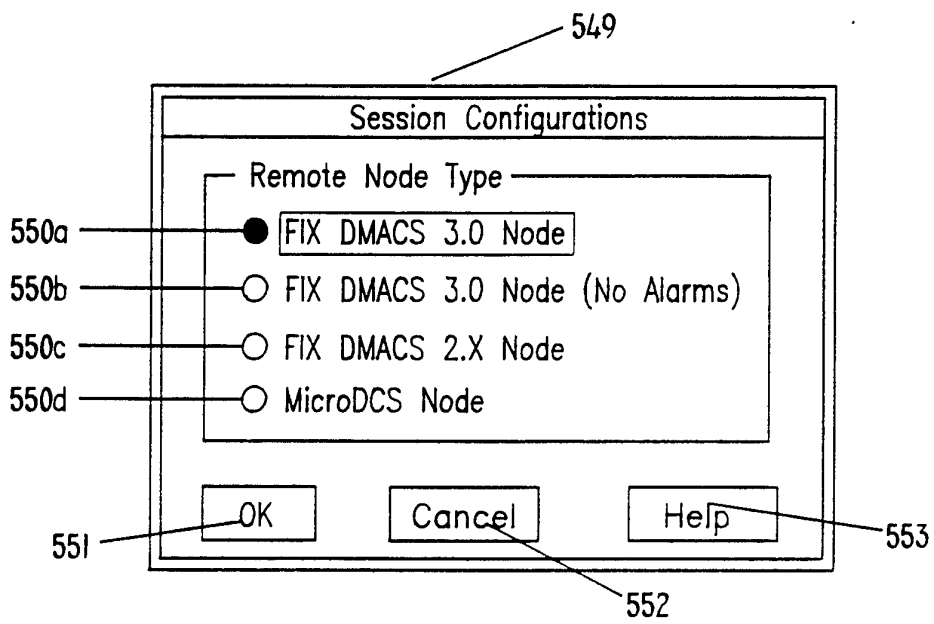


FIG. 6



**FIG. 7**

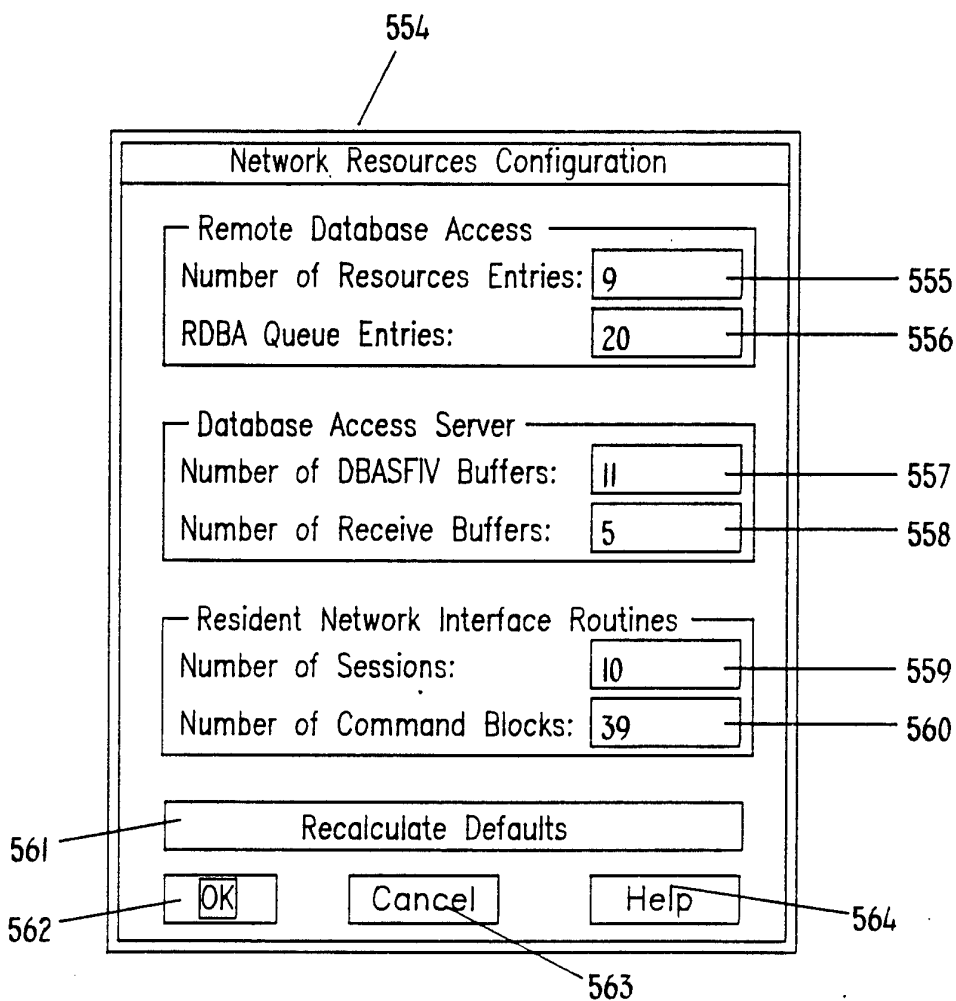
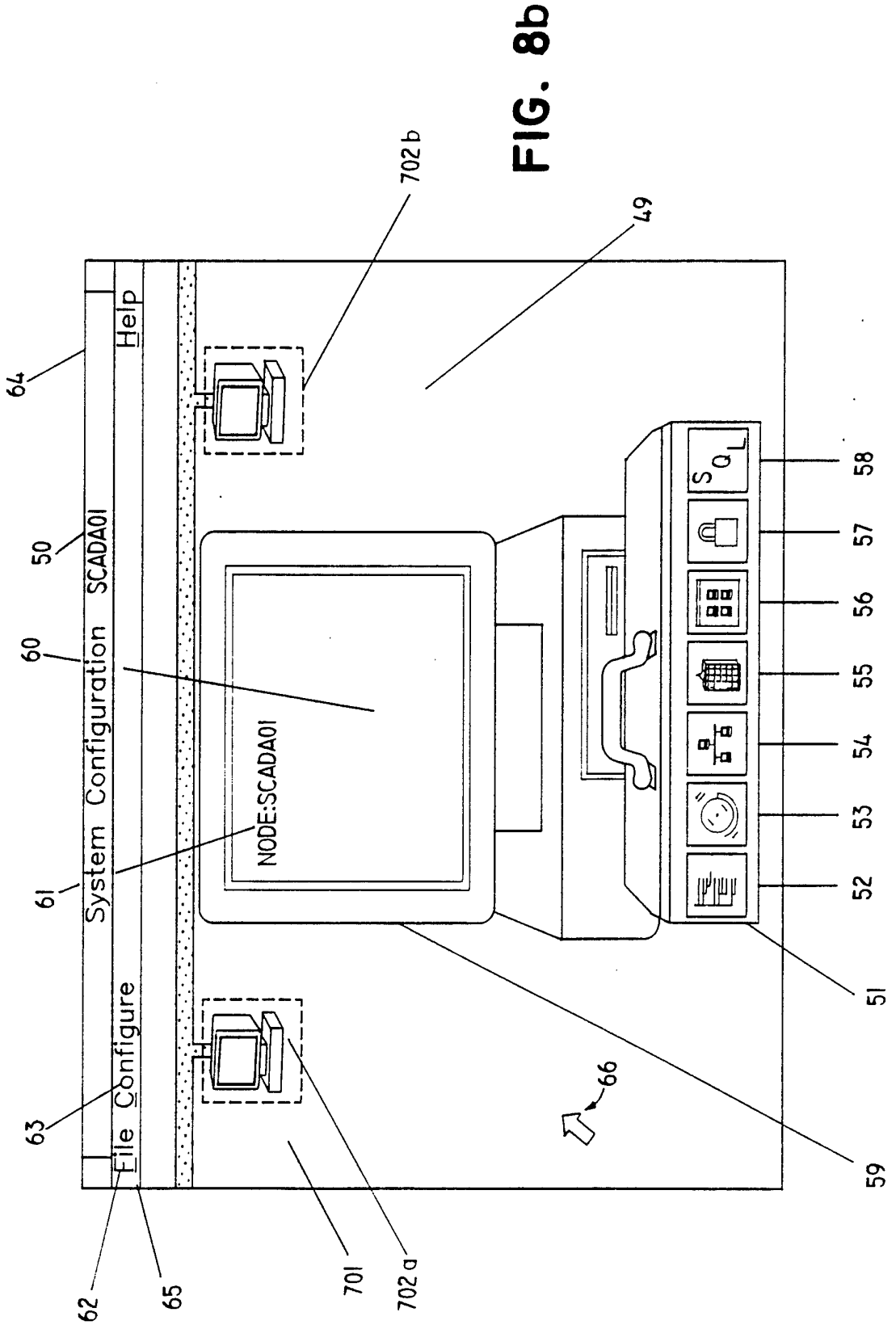


