



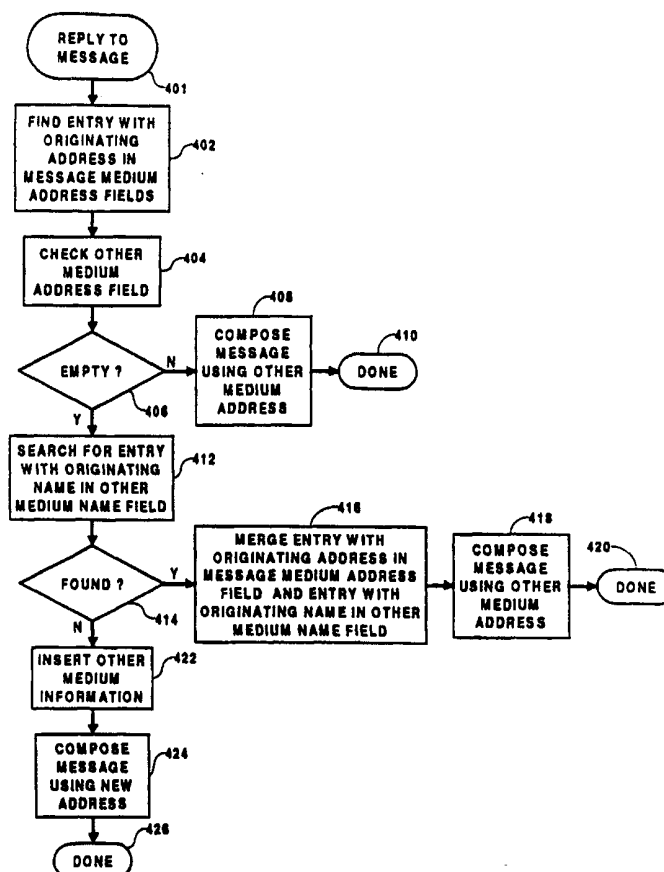
INTERNATIONAL APPLICATION PUBLISHED UNDER THE PATENT COOPERATION TREATY (PCT)

(51) International Patent Classification ⁷ : H04M 7/00, 3/533	A1	(11) International Publication Number: WO 00/54487 (43) International Publication Date: 14 September 2000 (14.09.00)
(21) International Application Number: PCT/US00/06175 (22) International Filing Date: 9 March 2000 (09.03.00) (30) Priority Data: 09/266,477 11 March 1999 (11.03.99) US (71) Applicant (for all designated States except US): THOMSON LICENSING S.A. [FR/FR]; 46, Quai A. Le Gallo, F-92648 Boulogne Cedex (FR). (72) Inventors; and (75) Inventors/Applicants (for US only): RAMEY, Blaine, Edward [US/US]; 6617 N. Oakland Avenue, Indianapolis, IN 46220 (US). CAFFREY, John, Justin [US/US]; 2716 Canterbury Lane, Indianapolis, IN 46220-2241 (US). WANG, Mingheng [CN/US]; 3523 N. Dukane Way, Indianapolis, IN 46224 (US). (74) Agents: TRIPOLI, Joseph, S. et al.; Thomson Multimedia Licensing Inc., P.O. Box 5312, Princeton, NJ 08540 (US).		(81) Designated States: AE, AL, AM, AT, AU, AZ, BA, BB, BG, BR, BY, CA, CH, CN, CR, CU, CZ, DE, DK, DM, EE, ES, FI, GB, GD, GE, GH, GM, HR, HU, ID, IL, IN, IS, JP, KE, KG, KP, KR, KZ, LC, LK, LR, LS, LT, LU, LV, MA, MD, MG, MK, MN, MW, MX, NO, NZ, PL, PT, RO, RU, SD, SE, SG, SI, SK, SL, TJ, TM, TR, TT, TZ, UA, UG, US, UZ, VN, YU, ZA, ZW, ARIPO patent (GH, GM, KE, LS, MW, SD, SL, SZ, TZ, UG, ZW), Eurasian patent (AM, AZ, BY, KG, KZ, MD, RU, TJ, TM), European patent (AT, BE, CH, CY, DE, DK, ES, FI, FR, GB, GR, IE, IT, LU, MC, NL, PT, SE), OAPI patent (BF, BJ, CF, CG, CI, CM, GA, GN, GW, ML, MR, NE, SN, TD, TG). Published <i>With international search report.</i> <i>Before the expiration of the time limit for amending the claims and to be republished in the event of the receipt of amendments.</i>

(54) Title: UNIFIED DIRECTORY FOR CALLER ID AND ELECTRONIC MAIL ADDRESSES

(57) Abstract

A method and system for message communications in different media. A first message is received via a first communications medium. First address information associated with the first communications medium is extracting from the first communications medium. Second address information associated with a second communications medium is determined automatically in response to the first address information. A reply for the first message is sent via the second communications medium using the second address information.



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UNIFIED DIRECTORY FOR CALLER ID AND ELECTRONIC MAIL
ADDRESSES

The present invention relates to a communication device able
10 to communicate in more than one communications medium, and in
particular to a communication device with interaction
between the communications media.

One such communications medium is telephone. Telephone
instruments with caller ID capabilities have been in use for
15 some time. When such instruments receive a telephone call,
they also receive the telephone number of the calling telephone
and the name of the person owning the calling telephone. The
telephone number and/or name may be displayed when the
telephone call is received. The subscriber can then know the
20 person making the call, and prepare for the conversation or not
answer the call at all.

The caller ID capabilities are often combined with
answering machine capabilities, a combination termed voice
mail. Should the intended recipient be unable to receive a
25 telephone call, the caller records a message, which may be
retrieved later by the subscriber. The caller ID information
is associated with the recorded message, and also stored.
Should the subscriber wish to return the telephone call, the
associated caller ID information is retrieved and allows the
30 call to be automatically placed to the originating telephone
number.

5 Another such communications medium is electronic mail (e-mail). Electronic mail communications devices have also been in use for some time. Such devices are coupled to a communications network, and have the capability of receiving e-mail messages from others also connected to that communications
10 network. In its most basic form, e-mail messages are textual in nature, and are generally typed at a alphanumeric keyboard by the originator. The recipient can read the message on an alphanumeric display. Extensions to the basic e-mail system permit inclusion of, for example, sound files, image files, or
15 other data files which may be seen in-line or processed as separate attachments. The message is packaged in an electronic envelope, which is sent, via the communications network, to the recipient. The envelope includes, among other things, the e-mail address of the recipient, the e-mail address of the
20 originator, and the e-mail name of the originator.

In general, e-mail messages for a subscriber are stored in a system coupled to the communications network termed a mail box or mail server. When the subscriber wishes, the mail box is accessed from the e-mail device and the accumulated e-mail
25 messages forwarded to the recipient and read. The information from the envelope, including the originating e-mail address and e-mail name, is retrieved along with the message. Should the recipient wish to reply to the e-mail message, the retrieved recipient e-mail address from the envelope allows the return e-
30 mail to be addressed automatically.

