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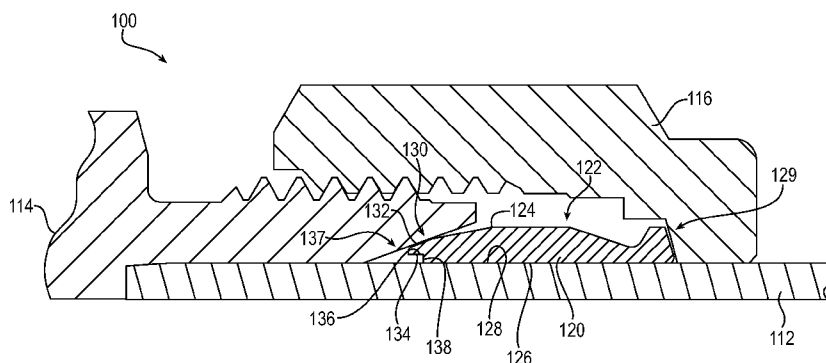


FIG. 2

(57) Abstract: A ferrule for coupling a tube to a fitting body includes an outer cam surface for bearing against a fitting body or another ferrule; an inner surface defining a central bore extending through a length of a body of the ferrule along a longitudinal direction from a bite edge to a nut end; a recess surface defining a counter bore extending from a bite end to the bite edge, the bite edge thereby recessed from the bite end.

HIGH STRENGTH FLEXIBLE FERRULE

Field of Invention

The present invention relates generally to tube fittings, and more particularly to
5 high strength flexible ferrule tube fittings.

Background

As tubing materials become stronger and harder for higher pressure applications,
the ferrule materials have also become much stronger in order to grip, bite and hold the
10 stronger tubing material. As a result, the forces and torques required to assemble these
fittings are increasingly making proper assembly more difficult.

Summary of Invention

Therefore, exemplary ferrules and ferrule assemblies include features providing
15 advantages compared to conventional ones. For example, an exemplary ferrule may be
manufactured from stronger materials needed to grip, bite and otherwise hold these
stronger tubing materials. A ferrule bite edge may be more uniform and less prone to
damage providing a more consistent grip and bite of the tubing. A ferrule leading edge
may more easily slide and bow during assembly to reduce load/torque required to
20 assemble the fitting. A ferrule may bow/flex easier at the rear, providing more ferrule
spring preload for systems with vibration, impulses, thermo-cycles, etc. A ferrule may
more easily hinge at the rear to grip the tube and better dampen vibration.

According to one aspect of the invention, a ferrule for coupling a tube to a fitting
body includes an outer cam surface for bearing against a fitting body or another ferrule;
25 an inner surface defining a central bore extending through a length of a body of the
ferrule along a longitudinal direction from a bite edge to a nut end; a recess surface
defining a counter bore extending from a bite end to the bite edge, the bite edge thereby
recessed from the bite end a distance, X , along the longitudinal direction toward the nut
end; wherein a radial distance, A , from the recess surface to the outer cam surface at
30 an axial location of the bite edge (a distance, X from the bite end) is 50% or greater than
a radial distance, H , from the inner surface to the recess surface.

Optionally, the outer cam surface includes a convex portion and/or one or more
flat portions from the bite end to at least about halfway towards the nut end.

Optionally, the outer cam surface includes a convex portion along most of the
35 length of the body.

Optionally, the outer cam surface includes a plurality of flat portions having respective angles with respect to a longitudinal axis, the respective angles collectively approximating a convex surface.

Optionally, the inner surface includes a concave portion.

5 Optionally, X is between 0.5 and 2 times H.

Optionally, X is between 1 and $\sqrt{3}$ times H.

Optionally, an angle between the bite edge and the inner surface is between 75 and 115 degrees.

10 Optionally, the angle between the bite edge and the inner surface is approximately 90 degrees.

According to another aspect of the invention, a fitting assembly for coupling a first tube to a fitting body includes a front ferrule for engagement with the fitting body; and a back ferrule for engagement with a nut, wherein, one of the front ferrule or the back ferrule is a ferrule having any of the features described above.

15 Optionally, the front ferrule is a ferrule having any of the features described above.

Optionally, the back ferrule is a ferrule having any of the features described above.

20 Optionally, the back ferrule and the front ferrule are ferrules having any of the features described above.

Optionally, the back ferrule includes an outer cam surface having a convex portion and/or one or more flat portions from the bite end to at least about halfway towards the nut end.

25 Optionally, the back ferrule includes an outer cam surface having a convex portion along most of the length of the body.

Optionally, the back ferrule includes an outer cam surface having a plurality of flat portions having respective angles with respect to a longitudinal axis, the respective angles collectively approximating a convex surface.

Optionally, the back ferrule includes an inner surface having a concave portion.

30 According to another aspect of the invention, a ferrule for coupling a tube to a fitting body includes a body portion having an outer cam surface for bearing against a fitting body or another ferrule and having an inner surface defining a central bore extending through a length of the body portion along a longitudinal direction; and a nose portion having an outer cam surface for bearing against a fitting body or another ferrule
35 and having a recess surface defining a bore extending through a length of the nose

portion along the longitudinal direction; wherein an inner diameter of the nose portion is greater than an inner diameter of the body portion, and wherein the outer cam surfaces have respective slopes forming a continuous outer surface, the continuous outer surface being free of an inflection point from at least an outermost axial extent of the nose portion to a position along the body portion from the nose portion equal to an axial length of the nose portion.

Optionally, a radial distance, A, from the recess surface to the outer cam surface at an axial location of a bite edge is 50% or greater than a radial distance, H, from the inner surface to the recess surface.

Optionally, the outer cam surface includes a convex portion and/or one or more flat portions from the bite end to at least about halfway towards the nut end.

Optionally, the outer cam surface includes a convex portion along most of a length of the ferrule.

Optionally, the outer cam surface includes a plurality of flat portions having respective angles with respect to a longitudinal axis, the respective angles collectively approximating a convex surface.

Optionally, the inner surface includes a concave portion.

Optionally, X is between 0.5 and 2 times H.

Optionally, X is between 1 and $\sqrt{3}$ times H.

Optionally, an angle between the bite edge and the inner surface is between 75 and 115 degrees.

Optionally, the angle between the bite edge and the inner surface is approximately 90 degrees.

According to another aspect of the invention, a fitting assembly for coupling a first tube to a fitting body includes a front ferrule for engagement with the fitting body; and a back ferrule for engagement with a nut, wherein, one of the front ferrule or the back ferrule is a ferrule having any of the features described above.

Optionally, the front ferrule is a ferrule having any of the features described above.

Optionally, the back ferrule is a ferrule having any of the features described above.

Optionally, the front and the back ferrule are ferrules having any of the features described above.

Optionally, the back ferrule includes an outer cam surface having a convex portion and/or one or more flat portions from the bite end to at least about halfway towards the nut end.

5 Optionally, the back ferrule includes an outer cam surface having a convex portion along most of the length of the body.

Optionally, the back ferrule includes an outer cam surface having a plurality of flat portions having respective angles with respect to a longitudinal axis, the respective angles collectively approximating a convex surface.

Optionally, the back ferrule includes an inner surface having a concave portion.

10 According to another aspect of the present invention, a fitting assembly for coupling a first tube to a fitting body, includes a ferrule including a reduced thickness portion near a nut end of the ferrule, the reduced thickness portion being thinner than adjacent portions of the ferrule and configured to flex when the fitting assembly is made up; and a nut having a bearing surface for bearing against a bearing surface of the
15 ferrule.

Optionally, the ferrule is a ferrule having any of the features described above.

Optionally, an angle of the bearing surface of the ferrule is between 3 and 10 degrees different than an angle of the bearing surface of the nut, the angle mismatch thereby causing the reduced thickness portion to flex in a predetermined direction
20 during make up.

Optionally, the bearing surface of the ferrule is about 5 degrees more or 5 degrees less than the bearing surface of the nut, the angle mismatch thereby causing the reduced thickness portion to flex in a predetermined direction during make up.

Optionally, the bearing surface of the ferrule is about 5 degrees more than the
25 bearing surface of the nut.

Optionally, the bearing surface of the ferrule is about 5 degrees more or 5 degrees less than the bearing surface of the nut.

Optionally, the ferrule is surface hardened.

Optionally, an outer surface of the ferrule is at least 60 Brinell scale points harder
30 than a core of the ferrule.

Optionally, the ferrule further includes an undercut between the inner surface and the nose portion.

Optionally, the ferrule further includes a radially offset inner surface with a circumference larger than a corresponding inner surface of the ferrule.

Optionally, the ferrule further includes a radially offset inner surface longitudinally extending more than 50% of a longitudinal length of the ferrule.

The foregoing and other features of the invention are hereinafter described in greater detail with reference to the accompanying drawings.

5

Brief Description of the Drawings

FIG. 1 shows a top-half cross-sectional view of a conventional two-ferrule tube fitting assembly;

FIG. 2 shows a top-half cross-sectional view of an exemplary single ferrule compression fitting having a recessed bite edge;

FIG. 3 shows a partial cross-sectional view of two exemplary ferrules each having a recessed bite edge;

FIG. 4 shows a partial cross-sectional view of two tube fitting assemblies each having a recessed bite edge, the top view showing a well-proportioned bite-height, the bottom view showing a shallow bite-height;

FIG. 5 shows a top-half cross-sectional view of seven exemplary ferrules having curved surfaces;

FIG. 6 shows partial cross-sectional views of two exemplary tube fitting assemblies having mismatched bearing surfaces before and after makeup.

FIG. 7 shows top-half cross-sectional views of several illustrative examples of back and front ferrules, some exemplary, some conventional, which can be employed in an exemplary tube fitting assembly by mixing conventional ferrules with exemplary ferrules or by using only exemplary ferrules.

FIG. 8 shows top-half cross-sectional views of several illustrative examples of mixing conventional ferrules with exemplary ferrules and only exemplary ferrules.

FIG. 9 shows top-half cross-sectional views of an exemplary ferrule engaging an outer surface of a tube with a recess surface and without a bite edge.

Detailed Description

Referring to Fig. 1, a conventional tube fitting assembly 10 is illustrated. The assembly includes a tube 12 coupled to a fitting body 14 by a nut 16, a front ferrule 20, and a back ferrule 21. The fitting body 14 and the nut 16 are threadably engageable with each other, and force the front and back ferrules into mechanical engagement with the tube 12. In particular, as the nut is tightened on the body, the nut mechanically

engages an adjacent end of the back ferrule, pushing the back ferrule against the front ferrule, which is pushed into the body, and down into the tube.

