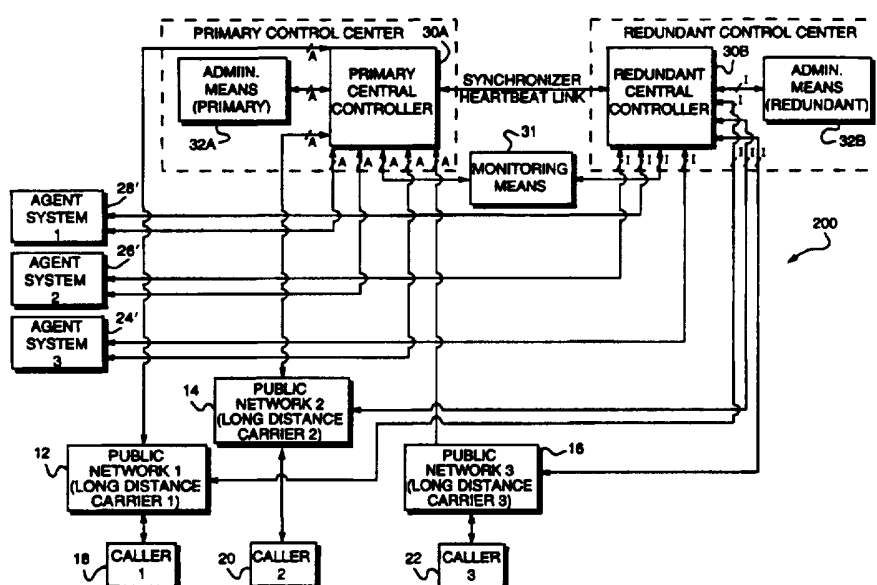




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(54) Title: COMMUNICATIONS SYSTEM AND METHOD FOR OPERATING SAME



(57) Abstract

A communications system (10, 200, 400, 500) and method for operating same are provided. One embodiment of the present invention permits call routing decisions to be made with "global authority" based upon information gathered in real time from the entire communications system and global optimization criteria. This permits unified central control, ACD features, and management for the entire system.

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1 COMMUNICATIONS SYSTEM AND METHOD FOR OPERATING SAME

2 The present invention relates generally to a communications system
3 and method for operating same. More specifically, the present invention
4 relates to a distributed, fault-tolerant communications system and method
5 for operating same that makes real-time, call routing decisions based upon
6 system-wide resource utilization preferences and information. Particular
7 utility for the present is found in the area of call distribution through a
8 public network (e.g. a public telephone network) to and through agent
9 systems having a plurality of diverse individual workgroups and caller
10 services (e.g. interactive voice response and/or voice mail systems),
11 although other utilities are also contemplated.

12 Systems for routing calls through public or private communications
13 networks are known in the art. Conventional automatic call distribution
14 (ACD) systems route calls to agents in telemarketing and service inquiry
15 centers, and provide limited real-time call management and reporting
16 capabilities. A typical ACD system will monitor the status of the agent
17 and, when an incoming call is received, selects the agent to handle a
18 particular service request. Reporting and performance data from the
19 agents are also generated by the ACD.

20 One particular type of scheme for distributing calls to agents is
21 disclosed in Frauenthal et al., U.S. Patent No. 4,737,983. According to
22 Frauenthal et al, data representing the present call congestion of each of
23 the ACD systems is accumulated in a data base. Using the data in the
24 data base, the percentage of calls made to the ACD systems, as a group,
25 is determined. The information is then used to generate call routing
26 information. When a new call is made to the central office, the routing
27 information is queried to determine which of the ACD systems is to
28 receive the call, so as to balance the call traffic load across the ACD
29 systems.

1 Another call distribution scheme is provided in Gechter et al., U.S.
2 Patent No. 5,036,535. This patent discloses a system for automatically
3 distributing telephone calls placed over a network to one of a plurality of
4 agent stations connected to the network via service interfaces, and
5 providing status messages to the network. Gechter et al's disclosed
6 system includes means for receiving the agent status messages and call
7 arrival messages from the network, which means are connected via a
8 network service interface to the network. Routing means responsive to
9 the receiving means is provided for generating a routing signal provided to
10 the network to connect the incoming call to an agent station through the
11 network. In the system disclosed in Gechter et al, when an incoming call
12 is made to the call router, it decides which agent station should receive
13 the call, establishes a call with that agent station, and then transfers the
14 original call onto the second call to connect the incoming caller directly to
15 the agent station and then drops out of the connection. (See, Gechter et
16 al., column 11, lines 45-51).

17 U.S. Patent No. 5,193,110 issued to Jones et al discloses an
18 integrated services platform for a telephone communications system
19 which platform includes a plurality of application processing ports for
20 providing different types of information services to callers. In Jones et
21 al's disclosed system, a master control unit and a high speed digital
22 switch are used to control processing of incoming phone calls by
23 recognizing the type of service requested by the caller and then routing
24 the call to the appropriate processing port. The Jones et al system is
25 disclosed as an adjunct to current switching technology in public and
26 private networks.

27 Another call routing system is the Enhanced 800 Service provided
28 by AT&T. Enhanced 800 Service allow calling customers to split calls and
29 direct them to multiple call centers. Unfortunately, among its many
30 disadvantages, this system is predicated upon the notion that system

1 dynamics are relatively static (i.e., that call volumes do not change
2 drastically and that proper system functioning is a "given"). However,
3 given the dynamics of the modern telecommunications market, this notion
4 is often very strong.

5 Unfortunately, none of the aforesaid prior art systems discloses
6 integrated means for controlling both the routing of calls to the agent
7 and/or caller service systems, operation of the agent and/or caller service
8 systems themselves, and the various management and administration
9 functions (e.g. compilation and updating of call management, preferences,
10 and status information databases, and inputting of user control
11 preferences) since no single ("global") controller completely controls
12 processing and distribution of all calls throughout the system, and
13 administrative functions. Thus, disadvantageously, the prior art fails to
14 provide means for optimally utilizing system resources according to unified
15 optimization criteria. Additionally, the prior art fails to provide adequate
16 means for preventing catastrophic system failure in the event of controller
17 malfunction and/or failure of other important elements of the system.

18 Accordingly, one preferred embodiment of the present invention
19 provides a communications system (and method for operating same)
20 having integrated central control of both the routing of calls to the agent
21 and/or caller service systems, the operation of the agent and/or caller
22 service system themselves, and administrative functions.
23 Advantageously, the system and method of this embodiment of the
24 present invention permit a single central controller to completely control
25 all distribution of calls throughout the entire network (i.e. even in and
26 through separate agent and caller service systems). This permits all of the
27 resources of the system to be allocated according to unified optimization
28 criteria so as to permit optimal system resource utilization. Also
29 advantageously, this embodiment of the present invention permits truly
30 global (i.e. system-wide) administration and control.

1 Additionally, in preferred embodiments of the present invention, the
2 system provides enhanced routing capabilities by collecting from the
3 network caller information such as dialed number, calling line ID, and
4 caller entered digits. In such preferred embodiments, prior to connection
5 of the call to its ultimate termination point, the system uses the caller-
6 entered digits, calling line ID and other system information to formulate a
7 routing command back to the public network. The routing command may
8 cause the network to deliver the physical call to the call termination point
9 along with DNIS or system information carried in the user-to-user field of
10 the ISDN setup message. Advantageously, this permits explicit control of
11 the interchange carriers connecting the call to the target termination,
12 based upon a diverse set of criteria, including caller accounts and personal
13 ID numbers.

14 Another preferred embodiment of the system of the present
15 invention essentially comprises a plurality of public networks for
16 interconnecting a plurality of calls to a plurality of respective agent
17 systems. Each of the agent systems includes a plurality of workgroups.
18 This embodiment also comprises up to two central controllers for
19 generating control signals to control the public networks and the agent
20 systems to optimally route the calls through the networks and the agent
21 systems to certain of the workgroups. The central controllers are adapted
22 to generate the control signals based upon status messages received from
23 the agent systems, requested service data from the network, and
24 optimization parameters. The central controllers include two controllers
25 configured in a redundant manner for controlling the system in the event
26 of failure of one of the controllers. The central controllers may be
27 geographically separated from each other. This embodiment also includes
28 synchronizer means for virtually synchronizing respective internal states of
29 the central controllers, and interfacing means for interfacing the central

1 controllers to the public networks and gateway means for interfacing the
2 central controllers to the agent systems.

3 A third preferred embodiment of the system of the present
4 invention essentially comprises at least one telephone network for
5 interconnecting at least one telephone call to at least one telephone call
6 service, and at least one Internet network for connecting an Internet call
7 to at least one Internet service. The telephone network and call services
8 are controlled by control signals supplied thereto from a primary central
9 controller for generating the control signals so as to optimally route said
10 telephone call between the telephone network and the telephone call
11 service, and also so as to optimally connect the Internet call and the
12 Internet call service, based upon status messages received from the call
13 services, requested service data from the networks, and optimization
14 parameters.

15 Preferably, in this third embodiment, each of the call services
16 comprise at least one agent workstation, which may or may not be
17 associated with an ACD or PBX. Also preferably, the telephone call
18 service includes an IVR or similar system, and the Internet call service
19 includes at least one Internet multimedia service provider. In this
20 embodiment, at least one workstation is networked to a caller information
21 database.

22 A fourth preferred embodiment of the present invention essentially
23 comprises at least one public network for interconnecting a plurality of
24 voice calls to at least one caller service and/or agents via a switching
25 system. The switching system and at least one network are controlled by
26 a central controller so as to optimally route the calls to the caller services
27 and/or agents, which are also controlled by the central controller.
28 Preferably, the caller service comprises an IVR connected to the switching
29 system. The switching system may be connected to the agents via the at
30 least one network or via an appropriate interface.

1 It will be appreciated by those skilled in the art that although the
2 following Detailed Description will proceed with reference being made to
3 preferred embodiments and methods of use, the present invention is not
4 intended to be limited to these preferred embodiments and methods of
5 use. Rather, the present invention is of broad scope and is intended to be
6 limited as only set forth in the accompanying claims.

7 Other features and advantages of the present invention will become
8 apparent as the following Detailed Description proceeds, and upon
9 reference to the Drawings, wherein like numerals depict like parts, and
10 wherein:

11 Figure 1 is a functional block diagram of one preferred embodiment
12 of the present invention.

13 Figure 2 is a functional block diagram of the primary central
14 controller of the preferred embodiment of Figure 1.

15 Figure 3 is a functional block diagram of an agent system of the
16 preferred embodiment of Figure 1.

17 Figure 4 is a functional block diagram of the administrative means
18 of the preferred embodiment of Figure 1.

19 Figure 5 is a functional block diagram of another preferred
20 embodiment of the present invention, in which figure the interconnection
21 lines between the public networks and the agent systems have been
22 omitted for purposes of clarity, but should be understood to exist
23 nonetheless.

24 Figure 6A is a functional block diagram of the primary central
25 controller of the preferred embodiment of Figure 5.

26 Figure 6B is a functional block diagram of the redundant central
27 controller of the embodiment of Figure 5.

28 Figure 7 is a flowchart illustrating the operational flow of the
29 preferred embodiment of Figure 5.

1 Figure 8 is a functional block diagram of an agent system of the
2 preferred embodiment of Figure 5.

3 Figure 9 is a functional level block diagram of a third preferred
4 embodiment of the present invention, in which figure the interconnection
5 lines between the public networks and agent systems have been omitted,
6 but should be understood to exist nonetheless.

7 Figure 10 is a functional block diagram of an agent system of the
8 preferred embodiment of Figure 9.

9 Figure 11 is a functional block diagram of an individual agent
10 workstation of the agent system of Figure 10.

11 Figure 12 is a functional block diagram of a fourth preferred
12 embodiment of the present invention.

13 Figure 13 is a functional block diagram of a variation of the fourth
14 preferred embodiment shown in Figure 12.

15 Figure 14 is a functional block diagram of a variation of the agent
16 system shown in Figure 8.

17 Figure 15 is a functional block diagram of a variation of the
18 individual agent workstation of Figure 11.

19

20 Figure 1 is an architectural-level block diagram of the various
21 functional components of one preferred embodiment 10 of the system of
22 the present invention. System 10 includes at least one 24, and preferably
23 a plurality of agent systems 24, 26, 28 connected to a primary central
24 controller 30 and at least one 12, and preferably a plurality of
25 conventional public telephone and/or long distance carrier networks (e.g.
26 MCI, Sprint, AT&T) 12, 14, 16. Callers 18, 20, 22 place calls to the
27 agent systems 24, 26, 28 via public networks 12, 14, 16. As will be
28 explained more fully below, primary central controller 30 generates control
29 signals for controlling distribution of calls through the long distance
30 carriers to the agent systems, and through the agent systems themselves

1 to individual workgroups, customer agents and/or caller services, based
2 upon requested service data (e.g. telephone numbers and other
3 information) supplied by callers through the public networks, status
4 messages (i.e. availability of resources for use by callers, loading of
5 system resources, etc.) supplied by the agent systems, and optimization
6 parameters (i.e. user supplied criteria for how the system is to balance
7 competing concerning for use of system resources) stored in controller
8 30. Administration means 32 permits user access and control of the
9 system 10 by, for example, permitting dynamic changing of optimization
10 parameters, system configuration data, etc. stored in controller 30.
11 Monitoring means 31 monitors the various elements of the system (i.e.
12 the agent systems 24, 26, 28, administration means 32, etc.) to
13 determining whether these elements are functioning properly. If a
14 malfunction is detected, that fact is signaled to the central controller 30,
15 so that it can undertake appropriate action to correct and/or eliminate the
16 malfunction and/or any resulting problems to the system 10 from the
17 malfunction.

18 It is important to note at the outset that, although not shown in the
19 Figures, each of the conventional long distance carriers 12, 14, 16
20 includes a long distance control network (e.g. AT&T's Signaling System 7
21 (SS7) control network, MCI's TCP/IP-based control network, Sprint's
22 X.25-based control network and/or foreign telecommunication's CCITT
23 SS7-based control network) and local exchange carriers. The long
24 distance control networks control routing of calls through the long
25 distance network serviced by the exchange carriers. When a long
26 distance call request is received (e.g. a caller dials a long distance
27 telephone number) by the exchange carrier, it forwards the call to the long
28 distance network, which routes the call to its intended destination. In
29 accordance with this embodiment of the present invention, the long
30 distance control network is programmed such that when the long distance

1 control network receives a request for long distance connection to one of
2 the agent systems 24, 26, 28 (or, as will be explained more fully below,
3 to one of the agent's systems workgroups or caller services), the long
4 distance control network forwards the long distance routing request to the
5 central controller 30. The central controller then processes the request
6 and controls the system 10 to optimally utilize the system's resources
7 (i.e. to minimize calling cost by routing the call along the lowest cost
8 route, to balance system loading by routing the call to the resource with
9 the lowest current load, to maximize call localization by routing the call to
10 the resource closest to its origination point, or to use a combination of the
11 foregoing and such other techniques), in the manner described more fully
12 below. As used herein, the system's "resources" include its agent
13 systems, caller services and/or individual agent workgroups. As will be
14 seen, the system accomplishes call routing by, inter alia, translating the
15 routing request message into a route response message for addressing the
16 desired agent system. It is also important to note that system 10 also
17 supports routing of calls across local exchange carriers and international
18 PTT's by utilizing substantially the same call control and distribution
19 techniques discussed above.

20 Figure 2 is a schematic block diagram of the various functional
21 components of the central controller 30. Controller 30 includes means 33
22 for receiving status messages and caller service requests, and for
23 supplying control signals generating by the controller 30 to the public
24 networks and the agent systems. Receiving and supplying means 33
25 includes long distance carrier interfaces 38, 40, 42 for interfacing the
26 controller 30 to the public networks 12, 14, 16, respectively, each of
27 which interfaces is appropriately adapted to permit transmission of control
28 signals and receipt of caller service requests from the respective network
29 to which it is connected. For example, if carrier interface 42 is connected
30 to an AT&T SS7 network, then it is appropriately configured to permit

1 transfer of control signals and service requests between the controller 30
2 and the SS7 network. Other types of carriers must also be similarly
3 accommodated by appropriately configuring the other interfaces 40, 38 to
4 permit exchange of such data between these networks and the controller
5 32.

6 Receiving and supplying means 33 also includes agent gateway
7 (interface) means 34 for interfacing the controller 30 to the agent systems
8 24, 26, 28. Preferably, interface means 34 includes agent systems
9 interfaces 46 connected to conventional wide area network means 44.
10 Wide area network 44 connects the controller to the interface means
11 whereby to permit transmission of status messages from the agent
12 systems to the controller, and to permit transmission of control signals to
13 the agent systems. It should be understood that the particular types of
14 interfaces 46 used will depend upon the particular constructions of the
15 agent systems, the wide area network, and the controller. Wide area
16 network 44 preferably is of the TCP/IP (Transmission Control
17 Protocol/Internet Protocol) type, although if system 10 is appropriately
18 modified other types of conventional network means may be used to
19 construct network 44 without departing from this embodiment of the
20 instant invention.

