(19) World Intellectual Property Organization International Bureau





(43) International Publication Date 16 November 2000 (16.11.2000)

PCT

(10) International Publication Number WO 00/068860 A3

(51) International Patent Classification7: G06F 17/60, 17/30

12 May 2000 (12.05.2000)

(21) International Application Number: PCT/US00/13132

(25) Filing Language: English

English (26) Publication Language:

(30) Priority Data:

(22) International Filing Date:

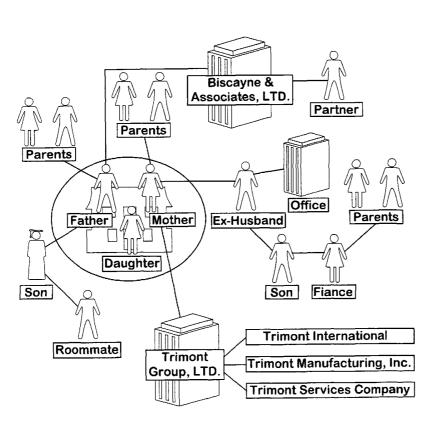
US 60/134,018 12 May 1999 (12.05.1999) Not furnished 12 May 2000 (12.05.2000)

(71) Applicant (for all designated States except US): INNO-VATIVE SYSTEMS, INC. [US/US]; 790 Holiday Drive, Pittsburgh, PA 15208 (US).

- (72) Inventor; and
- (75) Inventor/Applicant (for US only): COLONNA, Robert, J. [US/US]; 505 Edgerton Place, Pittsburgh, PA 15208
- (74) Agent: IWANEJKO, Gerald, J., Jr.; Cohen & Grigsby, P.C., 15th floor, 11 Stanwix Street, Pittsburgh, PA 15222 (US).
- (81) Designated States (national): AE, AL, AM, AT, AU, AZ, BA, BB, BG, BR, BY, CA, CH, CN, CR, CU, CZ, DE, DK, DM, EE, ES, FI, GB, GD, GE, GH, GM, HR, HU, ID, IL, IN, IS, JP, KE, KG, KP, KR, KZ, LC, LK, LR, LS, LT, LU, LV, MA, MD, MG, MK, MN, MW, MX, NO, NZ, PL, PT, RO, RU, SD, SE, SG, SI, SK, SL, TJ, TM, TR, TT, TZ, UA, UG, US, UZ, VN, YU, ZA, ZW.
- (84) Designated States (regional): ARIPO patent (GH, GM, KE, LS, MW, SD, SL, SZ, TZ, UG, ZW), Eurasian patent

[Continued on next page]

(54) Title: METHOD OF SOCIAL NETWORK GENERATION FOR CUSTOMER RELATIONSHIPS



(57) Abstract: A method and system for identifying and creating links that allow the user to more accurately and completely view and measure the relationships it has with its customers and the relationships its customers have with other customers. A method and system has been created for determining the value of the customer or group of customers in the case of a household based on the criteria the user desires to utilize for the analysis being performed. The method for determining these relationships and the system of organizing the data allow for flexible analysis of all the key economic units by which a user might wish to analyze the data. These economic units individual at a specific include: address, household as defined as a specific address, household as defined as an economic buying unit at multiple addresses, or corporation/organization. data can be further organized and analysis performed using additional criteria the system defines including

whether a link to a corporation is Direct or Affinity. It can also include the value of selected types of relationships of customers with other customers any number of links from the target customer. The system is used to make better decisions about how to manage the customer relationship, often referred to as one-to-one marketing.

00/068860 A3



(AM, AZ, BY, KG, KZ, MD, RU, TJ, TM), European patent (AT, BE, CH, CY, DE, DK, ES, FI, FR, GB, GR, IE, IT, LU, MC, NL, PT, SE), OAPI patent (BF, BJ, CF, CG, CI, CM, GA, GN, GW, ML, MR, NE, SN, TD, TG).

Published:

- with international search report
- before the expiration of the time limit for amending the claims and to be republished in the event of receipt of amendments

(88) Date of publication of the international search report: 24 July 2003

For two-letter codes and other abbreviations, refer to the "Guidance Notes on Codes and Abbreviations" appearing at the beginning of each regular issue of the PCT Gazette.

