(54) Title: FACILITATING ELECTRONIC COMMERCE MARKETPLACES BY AUTOMATICALLY GENERATING FILES FROM A STRUCTURAL ONTOLOGY SPECIFICATION

(57) Abstract: The present invention provides tools (414) and techniques for automatically generating (506) configuration materials for an electronic commerce marketplace. An express structural ontology specification (406) describes product categories and attributes in a form which is both easily read by people and suitable for parsing (502) by software. The software extracts (504) ontology information from the express specification and uses it to automatically generate configuration materials such as user interface configuration files (700), search interface configuration files (706), product catalog configuration files (712), quality assurance checklists (718), data extraction script frameworks (726), database load script frameworks, graphical data entry tool configuration file (728x), and drafts of supplier documentation (730).
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FACILITATING ELECTRONIC COMMERCE MARKETPLACES
BY AUTOMATICALLY GENERATING FILES
FROM A STRUCTURAL ONTOLOGY SPECIFICATION

RELATED APPLICATIONS

The present application claims priority to, and incorporates by reference, the following United States provisional applications: serial no. 60/274,595 filed March 10, 2001, serial no. 60/278,558 filed March 23, 2001, and serial no. 60/280,196 filed March 30, 2001.

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FIELD OF THE INVENTION

The present invention relates generally to the creation and maintenance of computer network sites, and relates more particularly to tools and techniques for automatically generating files that are used in configuring commercial web sites.

TECHNICAL BACKGROUND OF THE INVENTION

Various approaches for generating commercial web sites are known. For instance, Figure 1 illustrates a prior approach like that discussed in the document titled "Welcome to eCommerce Tools!", which was provided at pages 20 through 48 of incorporated provisional application serial no. 60/274,595 filed March 10, 2001. The material described in said eCommerce Tools document is not, in and of itself, claimed as the present invention, but the eCommerce Tools document is part of the present application for purposes such as understanding the state of the art. The catalog 100 is assumed to be a conventional catalog such as a paper catalog; it may also be in electronic form, such as in word processor files. A structural ontology of the web site 108, tools 104 used to generate the site 108, manual data entry 102, and automatic file generation 106 are discussed in particular at the eCommerce Tools document's internal pages 18-28. Apparently the structural ontology of the web site 108 exists as a whole only implicitly in the internal code and data structures of the eCommerce Tools
software. There is apparently no express structural ontology specification which is human-readable by non-programmers, and which is easily copied (and possibly modified) for use in configuring several (possibly somewhat different) web marketplaces at about the same time. The focus of the approach shown in Figure 1 is instead on a single web site for a single vendor.

Figure 2 illustrates an approach such as the approach that is discussed in the document titled "Chemdex™, a vortex business", which was provided at pages 49 through 51 of incorporated provisional application serial no. 60/274,595 filed March 10, 2001. The material described in said Chemdex™ document is not, in and of itself, claimed as the present invention, but the Chemdex™ document is part of the present application for purposes such as understanding the state of the art. In this approach several vendors' catalogs 200-204 are integrated into a shared structural ontology 206 through a process 212 that generally involves negotiations between the parties to reach agreement on the details of the shared structural ontology 206, as well as automatic and manual extraction of product data and entry thereof into a product database. Tools 208 are used to generate HTML pages, and graphical data entry tools 208 may be used to automatically populate a product database. The structural ontology 206 is apparently implicit in the code and internally used data of such a tool 208, rather than being an express structural ontology specification which is human-readable by non-programmers and which is easily used in several (possibly somewhat different) online marketplaces at the same time. The focus of the approach shown in Figure 2 is thus on a single marketplace, such as one for a particular industry; for instance, the Chemdex™ web site focused on commerce in products used for life sciences research.

Figure 3 illustrates an architecture involving transactional ontologies, to help clarify the important difference between a transactional ontology and a structural ontology. As indicated, a transactional ontology is concerned with the data formats and procedures used to perform transactions between parties in a marketplace. Early transactional ontologies often involved Electronic Data Interchange (EDI) format specifications. More recently, eXtended Markup Language (XML) Document Type Definitions (DTD) and other XML or XML-related format specifications are being used to implement transactions in accordance with an agreed-upon transactional ontology. By contrast, a structural ontology is concerned primarily with the products being offered, with their attributes, and with their relations to one another through grouping into categories, for instance. That is, transactional ontology focuses on commercial transaction procedures such as how products are ordered and paid for, while structural ontology focuses on web site structures such as those that specify which product information is presented to potential buyers, and how products relate to each other.
Ventro Corporation, assignee of the present invention, assisted with and ultimately owned assets of, Promedix.com, Inc. Promedix.com operated a web marketplace generally resembling the Chemdex™ web site discussed above. In particular, Ventro Corporation is assignee of United States application serial no. 09/496,361 filed February 1, 2000 for Promedix.com Corporation, an application which discusses transactions in a hub & spoke architecture and which is incorporated herein as background to provide additional detail regarding systems that generally resemble the system of Figure 3. Figure 3 shows “prior art” with respect to the invention of the present application; statements made here regarding Figure 3 and/or transactional systems and methods are meant to be understood in the context of this present application, not in any other application.

Prior to the earliest priority date claimed above, Ventro Corporation has provided services to help build various marketplaces, including for example web sites operated by Amphire Solutions, Broadlane, Chemdex, Industria Solutions, MarketMile, and Promedix.com (marks of their respective owners). Spreadsheet files which are similar or identical in form to express structural ontology specifications 406 discussed below were known to at least inventor Ms. Shaffer prior to the earliest priority date claimed above. Such spreadsheet files, which were also known as “templates”, were used by Ventro Corporation at least as early as August 25, 1999 and may have been disclosed outside Ventro at least as early as February 29, 2000. However, they were not then used as a basis for scripts to operate on to generate engineering configuration files as called for by the present invention. In particular, Figure 8 of incorporated provisional application no. 60/274,595 shows a printout of a spreadsheet which is in a format closely resembling that of an early version of the ontology specification 406. This spreadsheet was created on or about August 25, 1999. It was apparently only used internally by Ventro Corporation and was not used as input to scripts for automatically generating 506 engineering configuration files.

References which mention or discuss tools and techniques for facilitating electronic commerce are identified and discussed relative to the present invention in a Petition for Special Examining Procedure filed concurrently with the present application (or a U.S. counterpart). To the extent that the Petition describes the technical background of the invention, it is incorporated here by this reference.

Building a marketplace may be a complex project drawing on the different abilities of many people. Prior to the present invention, a variety of problems arose. Because configuration files were generated by hand and different people participated in different marketplace projects, it was sometimes difficult to determine who was responsible for providing particular
configuration files. Manually converting data (even from a generally agreed-upon specification) into engineering configuration files was also a tedious process, and thus subject to errors and inconsistencies. Version control was difficult, and version inconsistencies were sometimes difficult to detect. As a result, changes to a marketplace’s ontology were sometimes avoided because of the implementation difficulties and risks they posed, even if the changes would improve the marketplace once they were properly implemented.

Accordingly, it would be an advancement to provide tools and techniques to reduce such problems by improving the ease and consistency with which marketplace configuration files are generated.

**BRIEF SUMMARY OF THE INVENTION**

The present invention provides tools and techniques for facilitating electronic commerce by improving the ease and consistency with which marketplace configuration files are generated. The invention may be embodied in methods, in properly configured computer systems, and in properly configured computer storage media such as CD-ROMs or hard disks. The embodiments use or comprise an express structural ontology specification for an electronic commerce marketplace. The structural ontology specification is organized in a predefined format so that it can be parsed by a computer. It is an express and hence human-readable specification rather than being merely implicit in computer program code, and it preferably expressly specifies at least product categories, product generic attributes, and product category attributes.

A method according to the invention automatically parses the structural ontology specification using a computerized tool. The tools is general purpose in that it is also capable of parsing other structural ontology specifications written in the predefined format; these may specify the ontology of other marketplaces and/or the ontology of different versions of the marketplace of interest. The method extracts ontology information from the structural ontology specification using a computerized tool which can also extract ontology information from other structural ontology specifications. The method uses ontology information extracted from the structural ontology specification to automatically generate for the electronic commerce marketplace configuration materials, at least some of which configuration materials are not product catalog files. Inventive systems and configured storage media similarly use ontology information extracted from an express structural ontology specification to automatically generate configuration materials for an electronic commerce marketplace.
In some embodiments, the structural ontology specification expressly specifies one or more of: a data type for at least one attribute; a data size for at least one attribute; allowed data values for at least one attribute; a search type for at least one attribute; at least one mandatory attribute; at least one optional attribute; and a mapping between an attribute and a product relational database field.

In some embodiments, ontology information from the structural ontology specification is used to automatically generate at least one of: a user interface configuration file such as a user interface search configuration file or a user interface product display configuration file; a search interface configuration file such as a search interface initial database request configuration file or a search interface product detail request interface configuration file; a product catalog configuration file such as a catalog mapping sheet configuration file or a catalog enumeration load sheet configuration file; a file containing a user interface quality assurance checklist; a file containing a search interface quality assurance checklist; a file containing a framework of a script for extracting product data from a text file; a file containing a framework of a script for loading product data into a product relational database; a file containing a product data quality assurance script; a configuration file for a graphical product data entry tool which accepts product data entered manually by a user and places the product data in a product relational database; and a file containing documentation which describes product data that is requested from a supplier regarding products to be offered in the electronic commerce marketplace.

Computer-readable storage media embodiments are properly configured when they contain program code to perform a method of the invention. A computer system embodiment comprises a processor and a memory accessible to the processor. The memory stores (and is thus configured by) an express structural ontology specification for a particular electronic commerce marketplace. The system is further configured by software for the processor which, when executed, uses ontology information read from the structural ontology specification to generate configuration materials for the electronic commerce marketplace.

The express structural ontology specification preferably serves as the authoritative source of ontological information for the electronic commerce marketplace. For instance, in a web site development environment, a discrepancy in category names used in different configuration files can be resolved by referring to and relying on the category name(s) used in the express structural ontology specification. Other features and advantages of the present invention will become more fully apparent through the following description.
BRIEF DESCRIPTION OF THE DRAWINGS

To illustrate the manner in which the advantages and features of the invention are obtained, a more particular description of the invention will be given with reference to the attached drawings. These drawings only illustrate selected aspects of the invention and thus do not limit the invention’s scope. In the drawings:

Figure 1 is a diagram illustrating a prior art approach to commercial web site creation and maintenance, in which product data from a single vendor’s catalog is entered manually for use by interactive tools that produce the web site, and the structural ontology of the web site is implicit in the internal code and data of such tools.

Figure 2 is a diagram illustrating another prior art approach to commercial web site creation and maintenance, in which site ontology is somewhat more subject to control, in that several vendors agree on a structural ontology for the site, and yet use is not made of an express structural ontology specification to automatically generate configuration files for the site.

Figure 3 is a diagram illustrating prior art systems and methods that focus on transactional ontology rather than structural ontology.

Figure 4 is a diagram illustrating tools and techniques according to the present invention for using an express structural ontology specification to generate configuration files for at least one marketplace, and then configuring the at least one marketplace accordingly.

Figure 5 is a flow chart illustrating methods of the present invention for using an express structural ontology specification to generate marketplace configuration files.

Figure 6 is a flow chart further illustrating embodiments of an ontology information extraction step shown in Figure 5.

Figure 7 is a flow chart further illustrating embodiments of a configuration file generation step shown in Figure 5.

Figure 8 is a flow diagram illustrating use of an express structural ontology specification according to the invention to facilitate configuration of an operational marketplace.

Figure 9 is a flow diagram illustrating data tools, product data load scripts, and databases in a marketplace architecture configured according to the invention.

Figure 10 is a flow diagram illustrating procurement applications, enterprise resource planning systems, and a product catalog system in a marketplace architecture configured according to the invention.
DETAILED DESCRIPTION OF THE PREFERRED EMBODIMENTS

The present invention provides tools and techniques for facilitating electronic commerce marketplaces by automatically generating finished and/or template configuration files for a given marketplace from an express structural ontology specification. Although this Detailed Description is organized for convenience and clarity into several sections, it should be read as a whole, with attention to earlier or later portions as needed to aid understanding. The same holds true of the entire current application.

Incorporation by Reference

This application claims priority to and incorporates by reference the following United States provisional applications: serial no. 60/274,595 filed March 10, 2001, serial no. 60/278,558 filed March 23, 2001, and serial no. 60/280,196 filed March 30, 2001. For clarity and reader convenience, some of the material from incorporated provisional applications is expressly repeated herein, while other material (such as some multi-page script source code) is not so repeated but is included instead through incorporation by reference.

Overview

As an introductory example, Figure 4 illustrates embodiments of the present invention in which several marketplaces A, B, and C each have a respective structural ontology 400, 402, 404. As indicated, the invention focuses on structural ontology rather than transactional ontology. In particular, an express structural ontology specification 408, 410, 412 exists for each respective structural ontology 400, 402, 404. A given express structural ontology specification 406 may be the result of negotiations between marketplace vendors, as suggested in Figure 2, and need not be automatically generated. However, the specification 406 must be express, not merely implicit in computer programs' internal code and data as is the case with approaches like that shown in Figure 1.

As confirmed by Figure 4, the invention provides tools 414 and techniques for facilitating multiple electronic commerce marketplaces such as marketplaces A, B, and C by automatically generating configuration materials 416, 418, 420 for the respective marketplaces. The invention may alternately or additionally be used to generate 414, from the different versions over time of a single marketplace express structural ontology specification 406, corresponding versions over time of configuration materials for that marketplace. Generated configuration materials may include complete or partial search page load files, product detail display load files, catalog files, data tool configuration files, QA checklists, and others
discussed herein. The materials generated 414 from the express structural ontology
specification 406 according to the invention are then combined with other items to create the
operational marketplace web site, documents, configured tools, and other elements of a
configured marketplace 422, 424, 426. For instance, load files produced with the invention
may be combined with product data and conventional database software to populate a product
database. Document templates produced with the invention may be tailored to specific
suppliers by adding names and addresses. Data tool configuration files produced with the
invention may be used to configure data tools such as a catalog transfer manager.

As confirmed in Figures 5-7, embodiments of the invention can facilitate a plurality of
electronic commerce marketplaces and/or marketplace versions; the illustrated embodiments
include or perform an obtaining step 500, a parsing step 502, an extracting step 504, and a
generating step 506. The invention provides tools for performing these steps, such as
configured computer systems and configured computer media.

During the obtaining step 500, a system for performing the method is provided with an
express structural ontology specification 406 for a particular electronic commerce marketplace.
A marketplace may be one of several coexisting marketplaces, or it may be a particular version
of an evolving marketplace, or both. The structural ontology specification 406 expressly
specifies ontology information such as product categories, product generic attributes, and
product category attributes. One example of rules for implementing an express structural
ontology specification 406 in a spreadsheet format 804 is shown below, beginning with the
column headings:

| Database | Att_ | Node_ | Print | Family | Search | Field |
| Category | Def_ | Id | File | Attribute | Method | Name |
| Name | Id | | | | |

| Data | PIMS | Req’d? | Website | Allowed |
| Type | Mapping | Y or N | Category| values |

In particular:

Database Category Name - Shows up on web-site exactly as entered. Be sure all cells below
category name are clear.

Prod_Attribute def_id - Assigned by PIMS Administrator when data is ready to be
pushed (make sure all cells are clear)

Default_node_id - Assigned by PIMS Administrator when data is ready to be
pushed (make sure all cells are clear)
Print_File - Only on row with Category filled in. Names load files. All capitals, no blanks, prefer 8 characters or less.

Family Attribute - Shows up on web-site exactly as entered. No constraints except 50 characters max.

Search Method - Four options: textbox, drop-down, radio, or none.

Field Name - Truncated version of Attribute name, becomes field name in PIMS' Oracle database. No capitals, no blanks (use underscore), no slashes, no special characters such as # (use text only).

Data Type - Three basic entries: boolean-char(1) for radio buttons (any Y/N attribute); enum-varchar2(x) where x = 50, 250, 500, or 1000 characters; number(x,y)-varchar2(z) where x is total number of digits y is digits to right of decimal point z = 50, 250, 500, or 1000 characters.

PIMS Mapping - Always use PROD_GAyyXz where yy = field size (1,50, 250, 500, or 1000 characters) z = a sequence number that increments by one for each value of the same size.

To avoid conflicts with standard Chemdex PROD_GA numbers, always start the PROD_GA numbers at the following starting values (for each Database Category Name):

PROD_GA1X7  PROD_GA50X1  PROD_GA250X3  PROD_GA500X5

PROD_GA1000X1

Required (Y or N) - Unless absolutely needed, use N (otherwise, may not be able to load products if an attribute is not given by the supplier).

Website Category Name - Always leave blank.

Allowed Values (ENUMS)- Always leave blank for textbox searches. Always leave blank for boolean radio boxes. No leading or trailing spaces, no &. Capitalize the first letter of each word (but maintain proper nomenclature, e.g., NEMA, pH, mA) As last step, put all ENUMS on one line and separate by semicolon followed by a space (e.g., Enum1; Enum2; Enum3; Enum4).

Other rules may also be used; indeed, a somewhat different set of rules for completing a specification 406 is given later in this application. Regardless, the specification 406 should be organized in a predefined format so that it can be parsed 502 by a suitably programmed computer; familiar parsing tools and techniques such as those used in parsing computer source code may be readily adapted for use in parsing specifications 406 according to the present invention. Parsing 502 proceeds according to the syntax (format) of the specification 406.

When a particular piece of ontology information such as a product attribute is located during a pass through the specification 406, the value given for that piece of information is extracted 504 by being copied to another memory location by the parsing and extraction software. The software which automatically parses 502 the specification 406 and extracts 504 ontology information from it can also parse other structural ontology specifications written in the predefined format and similarly extract ontology information values from them. The structural ontology specification 406 is an express specification rather than being merely implicit in computer program code. In addition to being in a format that can be parsed 502 by software,
this means that the specification 406 is human-readable. Indeed, it is preferably comprehensible to people who are not skilled as computer programmers.

In some embodiments the parsing step or tool 502 performs quality assurance tests on the submitted specification 406, either as a precursor to the extraction 504 pass or in a manner interleaved with extraction 504 operations. Some quality assurance tests may also be conducted “manually”, that is, by visual inspection, since the specification 406 is human-readable. Some of the mistakes in an express ontology specification 406 which can be detected manually and/or by a QA script or other QA software include: repeated or missing digit in a default node ID (e.g., 11 1181 instead of correct value 11 181); use of dash instead of correct underscore, or vice versa (e.g. attribute identified as “meter-size” instead of correct “meter_size”); wrong searchability specified (e.g., “drop-down” instead of “text box” for a given attribute); wrong data size specified (e.g., “varchar2(250)” instead of “varchar2(50)’); blank lines at end of ontology spreadsheet file contained invisible cell reference which should not be there because the cells should instead be clear; category(ies) missing. PIMS mapping, search, and data types can also be checked.

In one embodiment, an ontology specification 406 QA script checks for the following conditions before the invention attempts to generate configuration files from the express specification 406, and provides error or warning messages accordingly:

File Format

Error if blank lines exist within the file
Error if the # of columns is not correct (more or less = bad)
Error if there are more header lines than are expected

Data types and sizes

Error if node_id is not a number (of X digits)
Error if prod_att_def_id is not a number (of X digits)
Warn if Database Family Name entries are more than 50 characters long.

Uniqueness

Error if node_id is not unique within the file
Warn if prod_att_def_id is not unique within the file
Error if entries in PIMS Mapping field are not unique within a family
Error if entries in the Family Name field are not unique within a family

Allowed values checks

Error if entries in Required field are not the allowed values (T, F)
Error if entries in Search Method field are not the allowed values
Error if PrintFile field contains spaces, special characters other than _,
lowercase letters.
Error if PIMS Mapping field entries are not in the right format.
Error if entries in PIMS Mapping field use restricted values
Error if entries in PIMS Mapping field have values beyond what is allowed
(PROD_GA 50X5000, PROD_GA5000X2)

Once the ontology specification 406 is checked and corrected, it is assumed to be in its
final state (for that version of the ontology), with the possible exception of changes to enum
values. In subsequent versions of the ontology specification 406, fields may be added, for
instance, to meet the requirements of a newer version of a catalog system 822. Other changes
to an express structural ontology specification 406 to produce a new version may include,
without limitation, removing extra spaces from enums, shortening enums to meet generic
attribute name length requirements, spelling corrections in enums and family names, and the
addition of attributes for reasons such as refining the classification of products. In one case, an
att_def_id was added to one column in a spreadsheet embodiment 804 of the express structural
ontology specification 406, and node_id was added in another column, to help create 506
configuration files such as enum files and mapping sheets.

The invention uses ontology information extracted 504 from the structural ontology
specification to automatically generate 506 configuration files for the electronic commerce
marketplace. Many such configuration files were well known prior to the invention. However,
they were generated by hand, or at most in a limited automatic manner that did not use an
express structural ontology specification as a basis for creating them. Such prior approaches to
configuration file generation failed to provide some or all of the advantages of the present
invention, such as the relative ease of preparing revised configuration files to reflect an
ontological change, and increased consistency among the configuration materials used by a
given marketplace.

