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(54) **Title**: ANCHORING SYSTEM AND METHOD

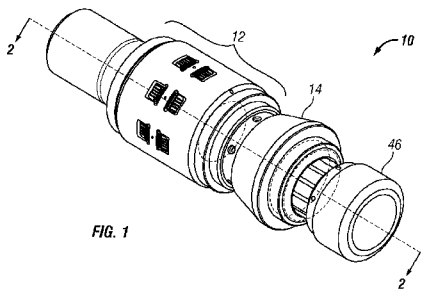

FIG. 1

(57) **Abstract**: An anchor system includes an anchoring device and at least one of a restriction indicator and a load isolation device in operable communication with the anchoring device and method.

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ANCHORING SYSTEM AND METHOD

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CROSS REFERENCE TO RELATED APPLICATIONS

[0001] This application claims the benefit of an earlier filing date from U.S. Provisional Application Serial No. 61/159,663 filed March 12, 2009, the entire disclosure of which is incorporated herein by reference.

BACKGROUND

[0002] In industries concerned with actions taken within earth formations, it is often necessary to anchor tools needed for a plethora of possible operations. Anchors come in many different forms and constructions and each has its strengths and weaknesses and hence each type tends to be favored for a relatively specific class of applications. While existing anchors work well for their intended purpose and are generally reliable, the costs of operational inconsistencies in downhole applications are significant. The art is therefore consistently seeking and interested in alternative constructions that improve reliability.

SUMMARY

[0003] An anchor system includes an anchoring device and at least one of a restriction indicator and a load isolation device in operable communication with the anchoring device.

[0004] A method for setting of an anchoring system includes protecting an outer gage diameter of an anchoring device with a restriction indicator having a gage diameter greater than any gage diameter of the anchoring device; and configuring the restriction indicator to hold a selected amount of string weight in the event that the system contacts a restriction in a borehole in which the system is being run.

BRIEF DESCRIPTION OF THE DRAWINGS

[0005] Referring now to the drawings wherein like elements are numbered alike in the several Figures:

Figure 1 is a perspective view of an anchor system;

Figure 2 is a cross section view of the anchor illustrated in **Figure 1** taken along section line 2-2;

Figure 3 is a schematic enlarged view of the area proximate the enlarged ends **58**;

Figure 4 is a representation similar to that of **Figure 2** with the system modified to set based upon landing at a preinstalled structure in a borehole; and

Figure 5 is a schematic illustration of a hydraulic embodiment of the system disclosed herein.

DETAILED DESCRIPTION

[0006] Referring to **Figure 1**, an anchor system **10** is illustrated in perspective view. A mid to uphole portion of the drawing, identified by bracket **12**, depicts an anchoring device that is commercially available from Baker Hughes Incorporated under Product Family H15054. Downhole of this portion (to the right in the Figure) is a new configuration providing significantly improved function to the H15054 product. The new configuration may include either or both of a restriction indicator **14** and a load isolation device **46**, which in one embodiment is a collet device and in other embodiments may be a spring, j-slot, shear ring, parting ring, body lock ring, burst disk or other release configuration capable of selectively permitting setting of the anchor. Each has a separate function and hence can be used independently with the related benefit to an anchor system using the same. Together, additional benefit is achieved. An embodiment that includes both the restriction indicator **14** and the load isolation device **46** is specifically illustrated. It is to be understood that either of these features could be deleted from the drawing such that the drawing illustrates the other configuration alone.

[0007] Referring to **Figure 2**, the restriction indicator **14** is to be configured to have a gage surface **20** that is of greater dimension than any other portion of the system **10**. It is to be appreciated that the surface **20** is also axially relatively short and the restriction indicator **14** further includes a frustoconical section **22**. These attributes of the restriction indicator **14** work together to ensure that the restriction indicator is the most likely component of the system **10** to experience contact at a restriction within the borehole in which the system **10** is run. The configuration also ensures that in the event that a contact occurs, it is relatively easy to dislodge the system because of the relatively narrow band of material at surface **20** that can be lodged. When the restriction indicator **14** is employed, a relatively small frictional interaction is usually all that needs to be overcome to release the system from a restriction. This is further discussed hereunder.

