**Title:** USER CUSTOMIZED PORTABLE DESKTOP

**Abstract:** The invention provides a portable customizable desktop environment, enabling a User to replicate and use the User's preferred desktop configuration on any computing device by means of an enabled portable memory device such as USB drive. Further, the portable desktop can be encapsulated, such that little if any trace of the use of the portable desktop are gleanable from the host computer. Also provided is a method of learning to duplicate a program's environment requirements within the portable desktop environment. The invention further provides a means for providing universal synchronization of a portable customized desktop, thereby preserving data and providing alternate access by User.
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For two-letter codes and other abbreviations, refer to the “Guidance Notes on Codes and Abbreviations” appearing at the beginning of each regular issue of the PCT Gazette.
Title

User Customized Portable Desktop

RELATED APPLICATIONS

[001] This application is related to and claims priority from US provisional application number 60/695981 filed July 1, 2005, and US provisional application number 60/695980 filed July 1, 2005, both incorporated by reference as if fully set forth herein.

GOVERNMENT FUNDING

[002] Not applicable.

BACKGROUND

[003] Individuals tend to arrange their graphical interface "desktop" to suit their work habits and practice. As individuals become more mobile, they increasingly need to carry out their computing tasks from many locations. When using a device other than one's "home" device (laptop, notebook computer, etc.) one most often encounters a different desktop environment. What is desired is a means of providing Users a consistent desktop environment, providing similar look and feel and functionality regardless of the computing device providing an interface.

[004] To be useful to a mobile user, such a portable desktop environment should include the most commonly used programs (in their entirety), data files, environment settings in addition to the graphical desktop that can be used to launch the applications. What is also desired is a means to synchronize portable device
environments, data and applications. Further desired is a) a means to learning the dependencies of a program for duplication in the portable desktop environment and b) a means for carrying out the work in the portable desktop environment in such a way so copies are not left in the host computer.

BRIEF SUMMARY OF THE INVENTION

[005] The invention provides a means of providing Users a consistent "desktop" look and feel and functionality regardless of the computing device providing an interface. The invention provides a portable desktop environment, including the most commonly used programs, data files, and environment settings in addition to the graphical desktop that can be used to launch the applications.

[006] The invention further provides a desktop paradigm providing capabilities including universally syncing up the desktop environment as a whole. The invention further provides a means for a universal sync up of portable device environments, data and applications.

[007] The invention further provides a means to preserve any User creation or modifications performed in a portable environment without leaving copies of User files in the host computer. Also provided is a method of learning application dependencies in the environment of a host computer, such that the portable environment can duplicate such dependencies, enabling the application to be run by the portable device on any potential host computer.

BRIEF DESCRIPTION OF THE DRAWINGS

Fig 1 is a system overview of the preferred embodiment.
Fig 2 is an exemplar screen shot according to the preferred embodiment depicting the portable desktop environment and icons.
Fig 3 is an exemplar screen shot depicting synchronization according to an alternate embodiment.
Fig 4a, b, and c inclusive, depict learning and encapsulation according to the preferred embodiment.
DETAILED DESCRIPTION OF THE PREFERRED EMBODIMENT

[008] Introductory remarks. The invention taught herein, especially the preferred embodiment, will be explained in three sections. The order is as follows: first, the portable customizable desktop known as "Thumbtop"; second, a synchronization means by which the User updates or synchronizes his or her Thumbtop files with "home" files; third, a method of learning and encapsulation by which the Thumbtop duplicates a program environment, and prevents contamination of the host device upon which the Thumbtop portable desktop may be run.

[009] The preferred embodiment of the present invention is set forth herein below and further explained by means a Thumbtop™ User Guide is attached hereto as Appendix A, filed herewith, and incorporated by reference as if fully set forth herein. The invention provides a means for creating and maintaining a portable, User customized desktop. In the text below, this portable customized desktop is identified as "Thumbtop™" and also "Thumbtop" in various portions of the text. The invention includes the underlying software, although it can be appreciated that the invention is not limited to a particular implementation.

[010] The preferred embodiment of the invention provides a portable desktop program along with popular open source applications from Mozilla and OpenOffice.org; the program and applications can be installed on any portable data storage device or portable memory device (commonly referred to herein as "PMD") (e.g., USB memory drive). Once the PMD has been Thumbtop-enabled, we refer to it herein as an "enabled PMD" or ePMD. Applications include the typical User's most commonly used programs like web browsers, email clients, and document, spreadsheet and presentation editors. Additional applications, including (to name just a few) virtual private network (VPN) clients, virtual network computing (VNC) clients, voice over internet protocol (VOIP) clients, instant messengers, and music players can also be added as required.

[011] The invention enables any User to launch applications on a host/home computer in a way that the User's environment and settings (e.g., settings germane to email, POP server settings and browser cookies, to name a few) are preserved on the
portable memory device (PMD) itself. When coupled to a host computer, an
enabled PMD can re-create the User's desktop. Moreover, settings are preserved
on the ePMD and permit a User to move the ePMD from one host machine to
another host machine without having to remember and manually enter the settings
and configure the host each time.