21 Also shown in Figure 2 is the control signal generator means 36,
22 which is connected to the receiving and supplying means 33, monitoring
23 means 31, and administrative means 32. Control signal generating means
24 36 comprises routing engine 48, database logger/retrieving means 50,
25 database manager means 52, database storage means 54. Preferably,
26 routing engine 48 determines how to optimally route calls in the system
27 10 (i.e., through the public networks to the agent systems, and in the
28 agent systems themselves), and transmits this routing information (in the
29 form of appropriate control signals, such as routing response messages
30 for addressing the desired end-termination (i.e. workgroup/caller service)

1 in the system to interface means 34 and receiving/supplying means 33 for
2 transmission to the agent system and long distance control networks,
3 respectively. In order to determine how best to route calls in the system,
4 routing engine 48 takes into consideration real-time requested service data
5 supplied to it by the receiving and supplying means 33, historical (i.e.
6 previously stored) requested service data retrieved by logger/retriever
7 means 50 at the command of the routing engine 48 from the system's
8 historical database (comprising database manager 52 and storage means
9 54), real-time status messages from the agent systems supplied to it from
10 the interface means 34, historical status messages retrieved from the
11 system's database, information from the monitoring means concerning
12 what components (if any) of the system are currently unavailable because
13 they are malfunctioning or inoperative, and optimization criteria and/or
14 rules stored in the database via the administration means. Routine engine
15 48 uses this data to calculate the optimal way to route calls in the system
16 by applying to this data conventional optimization algorithms and/or
17 strategies known to those skilled in the art, including but not limited to
18 routing the call to the highest skilled and longest available (i.e. longest
19 inactive) agent in a workgroup. After making its decision on how best to
20 route a particular call, generating appropriate control signals to implement
21 this decision, and transmitting the control signals to the interface means
22 34 and receiving/supplying means 33, routing engine 48 instructs logger
23 means 50 to store the real-time information presented above in the
24 database for use in determining how to route later calls. Logger means
25 50 in turn, commands database manager 50 to store this information in
26 database storage means 54. It should be appreciated that manager 52,
27 and database storage means 54 may also be of conventional construction.
28 Database 54 may also contain corporate and/or customer profile routing
29 preference information for use by router 48 in determining how best to
30 route calls through the system. Such information may include services

1 previously or most commonly used by certain callers identified by calling
2 line information data, personal identification numbers, etc. and may be
3 used by the routing engine to route such calls to services most likely to be
4 used and/or specifically tailored for use by the callers.

5 Figure 4 is a functional block diagram of administration means 32.
6 Administration means 32 preferably comprises user input/output interface
7 means 78 connected to central controller interface means 76. User
8 interface means 78 preferably comprises one or more IBM-type, Intel
9 80486, Pentium™ or RISC-based workstations programmed to have
10 graphical-type user interfaces (running e.g. in a Microsoft Windows™
11 environment) for permitting users to change call routing optimization
12 parameters, system configuration data, etc. stored in the database of the
13 central controller. The database interface means 76 is adapted to change
14 the user's graphically input data into a form usable by the central
15 controller to update and/or otherwise change system information stored in
16 the central controller's database. Administration means 32 comprises a
17 user-accessible database means 75 for storing real-time information and
18 configuration information and for permitting such information to be
19 communicated to users via the user interface means 78. Also preferably,
20 administration means 32 permits a user to monitor various system
21 activities and current system information, such as, call routing, system
22 configuration, etc.

23 Optionally, the system may comprise distribution or repeater means
24 77. Distribution means 77 replicates data received from the central
25 controller and distributes the data to the administration means 32, 97, 99.
26 Advantageously, this permits the system to comprise multiple
27 administration means 32, 97, 99 distributed (and preferably
28 geographically separated) throughout the system. Thus, the system may
29 be administrated from multiple geographically separated locations.

1 Figure 3 is a functional block diagram of an agent system 26
2 according to this embodiment of the instant invention. Agent system 26
3 preferably comprises wide area network interface means 72 for interfacing
4 the agent system's location controller/router 70 to the controller's wide
5 area network 44, so as to permit transfer of control signals from controller
6 30 to local controller 70 and status message from the local controller 70
7 to controller 30. In response to control signals received by local router 70
8 from controller 30, local router 70 issues commands to the ACD/IVR or
9 PBX System causing the public network interfaces 68 in the ACD, PBX or
10 IVR to connect calls received thereat from the public networks to
11 appropriate conventional caller services (e.g. interactive voice response
12 system 74) or individual agents (e.g. private branch exchange (PBX) 56 or
13 ACD 60). Types of PBX's and ACD's that may be included in the agent
14 systems of this embodiment of the instant invention include those made
15 by the following companies: Rockwell, Aspect, AT&T, Northern Telecom,
16 ROLM, NEC and Infoswitch. It should be noted that the particular type
17 and number of caller services and individual agents shown in Figure 3 are
18 merely for illustrative purposes, and may be modified as desired without
19 departing from this embodiment of the instant invention. Local router 70
20 issues commands via the conventional local network means 58 to the
21 caller service or individual agent system to which the call is connected, as
22 to how the individual agent or caller service is to distribute or process the
23 call. For example, depending upon the control signals transmitted by the
24 controller 30 to controller 70, controller 70 may instruct the call to be
25 forwarded directly to the interactive voice response system 74 which is
26 connected as an answering resource to ACD 60, and instruct the
27 interactive voice response system to store information from the call for
28 later retrieval and transmission to a workstation (not shown) connected to
29 the PBX 56, or to connect the call to the ACD 60 and instruct the ACD to
30 forward the call to one of its workgroups 62, 64, 66. Of course, it will be

1 appreciated that if appropriately modified, the interface 68 may be
2 comprised within the public networks or may comprise a separate, stand-
3 alone interface distinct from the agent systems. Likewise, if the PBX,
4 IVR, and/or ACD are appropriately modified so as to include other of the
5 various functional components of the agents (e.g. router 70), they may be
6 eliminated, or comprised as separate functional components from the
7 agent system.

8 Local controller 70 also queries the individual agents and caller
9 services for status information (i.e. whether they are active, what
10 resources are available for use by callers, etc.), gathers this status
11 information via the local network 58, and transmits this information to the
12 central controller 30 via interface 72 for use in the central controller's
13 routing decisions. In this way, the central controller 30 may automatically
14 control routing of calls not only through the public networks, but also in
15 the agent systems, according to status information gathered from the
16 entire system, using global call distribution criteria. It should be
17 understood that local router 70 is of similar construction to control signal
18 generator means 36, except that local router 70 is adapted to control
19 distribution of all only within its agent system and in accordance with
20 routing commands issued by the central controller 30.

21 Agent system 26 may also comprise local administration means 73
22 for permitting user control of the local router 70, and remote
23 administration means 71 for permitting remote control of central controller
24 30. Both administration means 73, 71 are of similar construction to
25 administration means 32. Local administration means 73 may be adapted
26 to as to be limited in its control of local router 70 only to matters not
27 being controlled by central controller 30. Likewise, remote administration
28 means 71 may be limited in its authority over system 10 such that
29 administration means 32 may override commands issued by administration
30 means 71.

1 Figure 5 is an architectural-level block diagram of another preferred
2 embodiment 200 of the system of the instant invention. Unless
3 otherwise stated, the functional components and operation of the system
4 200 are substantially similar to those of system 10. System 200 includes
5 at least one 24', and preferably a plurality of agent systems 24', 26', 28'
6 connected to a primary central controller 30A and a redundant central
7 controller 30B, and at least one 12, and preferably a plurality of
8 conventional public telephone and/or long distance carrier networks 12,
9 14, 16. Callers 18, 20, 22 place calls to the agent systems 24', 26', 28'
10 via public networks 12, 14, 16 which, although not shown explicitly in
11 Figure 5 as being connected to the agent systems, are in fact so
12 connected. The central controllers 30A, 30B are connected to monitoring
13 means 31'. Central controllers 30A, 30B are connected to each other by a
14 synchronizer link (which preferably comprises a suitable wide area
15 network connection means), the purpose of which will be described more
16 fully below. Also, for reasons that will become apparent below primary
17 central controller 30A and administration means 32A are physically
18 located at a primary control center. Likewise, redundant central controller
19 30B and administration means 32B are physically located at a redundant
20 control center. The redundant control center and the primary control
21 center may be geographically separated from each other. For purposes of
22 the following discussion, connections made from the primary central
23 controller 30A to the other components of system 200 are designed as
24 active (i.e. with the letter "A"), while connections made from the
25 redundant controller 30B are designated inactive (i.e. with the letter "I").

26 With reference now being made specifically to Figures 5, 6A, 6B, 7
27 and 8, the operation of the primary and redundant controllers 30A, 30B in
28 system 200 will now be discussed. Advantageously, use of primary and
29 redundant controllers in system 200 permit system 200 to exhibit a high-
30 degree of fault-tolerance and help prevent catastrophic system failures.

1 In order to add fault-tolerance to the system 200, all critical
2 functions of the system are duplicated on geographically-separated
3 controllers 30A, 30B, which are connected in parallel to various other
4 components of the system 200. As is known to those skilled in the art,
5 two basic approaches exist to achieve fault-tolerance through duplication
6 of system functions: the "hot-standby approach" and the "synchronized
7 execution approach". In the hot-standby approach, one set of redundant
8 functions is termed the "primary" functions, while the other set is termed
9 the "backup" or "redundant" functions. Under normal conditions (i.e. in
10 the absence of a failure condition), the primary functions perform the
11 system's tasks while the redundant functions are idle. In the
12 synchronized approach, neither the primary nor the redundant functions
13 are idle under normal conditions, they both operate simultaneously to
14 process duplicate inputs and produce duplicate outputs. System 200
15 utilizes both approaches.

16 At any given time one synchronizer is enabled (or "master") while
17 the other synchronizer is disabled (or "slave"). In the System 200,
18 synchronizer 100A of primary controller 30A is enabled, while
19 synchronizer 100B of redundant controller 30B is disabled. The enabled
20 synchronizer 100 is responsible for determining the order of data provided
21 to the routers 48A, 48B of the central controllers 30A, respectively, and
22 transmitted therefrom. This is necessary so as to virtually synchronize the
23 internal states of the routers in both central controllers, so as to permit
24 the redundant central controller 30B to take over control functions in the
25 system should the primary central controller 30A fail. As used herein,
26 "virtual synchronization" is intended to mean that the control signal
27 generating means of both central controllers receive and process status
28 messages and service requests in the same order, and both central
29 controllers transmit control signals in the same order. It is unlikely that
30 the synchronizers produce actual synchronization (rather than virtual

1 synchronization), due to the time delays and differences between the two
2 controllers of transmission of status messages, service requests, and
3 control signals resulting from their geographical separation.

4 All data being sent to the routers pass through the synchronizers.
5 Each synchronizer forwards arriving data to the other synchronizer via the
6 synchronizer link. The enabled synchronizer transmits ordering messages
7 to the disabled synchronizer via this link to permit the disabled
8 synchronizer to place the data in appropriate sequence. Ordering of data
9 transmissions to the routers is determined by the enabled synchronizer
10 according to the interleaving of the arriving messages. Once ordering has
11 been determined by the enabled synchronizer and confirmed, the
12 synchronizers transmit the properly ordered data to their respective
13 routing engines.

14 In addition to virtually synchronizing operation of the two
15 controllers, the synchronizers also determine when failure of a central
16 controller has occurred, in order to permit control functions for the system
17 200 to be switched to the operational controller (i.e. the one that has not
18 failed). The synchronizers do this by sending "heartbeat" messages to
19 each other across the synchronizer link at predetermined time intervals, in
20 order to determine whether they are both still functioning properly. If
21 heartbeat messages from one of the synchronizers stops being received
22 by the other, there are two possible reasons for this phenomenon. The
23 first possibility is that the synchronizer not sending the messages may
24 have failed (along with its central controller). The second possibility is
25 that the synchronizer link connection has failed.

26 In either event, the disabled synchronizer generates appropriate
27 control signals and causes them to be transmitted to the agent systems.
28 These control signals command the agent systems to send query
29 messages to the primary central controller. If the primary central
30 controller is functioning properly, the primary central controller

1 acknowledges this by sending an appropriate reply message to the agent
2 systems, which then transmit this reply to the disabled synchronizer. The
3 disabled synchronizer then periodically attempts to re-establish
4 communications with the enabled synchronizer, periodically retests the
5 proper functioning of the other controller, and/or signals appropriate
6 personnel via the administration means that a problem may exist with the
7 heartbeat line.

8 If the majority of agent systems report that the enabled
9 synchronizer is not functioning, then the disabled synchronizer becomes
10 enabled. The newly enabled synchronizer then periodically attempts to re-
11 establish communications with the other synchronizer, periodically retests
12 the proper functioning of the other controller, and/or signals appropriate
13 personnel via the administration means that a problem exists with the
14 other controller.

15 Once the failed synchronizer has recovered, it initiates by default as
16 the disabled synchronizer. It re-establishes communication with the
17 enabled synchronizer, synchronizes the internal states of the generating
18 means of the now redundant controller and begins normal functioning as
19 the disabled synchronizer.

20 If the disabled synchronizer is found to have failed, the enabled
21 synchronizer continues normal operation, periodically attempts to re-
22 establish communication with the failed synchronizer, and attempts to
23 notify appropriate personnel of the failure. Once the failed synchronizer
24 has recovered, it initializes by default as the disabled synchronizer. It re-
25 establishes communication with the enabled synchronizer, synchronizes
26 the internal states of the generating means of the redundant controller and
27 begins normal functioning as the disabled synchronizer.

28 It should be appreciated, however, that unless a failure condition
29 exists in one of the two central controllers, appropriate functional
30 components in both central controllers may operate simultaneously so as

1 to provide a single "logical" central controller comprised of functional
2 components from both of the central controllers. Unless such a failure
3 condition is present, the system 200 may be adapted to accept control
4 signals from active functional components of the two central controllers,
5 regardless of whether those components are contained within the primary
6 or redundant central controller.

7 At its most basic level, operation of system 200 begins by storing
8 system configuration data, optimization parameters, and other system
9 information in the databases of the central controllers (block 302). The
10 synchronizers monitor whether the two controllers are functioning
11 properly, as shown at block 304, in the manner discussed previously.
12 Additionally, the monitoring means monitors proper functioning of the
13 system 200 and informs the controllers as to any change in operation of
14 the system. If it is determined that the active (i.e. primary) controller is
15 not functioning properly (block 306), control of the system is shifted
16 essentially seamlessly (from the point of view of the system) to the
17 redundant controller (block 308). In any case, each controller receives
18 requested service data and status messages from the public networks and
19 agent systems at block 310 and generates control signals for routing the
20 call through the system (as shown at block 312). The synchronizers
21 virtually synchronize the internal states of the two controllers (as shown
22 at block 314). The control signals are supplied to the public networks and
23 the agent systems to route calls through the system (as shown at block
24 316 and 318, respectively, of Figure 7). This process then repeats itself
25 as newly acquired system information is stored in the databases.

26 Figure 8 is a functional block diagram of an agent system 26'
27 according to this embodiment 200 of the system of the instant invention.
28 Its elements and operation are essentially the same as those of agent
29 system 26 of the first embodiment 10. Additionally, however, agent

1 system 26' includes connections from WAN interface 72 to the two
2 controllers 30A, 30B, respectively. Also, to accommodate the differences
3 in operation of the system 200 that result from use of a redundant central
4 controller, the local controller 70' is adapted to act on control signals
5 transmitted via the active link from the central controller.

6 Figure 9 is an architectural-level block diagram of a third preferred
7 embodiment 400 of the present invention. Unless otherwise specifically
8 stated to the contrary, the functional components and operation of the
9 system 400 are substantially similar to those of system 200. System
10 400 includes at least one agent system 402, and preferably a plurality of
11 agent systems 402, 404, 406 connected to a primary central controller
12 30A' and redundant central controller 30B', at least one 12, and
13 preferably a plurality of conventional public telephone and/or long distance
14 carrier networks 12, 14, 16, and an Internet network 408. Telephone
15 callers 18, 20, 22 place telephone calls to the agent systems 402, 404,
16 406 via telephone networks 12, 14, 16, respectively, which although not
17 explicitly shown in Figure 9, should be understood as being connected to
18 agent systems 402, 404, 406. Internet callers 410, 412 place Internet
19 calls to the agent systems 402, 404, 406 via Internet network 408. The
20 central controllers 30A', 30B' are connected to monitoring means 31'.
21 Central controllers 30A', 30B' operate, and optimally control operation of
22 networks 12, 14, 16, and agent systems 402, 404, 406, in a
23 substantially similar manner to that of controllers 30A and 30B.
24 Additionally, the central controllers also control the individual Internet
25 servers (not shown) comprised within the Internet 408 to optimally route
26 Internet calls through the Internet 408 to the agent systems 402, 404,
27 406, in a manner that is functionally substantially similar to that used by
28 the central controllers to optimally route telephone calls through the
29 networks 12, 14, 16 to the agent systems 402, 404, 406.

1 Figure 10 is a functional block diagram of an agent system 402
2 according to this embodiment 400 of the present invention. Its elements
3 and operation are substantially similar to those of agent system 26' of
4 embodiment 200. Additionally, however, WAN interface 472 passes
5 routing control signals from the central controller to the local telephone
6 call router 470. Router 470 controls routing to and through the
7 workgroups 62, 64 of the ACD 60 and/or IVR system 74 of telephone
8 calls connected to the network interface 68 via the networks 12, 14, 16,
9 based upon the control signals received from the central controller.
10 Router 470 controls routing to and through the Internet agents 482 and/or
11 multimedia services 484 (e.g., text, audio, graphical, and/or video
12 information stored on a conventional system adapted for permitting such
13 information to be transmitted via the Internet network to the Internet
14 callers) of Internet calls connected to the Internet server 480 via the
15 Internet network 408, based upon the control signals received from the
16 central controller. Preferably, the server 480 comprises a conventional
17 Internet packet switch. Preferably, the type of multimedia information
18 supplied from the server 484 to the Internet callers is based upon control
19 signals supplied thereto by the active central controller generated based
20 upon service requests from the Internet callers. Such information may be
21 related to the type of service requested by the Internet caller, product or
22 transaction information, the caller's customer accounts, if any, etc.