Throughout this application, both one and two ferrule assemblies are described.

It is contemplated that, unless otherwise stated, aspects of the present invention may

be applicable to either one or two ferrule assemblies. In two ferrule assemblies, either of the front or back ferrule or both the front and back ferrule may include one or more features described herein. Further, exemplary ferrules may be surface- or through-

hardened by various methods (including, for example, multiple layers of hardness with the respective layers being hardened by the same or by different techniques) and to

varying depths or may be non-surface-hardened ferrules. In some exemplary fitting assemblies for example, exemplary single ferrules and back ferrules are case hardened to ensure uniform bite/grip of the tube. For example a bite depth may be in the range of .001 - .003 inches.

In an embodiment the outer surface of the ferrule may be hardened to more than

60 Brinell scale points harder than a core of the ferrule to more predictably properly engage a bite edge of the ferrule with an outer surface of a tube, in a proper manner, without dulling the bite edge. For example, a core of an exemplary ferrule may have a hardness equal to or greater than a tube the ferrule engages with and later hardened.

The outer .0001 - .005 inches of the outer surface of ferrule may be surface hardened.

Alternatively, the core may initially have a hardness less than a corresponding tube and the outer layer may be hardened to a hardness greater than the tube to allow the ferrule to cleanly bite into the tube.

Exemplary hardening techniques include gas infusion methods (for example, nitriding, carbo-nitriding, etc.), hard coatings (for example, carbon and diamond-like

coatings, titanium nitride, etc.), mechanical surface hardening (for example, burnishing, etc.) , or any other suitable surface hardening method. The ferrule may have a

hardness greater than HRB 95 or a tensile strength greater than 100 ksi. The ferrule may include any suitable material with a sufficient hardness and strength, such as

stainless steels and other corrosion resistant alloys. For example, the ferrule may

include XM-19 and may be surface hardened. Alternatively, the ferrule may include austenitic stainless steels and precipitation hardened alloys like 718.

Referring now to Fig. 2, an exemplary tube fitting assembly 100 is illustrated.

The assembly includes a tube 112 coupled to a fitting body 114 by a nut 116 and a ferrule 120.

The ferrule includes a body portion 122 having an outer cam surface 124 for bearing against the fitting body 114. In a two ferrule embodiment in which the illustrated ferrule 120 is a back ferrule, the outer cam surface 124 would be configured to bear against a front ferrule. The body portion 122 also has an inner surface 126 defining a central bore 128 extending through a length of the body portion along a longitudinal direction from a bite edge 138 to a nut end 129.

A nose portion 130 includes an outer cam surface 132 for bearing against a fitting body. In a two ferrule embodiment in which the illustrated ferrule 120 is a back ferrule, the outer cam surface 132 would be configured to bear against a front ferrule. The nose portion 130 also includes a recess surface 134 defining a bore (also referred to herein as a counterbore) 136 extending through a length of the nose portion 130 along the longitudinal direction from a bite end 137 to the bite edge 138.

Turning now to Fig. 3, exemplary embodiments of the ferrule are shown at 220, 320, 420, and 520. The ferrules 220, and 320, 420, 520 are substantially the same as the above-referenced ferrule 120, and consequently the same reference numerals but indexed by 100 are used to denote structures corresponding to similar structures in the ferrule. In addition, the foregoing description of the ferrule 120 is equally applicable to the ferrules 220, and 320, 420, 520 except as noted below. Moreover, it will be appreciated upon reading and understanding the specification that aspects of the ferrules may be substituted for one another or used in conjunction with one another where applicable.

The inner diameter of the nose portion 230, 330, 430, 530 is greater than the inner diameter of the body portion, thus providing a recessed biting edge 238, 338, 438, 538—recessed a distance, X, along the longitudinal direction toward the nut end—which bites into a tube after makeup. The recessed bite edge better protects the bite edge from accidental damage during the life of the ferrule. In particular, handling damage can occur from numerous sources including but not limited to manufacture, transporting, storage, installation, etc. The further the bite edge is recessed the more it is protected from handling damage. Also, recessing the bite edge makes it easier to collapse the nose of the ferrule by reducing nose material and moving the peak compressive load back from the nose of the ferrule. However, the more the bite edge is recessed the more difficult it is to maintain compression load and the grip/bite edge. Therefore, maintaining an initial angle of $45^\circ - 30^\circ$ between the nose and bite edge is optimum, and is shown in Fig. 3. Therefore, although X could be between about 0.5 and 2 times H, it is more preferably between 1 and $\sqrt{3}$ times H.

In contrast, a higher angle increases potential for bite edge damage and makes the nose more difficult to compress on to the tube, and a lower angle provides very little additional damage protection and eventually reduces ferrule grip. An unexpected benefit of this recessed bite edge is that preset tool wear is also reduced and thus life is increased. Likewise it is likely that fitting remake life would be increased as well.

The recessed bite edge should also be formed in such a way as to optimize bite in this configuration. Therefore, an angle between the bite edge and the inner surface is between 75 and 115 degrees in exemplary embodiments. In some exemplary embodiments the angle between the bite edge and the inner surface is approximately 90 degrees.

The height of the recess also needs to be sufficient for the dam of tube material that is created assembling and loading the ferrule 620, 720 to maximum conditions as shown in Fig. 4. The ferrule 620, 720, 820 is substantially the same as the above-referenced ferrules 120, 220, 320, 420, 520 and consequently the same reference numerals but indexed by 100 are used to denote structures corresponding to similar structures in the ferrule. In addition, the foregoing description of the ferrules 120, 220, 320, 420, 520 is equally applicable to the ferrule 620, 720, 820 except as noted below.

Moreover, it will be appreciated upon reading and understanding the specification that aspects of the ferrules may be substituted for one another or used in conjunction with one another where applicable. As illustrated, insufficient height can result in the dam of material pushing the ferrule 520 out of its bite/grip. Although not illustrated, it will be appreciated that excessive height makes a thicker nose and makes it harder to compress the ferrule. Further, in order to distribute the load from the body onto the nose of the ferrule, a thickness or radial distance, A, from the recess surface to the outer cam surface at an axial location of the bite edge is preferably 50% or greater than a radial distance, H, from the inner surface to the recess surface. More preferably, A is between about 1 and 2 times the thickness of H. However, this height, H, will depend on material types and loading conditions.

The preferable thickness of H varies with tube properties (e.g., diameter, wall thickness, hardness, etc) and makeup load/distance, but retains a shape similar to ferrule 620. A ferrule 820 may include a nose angle θ that approximately matches a body seat angle both before and after assembly of the ferrule 820. Conventional fittings typically have an angled mismatch between the body seat and nose of about 20°, while some are bent to about 12° early in makeup. Approximately matching the nose angle θ

to the body seat angle reduces bending stress across section T during makeup of the ferrule 820. Reducing bending stress allows higher loads on the ferrule 820.

The preferable nose thickness T is approximately equal to the thickness of H, for example between 70% – 130% of the thickness of H. For example, QSS fittings, on the other hand, include a nose thickness T of between 45% - 60% of the thickness of H. In other embodiments, the nose thickness may be less than 70% or greater than 130%. When the nose thickness T is approximately equal to the thickness of H reaction load of the body inner surface 826 is distributed to allow the ferrule 820 to slide easier and compress better on a tube.

Turning now to Fig. 5, a typical ferrule is shown at 920 and exemplary embodiments of the ferrule are shown at 1020, 1120, 1220, 1320, 1420, 1520, and 1620. The ferrules 1020, 1120, 1220, 1320, 1420, 1520, 1620 are substantially the same as the above-referenced ferrules 120, 220, 320, 620, 720, 820 and consequently the same reference numerals but indexed by 100 are used to denote structures corresponding to similar structures in the ferrule. In addition, the foregoing description of the ferrule 120, 220, 320, 620, 720, 820 is equally applicable to the ferrules 1020, 1120, 1220, 1320, 1420, 1520, 1620 except as noted below. Moreover, it will be appreciated upon reading and understanding the specification that aspects of the ferrules may be substituted for one another or used in conjunction with one another where applicable.

Fig. 5 shows another exemplary feature: a continuous arc/bow on the outside of the ferrule as compared to a typical ferrule. Therefore, the outer cam surfaces 1024, 1032; 1124, 1132; 1224, 1232; 1324, 1332, 1424, 1432, 1524, 1532, 1624, 1632 may include a convex portion along most of the length of the body. This arc can also be simulated by a variety of tapered surfaces as in ferrule 1320. Thus, the outer cam surfaces may include a plurality of flat portions having respective angles with respect to a longitudinal axis, the respective angles collectively approximating a convex surface.

Thin sections toward the bite end 1037, 1137, 1237, 1237, 1337, 1437, 1537, 1637 and nut end 1029, 1129, 1229, 1329, 1429, 1529, 1629 of the ferrule encourages the middle of the ferrule to bow radially outwards and the ends to bow radially inwards towards the tube when assembled. This bowing action can be increased for even stronger materials by relieving the inside of the ferrule. Thus, the inner surface 1026, 1126, 1226, 1326, 1426, 1526, 1626 may include a concave portion as shown in ferrule 1520, 1620. This bowing action improves the spring like action of the ferrule to provide better resistance to thermo-cycling and impulse loads. The bowing action at the front

also provides more tube grip and bite from the ferrule with less assembly load/torque. The bowing action near the back of the ferrule makes it easier to compress on the tubing and improve vibration resistance. The concave portion 1542 of ferrule 1520 begins at a bite edge of the ferrule 1520, which increases flexibility of the ferrule 1520.

5 In another embodiment, the concave portion 1642 of ferrule 1620 begins axially spaced from the bite edge of ferrule 1620 by a front inner surface 1644 to adjust the flexibility of the ferrule 1620. In another embodiment the size, shape, and/or location of the concave portion 1626 may be adjusted to modify the bowing action and in turn the flexibility of the ferrule 1620. Preferably, the concave portion is shaped in conjunction
10 with the outer surface of the ferrule so as to provide for the thinnest portion of the ferrule between the outer surface and the concave portion to be toward the leading edge of the ferrule. The curve of the outer surface and the concave portion may then, from the thinnest portion, be parallel so as to create a constant thickness ferrule, or be divergent so as to gradually increase the thickness of the ferrule so as to control the springiness
15 of the ferrule and cause it to bend more towards the leading edge.

