



US007306077B2

(12) **United States Patent**  
**Heyden et al.**

(10) **Patent No.:** **US 7,306,077 B2**  
(45) **Date of Patent:** **Dec. 11, 2007**

(54) **FAIL-SAFE, WEIGHT-RESPONSIVE SKATE RETARDER**

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(\* ) Notice: Subject to any disclaimer, the term of this patent is extended or adjusted under 35 U.S.C. 154(b) by 250 days.

(21) Appl. No.: **11/134,592**

(22) Filed: **May 19, 2005**

(65) **Prior Publication Data**  
US 2006/0260883 A1 Nov. 23, 2006

(51) **Int. Cl.**  
**B61K 7/04** (2006.01)

(52) **U.S. Cl.** ..... **188/62**

(58) **Field of Classification Search** ..... 188/62,  
188/174, 176, 38, 40, 63, 180; 104/26.2  
See application file for complete search history.

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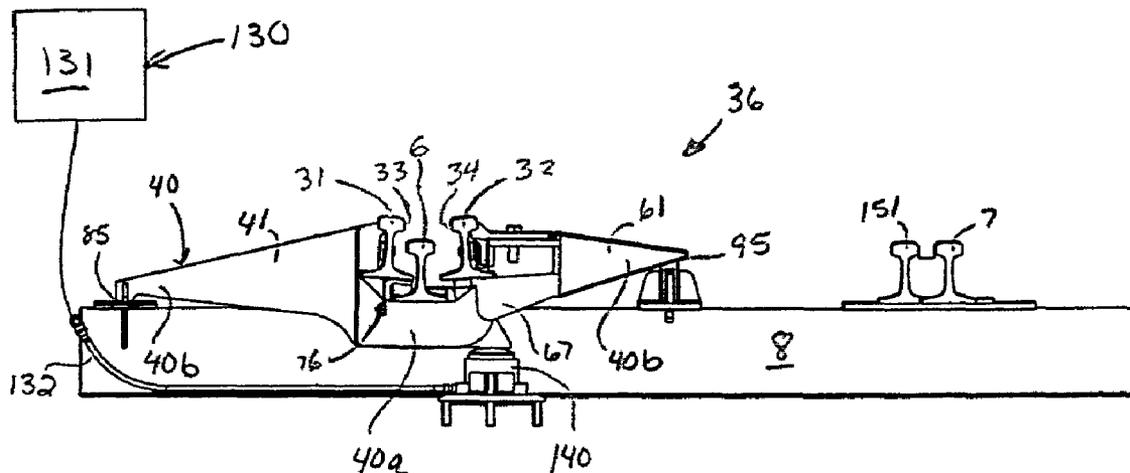
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(57) **ABSTRACT**

The present invention relates to a fail-safe skate retarder that applies a braking force proportional to the weight of a rail car entering the retarder. Each segment of the retarder includes a lever mechanism with a pair of levers rotatably joined under the running rail. Each lever holds a braking rail for engaging a wheel of the car. The retarder is normally in a lower, fail-safe position with the brake rails closer together than the width of the wheel. When the car enters the retarder, the wheel forces the brake rails apart into a braking position, and the middle of the lever mechanism rises to lift the running rail and car. A hydraulic power unit and cylinder is activated to raise the middle of the lever mechanism even further to a release position so that the brake rails are spread apart more than the width of the wheel.

**15 Claims, 12 Drawing Sheets**



# US 7,306,077 B2

Page 2

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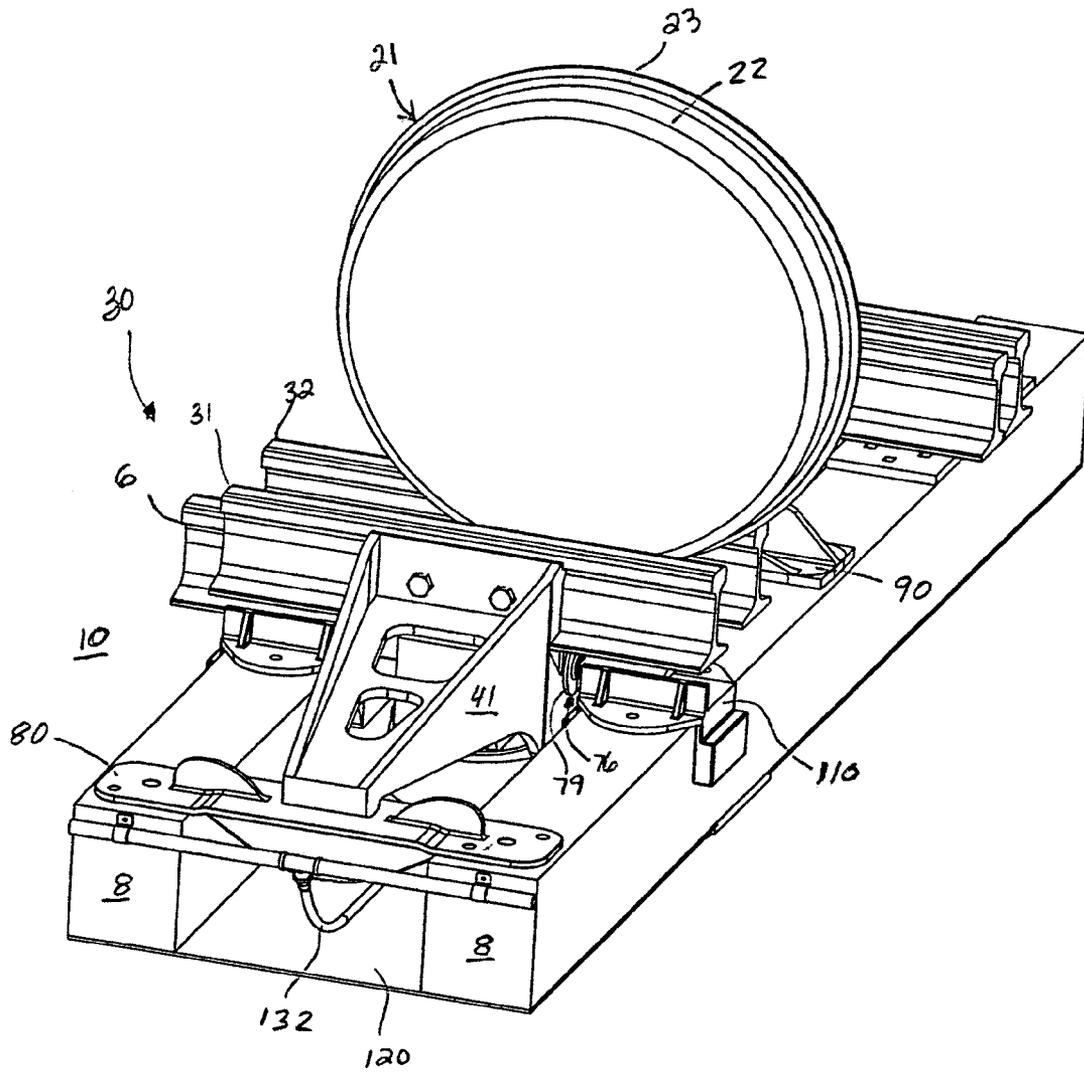