[012] As used herein, "first computer" and "Home" computer or user environment refer
to the initial User computing environment from which the User creates a
personalized desktop. "Host" refers to a computing environment subsequent to the
Home environment. Of course, the usage herein of such terms is somewhat
idiosyncratic (as the "home" environment is, for all practical purposes, a host in
the usual meaning). Moreover, when speaking of update User files, we refer to
updating the Home or first computer. These are merely euphemisms for expressing
the broader notion of a User updating his or her files, whether they are resident on
a home computer or elsewhere. Similarly, "synchronize" means "update"
according to the User's election or preference. Therefore, the reader is to consider
these terms in the context in which they are used as teaching tools to convey the
invention, and to appreciate this usage is not meant to be restrictive of the
invention.

1. BRIEF OVERVIEW

[013] Referring to Figure 1, which depicts the overall inventive system 100 the
preferred embodiment includes:

[014] Enabling Thumbtop. A first computer 104 and a portable memory device (PMD)
102, are connected such that by means of the connection of the first computer 104
and the PMD, certain computer implementable instructions and data are
transferred 108 to the PMD creating an enabled PMD (ePMD: PMD + Tt =
ePMD). An enabled PMD (ePMD 1020) refers to a portable memory device
"enabled" with Thumbtop, that is to say, a PMD which a User has personalized
according to the invention. The Thumbtop related computer implementable
instructions and data could be downloaded 106 from the Internet.

[015] The ePMD 1020 is removed from connection with the first computer and is
subsequently coupled 110 with a second computer 114; the ePMD replicates the
desktop 112, that is to say, causes the User's desktop to appear on the display of the second computer 114. The ePMD and the second computer are inter-operably connected 116 and the ePMD harnesses the CPU (central processing unit), I/O devices, and some applications of the second computer as may be required by the User as he/she works on his/her desktop as it is hosted by the second computer.

[016] Synchronizing. The invention provides a means for synchronizing the ePMD with some reference set of User files, such User files may exist in a "home computing environment" located in a web based repository at a synchronization site or on a "home computer". Synchronization is important as a mobile user may host on a computer in a different time zone; the host computer's notion of time must be reconciled in order to determine what files have been modified by the User, and, consequently, require updating during connection to any host computer. The invention provides for reconciliation of timestamps so that the time is "normalized" and files modified or created in the portable environment are synchronized.

[017] The User may cause the synchronization 118 of the contents of ePMD with an internet or web based repository (not depicted) or update the contents of the "home computer" 104 through physical re-connection 120 of the ePMD 1020 and the first computer 104.

[018] Encapsulating and Learning. The invention further provides a means for encapsulating the ePMD 1020 such that changes in applications within the runtime environment are saved to the ePMD 1020 and not saved to the host computer or, as in Fig 1, the second computer 114. The invention further provides a means for the ePMD to learn dependencies of applications in the host/home computer environment, and duplicating such application dependencies in the ePMD environment so that the application is de-coupled from exclusively running on the host/home computer and enabling the ePMD to run the application on any host computer. Encapsulation and learning are depicted in Fig 4 a, b and c and will be discussed in greater detail after the discussion of the intervening figures.

2. HOW TO USE THUMBTOP

[019] Installation. A User can download from a website such as www.Thumbtop.com the
computer implement-able instructions (i.e., software) sufficient for a computer to implement the Thumbtop invention. To install Thumbtop on a PMD, a User double-clicks the Thumbtop_setup.exe file and follows the instructions to install the software. The User will be prompted by instructions that appear on the computer screen to install Thumbtop on the PMD.

[020] The Thumbtop software and the synchronization program are automatically selected and installed on the User selected ePMD. The User can select components to be installed on the ePMD during the installation process. Once the installation is completed, the Thumbtop desktop will include the selected components - (refer to Fig 2, a screen shot 200 depicting the icon choices 220 including FireFox (web browser); Thunderbird (email client); Thumbsync; OpenOffice (Office Suite) ).

[021] Launching the Applications: The selected components/applications shown in Fig 2 can be launched within the Thumbtop environment by simply double clicking on their icons. Thumbtop will create an execution environment for the application to be launched that includes environment variables, runtime directory paths, and command line arguments so that the application's dependencies on the connected host computer are minimized and the changes made by the application are preserved on the ePMD itself as much as possible. New user-specific applications, not included in the Thumbtop installation, can be also be added to Thumbtop environment by specifying new shortcuts and their properties (as described in the User Guide, Appendix A hereto).

[022] The background graphics 240 shown in Fig 2 of the portable Thumbtop environment can also be customized to the User's liking (i.e., display pictures of kids, pets, locations, etc.) so that the familiar look and feel is preserved on any connected computer. The Thumbtop desktop shown in Fig 2 can also include files and folders that are present in a special Thumbtop directory on the ePMD.