Systems for accessing messages in various communications media in an integrated manner have also been described in the

5 art. U.S. Patent 4,612,416, issued September 16, 1986 to Emerson et al., illustrates a PBX system including different communications functions for corresponding communications media (i.e. voice mail, e-mail, facsimile, etc.). When a subscriber checks any message function, all can be checked, and the user
10 switched transparently to which ever function contains a message to be retrieved.

U.S. Patent 4,837,798, issued June 6, 1989 to Cohen et al., illustrates a communications system including a centralized, unified repository for received messages in any
15 communications medium, including voice mail, e-mail, and any other media such as facsimile. The central location receives notification of each message received, and then notifies the recipient of the receipt of the message. The centralized repository also performs conversion of the message from one
20 medium to another (for example, from e-mail to voice mail via text-to-voice generation) to the extent possible to permit the recipient to retrieve all messages in whatever medium desired.

U.S. Patent 5,239,577 issued August 24, 1993 to Bates et al. illustrates a telephone system in which all telephone
25 numbers (for example, home, home fax, business, business fax, mobile, etc.) for an individual are accessible through a publically available, centrally located, directory of directories for that individual. A call intended for one of the telephone numbers may be completed by specifying another
30 telephone number (e.g. home telephone), and requesting the desired other number (e.g. business telephone). The desired telephone number is found by consulting the centrally located

5 directory of directories, and then the directory containing
that individual's business telephone number.

U.S. Patent 5,557,659, issued September 17, 1996 to Hyde-
Thomson, illustrates a system in which the e-mail communications
medium is used for both e-mail and voice mail. Voice mail
10 messages are converted to sound files and attached to e-mail
messages which are, in turn, sent to the e-mail device of the
subscriber.

U.S. Patent 5,647,002, issued July 8, 1997 to Brunson,
illustrates a system in which each different communication
15 medium (i.e. voice mail, e-mail, facsimile, etc.) has it's own
message reception center (i.e. mail box), in the usual manner.
Each message is duplicated when it is received, to the extent
possible, and sent to the reception centers of each of the
other communications media. Each reception center is coupled
20 to a synchronizer which maintains all of the mail boxes in
synchronism.

U.S. Patent 5,671,269, issued September 23, 1997 to Egan
et al., illustrates a personal computer based telephone system
in which a telephone number, derived in any of a number of
25 different ways, is associated with each incoming telephone
call, and if a return phone call is desired, the associated
telephone number is used to place the return call.

U.S. Patent 5,692,038, issued November 25, 1997 to Kraus
et al. illustrates a centrally controlled communications system
30 involving several communications media in which a personal
identification number is assigned to an individual, and each
telephone number (or other identification such as e-mail

5 address) associated with that individual is searched in an order set by the individual when that individual receives a message.

In addition, software products available at this time maintain a unified mail box for messages from different
10 communications media. For example, Microsoft Outlook e-mail client maintains a single mail box containing both e-mail and facsimile messages.

It may, however, be desirable that a received voice mail message be replied to with an e-mail message, or vice versa.
15 For example, a phone request for a document is best answered with an e-mail message to which the desired document is attached. Similarly, an e-mail message containing a document for which approval is sought may be best answered with a telephone call giving that approval. However, none of the above
20 systems extract information associated with a message received in one communications medium and use that information to permit a user to reply to that message using a different communications medium.

In accordance with principles of the present invention, a
25 method and system for messages communications in different media is disclosed. A first message is received via a first communications medium. First address information associated with the first communications medium is extracting from the first communications medium. Second address information associated with a second
30 communications medium is determined automatically in response to the first address information. A reply for the first message is sent

5 via the second communications medium using the second address information.

Also in accordance with principles of the present invention, a method for automatically providing a destination address for a reply in a first communications medium to a message received
10 from an originating address and an originating name in a second communications medium comprises the following steps. A correspondent data base contains a plurality of entries, each entry representing a correspondent and containing an address field and a name field for messages in the first communications
15 medium, and an address field and a name field for messages in the second communications medium. This data base is searched for a first entry containing the originating address in the address field for messages in the second communications medium. If the first entry contains an address in the address field for
20 messages in the first communications medium, that address is provided as the destination address. If the first entry does not contain an address in the address field for messages in the first communications medium, the correspondent data base is searched for a second entry having a name in the name field for
25 messages in the first communications medium corresponding to the originating name. If a second entry is found, the contents of the address field for messages in the first communications medium in the second entry is provided as the destination address and the first and second entries are merged. If a
30 second entry is not found, an address is requested from a user. The first entry is updated by storing the user-supplied address in the address field for messages in the first communications

5 medium and the originating name is saved in the name field for messages in the first communications medium. The user-supplied address is provided as the destination address.

A communications device according to the invention permits a user to easily reply to an incoming message in any
10 communications medium by a reply message in whatever communications media is most convenient, regardless of which communications medium was used to send the incoming message.

In the drawing:

Fig. 1 is a block diagram of a communications device
15 according to the present invention;

Fig. 2 is a table describing the structure and contents of a database used in the communications device illustrated in Fig. 1;

Fig. 3 is a flow diagram illustrating the method for
20 inserting information into the database illustrated in Fig. 2;
and

Fig. 4 is a flow diagram illustrating the method for supplying a reply address in one communications medium to a message received in the other communications medium.

25 Fig. 1 is a block diagram of a communications device 10 according to the present invention. In Fig. 1, a subscriber telephone line is coupled to an bi-directional terminal 5. Terminal 5 may, for example, be an easy-connect RJ11 type connector. Terminal 5 is bidirectionally coupled to a
30 processor 110 through a serial connection of a line interface circuit 102, a multiplexer (MUX) 104, a coder/decoder (codec) 106 and a digital signal processor (DSP) 108. An output

5 terminal of the multiplexer 104 is coupled to an input terminal of a speaker 112 and an output terminal of a microphone 114 is coupled to an input terminal of the multiplexer 104.

An output terminal of a keyboard 116 is coupled to an input terminal of the processor 110 and an output terminal of
10 the processor 110 is coupled to an input terminal of a display device 118. A bi-directional terminal of the processor 110 is coupled to a serial port 120, and an output terminal of the processor 110 is coupled to an output port 122 to which a printer may be connected. An output terminal of a non-volatile
15 read-only memory (ROM) 124 is coupled to an input terminal of the processor 110 and a bi-directional terminal of a read/write random access memory (RAM) 126 is coupled to a corresponding terminal of the processor 110.