An undercut 1145, 1245, 1445 between the inner surface and the nose portion toward the bite end 1137, 1237, 1437 encourages the front and/or middle of the ferrule corresponding to the undercut 1145, 1245, 1445 to bow radially outwards and the front end to bow radially inwards towards the tube when assembled. The undercut 1145,
20 1245, 1445 is defined by a radially offset inner surface 1146, 1246, 1446 that is radially outward from the inner surface 1126, 1226, 1426 and an angled radially inward facing surface 1147, 1247, 1447 extending between the inner surface 1126, 1226, 1426 and the radially offset inner surface 1146, 1246, 1446. The undercut 1145, 1245, 1445 and the angled radially inward facing surface 1147, 1247, 1447 may extend both radially and
25 longitudinally between the bite edge 1138, 1238, 1438 and the inner surface to allow the front end of the ferrule 1120, 1220, 1420 to more easily bend radially inward to engage the tube. The depth of the offset between the radially offset inner surface and the inner surface is between 0.002 inches and 0.010 inches in a radial dimension (the difference in diameter would therefore, be between 0.004 and 0.020 inches). In any case, this
30 difference is less than the height H described above.

Ferrule 1120 includes the undercut 1145 formed by the radially offset inner surface 1146 extends less than 50% a longitudinal length of the ferrule 1120 and allows the corresponding bite end 1137 to collapse easier, allowing use of stronger materials. This allows a user to assemble the ferrule 1124 against stronger materials with less
35 force. An angle runout 1148 may be positioned such that it engages with a tube during

assembly. This reduces and limits the bite depth of the bite edge 1138 and provides additional tubing grip to isolate the bite from line loads (e.g., vibration, fatigue, impulses, etc.). The undercut 1145 may extend to a longitudinal position between the front of ferrule 1120 and a point where a slope of the outer cam surface 1120 becomes negative to facilitate engagement of the tube and the angle runout 1148 during assembly.

In an embodiment, the undercut 1245 extends past a middle portion of the ferrule. For example, ferrule 1220, 1420 includes the radially offset inner surface 1246, 1446 that extends longitudinally from the bite edge 1238, 1438 to a position near the back of the ferrule 1220, 1420. In an embodiment, the radially offset inner surface 1246, 1446 extends past a point where a slope of the outer cam surface 1224, 1424 becomes negative. The additional length of the radially offset inner surface 1246, 1446 allows the bite ends 1237, 1437 of the ferrule 1220, 1420 to collapse easier during assembly and further induces the length of the ferrule 1220, 1420 to bow. Bowing of the ferrule 1220, 1420 allows additional spring and resistance to line loads. Additionally, bowing allows better wear resistance after re-assembly of the ferrule 1220, 1420. Similar design considerations allow rear ferrules (e.g., ferrules 7c, 7e, and 7g) to improve spring action and vibration resistance.

Further, the inner and outer surfaces may have respectively different curves, thereby controlling the thickness of the ferrule along its length. For example, an outer surface having a curve with a larger circumference than the inner surface may produce a thinned middle portion of the ferrule which may promote ferrule flexion. As described, this increased flexion may provide significant benefits including, for example, improved cycling fatigue resistance.

The outer cam surfaces 1024, 1032; 1124, 1132; 1224, 1232; 1324, 1332, 1424, 1432, 1524, 1532, 1624, 1632 may have respective slopes forming a continuous outer surface 1040, 1140, 1240, 1340, 1440, 1540, 1640 the continuous outer surface 1040, 1140, 1240, 1340, 1440, 1540, 1640 being free of an inflection point from at least an outermost axial extent of the nose portion to a position along the body portion from the nose portion equal to an axial length of the nose portion. An inflection point is a point, present in some ferrules, where the change in the slope (the derivative of the slope) changes from positive to negative, or negative to positive.

Turning now to Fig. 6, exemplary embodiments of the fitting assembly are shown at 1710 and 1810, and include exemplary ferrules 1720 and 1820, respectively. The fitting assemblies 1710 and 1810 and ferrules 1720 and 1820 are substantially the

same as the above-referenced fitting assemblies and ferrules and consequently the same reference numerals but indexed by 100 are used to denote structures corresponding to similar structures in the ferrule. In addition, the foregoing description of the fitting assemblies and ferrules is equally applicable to the fitting assemblies 1710 and 1810 and ferrules 1720 and 1820 except as noted below. Moreover, it will be appreciated upon reading and understanding the specification that aspects of the ferrules may be substituted for one another or used in conjunction with one another where applicable.

Fitting assembly 1710 and 1810 includes a ferrule 1720 and 1820 having a reduced thickness portion 1750, 1850 near a nut end of the ferrule, the reduced thickness portion being thinner than adjacent portions of the ferrule and thus allows the ferrule to flex at a known location in a controlled manner when the fitting assembly is made up. The fitting assembly 1710 and 1810 also include a nut 1716 and 1816 having a bearing surface 1751 and 1851 for bearing against a bearing surface 1752 and 1852 of the ferrule. The bearing surface of the ferrule is 3-10 degrees more or less than the bearing surface of the nut, the angle mismatch thereby causing the reduced thickness portion to flex in a predetermined direction during make up, either radially outward or radially inward. In a preferred embodiment, the bearing surface of the ferrule is about 5 degrees more or 5 degrees less than the bearing surface of the nut. In either instance, a portion of the rear part of the ferrule compresses into the tube, due to the nut end of the ferrule pivoting about the reduced thickness portion, to better isolate vibration and lines loads from the seals at the front of the ferrule.

Turning now to Fig. 7, various ferrules, back and front, for use in a two ferrule assembly, are shown and styles "7b" thru "7i" & "7l" incorporate various aspects of the present invention ("7a", "7j" & "7k" show conventional ferrules). These exemplary ferrules and others may be matched with each other to form various combinations of front and back ferrules in ways which will, upon reading and understanding the present disclosure, be apparent to those of skill in the art. As mentioned above, ferrule 7c, 7e, 7g include an undercut portion that allows additional ferrule bow (spring) and improves resistance to line loads and wear resistance during re-assembly of the ferrule 7c, 7e, 7g.

Turning now to Fig. 8, various ferrules, back and front, for use in a two ferrule assembly, are shown and configurations "8b" through "8h" incorporate various aspects of the present invention ("8a" shows conventional ferrules). These exemplary ferrules and others may be matched with each other to form various combinations of front and

back ferrules in ways as shown and which will, upon reading and understanding the present disclosure, be apparent to those of skill in the art.

Turning now to Fig. 9, "9a" shows a conventional ferrule without a bite edge engaging an outer wall of a tube and "9b" shows an exemplary ferrule with a recess surface in a bite end without a bite edge engaging an outer wall of a tube. The recess surface of the bite end helps protect the radially inward portion of the nose portion that engages the outer wall of the tube. For example, the recess surface separates the radially inward portion from potential damage caused by transporting or assembly of the ferrule.

Although the invention has been shown and described with respect to a certain embodiment or embodiments, it is obvious that equivalent alterations and modifications will occur to others skilled in the art upon the reading and understanding of this specification and the annexed drawings. In particular regard to the various functions performed by the above described elements (components, assemblies, devices, compositions, etc.), the terms (including a reference to a "means") used to describe such elements are intended to correspond, unless otherwise indicated, to any element which performs the specified function of the described element (i.e., that is functionally equivalent), even though not structurally equivalent to the disclosed structure which performs the function in the herein illustrated exemplary embodiment or embodiments of the invention. In addition, while a particular feature of the invention may have been described above with respect to only one or more of several illustrated embodiments, such feature may be combined with one or more other features of the other embodiments, as may be desired and advantageous for any given or particular application.

Claims

What is claimed is:

1. A ferrule for coupling a tube to a fitting body, the ferrule comprising:
5 an outer cam surface for bearing against a fitting body or another ferrule;
an inner surface defining a central bore extending through a length of a body of the ferrule along a longitudinal direction from a bite edge to a nut end;
a recess surface defining a counter bore extending from a bite end to the bite edge, the bite edge thereby recessed from the bite end a distance, X, along the
10 longitudinal direction toward the nut end;
wherein a radial distance, A, from the recess surface to the outer cam surface at an axial location of the bite edge is 50% or greater than a radial distance, H, from the inner surface to the recess surface.
- 15 2. The ferrule of claim 1, wherein the inner surface includes a concave portion.
3. The ferrule of claim any preceding claim and a nut having a bearing surface for bearing against a bearing surface of the ferrule, wherein an angle of the
20 bearing surface of the ferrule is between 3 and 10 degrees different than an angle of the bearing surface of the nut, the angle mismatch thereby causing the reduced thickness portion to flex in a predetermined direction during make up.
4. The ferrule of any preceding claim, wherein the ferrule further includes a
25 radially offset inner surface with a circumference larger than a corresponding inner surface of the ferrule.
5. The ferrule of claim 1, wherein the outer cam surface includes a convex portion and/or one or more flat portions from the bite end to at least about halfway
30 towards the nut end.
6. The ferrule of any preceding claim, wherein the outer cam surface includes a convex portion along most of the length of the body.

7. The ferrule of any preceding claim, wherein the outer cam surface includes a plurality of flat portions having respective angles with respect to a longitudinal axis, the respective angles collectively approximating a convex surface.

5 8. The ferrule of any preceding claim, wherein X is between 0.5 and 2 times H.

9. The ferrule of any preceding claim, wherein X is between 1 and $\sqrt{3}$ times H.

10 10. The ferrule of any preceding claim, wherein an angle between the bite edge and the inner surface is between 75 and 115 degrees.

11. The ferrule of any preceding claim, wherein the angle between the bite
15 edge and the inner surface is approximately 90 degrees.

12. A fitting assembly for coupling a first tube to a fitting body, the fitting assembly comprising:

a front ferrule for engagement with the fitting body; and

20 a back ferrule for engagement with a nut,

wherein, one of the front ferrule or the back ferrule is a ferrule according to any of the preceding claims.

13. The fitting assembly of claim 12, wherein the front ferrule is a ferrule
25 according to any of claims 1-9.

14. The fitting assembly of claim 12, wherein the back ferrule is a ferrule according to any of claims 1-9.

30 15. The fitting assembly of claim 13, wherein the back ferrule is a ferrule according to any of claims 1-9.

16. The fitting assembly of claim 13, wherein the back ferrule includes an outer cam surface having a convex portion and/or one or more flat portions from the bite
35 end to at least about halfway towards the nut end.

17. The fitting assembly of claim 13 or 16, wherein the back ferrule includes an outer cam surface having a convex portion along most of the length of the body.

