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(54) Title: TUBING PRESSURE INSENSITIVE CONTROL SYSTEM

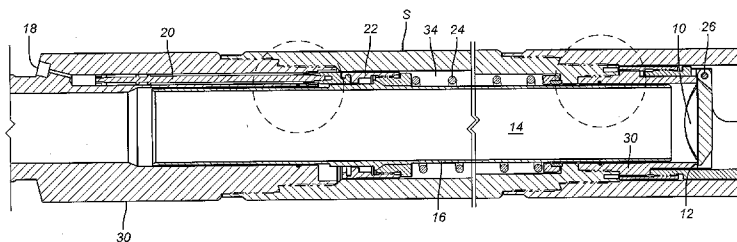


FIG. 1

(57) Abstract: A system isolates a control system for a downhole tool from the internal pressures in the tubing in which the tool is mounted. Opposed seals are used on a moving component in the tool so as to offset pressure induced forces regardless of the internal operating pressure of the tool. In a particular application to a subsurface safety valve the control system can be isolated from tubing pressure by offset seals between the passage and the flow tube or around exposed portions of the operating piston for the flow tube.

## Tubing Pressure Insensitive Control System

Inventors: David Z. Anderson

### FIELD OF THE INVENTION

5 [0001] The field of this invention is control systems for downhole valves and, more particularly, for subsurface safety valves where the system is tubing pressure insensitive.

### BACKGROUND OF THE INVENTION

10 [0002] Subsurface safety valves are used in wells to close them off in the event of an uncontrolled condition to ensure the safety of surface personnel and prevent property damage and pollution. Typically these valves comprise a flapper, which is the closure element and is pivotally mounted to rotate 90 degrees between an open and a closed position. A hollow tube called a flow tube is actuated downwardly against the flapper to rotate it to a position behind the tube and off its seat. This is described as the open position. When the flow tube is retracted the flapper is urged by a spring mounted to its pivot rod to rotate to the closed position against a  
15 similarly shaped seat.

[0003] The flow tube is operated by a hydraulic control system that includes a control line from the surface to one side of a piston. Increasing pressure in the control line moves the piston in one direction and shifts the flow tube with it. This movement occurs against a closure spring that is generally sized to offset the hydrostatic pressure in the control line, friction losses  
20 on the piston seals and the weight of the components to be moved in an opposite direction to shift the flow tube up and away from the flapper so that the flapper can swing shut.

[0004] Normally, it is desirable to have the flapper go to a closed position in the event of failure modes in the hydraulic control system and during normal operation on loss or removal of control line pressure. The need to meet normal and failure mode requirements in a tubing pressure insensitive control system, particularly in a deep set safety valve application, has  
25 presented a challenge in the past. The results represent a variety of approaches that have added complexity to the design by including features to ensure the fail safe position is obtained regardless of which seals or connections fail. Some of these systems have overlays of pilot

pistons and several pressurized gas reservoirs while others require multiple control lines from the surface in part to offset the pressure from control line hydrostatic pressure. Some recent examples of these efforts can be seen in USP 6,427,778 and 6,109,351.

5 [0005] Despite these efforts a tubing pressure insensitive control system for deep set safety valves that had greater simplicity, enhanced reliability and lower production cost remained a goal to be accomplished. The present invention provides a solution for this concern by isolating the control system from tubing pressure by sealing the internal passage of the valve around the flow tube. The seals are designed to be as nearly equal in dimension as possible so that internal tubing pressure provides a minimal or no net measurable force on the flow tube for the full range  
10 of expected tubing pressures. As an alternative, the operating piston of the control system can also have a portion exposed to tubing pressure with seals of equal or nearly equal diameters to get the same result of insensitivity to tubing pressure. Those skilled in the art will more readily understand the invention from a review of the description of the preferred embodiment and the associated drawings while recognizing that the full scope of the invention is measured by the  
15 attached claims.