[023] As can be understood by referring to Fig 3 showing a synchronization screen shot 300 presented to a User, the User can synchronize the data on Thumbtop with his or her desktop by double-clicking the ThumbSync application on the Thumbtop icon. The synchronization program allows a User to synchronize the data alone, programs and data, or everything under the Thumbtop directory to a User's
selected location. The synchronization program supports the following modes: Time-stamp based; Desktop to Thumbtop (Forced); Thumbtop to Desktop (Forced). A further description follows below.

[024] Description of the workings of a Synchronization Service for Portable Devices like USB Flash Memory and others

[025] The following is a description of synchronization according to the preferred embodiment:

Step1. For synchronization to take place, a synchronization application running on the "enabled Portable Memory Device" (ePMD) communicates over a network, with an application on the synchronization service website or with the host computer itself.

[026] The synchronization application is run on the host computer - the computer to which the ePMD is connected. The ePMD's notion of current time is also determined by the host computer's notion of current time.

[027] The synchronization application on the ePMD may run within a browser as a Java script or a browser plug-in, or as a separate standalone application. The communication between the application on the ePMD (e.g., Thumbsync in the preferred embodiment) and the application on the synchronization service website may be encrypted for security. The files kept on the synchronization service website may also be stored in an encrypted manner and/or compressed for more compact storage on the website.

[028] Initially, the User is required login to a synchronization service website, although thereafter all steps, including login, may be automated.

[029] Step 2. A User chooses one of the following three options:

1. Forced copy from ePMD to Internet or Host computer based repository

2. Forced copy from Internet or Host computer based repository to ePMD

3. Synchronization of the contents of the ePMD with Internet or Host computer based repository (default)

In an alternate embodiment shown in Fig (3), these options could be represented as
backup and restore from either a host computer or website.

[030] For each of the three options, a confirmation prompt is displayed. A sub-option to specify the synchronization of only some part of the contents (such as, for example, data files only) may also be provided. In such a case, the following steps will apply only to the selected section of the contents.

[031] Step 3. If the User chooses Option 1 (i.e., forced copy from ePMD to Website), a File-List is generated on the ePMD and compared to a similar File-List on the website to see if there are any files on the website that are not present on the ePMD. If files exist on the website that are not present on the ePMD, a confirmation screen is first displayed to the User to ask the User's permission for each file deletion.

[032] The screen is of the format

"Yes,
YesToAU,
No,
NoToAU,
CopyToPortableDevice,
CopyAllToPortableDevice".

[033] Based on the User selection, the files are deleted or left untouched on the synchronization service website, or copied back to the ePMD. All the files from the ePMD are then copied over to the synchronization service website. The timestamps of the files on the ePMD are preserved on its copy on the synchronization service website.

[034] After the copy is completed, a new File-List is created on the synchronization service website which includes the names of all the files/directories, their size and their timestamp. "Current time" according to the ePMD and according to the synchronization service website are also written in this file. A log is maintained for
all the files copied/deleted.

[035] Step 4. If the User chooses Option 2 (i.e., forced copy from Website to Portable Device), a File-List is generated on the ePMD and compared to a similar File-List on the synchronization service website to determine if there are any files on the ePMD that are not present on the synchronization service website. If it is the case, that there are files present on the ePMD that are not present on the synchronization service website, a confirmation screen is first displayed to the User to ask the User's permission for each file deletion.

[036] In the preferred embodiment, the confirmation screen is of the format

"Yes,
YesToAll,
No,
NoToAll,
CopytoWebsite,

CopyAUToWebsite".

Based on the User selection, the files are deleted or left untouched on the ePMD, or copied back to the synchronization service website. The files from the synchronization service website are then copied over to the ePMD.

[037] After the copy is completed, the synchronization service website's File-List is updated to include the current time according to the ePMD's and according to the synchronization service website application. A log is maintained for all the files copied/deleted.

[038] Step 5. If the User chooses Option 3 (i.e., Synchronization of contents), a File-List is generated on the ePMD and compared to a similar File-List on the synchronization service website. The File-List, as mentioned earlier, contains the names of files, their sizes and timestamps. The synchronization service website File-List also contains the ePMD's (Pl) current time and website's (Wl) current time at the last time the synchronization was carried out. The ePMD's notion of
current time (P2) is once again compared with the synchronization service
website's notion of current time (W2) and a difference (D) computed ((P2 - W2)
- (Pl - W1)). If (D) is a positive number that would indicate that the ePMD's
notion of time has advanced compared to the synchronization service website since
the last synchronization.

[039] If (D) is a negative number that would indicate that the ePMD's notion of time has
fallen back compared to the synchronization service website since the last
synchronization.

a. If the file name is the same, the size is the same and the timestamps are the
same on the ePMD and on the synchronization service website, then nothing is
done.

b. If the file name is the same, and the size is different, and the timestamp on the
ePMD is later than the one on the synchronization service website, then the file
on the ePMD is copied over to the synchronization service website.

c. If the file name is the same, and the size is different, and the timestamp on the
ePMD is earlier or same as the one on the synchronization service website,
then the difference D is looked at.