5 18. The fitting assembly of claim 13, 16, or 17, wherein the back ferrule includes an outer cam surface having a plurality of flat portions having respective angles with respect to a longitudinal axis, the respective angles collectively approximating a convex surface.

10 19. The fitting assembly of claim 13 or 16-18, wherein the back ferrule includes an inner surface having a concave portion.

20. A ferrule for coupling a tube to a fitting body, the ferrule comprising:

15 a body portion having an outer cam surface for bearing against a fitting body or another ferrule and having an inner surface defining a central bore extending through a length of the body portion along a longitudinal direction; and

a nose portion having an outer cam surface for bearing against a fitting body or another ferrule and having a recess surface defining a bore extending through a length of the nose portion along the longitudinal direction;

20 wherein an inner diameter of the nose portion is greater than an inner diameter of the body portion, and

25 wherein the outer cam surfaces have respective slopes forming a continuous outer surface, the continuous outer surface being free of an inflection point from at least an outermost axial extent of the nose portion to a position along the body portion from the nose portion equal to an axial length of the nose portion.

21. The ferrule of claim 20, wherein a radial distance, A, from the recess surface to the outer cam surface at an axial location of a bite edge is 50% or greater than a radial distance, H, from the inner surface to the recess surface.

30 22. The ferrule of claim 20 or 21, wherein the outer cam surface includes a convex portion and/or one or more flat portions from the bite end to at least about halfway towards the nut end.

23. The ferrule of any one of claims 20-22, wherein the outer cam surface includes a convex portion along most of a length of the ferrule.

24. The ferrule of any one of claims 20-23, wherein the outer cam surface includes a plurality of flat portions having respective angles with respect to a longitudinal axis, the respective angles collectively approximating a convex surface.

25. The ferrule of any one of claims 20-24, wherein the inner surface includes a concave portion.

26. The ferrule of any one of claims 20-25, wherein X is between 0.5 and 2 times H.

27. The ferrule of any one of claims 20-26, wherein X is between 1 and $\sqrt{3}$ times H.

28. The ferrule of any one of claims 20-27, wherein an angle between the bite edge and the inner surface is between 75 and 115 degrees.

29. The ferrule of any one of claims 20-28, wherein the angle between the bite edge and the inner surface is approximately 90 degrees.

30. A fitting assembly for coupling a first tube to a fitting body, the fitting assembly comprising:

a front ferrule for engagement with the fitting body; and

a back ferrule for engagement with a nut,

wherein, one of the front ferrule or the back ferrule is a ferrule according to any of any one of claims 20-29.

31. The fitting assembly of claim 30, wherein the front ferrule is a ferrule according to any one of claims 20-22.

32. The fitting assembly of claim 30, wherein the back ferrule is a ferrule according to any one of claims 20-22.

33. The fitting assembly of claim 31, wherein the back ferrule includes an outer cam surface having a convex portion and/or one or more flat portions from the bite end to at least about halfway towards the nut end.

5 34. The fitting assembly of claim 31 or 33, wherein the back ferrule includes an outer cam surface having a convex portion along most of the length of the body.

35. The fitting assembly of claim 31, 33, or 34, wherein the back ferrule includes an outer cam surface having a plurality of flat portions having respective angles with respect to a longitudinal axis, the respective angles collectively approximating a convex surface.

10

36. The fitting assembly of claim 31 or 33-35, wherein the back ferrule includes an inner surface having a concave portion.

15

37. A fitting assembly for coupling a first tube to a fitting body, the fitting assembly comprising:

a ferrule including a reduced thickness portion near a nut end of the ferrule, the reduced thickness portion being thinner than adjacent portions of the ferrule and configured to flex when the fitting assembly is made up; and

20

a nut having a bearing surface for bearing against a bearing surface of the ferrule.

38. The fitting assembly of claim 37, wherein the ferrule is a ferrule of any of claims 1-11 or 20-29.

25

39. The fitting assembly of claim 37 or 38, wherein an angle of the bearing surface of the ferrule is between 3 and 10 degrees different than the an angle of the bearing surface of the nut, the angle mismatch thereby causing the reduced thickness portion to flex in a predetermined direction during make up.

30

40. The fitting assembly of any of claims 37-39, wherein the bearing surface of the ferrule is about 5 degrees more or 5 degrees less than the bearing surface of the nut, the angle mismatch thereby causing the reduced thickness portion to flex in a predetermined direction during make up.

35

41. The fitting assembly of any of claims 37-39, wherein the bearing surface of the ferrule is between 3 and 10 degrees more than the bearing surface of the nut.

5 42. The fitting assembly of any of claims 37-40, wherein the bearing surface of the ferrule is between 3 and 10 degrees less than the bearing surface of the nut.

43. The fitting assembly of any of claims 37-40, wherein the bearing surface of the ferrule is about 5 degrees more than the bearing surface of the nut.

10 44. The fitting assembly of any of claims 37-40, wherein the bearing surface of the ferrule is about 5 degrees less than the bearing surface of the nut.

15 45. The fitting assembly of any of claims 37-44, wherein the ferrule is surface hardened.

46. The fitting assembly of any of claims 37-45, wherein an outer surface of the ferrule is at least 60 Brinell scale points harder than a core of the ferrule.

20 47. The fitting assembly of any of claims 37-46, wherein the ferrule further includes an undercut between the inner surface and the nose portion.

25 48. The fitting assembly of any of claims 37-47, wherein the ferrule further includes a radially offset inner surface longitudinally extending more than 50% of a longitudinal length of the ferrule.