[0008] Restriction indicator **14** presents a relatively small gage surface **20** that is exposed to and might encounter a restriction contact. In addition, because of the short axial length of the surface **20** and the configuration of the frustocone **22**, if a restriction is encountered, it is a relatively easy affair to pull the system **10** back uphole and out of the restriction. Further, the restriction indicator provides a warning signal to an operator in that the restriction indicator **14** is releasably affixed by a release member **26** to a lower cone **28** which itself is releasably affixed by a another release member **56** (shear screw(s), parting ring, body lock ring, collet, etc.) to a shear sleeve **30**. In one embodiment, the release member **26** is a shear ring, but it will be understood that other release members, such as shear screw(s), parting ring, body lock ring, collet, etc., could be substituted. The release member **26** provides a signal to an operator indicative of a restriction by holding some selected amount of weight and then releasing causing a slack off in weight on the derrick (not shown) at surface and then a return of the weight, or in other words a spike (except in the negative direction with respect to load). The amplitude of the signal is dictated by the release value of the release member **26** and can be adjusted during manufacture of the system **10**.

[0009] Referring now to the load isolation device **46**, this feature provides the function of ensuring that the anchor system **10** sets only at a selected location such as the bottom of a borehole in which the anchor is to be used or at a landing profile (discussed hereunder as alternative embodiment), intended to cause the actuation.. It

ensures this by presenting a significantly lesser gage diameter than other components of the system **10**. This helps in the function of the system **10** in that it predisposes the actuation of the system **10** at the selected location such as the bottom of the borehole or at a landing profile, as is intended. Because the collet is of significantly smaller gage diameter, the likelihood of being actuated by a restriction is consequently smaller. The collet **46** is releasably secured by a collet release member **48** (shear screw(s), parting ring, body lock ring, collet, etc) to the shear sleeve **30** to prevent actuations caused merely by drag of the collet **46** along borehole structures during running. It is to be appreciated that in one embodiment the collet **46** extends downhole (to the right in the drawing) of the shear sleeve **30** by enough distance to allow the collet actuation shoulder **50** to make contact with and actuate a lower cone actuation shoulder **52**. Upon contact of the collet with the bottom of the hole (not shown), in the embodiment of **Figures 1** and **2**, load is built upon the collet release member **48** until a selected value of the release member is reached and surpassed. At that point the load isolation device **46** will move in an uphole direction relative to the rest of the system **10**. In fact, the load isolation device **46** has simply stopped moving downhole while the rest of the system **10** continues moving downhole. The load isolation device **46** moves closer to the lower cone **28** until actuation shoulder **50** on the load isolation device **46** makes contact with the actuation shoulder **52** of the lower cone **28**. In this position, the shear sleeve **30** is still extending for a lesser distance downhole than that of the load isolation device **46** thereby allowing the load isolation device **46** to provide a load to lower cone **28** and effectuate setting of the system **10**.

[0010] Collet fingers **54** function to help prevent unintended actuation through the restriction indicator **14**, pursuant to a restriction, by transferring from the lower cone **28** to the shear sleeve **30** the load occasioned by contact between shoulder **32** and shoulder **34**, which is otherwise resisted only by setting release member **56**. The fingers **54** include enlarged ends **58** to interact with the shear sleeve **30** at groove **62** and lower cone **28** through undercut **60** therein, in which the ends **58** are positioned. In this configuration, unintended actuation due to the system encountering a restriction with restriction indicator **14** requires release of the release member **26**, movement of the restriction indicator **14** to load shoulders **32** and **34**. At this point, however, the load being transferred between load shoulders **32** and **34** will be transmitted axially along the lower cone, and will then load into the enlarged ends **58**

of the collet fingers (through load shoulder B). The enlarged ends **58** of the collet fingers will then be placed into compression against load shoulder A. While this load is applied, the setting of the anchor **10** is prevented (see **Figure 3**). Thus the probability of achieving the intended setting is enhanced.

