

(19) World Intellectual Property
Organization
International Bureau



(43) International Publication Date
4 March 2004 (04.03.2004)

PCT

(10) International Publication Number
WO 2004/018904 A1

(51) International Patent Classification⁷: **F16H 55/54**

(21) International Application Number:
PCT/US2003/022616

(22) International Filing Date: 15 July 2003 (15.07.2003)

(25) Filing Language: English

(26) Publication Language: English

(30) Priority Data:
10/226,910 22 August 2002 (22.08.2002) US

(71) Applicant: **THE GATES CORPORATION** [US/US];
900 South Broadway, Denver, CO 80209 (US).

(72) Inventor: **SERKH, Alexander**; 316 Falling Brook Drive,
Troy, MI 48098-4696 (US).

(74) Agent: **THURNAU, Jeffrey**; The Gates Corporation, Mail
Stop: 31-4-1-A3, 900 S. Broadway, Denver, CO 80209
(US).

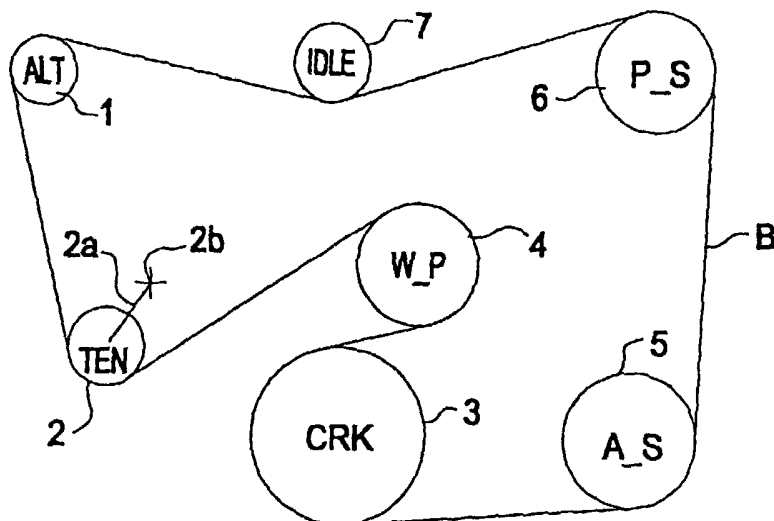
(81) Designated States (*national*): AE, AG, AL, AM, AT, AU, AZ, BA, BB, BG, BR, BY, BZ, CA, CH, CN, CO, CR, CU, CZ, DE, DK, DM, DZ, EC, EE, ES, FI, GB, GD, GE, GH, GM, HR, HU, ID, IL, IN, IS, JP, KE, KG, KP, KR, KZ, LC, LK, LR, LS, LT, LU, LV, MA, MD, MG, MK, MN, MW, MX, MZ, NO, NZ, OM, PH, PL, PT, RO, RU, SC, SD, SE, SG, SK, SL, TJ, TM, TN, TR, TT, TZ, UA, UG, UZ, VC, VN, YU, ZA, ZM, ZW.

(84) Designated States (*regional*): European patent (AT, BE, BG, CH, CY, CZ, DE, DK, EE, ES, FI, FR, GB, GR, HU, IE, IT, LU, MC, NL, PT, RO, SE, SI, SK, TR).

Published:
— with international search report
— with amended claims

For two-letter codes and other abbreviations, refer to the "Guidance Notes on Codes and Abbreviations" appearing at the beginning of each regular issue of the PCT Gazette.

(54) Title: EXPANDABLE PULLEY



(57) Abstract: An expandable pulley (100). The expandable pulley (100) comprises a plurality of belt blocks (10) arranged about an axis of rotation (A). Each belt block (10) bears upon a radial surface extending normally to the axis of rotation. Another surface of each belt block (10) bears upon a conical member (16) surface which is moveable coaxially with the axis of rotation. A spring (22) bears upon the conical member (16) which urges the conical member (16) in an axial direction, which in turn urges the belt blocks (10) radially outward to compensate for a belt length change and to maintain a belt tension. An elastic member (24) holds the belt blocks (10) in contact with the conical member (16).

WO 2004/018904 A1

Title

Expandable Pulley

5

Field of the Invention

The invention relates to a pulley, and more particularly to an expandable pulley.