FIG. 8a



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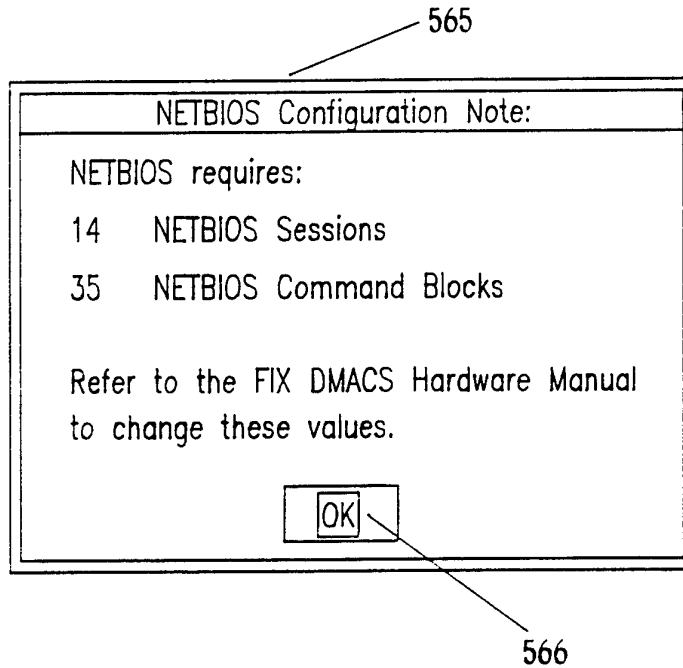