In operation, the processor 110 controls the operation of
20 the communications device 10. The processor reads and executes the stored program code in the ROM 124, accesses constants in the ROM 124 and reads and writes variable data from and to the RAM 126. Further the processor exchanges data with the various input/output (I/O) ports: the serial port 120, the printer port
25 122, the keyboard 116, the display device 118, and the telephone line port coupled to the DSP 108, all in a known manner. Images are displayed on the display device 118 to provide information to the user, and depression of the keys on the keyboard 116 are detected to accept information from the
30 user. At least some of the keys in the keyboard 116 are physically adjacent to the display device 118. The image displayed on the display device can provide the labels for at

5 least some of the buttons on the keyboard, thus providing dynamic functioning for those buttons, all in a known manner.

The communications device illustrated in Fig. 1 operates as both a telephone caller ID and answering machine, and an e-mail terminal. The subscriber line is used to couple the
10 device 10 to the public telephone system. The public telephone system is used in the normal way in a telephone mode of operation, and connects the device 10 to an e-mail server or mailbox in an e-mail mode of operation.

In the telephone mode, an incoming telephone call from the
15 subscriber line causes the device 10 to ring, either via a separate ringer (not shown) or using the speaker-phone speaker 112. At this time, caller ID information, including the telephone number of the originating telephone and the name associated with the originating telephone, is extracted from
20 the incoming telephone call by the processor 110 via the codec 106 and DSP 108, and displayed in the display device 118, all in a known manner. The caller ID information is further inserted into a database of correspondent information 130, maintained in a portion 130 of the RAM 126 in a manner to be
25 described in more detail below.

If the user does not answer the call after some predetermined number of rings (e.g. 4), the processor 110 retrieves from the ROM 124 or RAM 126 a digitized version of a message for the originator of the incoming telephone call, for example
30 asking the originator to leave a message. The combination of the codec 106 and DSP 108 converts the digitized message into an audio message and supplies it to the originating telephone

10

5 via the multiplexer 104. The originator, in turn, can choose to dictate a message for the user. That message is received by the device 10, and digitized via the combination of the codec 106 and DSP 108. The processor then stores the digitized message in a portion 128 of the RAM 126 allocated to storing
10 such messages. The caller ID information associated with this message is also stored with the message. Other information about the incoming message, such as the date and time it was received, is also stored with the message in the message portion 128 of the RAM 126.

15 In the e-mail mode, the processor 110 accesses the e-mail server by dialing the telephone number of that server, in a known manner. E-mail messages for the user are retrieved, and stored in the RAM 126, also in the message portion 128. Each e-mail message includes identification information, including
20 the e-mail address and e-mail name of the originator of the message. Other e-mail information relating to that message may also be included, such as the date and time the message was sent, the location from which it was sent, routing information, etc. The e-mail identification information is also stored with
25 the message in the message portion 128 of the RAM 126. The e-mail information is also inserted into the database of correspondent information 130, maintained in a portion 130 of the RAM 126 in a manner to be described in more detail below.

When a message is received, the identification information
30 relating to that message (e.g. originating telephone number and name for telephone messages and originating e-mail address and e-mail name for e-mail messages, and possibly other related

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5 information) is stored in a common database, as referred to above. In this manner the content of the database is maintained.

Fig. 2 is a table describing the structure and contents of a database used to contain correspondent information in the
10 communications device illustrated in Fig. 1. The structure of the correspondent database is represented in Fig. 2 as a table. Each row of the table represents an entry in the correspondent database and represents one correspondent. Each entry contains a plurality of fields able to hold information relating to the
15 correspondent represented by that entry. The fields are partitioned into: a group of fields able to contain caller ID information including the telephone number, caller ID name, and other attributes (represented by an ellipsis) related to the telephone for that correspondent; a group of fields able to
20 contain e-mail identification information including the e-mail address, e-mail name, and other attributes (represented by an ellipsis) related to e-mail of that correspondent; and a group of fields able to contain extensions to the correspondent information, including, for example, the facsimile telephone
25 number, postal address and other such information (represented by an ellipsis).

When a telephone call is received, the caller ID telephone number and name is extracted from the originating message in a known manner, as described above. The originating telephone
30 number is compared to the telephone numbers stored in the caller ID number field of all the entries in the database. If a match is found, then the caller ID name field of that entry

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5 is updated with the originating caller ID name, in case the name for that telephone number has changed. If this happens, one of the caller ID attributes, a status attribute, is changed to "new". For example, if the caller ID information for the originating telephone call is the number 555-4321 and the
10 name is "John Ray", then this search finds entry 1. The database field containing the caller ID name is replaced with the name "John Ray".

If no entry is found which contains the originating message telephone number in the caller ID number field, then
15 the originating caller ID name is compared with the names in the e-mail name field of all the entries in the database. In one embodiment, an exact match of the originating name is searched for. In another embodiment, recognizing that the e-mail and telephone caller ID names may not be exactly the same,
20 a closest match is searched for. Such a search may be made by parsing both the originating message name and extracting last names and first name or first initial, then comparing them. Or a search may be made on like sounding names using the known Soundex system. If no match is found, then a new entry is
25 created, and the caller ID number and name fields of that entry are filled with the caller ID number and name, respectively, of the originating telephone call. For example, if a telephone call is received with a number 555-6789 and a name of "Dave May", there is neither a match for the caller ID number nor the
30 e-mail name for such a person. A new entry is created (for example, entry 7) and the caller ID number, 555-6789, is inserted into the caller ID number field of entry 7, and the

5 caller ID name, Dave May, is inserted into the caller ID name field of entry 7.

If no entry is found which contains the originating message caller ID number in the caller ID number field, but an entry is found which contains data corresponding to the
10 originating message caller ID name in the e-mail name field, then the caller ID number and name fields for that entry are checked. If there are entries in those fields, then this entry represents a different correspondent, but with a similar e-mail name. In this case, as well, a new entry is created, and the
15 caller ID number and name from the originating telephone call are inserted, as described above. For example, if a telephone call is received with a number 555-6789 and a name of "Bill Bey Jr.", The search of the database finds entry 2, but this represents a different correspondent. A new entry is created
20 (for example, entry 7) and the caller ID number, 555-6789, is inserted into the caller ID number field of entry 7, and the caller ID name, Bill Bey Jr., is inserted into the caller ID name field of entry 7.

If, however, the caller ID number and name fields of that
25 entry are empty, then it is assumed that this entry represents the same correspondent as that of the originating telephone message. In one embodiment, the caller ID number and name of the originating telephone message are inserted into the caller ID number and name fields, respectively, of the entry.

30 However, this assumption may not be correct. In one preferred embodiment, data from this entry is displayed on the display device 118, and the user allowed to indicate whether this entry

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5 represents the same correspondent via the keyboard 116. If not, then a new entry is made, as described above. In another preferred embodiment, a list of entries which have e-mail names close to the originating message caller ID name is displayed on the display device 118, and the user selects one of the listed
10 entries, or none at all, using the keyboard. If an entry is selected, it is updated with the caller ID information, otherwise, a new entry is created.