Figure 6 illustrates in greater detail both the type of ontology information that may be
defined in the format of a given specification 406, and the corresponding extraction 504 steps
that can be used to extract that information from the specification 406. Corresponding parsing
502 details are not shown but will be understood by those of skill in the art. For instance, the
specification 406 may specify data types (e.g., string, integer) for attributes, in which case a
corresponding parsing 502 step locates the attribute name and the string or enumeration value
that indicates the attribute’s data type, and a corresponding extracting step 600 extracts the
attribute name and the data type indicator from the specification 406. Likewise, parsing and
extracting steps may be used on specifications 406 that specify attribute data size 602, the
allowed values of an attribute 604, attribute search type 606, the mandatory 608 or optional
610 nature of a given attribute, and/or a mapping 612 between an attribute and a field in the relational database of product data. A given embodiment of the invention may include zero or more of these elements.

More generally, the method steps and system elements shown in the Figures may be repeated, omitted, renamed, and/or grouped differently in a particular embodiment, except as required by proper interpretation of the claims granted. Method steps may be performed concurrently and/or in a different order than shown, except to the extent that a result of one step is needed by another step, or to the extent that a particular order is required under a proper interpretation of the claims granted.

Figure 7 illustrates in greater detail both the type of configuration materials that may be automatically generated from a given specification 406, and the corresponding generation 506 steps that use extracted 504 ontology information from the specification 406 to create the configuration materials. Corresponding uses of the configuration materials in the final marketplace are not shown in this Figure but will be understood by those of skill in the art. As with the other Figures, elements may be repeated, omitted, renamed, reordered, and/or grouped differently in different embodiments of the invention. In some embodiments, the method uses ontology information extracted 504 from the structural ontology specification 406 to automatically generate 506 configuration files by one or more of the following automatic generation steps: generating 700 a user interface configuration file such as generating 702 a user interface product display configuration file and/or generating 704 a user interface search configuration file; generating 706 a search interface configuration file such as generating 708 a search interface initial database request configuration file and/or generating 710 a search interface product detail request configuration file; generating 712 a catalog configuration file such as generating 714 a catalog enumeration load sheet configuration file and/or generating 716 a catalog mapping sheet configuration file; generating 718 a quality assurance checklist such as generating 720 a search interface quality assurance checklist and/or generating 722 a user interface quality assurance checklist; generating 724 a product data quality assurance script; generating 726 a framework of a script for extracting product data from a text file and loading the product data into a product relational database; generating 728 a configuration file for a graphical product data entry tool which accepts product data entered manually by a user and places the product data in a product relational database; and/or generating 730 a file containing documentation which describes product data that is requested from a supplier regarding products to be offered in the electronic commerce marketplace. Computer systems
and/or computer-readable media specifically configured to operate/cause operations according to a method of the invention also embody the invention.

Figures 8 through 10 further illustrate the architecture and context of the invention. Domain-specific knowledge 800 pertaining to a particular marketplace is captured by and/or from domain experts using an ontology capture tool 802, 414 to produce an express structural ontology specification 804, 406 for the particular marketplace at a particular point in time. The structural ontology specification 804 is express in that it is not embedded in computer code but is instead easily read, understood, and modified by people who are not necessarily trained as computer programmers. The ontology specification 804, 406 is structural as opposed to being transactional, in that it specifies relatively static aspects 800 of a marketplace such as the products, their attributes, and their relationships to one another, rather than specifying more dynamic aspects of the marketplace such as purchase orders 310. In one embodiment, the ontology is captured into a spreadsheet file 804 using a spreadsheet program 802.

Scripts, macros, and/or other code 806, 414 are used to generate 506 configuration materials 808 such as configuration files 700-716, 728, checklists 718-722, scripts 724, script frameworks (partial scripts) 726, and/or documentation 730 for the particular marketplace. These configuration materials 808 are generated 506 from the marketplace’s express structural ontology specification 804, 406. The various generated 506 script output files 808 are used to tailor a marketplace technology system 810 having generic components, thereby producing a more fully configured marketplace system 814 having components that are tailored according to the particular structural ontology of the marketplace. Suitable components of the system 810 may include data management tools 818; a catalog system 822; Quality Assurance (QA) tools 824 such as user interface QA checklists 722, search interface QA checklists 720, and QA scripts 724; and a procurement system 820 having user and search engine interfaces. Such components are generic when they have not yet been configured to match the ontology specification 406.

After being configured according to the specified ontology, the catalog system 822 has product attributes and categories according to the specified structural ontology but it does not necessarily yet have data for particular products. The configured procurement system 820 likewise has formats for search pages 1006 and product detail display pages 1008 but does not necessarily yet have access to a complete database 920 of product data. The configuration files 808 are generated 506 automatically with the invention, and then installed (implemented) by familiar operations in the generic marketplace system 810 in order to produce the configured marketplace system 814.
Automatically generated files 808 are also used by marketplace business units 812 to facilitate marketplace business operations. For instance, in some embodiments output files 808 generated 726, 724 from the ontology specification 406 are used by a content engineering department for data extraction 828 and QA 826. A QA script 828 can be generated 506 from the ontology specification 406 to check the user interface against the ontology. Such checks may identify, e.g., categories or families in which attributes are missing, and/or attributes (e.g., drop-down lists) that are missing enums or list entries. The result of the check can be documented in a spreadsheet or other file produced by the QA script. Output files 808 generated 730 from the ontology specification 406 may also be used by the supplier relations department in creating data acquisition collateral 830 such as documents which help suppliers understand more clearly what data about their products is needed for the catalog 822.

These more fully configured marketplace operational processes 816 and the fully configured marketplace technology system 814 are populated with product data to produce an electronic commerce marketplace 832 which is configured with product data in the specified ontology. This need not be a production marketplace, but can be instead a staging (testbed) marketplace which uses “maintenance” search collections 908 and product data 906, and which is then released for use — after appropriate testing and corrections/revolutions to include operational search collections 922 and product data 920 — as an operational marketplace 834. In some embodiments, the search collections 908, 922 and databases 906, 920 are part of the PIMS (Product Information Management System) system 918, which is a catalog system that was apparently used by Ventro and its clients before the earliest of the incorporated provisional application filing dates.

Note that parts of this overall process for configuring a marketplace with files 808 generated (at least in part) from the ontology specification 406 may be repeated in response to changes in that ontology specification 406. For instance, after the specification 406 is changed, the scripts 806 can be run on it once again, to generate new configuration files 808 which are then installed in the system 810. Facilitating such reconfigurations is an advantage of the invention.

In addition to points made above, the following may be noted in connection with Figure 9. A web catalog manager 900, a contract price manager 902, and a catalog transfer manager 904 are examples of data tools 818. These tools 900, 902, 904 may share a single user interface. The web catalog manager data tool 900 provides an HTML form for product data entry into a product database 906, e.g., an Oracle-brand relational database which is organized according to a database schema. The web catalog manager 900 normally depends on the
ontology, and hence it should be configured (or reconfigured) to reflect the specification 406. The contract price manager data tool 902 helps track buyer-specific pricing information, promotional offers, volume discounts and the like; it generally does not depend on the ontology specification 406. The catalog transfer manager data tool 904 assists in transferring product data from flat files, through FTP and the like into the product database 906; it may depend on the ontology, or it may deal only with database fields that are specified in files 910 provided by a supplier to be uploaded into the database 906.

Data may also be loaded into the database 906 by load scripts 828 from a DBA department. The data loading scripts 828 may be provided by a product database administrator or product database administration department, in cooperation with a content engineering department 912. Load sheets may be generated 726 to reflect the ontology specification 406. That is, the express structural ontology specification 406 may be used as input to automatically produce 506 Perl modules (or frameworks thereof) for product data parsing and to create 726 load files for loading product database content into the catalog system 822. The content engineering department 912 accepts raw product and price data 914 from suppliers, and processes it to produce formatted files 916 for uploading product data into the database 906. Such processing may include “physical data normalization” which moves data from PDF, word processor, and other software application-specific file formats into a shared file format; such physical normalization does not generally depend on the ontology specification 406. Content engineering may also perform “logical data normalization” which conforms the data with the marketplace ontology, both by manual means and by automation tools 414. Content engineering may also perform “data quality assurance”, both manual and automated, such as using the QA tools 826.

The express structural ontology specification 804, 406 is preferably used according to the invention to automatically generate 506 ontology-specific files which configure the following to match the marketplace’s specified ontology: web catalog manager 900, load scripts 828, logical data normalization scripts/script frameworks for content engineering 912, documentation 830 which tells suppliers what raw product data is needed from them, the product maintenance database 906, and the production (a.k.a. “operational”) database(s) 922. However, not every one of these need be configured in every instance or every embodiment.

In addition to points made above, the following may be noted in connection with Figure 10. In operation, the procurement application 820 performs various functions in various versions (e.g., in the commercially used Tradex-brand application), such as providing help pages, providing a user interface for other applications in addition to the procurement
application, performing order status and fulfillment tracking, performing other order
management functions, supporting a shopping cart, supporting designation of company favorite
products and/or individual user favorites, supporting workflow and approvals management,
supporting various user preferences or profiles, and login/authentication operations. These
functions are generally not tailored according to the marketplace ontology specification 406.

However, the procurement application 820 also presents a user with search functions
through a search user interface 1006. Searches and their results (as displayed to the user) may
be tailored according to the ontology specification 406. For instance, a search may specify a
product category. Search criteria entered in the search user interface 1006 by the user are used
by the procurement software 820 to generate a corresponding search request 1010 to the
database 920 in SQL or another database language. The search request results are then
displayed to the user through a product display 1008 in the user interface. If more information
about a given product category or individual product is desired, the user may narrow the search
using a product detail portion of the user interface 1006, which is used to generate a
 corresponding product detail search request 1012, whose results are displayed to the user
through a product detail portion 1008 of the user interface.

A buyer procurement application 1022 may be used, such as one of the applications
provided by Ariba, CommerceOne, I2, ERP Systems, or other vendors. Such applications 1022
provide functions such as order generation (including search), order management, order status
and fulfillment tracking, user management, user authentication, workflow and approval
tracking, accounts receivable, accounts payable, general ledger, and so forth. These buyer
 procurement applications 1022 are generally not configured according to the invention to
reflect the ontology of the marketplace.

A marketplace ERP (Enterprise Resource Planning) system 1014 with one or more
Application Program Interfaces 1016 (e.g., the Chemdex API "CAPI", a Dot Connect-brand
API, and a MarketLink-brand API) communicates as indicated in Figure 10 with the
procurement applications 820, 1022. The ERP system 1014 provides functions such as
accounts receivable, accounts payable, general ledger, order information management, vendor
information master management, and buyer information master management. The ERP system
1014 may include ERP software 308. The ERP system 1014 may communicate as indicated
with a marketplace data warehouse 1018 used for business intelligence reporting, and with
various supplier transaction systems 1020 for order entry, fulfillment, product warehouse
management, and billing/financing. The ERP system 1014, marketplace data warehouse 1018,
and supplier transaction systems 1020 are generally not configured according to the invention to reflect the ontology of the marketplace.

As indicated in Figure 10, the procurement applications 820, 1022 communicate with the marketplace product catalog system 822; suitable catalog systems include at least some PIMS systems 918. The catalog system 822 provides features such as functionality for a product catalog/data repository, pricing lists, pricing based on volumes and/or times, buyer-specific pricing, contract information, vendor information, vendor rankings, and/or search capabilities. The catalog system 822 includes APIs 1002, such as PIMS or MarketLink APIs. It also includes a database management system 920, such as one using commercially available Oracle or Verity software and conventional disks, RAID, or other storage hardware. The product database 920 is organized according to a database schema which is not necessarily marketplace-specific. The product catalog, by contrast, is organized according to attributes and other metadata 1004 based on the marketplace’s specified ontology 406. For instance, catalog metadata 1004 may specify product categories, attributes, allowed data values, data types, data sizes, and so on. Conceptually, the metadata 1004 appears in the front half of the catalog; the back half includes the database 920 and its attendant database query language and database fields.

The express structural ontology specification 406 is preferably used according to the invention to automatically generate 506 ontology-specific files which configure the following to match the marketplace’s specified ontology: user interfaces for searching 1006 and product display 1008, search interfaces for the initial request 1010 and the product detail request 1012, and the product catalog front half 1004 (as opposed to the catalog’s internal back half, which interfaces with the product database 920). However, not every one of these need be configured in every instance or every embodiment.

Additional Examples, Definitions, and Their Use

In describing embodiments of invention, the meaning of several important terms is clarified by express definitions and/or by examples, so the claims must be read with careful attention to these clarifications. Specific examples are given herein to illustrate aspects of the invention, but those of skill in the relevant art(s) will understand that other examples may also fall within the meaning of the terms used, and hence within the scope of one or more claims. Important terms may be defined, either explicitly or implicitly, here in the Detailed Description and/or elsewhere in the application file(s). The invention may be embodied in various ways, and it may also be described in various ways. Accordingly, the examples discussed throughout
this document are not necessarily consistent with one another in every particular; rather than omitting details to achieve complete consistency, details are included if they may assist in a better understanding of some embodiment of the invention.

The following terms are preferably used in the indicated manner in at least some embodiments of the invention. The information below includes both examples and definitions; those of skill will understand whether particular details can or must be omitted from, or varied within, a given embodiment. Note that the terms “marketplace” and “vertical” may be used interchangeably.

ATTRIBUTES: One element of an ONTOLOGY. Attributes are aspects of a product which are distinguishing, important, descriptive, and/or informative. There are generic attributes, which every product in a marketplace will have (such as name or catalog number), and there are family-specific (or category-specific attributes) which only products in the same family will share (such as a “Composer Name” or “ISBN Number”). Attributes are assigned to a product according to the product’s CATEGORY, and are mapped onto the product in the database via the ATT_DEF_ID. Attributes themselves have attributes or characteristics which are important to capture in an ontology, such as if the attribute is required or not, if it’s searchable, how it’s searchable, its data type and size, its allowed values, etc.

AWK: A pattern scanning and processing language utility found on many UNIX systems. AWK may be used with stream editor SED to create or modify scripts according to the invention in Perl or other scripting languages. SED and AWK are widely used and understood, and are not, in and of themselves, claimed as part of the invention although they may be used to help implement parts of the invention. Likewise, although Perl is used in many of the examples given here, other scripting languages, and other programming languages, may be used in other embodiments of the invention. Scripting languages and their interpreters are widely used for various purposes, but their use according to the present invention is believed to be new. They are not, in and of themselves, claimed as the present invention.

B20: This stands for “build 20” and refers to a specific version of the Ventro front-end UI and procurement system. The use of “B20-compatible” indicates that that entity is usable with (or to be configured with) that version B20 of the front-end user interface and procurement system.

CATEGORIES: One element of an ONTOLOGY. The product space sold by a marketplace is divided up into CATEGORIES, and every product sold by the marketplace is assigned to map into one of these categories. Categories are displayed as the result of certain kinds of searches on the procurement system’s user interface. Also, the category assignment of
a product will control which attributes are assigned to that product. Products are mapped into categories in the database via the NODE_ID.

CES: Content Engineering Services. Usually refers to the Ventro department which works with Marketplace customers doing catalog and content consulting/training. Can occasionally refer to the marketplace's department which produces catalog and content.

CONFIG FILES, CONFIGURATION FILES: In a narrow sense, each of these phrases refers to files needed to configure PIMS (or other catalog systems) and data tools for a given marketplace, to configure the procurement systems search interface and product display screens, to display search results from a vertical’s search engine, and to create DBA load files. Examples include PIMS MAPPING SHEETS, PIMS ENUM LOAD SHEETS, UI CONFIG FILES, UI LOAD SHEETS FOR SEARCH PAGES, UI LOAD SHEETS FOR PRODUCT DETAIL DISPLAY, SUPPLIER TOOLS UI CONFIG FILES. In a broader sense, configuration files are files that are automatically generated – in part or in their entirety – from the ONTOLOGY SPEC SHEET according to the invention. In this broader sense, config files (also called “configuration materials”) include quality assurance checklists and scripts, and documentation for suppliers, generated according to the invention and noted at steps 718, 720, 722, 724, and 730 in Figure 7.

Step 730 may be implemented in a manner similar to the implementation of step 718. See also the checklist.xls and report.txt files noted elsewhere in the application(s), as they are likewise instructional text documents, for end-user use, that are generated 506 from an ONTOLOGY SPEC SHEET 406.

CONFIG FILE GENERATION SCRIPTS: Perl scripts which automatically generate CONFIG FILES and other ONTOLOGY-specific output from an instance of the ONTOLOGY SPEC SHEET. Other scripting languages could also be used, as well as programs written in languages such as C, C++, Java, etc. These scripts are also known as vertical buildout scripts, buildout scripts, and vertical generation scripts.

CVS: The “Concurrent Versions System”. CVS is the version control system used at Ventro to house and manage source code and other configuration files for the Ventro platform and a marketplace’s specific set of source code. CVS is generally similar to the RCS and SCCS version control systems. Version control systems are widely used and understood, and are not, in and of themselves, claimed as part of the invention although they may be used to facilitate embodiments of the invention.

DBA: The database administration group, or sometimes an individual database administrator.
DBA LOAD SCRIPTS: A set of SQL and ProC modules used to load ASCII data files into PIMS. These modules are specific for each CATEGORY of product, so a given marketplace will have many modules which need to be produced, based on the ONTOLOGY.

ENUM: An enumeration data type indicating an ATTRIBUTE which can only be populated with certain predetermined, allowed values (e.g., the attribute eye_color is an enum with values blue, green, grey, brown, other). Alternately, one member of a set of allowed values assigned to an ATTRIBUTE (e.g., the value grey is one of the Enums of the eye_color attribute). Enums are stored in the enum table in PIMS where a counting number (1,2,3,...) is bound to each specific attribute value.

FAMILIES: Used interchangeably with CATEGORIES.

FE group: This refers to the "front-end group", which is a group of developers who oversee creation and customization of the user interface and procurement system.

GA: A generic attribute in Ventro’s Product Information Management System (PIMS - the Ventro catalog system) which is configured by a marketplace’s ontology to hold a specific product attribute. The attribute assigned to a given GA will vary by product family.

NODE_ID: A database value present in the PIMS product table and in the prod_tree_def table, which is used to map a product to a CATEGORY.

ONTOGONY: The information about how a marketplace will organize and portray products on its site and in its search engine, and how data in the marketplace’s PIMS database will be stored and configured. Information in an ONTOLOGY may include category assignments, product attributes, and may also include information about the data type, data size, allowed values, searchability, and mandatory or optional nature of each product attribute. An ONTOLOGY may also include NODE_IDs, PROD_ATT_DEF_ID’s and database field mappings to each CATEGORY’s ATTRIBUTES.

ONTOGONY SPEC SHEET: This is a specification sheet, that is an express description of the structural ontology in a standardized format (so it can be parsed and processed by the CONFIG FILE GENERATION SCRIPTS), which specifies the ONTOLOGY that is to be configured in a vertical’s PIMS instance and presented through a vertical’s search engine. The spec sheet has been implemented as an Excel spreadsheet, but could be implemented as a flat text file, as a sequence of database records, as an XML file, via a web-based user interface which generates one of those file-types, or in other ways.

PIMS: Product Information Management System. Ventro’s Oracle-database-system-based catalog system, search services, and API’s. Used as the product data repository and search systems for Ventro and its marketplaces. One of PIMS’ major components is the
product database; another is the product catalog built on top of the database. Each marketplace has its own installation of PIMS or another catalog system, customized for that marketplace based on the marketplace’s ONTOLOGY. The invention is not limited to uses with PIMS.

PIMS ENUM LOAD SHEETS: Refers to the generated 712, 728 file (“enumFile”) used by the DBA group to load a marketplace’s ENUM values into their PIMS instance.

PIMS MAPPING SHEETS: Refers to the files generated by the CONFIG FILE GENERATION SCRIPTS in the “family_Attribute” directory. They are used by the DBA group to generate DBA LOAD SCRIPTS and for other PIMS configuration tasks.

PRINTFILE: A Perl module used by a marketplace’s CES team as part of scripted data processing. The PRINTFILE modules write the output of a data processing script to a file in the format necessary for it to be loaded into PIMS using the DBA load scripts. These modules are specific for each CATEGORY of product, so a given marketplace will have many modules which need to be produced, based on the ONTOLOGY.

PROD_ATT_DEF_ID: A database value present in the PIMS product table and in the prod_att_def table, which is used to map a product to a set of ATtributes. In one embodiment, the order of the entries in the prod_att_def and the prod_ga files are different; each family will have different sets of PROD_GA’s. Perl scripts use the ontology specification file 406 as a template to generate an auto.sh file, which is edited to dynamically generate loading scripts.

PRODUCT TREE: Refers to the prod_tree_def table in PIMS. This table contains CATEGORY names and NODE_ID’s.

PROPERTIES FILE: A file used by the front-end marketplace development team to configure the procurement system front-end search pages or product detail display pages. There are three types of this file: ontology.properties, enum.properties and radio.properties. An example of an ontology.properties is given later in this application. One embodiment of the invention generates 700-710 an Enum.properties1 file that includes text such as the following excerpt (ellipsis indicates similar omitted material):

other=Other
C2.A0.enumType=type
C2.A0.segment=1023
C2.A1.enumType=material
C2.A1.segment=1023
C2.A2.enumType=nuts
C2.A2.segment=1023
C2.A3.enumType=diameter
C2.A3.segment=1023
C2.A4.enumType=length
Another example from an enum.properties file is given in incorporated provisional application 60/278,558 at pages 62-63.