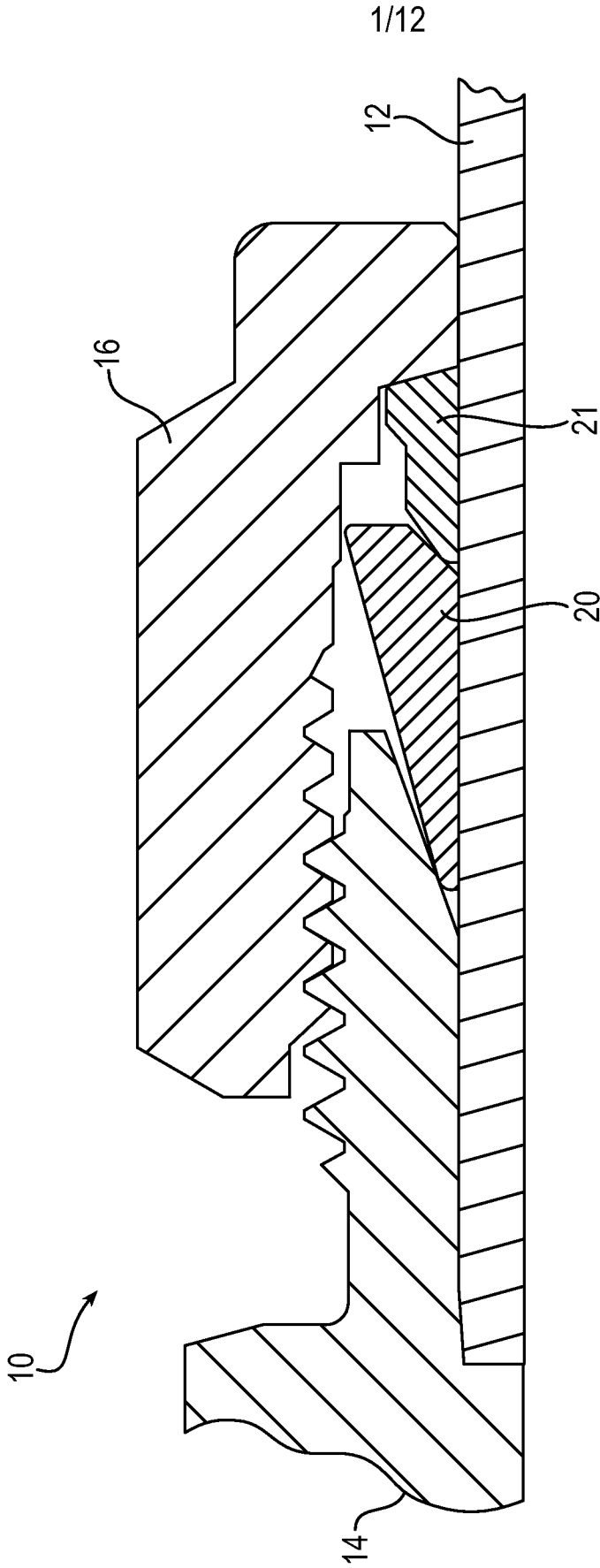


FIG. 1

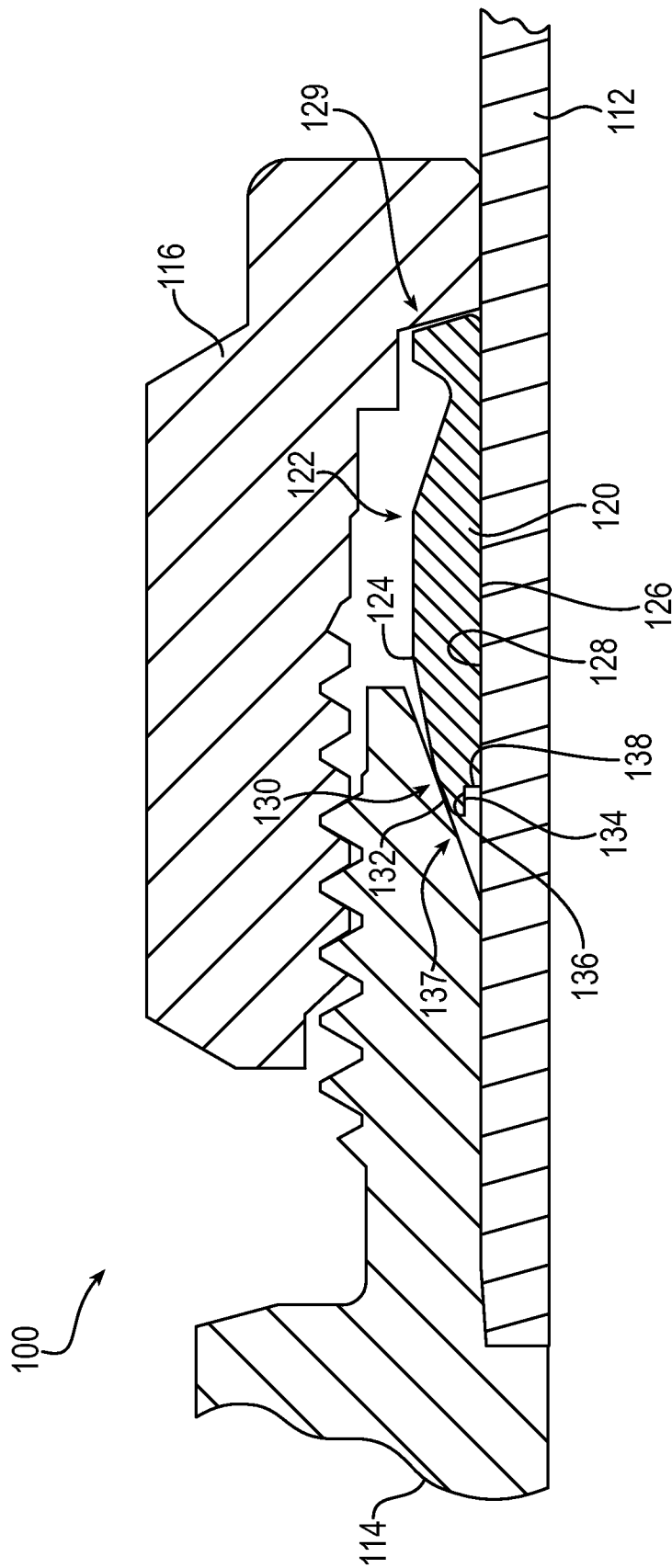
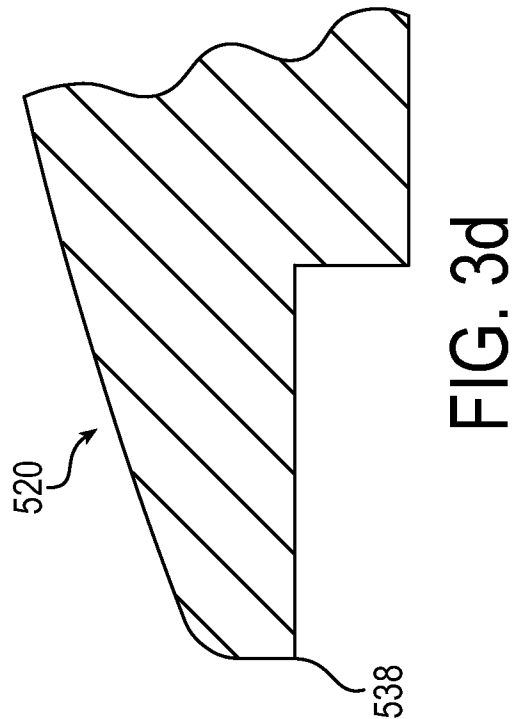
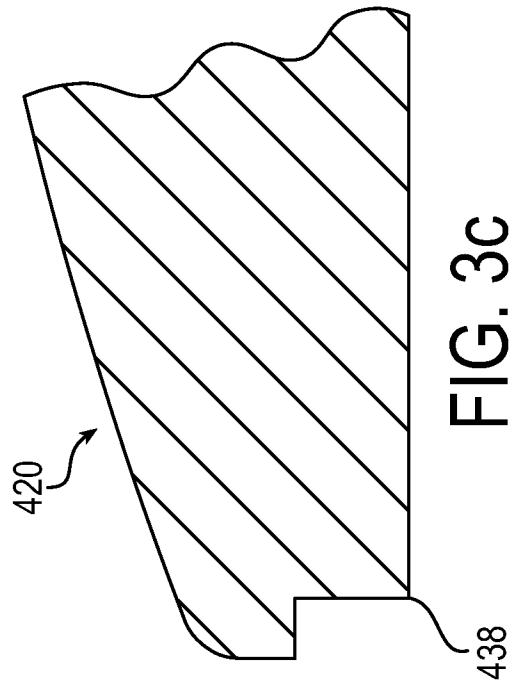
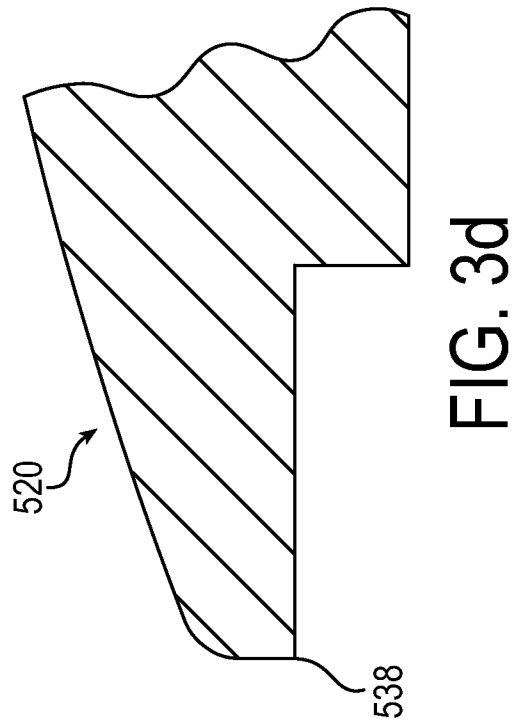
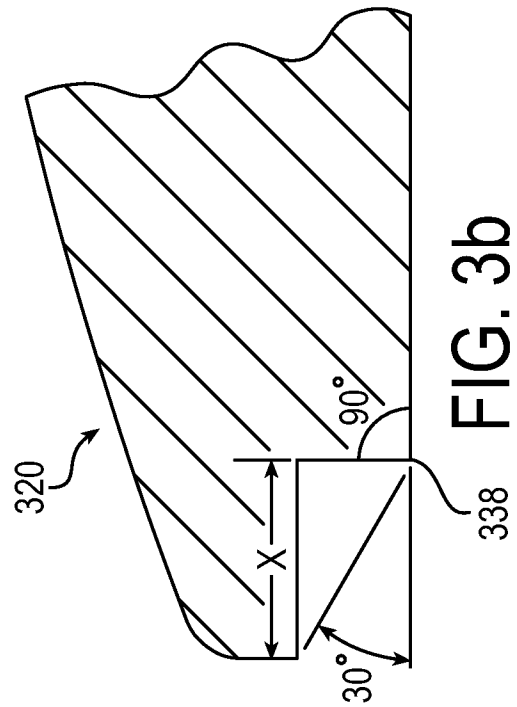
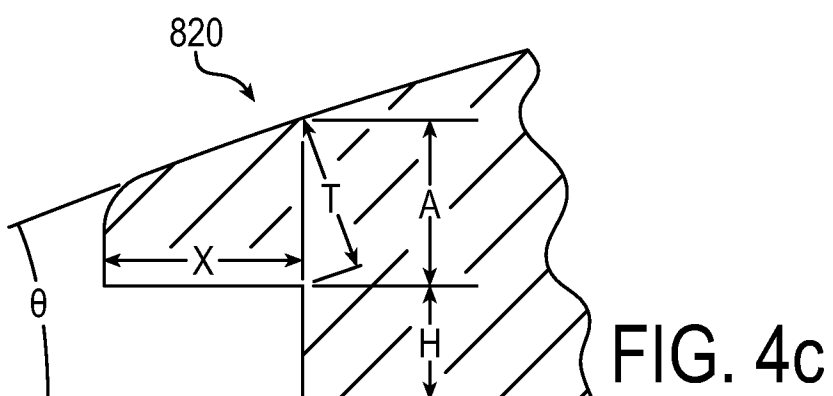
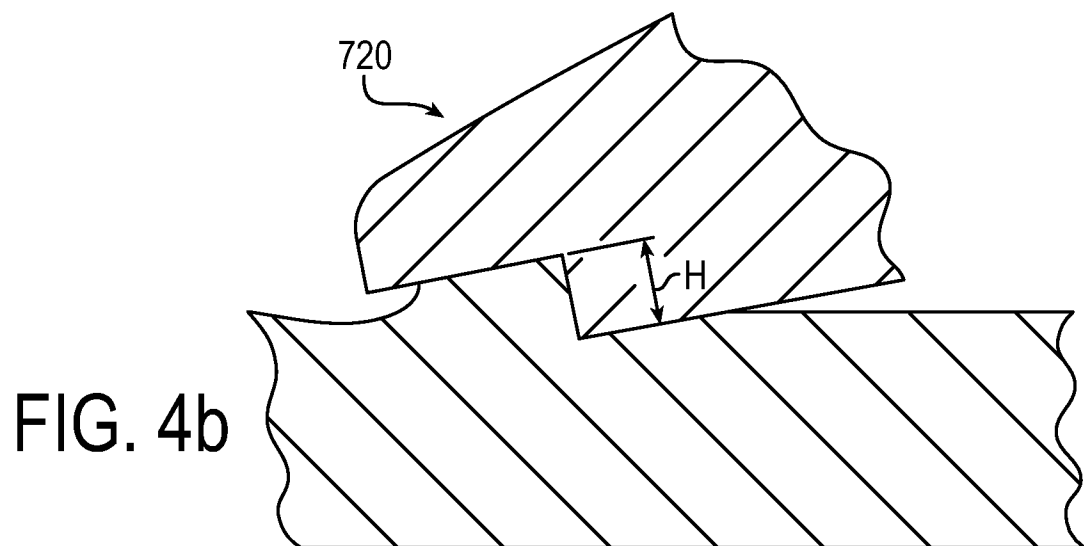
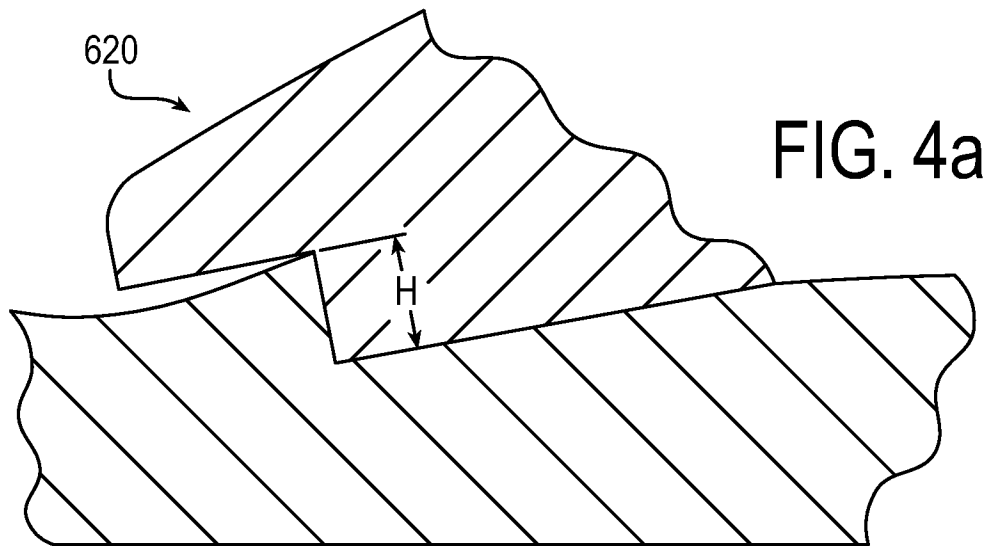