For example, if a telephone call is received with a number 555-9786 and a name Charlie Trei, there is no match for the
15 originating message caller ID number in any caller ID number field of any entry in the database. However, there is a match for the originating message caller ID name in the e-mail name field of entry 6. In this case the caller ID number and name fields are empty. The data related to this entry (and possible
20 other similar entries) is displayed on the display device 118. If the user accepts this entry as representing the caller, then the caller ID number, 555-9786, is inserted into the caller ID number field of entry 6, and the caller ID name, Charlie Trei, is inserted into the caller ID name field of entry 6. If the
25 user does not accept this entry as representing the caller, then a new entry (for example, entry 7) is created, as described above.

In a similar manner, when the communications device 10 receives an e-mail message, it parses the e-mail address and e-
30 mail name from the message. The originating e-mail address is compared to the e-mail address fields of all the entries in the database. If an entry with a matching e-mail address is found,

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5 the e-mail name is updated to the e-mail name in the originating message. If no entry with a matching e-mail address is found in the database, the originating e-mail name is compared to the caller ID name fields in all the entries in the database. If a matching entry is found and the e-mail address
10 and e-mail name fields of that entry are empty, the user is allowed to indicate whether the originating e-mail message comes from the same person as represented by that entry, as described above in more detail. If so, the e-mail address and e-mail name is inserted into the e-mail address and e-mail name
15 fields, respectively, of the entry. Otherwise, a new entry is created with the e-mail address and e-mail name of the originating message, as described above.

As can be seen, Fig. 3, in general when a message is received (301) in either communications medium, the message
20 address (i.e. caller ID number for telephone messages, and e-mail address for e-mail messages) is extracted from the message (302). The message address field is compared to the address field for the communications medium of the message (i.e., for telephone messages, the caller ID number is compared to the
25 caller ID number field, and for e-mail messages, the e-mail address is compared to the e-mail address field) for all the entries in the database (304). If a matching entry is found (306), then the name field for the message communications medium is updated with the message name (i.e. caller ID name
30 for telephone messages, e-mail name for e-mail messages). The database updating is then complete (310).

If a match is not found (306), the message name field is

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5 compared to the name field in the other communications medium
(i.e. e-mail name for telephone messages, and caller ID name
for e-mail messages) for all the entries in the database (312).
If a matching entry is found (314), then the address and name
fields for the message medium (i.e. caller ID number and name
10 for telephone messages, and e-mail address and name for e-mail
messages) are checked to determine if they are empty (320). If
not, then a new entry is created with the message address and
message name in the message medium address and name fields in
the new entry (316). The database updating is then complete
15 318. If the message medium address and name fields are empty,
then the message address and name are inserted into the message
medium address and name fields, respectively (322), possibly
with the approval of the user, and possibly with the user
selecting one of a number of possible matching entries, all as
20 described above. The database updating is then complete (318).

Referring again to Fig. 1, and the general operation of
the communication device 10, the display screen 118 displays
general information, such as the current date and time, the
number of messages received, etc. The display screen also
25 displays an integrated list of all messages which have been
received, both telephone messages and e-mail messages, in a
list window. Each entry in the list of messages shows the
originator name -- e.g. caller ID name for telephone messages
and e-mail name for e-mail messages. Using the keyboard 116,
30 the user is able to highlight entries in the message list. A
detail window provides further information about the
highlighted entry, such as whether it is a telephone or e-mail

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5 message, the caller ID name and number for telephone messages or e-mail address and e-mail name for e-mail messages, the date and time associated with the message, etc.

Using the keyboard 116, the user may perform several functions for each message. For example, the message may be
10 retrieved. For telephone messages, the digitized voice message is retrieved from the message portion 128 of the RAM 126, converted to audio and played back through the speaker 112 by the codec 106 and DSP 108 under the control of the processor 110. For e-mail messages the textual body of the message is
15 retrieved from the message portion 128 of the RAM 126, and displayed on the display device 118. For another example, the user may desire to reply to the message.

The user may reply to any message in either communications medium. That is, the reply to any message may be by either a
20 telephone message or an e-mail message. When the user indicates, via the keyboard 116, that he wishes to reply to the message, a question is displayed on the display device 118 asking which communications medium is desired for the reply. The user supplies the answer to the question via the keyboard
25 116.

The user may specify that the reply be sent in the same communications medium as that of the received message, in which case, the destination address of the reply is the address in the originating message. I.e., for a telephone medium message
30 the destination address is the caller ID number of the telephone message, and for an e-mail medium message the destination address is the originating e-mail address in the e-

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5 mail message. More specifically, to reply to a telephone
message by placing a telephone call, the communications device
10 dials the telephone which sent the message using the stored
caller ID telephone number. To reply to an e-mail message, a
reply e-mail envelope is prepared using the e-mail address in
10 the received e-mail.

However, the user may also specify that the reply be sent
in the other communications medium. If a user wishes, for
example, to reply to a telephone message by sending an e-mail
message, the entry in the database containing the originating
15 caller ID telephone number of the telephone message in the
caller ID number field is found. Then the e-mail address field
of that entry is checked. If there is an e-mail address in
that field of that entry, an e-mail message header is
automatically composed using that e-mail address, and an e-mail
20 composition screen is displayed on the display screen 118. The
user can then type in the body of the e-mail message using the
keyboard 116, and send the e-mail message when done.

For example, referring to Fig. 2, if the user wishes to
reply by an e-mail to a telephone message from caller ID number
25 555-1234, the entry containing that telephone number in the
caller ID number field is found (entry 2). The e-mail address
field of entry 2 is then checked. In entry 2, the e-mail
address field is not empty but contains an e-mail address
(Bbey@iil.com). In response, an e-mail header containing the
30 destination address of Bbey@iil.com is automatically prepared,
the user types the message, then sends the e-mail message.

If there is no e-mail address in the e-mail address field

5 of that entry, then the originating caller ID name is compared
to the names in the e-mail name fields in all the entries in
the database. As described above, an exact match may be
searched for, a match of last and first names, or a match of
like sounding names. The user may also be allowed to accept or
10 reject the matching entry, or select one from a number of
closely matching entries or none at all. If a matching entry
is accepted, or one is selected by the user, then the e-mail
address and name from the matching entry is merged with the
caller ID number and name in the originating message entry to
15 form a single entry. An e-mail message header is then
automatically composed, and a message composed and sent by the
user, as described above.

For example, if the user wishes to reply by an e-mail to a
telephone message from caller ID number 555-4321, the entry
20 containing that number is found (entry 1). The e-mail address
field for entry 1 is empty. Thus, the caller ID name (John
Ray) is compared to the names in the e-mail name field of the
other entries. In this case an entry with a corresponding
name, John Ray, is found (entry 3). The data in entry 3 is
25 merged with the data in entry 1 to form a single entry with the
combined information. That is, a single entry is formed having
a caller ID number field containing 555-4321, a caller ID name
field containing John Ray, an e-mail address field containing
JRay@ab.com and an e-mail name field containing John Ray. This
30 entry could be either entry 1 (deleting entry 3), entry 3
(deleting entry 1) or a new entry, e.g. entry 7 (deleting both
entries 1 and 3). An e-mail header containing the destination

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5 address of JRay@ab.com is then automatically prepared, the user types the message, then sends the e-mail message.