One embodiment of the invention generates 700-710 from the express specification 406 a Radio.properties file that contains text such as the following; ellipsis again indicates similar omitted material:

# The options for the attributes that are radio buttons
# C# = the category ID
# A# = the attribute ID
# O# = the option ID
# TTL = the total number of radio options for each attribute

# Augers-Drilling
# gearbox
C34.A2.O0=yes
C34.A2.V0=T
C34.A2.O1=no
C34.A2.V1=F
C34.A2.O2=don't care
C34.A2.V2=@null
C34.A2.TTL=3
...

# Terminal Blocks
# other_awg
C220.A18.O0=yes
C220.A18.V0=T
C220.A18.O1=no
C220.A18.V1=F
C220.A18.O2=don't care
C220.A18.V2=@null
C220.A18.TTL=3

# Wire and Cable
# tray_rated
C223.A11.O0=yes
C223.A11.V0=T
C223.A11.O1=no
C223.A11.V1=F
C223.A11.O2=don't care
C223.A11.V2=@null
C223.A11.TTL=3

In a more recent version of the front end application, the display page is autogenerated
from the contents of the database, so the ontology.properties, enum.properties and
radio.properties configuration files are used differently.
Notation such as “700-710” indicates that one or more of the listed components 700 through 710 is present in the embodiment(s) being discussed. It does not mean that all of the listed components (e.g., 700, 702, 704, 706, 708, and 710) are present in a given embodiment, although they may be. Nor does it mean that every embodiment of the invention must include one or more such components.

QA: Quality Assurance. This is sometimes used generally, and sometimes used specifically with regard to the ONTOLOGY SPEC SHEET. With regard to the ontology spec sheet (a.k.a., “express structural ontology specification”), quality assurance may include manually checking the sheet for consistency with the vertical’s desired design and using software to check the sheet for violation(s) of unique constraint(s), formatting error(s), naming convention non-compliance, and/or other problems. Error or warning messages can be produced when the following are present in a spec sheet: re-used PROD_ATT_DEF_IDS (should generate a warning message when the config scripts are run, so that a content engineering person can check that case with the marketplace domain experts); use of dash “-” instead of underscore “_” in attribute name; character array declared larger than desired; use of invisible cell references in blank lines at end of spreadsheet; errors in file format, data types and sizes, uniqueness, or allowed values; CATEGORIES or FAMILIES with missing ATTRIBUTES, or attributes that have missing ENUMS or list entries.

SED: A stream editor found on many UNIX systems; see also AWK.

SUPPLIER TOOLS UI CONFIG FILES: Ventro provides marketplaces with web-based data management tools: Web Catalog Manager is a graphical way to enter data into PIMS, and Catalog Transfer Manager allows flat-file upload of data into PIMS. These tools must be configured according to a marketplace’s ONTOLOGY. This can be done using the output of the CONFIG FILE GENERATION SCRIPTS to automatically configure these data tools as required.

UI CONFIG FILES: See PROPERTIES FILE. This is a general way to refer to the set of all PROPERTIES FILES.

UI LOAD SHEETS FOR PRODUCT DETAIL DISPLAY: See PROPERTIES FILE. This is the file used by the procurement system user interface developers to configure the fields which appear on a products detail display page in the procurement system. These depend on a marketplace’s ONTOLOGY.

UI LOAD SHEETS FOR SEARCH PAGES: See PROPERTIES FILE. This is the file used by the procurement system user interface developers to configure the category-specific search pages in the procurement system. These depend on a marketplace’s ONTOLOGY.
UI VALIDATION FILE: A text file containing the checklist of items which must be QA’ed in the procurement system user interface and in the marketplace’s search functionality. This QA can be done manually or via scripts. This checklist is generated by the CONFIG FILE GENERATION SCRIPTS and is based on the marketplace’s ONTOLOGY.

Comments on Computers

Computers may be configured for use as tools 414, as components of a configured marketplace 814, and otherwise according to the invention. In general, it will be understood that scripts, applications, databases, files, interfaces, and the like refer to computers in that they run on computers, reside on computers, and provide control over computers. Suitable computers may be one or more of a workstation, a laptop computer, a disconnectable mobile computer, a server, an embedded system, a mainframe, or a handheld computer, for instance. A given computer may be a general purpose computer configured by software (e.g., scripts) according to the invention, or it may be a special purpose machine configured by ASICs, FPGAs, or the like. A processor may be a uniprocessor or a multiprocessor component of the computer. A suitable computer system often includes one or more user I/O devices such as a display screen, keyboard, mouse, microphone, speakers, touch screen, and so on. The computer system includes random access memory and may include other forms of memory such as ROM or PROM memory. The memory is in operable communication with the processor, and the I/O devices likewise communicate with the processor and/or the memory.

The computer system is capable of using floppy drives, tape drives, optical drives or other means to read a storage medium. A suitable storage medium includes a magnetic, optical, or other computer-readable storage media having a specific physical substrate configuration. Suitable storage devices include floppy disks, hard disks, tape, CD-ROMs, DVDs, PROMs, RAM and other computer system storage devices. The substrate configuration represents data and instructions which cause the computer system to operate in a specific and predefined manner as described herein. Thus, a given medium tangibly embodies a program, functions, and/or instructions that are executable by the computer system to perform one or more steps for facilitating electronic commerce substantially as described herein.

The computer(s) in a system according to the invention may be connectable to one or more networks through network I/O hardware and/or software. By way of example, suitable computer networks include local networks, wide area networks, and/or the Internet. “Internet” as used herein includes variations such as a private Internet, a secure Internet, a value-added network, a virtual private network, or an intranet. A network may include one or more LANs,
wide-area networks, Internet servers and clients, intranet servers and clients, or a combination thereof. Such computer networks may form part of a telecommunications network and/or interface with a telecommunications network. The network’s transmission media may include twisted pair, optical fiber cables, coaxial cable, telephone lines, satellites, radio waves, microwave relays, modulated AC power lines, and other data transmission “wires” known to those of skill in the art, as well as routers, bridges, caching appliances, and the like. Note that the term “wire” as used herein includes wired and/or wireless communications. Methods such as TDMA, CDMA, FDMA, and other encoding and/or multiplexing methods may be used, as well as GSM, PDC, Wireless Application Protocol, and other technologies and protocols.

Signals according to the invention may be embodied in volatile and/or nonvolatile network transmission media.

Although particular components are shown in the Figures and/or discussed herein, those of skill in the art will appreciate that the present invention also works with a variety of other networks and computers, as well as a variety of batch files, scripts, tools, and other software. To avoid repetition, it is assumed here that discussion of an inventive computer system will be applied by those of skill to promote understanding of the inventive methods, and vice versa. Likewise, the discussions of the inventive methods may be applied by those of skill to inventive computer storage media which are configured with software to operate according to the methods.

Example Ontology Specification Completion Rules

In one embodiment, instructions for filling in an ontology specification 406 include the following; another such set of rules is given earlier in this application:

Filling out the Ontology Specification Sheet

The Ontology Specification Sheet (ontology spec sheet) is an Excel spreadsheet that contains information about product categories, category specific attributes, attribute search methods and attribute data types pertaining to a Ventro marketplace.

Buildout scripts run off of the tab-delimited form of this file and generate database configuration files, product load scripts and the front-end properties files needed to create a Ventro marketplace. The ontology spec sheet is also used to configure Data Tools’ Web Catalog Manager and Catalog Transfer Manager.

The ontology spec sheet contains the following columns, in order from left to right:

Database Category Name

The Database Category Name is the product family or category name that is displayed on the front-end.

The Database Category Name is loaded into the PROD_TREE_DEF table in PIMS as the NODE_NAME using the load file prod_tree_def.out which is generated [712, 728] by the
buildout scripts. The prod_tree_def.out load file contains the NODE_NAME/NODE_ID pairings.

The Database Category Name is included in the ontology.properties file also generated by the buildout scripts. This file is used by the front-end developers to configure the category search pages and the product detail pages.

**Att_Def_Id**

The Att_Def_Id is an internal reference number, usually four to five digits in length, that is assigned to a set of family or category specific attributes. It must be numerical; no characters are allowed.

The Att_Def_Id is usually unique in a marketplace’s ontology. The Att_Def_Id can be shared by more than one family; however, the set of attributes of each category must be the same.

The Att_Def_Id is stored in three locations in the database. It is the primary key of the PROD_ATT_DEF table where it is called the PROD_ATT_DEF_ID. It is loaded into this table as part of the prod_att_def.out file which is generated [712, 728] by the buildout scripts. The Att_Def_Id is also loaded into the PRODUCT table with each new product record as the PROD_ATT_DEF_ID. The last table the Att_Def_Id is loaded into is the ENUM table. Here it is known as the PROJECT_SEGMENT. The load file for the ENUM table, enum_file.out, is generated by the buildout scripts.

Another file generated by the buildout scripts that utilizes the Att_Def_Id is the Enum.properties file. This file, along with the ontology.properties file, is used by front-end developers to configure the category search page for the attributes with a drop-down search type.

**Node_Id**

The Node_Id is an internal reference number, usually four to five digits in length, that is assigned to a Database Category Name. This number MUST be unique in a marketplace’s ontology. It must be numerical; no characters are allowed.

The Node_Id is stored in two locations in the database. It is the primary key of the PROD_TREE_DEF table. The buildout scripts generate [712, 728] a load file, prod_att_def.out, which contains the Node_Id/Node_Name pairing. This file is used to load the PROD_TREE_DEF table.

The NODE_ID is also loaded with each product record into the PRODUCT table as the DEFAULT_NODE_ID. The DEFAULT_NODE_ID maps a product to its respective category name.

**Print_File**

The Print_File is an abbreviated version of the database category name and is used to name a variety of load scripts and files.

Print_File names are used by the buildout scripts to name the all_tags text files. The product load script, qaTemplate.pl [724], to QA product load files, utilizes the all_tag files. The all_tag files contain the data types, data sizes and allowed values for family specific attributes that are accessed by the QA script.

The Print_File name is also used by the buildout scripts in the load_setup.out file. The load_setup.out file is used by the Database Engineers to programmatically generate [726] family specific product load scripts. The Print_File name along with the supplier short name is used to name family specific product load files.

Because it is used to name files residing in the UNIX operating system, no spaces are allowed. Underscores are used instead. The Print_File name is always composed of upper-case...
letters and cannot be longer than twenty-seven characters in length. Also, the Print File name cannot contain any numerals. Please see formatting rules below for further restrictions.

Family Attribute

Family Attributes are the names of the family or category specific attributes that will be displayed on the front-end on the category search and product detail pages. The values entered here are included in the ontology.properties file generated by the buildout script. This file is used by the front-end developers to help configure the front-end category search and product detail pages. The names of searchable attributes will be shown on the category search page and the product detail page. Attributes with a search method of none will NOT appear on the category search page. Attributes with a search method of none will NOT appear on the product detail page unless otherwise specified.

Search method

The Search method specifies the method used for searching over a family or category specific attribute on the category search page. An attribute can have only one Search method. The types of search method are text box (text string), drop-down (drop-down list), radio (radio button) and none. A text box search allows the user to use any string of text they enter as their search query. A drop down search consists of a predetermined list of allowed values (drop-down list) that can be selected by the user for their search query. A search method of radio, as a default, allows the user to enter a yes or no argument as their query. An attribute with a search method of none is not searchable.

Attributes with a search method of text-box, drop-down and radio will appear on the category search page and as a default, on the product details page. Attributes with a search method of none will NOT appear on the category search page. Attributes with a search method of none will appear on the product detail page only if there is a specific request that they do so.

The Search method is tied to the Data Type (see below). Make sure they are compatible. Listed below are the appropriate pairings of Search Methods and Data Types:

Search method/Data Type

text box: text-varchar2(n) or number(y,z)-varchar2(n) where n equals the maximum number of characters or digits allowed in the field, y equals the total number of digits and z equals the number of digits to the right of the decimal point. The allowed values for n are 50, 250, 500 and 1000.
drop-down: enum-varchar2(n) where n equals the maximum number of characters or digits allowed in the field. The allowed values for n are 50, 250, 500 and 1000.
radio: boolean-char1
none: varchar2(n) where n equals the maximum number of characters or digits allowed in the field. The allowed values for n are 50, 250, 500 and 1000.

field_name

The database field name for the family attribute. It is stored in the PROD_ATT_DEF table as the primary key ATT_NAME. The Field Name is an abbreviated version of the family attribute name. It is always in lowercase. No spaces are allowed; underscores are used instead. Please see formatting rules below for more details. The field_name is incorporated by the ontology buildout scripts into the prod_att_def.out load file.

Data Type

The buildout scripts utilize the Data Type to help create the all_tags text files. The all_tags text files are utilized by the QA script, qaTemplate.pl, to check data types, data sizes,
allowed values and whether or not required attributes have a value present in product load file prior to loading.

Allowed values for this field are as follows: \texttt{varchar2(n)} for a search method of \texttt{none}, \texttt{boolean-char1} for a search method of \texttt{radio}, \texttt{number(y,z)-varchar2(n)} or \texttt{text-varchar2(n)} for a search method of \texttt{text box}. And \texttt{enum-varchar2(n)} for a search method of \texttt{drop-down} where \(x\) equals the maximum number of characters or digits allowed in the field. The allowed values for \(n\) are 50, 250, 500 and 1000. See \textit{Search method} above.

\textbf{PIMS mapping}

The PIMS mapping specifies which column in the PRODUCT or SKU table a family specific attribute will be placed. These columns in the PRODUCT table are known as Generic Attribute or GA columns.

A PIMS mapping is \texttt{REQUIRED} for every attribute listed on the ontology spec sheet. The format for a PIMS mapping is \texttt{PROD\_GAnXy} or \texttt{SKU\_GAnXy}. \texttt{PROD} stands for the PRODUCT table, \texttt{SKU} stands for the SKU table, \(n\) is the maximum field size (in bytes or the number of characters/numerals) and \(y\) is the sequential number of the generic attribute with the same field size in the same family. For example, \texttt{PROD\_GA500X6} is an attribute with a maximum field size of 500 bytes, and it is the sixth attribute in that family with a 500 byte field size.

There are a limited number of GA columns in the PRODUCT and SKU tables. Each field size has a limited number of columns. In the PRODUCT table there are 20 columns each with a field size of 1, 50 and 250 bytes, 30 columns with a field size of 500 bytes and 10 columns with a field size of 1000 bytes. In the SKU table there are 10 columns with a field size of 50 bytes.

A number of the GA columns are currently set aside for regulatory and shipping related attributes. The GA columns unavailable are given in the formatting rules section listed below.

When sizing columns for attributes, be certain the column is long enough to hold all of the data. A column with a data type of \texttt{varchar2(n)} will adjust the length of the column to fit the size of the data (providing its less than the maximum length, \(n\)). Do not needlessly waste large columns on attributes that will only have small data elements.

PIMS mappings are loaded into the column \texttt{COL\_NAME} in the \texttt{PROD\_ATT\_DEF} table in PIMS using the \texttt{prod\_att\_def.out} file. PIMS mappings are loaded into the column, \texttt{COLUMN\_NAME}, in the \texttt{ENUM} table in PIMS using the \texttt{enum\_file.out load} file. PIMS mappings are also incorporated by the buildout scripts into the \texttt{all\_tags} text files and the \texttt{Family\_Attribute Excel} files.

\textbf{Required? (Y or N)}

This column specifies whether a family specific attribute is required in the database.
The allowed values are \texttt{Y} for \texttt{required} and \texttt{N} for \texttt{not required}.

This information is incorporated by the buildout scripts into the \texttt{prod\_att\_def.out} file. This file is loaded into the \texttt{PROD\_ATT\_DEF} table in the \texttt{REQUIRED} column.

The information in this column is also incorporated into the \texttt{all\_tags} text files. The \texttt{all\_tags} text files are utilized by the QA script, \texttt{qaTemplate.pl}, to check data types, data sizes, allowed values and whether or not required attributes have a value present in product load file prior to loading.

A value of \texttt{Y} or \texttt{N} \texttt{MUST} be given for every attribute.

\textbf{Website Category Name}

\texttt{Obsolete}.
**Allowed Values**

Allowed Values are a set of given values for a particular family specific attribute. For an attribute with a search type of drop-down, only the values listed here can be loaded into the database. The Allowed Values constrain what values can be used to search over a particular attribute. This is done via a drop-down list on the category search page.

The allowed values for an attribute should be in the order (left to right) that they should appear in the drop-down list (top to bottom). The first value in the drop-down list is the default of *Any*. Do not enter *Any* in the list. This is inserted by the front-end developers later. Separate values by a semi-colon and then a space.

The Allowed Values are loaded into the REPRESENTATION column in the ENUM table in PIMS. The load file, enum_file.out, is generated by the buildout scripts. The other data elements in the enum file are: the PROJECT_ID, PIMS, assigned by the buildout scripts, the PROJECT_SEGMENT is the attribute set’s PROD_ATT_DEF_ID, the COLUMN_SEGMENT is the PIMS mapping for the appropriate attribute, and the VALUE is assigned by the buildout scripts. The first Allowed Value has a value of 0, the second a value of 1, and so on.

The Allowed Values in the ENUM table will be used to populate the drop-down lists on the category search pages on the front-end.

**Ontology Spreadsheet Formatting Rules**

Universal rules
1) Double quote marks (" ) are NOT allowed anywhere in the ontology spec sheet.
2) Ampersands (&) are NOT allowed anywhere in the ontology spec sheet.
3) Avoid special characters such as . . .
4) Avoid trailing spaces at the end of all of the fields.
5) Empty rows are NOT allowed.
6) A marketplace may have only one ontology spec sheet.

**Database Category Name**
1) The value entered here will appear exactly as is on the category search and product return pages on the front-end.
2) Can be no longer than 50 characters in length.
3) Placed in the left-hand cell, at the top row, of a list of family specific attributes.
4) All of the cells between Database Category Names must remain empty.
5) Single quote marks are NOT allowed.

**Att_Def_Id**
1) Assigned by the marketplace.
2) Usually four to five digits in length.
3) Cannot be longer than 12 digits in length.
4) Numeric field only. No letters or punctuation marks allowed.
5) In general, this number is unique in a marketplace’s ontology.
6) This number can only be shared by two categories that have exactly the same attribute set. This includes having the same lists of allowed values in the same order.
7) Placed on the same row as the Database Category Name. All of the cells between Att_Def_Ids must remain empty.

**Node_Id**
1) Assigned by the marketplace.
2) Usually four to five digits in length.
3) Cannot be longer than 12 digits in length.
4) Numeric field only. No letters or punctuation marks allowed.
5) This number is unique in a marketplace’s ontology. A Node_Id cannot be shared by two
or more families.
6) Placed on the same row as the Database Category Name. All of the cells between
Node_ids must remain empty.

Print_Files
1) Assigned by the marketplace. It’s usually an abbreviated form of the Database Category
Name.
2) ALL IN UPPER CASE LETTERS. No lower case characters.
3) Can be no longer than 27 characters in length.
4) No spaces, commas or other punctuation marks allowed.
5) No hyphens.
6) Underscores can be used instead of spaces or hyphens.
7) Numerals are not allowed.
8) Placed on the same row as the Database Category Name. All of the cells between
Print_Files names must remain empty.
9) No trailing spaces.

Family Attribute
1) The value entered here will appear exactly as is on the category search and product
return pages on the front-end.
2) Can be no longer than 50 characters in length.
3) There must be a value for every family attribute listed in the ontology spec sheet.

Search method
1) Only one of four options is allowed: text box, drop-down, radio, or none.
2) There must be a Search method for every family attribute listed in the ontology spec
sheet.

Field Name
1) Usually is a truncated version of the Family Attribute name.
2) Use only lowercase letters. No capital letters are allowed.
3) No spaces are allowed. Use underscores instead.
4) No punctuation marks are allowed, i.e. commas, single quote marks, semi-colons, colons
etc.
5) No trailing spaces.
6) No longer than 50 characters in length.

Data Type
1) The data type is determined by the search method.
2) The basic entries are: varchar2(n), boolean-char(1), enum-varchar2(n), text-varchar2(n)
and number(x,y) varchar2(n), where n = 50, 250, 500, or 1000 characters, y equals the
total number of digits and x equals the number of digits to the right of the decimal
point.
3) The pairings are:
   Search method     Data Type
   a) none            varchar2(n)
   b) text box        text-varchar2(n) or number(x,y)-varchar2(n)
   c) drop-down       enum-varchar2(n)
   d) radio           boolean-char(1)
PIMS Mapping
1) Use PROD_GAnXy or SKU_GAnXy. Where PROD stands for the PRODUCT table; SKU stands for the SKU table. Where n is the maximum field size (in bytes or the number of characters/numerals). Where y is the sequential number of generic attributes with the same field size, in the same family. n = field size (1,50, 250, 500, or 1000 characters). y = a sequence number that increments by one for each value of the same size.
2) Case is important! The PROD_GA, SKU_GA and the X are UPPER CASE LETTERS.
3) In general, the n in PIMS mapping and the n in data type are equal. The n in data type can be less than the n in PIMS mapping, but the n in PIMS mapping can NEVER be less than the n in data type.
4) To avoid conflicts with preassigned GA columns (mentioned above), do not use the following PROD_GA numbers: PROD_GA1X1 to PROD_GA1X6; PROD_GA1X20; PROD_GA250X1; PROD_GA250X2; and PROD_GA500X1 to 500X4.