FIG. 2



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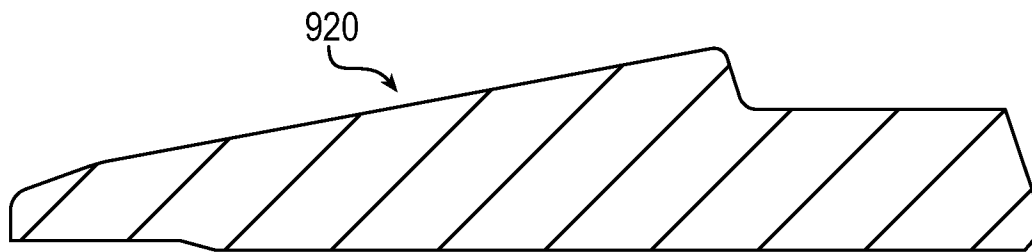


FIG. 5a

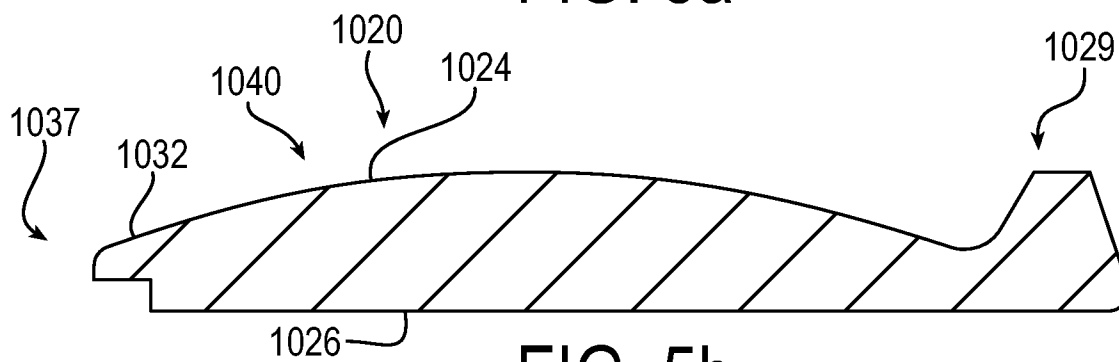


FIG. 5b

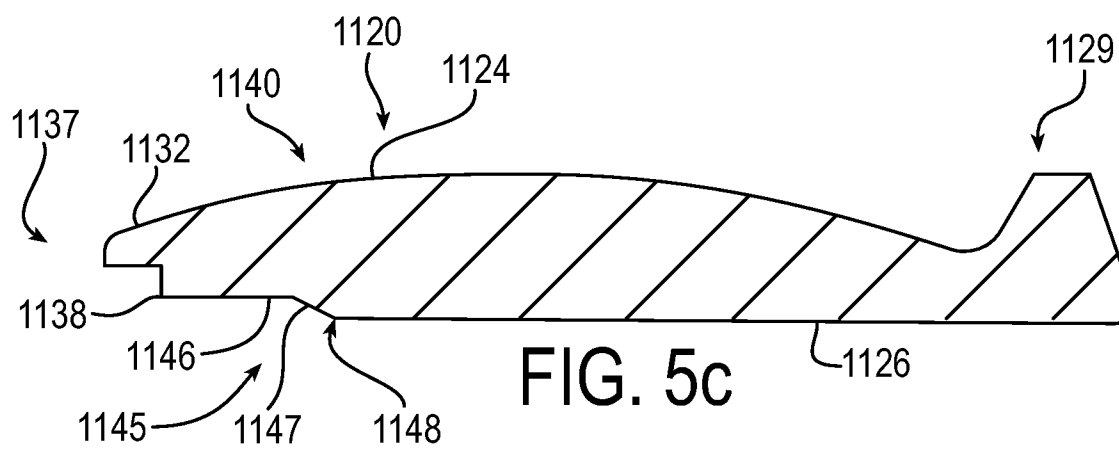


FIG. 5c

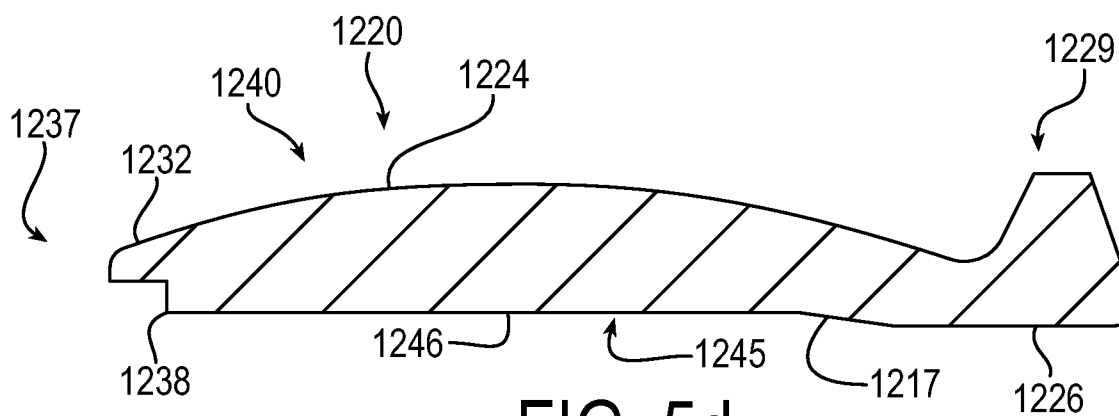


FIG. 5d

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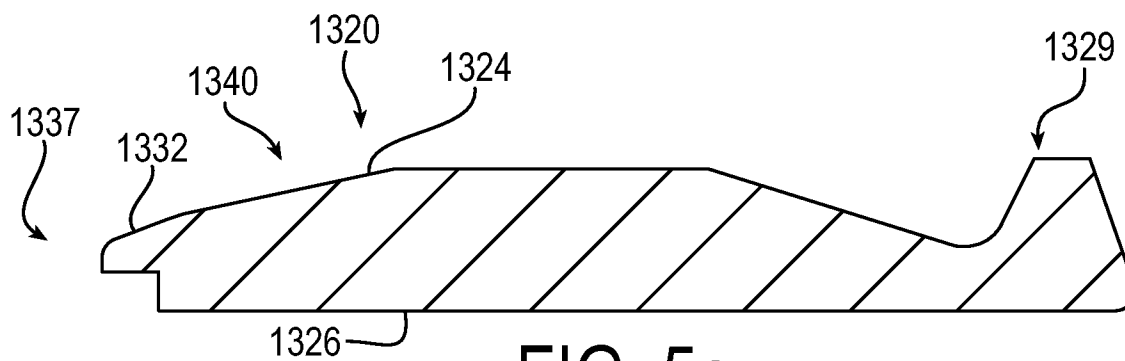