If no matching entry is found, or none is selected by the user, then a message is displayed on the display screen 118 asking the user for the destination e-mail address for the
10 reply to the telephone message. The user enters the destination e-mail address using the keyboard 116. The destination e-mail address entered by the user is inserted into the e-mail address field of the entry containing the caller ID information for the originating message, and the caller ID name
15 is inserted into the e-mail name field of that entry. An e-mail message header is then automatically composed, and a message entered and sent by the user, as described above.

For example, if the user wishes to reply by an e-mail to a telephone message from caller ID number 555-1324, the entry
20 containing that number is found (entry 5). The e-mail address for entry 5 is empty, and there is no other entry having data in the e-mail name field which the user finds matches the caller ID name Hank Day. In this case, an e-mail address for Hank Day is requested from the user, which the user supplies
25 via the keyboard 116. The e-mail address, for example Hday@cba.com, is inserted into the e-mail address field of entry 5, and the caller ID name, Hank Day, is inserted into the e-mail name field of entry 5. An e-mail header containing the destination address of HDay@cba.com is then automatically
30 prepared, the user types the message, then sends the e-mail message.

Similarly, if a user wishes to reply to a e-mail message

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5 by placing a telephone call, the entry in the database
containing the originating e-mail address of the e-mail message
is found. The caller ID number field of that entry is then
checked. If there is a telephone number in that field of that
entry then the telephone number is automatically dialed by the
10 processor 110 via the DSP/08 and coder 106. If, however, there is
no telephone number in the caller
ID number field in that entry, then the originating e-mail name
is compared to the caller ID name fields in all the entries in
the database. As described above, this search may be for an
15 exact match, a match of last and first names, or a match of
like sounding names. In addition, the user may be given the
opportunity to accept or reject the matching entry, or select
one from a number of closer matching entries, or none at all.
If a matching entry is found, or one is selected by the user,
20 then the telephone number in the caller ID number field of the
matching entry is automatically dialed by the processor 110 via
the DSP 108 and codec 106. In addition, the caller ID number
and name from the matching entry is merged with the e-mail
number and name in the originating message entry to form a
25 single entry. If no matching entry is found, or none is
selected by the user, then the user may insert caller ID
information by entering a destination telephone number. The
destination telephone number entered by the user is inserted
into the caller ID number field of the entry containing the
30 originating e-mail message information, and the e-mail name is
inserted into the caller ID name field of that entry. The
user-entered telephone number is then automatically dialed, as

5 described above.

As can be seen in Fig. 4, in general when a message is received in one medium and is to be replied to in the other communications medium (401), the entry in the database section 130 of the RAM 126 containing the originating address of the message in the fields relating to the communications medium of the received message is found (402). The address field relating to the other communications medium is checked (404). If that field is not empty (406), then a message in the other communications medium is composed and sent using the address in the address field relating to the other communications medium (408). The reply process then ends (410). If that field is empty (406), then the name contained in the originating message is compared to the name field related to the other communications medium in all the entries in the database (412).

20 If an entry is found (414), then a single entry in the database is formed by merging the information contained in the entry relating to the communications medium of the original message with the information contained in the matching entry relating to the other communications medium (416). Then a message in the other communications medium is composed and sent using the address in the address field relating to the other communications medium of the found entry (418).

If such an entry is not found, then a new record is created (422). The user is prompted for the destination address for the message in the other communications medium. The destination address is inserted into the address field for the other communications medium, and the name field for the

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5 message communications medium is inserted into the name field
for the other communications medium (422). Then a message in
the other communications medium is composed and sent using the
address in the address field relating to the other
communications medium of the found entry (424). The reply
10 process then ends (426).

A communications device operating according to the present
invention permits automatic replies in any communications
medium to any received message.

5 CLAIMS

1. Method for communicating messages, comprising the steps of:
receiving a first message via a first communications medium;
extracting from the first message first address information
10 associated with the first communications medium;
automatically determining in response to the first address
information second address information associated with a second
communications medium; and
sending a reply for the first message via the second
15 communications medium using the second address information.
2. The method of claim 1 wherein said automatically determining
step further comprising the steps of:
matching said first address information with an entry having
the same first address information; and
20 obtaining said second address information from said entry
having the same first address information.
3. The method of claim 2 further comprising the step of:
searching for an entry with a name in said second medium
25 matching a name determined from said first message, if no entry is
found having the same first address information.
4. A method for automatically providing a destination
address for a reply in a first communications medium to a
30 message received from an originating address and originating
name in a second communications medium, comprising the steps
of:

25

- 5 searching a correspondent data base containing a plurality
of entries, each entry representing a correspondent and
containing an address field and a name field for messages in
the first communications medium and an address field and a name
field for messages in the second communications medium, for a
10 first entry containing the originating address in the address
field for messages in the second communications medium;
if the first entry contains an address in the address
field for messages in the first communications medium,
providing that address as the destination address;
15 if the first entry does not contain an address in the
address field for messages in the first communications
medium, searching the correspondent data base for a second
entry having a name in the name field for messages in the
first communications medium corresponding to the
20 originating name;
if a second entry is found, providing an address
from the address field for messages in the first
communications medium in the second entry as the
destination address and merging the first and second
25 entries;
if a second entry is not found, requesting an
address from a user, saving the user-supplied address
in the address field for messages in the first
communications medium in the first entry, saving the
30 originating name in the name field for messages in
the first communications medium in the first entry,
and providing the user-supplied address as the

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5 destination address.

5. The method of claim 4 further comprising the step of maintaining the entries in the correspondent database in response to the received message in one of the first and second
10 communications media.

6. The method of claim 5 wherein the maintaining step comprises the steps of:

extracting the originating address of the message from the
15 message;

searching the correspondent database for a third entry containing the originating address in the address field for messages in the one of the first and second communications media;

20 if a third entry is found, then inserting the originating name into the name field for messages in the one of the first and second communications media;

if a third entry is not found, then searching the correspondent database for a fourth entry containing a
25 name in the name field for messages in the other one of the first and second communications media corresponding to the originating name;

if a fourth entry is found, then if the address field for messages in the other one of the first and
30 second communications media and the name field for messages in the other one of the first and second communications media in the fourth entry are blank,

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5 then inserting the originating address into the
address field for messages in the other one of the
first and second communications media in the fourth
entry and inserting the originating name into the
name field for messages in the other one of the first
10 and second communications media in the fourth entry;
otherwise, adding a new entry to the
correspondent database and inserting the originating
address into the address field for messages in the
one of the first and second communications media in
15 the new entry and inserting the originating name in
the name field for messages in the one of the first
and second communications media in the new entry.