Required (Y or N)
1) The only allowed values are Y for required and N for not required.
2) This must be filled in for every family attribute.
3) Unless absolutely needed, use N (otherwise, you may not be able to load products if an attribute is not given by the supplier).

Website Category Name
Always leave blank.

Allowed Values (ENUMS)
1) Always leave blank for attributes with a search method of text box.
2) Always leave blank for attributes with a search method of radio.
3) Always leave blank for attributes with a search method of none.
4) No leading or trailing spaces.
5) No ampersands (&).
6) Values should be mixed case with the first letter of each word capitalized (but maintain proper nomenclature, e.g., NEMA, pH, mA).
7) Values are separated by a semi-colon and a space (e.g., Enum1; Enum2; Enum3; Enum4).
8) Semi-colons are not allowed within a value; otherwise, two values will be created.

Sample Express Structural Ontology Specifications
An example of an express structural ontology specification 406 in spreadsheet form 804 is shown in Figures 10A through 10N of incorporated provisional application no. 60/274,595, which show screen shots of sample pages from a such specification spreadsheet 804. For convenience, that example is also summarized textually below.

The example is in a file named Promedix_Ontology_Spec.xls, in Microsoft Excel spreadsheet file format. It includes a worksheet “Category Specification” with columns entitled “Category”, “Search refinement page”, and “Attribute display page”, but in this instance all
other cells of the worksheet are empty. It also includes a worksheet “Attribute Specification” which has columns entitled “Category”, “Category Expansion”, “Category ID”, “Family”, “Family Attribute Name”, “Search Method”, “Field Name”, “Data Type and Size”, “PIMS mapping”, and “Allowed values (for ENUMS)”. In one instance, the first three columns contain data such as the following:

<table>
<thead>
<tr>
<th>Category</th>
<th>Category Expansion</th>
<th>Category ID</th>
</tr>
</thead>
<tbody>
<tr>
<td>Bottle</td>
<td>ADHESIVES--Bottle</td>
<td>105640200000</td>
</tr>
<tr>
<td>Electromedical</td>
<td>ADHESIVES--Electromedical</td>
<td>105640300000</td>
</tr>
<tr>
<td>Other</td>
<td>ADHESIVES--Other</td>
<td>105640650000</td>
</tr>
<tr>
<td>Silicone</td>
<td>ADHESIVES--Silicone</td>
<td>105640725000</td>
</tr>
<tr>
<td>Tapes</td>
<td>ADHESIVES--Tapes</td>
<td>105640750000</td>
</tr>
<tr>
<td>ANTHROPOMETERS</td>
<td>ANTHROPOMETERS</td>
<td>126300000000</td>
</tr>
<tr>
<td>ANTI-NAUSEA PRODUCTS</td>
<td>ANTI-NAUSEA PRODUCTS</td>
<td>131600000000</td>
</tr>
<tr>
<td>ANTI-SLIP MATERIAL</td>
<td>ANTI-SLIP MATERIAL</td>
<td>131960000000</td>
</tr>
<tr>
<td>ANTI-SNORE COLLARS/MASKS</td>
<td>ANTI-SNORE COLLARS/MASKS</td>
<td>132000000000</td>
</tr>
<tr>
<td>AROMATHERAPY</td>
<td>AROMATHERAPY</td>
<td>143750000000</td>
</tr>
<tr>
<td>ATOMIZER COOLING DEVICE</td>
<td>ATOMIZER COOLING DEVICE</td>
<td>147750000000</td>
</tr>
<tr>
<td>BACTERIA FILTERS</td>
<td>BACTERIA FILTERS</td>
<td>154520000000</td>
</tr>
<tr>
<td>FOOT PADS</td>
<td>APPAREL<del>Footwear</del>FOOT PADS</td>
<td>137600050450</td>
</tr>
<tr>
<td>(SEE PADS, FOOT PADS)</td>
<td>APPAREL<del>Footwear</del></td>
<td>137600050451</td>
</tr>
<tr>
<td></td>
<td>FOOT PADS~</td>
<td></td>
</tr>
<tr>
<td></td>
<td>(SEE PADS, FOOT PADS)</td>
<td></td>
</tr>
</tbody>
</table>

Cells in the Family column contained question marks, or values such as “Anesth”, “Apparel”, “Services”, “Lab”; the other cells in the worksheet were apparently empty.

Promedix_Ontology_Spec.xlsx also includes a worksheet “FYI – Generic Attributes” with columns entitled “Search Method”, “Field Name”, “Data Type and Size”, “PIMS mapping”, and “Allowed values (for ENUMS)”. In this instance, the Search Method cells and Allowed values cells are empty, and the other three columns’ cells contain values such as the following:

<table>
<thead>
<tr>
<th>Field Name</th>
<th>Data Type and Size</th>
<th>PIMS mapping</th>
</tr>
</thead>
<tbody>
<tr>
<td>category</td>
<td>char(50)</td>
<td></td>
</tr>
<tr>
<td>name</td>
<td>char(500)</td>
<td></td>
</tr>
<tr>
<td>quantity</td>
<td>number</td>
<td></td>
</tr>
<tr>
<td>unit_multiplier</td>
<td>number(8)</td>
<td></td>
</tr>
<tr>
<td>units</td>
<td>char(20)</td>
<td></td>
</tr>
<tr>
<td>price</td>
<td>number(10,2)</td>
<td></td>
</tr>
<tr>
<td>description</td>
<td>CLOB</td>
<td></td>
</tr>
<tr>
<td>synonyms</td>
<td>char(2000)</td>
<td></td>
</tr>
<tr>
<td>applications</td>
<td>char(4000)</td>
<td></td>
</tr>
<tr>
<td>discipline</td>
<td>char(500)</td>
<td></td>
</tr>
<tr>
<td>additional_info</td>
<td>char(4000)</td>
<td></td>
</tr>
<tr>
<td>references</td>
<td>char(4000)</td>
<td></td>
</tr>
<tr>
<td>seals_of_approval</td>
<td>char(250)</td>
<td></td>
</tr>
<tr>
<td>Certificate of Analysis</td>
<td>char(250)</td>
<td></td>
</tr>
<tr>
<td>-------------------------</td>
<td>----------</td>
<td></td>
</tr>
<tr>
<td>Storage Temp</td>
<td>char(500)</td>
<td></td>
</tr>
<tr>
<td>Shipping Temp</td>
<td>char(500)</td>
<td></td>
</tr>
<tr>
<td>Related Products</td>
<td>char(500)</td>
<td></td>
</tr>
<tr>
<td>Weight</td>
<td>number(15,5)</td>
<td></td>
</tr>
<tr>
<td>SKU ID</td>
<td>number(12)</td>
<td></td>
</tr>
<tr>
<td>Product ID</td>
<td>number(12)</td>
<td></td>
</tr>
<tr>
<td>CMDX SKU</td>
<td>char(250)</td>
<td></td>
</tr>
<tr>
<td>Supplier CAT Num</td>
<td>char(40)</td>
<td></td>
</tr>
<tr>
<td>Orig Mfg CAT Num</td>
<td>char(64)</td>
<td></td>
</tr>
<tr>
<td>Shipping Type</td>
<td>number(5)</td>
<td></td>
</tr>
<tr>
<td>Review Enum</td>
<td>number(5)</td>
<td></td>
</tr>
<tr>
<td>Agency Enum</td>
<td>number(5)</td>
<td></td>
</tr>
<tr>
<td>Regulatory Action Enum</td>
<td>number(5)</td>
<td></td>
</tr>
<tr>
<td>Regulatory Schedule Enum</td>
<td>number(5)</td>
<td></td>
</tr>
<tr>
<td>MSDS</td>
<td>CLOB</td>
<td></td>
</tr>
<tr>
<td>Image</td>
<td>BLOB</td>
<td></td>
</tr>
<tr>
<td>State Enum</td>
<td>number(5)</td>
<td></td>
</tr>
<tr>
<td>Barcode</td>
<td>number(20)</td>
<td></td>
</tr>
<tr>
<td>Expiration Date</td>
<td>date</td>
<td></td>
</tr>
<tr>
<td>UN Number</td>
<td>number</td>
<td></td>
</tr>
<tr>
<td>Shipping Weight</td>
<td>number(15,5)</td>
<td></td>
</tr>
</tbody>
</table>

CMDX internal sequence #, but possibly useful for you to store?
CMDX internal, generated from other fields. Possibly useful for you to store?
The VWR catalog number. Must be unique.
Your original manufacturer's catalog number - your vendor cat num field.
set of fixed values describing how a product is shipped (dry ice, etc). You may want to store.
set of fixed values relating to regulatory review and control. You may want to store.
set of fixed values relating to regulatory review and control. You may want to store.
set of fixed values relating to regulatory review and control. You may want to store.
text only
We accept jpsgs and gifs only. Need to be correlated to an individual product.
5 for all products not available via Labpoint but are needed in XREF. 4 for all products available in Labpoint.
NOT USED CURRENTLY
NOT USED CURRENTLY

Promedix_Ontology_Spec.xls also includes a worksheet "CHEMDEX Category Specification" with columns entitled "Category", "Search refinement page", and "Attribute display page", containing values such as those shown below; for clarity the string "Same as current Equipment" used in the spreadsheet is indicated below by "ScE" and the string "Current generic + all family" used and highlighted in the spreadsheet is indicated below by "Cg+af":

<table>
<thead>
<tr>
<th>Category</th>
<th>Search refinement page</th>
<th>Attribute display page</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cleaning and Sterilization Instruments</td>
<td>ScE</td>
<td>ScE</td>
</tr>
<tr>
<td>Accessories and Parts</td>
<td>ScE</td>
<td>ScE</td>
</tr>
<tr>
<td>Other Instruments and Equipment</td>
<td>ScE</td>
<td>ScE</td>
</tr>
<tr>
<td>Gloves</td>
<td>Cg+af</td>
<td>Cg+af</td>
</tr>
<tr>
<td>Personal Protection</td>
<td>Cg+af</td>
<td>Cg+af</td>
</tr>
</tbody>
</table>
Promedix_Ontology_Spec.xls also includes a worksheet “CHEMDEX Attribute Specification” with columns entitled “Category”, “Family Attribute”, “Search Method”, “Field Name”, “Data Type and Size”, “PIMS mapping”, and “Allowed values (for ENUMS)”. A preface to the worksheet states the following in red letters: “All categories contain the current set of generic attributes as they currently exist (default_node_id = 1000), PLUS what's listed below”. The initial Category cells contain values such as “Sensors, Analyzers and pH Meters”, “Spectrometers”, and “Balances”, with corresponding Family Attribute cells containing “NONE” and the corresponding cells of other columns apparently empty. Then a row occurs with the following cell contents:

<table>
<thead>
<tr>
<th>Category</th>
<th>Family Attribute</th>
<th>Search Method</th>
<th>Field Name</th>
</tr>
</thead>
<tbody>
<tr>
<td>Gloves</td>
<td>Material</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Data Type and Size  PIMS mapping  Allowed values (for ENUMS)
enum                |                   | latex = 1     |
|                   |                   | cotton = 2    |
|                   |                   | neoprene = 3  |
|                   |                   | silicone rubber = 4 |
|                   |                   | butyl synthetic rubber = 5 |
|                   |                   | rubber = 6    |
|                   |                   | vinyl = 7     |
|                   |                   | nitrile = 8   |
|                   |                   | PVA = 9       |
|                   |                   | PVC = 10      |
|                   |                   | viton = 11    |
|                   |                   | hypalon = 12  |
|                   |                   | polyethylene = 13 |
|                   |                   | aramide = 14  |
|                   |                   | EVOH = 15     |
|                   |                   | asbestos = 16 |
|                   |                   | leather = 17  |
|                   |                   | nylon = 18    |
|                   |                   | wool = 19     |
|                   |                   | aluminium = 20|
|                   |                   | Other = 50    |


The next two rows contain empty cells except as follows:

<table>
<thead>
<tr>
<th>Family Attribute</th>
<th>Search Method</th>
<th>Field Name</th>
<th>Data Type and Size</th>
</tr>
</thead>
<tbody>
<tr>
<td>Sterile</td>
<td>radio?</td>
<td>sterile</td>
<td>boolean</td>
</tr>
<tr>
<td>Powder free</td>
<td>radio?</td>
<td>powder_free</td>
<td>boolean</td>
</tr>
</tbody>
</table>

The subsequent rows contain additional values, including Family Attribute cell values such as “Pore size/MWCO”, “Particle size”, “Dimensions”, “Number of wells”, “Column type”, “Compatibility”, “Material”, and “Sterile”; Search Method cell values such as “radio?”, “text box”, and “drop-down”; Field Name cell values such as “pore_size_MWCO”, “particle_size”, “dimensions”, “number_of_wells”, “column_type”, “compatibility”, “material”, and “sterile”; and Data Type and Size cell values such as “char(250)”, “char(500)”, “number(3)”, “boolean”, and “enum”.

The preceding is merely one example. Other express structural ontology specifications may differ from this example in various ways. As an example, some columns may be omitted and/or others added. If only one search method is used, no column of cells specifying different search methods would be needed. Field name and Family attribute could be combined into a single column in some specifications. The strings used to represent column names and cell values could vary. The data types and sizes available may vary. Mappings to database fields might be implicit in field names, or might be omitted if the specification is not used to generate data load scripts. Columns may be organized into worksheets differently; another specification includes only a Category Specification worksheet with columns entitled “Category”, “Search refinement page”, and “Attribute display page” plus an Attribute Specification worksheet with columns entitled “Family Attribute”, “Search method”, “Field Name”, “Data Type”, “PIMS mapping”, and “Allowed values (for ENUMS)”. Those of skill in the art will recognize that combinations of these and other variations are possible in different embodiments of the invention, given the teachings of the entire application and the knowledge brought to them by such persons. In one embodiment, the express structural ontology specification 406 includes a “required fields” identification, which is used for instance by the group of people who are responsible for configuring data tools 818 such as the web catalog manager 900. In one embodiment, the specification 406 includes a “printfile” identification, which is used for instance to create 506 print modules and QA modules.

Another example of an express structural ontology specification 406 in spreadsheet form 804 is given in incorporated provisional application no. 60/280,196 at pages 49-51. For
convenience, that example is also provided below. This ontology specification 406 was
apparently used to generate output files shown in that incorporated application. In text format,
the ontology data in the specification 406 includes the following excerpts:

```
CATEGORY prod_att_def_iddefault_node_idprint fileFamily

Attribute: Search method Field Name DataType PIMS mapping
Required? Website Category Name Allowed values (for
ENUMS)
Piping Valve-Ball 1057 1085 PVBALL Type: drop-down
  type enum-varchar2(50) PROD_GA50X1 N One
  Piece Body; Two Piece Body; Three Piece Body; Three Way Split
  Body; Other

  Size (Inches): drop-down size enum-
  varchar2(50) PROD_GA50X2 N 0.125; 0.25; 0.375;
  0.5; 0.75; 1; 1.25; 1.5; 2; 2.5; 3; 4; 5; 6; 8; 10; 12; 14; 16;
  18; 20; 24; 30; 36; Other

  Manufacturer: drop-down manufacturer
  enum-varchar2(50) PROD_GA50X3 N APOLLO;
  ASASHI; ATOMAC; CHEMTROL; COOPER; DIXON; DRAGON; DRESSER;
  DURCO; KITZ; KT; MCCANNA; MILWAUKEE; NELES-JAMESBURY; POWELL;
  VELAN; VICTAULIC; VOGT; WATTS; WK; OTHER

  Connection: drop-down connectionenum-
  varchar2(50) PROD_GA50X4 N Butt Weld (BW); Flanged
  (FLG); Socket Weld (SW); Sweat; Threaded (THD); Threaded X
  Socket Weld; Other

  Insulation Type: drop-down
  insulation_type enum-varchar2(50) PROD_GA50X3 N
  Bare; THW; THHN; THWN; XHHW; RHH; RW; TFN; T; TFF; AWM;
  MTW/AWM; ACTHH; HCFC; ACT (Bare); SDT/TC; XLP; EPR; FR-PVC;
  Polyethylene; PVC; Polypropylene; Teflon; Other

  Conductor Groupings: drop-down
  conductor_groupings enum-varchar2(50) PROD_GA50X4 N
  Single; Pair; Triad; Other

  "No. of Conductors, Pairs, Triads:" drop-down
  number_of conductors enum-varchar2(50) PROD_GA50X5 N
  1; 2; 3; 4; 5; 6; 7; 8; 9; 10; 11; 12; 13; 15; 16;
  17; 18; 19; 24; 25; 27; 36; 49; 50; 51; 102; Other

  Conductor Size: drop-down conductor_size
  enum-varchar2(50) PROD_GA50X6 N 22; 20; 18;
  16; 14; 12; 10; 8; 6; 4; 2; 1; 1/0; 2/0; 3/0; 4/0; 250; 350;
  500; 600; 750; 1000; Other

  Color: drop-down color enum-
  varchar2(50) PROD_GA50X7 N Black; White; Red;
  Blue; Yellow; Green; Orange; Brown; Purple; Gray; Blk/Wht;
```
<table>
<thead>
<tr>
<th>Field</th>
<th>Type</th>
<th>Default</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Strand</td>
<td>VARCHAR(50)</td>
<td>PROD_GA50X8</td>
<td>N</td>
</tr>
<tr>
<td>Metallurgy</td>
<td>VARCHAR(50)</td>
<td>PROD_GA50X9</td>
<td>N</td>
</tr>
<tr>
<td>Armor</td>
<td>VARCHAR(50)</td>
<td>PROD_GA50X10</td>
<td>N</td>
</tr>
<tr>
<td>Jacket</td>
<td>VARCHAR(50)</td>
<td>PROD_GA50X11</td>
<td>N</td>
</tr>
<tr>
<td>Tray Rated?</td>
<td>BOOLEAN</td>
<td>PROD_GA1X7N</td>
<td></td>
</tr>
<tr>
<td>Shield</td>
<td>VARCHAR(50)</td>
<td>PROD_GA50X12</td>
<td>N</td>
</tr>
<tr>
<td>Wire and Cable - Accessories</td>
<td>VARCHAR(50)</td>
<td>PROD_GA50X1</td>
<td>N</td>
</tr>
<tr>
<td>Wireway</td>
<td>VARCHAR(50)</td>
<td>PROD_GA50X1</td>
<td>N</td>
</tr>
<tr>
<td>Material</td>
<td>VARCHAR(50)</td>
<td>PROD_GA50X2</td>
<td>N</td>
</tr>
<tr>
<td>Width (Inches)</td>
<td>VARCHAR(50)</td>
<td>PROD_GA50X3</td>
<td>N</td>
</tr>
<tr>
<td>Depth (Inches)</td>
<td>VARCHAR(50)</td>
<td>PROD_GA50X4</td>
<td>N</td>
</tr>
<tr>
<td>Length (Feet)</td>
<td>VARCHAR(50)</td>
<td>PROD_GA50X5</td>
<td>N</td>
</tr>
<tr>
<td>Electrical - Other</td>
<td>VARCHAR(50)</td>
<td>PROD_GA50X1</td>
<td>N</td>
</tr>
</tbody>
</table>
A Sample User Interface Configuration File

One embodiment of the invention generates 700-710 an ontology.properties file which
includes the content shown below; for conciseness, material similar to that shown was omitted
at the points indicated by ellipses and some blank lines were removed. Similar examples are
provided in incorporated provisional application 60/280,196 at pages 31-33 and 61-63:

# The Category ID "0" is reserved for the Generic Attributes

CSEARCH0=Generic
CMDISP0=
CRDISP0=

TTL_CATEGORIES=22

# Category names for search and display on the UI

CSEARCH1=Alkaline Batteries
CMDISP1=Alkaline Batteries
CRDISP1=Alkaline Batteries
CORDER=1

CSEARCH2=Desk Staplers
CMDISP2=Desk Staplers
CRDISP2=Desk Staplers
CORDER=2

...

CSEARCH22=Paper Clips
CMDISP22=Paper Clips
CRDISP22=Paper Clips
CORDER=22

# All the Attributes for the above Categories
# First the Generic attributes

VAR0A0=
DISP0A0=
ZONE0A0=
PIMS0A0=prod_name
ISSEARCH0A0=false
FORMTYPE0A0=

VAR0A1=
DISP0A1=Description
ZONE0A1=
PIMS0A1=product_description
ISSEARCH0A1=false
FORMTYPE0A1=
VAR0A2=
DISP0A2=Supplier
ZONE0A2=
5 PIMS0A2=supplier_short_name
ISSEARCH0A2=false
FORMTYPE0A2=

VAR0A3=
10 DISP0A3=Supplier Catalog #
ZONE0A3=
PIMS0A3=supplier_cat_num
ISSEARCH0A3=false
FORMTYPE0A3=

15 ...

