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Abstract

A universal joint that includes a ring having a lubricant channel for allowing lubricant flow. A yoke is disposed within the ring. The universal joint further
5 includes a shaft and pins pivotally interconnecting the yoke and the shaft to the ring. A number of bearings are disposed in the ring in fluid contact with the lubricant channel. The lubricant channel is non-continuous, extending less than 360
10 degrees around the ring such that lubricant entering a first lubricant port must travel through the entire length of the lubricant channel before exiting through a second lubricant port.

-1-

UNIVERSAL JOINT HAVING HEMISPHERICAL CUP-SHAPED
YOKE AND EXTERIOR, LUBRICATING RING

This is a division of co-pending Canadian Patent Application Serial No. 2,062,800 filed on June 28, 1990 as
5 PCT/US90/03695.

Background of the Invention

1. Field of the Invention

The present invention relates to universal joints.

2. General Background of the Invention

10 Universal joints are used in a multitude of industries, including the aerospace, automotive, and marine industries. The aerospace industry uses universal joints, for example, to transfer power to control surfaces. Universal joints are used in steering columns in automobiles to transfer power.
15 Universal joints are used in boat motors. In addition, universal joints can be found in everything from tractors to robots.

Summary of the Invention

In accordance with one aspect of the present invention
20 there is provided a universal joint comprising: (a) a ring having a lubricant channel for

-1a-

In accordance with another aspect of the present invention there is provided a universal joint comprising: (a) first and second rings, each ring having a lubricant channel for allowing lubricant flow therein, the lubricant channel having first and second ends; (b) first and second yokes disposed within the first and second rings, respectively; (c) first and second shafts; (d) first pin means pivotally interconnecting the first yoke and the first ring; (e) second pin means pivotally interconnecting the first shaft and the first ring; (f) third pin means pivotally interconnecting the second yoke and the second ring; (g) fourth pin means interconnecting the second shaft and the second ring; (h) a third shaft interconnecting the first yoke and the second yoke; and (i) a plurality of bearing means in each ring in fluid contact with the lubricant channel in the ring, the bearing means in the first ring receiving the first and second pin means, and the bearing means in the second ring receiving the third and fourth pin means, wherein: each ring has first and second lubricant ports communicating with the lubricant channel, with one lubricant port being adjacent each end of the lubricant channel, and the lubricant channel is non-continuous, extending less than 360 degrees around the ring, such that lubricant entering the first lubricant port must travel through the entire length of the lubricant channel before exiting through the second lubricant port.

In accordance with yet another aspect of the present invention there is provided a universal joint comprising: (a) a ring having a lubricant channel for allowing lubricant flow therein, the lubricant channel having first and second ends; (b) a yoke disposed within the ring; (c) a first shaft having an end adjacent the ring; (d) a first pin pivotally interconnecting the yoke means and the ring; (e) a second pin pivotally interconnecting the first shaft and the ring; (f) a plurality of bearing devices in the ring in fluid contact with the lubricant channel in the ring, the bearing devices receiving the first and second pin; (g) a second shaft connected to the yoke; and (h) first and second lubricant ports communicating with the lubricant channel, with one lubricant port

-1b-

channel, wherein: the lubricant channel is non-continuous, extending less than 360 degrees around the ring, such that lubricant entering the first lubricant port must travel through the entire length of the lubricant channel before
5 exiting through the second lubricant port.

More specifically, the yoke is cup-shaped internally to have the closest fit to the ball. The yoke is cup-shaped externally to have the closest fit to the ring. The cup shape of the yoke enables it to withstand centrifugal and
10 torsional loads better than convention Y-shaped yokes.

The ring, the shaft, the ball, and the yoke are each formed from components which are circularly symmetrical about their own longitudinal axes. This shape of the

-2-

components allows the joint to be manufactured in computerized lathes and allows the joint to run at higher angles and at higher r.p.m. with less vibration than other universal joints.

5 Having the ball inside the yoke with the yoke inside the ring causes the bulk of the mass of the universal joint to be closer to the spin axis of the universal joint than would be possible if the ring were between the ball and the yoke. This reduces the effects of centrifugal force,
10 allowing for greater dynamic joint stability. The yoke is beveled to minimize its size and maximize its strength, while maximizing the operating angle of the joint.

 Having the ball inside the yoke enables the joint to be misaligned at angles up to and beyond 45° in less
15 lateral distance (that is, distance along the longitudinal axis of the joint) than in conventional Cardan-type joints.

 All pivotal motion of the joint takes place in the ring, where the pins connecting the ring to the ball and to the yoke are surrounded by needle bearings. Lubrication of
20 the pins and bearings is achieved by means of an annular lubricant-filled channel in the ring. Lubricant ports are provided to allow the channel to be filled with lubricant.

 The preferred embodiment of the present invention is a universal joint comprising a dual trunnion, a
25 hemispherical split-cup shaped yoke, and a ring. The dual trunnion is inside the yoke, which is inside the ring. Pins connect the ring to the yoke and to the dual trunnion.

-3-

better than conventional Y-shaped yokes.

The ring and the yoke are each formed from components which are circularly symmetrical about their own longitudinal axes. This shape of the components allows the joint to be manufactured in computerized lathes which facilitates balancing and allows the joint to run at higher angles and at higher r.p.m. with less vibration than other universal joints.

Having the dual trunnion inside the yoke with the yoke inside the ring causes the bulk of the mass of the universal joint to be closer to the spin axis of the universal joint than would be possible if the ring were between the dual trunnion and the yoke. This reduces the effects of centrifugal force, allowing for greater dynamic joint stability. The yoke is beveled internally to minimize its size and maximize its strength, while maximizing the operating angle of the joint.