FIG. 9

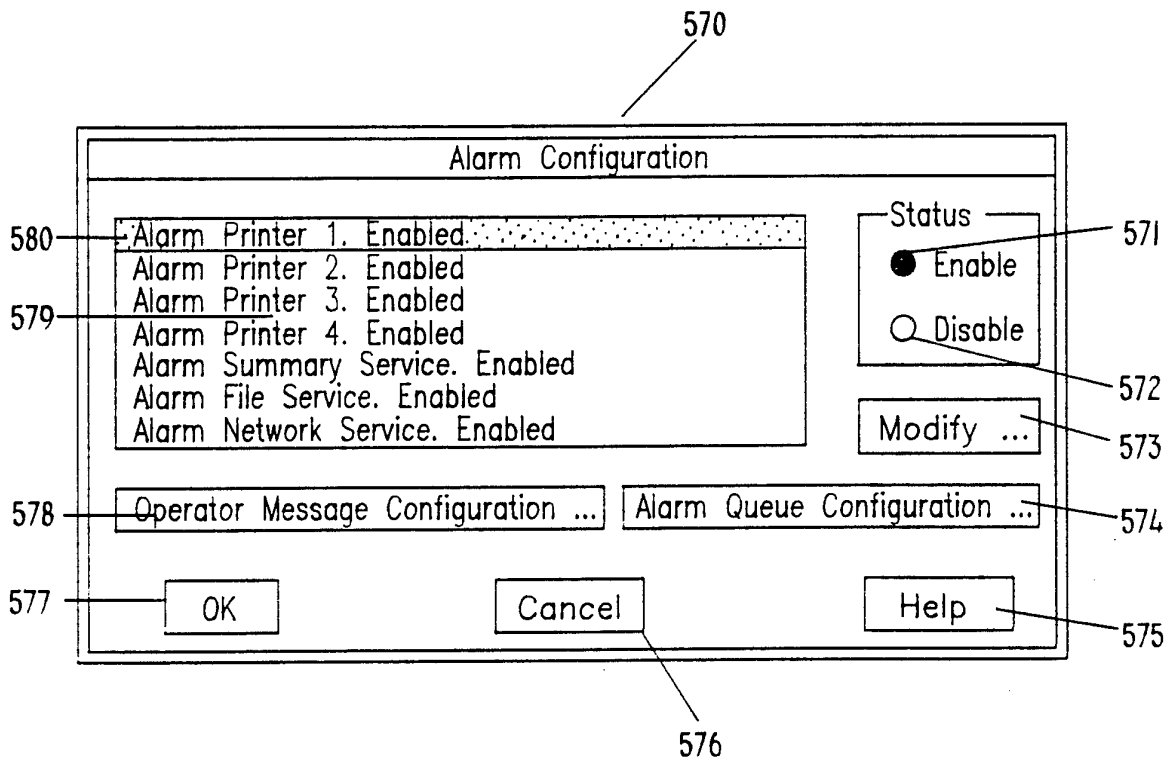
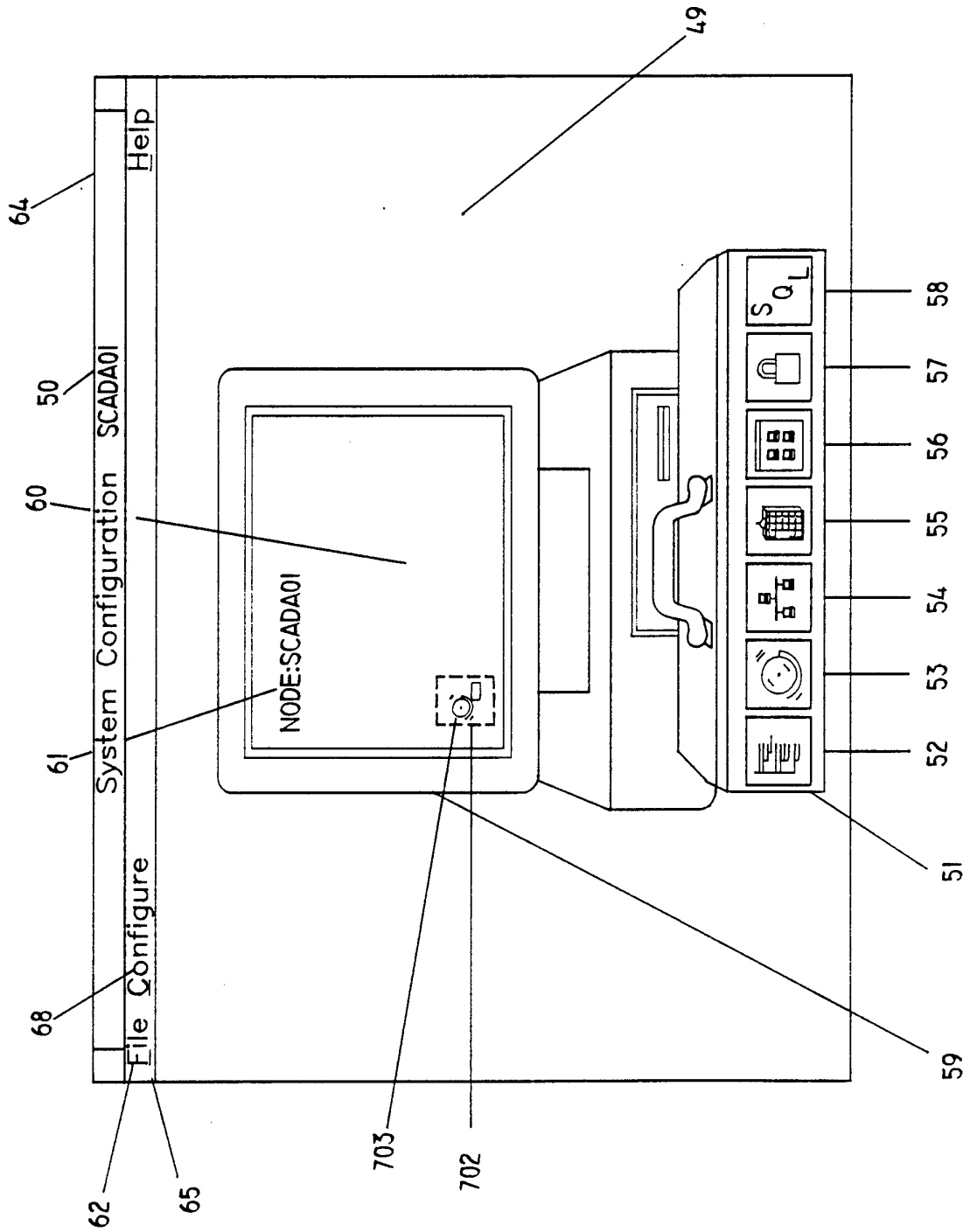


FIG. 10a

FIG. 10b



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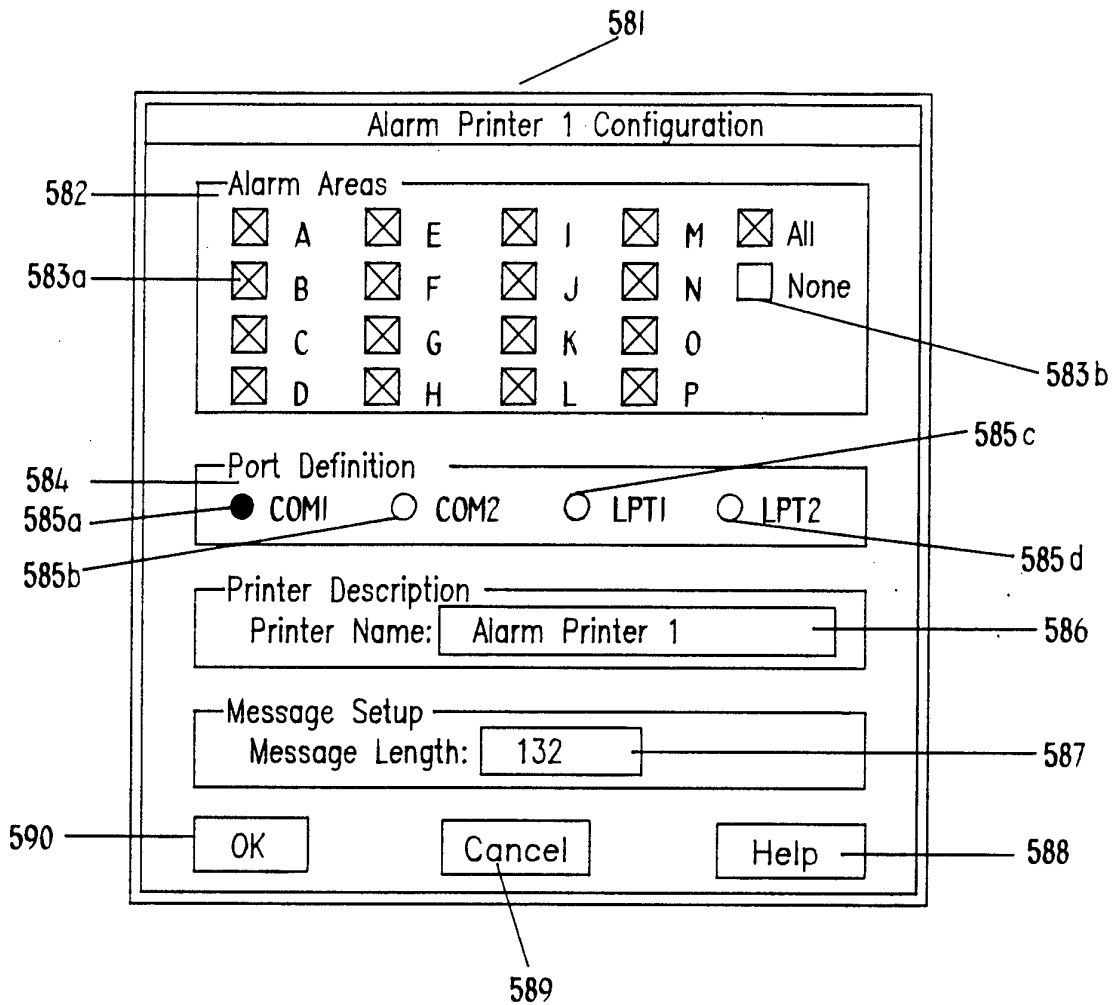