23 Agent system 402 also comprises a database of caller-related
24 information 476 (e.g., previous caller transactions, profile, and/or account
25 information indexed by caller-identifying information, such as caller
26 telephone number, Internet address, and the like). Preferably, the active
27 central controller is adapted to generate control signals for causing
28 specific caller information (i.e., information specifically related to the caller
29 being connected to the agent system) to be automatically transmitted
30 from the database 476 to the individual agent or agents 62, 64, and 482

1 to be connected to the call based upon caller-identifying information
2 received from the call (e.g., telephone number, customer account number,
3 Internet address, etc.), so as to permit the individual agent to be better
4 able to handle the call. The active central controller may be adapted to
5 cause the system 400 to prompt the caller to supply such caller-
6 identifying information. Likewise, updated information received from the
7 call by the individual agents may be transmitted from the agents and
8 stored in the database 476 for later recall.

9 Agent system 402 also comprises telephony/Internet interface
10 means 486 for permitting remote telephone and/or Internet-based access
11 to the agent system 402. In other words, a remote individual agent (e.g.,
12 home-based "dial-up" or ISDN agent, not shown) may be connected to the
13 local area network 58 of agent system 402 via the interface 486 and the
14 networks 12, 14, 16, 408, whereby to permit the remote agent to act as
15 a "virtual" agent within the agent system. Alternatively, calls from the
16 Internet network 408 may be routed via Internet telephone gateway 486
17 and interface 68 into the ACD 60.

18 Preferably, in this embodiment 400, the Internet agents 482 and
19 telephone workgroups 62, 64 comprise at least one 482A individual agent
20 computer/telephonic workstation having the construction shown in Figure
21 11. Workstation 482A comprises means 460 for interfacing tone/voice
22 processing means 458 to the local area network 58. Preferably, means
23 460 comprises a TCP/IP and/or Internet handler interface means and
24 permits the processing means 458 to be able to exchange voice, Internet
25 packet, tonal, facsimile, and/or other types of data between the callers
26 and the user (not shown) of the agent workstation 482A. It is important
27 to note in this regard that processing means 458 is also adapted to permit
28 exchange of voice data via the Internet network between the Internet
29 callers 410, 412 and the user of the workstation (via, e.g., Voice Over
30 Internet TM software protocol by Microsoft). Voice processor 458 also

1 includes means for compressing and decompressing voice data
2 transmitted and received by said processor 458.

3 Processing means 458 receives recorded verbal instructions and/or
4 greetings from the storage means 462 and transmits same to the caller
5 when the caller is initially connected to the workstation 482A. Such
6 verbal information may be stored in the storage means 462 via user voice
7 interface 464, which interface 464 also permits the user of the
8 workstation to be able to verbally communicate with callers placing voice
9 calls over the networks 12, 14, 16 and 408. The storage means 462
10 may also be adapted to supply a voice message to the interface means
11 464 upon connection of the call to the workstation indicative of the type
12 of service being requested by the caller based upon caller-identifying
13 information supplied by the call.

14 Various functional components of workstation 482A are controlled
15 by the user of the workstation 482A by a graphical user interface means
16 452 which transmits appropriate control signals to the means 458 via
17 status/control slave process 451, conventional telephony applications
18 programming interface means 454 and service provider interface 456, to
19 the means 460, and to the integration means 450. Means 452 also
20 permits the user of the workstation to request that the central controller
21 forward the call connected to the workstation to another node of the
22 system 400 (e.g., another agent workstation, Internet address, telephone
23 number, IVR, etc.), and to request that the central controller connect the
24 workstation to a requested caller via any one of the networks 12, 14, 16,
25 408. Interface means 452 also permits the user of the workstation to
26 view, edit, and update information stored and retrieved from the database
27 476, and to merge that data via integration means (which utilizes
28 conventional object linking and embedding, and dynamic data exchange
29 technology) into conventional word-processing and/or other data
30 processing computer applications (not shown) whereby to permit further

1 processing of said data via such applications. The interface 452 also
2 permits the user of the workstation to request that the active central
3 controller change the call availability status of the workstation to permit
4 the workstation to place an outgoing call, although it is important to note
5 that the control and service request functions permitted by the graphical
6 interface 452 are subject to the control of the active central controller. In
7 other words, although the workstation may request that its call availability
8 status be changed, unless permitted by the active central controller, the
9 user workstation may not change the availability of the workstation to
10 receive an outside call.

11 Of course, it should be understood that if appropriately modified,
12 the slave process 451 could be adapted to communicate directly with the
13 central controller via one or more public, private, or wide area networks,
14 so as to permit the central controller to be able to control the agent
15 workstation directly (i.e., without having to go through the agent system),
16 as shown in ghost in Figure 11. In such a modification, the slave process
17 451 may be connected to means (not shown in Figure 11) for providing a
18 multiplexing interface of the workstation 482A and other components of
19 the system 400 (i.e., other workstations) to the central controller for
20 gathering status messages, connection requests, etc. from the
21 workstation 482A and/or other component and transmitting them to the
22 central controller, and for transmitting control signals from the central
23 controller to the workstation 482A and/or other components connected to
24 the multiplexing interface means.

25 A fourth preferred embodiment 500 of the present invention is
26 shown in Figure 12. Unless specifically stated to the contrary, it should
27 be understood that that functional components of embodiment 500 in
28 common with those of embodiment 200 operate in substantially the same
29 way as those of embodiment 200. It should also be noted that although
30 not specifically shown in Figure 12, embodiment 500 comprises

1 monitoring and administrative means that are substantially similar to those
2 in embodiment 200. The central controllers 30A'', 30B'' utilize status
3 messages from the network 12 and virtual caller service center 501,
4 service requests from the callers 18, 20 placing voice calls to the system
5 500, and optimization parameters to generate control signals for
6 controlling the network 12 and service center 501 so as to optimally route
7 the calls therethrough to the call service/IVR 74 and/or agent workstations
8 482' (whose preferred construction will be described more fully below).
9 Caller service center 501 includes WAN interface means 472 for
10 interfacing status/control process means 504 to central controllers 30A'',
11 30B''. Slave process 504 transmits control signals to the telephony
12 interfaces 68, 68', conventional open switching matrix 506, and caller
13 service/IVR system based upon control signals received from the central
14 controllers, and also gathers and transmits status messages from these
15 components to the central controllers via the WAN interface. In this
16 embodiment 500, agents 482' are connected to the switching matrix 506
17 via telephony interface means 68' and public network 14, which are
18 controlled by the central controllers. Voice agent stations 482' receive
19 control signals from and transmit status messages to the central
20 controllers via the multiplexing interface means 502 (the operation of
21 which has been described previously). It should be understood that
22 although they are shown as being separate networks in Figure 12,
23 networks 12, 14 may comprise the same physical network in this
24 embodiment 500. Advantageously, in this embodiment, substantially all
25 of the call routing "intelligence" resides in the central controllers rather
26 than various other system components (e.g., PBX's, ACD's, etc.). Thus,
27 by appropriately modifying the programming of the central controllers, the
28 central controllers may be used to optimally control many different types
29 of call routing and/or switching hardware without requiring substantial
30 modification and/or adaptation of those components.

1 Figure 13 is a variation 500' of the system 500 of Figure 12, and
2 unless specifically stated to the contrary, the operation and functional
3 components of embodiment 500' should be understood to be substantially
4 the same as those of embodiment 500. Substantially the only difference
5 between embodiments 500 and 500' is that network 14 is omitted from
6 the caller servicer 501' of embodiment 500'. As a result of this
7 difference, interface means 68' in embodiment 500' is adapted to permit
8 means 68' to optimally route calls directly to appropriate ones of the
9 agent workstations 482' based upon control signals generated by the
10 central controllers.

11 Figure 15 shown the functional components of a preferred
12 construction of the voice agent workstations 482' shown in Figures 12
13 and 13. Unless otherwise specifically indicated to the contrary, it should
14 be understood that the functional components and operation of
15 workstation 482 are substantially the same as those of workstation
16 482A. In workstation 482', however, the voice processing means 458 is
17 connected directly to the either the public network 14 or to the interface
18 means 68', and the voice processing means 458 is adapted to interact
19 directly with these components, and to permit exchange of voice
20 communication directly with callers via these components.

21 Figure 14 illustrates a variation 26'' of the agent system 26' shown
22 in Figure 8. In agent system 26'', the PBX 56 is adapted to be interfaced
23 directly with the telephone networks 12, 14, 16. PBX 56 is adapted to
24 forward all calls received from the networks 12, 14, 16 to the IVR 74
25 which is controlled directly by the central controllers via control signals
26 received therefrom via the interface means 502. Control signals
27 transmitted from the central controllers cause the IVR 74 to optimally
28 route and queue calls from the networks 12, 14, 16 to the agent
29 workstations 482'. Additionally, status messages from the workstations

1 482' and IVR 74 are transmitted to and control signals received from the
2 central controllers via interface means 502.

3 Thus, it is evident that there has been provided a communications
4 systems and method for operating same that fully satisfy both the aims
5 and objectives hereinbefore set forth. It will be appreciated that although
6 specific embodiments and methods of use have been presented, many
7 modifications, alternatives and equivalents will be apparent to those
8 skilled in the art. For example, preferably, the above-presented functional
9 components (with the exception of the networks 12, 14, 16, 408) of the
10 preferred embodiments of the system of the present invention are
11 embodied as one or more distributed computer program processes running
12 on one or more conventional general purpose computers networked
13 together by conventional computer networking means. Most preferably,
14 each of these functional components is embodied by running distributed
15 computer program processes on IBM-type, Intel 80486, Pentium™ or
16 RISC microprocessor-based personal computers networked together by
17 conventional networking means and including such additional conventional
18 computer and telephonic communications hardware (e.g. modems) and
19 software as is appropriate to enable performance of the stated function.
20 Also, preferably, these personal computers run the Microsoft Windows™,
21 Windows NT™, Windows 95™, or DOS™ operating systems. However,
22 the various functional components of the embodiments of the system of
23 the present invention may alternatively be constructed solely out of
24 custom, dedicated electronic hardware and software, without departing
25 from the present invention. Further alternatively, rather than use IBM-type
26 PC's, the system may instead utilize SUN™ and/or conventional RISC-
27 based workstations.

28 Many other modifications are also possible. For example, although
29 the monitoring means 31, 31' of the preferred embodiments 10, 200,
30 400, of the system of the present invention may be thought of in a

1 functional sense as comprising a single, centralized process, it may also
2 comprise a plurality of distributed computer processes (not shown), at
3 least one of which is located at each agent system 24, 26, 28, 24', 26',
4 28', 402, 404, 406, central controller 30, 30A, 30B, 30A', 30B' and
5 administration means 32, 32A, 32B for monitoring the functioning of the
6 functional components of the embodiments 10, 200, 400. In either case,
7 the monitoring means monitors proper functioning of the components of
8 the system by systematically receiving from the components status
9 messages via monitor repeaters or distributors (similar in function to the
10 distributor means 77) which copy the messages and distribute them to
11 the monitoring means. The functional components intended to be
12 monitored by the monitoring means are programmed to generate periodic
13 status messages which are gathered by the monitor distributors and
14 transmitted to the monitoring means. The monitoring means then may
15 determine if the system behavior is within bounds and notify attendant
16 personnel and/or initiate diagnostics on the failed system.

17 Further alternatively, although the agent systems 26, 26' shown in
18 Figures 3 and 8 utilize a local controller 70 or 71' to control distribution of
19 calls within individual PBX 56 and ACD 60, if PBX 56 and/or ACD 60 are
20 equipped with conventional Switch to Computer Applications Interface
21 (SCAI) means 103 and 105, the central controller 30, 30A may be used
22 to directly control distribution of calls within the systems so equipped. In
23 such an agent system, when a call is to be routed in a PBX 56 or ACD 60
24 equipped with SCAI means, the central controller transmits appropriate
25 control signals for controlling a system equipped with SCAI means to the
26 local controller 70, 70' which has been modified to permit transmission of
27 these signals directly to the local area network 58 to the SCAI means of
28 the PBX or ACD to be controlled. The PBX or ACD equipped with SCAI
29 means may thus be controlled essentially directly by the primary central
30 controller. It will be appreciated that although SCAI means 103, 105 are

1 shown in Figures 3 and 8, means 103, 105 may instead be of any
2 industry standard proprietary type, or may be adapted to utilize some
3 other type of conventional industry standard control protocol.

4 Other modifications are also possible. For example, although the
5 foregoing description has proceeded upon the assumption that calls are
6 routed from outside the public networks to the agent systems, if
7 appropriately modified in ways apparent to those skilled in the art, the
8 system may also permit and control routing of calls from the agent
9 systems through the public network to outside call receivers.

10 Additionally, although in the preferred embodiments of the system
11 of the present invention, only the central controller is made redundant,
12 other functional elements may also be made redundant by modifying them
13 in ways apparent to those skilled in the art and/or utilizing the fault-
14 tolerance principles discussed above. Advantageously, this permits even
15 greater system-wide fault-tolerance to be obtained.

16 Further alternatively, the various functional components of the
17 embodiments 10, 200, 400 may be programmed or otherwise adapted to
18 permit third party intra-system call routing or forwarding. For example, in
19 the event that a workgroup to which a caller wishes to be connected by
20 the system is busy or otherwise unable to accept the call at the time
21 requested, the central controller may be programmed to forward the call
22 to an interactive voice response (IVR) system or other such node
23 appropriately provisioned (within the agent system or stand-alone), and to
24 record appropriate data to enable the central controller to later connect
25 the IVR to the workgroup to which connection was initially desired. The
26 IVR may then prompt the caller to furnish appropriate information for later
27 processing of the call (e.g. purpose of call, caller's name, telephone
28 number, etc.). When the workgroup becomes available, the central
29 controller connects the IVR to the workgroup, and commands the IVR to
30 transmit the information stored from the caller to the workgroup via the

1 public network. The members of the workgroup may then undertake
2 further action, such as placing a call to the caller.

3 Alternatively, upon notifying the caller that the workgroup is busy,
4 the central controller or IVR may prompt the user to indicate whether the
5 caller wishes to be called back by the workgroup. If the caller indicates
6 that such is desirable, the central controller may record this and other
7 information useful for later processing of the call, and terminate the call.
8 Once the workgroup again becomes available, the central controller may
9 then telephone the caller through the public network, prompt the caller
10 when the caller wishes to be connected to the workgroup, and connect
11 the caller to the workgroup.

12 Additionally, if appropriately modified at least one of the public
13 networks may be replaced by a private network suitable for being
14 controlled by the central controller.

15 In yet another modification, the system may be adapted to permit
16 so-called "translation routing" using a conventional DNIS-number routing
17 scheme. In such an appropriately modified system, the system directs the
18 public interexchange carrier to route the call to a specific agent system
19 using a specific DNIS number. When that call arrives at the agent
20 system, the local router is adapted to direct the connection of the call to
21 the desired service. As will be appreciated, the desired service may have
22 been selected by the caller entering an account number, personal ID
23 number or other type of direction information in response to a network-
24 generated caller prompt.

25 Further alternatively, the system may be adapted to permit caller
26 and/or workgroup call routing and/or forwarding by permitting the caller
27 and/or workgroup to enter a desired termination extension and then
28 optimally routing the call to that extension. The active central controller
29 may also be adapted to generate appropriate control signals for controlling
30 at least one node (e.g., network 12, 14, 16, agent system, IVR,

1 workstation, caller service, etc.) of the system to hold a call thereat
2 before connection of the call to its ultimate destination. While the call is
3 being held at the node, the central controller may cause the node (if the
4 node is capable of this function) to prompt the caller to supply information
5 for facilitating further processing of the call in the system. Alternatively,
6 the central controller may cause another to be conferenced with the call
7 while the call is being held at the node, or to prompt the caller to record a
8 voice message if the node comprises a voice response unit. Also, if the
9 node is appropriately provisioned for same, the central controller may
10 cause the node to supply music to the call while the call is being queued
11 at the node. Advantageously, such call queuing in the system may permit
12 call routing and/or forwarding to anywhere in the system.

13 Other modifications are also possible. For example, in embodiment
14 400, if the central controllers and agent systems are adapted in ways
15 apparent to those skilled in the art, the local router of the agent systems
16 may be eliminated, and the central controllers may control directly the
17 workgroups, workstations, IVR systems, and multimedia services of the
18 agent systems. Furthermore, if appropriately modified, the Internet and
19 telephone agent workgroups may comprise separate, geographically
20 remote, agent systems.

21 In yet another modification, the system of the present invention
22 may include Advanced Intelligent Network (AIN) platform means (e.g.,
23 comprised within the telephone networks) for requesting an alternate
24 termination (e.g., a remote agent or caller service) from the central
25 controller in response to an AIN trigger from an original termination (e.g.,
26 a nearby agent system or caller service) requested by the caller. In such
27 modification, the system includes at least one network switch for being
28 controlled by the central controller to connect the call to the alternate
29 termination.

1 Accordingly, the present invention is intended to cover all such
2 alternatives, modifications, and equivalents as may be included within the
3 spirit and broad scope of the invention as defined only by the hereafter
4 appended claims.

5 Thus, advantageously, the present invention permits automatic
6 telephone routing decisions to be made with "global authority" based
7 upon information gathered in real time from the entire communications
8 system. The present invention permits unified central control and
9 management for the entire system. The present invention also uses a
10 distributed client/server network structure that enables efficient use and
11 transmission of system data, as well as fault tolerance through replicated
12 system functions. A system-wide distributed diagnostic monitoring and
13 servicing network permits reaction to and recovery from system
14 component failure in real time. None of these features of the present
15 invention are disclosed anywhere in the prior art.