#### SUMMARY OF THE INVENTION

[0006] A system isolates a control system for a downhole tool from the internal pressures in the tubing in which the tool is mounted. Opposed seals are used on a moving component in the tool so as to offset pressure induced forces regardless of the internal operating pressure of the  
20 tool. In a particular application to a subsurface safety valve the control system can be isolated from tubing pressure by offset seals between the passage and the flow tube or around exposed portions of the operating piston for the flow tube.

#### BRIEF DESCRIPTION OF THE DRAWINGS

[0007] FIG. 1 is an elevation view of a subsurface safety valve in the closed position  
25 showing the seal placement;

[0008] FIG. 2 is a detailed view of the upper seal placement; and

[0009] FIG. 3 is a detailed view of the lower seal placement.

## DETAILED DESCRIPTION OF THE PREFERRED EMBODIMENT

[0010] FIG. 1 is an overall view of a subsurface safety valve **S** showing a flapper **10** in a closed position against a seal **12**. The flow passage **14** has a flow tube **16** mounted in it for selective contact with the flapper **10** for opening the valve. A control line (not shown) is connected at connection **18** and when pressurized the operating piston **20** responds by moving down. The operating piston **20** is linked at **22** to the flow tube **16** for tandem movement. A closure spring **24** is compressed by downward movement of the piston **20**. When the applied pressure at connection **18** is removed or the pressure is lost due to an operating problem, the closure spring **24** raises the operating piston **20** which raises the flow tube **16** which in turn allows the flapper **10** to rotate back against its seat **12** due to a pivot spring (not shown) around mounting axis **26**.

[0011] To isolate the piston **20** from pressure in passage **14** an upper seal **28** is shown in FIG. 2 between the flow tube **16** and the body **30** preferably mounted in a recess in the body **30**. Another seal **32** is shown in FIG. 3 again between the body **30** and the flow tube **16**. Ideally the seals **28** and **32** are identical so that internal pressure in passage **14** creates opposing and offsetting forces so that the pressure level in the passage **14** has no effect on the flow tube **16**. Making the flow tube **16** pressure insensitive to tubing pressure allows the closure spring **24** to be smaller because it doesn't have to compensate for a material net force on the flow tube **16** from passage **14**. All the closure spring **24** needs to respond to in a single line control system connected at **18** is the hydrostatic pressure in the control line (not shown). With seals **28** and **32** disposed as shown, the piston **20** whether it is one or more rods or an annular piston, is not exposed at all to pressure in passage **14**. An alternative to seals **28** and **32** between the flow tube **16** and the body **30** opposed substantially identical seals can be placed on the piston **20** so that pressure in passage **14** reaches the piston **20** but there is no net pressure effect because there are offsetting forces on a pair of substantially identical seals on the piston **20**. Alternatively seals that generate opposing forces that cancel themselves can be positioned between the flow tube **16** and the body **30** as well as on piston **20** so that if the seals **28** and **32** fail, the tubing pressure in passage **14** is still retained and the piston **20** no exposed to such pressure will then be in pressure balance from tubing pressure in passage **14**. Those skilled in the art will appreciate that the body **30** will have a different configuration to accommodate seals on the piston **20**. In essence some

mid portion of the piston **20** will have to extend between lower and upper segments of the body **30** so that a middle portion is exposed to passage **14** with the pair of seals that put the piston in pressure balance disposed respectively one in the upper housing and another in the lower housing and both being disposed about the piston **20** with opposed seal areas to create substantially offsetting forces. Again doing that is for a backup and the preferred embodiment relates to seal placement between the flow tube **16** and the body **30** as the first line of defense to keep tubing pressure in passage **14** from imparting a substantial or any net force on the closure spring **24**.