10

Background of the Invention

A continuously variable transmission pulley is known from U.S. patent no. 6,379,275 B1 (2002) to Serkh which discloses a pulley having sheaves with belt blocks arranged circumferentially about a sheave centerline.

15

Also representative of the art is U.S. patent no. 4,705,492 (1987) to Hattori et al. which discloses a pulley having a plurality of drive blocks arranged between pulley surfaces.

20

The prior art pulleys rely upon coaxial sheaves that are axially moveable relative to one another. Such movement requires mechanisms and equipment separate from and in addition to the pulley. This adds complexity and expense.

25

What is needed is an expandable pulley that has an automatically expandable belt bearing surface. What is needed is an expandable pulley having a belt bearing surface expandable by a biasing member force applied axially to a conical member. The present invention meets these needs.

30

Summary of the Invention

The primary aspect of the invention is to provide an automatically expandable pulley that has an expandable belt bearing surface.

5 Another aspect of the invention is to provide an expandable pulley having a belt bearing surface expandable by a biasing member force applied axially to a conical member.

10 Other aspects of the invention will be pointed out or made obvious by the following description of the invention and the accompanying drawings.

The invention comprises an expandable pulley. The expandable pulley comprises a plurality of belt blocks arranged about an axis of rotation. Each belt block bears upon a radial surface extending normally to the axis of rotation. Another surface of each belt block bears upon a conical member surface which is moveable coaxially with the axis of rotation. A spring bears upon the conical member which urges the conical member in an axial direction, which in turn urges the belt blocks radially outward to compensate for a belt length change and to maintain a belt tension. An elastic member holds the belt blocks in contact with the conical member.

Brief Description of the Drawings

25 The accompanying drawings, which are incorporated in and form a part of the specification, illustrate preferred embodiments of the present invention, and together with a description, serve to explain the principles of the invention.

30 Fig. 1 is a diagram of a prior art belt drive system.

Fig. 2 is a diagram of a belt drive system with an inventive pulley.

Fig. 3 is a cross-sectional view of the pulley attached to a driven shaft.

Fig. 4 is a cross-sectional view of the pulley used as an idler.

5 Fig. 5 is a cross-sectional view at line 5-5 in Fig. 3.

Fig. 6 is a cross-sectional view of an alternate embodiment of the pulley.

Fig. 7 is a detail of Fig. 6 at line 7-7.

10 Fig. 8 is a cut-away perspective view of a pulley.

Fig. 9 is a perspective view of the conical member.

Detailed Description of the Preferred Embodiment

15 Fig. 1 is a diagram of a prior art belt drive system. In an exemplary belt drive system a number of pulleys are connected by a belt B. A pulley is attached to a driven shaft on various accessories, including an alternator 1, water pump 4, air compressor 5 for air conditioning, and power steering 6.

20 Idler 7 is used to control belt wrap about pulleys 1 and 6. Tensioner 2 is used to tension belt B. Tensioner 2 comprises arm 2a that pivots about a point 2b. Pulley 2 is journaled to arm 2a. A belt tension is adjusted or compensated by movement of arm 2a. One can appreciate
25 that movement of arm 2a requires space in the prior art system in addition to the volume occupied by the tensioner proper.

30 Fig. 2 is a diagram of a belt drive system with an inventive pulley. Inventive pulley 100 is shown in the belt drive system. Pulley 100 is attached to a water pump (W_P) driven shaft. The particular pulley embodiment used on the water pump shaft is depicted in Fig. 3 and Fig. 5.

During initial operation, for example when the belt is new, the pulley operates with a radius R_1 . As the system operates, the belt may lengthen slightly. As the belt changes length, the pulley diameter expands to accommodate the change in belt length. Consequently, the operating radius of the pulley is expandable from R_1 to R_2 . The change in operating radius of the pulley is automatic requiring no outside mechanism or equipment. Further, unlike the prior art, the belt length adjustment function is accomplished in a space defined solely by the overall diameter and volume of the pulley, as opposed to the prior art tensioner which requires space for the arm, as well as space for the arm to move in a partial arc to tension the belt.