CLAIMS

1. A communications system, and comprising, at least one network (12) for interconnecting a call and at least one agent system (26, 26'), said agent system including a plurality of workgroups (62, 64), and a primary central controller 30A for generating control signals to control said network and said agent system to optimally route and interconnect said call between said network and one workgroup of said agent system, said central controller being adapted to generate said control signals based upon status messages received from said agent systems, requested service data from said network, and optimization parameters.

11 2. A communications system according to claim 1, wherein said
12 network comprises at least one long distance carrier.

13 3. A communications system according to claim 2, wherein said
14 long distance carrier comprises a SS7 long distance control network and
15 said central controller comprises means for interfacing to said control
16 network.

17 4. A communications system according to claim 1, wherein said
18 network comprises a plurality of different long distance carriers and said
19 central controller comprises means (42A) for interfacing to said different
20 carriers whereby to supply pertinent control signals to said different
21 carriers.

22 5. A communications system according to claim 1, wherein said
23 agent system includes an ACD (60) having a plurality of workgroups (62,
24 64) and said control signals permit said call to be optimally routed to one
25 of said workgroups of said ACD.

26 6. A communications system according to claim 1, wherein said
27 agent system comprises an interactive voice response system (74) and
28 said control signals permit said call to be optimally routed to said
29 interactive voice response system.

1 7. A communications system according to claim 1, wherein said
2 agent system comprises a private branch exchange system (56) having a
3 plurality of workgroups and said control signals permit said call to be
4 optimally routed to one of said workgroups.

5 8. A communications system according to claim 1, wherein said
6 requested service data comprises a telephone number.

7 9. A communications system according to claim 1, wherein said
8 agent system control means comprises means (34) for interfacing said
9 central controller with said plurality of agent systems.

10 10. A communications system according to claim 9, wherein said
11 interface means comprises wide area network means (44).

12 11. A communications system according to claim 1, wherein said
13 central controller comprises routing means (36) for generating control
14 signals for controlling said at least one agent system based upon said
15 status messages, said service data, and a set of optimizing parameters,
16 said routing means comprising database means (54) for dynamically
17 storing, updating, and retrieving said status messages, service data and
18 optimizing parameters.

19 12. A communications system according to claim 11, and further
20 comprising, administration means (32) for permitting a user to control
21 operation of said system.

22 13. A communications system according to claim 12, wherein said
23 administration means comprises means (18) for inputting said optimizing
24 parameters.

25 14. A communications system according to claim 1, and further
26 comprising a redundant central controller (30B) for controlling said system
27 in event of failure of said primary central controller.

28 15. A communications system according to claim 14, wherein said
29 redundant central controller is geographically remote from said primary
30 central controller.

1 16. A communications system according to claim 14, and further
2 comprising means (100A, 100B) for synchronizing respective internal
3 states of said primary and redundant central controllers to permit said
4 redundant central controller to essentially seamlessly begin controlling said
5 system upon failure of said primary controller.

6 17. A communications system according to claim 1, and further
7 comprising monitoring means (31) for monitoring operation of said
8 system.

9 18. A communications system according to claim 17, wherein said
10 central controller includes means (50) for logging system information to a
11 database.

12 19. A communications system according to claim 1, wherein said
13 agent systems are connected to said central controller via wide area
14 network means (72).

15 20. A communications system according to claim 19, wherein said
16 wide area network means comprises TCP/IP means.

17 21. A communications systems, and comprising:

18 (a) a plurality of public networks (12, 14) for interconnecting
19 a plurality of calls to a plurality of respective agent systems (24, 26), each
20 said agent system includes a plurality of workgroups (62, 64);

21 (b) at least two central controllers (30A, 30B) for generating
22 control signals to control said public networks and said agent systems to
23 optimally route said calls through said networks and said agent systems to
24 certain of said workgroups, said central controllers being adapted to
25 generate said control signals based upon status messages received from
26 said agent systems, requested service data from said network, and
27 optimization parameters, said central controllers including a primary
28 central controller (30A) and a redundant central controller (30B), said
29 redundant central controller being for controlling said system in event of

1 failure of said primary central controller, said central controllers being
2 geographically separated from each other;

3 (c) synchronizer means (100A, 100B) for virtually
4 synchronizing respective internal states of said central controllers;

5 (d) interfacing means (38A, 38B, 40A, 40B) for interfacing
6 said central controllers to said public networks whereby to permit supply
7 of said pertinent control signals to each of said public networks; and

8 (e) gateway means (34A, 34B) for interfacing said central
9 controllers to said plurality of agent systems.

10 22. A communications system according to claim 21, and further
11 comprising monitoring means (31') for monitoring said operation of said
12 system.

13 23. A communications system according to claim 21, wherein said
14 control signals are also for controlling said agent systems.

15 24. A communications system according to claim 21, and further
16 comprising administration means (32A, 32B) for permitting a user to
17 control operation of said communications system.

18 25. A communications system according to claim 24, wherein said
19 administration means permits input of said optimization parameters.

20 26. A communications system according to claim 24, wherein said
21 gateway means comprise wide area network means(44B).

22 27. A communications system according to claim 26, wherein said
23 central controllers each comprise database means (54A, 54B) for storing
24 and retrieving said status messages, requested service data, and
25 optimization parameters.

26 28. A communications system according to claim 1, wherein said
27 control signals are adapted to permit call load among said agent systems
28 to be balanced.

1 29. A communications system according to claim 1, wherein said
2 control signals are adapted to permit cost of operating said
3 communications system to be minimized.

4 30. A communications system according to claim 1, wherein said
5 control signals are adapted to permit call distribution to the longest
6 available agent.

7 31. A communications system, and comprising:

8 (a) a public network (12) for interconnecting a plurality of
9 calls (18, 20) to a plurality of agent systems (24', 26');

10 (b) a primary controller (30A) for controlling said
11 communications system during normal operation thereof, said controller
12 having means for receiving status messages from said agent systems and
13 requested service data from said callers, said controller also having means
14 for generating and supplying said control signals to said network and said
15 agent systems whereby to optimally route said calls to said agent
16 systems; and

17 (c) a redundant controller (30B) for controlling said
18 communications system in event of failure of said primary controller, said
19 redundant controller including means for permitting shifting of control
20 functions from said primary controller to said redundant controller upon
21 said failure of said primary controller.

22 32. A method for optimally routing a call through a
23 communications system (200) having at least one public network (12) for
24 interconnecting said call to a workgroup (62) of an agent system (26'),
25 said workgroup being one of a plurality of workgroups (62 64, 66), said
26 method comprising the steps of:

27 (a) transmitting requested service data from said call to said
28 central controller;

29 (b) transmitting status messages from said agent system to
30 said controller;

1 (c) generating control signals in said controller based in
2 response to said requested service data, said status messages and
3 a set of optimizing parameters; and

4 (d) supplying said control signals to said network and said
5 agent system whereby to optimally route said call through said network
6 and said agent system to said one workgroup.

7 33. A method according to claim 32, and further comprising
8 monitoring whether said controller is functioning properly whereby to
9 determine whether a failure condition of said controller exists.

10 34. A method according to claim 32, and further comprising
11 controlling said agent system with said control signals.

12 35. A method according to claim 32, and further comprising
13 synchronizing respective internal states of said central controller and a
14 redundant controller for controlling said system in event of failure of said
15 central controller.

16 36. A method according to claim 35, and further comprising, upon
17 failure of central controller, permitting said redundant controller to control
18 said system.

19 37. A communications system according to claim 32, and further
20 comprising means (31') for checking operation of said controller whereby
21 to ascertain whether said at least one controller is functioning properly.

22 38. A method according to claim 32, and further comprising
23 storing said requested service data, said status messages, and a set of
24 optimization parameters in a database (54A).

25 39. A method according to claim 32, and further comprising
26 monitoring elements of said system whereby to determine whether said
27 elements are functioning properly.

28 40. A method according to claim 38, and further comprising
29 storing system configuration information in said database.

1 41. A method according to claim 40, and further comprising
2 automatically updating entries in said database when said entries change.

3 42. A method according to claim 38, wherein said parameters
4 include call routing parameters.

5 43. A method according to claim 32, and further comprising
6 interfacing a user (80) to said system whereby to permit said user to
7 administer said system.

8 44. A method according to claim 35, and further comprising
9 geographically separating said central and redundant controllers.

10 45. A method according to claim 35, wherein said synchronization
11 is virtual.

12 46. A system according to claim 1, and further comprising a
13 redundant controller (30B) for controlling said system in event of
14 malfunctioning of said primary controller (30A), and means (100A, 100B)
15 for virtually synchronizing receipt of status messages and service data by
16 said controllers.

17 47. A method according to claim 39, wherein said monitoring
18 comprises periodically querying said elements for proper response.

19 48. A system according to claim 1, wherein said agent system also
20 includes at least one caller service and said primary central controller is
21 also for generating control signals for optimally routing said call to said
22 caller service.

23 49. A system according to claim 48, wherein said caller service
24 comprises an interactive voice response system (74).

25 50. A system according to claim 1, wherein said agent system also
26 includes a local controller (70') for routing said call through said agent
27 system in response to said control signals.

28 51. A system according to claim 50, wherein said local controller
29 is connected to said primary central controller via a wide area network
30 (72).

1 52. A system according to claim 1, wherein said agent system
2 comprises a conventional Switch-To-Computer-Applications Interface
3 (SCAI) (103) for permitting said primary central controller to control
4 distribution of calls in said agent system.

5 53. A system according to claim 1, wherein said agent system
6 comprises a conventional industry standard interface.

7 54. A call-forwarding method for use in the system of claim 1, and
8 comprising the steps of:

9 (a) supplying said controller with data related to said call and
10 representative of a desired forwarding termination for said call;

11 (b) generating in said controller additional control signals for
12 causing said network and said agent system to connect said call to said
13 desired termination; and

14 (c) supplying said additional control signals to said network
15 and said agent system to cause said network and said agent system to
16 connect said call to said desired termination, thereby forwarding said call
17 to said desired forwarding termination.

18 55. A call forwarding method according to claim 54, wherein said
19 desired termination comprises an interactive voice response unit for
20 recording information said call.

21 56. A system according to claim 1, wherein said control signals
22 include translation routing messages for aiding in routing said call through
23 said system.

24 57. A system according to claim 1, wherein said network is a
25 private network.

26 58. A system according to claim 1, wherein said routing is also
27 based upon a desired termination supplied to said system.

28 59. A system according to claim 1, wherein said requested service
29 data comprises calling line identification data.

1 60. A system according to claim 1, wherein said requested service
2 data comprises a sequence of digits entered by a caller.

3 61. A system according to claim 1, wherein said controller
4 generates said control signals based upon, at least in part, caller-entered
5 digits.

6 62. A call-forwarding method for use in the system of claim 1, and
7 comprising the steps of recording appropriate data from the call to permit
8 transferring of said call to an appropriate termination.

9 63. A system according to claim 1, and further comprising means
10 for distributing information concerning said system to a plurality of means
11 (32A, 32B) for administering said system.

12 64. A system according to claim 63, wherein said distribution
13 means also gathers information concerning said system for use by
14 monitoring means (31').

15 65. A system according to claim 1, wherein said agent system
16 includes a control interface (34A, 34B) for permitting control of said agent
17 system by said central controller.

18 66. A communications system, and comprising, at least one
19 network (12) for interconnecting a call and at least one caller service, a
20 primary central controller (30, 30A) for generating control signals for
21 supply to said network and said at least one caller service to control said
22 network and said at least one caller service so as to optimally route and
23 interconnect said call between said network and said at least one caller
24 service, said central controller being adapted to generate said control
25 signals for controlling said network and said at least one caller service
26 based upon status messages received from said at least one caller service,
27 requested service data from said network, and optimization parameters.

28 67. A system according to claim 66, wherein said central
29 controller is also adapted to generate said control signals based upon
30 status messages received from at least one agent system.

1 68. A system according to claim 66, wherein said at least one
2 caller service comprises a stand-alone interactive voice response system.

3 69. A system according to claim 66, wherein said at least one
4 caller service comprises an interactive voice response system (IVR) (74)
5 and the control signals generated by said central controller cause said IVR
6 to record appropriate data from said call for facilitating a transaction with
7 an individual making said call.

8 70. A system according to claim 66, wherein said at least one
9 caller service comprises an interactive voice response system (74) for
10 recording data from said call for facilitating a transaction with an
11 individual making said call.

12 71. A method for controlling a communications system including
13 at least one network (12) for interconnecting a call and an interactive
14 voice response system (IVR) (74), a primary central controller (30A) for
15 generating control signals for supply to said network and said IVR to
16 control said network and said IVR so as to optimally route and
17 interconnect said call between said network and said IVR, said central
18 controller being adapted to generate said control signals for controlling
19 said network and said at least one caller service based upon status
20 messages received from said IVR, requested service data from said
21 network, and optimization parameters, said method comprising the steps
22 of:

23 (a) transmitting to said network control signals generated in
24 said central controller for causing said network to interconnect said call
25 and said IVR; and

26 (b) transmitting to said IVR control signals generated in
27 said central controller for causing said IVR to record data from said call for
28 facilitating a transaction with an individual making said call.

29 72. A method according to claim 71, wherein said system further
30 comprises at least one agent system (26') and said method further

1 comprises transmitting to said network control signals generated in said
2 central controller using data recorded from said call for causing said call to
3 be connected to said at least one agent system after having been
4 connected to said IVR.

5 73. A method according to claim 71, wherein said system also
6 comprises at least one agent system (26'), said call is placed by a caller,
7 and said method further comprises terminating said call and using data
8 recorded from said call to generate control signals in said central controller
9 for causing said network to automatically initiate connecting of another
10 call from said caller to said agent system.

11 74. A method according to claim 73, said method further
12 comprising, prior to connecting said another call from said caller to said
13 agent system, prompting said caller to indicate whether said caller wishes
14 to be connected to said agent system.

15 75. A method according to claim 71, wherein said network is a
16 private network.

17 76. A system according to claim 66, wherein said network is a
18 private network.

19 77. A system according to claim 71, wherein said data is for
20 permitting a workgroup to undertake further action concerning said call
21 and said method further comprises transmitting to said IVR control signals
22 generated in said controller for causing said IVR to transmit at least a
23 portion of said data to said workgroup.

24 78. A communications system according to claim 1, and further
25 comprising, a database (476) of caller-related information for being
26 interfaced with said at least one agent (482) whereby to permit data
27 exchange between said database and said at least one agent.

28 79. A communications system according to claim 78, and further
29 comprising, a local area network (58) for interfacing said database with
30 said at least one agent system.

1 80. A communications system according to claim 78, wherein
2 said central controller is adapted to generate control signals for controlling
3 said data exchange between said at least one agent system and said
4 database.

5 81. A communications system according to claim 1, wherein said
6 workgroups comprise a plurality of individual computer workstations
7 (482A, 482') connected together and to a database (476) of caller-related
8 information via a local area network (58) for permitting data exchange
9 among said workstations and said database.

10 82. A communications system according to claim 78, wherein
11 said database includes transaction-related information associated with a
12 caller placing said call.

13 83. A communications system according to claim 78, wherein
14 said data exchange includes transmission of stored caller-related
15 information from said database to said at least one agent system and
16 transmission of updated caller-related information to database from said at
17 least one agent system.

18 84. A communications system according to claim 1, wherein said
19 at least one agent system includes means (462) for transmitting to a caller
20 placing said call a recorded voice message greeting.

21 85. A communications system according to claim 1, wherein said
22 at least one agent system includes a computer workstation (482A, 482')
23 adapted to transmit to a user of said workstation a voice message in
24 response to said call.

25 86. A communications system according to claim 1, wherein said
26 communications system is adapted to permit a caller (410) placing said
27 call to make a voiceless transaction with said at least one agent system
28 via said call.

29 87. A communications system according to claim 78, wherein
30 said central controller is adapted to generate control signals for causing

1 said communications system to prompt a caller (18) placing said call for
2 caller-identifying information, to cause said call to be interconnected to
3 said one workgroup based upon said caller-identifying information, and to
4 cause said database to transmit to said one workgroup said caller-related
5 information based upon said caller-identifying information.

6 88. A communications system according to claim 1, wherein at
7 least one of said workgroups includes a computer workstation (482',
8 482A) for being connected to said call, said workstation includes a
9 graphical user interface (452) for permitting a user of said workstation to
10 control, at least in part, processing of said call in said communications
11 system and for displaying specific caller-related information from a
12 database (476) of said information.

13 89. A communications system according to claim 1, wherein said
14 central controller is also for controlling at least one node in said
15 communications system so as to queue said call at said at least one node
16 before completing connection of said call to an ultimate destination.

17 90. A communications system according to claim 89, wherein
18 said at least one node includes a caller service (74).

19 91. A communications system according to claim 89, wherein
20 said at least one node includes said at least one agent system (26').

21 92. A communications system according to claim 89, wherein
22 said at least one node includes said at least one network (12).

23 93. A communications system according to claim 89, wherein
24 said queue controller is adapted to cause a caller (18) placing said call to
25 be prompted to provide information while said call is being held at said at
26 least one node.

27 94. A communications system according to claim 90, wherein
28 said caller service includes a voice response unit (74), and said queue
29 controller is adapted to cause said voice response unit to prompt a caller

1 (18) placing said call to record a voice message in said voice response
2 unit.