FIG. 2

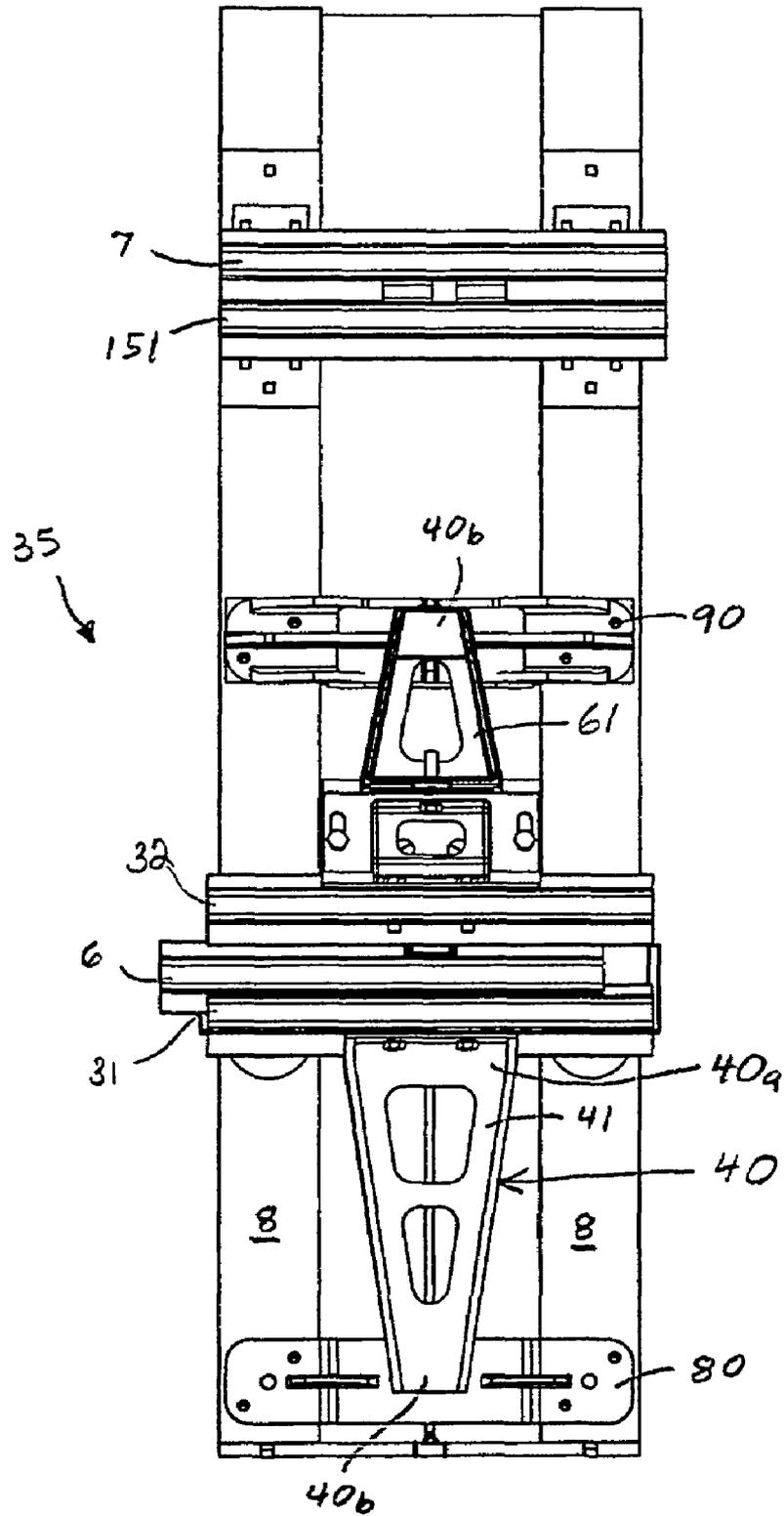


FIG. 3

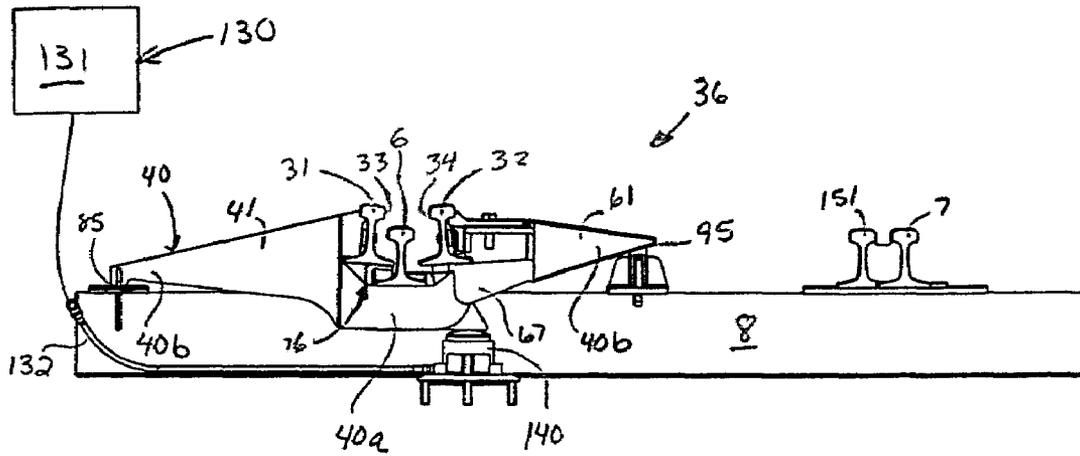


FIG. 4A

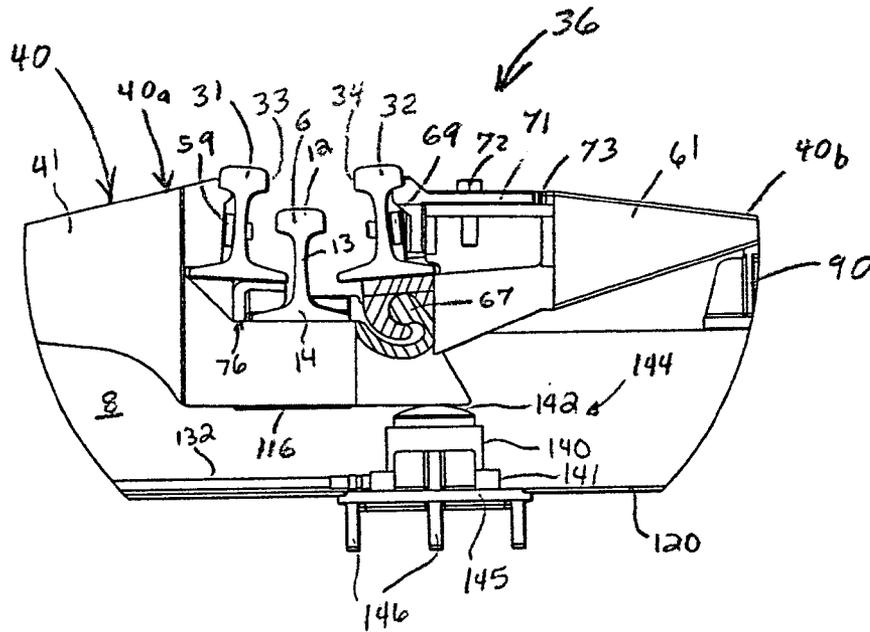


FIG. 4B

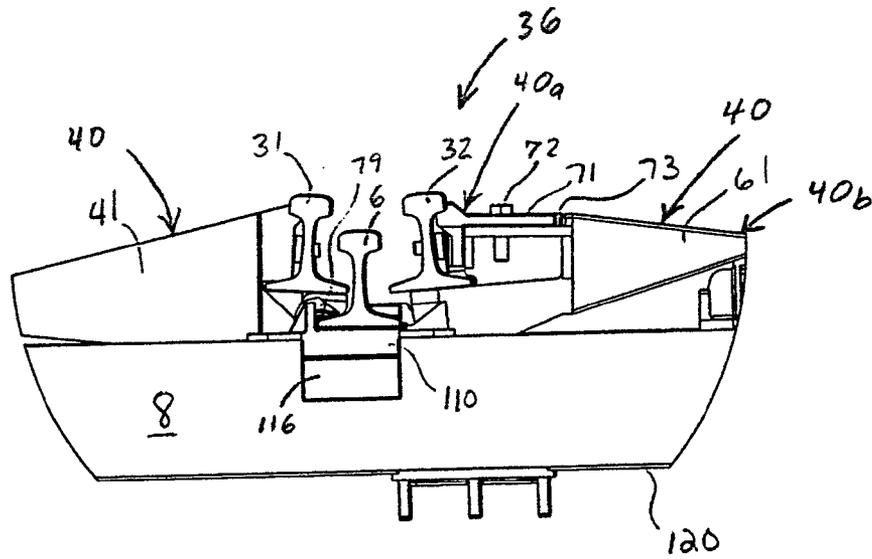


FIG. 4C

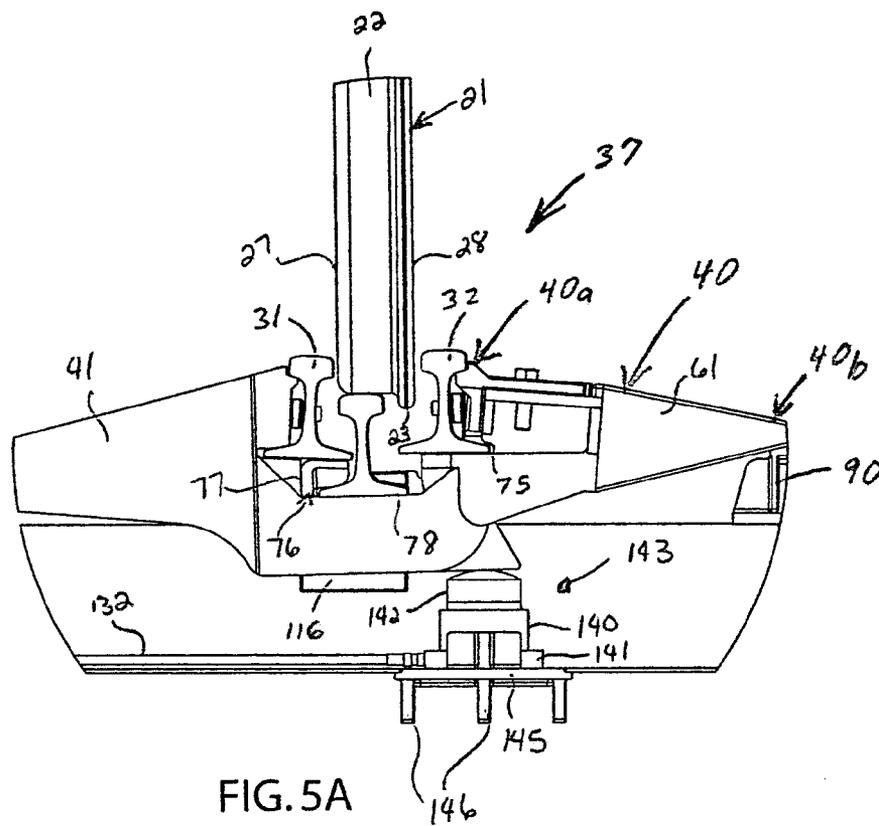


FIG. 5A

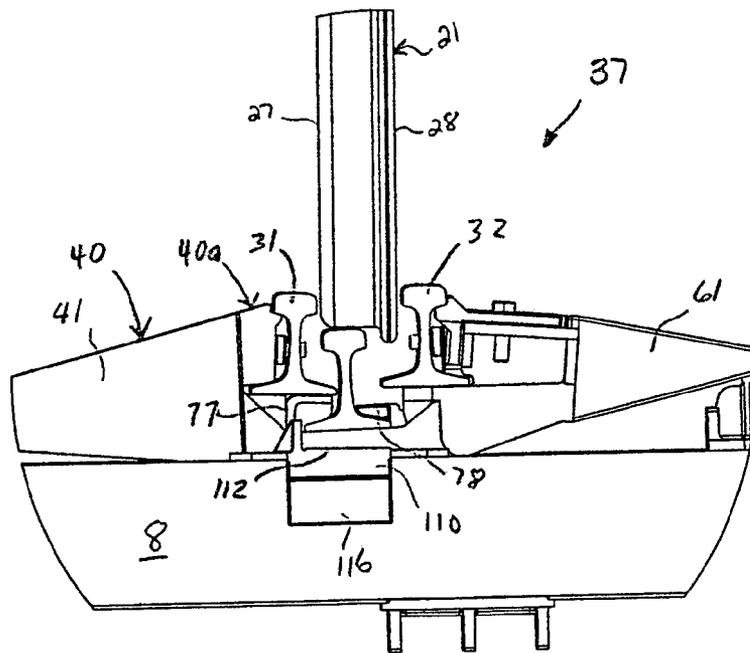


FIG. 5B

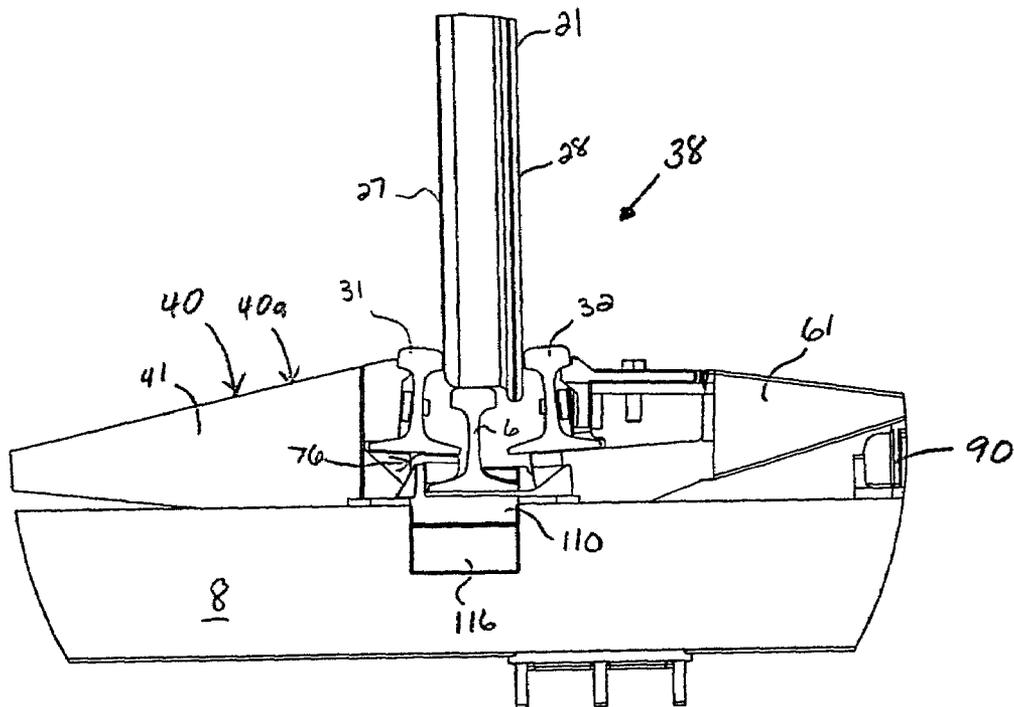


FIG. 6

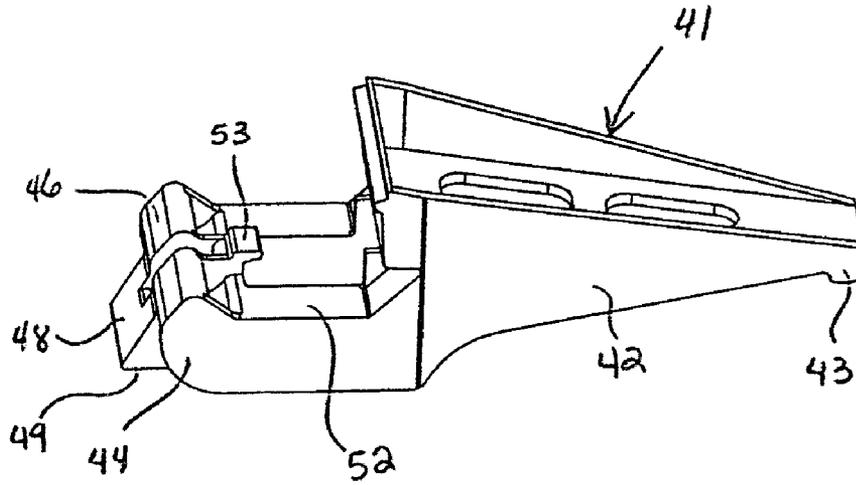


FIG. 7A

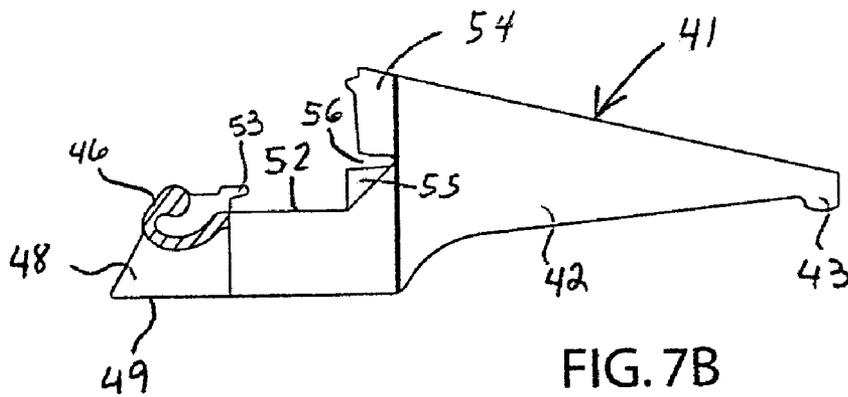


FIG. 7B

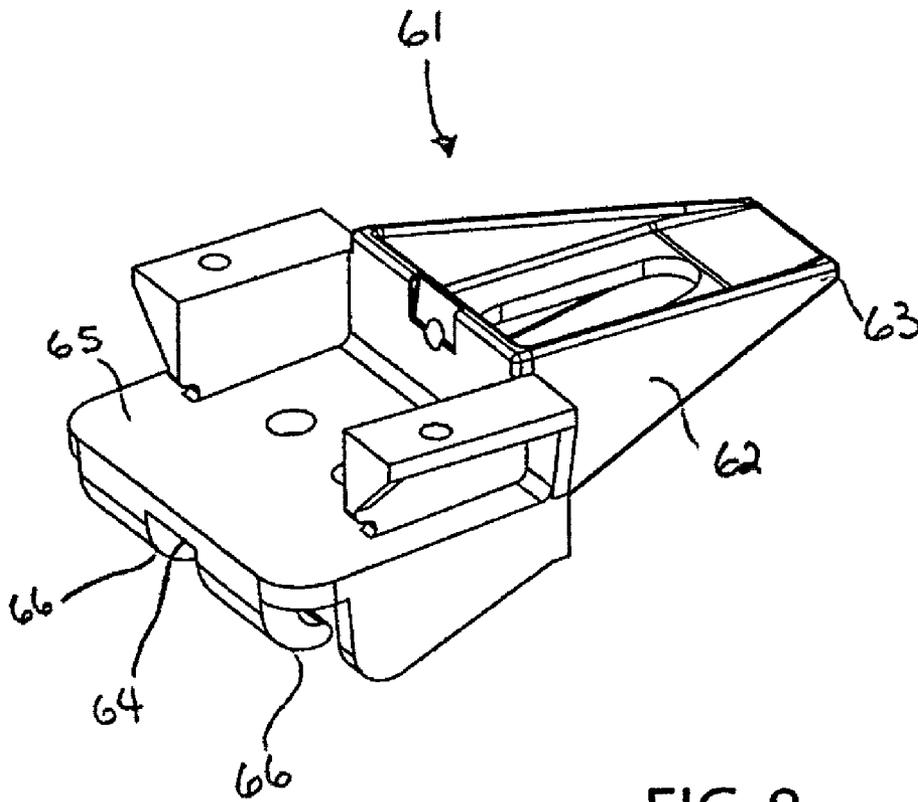


FIG. 8

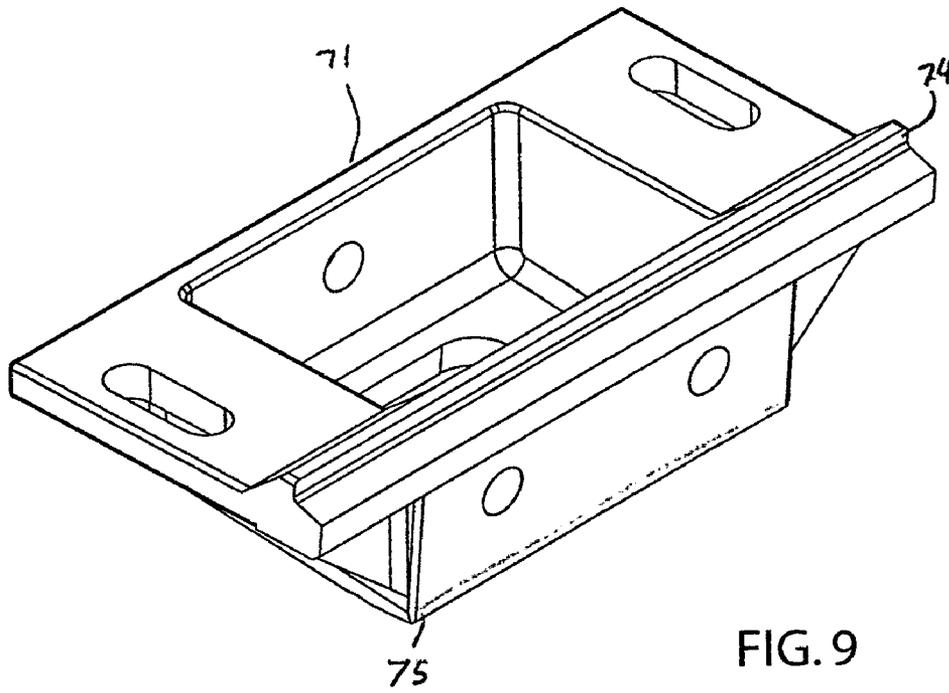


FIG. 9

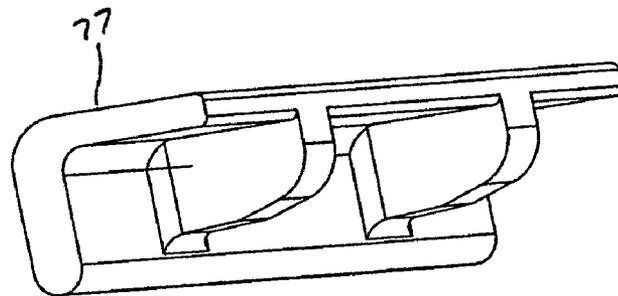


FIG. 10

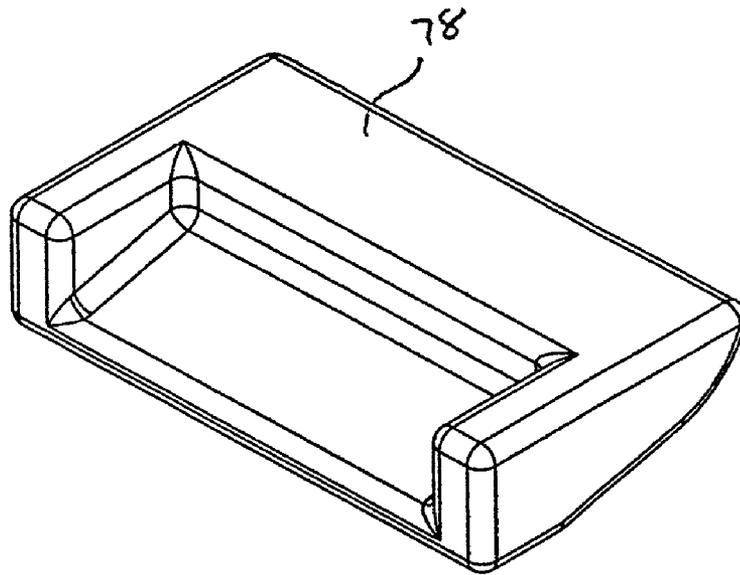


FIG. 11

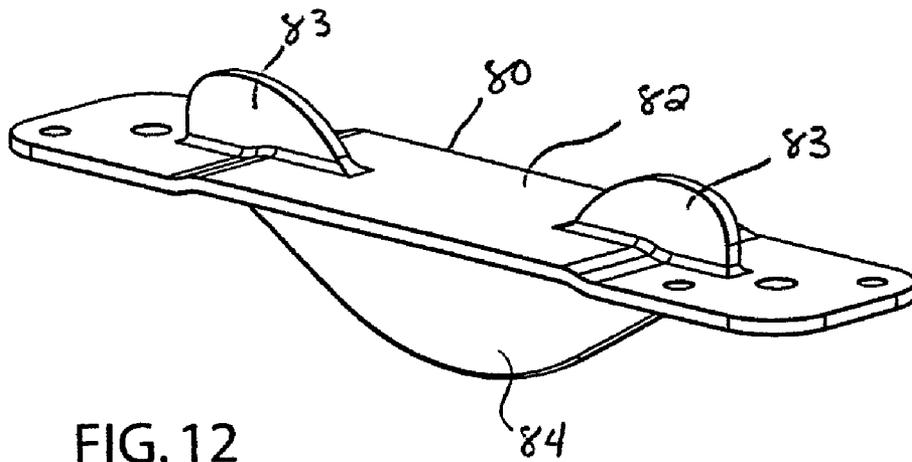
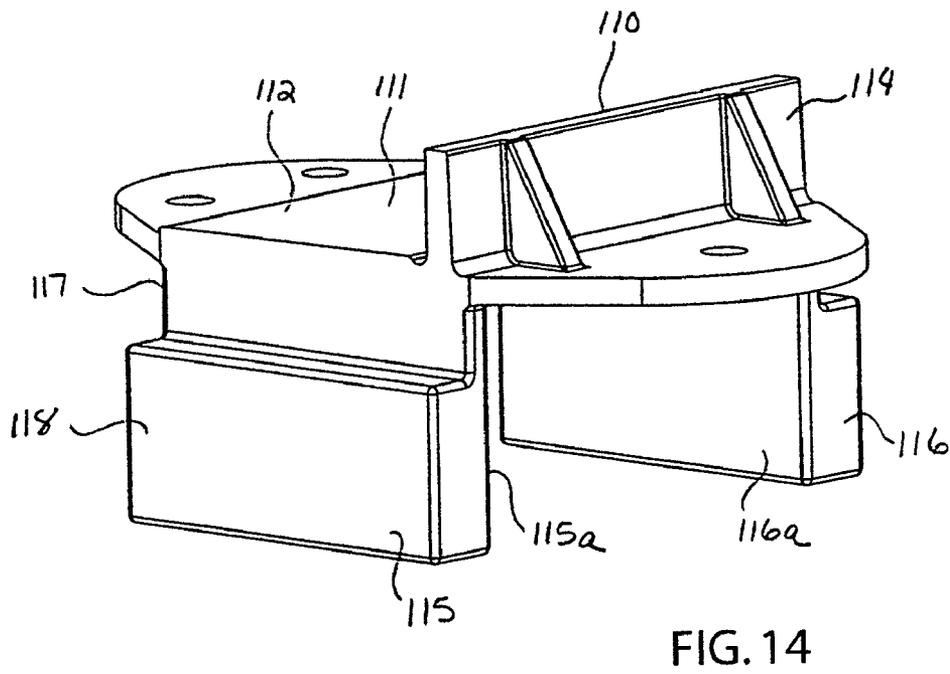
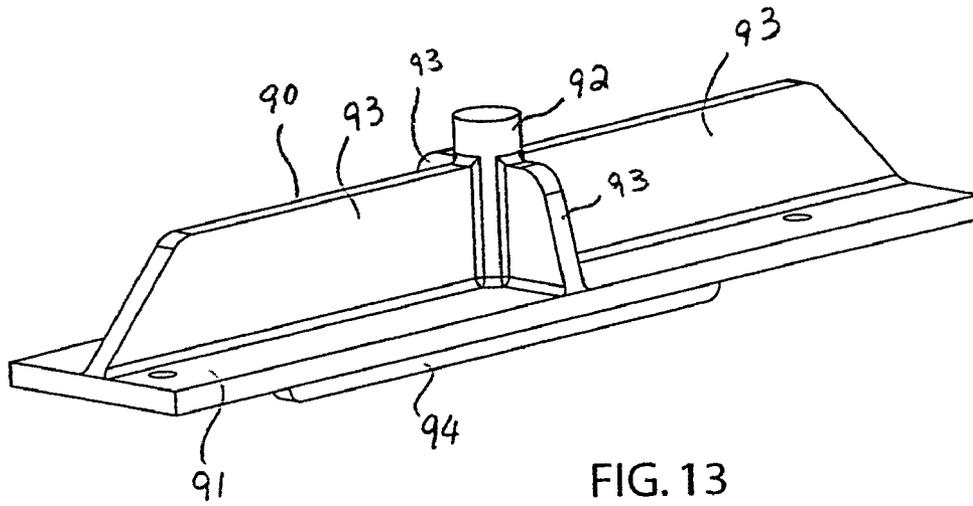


FIG. 12



## FAIL-SAFE, WEIGHT-RESPONSIVE SKATE RETARDER

### BACKGROUND OF THE INVENTION

Retarders are widely used in railroad marshalling yards to control the speed of the cars as they are being directed to their desired track and location. Controlling car speed is important. Cars should not exceed specific speed limits. Doing so can result in expensive and dangerous derailments. Some cars may need to travel significantly further through the yard than others, and some cars may be significantly heavier than others. Yet, heavier cars can pick up more speed and require more braking force to slow or stop.