Fig. 3 is a cross-sectional view of the pulley attached to a driven shaft. Pulley 100 is attached to a shaft 20 by a bolt 20a. Pulley 100 comprises a plurality of blocks 10 arranged in a circle about shaft 20. Blocks 10 are radially moveable between pulley side 8 and pulley side 14. Snap ring 28 attaches side 14 to side 8. Side 8 and side 14 are connected to shaft 20 and each extend substantially radially with respect to a shaft axis of rotation A-A.

Conical member 16 is axially moveable parallel to an axis of rotation A-A, guided in such movement by a pin 61. Pin 61 extends through a slot 16d in conical member 16.

Each block 10 bears upon and is engaged with member 16 through slot 16c. Such engagement allows a torque to be transmitted from a belt to each block, and thereby to conical member 16. Engagement of conical member 16 with pin 61 allows transmission of torque to the shaft 20. Each pulley 100 may comprise one or more pins 61, or equivalents, engaged with conical member 16 to transmit

torque and to guide an axial movement of conical member 16.

5 Blocks 10 are also slideably engaged with normally extending side 8 and side 14, in addition to slots 16c in conical member 16. Surface 16a of conical member 16 describes an angle θ with an axis of rotation A-A. As conical member 16 is urged by spring 22 along axis A-A in direction M1, each belt block 10 moves radially in direction M2. Angle θ determines the amount of radial movement for the blocks for a given axial movement of conical member 16 in direction M1. Angle θ is selected as needed to achieve a desired radial movement of blocks 10.

15 Spring or biasing member 22 bears upon side 14 urging conical member 16 axially toward side 8. Spring 22 comprises a coil spring, but may also comprise a Belleville spring, or other form of spring suitable for this application as is known in the art. Pressure from conical member 16 urges the belt blocks radially outward to create a belt tension.

20 A belt tension is determined by the force of conical member 16, which is a function of the spring rate (k) of spring 22. The amount of force with which the blocks are urged outward determines a belt tension in the system. As such, a spring rate for spring 22 is selected based upon the desired belt tension. A relatively higher spring rate will result in a commensurately greater belt tension. A relatively lower spring rate will result in a commensurately lesser belt tension.

30 Nested coil springs in parallel, or Belleville springs may be used to achieve a required spring rate as well. An exemplary spring rate (k) is approximately 50N/mm.

The spring rate for springs in parallel is:

$$K_t = k_1 + k_2 + k_3$$

Where:

K_t is a total spring rate; and

5 k_1 and k_2 and k_3 are spring rates for each spring used in parallel.

Although the force exerted upon the blocks, i.e. the belt tension, is a function of the spring rate, a relative lengthening of the belt and thereby movement of the blocks in most systems is relatively small so no significant change is realized on the belt tension over the operating range. As a result, the inventive pulley allows a belt tension to remain relatively constant for a given change in length of a belt during an operating life.

15 During initial installation of a belt, conical member 16 is temporarily pinned in a predetermined position using pin 30 wherein spring 22 is maximally compressed. A belt is then trained about the drive system pulleys, including pulley 100. Once the belt is in place pin 30 is removed, thereby releasing spring 22 to act upon conical member 16 and thereby urge belt blocks 10 outward to tension a belt. A low friction bushing 18 allows conical member 16 to freely slide in direction M1. A back side of belt 12 is shown engaged with blocks 10. As such, the pulley is shown as a back-side idler in this figure.

20 An elastic member 24 is engaged with each block, thereby keeping each engaged with conical member 16 during the portion of pulley rotation where each block is not engaged with a belt.

30 Fig. 4 is a cross-sectional view of the pulley used as an idler. In this alternate embodiment, pulley 100 is as described in Fig. 3, with the exception that pulley 100 is rotatably mounted to a surface 30 by bolt 32. A

bearing 26 allows free rotation of the pulley about bolt 32, as opposed to a driven shaft in Fig. 3. In this configuration the pulley is used as an idler, for example, as shown in place of idler 7 in Fig. 1. More particularly, this idler embodiment may be used to take the place of idler 7 in Fig. 1 while providing the advantageous belt tensioning and belt length compensating function. Belt 12 is shown engaged with the blocks 10 in a back-side orientation.