**[0012]** Those skilled in the art will further appreciate that the body **30** can be configured to allow a closed chamber **34** where the spring **24** is now shown so that a two control line system can be used to offset control line hydrostatic pressure to allow using an even smaller spring **24** than can be used by isolation of the control system piston **20** from control line pressure using seals **28** and **32**. Alternatively, a pressurized chamber in housing **30** can be used to offset control line hydrostatic pressure and elimination of the spring **24** in a single or dual control line system. It should be noted that chamber **34** can be at atmospheric pressure on tool assembly at the surface and that the movement of piston **20** changes the volume of chamber **34** with a slight pressure buildup that is not significant in aiding the closure spring **24** in closing the valve by moving the flow tube **16**. Alternatively, chamber **34** can be initially charged with a high enough pressure on assembly that will offset hydrostatic pressure in the control line at the expected depth of use of the safety valve. Another option to offset hydrostatic on the back end of the piston **20** is to run a second control line which will offset the hydrostatic pressure in the control line going to connection **18**.

**[0013]** While the preferred application is a subsurface safety valve other tools that have a control line system to actuate a piston to in turn move a component in a downhole tool can also benefit from sealing around the component to be ultimately operated by the piston of the control system that is in turn operated by applied control line pressure. Some examples can be other types of valves such as a ported sleeve actuated by a sliding sleeve or a ball type valve triggered remotely by surface applied hydraulic pressure, for some examples.

**[0014]** The above description is illustrative of the preferred embodiment and various alternatives and is not intended to embody the broadest scope of the invention, which is

determined from the claims appended below, and properly given their full scope literally and equivalently.

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I claim:

1. A downhole tool operable with hydraulic pressure, comprising:  
a housing having a passage through between connections for mounting to a tubing string and at least one control system connection for delivery of hydraulic pressure;  
5 a movable element in said passage exposed to pressure therein;  
an actuation system responsive to the pressure delivered to said control system connection for selectively moving said movable element;  
seals disposed between said movable element and said housing to put said movable element in pressure balance from pressures in said passage.
- 10 2. The tool of claim 1, wherein:  
said seals are spaced apart and said control system further comprises a connection to said movable element between said seals.
3. The tool of claim 2, wherein:  
said control system comprises a piston that is isolated from pressure in said passage due  
15 to said seals.
4. The tool of claim 2, wherein:  
said control system comprises a closure spring acting on said connection and isolated from pressure in said passage due to said seals.
5. The tool of claim 2, wherein:  
20 said seals are mounted to said housing and said movable component moves respectively to said seals which are fixed.
6. The tool of claim 1, wherein:  
said seals are mounted to said movable component and engage in said housing.
7. The tool of claim 2, wherein:  
25 said movable component comprises a flow tube mounted for reciprocal motion for rotation of a flapper mounted in said passage by selective pressure application to said control system connection;  
said seals are mounted to either or both said housing and said flow tube.
8. The tool of claim 7, wherein:  
30 said control system further comprises an operating piston connected to said flow tube between said seals, said seals isolating said piston from pressure in said passage.

9. The tool of claim 8, wherein:

said piston has a portion that would be exposed to said passage if said seals contacting said flow tube were to fail;

5 said portion of said piston is in pressure balance to passage pressure if at least one of said seals contacting said flow tube fail.

10. The tool of claim 9, wherein:

said portion of said piston comprises identical spaced seals exposed to passage pressure if at least one of said seals contacting said flow tube fail.

11. The tool of claim 7, wherein:

10 said seals are mounted in grooves in said flow tube.

12. The tool of claim 11, wherein:

said seals are mounted in grooves in said housing.

13. The tool of claim 1, wherein:

15 said actuation system comprises a piston in a bore in said housing having a first side in flow communication with said control system connection and a second side exposed to a variable volume chamber in said housing.

14. The tool of claim 13, wherein:

said piston comprises at least one seal to isolate pressure in said passage from said variable volume chamber.

20 15. The tool of claim 14, wherein:

said piston comprises a pair of spaced seals of substantially equal diameter to offset any pressure in said passage that might reach said piston.