FIG. 11

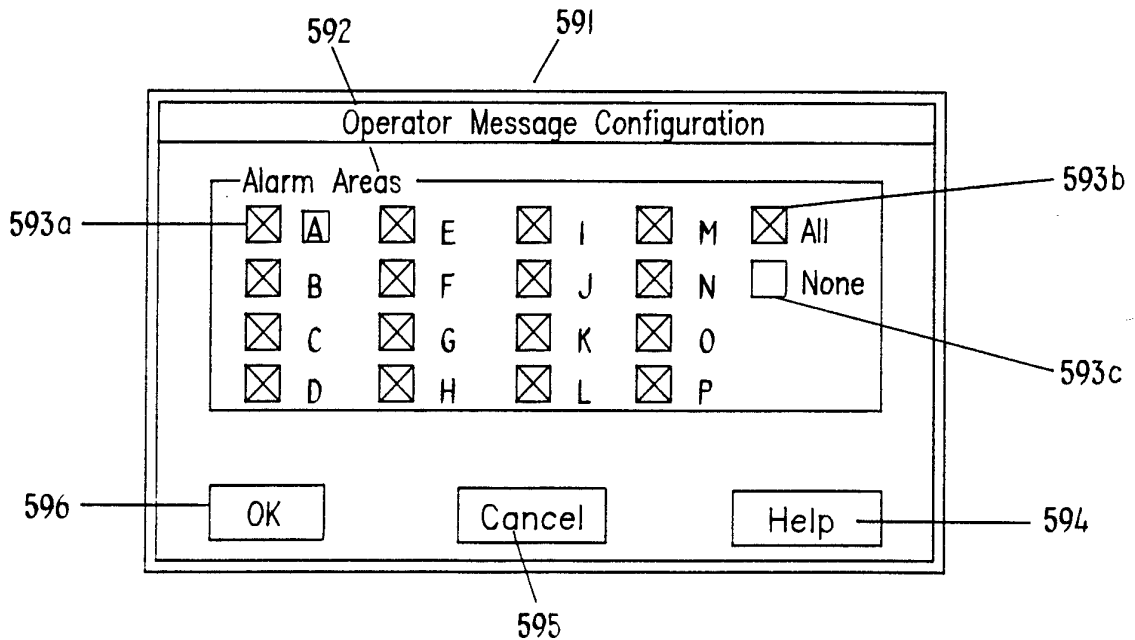


FIG. 12

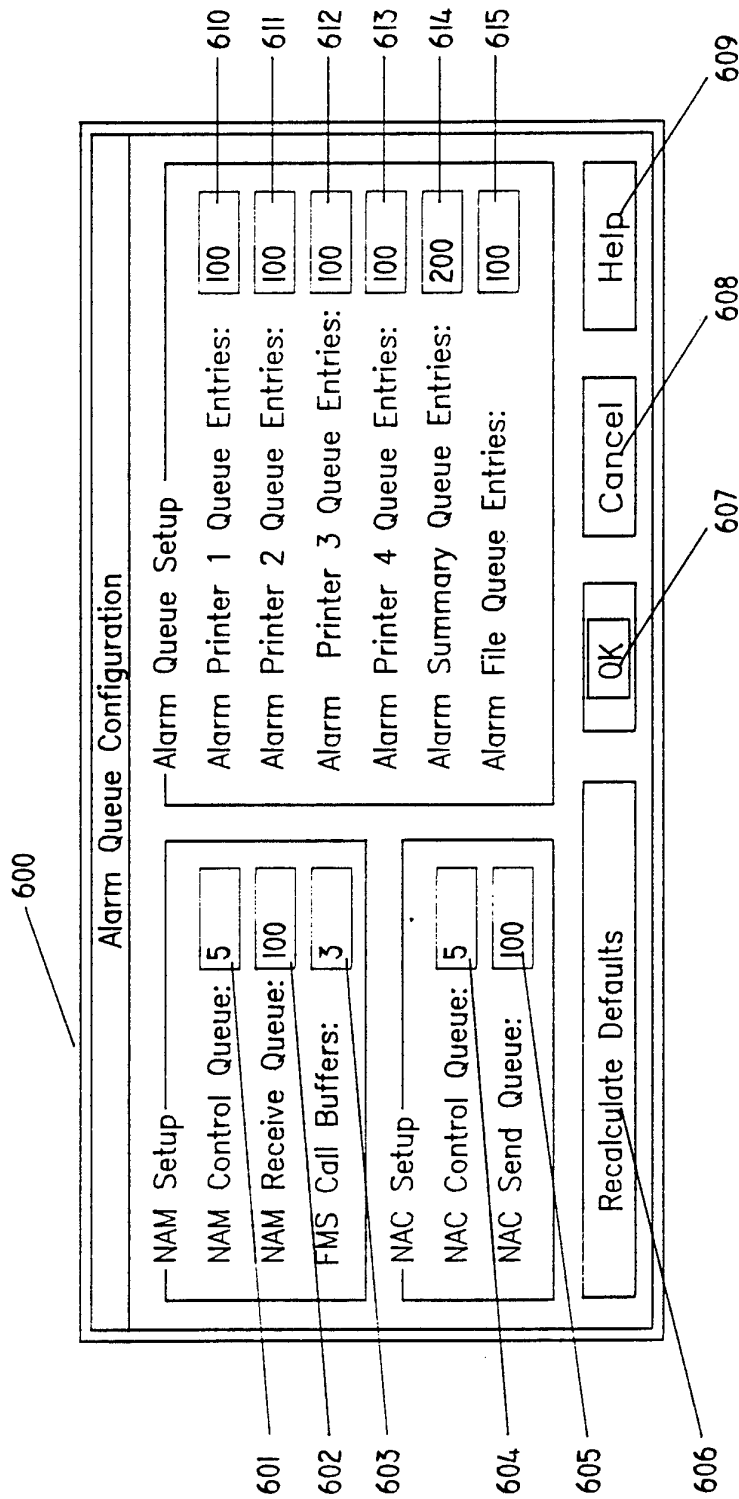


FIG. 13

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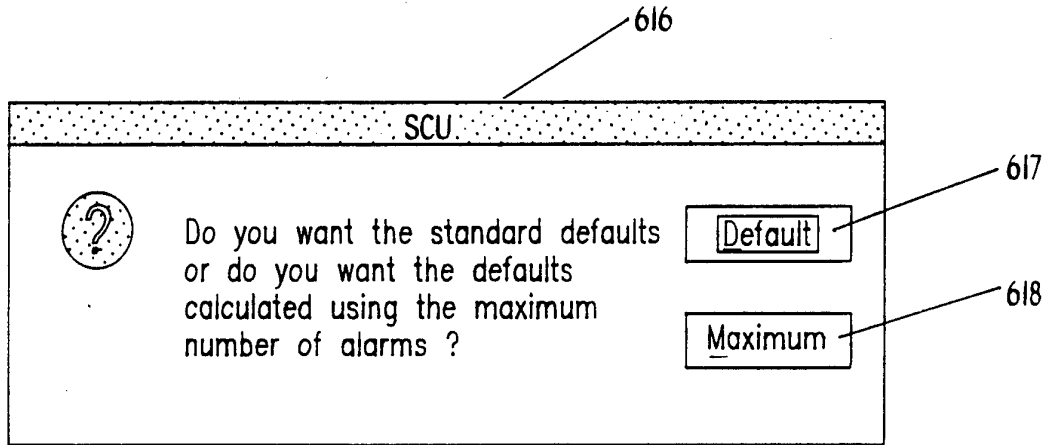