Weight-responsive retarders such as the Type F4 skate retarder provide an amount of braking power proportional to the weight of the rail car. Skate retarders prevent cars from leaving the yard, which protects passing trains and surrounding property and persons. Each segment of the retarder includes a pair of levers joined together under the running rail and extending from opposed sides of the running rail. The levers hold a pair of braking rails, one on each side of the running rail. A hydraulic lift is activated to raise the gauge-side lever so that the braking rails are closer together than the width of a car wheel. A car entering the retarder will force the brake rails apart with a force proportional to the weight of the car. This braking force is applied to the sides of the wheels and causes the car to stop. Spreading the brake rails apart causes the levers to rotate about their knuckle joint, and raises the running rail and car against the force of gravity. The heavier the car, the more force needed to lift the car, and the more braking force applied to its wheels.

A problem with conventional F4 weight-responsive skate retarders is that they are not fail-safe. Power must be supplied to the hydraulic unit of the retarder to produce the braking force needed to stop a railroad car. The hydraulic lift moves the brake rails to their operating position. When power is cut off, the brake rails return to an open position that allows cars to pass through the retarder unimpeded. Weather conditions such as lightning strikes or mechanical malfunctions can cause a loss of power to the retarder and lead to dangerous situations in which the skate retarder cannot be used to stop a moving car. Derailments or crashes can occur that result in significant damage to cars, equipment and cargo, expensive clean up and yard downtime, and serious injury or loss of life to railroad personnel.

Another problem with conventional F4 skate retarders is their "power on" time. Power must be supplied to the hydraulic power unit throughout the day to keep the retarder operating. This increases power consumption and wear and tear on component parts such as in the hydraulic system. Leaks of hydraulic fluid are more prevalent, and more frequent maintenance checks and repairs are needed to ensure proper operation of the retarder.

A still further problem with conventional F4 skate retarders is that they are not universal. A right-handed retarder is needed when the braking levers need to be placed on the right-hand rail of the track, and a left-handed retarder is needed when the brake levers need to be on the left-hand rail. These limitations arise due to track spacing and electrical power locations. The railroad tie saddle has a wear plate on only one side. This plate must be located between the lever mechanism and the tie on its downhill side to maintain the proper alignment of the levers and protect the railroad tie from damage. Right-handed and left-handed retarders are not interchangeable, which results in increased inventory and ordering problems.