VAR0A17=
DISP0A17=
20 ZONE0A17=
PIMS0A17=supplier_id
ISSEARCH0A17=false
FORMTYPE0A17=

25 TTL0=18

# Now the category specific attributes

#1 Alkaline Batteries
30 VAR1A0=size
DISP1A0=Size
ZONE1A0=size
ISSEARCH1A0=true
35 FORMTYPE1A0=enum

VAR1A1=mercuryFree
DISP1A1=Mercury Free?
ZONE1A1=mercury_free
40 ISSEARCH1A1=true
FORMTYPE1A1=radio

TTL1=2

45 #2 Desk Staplers

VAR2A0=color
DISP2A0=Color
ZONE2A0=color
50 ISSEARCH2A0=true
FORMTYPE2A0=text
VAR2A1=stapleType
DISP2A1=Staple Type
ZONE2A1=staple_type
ISSEARCH2A1=true
FORTYTYPE2A1=enum

VAR2A2=paperCapacity
DISP2A2=Paper Capacity
ZONE2A2=paper_capacity
ISSEARCH2A2=true
FORTYTYPE2A2=text

TTL2=3

...

#22 Paper Clips

VAR22A0=size
DISP22A0=Size
ZONE22A0=size
ISSEARCH22A0=true
FORTYTYPE22A0=enum

VAR22A1=material
DISP22A1=Material
ZONE22A1=material
ISSEARCH22A1=true
FORTYTYPE22A1=enum

VAR22A2=color
DISP22A2=Color/Finish
ZONE22A2=color
ISSEARCH22A2=true
FORTYTYPE22A2=text

TTL22=3

20

A Sample Catalog Enumeration Load Sheet

One embodiment of the invention generates 714 a generic attributes enum load file. The
data in the load file is generated in the following format:

'PIMS''1023''PROD_GA50X1''7''Neomycin'';

where PIMS stands for the project name, 1013 stands for the Prod_Att_Def_Id,
PROD_GA50X1 is the actual column name, 7 is an example of the enumeration value, it could
be any numeric number, and the last entry is the actual value (human-oriented representation).
One enum table includes an entry set that can map from default_node_id to prod_attr_def_id codes; an entry set that can map from default_node_id to visual representation; and an entry set that can map from prod_attr_def_id to visual representation.

A Sample Checklist

Figures 9A and 9B of incorporated provisional application no. 60/274,595 show an example from a checklist generated 718 in spreadsheet form from an express structural ontology specification 406. For convenience, that example is also described here. The checklist file contains a single worksheet, called “checkList”. An initial part of the worksheet contains four named columns, including an empty “Comments” column and three columns containing values such as the following:

<table>
<thead>
<tr>
<th>Category Name</th>
<th>Spelling correct?</th>
<th>Format correct?</th>
</tr>
</thead>
<tbody>
<tr>
<td>Respiratory Therapy</td>
<td>yes</td>
<td>yes</td>
</tr>
<tr>
<td>Plastics</td>
<td>yes</td>
<td>yes</td>
</tr>
<tr>
<td>Nutrition and Dietary Supplies</td>
<td>yes</td>
<td>yes</td>
</tr>
<tr>
<td>Veterinary Supplies and Equipment</td>
<td>yes</td>
<td>yes</td>
</tr>
</tbody>
</table>

Subsequent rows ask “Are the categories in the correct order of appearance? yes no”, and “Is the list of categories complete? yes no”. This is followed by “Category names are spelled correctly, are properly formatted and are in the correct order on the Category Search Page”.

A next portion, “QA of Category Search Pages by Family”, contains columns named “Category Name”, “Attribute Name”, “Correct?”, “Search type”, “Correct”, “Allow enum values”, “Correct?”, and “Comments”. Within these columns the categories and attributes of the marketplace (as extracted from the specification 406) are listed for review. For instance, a Category Name “Respiratory Therapy” has associated rows with Attribute Name cell values such as “respiratory_type” and “mdi_field_1”, with Search type cell values “drop-down” and “none”, and with an Allow enum values cell containing “Aerosol Therapy/Treatment Devices; Air Compressors and Pumps; Air Oxygen Mixers, Concentrators, Purifiers, Cleaners, and Analyzers; Airway Kits; Blood Gas Sampling Equipment and Supplies; Breathing Aids and Exercisers; Filters, Moisture Traps; Gas Monitoring Equipment; Gases, Regulators, Cylinders and Accessories; Humidifiers; Iron Lungs; Other; Oxygen Masks and Delivery Devices; Percussors; Pulmonary Function Testing Devices--Peak Flowmeters, Volumeters, Spirometers; Respirators and Ventilators and Accessories; Vaporizers”. Cells at the end of the Respiratory Therapy section ask “Attribute list complete? yes no” and “Enum lists complete yes no”, so the person inspecting the attributes and enumeration values can circle “yes” or
“no” accordingly. Similar sections are provided for other Category Names. Other examples are provided in incorporated provisional application 60/280,196 at pages 26-28 and 67-68.

**Additional Examples and Details**

File naming conventions may be used. For instance, the PROD_ATT_DEF output files created by an inventive script 414 may be named according to the format `<three-character alphabetic vertical code>_load_setup_<NN>.txt`. Various delimiter characters may be used between parameters in the script command line, with a blank space preferred. One file naming convention for output files created by inventive scripts 414 has the vertical company name, then an underbar, then the type of printfile, then another underbar, and finally the “.out” filename extension.

In one embodiment, temporary files used by a script according to the invention are placed in a directory; files are organized according to families. For instance, a generated 712, 716 Acmotor.txt file contains the following excerpt:

```plaintext
| type| char[50]| Squirrel Cage Induction Motor; Synchronous Motor; Other |
| speeds| char[50]| Single Speed; Two Speed; Other |
| enclosure| char[50]| TEFC; Explosion Proof (FCXP); Drip Proof (DP); Open; Other |
| voltage| char[50]| 460 Volts; 115/230V; 190/380V; 200V; 200/400V; 230/460V; 208-230/460; Other |
| phase| char[50]| Single Phase, Capacitor Start; Single Phase, Split Phase; Three Phase; Other |
| frequency| char[50]| 60; 50; Other |
| service_factor| char[50]| 1.15; 1.0; Other |
| hp| char[50]| 0.5; 0.75; 1; 1.5; 2; 3; 5; 7.5; 10; 15; 20; 25; 30; 40; 50; 60; 75; 100; 125; 150; 200; 250; Other |
| rpm| char[50]| 3600; 1800; 1200; 900; Other |
```

In general, the invention may be implemented in various ways using various data formats. For instance, one implementation might store generated 712, 716 data such as that just illustrated for Acmotor.txt in a spreadsheet file (e.g., Acmotor.xls) rather than (or in addition to) storing that data in a text file.

A script 414 may be used to create other scripts 414, 808. For instance, in one embodiment scripts are created 726 by giving the following command:

```
auto.ksh "family name" "default node id" "product att def id"
```

where an example of a “family name” is “bolts”, an example of a “default node id” is “1031”, and an example of a “product att def id” is “1456”.

One previously internal document describing a vertical generation script 414 according to the invention for use on a UNIX system, such as a UNIX Solaris system, includes the text
shown below [reference numbers have been added for convenience]; a shorter version of this document is also recited in incorporated provisional application 60/278,558 at pages 5-9:

**How do you use the scripts**

The main menu, menu_vertical.ksh, calls the vertical generating perl scripts which are in /CES/users/sma/verticals_build directory. You can cvs check out the scripts from directory ces/ventro/scripts/pims_1_7, and point BuildOut link to the directory you checked out.

1. 1. Following steps show you how to create an alias in your .cshrc file for easy access the menu_vertical.ksh script.

   a). vi .cshrc
   b). add the line “alias BuildOut /CES/users/sma/verticals_build/menu_vertical.ksh”
   c). or instead of doing step 2, you can create a BuildOut alias to the directory where the perl scripts are cvs checked out to.
   d). source .cshrc (now BuildOut will associate with the path of perl scripts, you can type in the alias and the script will be called correctly.
   e). you can now start your vertical BuildOut script.

**Save the ontology file as a text file**

1. create a new directory using Unix command- mkdir $verticalName, $verticalName can be marketmile, promedix and etc
2. change permission of the directory to 775 (chmod 775 $verticalName)
3. rename the ontology file as tab-delimited file with the extension .txt and save it under the $verticalName directory.
4. modify the tab-delimited file and delete all the headings from the files. (because each vertical may add different headings in the ontology file, the perl script can not catch all the exception). Save the modified file.
   e). You can run the BuildOut from any directory you want

**How to run BuildOut script**

   a) If the ontology file named “$vertical.txt” is under the directory TestVerticals, you can use this ontology file as the source file to build out all the data load files and perl scripts for the $vertical.

   b) There are 2 types of choices. You can build out [506] individual files or scripts by choose one of the number from the Menu lists. Or, you can choose number 14 which builds out [506] the entire vertical suites.
   c) You need to give the absolute directory path where the tab-delimited ontology file located, and give the file name as well. (Remember to remove the headings from the tab-delimited file before running the BuildOut)

   d) After finishing the BuildOut script, a report file in the same directory as ontology file is generated which briefly explains you what the files are.

**Run BuildOut**

```
~/TestVerticals > BuildOut
```
Menu lists

1. Convert ontology txt file to flat txt file
2. Generate enum data file from ontology spec sheet [406]
3. Generate [714] qa tags from ontology spec sheet [406]
4. Generate UI validation file from ontology spec sheet [406]
5. Generate [716] data files for prod_tree_def and prod_att_def tables
6. Generate printfile modules from ontology spec sheet
7. Generate [726] parsing template from ontology spec sheet
8. Generate Excel spread sheets from ontology spec sheet
9. Generate create_new_company.ksh
10. Generate [726] tab2pipeTemplate.pl
14. Create verticals

Please choose one of the above number [-1]:

14

Please enter absolute directory path of the ontology file:
/CES/users/sma/TestVerticals
Enter the name of the ontology text file []: mmi.txt

Directory .............. /CES/users/sma/TestVerticals
Spec sheet file name .............. mmi.txt
Output file name ..............
Option .............. Build up [506] all enum files, qa tags, UI validation file, data input files for prod_tree_def, data file for prod_att_def tables, print modules, standard parsing script, excel files for DBA shares

Are they correct [y]? y

sma@indy:~:/TestVerticals > ls -ltr
total 296
-rwrx-x-x-x  1  sma  staff  13072  Oct  9 11:39
mmi.txt*
drwxr-x-x-x  2  sma  staff  4096  Oct 11 17:31
all_tags/
-rw-r--r--  1  sma  staff  5739  Oct 11 17:37
enumFile_for_review.out
-rw-r--r--  1  sma  staff  3299  Oct 11 17:37
enumFile [712, 728]
-rw-r--r--  1  sma  staff  1739  Oct 11 17:37
resetArray_Vertical.pm [726]
-rwrx-x-x-x  1  sma  staff  11470  Oct 11 17:37
qaTemplate.pl* [724]
-rw-r--r--  1  sma  staff  562  Oct 11 17:37
prod_tree_def.out [712 and/or 728]
Detail about the scripts and data files.

- **Script: qaTemplate.pl**

- **Purpose:** The data files are pipe-delimited text files which are ready to load into databases by load scripts. Since the nature of data files is complicated, we like to ensure the data schema in the text files are correct before being loaded to production databases. The [generated 724] qa script, qaTemplate.pl, is designed to validate individual columns of data files to make sure the data types and values of the data load files are the same as defined by ontology. Data load files contain 2 major portions, the generic attributes and the family attributes. There are 44 generic attributes for PIMS 1.7 schema, and the numbers of family attributes are vertical dependent. The number of generic attributes can be updated according to the different versions of PIMS.

- **QaTemplate.pl reads tag files under all_tags directory:** Before building qaTemplate.pl, the tag_generator.pl gets called first to build all the tag files based on ontology file and stored them under the all_tags directory. The tag files have names with $printfile.txt which will be used for matching data files during qa.

- **How to modify the qaTemplate.pl script:**

Before running qaTemplate.pl, you need to modify the following items.

**Note 1:**

(Required) you need to update the $qaDir to where the qaTemplate.pl script is created.

```
my $qaDir = "CES/users/<changeneme>";
```

e.g. If the qaTemplate.pl was created under /CES/users/sma/marketmile/verticals, then the $qaDir will be

```
$qaDir = "CES/users/sma/marketmile/verticals";
```
Note 2:

(Optional) I suggest to rename qaTemplate.pl as qa$Vertical.pl, it will help you identify different tag sources for qaTemplate.pl.

e.g. mv qaTemplate.pl qaMmi.pl  (for $Vertical name as Mmi)

Note 3:

(Optional) Create an alias in your login .cshrc file which allows easy access of qa script.

alias qaMmi.pl /CES/users/sma/marketmile/verticals/qaMmi.pl

Note 4:

(Optional) You can cd to the directory where the data files are, and run the following command.

Usages: qaMmi.pl <company name> .//*out

    $ARGV[0] --->

Note 5:

The qaTemplate.pl reads and extracts the $printfile names from all the data load files provided by $ARGV[0]. It is important to have $printfile in the tag files match $printfile in the data load files. If the spelling of data files don’t have correct $printfile as provided in ontology, qaTemplate.pl will fail to qa the data files.

After matching the data load files with one of the tag files, qaTemplate.pl compares both generic and family attributes in the data files with both generic.txt and the chosen tag file. The generic.txt is common across all the verticals which describes the schema of data types, allow values and required-or-not of all the generic attributes. Family tag files contains the data schema of the family attributes only.

e.g. The qaTemplate.pl extracts $printfile names from data files

    if ($infile =~ /Q$companyName\E\_?(\.+).*\.out/) {

        $family = $1;

        // $1 contains the $printfile which is shortname for the $family

        .......

    }

e.g. The qaTemplate.pl extracts $printfile names from tag files to build hash %wantedTagHash

        foreach $tagFileName (@tagFiles) {

        }
open (TAG, $tagFileName) || die "Can't open $tagFileName $! \n";
$tagFileName =~ s/\+\(/\.(\?\?)\).txt/$1/i;
............................

$wantedTagsHash{$tagFileName}{"columnCt"} = $line;

• **Script:** tab2pipe.pl

**Usages:** tab2pipe.pl <source directory> <new directory>

**Purpose:** [Generated 726] tab2pipe.pl is to convert tab-delimited files with pipe delimiter, and the file can have extension txt, out, inp and ctl.

**Note 1:** The script will convert the tab to pipe, and remove ctrl M to replace it with a new line for all the files under the “source directory” and copy the edited files to a new directory.

**Note 2:** You need to provide the absolute paths of the source and new directories.

**Note 3:** The new directory will be created if it is not there previously.

• **Script:** Standard_paringTemplate.pl

**Purpose:** This is a perl parsing script which calls print modules. It takes 6 steps to generate [726] the standard_parsingTemplate.pl

Step 1: Saved the ontology file as text file.
Step 2: merge.pl will merge the text file as a new input file.
Step 3: build_printColumnCtHash.pl builds a “printfile hash” with $printfile as key, and list reference as values. The list contains total attribute counts, prod_att_def_id, and default_node_id.
Step 4: combineResetArray joins pimsColumnCt_table with resetArray.pm to form [726] vertical specific resetArray.pm.
Step 5: parsingTemplate_1.pl and parsingTemplate_2.pl contain portions of parsingTemplate.
Step 6: combineStdParsing.ksh joins both parsingTemplate together.

**Note 1:** This is a parsing template. The script calls the print module and you need to update all the <changememe>.

• **Script:** tag_generatorTemplate.pl

• **Directory:** all_tags

**Note 1:** The directory contains all the data files used by the qa scripts. It was generated by tag_generatorTemplate.pl
Note 2: tag_generatorTemplate.pl reads in ontology flat file to build qa files from ontology spreadsheet. All the qa files are stored under “all_tags” directory, and the qa files are named as $Sprintfile.txt such as pipe.txt. The format of the $Sprintfile.txt is “$FamAtt $dataType $dbSize $reqValue $allowValue $pimsType & & &”. The qaTemplate.pl reads in the qa files and parses the values with pipe-delimiter. After comparing the data load files again their corresponding qa files, the script will report errors in genericError file.

- **Script: mapExcelFile.pl**

  Purpose: to build [712] family_attribute excel spreadsheets and node.ga files from ontology spreadsheet.

  Note 1: The mapExcelFile.pl reads ontology data and generic.txt to build 2 hash tables including the generic hash and family hash. Generic hash contains all the common generic attributes, and family hash contains the family attributes described in ontology spec sheet.

- **Directory: family_Attribute**

  Note 1: The directory contains all the Excel spread sheets used by Database engineering team to create vertical specific schema.

- **Directory: node_ga**

  Note 1: [generated 712, 714] node_id.ga file, used by DBA team to create [726] data load files

- **File: report.txt**

  Note 1: The file contains the paths of the new files generated by menu_vertical.ksh

- **Script: validate.pl**

  Purpose: validate.pl reads family_attributes, search_type and allowed_values from ontology spec sheet to build [718-722] a checkList in Excel format. The checkList.xls is used for front end UI display.

- **File: checkList.xls**

  Note 1: The file contains the checklist of the [generated 720-722] front end values.

- **Files: enumFile and enumFile_for_review.txt**

  Note 1: enumFile is [generated 712, 728] for DBA load to enum table
  Note 2: enumFile_for_review.txt is for content QA do the data review

- **File: prod_att_def.out**

  Note 1: [Generated 712, 728] For DBA to populate prod_att_def table

- **File: prod_tree_def.out**
Note1: [Generated 712, 728] For DBA to populate prod_tree_def table.

- **File**: ontology.properties

  Note1: For front end to use. It is B20 compatible.

- **File**: Enum.properties

  Note1: For front end enum get service. It is B20 compatible.

- **Script**: resetArrayTemplate.pm

  - **Purpose**: To reset the generic and family arrays to values null.
  - **Note 1**: combineResetArray.ksh joins lines 1-36 of resetArrayTemplate.pm, with
  - **Note 2**: script build_printColumnCtHash.pl creates “printfile” as a key and 3 values as hash values. The values are total column counts, prod_att_def_id, and default_node_id.

    "ADAPTER" => [46,1026,1054],
    "BEND" => [45,1027,1055],
    "BOLT" => [45,1023,1051],

- **Script**: familyAtt_Template.pl

  Purpose: familyAtt_Template.pl reads prod_att_def_id and default_node_id columns from ontology spec sheet, and generates two files including “prod_tree_def.out” and “load_setup.out”. Prod_tree_def.out is used by DBE to populate prod_tree_def table, and the data is required for database build out. Load_setup.out is used by DBE to create [726] automated data load scripts.