[040] If the difference D is positive or zero, then the file on the synchronization service
website is copied over to the ePMD. If the difference D is negative, and if the
difference in the timestamps of the file is more than D, then the file on the ePMD
is copied on to the synchronization service website. If the difference D is negative,
and if the difference in the timestamps of the file is less than D, then the file on the
synchronization service website is copied over to the ePMD.

[041] If there is an extra file on the synchronization service website, and its time is
before the last time of synchronization, then it is deleted from the synchronization
service website. If there is an extra file on the synchronization service website and
its time is after the last time of synchronization, then it is copied to the ePMD. If
this is an extra file on the ePMD, then it is copied over to the synchronization
service website.

[042] A new File-List is once again created on the synchronization service website. The
ePMD's notion of current time and the synchronization service website application's notion of current time are also written in this file. A log is maintained for all the files copied/deleted.

[043] Encapsulation and Learning. The preferred embodiment of the invention also provides Encapsulation and Learning, conceptually depicted in Figs 4a, 4b and 4c and discussed herein below.

[044] Encapsulation: In order to ensure that the applications running on Thumbtop (i.e., a Thumbtop enabled PMD = ePMD) save their changes on the ePMD drive itself and not on the connected host computer, Thumbtop modifies the environment in which the applications are running by encapsulating the applications. The process of encapsulation (i.e., modification of the runtime environment of applications so that the ePMD's access to the host computer is monitored and restricted if desired) is done by Thumbtop in a number of ways, one of which described below.

[045] The invention provides a mechanism to replace calls to standard dynamically loaded libraries (dlls) with its own library calls via the Thumbsafe.dll that is included in the bin directory. Library calls on an ePMD can then intercept the requests made by the application to examine/modify the contents of the connected host computer and make the application either examine/modify the contents of the ePMD, or warn the User and ask permission before the modifications are made to the connected host computer.

[046] Learning: Replacement of calls to standard dynamically loaded libraries with Thumbtop's own library calls also provides a mechanism to learn the dependencies of an application on the environment of the connected host computer and duplicate them within the environment of the ePMD. Learning application dependencies and duplicating them within the ePMD environment makes it possible to free the application from running only on the installed computer (i.e., the computer on which the application was originally installed) and run off an ePMD connected to any host computer.
In the example below, the case of registry entries is described. However, it should be understood that the same mechanism can be applied to "learn" other components of the environment provided on the host computer like files and environment variables.

At the time a third party application program is originally installed on the host computer, the application program makes certain changes to the host computer's registry. Later, when the application queries the host computer registry, if the certain registry changes are not found, the application may fail to run.

In the case where the application is running on the host computer on which it is installed, the application, using the standard dynamically loaded library calls, reads the registry information on the host computer and also modifies it if necessary. Such a situation is depicted in Fig 4a: a first computer 104 has a first registry with application initiated modification 1006; a standard dll call 1004 to the registry 1008 obtains a application data-containing response 1010 and the application 1002 may be successfully invoked.

The preferred embodiment of the invention provides that where an ePMD is then connected to the first computer, the application 1002 is copied on enabled portable memory device (ePMD) device and invoked from within the Thumbtop environment. Fig 4b illustrates the manner in which an ePMD 1020 connected to a first (host) computer 104, uses the portable Thumbtop environment 1012 containing the application 1002 , user registry 1015 and dll calls 1014 to connect with the first computer 104 registry with application initiated modification 1006, and to provide an application data-containing response 1018 in the user environment 1012.

So as depicted in Fig 4b, when the application in invoked from within Thumbtop’s runtime environment, as part of encapsulation, Thumbtop.dll will replace the standard dynamically loaded library calls to the registry with its own dynamically loaded dll calls.
a) When a query is made to read the registry, Thumbtop.dll will first examine the local Thumbtop's registry 1015 that resides on the portable storage device.

b) If the information is present on the ePMD, thumbtop.dll will provide the information to the application right away.

c) If the information is not found, thumbtop.dll will make the standard dynamically loaded library registry call which reads the real registry 1006 on the host computer to which the ePMD is connected. It will then copy this information into the local Thumbtop's registry and then supply the information to the application.

d) When a query is made to write into the registry, Thumbtop's dlls will modify the local Thumbtop's registry only. If an entry does not exist in the local Thumbtop registry, an entry will be created and the new value stored.

[052] As a result, now the application is free to run off the ePMD since its dependencies on the contents of the registry 1006 on the installed (first host) computer have been "learned" and duplicated in Thumbtop's registry 1015 that resides on the ePMD itself.

[053] Thus when running on a different computer, Computer 2, as shown in Fig 10c, which did not have the application originally installed on it and its registry does not include the application data, when the application makes a call to read the registry, the Thumbtop's replacement dll calls will first examine the local Thumbtop's registry 1015 and it will find the information it was looking for, thus not requiring it to go to the connected host computer's registry at all.