3 95. A communications system according to claim 1, wherein said
4 central controller is adapted to control at least one node in said
5 communications system so as to conference said call with at least one
6 other call.

7 96. A communications system according to claim 89, wherein
8 said queue controller is adapted to cause said communications system to
9 supply music to said call while said call is being held at said node.

10 97. A communications system according to claim 1, wherein said
11 at least one agent system includes individual agent workstations (482',
12 482A) and means for indicating (502) to said central controller availability
13 of said individual workstations to be connected to said call.

14 98. A communications system according to claim 97, wherein
15 said indicating means includes means for preventing said agent
16 workstations from changing their availability status.

17 99. A communications system, and comprising, at least one
18 Internet network (408) for interconnecting an Internet caller (410) and at
19 least one Internet agent system (406), said agent system including a
20 plurality of workgroups (482) and being controlled by control signals
21 supplied to said agent system, and a primary central controller (30A') for
22 generating control signals for being supplied to said at least one agent
23 system to control said at least one agent system so as to optimally route
24 said call between said network and a workgroup of said at least one agent
25 system, said central controller being adapted to generate said control
26 signals for controlling said at least one agent system based upon status
27 messages received from said at least one agent system, requested service
28 data, and optimization parameters stored at said central controller.

29 100. A communications system according to claim 99, wherein
30 said at least one agent system includes an Internet server (480) and at

1 least one individual agent workstation (482A) connected together via a
2 data exchange network.

3 101. A communications system according to claim 100, wherein
4 said least one agent system also includes means (68) for interfacing said
5 at least one agent system to at least one telephone network (12) so as to
6 permit a telephone call made via said telephone network to be connected
7 to said at least one agent system.

8 102. A communications system according to claim 100, wherein
9 said data exchange network includes said Internet network and at least
10 one of said workgroups comprises an agent workstation (482A)
11 connected to said server via said Internet network.

12 103. A communications system according to claim 100, wherein
13 said data exchange network includes a local area network (58) connecting
14 said workgroups to said server.

15 104. A communications system according to claim 100, wherein
16 at least one of said workgroups comprises an agent workstation (482A)
17 adapted for exchange of voice communication data with a caller placing
18 said call via said Internet network.

19 105. A communications system according to claim 104, wherein
20 said at least one agent system also includes means for interfacing said at
21 least one agent system to at least one telephone network so as to permit
22 a voice telephone call made via said telephone network to be connected to
23 said at least one agent system, and said agent workstation is also adapted
24 for voice communication with said voice call.

25 106. A communications system according to claim 101, wherein
26 said telephone call includes a facsimile call and at least one agent system
27 includes at least one agent workstation (482A, 482') adapted for
28 facsimile communication with said facsimile call.

29 107. A communications system according to claim 1, wherein said
30 at least one agent system includes an open switching system (506)

1 controlled by said central controller for interfacing said network to said at
2 least one agent system.

3 108. A communications system according to claim 99, and further
4 comprising, at least one Internet service provider (484) for being
5 connected via said Internet network to said call so as to provide
6 information of at least one type to a caller placing said call, and said
7 central controller is adapted to supply control signals to said service
8 provider to control interconnection of said service provider and said call
9 and the at least one type of information provided to said caller based upon
10 said requested service data and status messages supplied to said central
11 controller from said service provider.

12 109. A communications system according to claim 108, wherein
13 said multi-media service provider includes at least one Internet multimedia
14 service provider.

15 110. A communications system according to claim 108, wherein
16 said at least one type of information is selected from the group consisting
17 of: graphical, video, textual, and audio information.

18 111. A communications system according to claim 108, wherein
19 said central controller is adapted to generate control signals in response to
20 status messages from said at least one agent system and said requested
21 service data for causing said call to be disconnected from said service
22 provider and to be connected to said at least one agent system.

23 112. A communications system according to claim 108, wherein
24 said central controller is adapted to generate control signals in response to
25 status messages from said service provider and requested service data for
26 causing said call to be disconnected from said at least one agent system
27 and to be connected to said service provider.

28 113. A communications system, and comprising, at least one
29 telephone network (12) for interconnecting at least one telephone call to
30 at least one telephone call service (60, 74), at least one Internet network

1 (408) for connecting an Internet call to at least one Internet call service
2 (482, 484), said caller services and said telephone network being
3 controlled by control signals supplied thereto from a primary central
4 controller for generating said control signals so as to optimally route said
5 telephone call between said telephone network and said telephone call
6 service, and also so as to optimally connect said Internet call and said
7 Internet call service, based upon status message received from said call
8 services, requested service data from said networks, and optimization
9 parameters.

10 114. A communications system according to claim 113, wherein
11 said call services comprise at least one telephone agent system, at least
12 one Internet agent system, and at least one Internet multimedia service
13 provider.

14 115. A communications system according to claim 113, wherein
15 said call services are connected together via said Internet network and a
16 telephone network/Internet network switching interface (486).

17 116. A communications system according to claim 113, wherein
18 said caller services comprise at least one agent system including at least
19 one agent workstation including voice processing means for permitting a
20 user of said workstation to be able to verbally communicate with
21 telephone and Internet callers placing said calls via said networks.

22 117. A communications system according to claim 116, wherein
23 said voice processing means includes voice data
24 compression/decompression means.

25 118. A communications system according to claim 1, and further
26 comprising, an Advanced Intelligent Network (AIN) Platform for requesting
27 an alternate termination from said central controller in response to an AIN
28 trigger from an original termination requested by said call.

29 119. A communications system according to claim 118, wherein
30 said system further includes at least one network switch for being

1 controlled by said central controller to connect said call to said alternate
2 termination.

3 120. A communications system, and comprising, at least one
4 network (12) for interconnecting a call and at least one open switching
5 matrix (506), said matrix and network being controlled by control signals
6 generated by a central controller (30A'') so as to optimally route said call
7 through said network and switching matrix to at least one end termination
8 (482', 74), said central controller generating said control signals based
9 upon status messages from said network, switching matrix, and end
10 termination, requested service data from said call, and optimization
11 criteria.

12 121. A communications system according to claim 120, wherein
13 said at least one end termination includes a caller service and an agent
14 workstation.

15 122. A communications system according to claim 120, wherein
16 said switching matrix is connected to said end termination via said
17 network.

18 123. A communications system according to claim 120, and
19 further comprising, means (504, 502) for interfacing said matrix and said
20 end termination to said central controller whereby to permit transmission
21 of control signals from said central controller to said matrix and end
22 termination, and to gather status messages from said network, matrix,
23 and end termination for transmission to said central controller.

24 124. A communications system according to claim 1, wherein said
25 agent system includes at least one PBX (56) for being controlled by said
26 central controller to connect said call to an individual agent (482').

27 125. A communications system according to claim 1, wherein said
28 agent system includes at least one PBX for being controlled by said
29 central controller to connect said call to an IVR (74).

30 126. A communications system according to claim 124, wherein

- 1 said agent system also includes an IVR (74) and said PBX is adapted to
- 2 transfer said call between said agent and said IVR.
- 3 127. A communications system according to claim 125, wherein
- 4 said IVR is adapted to receive from, transmit to, and process multiple calls
- 5 from said PBX.