FIG. 14

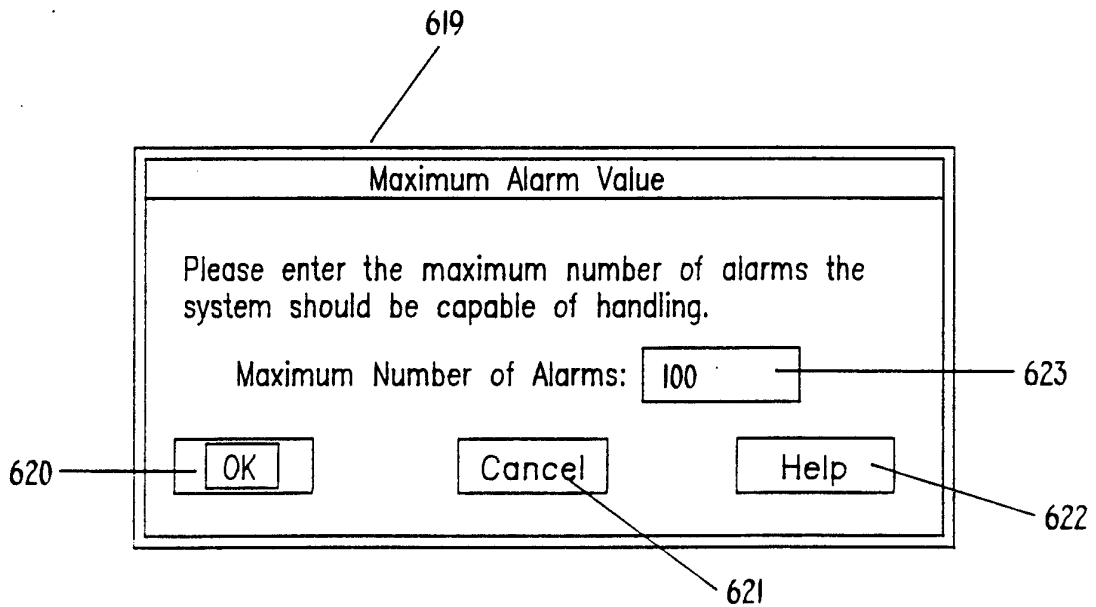


FIG. 15

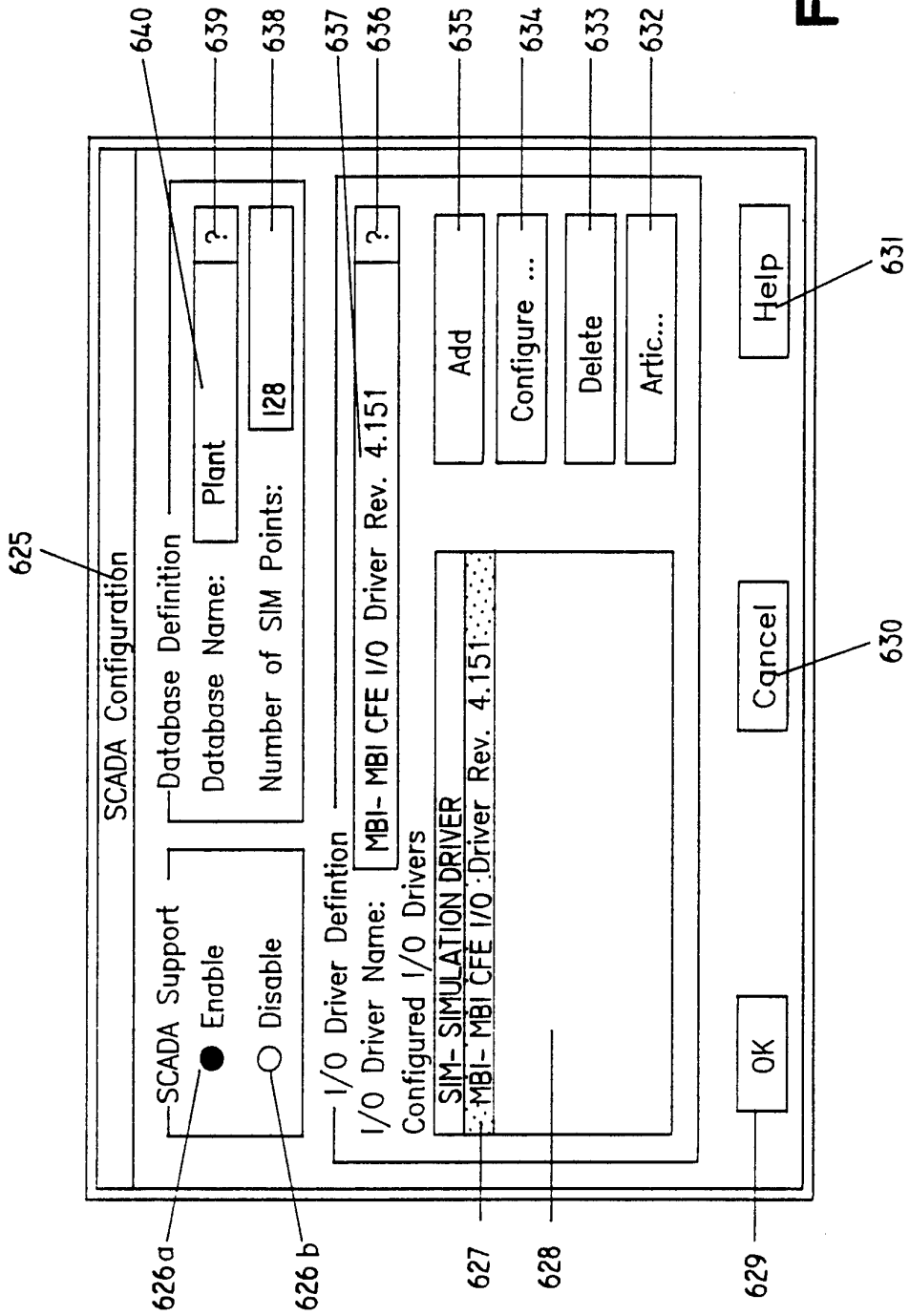
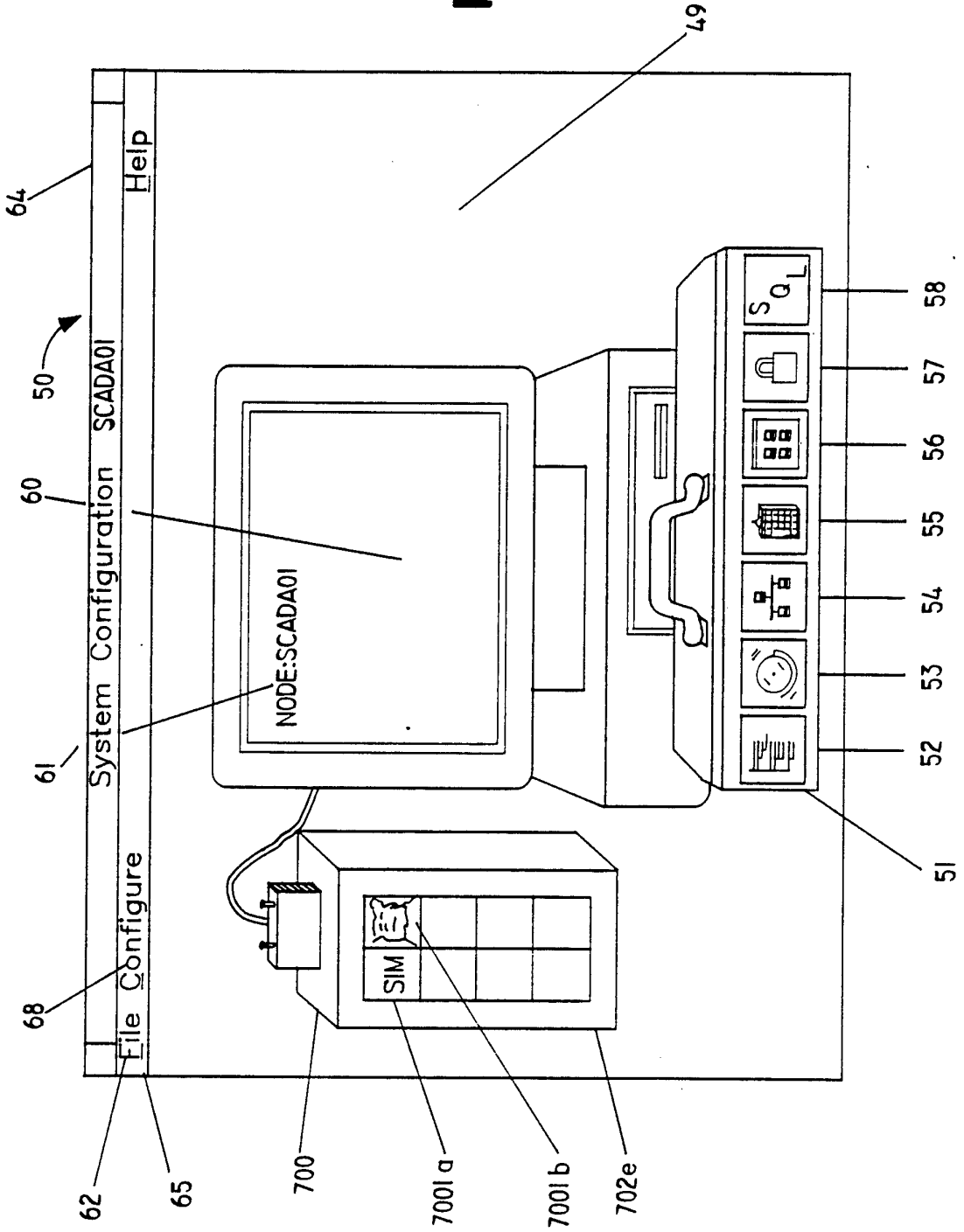