7. The method of claim 6 wherein the step of searching
20 the correspondent data base for a fourth entry comprises the
step of:
 searching for a plurality of close matches between the
originating name and the name in the name field for messages in
the other one of the first and second communications media;
25 displaying the list of entries; and
 allowing the user to select one of the list of entries as
the fourth entry.

8. The method of claim 6 wherein the step of searching
30 the correspondent data base for a fourth entry comprises the
step of searching for an exact match between the originating
name and the name in the name field for messages in the other

5 one of the first and second communications media.

9. The method of claim 6 wherein the step of searching
the correspondent data base for a fourth entry comprises the
step of searching for a closest match between the originating
10 name and the name in the name field for messages in the other
one of the first and second communications media.

10. The method of claim 4 wherein the step of searching
the correspondent data base for a second entry comprises the
15 step of:

searching for a plurality of close matches between the
originating name and the name in the name field for messages in
the first communications medium;

displaying the list of entries; and

20 allowing the user to select one of the list of entries as
the second entry.

11. The method of claim 4 wherein the step of searching
the correspondent data base for a second entry comprises the
25 step of searching for an exact match between the originating
name and the name in the name field for messages in the first
communications medium.

12. The method of claim 4 wherein the step of searching
30 the correspondent data base for a second entry comprises the
step of searching for a closest match between the originating
name and the name in the name field for messages in the first

5 communications medium.

13. The method of claim 4 wherein:

one of the first and second communications media is e-mail, the address for e-mail messages is the e-mail address,
10 and the name for e-mail messages is the name of the e-mail correspondent; and

the other one of the first and second communications media is telephone, the address for telephone messages is the caller ID telephone number and the name for telephone messages is the
15 caller ID name of the telephone correspondent.

14. Apparatus for automatically providing a destination address for a reply in a first communications medium to a message received from an originating address and originating
20 name in a second communications medium, comprising:

a database memory storing a correspondent data base containing a plurality of entries, each entry representing a correspondent and containing an address field and a name field for messages in the first communications medium and an address
25 field and a name field for messages in the second communications medium;

a user input device;

a display device; and

a processor, coupled to the database memory, the user
30 input device and the display device, and responsive to instructions stored in a control program memory for:

conditioning the database memory to retrieve entries

30

5 searching for a first entry containing the originating
address in the address field for messages in the second
communications medium;

 if the first entry contains an address in the address
field for messages in the first communications medium,
10 then providing that address as the destination address;

 if the first entry does not contain an address in the
address field for messages in the first communications
medium, then conditioning the database memory to retrieve
entries searching for a second entry having a name in the
15 name field for messages in the first communications medium
corresponding to the originating name;

 if a second entry is found, providing an address from
the address field for messages in the first communications
medium in the second entry as the destination address,
20 merging the first and second entries, and conditioning the
database memory store the merged entry in the database
memory; and

 if a second entry is not found, conditioning the
display device to display a request for a destination
25 address, conditioning the user input device to receive a
destination address from the user, conditioning the
database memory to store the user-supplied destination
address in the address field for messages in the first
communications medium in the first entry and to store the
30 originating name in the name field for messages in the
first communications medium in the first entry, and
providing the user-supplied address as the destination

5 address.

15. The apparatus of claim 14, further comprising:
an input terminal, coupled to the processor, and able to
receive messages in the first and second communications media;
10 and

a message memory, coupled to the processor; and
wherein:

the processor is further responsive to the instructions
for:

15 conditioning the message memory to store messages
received from the input terminal in the message memory;
and

conditioning the database memory to maintain the
entries in the database memory in response to the received
20 message.

16. The apparatus of claim 15 wherein the processor is
further responsive to the instructions for:

conditioning the message memory to extract the originating
25 address of the received message;

conditioning the database memory to retrieve entries
searching for a third entry containing the originating address
in the address field for messages in the one of the first and
second communications media;

30 if a third entry is found, then conditioning the
database memory to insert the originating name into the
name field for messages in the one of the first and second

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5 communications media of the third entry;

 if a third entry is not found, then conditioning the
database memory to retrieve entries searching the database
memory for a fourth entry containing a name in the name
field for messages in the other one of the first and
10 second communications media corresponding to the
 originating name;

 if a fourth entry is found, and if the address
field for messages in the other one of the first and
second communications media and the name field for
15 messages in the other one of the first and second
communications media in the fourth entry are blank,
then conditioning the database memory to insert the
originating address into the address field for
messages in the other one of the first and second
20 communications media in the fourth entry and to
insert the originating name into the name field for
messages in the other one of the first and second
communications media in the fourth entry;

 otherwise, conditioning the database memory to
25 add a new entry, to insert the originating address
into the address field for messages in the one of the

 first and second communications media in the new
entry and to insert the originating name in the name
field for messages in the one of the first and second
30 communications media in the new entry.

17. The apparatus of claim 16 wherein the processor is

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5 further responsive to the instructions for conditioning the database memory to retrieve entries searching for a fourth entry by:

searching for a plurality of close matches between the originating name and the name in the name field for messages in
10 the other one of the first and second communications media;

conditioning the display device to display the list of entries; and

conditioning the user input device to receive user input allowing the user to select one of the list of entries as the
15 fourth entry.

18. The apparatus of claim 14 wherein the processor is further responsive to the instructions for conditioning the database memory to retrieve entries searching for a second
20 entry by:

searching for a plurality of close matches between the originating name and the name in the name field for messages in the first communications medium;

conditioning the display device to display the list of
25 entries; and

conditioning the user input device to allow the user to select one of the list of entries as the second entry.

19. The apparatus of claim 14 wherein the processor is
30 further responsive to the instructions for conditioning the database memory to retrieve entries searching for a second entry by searching for an exact match between the originating

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5 name and the name in the name field for messages in the first
communications medium.

20. The apparatus of claim 14 wherein the processor is
further responsive to the instructions for conditioning the
10 database memory to retrieve entries searching for a second
entry by searching for a closest match between the originating
name and the name in the name field for messages in the first
communications medium.