A still further problem with conventional F4 weight-responsive skate retarders is the disproportionate movement of the levers and their brake rails. Because the hydraulic cylinder is placed at the outer end of the gauge-side lever, when the hydraulic cylinder is deactivated or lowered, the gauge-side lever moves to its release position that allows the rail cars to pass through the retarder unobstructed. When the hydraulic cylinder is lowered, the braking rail mounted to the gauge-side lever moves a lateral distance of about one inch. Yet, the braking rail mounted to the field-side lever remains substantially stationary, which can result in the wheels of a car dragging on the field-side brake rail when in its release position. This causes excessive wear of the field-side brake rail. A great deal of attention and effort is needed to ensure proper alignment between the running rails and the field-side lever brake rail to ensure proper clearance when the retarder is in its lowered release position to minimize potential engagement with the car wheels.

A problem with conventional (non-F4) skate retarders is that they do not apply consistent weight-responsive braking force to the car wheels. Either too much braking power is applied to unloaded or lighter weight cars (causing the cars to derail), or too little braking power is applied to fully loaded or heavier weight cars (failing to slow or stop the car as desired). Both situations can result in loss of life and significant property damage. Skate retarders that are not weight responsive have difficulty applying a proper amount of force to a passing car. A non-weight responsive skate retarder with a low enough brake force to leave a light car on the track needs to be very long in order to stop a heavy, fast moving car. Longer skate retarders tend to be more expensive and reduce the storage capacity of the yard, which reduces the overall efficiency of the yard.

A further problem with non-weight-responsive (non-F4) skate retarders is the need for regular and frequent maintenance to ensure proper spacing and shimming of the brake rails. Because the brake force produced by the retarder is provided by springs, wear of the brake or rails results in a loss of braking power.

A still further problem with conventional skate retarders is maintenance difficulty. Ballast gravel surrounding the retarder prevents easy access to components such as the hydraulic cylinder, and could even jam the lever arms.

The present invention is intended to solve these and other problems.

### BRIEF DESCRIPTION OF THE INVENTION

The present invention relates to a fail-safe skate retarder that applies a braking force proportional to the weight of a rail car entering the retarder. Each segment of the retarder includes a lever mechanism with a pair of levers rotatably joined under the running rail. Each lever holds a braking rail for engaging a wheel of the car. The retarder is normally in a lower, fail-safe position with the brake rails closer together than the width of the wheel. When the car enters the retarder, the wheel forces the brake rails apart into a braking position, and the middle of the lever mechanism rises to lift the running rail and car. A hydraulic power unit and cylinder is activated to raise the middle of the lever mechanism even further to a release position so that the brake rails are spread apart more than the width of the wheel.

One advantage of the present weight-responsive skate retarders is its fail-safe design. Power does not need to be supplied to the retarder to produce braking force. If power is cut off, the levers and brake rails go to their brake ready position where the brake rails are spaced closer together than

the width of a wheel. Cars passing through the retarder continue to receive the desired amount of braking force. Weather conditions such as lightning strikes and mechanical malfunctions such as a loss of hydraulic fluid do not affect the fail-safe operation of the retarder. Dangerous situations that can lead to costly damage to cars, equipment and cargo, yard delays, and serious injury or loss of life are avoided.

Another advantage of the present retarder is its minimal "power on" time. Power is only supplied to the hydraulic power unit and cylinder when the retarder is placed in its open or release position. Power consumption and wear and tear on component parts such as in the hydraulic system are kept to a minimum. Leaks in hydraulic fluid are reduced, and maintenance checks and repairs are needed less frequently.

A further advantage of the present skate retarder is its modular design. The length of the retarder can be increased by adding additional like-shaped segments and appropriate sizing of the brake rails. Each segment includes an additional lever mechanism for gripping and releasing the wheels of a passing car. These lever mechanisms are also interchangeable. Thus, the retarder can be economically used in a wide range of yard applications. Due to the larger brake forces this retarder can apply, the retarder is suitable for yards with steeper gradients or heavier car load such as for coal cars.

A still further advantage of the present retarder is its ability to apply consistent weight-responsive braking force to the car wheels. The desired braking power is applied to unloaded or light weight cars and heavy or loaded cars so that they are stopped as intended. A consistent weight responsive brake force is applied even if the brake shoes or rails are worn and the retarder has not been shimmed recently. This prevents costly and dangerous derailments or crashes.

A still further advantage of the present skate retarder is its universal saddle. The same retarder assembly can be installed on either side of a track having a given downhill direction. The saddle should be placed on the railroad tie on the downhill side of the lever mechanism. Saddles with just one side saddle can only be used on one side of a track having a given downhill direction. This is because the anti-creep flange must be located on the field-side of the running rail to which the lever mechanism is installed. The universal saddle and its two side saddles allow it to be placed on either side of the track while keeping the anti-creep flange on the field-side of the running rail to which it is installed. This interchangeability permits installation flexibility, and reduces the inventory of saddles needed for repair and replacement purposes.

A still further advantage of the present weight responsive skate retarder is its ability to stop both light and heavy cars, as well as slow and fast moving cars, in a minimal distance. This allows the tracks to be used for car storage, not car deceleration. This is important because usable track length equals maximum train length. If a track becomes shorter, then two tracks may need to be combined to form a single train, which costs time and reduces yard efficiency.

A still further advantage of the present weight-responsive skate retarders is the proportional movement of its levers and brake rails. Each lever and brake rail moves laterally a substantially equal amount when the retarder moves from its lower fail-safe position to its raised release position. This equal lateral movement reduces installation and operating problems. The levers are more easily installed and maintained so that their brake rails are properly aligned and spaced to engage a car wheel when in the fail-safe position

and are properly aligned and spaced to avoid engagement with the wheels when in the raised release position.

A still further advantage of the present skate retarder is its ease of maintenance. Ballast plates prevent gravel from covering the working components for easy access. The ballast plates can even prevent gravel or the like from jamming the lever arms. The braking rails and their gauging shims are also easily accessible and removable.

Other aspects and advantages of the invention will become apparent upon making reference to the specification, claims and drawings.

#### BRIEF DESCRIPTION OF THE DRAWINGS

FIG. 1 is a perspective view of an embodiment of the present fail-safe weight-responsive skate retarder installed along a railroad track and including several lever mechanisms and a pair of continuous braking rails straddling a running rail.

FIG. 2 is a perspective view showing a skate retarder lever mechanism in its braking position with its braking rails forcibly engaging the sides of a railroad car wheel, and the running rail raised off the railroad tie saddles.

FIG. 3 is a top view of the skate retarder lever mechanism shown in FIG. 2.

FIG. 4A is a cut away, side end view of the skate retarder lever mechanism in its lower, fail-safe or at-rest operating position.

FIG. 4B is a cut away, side end view showing the lever mechanism in its fail-safe position and the hydraulic lift in its lowered or deactivated position, the braking rails are spaced apart a distance less than the width of a conventional railroad car wheel, and a portion of the field lever is cut away to show the knuckle joint joining the levers.

FIG. 4C is a cut away, side end view showing the lever mechanism in its at-rest or fail-safe position, with the tie between the lever assembly and the viewer present to show the running rail resting on the railroad tie saddle.

FIG. 5A is a cut away, side end view showing the lever mechanism in its raised or release position and the hydraulic lift in its raised or activated position, and the braking rails are spaced apart a distance greater than the width of a conventional railroad car wheel so that there are gaps between the braking rails and the sides of the wheel.

FIG. 5B is a cut away, side end view showing the lever mechanism in its release position with the tie in place to show the running rail raised off the railroad tie saddle.

FIG. 6 is a cut away, side end view showing the lever mechanism in its braking position with the running rail elevated from the railroad tie saddle and the braking rails clampingly engaging the side surfaces of the railroad car wheel.

FIG. 7A is a perspective view of the field-side lever.

FIG. 7B is a side view of the field-side lever.

FIG. 8 is a perspective view of the gauge-side lever.

FIG. 9 is a perspective view of the adjustment hub for the gauge-side lever.

FIG. 10 is a perspective view of the field-side running rail block.

FIG. 11 is a perspective view of the gauge-side running rail block.

FIG. 12 is a perspective view of the field lever support.

FIG. 13 is a perspective view of the gauge lever support.

FIG. 14 is a perspective view of the universal saddle with dual side protectors.

## DESCRIPTION OF THE PREFERRED EMBODIMENTS

While this invention is susceptible of embodiment in many different forms, the drawings show and the specification describes in detail a preferred embodiment of the invention. It should be understood that the drawings and specification are to be considered an exemplification of the principles of the invention. They are not intended to limit the broad aspects of the invention to the embodiment illustrated.

Conventional railroad tracks **5** are formed by two uniformly spaced, generally parallel steel running rails **6** and **7** mounted atop a series of wooden railroad ties **8** supported by a bed of gravel ballast. Each rail **6** and **7** has a thicker upper head **12**, a thinner middle web **13**, and a thicker base **14** with a flat bottom surface. The flat base **14** typically rests on the flat upper surface of the ties **8** or a flat mounting plate on the upper surface of the tie. The rails **6** and **7** are held firmly in place at their base **14** by fasteners such as spikes driven into the ties. In switching or marshalling yard applications, the track **5** is sloped a slight amount so that railroad cars (not shown) tend to roll under their own weight by the force of gravity in a downhill direction **10** of the track. In a hump yard, the downhill direction **10** is the direction the cars travel when they roll down the hump. Each rail **6** and **7** has a field-side **17** that faces the yard or field, and a gauge-side **18** that faces the other rail.

The wheels **21** of railroad cars are supported by and roll along the running rails **6** and **7** of the track **5**. Each wheel **21** has an outer load bearing surface **22** that directly engages the head **12** of the rail **6** or **7**. Each wheel **21** has an inner radially extending rim **23** positioned along the gauge-side **18** of its rail **6** or **7**, so that opposed wheels sharing a common axle remain aligned with and on the rails. The axle (not shown) spaces its opposed wheels **21** and their rims **23** a set distance apart so that the rims remain closely aligned with but do not bind up against the rails **6** and **7** as the car rolls down the track **5**. Each wheel **21** has opposed side surfaces **27** and **28** that define the width of the wheel. Conventional railroad car wheels **21** have a predetermined width of about  $5^{23/32}$  (5.719) inches within a tolerance of about plus or minus  $\frac{1}{8}$  (0.125) inch.