FIG. 16a

FIG. 16b





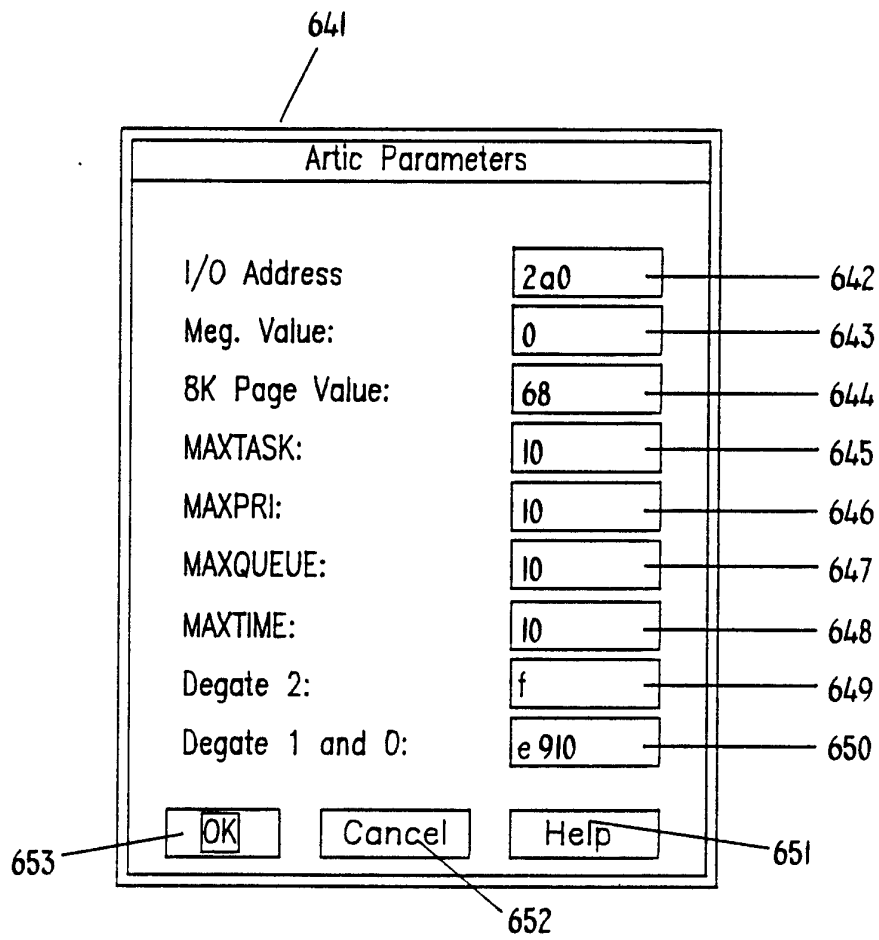


FIG. 17