[054] Learning also includes the ability to tokenize some specific values from Computer 1 (computer on which learning is conducted), so that they can be replaced, at runtime, by the information on Computer 2 (host computer that Thumbtop is currently connected to). The term "tokenize" is a term understood by those of skill in the relevant art and is used in the generally understood sense.
As it has been shown hereinabove, the invention provides: first, the portable customizable desktop dubbed "Thumbtop"; second, a synchronization means by which the User updates or synchronizes his or her Thumbtop files with "home" files; third, a method of learning and encapsulation by which the Thumbtop automates the duplication of a programs run-time environment and prevents the contamination of the host device the Thumbtop portable desktop may be run upon.

One application of the invention is in the domain of IT (information technology) support. An IT person can take Thumbtop - an environment and programs - to the device under test (DUT) and perform a local run for diagnostic purposes.

Another application of the invention can be in the form of a "branded desktop". Large internet related service providers, such as, for example, Yahoo! or Google, can support a desktop interface specifically aimed at Thumbtop users.

Yet another application is voice over IP (VOIP). A Thumbtop user may take his or her VOIP data (from, for example, providers such as Skype, or others) and complete telephone directory on an ePMD. A traveler stopping in at an internet cafe in Europe or Asia Pacific, for example, may use Thumbtop as a VOIP enabling device just as if the traveler were in their own home.

Other variations and applications will be apparent to persons skilled in the art. The scope of this invention should therefore not be determined solely by with reference to the above description and examples therein, but instead should be determined inclusive of reference to the appended claims and figures, along with the full scope of equivalents to which such claims are entitled.
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Welcome to Thumbtop, an easy to use portable computing environment.

From desktops to laptops to palmtops, the familiar functionality of a PC is now available on a thumbtop.

With the advent of cheap, portable and secure memory drives (like an USB drive) it is now possible to carry your entire PC environment where ever you go, literally on the top of your thumb.

Simply plug your portable memory drive into any available PC and you can have your own familiar desktop with all your commonly used programs, your environment settings, and your data instantly available.

Thumbtop helps in:

- Portably carrying your PC environment that includes programs, environment and data in your pocket.
- Traveling without lugging a laptop everywhere, and yet being able to make any available PC have the same environment as your own PC.
- Liberating the soul of your PC and setting it free

**Portable Memory Drives**

Portable flash based as well as disk based drives, with USB connectors, are now available with upwards of 512 Mbytes at very affordable prices.

Information on USB based products is available at [http://www.usb.org](http://www.usb.org).

Pocket disk drives are also available from companies like Seagate that provide over 20 Gbytes of disk space for less than $100.
Hardware and Software Requirements

Thumbtop requites one of the following operating systems on the connected host machine:

- Microsoft Windows 98, WindowsNT, Windows2000 or WindowsXP

A Linux version is currently under development.

Documentation Conventions

To help you locate and interpret information easily, this guide uses consistent visual cues and a few standard text formats listed in Table 1:

Table 1: Documentation Conventions

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<td><strong>Bold</strong></td>
<td>Denotes characters that you must type exactly as they appear. For example, if you are directed to type <code>dir</code>, you should type all the bold characters exactly as they are printed.</td>
</tr>
<tr>
<td>Arial font</td>
<td>Denotes menu names, command names, and file names.</td>
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<td><code>&lt;italic text&gt;</code></td>
<td>Denotes a placeholder or variable. You must provide the actual value. For example, the statement <code>&lt;program name&gt;</code> requires you to substitute a value for the <code>&lt;program name&gt;</code> parameter.</td>
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<td>I</td>
<td>Separates an either/or choice.</td>
</tr>
<tr>
<td>SMALL CAPITALS</td>
<td>Indicates names of keys, key sequences, and key combinations. For example, <code>ALT+SPACEBAR</code>.</td>
</tr>
<tr>
<td>FULL CAPITALS</td>
<td>Indicates directory names and paths.</td>
</tr>
<tr>
<td>Monospace</td>
<td>Sets off code examples and shows syntax spacing.</td>
</tr>
</tbody>
</table>
This chapter describes how to install the Thumbtop software on your portable memory drive.

**Installing Thumbtop on Windows**

To install the standalone version of Thumbtop:

2. Invoke the installation program downloaded.
3. Follow the instructions on the screen, and choose the portable device where you would like to install the software.

   The thumbtop program along with the thumbsync synchronization program is automatically selected. You can choose the components to be installed like the WebBrowser or Email Client or OpenOffice. After you select the components, the installation program will tell you how much space is needed and how much is currently available on the drive you have chosen for the installation to be copied.

   The install program will begin copying files to the directory you specify.

4. After installing the software on your portable storage device, you can start using ThumbTop by selecting the piogcam associated with the portable memory device. An autorun.inf file is copied in the root directory to assist in automatically starting the program where possible.

   In addition a StartThumbtop.cmd file is also present in the root directory. Double clicking that will also start Thumbtop.