The present invention relates to a fail-safe, weight-responsive skate retarder generally indicated by reference number **30** and shown in FIGS. 1-3. The skate retarder **30** includes a pair of cooperating brake rails **31** and **32** that straddle the running rail **6**, and a number of evenly spaced lever mechanisms **40** located along a desired length of the track **5** for operably moving the braking rails into and out of braking engagement with the wheel **21**. The brake rails **31** and **32** span the length of the retarder **30**. The brake rails **31** and **32** have a similar construction to the running rails **6** and **7**, except that their forward and trailing ends are flared or bowed to accommodate smooth receipt of the wheels **21** of the railroad cars. The head of each braking rail **31** and **32** has an inside surface **33** or **34** that selectively engages the sides **27** and **28** of the wheels **21** to apply a weight-responsive braking force. Each lever mechanism **40** has a middle portion **40a** that extends under and firmly grips or is otherwise anchored to the base **14** of the running rail **6**. Each lever mechanism **40** has opposed outer ends **40b** that are pivotably supported by the ties **8**.

The retarder **30** has a modular construction with an overall length that meets specific yard or field requirements by adding or subtracting segments **35** to the retarder. Each segment **35** includes one lever mechanism **40** as in FIGS. 2 and 3. Each lever mechanism **40** has the same construction

and is interchangeable with the other lever mechanisms. The component parts forming the lever mechanism assemblies **40** are like-shaped and interchangeable. The lever mechanism assembly **40** and its parts are made of steel and are robustly designed to withstand heavy loads and unfriendly weather and yard conditions. The overall length of the retarder **30** is easily adjusted by adding or subtracting one or more lever mechanisms **40**, and increasing or decreasing the length of the braking rails **31** and **32** and the anti-derailment rail discussed below. Although the retarder **30** is shown and described as being used in conjunction with a track **5** having two running rails **6** and **7**, it should be understood that the broad aspects of the invention apply to single rail tracks such as monorails or tracks with three or more running rails. In addition, although the retarder **30** is shown and described as being a skate retarder, it should be understood that the invention applies to a wide range of retarders.

The retarder **30** is biased by gravity to a lower, fail-safe or operable position **36** shown in FIGS. 4A, 4B and 4C. In its fail-safe or at-rest position **36**, the brake rails **31** and **32** are spaced closer together than the width of a conventional car wheel **21**. The retarder **30** moves between this lower, fail-safe position **36** and a raised, release or non-operable position **37** shown in FIGS. 5A and 5B. In its raised position **37**, the brake rails **31** and **32** are spaced apart further apart than the width of a conventional car wheel **21**. When the retarder **30** is in its fail-safe position **36** and the wheels **21** of the railroad car begin to ride over the running rail **6** extending through the retarder **30**, the retarder moves to a braking position **38** where a weight-responsive braking force is applied to the sides **27** and **28** of the wheel as shown in FIG. 6. In its braking position **38**, the brake rails **31** and **32** are spaced apart the same distance as the width of a conventional car wheel **21**, and are in fact forcibly engaging the sides **27** and **28** of the wheel to apply a weight-responsive braking force.

Each lever mechanism **40** has a pair of cooperating levers **41** and **61** that are robustly designed to withstand heavy loads and maintain their shape. The field-side lever **41** has a main body or arm **42** with an outer pivot end **43** and an inner rotatable end **44**. (FIGS. 7A and 7B). The rotatable end **44** has grooves **46** and includes an extension block **48** that extends beyond the grooves toward the opposing rail **7**. The extension block **48** includes a generally flat downwardly facing lower surface **49**. The lower surface **49** is heat treated for increased hardness and toughness to withstand repeated cyclical contact with the hydraulic cylinder discussed below. Proximal the rotatable end **44** is a running rail mounting recess **52**. The recess **52** is located to the field-side of the grooves **46**. A holddown bracket **53** is provided to grip the gauge-side of the base **14** of the running rail **6**. The lever **41** includes a brace **54** and bracket **55** on the field-side of the recess **52** that define a brake rail mounting slot **56**. The base of the field-side braking rail **31** is inserted into slot **56**. The upper brace **54** and lower bracket **55** and slot **56** align the field-side braking rail **31** to the running rail **6**. The brace **54**, bracket **55** and slot **56** set the vertical, horizontal and angular positioning or offsets of the brake rail **31** relative to the running rail **6**. Mounting bolts **59** secure the braking rail **31** to the field-side lever **41**.

The gauge-side lever **61** has a main body or arm **62** with a pivot end **63** and a rotatable end **64**. The rotatable end **64** has a shelf **65** and downwardly projecting fingers **66**. (FIG. 8). These fingers **66** are rotatably received by or otherwise mate with the grooves **46** of lever **41** to form a rotatable knuckle joint **67** best shown in FIG. 4B. The knuckle joint **67** is offset to the gauge-side of the running rail **6** a distance

7

of about 6 $\frac{5}{8}$  inches. The base of the gauge-side braking rail **32** rests on the shelf **65** and is bolted **69** or otherwise rigidly secured to the lever **61** via bracket **71**. The shelf **65** is at substantially the same height as the slot **56** of lever **41** so that the braking rails **31** and **32** are aligned at substantially the same height relative to each other and above the running rail **6**. The field-side lever **41** is longer than the gauge-side lever **61**. The field-side lever **41** accounts for about 40% of the length of lever mechanism **40**, and the gauge-side lever **61** accounts for about 60% of the length of the lever mechanism.

The gauge-side lever **61** includes a brake rail adjustment mechanism or hub **71** used to adjust the horizontal spacing between the braking rails **31** and **32**. (FIG. 9). The hub **71** fits between and is bolted **72** or otherwise rigidly secured to a pair of opposed shoulders of lever **61**. The brake rail **32** is rigidly bolted **69** to the hub **71**, which is in turn rigidly bolted **72** to the lever **61**. Shims **73** are used to horizontally align the hub **71** and braking rail **32** into their desired horizontal position relative to braking rail **31**. The hub **71** has oval or elongated holes for receiving the bolts **72** that secure the hub to the lever **61**. The inner face of the hub **71** forms an upper brace **74** and includes a lower slot **75** that matingly receive the head and base of the brake rail **32**, respectively. The hub **71**, brace **74**, and slot **75** set the vertical, horizontal and angular positioning or offsets of the brake rail **32** relative to the running rail **6**. The brake rail adjustment hub **71**, shims **73** and overall structure of the levers **41** and **61** and their knuckle joint **67** combine to space the braking rails **31** and **32** a desired distance apart when the retarder **30** is in its at-rest, fail-safe position **36**. This distance is about 5.06 inches or slightly less than the width of a conventional railroad car wheel **21** as noted above.

The middle portion **40a** of the lever mechanism **40** is anchored to the running rail **6** by a locking assembly **76** that includes a pair of filler blocks **77** and **78** shown in FIGS. **10** and **11**, and a pair of conventional J-clips **79** best shown in FIG. **2**. These blocks **77** and **78** are placed in the mounting recess **52** of field-side lever **41**. One block **77** or **78** is placed on each side of the running rail **6**. The block **77** on the field-side of the running rail **6** is placed over the base **14** of the running rail and beneath the base of the field-side braking rail **31** to hold the running rail **6** in firm engagement with the upper surface of the recess **52** of lever **41**. The block **78** on the gauge-side of the running rail **6** is placed over the base **14** of the running rail and is inserted beneath the holddown bracket **53** to further hold the running rail **6** firmly in place against the upper surface of the recess **52** of lever **41**. The blocks **77** and **78** horizontally align the running rail **6** in the recess **52** relative to the braking rails **31** and **32**. This aligns the lever mechanism **40** and levers **41** and **61** with the running rail **6** so that the brake rails **31** and **32** are horizontally positioned at their desired locations relative to the running rail **6** and railroad car wheels **21**. The J-shaped rail clips **79** are rigidly secured to the running rail **6** via a press fit or interference fit. One J-clip **79** is on each side of the lever mechanism **40**. Each J-clip **79** is in tight engagement with field-side lever **41** so that the lever moves in unison with the running rail. The J-shaped rail clips **79** keep the lever mechanism **40** and levers **41** and **61** longitudinally aligned at the desired location along the running rail **6** and between adjacent ties **8**, particularly with respect to the tie on the downhill side **10**.

A first lever support **80** is located on the field-side **17** of the running rail **6**. The field-side lever support **80** straddles two adjacent railroad ties **8**. The support **80** is located towards the field-side **17** end of each tie **8**. The lever support

8

**80** includes a plate **82** with stiffening webs **83** and **84** that extend both above and below the plate as shown in FIG. **12**. Proximal each end of the plate **82** are downwardly extending anchor bolts that are embedded into the railroad tie **8** to rigidly fix the support **80** to the ties **8**. The upper central surface of the plate **82** between its adjacent ties **8** supports the pivot end **43** of field-side lever **41**. The lever **41** is not pinned to the support **80**, but is free to slide or move both laterally and longitudinally relative to the support **80** and railroad ties **8**. This movable engagement between lever **41** and support **80** forms a sliding pivot joint **85**.

A second lever support **90** is located on the gauge-side **18** of running rail **6**. The gauge-side lever support **90** is located about half way between the running rails **6** and **7**. As with support **80**, support **90** is mounted to and extends between two adjacent railroad ties **8**. The support **90** includes a plate **91** that extends between the ties **8**. As best shown in FIG. **13**, the support **90** has a mounting column **92** with a diameter of about three inches extends upwardly from the plate **91** a distance of about 6 $\frac{1}{8}$  inches. The column **92** is centrally located between its adjacent ties **8**. Stiffening webs **93** extend longitudinally and laterally from each side of the column **92**. A stiffening web **94** also extends below the plate **92**. Each end of the plate **92** includes a pair of bolt holes for bolting or otherwise anchoring the support **90** to the ties **8**. The upper surface of column **92** supportingly engages the pivot end **63** of lever **61**. Lever **61** is not pinned to column **92**, but is free to slide or move both laterally and longitudinally relative to the support **90** and railroad ties **8**. This movable engagement forms a raised sliding pivot joint **95**.