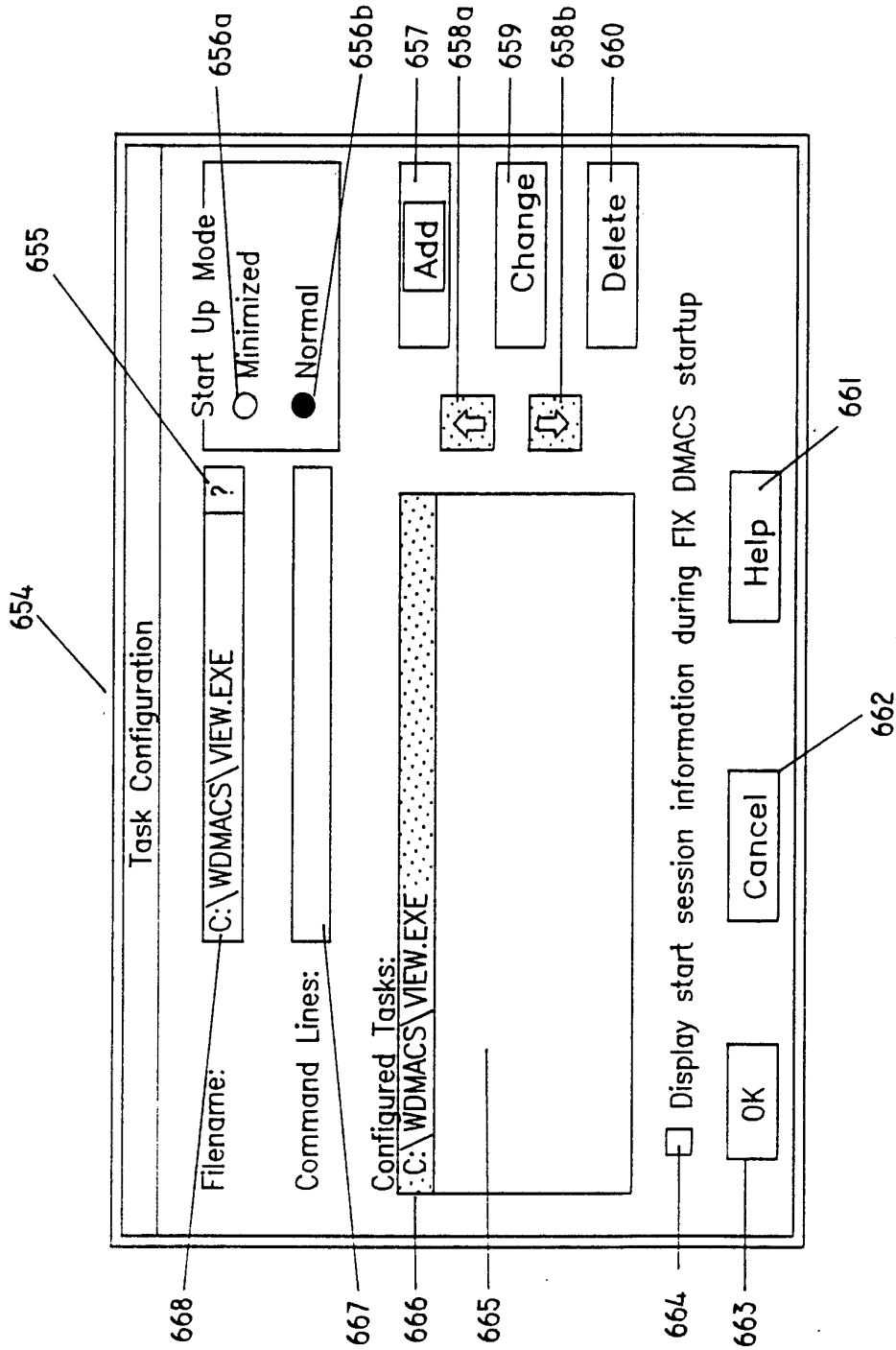
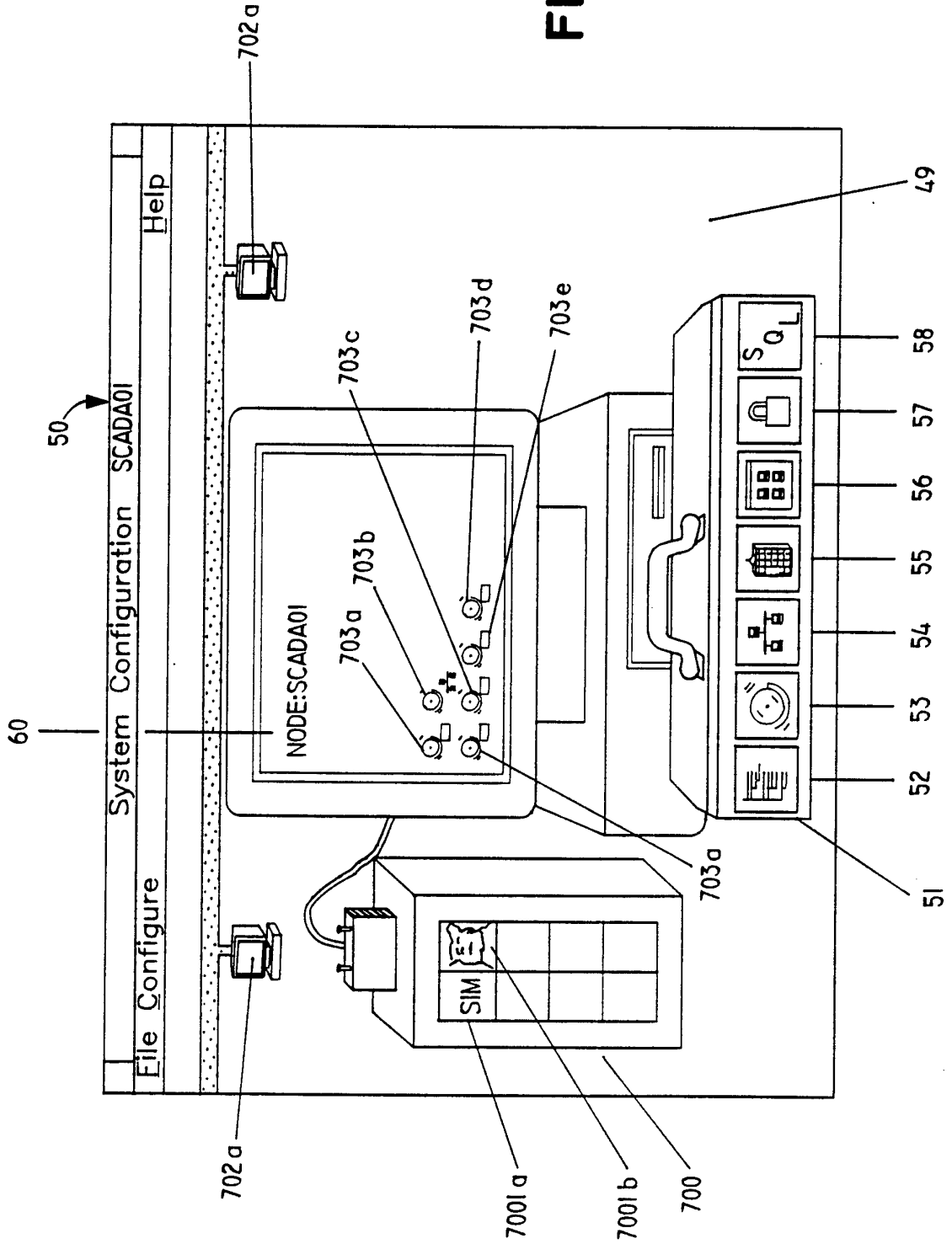