FIG. 5e

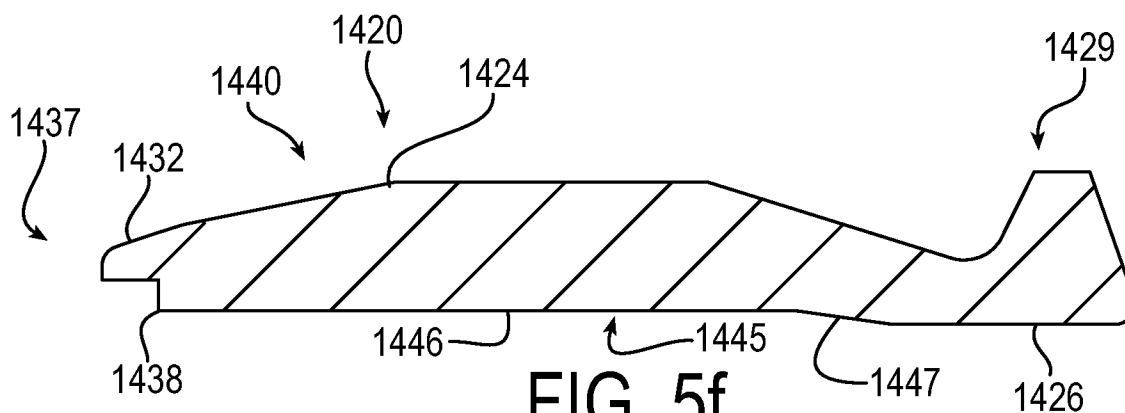


FIG. 5f

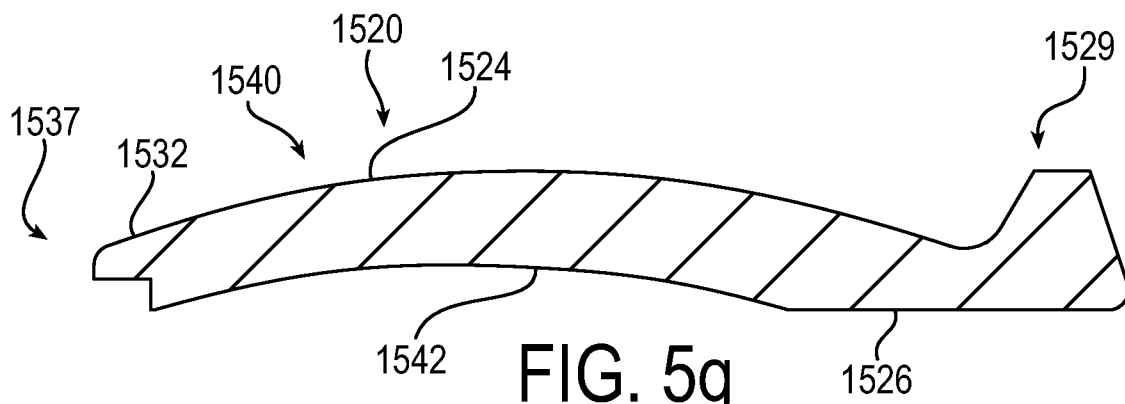


FIG. 5g

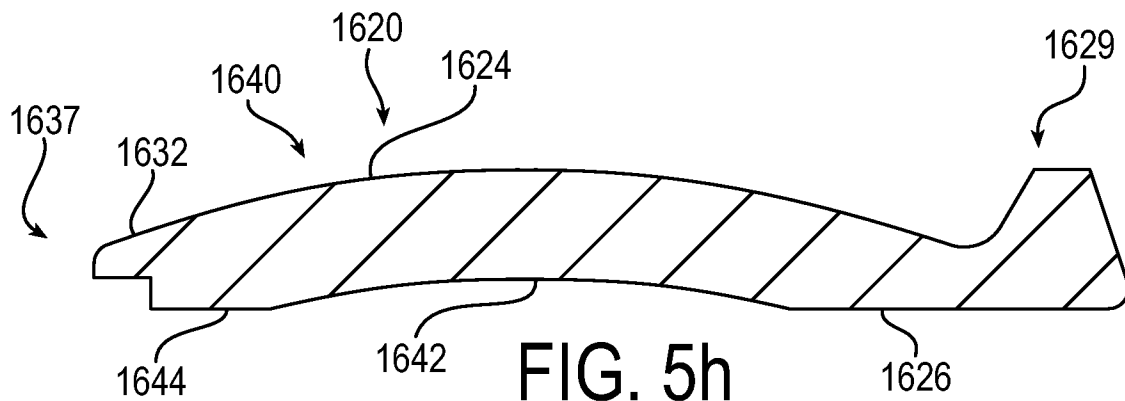


FIG. 5h

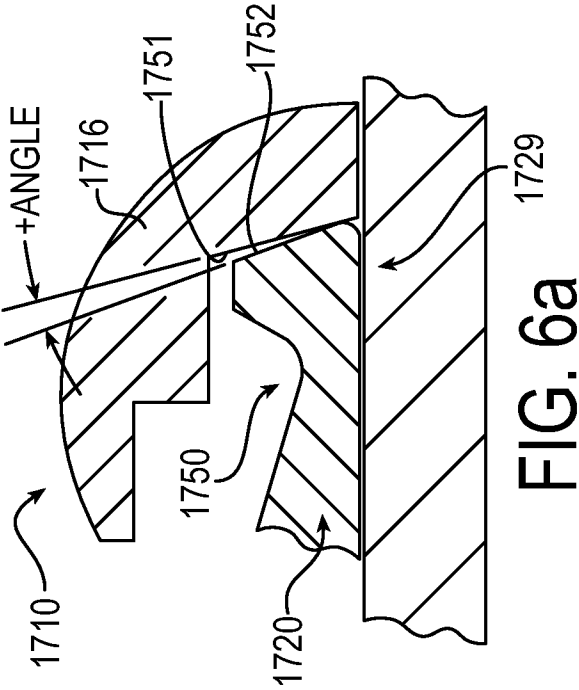


FIG. 6b

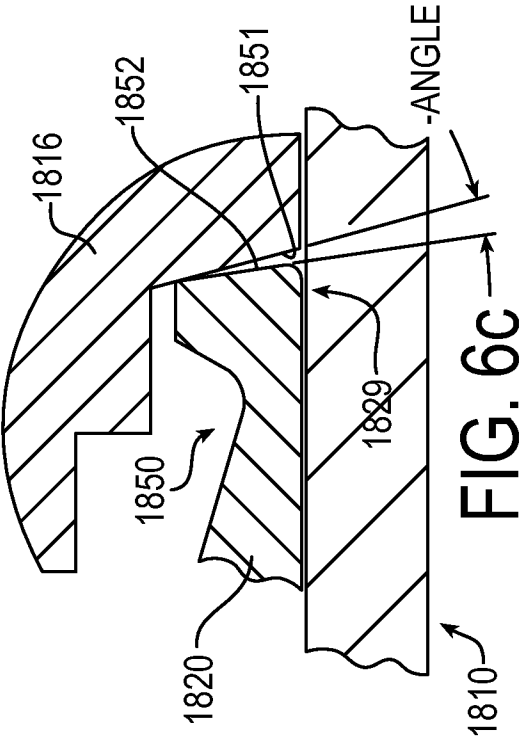
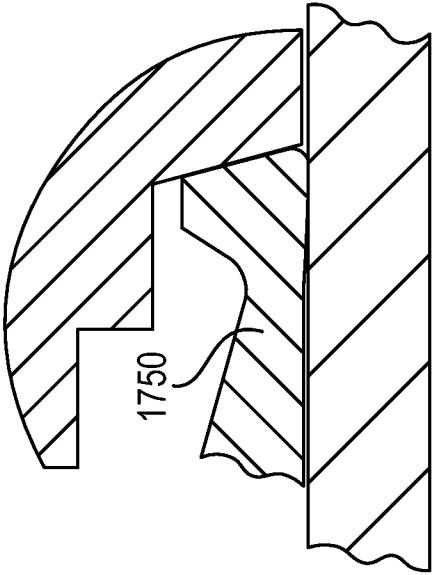
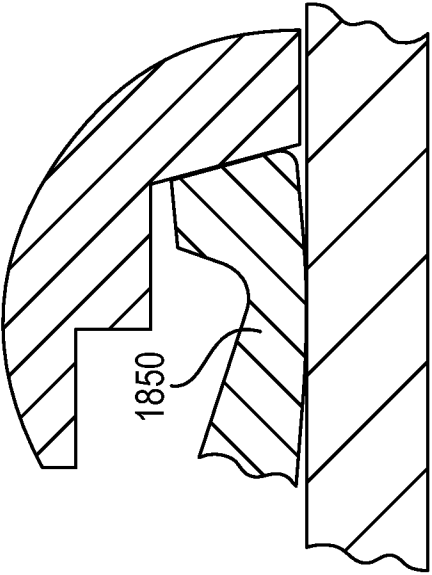


FIG. 6d



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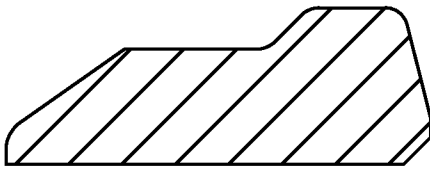


FIG. 7a

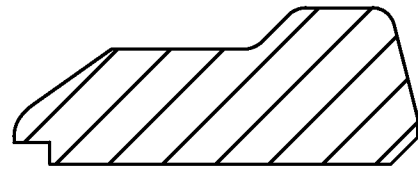


FIG. 7b

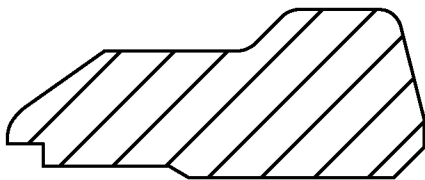


FIG. 7c

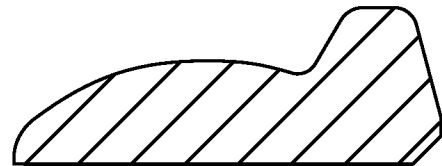


FIG. 7d

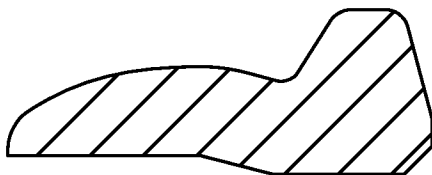


FIG. 7e

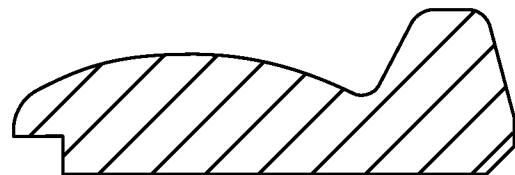


FIG. 7f

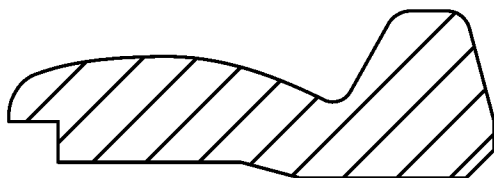


FIG. 7g

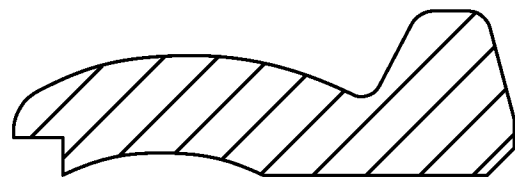


FIG. 7h

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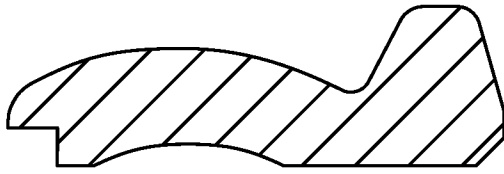


FIG. 7i

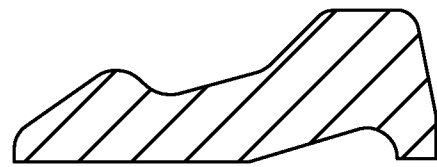


FIG. 7j

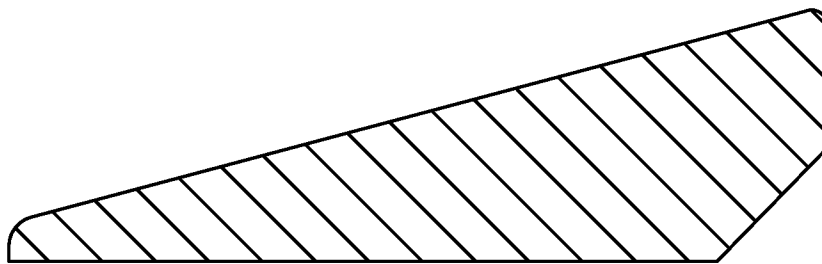


FIG. 7k

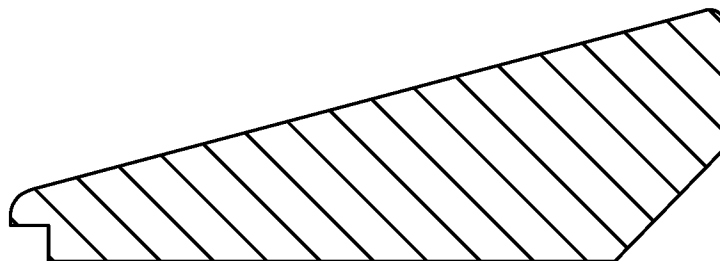


FIG. 7l

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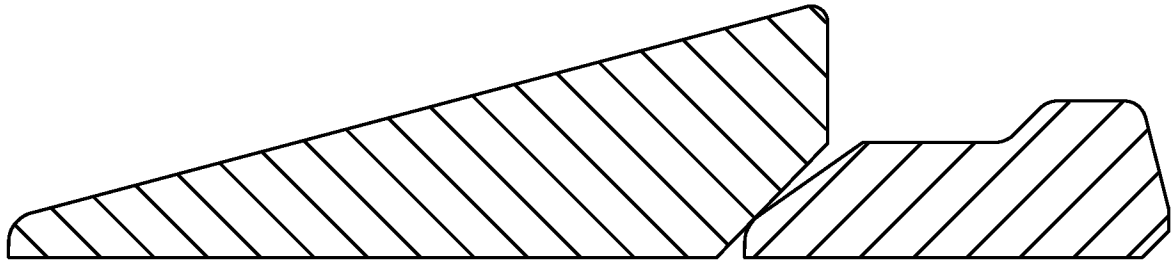