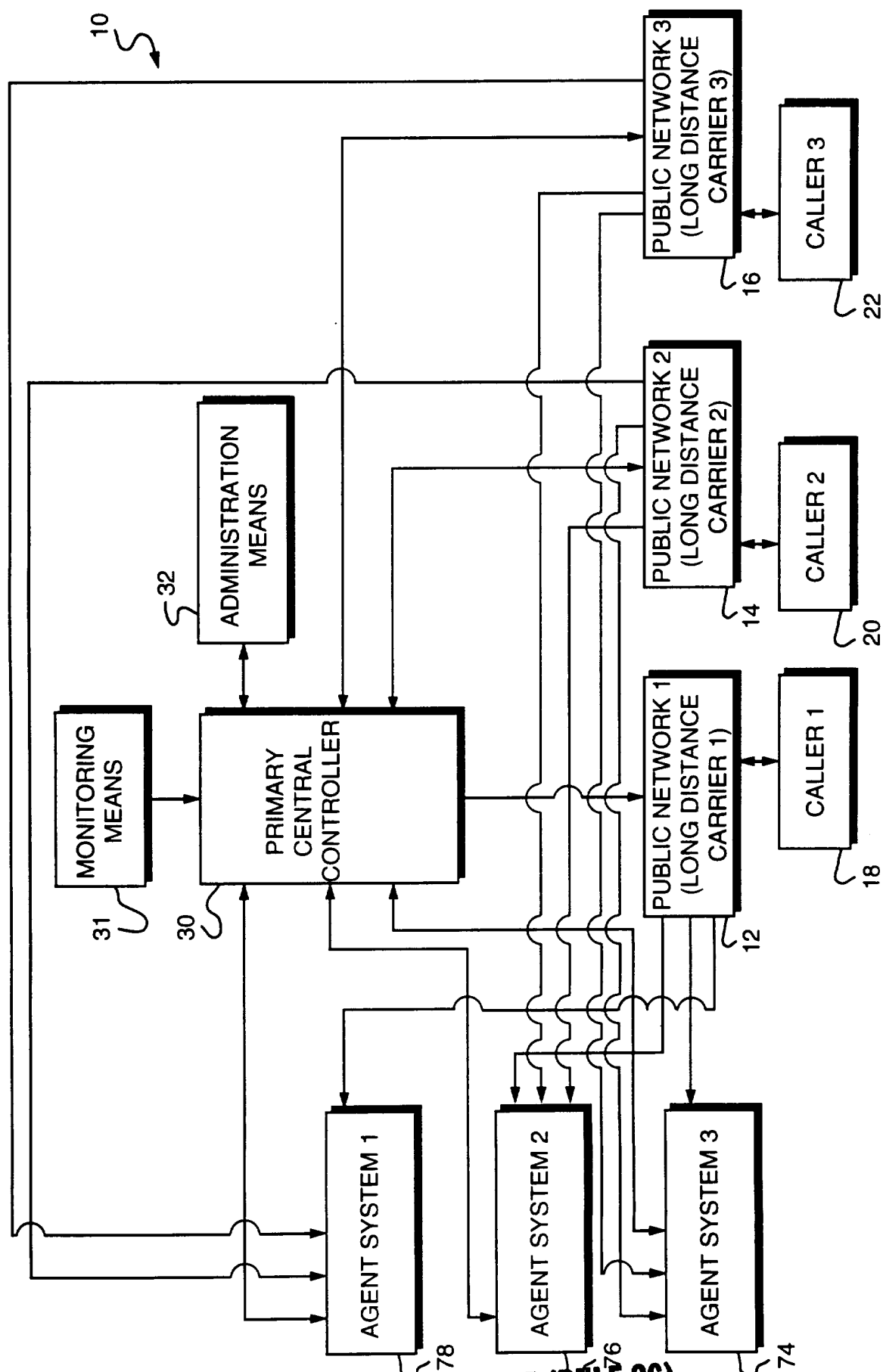


FIG. 1

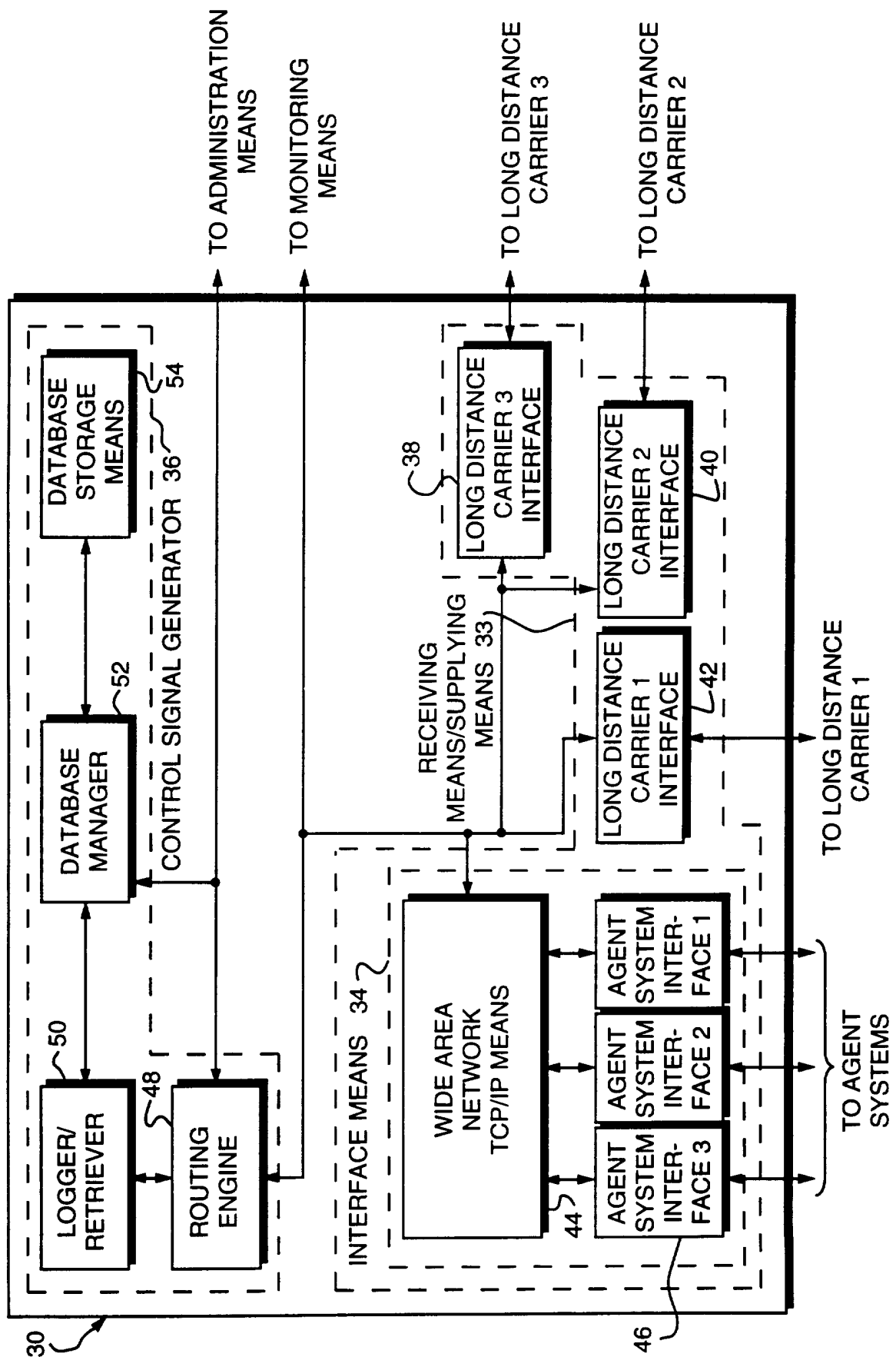


FIG. 2

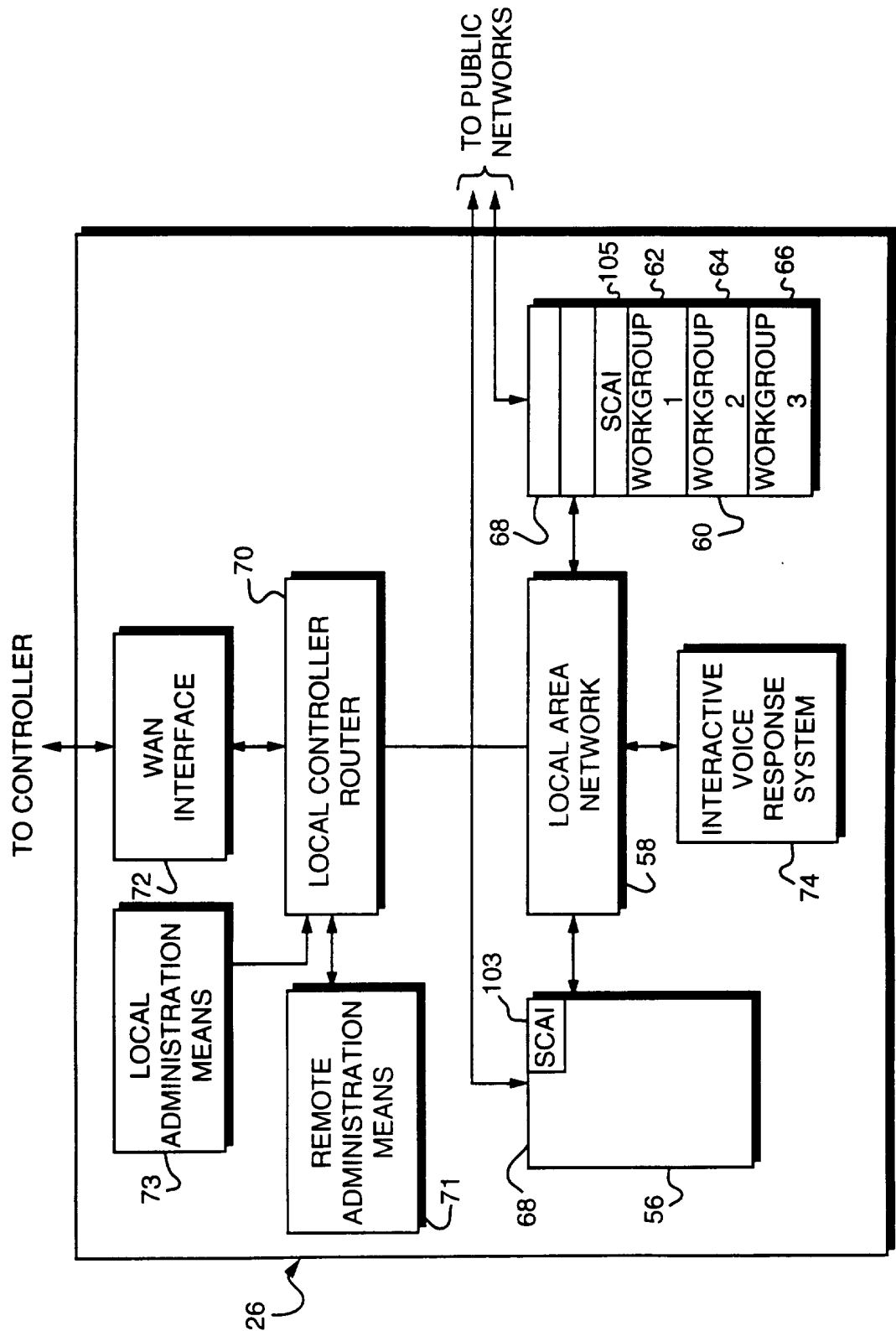


FIG. 3

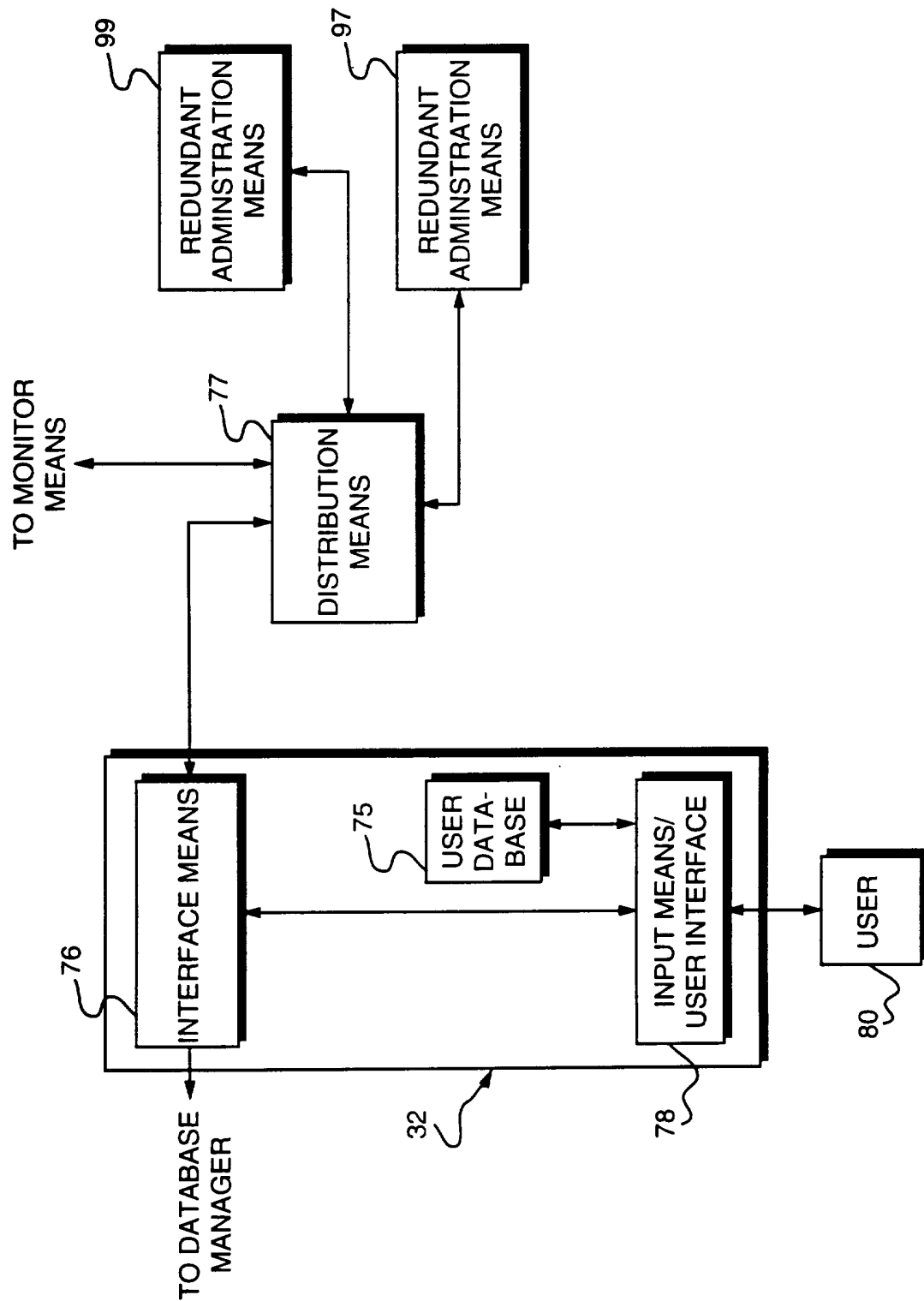


FIG. 4

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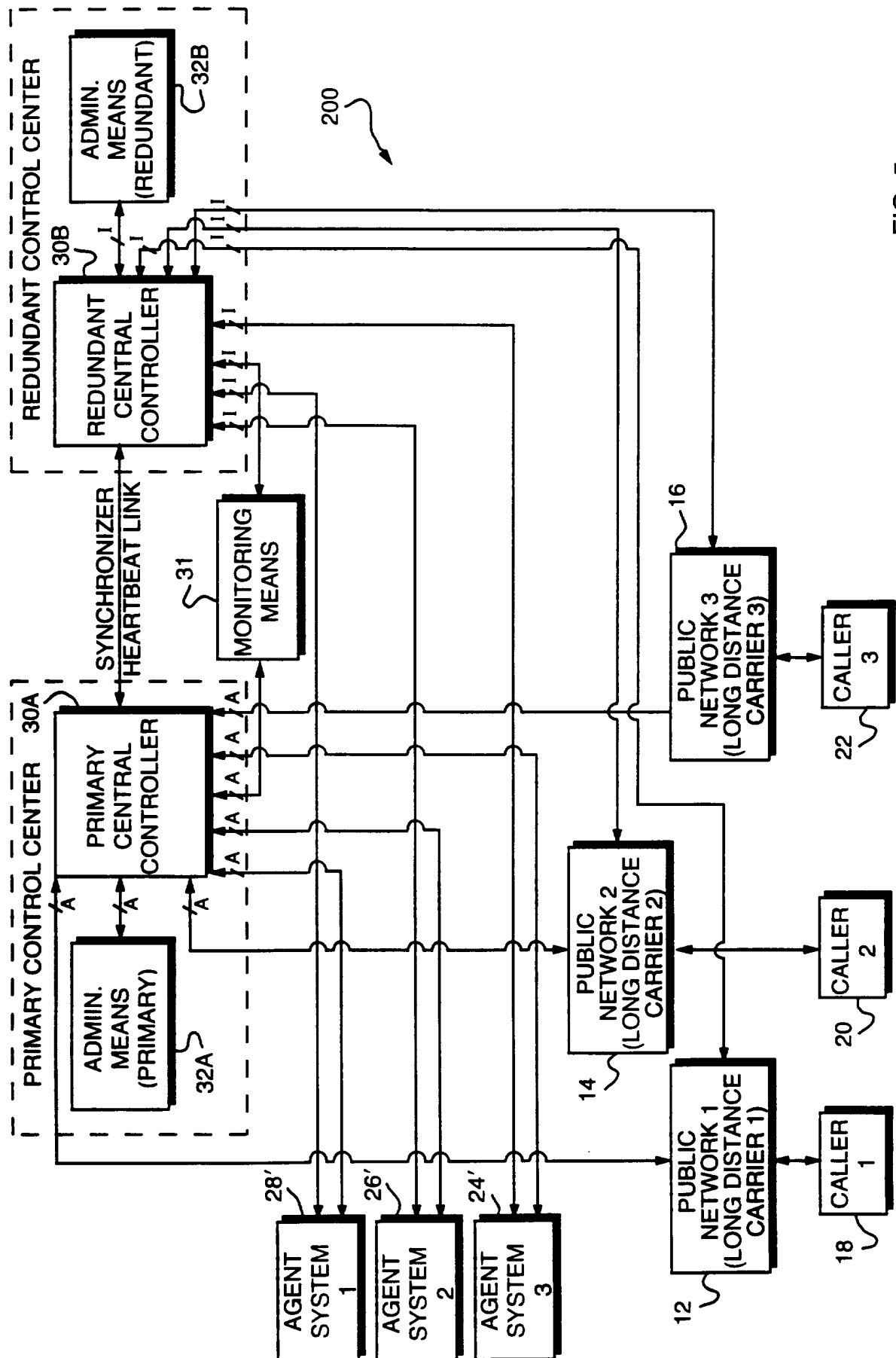


FIG. 5

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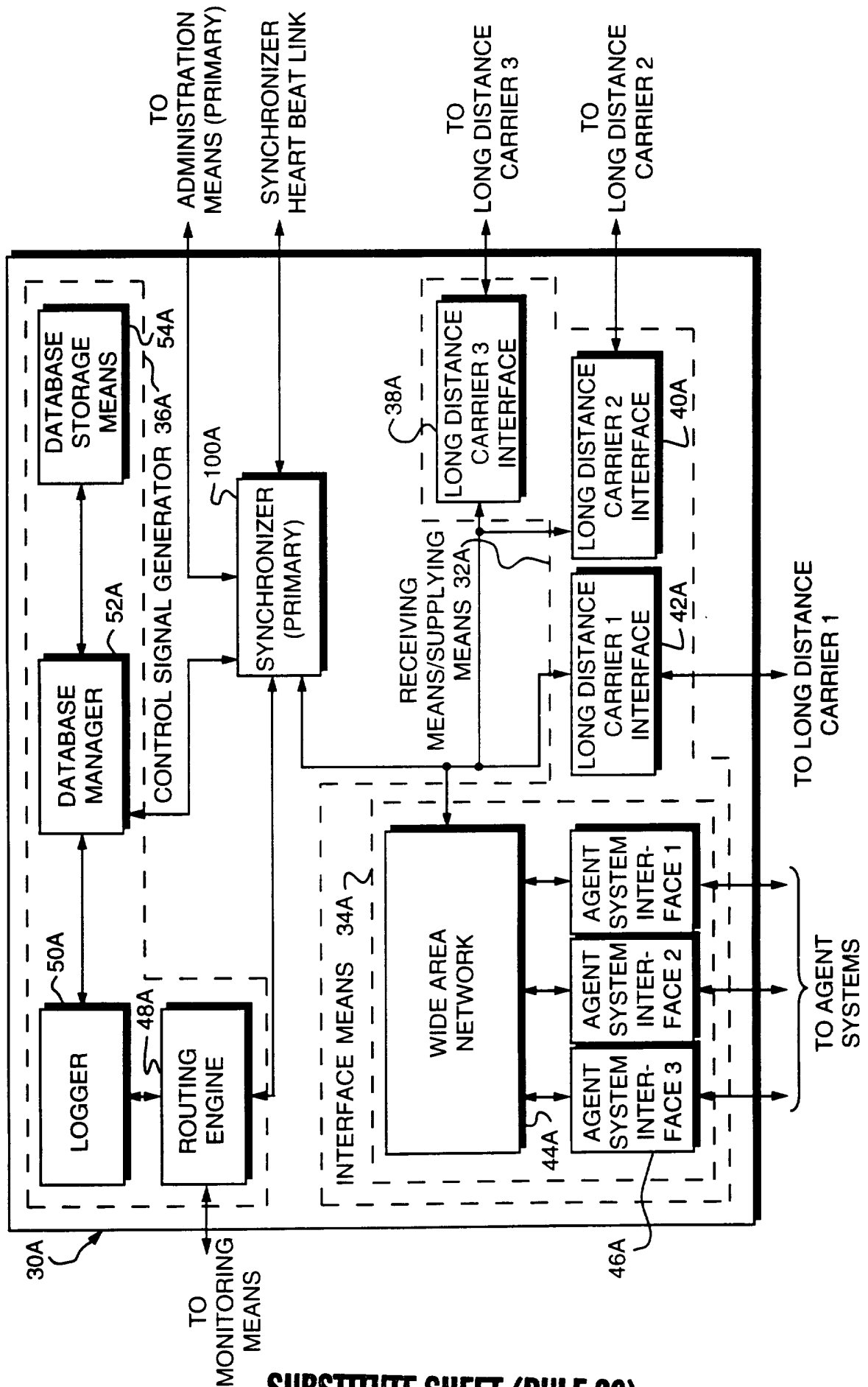


FIG. 6A

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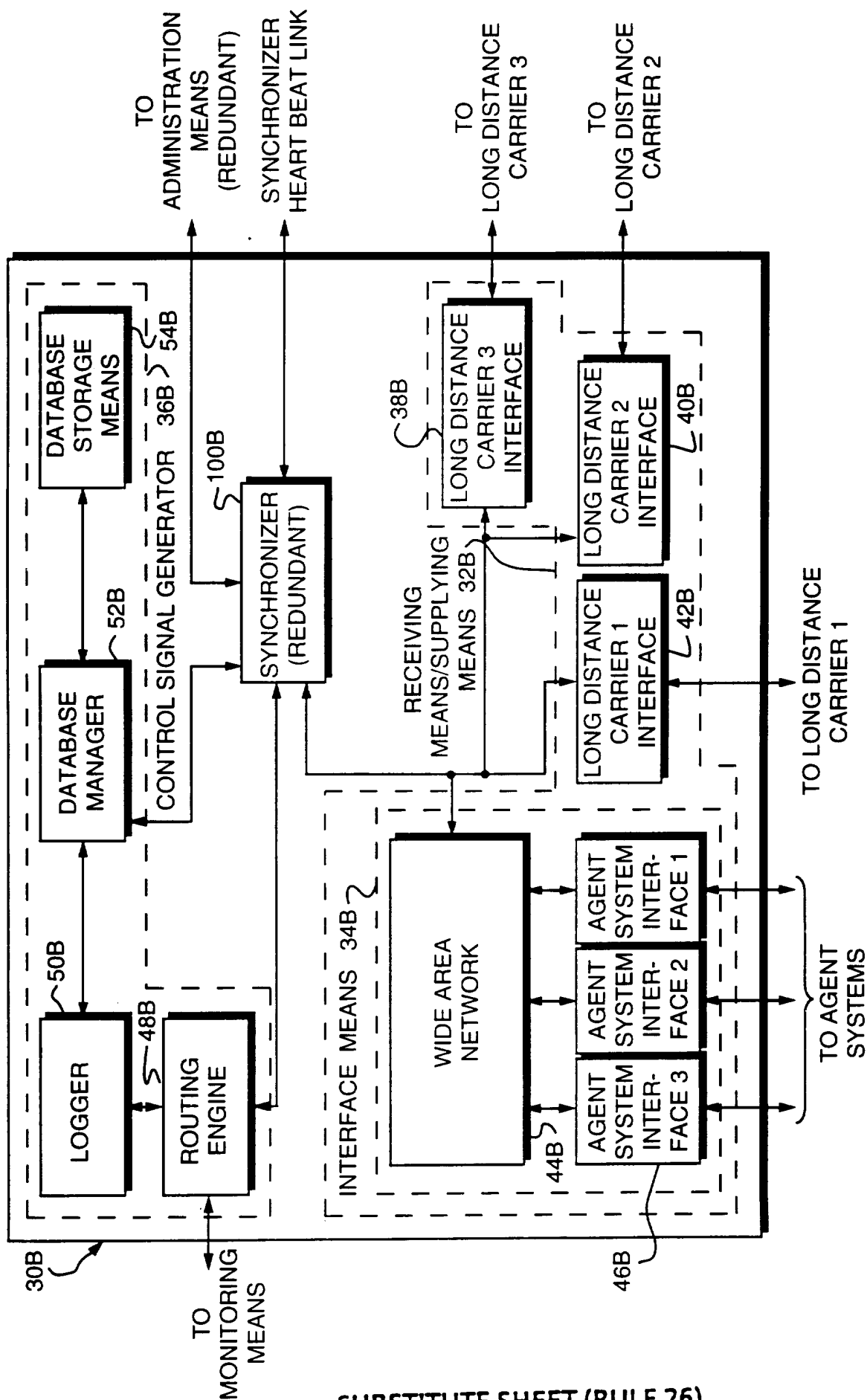