[0011] In another embodiment, illustrated in **Figure 4**, a system **110** is configured to actuate based upon landing in a preinstalled structure **164**. Structure **164** may be for example a tubular of some kind that has been previously placed in the borehole and is in some way held in place, perhaps by an anchoring system of some kind. The structure is configured at an uphole end thereof to interact selectively with a load isolation device **146**. This removes the requirement of the previously described embodiment that the load isolation device **46** extend downhole of the shear sleeve **30**. In the illustrated embodiment of Figure 4, the shear sleeve **130** extends downhole of the load isolation device **146** and thereby offers additional protection thereto with regard to unintentionally engaging the load isolation device **146**, shearing the release member **148,** and setting the system **110** while running downhole. The structure **164** is configured to receive the shear sleeve **130** thereby aligning the system **110** in the borehole. After the shear sleeve **130** is received in the structure **164**, actuation end **166** will come into loaded contact with collet end **168** and cause actuation of the system **110** similarly to that described above for the embodiment of **Figures 1-3**. It will be understood that in one embodiment as shown, the ends **166** and **168** are profiled complementarily to one another. This profile may be angled as shown or orthogonal, or the surface may have another shape that aids in orientation of the system **110**, for example.

[0012] Referring now to **Figure 5**, another alternate embodiment of the system **210** is illustrated. In this embodiment the system **210** is actuated hydraulically and requires no set down weight on bottom or any structure. This embodiment may be located anywhere in the borehole that is desired. The system **210** includes a bottom sub **270** that replaces the shear sleeve **30** and **130** of the previous embodiments. The bottom sub **270** includes a hydraulic pathway **272** therein that feeds a port **274**. Hydraulic pressure is provided to this port **274** by string pressure that may be applied from the surface or other remote location. It is also possible for the system **210** to carry its own pressure source which may be in the form of a selectively openable chamber, a pump,

etc. for example. Upon pressurization of the port **274**, fluid pressure within a hydraulic chamber **276**, defined in part by the collet **246** and in part by the sub **270**, is contained therein by seals **278**, which may be for example, o-rings. The increasing pressure in hydraulic chamber **276** ultimately will cause release of the release member **248** thereby facilitating movement of the collet **246** toward lower cone **28**. This movement is analogous to the movement of the load isolation device **46** in the first described embodiment and causes similar consequent actions of the system **210**.

[0013] While one or more embodiments have been shown and described, modifications and substitutions may be made thereto without departing from the spirit and scope of the invention. Accordingly, it is to be understood that the present invention has been described by way of illustrations and not limitation.

CLAIMS

1. An anchor system comprising:
   (a) an anchoring device; and
   (b) at least one of a restriction indicator and a load isolation device in operable communication with the anchoring device.

2. An anchoring system as claimed in claim 1 wherein the system includes both of the restriction indicator and the load isolation device.

3. An anchoring system as claimed in claim 1 wherein the restriction indicator presents a gage diameter larger than a largest gage diameter of the anchoring device.

4. An anchoring system as claimed in claim 3 wherein the restriction indicator includes a surface at the gage ring diameter that is short in axial length.

5. An anchoring system as claimed in claim 1 wherein the restriction indicator includes a frustoconical feature.

6. An anchoring system as claimed in claim 1 wherein the restriction indicator is releasably affixed to a lower cone of the anchoring device by a release member.

7. An anchoring system as claimed in claim 6 wherein the release member is a shear ring.

8. An anchoring system as claimed in claim 1 wherein the load isolation device includes a plurality of fingers.

9. An anchoring system as claimed in claim 8 wherein the plurality of fingers include enlarged ends in operable communication with a lower cone of the anchoring device.

10. An anchoring system as claimed in claim 1 wherein the load isolation device is releasably affixed to a shear sleeve of the anchoring device by a releasable member.

11. An anchoring system as claimed in claim 10 wherein releasable member is a shear screw.

12. An anchoring system as claimed in claim 1 wherein the load isolation device extends beyond a terminus of a shear sleeve to an extent to ensure that the load isolation device can stroke enough to set the anchoring device before the shear sleeve is in a position relative to the load isolation device to be co-terminus therewith.

13. An anchoring system as claimed in claim 1 wherein a shear sleeve extends beyond a terminus of the load isolation device to an extent to ensure that the shear sleeve must engage a separate structure receptive thereto before the load isolation device is actuated.