15

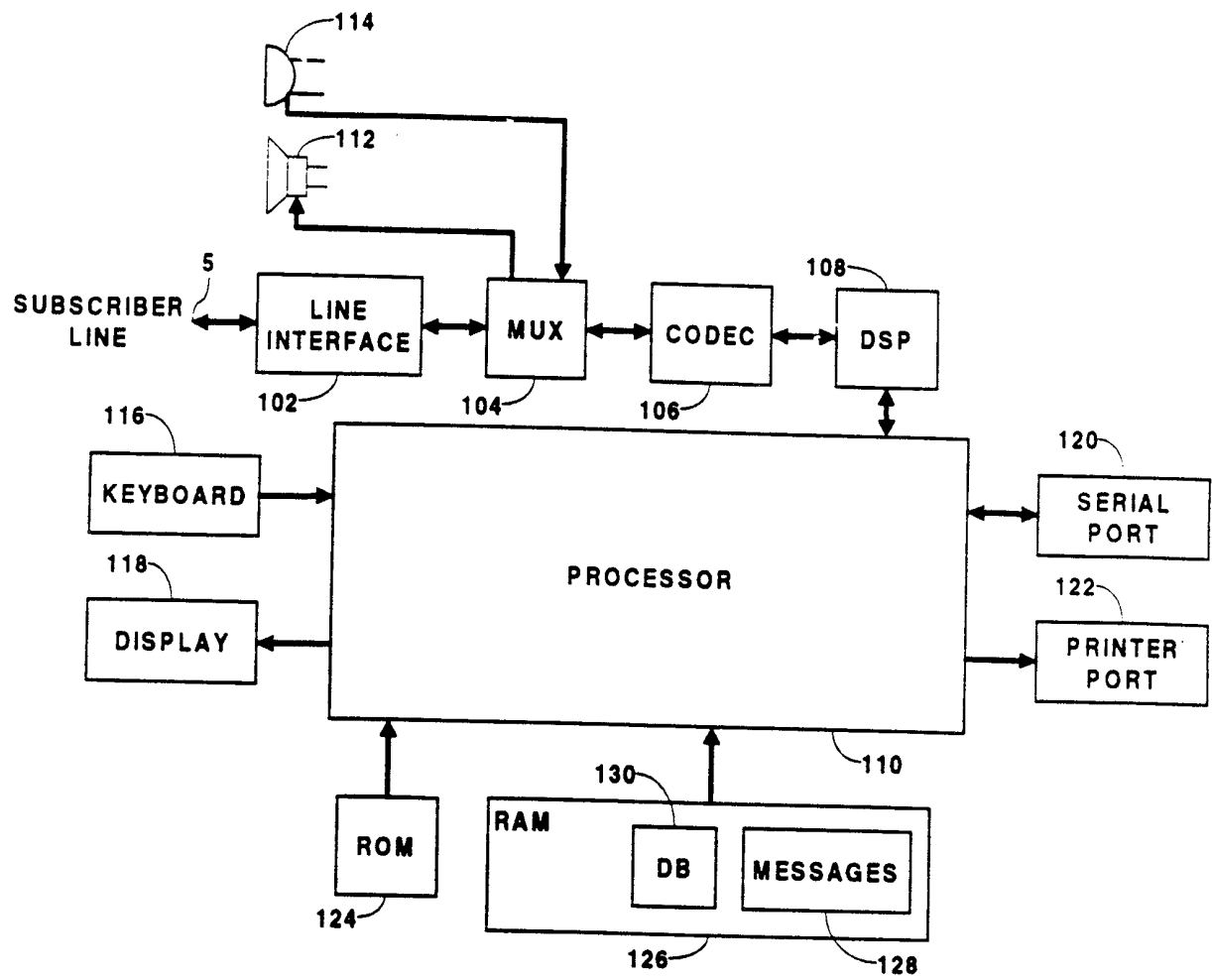


Fig. 1

ENTRY	CALLER ID			E-MAIL			EXTENSIONS		
	NUMBER	NAME	...	ADDRESS	REAL NAME	...	FAX NUMBER	POSTAL ADDRESS	...
1	555-4321	John Ray							
2	555-1234	Bill Bey		BBey @ ili.com	Bill Bey				
3				JRay @ ab.com	John Ray				
4	555-4231	Tom Hays		THays @ lli.com	Tom Hays				
5	5551324	Hank Day							
6				CTrei @ ili.com	Charlie Trei				