FIG. 6B

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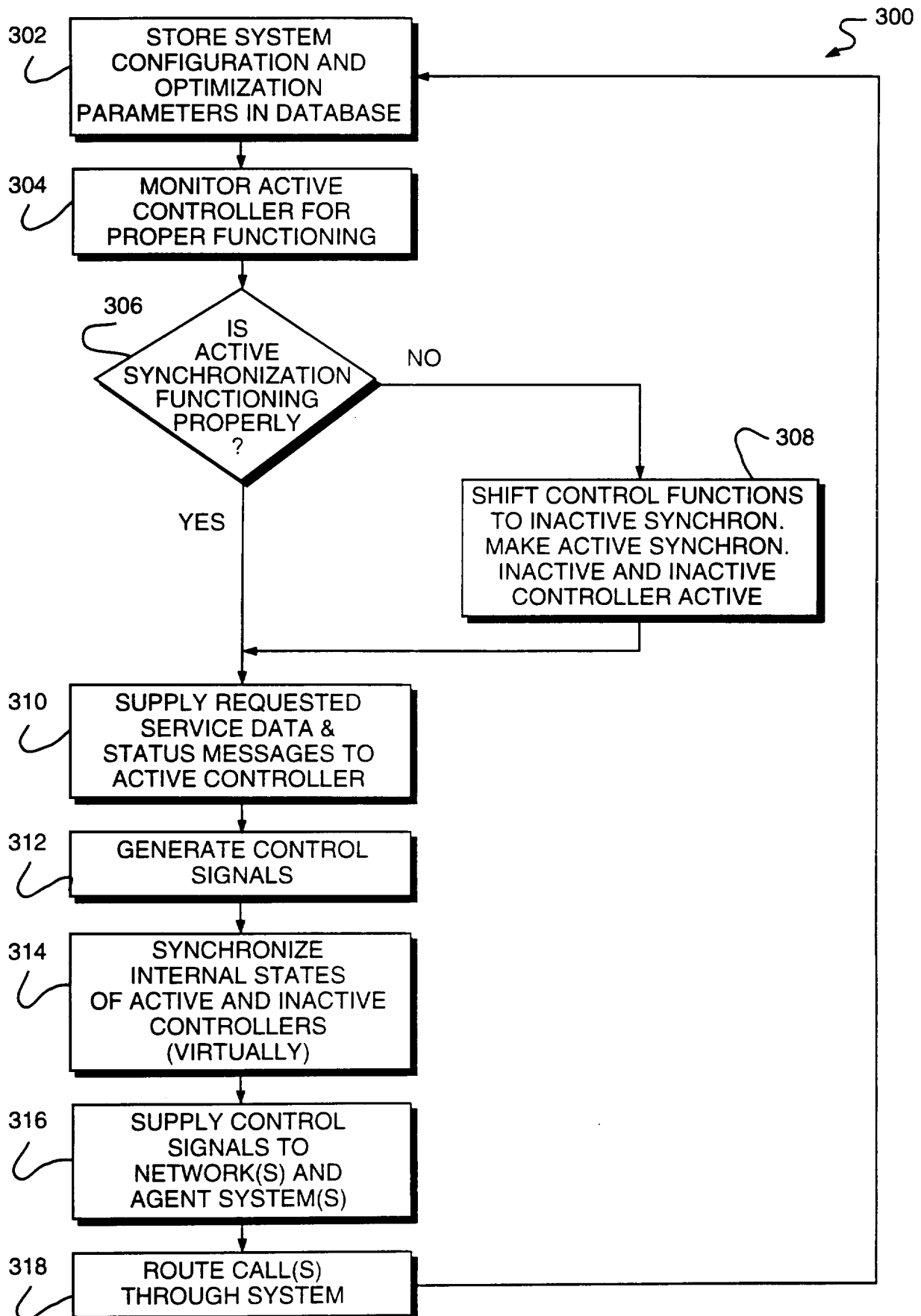


FIG. 7
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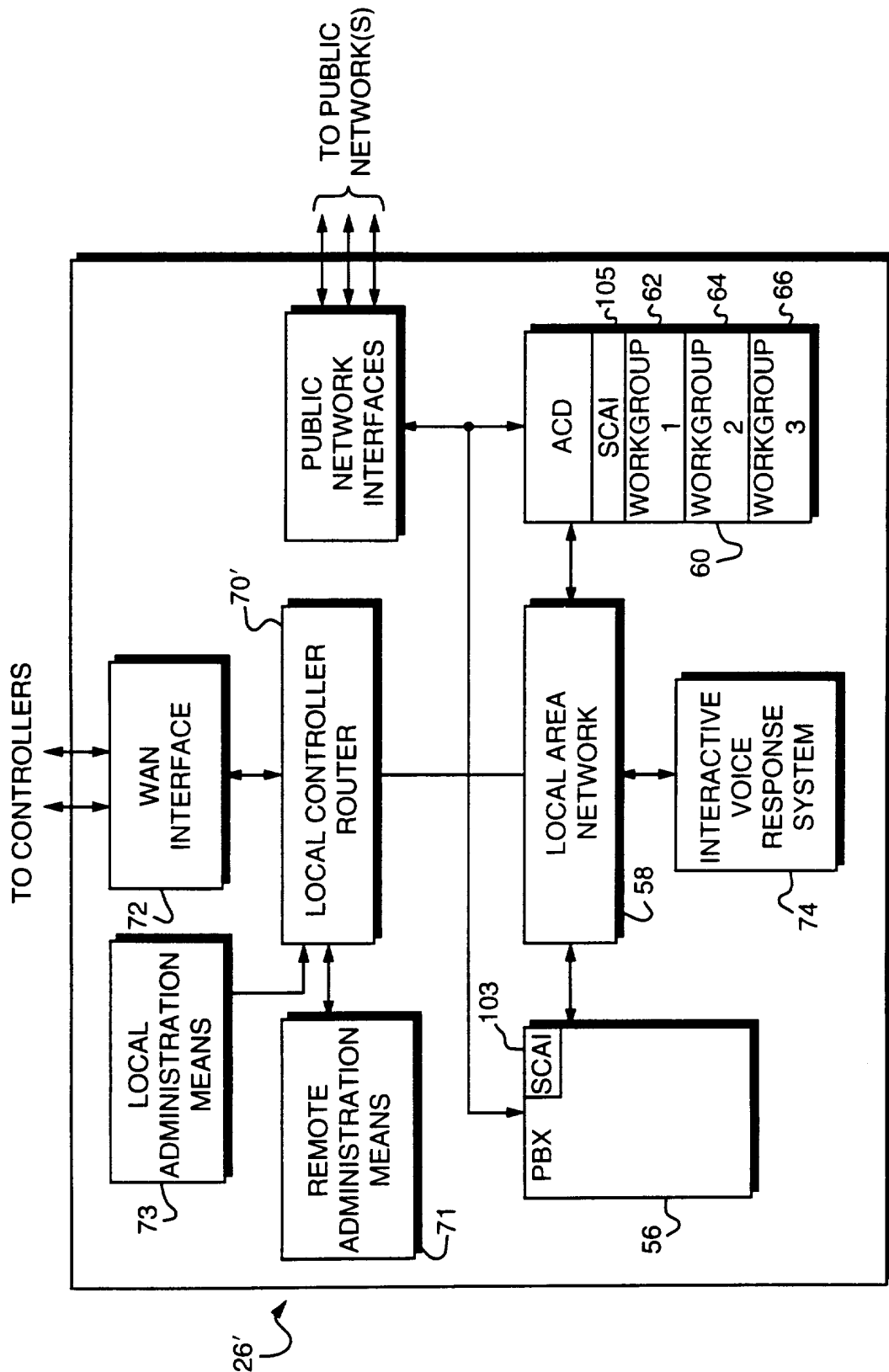


FIG. 8

SUBSTITUTE SHEET (RULE 26)

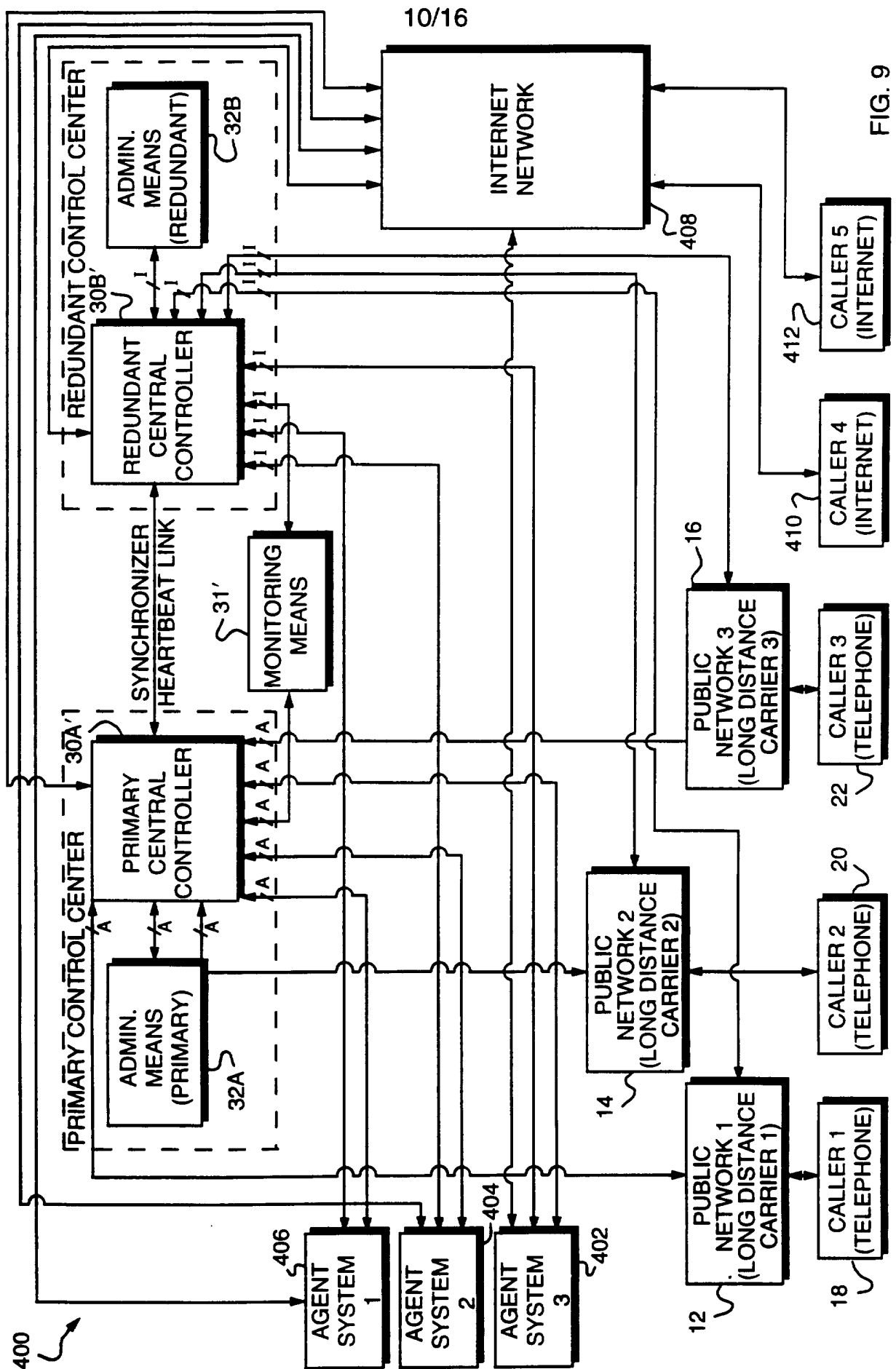


FIG. 9

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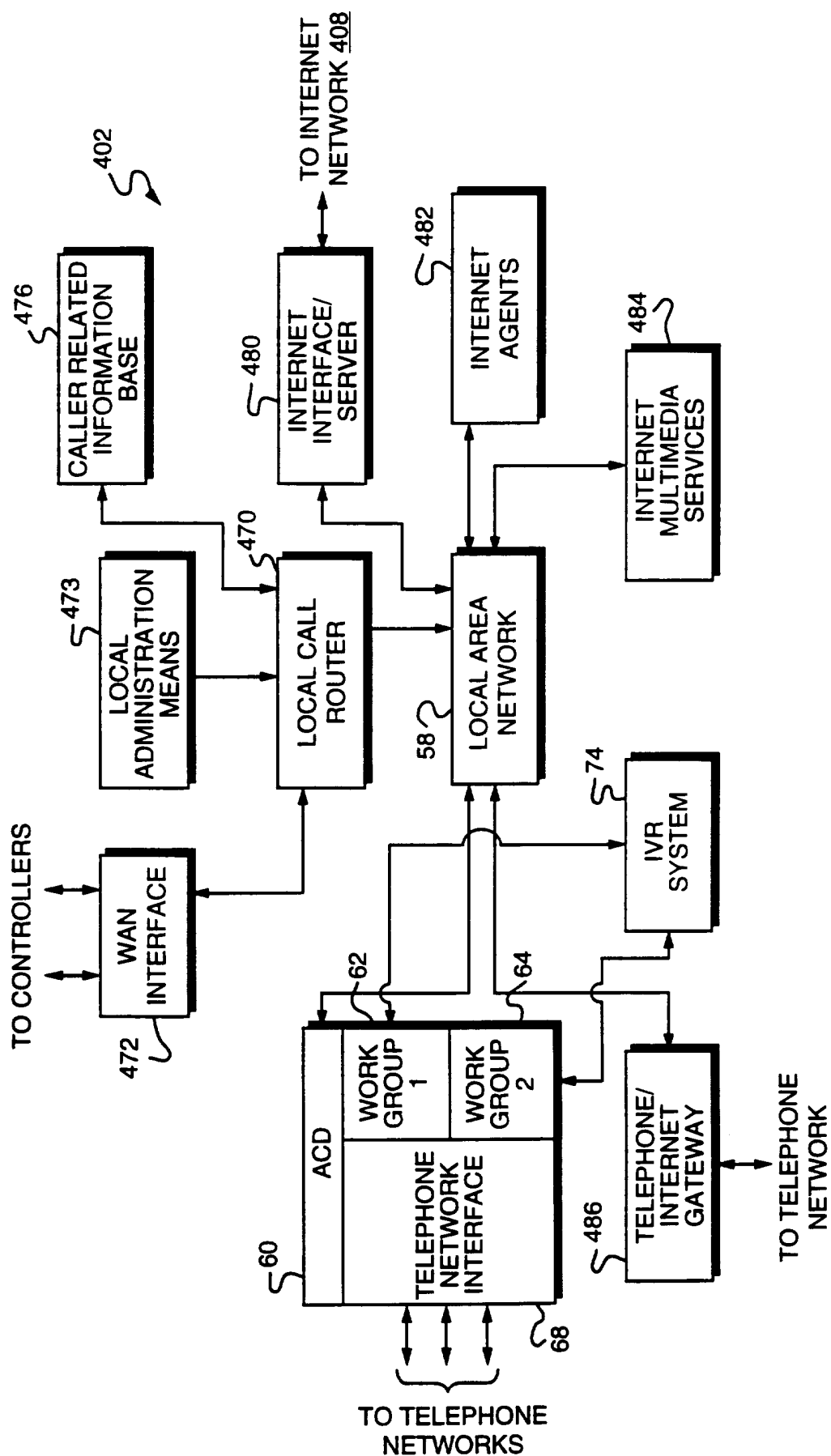


FIG. 10

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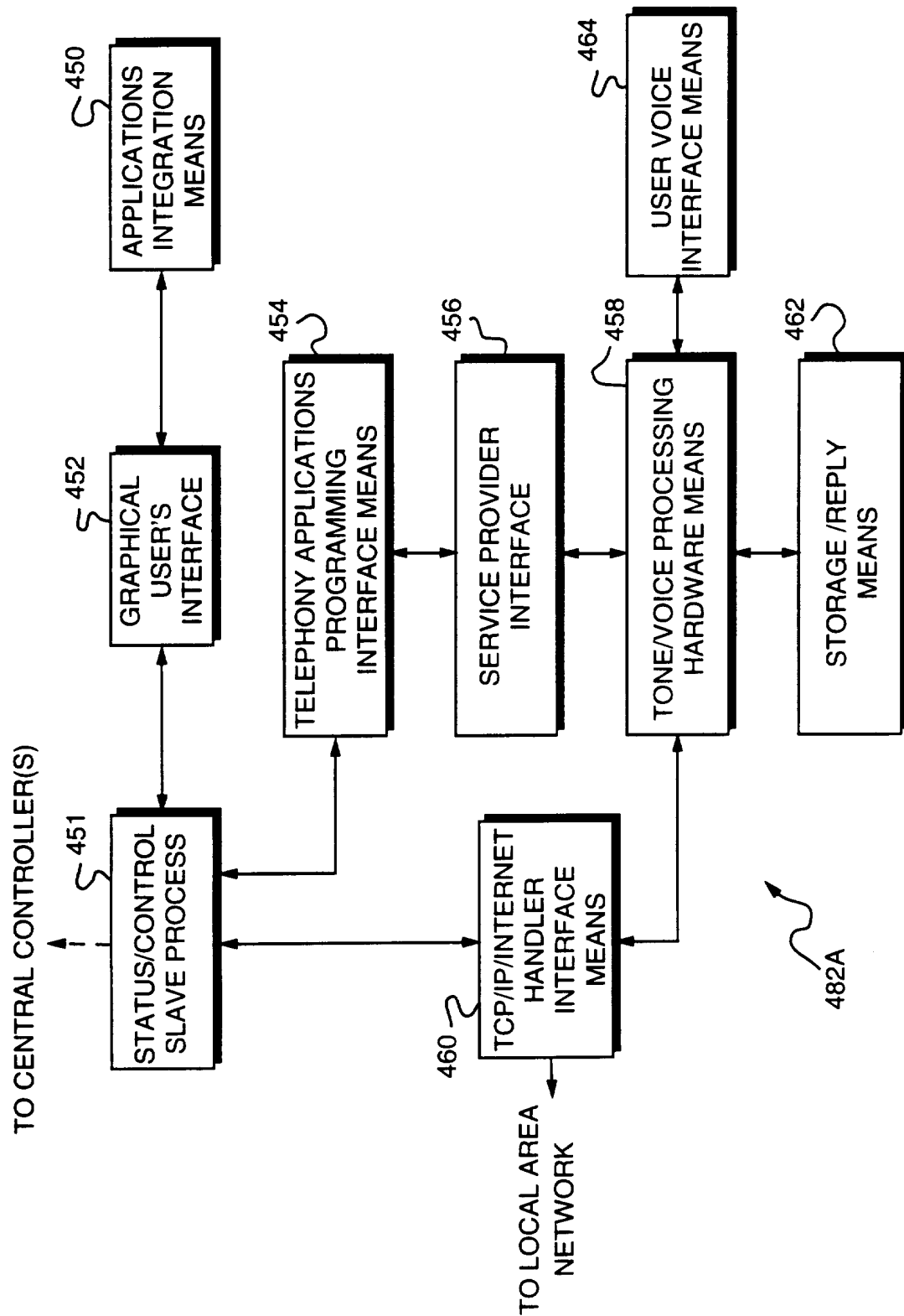