   You can also double click on the thumbtop.exe file located in the thumbtop /win/bin directory to start Thumbtop.
Thumtop Directory Structure

The directory structure created by the Thumtop installation will look like the following:

**thumtop**

- **win**
  - **bin** (thumtop executables, main working directory)
  - **Document and Settings** (user profiles)
    - **Default User**
      - **Application Data**
    - **My Documents**
  - **Program Files** (components selected like web browsers...)
  - **My Thumtop** (directory with files that show on thumtop)
  - **temp** (temporary files)

The install program adds the following files and subdirectories to the thumtop/bin directory:

- **thumtop.exe** main Thumtop executable (Windows only)
- **thumtop.ini** settings_INITIALIZATION file
- **thumtop.jpg** default background image
- **thumbsync.exe** main Synchronization program
- **thumbsafe.dll** encapsulation dll
- **thumbserv.exe** application starter that works with thumbsafe.
- **thumtopguide.pdf** this manual in pdf format
Chapter 2
Using Thumbtop

Thumbtop is an elegant and simple software solution that includes a portable desktop program (called thumbtop) along with popular applications from Mozilla and OpenOffice.org that can be installed on any portable data storage device (like a USB memory drive). Applications include your most commonly used programs like web browsers, email clients, and document, spreadsheet and presentation editors. Additional applications can also be added as needed.

Thumbtop even allows you to launch applications (those without hard coded paths) in a way that their environment and settings (like your email POP server settings and browser cookies) are preserved on the portable memory device itself. This allows you to move from machine to machine without having to remember the settings and re-configuring them each time.

Thumbtop Application

The thumbtop application provides you with a familiar "desktop" look for your portable environment. It is shown below.
This environment also includes a special application launcher that tries to launch the application so that their information is also saved on the portable memory drive.

Starting an installed application like a WebBrowser (Firefox) or Email Client (Thunderbird) is as easy as double clicking on its icon, just like you would do on your host PC.

Shortcut Properties

The Properties for a shortcut are described below:
Figure 2: Shortcut Properties

- **Name**: This is the display name that appears below the icon on the thumbtop.

- **Target**: This identifies the executable to be run when the icon is double clicked. Ideally you should provide relative paths from the thumbtop \win\bin directory.

- **Start In**: This provides the directory which would become the current working directory for the program, so that it can find its associated files more easily. The program launcher will change the current working directory to this one prior to starting the application.

- **Run**: You can specify the size of the default window size that is used by the launched application. It can be started with a regular sized window, a maximized window or in a minimized window.

- **Arguments**: These are optional arguments that can be passed to the program when it is launched. These arguments can help tell the application to look for and use data...
that is present on the portable drive instead of a default location on the host computer.

• **Environment:** These are optional environment variables that can be pre-set before the application is started. By default the TMP and TEMP variables are automatically set to the thumbtop temp directory. Additional variables can also be specified. To see/edit the current settings, you can click on the "Environment Variables" button.

Two special environment variables called TTSETUPSCRIPT and TTCLEANUPSCRIPT can be associated with script files and these scripts will be executed prior to starting the application, and once the application is closed.

The figure shown below will be displayed when you click on the "Environment Variables" button, and it allows you to specify environment variables and their values.

![Figure 3: Specifying environment variables for an application](image)

- **Run Mode:** You can specify if you want to run the application in Learn mode. By default it is run in Normal mode. In Learn mode, it discovers the dependencies on the currently running system environment and duplicates it within the Thumbtop environment.

- **Dates for Creation, Modification and Access:** The timestamps when the shortcut file was created, modified and last accessed are displayed.

- **Change Icon:** You can change the default icon associated with the shortcut. By default the icon is from the program or from the associated application that is set up to "open" the file.
Adding New Shortcuts

You can add new shortcuts to the thumbtop by using the right mouse click and getting a pop-up menu as shown below.

![Image of a pop-up menu with options: New, Refresh, Background, Properties, Start Menu, About.]

Figure 4: Adding a new shortcut

If you select to create a new shortcut, thumbtop will prompt you to specify the file that you want to create a shortcut for. Once the shortcut is added, you can then select the shortcut and right mouse click to edit its properties and change the values as described above.

Launching an Application

You can simply double click on an application on the thumbtop window to launch it. Based on the information associated with the application, Thumbtop will create a custom runtime execution environment that is tailored for that specific application. It will include the environment variables that it requires, the associated registry settings, runtime arguments and even the execution of a pre-defined setup and cleanup scripts. Encapsulation support that provides monitoring and control of the application's use of the connected computer's persistent resources like file systems and registry, can also be enabled.

The application can also be launched in a special, patent pending, learning mode if desired to "learn" the application's dependencies on the currently connected computer's resources like registry, environment variables and files and duplicate them within Thumbtop's environment.

Chapter 2: Using Thumbtop

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SUBSTITUTE SHEET (RULE 26)
Drag & Dropping files on Thumbtop

You can also drag and drop files on to the thumbtop window. By doing that the
dragged file will get Copied to the thumbtop \win\My Thumbtop directory. The
files in this directory will also show up in the thumbtop window using the icon of the
associated program.

Arranging Icons

You can rearrange the icons displayed on the thumbtop by using the right mouse
click and getting a pop-up menu as shown below.

The icons can be arranged by name, or lined up geometrically.

The display can also be refreshed by selecting on the Refresh option.