  In one embodiment, a menu_vertical.ksh file contains text such as the following:

  ```
  #!/usr/bin/sh -f

  #*****************************************************************************
  #
  # Name:
  #   vertical.sh
  #
  # Purpose:
  #
  # Usage:
  #   Run this script by typing vertical.sh
  #*****************************************************************************

  unalias cd
  unalias rm
  unalias cp

  bold=`tput smso`
  ```
offbold=`tput rmso`
confirm="n"

PROJECT_DIR="/CES/users/sma/vertical_buildPIMS17";

while [ "${confirm}" != "n" ] && [ "${confirm}" != "y" ]
do
clear

echo
"+---------------------------------------------------------------------------+
| Vertical menus |
"+---------------------------------------------------------------------------+

20 echo " "
echo " "
echo " "
echo " "

25 input=""
while [ "${input}" != "" ]
do
OPTION_FLAG=-1; export OPTION_FLAG
clear
echo " "
echo " "
echo " Menu lists"

echo " 1. Convert ontology txt file to flat txt file"

echo " 2. Generate enum data file from ontology spec sheet"

echo " 3. Generate qa tags from ontology spec sheet"

echo " 4. Generate UI validation file from ontology spec sheet"

echo " 5. Generate [726] data files for prod_tree_def and prod_att_def tables, and load_setup.out for auto.ksh"
echo " "

50"
echo "6. Generate printfile modules from ontology spec sheet"
  echo ""
echo "7. Generate parsing template from ontology spec sheet"
  echo ""
echo "8. Generate Excel spread sheets/node_id.ga files from ontology spec sheet"
  echo ""
echo "9. Generate [726] create_new_company.ksh"
  echo ""
echo "10. Generate tab2pipeTemplate.pl"
  echo ""
echo "11. Generate ontology.properties"
  echo ""
echo "14. Create verticals"
  echo ""
echo "Please choose one of the above number"
  echo "$OPTION_FLAG":\c"
  echo ""
read input
if [ "$input" = "" ]; then
  input=$OPTION_FLAG
fi

if [ "$input" <> "" ]; then

  if [ "$input" = 1 ]; then
    ACTION="Convert ontology spec sheet to flat file"
    OPTION="1"
  elif [ "$input" = 2 ]; then
    ACTION="Generate enum file from ontology spec sheet"
    OPTION="2"
  elif [ "$input" = 3 ]; then
    ACTION="Generate qa tags from ontology spec sheet"
    OPTION="3"
  elif [ "$input" = 4 ]; then
    ACTION="Generate qa tags from ontology spec sheet"
    OPTION="4"
  elif [ "$input" = 5 ]; then
    ACTION="Generate prod_att_def and pord_tree_def files"
    OPTION="5"
  elif [ "$input" = 6 ]; then
      echo ""
ACTION="Generate print modules from ontology spec sheet"
    OPTION="6"

elif [ "$input" = 7 ]; then
    ACTION="Generate a parsing template from ontology spec sheet"
    OPTION="7"

elif [ "$input" = 8 ]; then
    ACTION="Generate Excel templates/node_id.ga from ontology spec sheet"
    OPTION="8"

elif [ "$input" = 9 ]; then
    ACTION="Generate the create_new_company.ksh"
    OPTION="9"

elif [ "$input" = 10 ]; then
    ACTION="Generate the tab2pipe.pl"
    OPTION="10"

elif [ "$input" = 11 ]; then
    ACTION="Generate the ontology.properties"
    OPTION="11"

elif [ "$input" = 14 ]; then
    ACTION="Build up all enum files, qa tags, UI validation file, data input files for prod_tree_def, data file for prod_att_def tables, print modules, standard parsing script, excel files for DBA shares"
    OPTION="14"

fi
fi

done

input=""

while [ "$input" = "" ]
do
    echo "Please enter absolute directory path of the ontology file : \c"
    read input

    if [ "$input" <> "" ]; then
        if [ -d $input ]; then
            TOP=$input; export TOP
            break
        else
            echo """$input"" is not a valid directory."

        fi

    fi

    input="$input"

done
input=""
    echo " "
    fi
    fi
    done
    input=""
    if [ $OPTION != 9 ]; then
        while [ "$input" = "" ]
            do
                echo "Enter the name of the ontology text file [$FILE_NAME]: \c"
                read input
                if [ "$input" = "" ]; then
                    input=$FILE_NAME
                fi
            fi
            if [ "$input" <> "" ]; then
                if [ -r $TOP/$input ]
                    then
                        FILE_NAME=$input; export FILE_NAME
                        break
                else
                    echo "" $input "" is not a valid file or file is not readable."
                    echo "All data files must under TOP/data directory."
                    input=""
                    echo " "
                    fi
                fi
            fi
        fi
        input=""
        while [ "$input" = "" ]
            do
                echo "Enter the output file name [$FLAT_FILE]: \c"
                read input
                if [ "$input" = "" ]
                    then

FLAT_FILE="flat_spec.txt"; export FLAT_FILE
break
fi

if [ "$input" <> "" ]
then
echo "HI IN THE LINE 214 $input $FLAT_FILE"
FLAT_FILE=$input
fi
done

fi

echo " "
echo " "
echo " "
echo " "
echo "Directory ............." $TOP
echo "Spec sheet file name ............." $FILE_NAME
if [ "$OPTION" != "3" ] && [ "$OPTION" != "5" ] && [ "$OPTION" != "6" ] && [ "$OPTION" != "7" ] && [ "$OPTION" != "9" ]
then
  echo "Output file name ............." $FLAT_FILE
fi
echo "Option ................." $ACTION
echo ""
echo "Are they correct [y]?\c"
read confirm
echo $confirm
done

if [ "$OPTION" = "1" ]; then
  $PROJECT_DIR/merge.pl $TOP $FILE_NAME $FLAT_FILE
elif [ "$OPTION" = "2" ]; then
  tempFile="tempflatfile.txt"
  $PROJECT_DIR/merge.pl $TOP $FILE_NAME $tempFile
  $PROJECT_DIR/enumTemplate.pl $TOP $tempFile $FLAT_FILE
temp=""$FLAT_FILE"_for_review
echo "$temp"
echo "File $bold $FLAT_FILE $offbold is enum load file which is in the $TOP directory"
echo ""
echo "File $bold $temp $offbold is for review purpose"
  echo ""
5     elif [ "$OPTION" = "3" ]; then
        tempFile="tempflatfile.txt"
        $PROJECT_DIR/merge.pl $TOP $FILE_NAME $tempFile
        $PROJECT_DIR/tag_generatorTemplate.pl $TOP $tempFile
        cp $PROJECT_DIR/qaTemplate.pl $TOP
     10        echo "Outputs are in $bold $TOP/all_tags directory $offbold"
        echo "$bold qaTemplate is also copied to $TOP directory $offbold"
     15     echo ""
     20     elif [ "$OPTION" = "4" ]; then
        tempFile="tempflatfile.txt"
        $PROJECT_DIR/merge.pl $TOP $FILE_NAME $tempFile
        $PROJECT_DIR/validate.pl $TOP $tempFile $FLAT_FILE
        echo ""
        echo "UI validation file, $bold $TOP $FLAT_FILE.xls $offbold"
     25     echo ""
     30     elif [ "$OPTION" = "5" ]; then
        tempFile="tempflatfile.txt"
        $PROJECT_DIR/merge.pl $TOP $FILE_NAME $tempFile
        $PROJECT_DIR/familyAtt_Template.pl $TOP $tempFile
     35        echo ""
        echo "$bold $TOP/prod_tree_def.out $offbold is generated"
        "
        echo "$bold $TOP/prod_att_def.out $offbold is generated"
     40     echo ""
     45     elif [ "$OPTION" = "6" ]; then
        # create the hash for family
        tempFile="tempflatfile.txt"
        $PROJECT_DIR/merge.pl $TOP $FILE_NAME $tempFile
        $PROJECT_DIR/build_printColumnCtHash.pl $TOP $tempFile
     50        # join the printColumnHash with the printTemplate
        $PROJECT_DIR/combinePrint4Pims.ksh $TOP pimsColumnCt_table
echo "$bold print4PIMS_vertical.pm is created $offbold under $TOP"

elif [ "$OPTION" = "7" ]; then
  ## hash for each family has to be built out first, so we then know
  ## how many column counts per family
  tempFile="tempflatfile.txt"
  $PROJECT_DIR/merge.pl $TOP $FILE_NAME $tempFile
  $PROJECT_DIR/build_printColumnCtHash.pl $TOP $tempFile

  ## create the resetArray_Vertical.pm in the same directory
  ## join the hash value with the resetTemplate
  $PROJECT_DIR/combineResetArray.ksh $TOP pimsColumnCt_table

  ## create the standard parsing template
  $PROJECT_DIR/parsingTemplate_1.pl $TOP
  $PROJECT_DIR/parsingTemplate_2.pl $TOP $tempFile
  $PROJECT_DIR/combineStdParsing.ksh $TOP

elif [ "$OPTION" = "8" ]; then
  tempFile="tempflatfile.txt"
  $PROJECT_DIR/merge.pl $TOP $FILE_NAME $tempFile
  $PROJECT_DIR/mapExcelFile.pl $TOP $tempFile
  echo "excel files are created under $bold $TOP/family_Attribute $offbold directory"
  echo "<NODE_ID>.ga files are created under $bold $TOP/node_id $offbold directory"

elif [ "$OPTION" = "9" ]; then
  echo "Create create_new_company.ksh"
  cp $PROJECT_DIR/new_companyTemplate.ksh $TOP

elif [ "$OPTION" = "10" ]; then
  echo "Create tab2pipeTemplate.pl"
  cp $PROJECT_DIR/tab2pipeTemplate.pl $TOP

elif [ "$OPTION" = "11" ]; then
  tempFile="tempflatfile.txt"
  $PROJECT_DIR/merge.pl $TOP $FILE_NAME $tempFile
  $PROJECT_DIR/frontEndProperty.pl $TOP $FILE_NAME
  $PROJECT_DIR/combineFrontEnd.ksh $TOP
  FE_property_family.txt FE_property_attribute.txt
  echo "excel ontology.properties file is created under $bold $TOP/ontology.properties $offbold directory"

elif [ "$OPTION" = "14" ]; then
  tempFile="tempflatfile.txt"
  $PROJECT_DIR/merge.pl $TOP $FILE_NAME $tempFile
## create enum file

```bash
FLAT_FILE=enumFile
$PROJECT_DIR/enumTemplate.pl $TOP $tempFile $FLAT_FILE
```

## create qa scripts

```bash
$PROJECT_DIR/tag_generatorTemplate.pl $TOP $tempFile
cp $PROJECT_DIR/qaTemplate.pl $TOP
```

## create validation file

```bash
checkList="checkList"
$PROJECT_DIR/validate.pl $TOP $tempFile $checkList
```

## create files for prod_tree_def and prod_att_def tables

```bash
$PROJECT_DIR/familyAtt_Template.pl $TOP $tempFile
```

## create print modules

```bash
$PROJECT_DIR/build_printColumnCtHash.pl $TOP $tempFile
$PROJECT_DIR/combinePrint4Pims.ksh $TOP pimsColumnCt_table
```

## create standard parsing script

```bash
$PROJECT_DIR/combineResetArray.ksh $TOP pimsColumnCt_table
$PROJECT_DIR/parsingTemplate_1.pl $TOP
$PROJECT_DIR/parsingTemplate_2.pl $TOP $tempFile
$PROJECT_DIR/combineStdParsing.ksh $TOP
```

## create Excel spreadsheets

```bash
$PROJECT_DIR/mapExcelfile.pl $TOP $tempFile
```

## copy tab2pipeTemplate.pl and new_companyTemplate.ksh

```bash
cp $PROJECT_DIR/new_companyTemplate.ksh $TOP
cp $PROJECT_DIR/tab2pipeTemplate.pl $TOP
```

## create front end ontology.properties

```bash
$PROJECT_DIR/frontEndProperty.pl $TOP $tempFile
$PROJECT_DIR/combineFrontEnd.ksh $TOP
```

**FE_property_family.txt FE_property_attribute.txt**

## clean up the temp files

```bash`
`rm $TOP/temp1_std_parsing.txt`
`rm $TOP/temp2_std_parsing.txt`
`rm $TOP/tempflatfile.txt`
`rm $TOP/pimsColumnCt_table`
```

## generate a report

```bash
echo " " > $TOP/report.txt
echo " " >> $TOP/report.txt
```
echo "Reports for the created files (PIMS 1.7)"
>> $TOP/report.txt
  echo " " >> $TOP/report.txt
  echo " " >> $TOP/report.txt
  echo "1. enumFile_for_review.out --> is the enum file for QA review
n" >> $TOP/report.txt
  echo " " >> $TOP/report.txt
  echo "2. enumFile --> is the enum file for loading to database
n" >> $TOP/report.txt
  echo " " >> $TOP/report.txt
  echo "3. prod_tree_def.out --> is the data file for loading to prod_tree_def_table\n\n" >> $TOP/report.txt
  echo " " >> $TOP/report.txt
  echo "4. prod_att_def.out --> is the data file for loading to prod_att_def_table\n\n" >> $TOP/report.txt
  echo " " >> $TOP/report.txt
  echo "5a. Directory $TOP/all_tags contains all the configuration files for QA purpose\n\n" >> $TOP/report.txt
  echo "5b. [generated 724] qaTemplate --> is the qa script. please remember to update the $qaDir in the qaTemplate\n\n" >> $TOP/report.txt
  echo " " >> $TOP/report.txt
  echo "6. UI validation file --> is a file used for front end validation\n\n" >> $TOP/report.txt
  echo " " >> $TOP/report.txt
  echo "7a. Standard_parsingTemplate.pl --> the perl script is the Standard parsing template. Please remember to modify the script\n\n" >> $TOP/report.txt
  echo "7b. There are 2 [generated 726] modules for the Standard_parsingTemplate.pl. --> resetArray_Vertical.pm and print4PIMS_vertical.pm\n\n" >> $TOP/report.txt
  echo " " >> $TOP/report.txt
  echo "8. Directory $TOP/family_Attribute contains all the Excel spreadsheets/NODE_GA for the ontology " >> $TOP/report.txt
  echo "8. Directory $TOP/node_ga contains all the node_ga files for database loading " >> $TOP/report.txt
  echo " " >> $TOP/report.txt
  echo "9. Generate a shell script, new_companyTemplate.ksh" >> $TOP/report.txt >> $TOP/report.txt
  echo " " >> $TOP/report.txt
  echo "10. Generate a perl script, tab2pipeTemplate.pl " >> $TOP/report.txt
  echo " " >> $TOP/report.txt
  echo "11a. Generate B20 ontology.properties which is used for front end UI display " >> $TOP/report.txt
echo "11b. Generate B20 Enum.properties which is used for EnumGet service " >> $TOP/report.txt
echo " " >> $TOP/report.txt
5

    echo "Vertical files have been created, please read $TOP/report.txt to get detail information"
fi
10

exit 0

In one embodiment, a generated 726 load_setup.out file contains text such as the
15 following excerpt:

cqry.sh pvball 1085 1057
cqry.sh pvbfly 1273 1246
cqry.sh pvcheck 1274 1247
cqry.sh pvdiaph 1275 1248
20 auto.ksh pvgate 1276 1249
auto.ksh pvglobe 1277 1250
auto.ksh pvneedle 1278 1251

A database group may use files "load_setup.out" and node Ga files *.ga and
25 automatically create 726 database load scripts from the configuration files based on the
ontology specification 406. In one embodiment, the auto.ksh file includes the following:

#!/bin/ksh
ORACLE_HOME=/opt/oracle/815
TNS_ADMIN=/var/opt/oracle; export TNS_ADMIN
30 PATH=/home/bpatel/db_eng/pims17/load/Common/template:$ORACLE_HO
ME/bin:/bin:/usr/bin:/etc; export PATH
LD_LIBRARY_PATH=$ORACLE_HOME/lib; export LD_LIBRARY_PATH

if [ $# -ne 7 ]
35 then
    echo
        echo "USAGE: $0 <family> <node_id> <att_def_id> <db_name>
<3 digit vertical code> <pims_load a/c password> <pims a/c
password>"
        echo "FAMILY --> Name of the family ex. alk_bat"
        echo "NODE_ID --> Node ID as specified in
prod_tree_def ex. 1l20"
        echo "ATT_DEF_ID --> Attribute definition id ex. 1101"
        echo "DB_NAME --> Name of the database in
which data will be loaded"
echo "VERT" --> Three digit Vertical code ex. cmd for chemdex
    echo "PASSWORD_LOAD" --> Password for the PIMS_LOAD account
    echo "PASSWORD_PIMS" --> Password for the PIMS account
    echo
    exit -1
else
    FAMILY=`echo $1|cut -c1-25`
    NODE_ID=$2
    ATT_DEF_ID=$3
    DB_NAME=$4
    VERT=$5
    PASSWORD_LOAD=$6
    PASSWORD_PIMS=$7
fi
COMMON_BASE=/home/bpatel/db_eng/pims17/load/common/template
VERT_BASE=/home/bpatel/vert_loads/pims17/$VERT
20 cd $VERT_BASE/tmp

# Creating the GA attributes line here
sed s/""/g $VERT_BASE/ga/$NODE_ID.ga >att_def02
awk -f $COMMON_BASE/combine.awk att_def02 >att_def03
25 awk -f $COMMON_BASE/combine_val.awk att_def02 >att_def_val03
rm att_def02

# Creating GA attribute description here
sqlplus -s pims/$PASSWORD_PIMS@$DB_NAME
30 @$COMMON_BASE/get_ga_desc.sql $ATT_DEF_ID
sed /SQL/d att_desc.1st >att_desc01
sed /:/d att_desc.1st >att_desc01
sed s/""/g att_desc01 >att_desc02
awk -f $COMMON_BASE/combine.awk att_desc02 >att_desc03
35 sed s/NOTNULL/"NOT NULL"/g att_desc03 >att_desc04
rm att_desc.1st att_desc01 att_desc02 att_desc03

# Creating the loader file here
sed s/ADD_TEMPLATE_HERE/$FAMILY/g $COMMON_BASE/load_template.sh
40 >../loader/load_$FAMILY.sh
chmod 755 ../loader/load_$FAMILY.sh

# Creating the loader control file here
sed s/ADD_TEMPLATE_HERE/$FAMILY/g $COMMON_BASE/template.ctl
45 >$FAMILY.ctl
    GA_LINE=`cat att_def03`
    sed s/ADD_GA_HERE/$GA_LINE/g $FAMILY.ctl >../ctl1/$FAMILY.ctl
    rm $FAMILY.ctl
50 # Creating Table file here
    GA_LINE=`cat att_desc04`

In one embodiment, a generated 712, 714 .ga file contains the following:

PROD_GA50X1
PROD_GA50X2
PROD_GA50X3
PROD_GA50X4
PROD_GA50X5
PROD_GA50X6
PROD_GA1X7
PROD_GA1X8
PROD_GA1X9
PROD_GA50X7
PROD_GA1X10

In one embodiment, the load-setup.out is a shell script file generated 506 using the vertical buildout scripts, which the DBA runs to create the data loading scripts used by the marketplace. This script uses the .ga files and a DBA-created script called auto.ksh to automatically generate 506 the ontology-specific data load scripts for a marketplace. It is a script that uses config files and a generic set of scripts to create customized scripts for data loading.

In one embodiment, each line of the load_setup.out shell script builds a different family-specific data load script.

One embodiment includes one .ga file per product family.
In one embodiment, a `combine.awk` file referenced by `auto.ksh` includes:

```awk
{cmd=cmd ""," "$0}
END {print cmd}
```

In one embodiment, a `combine_val.awk` file referenced by `auto.ksh` includes:

```awk
{cmd=cmd ",l_record." "$0}
END {print cmd}
```

In one embodiment, a `get_ga_desc.sql` file referenced by `auto.ksh` includes:

```sql
SET NEWPAGE 0
SET TAB OFF
SET SPACE 0
SET LINESIZE 132
SET PAGESIZE 0
SET ECHO OFF
SET FEEDBACK OFF
SET HEADING OFF
spool att_desc
SELECT COL_NAME||' varchar2('||to_char(data_size)||')' || decode(required,'Y','NOT NULL','NULL') FROM prod_att_def
WHERE prod_att_def_id=1
AND COL_NAME NOT IN ('PROD_GA500X1',
'PROD_GA500X2',
'PROD_GA500X3',
'PROD_GA1X1',
'PROD_GA1X2',
'PROD_GA1X3',
'PROD_GA500X4',
'PROD_GA250X1',
'PROD_GA1X4',
'PROD_GA250X2',
'PROD_GA1X5',
'PROD_GA1X20',
'PROD_GA1X6');
spool off
exit
```

In one embodiment, a `load_template.sh` file referenced by `auto.ksh` includes:

```bash
#!/usr/bin/sh
unalias cp
unalias rm
unalias mv
echo " Please wait; processing ADD_TEMPLATE_HERE"

LOG=$TOP/log/load_$LOG_NAME`date +%m%d%y`.log; export LOG
```
SQL LOG=$TOP/log/sqlloader_$LOG_NAME`date +%m%d%y`.log; export SQL_LOG
BAD_DATA=$TOP/bad/sqlloader_$LOG_NAME`date +%m%d%y`.bad; export BAD_DATA
PATH=$ORACLE_HOME/bin:/bin:/usr/bin:/etc; export PATH
LD_LIBRARY_PATH=$ORACLE_HOME/lib; export LD_LIBRARY_PATH

echo "" >> $LOG 2>&1
echo "" >> $LOG 2>&1
echo "TOP...............................": $TOP >> $LOG 2>&1
echo "FILE_NAME..........................": $FILE_NAME >> $LOG 2>&1
echo "ORACLE_HOME........................": $ORACLE_HOME >> $LOG 2>&1
echo "ORACLE_SID..........................": $ORACLE_SID >> $LOG 2>&1
echo "USERID...............................": $USERID >> $LOG 2>&1
echo "PASSWORD...............................": $PASS >> $LOG 2>&1
echo "Family Name..........................": $FAM_NAME >> $LOG 2>&1
echo "UI Flag...............................": $UI_FLAG >> $LOG 2>&1
echo "Status Enum..........................": $STAUS_ENUM >> $LOG 2>&1
echo "" >> $LOG 2>&1
echo "" >> $LOG 2>&1

sqlldr \\
  userid=$USERID/$PASS@$ORACLE_SID \\
data=$TOP/data/$FILE_NAME \\
  control=$TOP/ctl/ADD_TEMPLATE_HERE.ctl \\
  log=$SQL_LOG \\
  bad=$BAD_DATA \\
  errors=100000 \\
  bindsize=50000 \\
  direct=y >> $LOG 2>&1

echo "" >> $LOG 2>&1
cat $SQL_LOG >> $LOG
rmd -f $SQL_LOG
echo "" >> $LOG 2>&1

$ORACLE_HOME/bin/sqlplus -s $USERID/$PASS@$ORACLE_SID
<<EOF_RUN_TAG >> $LOG 2>&1
  set pages 9999
  SET SCAN OFF
  set serveroutput on size 1000000
  set timing on
  prompt Executing map_ADD_TEMPLATE_HERE
  exec map_ADD_TEMPLATE_HERE($UI_FLAG,$STATUS_ENUM);
  prompt committing.
  commit;
  prompt You are done.
exit
EOF_RUN_TAG

exit 0

In one embodiment, a load_setup_IND.sh file for vertical IND referenced by auto.ksh includes text such as the following excerpt:

auto.ksh pvball 1085 1057 ind a pickone
auto.ksh pvbfly 1273 1246 ind a pickone
auto.ksh pvcheck 1274 1247 ind a pickone
auto.ksh pvdiaph 1275 1248 ind a pickone
auto.ksh pvgate 1276 1249 ind a pickone
auto.ksh pvglobe 1277 1250 ind a pickone
auto.ksh pvneedle 1278 1251 ind a pickone
auto.ksh pvother 1279 1252 ind a pickone