INTERNATIONAL SEARCH REPORT

Intel al Application No PCT/TUS 00/13132

4	TICATION OF OUR ISOT		
A. CLASSII IPC 7	FICATION OF SUBJECT MATTER G06F17/60 G06F17/30		
	o International Patent Classification (IPC) or to both national classific	ation and IPC	
	SEARCHED	ion oumbolo)	
IPC 7	ocumentation searched (classification system followed by classification $G06F$	on symbols)	
Documentat	tion searched other than minimum documentation to the extent that s	such documents are included in the fields se	arched
Electronic d	ata base consulted during the international search (name of data ba	se and, where practical, search terms used)	
WPI Da	ta, EPO-Internal, PAJ, INSPEC, IBM-1	TDB, COMPENDEX	
	, , , ,		
C. DOCUMI	ENTS CONSIDERED TO BE RELEVANT		
Category °	Citation of document, with indication, where appropriate, of the rel	levant passages	Relevant to claim No.
			1 10
X	WO 97 15023 A (CITIBANK NA) 24 April 1997 (1997-04-24)		1–18
	page 27, line 17 -page 28, line 2	23;	
	figures 1,3 page 61, line 29 -page 62, line 2	24	
Α	WO 98 49640 A (MCI COMMUNICATIONS 5 November 1998 (1998-11-05)	S CORP)	1-18
	page 1, line 21 -page 3, line 19	; claim 1	
	page 8, line 4 -page 9, line 25;	figure 3	
Furt	her documents are listed in the continuation of box C.	χ Patent family members are listed	in annex.
° Special ca	ategories of cited documents :	"T" later document published after the inte	
	ent defining the general state of the art which is not dered to be of particular relevance	cited to understand the principle or the invention	
filing o		*X* document of particular relevance; the c cannot be considered novel or cannot	be considered to
which	ent which may throw doubts on priority claim(s) or is cited to establish the publication date of another	Involve an inventive step when the do- "Y" document of particular relevance; the c	laimed invention
O docum	on or other special reason (as specified) Hent referring to an oral disclosure, use, exhibition or means	cannot be considered to involve an inv document is combined with one or mo ments, such combination being obviou	re other such docu-
P docum	means ent published prior to the international filing date but han the priority date claimed	in the art. *&* document member of the same patent	·
	actual completion of the international search	Date of mailing of the international sea	<u> </u>
_		07/05/0000	
2	21 May 2003	27/05/2003	
Name and	mailing address of the ISA European Patent Office, P.B. 5818 Patentlaan 2	Authorized officer	
	NL - 2280 HV Rijswijk Tel. (+31-70) 340-2040, Tx. 31 651 epo nl, Fay: (-31-70) 340-3016	Deane, E	

INTERNATIONAL SEARCH REPORT

ational application No. PCT/US 00/13132

Box I Observations where certain claims were found unsearchable (Continuation of item 1 of first sheet)
This International Search Report has not been established in respect of certain claims under Article 17(2)(a) for the following reasons:
1. X Claims Nos.: 19,20 because they relate to subject matter not required to be searched by this Authority, namely: Rule 39.1(iii) PCT - Scheme, rules and method for doing business
Claims Nos.: because they relate to parts of the International Application that do not comply with the prescribed requirements to such an extent that no meaningful International Search can be carried out, specifically:
3. Claims Nos.: because they are dependent claims and are not drafted in accordance with the second and third sentences of Rule 6.4(a).
Box II Observations where unity of invention is lacking (Continuation of item 2 of first sheet)
This International Searching Authority found multiple inventions in this international application, as follows:
As all required additional search fees were timely paid by the applicant, this International Search Report covers all searchable claims.
2. As all searchable claims could be searched without effort justifying an additional fee, this Authority did not invite payment of any additional fee.
3. As only some of the required additional search fees were timely paid by the applicant, this International Search Report covers only those claims for which fees were paid, specifically claims Nos.:
4. No required additional search fees were timely paid by the applicant. Consequently, this International Search Report is restricted to the invention first mentioned in the claims; it is covered by claims Nos.:
Remark on Protest The additional search fees were accompanied by the applicant's protest. No protest accompanied the payment of additional search fees.

INTERNATIONAL SEARCH REPORT

mormation on patent family members

Inte: Ial Application No PCT/US 00/13132

Patent document cited in search report	Publication date	Patent family member(s)	Publication date
WO 9715023 A	24-04-1997	US 5966695 A US 5930764 A	12-10-1999 27-07-1999
		AU 7516096 A CA 2234026 A1 EP 0856178 A2	07-05-1997 24-04-1997 05-08-1998
		JP 11513826 T WO 9715023 A2	24-11-1999 24-04-1997
		ZA 9608761 A	17-04-1998
WO 9849640 A	05-11-1998	AU 6793498 A EP 0979477 A1	24-11-1998 16-02-2000
		JP 2002511166 T WO 9849640 A1	09-04-2002 05-11-1998