Fig. 2

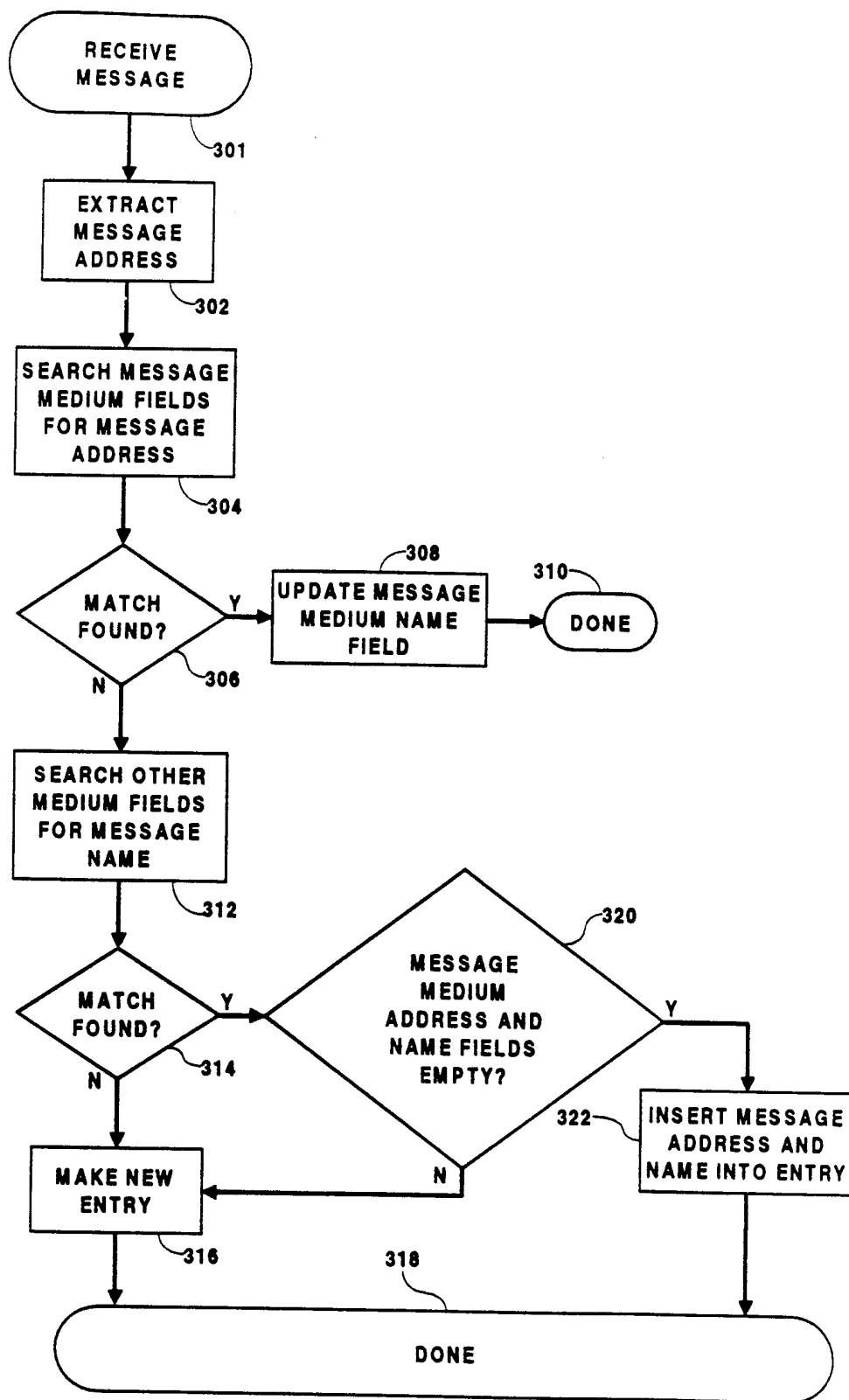


Fig. 3

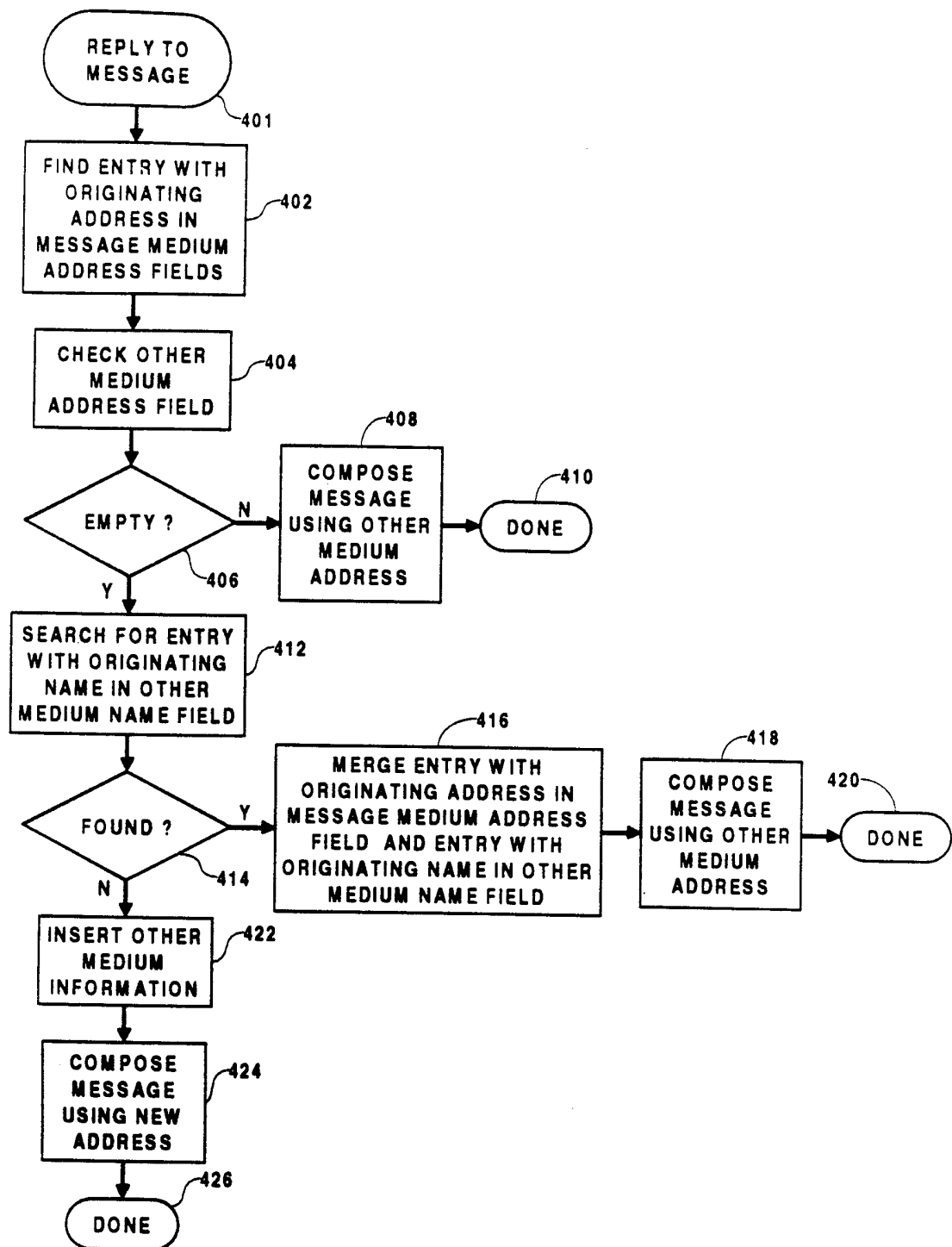


Fig. 4

INTERNATIONAL SEARCH REPORT

International Application No

PCT/US 00/06175

A. CLASSIFICATION OF SUBJECT MATTER
IPC 7 H04M7/00 H04M3/533

According to International Patent Classification (IPC) or to both national classification and IPC

B. FIELDS SEARCHED

Minimum documentation searched (classification system followed by classification symbols)

IPC 7 H04M

Documentation searched other than minimum documentation to the extent that such documents are included in the fields searched

Electronic data base consulted during the international search (name of data base and, where practical, search terms used)

EPO-Internal, WPI Data, PAJ, INSPEC, IBM-TDB, COMPENDEX

C. DOCUMENTS CONSIDERED TO BE RELEVANT

Category *	Citation of document, with indication, where appropriate, of the relevant passages	Relevant to claim No.
X	WO 98 23058 A (FREISHTAT GREGG S ;PREMIERE COMMUNICATIONS INC (US); SMITH DAVID G) 28 May 1998 (1998-05-28)	1,2
A	abstract page 3, line 10 -page 5, line 16 page 41, line 21 -page 43, line 13; figures 11-15	4,14
A	--- "WORKSTATION COMMUNICATIONS SYSTEM" IBM TECHNICAL DISCLOSURE BULLETIN,US,IBM CORP. NEW YORK, vol. 37, no. 9, 1 September 1994 (1994-09-01), pages 101-104, XP000473347 ISSN: 0018-8689 The whole document -----	1-20

☐ Further documents are listed in the continuation of box C.

☒ Patent family members are listed in annex.

* Special categories of cited documents :

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"O" document referring to an oral disclosure, use, exhibition or other means

"P" document published prior to the international filing date but later than the priority date claimed

"T" later document published after the international filing date or priority date and not in conflict with the application but cited to understand the principle or theory underlying the invention

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"Y" document of particular relevance; the claimed invention cannot be considered to involve an inventive step when the document is combined with one or more other such documents, such combination being obvious to a person skilled in the art.

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Date of the actual completion of the international search

17 July 2000

Date of mailing of the international search report

24/07/2000

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INTERNATIONAL SEARCH REPORT

information on patent family members

International Application No.

PCT/US 00/06175

Patent document cited in search report	Publication date	Patent family member(s)	Publication date
W0 9823058 A	28-05-1998	AU 5507998 A EP 0985297 A	10-06-1998 15-03-2000