10 Fig. 5 is a cross-sectional view at line 5-5 in Fig. 3. Elastic member 24 is shown engaged with a plurality of blocks 10. Elastic member 24 has a resilient, elastic characteristic which allows it to resist a centripetal force exerted on the blocks during rotation. However, a
15 spring rate of the elastic member is not sufficiently large so as to completely counter a force exerted by spring 22 on member 16, and thereby prevent member 16 from moving as needed to allow each block to move radially in order to compensate for a belt length
20 increase. Each block 10 slides in a respective slot 16c as conical member 16 moves axially.

Fig. 6 is a cross-sectional view of an alternate embodiment of the pulley. In this alternate embodiment, ends 42 of belt blocks 40 are engaged with radial slots
25 48 in side 8 and side 14. Ends 42 may be externally lubricated, for example with oil or graphite, or may have a low friction surface or have an internal lubricant impregnated in the block itself. Each radially extending slot may be externally lubricated, for example with oil
30 or graphite, or may have a low friction surface or have a lubricant impregnated in the material describing the slot itself.

Elastic member 24 is not used in this embodiment. Instead, each tab or engagement member 44 forms an "L"

shape on the base of each block 40 which slidingly engages with a corresponding slot 16c in conical member 16. Tab 44 mechanically keeps each block 40 engaged with conical member 16 against centripetal forces to maintain a proper circular arrangement of the blocks during operation. As conical member 16 moves axially parallel to axis A-A as described herein, each of the blocks moves radially to determine a pulley diameter and thereby a belt tension, and to compensate for a belt length change.

5

10

A torque is transmitted from a belt to the shaft by engagement of each block 10 with a slots 48. Sides 8 and 14 are connected to a shaft. Pin 61 is not required in this embodiment, but may be used to augment transmission of torque if necessary.

15

In yet another alternate embodiment, each block 10 is shown with a multi-ribbed belt engaging surface 41. Blocks 10 may have a flat profile for engaging a belt as shown in Fig. 3 or a multi-ribbed profile as shown in Fig. 6.

20

Fig. 7 is a detail of Fig. 6 at line 7-7. Each radially extending slot 48 on side 8 engages an end 42 of each block 40. Tabs 44 mechanically and slidingly engage block 40 with conical member 16.

25

Fig. 8 is a cut-away perspective view of a pulley. Blocks 10 are shown circumferentially arranged about conical member 16. Belt 12 is shown in a back-side orientation. Elastic member 24 holds blocks 10 in contact with conical member 16.

30

Fig. 9 is a perspective view of the conical member. Conical member 16 comprises slots 16c disposed on surface 16a. Slots 16c are disposed substantially parallel to a centerline A-A.

Although a single form of the invention has been described herein, it will be obvious to those skilled in

the art that variations may be made in the construction and relation of parts without departing from the spirit and scope of the invention described herein.

Claims

I claim:

1. An expandable pulley comprising:
 - a radially extending surface;
 - 5 a conical surface moveable relative to the radially extending surface;
 - a plurality of blocks arranged in a substantially circular form, a block first surface slidably engaged with the radially extending surface and a block second
 - 10 surface slidably engaged with the conical surface; and
 - a biasing member axially urging the conical member whereby each block is radially moveable upon an axial movement of the conical member.
- 15 2. The pulley as in claim 1 further comprising:
 - an elastic member engaged with each block whereby each block is held in contact with the conical surface.
3. The pulley as in claim 2, wherein each block further
- 20 comprises a belt engaging surface.
4. The pulley as in claim 2 further comprising a second radially extending surface disposed substantially parallel to the radially extending surface.
- 25 5. The pulley as in claim 4 further comprising:
 - cooperating pairs of radially extending grooves on the radially extending surface and the second radially extending surface;
 - 30 the ends of each block slidably engaging a pair of radially extending grooves;
 - a tab on each block slidably engaging the conical member.