16. The tool of claim 14, wherein:

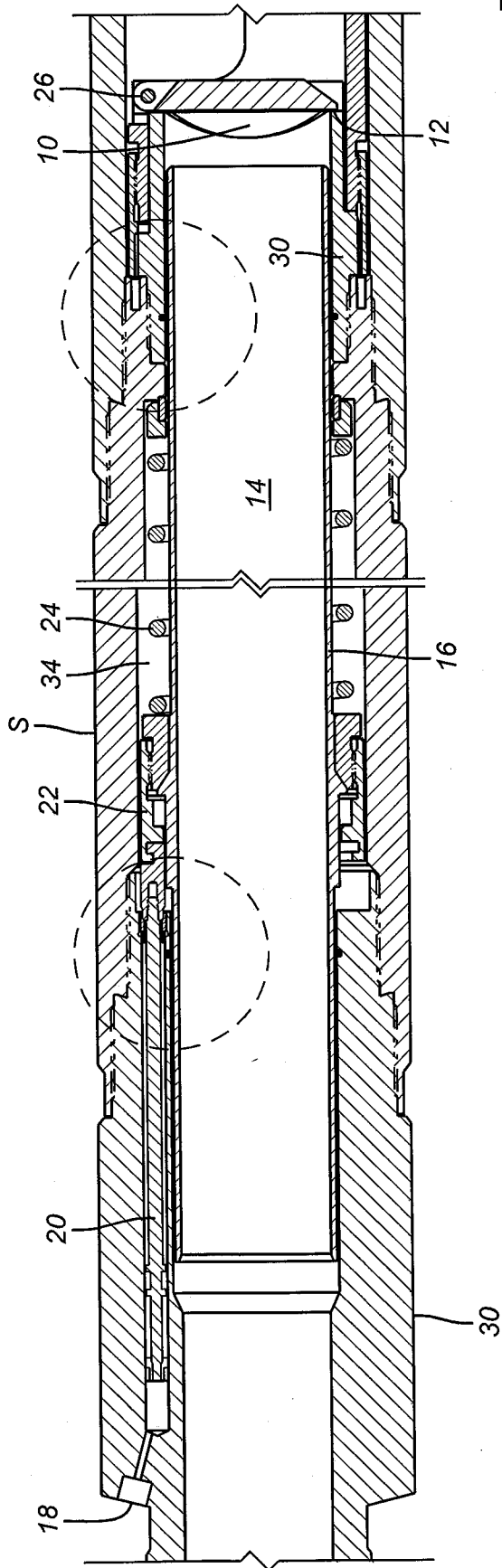
25 said chamber is charged with sufficient pressure to offset hydrostatic pressure at said control system connection.

17. The tool of claim 14, wherein:

the hydrostatic pressure at said control system connection from a first control line is offset by a second control line connected to said variable volume chamber.

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FIG. 1

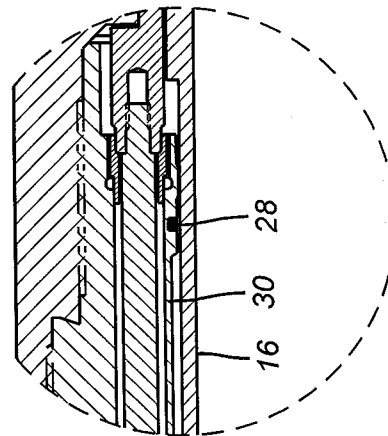


FIG. 2

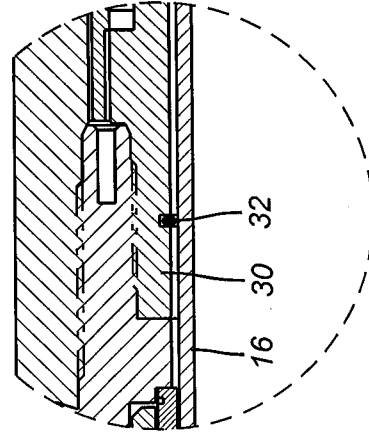


FIG. 3

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