FIG. 18

FIG. 19



# INTERNATIONAL SEARCH REPORT

International application No.  
PCT/US93/10278

**A. CLASSIFICATION OF SUBJECT MATTER**

IPC(5) :G06F 15/62  
US CL :Please See Extra Sheet.

According to International Patent Classification (IPC) or to both national classification and IPC

**B. FIELDS SEARCHED**

Minimum documentation searched (classification system followed by classification symbols)

U.S. : 395/155, 159, 161, 148, 149, 156, 157, 160;  
345/145, 146, 163, 902

Documentation searched other than minimum documentation to the extent that such documents are included in the fields searched

Electronic data base consulted during the international search (name of data base and, where practicable, search terms used)

**C. DOCUMENTS CONSIDERED TO BE RELEVANT**

Category*	Citation of document, with indication, where appropriate, of the relevant passages	Relevant to claim No.
X	US, A, 4,899,136, (Beard et al) 06 February 1990, see Figs. 3-30 and Cols. 8-18.	1-30
Y,P	US, A, 5,163,130, (Hullot) 10 November 1992, See the entire document.	1-30
Y,P	US,A, 5,208,907, (Shelton et al) 04 May 1993, See the entire document.	1-30
Y,P	US, A, 5,228,123, (Heckel) 13 July 1993, See the entire document.	1-30
A,E	US, A, 5,261,042 (Brandt) 09 November 1993. See the entire document.	1-30

Further documents are listed in the continuation of Box C.  See patent family annex.

<p>* Special categories of cited documents:</p> <p>"A" document defining the general state of the art which is not considered to be part of particular relevance</p> <p>"E" earlier document published on or after the international filing date</p> <p>"L" document which may throw doubts on priority claim(s) or which is cited to establish the publication date of another citation or other special reason (as specified)</p> <p>"O" document referring to an oral disclosure, use, exhibition or other means</p> <p>"P" document published prior to the international filing date but later than the priority date claimed</p>	<p>"T" later document published after the international filing date or priority date and not in conflict with the application but cited to understand the principle or theory underlying the invention</p> <p>"X" document of particular relevance; the claimed invention cannot be considered novel or cannot be considered to involve an inventive step when the document is taken alone</p> <p>"Y" document of particular relevance; the claimed invention cannot be considered to involve an inventive step when the document is combined with one or more other such documents, such combination being obvious to a person skilled in the art</p> <p>"&amp;" document member of the same patent family</p>
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Date of the actual completion of the international search

09 January 1994

Date of mailing of the international search report

JAN 31 1994

Name and mailing address of the ISA/US  
Commissioner of Patents and Trademarks  
Box PCT  
Washington, D.C. 20231

Authorized officer

*B. Nardo*  
HEATHER HERNDON *for*

Facsimile No. NOT APPLICABLE

Telephone No. (703) 305-9793

# INTERNATIONAL SEARCH REPORT

International application No.  
PCT/US93/10278

A. CLASSIFICATION OF SUBJECT MATTER:  
US CL :

395/155, 159, 161, 148, 149;  
345/145, 146,