14. An anchoring system as claimed in claim 13 wherein the separate structure is a tubular installed in a borehole prior to the system engaging the separate structure.

15. An anchoring system as claimed in claim 1 wherein the load isolation device is configured to have a gage diameter significantly smaller than any other gage diameter of the system.

16. A method for setting of an anchoring system comprising:
(a) protecting an outer gage diameter of an anchoring device with a restriction indicator having a gage diameter greater than any gage diameter of the anchoring device; and
(b) configuring the restriction indicator to hold a selected amount of string weight in the event that the system contacts a restriction in a borehole in which the system is being run.

17. A method for setting of an anchoring system as claimed in claim 16 further comprising:
(a) configuring the anchoring system to actuate only upon reaching a setting location by requiring a load isolation device to release and shift before actuation of the anchoring device can occur.

18. A method for setting an anchoring device of an anchor system comprising:
(a) running the device as claimed in claim 1;
(b) landing one of the restriction indicator at a restriction or the load isolation device at a setting location; and
(c) signaling the landing in a restriction or setting the anchoring device.

19. An anchoring system as claimed in claim 1 wherein the system further includes a hydraulic actuation configuration.

20. An anchoring system as claimed in claim 19 wherein the hydraulic actuation configuration includes a bottom sub having a hydraulic pathway in association therewith and a port in fluid communication with the pathway, the port being in fluid communication with a hydraulic chamber configured to cause movement of the load isolation device upon application of fluid pressure in the hydraulic chamber.