AMENDED CLAIMS

[Received by the International Bureau on 18 December 2003 (18.12.03):
original claim 1 replaced by amended claim 1 (1 page)]

I claim:

1. An expandable pulley comprising:
 - a radially extending surface;
 - a conical surface moveable relative to the radially extending surface;
 - a plurality of blocks arranged in a substantially circular form, a block first surface slidably engaged with the radially extending surface and a block second surface slidably engaged with the conical surface; and
 - a spring axially urging the conical member whereby each block is radially moveable upon an axial movement of the conical member.
2. The pulley as in claim 1 further comprising;
 - an elastic member engaged with each block whereby each block is held in contact with the conical surface.
3. The pulley as in claim 2, wherein each block further comprises a belt engaging surface.
4. The pulley as in claim 2 further comprising a second radially extending surface disposed substantially parallel to the radially extending surface.
5. The pulley as in claim 4 further comprising;
 - cooperating pairs of radially extending grooves on the radially extending surface and the second radially extending surface;
 - the ends of each block slidably engaging a pair of radially extending grooves;
 - a tab on each block slidably engaging the conical member.

1 / 5

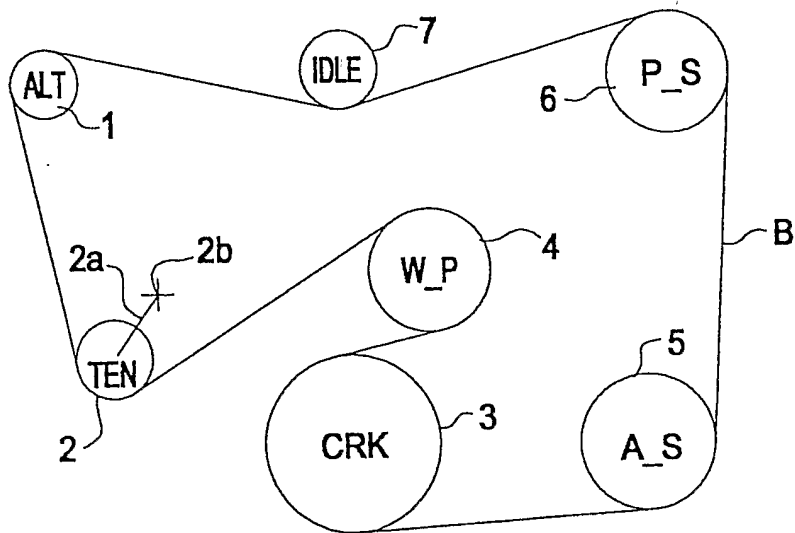


FIG. 1
(PRIOR ART)