Setting Background Image

You can also customize the thumbtop background image by selecting your favorite
image. Using the right mouse click on any empty area on the thumbtop, you will see
the following pop-up menu.
You can select the Set Background option to change the background image. Prior to doing this, you must copy your favorite picture file over onto the portable drive. Ideally you should locate it in the thumbtop/win/bin directory itself. Once it is set, thumbtop will remember this setting and you will have your familiar background image wherever you go.

Setting Properties of Thumbtop

You can also change the settings in Thumbtop, by selecting any blank area on the thumbtop and using the right mouse click to get the pop-up menu shown below.

When the Properties option is selected, you will see the following screen..
You can change the name specified during installation and also enable/disable the encapsulation support that is inbuilt into thumbtop. The encapsulation support tries to limit the file creation and registry updates on the currently connected host computer by the programs initiated from thumbtop.

**Specifying Applications that should Auto-Start**

You can specify that certain applications start automatically when the thumbtop is first started. The names of these applications and their settings can be specified through the Start Menu, which you can get to by selecting any blank area on the thumbtop and using the right mouse click to get the pop-up menu shown below.

When the Properties option is selected, you will see the following screen.
If you select to add a new application, thumbtop will prompt you to specify the executable that you want to add to the start list, and its properties like its optional arguments and environment variables.

Using the Delete option, you can also remove the applications from the auto-start list, or simply move them to the thumbtop.

About Thumbtop

You can see the current version of the thumbtop application by selecting the About option in the pop-up menu.
When the About option is selected, you will see the following screen.

This will tell you the current version of the thumbtop application.

Stopping Thumbtop

You can click on the red x at the top right corner of the thumbtop window to exit just as you would any other application. You should make sure that all the applications started from thumbtop are also closed prior to this.

Sometimes, some applications might add themselves to the system tray and can be viewed in the hidden icons area. You should also stop these applications if running.
Then, you should click on "Safely Remove Hardware" icon in the hidden icon toolbar area at the bottom right corner of your windows desktop and select the drive letter of your portable memory drive. You will see a pop-up tool-tip like "Safely remove USB Mass Storage Device : Drive (E:)" Once you select the appropriate drive, Windows system will tell you if you can safely disconnect the portable memory drive from the USB connector. Once it is safe, you can unplug your portable memory drive.

If you unplug prior to a safe disconnect, the USB drive data might not all get saved/written and it could get corrupted.
Chapter 3
Synchronizing your Thumbtop

Thumbtop installation includes a synchronization program that allows you to copy the contents of the portable device on to a safe location. This safe location can be network based or on your favorite desktop host machine.

The ThumbSync synchronization program allows you to synchronize the data, programs and data or everything under the ThumbTop directory to your selected location. The synchronization program supports the following modes:

- Full (all files, whether modified or not)
- Incremental (only modified files)

**ThumbSync**

The synchronization application displays the following screen.
Step 1: Synchronization Settings:
This allows you to select if you want to backup the contents of thumbtop, or restore the contents to a previously stored state. While doing backup, the contents of the thumbtop will be copied to the location selected in Step 3. During restoration, the contents of the location specified in Step 3 will be copied to the thumbtop.

During Full Mode, all the files are selected for backup or restoration. If you are backing up from thumbtop to a host machine subdirectory, at the end of the synchronization, the contents of the subdirectory will be identical to the contents of the selected thumbtop subdirectory. If there were extra files in the host machine subdirectory (maybe from an earlier synchronization, which has since been deleted on the thumbtop) they will be deleted.

During Incremental Mode, the timestamp of the files is first compared and only files that have changed since last synchronization are selected for backup or restoration. In this mode also, at the end of backup/restoration the contents of the thumbtop will be identical with those on the selected synchronization location (host machine or network).

When you connect Thumbtop to different computers, the files created while working on them will inherit the timestamps based on the currently connected computer's

Figure 13: Synchronizing contents
notion of time. In incremental mode, ThumbSync uses its patent pending approach to normalize the different times when doing synchronization with the safe location.

**Step 2: Files to be synchronized**

This allows you to select what you would like to synchronize. You can select to only synchronize data, or data and programs or the entire contents of the portable drive (underneath the thumbtop directory).

Normally the programs do not change, only the data does and only that needs to be synchronized.

**Step 3: Synchronization Location**

You can choose to backup/restore from your favourite host computer or to thumbtops network based service. If you select the host computer, you can specify the root directory where the files are to be copied.
Chapter 4
Adding other Applications

Thufnbtop installation includes a few popular applications like Webbrowser, Email-client, Open Office document editors etc. With its flexible architecture, you can also add new programs to your portable memory drive based thumbtop.

The following sections document how to load some popular applications:

Adobe Reader

Adobe Reader is a popular and freely available document reader to display pdf files. While a 7.0 version is available at Adobe's website, it is not very easily made mobile. An earlier, Ver 5.0, version is however easily launchable from a portable memory drive.

To install the Adobe Reader on your thumbtop, follow the following steps:

1) Go to Adobe.com and go the download Adobe reader page.

2) Select "Chose a different version"

3) Specify your operating system, and then select "Acrobat Reader 5.0.5"

4) Download it and first install it on your host computer.