Having the dual trunnion inside the yoke enables the joint to be misaligned at angles up to and beyond 45° in less lateral distance (that is, distance along the longitudinal axis of the joint) than in conventional Cardan-type joints.

All pivotal motion of the joint takes place in the ring, where the pins connecting the ring to the dual trunnion and to the yoke are surrounded by needle bearings. Lubrication of the pins and bearings is achieved by means of a non-continuous annular lubricant-filled channel in the ring. Lubricant ports are provided to allow the channel to be filled with lubricant. Bearing assemblies having two lubricant ports located in the outer race and 180° apart are in communication with the annular lubricant channel in the ring allowing the lubricant to be pumped through the ring and through all four bearing assemblies. The two adjacent lubricant ports in the ring are only connected by the non-continuous annular

-5-

accordance with the present invention.

Fig. 2 is a side view of the embodiment of the invention shown in Fig. 1.

Fig. 3 is a sectional view of an alternative
5 embodiment of the present invention.

Fig. 4 is a sectional view of the pivot ring of the first and second embodiments of the present invention.

Fig. 5 is a sectional view taken along the lines 5-5 in Fig. 6.

10 Fig. 6 is a partially cut-away view of a third embodiment of the universal joint of the present invention.

Fig. 7 is an exploded view of the preferred embodiment of the universal joint of the present invention.

15 Fig. 8 is a side view of the preferred embodiment of the present invention.

Fig. 9 is a sectional view of the preferred embodiment of the present invention.

Fig. 10 is a sectional view of the pivot ring of the preferred embodiment of the present invention.

-6-

- 20 lubricant ports in ring 15
- 21 long pin (AISI 1060 with a hardness of 60-65 Rockwell C)
- 22 short pin (AISI 1060 with a hardness of 60-65 Rockwell C)
- 5 23 bevel in yoke 11
- 31 needle bearings
- 32 races
- 33 holes in ring 15
- 10 34 holes in races 32
- 35 band of material, preferably metal with an inner surface induction hardened to a depth of 0.075 cm to a hardness of Rockwell C 60
- 41 hole in ball 12
- 15 42 hole in yoke 11
- 100 universal joint
- 113 shaft (AISI 4340)
- 134 channel in races 32
- 200 universal joint
- 20 213 shaft (AISI 4340)
- 300 universal joint
- 310 universal joint
- 311 hemispherical split-cup yoke (AISI 4340)
- 312 dual trunnion (AISI 4340)
- 25 313 shaft (AISI 4340)
- 314 shaft (AISI 4340)
- 315 ring (AISI 4340)
- 316 notches in yoke 311
- 317 inner ring member (AISI 4340)
- 30 318 outer ring member (AISI 4340)
- 319 channel in ring 315
- 320 lubricant port in ring 315
- 321 long pin (AISI 1060 with a hardness of 60-65 Rockwell C)
- 35 322 short pin (AISI 1060 with a

-7-

- 324 beveled inner surface of yoke 311
- 325 beveled flat surface of yoke 311
- 326 Lubricant port in ring 315
- 327 flush-fitting NPT allen-head plug
- 5 328 flush-fitting NPT allen-head plug
- 330 closed-end needle bearing assembly (modified Torrington bearing number M-1081-20H)
- 332 races
- 333 holes in ring 315
- 10 334 holes in races 332
- 336 internal snap rings
- 337 snap-ring grooves in holes 333
- 338 polytetrafluoroethylene (PTFE) spacer rings
- 339 rubber O-ring (Bruna-N 90 Durometer, such as Parker No. 2-016)
- 15 340 shaft (AISI 4340)
- 341 hole in dual trunnion 312
- 342 hole in yoke 311
- 513 shaft (AISI 4340)

20 Detailed Description of the Preferred Embodiment

Referring now to the drawings, universal joint 10 (Figs. 5 and 6), comprises a hemispherical split-cup yoke 11, a ball 12, a shaft 13, a shaft 14, and a ring 15.

-17-

each ring has first and second lubricant ports communicating with the lubricant channel, with one lubricant port being adjacent each end of the lubricant channel, and the two ends of the lubricant channel are spaced apart, such
5 that lubricant entering the first lubricant port must travel through the entire length of the lubricant channel before exiting through the second lubricant port.

9. The universal joint of claim 8, wherein:
the bearing means include holes through which lubricant
10 must flow when traveling from the first port to the second port.

10. The universal joint of claim 8, wherein:
each ring comprises an inner ring member and an outer
ring member;

15 the inner ring member is sized to press-fit into the outer ring member; and

the bearing means include races which contain bearings and which extend through the inner ring member and the outer ring member and help to hold the ring together by preventing
20 movement of the inner ring member with respect to the outer ring member.

11. The universal joint of claim 8, wherein:
the bearing means include a plurality of races, each race having two holes which are in fluid communication with
25 the lubricant channel and through which lubricant must flow when traveling from the first port to the second port.

12. The universal joint of claim 8, wherein:
each ring comprises an inner ring member and an outer ring member.

-19-

the bearing devices include races which contain bearings and which extend through the inner ring member and the outer ring member and help to hold the ring together by preventing movement of the inner ring member with respect to
5 the outer ring member.

18. The universal joint of claim 15, wherein:
the bearing devices include a plurality of races, each race having two holes which are in fluid communication with the lubricant channel and through which lubricant must flow
10 when traveling from the first port to the second port.

19. The universal joint of claim 15, wherein:
the ring comprises an inner ring member and an outer ring member.