In one embodiment, a map_template.sql file referenced by auto.ksh includes:

```sql
--******************************************************************************
--
-- Name      : ADD_TEMPLATE HERE.sql
-- Usage     : This script is executed by load_ADD_TEMPLATE HERE.sh script.
-- Description: The following script would move data from the ADD_TEMPLATE HERE temp
table to the several tables on the pims database.
--******************************************************************************
CREATE OR REPLACE PROCEDURE map_ADD_TEMPLATE HERE (p_ui_flag integer default 0,p_status_enum integer default 0) AS

l_record  ADD_TEMPLATE HERE%ROWTYPE;
lv_err_text  varchar2(81);
lv_err_num  number;
lv_user  varchar2(30);
lv_prod_att_def_id  number(5) := ADD_ATT_VAL HERE;
lv_defalut_node_id  number(5) := ADD_NODE_VAL HERE;
lv_product_id  number  := 0;
lv_sku_id  number  := 0;
lv_flag  number  := 0;
lv_count  number  := 0;
lv_version  number  := 1;
lv_text_id  text_data.text_id%TYPE := 0;
lv_supplier_id  number  := 0;
lv_related_product RELATED_PRODUCT.RELATED_PRODUCT%TYPE;
p_errno  number;
p_errormsg  varchar2(81);
```
lv_check number;
lv_buffer varchar2(4000) := null;
lv_prod_desc_direction varchar2(3) := null;
lv_clob_file_name varchar(250) := null;
5
lv_blob_file_name varchar(250) := null;
p_text_data_version text_data.text_data_version%TYPE := 1;
p_blob_data_version text_data.text_data_version%TYPE := 1;
lv_file_loc_1 number;
10
lv_success varchar2(3) :='yes';
lv_desc_dir_alias varchar(30) := null;
lv_blob_dir_alias varchar(30) := null;
lv_file_path varchar(250) := null;
15
lv_file_tmp varchar(250) := null;
lv_session_id number := 0;
lv_sqlcode number := 0;
lv_orig_mfg_count number := 0;
lv_short_name vendor.vendor_short_name%TYPE := null;
CURSOR c_get_all IS
20
SELECT *
FROM ADD_TEMPLATE_HERE;
cursor get_orig_mfg_entry is select distinct ORIG_MFG_ID,
25
supplier_id
from ADD_TEMPLATE_HERE
where STATE_ENUM = 4 or STATE_ENUM is null ;
BEGIN
30
dbms_output.put_line('Moving data from the ADD_TEMPLATE_HERE
table to new schema.');
SELECT user
35
INTO lv_user
FROM dual;

select userenv('SESSIONID') into lv_session_id FROM DUAL;

OPEN c_get_all;
40
LOOP

FETCH c_get_all INTO l_record;
EXIT WHEN c_get_all%NOTFOUND;
45
lv_text_id := null;
lv_product_id := 0;
lv_sku_id := 0;
lv_clob_file_name := null;
lv_blob_file_name := null;
50
begin
IF (l_record.SUPPLIER_ID is not null) then
    lv_check := to_number(l_record.SUPPLIER_ID);
ELSE
    dbms_output.put_line('ERROR sku_id=' || lv_sku_id || ' was not inserted; supplier ID is NULL.');
    lv_success := 'no';
    GOTO end_of_loop;
END IF;
EXCEPTION
WHEN OTHERS THEN
    lv_err_text := SUBSTR(SQLERRM,1,80);
    dbms_output.put_line('ERROR sku_id=' || lv_sku_id || ' was not inserted; supplier ID is not a number.');
    lv_success := 'no';
    GOTO end_of_loop;
END;

lv_file_loc_1 := 0;

IF (l_record.PROD_DESC_DATA IS NOT NULL) then
    lv_prod_desc_direction :=
        substr(l_record.PROD_DESC_DATA,1,1);
    IF lv_prod_desc_direction = '/' THEN
        lv_file_loc_1 := INSTR(l_record.PROD_DESC_DATA, '/', -1, 1);
        lv_file_path := '"' ||
            substr(l_record.PROD_DESC_DATA,1,lv_file_loc_1 - 1);
        lv_file_path := lv_file_path || '"';
        lv_clob_file_name :=
            substr(l_record.PROD_DESC_DATA,lv_file_loc_1+1);
        dbms_output.put_line ('Directory full path : ' ||
            lv_file_path);
        dbms_output.put_line ('File name : ' ||
            lv_clob_file_name);
        lv_desc_dir_alias := 'ADD_TEMPLATE_HERE' ||
            lv_session_id || 'clob_dir';
        dbms_output.put_line ('Directory alias is : ' ||
            lv_desc_dir_alias);
        BEGIN
            EXECUTE IMMEDIATE 'drop directory ' ||
                lv_desc_dir_alias;
        EXCEPTION
            WHEN OTHERS THEN
                null;
        END;

SAVEPOINT my_save_p;
EXECUTE IMMEDIATE 'create directory ' || lv_desc_dir_alias || ' as ' || lv_file_path;
  text_data_clob (
    lv_clob_file_name,
    p_text_data_version,
    'ADD_TEMPLATE_HERE',
    'f',
    lv_session_id,
    lv_text_id,
    p_errno,
    p_errmsg);

IF ( p_errno != 0 ) THEN
  dbms_output.put_line('ERROR Sku_id= ' ||
    lv_sku_id
  || ' was not inserted. Error loading text file= ' || l_record.PROD_DESC_DATA );
  dbms_output.put_line('Error num: ' || p_errno||p_errmsg);
    rollback to my_save_p;
  lv_success := 'no';
  GOTO end_of_loop;
ELSE
  SAVEPOINT my_save_p;
  text_data_clob (
    l_record.PROD_DESC_DATA,
    p_text_data_version,
    'ADD_TEMPLATE_HERE',
    't',
    lv_session_id,
    lv_text_id,
    p_errno,
    p_errmsg);

  IF ( p_errno != 0 ) THEN
    dbms_output.put_line('ERROR inserting prod_desc: Sku=' || lv_sku_id);
    dbms_output.put_line('Error num: ' || p_errno||p_errmsg);
    rollback to my_save_p;
  lv_success := 'no';
  GOTO end_of_loop;
  END IF;
END IF;
END IF;

IF ( l_record.related_product IS NULL ) THEN
lv_related_product := 'Unspecified';
else
    lv_related_product := l_record.related_product;
end if;

SELECT product_id.NextVal
INTO   lv_product_id
FROM   dual;

select sku_id.NextVal
into lv_sku_id
from dual;

BEGIN
    INSERT INTO product (PRODUCT_ID,
        PROD_ATT_DEF_ID,
        DEFAULT_NODE_ID,
        CREATE_DATE,
        CREATED_BY,
        ORIG_MFG_ID,
        PROD_NAME,
        PROD_DESC_ID,
        SUPPLIER_ID,
        REFERENCE,
        SYNONYMS,
        PROD_GA500X1,
        APPLICATION,
        PROD_GA500X2,
        PROD_GA500X3,
        SHIPPING_TYPE_ENUM,
        ADD_INFO,
        PROD_GA1X1,
        PROD_GA1X2,
        PROD_GA1X3,
        PROD_GA500X4,
        PROD_GA250X1,
        PROD_GA1X4,
        PROD_GA250X2,
        PROD_GA1X5,
        PROD_GA1X6,
        REVIEW_ENUM,
        AGENCY_ENUM,
        REGULATORY_SCHEDULE_ENUM,
        REGULATORY_ACTION_ENUM,
        Modified_date,
        Modified_by,
        SUPPLIER_PRODUCT_NAME,
        unspsc_code,
        status_enum
        ADD_PROD_GA_HERE)
VALUES (
  lv_product_id,
  l_record.PROD_ATT_DEF_ID,
  l_record.DEFAULT_NODE_ID,
  sysdate,
  lv_user,
  l_record.ORIG_MFG_ID,
  l_record.PROD_NAME,
  lv_text_id,
  l_record.SUPPLIER_ID,
  l_record.REFERENCE,
  l_record.SYNONYMS,
  l_record.PROD_GA500X1,
  l_record.APPLICATION,
  l_record.PROD_GA500X2,
  l_record.PROD_GA500X3,
  l_record.SHIPPING_TYPE,
  l_record.ADD_INFO,
  l_record.PROD_GA1X1,
  l_record.PROD_GA1X2,
  l_record.PROD_GA1X3,
  l_record.PROD_GA500X4,
  l_record.PROD_GA250X1,
  l_record.PROD_GA1X4,
  l_record.PROD_GA250X2,
  l_record.PROD_GA1X5,
  l_record.PROD_GA1X6,
  l_record.REVIEW_ENUM,
  l_record.AGENCY_ENUM,
  l_record.REGULATORY_SCHEDULE_ENUM,
  l_record.REGULATORY_ACTION_ENUM,
  sysdate,
  'PIMS_LOAD',
  l_record.SUPPLIER_PRODUCT_NAME,
  l_record.unspsc_code,
  p_status_enum
  ADD_PROD_GA_VAL_HERE
);

EXCEPTION
  WHEN OTHERS THEN
    lv_err_num := SQLCODE;
    lv_err_text := SUBSTR(SQLERRM,1,80);
    dbms_output.put_line('ERROR Sku_id=' || lv_sku_id || ' was not inserted. Error inserting into the Product table.');
    dbms_output.put_line('Error #: ' || lv_err_num||lv_err_text);
      rollback to my_save_p;
    lv_success := 'no';
    GOTO end_of_loop;
INSERT INTO sku (SKU_ID, SKU_VERSION, PRODUCT_ID, CREATE_DATE, CREATED_BY, UNIT, QTY, UNIT_MULTIPLIER, WEIGHT, SHIP_WT, CMDX_SKU, SUPPLIER_CAT_NUM, BARCODE, STATE_ENUM, ORIG_MFG_CAT_NUM, Modified_date, modified_by, status_enum, splr_cat_number_differentiator, normalized_unit_multiplier, normalized_qty, normalized_unit) VALUES (lv_sku_id, lv_version, lv_product_id, sysdate, lv_user, l_record.unit, l_record.qty, nvl(l_record.unit_multiplier,1), l_record.weight, l_record.ship_wt, lv_sku_id, l_record.supplier_cat_num, l_record.barcode, l_record.STATE_ENUM, l_record.ORIG_MFG_CAT_NUM, sysdate, 'PIMS_LOAD', p_status_enum, null, l_record.normalized_unit_multiplier, l_record.normalized_qty, l_record.normalized_unit);
EXCEPTION
    WHEN OTHERS THEN
        lv_err_num := SQLCODE;
        lv_err_text := SUBSTR(SQLERRM,1,80);
        begin
            select vendor_short_name
            into lv_short_name from vendor
            where vendor_id = l_record.SUPPLIER_ID
            and vendor_short_name is not null;
        EXCEPTION
            WHEN OTHERS THEN
                null;
        END;
        dbms_output.put_line('ERROR inserting into the Sku
table; Sku = ' || lv_sku_id);
        lv_err_num||lv_err_text);
        dbms_output.put_line('Error # : ' || lv_sku_id);
        dbms_output.put_line(' lv_sku_id : ' || lv_sku_id);
        dbms_output.put_line(' lv_product_id : ' || lv_product_id);
        dbms_output.put_line(' CMDX Sku : ' || lv_sku_id);
        dbms_output.put_line(' Vendor : ' || lv_short_name);
        dbms_output.put_line(' supp cat num : ' || l_record.supplier_cat_num);
        dbms_output.put_line(' QTY : ' || l_record.qty);
        dbms_output.put_line(' Unit : ' || l_record.unit);
        dbms_output.put_line(' Unit Mul : ' || NVL(l_record.unit_multiplier,1));
        rollback to my_save_p;
        lv_success := 'no';
        GOTO end_of_loop;
    END;

BEGIN
    INSERT INTO price ( PRICE_ID,
        BUYER_ID,
        BUYER_SEG_ID,
        SUPPLIER_ID,
        SKU_ID,
        MIN_QTY,
        PRICE_VERSION,
        CREATED_BY,
CREATE_DATE,
PRICE,
MODIFIED_BY,
MODIFIED_DATE,
STATE_ENUM,
STATUS_ENUM,
USE_LIST_DSCNT,
FROM_EFFECTIVE_DATE,
TO_EFFECTIVE_DATE,
LIST_DSCNT_PCT)
values (  
  PRICE_ID.NEXTVAL,
  0,
  0,
  l_record.SUPPLIER_ID,
  lv_sku_id,
  0,
  1000000,
  lv_user,
  sysdate,
  l_record.list_price,
  'PIMS_LOAD',
  sysdate,
  l_record.state_enum,
  p_status_enum,
  null,
  to_date('01-JAN-2000','DD-MON-YYYY'),
  to_date('31-DEC-9999','DD-MON-YYYY'),
  null);

EXCEPTION
  WHEN OTHERS THEN
    lv_err_num := SQLCODE;
    lv_err_text := SUBSTR(SQLERRM,1,80);
    dbms_output.put_line('ERROR Sku_id=' || lv_sku_id
|| ' was not inserted. Error inserting unaffiliated price sheet.');
    dbms_output.put_line('Error #: ' || lv_err_num);
    rollback to my_save_p;
    lv_success := 'no';
    GOTO 'end_of_loop';
END;

BEGIN
  INSERT INTO related_product (  
    PRODUCT_ID,
    SORT_ORDER,
    REFERENCE_PROD_ID,
    REFERENCE_TYPE_ENUM,
    RELATION_TYPE_ENUM,
    RELATED_PRODUCT,
EXTERNAL REFERENCE,
  STATUS_ENUM
)
VALUES (
  lv_product_id,
  1,
  null,
  null,
  null,
  lv_related_product,
  null,
  p_status_enum
);

EXCEPTION
  WHEN OTHERS THEN
    lv_err_num := SQLCODE;
    lv_err_text := SUBSTR(SQLERRM,1,80);
    dbms_output.put_line('ERROR Sku_id= ' || lv_sku_id
      ' was not inserted. Error inserting into Related Product');
    dbms_output.put_line('Error #: ' || lv_err_num);

    rollback to my_save_p;
    lv_success := 'no';
    GOTO end_of_loop;
END;

/*

IF (l_record.blob_file_name IS NOT NULL) then

mime_data_blob ( 
  lv_blob_file_name, 
  p_blob_data_version, 
  'ADD_TEMPLATE_HERE', 
  lv_session_id, 
  lv_sku_id, 
  p_errnum, 
  p_errmsg);

IF ( p_errnum != 0 ) THEN
  dbms_output.put_line('ERROR Sku_id= ' || lv_sku_id
      ' was not inserted. Error loading binary file= ' || l_record.blob_file_name);
  dbms_output.put_line('Error num: ' || p_errnum);

    rollback to my_save_p;
    lv_success := 'no';
    GOTO end_of_loop;

END IF;
END IF;
*/

<<end_of_loop>>

IF lv_success = 'yes' THEN
  lv_count := lv_count + 1;
END IF;

lv_success := 'yes';

lv_flag := mod(lv_count, 1000);
IF (lv_flag = 0) and (lv_count > 0) THEN
  dbms_output.put_line('Committing at ' || lv_count || '.');
  commit;
END IF;

END LOOP;

CLOSE c_get_all;

FOR get_one_rec in get_orig_mfg_entry LOOP

  lv_orig_mfg_count := 0;
  -- IF (get_one_rec.ORIG_MFG_ID is NULL ) THEN
  begin
    select count(SUPPLIER_ID)
    into lv_orig_mfg_count
    from ORIG_MFG
    where SUPPLIER_ID = get_one_rec.SUPPLIER_ID
    and ORIG_MFG_ID = get_one_rec.SUPPLIER_ID;

    IF (lv_orig_mfg_count = 0) THEN
      insert into ORIG_MFG (SUPPLIER_ID, ORIG_MFG_ID,
      UI_FLAG)
      values (get_one_rec.SUPPLIER_ID,
      get_one_rec.SUPPLIER_ID, p_ui_flag);
    END IF;
  exception
    WHEN OTHERS THEN
      lv_sqlcode := sqlcode;
      if (lv_sqlcode = -1) then
        null; -- It is OK, record may already
        exist.
      else
        dbms_output.put_line('Error inserting into
        Orig_Mfg table; please contact DBA group.');
      end if;
  end;

  -- ELSE
  IF (get_one_rec.ORIG_MFG_ID is NOT NULL ) THEN


begin
    select count(SUPPLIER_ID)
    into lv_orig_mfg_count
    from ORIG_MFG
    where SUPPLIER_ID = get_one_rec.SUPPLIER_ID
    and ORIG_MFG_ID = get_one_rec.ORIG_MFG_ID;

    IF (lv_orig_mfg_count = 0) THEN
        insert into ORIG_MFG (SUPPLIER_ID, ORIG_MFG_ID,
        UI_FLAG)
        values (get_one_rec.SUPPLIER_ID,
        get_one_rec.ORIG_MFG_ID, p_ui_flag);
    END IF;
    exception
    WHEN OTHERS THEN
        lv_sqlcode := sqlcode;
        if ( lv_sqlcode = -1 ) then
            null; -- It is OK, record may already
            exist.
        else
            dbms_output.put_line('Error inserting into
            Orig_Mfg table; please contact DBA group.');
        end if;
    END IF;
END LOOP;

    dbms_output.put_line(lv_count || ' Products have been
    inserted. ');

    commit;

    -- Some clean up for all dir aliases;
    BEGIN
        EXECUTE IMMEDIATE 'drop directory ' ||
        lv_desc_dir_alias;
    EXCEPTION
        WHEN OTHERS THEN
            null;
    END;

    BEGIN
        EXECUTE IMMEDIATE 'drop directory ' ||
        lv_blob_dir_alias;
    EXCEPTION
        WHEN OTHERS THEN
            null;
    END;

    EXCEPTION
WHEN OTHERS THEN
    lv_err_text := SUBSTR(SQLERRM,1,80);
    dbms_output.put_line('Error map_ADD_TEMPLATE_HERE Main :
 || lv_err_text);
    rollback;
END map_ADD_TEMPLATE_HERE;
/
show errors;
exit;

In one embodiment, a template.ctl file referenced by auto.ksh includes:

load data
replace
into table ADD_TEMPLATE_HERE
FIELDS TERMINATED BY "|"
TRAILING NULLCOLS
{
    cmdx_sku_id ,
    PROD_ATT_DEF_ID ,
    DEFAULT_NODE_ID ,
    Orig_Mfg_Cat_Num ,
    Orig_Mfg_Id ,
    Prod_Name ,
    prod_desc_data ,
    Supplier_Id ,
    Weight ,
    Barcode ,
    List_Price ,
    Supplier_Cat_Num ,
    Qty ,
    Unit ,
    Unit_Multiplier ,
    STATE_ENUM ,
    reference ,
    related_product ,
    Synonyms ,
    prod_GA500X1 ,
    application ,
    Prod_GA500X2 ,
    Prod_GA500X3 ,
    Ship_Wt ,
    Shipping_Type ,
    add_info ,
    Prod_GA1X1 ,
    Prod_GA1X2 ,
    Prod_GA1X3 ,
    Prod_GA500X4 ,
    Prod_GA250X1 ,
    Prod_GA1X4 ,
    Prod_GA250X2 ,
drop table ADD_TEMPLATE_HERE cascade constraints;

CREATE TABLE ADD_TEMPLATE_HERE ( 
  CMDX_Sku_Id         VARCHAR(120) NOT NULL, 
  prod_Att_Def_id     number(12) NOT NULL, 
  default_Node_ID     number(12) NOT NULL, 
  Orig_Mfg_Cat_Num    VARCHAR(64) NULL, 
  Orig_Mfg_Id         NUMBER(12) NULL, 
  Prod_Name           VARCHAR(500) NULL, 
  prod_desc_data      VARCHAR(4000) NULL, 
  Supplier_Id         VARCHAR(120) NULL, 
  Weight              NUMBER(15,5) NULL, 
  Barcode             NUMBER(20) NULL, 
  List_Price          NUMBER(10,2) NULL, 
  Supplier_Cat_Num    VARCHAR(64) NULL, 
  Qty                 NUMBER NULL, 
  Unit                VARCHAR(20) NULL, 
  Unit_Multiplier     NUMBER(8) NULL, 
  state_enum          NUMBER(5) NULL, 
  reference           VARCHAR(4000) NULL, 
  related_product     VARCHAR(500) NULL, 
  Synonyms            VARCHAR(2000) NULL, 
  prod_GA500X1        VARCHAR(500) NULL, 
  application         VARCHAR(4000) NULL, 
  Prod_GA500X2        VARCHAR(500) NULL, 
  Prod_GA500X3        VARCHAR(500) NULL, 
  Ship_Wt             NUMBER(15,5) NULL, 
  Shipping_Type       NUMBER(12) NULL, 
  add_info            VARCHAR(4000) NULL, 
  Prod_GA1X1          CHAR(1) NULL, 
  Prod_GA1X2          CHAR(1) NULL, 
  Prod_GA1X3          CHAR(1) NULL, 
  Prod_GA500X4        VARCHAR(500) NULL, 
  Prod_GA250X1        VARCHAR(250) NULL, 
)
In one embodiment, the load_setup.out script invokes the auto.ksh script, which uses various files together with the ontology values passed as parameters by load_setup.out script in order to produce engineering configuration files.