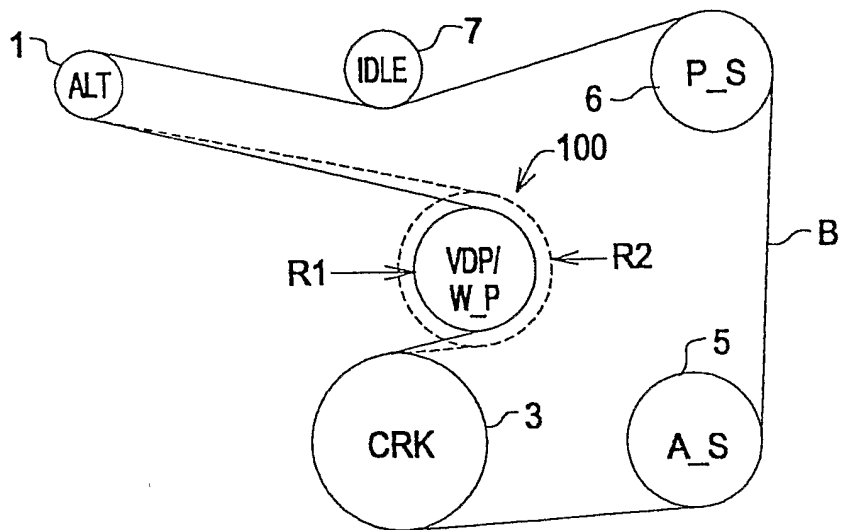


FIG. 2

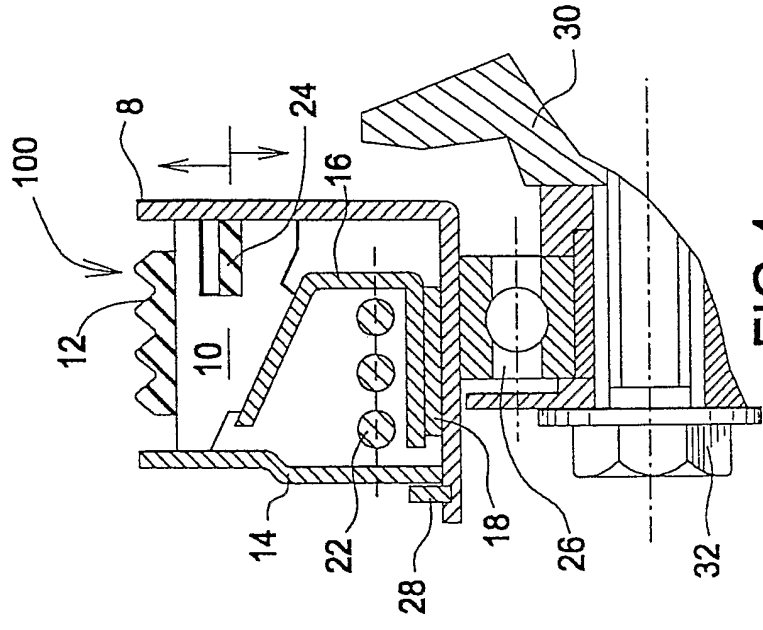


FIG. 4

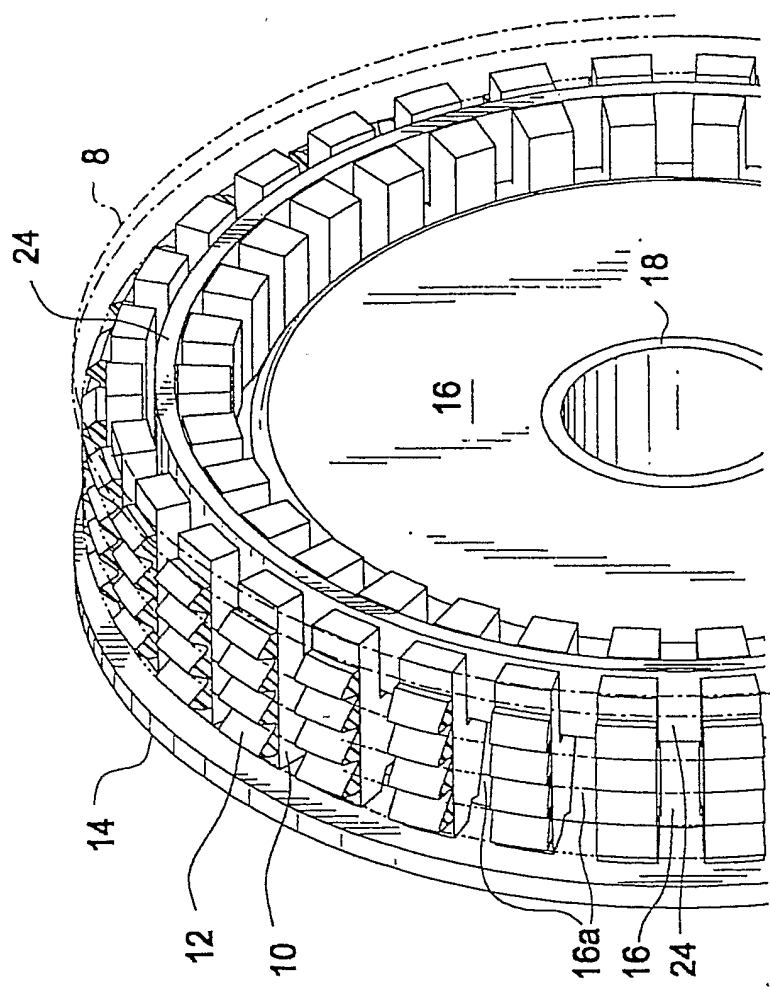


FIG. 8

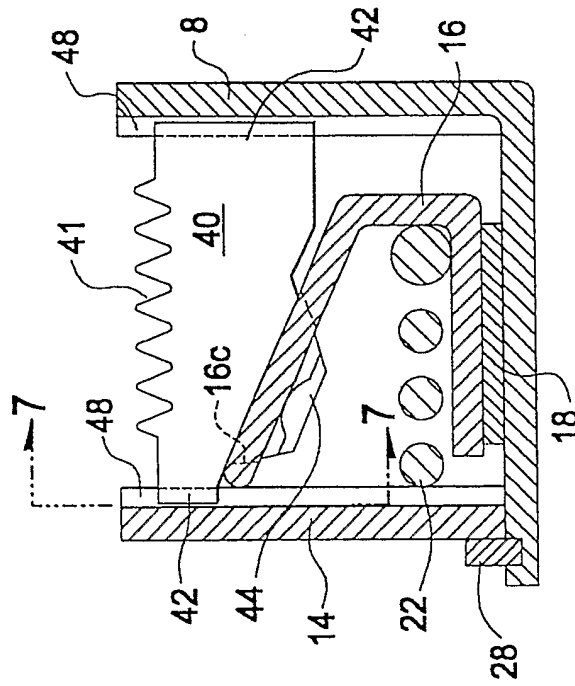


FIG. 6

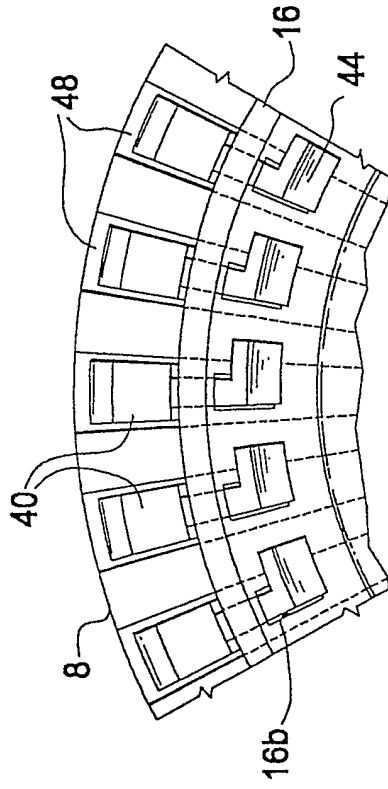


FIG. 7

5 / 5

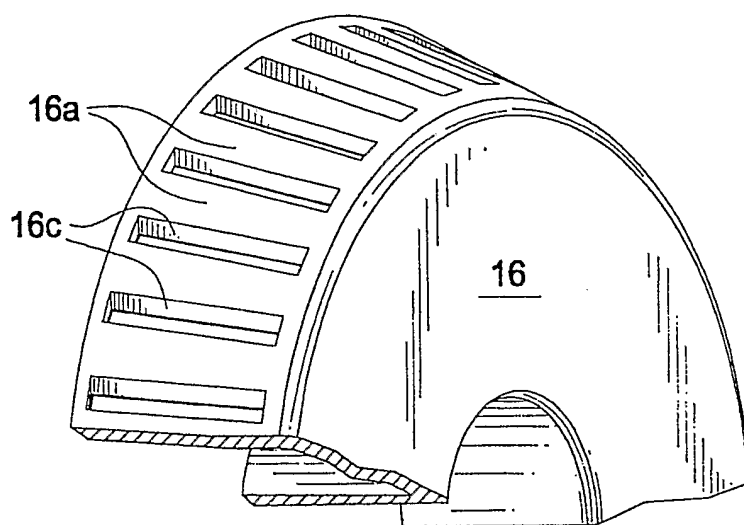


FIG.9

INTERNATIONAL SEARCH REPORT

International Application No

PCT/US 03/22616

A. CLASSIFICATION OF SUBJECT MATTER IPC 7 F16H55/54		
According to International Patent Classification (IPC) or to both national classification and IPC		
B. FIELDS SEARCHED		
Minimum documentation searched (classification system followed by classification symbols) IPC 7 F16H		
Documentation searched other than minimum documentation to the extent that such documents are included in the fields searched		
Electronic data base consulted during the international search (name of data base and, where practical, search terms used) EPO-Internal, WPI Data, PAJ		
C. DOCUMENTS CONSIDERED TO BE RELEVANT		
Category °	Citation of document, with indication, where appropriate, of the relevant passages	Relevant to claim No.
X	GB 149 723 A (HENRY BARCLAY ALLAN) 26 August 1920 (1920-08-26) figure 2	1-5
X	---	
X	US 5 492 506 A (LORANCE R DENNIS) 20 February 1996 (1996-02-20) figure 2	1-5
X	---	
X	GB 201 818 A (HENRY WARD) 9 August 1923 (1923-08-09) figures	1-5
X	---	
X	US 1 446 294 A (JEREMIAH HEALEY FRANCIS) 20 February 1923 (1923-02-20)	1
A	figure 3	3-5
---	-/--	
<input checked="" type="checkbox"/> Further documents are listed in the continuation of box C. <input checked="" type="checkbox"/> Patent family members are listed in annex.		