FIG. 11

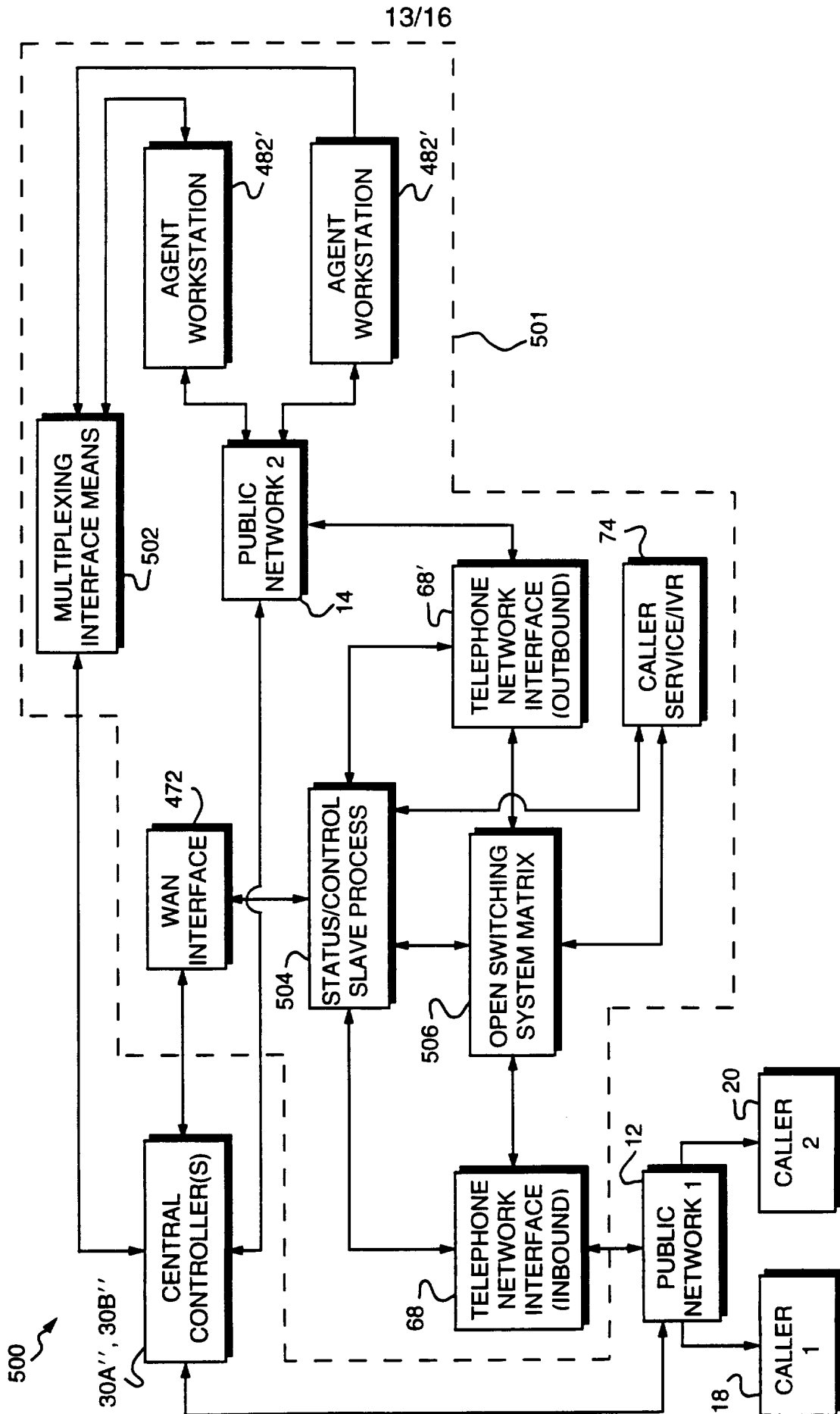


FIG. 12

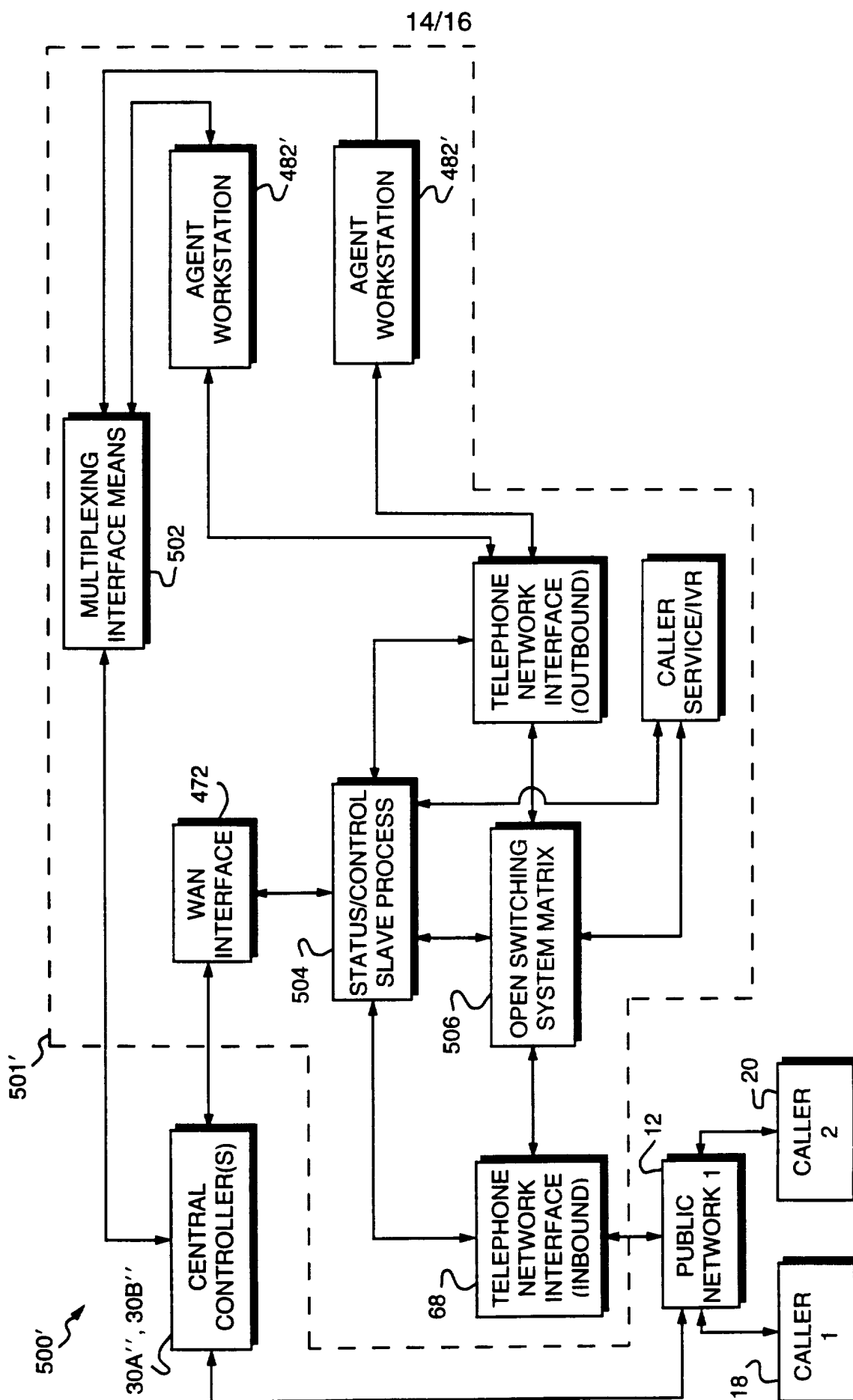


FIG. 13

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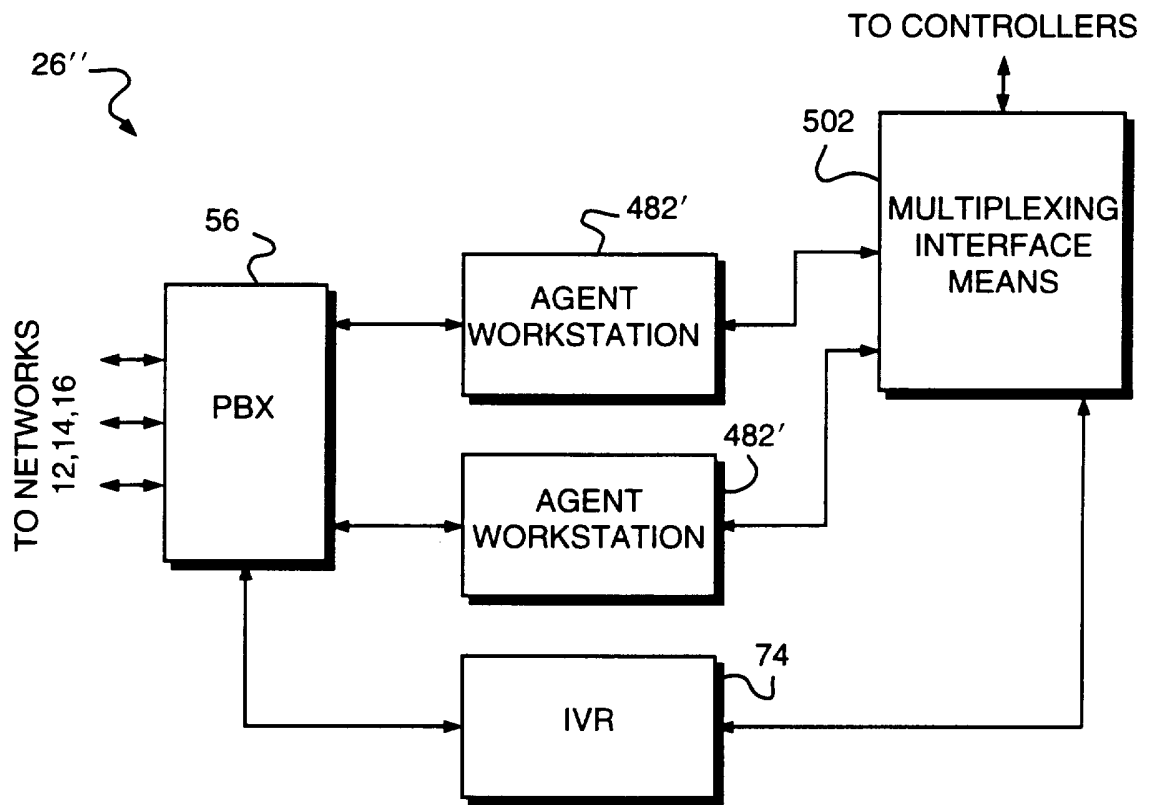


FIG.14

SUBSTITUTE SHEET (RULE 26)

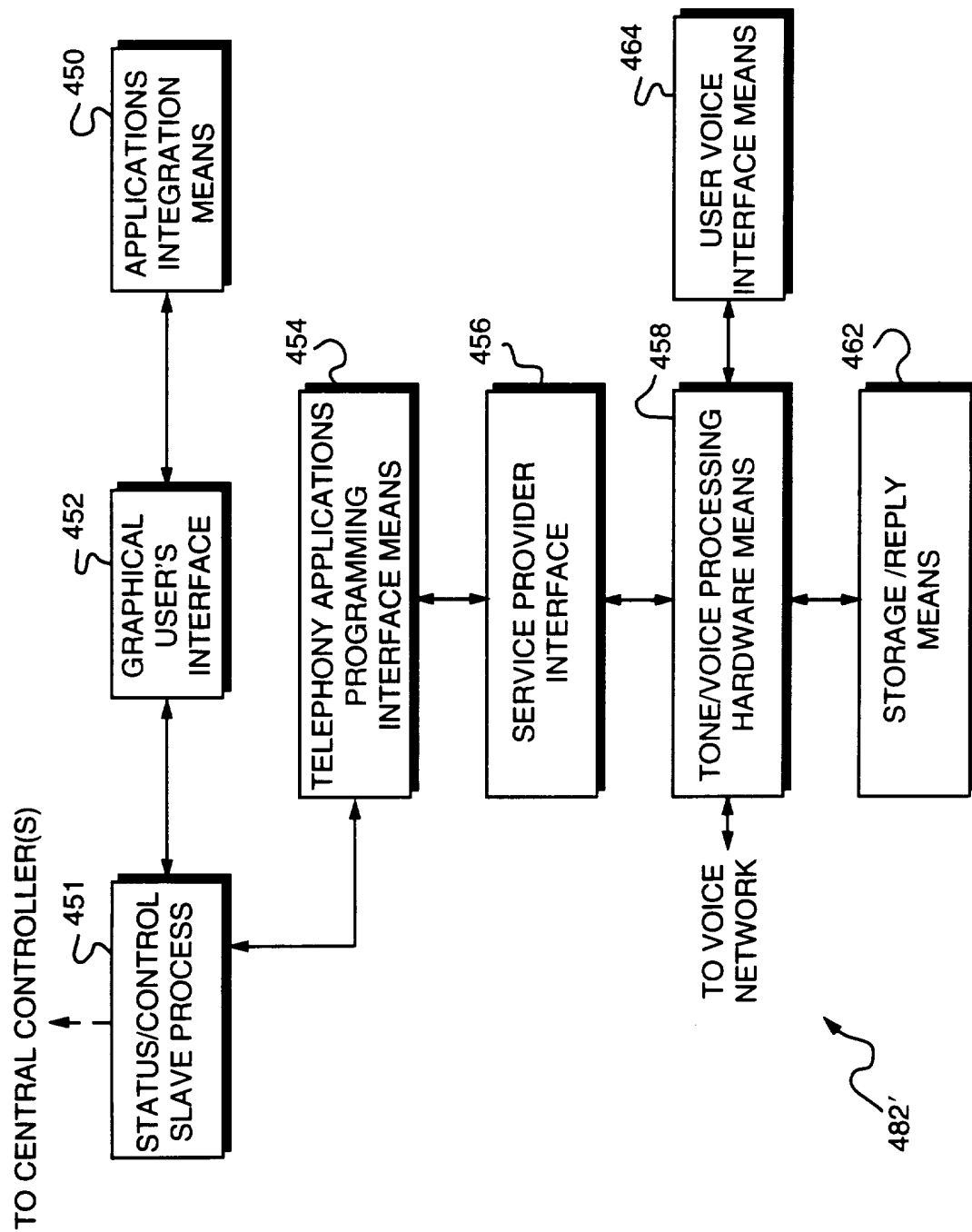


FIG. 15

SUBSTITUTE SHEET (RULE 26)

INTERNATIONAL SEARCH REPORT

International Application No
PCT/US 96/02890

A. CLASSIFICATION OF SUBJECT MATTER
IPC 6 H04M3/50 H04Q3/66

According to International Patent Classification (IPC) or to both national classification and IPC

B. FIELDS SEARCHED

Minimum documentation searched (classification system followed by classification symbols)
IPC 6 H04M H04Q

Documentation searched other than minimum documentation to the extent that such documents are included in the fields searched

Electronic data base consulted during the international search (name of data base and, where practical, search terms used)

C. DOCUMENTS CONSIDERED TO BE RELEVANT

Category *	Citation of document, with indication, where appropriate, of the relevant passages	Relevant to claim No.
	- / - -	



Further documents are listed in the continuation of box C.



Patent family members are listed in annex.

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- * "&" document member of the same patent family

Date of the actual completion of the international search

19 July 1996

Date of mailing of the international search report

07.08.96

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Authorized officer

Vandevenne, M

INTERNATIONAL SEARCH REPORT

International Application No.
PCT/US 96/02890

C.(Continuation) DOCUMENTS CONSIDERED TO BE RELEVANT		
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Y	see page 8, line 15 - page 9, line 13 see page 20, line 11 - page 21, line 27	2-7,14, 21,31, 48-50, 54,57, 62,68, 71,75, 76, 78-84, 89,120, 121 99,113
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Y	US,A,5 036 535 (GECHTER ET AL) 30 July 1991 cited in the application	6,7,48, 49,57, 68,71, 75,76, 84,89, 120,121
	see column 5, line 7 - line 23 see column 12, line 13 - line 31 ---	
Y	PROCEEDINGS OF THE NATIONAL COMMUNICATIONS FORUM, vol. 43, no. 1, 2 - 4 October 1989, OAK BROOK, ILLINOIS US, pages 548-551, XP000220421 J.GECHTER ET AL: "ISDN SERVICE OPPORTUNITIES IN THE INTELLIGENT NETWORK" see the whole document ---	2-5,50, 54,62, 78-83
Y	ANNUAL REVIEW OF COMMUNICATIONS, vol. 46, 1992 - 1993, ILLINOIS US, pages 590-598, XP000321972 JOHN P. LENIHAN: "IMPACT OF CUSTOMER DEMAND ON DIGITAL SWITCHING BUSINESS SERVICES- ACDS" see page 591, right-hand column, line 51 - page 592, left-hand column, line 16 see page 593, right-hand column, line 1 - line 35 ---	14,21,31
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INTERNATIONAL SEARCH REPORT

International Application No
PCT/US 96/02890

C.(Continuation) DOCUMENTS CONSIDERED TO BE RELEVANT

Category *	Citation of document, with indication, where appropriate, of the relevant passages	Relevant to claim No.
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A	US,A,5 271 058 (ANDREWS ET AL) 14 December 1993 -----	

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