21. An anchoring system as claimed in claim 19 wherein the hydraulic pathway is fluidly connected to tubing pressure.

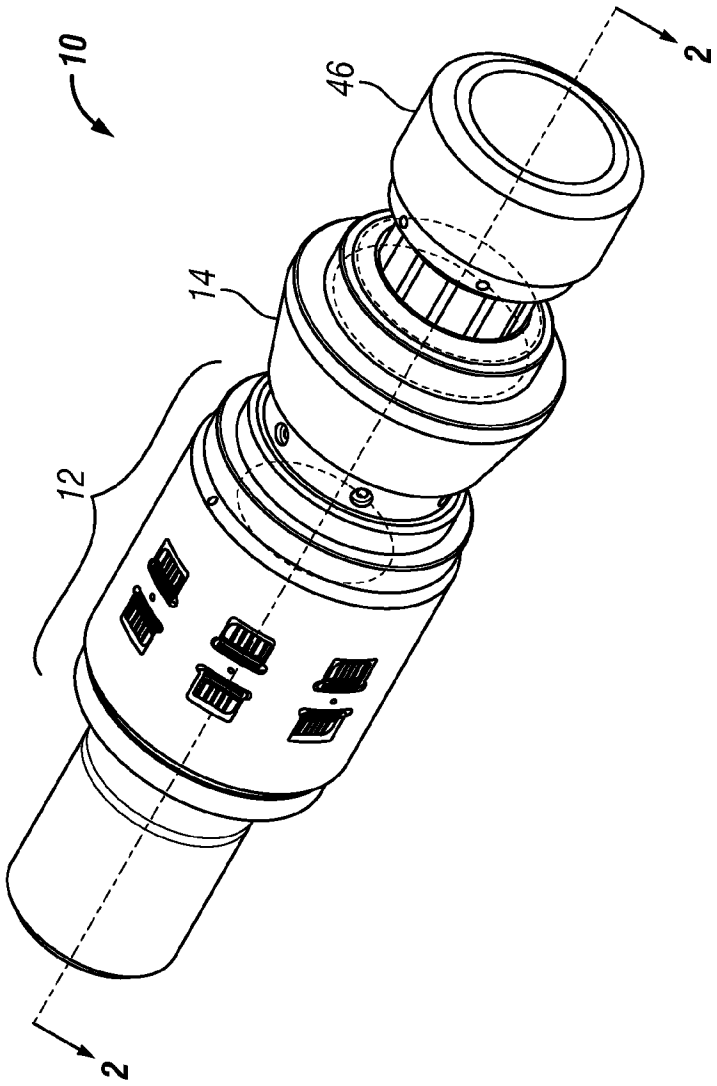

FIG. 1