The mounting column **92** places the pivot joint **95** of the gauge-side lever **61** in a permanently raised position as shown in FIGS. **4A** through **6**. By elevating the pivot joint **95**, the retarder **30** and lever mechanism **40** are biased by gravity to the operable position **36** shown in FIGS. **4A**, **4B** and **4C**. Contrary to conventional Type F-4 retarder design, there is no need to activate a power unit or raising a hydraulic cylinder to move the retarder **30** to an activated or operable position. The mounting column **92** also allows the gauge-side lever **61** to have the same shape and structure as the gauge-side lever of a conventional Type F-4 retarder. The same mold can be used to cast the gauge-side lever **61**.

The retarder **30** includes a number of universal saddles **110**. One saddle **110** is secured to each railroad tie **8** adjacent one of the lever mechanism **40**. Each saddle **110** is positioned on its tie **8** directly beneath the running rail **6**. As best shown in FIG. **14**, each saddle **110** has an upper plate **111** with an upper surface **112** that supportably engages the running rail **6**. When the retarder **30** is in its at rest or fail-safe position **36**, the running rail **6** is also in an at-rest position with its base **14** resting on the upper surface **112** of the saddles **110** as in FIGS. **4A**, **4B** and **4C**. Each saddle **110** has one upwardly projecting anti-creep flange **114** positioned on the field-side **17** of running rail **6**. The flange **114** maintains the running rail **6** a desired lateral distance from the other rail **7** that is rigidly fixed directly to the ties **8** via spikes or a mounting plate. The flange **114** prevents the running rail **6** from creeping to the field-side **17** of the rail due to the loads imparted by the wheels **21** and wheel rims **23** of the railroad cars. The flange **114** has a height of about two inches, which is higher than the maximum movement of the base **14** of the rail **6** when raised to its release position **37**. No anti-creep flange is located on gauge-side **18** of the running rail **6** to allow the running rail to freely move up and down responsive to the lever mechanisms **40** without binding, and given that the rims **23** of the wheels **21** are on the gauge-side of the rails **6** and **7**.

Each lever mechanism **40** includes two universal saddles **110**. One saddle **110** is located on the downhill side **10** of each lever **40**, and one saddle **110** is located on the uphill side of each lever. Each universal saddle **110** has a pair of side saddles **115** and **116** that straddle the railroad tie **8** to which it is bolted or otherwise anchored. The side saddles **115** and **116** are like-shaped, each having a thinner neck portion **117** and a thicker body portion **118**. Each side saddle **115** and **116** has an inside surface **115a** or **116a**. The inside surfaces **115a** and **116a** are spaced apart a distance of about 8½ inches, which is slightly greater than the width of a conventional railroad tie **8**. The inside surface **115a** or **116a** of each side saddle **115** or **116** facing its associated lever mechanism **40** is placed flush against the side of the tie **8**. The opposite inside surface **115a** or **116a** of each side saddle **115** or **116** is spaced from its associated tie **8**.

The universal saddle **110** improves the installation and maintenance flexibility of the retarder **30**, which is particularly useful in crowded marshalling yard settings. Because the retarder **30** is anchored to the running rail **6**, the brake rails **31** and **32**, lever mechanism **40** and running rail **6**, tend to skate or move longitudinally in the downhill direction **10** of the track **5** when the retarder **30** absorbs the momentum of a passing railroad car. Thus, the rail **6** and lever mechanism **40** move longitudinally toward the tie **8** and side saddle **115** or **116** on the downhill side **10** of the lever mechanism **40**, which is constantly being impacted by the side of field lever **41**. The J-clip **79** is received by the thinner neck **117** of the saddle **110**, and does not directly engage the saddle. The thick body **118** of the saddle **115** or **116** maintains the lever mechanism **40** and its pivot ends **43** and **63** in their desired longitudinal position relative to the ties **8** and lever supports **80** and **90**. The pivot ends **43** and **63** remain appropriately positioned on their lever supports **80** and **90**, particularly the pivot end of gauge-side lever **61** remains aligned with mounting column **92**. When the retarder **30** has stopped the rail car, the retarder and running rail **6** recoil back a slight amount in the uphill direction and away from the side saddle **115** or **116**.

The same retarder assembly **30** and its component parts can be installed on either side of the track **5**. Because each universal saddle **110** has two side saddles **115** and **116**, the same saddle **110** can be used when the retarder **30** and its brake rails **31** and **32** and lever mechanism **40** are anchored to either running rail **6** or **7** of the track **5**. The universal saddle **110** can be placed under either rail **6** or **7** no matter which way the downhill side **10** is heading. There is no need to use or stock both right-handed and left-handed saddles. The marshalling yard can also reduce its inventory of saddles **110** for repair or replacement purposes.

A ballast plate **120** is located beneath the railroad ties **8** along the length of the retarder **30** as best shown in FIGS. **2** and **4**. The railroad ties **8** rest on the ballast plates **120**, which in turn rest on the ballast gravel. The ballast plates **120** keep the gravel from entering between the railroad ties **8** and into contact with the moving lever mechanisms **40**. In particular, gravel is kept clear of the knuckle joint **67**, which helps prevent jamming of the lever mechanism **40**. The ballast plate **120** also keeps the gravel from interfering with the operation of the devices for pushing the lever mechanisms **40** into their release position **37**.

A release mechanism **130** moves the lever mechanism **40** and its levers **41** and **61** to their release position **37** by raising the middle portion **40a** or inner ends **44** and **64** of the levers **41** and **61** as shown in FIGS. **5A** and **5B**. The release mechanism **130** includes a conventional hydraulic power unit **131** that supplies pressurized hydraulic fluid via a hose

**132** to a conventional hydraulic cylinder **140**. The 1.5 Hp power unit **131** pressurizes the fluid up to about 2,000 psi. The hydraulic cylinder **140** produces a force of up to about 40,000 pounds. Although the release mechanism **130** is shown and described as being a hydraulic power unit **131** and cylinder **140**, it should be understood that other devices adapted to engage the middle portion **40a** of the lever mechanism **40**, and capable of raising the lever mechanism **40** from its lower at-rest position **36** to its raised release position **37** would be acceptable. In this regard, a hand operated jack, lift or the like could be used to manually lift the lever mechanism **40** should the power unit **131** or hydraulic cylinder **140** malfunction.

The hydraulic cylinder **140** is positioned beneath the running rail **6** and lever mechanism **40**. The hydraulic cylinder **140** is not directly beneath the running rail **6**, but is laterally offset to the gauge-side **18** of the running rail a distance of about 8½ inches, so that it is directly beneath the extension block **48** of lever **41**. The cylinder **140** is positioned to engage the flat lower surface **49** of the block **48**. The offset extension block **48** provides a degree of leverage to assist the hydraulic unit **140** raise the weight of a car resting on the retarder **30**. The offset also ensures that the pivot end **43** of lever **41** remains engaged with its support **80** when the hydraulic cylinder **140** raises the lever mechanism **40** to its release position **37**.

The hydraulic cylinder **140** includes a base **141** and a piston head **142**. The piston head **142** is movable between a raised or activated position **143** and a lowered or deactivated position **144**. The upper surface of the piston head **142** is rounded so that it engages the flat lower surface **49** of extension **48** at substantially the same contact point at or near the center of the piston head **142** throughout its upward and downward stroke or movement. The center of the knuckle joint **67** is offset or spaced from the contact point between the rounded head **142** and plate **49** a distance of about two (2) inches. The rounded shape of the head **142** ensures that the offset distance remains substantially the same as the cylinder head pushes the flat plate **49** up. The hydraulic cylinder **140** rests on a ballast plate **145** that includes ballast stabilizers **146**, which keep the hydraulic cylinder centered beneath extension **48**. The stabilizers **146** are uniformly spaced apart about 4¼ (4.25) inches and have a length of about 24 inches.

The retarder **30** includes an anti-derailing rail **151** located along the gauge-side **18** of the other running rail **7** as shown in FIG. **1**. This rail **151** has a length and construction similar to braking rails **31** and **32**. Each outer end of the anti-derailing rail **151** is flared or otherwise bowed to accommodate smooth receipt of the wheels **21** of the railroad cars. The anti-derailing rail **151** is fixed parallel to running rail **7** at a continuous spaced distance from the running rail as per conventional retarder design. Similar to the braking rails **31** and **32**, the anti-derailing rail **151** also spans the length of the retarder **30**.

#### Operation of the Skate Retarder

Although the above description should adequately describe the operation of the fail-safe, weight-responsive skate retarder **30**, the following is provided to further assist the reader in understanding the operation of the device. As indicated above, the skate retarder **30** has a fail-safe, brake-ready position **36**, a release position **37** and a braking position **38**. In the fail-safe or brake-ready position **36** shown in FIGS. **4A**, **4B** and **4C**, the running rail **6** rests on the upper surface **112** of the universal saddle **110**. The

11

hydraulic cylinder **140** is in its lower deactivated position **144**. As noted above, the braking rails **31** and **32** are spaced apart a distance of about  $5\frac{1}{16}$  (5.06) inches, which is slightly less than the  $5\frac{23}{32}$  (5.72) inch width of a railroad car wheel **21**. The flared ends of the braking rails **31** and **32** are spaced

apart a distance greater than the width of the wheels **21** to ensure smooth receipt of the wheels into the retarder **30**. As the railroad car enters the retarder **30**, the side surfaces **27** and **28** of its wheels **21** engage the inside surfaces **33** and **34** of the brake rails **31** and **32**, and move the retarder to its braking position **38** shown in FIG. 6. The wheels **21** force or push the brake rails **31** and **32** apart laterally an additional distance of about  $\frac{2}{3}$  (0.67) inch. Each brake rail **31** and **32** moves laterally a substantial amount or distance to accommodate the wheel **21**. In the preferred embodiment, the field-side brake rail **31** moves laterally in a field-side direction a distance of about  $\frac{1}{32}$  inch, and the gauge side brake rail **32** moves laterally in a gauge side direction a distance of about  $\frac{1}{32}$  inch. Preferably, one rail **31** or **32** contributes about 25% to 50% of the lateral movement and the other rail **31** or **32** contributes about 50% to 75% of the lateral movement to accommodate the wheel **21**.