Summary

In summary, the present invention provides tools and techniques for automatically generating marketplace web site configuration files and other configuration materials (e.g., supplier documentation) from an express structural ontology specification. The structural ontology specification 406 can expressively specify a data type, and perhaps also a data size, for at least one attribute using, e.g., a “Data type” column in a spreadsheet 804. The specification 406 can expressively specify allowed data values for at least one attribute using, e.g., an “Allowed values (for ENUMS)” column in such a spreadsheet 804. The specification 406 can expressively specify a search type for at least one attribute using, e.g., a “Search method” column in such a spreadsheet 804. The specification 406 can expressively specify that at least one attribute is mandatory or that it is optional using, e.g., Y or N values respectively in a “Required? (Y or N)” column in such a spreadsheet 804. The specification 406 can expressively specify a mapping between an attribute and a product relational database field using, e.g., PIMS Mapping and Att_Def_Id columns in such spreadsheet 804. It may also specify other ontological characteristics of the marketplace, but the focus here is on structural ontology rather than transactional ontology.

The invention does not solve all configuration problems of market site providers. Even when scripts are used to generate 506 configuration files from an express structural ontology specification 406, bugs that need fixing may occur. For example, if an ontology.properties file
is changed but corresponding radio.properties and enum.properties files are not updated as well, then problems may occur. In one such case, enum file order sequencing incorrectly counted text-boxes as drop-downs when a text-box preceded a drop-down, which threw off the enum display listings. In addition, problems may occur as a result of human errors when creating or updating the express structural ontology specification 406 itself. Nonetheless, the invention facilitates marketplace configuration by providing greater consistency and ease of revision in some cases. In addition to their consistency with an authoritative ontology specification 406 and their relative ease of generation once the invention is implemented, automatically generated configuration files 808 can provide other advantages over manually produced configuration files. For instance, automatically generated prod_att_def_id files can be easily produced in sorted form.

In general, file excerpts shown above are not exclusive, in that embodiments of the invention may have files containing additional text; words such as “contains” and “includes” should be understand accordingly to mean “comprises”. There may also be some duplication, such that information appears in more than one of the applications (namely, the three incorporated provisional applications or the present application) or more than once in a particular application. Extraneous information, blank lines, and other white space have sometimes been removed, fonts have been changed, and other formatting steps were taken.

More generally, it should also be noted that the applications may contain more detail than is required by law in a patent. U.S. patent case law indicates, for example, that computer source code is not necessarily required in an application, but several script source codes are included in the applications. These implementation details are provided in order to err – if errors are being made – by including too much information rather than including too little. Applicants should not be penalized for being so forthcoming. In particular, the inclusion of details in an application should not be viewed as an assumption or admission that those details, or similar details, or a similar level of detail, are actually required to support the claims ultimately granted. Nor should the inclusion of particular implementation details be misinterpreted by treating as inventors people who simply implemented inventive ideas conceived by others.

Articles of manufacture within the scope of the present invention include a computer-readable storage medium in combination with the specific physical configuration of a substrate of the computer-readable storage medium. The substrate configuration represents data and instructions which cause the computers to operate in a specific and predefined manner as described herein. Suitable storage devices include hard disks, CD-ROMs, and other media
readable by computers. Each such medium tangibly embodies a program that is executable by a computer system to perform steps substantially as described herein to use an express structural ontology specification of a marketplace as a basis for automatically generating configuration materials for the marketplace.

Although particular methods embodying the present invention are expressly illustrated and described herein, it will be appreciated that system and configured storage medium embodiments may also be formed according to the methods of the present invention. Unless otherwise expressly indicated, the descriptions herein of methods of the present invention therefore extend to corresponding systems and configured storage media, and the descriptions of systems and configured storage media of the present invention extend likewise to corresponding methods. An “embodiment” of the invention may be, without limitation, a system, an article of manufacture, a method, and/or a computer memory, CD, disk, or other digital or analog medium that is configured according to the invention. The method steps may be performed in various orders, except in those cases in which the results of one step are required as input to another step. Likewise, steps may be omitted unless called for in issued claims, regardless of whether they are expressly described as optional in this Detailed Description. Steps may also be repeated, combined, or named differently.

All claims as filed are part of the specification and thus help describe the invention, and claim language may be repeated outside the claims as needed. As used herein, terms such as “a” and “the” and designations such as “file”, “attribute”, and “script” are inclusive of one or more of the indicated element. In particular, in the claims a reference to an element normally means at least one such element is required.

The invention may be embodied in other specific forms without departing from its essential characteristics. The described embodiments are to be considered in all respects only as illustrative and not restrictive. Headings are for convenience only. The scope of the invention is, therefore, indicated by the appended claims rather than by the foregoing description. All changes which come within the meaning and range of equivalency of the claims are to be embraced within their scope.

What is claimed and desired to be secured by patent is:
CLAIMS

1. A method for facilitating electronic commerce, comprising the steps of:
   (a) obtaining an express structural ontology specification for a particular
electronic commerce marketplace, the structural ontology specification:
      (i) being organized in a predefined format so that it can be parsed by a
         computer,
      (ii) being an express and hence human-readable specification rather than being
         merely implicit in computer program code, and
      (iii) expressly specifying at least product categories, product generic attributes,
         and product category attributes;
   (b) automatically parsing the structural ontology specification using a
      computerized tool which also parses other structural ontology specifications written in
      the predefined format;
   (c) extracting ontology information from the structural ontology specification
      using a computerized tool which also extracts ontology information from other
      structural ontology specifications; and
   (d) using ontology information extracted from the structural ontology
      specification to automatically generate for the electronic commerce marketplace
      configuration materials, at least some of which configuration materials are not product
      catalog files.

2. The method of claim 1, wherein the method uses ontology information extracted
   from the structural ontology specification to automatically generate configuration files that
   include at least three of:
      a user interface configuration file,
   a search interface configuration file,
   a file containing a user interface quality assurance checklist,
   a file containing a search interface quality assurance checklist,
   a file containing a framework of a script for extracting product data from a text
   file and loading the product data into a product relational database,
   a file containing a product data quality assurance script, and
   product catalog files.

3. The method of claim 1, wherein the method uses ontology information extracted
   from the structural ontology specification to automatically generate configuration files that
   include at least four of:
a user interface configuration file,
a search interface configuration file,
a file containing a user interface quality assurance checklist,
a file containing a search interface quality assurance checklist,
a file containing a framework of a script for extracting product data from a text
file and loading the product data into a product relational database,
a file containing a product data quality assurance script, and
product catalog files.

4. The method of claim 1, wherein the method uses ontology information extracted
from the structural ontology specification to automatically generate configuration files that
include at least five of:

a user interface configuration file,
a search interface configuration file,
a file containing a user interface quality assurance checklist,
a file containing a search interface quality assurance checklist,
a file containing a framework of a script for extracting product data from a text
file and loading the product data into a product relational database,
a file containing a product data quality assurance script, and
product catalog files.

5. The method of claim 1, wherein the method uses ontology information extracted
from the structural ontology specification to automatically generate configuration files that
include at least six of:

a user interface configuration file,
a search interface configuration file,
a file containing a user interface quality assurance checklist,
a file containing a search interface quality assurance checklist,
a file containing a framework of a script for extracting product data from a text
file and loading the product data into a product relational database,
a file containing a product data quality assurance script, and
product catalog files.

6. The method of claim 1, wherein the structural ontology specification expressly
specifies a data type for at least one attribute.

7. The method of claim 1, wherein the structural ontology specification expressly
specifies a data size for at least one attribute.
8. The method of claim 1, wherein the structural ontology specification expressly specifies allowed data values for at least one attribute.

9. The method of claim 1, wherein the structural ontology specification expressly specifies a search type for at least one attribute.

10. The method of claim 1, wherein the structural ontology specification expressly specifies that at least one attribute is mandatory.

11. The method of claim 1, wherein the structural ontology specification expressly specifies that at least one attribute is optional.

12. The method of claim 1, wherein the structural ontology specification expressly specifies a mapping between an attribute and a product relational database field.

13. The method of claim 1, wherein the method uses ontology information extracted from the structural ontology specification to automatically generate at least one user interface configuration file.

14. The method of claim 13, wherein the method automatically generates a user interface search configuration file.

15. The method of claim 13, wherein the method automatically generates a user interface product display configuration file.

16. The method of claim 1, wherein the method uses ontology information extracted from the structural ontology specification to automatically generate at least one search interface configuration file.

17. The method of claim 16, wherein the method automatically generates a search interface initial database request configuration file.

18. The method of claim 16, wherein the method automatically generates a search interface product detail request interface configuration file.

19. The method of claim 1, wherein the method uses ontology information extracted from the structural ontology specification to automatically generate at least one catalog configuration file.

20. The method of claim 19, wherein the method automatically generates a catalog mapping sheet configuration file.

21. The method of claim 19, wherein the method automatically generates a catalog enumeration load sheet configuration file.

22. The method of claim 1, wherein the method uses ontology information extracted from the structural ontology specification to automatically generate at least one file containing a user interface quality assurance checklist.
23. The method of claim 1, wherein the method uses ontology information extracted from the structural ontology specification to automatically generate at least one file containing a search interface quality assurance checklist.

24. The method of claim 1, wherein the method uses ontology information extracted from the structural ontology specification to automatically generate at least one file containing a framework of a script for extracting product data from a text file.

25. The method of claim 1, wherein the method uses ontology information extracted from the structural ontology specification to automatically generate at least one file containing a framework of a script for loading product data into a product relational database.

26. The method of claim 1, wherein the method uses ontology information extracted from the structural ontology specification to automatically generate at least one file containing a product data quality assurance script.

27. The method of claim 1, wherein the method uses ontology information extracted from the structural ontology specification to automatically generate at least one configuration file for a graphical product data entry tool which accepts product data entered manually by a user and places the product data in a product relational database.

28. The method of claim 1, wherein the method uses ontology information extracted from the structural ontology specification to automatically generate at least one file containing documentation which describes product data that is requested from a supplier regarding products to be offered in the electronic commerce marketplace.

29. A computer system, comprising:
   (a) an express structural ontology specification for a particular electronic commerce marketplace, the structural ontology specification:
      (i) being organized in a predefined format so that it can be parsed by a computer in the system,
      (ii) being an express and hence human-readable specification rather than being merely implicit in computer program code, and
      (iii) expressly specifying at least product categories, product generic attributes, and product category attributes;
   and
   (b) a computerized file generation means for parsing the structural ontology specification, extracting ontology information from the structural ontology specification, and using the ontology information to automatically generate for the
electronic commerce marketplace configuration materials, at least some of which configuration materials are not product catalog files.

30. The system of claim 29, wherein the file generation means automatically generates configuration files that include at least two of:

a user interface configuration file,
a search interface configuration file,
a file containing a user interface quality assurance checklist,
a file containing a search interface quality assurance checklist,
a file containing a framework of a script for extracting product data from a text file,
a file containing a framework of a script for loading the product data into a product relational database,
a file containing a product data quality assurance script,
a configuration file for a graphical product data entry tool,
a file containing documentation which describes product data that is requested from a supplier, and
a catalog configuration file.

31. The system of claim 29, wherein the file generation means automatically generates configuration files that include at least four of:

a user interface configuration file,
a search interface configuration file,
a file containing a user interface quality assurance checklist,
a file containing a search interface quality assurance checklist,
a file containing a framework of a script for extracting product data from a text file,
a file containing a framework of a script for loading the product data into a product relational database,
a file containing a product data quality assurance script,
a configuration file for a graphical product data entry tool,
a file containing documentation which describes product data that is requested from a supplier, and
a catalog configuration file.

32. The system of claim 29, wherein the file generation means automatically generates configuration files that include at least six of:
a user interface configuration file,
a search interface configuration file,
a file containing a user interface quality assurance checklist,
a file containing a search interface quality assurance checklist,
a file containing a framework of a script for extracting product data from a text file,
a file containing a framework of a script for loading the product data into a product relational database,
a file containing a product data quality assurance script,
a configuration file for a graphical product data entry tool,
a file containing documentation which describes product data that is requested from a supplier, and
a catalog configuration file.

33. The system of claim 29, wherein the file generation means automatically generates configuration files that include at least eight of:
a user interface configuration file,
a search interface configuration file,
a file containing a user interface quality assurance checklist,
a file containing a search interface quality assurance checklist,
a file containing a framework of a script for extracting product data from a text file,
a file containing a framework of a script for loading the product data into a product relational database,
a file containing a product data quality assurance script,
a configuration file for a graphical product data entry tool,
a file containing documentation which describes product data that is requested from a supplier, and
a catalog configuration file.

34. The system of claim 29, wherein the structural ontology specification expressly specifies at least one of: data type for at least one attribute, and a data size for at least one attribute.

35. The system of claim 29, wherein the structural ontology specification expressly specifies allowed data values for at least one attribute.
36. The system of claim 29, wherein the structural ontology specification expressly
specifies a search type for at least one attribute.

37. The system of claim 29, wherein the structural ontology specification expressly
specifies that at least one attribute is mandatory and/or specifies that at least one attribute is
optional.

38. The system of claim 29, wherein the structural ontology specification expressly
specifies a mapping between an attribute and a product relational database field.

39. The system of claim 29, wherein the file generation means comprises a script.

40. The system of claim 29, wherein the structural ontology specification comprises
a spreadsheet file.

41. A computer system, comprising:

a processor;

memory accessible to the processor configured by an express structural
ontology specification for a particular electronic commerce marketplace; and

software for the processor which uses ontology information read from the
structural ontology specification to generate for the electronic commerce marketplace
configuration materials, at least some of which configuration materials are not product
catalog files.

42. The system of claim 41, in which the software comprises a script.

43. The system of claim 41, in which the software comprises at least two scripts,
and one script invokes the other script.

44. The system of claim 41, in which the software generates interface configuration
files.

45. The system of claim 41, in which the software generates catalog configuration
files.

46. The system of claim 41, in which the software generates quality assurance files.

47. The system of claim 41, in which the software generates supplier documentation
files.

48. The system of claim 41, in which the software generates data extraction files.

49. The system of claim 41, in which the software generates database load files.

50. A computer-readable storage media configured to perform a method comprising
the steps of parsing an express structural ontology specification, extracting ontology
information from the structural ontology specification, and using the ontology information to
automatically generate for the electronic commerce marketplace configuration materials, at least some of which configuration materials are not product catalog files.

51. The configured medium of claim 50, wherein the method automatically generates a user interface search configuration file.

52. The configured medium of claim 50, wherein the method automatically generates a user interface product display configuration file.

53. The configured medium of claim 50, wherein the method automatically generates a search interface initial database request configuration file.

54. The configured medium of claim 50, wherein the method automatically generates a search interface product detail request interface configuration file.

55. The configured medium of claim 50, wherein the method automatically generates a catalog mapping sheet configuration file.

56. The configured medium of claim 50, wherein the method automatically generates a catalog enumeration load sheet configuration file.

57. The configured medium of claim 50, wherein the method uses ontology information extracted from the structural ontology specification to automatically generate at least one file containing a user interface quality assurance checklist.

58. The configured medium of claim 50, wherein the method uses ontology information extracted from the structural ontology specification to automatically generate at least one file containing a search interface quality assurance checklist.

59. The configured medium of claim 50, wherein the method uses ontology information extracted from the structural ontology specification to automatically generate at least one file containing a framework of a script for extracting product data from a text file.

60. The configured medium of claim 50, wherein the method uses ontology information extracted from the structural ontology specification to automatically generate at least one file containing a framework of a script for loading product data into a product relational database.

61. The configured medium of claim 50, wherein the method uses ontology information extracted from the structural ontology specification to automatically generate at least one file containing a product data quality assurance script.

62. The configured medium of claim 50, wherein the method uses ontology information extracted from the structural ontology specification to automatically generate at least one configuration file for a graphical product data entry tool which accepts product data entered manually by a user and places the product data in a product relational database.
63. The configured medium of claim 50, wherein the method uses ontology information extracted from the structural ontology specification to automatically generate at least one file containing documentation which describes product data that is requested from a supplier regarding products to be offered in the electronic commerce marketplace.
(PRIOR ART)

**Fig. 1**

VENDOR A'S CATALOG 100 → TOOLS TO GENERATE HTML 104 → VENDOR A'S WEB SITE 108

MANUAL DATA ENTRY 102 → AUTOMATIC FILE GENERATION 106

(PRIOR ART)

**Fig. 2**

VENDOR X'S CATALOG 200
VENDOR Y'S CATALOG 202
VENDOR Z'S CATALOG 204

AUTOMATIC FILE GENERATION 216

MARKETPLACE STRUCTURAL ONTOLOGY 206

MARKET MAKER WEB SITE 210
TOOLS TO GENERATE HTML,... 208

MANUAL, TOOL-ASSISTED DATA ENTRY 214

MANUAL DATA ENTRY, NEGOTIATIONS, PROGRAMMATIC DATA MANIPULATION 212
Fig. 3
MARKETPLACE A'S STRUCTURAL ONTOLOGY 400, 206

EXPRESS STRUCTURAL ONTOLOGY SPECIFICATION A 408, 406

TOOL(S) FOR GENERATING WEB SITE FILES AND OTHER MARKETPLACE CONFIGURATION MATERIALS FROM AN EXPRESS STRUCTURAL ONTOLOGY SPECIFICATION 414

MARKETPLACE A'S WEB SITE AND OTHER CONFIG INFO 416

MARKET A WEB SITE, DOCS, TOOLS, ... 422

MARKETPLACE B'S STRUCTURAL ONTOLOGY 402, 206

EXPRESS STRUCTURAL ONTOLOGY SPECIFICATION B 410, 406

MARKETPLACE B'S WEB SITE AND OTHER CONFIG INFO 418

MARKET B WEB SITE, DOCS, TOOLS, ... 424

MARKETPLACE C'S STRUCTURAL ONTOLOGY 404, 206

EXPRESS STRUCTURAL ONTOLOGY SPECIFICATION C 412, 406

MARKETPLACE C'S WEB SITE AND OTHER CONFIG INFO 420

MARKET C WEB SITE, DOCS, TOOLS, ... 426

Fig. 4
Fig. 5

1. Obtain EXPRESS Structural Ontology Specification 500
2. Parse Specification 502
3. Extract Ontology Information 504
4. Automatically Generate Configuration File(s) 506

Fig. 6

1. Extract Attribute(s) Data Type(s) 600, 504
2. Extract Attribute(s) Data Size(s) 602, 504
3. Extract Limit(s) on Allowed Data Value(s) 604, 504
4. Extract Attribute(s) Search Type(s) 606, 504
5. Extract "Attribute is Mandatory" Requirement 608, 504
6. Extract "Attribute is Optional" Requirement 610, 504
7. Extract Mapping Between Attribute(s) and Product Relational Database Field(s) 612, 504
Fig. 7
Fig. 10
INTERNATIONAL SEARCH REPORT

A. CLASSIFICATION OF SUBJECT MATTER

IPC(?) : G06F 17/00
US CL : 706/86
According to International Patent Classification (IPC) or to both national classification and IPC

B. FIELDS SEARCHED

Minimum documentation searched (classification system followed by classification symbols)

U.S. : 706/66, 87

Documentation searched other than minimum documentation to the extent that such documents are included in the fields searched

Electronic data base consulted during the international search (name of data base and, where practicable, search terms used)

See Extra Sheet

C. DOCUMENTS CONSIDERED TO BE RELEVANT

<table>
<thead>
<tr>
<th>Category</th>
<th>Citation of document, with indication, where appropriate, of the relevant passages</th>
<th>Relevant to claim No.</th>
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<tbody>
<tr>
<td>Y</td>
<td>US 5,740,425A (PROVILUS) 14 April 1998; see at least abstract; Fig. 14 (all); col. 3, lines 9-59; col. 5, lines 66-67; col. 6, lines 1-11; col. 50, lines 11-67; col. 51, lines 1-67; col. 52, lines 1-67; col. 53, lines 1-67; col. 54, lines 1-65</td>
<td>1-63</td>
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<tr>
<td>Y</td>
<td>US 6061675A (WICAL) 9 May 2000; see at least abstract; Fig. 2; Fig. 4; Fig. 7; Fig. 8 (1000); col. 1, lines 29-31; col. 1, 66-67; col. 2, lines 1-39</td>
<td>1-63</td>
</tr>
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<td>X, E</td>
<td>&quot;Zycus Commits to Join PeopleSoft's Network of Content Service Providers, Objective Focuses on Solutions That Provide Catalog Content Integration,&quot; Business Wire, 27 August 2001; see all pages.</td>
<td>1-63</td>
</tr>
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</table>

X Further documents are listed in the continuation of Box C. See patent family annex.

Date of the actual completion of the international search

17 OCTOBER 2001

Date of mailing of the international search report

19 NOV 2001

Name and mailing address of the ISA/US Commissioner of Patents and Trademarks

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<th>Citation of document, with indication, where appropriate, of the relevant passages</th>
<th>Relevant to claim No.</th>
</tr>
</thead>
</table>
INTERNATIONAL SEARCH REPORT

B. FIELDS SEARCHED
Electronic data bases consulted (Name of data base and where practicable terms used):

East (US Patents, JPO, EPO, Derwent, IBM, US Patent Pubs)
Dialog (Dialindex: alleng, allproducts)
search terms: ontology, catalog content integration, web development, tools