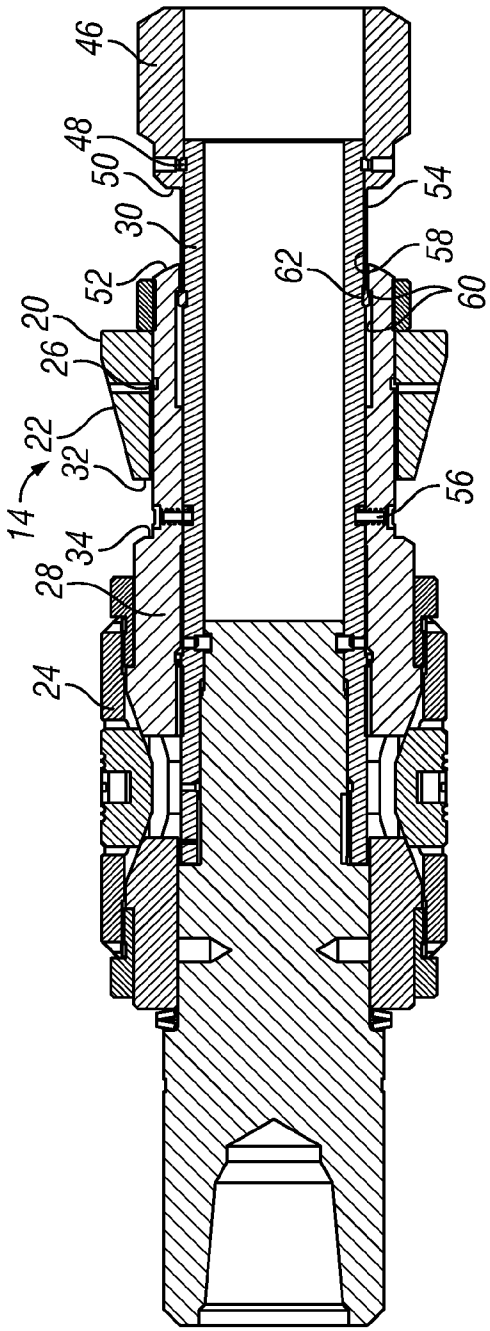

FIG. 2

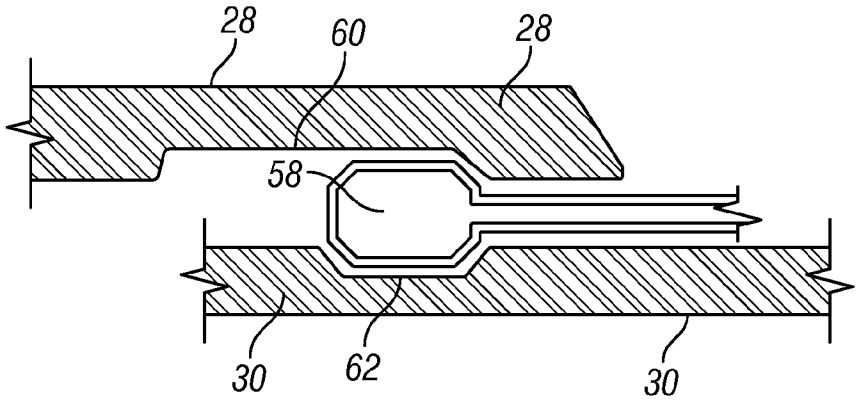

FIG. 3

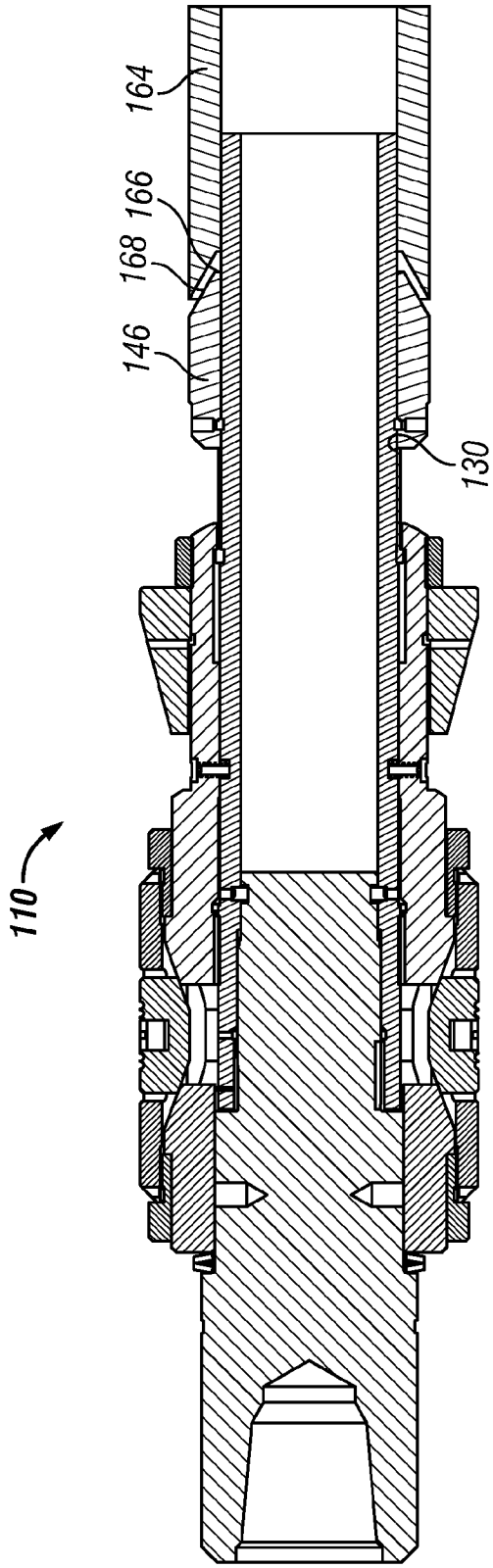

FIG. 4

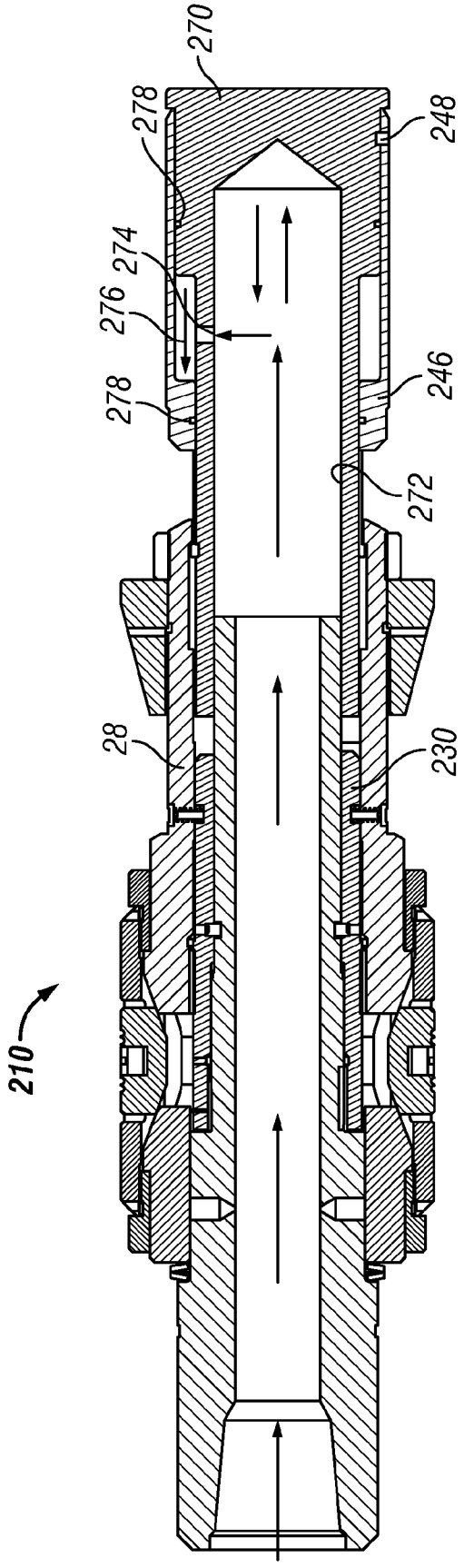

FIG. 5