° Special categories of cited documents :		
A document defining the general state of the art which is not considered to be of particular relevance	*T* later document published after the international filing date or priority date and not in conflict with the application but cited to understand the principle or theory underlying the invention	
E earlier document but published on or after the international filing date	*X* document of particular relevance; the claimed invention cannot be considered novel or cannot be considered to involve an inventive step when the document is taken alone	
L document which may throw doubts on priority claim(s) or which is cited to establish the publication date of another citation or other special reason (as specified)	*Y* document of particular relevance; the claimed invention cannot be considered to involve an inventive step when the document is combined with one or more other such documents, such combination being obvious to a person skilled in the art.	
O document referring to an oral disclosure, use, exhibition or other means	*&* document member of the same patent family	
P document published prior to the international filing date but later than the priority date claimed		
Date of the actual completion of the international search <p style="text-align: center; font-weight: bold;">18 November 2003</p>	Date of mailing of the international search report <p style="text-align: center; font-weight: bold;">27/11/2003</p>	
Name and mailing address of the ISA European Patent Office, P.B. 5818 Patentlaan 2 NL - 2280 HV Rijswijk Tel. (+31-70) 340-2040, Tx. 31 651 epo nl, Fax: (+31-70) 340-3016	Authorized officer <p style="text-align: center; font-weight: bold;">Goeman, F</p>	