FIG. 8a

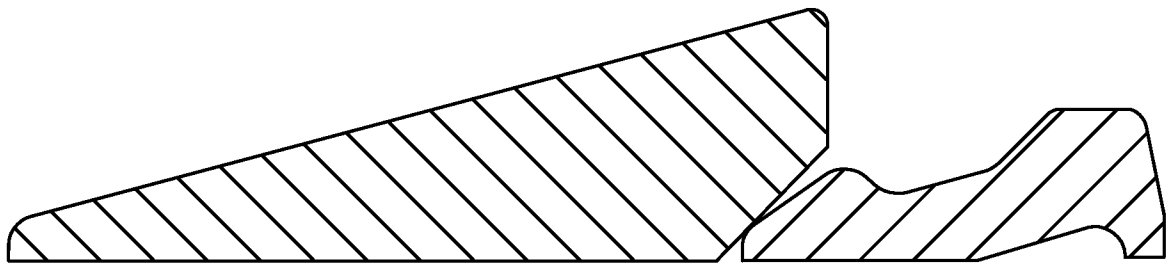


FIG. 8b

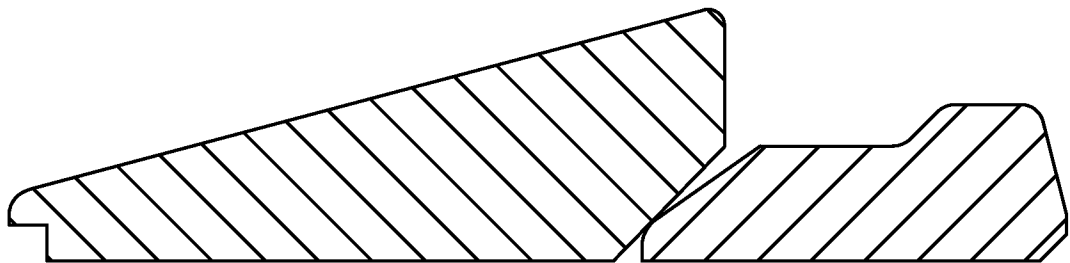


FIG. 8c

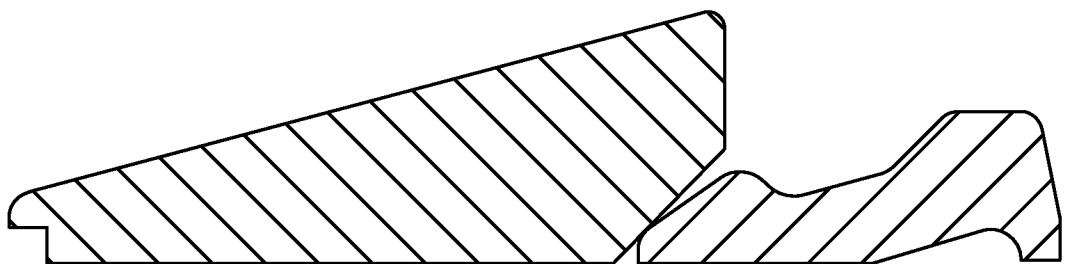


FIG. 8d

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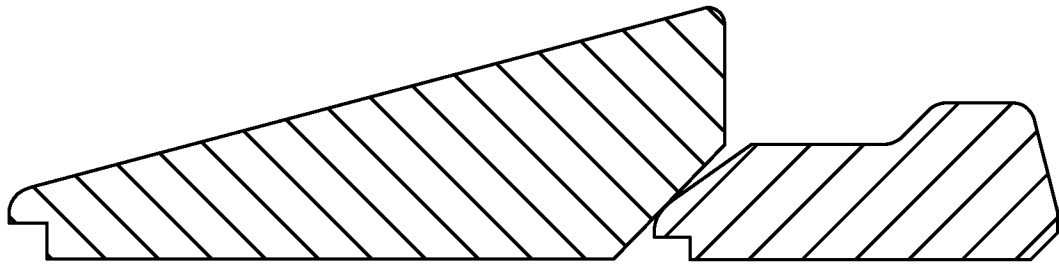


FIG. 8e

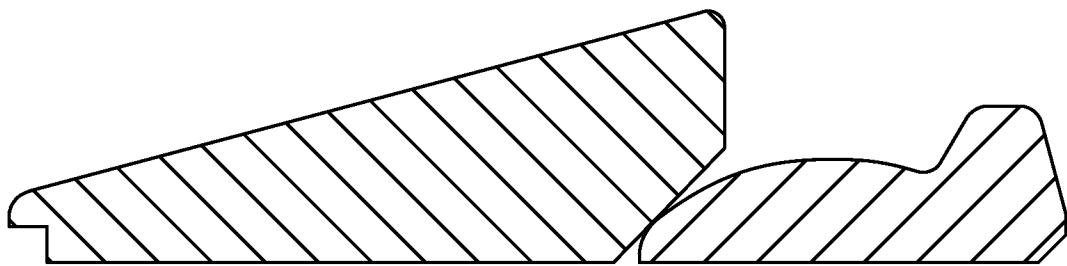


FIG. 8f

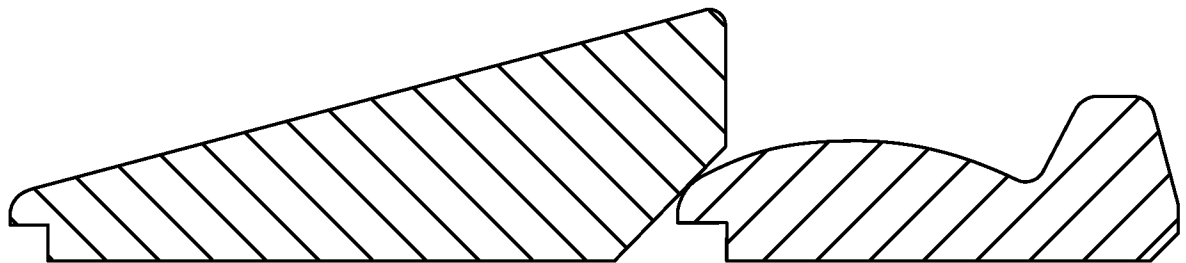


FIG. 8g

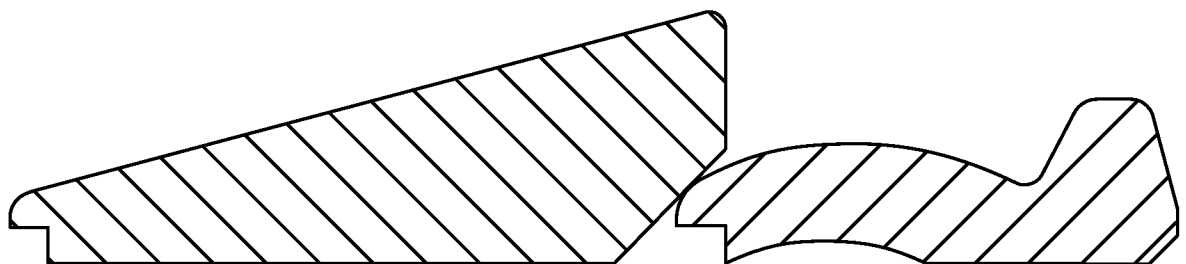


FIG. 8h

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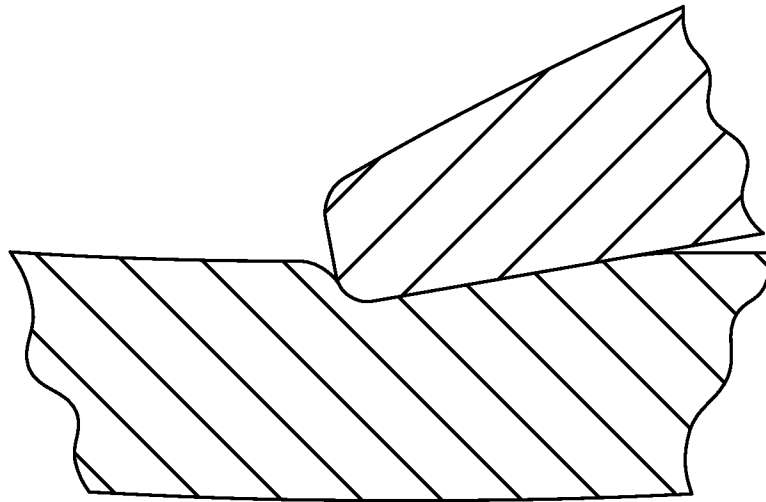


FIG. 9a

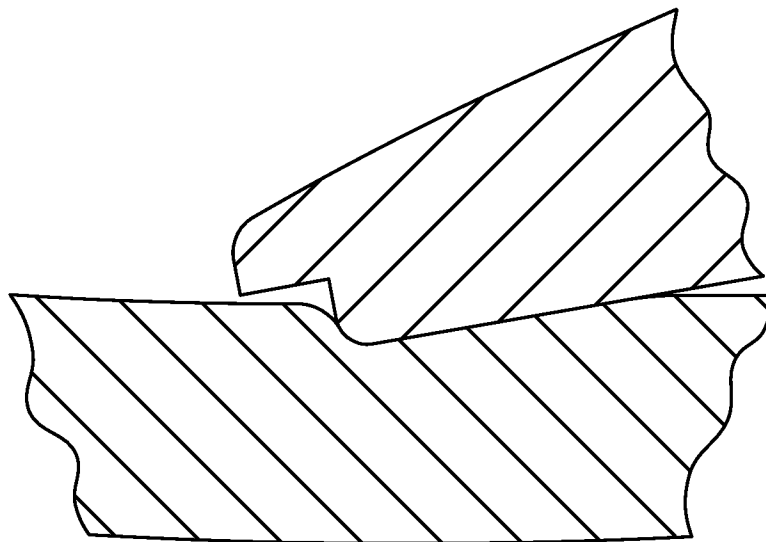


FIG. 9b