5) After the installation is complete, copy the "Program Files\Adobe\Acrobat 5.0" directory and its contents from your host computer to "thumbtop\win\Program Files\Adobe\Acrobat 5.0" on the portable memory drive.

6) Also copy "Program Files\Common\Adobe" directory and its contents from your host computer to "thumbtop\win\Program Files\Common\Adobe" on the portable memory drive.

7) Now launch Thumbtop and add a shortcut for Adobe Reader 5.0 and make it point to "..\Program Files\Adobe\Acrobat 5.0\Reader\AcroRd32.exe".
8) The environment variables like TEMP and TMP will automatically be set. You can set additional ones like USERPROFILE to something like "..\Documents and Settings\Default User".

9) You are now ready to launch Acrobat Reader.

**Yahoo! Toolbar**

You can easily add Yahoo toolbar to the Firefox web browser that is part of the Thumbtop installation.

To add Yahoo! Toolbar, follow the steps below:

1) Start the Firefox Webbrowser and go to [http://toolbar.yahoo.com](http://toolbar.yahoo.com)

2) It will automatically show you the download instructions for the toolbar for Firefox.

3) Follow the instructions on the website, including allowing Active X controls and downloads from Yahoo's website.

4) The toolbar will appear within Firefox.

**Google Toolbar**

You can equally easily add Google's toolbar to the Firefox web browser that is part of the Thumbtop installation.

To add Google's Toolbar, follow the steps below:

1) Start the Firefox Webbrowser and go to [http://toolbar.google.com](http://toolbar.google.com)

2) It will automatically show you the download instructions to get the toolbar for Firefox.

3) Follow the instructions on the website, including allowing Active X controls and downloads from Yahoo's website.

4) The toolbar will appear within Firefox.
WE CLAIM:

1. A portable storage device capable of replicating a User determined computing device environment, inclusive of display, said portable storage device comprising:
   means for installing a computer implementable instruction set on a portable storage device in a first computing environment; and
   means for connecting said portable storage device along with installed computer implementable instruction set to a second computer environment such that said installed instruction set operates to replicate the first computing environment in the second computing environment.

2. A portable device, removable connectable to a host computing device, for launching multiple computer implement-able programs wherein each such program may have a pre-selected execution environment, said device comprising:
   a portable memory device operable to connect with a host computing device; and
   a set of instructions, implement-able by a computing device, and wherein said set of instructions enable the installation of a sub-set of instructions (an installation program) on said portable memory device, where the installation program:
      i. creates one or more invoke-able execution environments on the portable memory device enabling launching of computer programs within said invoke-able execution environment;
      ii. permits a User to use a launched program, and
      iii. stores the User usage of said launched program on the portable memory device.
3. A device as in claim 2 wherein said sub-set of instructions further including a set of instructions which, when implemented by a computing device, enable synchronization of any User usage of said launched program with other User usage of said program at another time or on another computing device.

4. A device as in claim 2 wherein the set of instructions is downloaded from the internet and the software installed on the portable memory device.

5. A device as in claim 2 wherein the device further stores and executes instructions relating to a User customizable User interface such that the User may see the User's customized interface on any host computer by means of instructions stored on the device.

6. A method for synchronizing one or more files by means of a portable data device operable to communicate via a network and access websites, comprising the steps of:
   a) logging in to a predetermined synchronization website;
   b) electing from several options, said options including:
      i) forced copy from portable device to website;
      ii) forced copy from website to portable device;
      iii) synchronization of the contents of the portable device with website; and
   c) completing the synchronization process in a manner consistent with the option elected.

7. A method for encapsulating launched applications within a portable environment, said method comprising the steps of:
   a) replacing the standard dynamically loaded library calls with portable environment dynamically loaded dll calls;
   b) monitoring access to currently connected computer's environment, where such environment includes registry, files, and environment variables;
c) restricting modifications made to the currently connected computer's environment, if desired; and

d) making these modifications in the portable environment's local repository, if desired.

8. A method for learning dependencies when an application is invoked from within a portable environment residing in a portable memory device and where said environment is connected to a host, said method comprising the steps of:

a) replacing the standard dynamically loaded library calls with portable environment dynamically loaded dll calls;

b) upon any query to read the currently connected system environment, said portable environment first examines its local repository that resides on the portable memory device;

i. if the information is present, providing the information to the application right away;

ii. if the information is not found:

1. making the standard dynamically loaded library call which reads the real system environment on the host computer to obtain information;

2. copying the information into the portable environment repository, where such copying may include tokenizing the information, if necessary; and

3. supplying the information to the application.

9. A method as in claim 8 wherein the system environment variables include one or more of the variables of registry, data and environment.

10. A method as in claim 8, further including the steps of:

a) when a query is made to write into the system environment, modifying the portable environment only.
11. A method as in claim 9, wherein the query is made to write to a registry, and where, if an entry does not exist in the portable environment registry,
   a. creating an entry; and
   b. storing the new value.
Fig. 1
Fig. 3
Fig. 4a
Fig. 4b
Fig. 4c