INTERNATIONAL SEARCH REPORT

International Application No

PCT/US 03/22616

C.(Continuation) DOCUMENTS CONSIDERED TO BE RELEVANT		
Category °	Citation of document, with indication, where appropriate, of the relevant passages	Relevant to claim No.
X	PL 169 376 B (POLITECHNIKA SLASKA IM WINCENT) 31 July 1996 (1996-07-31)	1
A	figures	3-5

X	GB 25516 A A.D. 1911 (DRON & LAWSON) 16 January 1913 (1913-01-16)	1
	figures	

A	US 4 705 492 A (HATTORI YOSHIYUKI ET AL) 10 November 1987 (1987-11-10)	1-3
	cited in the application	
	figures	

A	EP 0 884 504 A (KOYO SEIKO CO) 16 December 1998 (1998-12-16)	1
	figure 2	

A	US 6 379 275 B1 (SERKH ALEXANDER) 30 April 2002 (2002-04-30)	1
	cited in the application	
	figures	

INTERNATIONAL SEARCH REPORT

Information on patent family members

International Application No

PCT/US 03/22616

Patent document cited in search report	Publication date	Patent family member(s)	Publication date
GB 149723	A	26-08-1920	NONE
US 5492506	A	20-02-1996	NONE
GB 201818	A	09-08-1923	NONE
US 1446294	A	20-02-1923	NONE
PL 169376	B	31-07-1996	PL 169376 B1 31-07-1996
GB 191125516	A		NONE
US 4705492	A	10-11-1987	JP 62180159 A 07-08-1987 JP 62002058 A 08-01-1987
EP 0884504	A	16-12-1998	JP 9089059 A 31-03-1997 JP 10220542 A 21-08-1998 DE 69723237 D1 07-08-2003 EP 0884504 A1 16-12-1998 US 6129643 A 10-10-2000 WO 9733105 A1 12-09-1997
US 6379275	B1	30-04-2002	AU 759870 B2 01-05-2003 AU 1655601 A 30-05-2001 CA 2388769 A1 25-05-2001 CN 1408057 T 02-04-2003 CZ 20021739 A3 16-10-2002 EP 1234127 A1 28-08-2002 WO 0136846 A1 25-05-2001 US 2002058559 A1 16-05-2002