The lateral movement or spreading of the brake rails **31** and **32** causes levers **41** and **61** to rotate about knuckle joint **67** and pivot about their pivot joints **85** and **95**. The middle portion **40a**, inner ends **44** and **64** and knuckle joint **67** rise along with the running rail **6**. The lever mechanism **40** raises the running rail **6** off its adjacent saddles **110** and into braking position **38**. The levers **41** and **61** now support the weight of the railroad car, as well as the weight of the running rail **6** and their own weight. Thus, the weight of the car is directly related to the amount of the braking force the brake rails **31** and **32** apply to the side surfaces **27** and **28** of the railroad car wheels **21**. The heavier the car, the more braking force applied to the wheels **21**.

When yard operations dictate that the retarder **30** be placed in a non-braking condition to allow railroad cars to freely travel through the retarder in an unobstructed manner, the retarder is moved to its release position **37** shown in FIG. 5A. The hydraulic power unit **130** is used to raise the piston head **142** of the hydraulic cylinder **140** to its raised position **143**. The hydraulic cylinders **140** press against the lever extensions **48** and raise the middle portions **40a** of their respective lever mechanisms **40** to their release position **37**. Raising the inner ends **44** and **64** and knuckle joint **67** of the levers **41** and **61** causes the brake rails **31** and **32** to spread apart a distance of about six (6) inches, which is slightly more than the width of a railroad car wheel **21** so that there is no braking engagement between the brake rails and the car wheels as the car passes through the retarder **30**. Raising the middle **40a** of the lever mechanism **40** also causes the levers **41** and **61** to pivot about their pivot joints **85** and **95**.

When in the release position **37**, binding or dragging engagement between the wheel **21** and both brake rails **31** and **32** is prevented or minimized, because each rail moves laterally away from its fail-safe **36** or braking **38** position to the release position. When the retarder **30** moves from its fail-safe position **36** to its release position, the brake rails **31** and **32** move apart a total incremental lateral distance of about one inch, and preferably about  $\frac{1}{4}$  inch. Each brake rail **31** and **32** moves laterally a sufficient incremental lateral distance to prevent or minimize engagement between both brake rails and the railroad car wheels **21**. Given the geometry of the lever mechanism **40** and the lengths of the field-side and gauge-side levers **41** and **61** in the preferred embodiment, each field-side brake rail **31** moves laterally in a field-side direction an incremental lateral distance of about

12

$\frac{3}{8}$  inch (about 40% of total movement), and each gauge side brake rail **32** moves laterally in a gauge side direction an incremental lateral distance of about  $\frac{1}{16}$  inch (about 60% of total movement). Again, one rail **31** or **32** should contribute between about 25% to 50% of the total incremental lateral movement and the other rail **31** or **32** should contribute between about 50% to 75% of the total incremental lateral movement to prevent or minimize engagement of the rails with the wheels **21**.

While the invention has been described with reference to a preferred embodiment, it will be understood by those skilled in the art that various changes may be made and equivalents may be substituted without departing from the broad aspects of the invention.

We claim:

1. A fail-safe weight-responsive skate retarder for slowing or stopping a moving rail car having at least one wheel riding on a running rail, the wheel and running rail each having opposed side surfaces, the car having a given weight and its wheel having a predetermined width, said fail-safe weight-responsive skate retarder comprising:

first and second brake rails, one brake rail being aligned along each side of the running rail, said brake rails being substantially parallel to the side surfaces of the running rail and wheel;

a lever mechanism having first and second levers, said first lever holding said first brake rail and said second lever holding said second brake rail, said first and second levers being proximal a middle portion of said lever mechanism, said middle portion extending under and supportably engaging the running rail, said middle portion being movable between a lower fail-safe position, an elevated braking position and a raised non-operable position, said braking rails being spaced closer together than the width of the wheel when in said lower fail-safe position, said braking rails engaging the side surfaces of the wheel when in said elevated braking position, and said braking rails being spaced further apart than the width of the wheel when in said raised non-operable position, said lever mechanism being biased toward said lower fail-safe position;

a release mechanism movable between activated and non-activated positions, said release mechanism forcibly engaging said middle portion of said lever mechanism and selectively moving said lever mechanism to said raised non-operable position when said release mechanism is in said activated position; and,

wherein said lever mechanism moves from said lower fail-safe position to said elevated braking position when the wheel of the car enters between and spreads said brake rails apart, said levers raising the running rail and car to said elevated braking position, and said brake rails applying a braking force to the side surfaces of the wheel when in said elevated braking position, said braking force corresponding to the weight of the car, said lever mechanism is located between adjacent ties, and said first and second levers have outer ends, said outer end of said first lever being supported by a first lever support, said outer end of said second lever being supported by a second lever support, and each of said lever supports being mounted to and extending between said adjacent ties.

2. The fail-safe weight-responsive skate retarder of claim 1, and wherein said release mechanism includes a hydraulic cylinder with an expandable chamber and a head, said hydraulic cylinder being selectively operable to move said head between said activated and deactivated positions, said

13

hydraulic cylinder being in said deactivated position when said lever mechanism is in said lower fail-safe position, and said hydraulic cylinder being in said activated position when said lever mechanism is in said raised non-operable position.

3. The fail-safe weight-responsive skate retarder of claim 2, and wherein said first lever includes a block extension, said hydraulic cylinder engaging said block extension, said block extension and hydraulic cylinder being offset from the running rail.

4. The fail-safe weight-responsive skate retarder of claim 1, and wherein said levers are rotatably joined at a joint, said first lever support supports said first lever at a pivot joint, and said second lever support includes a mounting column that supports said second lever at a raised pivot joint.

5. The fail-safe weight-responsive skate retarder of claim 1, and wherein said retarder includes a universal saddle secured to each of said adjacent ties, each universal saddle having a pair of side saddles and an anti-creep flange, one side saddle being on each side of the tie.

6. The fail-safe weight-responsive skate retarder of claim 5, and wherein said lever mechanism has a rail mount, the running rail being anchored to said rail mount by a locking assembly, and said pivot joints being sliding pivot joints, and each of said levers is rigidly joined to its said brake rail.

7. The fail-safe weight-responsive skate retarder of claim 6, and wherein the rail car is a railroad car and the ties are railroad ties.

8. The fail-safe weight-responsive skate retarder of claim 1, and wherein each brake rail moves laterally a sufficient incremental lateral distance when said retarder moves from said fail-safe position to said release position to minimize engagement between both said brake rails and the wheel.

9. The fail-safe weight-responsive skate retarder of claim 8, and wherein said brake rails combine to move a total incremental lateral distance when moving between said fail-safe position to said release position, and one of said brake rails contributing about 25% to 50% of said total incremental lateral distance and said other brake rail contributing about 50% to 75% of said total incremental lateral distance.

10. The fail-safe weight-responsive skate retarder of claim 9, and wherein a gauge-side brake rail contributes about 60% of said total incremental lateral distance and a field-side brake rail contributes about 40% of said total incremental lateral distance.

11. A weight-responsive skate retarder for stopping a moving railroad car with wheels that ride on a railroad track having first and second uniformly spaced running rails mounted on a plurality of ties, the track having a downhill side, the wheels and running rails each having opposed side surfaces, the car having a given weight and its wheels having a predetermined width, said weight-responsive skate retarder comprising:

first and second brake rails, one brake rail being aligned along each side of the running rail, said brake rails being substantially parallel to the side surfaces of the running rail and wheel;

a lever mechanism positioned between adjacent ties and having first and second levers, said first lever holding

14

said first brake rail and said second lever holding said second brake rail, said first and second levers being rotatably joined at a joint proximal a middle portion of said lever mechanism, said middle portion extending under and having a rail mount that supportably engages a selected running rail of either the first and second running rails, said middle portion being movable between an operable position, an elevated braking position and a non-operable position, said braking rails being spaced closer together than the width of the wheel when in said operable position, said braking rails engaging the side surfaces of the wheel when in said elevated braking position, and said braking rails being spaced further apart than the width of the wheel when in said non-operable position;

a universal saddle secured to each of said adjacent ties, each universal saddle having a pair of side saddles and an anti-creep flange placed on a field-side of the selected running rail, one side saddle being on each side of the tie;

a release mechanism movable between activated and non-activated positions, said release mechanism forcibly engaging said lever mechanism and selectively moving said lever mechanism to one of either said operable position and said non-operable position when said release mechanism is in said activated position; and,

wherein said lever mechanism moves from said operable position to said elevated braking position when the wheel of the car enters between and spreads said brake rails apart, said levers rotating about their said joint to raise said rail mount and the selected running rail and car to said elevated braking position, said brake rails applying a braking force to the side surfaces of the wheel when in said elevated braking position, and said braking force corresponding to the weight of the car.

12. The weight-responsive skate retarder of claim 11, and wherein said lever mechanism is located between adjacent ties, and said first and second levers have outer ends, said outer end of said first lever being supported by a first lever support, said outer end of said second lever being supported by a second lever support, and each of said lever supports being mounted to and extending between said adjacent ties.

13. The weight-responsive skate retarder of claim 12, and wherein said lever mechanism is anchored to the running rail by a locking assembly, said pivot joints are sliding pivot joints, and each of said levers is rigidly joined to its said brake rail.

14. The weight-responsive skate retarder of claim 11, and wherein the tie has a predetermined width, said side saddles have inside surfaces, and said inside surfaces are spaced apart a distance greater than the width of the tie.

15. The weight-responsive skate retarder of claim 14, and wherein said inside surfaces of said side saddles are spaced apart at least about 8½ inches.

\* \* \* \* \*